



COMMUNITY FOUNDATION *of the* OZARKS

THROUGH PROGRESS & PANDEMIC

PHILANTHROPIC

LEADERSHIP

FOR OUR REGION

WITH PASSION & PURPOSE

ANNUAL REPORT FY20

The Foundation's mission is to enhance the quality of life in our region through resource development, community grantmaking, collaboration and public leadership.

We are committed to excellence through exceptional service, built on the following core values:

INTEGRITY: Stewardship you can trust.

RESPECT: Relationships matter.

LEADERSHIP: Collaboration creates solutions.

VISION Our focus is forever.

*The CFO's **ANNUAL REPORT FY20** is produced by the CFO staff, recognized on p. 2. Principal research was done by Zach Clapper, Bridget Dierks, Ashley Fleming, Caitlin Golike, Beth Hersh, Winter Kinne, Louise Knauer, Luis Leon, Rylee Pohl, Ashley Silva and Alice Wingo, with support from Judy Cantoni and Joe Kammerer. Design and photography by Aaron Scott. Feature stories were written by Louise Knauer, Rylee Pohl and Aaron Scott.*

ON THE COVER: *Pandemic aside, the 2020 fiscal year was an eventful one for the CFO. In May, community leaders in Ash Grove (top front cover) established the CFO's 50th regional affiliate foundation. Last October, the CFO hosted the first-ever Philanthropy Summit (bottom front cover) to bring together local donors and national speakers to learn more about philanthropy's roles in community development. And in January, the CFO's Agency Partner program presented a training session (back cover) to improve cultural consciousness and understanding of diversity in the workplace.*

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During a year of unprecedented challenges, donors, funders and grantees rise to meet extraordinary community needs.

▼ *CoxHealth CEO Steve Edwards honored as 2020 Humanitarian for his compassionate and assertive leadership.*



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Leadership for our Region

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With a wide range of programs, services and geographic representation, the CFO's strength is the sum of its parts.



The Look of

LEADERSHIP

Throughout these pages, representatives across the charitable spectrum speak to the leadership that the CFO provides for the region. From donors and professional advisors to agency partners and affiliate foundation leaders, these individuals share what the CFO's philanthropic leadership means to them.



Stay in Touch with the CFO



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We look forward to communicating with you throughout the year—here's how you can access information about the CFO.

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General e-mail





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Receive e-mail updates

- The Philanthropist newsletter: For donors of the CFO, featuring foundation initiatives and other philanthropy-centric news.
- Agency Partner newsletter: For nonprofit partners of the CFO, with upcoming training news and deadlines, grant information and Give Ozarks updates.
- Affiliate Board newsletter: For board members of our 51 regional affiliate foundations.
- Donor Services newsletter: For information specific to CFO donors.

To subscribe, contact Aaron Scott at ascott@cfozarks.org.

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Donate online for one-time or recurring gifts: cfozarks.org/donate—Find desired fund in drop-down menu, or select “Other” and enter name of fund in box provided.

The CFO's Foundation Coordinators are recognized with affiliate board leadership, starting on p. 7.

Leadership

A Message from the Chair

When I first became involved with the Community Foundation of the Ozarks, I thought of the organization as a grantmaker and the often-used analogy of “kind of like a bank” that holds charitable funds for donors. I brought my perspective from my work in the wealth management field at BKD Wealth Advisors LLP because the CFO works extensively with professional advisors who help clients with charitable planning.

With time, I peeled back more and more layers of understanding about our region’s largest public charitable foundation. As a Springfield resident, I learned how big the CFO’s footprint is through its large network of regional affiliate foundations. This year, we’re celebrating the 50th affiliate in Ash Grove and the 51st in Nevada/Vernon County. I learned that the CFO offers investment and administrative services, training and grant opportunities to more than 600 nonprofit partners across this large region.

During my years on the board, I learned that much of the CFO’s work is ongoing. Each year, millions of dollars are awarded in scholarships, discretionary grants and grants advised by donors from their own charitable funds. Programs like the Coover Regional Grantmaking, the Rural Schools Partnership and the Youth Empowerment Project have been in place for decades.

But I also saw how the CFO responds to new challenges and emergencies. It is an anchor institution with the nimbleness to provide

leadership when natural disasters strike one of our communities; when major donors or external grantmakers propose new projects; when a mission-related loan can make the difference for a large-scale community investment; and, most notably this year, when a global pandemic hits home.

On the week Springfield started its stay-at-home order in March, the CFO announced a \$1 million commitment to respond to pandemic-related needs. By the end of October, more than \$3 million had been granted by the CFO, our donors, affiliate leaders and corporate funds designed to assist employees. More than 100 discretionary grants were made just from April through June this year, compared to 90 for all of our prior fiscal year.

Our four-year strategic plan, completed in June 2019, sets a bar to define the CFO as the philanthropic leader in our region. The pages that follow will show you what leadership looks like through the CFO’s work across 58 Missouri counties. Ultimately, it’s up to you to decide what constitutes philanthropic leadership. As you peel away the layers and learn more about the CFO’s work, I think the answer becomes clear.



Rhonda Christopher
FY21 Board Chair



Action Plan Review for Fiscal Year 2020

- ▶ **Create an Ad Hoc committee to position the CFO as the philanthropic leader for each of its core constituencies:** Completed in March with committee recommendations focused on four thematic areas of awareness; potential enhancement of nonprofit services; professional advisor education; and serving as a clearinghouse for communication, convening and collaboration.
- ▶ **Develop and present to the board a six- to 18-month facilities plan by January 2020:** This was presented in February with remodeling completed in November.
- ▶ **Set five-year targets and/or benchmarks for growth indicators to assess strategic plan goals:** The board approved the framework in June with initial review for FY21 planned for December.
- ▶ **Develop Affiliate best practices for operations and rural grantmaking:** This framework was presented to the board in June for implementation in FY21.
- ▶ **Assess GRO and Northwest Project for future funding recommendations:** Assessments will determine funding for FY22 budget.
- ▶ **Complete Chief Financial Officer selection process:** Role was filled in November 2019.

PHILANTHROPIC LEADERSHIP FOR OUR REGION

Since 1973, the Community Foundation of the Ozarks has grown from its Springfield roots to serve a 58-county region with a multi-faceted approach to fulfilling our mission. The CFO is now the 69th largest community foundation in the nation, with the 20th highest distribution rate and ninth highest transaction activity, according to the annual Columbus Survey of this field.

Donors

Donors are the CFO's grease and glue—the reason the CFO was founded in 1973. Members of the Greene County Estate Planning Council and civic leaders—aware that charitable assets were leaving the community—created a regional public charitable foundation to have a repository to keep these assets in the community, starting with \$1,500 seeded by local banks. With a philanthropic resource in place, the foundation made the first community grant to build the petting zoo at Dickerson Park Zoo in 1975. Today, the CFO holds assets of \$310 million in 3,261 charitable funds established by private donors, nonprofits and affiliate foundations to invest for long-term growth and distribute for charitable needs and community betterment.



Financial Management

With \$310 million in assets, the CFO is a trusted steward of charitable resources. The Finance team works with the local Investment Advisory Board and a national investment firm to manage a diversified portfolio of assets; the cash portfolio is held at local banks. The CFO also works in partnership with donors and their trusted financial professionals on advisor-managed funds, which are distributed through the CFO's discretionary, scholarship and donor-advised grantmaking processes. For nonprofit partners, the CFO provides a variety of administrative services that allow agencies to focus on their direct services. The CFO also offers impact investing through mission-related or program-related loans at below-market rates to close financing gaps for projects with a public purpose.

Volunteer Leadership

The CFO was founded as a 501(c)3 nonprofit governed by a volunteer Board of Directors. The 21-member board is comprised of 11 regional members and 10 from the Springfield area who serve up to two three-year terms. The President/Chief Executive Officer reports to the board. Hundreds more volunteers participate on boards and committees for affiliate foundations, grantmaking, scholarship awards, investment and financial oversight and development. The CFO believes local leadership is key to making decisions in the best interests of our communities.



Community Leadership

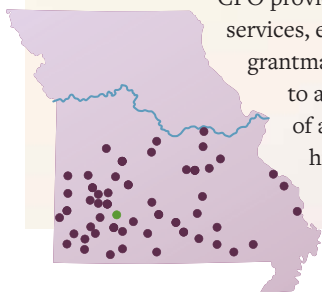
Led by President and CEO Brian Fogle, the CFO's staff is involved in many aspects of community leadership on both professional and personal levels. The CFO is a leader, convener or collaborator on most major community initiatives. Examples of this work include the bi-annual Community Focus Report for Springfield-Greene County, the Community Leadership Forum, regional, state and national involvement in the philanthropic field, and advancing new outside funding dollars for regional priorities like Growth in the Rural Ozarks and the Rural Ozarks Health Initiative. The CFO's communications team promotes philanthropy and the CFO's work throughout the region and industry. CFO staff members are encouraged to participate in the community through board service, special projects and volunteer work.



Affiliate Foundations

Starting with Nixa in 1993, the CFO has grown to a network of 51 affiliated foundations stretching from Missouri's east to west borders, north to the Missouri River and south to Arkansas. Each affiliate foundation is governed by volunteer local leaders, supported by a CFO staff team and a group of part-time place-based coordinators. Each affiliate foundation—whether it represents a single town or a group of counties—focuses its priorities on the needs and goals of the area it serves through grantmaking, asset and resource development and community betterment projects. The

CFO provides a number of umbrella services, education, leadership and grantmaking opportunities open to all affiliates. The best work of affiliate foundations is highlighted at an annual conference.



Agency Partners

An agency partner is an organization that holds nonprofit or similar IRS status, such as faith, civic or education entities. By establishing funds with the CFO, agencies can benefit from a broader range of investment opportunities overseen by the CFO, allowing nonprofits to focus on their core missions. These partnerships have other benefits, too. The CFO offers training, educational programs and administrative services such as acknowledging donations and processing stock gifts. While agency partnership is not a requirement for all grantmaking opportunities, a number of programs, such as challenge matching grants and online giving days, are reserved for the more than 600 agency partners. The Rural Schools Partnership focuses on regional educational foundations that help support local schools.



Grantmaking & Programs

Grantmaking is a core function of the CFO. Each year, the CFO and its affiliates develop grantmaking cycles to award about \$2.4 million in discretionary funds made possible by donors who make gifts that are unrestricted or focused on a field of interest, such as environment or arts. The CFO's discretionary

grantmaking cycles are open to eligible nonprofits across the region. Affiliate foundations develop annual or bi-annual grant cycles focused on their own communities' needs and priorities. The Youth Empowerment Project comprised of school-based chapters, includes grantmaking among its four tenets with service, fundraising and education. The largest dollar amount of grantmaking comes from donor-advisors who recommend grants from their charitable funds that the CFO processes for them. The CFO is proud to have more than 90 percent of all grants stay in Missouri.



Scholarships

Often, donors want to leave their legacies by assuring that students will be able to access post-high school education for generations to come. For the 2020–21 school year, 859 students received \$1.57 million with the vast majority staying in Missouri to continue their educations. These scholarships range from several hundred dollar one-time awards that help with books and supplies to \$6,000 awards renewable for four years. The Ozarks Teacher Corps, a component of the Rural Schools Partnership, is a national model for supporting students willing to commit to teaching in rural places.

Development

The CFO's development team works with donors on the best approaches to achieve their philanthropic intentions. Donors can use the CFO for gifts ranging from stock to real estate to vehicles, all of which are converted into charitable assets for grantmaking. Donors who join the Legacy Society help the CFO promote the value of planned giving. The CFO's Professional

Advisors Council numbers more than 100 across the region. Together, we support clients who want to include charitable giving in their financial planning. The CFO also offers PAC members resources such as continuing education.



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LEADERSHIP

for Affiliate Foundations

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Ripley County Community Foundation

Currently in the process of reorganization



Tyler Gunlock

FOUNDING BOARD PRESIDENT
ASH GROVE AREA COMMUNITY FOUNDATION

I don't know how much credit I'll take for leadership at this point, but I will take credit along with Jason Whitesell for choosing a wonderful board to get us started. There might be a coup tomorrow, but I think it helps that most of us on the board have known each other for a long time and have great working relationships.

We continue to establish ourselves in the community and further our mission of community development. Our first grant-making round was a great success and I can't wait for us to have more funds to do good works.

The Ash Grove Area Community Foundation became the CFO's 50th regional affiliate foundation in May, representing the rural communities of Ash Grove and Bois D'Arc in northwestern Greene County. Read more about the communities joining the Affiliate Foundation Program on page 54.

Affiliate Foundation Leadership, *CONTINUED*

Community Foundation of Rogersville

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Sarcoixie Community Foundation

Gary Turner
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Gay Lynne Dawson; Johnny Hankins; Judy Patrick; Dr. Debra Royce

Greater Seymour Area Foundation

Renne Wallace
PRESIDENT



Janice Blankenship, Secretary; Marilyn Mingus, Treasurer; Dr. Ron Giedd, President Emeritus; Denise Burt; Helen Lamb; Skipper Maybee

Stockton Community Foundation

Marilyn Ellis
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Willard Children's Charitable Foundation

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Willow Springs Community Foundation

Phill Knott
PRESIDENT



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Professional Advisors Council

The Community Foundation of the Ozarks wants to thank the members of our Professional Advisors Council who offer estate planning, financial and investment services. The PAC provides leadership in promoting planned charitable gifts to organizations and communities in our region. We share a common vision that planned charitable giving will keep vital capital in our communities and create significant future financial support for charitable causes. The CFO offers periodic professional development and networking events for members of the PAC. For more information, contact Winter Kinne at wkinne@cfozarks.org.

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SENIOR VICE PRESIDENT
CENTRAL TRUST COMPANY, LAKE OZARK

Community foundations are a great option for my clients looking for an easy, efficient way to support the causes that mean the most to them. Whether it's setting up a fund the client can use to make tax-efficient gifts during his or her lifetime or a fund that's created after they pass away to support their causes for years to come, community foundations have many different tools to help connect clients' goals to solutions while at the same time offering incredible stewardship of the funds they manage.

As a founding board member of the Community Foundation of the Lake, Trenny is well versed in the philanthropic tools that community foundations can provide for her clients. She recently helped establish and advisor-manages the Karen Jean Rudek Fund, a field-of-interest fund established by Ms. Rudek's estate, to provide support for horse and dog shelters, sanctuaries and rescue facilities, with preference given to organizations in the Lake of the Ozarks region.

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COVID-19 Grantmaking

Unwavering leadership for unprecedented times

Generosity and compassion. Creativity and ingenuity. Cooperation and collaboration. Responding to the myriad local needs of a global pandemic required that and more from March 16, when the CFO opened its COVID-19 Response and Recovery Fund, through Oct. 23, when grantmaking surpassed \$3 million.

Two examples:

During an early morning virtual meeting of Springfield-Greene County leaders on July 23, Springfield Public Schools Superintendent Dr. John Jungmann previewed the district's plan to start the school year with a hybrid of virtual and in-school learning. At 8:01 a.m., CFO President Brian Fogle sent an email to several staff members. "Idea ... we take some of our Covid funding to get a grant ready to go for a childcare solution."

Before day's end, money was carved out of the COVID-19 fund, additional funding partners were briefed, a grant committee was in place, a draft application was circulating and a news release was issued for the "SPS In-Person Learning Support Grant" cycle. On Aug. 7, the CFO awarded \$121,000 to seven nonprofits that stepped up to give working parents options for the days when kids weren't attending school in person.

In early April, Kevin Waterland with Pitt Technology Group, which holds a corporate fund with the CFO, shared an idea he had been considering in the days after receiving a federal Paycheck Protection Program loan. While some of his company's functions were busier than ever, other areas were slower with clients away from offices during the stay-at-home order. He wanted to give back to the community by donating time, technical expertise and resources to nonprofits that needed to ramp up their



▲ Elementary students in East Grand Community Service's childcare program, which received an SPS In-Person Learning Support Grant, recorded a fun video to encourage others to wear masks.



▲ At Drew Lewis Foundation's Fairbanks community center, students learn how to build computers through classes from the Geek Foundation. Both agencies benefited from grants through Pitt Technology Access and Assistance program.

technology to continue serving clients.

By April 17, the CFO announced Pitt Technology Access and Assistance grants as a new program that would ultimately support 17 agencies with \$313,790 in labor and equipment.

On the following pages, you'll see many more examples, 417 to be exact, of what leadership looks like when donors trust the CFO to be flexible and nimble stewards of their gifts, when volunteers devote countless hours to reviewing grants, and when nonprofits respond with herculean efforts to serve citizens.

COVID-19 Response & Recovery Fund

The fund was established with a \$1 million commitment from the **Missouri Foundation for Health**, the **Louis L. and Julia Dorothy Coover Charitable Foundation** managed by **Commerce Trust Co.**, the CFO and its regional affiliate foundations. Other major donors include:

- Ameren Corporation
- Sunderland Foundation
- White River Valley Electric Cooperative
- Delta Dental of Missouri
- Hulston Family Foundation
- Darr Family Foundation
- The COOP Foundation

Find a full list of donors—and donate online to support continued grantmaking—at cfozarks.org/covid19.

DISCRETIONARY GRANTS

The following grants were made through the primary discretionary programs of the CFO's COVID-19 Response and Recovery Fund. Additional support from affiliate community grantmaking programs, donor-advised funds, employee-benevolence funds and field-of-interest funds are noted elsewhere in this report by a *.

April 3

COVID-19 Response & Recovery Program

Christian Associates: \$9,000
Community Partnership of the Ozarks: \$20,000
SeniorAge Area Agency on Aging: \$25,000
Elevate Branson: \$10,000
Safe House for Women: \$10,000
Life360 Community Services: \$3,600
University of Missouri Extension-Shannon County: \$5,000
Dallas County Health Department: \$5,000
Harmony House: \$5,000

April 10

COVID-19 Response & Recovery Program

Council of Churches of the Ozarks: \$10,000

Discovery Center of Springfield: \$40,000
Fair Acres Family YMCA: \$5,000
Good Samaritan of the Ozarks: \$6,300
Ozarks Family YMCA: \$5,000
Russell House Phelps County Family Crisis Services: \$8,700
Southeast Missouri Food Bank: \$5,000

April 17

COVID-19 Response & Recovery Program

Boys & Girls Club of Springfield: \$15,000
Children's Smile Center: \$5,000
Ministerial Alliance of the Hermann Area: \$5,000
Isabel's House Crisis Nursery: \$7,000
Mountain Grove Love Center Food Pantry: \$5,000

COVID-19 Discretionary Grantmaking, CONTINUED

NAMI: \$15,000
 O-STEAM: \$19,500
 People Helping People: \$3,000
 Shepherd's Nook Food Pantry:
 \$5,000

April 23

COVID-19 Response & Recovery Program

Aurora High School Youth Empowerment Project: \$3,000
 Cape Girardeau Public Schools Foundation: \$10,000
 Central Missouri Foster Care & Adoption Association: \$5,000
 Jordan Valley Community Health Center: \$40,000
 Osage Prairie YMCA: \$10,000
 St. Susanne's Food Pantry, Mount Vernon: \$10,000
 Texas County Food Pantry: \$5,000

May 1

COVID-19 Response & Recovery Program

Catholic Charities of Southern Missouri: \$2,600
 Cedar County Office of Emergency Management: \$4,125
 Madison County Food Pantry: \$5,000
 Mercy Health Foundation: \$4,231
 Music Therapy of the Ozarks: \$9,044
 Ozarks Regional YMCA: \$10,000
 Phelps-Maries County Public Health Department: \$5,000
 United Way of Southeast Missouri: \$10,000

May 8

COVID-19 Response & Recovery Program

Boys & Girls Clubs of Southwest Missouri: \$7,000
 Carthage Crisis Center: \$5,000
 Christian Action Ministries: \$10,000
 Help Give Hope: \$5,000
 Hickory County C.A.R.E.S.: \$4,000
 Lighthouse Child and Family

Development Center: \$3,500
 Meadowview Baptist Church: \$10,000
 Osceola School District: \$3,000

May 15

Springfield Regional Arts Council Arts Relief and Recovery Fund

This program, also supported by the Jeanette L. Musgrave Foundation, provided operational support for area arts organizations.

Downtown Springfield Community Cinema/The Moxie: \$5,000
 Heartland Opera Theatre (Joplin): \$1,000
 Plotline Film & Media Education (Springfield): \$2,500
 Queen City Rock Camp (Springfield): \$500
 Sculpture Walk Springfield: \$3,000
 Springfield Ballet: \$5,000
 Springfield Contemporary Theatre: \$5,000
 Springfield Little Theatre: \$5,000
 Springfield Regional Opera: \$5,000
 Springfield Symphony Orchestra: \$5,000

May 21

COVID-19 Response & Recovery Program

Butler County Council on Aging: \$10,000
 Cartersville First Baptist Church: \$5,000
 Cassville R-IV School District: \$10,000
 Children's Haven of Southwest Missouri: \$6,000
 Communities of Recovery Inc.: \$5,000
 Greene County Family Justice Center Alliance: \$24,646
 Naylor Nutrition Center: \$2,400
 The Salvation Army, Dent County Unit: \$5,000
 Southwest Missouri Area

Coalition: \$5,000
 University of Missouri Extension-Butler County: \$6,954

June 5

COVID-19 Response & Recovery Program

Big Brothers Big Sisters of the Ozarks: \$15,000
 Boys & Girls Club of the Ozarks: \$25,000
 Care to Learn: \$10,000
 Care Connection for Aging Services: \$10,000
 Carthage Crosslines Ministry: \$7,000
 CASA of South Central Missouri: \$7,178
 CASA of Southwest Missouri: \$18,000
 Community Counseling Center: \$10,000
 The Community Partnership: \$10,000
 Community Partnership of the Ozarks: \$20,000
 Conway Senior Services Inc.: \$1,500
 Council to Prevent Domestic Violence Inc.: \$8,500
 Cuba Ministerial Alliance Food Pantry: \$5,000
 Harbor House Domestic Violence Center: \$11,500
 Helping Hands Outreach Center of Gasconade County: \$5,500
 Hermann Community Food Pantry: \$8,450
 Lafayette House: \$15,000
 Least of These Inc.: \$5,000
 Presbyterian Children's Homes and Services: \$10,000
 Ripley County Diaper Bank: \$7,000
 Ronald McDonald House Charities of the Ozarks: \$10,372
 SoutheastHEALTH Foundation: \$5,000
 Unite of Southwest Missouri Inc.: \$10,000
 United Way of Pettis County: \$15,000
 West Central Missouri Community Action Agency: \$30,000

Starting in April

Pitt Technology Group Tech Access & Assistance Grants

With capacity available through its participation in the Paycheck Protection Program, Pitt Technology Group and its partners—WON Communications, Graybar and the Association of IT Professionals—provided at least \$288,790 worth of labor and equipment, with an additional \$25,000 from the CFO, to improve information technology and wireless internet needs for these Springfield-Greene County agencies:

AIDS Project of The Ozarks	History Museum on the Square
Baptist Bible College	Isabel's House
Care to Learn	Ozarks Literacy Council
Community Partnership of the Ozarks	Lutheran Family & Children Services
Crossway Baptist Church	National Avenue Christian Church
Discovery Center of Springfield	SeniorAge Area Agency on Aging
Drew Lewis Foundation	Springfield Regional Arts Council
Dynamic Strides Therapy	
Friends of Abilities First	
The Geek Foundation	

June 19

Rural Schools Partnership/Coover Charitable Foundation Challenge Grants

The annual Coover Place-based Education program was shifted to provide 1:1 challenge grants for projects to benefit school-aged children in rural communities.

