The Foundation’s mission is to enhance the quality of life in our region through resource development, community grantmaking, collaboration and public leadership.

We are committed to excellence through exceptional service, built on the following core values:

**INTEGRITY:** Stewardship you can trust.

**RESPECT:** Relationships matter.

**LEADERSHIP:** Collaboration creates solutions.

**VISION** Our focus is forever.

*The CFO’s Annual Report fy20* is produced by the CFO staff, recognized on p. 2. Principal research was done by Zach Clapper, Bridget Dierks, Ashley Fleming, Caitlin Golike, Beth Hersh, Winter Kinne, Louise Knauer, Luis Leon, Rylee Pohl, Ashley Silva and Alice Wingo, with support from Judy Cantoni and Joe Kammerer. Design and photography by Aaron Scott. Feature stories were written by Louise Knauer, Rylee Pohl and Aaron Scott.

**On the Cover:** Pandemic aside, the 2020 fiscal year was an eventful one for the CFO. In May, community leaders in Ash Grove (top front cover) established the CFO’s 50th regional affiliate foundation. Last October, the CFO hosted the first-ever Philanthropy Summit (bottom front cover) to bring together local donors and national speakers to learn more about philanthropy’s roles in community development. And in January, the CFO’s Agency Partner program presented a training session (back cover) to improve cultural consciousness and understanding of diversity in the workplace.
## LEADERSHIP

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### SPECIAL REPORT

**COVID-19 Grantmaking** 15

During a year of unprecedented challenges, donors, funders and grantees rise to meet extraordinary community needs.

- CoxHealth CEO Steve Edwards honored as 2020 Humanitarian for his compassionate and assertive leadership.

### Leadership for our Region 4

With a wide range of programs, services and geographic representation, the CFO’s strength is the sum of its parts.

### The Look of Leadership

Throughout these pages, representatives across the charitable spectrum speak to the leadership that the CFO provides for the region. From donors and professional advisors to agency partners and affiliate foundation leaders, these individuals share what the CFO’s philanthropic leadership means to them.
Stay in Touch with the CFO

We look forward to communicating with you throughout the year — here’s how you can access information about the CFO.

**Call Us**
(417) 864-6199 (Springfield)
(417) 256-4725 (West Plains)
(573) 803-1248 (Cape Girardeau)
Fax: (417) 864-8344

**Main Mailing Address**
P.O. Box 8960, Springfield, MO 65801

**Physical Addresses**
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1378 Bill Virdon Blvd., West Plains, MO 65775
980 N. Kingshighway, Suite 103, Cape Girardeau, MO 63701

**General e-mail**
cfo@cfozarks.org

**Receive e-mail updates**
- The Philanthropist newsletter: For donors of the CFO, featuring foundation initiatives and other philanthropy-centric news.
- Agency Partner newsletter: For nonprofit partners of the CFO, with upcoming training news and deadlines, grant information and Give Ozarks updates.
- Affiliate Board newsletter: For board members of our 51 regional affiliate foundations.
- Donor Services newsletter: For information specific to CFO donors.

To subscribe, contact Aaron Scott at ascott@cfozarks.org.

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**Donate online** for one-time or recurring gifts: cfozarks.org/donate — Find desired fund in drop-down menu, or select “Other” and enter name of fund in box provided.

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The CFO’s Foundation Coordinators are recognized with affiliate board leadership, starting on p. 7.
A Message from the Chair

When I first became involved with the Community Foundation of the Ozarks, I thought of the organization as a grantmaker and the often-used analogy of “kind of like a bank” that holds charitable funds for donors. I brought my perspective from my work in the wealth management field at BKD Wealth Advisors LLP because the CFO works extensively with professional advisors who help clients with charitable planning.

With time, I peeled back more and more layers of understanding about our region’s largest public charitable foundation. As a Springfield resident, I learned how big the CFO’s footprint is through its large network of regional affiliate foundations. This year, we’re celebrating the 50th affiliate in Ash Grove and the 51st in Nevada/Vernon County. I learned that the CFO offers investment and administrative services, training and grant opportunities to more than 600 nonprofit partners across this large region.

During my years on the board, I learned that much of the CFO’s work is ongoing. Each year, millions of dollars are awarded in scholarships, discretionary grants and grants advised by donors from their own charitable funds. Programs like the Coover Regional Grantmaking, the Rural Schools Partnership and the Youth Empowerment Project have been in place for decades.

But I also saw how the CFO responds to new challenges and emergencies. It is an anchor institution with the nimbleness to provide leadership when natural disasters strike one of our communities; when major donors or external grantmakers propose new projects; when a mission-related loan can make the difference for a large-scale community investment; and, most notably this year, when a global pandemic hits home.

On the week Springfield started its stay-at-home order in March, the CFO announced a $1 million commitment to respond to pandemic-related needs. By the end of October, more than $3 million had been granted by the CFO, our donors, affiliate leaders and corporate funds designed to assist employees. More than 100 discretionary grants were made just from April through June this year, compared to 90 for all of our prior fiscal year.

Our four-year strategic plan, completed in June 2019, sets a bar to define the CFO as the philanthropic leader in our region. The pages that follow will show you what leadership looks like through the CFO’s work across 58 Missouri counties. Ultimately, it’s up to you to decide what constitutes philanthropic leadership. As you peel away the layers and learn more about the CFO’s work, I think the answer becomes clear.

Rhonda Christopher
FY21 Board Chair

Action Plan Review for Fiscal Year 2020

- Create an Ad Hoc committee to position the CFO as the philanthropic leader for each of its core constituencies: Completed in March with committee recommendations focused on four thematic areas of awareness; potential enhancement of nonprofit services; professional advisor education; and serving as a clearinghouse for communication, convening and collaboration.

- Develop and present to the board a six- to 18-month facilities plan by January 2020: This was presented in February with remodeling completed in November.

- Set five-year targets and/or benchmarks for growth indicators to assess strategic plan goals: The board approved the framework in June with initial review for FY21 planned for December.

- Develop Affiliate best practices for operations and rural grantmaking: This framework was presented to the board in June for implementation in FY21.

- Assess GRO and Northwest Project for future funding recommendations: Assessments will determine funding for FY22 budget.

- Complete Chief Financial Officer selection process: Role was filled in November 2019.
Donors

Donors are the CFO’s grease and glue—the reason the CFO was founded in 1973. Members of the Greene County Estate Planning Council and civic leaders—aware that charitable assets were leaving the community—created a regional public charitable foundation to have a repository to keep these assets in the community, starting with $1,500 seeded by local banks. With a philanthropic resource in place, the foundation made the first community grant to build the petting zoo at Dickerson Park Zoo in 1975. Today, the CFO holds assets of $310 million in 3,261 charitable funds established by private donors, nonprofits and affiliate foundations to invest for long-term growth and distribute for charitable needs and community betterment.

Financial Management

With $310 million in assets, the CFO is a trusted steward of charitable resources. The Finance team works with the local Investment Advisory Board and a national investment firm to manage a diversified portfolio of assets; the cash portfolio is held at local banks. The CFO also works in partnership with donors and their trusted financial professionals on advisor-managed funds, which are distributed through the CFO’s discretionary, scholarship and donor-advised grantmaking processes. For nonprofit partners, the CFO provides a variety of administrative services that allow agencies to focus on their direct services. The CFO also offers impact investing through mission-related or program-related loans at below-market rates to close financing gaps for projects with a public purpose.

Volunteer Leadership

The CFO was founded as a 501(c)3 nonprofit governed by a volunteer Board of Directors. The 21-member board is comprised of 11 regional members and 10 from the Springfield area who serve up to two three-year terms. The President/Chief Executive Officer reports to the board. Hundreds more volunteers participate on boards and committees for affiliate foundations, grantmaking, scholarship awards, investment and financial oversight and development. The CFO believes local leadership is key to making decisions in the best interests of our communities.

Community Leadership

Led by President and CEO Brian Fogle, the CFO’s staff is involved in many aspects of community leadership on both professional and personal levels. The CFO is a leader, convener or collaborator on most major community initiatives. Examples of this work include the bi-annual Community Focus Report for Springfield-Greene County, the Community Leadership Forum, regional, state and national involvement in the philanthropic field, and advancing new outside funding dollars for regional priorities like Growth in the Rural Ozarks and the Rural Ozarks Health Initiative. The CFO’s communications team promotes philanthropy and the CFO’s work throughout the region and industry. CFO staff members are encouraged to participate in the community through board service, special projects and volunteer work.

Since 1973, the Community Foundation of the Ozarks has grown from its Springfield roots to serve a 58-county region with a multi-faceted approach to fulfilling our mission. The CFO is now the 60th largest community foundation in the nation, with the 20th highest distribution rate and ninth highest transaction activity, according to the annual Columbus Survey of this field.
Affiliate Foundations
Starting with Nixa in 1993, the CFO has grown to a network of 51 affiliated foundations stretching from Missouri’s east to west borders, north to the Missouri River and south to Arkansas. Each affiliate foundation is governed by volunteer local leaders, supported by a CFO staff team and a group of part-time place-based coordinators. Each affiliate foundation — whether it represents a single town or a group of counties — focuses its priorities on the needs and goals of the area it serves through grantmaking, asset and resource development and community betterment projects. The CFO provides a number of umbrella services, education, leadership and grantmaking opportunities open to all affiliates. The best work of affiliate foundations is highlighted at an annual conference.

Agency Partners
An agency partner is an organization that holds nonprofit or similar IRS status, such as faith, civic or education entities. By establishing funds with the CFO, agencies can benefit from a broader range of investment opportunities overseen by the CFO, allowing nonprofits to focus on their core missions. These partnerships have other benefits, too. The CFO offers training, educational programs and administrative services such as acknowledging donations and processing stock gifts. While agency partnership is not a requirement for all grantmaking opportunities, a number of programs, such as challenge matching grants and online giving days, are reserved for the more than 600 agency partners. The Rural Schools Partnership focuses on regional educational foundations that help support local schools.

Grantmaking & Programs
Grantmaking is a core function of the CFO. Each year, the CFO and its affiliates develop grantmaking cycles to award about $2.4 million in discretionary funds made possible by donors who make gifts that are unrestricted or focused on a field of interest, such as environment or arts. The CFO’s discretionary grantmaking cycles are open to eligible nonprofits across the region. Affiliate foundations develop annual or bi-annual grant cycles focused on their own communities’ needs and priorities. The Youth Empowerment Project comprised of school-based chapters, includes grantmaking among its four tenets with service, fundraising and education. The largest dollar amount of grantmaking comes from donor-advisors who recommend grants from their charitable funds that the CFO processes for them. The CFO is proud to have more than 90 percent of all grants stay in Missouri.

Scholarships
Often, donors want to leave their legacies by assuring that students will be able to access post-high school education for generations to come. For the 2020–21 school year, 859 students received $1.57 million with the vast majority staying in Missouri to continue their educations. These scholarships range from several hundred dollar one-time awards that help with books and supplies to $6,000 awards renewable for four years. The Ozarks Teacher Corps, a component of the Rural Schools Partnership, is a national model for supporting students willing to commit to teaching in rural places.

Development
The CFO’s development team works with donors on the best approaches to achieve their philanthropic intentions. Donors can use the CFO for gifts ranging from stock to real estate to vehicles, all of which are converted into charitable assets for grantmaking. Donors who join the Legacy Society help the CFO promote the value of planned giving. The CFO’s Professional Advisors Council numbers more than 100 across the region. Together, we support clients who want to include charitable giving in their financial planning. The CFO also offers PAC members resources such as continuing education.
LEADERSHIP

Board of Directors FY21

Rhonda Christopher
Chair, Springfield
Bkd Wealth Advisors

Robin Morgan
Vice Chair, West Plains
Valic Financial Advisors

Dean Thompson
Treasurer, Republic
Springfield City Utilities

Laurie Edmondson
Secretary, Springfield
Drury University

Jim Holt
Executive Committee, Nixa
Retired Educator

Morey Mechlin
Executive Committee, Springfield
Retired Executive Director

Jeff Layman
Investment Advisory Board Chair, Springfield
Bkd Wealth Advisors

Abram McGull II
Chair Emeritus, Springfield
U.S. Attorney’s Office

Richard Cavender
Rolla
Retired Executive Director

Kari Creighton
Springfield
Financial Professional

Michael Garrett
Monett
Retired Judge and Attorney

Debra Shantz Hart
Springfield
Housing Plus

Stan Irwin
Cape Girardeau
Edward Jones

Emily Kembell
Springfield
Kirkland Woods & Martinsen LLP

Ron Kraettli
Hermann
Retired Banker

Anne E. Herschend
McGregor
Branson
Donor Advisor

Kristi Montague
Carthage
Edward Jones

Jeff Schrag
Springfield
The Daily Events/Mothers Brewing Co.

Marvin Silliman
Lake of the Ozarks
Retired Investment Advisor

Megan Morris Stack
Springfield
Bass Pro Foundation

Bryan Vowels
Joplin
Wells Fargo
Affiliate Foundation Leadership

Alton Community Foundation
Dr. Eric Allen
President
David Oesch, Vice President; Diana Clary, Treasurer; Saundra Dorris, Secretary; Beckie Combs; Brenda Lederwood; Paula Miller

Ash Grove Area Community Foundation
Tyler Gunlock
President
Jason Whitesell, Vice President; Rachel Griffin, Secretary; Mike Roberts, Treasurer; Pat Cook; Austin Houp; Ryan Squibb; Chris Thompson; Ronessa Williams

Aurora Area Community Foundation
Mike Thach
President
John Paul Lee, Vice President; Leanne Cope, Secretary; James Ferguson, Treasurer; Melvey Hillhouse; Jack Muench; Scott Pettit; Joseph Woodcock; Debbie Stanley

Barton County Community Foundation
Nancy Curless
President
Bruce Belline, Vice President; Liz Richards, Secretary; Tom Shields, Treasurer; Martin Bunton; Joel Dermott; Heidi Johnson; Jo Jurgens; Melissa Little

Benton County Community Foundation
Shannon Smith
President
Tracey Spry, Treasurer; Dorcas Brethower; Suzie Brodersen; Amanda Lutjen; Cheryl Petersen; James Mahlon White; Alice Wilson

Bolivar Area Community Foundation
Kelly Parson
President
Lindsey Godfrey, Vice President; Debbie McQuay, Secretary; Kevin Cribbs, Treasurer; Dan Bunch; Dorothy Isdell; Lou Thelen Kemp; Betty Lemons; Julie Routh

Bourbon Community Foundation
Mary Heywood
President
Alice Bremer, Vice President; Carol Hofstetter, Treasurer; Becky Turner, Secretary; Randy Bremer; Barbara Conden; Jerry Crump; Mike Delashmit; Jim Smith

Cape Area Community Foundation
Stan Irwin
President
Michelle Jones, Past President; Skip Smallwood, Secretary/President Elect; John Ryan, Treasurer; Trudy Lee; Dale Rauh; Maurice Sandfort, Board Emeritus; Robbie Guard, Board Advisor

Carthage Community Foundation
Jeff Williams
President
Stephanie Howard, Vice President; Delores Honey, Secretary/Treasurer; Jessica Andrews Adams; Amy Cole; Andrew Jordan; Danny Lambeth; Kate Lasley; Kristi Montague; John Nicholas; Joe Palma; Eric Putnam; Advisory: Bill Putnam, Stan Schmidt; Heather Collier, Foundation Coordinator

Cassville Community Foundation
Chad Johnson
President
Angela Seymour, Treasurer; Rachael Freeman, Secretary/Foundation Coordinator; Dr. Richard Asbill; Skyler Beebe Bowman; Whitney Craig; Devon Forsythe; Laura Holycross; Kelly Mills; Tracey Stoufer

Crawford County Foundation Inc.
Kathy Lasley
President
Shirley Rutz, Vice President; Rachel Andreasson, Secretary/Treasurer; Jim Barnett III; Samantha Garrison; Tina McGinnis; Chuck Ray; Kelli Rapp; Sue Ryle; Cheri Schuette; Lynn Wallis

Dallas County Community Foundation
Joy Beamer
President
Shiloh Weaver, Vice President; Barbara Pyatt, Secretary; Sue Dyle, Treasurer; Hollie Elliott; Cheryl Eversole; Arthur Mallory; Bill Monday; Tim Ryan; Dave Willingham

Dent County Community Foundation
Dr. Bernie Sirois
President
Jamie Homeyer, Secretary; Joe Brand; Josh Gordon; Keith Inman; Ray Walden; Genie Zakrzewski

Douglas County Community Foundation
Janice Lorrain
President
Diana Middleton, Vice President; Jennifer Horn, Secretary; Betty Ridenour, Treasurer; Elizabeth Bock; Nancy Hawk; Bill Henry; Dick Salgado; Steve Sellers

Eldon Community Foundation
Matt Davis
President
John Beard; Ed Bierbower; Linda Bierbower; Chalee Crouch; Anne Graves; Mike Holland; Larry Lenhart; Trevor Vernon; Tamara Witzman
Affiliate Foundation Leadership, CONTINUED

**El Dorado Springs Community Foundation**
- **Kay Forest** President
- Pauline Simone, Secretary/Treasurer; Dennis Daugherty; Cathy Frier; Jack Reynolds

**Finley River Community Foundation**
- **Gerald Chambers** President
- Mike Woody, President-Elect; Nichole Rucker, Secretary; Hollie Estes, Treasurer; Karen Miller, President Emeritus; Elise Crain; Janis Creek; Terry Hedgpath; Carl Hefer; Todd Johnson; Jessica Martin; Stephanie Mitchell; Janet Morris; Rocky Valentine; Zeke Young; Honorary Members: Jackie Barger and Carole Collins

**Community Foundation of the Hermann Area Inc.**
- **Gary Heldt** President
- Ron Kraettli, Vice President; Paula Pierce, Secretary; Dustin Kallmeyer, Treasurer; Carol Brandt; Brian Grannemann; Chuck Hartbauer; Brett Hellman; Thomas Jacquin; Gary Leimkuehler; Cathy Lloyd; Bartow Molloy; Steve Mueller; Scott Smith; Zach Stobart; Bart Toedtmann; Timothy Ulhorn; Mark Wallace

**Hickory County Community Wellness Foundation**
- **Gary Edwards** President
- Nancy Sisson, Vice President; Brian Wright, Treasurer; Stacy Coulsell, Secretary; Bill Arnold; Mark Houser; Gary Lile; Cindi Mudd; Jody Vecchio

**Houston Community Foundation**
- **Ross Richardson** President
- Cynthia Ramsey, Vice President; Heather Sponslor, Secretary; Rob Harrington, Treasurer; Dee Dee Dunn; Brad Gentry; Kristin Hart; David Keeney; Trisha Peaks; Parke Stevens

**Jacks Fork Community Foundation**
- **Charles C. Cantrell** President
- Betty Hockman, Treasurer; Robert L. Miller; Russ Schierling; Jon Smith; Jack Toll

**Joplin Regional Community Foundation**
- **Gary Duncan** President
- Jane Cage, Vice President; Sandie Morgan, Secretary; Chuck Brown; Chris Dumm; Tom Franz; Fred Osborn; Susan Satterlee; Logan Stanley; Scott Vorhees; Bryan Vowels; Terry Wachter; Roger Wreschter; Pete Ramsour, Foundation Coordinator

**Lockwood Community Foundation**
- **Renee Galer** President
- Larry Allen; Marsha Allen; Beverly Blackwell; Clark Blackwell; Scott Boehne; Donna Cooper; Orvel Cooper; Sheldon Easson; Mike Galer; LaRue Lemons; Ella Mae Whaley; Roger Whaley

**Marshfield Area Community Foundation**
- **Dustin Ross** President
- Tim Lewis, Secretary; Carm Cleir; Ruby Carlisle; Arwen Pratt; Dana Auten; Sara Lowe; Kasey Mathews, Foundation Coordinator

**Meramec Regional Community Foundation**
- **Vicki Lange** Chair, Osage County
- Greg Harris, Vice Chair, at-large; Randy Becht, Pulaski County; Gary Brown, Dent County; Cindy Merx, Washington County; Jared Neiderer, Gasconade County; Wendy Young, Phelps County; Steve Vogt, at-large; Ray Walden, at large; Bonnie Prigge, MRPC Executive Director, at-large; Maria Bancroft, Foundation Coordinator

**Monett Area Community Foundation**
- **Shawn Hayden** President
- Beth Nation, Vice President; Don Weber, Treasurer; Regina Bowsher; Suzette Huntress; Mark Kaiser; Keith McCracken; Mark Nelson; Ryan Nestleroad; Brad Ridonour; Alex Severs; Robin Walker

**Mount Vernon Area Community Foundation**
- **Bethany Patterson** President
- Sherry Rouner, Vice President; Joey Orr, Treasurer; Brian Daugherty, Secretary; Steven Cohu, Steve Fairchild; Tracy Jensen; Sherry Rouner; Marie Short; Tom Wilks

**Mountain Grove Area Community Foundation**
- **Dr. David Barbe** President
- Kimberly Norris, Secretary; Steve Moody, Treasurer; Liz Citron; Tom Coats; Ernie Ehlers; Lori Golden; Jay Loveland; Brenda Shannon; Patsey Worrel; Dusty Schober; Rocky Gilbert

**Neosho Area Community Foundation**
- **Blake Hierholzer** President
- Rick Callis; Holly Mitchell; David Sims; Jason Stipp
I don’t know how much credit I’ll take for leadership at this point, but I will take credit along with Jason Whitesell for choosing a wonderful board to get us started. There might be a coup tomorrow, but I think it helps that most of us on the board have known each other for a long time and have great working relationships.

We continue to establish ourselves in the community and further our mission of community development. Our first grant-making round was a great success and I can’t wait for us to have more funds to do good works.

The Ash Grove Area Community Foundation became the CFO’s 50th regional affiliate foundation in May, representing the rural communities of Ash Grove and Bois D’Arc in northwestern Greene County. Read more about the communities joining the Affiliate Foundation Program on page 54.
Affiliate Foundation Leadership, CONTINUED

Community Foundation of Rogersville

Brian VanFosson
President
William Dunton, Treasurer; Annie Lee, Secretary; Brian Cogdill; Terry Conner; Michael Hendrickson; Greg James; Jennifer Katzin; Paul Laughlin; Ariel Lewis; Chuck Medley; Lori Pace

St. Genevieve County Community Foundation

Sandra Cabot
President
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St. James Area Community Foundation

Jack Kearbey
President
Judy Cavender, Co-President; Jenna Davis, Vice President; Amy Hitch, Treasurer; Errica Hartley; Melissa Kenney; Zach Woolsey

Sarcoxie Community Foundation

Gary Turner
President
Gay Lynne Dawson; Johnny Hankins; Judy Patrick; Dr. Debra Royce

Greater Seymour Area Foundation

Renne Wallace
President
Janice Blankenship, Secretary; Marilyn Mingus, Treasurer; Dr. Ron Giedd, President Emeritus; Denise Burt; Helen Lamb; Skipper Maybee

Stockton Community Foundation

Marilyn Ellis
President
Alisa Bough, Vice President; William Jenkins, Secretary; Maggie Bough, Treasurer; Kim Chism-Jasper; Marvin Manring; Stacey Picard

Table Rock Lake Community Foundation

Eric Chavez
President
Nita Jane Ayres, Vice President; John Coonrod, Treasurer; Jim Holt, Secretary; Leasa Brosseau; Chris Conti; Connie Johnson; Lisa Rau; Julie Schottman

Community Foundation of Taney County

Benjamin Roberts
President
Grant Boyer, Vice President; Mike Gailey, Secretary; Mitch Holmes; Dennis Newkirk; Nate Moore; Kim Croudse

Truman Lake Community Foundation

Jim Cook
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Meredith Cooper, Vice President; Sandie Sorbo, Secretary; Nina Sisk, Treasurer; Sandra Thomason, Historian; Ryan Cook; Galen Dody; Kathy Garnett; Gary Groff; Bryan Himes; Kristi Kenney; Randy Shipman; Robert Wheeler

Willard Children’s Charitable Foundation

Amanda Brown
President
Wesley Burrell; Chet Cornelison; Ron Crighton; Rene Flatness; Jacque Gray; Allison Greenwade; Kassie Jarvis; Caryn McDonnell; Brandon Roberts; Rick Stenberg; Rachel Young

Willow Springs Community Foundation

Phil Knott
President
Jackie Williamson, Vice-President; Lea Christopher, Secretary; Lou Wehmer, Treasurer; Wendell Bailey; Neil Wildeboor; Martin Riopelle; Philip Chafin; Sandy Smith
Committee Members FY21

Audit/Operations
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Jan Baumgartner
Gary Garwitz
Shari Hoffman
Bill Miller
STAFF: LUIS LEON

COVID-19 Response and Recovery
Jean Grabeel
Gary Groff
Emily Kembell
Chuck Marinec
Danny Perches
Patrick Scott
Alice Wingo
STAFF: BRIDGET DIERKS

Development
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Laurie Edmondson
Mike Garrett
Anne E. McGregor
Robin Morgan
Debbie Shantz Hart
Marvin Silliman
Dean Thompson
Bryan Vowels
STAFF: WINTER KINNE AND ALICE WINGO

Governance
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Rhonda Christopher
Jeff Schrag
Robin Walker
STAFF: BRIAN FOGLE

Greene County Senior Issues Panel
Chuck Marinec, Chair
Monica Horton
Amy Montebello
Joyce Munden
Thelma Neff
Denny Pilant
Roberta Wurst
STAFF: BRIDGET DIERKS

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Kari Creighton
Donald Davis
Tom Finnie
Ken Homan
Stan Irwin
Jim Moore
Dennis Newkirk
Anita Oplotnik
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Juan Meraz
Kathy Munzinger
Daniel Ogunyemi
Margo Spilde
Summer Trottier
Brooke Widmar
STAFF: BRIDGET DIERKS

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Ken Homan
Christian Mechlin
Mark Nelson
Gail Smart
Margo Spilde
Gary Stratman
Heather Zoromski
STAFF: BRIDGET DIERKS

Mission-Related Investment
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Sally Baird
Steve Kelly
Jeff Schrag
Doug Nickell, legal counsel
STAFF: BRIAN FOGLE

Jeanette L. Musgrave Foundation Distribution Committee
Rob Baird, Chair
Thomas Carlson
Peggy Lofton
Thomas Slaght
RHONDA CHRISTOPHER
STAFF: BRIDGET DIERKS AND KRISTA MONCADO

Ozarks Charitable Real Estate Foundation
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Jeff Frye
Abram McGull II
Robin Morgan
Tom Rankin
Keith Roberts
Rhonda Christopher
STAFF: WINTER KINNE

Regional Committee
Richard Cavender
Michael Garrett
Jim Holt
Stan Irwin
Ron Kraettli
Anne E. McGregor
Kristi Montague
Rob Morgan
Marvin Silliman
Dean Thompson
Bryan Vowels
STAFF: ALICE WINGO

Scholarships
Matt Ausburn
Yelena Bosovik
Bria Hardin-Boyer
Donna Copeland
Cary Davison
Laurie Edmondson
Rob Foster
Cindy Fulp
Steve Gassel
Roy Hardy Jr.
Jim Holt
Linda Holt
Ron Kraettli
Karen Kunkel
Janette Hobrath-Liddle
Karen Miller
Jarica Oeltjen
Jerry Popek
Carol Pyles
Joe Pyles
Mary Kay Ross
Kathy Sheppard
Andrea Stewart
Rosaly Thomas
Suzette West
STAFF: BETH HERSH

Weaver Orthodontic Grant Program
Dr. Jerry Cash, Chair
Dr. Tara Cash
Jean Grabeel
Dr. Joyce Noble
Carrie Burke
STAFF: BRIDGET DIERKS AND ASHLEY FLEMING
The Community Foundation of the Ozarks wants to thank the members of our Professional Advisors Council who offer estate planning, financial and investment services. The PAC provides leadership in promoting planned charitable gifts to organizations and communities in our region. We share a common vision that planned charitable giving will keep vital capital in our communities and create significant future financial support for charitable causes. The CFO offers periodic professional development and networking events for members of the PAC. For more information, contact Winter Kinne at wkinne@cfozarks.org.

### Professional Advisors Council

<table>
<thead>
<tr>
<th>Name</th>
<th>Company/Location</th>
</tr>
</thead>
<tbody>
<tr>
<td>David Appleby</td>
<td>Missouri Trust &amp; Investment Company, Springfield</td>
</tr>
<tr>
<td>Dean Arens</td>
<td>Strongpath Financial, Springfield</td>
</tr>
<tr>
<td>Martha Atkisson</td>
<td>Central Trust Company, Springfield</td>
</tr>
<tr>
<td>Teresa Baird</td>
<td>Baird, Lightner, Millsap PC, Springfield</td>
</tr>
<tr>
<td>James Ballard</td>
<td>Commerce Trust Company, Springfield</td>
</tr>
<tr>
<td>Darwin Bickford</td>
<td>Springfield</td>
</tr>
<tr>
<td>Kraig Bode</td>
<td>Penney, Murray &amp; Associates, Springfield</td>
</tr>
<tr>
<td>Becky Bonner</td>
<td>US Bank: The Private Client Group, Springfield</td>
</tr>
<tr>
<td>Kyle Borneman</td>
<td>Penney, Murray &amp; Associates, Springfield</td>
</tr>
<tr>
<td>Meredith Bosso</td>
<td>KPM, Springfield</td>
</tr>
<tr>
<td>Newt Brill</td>
<td>Bril &amp; Wagoner, West Plains</td>
</tr>
<tr>
<td>Carrie Brown</td>
<td>Elliott Robinson &amp; Company, Springfield</td>
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<td>Barbara Houser</td>
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<td>Jennifer Huckfeldt</td>
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<td>Stan Irwin</td>
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<td>Adrienne Jackson</td>
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<td>Rick Jackson</td>
<td>Jackson &amp; Jackson CPAs, Springfield</td>
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<td>Patty Johns</td>
<td>Central Trust Company, Springfield</td>
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Community foundations are a great option for my clients looking for an easy, efficient way to support the causes that mean the most to them. Whether it’s setting up a fund the client can use to make tax-efficient gifts during his or her lifetime or a fund that’s created after they pass away to support their causes for years to come, community foundations have many different tools to help connect clients’ goals to solutions while at the same time offering incredible stewardship of the funds they manage.

As a founding board member of the Community Foundation of the Lake, Trenny is well versed in the philanthropic tools that community foundations can provide for her clients. She recently helped establish and advisor-manages the Karen Jean Rudek Fund, a field-of-interest fund established by Ms. Rudek’s estate, to provide support for horse and dog shelters, sanctuaries and rescue facilities, with preference given to organizations in the Lake of the Ozarks region.
Professional Advisors Council, CONTINUED

R. Mark Morris
KPM, SPRINGFIELD

Angela Myers
THE ELDER LAW GROUP, SPRINGFIELD

Dennis Newkirk
NEWKIRK & COMPANY, BRANSON

Douglas Nickell
CARNAHAN, EVANS, CANTWELL & BROWN PC, SPRINGFIELD

Chris Ollis
US BANK: THE PRIVATE CLIENT GROUP, SPRINGFIELD

Lindsay Owens
BKD, SPRINGFIELD

J. Richard Owensby
SPRINGFIELD

Timothy Parrish
MISSOURI TRUST & INVESTMENT COMPANY, SPRINGFIELD

Andy Peebles
CARNAHAN, EVANS, CANTWELL & BROWN PC, SPRINGFIELD

Thomas Peebles
CARNAHAN, EVANS, CANTWELL & BROWN PC, SPRINGFIELD

Ron Penney
PENNEY, MURRAY & ASSOCIATES, SPRINGFIELD

Stacey Penney
PENNEY, MURRAY & ASSOCIATES, SPRINGFIELD

Bill Perkins
PERKINS LAW OFFICE, THAYER

Kerri Perkins-Crouch
SIMMONS WEALTH MANAGEMENT, SPRINGFIELD

John Piatchek
PIATCHEK & ASSOCIATES INC., SPRINGFIELD

Mark Pickens
FARMERS INSURANCE GROUP, SPRINGFIELD

David Pointer
POINTER LAW OFFICE PC, GAINESVILLE

Gary Powell
SPENCER FANE, SPRINGFIELD

Chester (Ed) Pratt
PRAHT, MITCHELL & COMPANY CPAS, SALEM

Candice Reed
U.S. BANK WEALTH MANAGEMENT, SPRINGFIELD

Jill Reynolds
THE COMMERCE TRUST COMPANY, SPRINGFIELD

Michael Richardson
RICHARDSON FINANCIAL SERVICES INC., JOPLIN

Brad Risby
NEALE & NEWMAN LLP, SPRINGFIELD

Lori Rook
OZARKS ELDER LAW, SPRINGFIELD

Nichole Rucker
EDWARD JONES, SPRINGFIELD

Richard Russell, JD, CPA
MISSOURI TRUST & INVESTMENT COMPANY, SPRINGFIELD

Stanley Schmidt
SCHMIDT ASSOCIATES PC, CARTHA

John Schmidt
SCHMIDT KIRBY & SULLIVAN PC, SPRINGFIELD

Matthew Schmidt
SCHMIDT KIRBY & SULLIVAN PC, SPRINGFIELD

Steve Schneider Jr.
NEW YORK LIFE INSURANCE COMPANY, SPRINGFIELD

Justin Setser
CENTRAL TRUST COMPANY, SPRINGFIELD

Jerry Sitton
STATE FARM INSURANCE, JOPLIN

Jane Sligar
NEW YORK LIFE, MONETT

Lori Smith
WELLS FARGO ADVISORS, JOPLIN

Chip Snyder
PENNEY, MURRAY & ASSOCIATES, SPRINGFIELD

Community Foundation of the Hermann Area Inc.
Donald Althauser
Bob Bohl
Muriel Brison
Gerald Ebker
OWENSVILLE

Randy Eikerman
EIKERMANN VOLLMARR & CO. LLC

Michelle Ellis
Sam Frink
Joy Haeffner
WASHINGTON

Matthew Haeffner
Robert Henson
Jim Holland

Raylene Hollrah
AMERICAN FAMILY INSURANCE

Thomas Jacquin
Dustin Kallmeyer
Jane Meyer
Michael R. Mundwiller
Paula Pierce
Lisa Schulte
Megan Stiers
Unwavering leadership for unprecedented times

Generosity and compassion. Creativity and ingenuity. Cooperation and collaboration. Responding to the myriad local needs of a global pandemic required that and more from March 16, when the CFO opened its COVID-19 Response and Recovery Fund, through Oct. 23, when grantmaking surpassed $3 million.