Ash Grove R-IV School District: \$5,000	Gasconade County R-I School District: \$2,500
Aurora R-VIII School District: \$5,000	Jackson R-2 School District: \$2,500
Boys & Girls Club of Southwest Missouri: \$2,500	Life House Youth Center: \$5,000
Boys & Girls Club of the West Plains Area: \$5,000	Lutie R-VI School District: \$2,500
Camdenton R-III School District: \$2,500	Monett R-I School District: \$5,000
Cape Girardeau Public Schools Foundation: \$5,000	Niangua R-V School District: \$5,000
Care to Learn: \$5,000	Niangua TLC: \$2,500 to support the "Sling Bags"
Chadwick School Foundation: \$2,500	North Wood R-IV School District: \$3,750
Children's Smile Center: \$2,500	Ste. Genevieve R-II School District: \$5,000
Community Clinic of Southwest Missouri: \$5,000	Willard R-II School District: \$2,500
El Dorado Springs R-II School District: \$3,750	

June 26

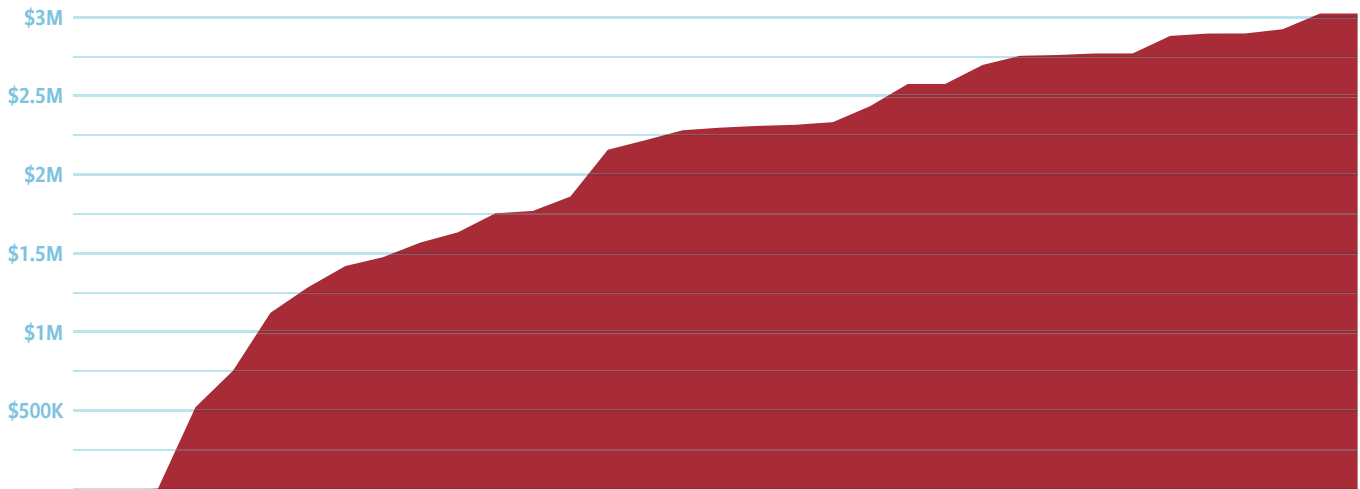
COVID-19 Response & Recovery Program

ABLE Commission Inc.: \$1,500
 City of Ash Grove: \$9,000
 Regional Family Crisis Center: \$2,500
 Sarcoxie Area Senior Center: \$7,770
 SeniorAge Area Agency on Aging: \$20,000

COVID-19 GRANTMAKING & COMMUNITY TIMELINE

Within days of the first local cases, the COVID-19 Response and Recovery Fund was established and the first donor-advised grants were requested, seeding more than \$3 million in grantmaking from the CFO for agencies across the region.

TOTAL WEEKLY COVID-19 GRANTMAKING
Includes discretionary, affiliate, donor-advised, employee-benevolence and field-of-interest grants



MARCH	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER
<p>Jan. 9: World Health Organization named Wuhan, China pneumonia case as a new coronavirus</p> <p>Jan. 20: First U.S. coronavirus case confirmed in Washington state</p> <p>Jan. 20: National Institutes of Health announces work on a coronavirus vaccine</p> <p>Jan. 29: White House Coronavirus Task Force activated</p> <p>Jan. 30: WHO declares global health emergency for 6th time in history</p> <p>Feb. 4: FDA authorizes a diagnostic test for coronavirus; revised for faults on Feb. 28</p> <p>March 4: Springfield-Greene County COVID-19 task force launches</p> <p>March 7: Missouri announces first positive case</p> <p>March 9: Dow Jones Industrial Average drops more than 2,000 points on “Black Monday”</p> <p>March 11: WHO declares COVID-19 a pandemic</p> <p>March 12: First positive case in Greene County</p> <p>March 16: CFO opens COVID-19 Response and Recovery Fund</p> <p>March 18: First donor-advised grants issued</p> <p>March 20: CFO announces \$1 million commitment for COVID-19 Response and Recovery Fund</p> <p>March 23: First COVID-19 death in Greene County</p> <p>March 25: COVID-19 grantmaking program opens</p> <p>March 26: Springfield stay-at-home order starts, followed by Greene County the next week</p> <p>March 26: U.S. surpasses China and Italy as most infected nation</p> <p>March 27: Federal economic recovery CARES Act signed into law</p>	<p>April 3: Missouri stay-at-home order announced</p> <p>April 3: CFO awards first \$100,000 in COVID-19 grants for response needs, continues on weekly basis</p> <p>April 9: Missouri closes schools for remaining academic year</p> <p>April 10: CoxHealth unveils 51-bed COVID-19 wing</p> <p>April 16: CFO awards annual Coover Regional grants; \$188,000 dedicated to COVID</p> <p>April 21: Stay-at-home orders extended, with allowance for curbside services</p> <p>April 28: U.S. surpasses 1 million cases</p> <p>April 30: Springfield-Greene County leaders open Phase One of Road to Recovery</p>	<p>May 10: Global cases exceed 4 million</p> <p>May 15: Springfield Regional Arts Council supports arts groups with operating grants</p> <p>May 21: Discretionary grantmaking shifts to recovery needs, awarding every other week</p> <p>May 27: U.S. death toll from COVID-19 surpasses 100,000</p>	<p>June 5: CFO surpasses \$2 million in COVID-19 grantmaking</p> <p>June 8: Springfield makes national news for “Great Clips” case in which no transmissions are linked to 139 clients exposed to two infected stylists</p> <p>June 9: U.S. in official economic recession</p>	<p>July 1: CFO commits \$1 million of FY21 grantmaking to COVID-19 recovery</p> <p>July 16: City of Springfield issues masking ordinance; later extends through Jan. 9</p> <p>July 20: Greene County opens first grant round for \$34 million in CARES Act funds</p> <p>July 31: CFO awards \$100,000 in first Regional Recovery grants for operations, awarding monthly through October</p>	<p>Aug. 7: CFO awards \$121,000 in SPS In-Person Learning Support Program for childcare and virtual learning needs</p> <p>Aug. 8: U.S. surpasses 5 million cases</p> <p>Aug. 13: Greene County awards first CARES Act grants</p>	<p>Sept. 2: U.S. surpasses 6 million cases.</p> <p>Sept. 22: U.S. surpasses 200,000 deaths</p> <p>Sept. 23: Gov. Parson and wife, Teresa, announce positive tests</p> <p>Sept. 30: Health Department announces that 47 of Greene County’s 77 COVID-related deaths occurred in September.</p>	<p>Oct. 5: CoxHealth CEO Steve Edwards named 2020 Humanitarian for compassion and leadership</p> <p>Oct. 23: CFO surpasses \$3 million in COVID-19 grantmaking</p> <p>Oct. 31: Greene County had total 10,259 positive cases; 154 deaths</p>

\$3,010,930

Total COVID-related grantmaking from the CFO, March–October



\$1,954,938
Grants from the CFO’s various discretionary programs and affiliate grantmaking



\$987,110
Grants from donor-advised funds held at the CFO



\$68,882
Grants from employee-benevolence and field-of-interest funds

417 SEPARATE GRANTS SUPPORTED **285** ORGANIZATIONS
IN **84** DIFFERENT COMMUNITIES IN **52** COUNTIES
ACROSS CENTRAL AND SOUTHERN MISSOURI

Steve Edwards named 2020 Humanitarian

IT'S NOT UNCOMMON TO have a reluctant Humanitarian Award recipient. By nature, those selected tend to have open arms and a deep-seated belief that their service is amplified through support from others.

Never before this year has that reluctance been framed within the context of life and death. CoxHealth CEO Steve Edwards said he considered whether to accept the award while the fight against the deadly coronavirus continues to rage.

"We have many heroes who aren't me," Edwards said. "We have nurses and respiratory therapists and doctors that are dressing in astronaut-like outfits to stay safe, to keep our community safe. We have housekeepers and engineers that are supporting our staff who put themselves in harm's way as well.

"I'm physically uncomfortable receiving this award. But I'm going to accept it on behalf of our staff, my heroes, on behalf of the staff at Mercy and Burrell and all of those people putting themselves



▲ CFO Board Chair Rhonda Christopher and Secretary Laurie Edmondson present the Humanitarian Award to Steve Edwards. Edmondson's late godmother, Jewell Thompson Schweitzer, founded the award in 1990. Edwards chose Springfield Center for Dyslexia and Learning for his \$5,000 cash award. This year's virtual presentation was the CFO's first time partnering with the Association of Fundraising Professionals—Ozark Region Chapter to celebrate National Philanthropy Day in November.

in harm's way to serve our community at this very important time."

Edwards was nominated by Morey Mechlin, who joked in her introductory remarks that she and Steve rarely see eye to eye on anything, whether it's supply-side economics or Army vs. Navy. So, fittingly, she did think Edwards deserves the 2020 Humanitarian Award.

"We will never know how many lives

were saved by Steve's leadership, but we do know that every Cox employee kept a job," said Mechlin, a longtime civic volunteer who received the award in 2014. "That important medical and scientific information was disseminated clearly and honestly. That Steve's collaboration with public health officials, businesses and nonprofits is a model for effective action now and for the future."

COVID-19 Discretionary Grantmaking, CONTINUED

Texas County Extension Council: \$8,086

July 31

COVID-19 Regional Recovery Program

Community Partnership of Southeast Missouri: \$15,000
 Doula Foundation of Mid-America: \$20,000
 Joplin Family YMCA: \$20,000
 Ozark Greenways: \$20,000
 Solace House of the Ozarks: \$5,000
 The Victim Center: \$20,000

Aug. 7

SPS In-Person Learning Support Program

Rice Family Foundation provided an additional \$20,000

for the initial grant round.

Barnabas Foundation Inc.: \$20,000
 Boys & Girls Clubs of Springfield: \$19,000
 Discovery Center of Springfield: \$19,000
 East Grand Community Services: \$6,000
 Ozarks Regional YMCA: \$19,000
 Ridgecrest Baptist Church: \$19,000
 Springfield Dream Center: \$19,000

Aug. 21

COVID-19 Regional Recovery Program

All Aboard Learning Center: \$5,000

Art Feeds: \$5,000
 Community Clinic of Southwest Missouri: \$15,000
 Isabel's House: \$10,000
 Lake Area Helping Hands: \$5,000
 SeniorAge Area Agency on Aging: \$10,000
 Springfield Ballet: \$20,000
 United Way of the Ozarks: \$20,000
 Watershed Committee of the Ozarks: \$10,000

Sept. 25

COVID-19 Regional Recovery Program

Area Agency on Aging Region X: \$10,000
 Ava Lions Foundation: \$2,500

Couch R-1 School District: \$7,500
 Developmental Center of the Ozarks: \$20,000
 Diaper Bank of the Ozarks: \$5,000
 James River Basin Partnership: \$10,000
 Life House Center: \$15,000
 Newburg R-II School District: \$8,000
 Southeast Missouri Network Against Sexual Violence: \$20,000
 Ujima Language and Literacy: \$2,000

Oct. 23

COVID-19 Regional Recovery Program

Care to Learn: \$20,000

CASA of Southwest Missouri: \$8,000
 Center City Christian Outreach: \$3,500
 Child Advocacy Center: \$10,000
 Children's Smile Center: \$10,000
 Community Outreach Ministries of Bolivar: \$1,000
 Golden Valley Memorial Healthcare: \$20,000
 GYN Cancers Alliance: \$20,000
 Heart to Heart Outreach Ministries: \$2,500
 Helping Hands – Abuse & Crisis Center of Hickory County: \$5,000

Grantmaking

Discretionary Grants

The following grants were made by the CFO's affiliate foundations as competitive, discretionary community grantmaking from July 1, 2019 through June 30, 2020. Grants or programs marked with * are part of the CFO's COVID-related grantmaking.

Catalyst for Capacity

Through the Catalyst for Capacity pilot program, the Community Foundation of the Ozarks invested in non-profit communities across its service area and provided resources for agencies to expand their impact. Through partnerships with Network for Good and People Centric Consulting Group, these agencies received capacity-building training and organizational-structure consultation for one year. The CFO dedicated \$37,500 to this program, matched by \$1,000 from each agency.

Ozarks Regional YMCA
Arc of the Ozarks
The Victim Center
Cape Girardeau Public Schools Foundation
LovinGrace

Coover Regional Grantmaking Program*

Grants to rural communities for high-priority needs through the Louis L. and Julia Dorothy Coover Charitable Foundation in partnership with Commerce Trust Company. While these grant applications were due in early spring, finalists were offered the opportunity to refocus their grant funds to address needs related to the COVID-19 pandemic. Approximately \$188,000 of the funds are earmarked for COVID-related efforts.

Bakersfield School District: \$20,000
Bright Futures Carthage: \$10,000
Calvary Chapel/Neighbors in Need (Buffalo): \$10,000
Carter County Senior Board: \$18,000
Children's Center of Southwest Missouri: \$14,880
Community Clinic of Southwest Missouri (Joplin): \$10,200
Golden Echoes of Steelville Inc.: \$18,000
Good Samaritan Care Clinic (Mountain View): \$11,000
Heart of the Ozarks United Way (West Plains): \$16,200
Helping Hands - Abuse and Crisis Center of Hickory County: \$19,095
Niangua Fire Protection District: \$18,950
Pleasant Hope Fire Protection District: \$19,800
Polk County House of Hope: \$20,000
Preferred Family Healthcare: \$18,000
Ripley County Senior Center: \$11,235
Webb City Farmers Market: \$15,000

Early Childhood Education & Literacy Initiative

The CFO provided \$40,000 to the Community Partnership of the Ozarks as part of a grantmaking partnership with Darr Family Foundation.



Greene County Senior Citizens' Services Fund

The CFO provided \$40,000 to support the fund's grantmaking program to senior-oriented services.

Rural Ozarks Health Initiative

The CFO, in partnership with Missouri Foundation for Health, distributed \$10,000 each to 10 regional affiliate foundations in March. The grants mark Year 3 of the Rural Ozarks Health Initiative, which has distributed \$750,000 to more than 30 rural communities.

Benton County Community Foundation
Dallas County Community Foundation
Douglas County Community Foundation
Eldon Community Foundation

Community Foundation of the Hermann Area Inc.
Houston Community Foundation
Jacks Fork Community Foundation
Community Foundation of Rogersville
Stockton Community Foundation
Willow Springs Community Foundation

Rural Vitality Grants

Funded by an anonymous donor who has specific interest in supporting young people in communities with median incomes of 200 percent or less of the poverty rate, these grants will support programs to improve health, education and economic self-sufficiency in rural communities across the CFO's service area. This is a companion program to the CFO's Louis L. and Julia

▲ A new grant program introduced during the 2020 fiscal year, the Rural Vitality Grants were presented in February, a few weeks before the new coronavirus spread to the Ozarks. A second round was presented virtually in August during the 2021 fiscal year.

Discretionary Grants, *CONTINUED*

Dorothy Coover Charitable Foundation Regional Grant-making Program.

- Boys & Girls Club of the Greater West Plains Area: \$18,578
- Citizens Against Domestic Violence: \$20,000
- Community Outreach Ministries of Bolivar, Missouri: \$20,000
- Diaper Bank of the Ozarks: \$20,000
- Foster Adopt Connect: \$20,000
- Gift of Hope Inc.: \$10,000
- Jasper County CASA: \$20,000
- Least of These Inc.: \$15,000
- Live 2 Give Hope: \$15,275
- Missouri Caves and Karst Conservancy: \$15,062
- The Bread Shed: \$16,500
- The Food Bank for Central & Northeast Missouri: \$9,000
- Texas County Memorial Hospital Healthcare Foundation: \$10,216

Springfield-Greene County Collective Impact grants

The lead agencies listed here form cohorts with at least two other organizations to address “red flags” identified in the Community Focus Reports for Springfield-Greene County through innovative collaborative projects.

- Better Life in Recovery: \$24,810
- Council of Churches of the Ozarks: \$26,190
- The Geek Foundation: \$24,000
- Safe and Sober Inc.: \$20,000
- Watershed Committee of the Ozarks: \$25,000



▲ Five partnerships received a total of \$120,000 during a Jan. 29 presentation at The Watershed Center for collaborative projects that advance “red-flag” issues identified in the Community Focus Report for Springfield-Greene County.

Springfield-Greene County Diversity & Inclusion Program

The program provided \$80,000 for projects that impact and improve the quality of life for individuals who are underserved and/or underrepresented in the Springfield-Greene County community.

- Community Partnership of the Ozarks: \$15,060
- Hillcrest High School: \$3,000
- Leadership Springfield: \$10,086
- The Library Foundation: \$11,283
- Missouri State University: \$8,950
- PROMO Fund: \$16,621
- Student African American Brotherhood National Headquarters: \$15,000



▲ The CFO expanded its grantmaking for diversity, equity and inclusion into three programs for FY20, including a grant round of \$80,000 awarded to seven projects in Springfield-Greene County.

Field-of-Interest Grants

Field-of-Interest funds, including specialty grants, are established by donors who want to make a positive impact on a specific area of philanthropic interest. Overall, grants from these funds cover a large spectrum of community needs, while specific in purpose. Grants or programs marked with * are part of the CFO's COVID-related grantmaking.

Arts & Culture

Alan L. Bates Memorial Fund for the Arts: \$1,014 *

Jean Cossey Woodruff Performing Arts Fund: \$15,868 *

Martha R. Caywood Fund for the Arts: \$1,101 *

Wine Country Walldogs Fund: \$165

Community Development

Camp Fire Boys and Girls Ozark Council Endowment Fund: \$1,682

Community Development Fund - A Field of Interest Capacity Building Fund: \$3,100

Edith M. Short Fund: \$15,000 *

Fordland Memorial Library Fund: \$1,950 *

Hermann Area Community Development Fund: \$1,100 *

Ralph and James Nattinger Fund: \$5,000 *

The Ruby Robins Trust for Preservation of Local History Capacity Building Fund: \$480

Education

Caplan Family Holocaust Fund: \$1,000

Children Taking A Stand Fund: \$1,500 *

Dave Jones Youth Outdoor Fund: \$2,820

Early Childhood Education and Literacy Fund: \$85,000 *

Ed and Virginia Heer Family Foundation Fund: \$5,000 *

Elese Tagge Anthony Education Fund: \$3,000

Jessie C. Smith and Jan M. Atwell Fund: \$1,000 *

Miller and Sanford Educational Enhancement Fund: \$1,138 *

Nell Sewell Charitable Fund: \$3,268

Norma A. Carolla Scholarship Fund for Professional Hospice Caregivers: \$9,815 *

The Beautiful Mind Fund: \$1,000

Employee Benevolence

These funds are established by companies to assist employees and their families in the aftermath of emergencies such as natural disasters, fires, catastrophic health emergencies or impacts of the COVID-19 pandemic.