Two examples:

During an early morning virtual meeting of Springfield-Greene County leaders on July 23, Springfield Public Schools Superintendent Dr. John Jungmann previewed the district’s plan to start the school year with a hybrid of virtual and in-school learning. At 8:01 a.m., CFO President Brian Fogle sent an email to several staff members. “Idea … we take some of our Covid funding to get a grant ready to go for a childcare solution.”

Before day’s end, money was carved out of the COVID-19 fund, additional funding partners were briefed, a grant committee was in place, a draft application was circulating and a news release was issued for the “SPS In-Person Learning Support Grant.” On Aug. 7, the CFO awarded $121,000 to seven nonprofits that stepped up to give working parents options for the days when kids weren’t attending school in person.

In early April, Kevin Waterland with Pitt Technology Group, which holds a corporate fund with the CFO, shared an idea he had been considering in the days after receiving a federal Paycheck Protection Program loan. While some of his company’s functions were busier than ever, other areas were slower with clients away from offices during the stay-at-home order. He wanted to give back to the community by donating time, technical expertise and resources to nonprofits that needed to ramp up their technology to continue serving clients.

By April 17, the CFO announced Pitt Technology Access and Assistance grants as a new program that would ultimately support 17 agencies with $313,790 in labor and equipment.

On the following pages, you’ll see many more examples, 41 to be exact, of what leadership looks like when donors trust the CFO to be flexible and nimble stewards of their gifts, when volunteers devote countless hours to reviewing grants, and when nonprofits respond with herculean efforts to serve citizens.
COVID-19 Discretionary Grantmaking, CONTINUED

NAMI: $15,000
O-STEAM: $19,500
People Helping People: $3,000
Shepherd’s Nook Food Pantry: $5,000

April 23
COVID-19 Response & Recovery Program
Aurora High School Youth Empowerment Project: $3,000
Cape Girardeau Public Schools Foundation: $10,000
Central Missouri Foster Care & Adoption Association: $5,000
Jordan Valley Community Health Center: $40,000
Osage Prairie YMCA: $10,000
St. Susanne’s Food Pantry, Mount Vernon: $10,000
Texas County Food Pantry: $5,000

May 1
COVID-19 Response & Recovery Program
Catholic Charities of Southern Missouri: $2,600
Cedar County Office of Emergency Management: $4,125
Madison County Food Pantry: $5,000
Mercy Health Foundation: $4,231
Music Therapy of the Ozarks: $9,044
Ozarks Regional YMCA: $10,000
 Phelps-Maries County Public Health Department: $5,000
United Way of Southeast Missouri: $10,000

May 8
COVID-19 Response & Recovery Program
Boys & Girls Clubs of Southwest Missouri: $7,000
Carthage Crisis Center: $5,000
Christian Action Ministries: $10,000
Help Give Hope: $5,000
Hickory County C.A.R.E.S.: $4,000
Lighthouse Child and Family Development Center: $3,500
Meadowview Baptist Church: $10,000
Osceola School District: $3,000

May 15
Springfield Regional Arts Council Arts Relief and Recovery Fund
This program, also supported by the Jeanette L. Musgrave Foundation, provided operational support for area arts organizations.
Downtown Springfield Community Cinema/The Moxie: $5,000
Heartland Opera Theatre (Joplin): $1,000
Plotted Film & Media Education (Springfield): $2,500
Queen City Rock Camp (Springfield): $500
Sculpture Walk Springfield: $3,000
Springfield Ballet: $5,000
Springfield Contemporary Theatre: $5,000
Springfield Little Theatre: $5,000
Springfield Regional Opera: $5,000
Springfield Symphony Orchestra: $5,000

May 21
COVID-19 Response & Recovery Program
Butler County Council on Aging: $10,000
Carterville First Baptist Church: $5,000
Cassville R-I V School District: $10,000
Children’s Haven of Southwest Missouri: $6,000
Communities of Recovery Inc.: $5,000
Greene County Family Justice Center Alliance: $34,646
Naylor Nutrition Center: $2,400
The Salvation Army, Dent County Unit: $5,000
Southwest Missouri Area Coalition: $5,000
University of Missouri Extension-Butler County: $6,954

June 5
COVID-19 Response & Recovery Program
Big Brothers Big Sisters of the Ozarks: $15,000
Boys & Girls Club of the Ozarks: $25,000
Care to Learn: $10,000
Care Connection for Aging Services: $10,000
Cathcart Crosslines Ministry: $7,000
CASA of South Central Missouri: $7,778
CASA of Southwest Missouri: $18,000
Community Counseling Center: $10,000
The Community Partnership: $10,000
Community Partnership of the Ozarks: $20,000
Conway Senior Services Inc.: $1,500
Council to Prevent Domestic Violence Inc.: $8,500
Cuba Ministerial Alliance Food Pantry: $5,000
Harbor House Domestic Violence: $11,500
Helping Hands Outreach Center of Gasconade County: $5,500
Hermann Community Food Pantry: $8,450
Lafayette House: $15,000
Least of These Inc.: $5,000
Presbyterian Children’s Homes and Services: $10,000
Ripley County Diaper Bank: $7,000
Ronald McDonald House Charities of the Ozarks: $10,372
SoutheastHEALTH Foundation: $5,000
Unite of Southwest Missouri Inc.: $10,000
United Way of Pettis County: $15,000
West Central Missouri Community Action Agency: $30,000

June 19
Rural Schools Partnership/Coover Charitable Foundation Challenge Grants
The annual Coover Place-based Education program was shifted to provide 1:1 challenge grants for projects to benefit school-aged children in rural communities.
Ash Grove R-IV School District: $5,000
Aurora R-VIII School District: $5,000
Camdenton R-II School District: $2,500
Cape Girardeau Public Schools Foundation: $5,000
Care to Learn: $5,000
Chadwick School Foundation: $2,500
Children’s Smile Center: $2,500
Community Clinic of Southwest Missouri: $5,000
El Dorado Springs R-II School District: $3,750

Starting in April
Pitt Technology Group Tech Access & Assistance Grants
With capacity available through its participation in the Paycheck Protection Program, Pitt Technology Group and its partners—WON Communications, Graybar and the Association of IT Professionals—provided at least $288,790 worth of labor and equipment, with an additional $25,000 from the CFO, to improve information technology and wireless internet needs for these Springfield-Greene County agencies:
AIDS Project of The Ozarks Baptist Bible College
Care to Learn
Community Partnership of the Ozarks
Crossway Baptist Church
Discovery Center of Springfield
Drew Lewis Foundation
Dynamic Strides Therapy
Friends of Abilities First
The Geek Foundation
History Museum on the Square
Isabel’s House
Ozarks Literacy Council
Lutheran Family & Children Services
National Avenue Christian Church
SeniorAge Area Agency on Aging
Springfield Regional Arts Council

Gasconade County R-I School District: $2,500
Jackson R-2 School District: $2,500
Life House Youth Center: $5,000
Lutie R-VI School District: $1,500
Monett R-I School District: $5,000
Niangua R-V School District: $5,000
Niangua TLC: $2,500 to support the “Sling Bags” North Wood R-V School District: $3,750
Ste. Genevieve R-II School District: $5,000
Willard R-II School District: $2,500

June 26
COVID-19 Response & Recovery Program
ABLE Commission Inc.: $1,500
City of Ash Grove: $9,000
Regional Family Crisis Center: $2,500
Sarcoxie Area Senior Center: $7,770
SeniorAge Area Agency on Aging: $20,000
COVID-19 GRANTMAKING & COMMUNITY TIMELINE

Within days of the first local cases, the COVID-19 Response and Recovery Fund was established and the first donor-advised grants were requested, seeding more than $3 million in grantmaking from the CFO for agencies across the region.
Steve Edwards named 2020 Humanitarian

It’s not uncommon to have a reluctant Humanitarian Award recipient. By nature, those selected tend to have open arms and a deep-seated belief that their service is amplified through support from others.

Never before this year has that reluctance been framed within the context of life and death. CoxHealth CEO Steve Edwards said he considered whether to accept the award while the fight against the deadly coronavirus continues to rage.

“We have many heroes who aren’t me,” Edwards said. “We have nurses and respiratory therapists and doctors that are dressing in astronaut-like outfits to stay safe, to keep our community safe. We have housekeepers and engineers that are supporting our staff who put themselves in harm’s way as well.

“I’m physically uncomfortable receiving this award. But I’m going to accept it on behalf of our staff, my heroes, on behalf of the staff at Mercy and Burrell and all of those people putting themselves in harm’s way to serve our community at this very important time.”

Edwards was nominated by Morey Mechlin, who joked in her introductory remarks that she and Steve rarely see eye to eye on anything, whether it’s supply-side economics or Army vs. Navy. So, fittingly, she did think Edwards deserves the 2020 Humanitarian Award.

“We will never know how many lives were saved by Steve’s leadership, but we do know that every Cox employee kept a job,” said Mechlin, a longtime civic volunteer who received the award in 2014. “That important medical and scientific information was disseminated clearly and honestly. That Steve’s collaboration with public health officials, businesses and nonprofits is a model for effective action now and for the future.”

COVID-19 Discretionary Grantmaking CONTINUED

Texas County Extension Council: $8,086

July 31
COVID-19 Regional Recovery Program
Community Partnership of Southeast Missouri: $5,000
Doula Foundation of Mid-America: $20,000
Joplin Family YMCA: $20,000
Ozark Greenways: $20,000
Solace House of the Ozarks: $5,000
The Victim Center: $20,000

Aug. 7
SPS In-Person Learning Support Program
Rice Family Foundation provided an additional $20,000

Aug. 21
COVID-19 Regional Recovery Program
All Aboard Learning Center: $5,000
Art Feeds: $5,000
Barnabas Foundation Inc.: $20,000
Boys & Girls Clubs of Springfield: $19,000
Discovery Center of Springfield: $19,000
East Grand Community Services: $6,000
Ozarks Regional YMCA: $19,000
Ridgecrest Baptist Church: $19,000
Springfield Dream Center: $19,000

Sept. 25
COVID-19 Regional Recovery Program
Area Agency on Aging Region X: $10,000
Ava Lions Foundation: $2,500

Couch R-I School District: $7,500
Developmental Center of the Ozarks: $20,000
Diaper Bank of the Ozarks: $5,000
James River Basin Partnership: $10,000
Life House Center: $15,000
Newburg R-II School District: $8,000
Southeast Missouri Network Against Sexual Violence: $20,000
Ujima Language and Literacy: $2,000

Oct. 23
COVID-19 Regional Recovery Program
Care to Learn: $20,000
CASA of Southwest Missouri: $8,000
Center City Christian Outreach: $3,500
Child Advocacy Center: $10,000
Children’s Smile Center: $10,000
Community Outreach Ministries of Bolivar: $1,000
Golden Valley Memorial Healthcare: $20,000
GYN Cancers Alliance: $20,000
Heart to Heart Outreach Ministries: $2,500
Helping Hands – Abuse & Crisis Center of Hickory County: $5,000
Discretionary Grants

The following grants were made by the CFO’s affiliate foundations as competitive, discretionary community grantmaking from July 1, 2019 through June 30, 2020. Grants or programs marked with * are part of the CFO’s COVID-related grantmaking.

Catalyst for Capacity
Through the Catalyst for Capacity pilot program, the Community Foundation of the Ozarks invested in nonprofit communities across its service area and provided resources for agencies to expand their impact. Through partnerships with Network for Good and People Centric Consulting Group, these agencies received capacity-building training and organizational-structure consultation for one year. The CFO dedicated $37,500 to this program, matched by $1,000 from each agency.

Ozarks Regional YMCA
Arc of the Ozarks
The Victim Center
Cape Girardeau Public Schools Foundation
LovinGrace

Coover Regional Grantmaking Program*
Grants to rural communities for high-priority needs through the Louis L. and Julia Dorothy Coover Charitable Foundation in partnership with Commerce Trust Company. While these grant applications were due in early spring, finalists were offered the opportunity to refocus their grant funds to address needs related to the COVID-19 pandemic. Approximately $188,000 of the funds are earmarked for COVID-related efforts.

Bakersfield School District: $20,000
Bright Futures Carthage: $10,000
Calvary Chapel/Neighbors in Need (Buffalo): $10,000
Carter County Senior Board: $18,000
Children’s Center of Southwest Missouri: $14,880
Community Clinic of Southwest Missouri (Joplin): $10,200
Golden Echoes of Steelville Inc.: $18,000
Good Samaritan Care Clinic (Mountain View): $11,000
Heart of the Ozarks United Way (West Plains): $16,200
Helping Hands - Abuse and Crisis Center of Hickory County: $19,095
Niangua Fire Protection District: $18,950
Pleasant Hope Fire Protection District: $19,800
Polk County House of Hope: $20,000
Preferred Family Healthcare: $18,000
Ripley County Senior Center: $11,235
Webb City Farmers Market: $15,000

Early Childhood Education & Literacy Initiative
The CFO provided $40,000 to the Community Partnership of the Ozarks as part of a grantmaking partnership with Darr Family Foundation.

Greene County Senior Citizens’ Services Fund
The CFO provided $40,000 to support the fund’s grantmaking program to senior-oriented services.

Rural Ozarks Health Initiative
The CFO, in partnership with Missouri Foundation for Health, distributed $10,000 each to 10 regional affiliate foundations in March. The grants mark Year 3 of the Rural Ozarks Health Initiative, which has distributed $750,000 to more than 30 rural communities.

Rural Vitality Grants
Funded by an anonymous donor who has specific interest in supporting young people in communities with median incomes of 200 percent or less of the poverty rate, these grants will support programs to improve health, education and economic self-sufficiency in rural communities across the CFO’s service area. This is a companion program to the CFO’s Louis L. and Julia
Dorothy Coover Charitable Foundation Regional Grantmaking Program.

Boys & Girls Club of the Greater West Plains Area: $18,578
Citizens Against Domestic Violence: $20,000
Community Outreach Ministries of Bolivar, Missouri: $20,000
Diaper Bank of the Ozarks: $20,000
Foster Adopt Connect: $10,000
Gift of Hope Inc.: $10,000
Jasper County CASA: $26,190
Least of These Inc.: $15,000
Live 2 Give Hope: $15,275
Missouri Caves and Karst Conservancy: $15,062
The Bread Shed: $15,060
The Food Bank for Central & Northeast Missouri: $9,000
Texas County Memorial Hospital Healthcare Foundation: $10,216

Springfield-Greene County Collective Impact grants
The lead agencies listed here form cohorts with at least two other organizations to address “red flags” identified in the Community Focus Reports for Springfield-Greene County through innovative collaborative projects.

Better Life in Recovery: $24,810
Council of Churches of the Ozarks: $26,190
The Geek Foundation: $24,000
Safe and Sober Inc.: $20,000
Watershed Committee of the Ozarks: $25,000

Springfield-Greene County Diversity & Inclusion Program
The program provided $80,000 for projects that impact and improve the quality of life for individuals who are underserved and/or underrepresented in the Springfield-Greene County community.

Community Partnership of the Ozarks: $15,060
Hillcrest High School: $3,000
Leadership Springfield: $10,086
The Library Foundation: $11,283
Missouri State University: $8,950
PROMO Fund: $16,621
Student African American Brotherhood National Headquarters: $15,000

Five partnerships received a total of $120,000 during a Jan. 29 presentation at The Watershed Center for collaborative projects that advance “red-flag” issues identified in the Community Focus Report for Springfield-Greene County.

The CFO expanded its grantmaking for diversity, equity and inclusion into three programs for FY20, including a grant round of $80,000 awarded to seven projects in Springfield-Greene County.
Field-of-Interest Grants

Field-of-Interest funds, including specialty grants, are established by donors who want to make a positive impact on a specific area of philanthropic interest. Overall, grants from these funds cover a large spectrum of community needs, while specific in purpose. Grants or programs marked with * are part of the CFO’s COVID-related grantmaking.

Arts & Culture

Alan L. Bates Memorial Fund for the Arts: $1,014
Jean Cossey Woodruff Performing Arts Fund: $15,868
Martha R. Caywood Fund for the Arts: $1,101
Wine Country Walldogs Fund: $165

Community Development

Camp Fire Boys and Girls Ozark Council Endowment Fund: $1,682
Community Development Fund - A Field of Interest Capacity Building Fund: $3,100
Edith M. Short Fund: $15,000
Fordland Memorial Library Fund: $1,950
Hermann Area Community Development Fund: $5,000
Ralph and James Nattinger Fund: $5,000
The Ruby Robins Trust for Preservation of Local History Capacity Building Fund: $480

Education

Caplan Family Holocaust Fund: $1,000
Children Taking A Stand Fund: $1,500
Dave Jones Youth Outdoor Fund: $2,820
Early Childhood Education and Literacy Fund: $85,000
Ed and Virginia Heer Family Foundation Fund: $5,000
Elese Tagge Anthony Education Fund: $3,000
Jessie C. Smith and Jan M. Atwell Fund: $1,100

Miller and Sanford Educational Enhancement Fund: $1,138
Nell Sewell Charitable Fund: $3,268
Norma A. Carolla Scholarship Fund for Professional Hospice Caregivers: $9,815
The Beautiful Mind Fund: $1,000

Employee Benevolence

These funds are established by companies to assist employees and their families in the aftermath of emergencies such as natural disasters, fires, catastrophic health emergencies or impacts of the COVID-19 pandemic.

Bass Pro Cares Fund: $70,019.13
EaglePicher Employee Benevolence Fund: $777.11
Empire District Employee Assistance Fund: $10,368.59
Hotel Vandivort Benevolence Fund: $4,367.44
Jasper Products - Stremicks Heritage Foods Employee Benefit Fund: $69,671.09
Kum & Go Assistance Fund: $11,699.42
Leggett & Platt We Rise Fund: $3,019.80
Mother’s Industry Support Fund: $1,400
SRC Employee Emergency Assistance Fund: $65,035.17
Realtors’ Benevolence Fund: $1,991.64
The PMCo Fund (Paul Mueller Company Cares): $11,495.79

Environment

John and Barbara Brooks Fund: $25,000

Human Services

Bill and Pat Delano Fund: $1,706
Brian Robert Duncan Children and Teens Fund: $645
Jack and Helen Curtis FOI: $1,437
100 Fold Fund: $12,503.73
Christian County Homeless Alliance Fund: $2,290.56
Crusade Against Cancer Capacity Building Fund: $22,530.42
Helen M. Delano Fund: $6,000
Henry County Memory Fund: $11,482.73
Hope for the Journey Fund: $737.33
Lending a Hand Cancer Fund: $6,161.54
Lennie Cloud Fund for the Hearing Impaired: $500
Lindsay Austin Smith Community Crisis Fund: $3,590.51
Lloyd and Marceleta Ray Fund: $10,048.55
Ozark Cares Network Fund: $10,384.43
Paisley Collins Memorial Foundation: $26,904.80
Shelly Sachs Foundation: $1,450
The Charles L. Weaver, DDS and Dorothy Weaver Memorial Orthodontic Fund: $6,000
The Ellis Fund: $7,492.67
Wounded War Veterans Fund: $2,000

Youth Empowerment Project

These funds supported grantmaking or special projects for YEP chapters established by middle and high schools to encourage young people to participate in philanthropy.

Aurora Youth Empowerment Fund: $5,900
Gainesville YEP Backpack Fund: $6,723.21
Rogersville Youth Gardening Project Fund: $992.63
Seymour Elite YEP Endowment Fund: $1,000
Seymour Youth Empowerment Project Capacity Building Fund: $1,129
Youth Empowerment Project of Ozark Capacity Building Fund: $2,986.46
Youth Empowerment Temporary Fund: $4,700
Affiliate Community Grants

The following grants were made by the CFO’s affiliate foundations as competitive, discretionary community grantmaking. Grants marked with * are part of the CFO’s COVID-related grantmaking.

**Alton Community Foundation**
Bright Beginnings Fund: $1,811
Faith Inc. of Oregon County, Health Needs in Oregon County: $10,000

**Aurora Area Community Foundation**
Aurora Beautification Company: $2,500
Aurora GRO 2.0, Growth in the Rural Ozarks Economic Development Program: $2,500
Aurora Police Department, Aurora Area DARE: $6,700
Aurora Project Rise Fund, Homeward Bound: $4,500
Aurora R-VIII School District, Robinson Schools After School 4-H Club: $1,000
Aurora R-VIII School District, Healthy Hauls Weight Room Equipment: $3,500
Aurora R-VIII School District, Shoes for Participation: $835
Alton Community Foundation,替换旧电器：$1,000

**Barton County Community Foundation**
Fifteen Percent, Community Support Plan: $1,500*
First Christian Church, Community Support Plan: $1,500*
Lamar United Methodist Church, Community Support Plan: $6,000*

**Benton County Community Foundation**
First United Methodist Church of Warsaw, Reading with Young Children: $500
Lincoln R-II Schools, Anatomy in Clay: $1,674
Lincoln United Methodist Church, Buddy Packs: $500
St. Paul’s Lutheran Church, Happy Feet: $1,000
The Food Bank for Central & Northeast Missouri Inc., Buddy Packs: $1,500
University of Missouri Extension-Benton County, Benton County Robotics – Galaxy Rangers: $500

**Bolivar Area Community Foundation**
Bolivar R-VII School District, Wildcat Packs Backpack Program: $1,500
Verona R-VII School District, Parents as Teachers Merry Go Cycle: $2,116
Verona R-VII School District, suicide prevention: $1,100

**Bourbon Community Foundation**
Bourbon Council on the Arts, funding for salaries: $2,500
Bourbon Regional ArtFeeds Carthage, Art Packs: $500

**Carthage Community Foundation**
American Legion Boys State of Missouri, 4 Boys State Sponsorships: $800
Area Agency on Aging, Freezer for Can Do Center: $4,345*
Art Fees Carthage, Art Packs for Students at Mark Twain Elementary: $2,500
Art Fees Carthage, operational support and emergency art kits for children: $3,000*
artCentral, funding for salary and expenses due to COVID-19: $3,500*
Council on the Arts, Central Park Concerts: $2,500
Carthage Crisis Center Inc.: $500
Carthage Crisis Center Inc., lunch upgrade and laptop: $2,500
Carthage Historic Preservation Inc., tour and event losses due to COVID-19 and tour plans: $5,000*
Carthage Historic Preservation Inc., Historic Flooding Restoration Workshops: $2,500
Carthage Public Library, emergency funds for wages due to COVID-19: $5,000*
Carthage R-I School District, Columbian Elementary – Outdoor Enhancements: $1,250
Carthage R-I School District, Bilingual Education: $1,800
Carthage Technical Center, ACT Work Keys/Career Readiness: $2,500
Children’s Haven of Southwest Missouri, transportation for Carthage Children: $2,000*
Children’s Haven of Southwest Missouri, expenses related to COVID-19: $8,985*
Community Clinic of Southwest Missouri, prescription assistance for Carthage residents: $2,500
Fair Acres Family YMCA Inc., feeding and childcare for emergency workers Due to COVID-19: $10,000*
Fair Acres Family YMCA Inc., Water Safety Program: $2,500
Horses of Hope Missouri, Therapeutic Equipment: $500
Joplin Regional Medical School Alliance, Year 5 of 5-year pledge: $5,000
Vision Carthage, Carthage In Bloom: $2,500

**Cassville Community Foundation**
Barry County Genealogical and Historical Society, Bayless House: $250
Barry County Youth Camp, General Support: $500
Cassville R-V School District, Cassville HS Backpack Program: $500
Cassville R-V School District, Cassville Intermediate Backpack Program – In Honor of Shelley Sparkman: $1,000
Cassville United Methodist Church, Cassville Community Food Pantry: $1,500
Cassville YMCA, Water Safety Program: $1,075
Crowder College – Cassville, Math Program Manipulatives: $450
His House Foundation, Tables and Chairs: $500

**Crawford County Foundation Inc.**
Crawford County R-I School Foundation Scholarship Fund, scholarships: $2,500
**Ava Area Chamber of Commerce**
- Ava Lions Foundation, Diabetes screening/glasses: $2,000
- Ava Area Lions Foundation, vision: $1,000

**Ava Citizen’s Action League**
- Ava Area Animal Welfare

**Ava Area Chamber of Commerce**
- Ava Area Chamber of Commerce, Discover Your Heritage Posters: $526.07
- Ava Citizen’s Action League, Discover the Ozarks: $1,500
- Ava Lions Foundation, vision screening/glasses: $2,000
- Ava Lions Foundation, Diabetes Prevention Outreach and Supplies Program: $2,000

**Dallas County Community Foundation**
- City of Buffalo, Missouri, Buffalo Municipal Airport rehabilitation: $500
- Dallas County Economic Development Group, GRO Buffalo: $1,500
- Dallas County Economic Development Group, Leadership Buffalo: $500
- Dallas County Health Department, Healthy Futures for Women Program: $10,000
- Dallas County Historical Society, Binder Project: $500
- Polk County House of Hope, PCHOH Outreach: $500
- SeniorAge Area Agency on Aging, Emergency Preparedness Class for Seniors in Dallas County: $500
- University of Missouri Extension–Dallas County, 4-H/My Financial Future: $500

**Dent County Community Foundation**
- Salem R-80 Public Schools, construction Program: $10,000

**Douglas County Community Foundation**
- Ava R-I School District, Project Graduation 2020: $2,000
- Birthday Blessings: $2,000
- DoCo Inc. Sheltered Workshop, Lead with Hydration: $1,000
- Douglas County Health Department, medical supplies for COVID-19 pandemic: $2,000
- Douglas County – Missouri Association of Counties, Long-Term Recovery Committee: $2,000
- Heart of the Hills Food Harvest, Food for Douglas County: $2,000
- OATS Inc., Senior Transportation: $2,000
- Options Pregnancy Clinic of Ava, Options Diaper and Formula Fund: $1,000
- Pioneer Heritage Festival of the Ozarks Inc., Pioneer Heritage Festival of the Ozarks: $500
- SeniorAge Area Agency on Aging: $2,000

**El Dorado Springs Community Foundation**
- Catholic Charities of Northeast Kansas: $500
- Catholic Relief Services: $300
- Church of Christ Food Pantry: $1,000
- City of El Dorado Springs, Community Garden Association: $1,000
- Doctors Without Borders: $300
- El Dorado Christian School, Project Support: $900
- El Dorado Springs Church of the Nazarene, Food Pantry: $1,000
- El Dorado Springs Preserving Our Past Society, Ramp for Annex: $1,000
- El Dorado Springs R-II School District, six projects: $2,585
- El Dorado Springs Senior Center Kitchen Equipment: $740
- First Baptist Church–El Dorado Springs, Diaper Outreach: $500

**Grinnell College**
- $500
- Heart to Heart International: $300
- OATS Inc., Cedar County Mini Van: $1,000
- Optimist International Foundation, Nine Wonders Optimist Club–After Prom Activities: $500
- Rainbow Network: $300
- Special Olympics Missouri, Student Fees: $750
- Wings Refuge, Computer: $600

**Eldon Community Foundation**
- Eldon Ministerial Alliance, matching grant: $1,000
- Eldon Ministerial Alliance, feeding program: $10,000
- GRO Eldon: $7,500

**Finley River Community Foundation**
- Care to Learn–Ozark Fund, Finley Awards grant: $400
- Children’s Smile Center: $2,335
- Christian County Family Crisis Center – Freedom’s Rest, Finley Awards grant: $200
- Christian County Museum and Historical Society, flat artifact display system: $636
- Historic River District, Finley Awards grant: $100
- Least of These, Food for the Holidays: $4,000
- Ozark Cares Network Fund, Finley Awards grant: $200
- Sparta R-III School District, Sparta High School Band – Banner: $888.95

**Community Foundation of the Hermann Area Inc.**
- Children’s Emergency Fund, hygiene kits for students and families: $3,240
- Creekside Nursery Inc, Gerald Engemann Memorial Park: $1,846.49
- Gasconade County R-I School District, Virtual Learning Project – mobile hotspots: $1,200

**Eldon Community Foundation**
- Board President, Eldon Community Foundation; Superintendent, Eldon School District

We have worked with the Community Foundation of the Ozarks for the past several years. We have been able to raise and grant a significant amount of funds, but we felt like we were still not moving our community as forward as we could. Being able to participate in the Growth in the Rural Ozarks program has helped us focus our school, city and Chamber of Commerce on working towards meeting the same goals. We believe this unified approach towards community betterment will yield significant gains.

The Eldon community, with financial support from the Eldon Community Foundation, joined the third Growth in the Rural Ozarks cohort, dubbed “GRO 3.0,” with Ash Grove, Carthage and Hermann in early 2020. Established in 2016, GRO is the CFO’s first economic-development program for rural communities. With support from each of the local affiliate foundations, community leaders work with Hrishue Mahalaha of Cleveland-based Innovation Economy Partners to assess their communities, identify opportunities for economic development and chart a course for the future.
Affiliate Community Grants, CONTINUED

Gasconade County R-I School District, mental-health services for the 2020-21 school year: $10,000
GRO Herman: $3,000
River Bluff Industries, Inc., utilities: $1,342
Showboat Community Theatre, Community Backpack Program: $300
Showboat Scholarship and Grant Fund: $500

Hickory County Community Wellness Foundation
Four Legs and Fur Animal Society, animal rescue: $350
Helping Hands Abuse and Crisis Center of Hickory County, Domestic Shelter: $750
Hickory County CARES, Food Pantry: $500
Hickory County Farmers Market, Free Dinner Program: $250
Hickory County Health Department, car seats: $500
Hickory County Health Department, Soccer Program: $250
Skyline School, Adventure Club: $250
Whispering Willows Senior Dog Sanctuary, Elderly Dog Comfort: $250

Houston Community Foundation
Cabool Community Foundation: $100
Houston R-I School District, Celebration of Life: $500
Texas County Food Pantry, food security for Texas County residents: $10,000

Jacks Fork Community Foundation
Athletic Complex Improvement Fund: $2,500

Joplin Regional Community Foundation
BGCSWMO Growing Great Futures Endowment Fund, Endowment Match: $2,000
Building Bridges Joplin Endowment Fund, endowment match: $2,000
Community Clinic Women and Children’s Health Fund, endowment match: $2,000
Jasper County CASA Endowment Fund, endowment match: $2,000
Jasper County CASA, Advocates for Children in Foster Care: $50,000
Joplin Area Chamber of Commerce Foundation, One Joplin Support: $12,500
Joplin Area Chamber of Commerce Foundation, PPE masks: $2,500
Kansas City University of Medicine and Biosciences, Score 1 for Health, Joplin: $50,000
Solace House Endowment Fund, endowment match: $2,000
United Way of Southwest Missouri and Southeast Kansas, to support One Joplin: $5,000

Community Foundation of the Lake
C.O.P.S., Supplies for Goodie Baskets: $250
Camden County Child Advocacy Council, Back to School Fair: $500
Camdenton R-III School District, Buddy Packs: $2,000
Central Missouri Foster Care & Adoption Association, venue and meals for Odyssey respite program, staff and travel: $1,500
Children’s Learning Center, new stove and cookware: $750
Citizens Against Domestic Violence, Housing Assistance: $2,500
Citizens Against Domestic Violence, CADV Resource Assistance for Survivors: $3,000
Community For Christ Outreach Center, balanced meals: $500
Food for Morgan County, hand washing station: $1,500
Food for Morgan County, feeding Morgan County’s struggling residents: $3,000
Kids Harbor Inc., pediatric scale and stethoscope: $2,243
Lake Area Big Brothers Big Sisters, after-school mentoring: $2,000
Lake Area Industries, LED lighting for lower level work floor: $1,250
Lake Area Youth Robotics Inc, School of the Osage and Home School Youth Robotics Team: $1,007
Lake Arts Council, Missoula Children’s Theatre: $1,500
Lake Arts Council, Missouri Symphony event: $2,000
Lake Bloomers Garden Club, Hurricane Deck School Butterfly Education Garden: $750
Lake of the Ozarks FCA, Camdenton Power Camp: $1,000
Lake of the Ozarks ID Club Inc., Dual Credit/Scholarship Program: $1,750
Lake of the Ozarks FCA, Marketing Committee: $2,000
Lake of the Ozarks FCA, Media Missions for Christ, Depression and Anxiety Management Repository: $750
Osage Beach Senior Center Inc., Senior Citizen’s Nutritional Needs: $350
Osage Beach Senior Center Inc., Happy Seniors Food Supplement Program: $2,000
Osage Beach Senior Center Inc., Aging Best – Osage Beach Food4U: $3,000
Share the Harvest Food Pantry & Resale Nook, senior citizen’s nutritional needs: $250
The Changing Table, diaper distribution: $500
The Changing Table, emergency diaper distribution: $1,000
The Healing Box Project, Healing Box Project for Veterans: $2,000
Westlake Aquatic Center Inc., Group Swim Lessons: $1,500
Wonderland Camp, staff certification for summer: $2,250

Lockwood Community Foundation
Lockwood R-I School District, Lockwood High School – Electric Piano: $2,000
Lockwood R-I School District, Lockwood High School – Scholars Bowl Trip: $200

Marshfield Area Community Foundation
Contested Custody with Domestic Violence Inc., to assist survivors of domestic violence: $2,000
Foundation for Activity Complex of Marshfield, FitTogether: $2,000
Friends of Hidden Waters Inc., pergola and kiosk landscaping: $638
Girl Scouts of the Missouri Heartland Inc., Girl Scout Leadership Experience: $1,000
GRO Marshfield Fund, MACF Support of GRO Marshfield: $2,500
Marshfield High School, Child-Development real-life baby simulations: $2,000
Marshfield R-I School District, Shook Elementary – Shook Store: $800
Marshfield Senior Center, warmer/proofer oven: $1,000
Niangua Community Food Pantry, sheet rock and insulation: $2,000
Niangua TLC, Niangua R-5 Family and Consumer Science: $2,000
The Forgotten Initiative, Fostering Sleep: $2,500
TLC Student Fund, $2,000
University of Missouri Extension Webster County, educational outreach and resource delivery 2019 and 2020: $1,500
Webster County Victim Assistance Program, shelter furniture: $2,500

Meramec Regional Community Foundation
Crawford County R-I School District, Caring Closet Project: $250
Gasconade County Health Department, car seats for kids: $250
Osage County R-I School District, The Pirate Care Closet: $250

Phelps County Historical Society, lighting and security of blacksmith shop addition of Dillon Log House: $250
Richwoods R-I School District, Project Safety First: $250
St. James Parks and Recreation, Little Tigers Sports & Games Program: $250

Monett Area Community Foundation
Care to Learn Monett: $250
CoxHealth Foundation, MACF Commitment: $10,000
Monett Area YMCA: $2,500

Mountain Grove Area Community Foundation
City of Mountain Grove, Ina Crandall Park improvements: $3,000
City of Mountain Grove, Veterans Wall support: $1,671.91
First Baptist Church–Mountain Grove, Feed My Sheep program: $1,000
Mountain Grove Lions Club Foundation, hearing screening program: $1,500
Mountain Grove R-III School District, Dual Enrollment Scholarship: $1,000
Mountain Grove R-III School District, Imagination Library: $1,500
Mountain Grove R-III School District, Imagination Library: $1,500
Unique Services Inc., security and safety concerns: $2,000
University of Missouri...
**Mount Vernon Area Community Foundation**

Lawrence County Historical Society Inc., Preservation of 1868 Jail: $1,000
Mt. Vernon Community Betterment, Skate Park: $1,000
Mt. Vernon R-V School District, Mount Vernon Elementary playground: $4,000
OACAC-Lawrence County: $100

**Nixa Community Foundation**

Boy Scouts of America – Nixa, Scouting BSA Nixa Pack 434 – Meeting Supplies: $2,000
Champion Athletes of the Ozarks: $1,300
Children’s Smile Center: $665
Children’s Smile Center, dental chair: $4,000
City of Nixa, Nixa Parks and Recreation passes: $1,860
City of Nixa, weather radios: $1,950
City of Nixa, Show Me Christian County: $5,000
Least of These, Food for the Holidays: $2,500
Missouri Fellowship of Christian Athletes, Next Level Marriage Retreat: $1,000
Nixa Amateur Radio Club, Emergency Radio Communications “Go-Box”: $2,100
Nixa Christian Church, Nixa Troop 200 – Storage Shed: $2,000
Nixa Christian Church, Nixa Troop 200 – Cooking at Camp: $410
Nixa Christian Church, Nixa Troop 200 – Scholarship: $600
Nixa Christian Church, Nixa Troop 200 - Girls Troop Startup Supplies: $2,000
Nixa Police Department, Cops Connecting with Kids: $2,300
Nixa R-II School District, Media Production Club Expansion – Tricaster: $10,000
Nixa R-II School District, Hands on Foundational Skills: $200
Nixa R-II School District, High Pointe Elementary – cameras for yearbook: $747
Nixa R-II School District, Book Love: $800
Nixa R-II School District, education of the deaf and hard of hearing curriculum & tools: $639
Nixa R-II School District, Nixa READS!: $2,000
Nixa R-II School District, High School Special Education Functional Skills: $1,000
Nixa R-II School District, communication headphones for High School Piano Labs: $861
Nixa R-II School District, scholarships: $1,000
Nixa R-II School District, JTSD High Needs Room exercise/ movement equipment: $500
Project Birthday Bag, Art Sets and Books for Kids: $1,600
Sparta R-III School District, Sparta High School Band – Banner: $25.05
The Child Advocacy Center, support for child abuse investigations: $5,000

**Ozark Foothills Regional Community Foundation**

Doniphan R-1 School District, Social Services: $77,400.44
Ripley County Chamber of Commerce: $1,376

**Republic Community Foundation**

CFO’s COVID-19 Response and Recovery Fund, matching grant: $1,500
Meadowview Baptist Church, COVID-19 Emergency Grant: $5,000
People Helping People, pantry Replenishment: $1,500

**Community Foundation of Rogersville**

City of Rogersville, body cameras for department: $7,273.00
Dogwood Ranch, healing for Rogersville children: $1,200
Rogersville Area Senior Center Inc., recreation room update: $1,960
Stars for Autism, R-VIII PK Area Stars Fund: $1,000

**Sarcosie Community Foundation**

City of Sarcosie, $2,000

**Greater Seymour Area Foundation**

American Legion Post 306: $200
Seymour Care to Learn: $1,500
City of Fordland, Fordland Police Department: $300
Friends of the Seymour Community Library: $600
Seymour Area Arts Council: $1,750
Seymour Historical Preservation Society: $1,000
Seymour Nazarene Church, Back to School Program: $1,000
Seymour Nazarene Church, Youth Program: $1,200
Seymour R-II School District, Seymour Elementary School: $688.85
Seymour Senior Citizens Center: $1,500
Victory Academy: $240
YMCA Seymour: $1,000

**Ste. Genevieve County Community Foundation**

Big River Fire Protection Inc., handheld radios: $2,600
Bloomsdale Volunteer Fire Department, firefighter safety equipment: $7,500
City of St. Mary Volunteer Fire Department, fire protection equipment: $7,868
City of Ste. Genevieve Fire Department, Technical Rescue Team Grain Bin and Ice Rescue Kits: $6,310

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**Leadership for Donors**

**Randy Eaton**
Retired Banker
Benton County

“The Community Foundation of the Ozarks has a long history of providing service, advice and options to individuals looking to leave a legacy for future generations. Philanthropy is looking beyond today, and the CFO is the avenue to tomorrow.”

Randy and Marsha Eaton are proud Benton County residents and raised their family in Warsaw, where they still live. The Eatons have both served on the Benton County Community Foundation Board of Directors; Randy is a founding board member and past board president. In FY20, they established two funds for future planned gifts, the Randy and Marsha Eaton Museum Fund and the Marsha and Randy Eaton Scholarship Fund. These funds join their existing family fund and an earlier scholarship fund.
Affiliate Community Grants, CONTINUED

City of Ste. Genevieve Fire Department, Technical Rescue Team Turnout Gear: $4,950
Goose Creek Lake Fire Department, Firefighter Safety Equipment: $2,000
Holy Cross Lutheran Church, Security Upgrades for Facility Use as Daycare: $2,768
Hope Christian Academy: $500
LIFE Inc., Independence Services for the Disabled: $6,000
Peaceful Valley Camp, Emergency Exits: $2,500
St. Joseph Catholic Parish, Partial Match for Facility Improvements: $9,210
St. Vincent De Paul Society–St. Agnes Parish, Food Pantry Assistance: $2,000
Ste. Genevieve Area Center for Life, Laptop: $1,249
Ste. Genevieve Co. Sheltered Workshop, Equipment Upgrades: $2,000
Ste. Genevieve Community Services Forum, Domestic Violence Awareness: $1,250
Ste. Genevieve Community Services Forum, Farmers Market – promotional assistance: $500
Ste. Genevieve Community Services Forum, Rotary Sign Project: $6,000
Ste. Genevieve Community Services Forum, Swim Meet Supplies/Stingrays Swim Team: $3,000
Ste. Genevieve Community Services Forum, Start-Up Kits for STEM 4-H Robotics Team: $1,150
St. Genevieve County, Parking lot on Market Street: $2,500
St. Genevieve County, Porta Potties-militia re-enactment: $200
St. Genevieve County, Holiday Festival: $1,000
St. Genevieve County, 2019 Plein Air Fete: $800
St. Genevieve County Community Foundation

Scholarship Fund, Scholarships: $16,000
Ste. Genevieve County Firefighters Association, Forgivable Entry Simulator: $8,995
Ste. Genevieve County Health Department, home medical waste disposal: $4,126
Ste. Genevieve County Nutrition Center, facility improvements: $4,000
Ste. Genevieve Parish St. Vincent de Paul Society, food pantry assistance: $12,500
University of Missouri Extension–Ste. Genevieve County, provisional support for weather station: $8,500
Valle Schools, partial funding for new pavilion: $20,000
Valle Schools: $20,000
Weingarten Volunteer Fire Department, PPE gear and supplies: $7,500
Zell Volunteer Fire Department, radios and truck equipment: $5,000

Stockton Community Foundation

Cedar County Memorial Hospital, Covered with Care for All: $2,000
Cedar County Office of Emergency Management, face masks for fire departments: $3,000
El Dorado Springs R-II School District, COVID-19 Food Response Partnership: $2,000
El Dorado Springs Senior Center, health and wellness for older adults: $2,000
Friends of the RB Project, table replacement: $1,500
Furry Hearts Inc., Rescue Transport Equipment: $700
Korth Senior Center, Meals on Wheels Program: $2,000
Sertoma Club of Stockton, Black Walnut Festival band trophies: $350
Servants Heart Spirit Horse, Project Grace: $1,000

Stockton Trails Initiative Coalition Fund, Old Mill Trail Playscape: $1,000
Stockton United Methodist Church Inc., Go Green Team: $1,000
Stockton Veterans Memorial Fund, Veteran’s Memorial Park: $1,000
Wee Care Preschool Daycare Center Inc., childcare in Cedar County during the pandemic: $2,000

Table Rock Lake Community Foundation

Boys & Girls Club of the Ozarks–Reeds Spring, Cents of Pride Store: $2,972
Central Community United Methodist Church, community garden materials: $2,500
Galena High School, Biology of Public Health Course: $5,000
Kimberling Area Senior Center, freeze proof faucet replacement: $815
Pregnancy Life Line Inc., Pack N Plays: $1,595
Shell Knob in the Spotlight, Beltpack Systems: $3,000
Skaggs Foundation, Cancer Patient Assistance – Gas Cards: $1,000
Tri-Lakes Humane Society, Dog Walking Area: $2,500

Community Foundation of Taney County

Branson Senior Center, TechnoSeniors Part 2: $1,000
Diaper Bank of the Ozarks, Taney County diaper distributions: $750
Forsyth Library Friends Inc., My Book and Me Project: $500
Gift of Hope, Backpack Club Program: $2,000
Girl Scouts of the Missouri Heartland Inc., Girl Scout Leadership Experience: $750
OATS Inc., Taney County Senior Transportation Bus: $5,000

Truman Lake Community Foundation

Bob & Ginnie Cook Family Foundation, In Memory of Ginnie Cook: $100
Clinton Main Street Inc., Clinton, MO Elk’s Lodge #1034: $1,000
Clinton School District, DRA3 Kits: $1,250
Clinton School District, Reading Success with Accelerated Readers: $1,250
Clinton School District, Sensory Integrated Learning: $3,135
Clinton School District, All About Reading and Spelling: $1,000
Fellowship of Christian Athletes, West Central FCA – Providing Coaches and Leadership: $3,000
Healing Overcoming Persevering Empowering Project, HOPE House: $1,142.24
Heartland Community Theatre, sound improvements: $5,000
Henry County Historical Society, The HC Rural School Immunization Program: $1,935
Holy Rosary Catholic Schools, Technology Campaign: $2,000
Leesville R-9 School District, Puppet Theater: $1,000
Living Waters Foundation, Christmas From the Heart, STDC, Jeremiah DC, mowers: $1,600
OATS Inc., New Bus: $5,000
Save Our World Ministries, Blessing House laundry expansion: $2,500
Sunrise Optimist Youth Foundation, Optimist Park ADA Compliant Bathrooms: $5,000

Community Foundation of West Plains Inc.

Girls Scouts of the Missouri Heartland Inc., Gateway to the Ozarks Day Camp 2020: $1,500
Howell County Health Department, Prevent Heart Disease: $4,000
Howell County University Extension Council, nutrition and wellness: $3,000
Howell County University Extension Council, Boys and Girls in the Kitchen: $1,143
Missouri State University-West Plains, Adult Education and Literacy Program: $2,404
Southern Missouri Community Health Center: $3,000
Trillium Trust, Cycling Initiative: $1,000

Willard Children’s Charitable Foundation

Care to Learn–Willard Fund, health, hunger, and hygiene needs for Willard students: $600
Willard Children’s Charitable Foundation: $58,569.39
Willard Children’s Charitable Foundation Scholarship Fund: $3,655
Willard Police Dept. Pal Program: $3,000
Willard R-II School District, Teacher Grants: $6,000
Willard R-II School District, Willard Schools Health & Dental Needs: $7,004.88

Willow Springs Community Foundation

Willow Springs R-V School District, 3-D Printer, Swivel camera, Chromebooks: $2,439

Birthday Blessings: $1,250
Cabool Community Foundation, endowment building assistance: $500
Donor-Supported Grantmaking

In a year that demanded an outpouring of generosity, the CFO’s donor-advisors answered the call, requesting nearly $1 million in additional grants for pandemic-related needs. The figures below represent a snapshot of donor-supported grantmaking, which includes grants from donor-advised funds—established by individuals, families and businesses to simplify their giving and achieve their unique charitable goals—and endowments established by donors that are designated for specific agencies.

$14,386,215
Total donor-supported grantmaking in FY20, up from $10,854,429 in FY19

3,933
Total number of grants from donor-advised and designated funds in FY20, up from 3,332 in FY19

$3,658
Average amount of grants made from donor-advised and designated funds in FY20, up from $3,258 in FY19

TOP 10 LARGEST GRANTS
1. Cox Monett Hospital $1,000,000
2. Congregation Temple Israel $350,000
3. Marion C. Early R-V School District $345,536
4. The Caring People State Historical Society of Missouri $200,000
4. The Caring People $200,000
6. American Cancer Society $132,163
7. The Rabbit Hole $130,000
8. Lamar R-1 School District $100,000
8. Eden Village/The Gathering Tree $100,000
9. Life House Center Fund $100,000
9. Gordon College $100,000
9. The Caring People $100,000
9. Convoy of Hope $100,000
9. UC Santa Cruz Foundation $100,000

71
New donor-advised and designated funds established with the CFO or its 51 regional affiliate foundations in FY20

84.9%
Nearly 85% of grant dollars from donor-advised and designated funds remained in Missouri in FY20, reflecting donors’ unique and diverse interests yet with a primary focus on improving the quality of life in our region.

In addition to donors’ regular grantmaking, 6% was targeted specifically for COVID-related needs in FY20

884
Donors also made 683 grants of $100 or less totaling $47,103
Scholarship Destinations

For the 2019–20 academic year, the CFO distributed more than $1.7 million in scholarship awards to 727 students pursuing advanced education across the Ozarks. These are the colleges, universities and technical training programs, in order of the amount of scholarship funds received, that students attended with support from generous donors through more than 400 named scholarship funds. For more information on how to establish or support a scholarship fund, contact Winter Kinne (wkinne@cfozarks.org) in Springfield or Alice Wingo (awingo@cfozarks.org) outside of Springfield, or call (417) 864-6199.

Missouri State University
Drury University
University of Missouri
Southwest Baptist University
Ozarks Technical Community College
Evangel University
College of the Ozarks
Missouri Southern State University
Missouri University of Science & Technology
St. Louis University
University of Arkansas
Southeast Missouri State University
East Central College
Washington University in St. Louis
Crowder College
University of Central Missouri
State Fair Community College
University of Missouri-Kansas City
William Jewell College
Columbia College
Linn State Technical College
Pittsburg State University
Southeastern University
Central Methodist University
Missouri State University-West Plains
University of Kansas
Maryville University
Ozark Christian College
Brigham Young University
Oklahoma State University
Amherst College
Southern Illinois University
Grand Canyon University
Belmont University
Columbia College Chicago
Drake University
Oral Roberts University
Park University
Williams College
Harvard University
North Arkansas College
Rockhurst University
George Washington University
Harding University
Northwest Missouri State University
Brigham Young University-Idaho
University of Pennsylvania
Three Rivers Community College
Truman State University
Baker University
York College
University of Mobile
University of Northern Iowa
Macalester College
MidAmerica Nazarene University
Midwest Technical Institute
Stanford University
University of Alabama
Martin Methodist College
Academy of Hair Design
Clarke University
Dartmouth College
John Brown University
Lincoln University
Mineral Area College
Naval Academy Preparatory School
Arkansas State University
Bolivar Technical College
Northeastern Oklahoma A&M College
Missouri College of Cosmetology
Culver-Stockton College
Friends University
Midwestern Baptist Theological Seminary
Moberly Area Community College
New York University
United States Military Academy
University of South Alabama
Paul Mitchell The School San Diego
Southwestern Illinois College
George Washington University
Hastings College
Purdue University
University of California-Irvine
University of Mississippi
University of Northern Georgia
University of Tennessee-Knoxville
William Woods University
University of Oklahoma
Center of Advanced Dental Assisting
Baptist Bible College
College of the Sequoias
Arizona State University
Boston University
Butler Community College
Freed-Hardeman University
Georgia College & State University
John Hopkins University
Kansas State University
LaGrange College
Metropolitan Denver State University
Paul Mitchell the School
Pepperdine University
Seminole State College
University of Dallas
University of Texas
Westminster College
Allen Community College
Lyon College
Missouri Sheriffs’ Association and Training Academy
Missouri Valley College
Clove Park Technical College
Craner Beauty Academy
Emporia State University
Fort Hayes State University
Fort Scott Community College
Ozarka College
Rolla Technical Center
South Central Career Center
University of Colorado-Boulder
University of Tulsa
Yale University
Fontbonne University

Through more than 400 named scholarship funds, 727 students from across the CFO service area received 962 awards to attend 124 higher-learning institutions. Of more than $1.7 million in scholarship awards, 83.4% supported education at colleges, universities and trade schools in Missouri.
Pandemic Perseverance

On April 9, high schools across Missouri were closed for the school year. Colleges, universities and trade schools scrambled to salvage the semester, many using spring break to navigate the transition to complete virtual learning. For high school and college students, those fabled “best times of our lives” were suddenly upended. Buoyed by the support of their communities through the form of scholarships, these students shared the valuable life lessons that will guide their lives long after the pandemic subsides.

“As a biology major, COVID-19 definitely made learning a lot different. Completing half a semester outside of the classroom was challenging to say the least, but it taught me a very critical life lesson — when things don’t go as planned, do your best to work it out and consult the ones you love.”

Madison Bauer, a 2017 graduate of Reeds Spring High School, received the Henry J. and Lucille J. Straus Scholarship. She is studying biology at Southwest Baptist University.

“When I first found out about COVID-19, I was in the middle of receiving my medical assistant certification and I realized that I would be getting a job in the medical field during a pandemic. It was a crazy, scary thought that just made me want to pursue this career path even more. I saw how much health care workers struggled and all I wanted to do was help.”

Baleigh Coleman, a 2020 graduate of Carthage High School, received the Hands to Work Hearts to God Scholarship. She is studying nursing at Crowder College.

“Though it was difficult to have to come home in the middle of the semester, the quality of education provided by my professors was nothing short of great. Having this experience has opened my eyes to the possibility that teletherapy may become more prominent in my future career field, but I’m still hopeful to be able to build strong relationships with future clients in person.”

Hannah Wood, a 2019 graduate of Valle Catholic High School, received the Ste. Genevieve County Community Foundation Scholarship. She is studying speech-language pathology and audiology at Southern Illinois University-Edwardsville.

“The teachers worked hard to help us reach our educational goals, and were very understanding of family life during the last two months of school online. I am very appreciative for the quality of education they were able to give during difficult times. I want to thank the donors of the scholarships for making my dream of going to nursing school a reality. At 32 years of age, I have learned that it is never too late to pursue your passions and love the work that you do. I look forward to serving the Springfield area and the world through nursing.”

Ingrid Shores, a graduate of Parkview High School, received the Patricia Higham Nursing Scholarship and St. John’s School of Nursing Alumni Scholarship. She is studying nursing at Southwest Baptist University.

“Learning online was a big adjustment to make. It has made me learn how to take more initiative for learning on my own, and this will be a life skill that I continue to use throughout my life.”

Lawson Spence, a 2019 graduate of Ozark High School, received the Bill Hanks & Wilbur Wilson OHS Scholarship. He is studying biology at Drury University.

“There wasn’t a lot of structure, and it was difficult to learn individually. I learned a lot more about time management and being flexible, while remaining disciplined, accountable and efficient through this experience than I would have through any other circumstance.”

Lili Patterson, a 2020 graduate of Sherwood High School, received the Samuel A. Sloan, Evelyn Sloan and Beulah Sloan McCoy Scholarship. She is studying exercise science at Central Methodist University.

“I am a certified nursing assistant working in a nursing home and have seen first-hand the fear that this pandemic has caused. But it also confirmed in me the desire to share God’s goodness and care for people. It has made me thankful for life and the mission he has called me to.”

Mallory Cravens, a 2019 graduate of Joplin High School, received the Friends of Joplin High School Scholarship. She is pursuing a bachelor’s degree in nursing at Crowder College.

“As much as I wished I had had the senior week I was promised, I was also able to see communities rally around us even as they themselves were struggling. I was blessed by the love and care that was shown to me and, through this all, I feel much more prepared for my future in college.”

Sloane Lawson, a 2020 graduate of Nixa High School, received the Doug Nimmo Scholarship, Henry J. and Lucille J. Straus Scholarship, Gunner Lee Thomason Autism Scholarship and Julie Wilson Scholarship. She is studying kinesiology at John Brown University.

“Because of COVID-19, my spring semester classes were completed online. This brought to light many new challenges and rewarding experiences that I can incorporate into my future educational career. I am now better prepared to adapt and face any circumstances that life may throw my way.”

Tristen Portis, a 2019 graduate of Ozark High School, received the Henry Joseph Struck Memorial Scholarship. He is studying mechanical engineering at the University of Oklahoma.
## Combined Statements of Financial Position

### June 30,

<table>
<thead>
<tr>
<th></th>
<th>2020</th>
<th>2019</th>
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<tbody>
<tr>
<td><strong>Assets</strong></td>
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<td></td>
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<tr>
<td>Assets</td>
<td>(Restated)</td>
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<tr>
<td>Cash and cash equivalents</td>
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<td>$46,000,681</td>
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<tr>
<td>Contributions receivable</td>
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<td>Prepaid expenses</td>
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<td><strong>Total</strong></td>
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<td>Advisor-managed funds</td>
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<td>Other investments</td>
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<td>Supporting organizations</td>
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<td><strong>Total</strong></td>
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<td>243,745,123</td>
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<td>Split interest agreements</td>
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<td>Charitable trusts</td>
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<td>Cash surrender value of life insurance policies</td>
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<td>Life estate agreement</td>
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<td>709,547</td>
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<td><strong>Total</strong></td>
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<td>2,182,579</td>
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<tr>
<td>Property and equipment, net of accumulated depreciation</td>
<td>1,025,760</td>
<td>1,062,560</td>
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<tr>
<td><strong>Total assets</strong></td>
<td><strong>$310,173,310</strong></td>
<td><strong>$298,584,693</strong></td>
</tr>
<tr>
<td><strong>Liabilities and Net Assets</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Liabilities</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accrued expenses</td>
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<tr>
<td>Accrued liabilities</td>
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<tr>
<td>Notes payable</td>
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<td>485,753</td>
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<td>Annuities payable</td>
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<td>Agency funds</td>
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<td><strong>Total</strong></td>
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<td>80,988,187</td>
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<td>Net assets</td>
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<td>Without donor restriction</td>
<td>9,708,022</td>
<td>12,654,781</td>
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<tr>
<td>With donor restriction</td>
<td>214,897,820</td>
<td>204,941,725</td>
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<tr>
<td><strong>Total net assets</strong></td>
<td><strong>224,605,842</strong></td>
<td><strong>217,596,506</strong></td>
</tr>
<tr>
<td><strong>Total liabilities and net assets</strong></td>
<td><strong>$310,173,310</strong></td>
<td><strong>$298,584,693</strong></td>
</tr>
</tbody>
</table>
Community Foundation of the Ozarks Inc. & Supporting Organizations

Combined Statements of Activities

<table>
<thead>
<tr>
<th>Revenues</th>
<th>Without donor restriction</th>
<th>With donor restriction</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions</td>
<td>$1,707,640</td>
<td>$33,013,660</td>
<td>$34,721,300</td>
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<tr>
<td>Net investment earnings</td>
<td>(406,775)</td>
<td>(2,349,320)</td>
<td>(2,756,095)</td>
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<td>Management fees</td>
<td>717,230</td>
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<tr>
<td>Other revenues</td>
<td>21,064</td>
<td>3,979</td>
<td>25,043</td>
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<tr>
<td>Net assets released from restrictions</td>
<td>19,875,550</td>
<td>(19,875,550)</td>
<td>—</td>
</tr>
<tr>
<td>Total revenues</td>
<td>21,914,709</td>
<td>10,792,769</td>
<td>32,707,478</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Expenses</th>
<th>Without donor restriction</th>
<th>With donor restriction</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants and scholarships</td>
<td>22,070,744</td>
<td>—</td>
<td>22,070,744</td>
</tr>
<tr>
<td>Programs</td>
<td>1,026,989</td>
<td>—</td>
<td>1,026,989</td>
</tr>
<tr>
<td>Administrative</td>
<td>1,334,837</td>
<td>—</td>
<td>1,334,837</td>
</tr>
<tr>
<td>Development</td>
<td>744,614</td>
<td>—</td>
<td>744,614</td>
</tr>
<tr>
<td>Total expenses</td>
<td>25,177,184</td>
<td>—</td>
<td>25,177,184</td>
</tr>
</tbody>
</table>

| Other changes                         |                           |                        |             |
| Split interest agreements             | —                          | (35,118)               | (35,118)    |
| Total other changes                   | —                          | (35,118)               | (35,118)    |

| Increase (decrease) in net assets     | (3,262,475)               | 10,827,887             | 7,565,412   |

| Reclassifications                     | 315,716                   | (871,792)              | (556,076)   |

| Net assets at beginning of year       | 12,654,781                | 204,941,725            | 217,596,506 |

| Net assets at end of year             | $9,708,022                | $214,897,820           | $224,605,842 |

**Total Assets by Year**

The financial statements of the Community Foundation of the Ozarks Inc. for the years ended June 30, 2020 and 2019, have been audited by The Whitlock Co., Certified Public Accountants. Copies of the report are available for review on the Foundation’s website at cfozarks.org/who-we-are/tax-legal-info.
Founders Fund Donors

The CFO’s Founders Fund members directly support the operations of the CFO. Our ability to serve donors, communities, schools and nonprofit partners in our region is enhanced by these tax-deductible contributions. We thank those who made gifts during the 2020 fiscal year. **Bolded names** indicate members who have donated for 10 consecutive years or more.

### LEADERSHIP LEVEL

$1,000 and above

- Jerry & Linda Jared
- Mr. & Mrs. Gary Lipscomb
- Cathy Lloyd
- Anne E. & Mac McGregor
- Abram McGill II
- Med-Pay Inc.
- Mr. & Mrs. Bill W. Miller Jr.
- Scott & Kathy Miller
- James & Catherine Moore
- Sarah & David Muegge
- Lori & Mark Nelson
- Mary Beth & Charlie O'Reilly
- Eric K. Peterson
- Ellen Placzek
- Jerry Popek & Susan Prine
- Tom & Kim Prater
- Edwin C. Rice Jr.
- J. Michael & Karen W. Schneider
- SGC Foodservice - Lynn & Jeff Tynes
- Megan Stack
- Ronald K. & Lezah E. Stenger
- Sandra & Douglas Thomason
- Doug Thornsberry
- James E. Trogolo
- Bill Turner
- Robin Walker
- Carol & Michael Williamson
- Rosalie O'Reilly Wooten

**Anchors Investments**
- Bill & Rhonda Christopher
- Louis L. & Julia Dorothy Coover
- Charitable Foundation Trust – Commerce Trust Company
- Bill & Virginia Darr
- The Farber Foundation
- Barbara Flanagan
- Brian & Renee Fogle
- Rob Foster
- Dr. Gloria Galanes & Mr. Noah Karrasch
- Karen & Gary Garwitz
- June & Sam Hamra
- Jennifer & Mitch Holmes

**Friends of The CFO**
- Jodie H. Adams
- Melissa Adler
- Heard R. Ambler
- Dr. Mark & Dr. Daphne Anderson
- Robert Anderson
- Janet & Jim Anderson
- Martha & Roger Atkisson
- Nancy J. Aton, Ray F. Aton
- Memorial Fund
- Sally & Rob Baird
- Jackie Barger
- Mr. & Mrs. William A. Bauer
- Jan & Gary Baumgartner
- Zoann & Dan Beckner
- Mickey Bell
- Darwin L. Bickford
- Adam S. Blanch
- Amy Blouin
- Dr. & Mrs. William Brell Jr.
- Barbara Brockschmidt
- Richard L. Brodbeck
- Mike Brooks
- Barbara M. Brown
- Alice E. Brown
- Barbara & Gary Burgess
- Cabool Education Foundation
- Erica L. Cain
- Judy & Phil Cantoni
- John Cantrell
- Mr. Edwin Carawan
- Dr. Bob & Peg Carolla
- Pat & Ken Carter
- Jeanne & Richard Cavender
- Caryl L. Chaney
- Zach Clapper
- Ms. Phoebe J. Cleir
- Carm & Darin Cleir
- Marthe Close
- Dr. Virgie Cole-Mahan
- James Leon Combs
- Connect2Culture
- Connell Insurance Inc
- James R. Cook
- Harry M. Cornell Arts & Entertainment Co.
- Elise Crain
- Verla L. Cubbage
- Michael M. Cunniff
- Ivan D. Cuming
- D & M Accounting Service
- Janet & Herbert Dankert
- Pat Davis
- Debbie Greg G. DeLong
- Lisa & Neal DeSha
- Bridget & Andy Dierks
- Kerry D. Douglas
- Marsha & Randy D. Eaton
- Laurie & Ben Edmondson
- Becky & Brad Eidson
- Dr. & Mrs. Jerry Fankhauser, DDS
- Rebecca & Arthur Farris
- Tom Finnie
- Food Ingredients Technology Company LLC
- Mr. Larry Freund
- Friends of the Zoo
- Mary Fry
- Jana & Gary Funk
- Renee & Mike Galer
- Charles & Carolyn Glenn
- Richard Goldstein
- Caitlin Golike
- Paul & Betty Gournoe
- Dr. Kathleen P. Griesemer
- Eric Griessel
- Mary Jane & Larry Grinstead
- Barbara Cook Hall
- Kim & Brian Hammons
- Mr. & Mrs. Allen Hampton
- William R. Hardie
- Vera Hardin
- Sally & James Hargis
- Jennifer & Darin Hargis
- and Darlene & Edmund Haun
- Richard A. Heeke
- Granville E. Henderson
- Mr. & Mrs. Max R. Hendricks
- Susie Henry
- Beth & Dan Hersh
- Mr. & Mrs. Michael Hesterlee
- Billy E. & Carolin J. Hixon
- Shari & Clint Hoffman
- Margaret & Kenneth Holland
- Linda & Jim Holt
- Jan Horton
- Jimmy W. Howard
- Dr. Sally L. Hubbard & Mr. Christopher W. Hughes
- Valarie & Phil Hutchens
- Shirley & David Hutchison
- International Dehydrated Foods Inc
- IsoNova
- Amy Jardell
- Stan Jinks
- Connie Johnson
For most nonprofits, flexible operating funds are challenging to come by through traditional revenue sources. The CFO is no exception. The majority of our operating income comes from the fees charged on our funds, which cover the expense of providing our core services.