Bass Pro Cares Fund: \$70,019.13 *

EaglePicher Employee Benevolence Fund: \$571.11

Empire District Employee Assistance Fund: \$10,368.59

Hotel Vandivort Benevolence Fund: \$4,367.44 *

Jasper Products - Stremicks Heritage Foods Employee Benefit Fund: \$69,671.09 *

Kum & Go Assistance Fund: \$11,699.42 *

Leggett & Platt We Rise Fund: \$3,019.80

Mother's Industry Support Fund: \$1,400 *

SRC Employee Emergency Assistance Fund: \$65,035.17 *

Realtors' Benevolence Fund: \$1,991.64

The PMC2 Fund (Paul Mueller Company Cares): \$11,495.79 *

Environment

John and Barbara Brooks Fund: \$25,000

Human Services

Bill and Pat Delano Fund: \$1,706

Brian Robert Duncan Children and Teens Fund: \$645

Jack and Helen Curtis FOI: \$1,437

100 Fold Fund: \$12,503.73 *

Christian County Homeless Alliance Fund: \$2,290.56 *

Crusade Against Cancer Capacity Building Fund: \$22,530.42 *

Helen M. Delano Fund: \$6,000

Henry County Memory Fund: \$11,482.73 *

Hope for the Journey Fund: \$737.33 *

Lending a Hand Cancer Fund: \$6,161.54 *

Lennie Cloud Fund for the Hearing Impaired: \$500

Lindsay Austin Smith Community Crisis Fund: \$3,590.51 *

Lloyd and Marcelita Ray Fund: \$10,048.55

Ozark Cares Network Fund: \$10,384.43 *

Paisley Collins Memorial Foundation: \$26,904.80 *

Shelly Sachs Foundation: \$1,450 *

The Charles L. Weaver, DDS and Dorothy Weaver Memorial Orthodontic Fund: \$6,000

The Ellis Fund: \$7,492.67 *

Wounded War Veterans Fund: \$2,000 *

Youth Empowerment Project

These funds supported grantmaking or special projects for YEP chapters established by middle and high schools to encourage young people to participate in philanthropy.

Aurora Youth Empowerment Fund: \$5,900 *

Gainesville YEP Backpack Fund: \$6,723.21 *

Rogersville Youth Gardening Project Fund: \$597.63

Seymour Elite YEP Endowment Fund: \$1,000

Seymour Youth Empowerment Project Capacity Building Fund: \$1,250 *

Youth Empowerment Project of Ozark Capacity Building Fund: \$2,986.46

Youth Empowerment Temporary Fund: \$4,700

Affiliate Community Grants

The following grants were made by the CFO's affiliate foundations as competitive, discretionary community grantmaking. Grants marked with * are part of the CFO's COVID-related grantmaking.

Alton Community Foundation

Bright Beginnings Fund: \$1,811
Faith Inc. of Oregon County, Health Needs in Oregon County: \$10,000

Aurora Area Community Foundation

Aurora Beautification Company: \$2,500
Aurora GRO 2.0, Growth in the Rural Ozarks Economic Development Program: \$2,500
Aurora Police Department, Aurora Area DARE: \$6,700
Aurora Project Rise Fund, Homeward Bound: \$4,500
Aurora R-VIII School District, Robinson Schools After School 4-H Club: \$1,000
Aurora R-VIII School District, Healthy Houns Weight Room Equipment: \$3,500
Aurora R-VIII School District, Shoes for Participation: \$835
Aurora R-VIII School District, TI-30XS Classroom calculators: \$540
Aurora R-VIII School District, Supplies for the Roost: \$914
Aurora R-VIII School District, Suicide Prevention: \$1,100
Children's Center of Southwest Missouri, Monett location Renovation project: \$2,323
Children's Smile Center, Replacing aging dental equipment: \$2,422
Marionville R-IX School District, weight room equipment: \$2,500
Marionville R-IX School District, suicide prevention: \$1,100
OATS Inc., Capital Funding for Lawrence County accessible minibus: \$10,000
University of Missouri Extension-Lawrence County, Verona Wild Clovers 4-H Chapter: \$1,000

Verona R-VII School District, Wildcat Packs Backpack Program: \$1,800
Verona R-VII School District, Parents as Teachers Merry Go Cycle: \$2,116
Verona R-VII School District, suicide prevention: \$1,100

Barton County Community Foundation

Fifteen Percent, Community Support Plan: \$1,500*
First Christian Church, Community Support Plan: \$1,500*
Lamar United Methodist Church, Community Support Plan: \$6,000*

Benton County Community Foundation

First United Methodist Church of Warsaw, Reading with Young Children: \$500
Lincoln R-II Schools, Anatomy in Clay: \$1,174
Lincoln United Methodist Church, Buddy Packs: \$500
St. Paul's Lutheran Church, Happy Feet: \$1,000
The Food Bank for Central & Northeast Missouri Inc., Buddy Packs: \$1,500
University of Missouri Extension-Benton County, Benton County Robotics - Galaxy Rangers: \$500

Bolivar Area Community Foundation

Bolivar R-I School District, Early Intervention School - supplies: \$1,000
Bolivar R-I School District, Little Liberators Enrichment Materials: \$1,000
Bolivar R-I School District, Playground Project at Extension School: \$1,000
Bolivar United Methodist Church, Night to Shine

Event: \$1,000
Citizens Memorial Health Care Foundation, Butterfield Residential Care Facility Intergenerational Programs: \$1,000
Community Outreach Ministries: \$150
Exodus Ministries of Missouri, Inc., replace old appliances: \$500
Fair Play R-II School District, Fair Play Elementary - 4 C-Pen Readers: \$1,000
First Christian Church-Bolivar, Open Hands Feeding Program: \$500
Halfway R-III School District, Halfway Elementary - Leader in Me Program: \$500
Humansville R-IV School District, awning for playground equipment: \$1,000
Industrial Development Authority of the City of Bolivar, Economic Development Alliance: \$1,000
Pleasant Hope Fire Protection District, batteries for breathing apparatus: \$1,000
Polk County Health Center, Lunch and Learn Program for 6 Polk County Schools: \$1,000

Bourbon Community Foundation

Bourbon Community Center: \$2,500

Cape Area Community Foundation

Cape Girardeau Public Schools Foundation, Inclusive Outdoor Hub: \$3,000
Community Partnership of Southeast Missouri, Community Closet: \$500
First Call For Help, searchable online database: \$1,600
Girl Scouts of the Missouri Heartland Inc., Girl Scout

Leadership Experience: \$500
Missouri Fellowship of Christian Athletes, student leadership development: \$960

Carthage Community Foundation

American Legion Boys State of Missouri, 4 Boys State Sponsorships: \$800
Area Agency on Aging, Freezer for Can Do Center: \$4,345*
Art Feeds Carthage, Art Packs for Students at Mark Twain Elementary: \$2,500
Art Feeds Carthage, operational support and emergency art kits for children: \$3,000*
artCentral, funding for salary and expenses due to COVID-19: \$3,500*
Carthage Council on the Arts, Central Park Concerts: \$2,500
Carthage Crisis Center Inc.: \$500
Carthage Crisis Center Inc., laundry upgrade and laptop: \$2,500
Carthage Historic Preservation Inc., tour and event losses due to COVID-19 and tour plans: \$5,000*
Carthage Historic Preservation Inc., Historic Flooding Restoration Workshops: \$2,500
Carthage Public Library, emergency funds for wages due to COVID-19: \$5,000*
Carthage R-IX School District, Columbian Elementary - Outdoor Enhancements: \$1,250
Carthage R-IX School District, Biliiteracy Education: \$1,800
Carthage Technical Center, ACT Work Keys/Career Readiness: \$2,500
Children's Haven of Southwest Missouri, transportation for Carthage Children: \$2,000*
Children's Haven of Southwest

Missouri, expenses related to COVID-19: \$8,985*
Community Clinic of Southwest Missouri, prescription assistance for Carthage residents: \$2,500
Fair Acres Family YMCA Inc., feeding and childcare for emergency workers Due to COVID-19: \$10,000*
Fair Acres Family YMCA Inc., Water Safety Program: \$2,500
Horses of Hope Missouri, Therapeutic Equipment: \$500
Joplin Regional Medical School Alliance, Year 5 of 5-year pledge: \$5,000
Vision Carthage, Carthage In Bloom: \$2,500

Cassville Community Foundation

Barry County Genealogical and Historical Society, Bayless House: \$250
Barry County Youth Camp, General Support: \$500
Cassville R-IV School District, Cassville HS Backpack Program: \$500
Cassville R-IV School District, Cassville Intermediate Backpack Program - In Honor of Shelley Sparkman: \$1,000
Cassville United Methodist Church, Cassville Community Food Pantry: \$1,500
Cassville YMCA, Water Safety Program: \$1,075
Crowder College - Cassville, Math Program Manipulatives: \$450
His House Foundation, Tables and Chairs: \$500

Crawford County Foundation Inc.

Crawford County R-I School Foundation Scholarship Fund, scholarships: \$2,500

LEADERSHIP

for Affiliate Foundations

Dr. Matt Davis

BOARD PRESIDENT, ELDON COMMUNITY FOUNDATION; SUPERINTENDENT, ELDON SCHOOL DISTRICT

We have worked with the Community Foundation of the Ozarks for the past several years. We have been able to raise and grant a significant amount of funds, but we felt like we were still not moving our community as forward as we could.

Being able to participate in the Growth in the Rural Ozarks program has helped us focus our school, city and Chamber of Commerce on working towards meeting the same goals. We believe this unified approach towards community betterment will yield significant gains.

The Eldon community, with financial support from the Eldon Community Foundation, joined the third Growth in the Rural Ozarks cohort, dubbed "GRO 3.0," with Ash Grove, Carthage and Hermann in early 2020. Established in 2016, GRO is the CFO's first economic-development program for rural communities. With support from each of the local affiliate foundations, community leaders work with



DACO Community Foundation

Dade County Dental Fund, Dental Program: \$10,000
Greenfield R-IV School District, support for business and special education classes: \$1,100

Dallas County Community Foundation

City of Buffalo, Missouri, Buffalo Municipal Airport rehabilitation: \$500
Dallas County Economic Development Group, GRO Buffalo: \$1,250
Dallas County Economic Development Group, Leadership Buffalo: \$500
Dallas County Health Department, Healthy Futures for Women Program: \$10,000
Dallas County Historical Society, Binder Project: \$500
Polk County House of Hope, PCHOH Outreach: \$500
SeniorAge Area Agency on Aging, Emergency Preparedness Class for Seniors in Dallas County: \$500
University of Missouri Extension-Dallas County, 4-H/My Financial Future: \$500

Dent County Community Foundation

Salem R-80 Public Schools, construction Program: \$10,000

Douglas County Community Foundation

Ava Area Animal Welfare League, Animal care: \$2,000
Ava Area Chamber of Commerce, Discover Your Heritage Posters: \$326.07
Ava Citizen's Action League, Discover the Ozarks: \$1,500
Ava Lions Foundation, vision screening/glasses, \$2,000
Ava Lions Foundation, Diabetes Prevention Outreach and Supplies Program: \$2,000

Ava R-I School District, Project Graduation 2020: \$2,000
Birthday Blessings: \$2,000
DoCo Inc. Sheltered Workshop, Lead with Hydration: \$1,000
Douglas County Health Department, medical supplies for COVID-19 pandemic: \$2,000*
Douglas County - Missouri Association of Counties, Long-Term Recovery Committee: \$2,000
Heart of the Hills Food Harvest, Food for Douglas County: \$2,000
OATS Inc., Senior Transportation: \$2,000
Options Pregnancy Clinic of Ava, Options Diaper and Formula Fund: \$1,000
Pioneer Heritage Festival of the Ozarks Inc., Pioneer Heritage Festival of the Ozarks: \$500
SeniorAge Area Agency on Aging: \$2,000

El Dorado Springs Community Foundation

Catholic Charities of Northeast Kansas: \$300
Catholic Relief Services: \$300
Church of Christ Food Pantry: \$1,000
City of El Dorado Springs, Community Garden Association: \$1,000
Doctors Without Borders: \$300
El Dorado Christian School, Project Support: \$900
El Dorado Springs Church of the Nazarene, Food Pantry: \$1,000
El Dorado Springs Preserving Our Past Society, Ramp for Annex: \$1,000
El Dorado Springs R-II School District, six projects: \$2,885
El Dorado Springs Senior Center Kitchen Equipment: \$740
First Baptist Church-El Dorado Springs, Diaper Outreach: \$500

Grinnell College: \$300
Heart to Heart International: \$300
OATS Inc., Cedar County Mini Van: \$1,000
Optimist International Foundation, Nine Wonders Optimist Club-After Prom Activities: \$500
Rainbow Network: \$300
Special Olympics Missouri, Student Fees: \$750
Wings Refuge, Computer: \$600

Eldon Community Foundation

Eldon Ministerial Alliance, matching grant: \$1,000
Eldon Ministerial Alliance, feeding program: \$10,000*
GRO Eldon: \$7,500

Finley River Community Foundation

Care to Learn-Ozark Fund, Finley Awards grant: \$400
Children's Smile Center: \$2,335
Christian County Family Crisis Center - Freedom's Rest, Finley Awards grant: \$200
Christian County Museum and Historical Society, flat artifact display system: \$636
Historic River District, Finley Awards grant: \$100
Least of These, Food for the Holidays: \$4,000
Ozark Cares Network Fund, Finley Awards grant: \$200
Sparta R-III School District, Sparta High School Band - Banner: \$888.95

Community Foundation of the Hermann Area Inc.

Children's Emergency Fund, hygiene kits for students and families: \$3,240*
Creskide Nursery Inc, Gerald Engemann Memorial Park: \$1,846.49
Gasconade County R-I School District, Virtual Learning Project - mobile hotspots: \$1,200*

Affiliate Community Grants, *CONTINUED*

Gasconade County R-I School District, mental-health services for the 2020-21 school year: \$10,000*

GRO Hermann: \$3,000

River Bluff Industries, Inc, utilities: \$1,344*

Showboat Community Theatre, Community Backpack Program: \$300

Showboat Scholarship and Grant Fund: \$500

Hickory County Community Wellness Foundation

Four Legs and Fur Animal Society, animal rescue: \$250

Helping Hands Abuse and Crisis Center of Hickory County, Domestic Shelter: \$750

Hickory County CARES, Food Pantry: \$500

Hickory County Farmers Market, Free Dinner Program: \$250

Hickory County Health Department, car seats: \$500

Hickory County Health Department, Soccer Program: \$250

Skyline School, Adventure Club: \$250

Whispering Willows Senior Dog Sanctuary, Elderly Dog Comfort: \$250

Houston Community Foundation

Cabool Community Foundation: \$100

Houston R-I School District, Celebration of Life: \$500

Texas County Food Pantry, food security for Texas County residents: \$10,000*

Jacks Fork Community Foundation

Athletic Complex Improvement Fund: \$2,500

Joplin Regional Community Foundation

BGCSWMO Growing Great Futures Endowment Fund,

Endowment Match: \$2,000
Building Bridges Joplin Endowment Fund, endowment match: \$2,000

Community Clinic Women and Children's Health Fund, endowment match: \$2,000

Jasper County CASA Endowment Fund, endowment match: \$2,000

Jasper County CASA, Advocates for Children in Foster Care: \$50,000

Joplin Area Chamber of Commerce Foundation, One Joplin Support: \$12,500

Joplin Area Chamber of Commerce Foundation, PPE masks: \$2,500*

Kansas City University of Medicine and Biosciences, Score 1 for Health, Joplin: \$50,000

Solace House Endowment Fund, endowment match: \$2,000

United Way of Southwest Missouri and Southeast Kansas, to support One Joplin: \$5,000

Community Foundation of the Lake

C.O.P.S., Supplies for Goodie Baskets: \$250

Camden County Child Advocacy Council, Back to School Fair: \$500

Camdenton R-III School District, Buddy Packs: \$2,000

Central Missouri Foster Care & Adoption Association, venue and meals for Odyssey respite program, staff and travel: \$1,500

Children's Learning Center, new stove and cookware: \$750

Citizens Against Domestic Violence, Housing Assistance: \$2,500

Citizens Against Domestic Violence, CADV Resource Assistance for Survivors: \$3,000*

Community For Christ Outreach Center, balanced meals: \$500

Food for Morgan County, hand washing station: \$1,350

Food for Morgan County, feeding Morgan County's struggling residents: \$3,000*

Kids Harbor Inc., pediatric scale and stethoscope: \$2,243

Lake Area Big Brothers Big Sisters, after-school mentoring: \$2,000

Lake Area Industries, LED lighting for lower level work floor: \$1,250

Lake Area Youth Robotics Inc, School of the Osage and Home School Youth Robotics Team: \$1,007

Lake Arts Council, Missoula Children's Theatre: \$1,500

Lake Arts Council, Missouri Symphony event: \$5,000

Lake Bloomers Garden Club, Hurricane Deck School Butterfly Education Garden: \$750

Lake of the Ozarks FCA, Camdenton Power Camp: \$1,000

Lake of the Ozarks Idiots Club Inc., Dual Credit/Scholarship Program: \$1,750

Medical Missions for Christ, Depression and Anxiety Management Repository: \$750

Osage Beach Senior Center Inc., Senior Citizen's Nutritional Needs: \$350

Osage Beach Senior Center Inc., Happy Seniors Food Supplement Program: \$2,000

Osage Beach Senior Center Inc., Aging Best - Osage Beach/Food4U: \$3,000*

Share the Harvest Food Pantry & Resale Nook, senior citizen's nutritional needs: \$350

The Changing Table, diaper distribution: \$500

The Changing Table, emergency diaper distribution: \$1,000*

The Healing Box Project, Healing Box Project for Veterans: \$2,000

Westlake Aquatic Center Inc., Group Swim Lessons: \$1,500
Wonderland Camp, staff certification for summer: \$2,150

Lockwood Community Foundation

Lockwood R-I School District

Lockwood High School - Electric Piano: \$2,300

Lockwood R-I School District, Lockwood High School - Scholars Bowl Trip: \$200

Marshfield Area Community Foundation

Contested Custody with Domestic Violence Inc., to assist survivors of domestic violence: \$2,000

Foundation for Activity Complex of Marshfield, FitTogether: \$2,000

Friends of Hidden Waters Inc., pergola and kiosk landscaping: \$638

Girl Scouts of the Missouri Heartland Inc., Girl Scout Leadership Experience: \$1,000

GRO Marshfield Fund, MACF Support of GRO Marshfield: \$2,500

Marshfield High School, Child-Development real-life baby simulators: \$2,000

Marshfield R-I School District, Shook Elementary - Shook Store: \$800

Marshfield Senior Center, warmer/proofer oven: \$1,000

Niangua Community Food Pantry, sheet rock and insulation: \$2,000

Niangua TLC, Niangua R-5 Family and Consumer Science: \$2,000

The Forgotten Initiative, Fostering Sleep: \$2,500

TLC Student Fund, \$2,000

University of Missouri Extension Webster County, educational outreach and resource delivery 2019 and 2020: \$1,500

Webster County Victim

Assistance Program, shelter furniture: \$2,500

Meramec Regional Community Foundation

Crawford County R-I School District, Caring Closet Project: \$250

Gasconade County Health Department, car seats for kids: \$250

Osage County R-1 School District, The Pirate Care Closet: \$250

Phelps County Historical Society, lighting and security of blacksmith shop addition of Dillon Log House: \$250

Richwoods R-VII School District, Project Safety First: \$250

St. James Parks and Recreation, Little Tigers Sports & Games Program: \$250

Monett Area Community Foundation

Care to Learn Monett: \$250

CoxHealth Foundation, MACF Commitment: \$10,000

Monett Area YMCA: \$2,500

Mountain Grove Area Community Foundation

City of Mountain Grove, Ina Crandall Park improvements: \$1,500

City of Mountain Grove, Veterans Wall support: \$1,671.91

First Baptist Church-Mountain Grove, Feed My Sheep program: \$1,000

Mountain Grove Lions Club Foundation, hearing screening program: \$1,000

Mountain Grove R-III School District, Dual Enrollment Scholarship: \$1,000

Mountain Grove R-III School District, Imagination Library: \$1,500

Mountain Grove R-III School District, dental screening program: \$1,500

Unique Services Inc., security and safety concerns: \$2,000

University of Missouri

LEADERSHIP

for Donors

Randy Eaton

RETIRED BANKER
BENTON COUNTY



The Community Foundation of the Ozarks has a long history of providing service, advice and options to individuals looking to leave a legacy for future generations. Philanthropy is looking beyond today, and the CFO is the avenue to tomorrow.”

Randy and Marsha Eaton are proud Benton County residents and raised their family in Warsaw, where they still live. The Eatons have both served on the Benton County Community Foundation Board of Directors; Randy is a founding board member and past board president. In FY20, they established two funds for future planned gifts, the Randy and Marsha Eaton Museum Fund and the Marsha and Randy Eaton Scholarship Fund. These funds join their existing family fund and an earlier scholarship fund.