Our leadership work, in particular, isn’t supported by directly related fee income. Yet, philanthropic leadership is one of our most important roles. And that’s where the Founders Fund comes in to give the CFO more capacity for this work and the ability to respond to emerging issues.

Our outreach for the Founders Fund is our only annual request for support that specifically benefits the CFO. We are grateful to our many donors who include a gift to the CFO in their annual giving, especially those who have become sustainers with these gifts over 10 years or more.

Here are some examples of how we use these flexible operating dollars:

- The CFO is one of the five founding supporters of the bi-annual Community Focus Report for Springfield-Greene County. CFO staff members also lead the production team. This report, heading into its 17th year in 2021, builds on the area’s reputation for collaboration by seeking consensus on both challenges and successes.

- The 2019 Philanthropy Summit drew nearly 200 donors, civic and nonprofit leaders for a day of exploration on how philanthropy can connect with community development efforts. Support from the Founders Fund and sponsors helped keep participant costs low while bringing in high-quality speakers from across the country.

- When the COVID-19 pandemic hit home, the CFO staff transitioned to working remotely with some technology and software improvements outside of planned budget expenses. Through this challenging time, the CFO was able to keep up with significantly increased donor and grant-making activities while working from home.

For more information, contact Winter Kinne, Vice President of Development, at wkinne@cfozarks.org; or (417) 864-6199.
Legacy Society

The following people have made planned giving commitments to support the CFO or one of its affiliates as of June 30, 2020. Legacy Society membership is a tangible step toward building charitable assets for the future and sustaining the organizations that serve our communities and neighbors.

Springfield/Regional

Harry Graham*
Stephen and Susanne Gray
Linda Ramey-Grewe
Dr. Kathleen Griesemer
Mr. and Mrs. Kenneth Gunter
Sam and June Hamra
Chet* and Vera Hardin
Walter and Melissa Heine
Susie Henry
Ray* and Kay* Hilton
Sally L. Hubbard
Mr. and Mrs. Larry Humphrey
Dr. Charles and Connie Jobe
Carol Jones
William P. and Joyce A. Kastler
Mimi Kaufman
Dr. and Mrs. Houston C. Ker
Betty H. King*
Louise Knauer
Keith and Randy LaFerriere
Bruce and Julie Leeth
Rev. (Dr.) Dorsey E. Levelt*
Mr. and Mrs. Robbie Low
William R. Luckfield
Dr. Harold H. Lurie, M.D.*
Jack Willard Magnes
Ervin* and Eleanor* Malefski
E. A. Martin Jr.*
Mr. and Mrs. Don Martin Sr.
Mr. and Mrs. John W. Martin
Mr. and Mrs. Roy D. Mitchell
Lahna Mueller
Lawrence P. Mueller
Mr. and Mrs. Max Murphy
Ken and Linda Neale
Mark and Lori Nelson
Ron A. Neville
Doug and Rae Neubert
David and Lisa Officer
Ronald A. and Karen E. Oliss
Charlie and Mary Beth O'Reilly
David E. O'Reilly
Dr. Nancy D. O'Reilly
Todd and Betty Parnell
Leagle Petek
Tom and Jami Peebles
Mr.* and Mrs. G. Clair Plank
Ronald Ponds
B. G.* and Marie C. Prater
Tom and Kimberley Prater
Cathy and Alex Primm
Clark* and Collene Rand
Louise Randolph*
Mr.* and Mrs. Herschel Reed
Paul and Carol Reinert
Jill and Brad Reynolds
Mr. and Mrs.* Edwin C. Rice Jr.
Mr. and Mrs. Arlie Rogers
Ida Rolfs* 
Randy Russell
Elizabeth A. Schatz
Steve Schneider Jr.
Stephen* and Helen* Sedora
Mary Ann Sharp
Ashley and Jordan Silva
Brenda Sims
Cly and Gail Smart
Edna A. Smith
Howard and Betty Spain for
Terri K. Spain
Andrew R. Spencer
Neil and Beverly Stenger
Harold* and Helen* Stoneman
Henry Straus*
Geneva Stuetzer*
Dr. William and Maura Taylor
D. Virginia Thomas
Dr. William and Maura Taylor
D. Virginia Thomas
Dr. and Mrs. Eugene L. Waight
Mr. and Mrs. Jerry Watley
Mr. and Mrs. Melvin Wilkins
William T. White*
Ella Wetherel*
Mr. Jerry Watley
Mrs. Bryan M. Van Hook
John Twitty
Jean Twitty
Mr. and Mrs. Donald Van Hook
Wanda L. Van Ness and Velma
Meals
Mr. and Mrs. Eugene L. Waite
Pat Walker
John E. and Lori K. Wanamaker
Mr. Jerry Watley
Ella Wetherel*
William T. White*
Mr. and Mrs. Melvin Wilkins
Ron and Alice Wingo
Glen Wisdom*
Mrs. Marilyn Wright
Betty Young
Tab and Cynthia Zuch

Stand Up for the Arts

Rob Baird and Sally A. Baird
David* and Susan Belcher
Roseann Bentley
William Brandon Bowman*
Katie Cornwell
Beth Domann
Leah Hamilton Furman
Gloria J. Galanes
Rick and Vickie Giesen
Jan Horton
Morey Mechlin
Derek R. Munson
Jane Munson-Berg
Dr. Thomas and Mrs. Debra
Ruso
Ron Spigelman – Springfield
Symphony
Rosalie O'Reilly Wooten

Alton Community Foundation

Ron and Shelia Dethrow Campbell
Brenda Dethrow Ledgerwood

Aurora Area Community Foundation

Anonymous
Brian and Renée Fogle
Randy and Melissa Howard
Jack and Cyndy Muench

Barton County Community Foundation

Nancy Curless
Bob and Judy Rice

Bolivar Area Community Foundation

Price Baker Walden*

Carthage Community Foundation

Anonymous
Kevin and Sandi Checkett
Heather and Darren Collier
Robert and Rebecca* Copeland
Pat and Judy Goff
Kenneth Johnson*
Donald and Gloria LaFerla
Daniel and Mary Pat Lambeth
Kristi Montague
Samuel R. Morrow Jr.*
Marilyn R. Nicholas*
Mike, Lee and Emma Pound
Mr. and Mrs. William C. Putnam
Russ I. Rubison*
Patrick Scott
Dr.* and Mrs.* W. Russell Smith
Jane C. Trogdon
Jeffrey A. Williams

Cassville Community Foundation

Donald L. and Mary B. Cupps
Douglas (Chad) Johnson
Katherine Rose
Brenda Skelton Bendtsen and
James Bendtsen

Crawford County Foundation Inc.

W. James Barnett III
Kathy and Doug Lasley
Doug and Shirley Rutz

DACO Community Foundation

Randy and Renee Meents

Dallas County Community Foundation

S. Joy Beamer

Dent County Community Foundation

Mary Beth Cook
Bernard and Michelle Sirois
Genie Zakrzewski

Douglas County Community Foundation

Janice C. Lorrain

El Dorado Springs Community Foundation

Kay Clonts Anderson
<table>
<thead>
<tr>
<th>Community Foundation of the Hermann Area Inc.</th>
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</thead>
<tbody>
<tr>
<td>Ron Kraettli</td>
<td>Lois Kruse</td>
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<tr>
<td>Joplin Regional Community Foundation</td>
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<tr>
<td>Jane Cage</td>
<td>Michelle Ducre</td>
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<td>John and Nancy Good</td>
<td>Lisa S. Knutzen</td>
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<td>Steve Lawer (Carl Junction Community Center)</td>
<td>Ann Leach</td>
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<td>Sandra J. and Henry G. Morgan</td>
<td>Peter Ramsour</td>
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<td>Marty and Lori Smith</td>
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<td>Community Foundation of the Lake</td>
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<td>Marvin B. Silliman</td>
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<td>Lois and Richard Gonseth</td>
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<td>Lockwood Community Foundation</td>
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<td>Finley River Community Foundation</td>
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<td>Dr. Cindy Baker</td>
<td>Jackie Barger</td>
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<td>Margie Beadles</td>
<td>Earl M. Brake Jr.</td>
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<td>Brian Cathey</td>
<td>Clifton* and Carole Collins</td>
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<td>Elise Crain</td>
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<td>Randy Mitchum</td>
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<td>Mark* and Sarah Orr</td>
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<td>Bill and Debbie Phillips</td>
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<td>John A. Woods</td>
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<td>Marshfield Area Community Foundation</td>
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<td>Caroline Ames</td>
<td>Anne Foster Armstrong</td>
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<td>Jean Benzen and Mike Benzen</td>
<td>Adam Blanch</td>
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<td>Kimberly Clark</td>
<td>John W. Dickey</td>
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<td>Rob Foster</td>
<td>Steve and Harriett Freeman</td>
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<td>L. Fay King</td>
<td>Chuck and Tiffany Replogle</td>
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<td>Maria and Shawn Bancroft</td>
<td>Richard and Jeanne Cavender</td>
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<td>Lucia Flaim</td>
<td>Mike* and Virgie Mahan</td>
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<td>Joanne Zap</td>
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<td>Monett Area Community Foundation</td>
<td>Mike Brownsberger</td>
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<td>Gloria June Curbow*</td>
<td>Patricia W. Hall</td>
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<td>Mitch Callicott</td>
<td>Mr.* and Mrs.* Jess Graham</td>
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<td>Paul W. Johns</td>
<td>Betty Ann Rogers*</td>
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<td>Chris and Regina Thomas</td>
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<td>Ozark County Community Foundation</td>
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<td>Margo Murray</td>
<td>David and Michelle Pointer</td>
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<td>Ozark Foothills Regional Community Foundation</td>
<td>Janet Brown</td>
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<td>Russell French</td>
<td>Rev. Annette Joseph</td>
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<td>L. Marie Obourn</td>
<td>Felicity Ray</td>
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<td>Republic Community Foundation</td>
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<td>Joshua and Faith</td>
<td>Mathews</td>
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<td>Jane Gray Smith</td>
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<td>Greater Seymour Area Foundation</td>
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<td>Anonymous</td>
<td>Gary L. Childress and Donna A. Childress</td>
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<td>Ron Giedd</td>
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<td>Stockton Community Foundation</td>
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<td>Alisa Bough</td>
<td>Marilyn and Donnie Ellis</td>
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<td>Gary and Jana Funk</td>
<td>Brian and Kim Hammons</td>
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<td>William Jenkins</td>
<td>Peter Lee</td>
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<td>Larry and Kathie Rieder</td>
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<td>Table Rock Lake Community Foundation</td>
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<td>Nita Jane Ayres</td>
<td>Charlotte Bostwick*</td>
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<td>Jack and Sherry Herschend</td>
<td>Jim and Linda Holt</td>
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<td>John* and Connie Johnson</td>
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<td>Community Foundation of Taney County</td>
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<td>Anonymous</td>
<td>Iva M. Awberry*</td>
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<td>James and Margie King Berry</td>
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<td>William and Sylvia Cornette</td>
<td>Pat and Ransom* Davis</td>
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<td>Doug and Gina Jordan</td>
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<td>Truman Lake Community Foundation</td>
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<td>Anonymous</td>
<td>Berry and Judy Beebe</td>
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<td>John* and Betty* Brecht</td>
<td>Bryan Himes</td>
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<td>J.C. Smith</td>
<td>Doug and Sandra Thomason</td>
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<td>Robert Wheeler</td>
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<td>Valle Schools, Ste. Genevieve</td>
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<td>Mildred* and Leona* Hoffman</td>
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<td>Community Foundation of West Plains Inc.</td>
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<tr>
<td>Richard and Carol Silvey</td>
<td>Gene and Marcy Weinbeck</td>
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</tbody>
</table>

*deceased
Agency Partners

Members of the CFO’s Agency Partner program are nonprofit organizations that have established a fund with the CFO or one of its affiliates. Members of the program gain access to a range of services and value-added opportunities. These 630 agencies have established 1,292 funds totaling $84,614,672 as of June 30, 2020. Agency partners listed in bold joined the CFO in FY20.

SPRINGFIELD/ REGIONAL AGENCIES

Animals
Crossroads Pet Breeders
Friends of the Zoo
Humane Society of Southwest Missouri
Johnny Morris Wonders of Wildlife Foundation
Missouri Veterinary Medical Foundation
Paws Pet Pantry
Rescue One
Spay/Neuter Assistance Program
Watching Over Whiskers

Arts
Downtown Springfield
   Community Cinema
DreamIT MakeIT
Elia Ragland Art Company
Eminence Area Arts Council
Gilloz Theatre
Mid-America Performing Arts Foundation
Music Monday of the Ozarks
Ozarks Public Television
Pilotline
Sculture Walk Springfield
Southwest Missouri Museum Associates
Springfield Art Museum

Springfield Art Museum Foundation
Springfield Ballet
Springfield Little Theatre
Springfield Regional Arts Council
Springfield Regional Opera
Springfield Sister Cities Association
Springfield Symphony Orchestra
Springfield Visual Arts Alliance
Writers Hall of Fame of America

Community Development
City of Springfield
City Utilities
Community Partnership of the Ozarks
Consumer Credit Counseling Service
Don’t Meth With Missouri
Drew Lewis Foundation Inc.
Eleven Point Valley Community Center
Friends of the Garden
Friends of Timmons Temple Inc.
Greene County 100 Club
Greene County Extension Council
Grup Latinoamericanico
Habitat for Humanity of Springfield
Honor Flight of the Ozarks
Irish Festival Association
Jefferson Franklin Community Action Corporation
Junior League of Springfield Leadership Springfield

Life 360 Community Services
Midtown Neighborhood Association
Missouri Budget Project
Missouri Community Development Society
Sedalia Pettis County United Way
Springfield Business Development Corporation
Springfield Community Gardens
Springfield Community Sports Development Program Fund
Springfield-Greene County Office of Emergency Management
Springfield-Greene County Park Board
United Way of the Ozarks
West Central Missouri Community Action Agency

Education
Askinsie Foundation
BEST Foundation
Cabool Education Foundation
Cents of Pride
Chadwick School Foundation
Clearwater R-I School Foundation
Conway School Foundation
Couch School R-I Foundation
Discovery Center of Springfield
Discovery Garden Montessori School
East Newton R-6 Charitable Foundation
East Prairie R-II School District Foundation
Foundation for Fair Grove Public Schools
Foundation for Springfield Public Schools
Gloria Deo Academy
Greenfield Education Foundation Inc
Hartville R-II School District
Holland Elementary School PTA
Infinity Academy
Koshkonong School
Betterment Foundation
Marionville R-Ix School District
Missouri Cybersecurity Center of Excellence
Missouri Retired Teachers Foundation
MLPA Scholarship Foundation
OCT Foundation
Ozarks Literacy Council
Ozarks SySTEMatic Coalition
Rural Community Alliance
Rural Schools Collaborative
Safe and Sober Inc.
Strafford School Foundation
Student African American Brotherhood
Sullivan School Foundation
Summersville School Foundation
The Geek Foundation

The Summit Preparatory School
Three Rivers Endowment Trust
U.School
Valle Schools Foundation Inc.
Valley Springs Foundation
Van Buren High School Scholarship Foundation
Waynesville R-VI School District Foundation
West St. Francois County R-IV School District

Environment
Bryant Watershed Project Inc.
Farmers Market of the Ozarks
Graydon Springs Outdoor Legacy
Greater Ozarks Audubon Society
James River Basin Partnership
Missouri Conservation Heritage Foundation
Missouri Environmental Education Association
Missouri Prairie Foundation
Missouri Rock Island Trail Inc.
Missouri Stream Team
Watershed Coalition
Ozark Greenways
Ozarks Land Trust
Ozarks Water Watch: Upper White River Basin Foundation

Springfield Compost Collective
Springfield Urban Agriculture Coalition
Trailspin Inc.
Tumbling Creek Cave Foundation
Watershed Committee of the Ozarks

Health
Borrow My Angel Foundation
Breast Cancer Foundation of the Ozarks
Burrell Behavioral Health
Cabool Development Foundation Inc.
Community Blood Center of the Ozarks
Community Hospices of America Foundation LLC
Doula Foundation
Dynamic Strides Therapy Inc.
Epilepsy Foundation of Missouri and Kansas
Greene County Medical Society Alliance
GYN Cancers Alliance
Hospice Foundation of the Ozarks
In Time of Need Foundation Inc.
Include Ozarks

Lift Up Springfield Medical Clinic
Merry Health Foundation
Springfield
Mid-America Transplant Foundation
Missouri Hospice & Palliative Care Association

Faith
All Saints Anglican Church
Brentwood Christian Church
Christ Episcopal Church Foundation
Christian Campus Ministry
Council of Churches of the Ozarks
Fair Grove United Methodist Church
First Unitarian Universalist Church
Happy Hollow Bible Camp
John Calvin Presbytery
Missouri Fellowship of Christian Athletes
Southminster Presbyterian Church
Temple Israel
THE FOUNDATION: The Council of Churches of the Ozarks
Unite Ministries in Higher Education
Wesley United Methodist Church

The Summit Preparatory School
Three Rivers Endowment Trust
U.School
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Ozark Greenways
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Ozarks Water Watch: Upper White River Basin Foundation

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Happy Hollow Bible Camp
John Calvin Presbytery
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Southminster Presbyterian Church
Temple Israel
THE FOUNDATION: The Council of Churches of the Ozarks
Unite Ministries in Higher Education
Wesley United Methodist Church
MS Wellness Foundation
Music Therapy of the Ozarks
Ozarks Counseling Center
Ozarks Health Advocacy Foundation
Ozarks Medical Center
Ozarks Medical Center Foundation
Parkinson's Group of the Ozarks
Pregnancy Care Center
Ronald McDonald House
Simmering Center Inc.
Stars for Autism
Vision Rehabilitation Center of the Ozarks

History
Fair Grove Historical Society
Gray-Campbell Farmstead
Greene County Historical Society
Historic Preservation Society
History Museum on the Square
Laura Ingalls Wilder Foundation
Missouri Sports Hall of Fame
Ozark Mountain Chapter - Sons of the American Revolution
Wilson's Creek National Battlefield Foundation

Library
Kimberling Area Library Association
Friends of the Springfield-Greene County Library District
Springfield Greene County Public Library Foundation
Springfield-Greene County Library District
Stars and Stripes Museum/Library
Trails Regional Library
Warrensburg Branch
West Plains Public Library Foundation

Social Services
AIDS Project of the Ozarks
Arc of the Ozarks
Butler Senior Center
Care Connection for Aging Services
Care to Learn
Carroll County Senior Center
CASA of Southwest Missouri
Catholic Charities of Southern Missouri
Christian Associates of Table Rock Lake
Convoy of Hope Crosslines
Developmental Center of the Ozarks
Diaper Bank of the Ozarks
Down Syndrome Group of the Ozarks
Eden Village/The Gathering Tree Club
Help Give Hope
Hope of Exodus
HOPE Foundation
Isabel's House - Crisis Nursery of the Ozarks
Jacob's Ladder Care Services Inc.
Journey Home of Johnson County
Kern Senior Center
Legal Services of Southern Missouri
LifeHouse Crisis Maternity Home
Lost and Found Inc
Lutheran Family & Children Services
Margaret Gray Senior Center
Marshall Senior Center
Missouri Baptist Children's Home and Family Ministries
NAMI of Southwest Missouri
OACAC
Odessa Senior Center
On Angels' Wings
Ozarks Food Harvest
Ozarks Regional YMCA
PFLAG - Springfield
Phelps County Family Crisis Services Inc.
Potters for Peace
Queen City Sertoma Club
Rebound Foundation
Sedalia Senior Center
Southwest Missouri Volleyball Officials Association
Springfield Black Tie
Springfield Dream Center
Springfield Host Lions Club
Springfield Sertoma Club
Springfield Victory Mission
The Association for the Blind
The Child Advocacy Center
The Kitchen Foundation
The Kitchen Inc.
The MASTERS
The Rebound Foundation
Victim Center Inc.
Warrensburg Senior Center
West Vue Retirement Community
Women In Need
Women's Medical Respite

Youth
Big Brothers Big Sisters of the Ozarks
Boys and Girls Clubs of Springfield
Bulldogs Wrestling Club
Dent County Commons
Empower: Abilities
Foster Adopt Connect Springfield
Friends Against Hunger
Friends of Abilities First
Gathering Friends for the Homeless Inc.
Generations Village
Giggle Box Project
GRASP
Greene County Family Justice Center Alliance
Harmony House
Heart of the Ozarks Sertoma Club
Hope of Exodus
HOPE Foundation
Isabel’s House - Crisis Nursery of the Ozarks
Jacob’s Ladder Care Services Inc.
Journey Home of Johnson County
Kern Senior Center
Legal Services of Southern Missouri
LifeHouse Crisis Maternity Home
Lost and Found Inc
Lutheran Family & Children Services
Margaret Gray Senior Center
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The MASTERS
The Rebound Foundation
Victim Center Inc.
Warrensburg Senior Center
West Vue Retirement Community
Women In Need
Women's Medical Respite

Dr. Tyrone Bledsoe
President & CEO
Student African American Brotherhood

The CFO’s role was critical and pivotal in SAAB’s decision to move to Springfield.
In fact, if it were not for the unmatched leadership of the CFO’s CEO, Brian Fogle, I am not sure the idea of SAAB relocating to Springfield would have ever been realized given the conversation initially started with him. SAAB is immensely excited about our move to Springfield and we remain committed to working with CFO and others of the good citizens of Springfield-Greene County to increase diversity, equity and inclusion. As Dr. Martin Luther King Jr. once said, ‘The fierce urgency of now is upon us.’

What an incredible time to be in Springfield as we seek to bring about transformative change for equality and racial justice for our community and the country at large.

Student African American Brotherhood, a national leader in helping young Black and Latino men thrive, relocated this year to Missouri State University from Toledo, Ohio. SAAB joined the CFO’s agency partner program in 2017.
Agency Partners, CONTINUED

AFFILIATE FOUNDATION AGENCY PARTNERS

Alton Community Foundation
Alton R-IV Public Schools Foundation

Aurora Area Community Foundation
Aurora Beautification Company
Aurora R-VIII School District
City of Aurora/Aurora Park Board
Tri-County Pregnancy Resource Center

Benton County Community Foundation
Benton County Food Pantry
Benton County Health Department
Benton County Museum
Cole Camp Community Center Inc.
Cole Camp Library
Warwick Education Foundation
Warwick R-IX School District
Warwick Senior Center

Bolivar Area Community Foundation
Abundance Ministries
Bolivar R-I School District
Community Outreach Ministries
North Ward Museum
Polk County Fair Board
Polk County Genealogical Society
Polk County House of Hope
Polk County Library
Service Oriented Aviation Readiness (S.O.A.R.)

Southwest Baptist University
Zion Lutheran Church

Bourbon Community Foundation
Crawford County R-I School PTO
Crawford County R-I School District
Crawford County R-I School Foundation
Crawford County R-II Schools Scholarship Fund Inc.
Mid-Ozarks CASA

Cape Girardeau Community Foundation
Boys and Girls Club of Poplar Bluff Inc.

Cape Girardeau County Extension Service
Cape Girardeau Fire Department
Cape Girardeau Police Department
Cape Girardeau Public Schools Foundation
Cape Girardeau Regional Airport Foundation
CASA of Southeast Missouri Inc.
Community Counseling Center Foundation
Southeast Council on Philanthropy
Southeast Missouri Council on the Arts
Southeast Missouri Network Against Sexual Violence
Trinity Lutheran School Foundation

Carthage Community Foundation
Art Feeds
artCentral
Carthage Area United Way
Carthage Council on the Arts
Carthage Crisis Center
Carthage Crosslines Ministry
Carthage Historic Preservation Inc.
Carthage Literacy Council
Carthage Public Library
Carthage Public Library Development Foundation
Community Theatre for Southwest Missouri
Fair Acres Family YMCA Inc.
Grace Episcopal Church
Kellogg Lake Nature Center and Preserve
McCune-Brooks Healthcare Foundation Inc.
Powers Museum
Rapha House International Inc.
St. Luke’s Nursing Center
Vision Carthage

Cassville Community Foundation
Barry Electric Cooperative
Cassville R-IV School District

Cassville R-V School District

Crawford County Foundation Inc.
Crawford County 911 Emergency Services
Cuba Trinity Chapel
Friday Backpacks for Cuba Steelville Arts Council
Viva Cuba Inc.

DACC Community Foundation
Dade County Health Department

Dadeville R-II School District
Greenfield R-IV School District

Dallas County Community Foundation
Dallas County Arts Council
Dallas County Health Department
Dallas County R-I School District

Dent County Community Foundation
Bonebrake Center of Nature and History
City of Salem

Dent County Museum
Ozark Riverways Foundation
Riverways Pregnancy Resource Center
Saline Area Community Betterment Association
Saline Public Schools Foundation

Douglas County Community Foundation
Ava Public School Foundation
Ava United Methodist Church
Skyline School Foundation

El Dorado Springs Community Foundation
Cedar County Library District
Cedar County Memorial Hospital
United Seniors of El Dorado Springs MO

Eldon Community Foundation
Eldon Boy Scout Troop 14
Eldon Friends of Music
Eldon R-I School District
First Christian Church of Eldon
Miller County MU Alumni Association

Finley River Community Foundation
Children’s Smile Center
Christian County Family Crisis Center - Freedom’s Rest
Christian County Museum and Historical Society
Friends of the Christian County Library
H.A.Y. Foundation
Ozark Parks Department
Ozark Presbyterian Church
Ozark R-VI School District
Sparta R-III School District

Foundation of the Hermann Area Inc.
Brush and Palette Club
Deutscherheim Association
Edwin P. and Mary Streck Educational Foundation
Gasconade County Historical Society
Gasconade County R-I Alumni Association
Gasconade County R-I School District

Hermann Area District Hospital Foundation
Hermann Fire Company No. 1
Hermann Food Pantry
Historic Hermann Inc.

Just Call Me Ray
Showboat Community Theatre

Hickory County Community Wellness Foundation
Hickory County CARES
Hickory County Senior Citizens Inc.
Weaubleau R-III School District

Houston Community Foundation
First Baptist Church - Houston
Houston R-1 Education Foundation
Texas County Food Pantry
Texas County Memorial Hospital Healthcare Foundation

Jacks Fork Community Foundation
Friends of the Mountain View Library
Good Samaritan Care Clinic

Joplin Regional Community Foundation
Ascent Recovery Residences
Aspire of Southwest Missouri
Big Brothers, Big Sisters of Jasper and Newton Counties Inc.
Boys and Girls Club of Southwest Missouri
Bright Futures: Joplin
Building Bridges (Circles Joplin)
Carl Junction Educational Foundation
College Heights Christian School
Community Clinic of Southwest Missouri
Community Support Services
ConnectaCulture
Creative Learning Alliance
Crosslines Churches of the Joplin Area
Downtown Joplin Alliance
Harry M. Cornell Arts & Entertainment Complex
Hope City Church
Joplin Area Habitat for Humanity
Joplin Family YMCA
The Springfield Art Museum has ambitious dreams for the future, detailed in our 30-year master plan. We are so pleased the CFO has played such a big part in helping us on our way to making these dreams a reality. In December 2019, the Springfield Art Museum Foundation was formed to help with our fundraising efforts and eventual capital campaign. One of the first things we did was establish a fund with the CFO to take in donations as our foundation works to gain its 501(c)3 designation. The CFO has not only served in this capacity but also has been an invaluable source of advice and connection to the philanthropic community.

The Springfield Art Museum Foundation became an Agency Partner in FY20 as the museum began fundraising for the master plan.
Agency Partners, CONTINUED

Ozark County Community Foundation
- Dora R-III School Foundation
- First Christian Church of Gainesville
- Gainesville Industrial and Community Development Authority
- Gainesville R-V School District
- Gainesville R-V School Foundation
- Ozark County Historium Inc.

Ozark Foothills Regional Community Foundation
- Animal Welfare Alliance of Ozark Foothills Regional
- Greenville R-II School
- Cape Arrowhead Inc.
- Whole Kids Outreach

Community Foundation of Rogersville
- Dogwood Ranch
- Logan-Rogersville Educational Foundation
- Webster County Library

Sarcosie Community Foundation
- Sarcosie Schools Foundation

Greater Seymour Area Foundation
- Fordland Clinic Inc.
- Seymour Area Arts Council
- Seymour Community Development
- Seymour R-II School District
- Seymour United Methodist Church
- Webster County Extension Council

Ste. Genevieve County Community Foundation
- Community Center Foundation of Ste Genevieve County
- Foundation for Restoration of Ste. Genevieve
- Ste. Genevieve County Library
- Ste. Genevieve Memorial Cemetery Preservation

Stockton Community Foundation
- Korth Senior Center
- Stockton Area Ministerial Alliance
- Stockton Public Schools Foundation
- Stockton R-I School District
- Stockton United Methodist Church

Table Rock Lake Community Foundation
- City of Reeds Spring
- Pregnancy Life Line Inc
- Reeds Spring R-V School Foundation
- Shell Knob Senior Center
- Tri-Lakes Humane Society

Community Foundation of Taney County
- Boys & Girls Club of the Ozarks
- Bradleyville R-I School District
- Branson Arts Council Inc.
- Branson Parks Department
- Branson R-V School District
- Branson Senior Center
- Child Abuse Prevention and Elimination Foundation Inc.
  (C.A.P.E.)
- Christian Action Ministries
- Dignity Now
- Forsyth Community Presbyterian Church
- Forsyth Library Friends Inc.
- Hollister R-V School District
- Hollister Schools Foundation
- Junior Auxiliary of Taney County
- Kirbyville R-VI School District
- Kirbyville R-VI School Foundation

Truman Lake Community Foundation
- Clinton Animal Rescue Endeavor
- Clinton Area Arts Council
- Clinton Christian Academy
- Clinton Main Street Dorman House
- Clinton Main Street Inc.
- Clinton Scout Center Inc.
- Clinton Senior Center Service Board
- Clinton United Methodist Church
- Education Foundation for Clinton Students Inc
- First Baptist Church - Clinton
- First Baptist Church of Windsor
- Golden Valley Memorial Hospital Foundation Inc.
- Henry County Extension (University of MO Extension Council)

Henry County Historical Society
- Henry County Library
- Lakeland School District
- Literacy Council of Clinton
- Sagrada Scholarship Bible Camp Inc.
- Samaritan Center
- Seeds of Faith Preschool
- Windsor High School Master Endowment Fund Inc
- Windsor Senior Citizens Inc.

Community Foundation of West Plains Inc.
- 37th Judicial CASA
- Arts on Avenue Inc
- Boys and Girls Club of the West Plains Area
- Christos House Inc.
- Fairview School Foundation Inc.
- Glenwood R-VIII School District
- Glenwood R-VII School Foundation
- Harlin Museum
- Howell County University Extension Council
- Howell Valley School Foundation
- Media Arts Center
- Ozark Independent Living Richards R-V School Foundation
- Unitarian Universalist Fellowship of West Plains
- West Plains Christian Clinic
- West Plains Council on the Arts
- West Plains R-7 Education Foundation
- Whetstone Boys Ranch

Willard Children’s Charitable Foundation
- Willard R-II School District

Willow Springs Community Foundation
- Willow Springs Arts Council
- Willow Springs School Foundation
Funds Established at the CFO

The following are charitable funds established with the CFO and its 51 regional affiliate foundations by individuals, families and organizations across central and southern Missouri. Funds established during the 2020 fiscal year appear in **bold and highlighted in blue** and precede the previously established funds in each category.

**SPRINGFIELD & REGIONAL FUNDS**

**Administrative Endowment**

This type of fund supports the mission of Community Foundation of the Ozarks.