Extension-Wright County, community garden 2020: \$900
World War I Memorial Restoration Fund: \$328.09

Mount Vernon Area Community Foundation

Lawrence County Historical Society Inc., Preservation of 1868 Jail: \$1,000
Mt. Vernon Community Betterment, Skate Park: \$1,000
Mt. Vernon R-V School District, Mount Vernon Elementary playground: \$4,000
OACAC-Lawrence County: \$100

Nixa Community Foundation

Boy Scouts of America - Nixa, Scouting BSA Nixa Pack 434 - Meeting Supplies: \$2,000
Champion Athletes of the Ozarks: \$1,300
Children's Smile Center: \$665
Children's Smile Center, dental chair: \$4,000
City of Nixa, Nixa Parks and Recreation passes: \$1,860
City of Nixa, weather radios: \$1,950
City of Nixa, Show Me Christian County: \$5,000
Least of These, Food for the Holidays: \$2,500
Missouri Fellowship of Christian Athletes, Next Level Marriage Retreat: \$1,000
Nixa Amateur Radio Club, Emergency Radio Communications "Go-Box": \$2,100
Nixa Christian Church, Nixa Troop 200 - Storage Shed: \$2,000
Nixa Christian Church, Nixa Troop 200 - Cooking at Camp: \$410
Nixa Christian Church, Nixa Troop 200 - Scholarship: \$600
Nixa Christian Church, Nixa Troop 200 - Girls Troop Startup Supplies: \$2,000
Nixa Police Department, Cops Connecting with Kids:

\$2,300
Nixa R-II School District, Media Production Club Expansion - Tricaster: \$10,000
Nixa R-II School District, Hands on Foundational Skills: \$200
Nixa R-II School District, High Pointe Elementary - cameras for yearbook: \$747
Nixa R-II School District, Book Love: \$800
Nixa R-II School District, education of the deaf and hard of hearing curriculum & tools: \$639
Nixa R-II School District, Nixa READS!: \$2,000
Nixa R-II School District, High School Special Education Functional Skills: \$1,000
Nixa R-II School District, communication headphones for High School Piano Labs: \$861
Nixa R-II School District, scholarships: \$1,000
Nixa R-II School District, JTSD High Needs Room exercise/movement equipment: \$900
Project Birthday Bag, Art Sets and Books for Kids: \$1,600
Sparta R-III School District, Sparta High School Band - Banner: \$25.05
The Child Advocacy Center, support for child abuse investigations: \$5,000

Ozark Foothills Regional Community Foundation

Doniphan R-1 School District, Social Services: \$17,400.44
Ripley County Chamber of Commerce: \$1,376

Republic Community Foundation

CFO's COVID-19 Response and Recovery Fund, matching grant: \$1,500*
Meadowview Baptist Church, COVID-19 Emergency Grant: \$5,000*
People Helping People, pantry Replenishment: \$1,500*

Community Foundation of Rogersville

City of Rogersville, body cameras for department: \$7,227.30
Dogwood Ranch, healing for Rogersville children: \$1,200
Rogersville Area Senior Center Inc., recreation room update: \$1,960
Stars for Autism, R-VIII PK Are Stars: \$1,000

Sarcoxie Community Foundation

City of Sarcoxie, \$2,000

Greater Seymour Area Foundation

American Legion Post 306: \$200
Seymour Care to Learn: \$1,500
City of Fordland, Fordland Police Department: \$300
Friends of the Seymour Community Library: \$600
Seymour Area Arts Council: \$1,750
Seymour Historical Preservation Society: \$1,000
Seymour Nazarene Church, Back to School Program: \$1,000
Seymour Nazarene Church, Youth Program: \$1,200
Seymour R-II School District, Seymour Elementary School: \$688.85
Seymour Senior Citizens Center: \$1,500
Victory Academy: 240
YMCA Seymour: \$1,000

Ste. Genevieve County Community Foundation

Big River Fire Protection Inc., handheld radios: \$2,600
Bloomsdale Volunteer Fire Department, firefighter safety equipment: \$7,500
City of St. Mary Volunteer Fire Department, fire protection equipment: \$7,868
City of Ste. Genevieve Fire Department, Technical Rescue Team Grain Bin and Ice Rescue Kits: \$6,310

Affiliate Community Grants, *CONTINUED*

- City of Ste. Genevieve Fire Department, Technical Rescue Team Turnout Gear Washer: \$4,950
- Goose Creek Lake Fire Department, Firefighter Safety Equipment: \$3,000
- Holy Cross Lutheran Church, Security Upgrades for Facility Use as Daycare: \$2,768
- Hope Christian Academy: \$500
- LIFE Inc., Independence Services for the Disabled: \$6,000
- Peaceful Valley Camp, Emergency Exits: \$2,500
- St. Joseph Catholic Parish, Partial Match for Facility Improvements: \$9,210
- St. Vincent De Paul Society-St. Agnes Parish, Food Pantry Assistance: \$5,000
- Ste. Genevieve Area Center for Life, Laptop: \$1,249
- Ste. Genevieve Co. Sheltered Workshop, Equipment Upgrades: \$12,000
- Ste. Genevieve Community Services Forum, Domestic Violence Awareness: \$1,250
- Ste. Genevieve Community Services Forum, Farmers Market – promotional assistance: \$600
- Ste. Genevieve Community Services Forum, Rotary Sign Project: \$6,000
- Ste. Genevieve Community Services Forum, Swim Meet Supplies/Stingrays Swim Team: \$3,000
- Ste. Genevieve Community Services Forum, Start-Up Kits for STEM 4-H Robotics Team: \$1,150
- Ste. Genevieve County, Parking lot on Market Street: \$25,000
- Ste. Genevieve County, Porta Potties-militia re-enactment: \$200
- Ste. Genevieve County, Holiday Festival: \$1,000
- Ste. Genevieve County, 2019 Plein Air Fete: \$800
- Ste. Genevieve County Community Foundation
- Scholarship Fund, Scholarships: \$16,000
- Ste. Genevieve County Firefighters Association, Forcible Entry Simulator: \$8,995
- Ste. Genevieve County Health Department, home medical waste disposal: \$4,126
- Ste. Genevieve County Nutrition Center, facility improvements: \$4,000
- Ste. Genevieve Museum, AED's and Museum Safety: \$7,000
- Ste. Genevieve Parish St. Vincent de Paul Society, food pantry assistance: \$12,500
- University of Missouri Extension-St. Genevieve County, provisional support for weather station: \$8,500
- Valle Schools, partial funding for new pavilion: \$20,000
- Valle Schools: \$20,000
- Weingarten Volunteer Fire Department, PPE gear and supplies: \$7,500*
- Zell Volunteer Fire Department, radios and truck equipment: \$5,000
- Stockton Community Foundation**
- Cedar County Memorial Hospital, Covered with Care for All: \$2,000*
- Cedar County Office of Emergency Management, face-masks for fire departments: \$3,000*
- El Dorado Springs R-II School District, COVID-19 Food Response Partnership: \$2,000*
- El Dorado Springs Senior Center, health and wellness for older adults: \$2,000*
- Friends of the RB Project, table replacement: \$1,500
- Furry Hearts Inc., Rescue Transport Equipment: \$700
- Korth Senior Center, Meals on Wheels Program: \$2,000*
- Sertoma Club of Stockton, Black Walnut Festival band trophies: \$350
- Servants Heart Spirit Horse, Project Grace: \$1,000
- Stockton Trails Initiative Coalition Fund, Old Mill Trail Playscape: \$1,000
- Stockton United Methodist Church Inc., Go Green Team: \$1,000
- Stockton Veterans Memorial Fund, Veteran's Memorial Park: \$1,000
- Wee Care Preschool Daycare Center Inc., childcare in Cedar County during the pandemic: \$2,000*
- Table Rock Lake Community Foundation**
- Boys & Girls Club of the Ozarks-Reeds Spring, Cents of Pride Store: \$2,972
- Central Community United Methodist Church, community garden materials: \$2,500
- Galena High School, Biology of Public Health Course: \$3,000
- Kimberling Area Senior Center, freeze proof faucet replacement: \$815
- Pregnancy Life Line Inc., Pack N Plays: \$1,700
- Shell Knob in the Spotlight, Belpack Systems: \$3,000
- Skaggs Foundation, Cancer Patient Assistance – Gas Cards: \$1,000
- Tri-Lakes Humane Society, Dog Walking Area: \$2,500
- Community Foundation of Taney County**
- Branson Senior Center, TechnoSeniors Part 2: \$1,000
- Diaper Bank of the Ozarks, Taney County diaper distributions: \$750
- Forsyth Library Friends Inc., My Book and Me Project: \$500
- Gift of Hope, Backpack Club Program: \$2,000
- Girl Scouts of the Missouri Heartland Inc., Girl Scout Leadership Experience: \$750
- OATS Inc., Taney County Senior Transportation Bus: \$5,000
- Truman Lake Community Foundation**
- Bob & Ginnie Cook Family Foundation, In Memory of Ginnie Cook: \$100
- Clinton Main Street Inc., Clinton, MO Elks Lodge #1034: \$1,000
- Clinton School District, DRA3 Kits: \$1,250
- Clinton School District, Reading Success with Accelerated Readers: \$1,250
- Clinton School District, Sensory Integrated Learning: \$1,595
- Clinton School District, All About Reading and Spelling: \$1,000
- Fellowship of Christian Athletes, West Central FCA – Providing Coaches and Leadership: \$3,000
- Healing Overcoming Persevering Empowering Project, HOPE House: \$1,142.24
- Heartland Community Theatre, sound improvements: \$5,000
- Henry County Historical Society, The HC Rural School Immersion Program: \$1,935
- Holy Rosary Catholic Schools, Technology Campaign: \$2,500
- Leesville R-9 School District, Puppet Theater: \$1,000
- Living Waters Foundation, Christmas From the Heart, STDC, Jeremiah DC, mower: \$1,600
- OATS Inc., New Bus: \$5,000
- Save our World Ministries, Blessing House laundry expansion: \$2,500
- Sunrise Optimist Youth Foundation, Optimist Park ADA Compliant Bathrooms: \$5,000
- Community Foundation of West Plains Inc.**
- Birthday Blessings: \$1,250
- Cabool Community Foundation, endowment building assistance: \$500
- Girl Scouts of the Missouri Heartland Inc., Gateway to the Ozarks Day Camp 2020: \$1,500
- Howell County Health Department, Prevent Heart Disease: \$4,000
- Howell County University Extension Council, nutrition and wellness: \$3,000
- Howell County University Extension Council, Boys and Girls in the Kitchen: \$1,143
- Missouri State University-West Plains, Adult Education and Literacy Program: \$2,404
- Southern Missouri Community Health Center: \$2,000
- Trillium Trust, Cycling Initiative: \$1,000
- Willard Children's Charitable Foundation**
- Care to Learn-Willard Fund, health, hunger, and hygiene needs for Willard students: \$600
- Willard Children's Charitable Foundation: \$58,569.39
- Willard Children's Charitable Foundation Scholarship Fund: \$3,655
- Willard Police Dept. Pal Program: \$3,000
- Willard R-II School District, Teacher Grants: \$6,000
- Willard R-II School District, Willard Schools Health & Dental Needs: \$7,004.88
- Willow Springs Community Foundation**
- Willow Springs R-IV School District, 3-D Printer, Swivl camera, Chromebooks: \$2,439

Donor-Supported Grantmaking

In a year that demanded an outpouring of generosity, the CFO's donor-advisors answered the call, requesting nearly \$1 million in additional grants for pandemic-related needs. The figures below represent a snapshot of donor-supported grantmaking, which includes grants from donor-advised funds—established by individuals, families and businesses to simplify their giving and achieve their unique charitable goals—and endowments established by donors that are designated for specific agencies.

\$14,386,215

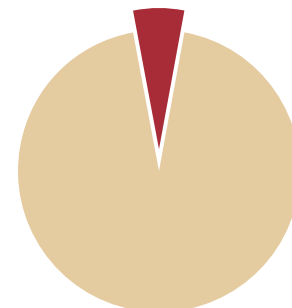
Total donor-supported grantmaking in FY20, **up from \$10,854,429** in FY19

3,933

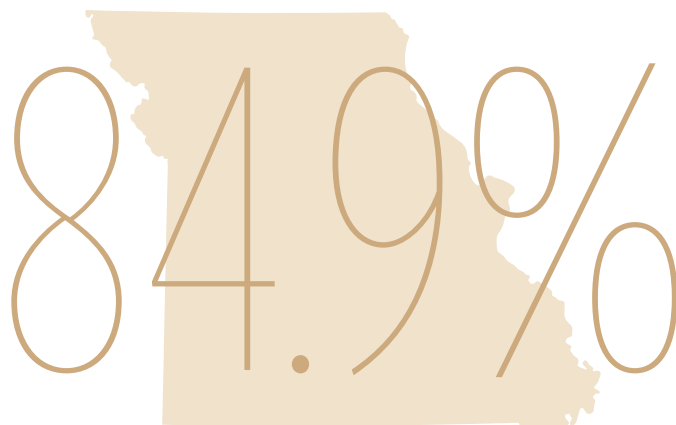
Total number of grants from donor-advised and designated funds in FY20, **up from 3,332** in FY19

\$3,658

Average amount of grants made from donor-advised and designated funds in FY20, **up from \$3,258** in FY19



In addition to donors' regular grantmaking, **6% was targeted specifically for COVID-related needs** in FY20



Nearly 85% of grant dollars from donor-advised and designated funds **remained in Missouri** in FY20, reflecting donors' unique and diverse interests yet with a primary focus on improving the quality of life in our region.

71

New donor-advised and designated funds established with the CFO or its 51 regional affiliate foundations in FY20
(New funds are listed beginning on page 41)

TOP 10 LARGEST GRANTS

1. Cox Monett Hospital	\$1,000,000
2. Congregation Temple Israel	\$350,000
3. Marion C. Early R-V School District	\$345,536
4. The Caring People	\$200,000
State Historical Society of Missouri	\$200,000
6. American Cancer Society	\$132,163
7. The Rabbit Hole	\$130,000
8. Lamar R-1 School District	\$100,000
Eden Village/The Gathering Tree	\$100,000
Life House Center Fund	\$100,000
Gordon College	\$100,000
The Caring People	\$100,000
Convoy of Hope	\$100,000
UC Santa Cruz Foundation	\$100,000

(Donors also made **683** grants of **\$100 or less** totaling **\$47,103**)

Scholarship Destinations

For the 2019–20 academic year, the CFO distributed more than \$1.7 million in scholarship awards to 727 students pursuing advanced education across the Ozarks. These are the colleges, universities and technical training programs, in order of the amount of scholarship funds received, that students attended with support from generous donors through more than 400 named scholarship funds. For more information on how to establish or support a scholarship fund, contact Winter Kinne (wkinne@cfozarks.org) in Springfield or Alice Wingo (awingo@cfozarks.org) outside of Springfield, or call (417) 864-6199.

Missouri State University	Washington University in	Brigham Young University	Brigham Young University-	University of Northern Georgia
Drury University	St. Louis	Oklahoma State University	Idaho	University of Tennessee-
University of Missouri	Crowder College	Amherst College	University of Pennsylvania	Knoxville
Southwest Baptist University	University of Central Missouri	Southern Illinois University	Three Rivers Community	William Woods University
Ozarks Technical Community	State Fair Community College	Grand Canyon University	College	University of Oklahoma
College	University of Missouri-	Belmont University	Truman State University	Center of Advanced Dental
Evangel University	Kansas City	Columbia College Chicago	Baker University	Assisting
College of the Ozarks	William Jewell College	Drake University	York College	Baptist Bible College
Missouri Southern State	Columbia College	Oral Roberts University	University of Mobile	College of the Sequoias
University	Linn State Technical College	Park University	University of Northern Iowa	Arizona State University
Missouri University of Science	Pittsburg State University	Williams College	Macalester College	Boston University
& Technology	Southeastern University	Harvard University	MidAmerica Nazarene	Butler Community College
St. Louis University	Central Methodist University	North Arkansas College	University	Freed-Hardeman University
University of Arkansas	Missouri State University-West	Rockhurst University	Midwest Technical Institute	Georgia College & State
Southeast Missouri State	Plains	George Washington University	Stanford University	University
University	University of Kansas	Harding University	University of Alabama	John Hopkins University
East Central College	Maryville University	Northwest Missouri State	Martin Methodist College	Kansas State University
	Ozark Christian College	University	Academy of Hair Design	LaGrange College
			Clarke University	Metropolitan Denver State
			Dartmouth College	University
			John Brown University	Paul Mitchell the School
			Lincoln University	Pepperdine University
			Mineral Area College	Seminole State College
			Naval Academy Preparatory	University of Dallas
			School	University of Texas
			Arkansas State University	Westminster College
			Bolivar Technical College	Allen Community College
			Northeastern Oklahoma A&M	Lyon College
			College	Missouri Sheriffs' Association
			Missouri College of	and Training Academy
			Cosmetology	Missouri Valley College
			Culver-Stockton College	Clover Park Technical College
			Friends University	Crave Beauty Academy
			Midwestern Baptist	Emporia State University
			Theological Seminary	Fort Hayes State University
			Moberly Area Community	Fort Scott Community College
			College	Ozarka College
			New York University	Rolla Technical Center
			United States Military	South Central Career Center
			Academy	University of Colorado-
			University of South Alabama	Boulder
			Paul Mitchell The School	University of Tulsa
			San Diego	Yale University
			Southwestern Illinois College	Fontbonne University
			George Washington University	
			Hastings College	
			Purdue University	
			University of California-Irvine	
			University of Mississippi	

Through **more than 400** named scholarship funds, **727** students from across the CFO service area received **962** awards to attend **124** higher-learning institutions. Of more than **\$1.7 million** in scholarship awards, **83.4%** supported education at colleges, universities and trade schools in Missouri.

Pandemic Perseverance

On April 9, high schools across Missouri were closed for the school year. Colleges, universities and trade schools scrambled to salvage the semester, many using spring break to navigate the transition to complete virtual learning. For high school and college students, those fabled “best times of our lives” were suddenly upended. Buoyed by the support of their communities through the form of scholarships, these students shared the valuable life lessons that will guide their lives long after the pandemic subsides.

“As a biology major, COVID-19 definitely made learning a lot different. Completing half a semester outside of the classroom was challenging to say the least, but it taught me a very critical life lesson—when things don’t go as planned, do your best to work it out and consult the ones you love.”

Madison Bauer, a 2017 graduate of Reeds Spring High School, received the Henry J. and Lucille J. Straus Scholarship. She is studying biology at Southwest Baptist University.



“When I first found out about COVID-19, I was in the middle of receiving my medical assistant certification and I realized that I would be getting a job in the medical field during a pandemic. It was a crazy, scary thought that just made me want to pursue this career path even more. I saw how much health care workers struggled and all I wanted to do was help.”

Baleigh Coleman, a 2020 graduate of Carthage High School, received the Hands to Work Hearts to God Scholarship. She is studying nursing at Crowder College.



“Though it was difficult to have to come home in the middle of the semester, the quality of education provided by my professors was nothing short of great. Having this experience has opened my eyes to the possibility that teletherapy may become more prominent in my future career field, but I’m still hopeful to be able to build strong relationships with future clients in person.”

Hannah Wood, a 2019 graduate of Valle Catholic High School, received the Ste. Genevieve County Community Foundation Scholarship. She is studying speech-language pathology and audiology at Southern Illinois University-Edwardsville.



“The teachers worked hard to help us reach our educational goals, and were very understanding of family life during the last two months of school online. I am very appreciative for the quality of education they were able to give during difficult times. I want to thank the donors of the scholarships for making my dream of going to nursing school a reality. At 32 years of age, I have learned that it is never too late to pursue your passions and love the work that you do. I look forward to serving the Springfield area and the world through nursing.”

Ingrid Shores, a graduate of Parkview High School, received the Patricia Higham Nursing Scholarship and St. John’s School of Nursing Alumni Scholarship. She is studying nursing at Southwest Baptist University.



“Learning online was a big adjustment to make. It has made me learn how to take more initiative for learning on my own, and this will be a life skill that I continue to use throughout my life.”

Lawson Spence, a 2019 graduate of Ozark High School, received the Bill Hanks & Wilbur Wilson OHS Scholarship. He is studying biology at Drury University.



“There wasn’t a lot of structure, and it was difficult to learn individually. I learned a lot more about time management and being flexible, while remaining disciplined, accountable and efficient through this experience than I would have through any other circumstance.”

Lili Patterson, a 2020 graduate of Sherwood High School, received the Samuel A. Sloan, Evelyn Sloan and Beulah Sloan McCoy Scholarship. She is studying exercise science at Central Methodist University.



“I am a certified nursing assistant working in a nursing home and have seen first-hand the fear that this pandemic has caused. But it also confirmed in me the desire to share God’s goodness and care for people. It has made me thankful for life and the mission he has called me to.”

Mallory Cravens, a 2019 graduate of Joplin High School, received the Friends of Joplin High School Scholarship. She is pursuing a bachelor’s degree in nursing at Crowder College.



“As much as I wished I had had the senior week I was promised, I was also able to see communities rally around us even as they themselves were struggling. I was blessed by the love and care that was shown to me and, through this all, I feel much more prepared for my future in college.”

Sloane Lawson, a 2020 graduate of Nixa High School, received the Doug Nimmo Scholarship, Henry J. and Lucille J. Straus Scholarship, Gunner Lee Thomason Autism Scholarship and Julie Wilson Scholarship. She is studying kinesiology at John Brown University.



“Because of COVID-19, my spring semester classes were completed online. This brought to light many new challenges and rewarding experiences that I can incorporate into my future educational career. I am now better prepared to adapt and face any circumstances that life may throw my way.”

Tristen Portis, a 2019 graduate of Ozark High School, received the Henry Joseph Struck Memorial Scholarship. He is studying mechanical engineering at the University of Oklahoma.