- **Barney Whitlock Memorial Fund**: The Whitlock Company established this endowment to support the administrative expenses of the CFO.
- **A.P. Stone Jr. Administrative Endowment Fund**†
- **Annuity**
  A charitable remainder annuity trust or unitrust provides a donor with lifetime income while making a charitable gift of the remainder at the end of the donor’s lifetime. A charitable gift annuity provides a donor with lifetime income while making a current charitable gift.
  - Robert and Margaret Carolla Fund (Charitable Gift Annuity)
  - Larry and Joan Carter Charitable Remainder Unitrust
  - Raymond and Joyce Carter Charitable Remainder Unitrust
  - Hoffmann Charitable Remainder Unitrust
  - Mimi Kauffman Charitable Trust/Minick-Kauffman Charitable Foundation
  - RDW Family and Community Fund (Charitable Gift Annuity)
  - William and Marilyn Wright Donor Advised Fund (Charitable Gift Annuity)

**Corporate**

A type of donor-advised fund to help businesses and organizations simplify charitable giving.

- **N191SF Memorial Training Fund**: The Survival Flight established this fund to support advanced training for EMS professionals.
- **Volt Foundation**: Volt Credit Union established this fund to support its charitable giving.

**Designated**

Provides steady source of income for particular agency/church/program; may have more than one grantee beneficiary if donor chooses. The CFO provides oversight to ensure grants go to proper location. Short term, more project-based funds also are available.

- **Jan and Gary Baumgartner Fund for the BCFO**: Jan and Gary Baumgartner established this endowment to support the Breast Cancer Foundation of the Ozarks as a part of the O’Reilly Matching Challenge.
  - Tabitha and James Golike Designated Fund
  - Mimi Kauffman Charitable Trust/Minick-Kauffman Charitable Fund

**Voluntary**

A type of donor-advised fund

- **Heart of Sedalia Foundation**
- **JMARK Gives Back Foundation**
- **Ollis/Akers/Arney Foundation**
- **O’Reilly Auto Parts Charity Golf Classic Fund**
- **Pitt Technology Group Charitable Fund**
- **Watch House International Charitable Foundation**

**One of the qualities of leadership that I have learned is collaboration. Not only do I collaborate consistently with my board, but also with other foundation directors across the state. It is through this collaboration that I learned about Catalyst for Capacity, which has allowed me to support the CFO’s commitment to building a stronger community here in Cape Girardeau. Through mentorship, professional development and ongoing support via Catalyst for Capacity, I have been able to strengthen donor ties and reach out to more funding sources. Donors find the system much more efficient in providing them with ways to support our district. The four pieces of Catalyst for Capacity—donor software, educational training, fundraising coaching, and consulting—fit well into my fundraising style, have helped me to educate my board members about funding and donor opportunities, and provided an outlet for me to troubleshoot issues. My donations have since increased and I am anxious to see how the number of changes with next year’s giving.**

Cape Girardeau Public Schools Foundation was one of five agency partners that participated in the Catalyst for Capacity pilot program. Through partnerships with Network for Good and People Centric Consulting Group, the agencies received capacity-building training and organizational-structure consultation for one year with the goal of improving capacity and strengthening nonprofit agencies.
Funds Established at the CFO, CONTINUED

endowment that will distribute to the Parkinson’s Group of the Ozarks to support Rock Steady boxing, as well as other classes and activities that affect a person’s ability to control bodily movement and speech, by providing tuition for those in financial need.

LARRY AND LINDA K. HALE MEMORIAL SCHOLARSHIP FUND: This endowment was established through the estate of Linda K. Hale. It will distribute annually to Missouri State University Foundation to support scholarships for students from Barton and Vernon counties attending Missouri State University.

I AM A RURAL TEACHER DIGITAL COMMUNICATIONS PLAN FUND: This fund was established by the CFO to hold a portion of the Gates Foundation grant monies to support the communication expenses of “I am a Rural Teacher,” a project of Rural Schools Collaborative.

BINGHAMSON JOHNSON FAMILY FOUNDATION FUND

JEWELL THOMPSON SCHWEITZER DESIGNATED FUND: The CFO established this fund to receive a gift from Mrs. Schweitzer’s estate.

ROY AND WANDA STREET FUND: Wanda and Roy Street established this endowment as a part of their estate plan and to support Eden Village/Gathering Tree, The Kitchen Inc. and Ozarks Food Harvest in Springfield and Agape Flights in Venice, Florida.

TILLEY FAMILY FUND: Josette and Michael Tilley established this endowment as part of their estate plan to support Doctors Without Borders, KSMU, KOZK and a scholarship through Missouri State Foundation.

WANAMAKER FUND: Lori and John Wanamaker established this endowment as a part of their estate plan. The fund will provide equal support to Harmony House and Missouri State University Foundation, designated for professorships and scholarships at the School of Accountancy.

BARNEY AND JACKIE WHITLOCK FUND FOR THE HEARTLAND SCHOLARSHIP: The family of Barney Whitlock established this endowment to honor his memory. The fund will provide annual support to the Heartland Scholarship at the University of Missouri-Columbia.

DOROTHY RUTH ACTON CHARITABLE FUND

JAMES B. ANDERSON BUSINESS LEADER SCHOLARSHIP FUND

JANET DICKEY FOUNDATION

ART FOR ALL FUND

ASSOCIATION FOR WOMEN IN COMMUNICATIONS LEADERSHIP FUND

FANNIE K. BALDWIN (POSEY) MEMORIAL GARDEN FUND

BESENER/EASON SCHOLARSHIP AND THE BESENER/EASON MATHEMATICS/ SCIENCE CURRICULUM ENHANCEMENT FUND

DAVID AND SUSAN BELCHER YOUNG ARTS SCHOLARSHIP

BERGER FAMILY SCHOLARSHIP FUND

THE BETHANY FUND

BILLINGS 150TH FUND

BILLINGS BETTERMENT FUND

BLOOMSDALE CATHOLIC FOUNDATION

BRAIN INJURY ASSOCIATION OF MISSOURI INC. SOUTHWEST MISSOURI CHAPTER ENDOWMENT FUND

BREAST CANCER FOUNDATION OF THE OZARKS DESIGNATED FUNDS:

PEGGY BRENDA FUND FOR BCFO

DAN COBB FUND FOR THE BCFO

MARY BELLE GRAHAM FUND FOR BCFO

HOLDEN FAMILY FUND FOR THE BCFO

DAVE AND NATALIE JOHNSON FUND FOR THE BCFO

JORDAN VALLEY COMMUNITY HEALTH FUND FOR BCFO

KINNE FAMILY ENDOWMENT FUND FOR THE BCFO

TERESA MAE WIEERSCH FUND FOR THE BCFO

WILLET WHEELER FUND FOR BCFO

PHILIP AND GLORIA BROWN FOUNDATION NORMAL L. BUGG FUND FOR CHILDREN

JESSIE J. BURROWAY CHARITABLE FUND

WILLIAM H. CALHOUN AND MARY HELEN CALHOUN ENDOWMENT FUND

CAMP BARNABAS MAINTENANCE ENDOWMENT FUND

CAPLAN AUTISM RESOURCE AND EDUCATION (CARE) FUND

MARIAN CARLISLE FUND

RUTH E. CARTER CHARITABLE FUND

TRUMAN CARLTON FUND

CENTER POINT CEMETERY FUND

CFO BUILDING FUND

THE CHANCELLOR FUND

LEWIS E. AND WILMA CHILDRESS EDUCATIONAL FUND

CAROLYN CHITTON FUND FOR THE HUMANE SOCIETY OF SOUTHWEST MISSOURI

COLLINS FAMILY FUND (DESIGNATED)

COMMUNITIES OF RECOVERY - CORE DESIGNATED FUND

HARRY COOPER MEMORIAL FUND #2

DESIGNATED FUND FOR DARRELL AND WANDA COPE HARTVILLE SCHOOLS STORE

JAMES H. COSGROVE AND PATRICIA A. COSGROVE FUND

BILLY CARLILE LEADERSHIP FUND

CROSS TRAILS OUTFITTERS OF MISSOURI

DESIGNATED FUND FOR KENNETH AND HELEN CURTIS FUND

IREIS D. DANRELL (SU ESTE) CHARITABLE FUND

PETE DAVIS FAMILY FUND

JAMES DICKENS FOUNDATION

PATRICIA L. DICKENS FOUNDATION

DR. AND MRS. ROBERT D. DUNCAN MEMORIAL FUND

AUSTIN DUNHAM, NOEL KELLER AND EARL BENFIELD FUND

DURKLE CEMETERY PRESERVATION FUND

DARRIN AND VALERIE EARLARTH FUND FOR TRADE AND TECHNOLOGY EDUCATION

EWFY AND BLANCHE EDGE FUND

JERRE AND LLOYD EDMARDS MEMORIAL SCHOLARSHIP FUND

BEN FANKHAUSER SPORTS FUND

LINWOOD M. FARADAY AND HELEN M. FARADAY FUND

REBECCA AND ARTHUR FARRIS CHARITABLE FUND

THE FIVE LOAVES FOUNDATION

FORDLAND BASEBALL BOOSTER CLUB FUND FOUNDING DIRECTOR FUND ESTABLISHED IN HONOR OF JAN HORTON

C.V. FREESE AND FERN K. FREESE MEMORIAL CHARITABLE FUND

FRIENDS OF ASHLEY HOUSE FUND

FRIENDS OF THE BIRCH TREE PUBLIC LIBRARY FUND

VERA M. GARDNER AND GRACE E. DEAN FUND FOR THE HUMANE CARE OF ANIMALS

GLAUSER FOUNDATION

GO FORTH AND SERVICE FOUNDATION

GOSE FAMILY FUND

AGNES GRADY FUND

GRAVELLA AND HARRIS SCHOLARSHIP FUND

KATHLEEN POORT GRIEMESER

PHILANTHROPY INITIATIVE FUND

THE ETHEL T. GRIGG MEMORIAL FUND

JAMES AND ETHEL E. GRIGG CHRISTMAS FUND

GRO COMMUNITY FUND

FRED AND JEAN HALE CHARITABLE FUND

GEORGE L. AND ALMA L. HALL FUND

SAM FARRIS HANSA COMMUNITY CENTER CAPACITY BUILDING FUND

CHARLES WILLIAM HARMAN ENGINEERING AND SCIENCE SCHOLARSHIP FUND

THE HARMONY HOUSE FUND

EDMUND Q. AND DARLENE J. HAUN ENDOWMENT FOR NATURAL AND COMMUNITY RESOURCES FUND

IRA AND MATILDA HENTSCHEL FUND #1

JODEE HERSCHEND ENDOWMENT

BENEFITING THE CARING PEOPLE FUND

HFLCS ANIMAL RELIEF FUND

SCOTT AND REBECCA HILMES FOUNDATION FUND

RAY AND KAY HILTON FUND

HISTORY MUSEUM OF SPfld GR CO FUND FOR EXHIBITS IN MEMORIUM OF LESTER E. MILDRED LEE COX & LESTER L. COX

MARION BISSETT HOBHIT SCHOLARSHIP FUND

JULIA A. HOOD FUND

NANCY K. HOPKINS AND JOHN M. CARNAHAN III ENDOWMENT FUND FOR DICKERSON PARK ZOO

IDEAS IMPLEMENTED INC. FUND

THE INDIGENT BURIAL AND FUNERAL FUND

GEORGE AND JANET ISENBURG CHARITABLE FUND

BERGVI AND IVY AND BETTY J. IVY DESIGNATED ENDOWMENT FUND

JEFFERSON AVE. FOOTBRIDGE FUND

BINGHAMSON JOHNSON FAMILY FOUNDATION FUND

JOHNNY MILL PARK FOUNDATION FUND

JACK FOR KICKS FUND

ESTHER S. KARCHMER MEMORIAL CHAIR

EDNA MAE HANNAKIEKE

MERRICK MEMORIAL SCHOLARSHIP FUND

KEISER MEMORIAL LIBRARY FUND

KICKS FOR THE OZARKS FUND

LA FERRERIE FAMILY FUND

LEGACY OF ALPHA PHI EDUCATION FUND

DOTTIE AND BRUCE LENNON MEMORIAL FAMILY FUND

LET’S DANCE FUND

JESUS AND HELENE L. LIEBMAN FUND FOR STROKE VICTIMS

LIFE HOUSE CENTER FUND

LISTER SCHOLARSHIP ENDOWMENT FUND

FRANCOIS ROY SCHOLARSHIP ENDOWMENT FUND OF THE ROTARY CLUB OF SPRINGFIELD

LOWE MEMORIAL BUS PASS PROGRAM FUND

WILMA JEAN LOWEL MEMORIAL ENDOWMENT FUND

STERLING AND DELONOR MACER FUND

LEONA B. MACKLER FUND

E. A. MARTIN AND MRS. IDA M. MARTIN FUND

THE McCARTNEY FUND

SHIRLEY M. MCCUDEN FUND FOR THE BENEFIT OF THE BAPTIST CHILDREN’S HOME IN MT. VERNON, MO.

SHIRLEY M. MCCUDEN FUND FOR THE BENEFIT OF THE CROW HAVEN RESIDENTIAL CENTER

SHIRLEY M. MCCUDEN FUND FOR THE BENEFIT OF THE NOVA CENTER OF THE OZARKS

THE ‘LYN MEYER FUND FOR YOUNG WOMEN

MISSOURI TROOPER FUND

MOORE CEMETERY FUND

MORAL INJURY INSTITUTE FUND

WAYNE AND KAY MORRIS ENDOWMENT FUND

MORRISVILLE CEMETERY PRESERVATION FUND #1

MORRISVILLE CEMETERY PRESERVATION FUND #2

KEN AND LINDA NELLE SCHOLARSHIP FUND

NEIGHBORHOOD WATERSHED IMPROVEMENT FUND

BRANDY LEE NICHOLS AND CHARLES JOSEPH NICHOLS ENDOWMENT FUND

NIXA VETERANS’ MEMORIAL FOUNDATION

GEORGE AND WINIFRED NIXON FOR THE SPRINGFIELD OPERA FUND

THE TIM O’BRIEN MEMORIAL FUND

O’DAY FAMILY MAUSOLEUM MAINTENANCE FUND

AOELA O’HARM FUND

OUT OF THE BOX MINISTRY FUND

CAROL ANN PAMPIN CHARITABLE FUND

JOHN F. PARKER AND DAUGHTER, PATRICIA K. PARKER FUND

PARKVIEW CLASS OF 1974 FUND IN MEMORY OF TIM O’BRIEN

PARTNERSHIP FOR SUSTAINABILITY FUND

PECK FAMILY FUND

CAROLYN A. PENNER CHARITABLE FUND

PENNIES FOR PASSES FUND

JAKE R. PIETCHEK ENDOWMENT FUND

PLACEWORKS PROJECT FUND

* Denotes fund was established as an at-large fund with the Community Foundation of the Ozarks.

† Denotes Legacy Fund established by bequest to the Community Foundation of the Ozarks.
Donor-Advised Endowments

Streamlines donors’ giving by allowing grant recommendations to their favorite charitable organizations. At least a portion of the fund is endowed for the future.

Gregory A. and Cheryl J. Beck Charitable Fund: Cheryl J. and Gregory A. Beck established this fund to support their charitable giving.

Harding Family Foundation: Cindy Maiiefski Harding established this fund to support her charitable giving and for estate planning purposes.

Anonymous Donor-Advised Fund: Ray F. Aton Memorial Fund
Rebecca J. Bach and Robert M. Bach Foundation
The Thomas H. and Josephine Baird Memorial Fund
Barnett Family Charitable Fund
Bass Pro Shops “Explore the Ozarks” Fund
Judith A. Beisner Donor Advised Fund
Vencil J. Bixler and Frances B. Bixler Charitable Foundation
Bonebrake Family Donor Advised Fund
Bugtussle Foundation Fund
Cantwell Family Fund
The Emily Carlke Fund
Robert and Margaret Carolla Fund
Cephas M. and Annie W. Close Trust Fund
Collins Family Fund
The Cooper Foundation Donor Advised Fund
Courtney Family Foundation Fund
The Daily Events Fund
John W. Dick Family Foundation
DJM Family Fund
William H. Epperson Charitable Fund
Ferguson Family Fund
Ferrell-Duncan Clinic Fund
Thomas and Kay Finnie Fund
Nagle Foundation
Kathleen Poiriot Griesemer Charitable Fund
Warren S. and Mary Ina Hampton Fund
Sam and June Hamra Family Foundation
Jeff Hansen Memorial Endowment Foundation
Hardie Family Charitable Fund
Harlin Family Foundation Fund
Ed and Virginia Heer Family Foundation
Peter Herschend Family Donor Advised Fund
Hood Family Donor Advised Fund
Sally Lynn Hubbard Environmental Donor Advised Fund
Johnson Family Fund
William P. and Joyce A. Kastler Charitable Fund
Jacqueline Joan King Donor Advised Fund
Michele Ann Krantz Donor Advised Fund
Cathryn Cox Lipscomb and Jack E. Lipscomb Fund
Maeifska Family Foundation
Donald G. and Ruth D. Martin Foundation
The Martin Family Foundation
Edward A. and Mildred T. Martz and Louise A. Timmer Fund
Charles and Laura Meek Fund
Michael and Katie Meek Fund
The Terry O. and Mary Kay Meek Foundation
Milne Family Fund
The Monarch Fund
Annie M. and David Montgomery Fund
Robert John Moore Donor Advised Fund
Dr. Deborah Jean Moore-Lai Donor Advised Fund
Munzinger Family Fund
Roy and Lola Nelson Charitable Fund
Ron and Cathy Neville Donor Advised Fund
Newkirk Family Foundation
Ollis Family Foundation Fund
Options Unlimited Foundation
Austin O’Reilly - Dynamic DNA Labs Fund
O’Reilly Family Foundation Fund
The Paragon Foundation Fund
Penielton Family Foundation
Perissieu Donor Advised Fund
Prater Family Fund
The Rice Family Foundation
Robert E. Roundtree Fund
James H. Saunders and Edith LeDue Saunders Scholarship Fund, a Subfund of the Smith-Glynn-Callaway Foundation
J. Michael and Karen W. Schneider Fund
Jewell Schweitzer Donor Advised Fund
Errett Sechler Family Foundation Fund
Roger “Dusty” Shaw Fund
Smith-Glynn-Callaway Medical Foundation Fund
Smith-Glynn-Callaway Medical Foundation Fund in Memory of Dr. Daniel Layton Yancey
Springfield Area Foundation for Architecture

Julie Gray & Tracie Patton

O’Reilly Auto Parts

“T he O’Reilly family has worked with the CFO for many years, so when we had the idea to establish the O’Reilly Charity Golf Classic Fund in 2017, we knew exactly who we wanted to partner with. The CFO team helps us to better understand the critical needs in the communities where our local team members live and work.”

We planned to host our annual spring and fall charity golf tournaments in 2020, but, like many other things, they were just not possible. Since we had already secured sponsorships and administered the grant process through the CFO, we were determined to not let the cancellation of the tournaments cancel our support of our community. Thanks to the generosity of our business partners, we were still able to grant $360,000 to agencies.

“There was never a second thought on whether we would continue our support to the many agencies that provide direct services to those most in need. With the need greater than ever, our business partners were quick to say yes and join in the efforts. Through their generosity, many agencies can hopefully begin to see a bright light shining at the end of a long year of increased services.”

—Julie Gray

—Tracie Patton

Since establishing the fund in 2017, the O’Reilly Charity Golf Classic has provided more than $1.6 million in grants to dozens of agencies in Springfield and southwest Missouri.
Funds Established at the CFO, CONTINUED

The Lezah Stenger Foundation Fund
Summers Family Fund
Terry Family Foundation
Charles Trammell Memorial Fund
Trotter Family Foundation
Turner Family Charitable Fund
Constance and Vincent Tyndall
Donor Advised Fund
Woods Family Charitable Fund
Tal and Rosie O’Reilly Wooten Family Foundation Fund
William and Marilyn Wright Donor Advised Fund

Family
A type of donor-advised fund that gives donors the maximum amount of flexibility. There is no endowed component.

Connie Cline Fund: Connie Cline established this fund to support her charitable giving.

Jerry Dodd Memorial Fund: Tommy Dodd established this fund to support Marion C. Early Schools.

G.I.V. Hope Foundation: Kathy Ruwe established this fund to support her charitable giving.

Terry Grewe and Linda K. Ramey-Grewe Fund: Terry Grewe and Linda K. Ramey-Grewe established this fund to support their charitable giving.

Mary Jean Hamilton Fund: Mary Jean Hamilton established this fund to support her charitable giving.

Ron and Gloria Hanson Foundation: Ron and Gloria Hanson established this fund to support their charitable giving.

John and Connie Johnson Family Fund: Connie Johnson established this fund to assist with her charitable giving.

Winter and Marshall Kinne Family Fund: Winter and Marshall Kinne established this fund to assist with their charitable giving.

Tom and Jill McLeod Foundation: Jill McLeod established this fund to help streamline her charitable giving.

Matt and Ashley O’Reilly Family Fund: Matt O’Reilly established this fund to support his family’s charitable giving.

Sheila Grisham Pippin Joy of Music Fund: This fund was established in honor of Sheila Pippin.

Ken and Teresa Schwab Charitable Fund: Ken and Teresa Schwab established this fund to support their charitable giving.

Louvanna Wasson Memorial Fund: The Wasson family established this fund in memory of Louvanna Wasson.

Jodie Adams “Go For It” Fund: Robert M. Allison Fund
Jim and Janet Anderson Fund
Trademark Giving Fund
Anonymous Donor Advised Foundation
Sally A. Baird Fund
J. Baker Fund
Bill Jones Charitable Fund
Sally Betha Memorial Fund
JBF Foundation/Adam Bickford Memorial Fund
Bixler Foundation
Charlie Blair Memorial Fund
Braillier Family Fund
The Brown Family Fund
Burns Community Development Fund
Chappell-Turner Fund
Coller Family Foundation
John and Mary Cooper Charitable Fund
Mathew Davis Memorial Fund
Deetz Family Fund
Mick Denscott Memorial Community Fund
Diamond Family Fund
Diers Family Fund
Ron and Cyndi Douglas Foundation
Robert W. Duncan Family and Community Fund
D.W. Family Foundation
EFWHA Charitable Fund
Wilson Eissman Fund
Sarah and Frank Evans Family Fund

Tommy Caroll Fund: The Caroll family established this fund to support their charitable giving.

Fairlane Fund
Finan Family Fund
Fogle Family Fund
French Family Foundation
From Above Foundation
Galinsky Family Foundation
Carolyn and Charles Glenn Family Fund
Golike Family Fund
Gray Family Fund
Grayson-McKinley Memorial Foundation
Jack and Judy Hadsall Charitable Foundation
Jeff Hansen Memorial Foundation
Kristen Haskell Foundation
Hau Family Fund
Helping As You Can Fund
Jessica and Jacob Herschend Fund
Rick and Pat Highman Family Fund
Hulston Family Foundation
Jinks Family Foundation
Dave and Natahlie Johnson Family Foundation Fund
Kiger Family Fund
Klein Family Fund
Kelly and Louise Knauer Fund
The La Boda Fund
Latmer Charitable Fund
Leary Family Charitable Fund
Stan Lock Memorial Fund
Patrick and Sharon McCartney Family Fund
McCarty Sisters Fund
The Me Foundation Fund
Mihalevich Family Fund
Matthew and Stacy Miller Family Fund
Moore Charitable Fund
James and Catherine Moore Fund
MS Charitable Fund
Paul Nahon III Memorial Fund
Nelson Family Fund
Doug and Rae Nickell Family Fund
Winifred Nixon Family Fund
AI and Colleen Nyberg Fund
Oakwood Legacy Fund
Peebles Family Fund
Penney Charitable Fund
AI and Patti Penny Charitable Fund
Penney Family Foundation
Tyler Philipp Memorial Fund
Pohl Family Fund
Thomas and Kimberly Prater Family Fund
RDP Family and Community Fund
Mike and Diane Reidle Fund
Reynolds Family Fund
Hannah Reynolds Memorial Scholarship Fund
The Running Jenny Fund
Saifuddin/Webb Fund
Leo and Helen Saye Memorial Fund
Schibler Shack Fund
Second Wind Fund
John & Mitch Sencibaux Fund
Jacob Shaffer Memorial Fund
Charles R. Slavens Family and Community Fund
Spidle Family Foundation
Matthew Sprague Foundation Squires/Parnell Family Fund
Anna Grace Summers Foundation
Sunshine Fund
Tucker/McCormick Family Fund
Joe and Traci Turner Family Fund

Twitty Charitable Fund
Jean Twitty Charitable Fund
William M. Tynes Memorial Charitable Fund
Glendon and Anna Walker Family Fund
Rich and Teresa Wallace Donor Advised Fund
Wheeler Family Fund
Kory and Elizabeth Wilcox Family Fund
Ben Wilken Memorial Fund
Lloyd R. Young Memorial Good Community Fund

Field of Interest
Gives CFO flexibility to address future needs while still remaining in the donors’ area of interest; i.e. all grants must address educational needs, senior services or the environment.

Heard Ambler Fund for Senior Centers: Senior Foundation of the Ozarks established this fund to support current and previous employees during the COVID-19 emergency.

Kum & Go Assistance Fund: Kum & Go established this fund to assist employees and customers impacted by the tragedy that occurred at a Kum & Go store on March 16, 2020.

Mother’s Industry Support Fund: Jeff Schrag established this fund to support unemployed hospitality workers in the Springfield metro area.

100 Fold Fund
Jennifer Ailor and Don Alday Environmental Fund
Elese Tagge Anthony Education Fund
Arts in Education Endowment Fund
Bass Pro Cares Fund
Alan L. Bates Memorial Fund for the Arts
The Beautiful Mind Fund
Billings Youth Empowerment Fund
Carol Blackburn Charitable Fund #1
John L. Bostwick Fund†
Julia A. Boyle Memorial Fund†
Leon Bradley Memorial Grant Fund
Brell Family Charitable Fund
John and Barbara Brooks Fund†
Loren and Mary E. Bruner Endowment Fund
Camp Fire Boys and Girls Ozark Council Endowment Fund
Caplan Family Holocaust Fund
Jerry and Tac Caplan Midlife Initiative Fund
Norma A. Carolla Scholarship Fund for Professional Hospice Caregivers
Martha R. Caywood Fund for the Arts
Children Taking A Stand Fund
Lennie Cloud Fund for the Hearing Impaired
Paisley Collins Memorial Foundation
Community Development Fund – A Field of Interest Capacity Building Fund
Harry Cooper Memorial Fund
Conway Youth Empowerment Fund
Corporate Cowboy Fund
Jack and Helen Curtis FOI
Bill and Pat Delano Fund
Helen M. Delano Fund†
Brian Robert Duncan Children and Teens Fund
Early Childhood Education and Literacy Fund
The Ellis Endowment Fund
The Ellis Fund
William E. Estick Fund†
C.V. Freese and Fern K. Freese Memorial Charitable Fund #2
Harwett House Fund
Greg Holliday Memorial Fund
Hope for the Journey Fund
Hutchcraft/Brown Fund of the Community Foundation
Richard and Shirley Jay Memorial Fund
Harry S. Jewell, Charles McGregor
Memorial Charitable Fund #1
Holphin Family Fund
Richard and Shirley Jay Memorial Fund
Harry S. Jewell, Charles McGregor
Holphin Family Fund
Richard and Shirley Jay Memorial Fund
Harry S. Jewell, Charles McGregor
Holphin Family Fund
Richard and Shirley Jay Memorial Fund
Harry S. Jewell, Charles McGregor
HD Family and Community Fund
Mike and Diane Reidle Fund
Reynolds Family Fund
Hannah Reynolds Memorial Scholarship Fund
The Running Jenny Fund
Saifuddin/Webb Fund
Leo and Helen Saye Memorial Fund
Schibler Shack Fund
Second Wind Fund
John & Mitch Sencibaux Fund
Jacob Shaffer Memorial Fund
Charles R. Slavens Family and Community Fund
Spidle Family Foundation
Matthew Sprague Foundation Squires/Parnell Family Fund
Anna Grace Summers Foundation
Sunshine Fund
Tucker/McCormick Family Fund
Joe and Traci Turner Family Fund

Mother’s Industry Support Fund: Jeff Schrag established this fund to support unemployed hospitality workers in the Springfield metro area.

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Brell Family Charitable Fund
John and Barbara Brooks Fund†
Loren and Mary E. Bruner Endowment Fund
Camp Fire Boys and Girls Ozark Council Endowment Fund
Caplan Family Holocaust Fund
Jerry and Tac Caplan Midlife Initiative Fund
Norma A. Carolla Scholarship Fund for Professional Hospice Caregivers
Martha R. Caywood Fund for the Arts
Children Taking A Stand Fund
Lennie Cloud Fund for the Hearing Impaired
Paisley Collins Memorial Foundation
Community Development Fund – A Field of Interest Capacity Building Fund
Harry Cooper Memorial Fund
Conway Youth Empowerment Fund
Corporate Cowboy Fund
Jack and Helen Curtis FOI
Bill and Pat Delano Fund
Helen M. Delano Fund†
Brian Robert Duncan Children and Teens Fund
Early Childhood Education and Literacy Fund
The Ellis Endowment Fund
The Ellis Fund
William E. Estick Fund†
C.V. Freese and Fern K. Freese Memorial Charitable Fund #2
Harwett House Fund
Greg Holliday Memorial Fund
Hope for the Journey Fund
Hutchcraft/Brown Fund of the Community Foundation
Richard and Shirley Jay Memorial Fund
Harry S. Jewell, Charles McGregor
Memorial Charitable Fund #1
Holphin Family Fund
Richard and Shirley Jay Memorial Fund
Harry S. Jewell, Charles McGregor
HD Family and Community Fund
Mike and Diane Reidle Fund
Reynolds Family Fund
Hannah Reynolds Memorial Scholarship Fund
The Running Jenny Fund
Saifuddin/Webb Fund
Leo and Helen Saye Memorial Fund
Schibler Shack Fund
Second Wind Fund
John & Mitch Sencibaux Fund
Jacob Shaffer Memorial Fund
Charles R. Slavens Family and Community Fund
Spidle Family Foundation
Matthew Sprague Foundation Squires/Parnell Family Fund
Anna Grace Summers Foundation
Sunshine Fund
Tucker/McCormick Family Fund
Joe and Traci Turner Family Fund

* Denotes fund was established as an at-large fund with the Community Foundation of the Ozarks.
† Denotes Legacy Fund established by bequest to the Community Foundation of the Ozarks.
Phantheory Initiative

These funds were established to support the Foundation’s $3 million Phantheory Initiative launched in 2000.

Scholarship

Assists students with higher-education costs. CFO staff handles all the paperwork and administrative functions in accordance with IRS. Donors help shape criteria. Minimum to establish a scholarship fund is $15,000.

Patricia Higham Nursing Scholarship Fund: Colleen Huycke, Lisa Ferbet, Ann Marie Mayuga and Joan Straub established this fund to honor their mother and to support scholarships for students at Mercy College of Nursing and Health Sciences at Southwest Baptist University.

Springfield Area Foundation for Architecture Scholarship Fund: The American Institute of Architecture-Springfield established this fund to support architectural education and scholarships.

Kiwanis Club of Ozark Empire Shoe Bank Fund
Metro Mafia Fund
Rotaract Charitable Fund
Rotaract Club of Springfield Fund
Rotary Club of Springfield North Capacity Building Fund
Rotary Club of Springfield Southeast Fund
Southwest Cattlemen’s Association Fund
Sullivan Downtown Business Partnership Fund
Sunrise Rotary Charitable Fund

Aire Master Shine On Scholarship Fund
ATP of the Ozarks Scholarship Fund
Clyde R. Allen Memorial Scholarship Fund
Alternative Education Scholarship Fund
Heard and Marge Ambler Scholarship Fund
John D. Ashcroft SBMA Scholarship Fund
Dr. Thomas E. and Mary M. Ashley Medical Scholarship Fund
Dr. Thomas E. and Mary M. Ashley Nursing Scholarship Fund
Anita Barnes Memorial Scholarship Fund
Susan Finch Barr Memorial Scholarship Fund
Robert Bartley and Olive Decatur Scholarship Fund
Chris Bell Memorial Scholarship Fund
The Sarah Beiser Memorial Scholarship Fund
BEST EHS Vocational Scholarship Fund
Robert C. Boeherner Memorial Scholarship Fund
Dr. Paul A. and Louise M. Brenner Memorial Scholarship Fund
Camp Arrowhead Staff Scholarship Fund
Cardley English and Math Endowment Fund
James Craig Carr Memorial Scholarship Fund
Kalee Chandler Scholarship Fund
Diane and Peter Christodoulou Memorial Scholarship Fund
Community Foundation Memorial Scholarship Fund
Jim and Shirley Cook Scholarship Fund
Cranes High School Classes of 1957 & 1958 Scholarship Fund
Kyle Curtis Dicken Memorial Scholarship Fund
Daniel DiClyvester Memorial Soccer Scholarship Fund
Richard E. Dorf Memorial Scholarship Fund
Darrin and Valerie Earhart Scholarship Fund
Captain Aaron J. Endim Scholarship Fund
EHS Scholarship Fund
Shannon and Dorothy Ennis Scholarship Fund
Shelby Estep Memorial FFA Scholarship Fund
F & H Food Equipment Co. Scholarship Fund
in Memory of Wilbur S. Feagan Scholarship Fund
Fair Play Alumni Association Scholarship Fund
FITCO Scholarship Fund
Royce Fugate OMC Scholarship Fund
Gerald Community Foundation Scholarship Fund
Gerald School Penny Fair Scholarship Fund
Andy Gott Memorial Scholarship Fund
Gravelin Nursing Scholarship Fund
Gravelin Scholarship Fund
The Greater Ozarks Chapter of the National Association of Orthopedic Nurses, #144 Scholarship Fund

Gives groups of like-minded people the ability to work together and support charitable organizations and causes.