Financial Statements

Community Foundation of the Ozarks Inc. & Supporting Organizations

Combined Statements of Financial Position

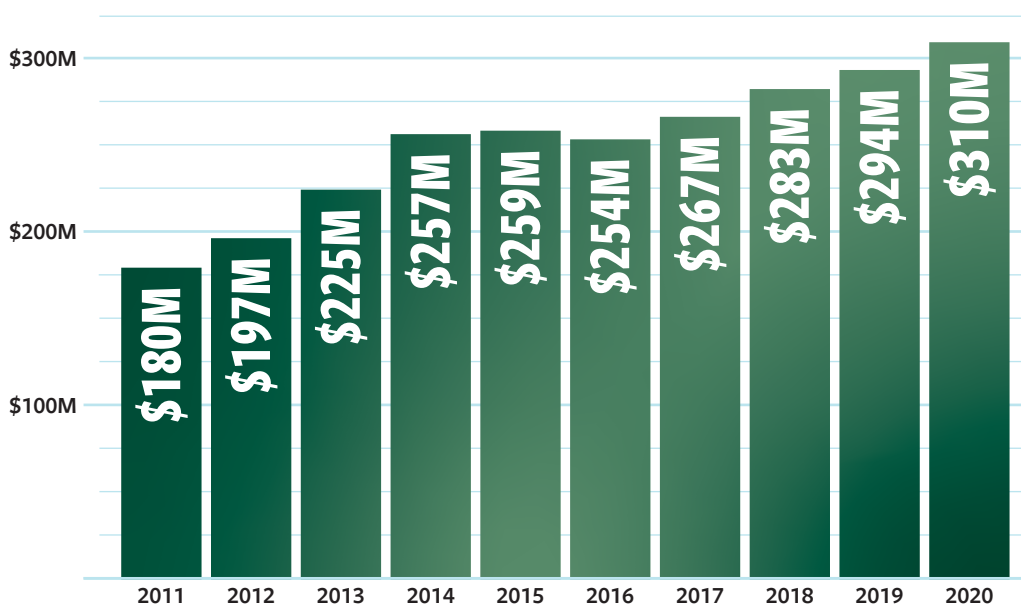
	June 30,	
	2020	2019
ASSETS		
Assets		(Restated)
Cash and cash equivalents	\$54,614,239	\$46,000,681
Contributions receivable	8,287,500	5,593,750
Prepaid expenses	3,090	—
	<u>62,904,829</u>	<u>51,594,431</u>
Investments		
Diversified investment pool	201,099,436	204,668,479
Advisor-managed funds	30,269,386	25,562,089
Other investments	380,213	92,757
Program related investments	976,447	1,888,368
Supporting organizations	11,700,675	11,533,430
	<u>244,426,157</u>	<u>243,745,123</u>
Split interest agreements		
Charitable trusts	454,173	421,132
Cash surrender value of life insurance policies	547,946	1,051,900
Life estate agreement	814,445	709,547
	<u>1,816,564</u>	<u>2,182,579</u>
Property and equipment, net of accumulated depreciation	<u>1,025,760</u>	<u>1,062,560</u>
Total assets	<u>\$310,173,310</u>	<u>\$298,584,693</u>
LIABILITIES AND NET ASSETS		
Liabilities		
Accrued expenses	\$97,010	\$57,463
Accrued liabilities	344,000	—
Notes payable	258,807	485,753
Annuities payable	252,979	241,827
Agency funds	84,614,672	80,203,144
	<u>85,567,468</u>	<u>80,988,187</u>
Net assets		
Without donor restriction	9,708,022	12,654,781
With donor restriction	214,897,820	204,941,725
Total net assets	<u>224,605,842</u>	<u>217,596,506</u>
Total liabilities and net assets	<u>\$310,173,310</u>	<u>\$298,584,693</u>

Community Foundation of the Ozarks Inc. & Supporting Organizations

Combined Statements of Activities

	Year Ended June 30, 2020			Year Ended
	Without donor restriction	With donor restriction	Total	June 30, 2019
Revenues				(Restated)
Contributions	\$1,707,640	\$33,013,660	\$34,721,300	\$30,972,561
Net investment earnings	(406,775)	(2,349,320)	(2,756,095)	9,257,603
Management fees	717,230	—	717,230	768,330
Other revenues	21,064	3,979	25,043	59,898
Net assets released from restrictions	19,875,550	(19,875,550)	—	—
Total revenues	21,914,709	10,792,769	32,707,478	41,058,392
Expenses				
Grants and scholarships	22,070,744	—	22,070,744	18,180,803
Programs	1,026,989	—	1,026,989	1,000,256
Administrative	1,334,837	—	1,334,837	1,283,335
Development	744,614	—	744,614	702,992
Total expenses	25,177,184	—	25,177,184	21,167,386
Other changes				
Split interest agreements	—	(35,118)	(35,118)	301,056
Total other changes	—	(35,118)	(35,118)	301,056
Increase (decrease) in net assets	(3,262,475)	10,827,887	7,565,412	19,589,950
Reclassifications	315,716	(871,792)	(556,076)	286,952
Net assets at beginning of year	12,654,781	204,941,725	217,596,506	197,719,604
Net assets at end of year	\$9,708,022	\$214,897,820	\$224,605,842	\$217,596,506

TOTAL ASSETS BY YEAR



The financial statements of the Community Foundation of the Ozarks Inc. for the years ended June 30, 2020 and 2019, have been audited by The Whitlock Co., Certified Public Accountants. Copies of the report are available for review on the Foundation's website at cfozarks.org/who-we-are/tax-legal-info.

Donors

Founders Fund Donors

The CFO's Founders Fund members directly support the operations of the CFO. Our ability to serve donors, communities, schools and nonprofit partners in our region is enhanced by these tax-deductible contributions. We thank those who made gifts during the 2020 fiscal year. **Bolded names** indicate members who have donated for 10 consecutive years or more.

LEADERSHIP LEVEL

\$1,000 and above

Anchor Investments
Bill & Rhonda Christopher
Louis L. & Julia Dorothy Coover
Charitable Foundation Trust –
Commerce Trust Company
Bill & Virginia Darr
The Farber Foundation
Barbara Flanagan
Brian & Renee Fogle
Rob Foster
Dr. Gloria Galanes & Mr. Noah Karrasch
Karen & Gary Garwitz
June & Sam Hamra
Jennifer & Mitch Holmes

Jerry & Linda Jared
Mr. & Mrs. Gary Lipscomb
Cathy Lloyd
Anne E. & Mac McGregor
Abram McGull II
Med-Pay Inc.
Mr. & Mrs. Bill W. Miller Jr.
Scott & Kathy Miller
James & Catherine Moore
Sarah & David Muegge
Lori & Mark Nelson
Mary Beth & Charlie O'Reilly
Eric K. Peterson
Ellen Placzek

Jerry Popek & Susan Prine
Tom & Kim Prater
Edwin C. Rice Jr.
J. Michael & Karen W. Schneider
SGC Foodservice – Lynn & Jeff Tynes
Megan Stack
Ronald K. & Lezah E. Stenger
Sandra & Douglas Thomason
Doug Thornsberry
James E. Trogolo
Bill Turner
Robin Walker
Carol & Michael Williamson
Rosalie O'Reilly Wooten

FRIENDS OF THE CFO

Jodie H. Adams
Melissa Adler
Herald R. Ambler
Dr. Mark & Dr. Daphne
Anderson
Robert Anderson
Janet & Jim Anderson
Martha & Roger Atkisson
Nancy J. Aton, Ray F. Aton
Memorial Fund
Sally & Rob Baird
Jackie Barger
Mr. & Mrs. William A. Bauer
Jan & Gary Baumgartner
Zoann & Dan Beckner
Mickey Bell
Darwin L. Bickford
Adam S. Blanch
Amy Blouin
Dr. & Mrs. William Brell Jr.
Barbara Brockschmidt
Richard L. Brodbeck

Mike Brooks
Barbara M. Brown
Alice E. Brown
Barbara & Gary Burgess
Cabool Education Foundation
Erica L. Cain
Judy & Phil Cantoni
John Cantrell
Mr. Edwin Carawan
Dr. Bob & Peg Carolla
Pat & Ken Carter
Jeanne & Richard Cavender
Caryl L. Chaney
Zach Clapper
Ms. Phoebe J. Cleir
Carm & Darin Cleir
Marthe Close
Dr. Virgie Cole-Mahan
James Leon Combs
Connect2Culture
Connell Insurance Inc
James R. Cook

Harry M. Cornell Arts &
Entertainment Co.
Elise Crain
Verla L. Cabbage
Michael M. Cunniff
Ivan D. Cunning
D & M Accounting Service
Janet & Herbert Dankert
Pat Davis
Debbie & Greg G. DeLong
Lisa & Neal DeSha
Bridget & Andy Dierks
Kerry D. Douglas
Marsha & Randy D. Eaton
Laurie & Ben Edmondson
Becky & Brad Eidson
Dr. & Mrs. Jerry Fankhauser,
DDS
Rebecca & Arthur Farris
Tom Finnie
Food Ingredients Technology
Company LLC

Mr. Larry Freund
Friends of the Zoo
Mary Fry
Jana & Gary Funk
Renee & Mike Galer
Charles & Carolyn Glenn
Richard Goldstein
Caitlin Golike
Paul & Betty Gournoe
Dr. Kathleen P. Griesemer
Eric Griessel
Mary Jane & Larry
Grinstead
Barbara Cook Hall
Kim & Brian Hammons
Mr. & Mrs. Allen Hampton
William R. Hardie
Vera Hardin
Sally & James Hargis
Jennifer & Darin Hargis
and Darlene & Edmund
Haun

Richard A. Heeke
Granville E. Henderson
Mr. & Mrs. Max R. Hendricks
Susie Henry
Beth & Dan Hersh
Mr. & Mrs. Michael Hesterlee
Billy E. & Carolin J. Hixon
Shari & Clint Hoffman
Margaret & Kenneth Holland
Linda & Jim Holt
Jan Horton
Jimmy W. Howard
Dr. Sally L. Hubbard & Mr.
Christopher W. Hughes
Valarie & Phil Hutchens
Shirley & David Hutchison
International Dehydrated
Foods Inc
IsoNova
Amy Jardell
Stan Jinks
Connie Johnson

Bob Johnson
 Mr. & Mrs. Robert G. Jones
 John & Kerry Jungmann
 Heidi & Joe Kammerer
 Joyce & Bill Kastler
 Robert W. Kelsay
Mrs. Lou Thelen Kemp
Kristi & Doug Kenney
Winter & Marshall Kinne
 Barbara & Bob E. Kipfer
Louise & Kelly Knauer
 Ron Kraettli
 Sara J. Krutsinger
 Shirley Lawler
 Kelly & Jeff Layman
Julie & Bruce Leeth
 Peggy & Roger Lindsey
 Terry Lunsford
 Robert & Rosemary Magee
 Fredna B. Mahaffey
Arthur & Joann Mallory
 Julie M. March & Susan C.
 Uffmann
 Mary Lou Martin
 Marcel Maupin
 Clarence E. McElroy
 Andrea McKinney
 Ramona A. McQueary
Mark McQueary
 Morey & Norman Mechlin
 Dr. John & Susan Mihalevich
Karen L. Miller
 Dr. Charles & Robin Morgan
 Stephen & Carolyn Morrison
Joan Moseley
 Cyndy & Jack Muench
Joyce & Wallace Munden
 Kathy & Jeff Munzinger
 Carol & Bruce Nasby
 Linda & Ken Neale
 Dr. & Mrs. Chris Neale
 Dr. Leo T. Neu Jr.
 Dennis & Suzanne Newkirk
 Carol & Brad Oliver
J. Richard Owensby
 Ozark Gateway Association of
 Realtors
Betty & Todd Parnell
 Jo Lynn & Wayne Parry
Phyllis & Al Patterson
 Eva M. Payne
 Leslie Peck
Jami & Tom Peebles
 Andy Peebles
 Janice & Ron Penney
 Sara Jean Peters
Ed & Barbara Pratt

Francine & Wes Pratt
 Alex & Cathy Primm
Cindy & Bill Putnam
 Patricia & Bill Rabe
 Roberta & Jason Rader
Paul & Carol Reinert
Jill & Brad Reynolds
 Joe & Kathy Richardson
Mark & Mary Ringenberg
 Elizabeth R. Roberts
 Dale & Rachel Robertson
 Paul & Deborah Rollinson
 Dr. Debra L. Royce
 Thomas & Debra Russo
 Maurice & Patricia Sandfort
 Ira Satterfield
Theresa Saunders
 Nicholas Sayers
 Mary & Jeff Schrag
 Sandi & Harry Schrag
 Aaron J. Scott & Hayley Budd
 Karen & Clark Selby
 Debra Shantz Hart & Bill Hart
Kathy & Dennis Sheppard
 Kyle Shoemake
 Marvin & Lucille Silliman
 Ashley & Jordan Silva
Carol & Richard Silvey
 Tom & Marsha Slight
 Donald & Cheryl Sliffe
 Glenn (Skip) Smallwood
 Gail & Clif Smart
**SMC Packaging Group/
 Kevin Ausburn**
J.C. Smith
 Sandie & Dave Sorbo
 Springfield Area Chamber of
 Commerce
 Springfield Area Retired
 Teachers Association
 Springfield Community
 Gardens
 Kate L. Starkey
 Stephanie Stenger
 Mike Stevens & Kate Baird
 Janice M. Stockham
Faye Sturhahn & Ted Smith
**William & Maura McCarthy
 Taylor**
Ronald & Sue Carroll Terry
 Steve Testerman
 Robin & Dean Thompson
 Jeanne Toombs
 Kathy & Kim Travers
 Janet & Yates Trotter
 Jean Twitty
 Katy M. Tynes

Bryan & Leticia Vowels
 Lee Ann Walker
Pat White Walker
 Ally F. Walsh
 Neal & Gerry Wass
 Jhasmine Watson
 Marilyn & Ray E. West
 Robert S. Wheeler
 Elizabeth & Kory Wilcox
 Alice & Ron Wingo

About the Founders Fund

For most nonprofits, flexible operating funds are challenging to come by through traditional revenue sources. The CFO is no exception. The majority of our operating income comes from the fees charged on our funds, which cover the expense of providing our core services.

Our leadership work, in particular, isn't supported by directly related fee income. Yet, philanthropic leadership is one of our most important roles. And that's where the Founders Fund comes in to give the CFO more capacity for this work and the ability to respond to emerging issues.

Our outreach for the Founders Fund is our only annual request for support that specifically benefits the CFO. We are grateful to our many donors who include a gift to the CFO in their annual giving, especially those who have become sustainers with these gifts over 10 years or more.

Here are some examples of how we use these flexible operating dollars:

- ▶ The CFO is one of the five founding supporters of the bi-annual **Community Focus Report for Springfield-Greene County**. CFO staff members also lead the production team. This report, heading into its 17th year in 2021, builds on the area's reputation for collaboration by seeking consensus on both challenges and successes.
- ▶ The **2019 Philanthropy Summit** drew nearly 200 donors, civic and nonprofit leaders for a day of exploration on how philanthropy can connect with community development efforts. Support from the Founders Fund and sponsors helped keep participant costs low while bringing in high-quality speakers from across the country.
- ▶ When the **COVID-19 pandemic** hit home, the CFO staff transitioned to working remotely with some technology and software improvements outside of planned budget expenses. Through this challenging time, the CFO was able to keep up with significantly increased donor and grant-making activities while working from home.

For more information, contact **Winter Kinne**, Vice President of Development, at wkinne@cfozarks.org; or (417) 864-6199.

Legacy Society

The following people have made planned giving commitments to support the CFO or one of its affiliates as of June 30, 2020. Legacy Society membership is a tangible step toward building charitable assets for the future and sustaining the organizations that serve our communities and neighbors.

Springfield/Regional

Mrs. Oscar Acton*
Jennifer Ailor
Jim and Janet Anderson
Anonymus
Sally A. Baird
Jo and Jon Baker
Paul O. Barker
Dan C. Beckner and Zoann Beckner
Dr.* and Mrs. Don Beisner
Vencil J. Bixler* and Frances B. Bixler
Joyce Blades
Dr. and Mrs. William V. Brell Jr.
John* and Barbara Brockschmidt
Bart Brown and Doug Hutchcraft
Julie T. Brown
Mary E. Brunner*
Mr.* and Mrs. Jerome A. Caplan
Thomas J. Carlson
Robert and Margaret Carolla – Robert L. Carolla and Margaret Bess Carolla Charitable Remainder Trust
Ken Carter
Karen and Larry Catt
Alys L. Clevenger*
Mr. and Mrs. Ashley E. Coats
James Leon and Dorothy* Combs
Harry Cooper*
John Cooper
Mr. and Mrs. John Courtney
Mr.* and Mrs.* Cribbs
Bill* and Pat* Delano
Bridget and Andy Dierks
Charles and Jody Dow
Anne Drummond*
Elwyn* and Blanche* Edge
William C.* and Dorothy L.* Evers
Tom Finnie
Fern Freese*
Norene Fronabarger
Gary and Jana Funk
Gloria J. Galanes
JW and Kirsten Gibbs
Gene Grady*

Harry Graham*
Stephen and Susanne Gray
Linda Ramey-Greive
Dr. Kathleen Griesemer
Mr. and Mrs. Kenneth Gunter
Sam and June Hamra
Chet* and Vera Hardin
Walter and Melissa Heinle
Susie Henry
Ray* and Kay* Hilton
Sally L. Hubbard
Mr. and Mrs. Larry Humphrey
Dr. Charles and Connie Jobe
Carol Jones
William P. and Joyce A. Kastler
Mimi Kauffman
Dr. and Mrs. Houston C. Ker
Betty H. King*
Louise Knauer
Keith and Randy LaFerriere
Bruce and Julie Leeth
Rev. (Dr.) Dorsey E. Levell*
Mr. and Mrs. Robbie Low
William R. Luckfield
Dr. Harold H. Lurie, M.D.*
Jack Willard Magness
Ervin* and Eleanor* Maiefski
E. A. Martin Jr.*
Mr. and Mrs. Don Martin Sr.
Mr. and Mrs. John W. Martin
Mr. and Mrs. Roy D. Mitchell
Lahna Mueller
Lawrence P. Mueller
Mr. and Mrs. Max Murphy
Ken and Linda Neale
Mark and Lori Nelson
Ron A. Neville
Doug and Rae Nickell
David and Lisa Officer
Ronald A. and Karen E. Ollis
Charlie and Mary Beth O'Reilly
David E. O'Reilly
Dr. Nancy D. O'Reilly
Todd and Betty Parnell
Leslie Peck
Tom and Jami Peebles
Mr.* and Mrs. G. Clair Plank
Ronald Ponds
B. G.* and Marie C. Prater
Tom and Kimberley Prater
Cathy and Alex Primm

Clark* and Collene Rand
Louise Randolph*
Mr.* and Mrs. Herschel Reed
Paul and Carol Reinert
Jill and Brad Reynolds
Mr. and Mrs.* Edwin C. Rice Jr.
Mr. and Mrs. Arlie Rogers
Ida Rolf*
Randy Russell
Elizabeth A. Schatz
Steve Schneider Jr.
Stephen* and Helen* Sedora
Mary Ann Sharp
Ashley and Jordan Silva
Brenda Sims
Clif and Gail Smart
Edna A. Smith
Howard and Betty Spain for Terri K. Spain
Andrew R. Spencer
Neil and Beverly Stenger
Harold* and Helen* Stoneman
Henry Straus*
Geneva Stuetzer*
Dr. William and Maura Taylor
D. Virginia Thomas
Doug Thornsberrry
Michael and Josette Tilley
David* and Jeanne Toombs
Kathleen A. Travers
James Earl and Candace M.* Trogolo
Dr. and Mrs. Yates Trotter
Jean Twitty
John Twitty
Mrs. Bryan M. Van Hook
Wanda L. Van Ness and Velma Meals
Mr. and Mrs. Eugene L. Waight
Pat Walker
John E. and Lori K. Wanamaker
Mr. Jerry Watley
Ella Wetherel*
William T. White*
Mr. and Mrs. Melvin Wilkins
Ron and Alice Wingo
Glen Wisdom*
Mrs. Marilyn Wright
Betty Young
Tab and Cynthia Zuch

Stand Up for the Arts

Rob Baird and Sally A. Baird
David* and Susan Belcher
Roseann Bentley
William Brandon Bowman*
Katie Cornwell
Beth Domann
Leah Hamilton Furman
Gloria J. Galanes
Rick and Vickie Giesen
Jan Horton
Morey Mechlin
Derek R. Munson
Jane Munson-Berg
Dr. Thomas and Mrs. Debra Russo
Ron Spigelman – Springfield Symphony
Rosalie O'Reilly Wooten

Alton Community Foundation

Ron and Shelia Dethrow Campbell
Brenda Dethrow Ledgerwood

Aurora Area Community Foundation

Anonymous
Brian and Reneé Fogle
Randy and Melissa Howard
Jack and Cyndy Muench

Barton County Community Foundation

Nancy Curless
Bob and Judy Rice

Bolivar Area Community Foundation

Price Baker Walden*

Carthage Community Foundation

Anonymous
Kevin and Sandi Checkett
Heather and Darren Collier
Robert and Rebecca* Copeland
Pat and Judy Goff
Kenneth Johnson*
Donald and Gloria LaFerla

Daniel and Mary Pat Lambeth
Kristi Montague
Samuel R. Morrow Jr.*
Marilyn R. Nicholas*
Mike, Lee and Emma Pound
Mr. and Mrs. William C. Putnam
Ruth I. Rubison*
Patrick Scott
Dr.* and Mrs.* W. Russell Smith
Jane C. Trogdon
Jeffrey A. Williams

Cassville Community Foundation

Donald L. and Mary B. Cupps
Douglas (Chad) Johnson
Katherine Rose
Brenda Skelton Bendtsen and James Bendtsen

Crawford County Foundation Inc.

W. James Barnett III
Kathy and Doug Lasley
Doug and Shirley Rutz

DACO Community Foundation

Randy and Renee Meents

Dallas County Community Foundation

S. Joy Beamer

Dent County Community Foundation

Mary Beth Cook
Bernard and Michelle Sirois
Genie Zakrzewski

Douglas County Community Foundation

Janice C. Lorrain

El Dorado Springs Community Foundation

Kay Clonts Anderson

Finley River Community Foundation

Dr. Cindy Baker
 Jackie Barger
 Margie Beadles
 Earl M. Brake Jr.
 Brian Cathey
 Clifton* and Carole Collins
 Elise Crain
 Janis Creek
 Susan Haralson
 Mary Teresa Hedgpeth
 Patty Johns
 Joseph L. LaBarge Jr.
 Matthew Lemmon
 Karen L. Miller
 Randy Mitchum
 John Nixon
 Mark* and Sarah Orr
 Kathryn Owens
 Bill and Debbie Phillips
 Dale and Rachel Robertson
 Tom and Patti Tobin
 John D. Torgerson
 Mark A. Woods

Community Foundation of the Hermann Area Inc.

Ron Kraettli
 Lois Kruse

Joplin Regional Community Foundation

Jane Cage
 Michelle Ducre
 John and Nancy Good
 Lisa S. Knutzen
 Steve Lawver (Carl Junction Community Center)
 Ann Leach
 Sandra J. and Henry G. Morgan
 Peter Ramsour
 Marty and Lori Smith

Community Foundation of the Lake

Marvin B. Silliman
 Janice Gentile
 Lois and Richard Gonseth
 Rick and Jane Kruse
 Mitchell Mills

Lockwood Community Foundation

Anonymous*

Marshfield Area Community Foundation

Caroline Ames
 Anne Foster Armstrong
 Jean Benzen and Mike Benzen
 Adam Blanch
 Kimberly Clark
 John W. Dickey
 Rob Foster
 Steve and Harriett Freeman
 Barbara Herren
 Anita Hunter
 Nicholas W. Inman
 Joy Johnson
 L. Fay King
 Chuck and Tiffany Replogle

Meramec Regional Community Foundation

Maria and Shawn Bancroft
 Richard and Jeanne Cavender
 Lucia Flaim
 Mike* and Virgie Mahan
 Joanne Zap

Monett Area Community Foundation

Mike Brownsberger
 Gloria June Curbow*
 Patricia W. Hall
 Mark Nelson

Mountain Grove Area Community Foundation

Anonymous

Mount Vernon Area Community Foundation

John L. Hayes* and Susanne M. Sickles
 Winter Skelton Kinne

Nixa Community Foundation

Mitch Callicott
 Mr.* and Mrs.* Jess Graham
 Paul W. Johns
 Betty Ann Rogers*
 Mark Sellenriek
 Chris and Regina Thomas
 Marc Truby
 Sharon Whitehill

Ozark County Community Foundation

Margo Murray
 David and Michelle Pointer

Ozark Foothills Regional Community Foundation

Janet Brown
 Russell French
 Rev. Annette Joseph
 L. Marie Obourn
 Felicity Ray
 Susan Skaggs
 Matthew Winters

Republic Community Foundation

John L. Hayes* and Susanne M. Sickles
 Joshua and Faith Mathews
 Jane Gray Smith

Greater Seymour Area Foundation

Anonymous
 Gary L. Childress and Donna A. Childress
 Ron Giedd

Stockton Community Foundation

Alisa Bough
 Marilyn and Donnie Ellis
 Gary and Jana Funk
 Brian and Kim Hammons
 William Jenkins
 Peter Lee
 Larry and Kathie Rieder

Table Rock Lake Community Foundation

Nita Jane Ayres
 Charlotte Bostwick*
 Jack and Sherry Herschend
 Jim and Linda Holt
 John* and Connie Johnson

Community Foundation of Taney County

Anonymous
 Iva M. Awberry*
 James and Margie King Berry
 William and Sylvia Cornette
 Pat and Ransom* Davis
 Doug and Gina Jordan

Truman Lake Community Foundation

Anonymous
 Berry and Judy Beebe
 John* and Betty* Brecht
 Bryan Himes
 J.C. Smith
 Doug and Sandra Thomason
 Robert Wheeler

Valle Schools, Ste. Genevieve

Mildred* and Leona* Hoffman

Community Foundation of West Plains Inc.

Richard and Carol Silvey
 Gene and Marcy Weinbeck

**deceased*

Agency Partners

Members of the CFO's Agency Partner program are nonprofit organizations that have established a fund with the CFO or one of its affiliates. Members of the program gain access to a range of services and value-added opportunities. These 630 agencies have established 1,292 funds totaling \$84,614,672 as of June 30, 2020. Agency partners **listed in bold** joined the CFO in FY20.

SPRINGFIELD/ REGIONAL AGENCIES

Animals

Crossroads Pet Breeders
Friends of the Zoo
Humane Society of Southwest Missouri
Johnny Morris Wonders of Wildlife Foundation
Missouri Veterinary Medical Foundation
Paws Pet Pantry
Rescue One
Spay/Neuter Assistance Program
Watching Over Whiskers

Arts

Downtown Springfield Community Cinema
DreamIT MakeIT
Ella Ragland Art Company
Eminence Area Arts Council
Gillioz Theatre
Mid-America Performing Arts Foundation
Music Monday of the Ozarks
Ozarks Public Television
Plotline
Sculpture Walk Springfield
Southwest Missouri Museum Associates
Springfield Art Museum

Springfield Art Museum Foundation

Springfield Ballet
Springfield Little Theatre
Springfield Regional Arts Council
Springfield Regional Opera
Springfield Sister Cities Association
Springfield Symphony Orchestra
Springfield Visual Arts Alliance
Writers Hall of Fame of America

Community Development

City of Springfield
City Utilities
Community Partnership of the Ozarks
Consumer Credit Counseling Service
Don't Meth With Missouri
Drew Lewis Foundation Inc.
Eleven Point Valley Community Center
Friends of the Garden
Friends of Timmons Temple Inc.
Greene County 100 Club
Greene County Extension Council
Grupo Latinoamericano
Habitat for Humanity of Springfield
Honor Flight of the Ozarks
Irish Festival Association
Jefferson Franklin Community Action Corporation
Junior League of Springfield
Leadership Springfield

Life 360 Community Services

Midtown Neighborhood Association
Missouri Budget Project
Missouri Community Development Society
Sedalia Pettis County United Way
Springfield Business Development Corporation
Springfield Community Gardens
Springfield Community Sports Development Program Fund
Springfield-Greene County Office of Emergency Management
Springfield-Greene County Park Board
United Way of the Ozarks
West Central Missouri Community Action Agency

Education

Askinosie Foundation
BEST Foundation
Cabool Education Foundation
Cents of Pride
Chadwick School Foundation
Clearwater R-I School Foundation
Conway School Foundation
Couch School R-I Foundation
Discovery Center of Springfield
Discovery Garden Montessori School
East Newton R-6 Charitable Foundation
East Prairie R-II School District Foundation
Foundation for Fair Grove Public Schools
Foundation for Springfield Public Schools
Gloria Deo Academy
Greenfield Education Foundation Inc
Hartville R-II School District
Hartville School Foundation
Holland Elementary School PTA
Infinity Academy
Koshkonong School Betterment Foundation
Marionville R-IX School District
Missouri Cybersecurity Center of Excellence
Missouri Retired Teachers Foundation
MLPA Scholarship Foundation
OTC Foundation
Ozarks Literacy Council
Ozarks SySTEAMic Coalition
Rural Community Alliance
Rural Schools Collaborative
Safe and Sober Inc.
Strafford School Foundation
Student African American Brotherhood
Sullivan School Foundation
Summersville School Foundation
The Geek Foundation

The Summit Preparatory School
Three Rivers Endowment Trust u.school
Valle Schools Foundation Inc.
Valley Springs Foundation
Van Buren High School Scholarship Foundation
Waynesville R-VI School District Foundation
West St. Francois County R-IV School District

Environment

Bryant Watershed Project Inc.
Farmers Market of the Ozarks
Graydon Springs Outdoor Legacy
Greater Ozarks Audubon Society
James River Basin Partnership
Missouri Conservation Heritage Foundation
Missouri Environmental Education Association
Missouri Prairie Foundation
Missouri Rock Island Trail Inc.
Missouri Stream Team Watershed Coalition
Ozark Greenways
Ozark Land Trust
Ozarks Water Watch: Upper White River Basin Foundation

Springfield Compost Collective

Springfield Urban Agriculture Coalition
Trailspring Inc.
Tumbling Creek Cave Foundation
Watershed Committee of the Ozarks

Faith

All Saints Anglican Church
Brentwood Christian Church
Christ Episcopal Church Foundation
Christian Campus Ministry
Council of Churches of the

Ozarks
Fair Grove United Methodist Church
First Unitarian Universalist Church
Happy Hollow Bible Camp
John Calvin Presbytery
Missouri Fellowship of Christian Athletes
Southminster Presbyterian Church
Temple Israel
THE FOUNDATION: The Council of Churches of the Ozarks
United Ministries in Higher Education
Wesley United Methodist Church

Health

Borrow My Angel Foundation
Breast Cancer Foundation of the Ozarks
Burrell Behavioral Health
Cabool Development Foundation Inc.
Community Blood Center of the Ozarks
Community Hospices of America Foundation LLC
Doula Foundation
Dynamic Strides Therapy Inc.
Epilepsy Foundation of Missouri and Kansas
Greene County Medical Society Alliance
GYN Cancers Alliance
Hospice Foundation of the Ozarks
In Time of Need Foundation Inc.
Include Ozarks
Lift Up Springfield Medical Clinic
Mercy Health Foundation Springfield
Mid-America Transplant Foundation
Missouri Hospice & Palliative Care Association

LEADERSHIP

for Agency Partners



Dr. Tyrone Bledsoe

PRESIDENT & CEO

STUDENT AFRICAN AMERICAN BROTHERHOOD

The CFO's role was critical and pivotal in SAAB's decision to move to Springfield. In fact, if it were not for the unmatched leadership of the CFO's CEO, Brian Fogle, I am not sure the idea of SAAB relocating to Springfield would have ever been realized given the conversation initially started with him. SAAB is immensely excited about our move to Springfield and we remain committed to working with CFO and others of the good citizens of Springfield-Greene County to increase diversity, equity and inclusion. As Dr. Martin Luther King Jr. once said, 'The fierce urgency of now is upon us.'

What an incredible time to be in Springfield as we seek to bring about transformative change for equality and racial just for our community and the country at large.

Student African American Brotherhood, a national leader in helping young Black and Latino men thrive, relocated this year to Missouri State University from Toledo, Ohio. SAAB joined the CFO's agency partner program in 2017.

MS Wellness Foundation
Music Therapy of the Ozarks
Ozarks Counseling Center
Ozarks Health Advocacy Foundation
Ozarks Medical Center
Ozarks Medical Center Foundation
Parkinson's Group of the Ozarks
Pregnancy Care Center
Ronald McDonald House
Simmering Center Inc.
Stars for Autism
Vision Rehabilitation Center of the Ozarks

History

Fair Grove Historical Society
Gray-Campbell Farmstead
Greene County Historical Society
Historic Preservation Society
History Museum on the Square
Laura Ingalls Wilder Foundation
Missouri Sports Hall of Fame
Ozark Mountain Chapter - Sons of the American Revolution
Wilson's Creek National Battlefield Foundation

Library

Kimberling Area Library Association
Friends of the Springfield-Greene County Library District
Springfield Greene County Public Library Foundation
Springfield-Greene County Library District
Stars and Stripes Museum/Library
Trails Regional Library
Warrensburg Branch
West Plains Public Library Foundation

Social Services

AIDS Project of the Ozarks
Arc of the Ozarks
Butler Senior Center
Care Connection for Aging Services

Care to Learn
Carroll County Senior Center
CASA of Southwest Missouri
Catholic Charities of Southern Missouri
Christian Associates of Table Rock Lake
Convoy of Hope
Crosslines
Developmental Center of the Ozarks
Diaper Bank of the Ozarks
Down Syndrome Group of the Ozarks
Eden Village/The Gathering Tree
Empower: Abilities
Foster Adopt Connect Springfield
Friends Against Hunger
Friends of Abilities First
Gathering Friends for the Homeless Inc.
Generations Village
Giggle Box Project
GRASP
Greene County Family Justice Center Alliance
Harmony House
Heart of the Ozarks Sertoma Club
Help Give Hope
Hope of Exodus
HOPE Foundation
Isabel's House - Crisis Nursery of the Ozarks
Jacob's Ladder Care Services Inc.
Journey Home of Johnson County
Kern Senior Center
Legal Services of Southern Missouri
LifeHouse Crisis Maternity Home
Lost and Found Inc
Lutheran Family & Children Services
Margaret Gray Senior Center
Marshall Senior Center
Missouri Baptist Children's Home and Family Ministries
NAMI of Southwest Missouri
OACAC
Odessa Senior Center
On Angels' Wings
Ozarks Food Harvest

Ozarks Regional YMCA
PFLAG - Springfield
Phelps County Family Crisis Services Inc.
Potters for Peace
Queen City Sertoma Club
Rebound Foundation
Sedalia Senior Center
Southwest Missouri Volleyball Officials Association
Springfield Black Tie
Springfield Dream Center
Springfield Host Lions Club
Springfield Sertoma Club
Springfield Victory Mission
The Association for the Blind
The Child Advocacy Center
The Kitchen Foundation
The Kitchen Inc.
The MASTERS
The Rebound Foundation
Victim Center Inc.
Warrensburg Senior Center
West Vue Retirement Community
Women In Need
Women's Medical Respite
Youth
Big Brothers Big Sisters of the Ozarks
Boys and Girls Clubs of Springfield
Bulldogs Wrestling Club
Dent County Commons Association
Fair Haven Children's Home
Girl Scouts of the Missouri Heartland Inc.
Girls on the Run Southwest Missouri
Good Samaritan Boys Ranch
Junior Achievement of the Ozarks Inc.
Kalee Squad Foundation
Kidz 'n Power of the Ozarks Inc.
Kiwanis Foundation of Downtown Springfield
Little Joe Transplant Trust Fund
Lives Under Construction Boys Ranch
Missouri Youth Soccer Association
Ozark Trails Council, BSA
Youth of the Ozarks

Agency Partners, *CONTINUED*

AFFILIATE FOUNDATION AGENCY PARTNERS

Alton Community Foundation

Alton R-IV Public Schools
Foundation

Aurora Area Community Foundation

Aurora Beautification
Company
Aurora R-VIII School District
City of Aurora/Aurora Park
Board
Tri-County Pregnancy
Resource Center

Barton County Community Foundation

About Our Kids Inc.
City of Golden City
Golden City Little League Inc.
Peterson Outdoor Ministries

Benton County Community Foundation

Benton County Food Pantry
Benton County Health
Department
Benton County Museum
Cole Camp Community
Center Inc.
Cole Camp Library
Warsaw Education Foundation
Warsaw R-IX School District
Warsaw Senior Center

Bolivar Area Community Foundation

Abundance Ministries
Bolivar R-I School District
Community Outreach
Ministries
North Ward Museum
Polk County Fair Board
Polk County Genealogical
Society
Polk County House of Hope
Polk County Library
Service Oriented Aviation
Readiness (S.O.A.R.)

Southwest Baptist University
Zion Lutheran Church

Bourbon Community Foundation

Crawford County R-1 School
PTO
Crawford County R-I School
District
Crawford County R-I School
Foundation
Crawford County R-II Schools
Scholarship Fund Inc.
Mid-Ozarks CASA

Cape Area Community Foundation

Boys and Girls Club of Poplar
Bluff Inc.

Cape Girardeau County Extension Service

Cape Girardeau Fire
Department
Cape Girardeau Police
Department
Cape Girardeau Public Schools
Foundation
Cape Girardeau Regional
Airport Foundation
CASA of Southeast Missouri Inc.
Community Counseling Center
Foundation
Southeast Council on
Philanthropy
Southeast Missouri Council on
the Arts
Southeast Missouri Network
Against Sexual Violence
Trinity Lutheran School
Foundation

Carthage Community Foundation

Art Feeds
artCentral
Carthage Area United Way
Carthage Council on the Arts
Carthage Crisis Center
Carthage Crosslines Ministry
Carthage Historic
Preservation Inc.
Carthage Literacy Council
Carthage Public Library
Carthage Public Library
Development Foundation
Community Theatre for
Southwest Missouri

Fair Acres Family YMCA Inc.
Grace Episcopal Church
Kellogg Lake Nature Center
and Preserve
McCune-Brooks Healthcare
Foundation Inc.
Powers Museum
Rapha House International Inc.
St. Luke's Nursing Center
Vision Carthage

Cassville Community Foundation

Barry Electric Cooperative
Cassville R-IV School District
Haven of the Ozarks Animal
Sanctuary
Southwest R-V School District

Crawford County Foundation Inc.

Crawford County 911
Emergency Services
Cuba Trinity Chapel
Friday Backpacks for Cuba
Steelville Arts Council
Viva Cuba Inc.

DACO Community Foundation

Dade County Health
Department
Dadeville R-II School District
Greenfield R-IV School District

Dallas County Community Foundation

Dallas County Arts Council
Dallas County Health
Department
Dallas County R-I School
District

Dent County Community Foundation

Bonebrake Center of Nature
and History
City of Salem
Dent County Museum
Ozark Riverways Foundation
Riverways Pregnancy Resource
Center
Salem Area Community
Betterment Association
Salem Public Schools
Foundation

Douglas County Community Foundation

Ava Public School Foundation
Ava United Methodist Church
Skyline School Foundation

El Dorado Springs Community Foundation

Cedar County Library District
Cedar County Memorial
Hospital
United Seniors of El Dorado
Springs MO

Eldon Community Foundation

Eldon Boy Scout Troop 14
Eldon Friends of Music
Eldon R-I School District
First Christian Church of Eldon
Miller County MU Alumni
Association

Finley River Community Foundation

Children's Smile Center
Christian County Family Crisis
Center - Freedom's Rest
Christian County Museum and
Historical Society
Friends of the Christian
County Library
H.A.Y. Foundation
Ozark Parks Department
Ozark Presbyterian Church
Ozark R-VI School District
Sparta R-III School District

Community Foundation of the Hermann Area Inc.

Brush and Palette Club
Deutschheim Association
Edwin P. and Mary Streck
Educational Foundation
Gasconade County Historical
Society
Gasconade County R-1 Alumni
Association
Gasconade County R-I School
District
Hermann Area District
Hospital Foundation
**Hermann Fire Company
No. 1**
Hermann Food Pantry
Historic Hermann Inc.

Just Call Me Ray
**Showboat Community
Theatre**

Hickory County Community Wellness Foundation

Hickory County CARES
Hickory County Senior
Citizens Inc.
Weaubleau R-III School District

Houston Community Foundation

First Baptist Church - Houston
Houston R-1 Education
Foundation
Texas County Food Pantry
Texas County Memorial
Hospital Healthcare
Foundation

Jacks Fork Community Foundation

Friends of the Mountain View
Library
Good Samaritan Care Clinic

Joplin Regional Community Foundation

Ascent Recovery Residences
Aspire of Southwest Missouri
Big Brothers, Big Sisters of
Jasper and Newton
Counties Inc.
Boys and Girls Club of
Southwest Missouri
Bright Futures: Joplin
Building Bridges (Circles
Joplin)
Carl Junction Educational
Foundation
College Heights Christian
School
Community Clinic of
Southwest Missouri
Community Support Services
Connect2Culture
Creative Learning Alliance
Crosslines Churches of the
Joplin Area
Downtown Joplin Alliance
Harry M. Cornell Arts &
Entertainment Complex
Hope City Church
Joplin Area Habitat for Humanity
Joplin Family YMCA

LEADERSHIP

for Agency Partners



Nick Nelson

DIRECTOR
SPRINGFIELD ART MUSEUM

The Springfield Art Museum has ambitious dreams for the future, detailed in our 30-year master plan. We are so pleased the CFO has played such a big part in helping us on our way to making these dreams a reality. In December 2019, the Springfield Art Museum Foundation was formed to help with our fundraising efforts and eventual capital campaign. One of the first things we did was establish a fund with the CFO to take in donations as our foundation works to gain its 501(c)3 designation. The CFO has not only served in this capacity but also has been an invaluable source of advice and connection to the philanthropic community.

The Springfield Art Museum Foundation became an Agency Partner in FY20 as the museum began fundraising for the master plan.

Joplin Humane Society
Joplin Neighborhood Adult Literacy Action
Joplin Regional Medical School Alliance
Joplin R-VIII School Foundation
Joplin Workshops Inc.
LifeChoices
LovinGrace
Missouri Southern Foundation
Pro Musica
Redings Mill Fire Protection District
Solace House of the Ozarks
St. Paul's United Methodist Church of Joplin
Tri-State Area Contractors Association Inc.
Watered Gardens
Wildcat Glades Friends Group

Community Foundation of the Lake

Camden County Child Advocacy Council
Can-Am Police Fire Games
Children's Learning Center
Food for Morgan County
Kids Harbor Inc.
Lake Area Big Brothers Big Sisters
Lake Area Industries
Lake Arts Council
Lake of the Ozarks Development Center Inc.
Lake of the Ozarks Idiots Club Inc.
Lake of the Ozarks Stop Human Trafficking Coalition Inc.
Live 2 Give Hope
Local Area Needs Initiative
Medical Missions for Christ
Missouri Forget-Me-Not Horse Rescue and Sanctuary
Osage Beach Senior Center Inc.
Westlake Aquatic Center Inc.
Wonderland Camp

Lockwood Community Foundation

LGL Inc.
Lockwood R-I School District
Lockwood United Methodist Church
Restore Hope Against Addiction

Marshfield Area Community Foundation

Conway Senior Services Inc.
Friends of Hidden Waters Inc.
Marshfield Community Theatre
Marshfield Senior Center
Marshfield-Webster County Route 66 Initiative Inc.
Niangua Fire Protection District
Niangua TLC
TLC Student Fund
Vivian Stuber Memorial Library
Webster County Historical Society
Webster County Victim Assistance Program

Meramec Regional Community Foundation

CASA of South Central Missouri
Hope Alliance of Missouri
Kaleidoscope Discovery Center
Maries County R-II Archery Club
Maries County R-II PTO
Maries County R-II School District
Maries County R-II School Foundation
Meramec Regional Planning Commission
Ozark Actors Theatre
Phelps County Animal Welfare League
Phelps County Humane Society
Rolla Nutrition Site
The Community Partnership
Vichy Volunteer Fire Protection Association
Washington County Community Partnership

Monett Area Community Foundation

Barry-Lawrence County Development Center
City of Monett
First Baptist Church - Pierce City
First United Methodist Church of Monett

Lawrence County Historical Society Inc.
Monett Area YMCA
Monett Chamber Foundation
Monett Historical Society
Monett Public Schools Foundation
Monett R-I School District
Ozark Festival Orchestra
Pierce City R-VI School District
Southwest Missouri Lutheran High School

Mountain Grove Area Community Foundation

Mountain Grove Lions Club Foundation
Mountain Grove R-III School District
Wright County Historical Society

Mount Vernon Area Community Foundation

First Baptist Church of Mt. Vernon

Neosho Area Community Foundation

Neosho Arts Council
Neosho Newton County Library
Neosho R-5 Charitable Foundation
New-Mac CASA

Nixa Community Foundation

Christian County Library Foundation
Family Through Faith Ministries
Least of These
Making Hope Fund
Nixa Downtown Revitalization Committee
Nixa Education Foundation
Nixa Fire Protection District

Owensville Area Community Foundation

Art Works on Main Gallery
City of Owensville
Gasconade County Fair Foundation
Mid-Missouri Outdoor Dream

Agency Partners, *CONTINUED*

Ozark County Community Foundation

Dora R-III School Foundation
 First Christian Church of
 Gainesville
 Gainesville Industrial and
 Community Development
 Authority
 Gainesville R-V School District
 Gainesville R-V School
 Foundation
 Ozark County Historium Inc.