Action Above Words Foundation
The Do Something Fund
ETHIC Charitable Fund
Hailey’s Heroes: American Legion Post 69 Charitable Fund
Kiwanis Club of Ozark Empire Charitable Contributions Fund

When I began working with Pat Higham several years ago, she had a strong desire to carry on the legacy of her late husband, Rick, through ongoing gifts to numerous charitable organizations across the country. Initially, we worked with Winter Kinne to establish the family fund and make an initial gift, primarily with the intent of using the donor-advised fund for distributions after her death. Winter continued to be a wonderful support and contact throughout the estate-settlement process and was available as needed to answer questions, provide direction and proactively follow up with everyone involved. The support received from the CFO, at all points in the process, has been incredible, both from my perspective and that of Pat’s daughters. The family also established a scholarship fund and the process was seamless, with the daughters extremely pleased with the entire process and the scholarship recipient selected by the committee.

Stacey Penney is a member of the CFO’s Professional Advisor Council, which provides expert guidance to clients and promotes planned charitable giving. Patricia Higham Nursing Scholarship, one of the funds that Penney helped establish with the late Mrs. Higham, awarded its first scholarship to Ingrid Shores. Her reflection on attending nursing college as an adult student during a pandemic is featured on page 29.
Funds Established at the CFO, CONTINUED

Senior High School Class of 1948 Scholarship Fund in Honor of Frederick M. and Ramona Frazier McQuary

Virginia Shean Memorial Scholarship Fund

SMC Packaging Group Scholarship Fund

Smith-Gyllen-Callaway Foundation Scholarship Fund in Honor of Dr. Stanley Peterson

Southwest Cattlemen's Association Scholarship Fund

Southwest Missouri Public Relations Society of America's Dr. Joe McAdoo Memorial Scholarship Fund

Southwest Missouri Resource Conservation and Development Scholarship Fund

Springfield Area Retired Teachers Association Scholarship Fund

Springfield Bar Past Presidents Scholarship in honor of Cristina Hogan Fund

Springfield Contractors Association Scholarship Fund

St. John's School of Nursing Alumni Scholarship Fund

Henry J. and Lucille J. Straus Scholarship Fund

Henry Joseph Struck Memorial Scholarship Fund

Summers Super Star Scholarship Fund

James Sutfill Legacy Scholarship to benefit Big Brothers Big Sisters of the Ozarks

Arthur G. Tesar Scholarship Fund

Dr. James C. Thornberry Scholarship Fund

Thomas G. Tucker Scholarship Fund

Kevin Ullman Foundation Scholarship Fund

Verona Alumni Scholarship Fund

Dr. William M. Walker Memorial Medical Scholarship Fund

Chesley and Flora Lea Wallis Scholarship Fund

Wally and Libby Walter Fund

Harlan Wehrman Scholarship Fund

Wheeler Family Scholarship Fund

WHS Alumni Association - Dial Family Scholarship Fund

Ben Wilken Memorial Scholarship Fund

Gabe Wilson, Charlie Phillips and Scott Bruegner Fund

Glen W. Wisdom Scholarship and Award Fund†

H. Garrett Wright Scholarship Fund

Supporting Organization

In lieu of creating a private foundation or a fund within the Community Foundation of the Ozarks, a donor can establish a supporting organization. A supporting organization is a separate legal entity with its own board of directors, including appointees from the Community Foundation, and its own grantmaking program.

Community Foundation of the Ozarks Stock Trust

Ozarks Charitable Real Estate Foundation

The Lezah Stenger Foundation

Unrestricted

Most flexible fund to address future needs. Part of a competitive grant process with applications and reviewed by volunteer committees.

Jewell Thompson Schweitzer Unrestricted Fund†: The CFO established this fund to receive the gift from Mrs. Schweitzer's estate and will distribute to charitable organizations as the CFO deems appropriate and beneficial.

Dorothy Ruth Acton Unrestricted Charitable Fund†

Heardl and Marjorie Ambler Generous Community Fund

Carol Blackburn Charitable Fund

The T.A. and J.A. Caplan Fund

Mayor Thomas J. Carlson Generous Community Fund

Alys L. Clevenger Fund†

Community Foundation Staff Appreciation Fund

James K. and Jettie M. Cook Fund

Louis L. Cooper and Julia Dorothy Coover Charitable Foundation

Capacity Building Fund

Paul W. Cox and Ida Kathleen Cox Charitable Fund†

Mar and Fern Dofforest Fund

Anne Case Drummond Endowment Fund†

Fund for Springfield

Fund for the Future

Generous Community Fund

Mariam and Maxell George Fund

Gerald Community Foundation Grantmaking Fund

Gwe Ozarks Day

Wayne and Vivian Hart Charitable Fund

Mary Hendrix Fund†

Ira and Matilda Hentschel Fund†

Hutchens Family Fund†

Charles L. Jobe Family Fund

Nathan and Esther Karchmer Fund

Ray D. Kelly and Leona C. Kelly Fund†

Lachmund Fund

The J. Laurence Lee Memorial Fund†

Leroux Fund

Marie Rosalie Maser and John Maser Memorial Fund†

Lawrence M. and Fay B. Ollis Fund

Charlie and Mary Beth O'Reilly Philanthropy Initiative Fund

Philanthropy Initiative Fund

Mary R. Rigney General Endowment Fund†

Jessie M. Ross Fund†

Jewel Thompson Schweitzer Unrestricted Fund†

Arch W. Shaw Foundation Generous Community Fund

Dawn M. Smith Bucket Fund†

Mary Irma Stevenson Fund†

The Kirby Taylor Fund†

US Bank Unrestricted Fund

Pat Walker Generous Community Fund

Ela E. Wetherell Charitable Fund†

Richard and Virginia Wilkinson Fund

Mary E. Wilson Home Memorial Fund

The H. Garrett and Marion M. Wright Fund†

Regional Affiliate Foundations Funds

A variety of fund types can be established with regional affiliate foundations. Nonprofit agency partners holding funds with affiliate foundations are listed beginning on page 28.

Alton Community Foundation

Alton Community Foundation Building Fund

Alton Community Grantmaking Fund

Bright Beginnings Fund

Dr. Vera Carhart Scholarship Fund

Dorothy Cline Memorial Endowed Scholarship Fund

Funds

Couch Youth Empowerment Fund

Justin Crews Memorial Scholarship

Mary Hesikell Memorial Endowed Scholarship Fund

Gladys M. Miller Memorial Fund

Leona Jenkins Memorial Endowed Scholarship Fund

Norman Mills Memorial Scholarship Fund

Davene Owens-Jaeger Scholarship Fund

Lue and Anna Roberts Endowed Scholarship Fund

Andrew J. Vincent Memorial Endowed Scholarship Fund

Larry Wallace Endowed Scholarship Fund

Rich and Teresa Wallace Alton Community Fund

Rich and Teresa Wallace Scholarship Fund

Charles E. Whitten, Jr. Fund

Wendell F. and Rebecca Williams Family Endowed Scholarship Fund

Ash Grove Area Community Foundation

Ash Grove Area Community Foundation Administrative Capacity Fund: This fund will support the administrative needs of the affiliate foundation.

Ash Grove Area Grantmaking Fund

Max and Doris King Memorial Scholarship Fund

Robert and Virginia Martin Charitable Fund†

Robert and Virginia Martin Scholarship/Teacher Award Fund

Aurora Area Community Foundation

Aurora Area Community Foundation Administrative Capacity Fund: This fund will support the administrative needs of the affiliate foundation.

Aurora Community Theatre Memorial Scholarship Fund†

Aurora GRO 2.0 Fund

Aurora Project Rise Fund

Aurora Real Estate Fund

Aurora Trails Fund

Aurora Youth Empowerment Fund

J.K. Burkey Scholarship Fund†

Ed Cook Memorial Scholarship Fund†

James D. and Mary L. Crafton Endowment Fund†

First Christian Church Endowment Fund

Freedom Foundation Fund

Houng Dawg Scholarship Fund

Randy and Melissa Howard Grantmaking Fund

Laverta Arnhart Jones Scholarship Fund†

Ethel King Memorial Scholarship Fund†

Sponsored by Donald K. King Trust Fund

Virgie King Memorial Scholarship Fund†

Sponsored by Donald K. King Trust Fund

John J. Lee Memorial Fund

Greg Lewis Memorial Fund

Norbertine and John Mais Scholarship Fund

* Denotes fund was established as an at-large fund with the Community Foundation of the Ozarks.

† Denotes Legacy Fund established by bequest to the Community Foundation of the Ozarks.
Mary Freda O’Connell Fund for Woodsland Cemetery
Carol R. Pettit Breast Cancer Fund
JD and Carol Ann Pilkenton Scholarship Fund
Charles and Arlene Spangler Endowment Fund
United Commercial Travelers #62 of Aurora, Missouri Fund

Barton County Community Foundation

Jack and Betty Purinton Fund: Jack and Betty Purinton established this fund to assist with their personal charitable giving.

Jack Purinton Agricultural Scholarship Fund: Jack and Betty Purinton established this fund to support graduates of Lamar High School pursuing an education in agriculture.

Benton County Community Foundation

Benton County Community Foundation Administrative Capacity Fund: This fund will support the administrative needs of the affiliate foundation.

Mary Lay Scholarship Fund: The Mary Lay Trust established this fund to provide college or vocational technical scholarships to Benton County R-9 High School students.

Grace J. Alverson Memorial Scholarship
BDL Scholarship Fund
Benton County Arts Fund
Benton County Community Foundation Administrative Endowment Fund
Benton County Community Foundation Scholarship Fund
Benton County Endowment Fund
Bibb Benton County Museum Matching Development Fund
Bill and Debbie Bunch Fund
Spencer Burke Memorial Scholarship Fund
Avis Burton Family Scholarship Fund
Glenn Coffey Memorial Scholarship Fund
Darace and Christine Eaton Scholarship Fund

The Eaton Family Fund
Harold C. and Mabel Hacker Price Scholarship Fund
Hill Family Community Fund
Kinkead Family Scholarship
John and Lela Owen Educational Scholarship Fund
Warsaw Health Care Community Council Fund
Warsaw School Alumni Scholarship Fund
Warsaw Youth Empowerment Program Capacity Building Fund
Mahlon K. White Fund

Bolivar Area Community Foundation

Friends of Polk County K-9: Bolivar Area Community Foundation established this fund to support the K-9 program of the Polk County Sheriff’s Office.

BACF Capacity Fund
Bolivar Area Community Foundation Administrative Fund
Bolivar Area Community Foundation Grantmaking Fund
Bolivar Real Estate Fund
Henry and Mary DeSiazo Family and Community Fund
Neal and Laura DeSiazo Family and Community Fund
Halfway R-III Academic Enrichment Fund
Halfway Youth Empowerment Fund
Hickory Grove Cemetery Association
Benson Euliss Memorial Fund
Hickory Grove Cemetery Association
RF and Ruth Anderson Memorial Fund
Hickory Grove Cemetery Endowment Fund
Ronald and Lou Thelen Kemp Family and Community Fund
Russ and Betty Lemons Family and Community Fund
Paul and Brenda Long Family Fund (Bolivar)
Jesse and Elise Lower Memorial Scholarship Fund
Coach Charles “Hoss” McCullister Memorial Scholarship Fund
Mt. Olive Cemetery Association Fund
John Player Rotary Park Fund
Polk County Habitat for Humanity Fund
Protect the Farm Scholarship Fund
Leonard and Billie K. Rader Fund
Salvation Army - Springfield Designated Fund
Dale and Carol Sechler Scholarship Fund
Donald and Cheryl Stille Family Fund
Price Baker Walden Memorial Fund
Sandra York Woods Family Fund
James A. and June York Memorial Fund
Zion Lutheran Church Ministerial Scholarship Endowment Fund

Bourbon Community Foundation

Bourbon Community Foundation Administrative Capacity Fund: This fund will support the administrative needs of the affiliate foundation.

Bourbon Community Foundation Administrative Fund
Bourbon Community Foundation Grantmaking Fund
Bourbon Community Foundation

Cape Area Community Foundation

Cape County Park Development Fund: Cape Girardeau County Park Board established this fund to support park development, maintenance and sustainability.

Cape Girardeau PORCH Initiative Fund: People Organized to Revitalize Community Healing established this fund to support projects to revitalize the south Cape Girardeau area.

Cape Area Community Foundation Administrative Fund
Cape Girardeau Community Foundation Grantmaking Fund
Cape Girardeau Regional Airport Foundation Fund
John and Angela Grimm Family Fund
Joyce Petty Overby Scholarship Fund
Maurice K. and Patricia J. Sandfort Family Fund
Tipton Family Foundation

Carthage Community Foundation

W. Robert Corley Fund for MSSU: The estate of W. Robert Corley established this endowment to provide annual support to Missouri Southern State University for scholarships.

Pat and Judy Goff Memorial Fund: Judith K. and G.A. “Pat” Goff established this fund as part of their estate planning. Grants from this fund will support historic preservation in Carthage and the arts.

Hands to Work Hearts to God Scholarship Fund: Mary B. Riley established this fund to support scholarships for graduates of Carthage High School attending a trade or vocational school.

Dr. William B. McIntyre Scholarship Fund: Brad McIntyre and Jane Hueltt McIntyre established this fund in memory of Dr. William McIntyre and to support students from Carthage and Joplin High Schools.

Montague McDaniel Pay It Forward Fund: Kristi Montague established this endowment to support grantmaking in Carthage.

Nellie M. and Steven C. Piper Foundation for Shriners Hospital: Steven C. Piper established this endowment as part of his estate plan. The fund will distribute annually to the Shriners Hospitals for Children in St. Louis.

ALS (Amyotrophic Lateral Sclerosis) Organization Fund
Kenneth and Addean Mac Arthur Trust Fund
George and Geraldine Beimdick Memorial Fund
Steve and Mary Jean Beimdick Family and Community Fund
Richard D. Campbell Family Fund
Curtis Rex Carter Applied Science Scholarship Fund
Carthage Community Foundation Capacity Building Fund
Carthage Community Foundation Operating Endowment Fund
The Carthage Fund
Carthage Historic Preservation Fund
Carthage Public Library Fund
Carthage Rotary Club Charitable Fund
Carthage Rotary Scholarship Fund
Carthage Youth Empowerment Project Fund
City of Carthage Beautification Fund
Amy and Chad Cole Family Fund
Darren and Heather Collier Family Designated Fund
Darren and Heather Collier Family Fund

donations made to the Special Needs Division of the Shriners Hospitals for Children.

Dr. W. Russell Smith Family Foundation Fund
The Thelma Stanley Jayhawk Scholarship Fund
Thelma M. Stanley Scholarship for Education
J. Ross and Maryetta E. White Memorial Fund
Mark and Stephanie Williams Family and Community Fund

Cassville Community Foundation

Olin J. Bratton Scholarship Fund
Cassville Administrative Capacity Fund
Cassville Community Foundation Administrative Fund
Cassville Community Foundation Grantmaking Endowment Fund
Cassville School District Educational Endowment Fund
Cassville United Methodist Hunger Challenge Fund
Designated Fund for Cassville United Methodist Church
Doris Lorraine Sims Esday Fund
Joe and Jo Anne Ellis Charitable Fund
Phil and Valerie Hutchens Family Fund
C. Johnson Family Fund
Russ Melton Scholarship Fund
J.B. Nations and Verna Mae Nations Memorial Fund
Dr. Mary Newman Scholarship Fund
ROHS Cassville Fund

Jasper County 1895 Courthouse Preservation Fund
Jasper County Courthouse Capacity Building Fund
Doris and Ken Johnson Memorial Fund
The LaFeula Family Fund
Danny and Mary Pat Lambeth Family Fund
Legget & Platt We Rise Fund
The Vivian Leon Fund for the Musical Arts created by the Missouri Southern International Piano Comp.
Marsh Family Foundation Food and Nutrition Fund
Marsh Family Foundation Fund
Missouri Botanical Garden Fund
Cash Moore Foundation
Dorothy Danielson Memorial Fund
Jean S. Morrow and Samuel R. Morrow Jr. Memorial Fund
Earl and Marilyn Nicholas Charitable Fund
Earl and Marilyn Nicholas Endowment Fund
Betsy Pauly Memorial Fund
The John O. Phelps and Carolyn B. Phelps Charitable Fund
Marlin and Jean Pinelli Annual Scholarship Fund
Quigley Jasper County Christian Athlete Scholarship Fund
ROHS Cassville Fund
Denny and Sarah Ross Family and Community Fund
Patrick and Julia Scott Family and Community Fund
Dr. W. Russell Smith Family Foundation Fund
The Thelma Stanley Jayhawk Scholarship Fund
Thelma M. Stanley Scholarship for Education
J. Ross and Maryetta E. White Memorial Fund
Mark and Stephanie Williams Family and Community Fund

Donors

Jasper County 1895 Courthouse Preservation Fund
Jasper County Courthouse Capacity Building Fund
Doris and Ken Johnson Memorial Fund
The LaFeula Family Fund
Danny and Mary Pat Lambeth Family Fund
Legget & Platt We Rise Fund
The Vivian Leon Fund for the Musical Arts created by the Missouri Southern International Piano Comp.
Marsh Family Foundation Food and Nutrition Fund
Marsh Family Foundation Fund
Missouri Botanical Garden Fund
Cash Moore Foundation
Dorothy Danielson Memorial Fund
Jean S. Morrow and Samuel R. Morrow Jr. Memorial Fund
Earl and Marilyn Nicholas Charitable Fund
Earl and Marilyn Nicholas Endowment Fund
Betsy Pauly Memorial Fund
The John O. Phelps and Carolyn B. Phelps Charitable Fund
Marlin and Jean Pinelli Annual Scholarship Fund
Quigley Jasper County Christian Athlete Scholarship Fund
ROHS Cassville Fund
Denny and Sarah Ross Family and Community Fund
Patrick and Julia Scott Family and Community Fund
Dr. W. Russell Smith Family Foundation Fund
The Thelma Stanley Jayhawk Scholarship Fund
Thelma M. Stanley Scholarship for Education
J. Ross and Maryetta E. White Memorial Fund
Mark and Stephanie Williams Family and Community Fund

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Funds Established at the CFO, CONTINUED

Dallas County Community Foundation

Dallas County Administrative Capacity Fund: This fund will hold monies to support the operations and grantmaking of the Dallas County Community Foundation.

Dallas County Community Foundation Administrative Fund
Dallas County Community Foundation Capacity Building Fund
Dallas County Community Foundation Endowment Fund
Dallas County Cultural Arts Fund
Dallas County Sesquicentennial Fund
Mandy Hampton Memorial Scholarship Fund
Pat Souder Henry Scholarship Fund
Tracy Murphy Memorial Scholarship Fund
Ronnie Lee Yocum Memorial Fund

El dorado Community Foundation

100 Empowered Women of Eldon Fund
Clara Bowline Scholarship Fund
John J. and Patricia A. Caine Family Scholarship Fund
Laura Dinwiddie Memorial Fund
Ray and Rosetta Doehoff Scholarship Fund
Elon Administrative Endowment Fund
Eldon Booster Club Scholarship Fund
Elon Community Grantmaking Endowment Fund
Eldon Dog Park Fund
Eldon FFA Alumni/Ryan Fountain Memorial Scholarship Fund
Eldon High School Youth Empowerment Project Fund
Eldon Lions Club Scholarship Endowment Fund
Dr. Fred Enloe Dental Scholarship Fund
Bradley Griswold, Don C. Harrison and Anne Whitney Barrow Scholarship Fund
Geraldine Haldman Scholarship Fund
Marion C. Harvey Music Award Fund
OG James Scholarship Fund
Olive Jaycee Charitable Fund
Kent Kehr Fund for Eldon
Van Landuyt-Weil Scholarship Fund
Mustang Packs Fund
Linda and Deborah Pyle Memorial Scholarship Fund

Douglas County Community Foundation

Avon Alumni-Youman Scholarship Fund
Avon Methodist Church Scholarship Fund
Clinkingbeard Family Memorial Scholarship Fund
Herman E. Davis Memorial Endowment Fund

El Dorado Springs Community Foundation

Clonts Anderson Scholarship Fund: Martha “Kay” Anderson established this fund to support scholarships for girls from El Dorado Springs.

El Dorado Springs Community Foundation Administrative Capacity Fund: This fund will support the administrative needs of the affiliate foundation.

Ellis and Jennifer Barrett Educational Scholarship Fund
Ellis and Jennifer Barrett Junior High Education Fund
Bender Family Capacity Building Fund
Bender Family Trust Donor Advised Fund
Doc and Bonnie Bender Scholarship Fund

Finley River Community Foundation

Danny Clinton Memorial Scholarship Fund: Finley River Community Foundation established this fund to support seniors at Ozark High School.

RFRC Administrative Capacity Fund: This fund will support the administrative needs of Finley River Community Foundation.

100 Fold Christian County Fund
E. Dean and Mary Adams Fund
Beadles, Pryor, McCoy Scholarship Fund
Earl M. Brake Jr. Fund in Honor of Bert W. and Mamie Bridges
Earl M. Brake Jr. Scholarship Fund in Honor of Bert W. and Mamie Bridges
Ryan Jones Memorial Scholarship Fund
Jack Carter Memorial Scholarship Fund
Christian County Child Welfare Advisory Committee Fund
Christian County Library Foundation Fund (Finley)
City of Ozark Employee’s Fund
Clifton and Carlos Collins Fund
Cosmopolitan Club of Ozark G.F.W.C. Fund
Bill Cox Memorial Scholarship Fund
M. Elise Crain Fund
Claus and Pauline Craker Scholarship Fund
Madeline Endicott Memorial Fund
Finley River Administrative Endowment Fund
Finley River Community Foundation Unrestricted Fund
RFCF Special Fund
Neal and Betty Graubau Scholarship Fund for History Majors
Bill Hanks and Wilbur Wilson OHS Scholarship Fund
Cherlene Hedgepeth Memorial Fund
Daniel F. Hedgepeth Memorial Fund
Rayo-Howard Capacity Building Fund for the Christian County Historical Society
Impact 100 Ozark Fund
Lemmon Family Charitable Fund
Thomas Ligon Memorial Athletic Scholarship Fund
Steven Lorenz Memorial Fund
Shelley M. Mccudden Scholarship Fund
Dennis Miller Memorial Fund
Karen Miller Fund
Neighbors Helping Neighbors Fund
John and Culah Nixon Family Foundation
Mark and Sarah Orr Family Fund
Ozark Bank Fund (Finley River)
Ozark Boosters Club Fund
Ozark Cares Network Fund
Ozark Day of Prayer Fund
Ozark High School Alumni Scholarship Fund
Ozark Recovery Fund
Ozark School District Foundation Fund
Phillips Family Fund
The J.H. Phillips and Jared and Abbey Barger Autism Scholarship
Josephine Plummer Memorial Scholarship Fund
Riverstone Bridge Fund
Sandy Russell Memorial Scholarship for Ozark Public Schools Fund
Greg Tope Memorial Fund
Ulrich Family Fund
Youth Empowerment Project of Ozark Capacity Building Fund
Youth Empowerment Project of Ozark Endowment Fund

Community Foundation of the Hermann Area Inc.

George Lipscomb Memorial Toy Ride Fund: This fund was established by the George Lipscomb Memorial Toy Ride Committee to support the Hermann Area Community Christmas and the Montgomery County Youth in Need.

Eunice M. Ploeger Scholarship Fund: The Ernestine Ploeger Trust, in partnership with the Gasconade County R-I School District and the Gasconade County R-I...
Alumni Association, established this fund to provide scholarships. **Community Foundation of the Hermann Area Administrative Capacity Fund**: This fund will support the administrative needs of the affiliate foundation. Bernie Bahr Forestry Scholarship Fund Blue and White Fund Marilyn Kraettli Clifton Memorial Scholarship Fund Community Foundation of the Hermann Area Administrative Fund Crusade Against Cancer Capacity Building Fund Gerald Engemann Memorial Fund Gasconade County Math and Science Scholarship Fund Gasconade County R-1 Alumni Association Fund Gasconade County R-1 Scholarship Fund Blake Grannemann Memorial Fund Blake Grannemann Memorial Scholarship Fund Erik R. Heldt Scholarship Fund Hermann Area Community Development Fund Hermann Area Community Grantmaking Endowment Fund Hermann Area Literacy Advocates (HALA) Fund Hermann Area Recreation Complex Fund Hermann Garden Club Fund Geoffrey and Dorothy Heying Scholarship Fund HHS Community College/Tech School Grant Fund Wilford Kalmeier Emergency Responders Endowment Fund Wilford Kalmeier Emergency Responders Fund Katy Pays It Forward Fund Cathy Lloyd Family Donor Advised Fund Cathy Lloyd Scholarship Fund Loutre Island Cemetery Association Fund Park Pride Fund Peoples Savings Bank Scholarship Fund Robert Theissen Memorial Fund Glenn and Carolyn Warnebold Oakglen Winery Legacy Fund Wine Country Walldogs Fund Wyatt's Fund **Hickory County Community Wellness Foundation** **Hickory County Community Wellness Foundation Administrative Capacity Fund**: This fund will support the administrative needs of Hickory County Community Wellness Foundation. Dale Joseph and Rheva Allen Blackwell Business Scholarship Fund Focus Fund Hickory County Administrative Endowment Fund Hickory County Real Estate Fund Marion and Mae John Memorial Scholarship Fund Bob Stokes/Bob Krasser Memorial Scholarship Fund Donnie Vaughn Memorial FFA Scholarship Fund **Houston Community Foundation** **John and Naomi Montgomery Scholarship Fund**: Pondalea Titterton established this fund to assist Houston High School graduates with their technical or higher education goals. Boesl-Gentry Memorial Scholarship Fund Mark Fodder Visual Arts Scholarship Fund Houston Community Foundation Administrative Fund Houston Community Foundation Medical Scholarship Fund Houston Community Foundation Vocational Scholarship Fund Houston Community Grantmaking Endowment Fund **Jacks Fork Community Foundation** **Athletic Complex Improvement Fund**: Jacks Fork Community Foundation established this fund to support improvements to the Mountain View Birch Tree School District athletic complex. MSHP Sergeant C. Dewey Graham Jr. Memorial Scholarship Fund Jacks Fork Community Foundation Administrative Fund Jacks Fork Community Foundation Capacity Building Fund Jacks Fork Community Foundation Grantmaking Fund Mountain View Community Garden Fund MVBT (Mountain View-Birch Tree) Back to School Fair Fund Rotary Club of Mountain View Imagination Library Fund Rotary Club of Mountain View Nature Park Endowment Fund Brandon Roy Memorial Fund **Joplin Regional Community Foundation** **Russ and Suzy Alcorn Charitable Fund**: Sherman Russell and Suzanne S. Alcorn established this fund to support their charitable giving. **Jane Cage Bequest Fund**: Jane Cage established this endowment as a part of her estate plan to support her charitable interests in perpetuity. **Cloyd Carlin Charitable Fund**: The Cloyd Carlin Charitable Trust/US Bank in Joplin established this endowment for the Joplin Regional Community Foundation. **Flanagan Foundation Fund**: The Flanagan Foundation, the charitable arm of The Flanagan Group-Keller Williams Realty, established this fund to support educational opportunities. **Joplin, MO Police Department K-9 Unit Designated Fund**: Carole Elizabeth Eastman established this fund as a part of her estate plan. Once the estate gift is received, the fund will distribute $5,000 annually to the Joplin Police Department for its K-9 unit. **Joplin Youth Council Fund**: The City of Joplin established this fund to support Joplin Youth Council activities. **Koelkebeck Family Fund**: Debra and Steve Koelkebeck established this fund to support local nonprofits and education. **Sandie Morgan Bequest Fund**: Sandie Morgan established this fund as a part of her estate plan. **Vowels Family Fund**: Leticia and Bryan Vowels established this fund to support local nonprofits. Jerry and Sharon Berksstresser Fund Sharon and Lance Beshore Connect2Culture Fund Sharon and Lance Beshore Spiva Center for the Arts Fund Leon and Sue Billingly Memorial Scholarship Fund **Leadership for Donors** Through these unprecedented times, we as a community must stay together and support those people and organizations in need. This is the time to increase your giving more than any time I can remember in my past. I am proud to live in a community and region where people truly care about all walks of life. I encourage all of you to continue to make Springfield and the Ozarks a proud place to call home. I love and care for this community and I know we all share the same passion in assisting others.

Since establishing the **Pulp Family Fund**, the family has made grants to a number of nonprofits, particularly for youth, health care and food security.
**Funds Established at the CFO, CONTINUED**

Kelly Jo Brookshire One Love Fund
Brown Family Foundation
Ducro Family Lagniappe Fund
Gary and Suzy Duncan Fund
EaglePicher Employee Benevolence Fund
Empire District Employee Assistance Fund
Jeary and Tom Franz Charitable Fund
Friends of Joplin High School Fund
Graham Family Fund
M and V Gray Family Fund
Troy and Susan Hill Fund
Hope is Here Fund
Humphreys Legacy Fund
Ike’s Family and Community Fund
Jasper Products - Stremicks Heritage Foods Employee Benefit Fund
Joplin Globe’s Human Fund
Joplin Regional Community Foundation Fund
Joplin South Middle School Youth Empowerment Fund
JRCF Philanthropic Society Fund
Jumpstart Kids Fund
The Duane and Edith Lawellin Legacy Fund for Southwest Missouri
Long Game Fund
Henry (Bud) Morgan Scholarship Fund
Morgan NALA Fund
Sandel Morgan Fund
Will Norton Memorial Scholarship Fund
P and T Foundation
Philipians 4:19 Fund
Realtors’ Benevolence Fund
Brooke H. Russell Memorial Fund
Satterlee Family Charitable Fund
Steve and Susan Satterlee Fund for Joplin Schools Foundation
Grants of Education Excellence
Tri State Motor Transit Co.
Employees Benevolence Fund

**Community Foundation of the Lake**

Camden County Historical Society Designated Fund:
An anonymous donor established this fund to provide project support to the Camden County Historical Society.

Jessica and Malachi Brazil Fund
Community Foundation of the Lake Administrative Fund
Community Foundation of the Lake Capacity Fund
Community Foundation of the Lake Disaster Fund
Community Foundation of the Lake Grantmaking Fund
Forget Me Not Fund
Lois and Richard Gonseth

**Lockwood Community Foundation**

Inspired Education Fund: Renee and Michael J. Galer established this fund to support educational travel for Lockwood-area students.

Clowis and Eloise Haubefin Family Fund
Fred and LaRue Lemons Family Charitable Fund
Lockwood American Legion Fund
Lockwood CIA Fund
Lockwood Community Development Fund
Lockwood Community Foundation Administrative Fund
Lockwood Youth Empowerment Program Capacity Building Fund Project Evolution Fund
Clinton and Nancy Shilling Life Estate
Tiger Power Pack Fund
Johnny E. Tubbaugh Scholarship Fund
(Dockwood)*
Dr. Roger E. and Ella Mae Whaley Family Fund

**Marshfield Area Community Foundation**

Carl and Anne Armstrong Charitable Fund
Retha Stone Baker and William G. Baker Children’s Dental Care Fund†
Retha Stone Baker and William G. Baker Webster County Historical Society Fund†
Mike and Jean Benzen Charitable Fund
Adam Blanch Family Fund

Boots, Bands and BBQ Fund
Central Bank of the Ozarks Marshfield Area Community Development Fund
The Dickey Administrative Endowment Fund
Dickey Family TLC Fund
Donco 3 - Niangua Community Fund
Ebenzer Perpetual Care Association of Webster County, Missouri Fund
John and Anne Foster Family Fund
Robert and Amanda Foster Fund
The Steve W. Freeman and Harriett J. Freeman Fund†
Kathryn Garst Gray and Henry E. Gray Scholarship Fund in loving memory of Lester and Nanadee Garst
Greenwood Community Club Fund
GRO Marshfield Fund
Ellsworth and Betty Hayes Memorial Fund
Herren Family Fund
RDA and Christine Helmgem Family Fund
Edwin Hubble Stature Fund
Joy Johnson Charitable Fund
James and Kimberly Clark Family Grant Fund
King Family Charitable Fund
Fay King Fund
Kurt Mikal Luebbert Memorial Fund
MACF Capacity to Share Fund
Marshfield Area Community Grantmaking Endowment Fund
Marshfield Cherry Blossom Festival Fund
Marshfield High School Alumni Fund
Marshfield Junior High Youth Empowerment Fund
The H. Lyman Moody Music Scholarship Fund
Jane Robertson TLC Fund
Romance Raffle Fund
Rotary Club of Marshfield Community Fund
Six Sisters Fund
Southern Missouri Bank of Marshfield - Ben H. Morgan Memorial Fund
TLC Student Fund Scholarship Fund
Trevor Waughs Fund
Virginia Williams Memorial Fund

**Monett Area Community Foundation**

McBeagle Sharing Fund: Sharon L. McNeill established this fund to support her charitable giving.