Ozark Foothills Regional Community Foundation

Animal Welfare Alliance of
 Southeast Missouri
 Butler County Community
 Resource Council
 Butler County Council on
 Aging
 Butler County Historical
 Society
 Cape Arrowhead Inc.
 Friends of the Poplar Bluff
 Public Library
 Greenville R-II School
 Foundation
 Haven House Inc.
 Ozark Foothills Regional
 Planning Commission
 Poplar Bluff Kiwanis Club Inc.
 Poplar Bluff Public School
 Foundation
 Ripley County Caring
 Community Partnership
 United Cancer Assistance
 Network
 Whole Kids Outreach

Perry County Community Foundation

Hope Therapeutic
 Horsemanship Center Inc.
 Missouri's National Veterans
 Memorial
 Perry County Military History
 Museum Fund

Republic Community Foundation

People Helping People
 Pharm Help

Republic Community Action Team

Community Foundation of Rogersville

Dogwood Ranch
 Logan-Rogersville Educational
 Foundation
 Webster County Library

Sarcoxie Community Foundation

Sarcoxie Schools Foundation

Greater Seymour Area Foundation

Fordland Clinic Inc.
 Seymour Area Arts Council
 Seymour Community
 Development
 Seymour R-II School District
 Seymour United Methodist
 Church
 Webster County Extension
 Council

Ste. Genevieve County Community Foundation

Community Center Foundation
 of Ste Genevieve County
 Foundation for Restoration of
 Ste. Genevieve
 Ste. Genevieve County Library
 Ste. Genevieve Memorial
 Cemetery Preservation

Stockton Community Foundation

Korth Senior Center
 Stockton Area Ministerial
 Alliance
 Stockton Public Schools
 Foundation
 Stockton R-I School District
 Stockton United Methodist
 Church

Table Rock Lake Community Foundation

City of Reeds Spring
 Pregnancy Life Line Inc
 Reeds Spring R-IV School
 Foundation
 Shell Knob Senior Center
 Tri-Lakes Humane Society

Community Foundation of Taney County

Boys & Girls Club of the
 Ozarks
 Bradleyville R-I School District
 Branson Arts Council Inc.
 Branson Parks Department
 Branson R-IV School District
 Branson Senior Center
 Child Abuse Prevention and
 Elimination Foundation Inc.
 (C.A.P.E.)
 Christian Action Ministries
 Dignity Now
 Forsyth Community
 Presbyterian Church
 Forsyth Library Friends Inc.
 Hollister R-V School District
 Hollister Schools Foundation
 Junior Auxiliary of Taney
 County
 Kirbyville R-VI School District
 Kirbyville R-VI School
 Foundation
 National Tiger Sanctuary
 Ozarks Womens Association
Senior Friendship Site
 Skaggs Foundation
 Women's Crisis Center of
 Taney County

Truman Lake Community Foundation

Clinton Animal Rescue
 Endeavor
 Clinton Area Arts Council
 Clinton Christian Academy
 Clinton Main Street Dorman
 House
 Clinton Main Street Inc.
 Clinton Scout Center Inc.
 Clinton Senior Center Service
 Board
 Clinton United Methodist
 Church
 Education Foundation for
 Clinton Students Inc
 First Baptist Church - Clinton
 First Baptist Church of
 Windsor
 Golden Valley Memorial
 Hospital Foundation Inc.
 Henry County Extension
 (University of MO
 Extension Council)

Henry County Historical
 Society
 Henry County Library
 Lakeland School District
 Literacy Council of Clinton
 Sagrada Scholarship Bible
 Camp Inc.
 Samaritan Center
 Seeds of Faith Preschool
 Windsor High School Master
 Endowment Fund Inc
 Windsor Senior Citizens Inc.

Community Foundation of West Plains Inc.

37th Judicial CASA
 Arts on Avenue Inc
 Boys and Girls Club of the
 West Plains Area
 Christos House Inc.
 Fairview School Foundation
 Inc.
 Glenwood R-VIII School District
 Glenwood R-VIII School
 Foundation
 Harlin Museum
 Howell County University
 Extension Council
 Howell Valley School
 Foundation
 Media Arts Center
 Ozark Independent Living
 Richards R-V School
 Foundation
 Unitarian Universalist
 Fellowship of West Plains
 West Plains Christian Clinic
 West Plains Council on the
 Arts
 West Plains R-7 Education
 Foundation
 Whetstone Boys Ranch

Willard Children's Charitable Foundation

Willard R-II School District

Willow Springs Community Foundation

Willow Springs Arts Council
 Willow Springs School
 Foundation

Funds Established at the CFO

The following are charitable funds established with the CFO and its 51 regional affiliate foundations by individuals, families and organizations across central and southern Missouri. Funds established during the 2020 fiscal year appear in **bold and highlighted in blue** and precede the previously established funds in each category.

SPRINGFIELD & REGIONAL FUNDS

Administrative Endowment

This type of fund supports the mission of Community Foundation of the Ozarks.

Barney Whitlock Memorial Fund:

The Whitlock Company established this endowment to support the administrative expenses of the CFO.

Administrative Endowment Fund
 Administrative Support Fund
 Dr. Thomas E. and Mary M. Ashley Administrative Endowment Fund
 Rob and Sally Baird Administrative Endowment Fund
 Boatmen's National Bank Administrative Endowment Fund
 Peter and Kay Charles Administrative Endowment Fund
 Harry Cooper Administrative Endowment Fund
 Flavius and Frances Freeman Administrative Endowment Fund
 Foster Manufacturing Administrative Endowment Fund
 Lewis G. and Harriett Hutchens Administrative Endowment Fund
 William Karchmer Administrative Endowment Fund*†
 Linder and Mary Link Administrative Endowment Fund
 Meek Administrative Endowment Fund
 Pugsley Administrative Endowment Fund*†
 Jewell Thompson Schweitzer Administrative Endowment Fund
 Smith-Glynn-Callaway Administrative Endowment Fund

A.P. Stone Jr. Administrative Endowment Fund*†

Annuity

A charitable remainder annuity trust or unitrust provides a donor with lifetime income while making a charitable gift of the remainder at the end of the donor's lifetime. A charitable gift annuity provides a donor with lifetime income while making a current charitable gift.

Robert and Margaret Carolla Fund (Charitable Gift Annuity)
 Larry and Joan Carter Charitable Remainder Unitrust
 Raymond and Joyce Carter Charitable Remainder Unitrust
 Hoffman Charitable Remainder Unitrust
 Mimi Kauffman Charitable Trust/Minick-Kauffman Charitable Fund
 RDW Family and Community Fund (Charitable Gift Annuity)
 William and Marilyn Wright Donor Advised Fund (Charitable Gift Annuity)

Corporate

A type of donor-advised fund to help businesses and organizations simplify charitable giving.

N191SF Memorial Training Fund:

The Survival Flight established this fund to support advanced training for EMS professionals.

Volt Foundation: Volt Credit Union established this fund to support its charitable giving.

Culture Flock Community Fund
 The Do Good Fund

F & H Food Equipment Co. Charitable Fund in Memory of Wilbur S. Feagan
 Heart of Sedalia Foundation
 JMARK Gives Back Foundation
 Ollis/Akers/Arney Foundation
 O'Reilly Auto Parts Charity Golf Classic Fund
 Pitt Technology Group Charitable Fund
 Watch House International Charitable Foundation

Designated

Provides steady source of income for particular agency/church/program; may have more than one grantee beneficiary if donor chooses. The CFO provides oversight to ensure grants go to proper location. Short term, more project-based funds also are available.

Jan and Gary Baumgartner Fund for the BCFO:

Jan and Gary Baumgartner established this endowment to support the Breast Cancer Foundation of the Ozarks as a part of the O'Reilly Matching Challenge.

Golike Endowment Fund:

Tabitha and James Golike established this endowment as a part of their estate plan. The fund will distribute annually to Grace Christian University in Grand Rapids, Michigan.

Fankhauser Family

Designated Fund: Leslie and Jerry Fankhauser established this endowment in their estate plan to support their charitable interests in perpetuity.

Friends of the Bodysmith Fund for Parkinson's and Similar Neurological Disorders Affecting

Movement: The late James F. Morris established this

LEADERSHIP

for Agency Partners

Amy McDonald

EXECUTIVE DIRECTOR
 CAPE GIRARDEAU PUBLIC
 SCHOOLS FOUNDATION

One of the qualities of leadership that I have learned is collaboration. Not only do I collaborate consistently with my board, but also with other foundation directors across the state. It is



through this collaboration that I learned about Catalyst for Capacity, which has allowed me to support the CFO's commitment to building a stronger community here in Cape Girardeau.

Through mentorship, professional development and ongoing support via Catalyst for Capacity, I have been able to strengthen donor ties and reach out to more funding sources. Donors find the system much more efficient in providing them with ways to support our district.

The four pieces of Catalyst for Capacity—donor software, educational training, fundraising coaching, and consulting—fit well into my fundraising style, have helped me to educate my board members about funding and donor opportunities, and provided an outlet for me to troubleshoot issues. My donations have since increased and I am anxious to see how the number of changes with next year's giving.

Cape Girardeau Public Schools Foundation was one of five agency partners that participated in the Catalyst for Capacity pilot program. Through partnerships with Network for Good and People Centric Consulting Group, the agencies received capacity-building training and organizational-structure consultation for one year with the goal of improving capacity and strengthening nonprofit agencies.

* Denotes fund was established as an at-large fund with the Community Foundation of the Ozarks.

† Denotes Legacy Fund established by bequest to the Community Foundation of the Ozarks.

Funds Established at the CFO, *CONTINUED*

endowment that will distribute to the Parkinson's Group of the Ozarks to support Rock Steady boxing, as well as other classes and activities that affect a person's ability to control bodily movement and speech, by providing tuition for those in financial need.

Larry and Linda K. Hale Memorial Scholarship Fund†

This endowment was established through the estate of Linda K. Hale. It will distribute annually to Missouri State University Foundation to support scholarships for students from Barton and Vernon counties attending Missouri State University.

I Am A Rural Teacher Digital Communications Plan Fund

This fund was established by the CFO to hold a portion of the Gates Foundation grant monies to support the communication expenses of "I am a Rural Teacher," a project of Rural Schools Collaborative.

I Am A Rural Teacher Fund:

This fund was established by the CFO to hold incoming Gates Foundation grant monies supporting "I am a Rural Teacher," a Rural Schools Collaborative project.

Merhaut Fund: Carmen Merhaut established this endowment as a part of her estate plan. The fund will provide support to the Boys and Girls Clubs of Springfield and the Boys and Girls Club of the Ozarks (Branson).

Rural Schools Partnership Diversity Program Fund:

The CFO established this fund to hold grant money that will support diversity efforts for the Rural Schools Partnership.

Jewell Thompson

Schweitzer Designated Fund†:

The CFO established this fund to receive a gift from Mrs. Schweitzer's estate. The fund will support: First & Calvary Presbyterian Church in Springfield; College of the Ozarks, designated for the School of the Ozarks laboratory school; Drury University in Springfield; and Cottey College in Nevada.

Roy and Wanda Street

Fund: Wanda and Roy Street established this endowment as a part of their estate plan and to support Eden Village/Gathering Tree, The Kitchen Inc. and Ozarks Food Harvest in Springfield and Agape Flights in Venice, Florida.

Tilley Family Fund: Josette and Michael Tilley established this endowment as part of their estate plan to support Doctors Without Borders, KSMU, KOZK and a scholarship through Missouri State Foundation.

Wanamaker Fund: Lori and John Wanamaker established this endowment as a part of their estate plan. The fund will provide equal support to Harmony House and Missouri State University Foundation, designated for professorships and scholarships at the School of Accountancy.

Barney and Jackie Whitlock Fund for the Heartland

Scholarship: The family of Barney Whitlock established this endowment to honor his memory. The fund will provide annual support to the Heartland Scholarship at the University of Missouri-Columbia.

Dorothy Ruth Acton Charitable Fund†

James B. Anderson Business Leader Scholarship Fund

Art For All Fund
Association for Women in Communications Leadership Fund
Fannie K. Baldwin (Posey) Memorial Garden Fund
Beisner/Eason Scholarship and the Beisner/Eason Mathematics/Science Curriculum Enhancement Fund†
David and Susan Belcher Young Arts Scholarship
David O. and Susan B. Belcher Charitable Fund
Berger Family Scholarship Fund
The Bethany Fund
Billings 150th Fund
Billings Betterment Fund
Bloomsdale Catholic Foundation
Brain Injury Association of Missouri Inc. Southwest Missouri Chapter Endowment Fund
Breast Cancer Foundation of the Ozarks designated funds:
● Peggy Bernard Fund for BCFO
● Dan Cobb Fund for the BCFO
● Mary Belle Graham Fund for BCFO
● Holden Family Fund for the BCFO
● Dave and Natalene Johnson Fund for the BCFO
● Jordan Valley Community Health Fund for BCFO
● Kinne Family Endowment Fund for the BCFO
● Teresa Mae Wiersch Fund for the BCFO
● Violet Wheeler Fund for BCFO
Philip and Gloria Brown Foundation
Norma L. Bugg Fund for Children
Jessie J. Burroway Charitable Fund†
William H. Calhoun and Mary Helen Calhoun Endowment Fund†
Camp Barnabas Maintenance Endowment Fund
Caplan Autism Resource and Education (Care Fund) Fund
Marie Carlisle Fund†
Ruth E. Carter Charitable Fund†
Truman Carter Fund
Center Point Cemetery Fund
CFO Building Fund
The Chancellor Fund
Lewis E. and Wilma Childress Educational Fund
Carolynn Chittim Fund for the Humane Society of Southwest Missouri†
Collins Family Fund (Designated)†
Communities of Recovery - CORE Designated Fund
Harry Cooper Memorial Fund #2 Designated Fund for Darrell and Wanda Cope Hartville Schools Store
James H. Cosgrove and Patricia A. Cosgrove Fund
Billy Coyle Leadership Fund
Cross Trails Outfitters of Missouri Designated Fund
Kenneth and Marilyn Crumpley Fund
Jack and Helen Curtis Fund
Iris D. Darnell (Su Estes) Charitable Fund
Pete Davis Family Fund†

James Dickens Foundation
Patricia L. Dickens Foundation
Dr. and Mrs. Robert D. Duncan Memorial Fund
Austin Dunham, Noel Keller and Earl Benfield Fund†
Dunkle Cemetery Preservation Fund
Darrin and Valerie Earhart Fund for Trade and Technology Education
Elwyn and Blanche Edge Fund†
Jerre and Lloyd Edwards Memorial Scholarship Fund
Ben Fankhauser Sports Fund
Linwood M. Faraday and Helen M. Faraday Fund†
Rebecca and Arthur Farris Charitable Fund
The Five Loaves Foundation
Fordland Baseball Booster Club Fund
Founding Director Fund Established in Honor of Jan Horton
C.V. Freese and Fern K. Freese Memorial Charitable Fund ††
Friends of Ashley House Fund
Friends of the Birch Tree Public Library Fund
Vera M. Gardner and Grace E. Dean Fund for the Humane Care of Animals
Glaiser Foundation
Go Forth and Serve Foundation Fund
Gose Family Fund
Agnes Grady Fund†
Gravelle and Harris Scholarship Fund†
Kathleen Poirrot Griesemer Philanthropy Initiative Fund
The Ethel T. Grigg Memorial Fund†
James and Ethel E. Grigg Christmas Fund†
GRO Community Fund
Fred and Jean Hale Charitable Fund†
George L. and Alma L. Hall Fund
Sam Farris Hamra Community Center Capacity Building Fund
Charles William Harman Engineering and Science Scholarship Fund†
The Harmony House Fund
Edmund O. and Darlene J. Haun Endowment for Natural and Community Resources Fund
Ira and Matilda Hentschel Fund #1†
JoDee Herschend Endowment Benefiting The Caring People Fund†
HFLCS Animal Relief Fund
Scott and Rebecca Hilmes Foundation Fund
Ray and Kay Hilton Fund
History Museum of Spfd Gr Co Fund for Exhibits in mem of Lester E. & Mildred Lee Cox & Lester L. Cox
Marion Bissett Hoblit Scholarship Fund†
Julia A. Hood Fund†
Nancy K. Hopkins and John M. Carnahan III Endowment Fund for Dickerson Park Zoo
Ideas Implemented Inc. Fund
The Indigent Burial and Funeral Fund
George and Janet Isenberg Charitable Fund
Bervil Ivy and Betty J. Ivy Designated Endowment Fund†
Jefferson Ave. Footbridge Fund

Bingham Johnson Family Foundation Fund
Jolly Mill Park Foundation
Just for Kicks Fund
Esther S. Karchmer Memorial Chair
Edna Mae Hammack Keisker Memorial Scholarship Fund
Keisker Memorial Library Fund
Kicks for Kids of the Ozarks Fund
LaFerriere Family Fund
Legacy of Alpha Phi Education Fund
Dotty and Bruce Lemmon Family Fund
Let's Dance Fund
Joseph B. and Helene L. Liebman Fund for Stroke Victims
Life House Center Fund
Lister Scholarship Endowment Fund of the Rotary Club of Springfield
Lowe Memorial Bus Pass Program Fund
Wilma Jean Lower Memorial Endowment Fund
Sterling and Delores Macer Fund
Leona B. Mackler Fund
E. A. Martin and Mrs. Ida M. Martin Fund
The McCartney Fund
Shirley M. McCudden Fund for the benefit of The Baptist Children's Home in Mt. Vernon, Mo.†
Shirley M. McCudden Fund for the benefit of the Crow Haven Residential Center†
Shirley M. McCudden Fund for the benefit of the Nova Center of the Ozarks†
The 'Lyn Meyer Fund for Young Women
Missouri Trooper Fund
Moore Cemetery Fund
Moral Injury Institute Fund
Wayne and Kay Morris Endowment Fund
Morrisville Cemetery Preservation Fund #1
Morrisville Cemetery Preservation Fund #2
Ken and Linda Neale Scholarship Fund
Neighborhood Watershed Improvement Fund
Brandy Lee Nichols and Charles Joseph Nichols Endowment Fund
Nixa Veterans' Memorial Fund
George and Winifred Nixon for the Springfield Opera Fund
The Tim O'Brien Memorial Fund
O'Day Family Mausoleum Maintenance Fund†
AEola O'Harn Fund†
Out of the Box Ministry Fund
Carol Ann Pamplin Charitable Fund
John F. Parker and Daughter, Patricia K. Parker, Fund†
Parkview Class of 1974 Fund in Memory of Tim O'Brien
Partnership for Sustainability Fund
Peck Family Fund
Carolyn A. Penner Charitable Fund
Pennies for Passes Fund
Jake R. Piatchek Endowment Fund
Placeworks Project Fund

* Denotes fund was established as an at-large fund with the Community Foundation of the Ozarks.

† Denotes Legacy Fund established by bequest to the Community Foundation of the Ozarks.

LEADERSHIP

for Corporate Donors



Julie Gray & Tracie Patton

O'REILLY AUTO PARTS

The O'Reilly family has worked with the CFO for many years, so when we had the idea to establish the O'Reilly Charity Golf Classic Fund in 2017, we knew exactly who we wanted to partner with. The CFO team helps us to better understand the critical needs in the communities where our local team members live and work.

We planned to host our annual spring and fall charity golf tournaments in 2020, but, like many other things, they were just not possible. Since we had already secured sponsorships and administered the grant process through the CFO, we were determined to not let the cancellation of the tournaments cancel our support of our community. Thanks to the generosity of our business partners, we were still able to grant \$360,000 to agencies.

—Julie Gray

There was never a second thought on whether we would continue our support to the many agencies that provide direct services to those most in need. With the need greater than ever, our business partners were quick to say yes and join in the efforts. Through their generosity, many agencies can hopefully begin to see a bright light shining at the end of a long year of increased services.

—Tracie Patton

Since establishing the fund in 2017, the O'Reilly Charity Golf Classic has provided more than \$1.6 million in grants to dozens of agencies in Springfield and southwest Missouri.