Monett Area Community Foundation Administrative Capacity Fund: This fund will support the administrative needs of the affiliate foundation.

**Meramec Regional Community Foundation**

Mae, Grace, and George Bacon Scholarship Fund
Belle Lions Club Memorial Scholarship in memory of David R. Sassmann Fund
Caledonia Alumni Fund
Richard and Jeanne Cavender Scholarship for Public Service
Cole-Mahan Scholarship Fund
TLC Student Fund Scholarship Fund
Trevor Waughs Fund
Virginia Williams Memorial Fund

Jean Henry Fund
Kaeding-Winter Scholarship Fund
Ted and Edna Leffler Scholarship Fund
Maries County Disaster Relief Fund
Maries County R-II School Foundation Community Scholarship Fund
Meramec Regional Community Foundation Capacity Building Fund
Meramec Regional Community Foundation Grantmaking Fund
The Claude and Irene Morgan Scholarship Fund
Newburg Community Grantmaking Endowment Fund
Osage County Disaster Relief Fund
PartyButler Family Scholarship Fund
Phelps County Disaster Relief Fund
Phelps County Senior Center Fund
Pulaski County Disaster Relief Fund
The Ruth and Gene Ridenour MD Scholarship Fund
The Ruth and Gene Ridenour MD Scholarship Fund 2
Rotary Club of Pulaski County Giving Fund
ScheriLoh Family Fund for Maries County R-II Schools
ScheriLoh Family Fund for State Technical College of Missouri
Alan D. and Yvonne L. Skousby Scholarship Fund
Washington County Disaster Relief Fund

**Monett Community Foundation**

Monett Youth Empowerment Project Capacity Building Fund
Monett Youth in Agriculture Boosters Fund
Andrew R. Norton Memorial Scholarship Fund
The Patriot Family Capacity Building Fund
PCHS Scholarship Fund
Purdy Recyling Project Youth Empowerment Fund
Purdy Renewal Project Fund
Sinclair and Jane Rogers Scholarship Fund
RCHS Monett Fund
Shaller Family Fund
Shallart Real Estate Fund
Karen Sligir Memorial Scholarship Fund
Van Eaton Family Foundation
Wallace Family Foundation Donor Advised Fund
Witt Family Charitable Fund

**Mountain Grove Area Community Foundation**

The Anonymous Fund (Mountain Grove)
Back to School Fair - Wright County Fund
Morgan and Henry Brown Scholarship Fund
Jamie Byrd Scholarship Capacity Building Fund
Wayde C. and Marie Carlisle Memorial Scholarship Fund†
Fit For The Master Fund
Carl and Pauline Kemper Memorial Fund
Mountain Grove Alumni Association Fund
Mountain Grove Area Community Foundation Administrative Endowment Fund
Mountain Grove Area Community Foundation Bricks & Mortar Fund
Mountain Grove Area Community Grantmaking Endowment Fund
Mountain Grove Area Community Grantmaking Endowment Fund Unrestricted Fund
Mountain Grove Natural Disaster Relief Fund
Mountain Grove Senior Center Fund
Mountain Grove Youth Empowerment Fund
Clyde Rowan Scholarship Fund
The Barker Shannon Scholarship Fund†

* Denotes fund was established as an at-large fund with the Community Foundation of the Ozarks.
† Denotes Legacy Fund established by bequest to the Community Foundation of the Ozarks.
Joe Richard Sneideman Art Fund
Evelyn Byrd Stubble Memorial Music Fund
Joe and Emma Todd Memorial Fund
Dr. Gary and Jan Tyrrell Memorial Scholarship Fund

Mount Vernon Area Community Foundation

Mount Vernon Area Community Foundation
Administrative Capacity Fund: This fund will support the administrative needs of the affiliate foundation.

Augustine Memorial Fund
Ann and Doug Sickles Memorial Support the Administrative Capacity Fund
Community Foundation
Olivia, Betty and J.R. Moody Fund*†
Veteran's Way Community Project
Memorial Scholarship of the 1979-McFarland Family Charitable Fund
Mt. Vernon Area Community Foundation
Nevada/Vernon County Community Foundation
Owensville Area Community Foundation
Missouri Outdoor Activity Coalition Fund
Owensville Area Capacity Building Fund
Owensville Area Endowment Fund
Owensville Chamber of Commerce Scholarship Fund
Owensville Real Estate Fund Temple in Training Fund
The Ultimate MOB Fund

Ozark County Community Foundation
Mary P. Pettit Memorial Fund: Clay Pettit and Phil Newsome established this fund to support scholarships for Lutie High School graduates.
Matt Abraham Memorial Scholarship Fund
Benton and Genele Breeding Family Fund
Benton and Genele Breeding Scholarship Fund
Briley and Rockbridge Fire Department Fund
Verne and Vella Cubbage Scholarship Fund
Matthew & England Scholarship Fund
Ron and Susan Evans Award Fund
Grant A. Finley Memorial Scholarship Fund
Gainesville YEP Backpack Fund
GHS Alumni Scholarship Fund
Harlin Family Memorial Fund for First Christian Church of Gainesville
Rodger Neil Hickerson Jr. Golf Endowment Fund
Kaleb O'Conner High Memorial Scholarship Fund
Hootin' and Hollerin' Fund
Dave Jones Youth Outdoor Fund
The Mearle and Stella Luna Scholarship Fund
McGinnis Family Fund (Unrestricted)
Murray Scholarship Fund
Ozark County Community Foundation Administrative Endowment Fund
Ozark County Community Foundation Capacity Building Fund
Ozark County Community Foundation Endowment Fund
Ozark County YEP Fund
Ozark County YEP Temporary Fund
Pointe Law Office Community Support Fund
Pontiac Fireworks Fund
The Ruby Robins Trust for Preservation of Local History Capacity Building Fund
Roxena Stith Endowment Fund

Friends of the Carter County Courthouse: Friends of the Carter County Courthouse established this fund to support the renovation of the Carter County Courthouse.
Naylor Community Restoration Fund: Ryan Ainey and Jeffrey Sullivan established this fund to support community development projects in Naylor.

Aycoye Barnhill Scholarship Fund
Big Springs Resource Conservation and Development Fund
Doniphan Area and Ripley County Emergency Flood Relief Fund
Ellington Area and Reynolds County Emergency Flood Relief Fund
Dr. Michael D. Laster Memorial Scholarship Endowment Fund
Ozark Foothills Regional Community Foundation Capacity Building Fund
Ozark Foothills Regional Community Foundation Endowment Fund
Poplar Bluff Area & Butler County Emergency Flood Relief Fund
The Ripley Butler Clay Fund (Butler Ripley County Chamber of Commerce Fund
Share at Storks Landing Fund
Van Buren Area and Carter County Emergency Flood Relief Fund
Van Buren R-1 School District Disaster Recovery Fund
Mary Lynn Wolpers Scholarship Endowment Fund

Perry County Community Foundation
Buchheit Family Foundation Community Assistance Fund: Buchheit Enterprises established this fund to support its employees.
Robinson Construction Charitable Fund: Robinson Mechanical Contractors Inc. established this fund to hold proceeds from fundraisers that will support different charitable agencies each year.
Robinson Employee Assistance Fund: Robinson Construction Company Inc. established this fund to support its employees in times of crisis.

Buick Family Foundation
Impact 100 Perry County Fund
Krauss and Huber Family Fund
MVNM Designated Fund
PCCF Scholarship Fund
Perry County Community Foundation Administrative Endowment Fund
Perry County Community Foundation Grantmaking Fund
Perry County Family Relief Fund
Perryville All Inclusive Playground Fund
Pan and Joanie Robinson Donor Advised Fund

Republic Community Foundation
Republic Community Foundation Administrative Capacity Fund: This fund will support the administrative needs of Republic Community Foundation.
Jane Gray Smith Donor Advised Fund: Jane Gray Smith established this fund to support charitable causes.

All Because of Him Foundation
Lt. Col. John Michael Armstrong Memorial Scholarship Fund
Blue Duck Foundation
The Community Kitchen Fund
Mark Craighead Memorial Scholarship Fund
James and Teresa Evans Foundation Fund
Donald R. Farwell Memorial Scholarship Fund
For His Glory Foundation
Gift of Caring Fund
Hodges Family Farm Heritage Fund
In Jesus’ Name Foundation
Joe and Cleo King Memorial Scholarship Fund
Liberty Foundation
Liv A Life of Love Foundation
Liv A Life of Love Scholarship Fund
Stephen Nacy Memorial Fund
Jack, Mary, Philip and Kevin Nelson Scholarship Fund
Leslie Rayburn Memorial Scholarship Fund
Republic Community Foundation Administrative Endowment Fund
Republic Community Grantmaking Endowment Fund
Republic High School Alumni Fund
Republic Middle School (RMS) Fund
Republic Ministerial Alliance Fund
Republic Rural Schools Arts Fund
Republic School Volunteers Fund
Republic Veterans’ Memorial Fund
Silent Server Scholarship Fund
Jane Gray Smith Charitable Fund
Ronnie Smith Employee Endowment Fund
Walter L. Smith Memorial Charitable Fund
The Glenda D. Swift Education for Success Fund
Mary Ann White Memorial Scholarship Fund
Yocum-Powell Fund

Ripley County Community Foundation
Doniphan R-1 Ripley Music Award Fund
The Ripley Butler Clay Fund (Ripley Ripley County Community Foundation Inc. Capacity Building Fund
Ripley County Community Foundation Inc. Endowment Fund
Paul and Joe Anne Ripley Scholarship Fund

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Funds Established at the CFO, CONTINUED

**Community Foundation of Rogersville**
- Community Foundation of Rogersville Administrative Capacity Fund: This fund will support the administrative needs of the affiliate foundation.
- Donors

**Ste. Genevieve County Community Foundation**
- Ste. Genevieve County Community Foundation Administrative Capacity Fund: This fund will support the administrative needs of the affiliate foundation.
- Community Foundation of Rogersville Grantmaking Endowment Fund
- Greg Germany Memorial Fund
- Christina A. Harter/Run, Lead, Achieve Scholarship Fund
- Palen Music Endowment for the Arts Fund
- Popek-Prine Family Foundation
- Rogersville Friends of the Park Fund

**Ste. Genevieve County Community Fund**
- Ste. Genevieve County Community Fund
- Rogersville Administrative Fund
- Rogersville Community Endowment Fund
- Rogersville Community Grantmaking Endowment Fund
- Rogersville Friends of the Park Fund

**St. James Area Community Foundation**
- Tony Francis Parkinson Endowed Fund: Tony Francis Parkinson established this endowment as part of his estate plan to support high school students in the St. James R-I School District that need training to successfully live independently.
- Terri L. Bruner Memorial Music Scholarship Fund

**Sarcosie Community Foundation**
- Come Back Kids Scholarship Fund: Sarcosie R-I School District established this fund to support scholarships for Sarcosie students studying education.
- First Presbyterian Church Scholarship Fund: First Presbyterian Church of Sarcosie established this designated endowment to support the higher education expenses of the Sarcosie R-II School District students.
- Sarcosie Archery Booster Club Fund: Sarcosie Archery Booster Club established this designated capacity fund to support the school district’s archery program.
- First Presbyterian Church Designated Fund

**Stockton Community Foundation**
- Gravel Road Race Fund: Stockton Community Foundation established this unrestricted fund to grant back to the Stockton community with a focus on new trails.
- Dr. Raymond G. Scott Education Scholarship Fund: Lynda Scott established this fund in memory of her husband.
- Stockton Veterans Memorial Fund: The City of Stockton established this fund to support the city and the veterans memorial.
- Tom and Leone Wrenn Family Unrestricted Fund: Stephen T. Wren established this endowment to support community needs in the Stockton area.

**Table Rock Lake Community Foundation**
- ALJ Blessing Fund
- Nita Jane Ayres Donor Advised Fund
- Charlotte Bostwick Endowment Fund
- Care to Give Fund
- Community Research Fund
- Friends of the Wolves Fund
- Galena Youth Empowerment Project Fund
- Jack Herschend Donor Advised Fund
- Bill Kirsch Scholarship Fund
- Jan Kirsch Scholarship Fund
- Neighbors and Friends of Table Rock Lake Inc. Fund

**Community Foundation of Taney County**
- Paul and Elizabeth Etheridge Fund: Elizabeth and Paul Etheridge established this fund to support their charitable giving.
- Edgar L. Howard Scholarship Fund: David A. Howard and Gwendolyn Howard established this fund to provide financial assistance to college students from Taney County.
- Anne E. and Mac McGregor Fund: Anne E. and Mac McGregor established this fund to support their charitable giving.
- Taney County Administrative Capacity Fund: This fund will support the administrative needs of the affiliate foundation.
- Administrative Endowment Fund (Taney County)
- J. Kenneth Awbery and Iva M. Awbery Scholarship Fund
- James and Margie King Berry Fund for Taney County Youth
- Carol Blackburn Branson High School Scholarship Fund
- Branson Area Disaster Relief Fund
- Gary and Martie Burney Fund
- Designated Fund for Joe and Paulette Combs Bradleyville Schools Store
- Peter and Marissa Connolly Family Fund
- Pat and Ransom Davis Charitable Fund
- Forsyth Library/Sandra Drebos Fund
- Vera Hardin Charitable Fund
- Hollister Youth Endowment Fund
- Mitch and Jennifer Holmes Fund
- Howe Family Fund
- The Kirby Foundation Fund
- Jim Langham Rotary Professional Development Fund
- Dr. Mary King Long Scholarship Fund

* Denotes fund was established as an at-large fund with the Community Foundation of the Ozarks.
† Denotes Legacy Fund established by bequest to the Community Foundation of the Ozarks.
Truman Lake Community Foundation

James Grady Simmons Memorial Fund: Mary Ann Simmons established this fund to support education and scholarships through Lakeland School District.

Anonymous Fund
Luks Bay/Ryan McColgin Scholarship Fund
Virgil and Patsy Beasty Scholarship Fund
Peggy Poague Bollin United Methodist Church Endowment Fund
Mary (Hughes) Boney Scholarship Fund
Brandon United Methodist Church Scholarship Fund
John and Betty Brent Endowment Fund for Clinton Arts Council
John and Betty Brent Endowment Fund for the United Methodist Church, Clinton, Mo
John B. Browning Fund
Bill J. and Patricia A. Burgess Fund
Joe Burkhart Memorial Scholarship Fund
Paul Cisler Scholarship Fund
Clinton Industrial Development Corporation Fund
Clinton Memorial Camp Fund
Clinton Youth Empowerment Program Endowment Fund
Clinton Youth Empowerment Program Fund
Clinton, MO School District #34 After Prom/After Graduation Fund
Community Memorial Fund
Bob and Ginnie Cook Family Foundation
Elise Cooper Scholarship Fund
Genevieve Davis Scholarship Fund
Dody/Young Scholarship Fund
Scott and Lucile Feaster Sappington Scholarship Fund
Marjorie Ferguson Memorial Scholarship Fund
James O. and Laura M. Fetters Scholarship Fund
First Baptist Church Fund

Jeff Fosnow Scholarship Fund
Betty Fowler Scholarship Fund
Fred Frye Scholarship Fund
Gabby Girls Scholarship Fund
Joan Young Gardner Scholarship Fund
Gifford Scholarship Fund
Groff Family Fund
Ron and Kay Grunag Lakehead School Vocational Scholarship Fund
Bruce Hadley Academic Excellence Scholarship Fund
Heard - Wetzel Fund
Henry County Historical Society Children’s Corner and Theatre Fund
Henry County Historical Society Genealogy Fund
Henry County Memory Fund
Henry County Soldiers Memorial Maintenance Fund
Virginia Hess Scholarship Fund
Lovella Hilly Memorial Scholarship Fund
Earl N. Hutcherson Scholarship Fund†
Elizabeth A. Hutcherson Scholarship Fund†
Elizabeth A. Hutcherson United Methodist Endowment Fund†
Henry “Dutch” Ira Scholarship Fund
Pauline Irvine Scholarship Fund
Dorothy and Jack Ivie Memorial Scholarship Fund
Martha James Scholarship Fund
Denver W. and Marjorie J. Johnson Fund
James Clinton and Lois Pharis Johnston Memorial Scholarship Fund
KCPRL Fund
Robert W. Kelsey Scholarship Fund†
Douglas and Kristi Kenney Family and Community Fund
Tony Komer Foundation
Lakefield Vikings Fund
Landaker Perpetual Care Fund
Jeanette Lawson Scholarship Fund
Nathan Lindsey Scholarship Fund
Margaret Merryfield Scholarship Fund
Mary Lou Merryfield Scholarship Fund
Harold D. and Mary A. Mills Memorial Endowment Fund†
Terry and Deborah Mitchell Scholarship Fund
David Powell Scholarship Fund
Susan Price Memorial Scholarship Fund
Quality of Life Endowment Fund
Louise Rhodes Scholarship Fund
Jeff and Sara Jane Roberts Family Fund
Sadler-Paxton Memorial Scholarship Fund
Gene Schell/Diane Johnson Scholarship Fund
Schumacher Foundation
Ronda Seaton, DVM Memorial Scholarship Fund
Scott R. Shoemaker Memorial Scholarship Fund
Show Me Love for the Virgin Islands Fund
Skidmore Foundation Fund

Samuel A. Sloan, Evelyn Sloan and Beulah Sloan McCoy Scholarship Fund
Curtis Dick Snow Memorial Scholarship Fund
Douglas and Sandra Thomason Scholarship Fund
Thomason Family Endowment Fund
Gunner Lee Thomason Autism Scholarship Fund
TLCF First Responders Fund
Truman Lake Community Foundation Administrative Fund
Truman Lake Community Foundation Unrestricted Fund
The Truman Lake Community Support Fund
Truman Lake Impact Grantmaking Fund
Union State Bank and Trust Fund
Julius F. and Sally Wall Fund
Kurt Wallace Scholarship Fund
Pauline Wheeler/Yera Wall Scholarship Fund
Ollie and Doreen E. Whitt Memorial Scholarship Fund
WHS Class of 1946 Scholarship Fund
WHS Class of 1999 Scholarship Fund
WHS E.C. and Chloe Merritt Scholarship Fund
Wienberg-Himes Mathematics Educators Fund
Michael Willhite Scholarship Fund
James B. Wilson Scholarship Fund
Wyrley Fund†
George H. and Louise Zimmerman Scholarship Fund

Community Foundation of West Plains Inc.

Bakersfield Youth Empowerment Fund
Shane Alan Cameron Memorial Scholarship Fund
Jim Campbell Fund
Community Foundation of West Plains Administrative Fund
Doug Darr Memorial Scholarship Fund†
Stephen A. Douglass Scholarship Fund
Joe Paul Evans Community Endowment Fund
Friends of Parksde Fund
Fukasawa-Yamamoto Family Fund
Howell County Domestic Violence Enhanced Response Team Fund
Imagination Library of West Plains Fund
Jeanne McLaughlin Memorial Scholarship Fund
Charles and Robin Morgan Family and Community Fund
Physical Therapy Specialist Charitable Fund
Physical Therapy Specialist/Crystal Arasmith-Chester Scholarship Fund
Physical Therapy Specialist/Cynthia Holloway-Coatey Scholarship Fund
Physical Therapy Specialist/Julie Douglass Scholarship Fund
Physical Therapy Specialist/Julie McGoldrick Scholarship Fund
Physical Therapy Specialist/Kyle Gilliam Scholarship Fund

Physical Therapy Specialist/Marisa Hathcock-Spaulding Scholarship Fund
Physical Therapy Specialist/Megan Spence Scholarship Fund
Physical Therapy Specialist/Nathan Murphy Scholarship Fund
Physical Therapy Specialist/Tyler Simer Scholarship Fund
Rotary Backpack Program Fund
Scenic Rivers Hut Fund
C.A. “Butch” Shelton III Healthcare Fund
Carol and Richard Silvey Fund
Robert Jennings Smith Scholarship Fund†
Rich and Teresa Wallace Community Fund
West Plains Capacity Building Fund
West Plains Cares Fund
West Plains Community Grantmaking Endowment Fund
West Plains Disaster Relief and Recovery Fund
West Plains Greenhouses and Nursery Fund
West Plains Project Graduation Fund
Women with Heart Fund

Willard Children’s Charitable Foundation
Willard Children’s Foundation Fund
Justin Abraham Memorial Fund
JM Crighton Willard Club Fund
John Oscar Farmer Family Scholarship Fund
Dr. Mildred Fortner Scholarship Fund
Aaron Goddard Courage Scholarship Fund
Paul and Rosa Nelson Scholarship Fund
Nicholas David Rader Memorial Fund
James B. Staley Scholarship Fund
WCCF Endowed Fund for the benefit of the Willard Care to Learn Fund
Willard Charitable Foundation Administrative Fund
Willard Charitable Foundation Capacity Building Fund
Willard Children’s Charitable Foundation Scholarship Fund
Willard Children’s Health and Dental Fund
Willard Community Grantmaking Endowment Fund

Willow Springs Community Foundation
Mildred Ann Groves Children Memorial Fund†
Sadie Ruth Ferguson Fund
Margaret Eidson Fugate Class of 1931 Scholarship Fund
Hometown Pride Fund
Willow Springs Back to School Fair Fund
Willow Springs Community Foundation Community Development Fund
Willow Springs Rq School Academic Enrichment Fund
Willow Springs Youth Empowerment Fund
In his career as a financial advisor, Greg Hoffman saw first-hand the benefits a local affiliate foundation offered for donors and their beloved communities. Before Jeannie Barritt died, Hoffman worked with his client and longtime teacher to establish two scholarship funds with the El Dorado Springs Community Foundation, just down the road from his hometown of Nevada.

“After working with Winter Kinne and the CFO to set up the scholarships for the El Dorado Springs School, Mrs. Barritt was very proud that she would leave a positive legacy for the community,” said Hoffman, the founding board president of the Nevada/Vernon County Community Foundation.

With NVCCF’s founding in October and the Ash Grove Area Community Foundation’s establishment in May, the CFO’s Affiliate Foundation network has grown to represent 51 communities and regions across central and southern Missouri.

AGACF is already off to a hot start, helping fund the community’s participation in Growth in the Rural Ozarks and building the affiliate foundation’s reputation as a philanthropic resource for residents.

“My hope is that the foundation benefits the Ash Grove area in ways which we haven’t considered,” said Tyler Gunlock, foundation board president of AGACF. “My goal from the beginning was to lay the best foundation so when opportunities present themselves, as a community we will be ready to optimize the situation.”

During the fundraising process to establish their community endowments, AGACF and NVCCF were spurred on by matching opportunities to provide $30,000 for grantmaking related to public health from Missouri Foundation for Health and Blue Cross Blue Shield of Kansas City.

With that funding, AGACF made its first grants in October to OATS Inc. and Girls on the Run of Southwest Missouri.

NVCCF will use its match to address the current public-health issue at hand.

“Our immediate funding priority is to find some way we can help fight the COVID-19 pandemic, perhaps through testing or PPE where it is needed,” Hoffman said. “Above all, our goal is to continue educating the community about NVCCF and the tools we bring the table to improve our community well beyond this current crisis.”

Since its founding in May, the Ash Grove Area Community Foundation already has granted $6,000 back to its community in northwest Greene County.
Affiliate Foundation Profiles

Alton Community Foundation
Established: Aug. 17, 2007
Address: P.O. Box 261, Alton, MO 65606
On the Web: cfozarks.org/affiliates/alton
For More Information: Contact Dr. Eric Allen, President, at (573) 660-2808 or ericallen@alton.k12.mo.us
FY20 Contributions: $31,891.16
FY20 Distributions: $21,509.31
Distributions since Inception: $445,713.03
Total Assets: $475,508.12
FY20 HIGHLIGHTS
• Due to the pandemic, adjusted plans for a Remote Area Medical Clinic in May 2020. Instead, ACF has provided COVID-19 quarantine supply kits to individuals in need in the Alton area.
• Continued its annual support of the Bright Beginnings Dollywood Book Program.

Ash Grove Area Community Foundation
Established: May 29, 2020
Address: 13207 West Farm Road 94, Ash Grove, MO 65604
On the Web: cfozarks.org/affiliates/ash-grove-area
For More Information: Contact Tyler Gunlock, President, at (970) 316-1960 or ashgroveareacf@gmail.com
FY20 Contributions: $49,285.83
FY20 Distributions: $53,835.00
Distributions since Inception: $53,835.00
Total Assets: $1,152,159.01
FY20 HIGHLIGHTS
• Became the 50th affiliate foundation of CFO on May 29, 2020, after raising more than $30,000 for an endowed grantmaking fund.
• Hosted its inaugural grant round and granted $3,000 to two organizations serving the Ash Grove community.
• Joined the Growth in the Rural Ozarks program.

Barton County Community Foundation
Established: Sept. 10, 2015
Address: 2016 W. 10th Street, Lamar, MO 64759
On the Web: cfozarks.org/affiliates/barton-county
For More Information: Contact Nancy Curless, President, at (417) 262-0844 or nancycurless@gmail.com
FY20 Contributions: $530,424.40
FY20 Distributions: $391,944.40
Distributions since Inception: $485,404.04
Total Assets: $531,522.52
FY20 HIGHLIGHTS
• Made huge strides in asset growth through the year, allowing BCCF to grant $9,000 to local organizations during the COVID-19 pandemic.

Benton County Community Foundation
Established: August 1999
Address: P.O. Box 787, Warsaw, MO 65355
On the Web: cfozarks.org/affiliates/benton-county
For More Information: Contact Shannon Smith, President, at (660) 221-0562 or smithshannon33@gmail.com
FY20 Contributions: $188,235.85
FY20 Distributions: $63,570.35
Distributions since Inception: $605,377.07
Total Assets: $966,015.73
FY20 HIGHLIGHTS
• Awarded more than $3,600 in grants to six local organizations.

Bolivar Area Community Foundation
Established: April 4, 2003
Address: P.O. Box 996, Bolivar, Missouri 65613
On the Web: https://www.cfozarks.org/affiliates/bolivar-area
For More Information: Contact Kelly Parson, President, at (417) 327-4480 or kparson@oakstarbank.com
FY20 Contributions: $88,796.86
FY20 Distributions: $208,451.46
Distributions since Inception: $2,701,414.29
Total Assets: $3,222,827.62
FY20 HIGHLIGHTS
• Awarded $10,650 in grants to 13 local agencies.

FY20 HIGHLIGHTS
• The first Project RISE participants graduated from the program.
• Awarded grants totaling $35,650 to area nonprofits through the annual community grantmaking program.
Affiliate Foundation Profiles, CONTINUED

Bourbon Community Foundation
Address: P.O. Box 747, Bourbon, Missouri 65441
On the Web: cfozarks.org/affiliates/bourbon
For More Information: Contact Mary Heywood at (573) 732-4655 or marydheywood@hotmail.com
FY20 Contributions: $845.06
FY20 Distributions: $3,000.00
Distributions since Inception: $67,170.35
Total Assets: $106,259.83
FY20 HIGHLIGHTS
• Granted $2,500 to the Bourbon Community Center.

Cape Area Community Foundation
Established: Aug. 26, 2015
Address: 980 N. Kingshighway, Suite 103, Cape Girardeau, MO 63701
On the Web: cfozarks.org/affiliates/cape-area
For More Information: Contact Stan Irwin, President, at (573) -335-8274 or stan.irwin2019@gmail.com
FY20 Contributions: $316,819.63
FY20 Distributions: $195,084.27
Distributions since Inception: $930,710.85
Total Assets: $673,680.67
FY20 HIGHLIGHTS
• Increased funds under management to 36 and assets by more than $123,000.
• Hosted an annual grant round in November, granting out more than $5,000 to local nonprofits.
• FY20 Board Chair Stan Irwin elected to CFO Board of Directors.

Carthage Community Foundation
Established: May 24, 1999
Address: 221 W. 4th Street, Suite 1A, Carthage, MO 64836
On the Web: cfozarks.org/affiliates/carthage
For More Information: Contact Heather Collier, Foundation Coordinator, at (417) 359-5534 or carthagecf@gmail.com
FY20 Contributions: $3,633,254.70
FY20 Distributions: $2,068,462.43
Distributions since Inception: $9,201,188.95
Total Assets: $9,277,112.76
FY 20 HIGHLIGHTS
• Awarded more than $80,000 in community grants with Fall 2019 and Spring 2020 grant rounds.
• Created and launched the Community Garden with HERE 4 Carthage.
• Awarded $23,000 in scholarships to Carthage students in Spring 2020 with a video presentation.
• Co-hosted an SBA Disaster Loan Application Assistance information session in April 2020.
• CCF Board member Kristi Montague elected to the CFO Board.

Cassville Community Foundation
Established: Nov. 15, 2004
Address: 504 Main Street, Cassville, Missouri 65625
On the Web: cfozarks.org/affiliates/cassville
For More Information: Contact Rachael Freeman, Foundation Coordinator, at (417) 847-2814 or cassvillecommunityfoundation@gmail.com
FY20 Contributions: $771,172.72
FY20 Distributions: $270,560.01
Distributions since Inception: $723,917.88
Total Assets: $1,456,985.48
FY20 HIGHLIGHTS
• Hosted Cassville Trail Run at Roaring River State Park.
• Awarded more than $5,700 in grants to six local agencies.
• Worked with the Cassville R-IV School District to establish the JD Riddle Educational Trust Fund to provide scholarships to students graduating from Cassville High School.

Crawford County Foundation Inc.
Established: 2001
Address: P.O. Box 244, Cuba, MO 65453
On the Web: cfozarks.org/affiliates/crawford-county
For More Information: Contact Kathy Lasley, President, at (573) -205-0345 or lasleydk@gmail.com
FY20 Contributions: $262,181.23
FY20 Distributions: $650,558.36
Distributions since Inception: $3,991,016.38
Total Assets: $2,051,317.95
FY20 HIGHLIGHTS
• Continued to support the Impact 100 Crawford County group. In September 2019, Impact 100 granted more than $32,000.

DACO Community Foundation
Established: Aug. 14, 2006
Address: 34 N. Dade 145, Greenfield, MO 65661
On the Web: cfozarks.org/affiliates/daco
For More Information: Contact Randy Meents, President, at (417) 224-2055 or consulpharmd@gmail.com
FY20 Contributions: $18,262.56
FY20 Distributions: $55,868.38
Distributions since Inception: $325,199.73
Total Assets: $690,231.94
FY20 HIGHLIGHTS
• Hosted an annual golf tournament to fund the local distribution of food from the Ozarks Food Harvest.
• Took part in the Youth Entrepreneur Day and College Fair.
• Provided support for the Dade County Dental Clinic.
• Awarded grants to the Greenfield School District.
Dallas County Community Foundation
Established: Oct. 28, 1998
Address: 509 E. Madison Street, Buffalo, MO 65622
On the Web: cfozarks.org/affiliates/dallas-county
For More Information: Contact Joy Beamer, President, at (417) 733-2576 or joyb@buffaloreflex.com
FY20 Contributions: $38,670.49
FY20 Distributions: $46,206.19
Distributions since Inception: $289,657.90
Total Assets: $371,102.17
FY 20 HIGHLIGHTS
• Worked with the Dallas County Health Department and other local nonprofits to secure funding through CFO’s COVID-specific grant round.
• Dallas County began the third year of the GRO Buffalo program and DCCF continues to focus on community development.
• Granted $10,000 to the Dallas County Health Department through the Rural Ozarks Health Initiative to support the Healthy Futures for Women Program.

Dent County Community Foundation
Established: Dec. 22, 1999
Address: P.O. Box 355, Salem, MO 65560
On the Web: cfozarks.org/affiliates/dent-county
For More Information: Contact Bernie Sirois, President, at (573) 453-6091 or sirois.bernie@gmail.com
FY20 Contributions: $83,757.20
FY20 Distributions: $223,441.27
Distributions since Inception: $1,589,849.97
Total Assets: $2,114,803.33
FY20 HIGHLIGHTS
• The Dent County Impact 100 committee granted more than $7,000 to health and education organizations in the community.
• DCCF provided support and guidance in the grant application process for the Salem R-80 School District Building Trades program.

Douglas County Community Foundation
Established: July 3, 2003
Address: P.O. Box 1073, Ava, MO 65608
On the Web: cfozarks.org/affiliates/douglas-county
For More Information: Contact Janice Lorrain, President, at (417) 683-5049 or janiceclarelorrain@gmail.com
FY20 Contributions: $8,826.00
FY20 Distributions: $29,652.07
Distributions since Inception: $393,934.27
Total Assets: $727,889.51
FY20 HIGHLIGHTS
• Granted $10,000 to six local organizations for health-related needs through the 2020 Rural Ozarks Health Initiative grant program.
• Hosted the annual community grantmaking round and granted more than $12,000 to Douglas County nonprofits.

I would have to say, what has benefitted us the most is the quality of the Community Foundation of the Ozarks’ leadership team. Everything the CFO does is first class and you know will be done with excellence. I think that excellence is what every affiliate foundation strives for, so knowing that your partner organization has your back is critical to success.

A native of Maine, Dr. Bernie Sirois moved to Salem in 1998 and quickly became an active part of the Dent County community, holding many leadership roles and owning his own small business. With these experiences, Dr. Sirois has a unique view of how a community foundation can impact a city and its residents for the better. The Dent County Community Foundation began in 1999 and has since established 26 funds and was one of three communities in the first Growth in the Rural Ozarks program.
**Affiliate Foundation Profiles, CONTINUED**

**Eldon Community Foundation**  
**Established:** Feb. 23, 2005  
**Address:** 112 S. Pine, Eldon, MO 65026  
**On the Web:** cfozarks.org/affiliates/eldon  
**For More Information:** Contact Matt Davis, President, at (573) 392-8000 or matt.davis@eldonmustangs.org  
**FY20 Contributions:** $121,711.19  
**FY20 Distributions:** $90,713.62  
**Distributions since Inception:** $1,363,032.54  
**Total Assets:** $1,577,348.96  
**FY20 HIGHLIGHTS**  
- Supported the Eldon Ministerial Alliance and its feeding program during the COVID-19 pandemic through its $10,000 Rural Ozarks Health Initiative grant.

**El Dorado Springs Community Foundation**  
**Established:** May 22, 2001  
**Address:** 5620 E. 350 Road, El Dorado Springs, MO 64744  
**On the Web:** cfozarks.org/affiliates/el-dorado-springs  
**For More Information:** Contact Kay Forest, President, at (417) 321-4815 or kforest2009@hotmail.com  
**FY20 Contributions:** $37,442.46  
**FY20 Distributions:** $22,644.16  
**Distributions since Inception:** $534,209.01  
**Total Assets:** $644,583.73  
**FY20 HIGHLIGHTS**  
- Provided scholarships totaling $5,450 to local students in 2019.  
- In collaboration with Stockton Community Foundation, awarded $10,000 through a Rural Ozarks Health Initiative grant to support five health and wellness projects in Cedar County.  
- Provided $12,451 through the annual grant program to promote education and social services in the El Dorado Springs Community.

**Finley River Community Foundation**  
**Established:** May 17, 2001  
**Address:** P.O. Box 1176, Ozark, MO 65721  
**On the Web:** cfozarks.org/affiliates/finley-river  
**For More Information:** Contact Gerald Chambers, President, at (417) 693-8128 or frcfaffiliate@gmail.com  
**FY20 Contributions:** $287,127.70  
**FY20 Distributions:** $258,789.07  
**Distributions since Inception:** $3,897,117.67  
**Total Assets:** $2,434,185.71  
**FY20 HIGHLIGHTS**  
- Awarded four grants totaling more than $8,500 to local nonprofit organizations.  
- Awarded $88,900 in scholarships to local students. FRCF scholarships have awarded more than $300,000 since 2002.  
- Recognized outstanding Ozark residents at the annual Ozark Community Awards Banquet.

**Community Foundation of the Hermann Area Inc.**  
**Established:** June 6, 2005  
**Address:** P.O. Box 62, Hermann, MO 65041  
**On the Web:** cfozarks.org/affiliates/hermann  
**For More Information:** Contact Gary Heldt, President, at (314) 420-2916 or hermanncommunityfoundation@gmail.com  
**FY20 Contributions:** $464,153.77  
**FY20 Distributions:** $359,630.47  
**Distributions since Inception:** $2,423,960.22  
**Total Assets:** $3,008,600.49  
**FY20 HIGHLIGHTS**  
- Established four new funds.  
- Established the CFHA COVID-19 Task Force with other community leaders and awarded more than $7,500 in COVID-19 related grants.  
- Granted $10,000 through the Rural Ozarks Health Initiative to the Gasconade County R-4 School District for mental health services.  
- FY20 Vice President Ron Kraettli served on CFO Board of Directors.

**Hickory County Community Wellness Foundation**  
**Established:** Dec. 11, 1999  
**Address:** 18376 New Hermitage Drive, Hermitage, MO 65668  
**On the Web:** cfozarks.org/affiliates/hickory-county  
**For More Information:** Contact Gary Edwards at (417) 399-6034 or garymoedwards@gmail.com  
**FY20 Contributions:** $21,774.09  
**FY20 Distributions:** $15,963.14  
**Distributions since Inception:** $149,009.67  
**Total Assets:** $337,094.30  
**FY20 HIGHLIGHTS**  
- Won first place in floats at the 2019 Hermitage Christmas Parade with the prize money going to the HCCWF grantmaking fund.  
- Hosted its annual community grantmaking round, awarding funds to eight local organizations.

**Houston Community Foundation**  
**Established:** April 24, 2006  
**Address:** P.O. Box 156, Houston, MO 65483  
**On the Web:** cfozarks.org/affiliates/houston  
**For More Information:** Contact Ross Richardson, President, at (817) 403-7203 or rllrich@msn.com  
**FY20 Contributions:** $677,673.33  
**FY20 Distributions:** $140,851.95  
**Distributions since Inception:** $493,970.20  
**Total Assets:** $1,165,148.61  
**FY20 HIGHLIGHTS**  
- Focused on board governance, updating bylaws and recruiting new board members.  
- Awarded first scholarship from the John and Naomi Montgomery Scholarship Fund.  
- Granted $10,000 to the Texas County Food Pantry through the Rural Ozarks Health Initiative to support food security during the pandemic.
Jacks Fork Community Foundation
Established: June 23, 2004
Address: P.O. Box 1030, Mountain View, MO 65548
On the Web: cfozarks.org/affiliates/jacks-fork
For More Information: Contact Charles Cantrell, President, at (417) 934-2226 or mvlaw@centurytel.net
FY20 Contributions: $15,754.26
FY20 Distributions: $7,677.63
Distributions since Inception: $365,804.28
Total Assets: $269,440.75
FY20 HIGHLIGHTS
● Established the Athletic Complex Improvement Fund to support the Mountain View Birch Tree School District and its athletic complex with a goal of raising $500,000.

Joplin Regional Community Foundation
Established: Dec. 16, 2006
Address: P.O. Box 471, Joplin, MO 64802
On the Web: cfozarks.org/affiliates/joplin-regional
For More Information: Contact Pete Ramsour, Foundation Coordinator, at (417) 439-7328 or cfojoplin@gmail.com
FY20 Contributions: $3,989,041.03
FY20 Distributions: $1,305,419.24
Distributions since Inception: $46,243,803.24
Total Assets: $11,767,306.28
FY20 HIGHLIGHTS
● The Joplin Philanthropic Society made $225,000 in “red flag” grants.
● Provided matching funds for new endowments to support local nonprofits.
● Connected local nonprofits with regional grant opportunities, resulting in an additional $150,000 in grants.
● JRCF Board member Bryan Vowels served on the CFO Board.

Community Foundation of the Lake
Established: Aug. 3, 2009
Address: P.O. Box 1413, Lake Ozark, MO 65049
On the Web: cfozarks.org/affiliates/lake-of-the-ozarks
For More Information: Contact Jan Amos, Foundation Coordinator, at (321) 258-5828 or jan@communityfoundationofthelake.com
FY20 Contributions: $795,337.83
FY20 Distributions: $187,454.19
Distributions since Inception: $1,762,169.95
Total Assets: $2,342,031.54
FY20 HIGHLIGHTS
● Granted more than $80,000 through its “Four-Legged Friends” grants, the annual community grants and a special COVID-19 Emergency round.
● Hosted the 4th annual Great Smoke Detector Giveaway in October 2019; distribution more than $40,000 in smoke detectors to the community.
● Raised more than $27,000 for grantmaking with the Shakespeare Under the Stars event in September 2019.
● Advisory Council member Marvin Silliman re-elected to CFO Board.

Debi Koelkebeck
Executive Director, Jasper County CASA; Member, the Philanthropic Society
Joplin Regional Community Foundation, with the Philanthropic Society, is a fantastic organization. As members of the Phil, my family can testify to what a difference it makes to join together and direct those dollars to help the community. As a donor, to see everyone come together, it’s amazing and very rewarding.

After starting Jasper County CASA, the partnership with the CFO was a spark that allowed us to establish our volunteer network. With the exposure we received and the amount of volunteers we have gained, we were able to hit the road running. It gave us the base to do the work we’re doing now, impacting the lives of women, children and families. Working with the CFO was one of the best things we’ve ever done.

Debi Koelkebeck wears several charitable hats in the Joplin community. As the founding director of Jasper County CASA, she is helping build an important service in providing court-appointed special advocates for children. Through the Joplin Regional Community Foundation’s Philanthropic Society, she is among dozens of members who provide gifts for high-impact grantmaking to address high-priority community needs.
Affiliate Foundation Profiles, CONTINUED

Lockwood Community Foundation
Established: Feb. 25, 1998
Address: P.O. Box 1, Lockwood, MO 65682
On the Web: cfozarks.org affiliates/lockwood
For More Information: Contact Renee Galer, President, at (417) 232-4975 or reneegaler@prairiemountain.net
FY20 Contributions: $31,000.05
FY20 Distributions: $17,377.24
Distributions since Inception: $966,093.57
Total Assets: $1,297,565.11
FY20 HIGHLIGHTS
• Awarded more than $24,000 in community grants to 14 organizations.
• Through the Rural Ozarks Health Initiative program, awarded $10,000 to five local organizations for health-related projects.
• Hosted its annual Boots, Bands, and BBQ event to raise grant funds.

Marshfield Area Community Foundation
Established: June 3, 2005
Address: P.O. Box 427, Marshfield, MO 65706
On the Web: cfozarks.org affiliates/marshfield-area
For More Information: Contact Kasey Mathews, Foundation Coordinator, at (417) 733-3065 or coordinator.macf@gmail.com
FY20 Contributions: $569,103.84
FY20 Distributions: $314,292.93
Distributions since Inception: $2,085,224.78
Total Assets: $2,037,354.07
FY20 HIGHLIGHTS
• Awarded more than $24,000 in community grants to 14 organizations.
• Through the Rural Ozarks Health Initiative program, awarded $10,000 to five local organizations for health-related projects.
• Hosted its annual Boots, Bands, and BBQ event to raise grant funds.

Meramec Regional Community Foundation
Established: June 4, 2010
Address: 4 Industrial Drive, St. James, MO 65559
On the Web: cfozarks.org affiliates/meramec-regional
For More Information: Contact Maria Bancroft, Foundation Coordinator, at (573) 265-2993 or mbancroft@meramecregion.org
FY20 Contributions: $144,081.35
FY20 Distributions: $91,290.91
Distributions since Inception: $939,313.01
Total Assets: $2,902,480.96
FY 20 HIGHLIGHTS
• Celebrated its 10th anniversary as an affiliate foundation.
• MRCF scholarship funds reached an all-time high by awarding 28 individual scholarships to seniors in the region totaling more than $43,000.
• Completed its eighth annual grant round with $1,500 granted to benefit projects from five counties.
• Founding MRCF board member Richard Cavender elected to CFO Board.

Monett Area Community Foundation
Established: Sept. 3, 1998
Address: P.O. Box 362, Monett, MO 65708
On the Web: cfozarks.org affiliates/monett-area
For More Information: Contact Shawn Hayden, President, at (417) 844-2234 or monettareaacf@gmail.com.
FY20 Contributions: $259,255.46
FY20 Distributions: $353,960.23
Distributions since Inception: $2,919,887.66
Total Assets: $4,427,328.52
FY20 HIGHLIGHTS
• Granted $12,750 in the annual community grantmaking program to three local organizations.

Mountain Grove Area Community Foundation
Established: Feb. 25, 2004
Address: P.O. Box 404, Mountain Grove, MO 65711
On the Web: cfozarks.org affiliates/mountain-grove-area
For More Information: Contact Dr. David Barbe, President, at (417) 926-6111 or dbarbe_md@yahoo.com
FY20 Contributions: $98,749.35
FY20 Distributions: $80,301.15
Distributions since Inception: $829,038.11
Total Assets: $609,176.34
FY20 HIGHLIGHTS
• Hosted the “Quarters for Kids” campaign with a goal of collecting a mile of quarters for children’s programs in the area. Through this program, the MGACF was able to grant more than $8,000.
• MGACF President David Barbe served as president-elect of 9 million member World Medical Association.

Mount Vernon Area Community Foundation
Established: March 16, 2005
Address: P.O. Box 228, Mt. Vernon, MO 65712
On the Web: cfozarks.org affiliates/mount-vernon-area
For More Information: Contact Bethany Patterson, President, at (417) 466-3076 or bethlyn@hotmail.com
FY20 Contributions: $17,787.50
FY20 Distributions: $94,544.65
Distributions since Inception: $1,766,964.78
Total Assets: $2,232,723.06
FY20 HIGHLIGHTS
• Awarded more than $55,000 in community grants to 17 agencies.
Neosho Area Community Foundation
Established: March 16, 2011
Address: 312 S. Wood St, Neosho, MO 64850
On the Web: cfozarks.org/affiliates/neosho-area
For More Information: Contact Blake Hierholzer, President, at (417) 451-2345 or bthierho@gmail.com
FY20 Contributions: $251,580.39
FY20 Distributions: $2,650.00
Distributions since Inception: $139,845.00
Total Assets: $1,308,415.64

Nevada/Vernon County Community Foundation
Established: Oct. 12, 2020
Address: P.O. Box 411, Nevada, MO 64772
On the Web: cfozarks.org/affiliates/nevada-vernon-county
For More Information: Contact Greg Hoffman, President, at (417) 667-1075 or NevadaVernonCF@cfozarks.org
FY20 Contributions: $10,000.00
Total Assets: $40,411.27 (as of October 30, 2020)
FY20 HIGHLIGHTS
• Began the formal process of becoming CFO’s 51st regional affiliate foundation—then raised more than $30,000 in just four months, and in the midst of a pandemic!

Nixa Community Foundation
Established: Nov. 18, 1993
Address: P.O. Box 1821, Nixa, MO 65714
On the Web: cfozarks.org/affiliates/nixa
For More Information: Contact Chris Thomas, President, at (417) 527-8705 or nixacfgrants@gmail.com
FY20 Contributions: $426,980.44
FY20 Distributions: $200,749.54
Distributions since Inception: $3,029,862.02
Total Assets: $2,557,634.61
FY20 HIGHLIGHTS
• Awarded more than $55,000 to local community organizations through the annual community grantmaking round.

Owensville Area Community Foundation
Established: March 27, 2015
Address: 236 Hwy. 50, Rosebud, MO 63091
On the Web: cfozarks.org/affiliates/owensville-area
For More Information: Contact Shannon Grus at (573) 764-4791 or shannon.grus@gmail.com
FY20 Contributions: $12,507.75
FY20 Distributions: $18,574.00
Distributions since Inception: $147,416.67
Total Assets: $162,709.13
FY20 HIGHLIGHTS
• Initiated a year of “planting seeds” project in the community promoting the foundation.
• Continuous work with area groups to promote participation and support of nonprofits in the community.

Ozark County Community Foundation
Established: Jan. 23, 2003
Address: P.O. Box 68, Gainesville, MO 65655
On the Web: cfozarks.org/affiliates/ozark-county
For More Information: Contact Kerrie Zubrod, President at (417) 679-3321 or kerrie.zubrod@cbozarks.com
FY20 Contributions: $29,970.64
FY20 Distributions: $49,129.72
Distributions since Inception: $743,564.51
Total Assets: $870,679.48

Ozark Foothills Regional Community Foundation
Established: Nov. 28, 2011
Address: 3019 Fair Street, Poplar Bluff, MO 63901
On the Web: cfozarks.org/affiliates/ozark-foothills
For More Information: Contact Crystal Jones at (573) 785-6402 or crystal@ofrpc.org
FY20 Contributions: $39,565.54
FY20 Distributions: $142,653.88
Distributions since Inception: $545,633.53
Total Assets: $1,367,223.01
FY20 HIGHLIGHTS
• Established the Naylor Community Restoration Fund to support community development projects in the city of Naylor.
• Worked with the Friends of the Carter County Courthouse to established a fund to support the ongoing renovation efforts of the historic courthouse damaged by the 2017 flood event.
• Hosted a community lunch-and-learn in August 2019 with Dr. James Preston from the University of Missouri on the implications to charitable giving on the Tax Cuts and Jobs Act.
Perry County Community Foundation
Established: Dec. 12, 2014
Address: 508 N. Main Street, Suite B, Perryville, MO 63775
On the Web: cfozarks.org/affiliates/perry-county
For More Information: Contact Angela Swan, President at (573) 547-1097 or pccfperryvillemo@gmail.com
FY20 Contributions: $88,316.99
FY20 Distributions: $69,010.60
Distributions since Inception: $1,854,314.37
Total Assets: $199,596.80
FY20 HIGHLIGHTS
• Honored Perryville’s Emergency Management Director and Assistant Police Chief Major Bill Jones as Humanitarian of the Year at a dinner attended by 150 guests. The event featured an auction fundraiser and guest speaker Shawn Askinosie, who gave inspiring tips for values-based corporate planning.
• Activated the Perry County Family Relief Fund to receive gifts and distribute grants for local COVID-related relief.

Republic Community Foundation
Established: Nov. 19, 2004
Address: P.O. Box 899, Republic, MO 65738
On the Web: cfozarks.org/affiliates/republic
For More Information: Contact Chris Replogle, President, at creplogle@ky3.com
FY20 Contributions: $165,337.66
FY20 Distributions: $74,209.41
Distributions since Inception: $758,066.14
Total Assets: $1,163,121.98
FY20 HIGHLIGHTS
• Awarded $15,000 in community grants to 12 agencies
• Founding board member Dean Thompson elected Treasurer of CFO Board of Directors.

Ripley County Community Foundation
Established: June 26, 2003
Address: 1378 Bill Virdon Blvd, West Plains MO 65775
On the Web: cfozarks.org/affiliates/ripley-county
For More Information: Contact Joe Kammerer, Central Region Manager, at (417) 256-4725 or jkammerer@cfozarks.org
FY20 Contributions: $40,000.00
FY20 Distributions: $6,000.00
Distributions since Inception: $36,020.00
Total Assets: $254,216.08

Community Foundation of Rogersville
Established: Nov. 12, 2015
Address: P.O. Box 474, Rogersville, MO 65742
On the Web: cfozarks.org/affiliates/rogersville
For More Information: Contact Brian VanFosson, President, at (417) 752-2836 or blv@cbofr.com
FY20 Contributions: $85,340.93
FY20 Distributions: $74,718.35
Distributions since Inception: $282,162.06
Total Assets: $1,287,975.24
FY20 HIGHLIGHTS
• Hosted third Rockin’ Rogersville event and raised more than $65,000 for the grantmaking endowment.
• Awarded more than $11,000 to four organizations, including more than $7,000 to the Rogersville Police Department for body cameras, in June 2020.

Ste. Genevieve County Community Foundation
Established: April 4, 2003
Address: P.O. Box 427, Ste. Genevieve, MO 63670
On the Web: cfozarks.org/affiliates/ste-genevieve-county
For More Information: Contact Sandra Cabot, President, at (314) 517-4674 or sandracabot360@gmail.com
FY20 Contributions: $350,000.00
FY20 Distributions: $239,020.00
Distributions since Inception: $4,269,495.57
Total Assets: $1,230,505.04
FY20 HIGHLIGHTS
• Granted more than $224,000 to 27 organizations serving Ste. Genevieve county through the annual Community Development (CDF) grant program. This program is made possible by a generous donation from Holcim (US) Inc.

St. James Area Community Foundation
Established: May 13, 2003
Address: P.O. Box 622, St. James, MO 65559
On the Web: cfozarks.org/affiliates/st-james-area
For More Information: Contact Jack Kearby at (573) 263-1956 or jack.kearby@mo.usda.gov
FY20 Contributions: $625.00
FY20 Distributions: $2,123.26
Distributions since Inception: $126,179.21
Total Assets: $102,407.86
Sarcoxie Community Foundation
Established: Sept. 7, 2011
Address: P.O. Box 77, Sarcoxie, MO 64862
On the Web: cfozarks.org/affiliates/sarcoxie
For More Information: Contact Gary Turner, President, at (417) 825-3036 or turner.gary.69@gmail.com
FY20 Contributions: $127,400.02
FY20 Distributions: $34,123.26
Distributions since Inception: $577,497.92
Total Assets: $544,360.94
FY20 HIGHLIGHTS
● Worked with First Presbyterian Church to establish an endowed fund to support higher education expenses of the school district
● Established the Come Back Kids Scholarship Fund to encourage students to return to Sarcoxie and teach once they receive their degree.

Greater Seymour Area Foundation
Established: Aug. 13, 1998
Address: P.O. Box 232, Seymour, MO 65746
On the Web: cfozarks.org/affiliates/seymour-area
For More Information: Contact Renne Wallace at (417) 343-9171 or bubnay@yahoo.com
FY20 Contributions: $38,506.89
FY20 Distributions: $79,405.59
Distributions since Inception: $1,026,034.68
Total Assets: $1,622,150.04
FY20 HIGHLIGHTS
● Granted more than $10,000 to 12 local organizations as part of the GSAF annual grant round.

Stockton Community Foundation
Established: May 2, 2002
Address: P.O. Box 105, Stockton, MO 65785
On the Web: cfozarks.org/affiliates/stockton
For More Information: Contact Marilyn Ellis, President, at (417) 276-7826 or msellis1118@yahoo.com
FY20 Contributions: $120,124.25
FY20 Distributions: $45,304.35
Distributions since Inception: $969,961.13
Total Assets: $933,041.09
FY20 HIGHLIGHTS
● Established two new grantmaking funds: The Tom and Leone Wrenn Unrestricted Fund, established with a $50,000 initial gift, to support local nonprofit organizations; and the Gravel Road Race Fund to support local organizations with an emphasis on new trails.
● Worked with the City of Stockton to establish the Stockton Veterans Memorial Fund.
● In partnership with El Dorado Springs Community Foundation, granted $10,000 from the Rural Ozarks Health Initiative program to Cedar County agencies

Table Rock Lake Community Foundation
Established: March 31, 2004
Address: P.O. Box 1073, Branson West, MO 65737
On the Web: cfozarks.org/affiliates/table-rock-lake
For More Information: Contact Eric Chavez, President, at (417) 739-1739 or attychavez@gmail.com
FY20 Contributions: $1,618,207.75
FY20 Distributions: $663,846.82
Distributions since Inception: $7,934,642.52
Total Assets: $4,731,774.99
FY20 HIGHLIGHTS
● Awarded more than $16,000 in community grants to seven agencies.
● FY20 Board Secretary Jim Holt served as Treasurer on CFO Board.

Community Foundation of Taney County
Established: April 23, 2002
Address: P.O. Box 805, Forsyth, MO 65633
On the Web: cfozarks.org/affiliates/taney-county
For More Information: Contact Ben Roberts, President, at (417) 251-0075 or broberts@amfam.com
FY20 Contributions: $1,021,307.35
FY20 Distributions: $630,491.72
Distributions since Inception: $4,557,930.95
Total Assets: $6,931,294.25
FY20 HIGHLIGHTS
● Awarded $10,000 to six organizations through the annual community grantmaking program.

Truman Lake Community Foundation
Established: May 15, 2000
Address: P.O. Box 463, Clinton, MO 64735
On the Web: cfozarks.org/affiliates/truman-lake
For More Information: Contact Jim Cook, President, at (660) 351-4720 or trumanlakefoundation@gmail.com
FY20 Contributions: $579,104.76
FY20 Distributions: $215,588.69
Distributions since Inception: $5,363,526.93
Total Assets: $9,716,290.61
FY20 HIGHLIGHTS
● Hosted two successful grant rounds, granting more than $70,000 to local organizations.
● Hosted a donor appreciation event in Fall 2019 to recognize TLCF donors and provide an update on the foundation.
Affiliate Foundation Profiles, continued

Community Foundation of West Plains Inc.
Established: March 31, 2004
Address: 401 Jefferson Avenue, West Plains, MO 65775
On the Web: cfozarks.org/affiliates/west-plains
For More Information: Contact Eric Gibson, President, at (417) 204-5456 or cfowestplains@gmail.com
FY20 Contributions: $228,221.36
FY20 Distributions: $141,727.06
Distributions since Inception: $2,408,140.19
Total Assets: $1,741,599.52
FY20 HIGHLIGHTS
• Granted more than $6,700 to five organizations through the annual community grantmaking program.
• Through the Rural Ozarks Health Initiative, hosted a special grant round for health-related needs and granted $10,000 to four local agencies.
• FY20 Vice President Robin Morgan elected FY21 Vice Chair of CFO Board.

Willard Children’s Charitable Foundation
Established: Aug. 24, 2005
Address: c/o Tammy Conner, 500 Kime St., Willard, MO 65781
On the Web: cfozarks.org/affiliates/willard
For More Information: Contact Amanda Brown, President, at (417) 379-9097 or willardccf@gmail.com
FY20 Contributions: $31,062.75
FY20 Distributions: $111,550.34
Distributions since Inception: $576,115.02
Total Assets: $411,291.29
FY20 HIGHLIGHTS
• Granted more than $75,000 to five local organizations to support education, scholarships and youth development.

Willow Springs Community Foundation
Established: March 15, 2001
Address: 127 E. Main Street, Willow Springs, MO 65793
On the Web: cfozarks.org/affiliates/willow-springs
For More Information: Contact Phil Knott, President, at (417) 469-0209 or willowspringscf@yahoo.com
FY20 Contributions: $532.00
FY20 Distributions: $2,649.00
Distributions since Inception: $649,512.79
Total Assets: $226,370.16
FY20 HIGHLIGHTS
• Successfully wrote a grant for $495,000 to rehab 25 houses in the city for seniors and persons with disabilities.
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In Memoriam

We honor those who served in leadership roles for the CFO or in their communities, along with members of the Legacy Society, with appreciation for their shared commitment to place-based philanthropy.

William Brandon Bowman 1939–2019
One of those people recognized by just one name, “Bucky” was a larger-than-life figure in the Springfield arts community as well as a memorable teacher from his years of French classes at Glendale High School. After his school retirement and five years teaching English in Turkey, Bowman became the executive director of An Arts Patronage Initiative, seeded by the CFO to help arts organizations focus on sustainability. From his office at The Creamery Arts Center that reflected his years traveling the world, he promoted projects ranging from the Missouri Literary Festival to concerts at Founders Park. He received the 2013 Ozzie Award in appreciation for his wide-ranging personal collection of art.

William Robert Corley 1922–2020
Robert Corley’s imprint on the Joplin-Carthage region was well established before his death in September 2019 at age 98. Thanks to his estate planning, that imprint will continue to benefit the area for many years to come. He had established several funds at the CFO as components of the Carthage Community Foundation. An endowment for Missouri Southern State University will provide scholarships; a second endowment will give annual operating support for eight Joplin area nonprofits. A World War II veteran, Corley owned a Joplin men’s clothing and gift store and gave back to the community for years, including tornado recovery.

Cephas Major Close III 1930–2020
The many thousands of Springfield residents and visitors who enjoy strolling through the Springfield Botanical Gardens every year have Major Close to thank, along with his wife, Marthe, for their tireless work and deep passion, including their charitable support through their donor-advised fund at the CFO. A Harvard graduate and U.S. Navy veteran who joined his family’s business, Close wanted to honor his father’s love of roses with a namesake garden. What he and his core group of founders started in 2000 marked its 20th anniversary this year as a jewel of the Springfield-Greene County parks system.

Rev. Dr. Dorsey Levell 1933–2020
The 1995 Humanitarian Award recipient for his work with the Council of Churches of the Ozarks, the Rev. Dorsey Levell remained a fixture at the event with his annual invocations. He founded the COC in 1969 to bring together Springfield’s faith community with programs to support individuals and families in need, ranging from its food pantry to recovery from substance abuse to early childhood education. His perspective on philanthropy was not just giving, but doing; he encouraged faith leaders to participate and practice their teachings for the common good.

Jerry Redfern 1935–2020
The Springfield attorney and longtime manager of the Musgrave Foundation saw the value of collaboration with the CFO. Working together increased the power of philanthropy to support needs across Springfield-Greene County through efforts like the Northwest Project, a five-year poverty alleviation grant. His willingness to support this CFO grant aptly reflects Jeanette L. Musgrave’s intent to support residents in poverty. Following Redfern’s death, the CFO is assuming the Musgrave Foundation’s grantmaking activities and honoring Redfern in the fall 2020 grant round.

Clinton Schilling 1934–2020
A lifetime of farming his land in Lockwood will leave a fertile legacy for students in Lockwood through a transformative scholarship fund established through Clinton and Nancy Schilling’s life estate. His gift established with the Lockwood Community Foundation demonstrates the generosity of including a life-long and much-loved community in estate planning along with children and other heirs.
Errett Sechler 1921–2019

The Errett Sechler Family Foundation will continue to support causes close to the heart of Mr. Sechler, who started his eponymous electrical business in his garage and went on to become a multi-state hotel owner, bank founder and commercial and residential property developer; most notably of Springfield’s Plaza Towers office building and several subdivisions. A World War II U.S. Navy veteran, Sechler later gained his private pilot’s license to travel to his projects across the country. His family foundation has supported projects such as the Eden Village tiny homes development to reduce homelessness.

Gilbert Smith 1918–2020

About two years before Gilbert Smith’s death at 101, his daughter, Kathy Travers and her husband, Kim, established the Gilbert Smith-Travers Family Foundation so her father could enjoy the fruits of their philanthropy while he was still alive. Born in St. Louis, Smith spent most of his career at McDonnell Douglas where he worked in design and engineering on projects ranging from the F-18 Hornet fighter plane to the Mercury and Gemini space capsules. He and his late, wife, Bernice, also were avid ballroom and square dance enthusiasts. The family set a mutual goal of supporting health and educational needs of children with their family foundation.

Dr. Robert Spence 1935–2020

A fixture in Springfield’s faith, education and civic community for decades, the former Evangel University President also was at the table each year when his thoughtful leadership helped guide the annual Humanitarian Award selection process by a Springfield Area Chamber of Commerce Committee. Dr. Spence and his wife, Anne, were long-time donors to the CFO’s Founders Fund, which supports the foundation’s leadership work and other operational needs.

Candace Trogolo 1945–2020

A member with her husband, Jim, of the CFO’s Legacy Society, Candace’s own legacy is one of kindness, optimism and compassion for animals. Candace was a polio survivor, who loved to travel and garden, undeterred by her wheelchair. Her philanthropy reflected her interests in supporting animal welfare groups and helping those less fortunate through programs such as Care to Learn.

Ann Short Turner 1939–2020

A hallmark of those who support the spirit of community foundations is the idea of giving back to the places that make you the person you become. Ann Short Turner was a proud native of Mansfield, in Wright County, and the family fund she shared with her husband, Bill, long supported Mansfield’s betterment. The Turners are synonymous with Great Southern Bank, where Bill is a founder and remains Chairman and Ann managed the travel agency for more than 20 years. Ann’s civic and philanthropic interests continued in Springfield through involvement in many organizations, including service on the CFO Board of Directors.
When work began to complete a new section of the Fulbright Spring Greenway in late winter, little did we know how much we’d appreciate our parks, trails and outdoor spaces for our physical and mental well-being in the coming months.

The Ozark Greenways project, completed by Emery Sapp & Sons, was supported through the CFO’s Mission-Related Investment program, which provides below-market loans to close gaps or supplement traditional financing for projects with a public purpose. The loan repayments then fuel future projects. That’s why it’s called a “double-bottom line” that benefits all involved.

The new 1.4-mile section of trail reclaims, for recreational use, the retired Fulbright Landfill that was designated a Superfund site in 1983. The greenway now extends nearly seven miles, from Ritter Springs Park to Truman Elementary School just north of Springfield, with plans to eventually connect to the Watershed Center and Valley Water Mill Park.
WEDNESDAY, MARCH 24 · 7 A.M. TO 7 P.M.
The CFO’s regionwide giving day returns to support nonprofit agency partners.

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