G. Clair and Margaret Plank Family Endowment Fund
 Poca Hollow Cemetery Association Fund
 PPREP Grant Fund
 Dorothy Burgin Quigley Fund†
 John, Beth and Jack Raidel Fund
 Rainy Day Fund
 Ernest "Jim" Randolph and Louise Randolph Designated Fund†
 The Mary R. Rigney Designated Fund†
 Rivendale Extension Services Endowment Fund
 Rogersville Youth Gardening Project Fund
 Alfred and Patricia Roman Nazarene Missions Foundation Fund
 Alfred and Patricia Roman Nixa Nazarene Church Fund
 Rural Schools Partnership Capacity Building Fund
 Margaret Fay Sanders Charitable Trust Fund†
 Dr. Fred Carl and Jewell N. Schweitzer Scholarship Fund
 Jewell Thompson Schweitzer Humanitarian of the Year Award Fund
 Arch W. Shaw Foundation Fund
 Sigmon/Rose Fund
 Mercedes Freeman Smith Education Fund
 Southwest Missouri Humane Society Inc. Designated Fund
 Established by the Reverend Carol A. Walker
 Andrew R. Spencer Charitable Fund for Animal Welfare
 Springfield Animal Advocacy Foundation
 Springfield Police Department Foundation
 Springfield Tree City USA Fund
 Springfield-Greene County African-American Heritage Trail Fund
 Springfield-Greene County Civility Fund
 Frank and Lillie Steury Endowment Fund
 David Stoeffler Every Child Promise Fund for Early Childhood Education
 Jean Stokke Fund†
 A.P. Stone Jr. and Faye L. Stone Fund†
 Harold and Helen Stoneman Drury Scholarship Fund†
 Edward and Geneva Stuetzer Fund†
 Sullivan Class of 1949 Scholarship Fund
 Sullivan Class of 1954 Scholarship Fund
 Mary Lorraine Altwater Sutkus Charitable Fund
 Alice M. Thieme Endowment Fund
 Bryan Yancey Toombs, Bryan Charles Toombs, Lynne Toombs Datema Memorial Fund
 Robert L. Toombs Memorial Fund
 William M. "Joe Bill" and Elizabeth J. "Betty Jane" Turner Memorial Endowment Fund
 Bonnie Elaine Van Benthusen Fund
 Voeks Family Foundation Fund
 Jerry Walters Care Fund

The Charles L. Weaver, DDS and Dorothy Weaver Memorial Orthodontic Fund
 Whippet Legacy Fund
 William T. White Springfield Symphony Fund†
 The Frank E. Wilkins Memorial Trust
 David B. Woodruff Children's Fund
 William J. and Jessie Lee Woody Trust for the Humane Care of Animals†

Donor-Advised Endowments

Streamlines donors' giving by allowing grant recommendations to their favorite charitable organizations. At least a portion of the fund is endowed for the future.

Gregory A. and Cheryl J. Beck Charitable Fund:

Cheryl J. and Gregory A. Beck established this fund to support their charitable giving.

Harding Family Foundation:

Cindy Maiefski Harding established this fund to support her charitable giving and for estate planning purposes.

Anonymous Donor-Advised Fund
 Ray F. Aton Memorial Fund
 Rebecca J. Bach and Robert M. Bach Foundation
 The Thomas H. and Josephine Baird Memorial Fund
 Barnett Family Charitable Fund
 Bass Pro Shops "Explore the Ozarks" Fund
 Judith A. Beisner Donor Advised Fund
 Vencil J. Bixler and Frances B. Bixler Charitable Foundation
 Bonebrake Family Donor Advised Fund
 Bugtussle Foundation Fund
 Cantwell Family Fund
 The Emily Carlile Fund
 Robert and Margaret Carolla Fund
 Cephas M. and Annie W. Close Trust Fund
 Collins Family Fund
 The Cooper Foundation Donor Advised Fund
 Courtney Family Foundation Fund
 The Daily Events Fund
 John Wallis Dickey Family Foundation
 DJM Family Fund
 William H. Epperson Charitable Fund†
 Ferguson Family Fund
 Ferrell-Duncan Clinic Fund
 Thomas and Kay Finnie Fund
 Maggie Meek Garner Fund
 Kathleen Poirot Griesemer Charitable Fund
 Warren S. and Mary Ina Hampton Fund†
 Sam and June Hamra Family Foundation
 Jeff Hansen Memorial Endowment Foundation
 Hardie Family Charitable Fund
 Harlin Family Foundation Fund
 Ed and Virginia Heer Family Foundation Fund
 Peter Herschend Family Donor Advised Fund
 Hood Family Donor Advised Fund
 Sally Lynn Hubbard Environmental Donor Advised Fund
 Johnson Family Fund
 William P. and Joyce A. Kastler Charitable Fund
 Jacqueline Joan King Donor Advised Fund
 Michele Ann Krantz Donor Advised Fund
 Cathryn Cox Lipscomb and Jack E. Lipscomb Fund
 Maiefski Family Foundation
 Donald G. and Ruth D. Martin Foundation
 The Martin Family Foundation
 Edward A. and Mildred T. Martz and Louise A. Timmer Fund†
 Charles and Laura Meek Fund
 Michael and Katie Meek Fund
 The Terry O. and Mary Kay Meek Fund
 Milne Family Fund
 The Monarch Fund
 Annie M. and David Montgomery Fund
 Robert John Moore Donor Advised Fund
 Dr. Deborah Jean Moore-Lai Donor Advised Fund
 Munzinger Family Fund
 Roy and Lola Nelson Charitable Fund
 Ron and Cathy Neville Donor Advised Fund
 Newkirk Family Foundation
 Ollis Family Foundation Fund
 Options Unlimited Foundation
 Austin O'Reilly - Dynamic DNA Labs Fund
 O'Reilly Family Foundation Fund
 The Paragon Foundation Fund
 Pendleton Family Foundation
 Perisseuo Donor Advised Fund
 Prater Family Fund
 The Rice Family Foundation
 Robert E. Roundtree Fund
 James H. Saunders and Edith LeDue Saunders Scholarship Fund, a Subfund of the Smith-Glynn-Callaway
 J. Michael and Karen W. Schneider Fund
 Jewell Schweitzer Donor Advised Fund
 Errett Sechler Family Foundation Fund
 Roger "Dusty" Shaw Fund
 Smith-Glynn-Callaway Medical Foundation Fund
 Smith-Glynn-Callaway Medical Foundation Fund in Memory of Dr. Daniel Layton Yancey
 Springfield Area Foundation for Architecture

Funds Established at the CFO, *CONTINUED*

The Lezah Stenger Foundation Fund
Summers Family Fund
Terry Family Foundation
Charles Trammell Memorial Fund
Trotter Family Foundation
Turner Family Charitable Fund
Constance and Vincent Tyndall
Donor Advised Fund
Woods Family Charitable Fund
Tal and Rosalie O'Reilly Wooten
Family Foundation Fund
William and Marilyn Wright Donor
Advised Fund

Family

A type of donor-advised fund that gives donors the maximum amount of flexibility. There is no endowed component.

Connie Cline Fund: Connie Cline established this fund to support her charitable giving.
Jerry Dodd Memorial Fund: Tommy Dodd established this fund to support Marion C. Early Schools.

G.I.V. Hope Foundation: Kathy Ruwwe established this fund to support her charitable giving.

Terry Greiwe and Linda K. Ramey-Greiwe Fund: Terry Greiwe and Linda K. Ramey-Greiwe established this fund to support their charitable giving.

Mary Jean Hamilton Fund: Mary Jean Hamilton established this fund to support her charitable giving.

Ron and Gloria Hanson Foundation: Ron and Gloria Hanson established this fund to support their charitable giving.

John and Connie Johnson Family Fund: Connie Johnson established this fund to assist with her charitable giving.

Winter and Marshall Kinne Family Fund: Winter and Marshall Kinne established this fund to assist with their charitable giving.

Tom and Jill McCloud

Foundation: Jill McCloud established this fund to help streamline her charitable giving.

Matt and Ashley O'Reilly Family Fund: Matt O'Reilly established this fund to support his family's charitable giving.

Sheila Grisham Pippin Joy of Music Fund: This fund was established in honor of Sheila Pippin.

Ken and Teresa Schwab Charitable Fund: Ken and Teresa Schwab established this fund to support their charitable giving.

Vaughan Family Fund: Dennis and Beth Vaughan established this fund to support their charitable giving.

Louanna Wasson Memorial Fund: The Wasson family established this fund in memory of Louanna Wasson.

310 Foundation
Jodie Adams "Go For It" Fund
Robert M. Allison Fund
Jim and Janet Anderson Family Fund
Anonymous Donor Advised
Foundation
Sally A. Baird Fund
J. Baker Fund
Ball Jones Charitable Fund
Sally Bethea Memorial Fund
JB7 Foundation/Jerad Bickford
Memorial Fund
Bixler Foundation
Charlie Blair Memorial Fund
Brallier Family Fund
The Brown Family Fund
Burriss Community Development
Fund
Chappell-Turner Fund
Coller Family Foundation
John and Mary Cooper Charitable
Fund
Mathew Davis Memorial Fund
Deatz Family Fund
Mick Denniston Community Fund
Diamond Family Fund
Dierks Family Fund
Ron and Cyndi Douglas Foundation
Robert W. Duncan Family and
Community Fund
D.W. Family Foundation Fund
EFWHA Charitable Fund
Wilson Essman Fund
Sarah and Frank Evans Family Fund

Fairlane Fund
Finan Family Fund
Fogle Family Fund
French Family Foundation
From Above Foundation
Fulp Family Fund
Galanes Family Foundation
Carolyn and Charles Glenn Family
Fund
Golike Family Fund
Gray Family Fund
Grayson-McKinley Memorial
Foundation
Jack and Judy Hadsall Charitable
Foundation

Jeff Hansen Memorial Foundation
Kristen Haskell Foundation
Haun Family Fund
Helping As You Can Fund
Jessica and Jacob Herschend Fund
Rick and Pat Higham Family Fund
Hulston Family Foundation Fund
Jinks Family Foundation
Dave and Natalene Johnson Family
Foundation Fund

Kipfer Family Fund
Klein Family Fund
Kelly and Louise Knauer Fund
The La Boda Fund
Latimer Charitable Fund
Lear Family Charitable Fund
Stan Lock Memorial Fund
Patrick and Sharon McCartney
Family Fund

McCartney Sisters Fund
The Me Foundation Fund
Mihalevich Family Fund
Matthew and Stacy Miller Family Fund
Moore Charitable Fund
James and Catherine Moore Fund
MS Charitable Fund
Paul Nahon III Memorial Fund
Nelson Family Fund
Doug and Rae Nickell Family Fund
Winifred Nixon Family Fund
Al and Colleen Nyberg Fund
Oakwood Legacy Fund
Peebles Family Fund
Penney Charitable Fund
Al and Patti Penny Charitable Fund
Penny Family Foundation
Tyler Phipps Memorial Fund
Pohl Family Fund
Thomas and Kimberley Prater Family
Fund

RDW Family and Community Fund
Mike and Diane Reidle Fund
Reynolds Family Fund
Hannah Reynolds Memorial
Scholarship Fund
The Running Jenny Fund
Sanford/Webb Fund
Leo and Helen Saye Memorial Fund
Schibler Shack Fund
Second Wind Fund
John & Mitch Sencibaugh Fund
Jacob Shaffer Memorial Fund
Charles R. Slavens Family and
Community Fund
Spilde Family Foundation
Matthew Sprague Foundation
Squires/Parnell Family Fund
Anna Grace Summers Foundation
Sunshine Fund
Tucker/McCormick Family Fund
Joe and Traci Turner Family Fund

Twitty Charitable Fund
Jean Twitty Charitable Fund
William M. Tynes Memorial
Charitable Fund
Glendon and Anna Walker Family
Fund
Rich and Teresa Wallace Donor
Advised Fund
Wheeler Family Fund
Kory and Elizabeth Wilcox Family
Advised Fund
Ben Wilken Memorial Fund
Lloyd R. Young Memorial Good
Community Fund

Field-of-Interest

Gives CFO flexibility to address future needs while still remaining in the donors' area of interest; i.e. all grants must address educational needs, senior services or the environment.

Hearld Ambler Fund for Senior Centers: Senior Foundation of the Ozarks dissolved as a 501(c)3 organization and used the remaining monies to create this endowment. It will provide permanent support to senior-related programs in 17 counties.

COVID-19 Response and Recovery Fund: This fund will support COVID-19 recovery efforts through a grantmaking process organized by the CFO.

Dorothy Lanora Evers and William Carl Evers Fund†: This endowment was established by a gift from the Dorothy Lanora Evers Irrevocable Trust to support outdoor recreational and athletic activities, including the creation or improvement of a roadside park or rest area.

Hotel Vandivort Benevolence Fund: Hotel Vandivort established this fund to support current and previous employees during the COVID-19 emergency.

Kum & Go Assistance Fund: Kum & Go established this fund to assist employees and customers impacted by the tragedy that occurred at a Kum & Go store on March 16, 2020.

Mother's Industry Support

Fund: Jeff Schrag established this fund to support unemployed hospitality workers in the Springfield metro area.

100 Fold Fund
Jennifer Ailor and Don Alday
Environmental Fund
Elese Tagge Anthony Education Fund
Arts in Education Endowment Fund
Bass Pro Cares Fund
Alan L. Bates Memorial Fund for
the Arts†
The Beautiful Mind Fund
Billings Youth Empowerment Fund
Carol Blackburn Charitable Fund #2†
John L. Bostwick Fund†
Julia A. Boyce Memorial Fund†
Leon Bradley Memorial Grant Fund
Brell Family Charitable Fund
John and Barbara Brooks Fund†
Loren and Mary E. Brunner
Endowment Fund
Camp Fire Boys and Girls Ozark
Council Endowment Fund
Caplan Family Holocaust Fund
Jerry and Tac Caplan Midlife
Initiative Fund
Norma A. Carolla Scholarship
Fund for Professional Hospice
Caregivers
Martha R. Caywood Fund for the Arts
Children Taking A Stand Fund
Lennie Cloud Fund for the Hearing
Impaired
Paisley Collins Memorial Foundation
Community Development Fund - A
Field of Interest Capacity
Building Fund
Harry Cooper Memorial Fund #1
Conway Youth Empowerment Fund
Corporate Cowboy Fund
Jack and Helen Curtis FOI
Bill and Pat Delano Fund†
Helen M. Delano Fund†
Brian Robert Duncan Children and
Teens Fund
Early Childhood Education and
Literacy Fund
The Ellis Endowment Fund
The Ellis Fund
William E. Eslick Fund†
C.V. Freese and Fern K. Freese
Memorial Charitable Fund 2
Harwitt House Fund
Greg Holliday Memorial Fund
Hope for the Journey Fund
Hutchcraft/Brown Fund of the
Community Foundation
Richard and Shirley Jay Memorial
Fund
Harry S. Jewell, Charles McGregor
and John McGregor Memorial
Endowment Fund†
John R. Johnson and Connie
Hjelmeng Johnson Fund
Nathan Karchmer Racial and
Religious Tolerance Fund
Koshkonong Youth Empowerment
Fund
L.E.A.H. Fund
Lending a Hand Cancer Fund
Christine A. Loetel Residential Fund†

* Denotes fund was established as an at-large fund with the Community Foundation of the Ozarks.

† Denotes Legacy Fund established by bequest to the Community Foundation of the Ozarks.

LEADERSHIP

for Professional Advisors

Stacey Penney

FINANCIAL ADVISOR
PENNEY, MURRAY & ASSOCIATES

When I began working with Pat Higham several years ago, she had a strong desire to carry on the legacy of her late husband, Rick, through ongoing gifts to numerous charitable organizations across the country. Initially, we worked with Winter Kinne to establish the family fund and make an initial gift, primarily with the intent of using the donor-advised fund for distributions after her death. Winter continued to be a wonderful support and contact throughout the estate-settlement process and was available as needed to answer questions, provide direction and proactively follow up with everyone involved. The support received from the CFO, at all points in the process, has been incredible, both from my perspective and that of Pat's daughters. The family also established a scholarship fund and the process was seamless, with the daughters extremely pleased with the entire process and the scholarship recipient selected by the committee.



Stacey Penney is a member of the CFO's Professional Advisor Council, which provides expert guidance to clients and promotes planned charitable giving. Patricia Higham Nursing Scholarship, one of the funds that Penney helped establish with the late Mrs. Higham, awarded its first scholarship to Ingrid Shores. Her reflection on attending nursing college as an adult student during a pandemic is featured on page 29.

Miller and Sanford Educational Enhancement Fund
MS Wellness Fund established by Janie Brunette RN MSN and Linda L. Duncan
Connie Wible Murray Fund
Musgrave Fund†
Ralph and James Nattinger Fund
The Northwest Project Fund
Norwood Youth Empowerment Fund
Hazel and Christine Pauly Fund†
Philanthropy for Systemic Change Fund
Richard Pina Charitable Foundation
The PMC2 Fund (Paul Mueller Company Cares)
Lloyd and Marcela Ray Fund†
Ida Rolf Fund†
Shelly Sachs Foundation
Senior Dreams Fund
Nell Sewell Charitable Fund†
Edith M. Short Fund†
Brenda Sims Memorial Fund
Smart Family Charitable Fund
Jessie C. Smith and Jan M. Atwell Fund
Lindsay Austin Smith Community Crisis Fund
Gilbert Smith - Travers Family Foundation Fund
Southern Missouri Emergency Communications Fund
Southern Missouri Recovery Fund
Springfield-Greene County Community Recovery Fund
SRC Employee Emergency Assistance Fund
The St. Francis Fund
St. James Youth Empowerment Fund
John J. Stamatis Memorial Fund
Robert C. and Jeanne Strauss Kramer Holocaust Education Fund
Terry L. Stroud Cancer Research Fund
Terry L. Stroud Literacy Fund
Bonnie Elaine Van Benthusen Children's Fund
Dr. Ambrose T. Walker and Rev. Carol Walker Fund
Bobbie L. Wilson Memorial Fund
Jean Cossey Woodruff Fund†
Jean Cossey Woodruff Performing Arts Fund†
Wounded War Veterans Fund
Hollis Marjorie Gurley Young Fund in Memory of Alva E. and Inez Gurley†
Youth Empowerment Project Fund
Youth Empowerment Project of Sherwood (YEPS) Fund

Giving Circle

Gives groups of like-minded people the ability to work together and support charitable organizations and causes.

Action Above Words Foundation
The Do Something Fund
ETHIC Charitable Fund
Hailey's Heroes: American Legion Post 639 Charitable Fund
Kiwanis Club of Ozark Empire Charitable Contributions Fund

Kiwanis Club of Ozark Empire Shoe Bank Fund
Metro Mafia Fund
Rotaract Charitable Fund
Rotaract Club of Springfield Fund
Rotary Club of Springfield North Capacity Building Fund
Rotary Club of Springfield Southeast Fund
Southwest Cattlemen's Association Fund
Sullivan Downtown Business Partnership Fund
Sunrise Rotary Charitable Fund

Philanthropy Initiative

These funds were established to support the Foundation's \$3 million Philanthropy Initiative launched in 2000.

Kathleen Poirot Griesemer Philanthropy Initiative Fund (grantmaking)
Ira and Matilda Hentschel Fund #1†
Hutchens Family Fund†
Charlie and Mary Beth O'Reilly Philanthropy Initiative Fund (grantmaking)
Philanthropy Initiative Fund
Ella E. Wetherel Charitable Fund†

Scholarship

Assists students with higher-education costs. CFO staff handles all the paperwork and administrative functions in accordance with IRS. Donors help shape criteria. Minimum to establish a scholarship fund is \$15,000.

Patricia Higham Nursing Scholarship Fund:

Colleen Huycke, Lisa Ferbet, Ann Marie Mayuga and Joan Straub established this fund to honor of their mother and to support scholarships for students at Mercy College of Nursing and Health Sciences at Southwest Baptist University.

Springfield Area Foundation for Architecture Scholarship Fund:

The American Institute of Architecture-Springfield established this fund to support architectural education and scholarships.

ADF Scholarship Fund
Aggregate Industry-University of Missouri-Rolla Scholarship Foundation Inc. Capacity Building Fund

Aire Master Shine On Scholarship Fund
AITP of the Ozarks Scholarship Fund
Clyde R. Alleman Memorial Scholarship Fund
Alternative Education Scholarship Fund
Heard and Marge Ambler Scholarship Fund
John D. Ashcroft SMBA Scholarship
Dr. Thomas E. and Mary M. Ashley Medical Scholarship Fund
Dr. Thomas E. and Mary M. Ashley Nursing Scholarship Fund
Anita Barnes Memorial Scholarship
Susan Finch Barr Memorial Scholarship Fund
Roberta Bartley and Olive Decatur Scholarship Fund†
Chris Bell Memorial Scholarship Fund
The Sarah Beisner Memorial Scholarship Fund
BEST EHS Vocational Scholarship Fund
Robert C. Boehner Memorial Scholarship Fund
Dr. Paul A. and Louise M. Brenner Memorial Scholarship
Camp Arrowhead Staff Scholarship Fund†
Cantley English and Math Fund
James Craig Carr Memorial Scholarship Fund
Kalee Chandler Scholarship Fund
Diane and Peter Christodoulou Memorial Scholarship Fund
Community Foundation Memorial Scholarship Fund
Jim and Shirley Cook Scholarship Fund
Crane High School Classes of 1957 & 1958 Scholarship Fund
Kyle Curtis Dicken Memorial Scholarship Fund
Daniel DiSylvester Memorial Soccer Scholarship Fund
Richard E. Dorr Memorial Scholarship Fund
Darrin and Valerie Earhart Scholarship Fund
Captain Aaron J. Eidem Scholarship Fund
EHS Scholarship Fund
Shannon and Dorothy Ennis Scholarship Fund
Shelby Estep Memorial FFA Scholarship Fund
F & H Food Equipment Co. Scholarship Fund in Memory of Wilbur S. Feagan
Fair Play Alumni Association Scholarship Fund
FITCO Scholarship Fund
Royce Fugate OMC Scholarship Fund
Gerald Community Foundation Scholarship Fund
Gerald School Penny Fair Scholarship Fund
Andy Gott Memorial Scholarship Fund
Gravelin Nursing Scholarship Fund
Gravelin Scholarship Fund
The Greater Ozarks Chapter of the National Association of Orthopaedic Nurses, #144 Scholarship Fund

Funds Established at the CFO, *CONTINUED*

Phil and Billie Greer Educational Scholarship Fund
 Thomas Halbert Scholarship Fund†
 Harlan/Hardin Memorial Scholarship Fund
 Dorothy Chestnut Harman Elementary Education Fund
 Kirk Haseltine Memorial Scholarship Fund
 Thea Jo Herron Memorial Scholarship Fund
 John Linden Hayes Fund
 Benny Hensley Scholarship Fund
 Hickory Hills Golf Scholarship Fund
 Mabel Moore Housley Memorial Scholarship Fund
 Nicole Jean Hunter Scholarship Fund
 IDF Scholarship Fund
 IsoNova Scholarship Fund
 Norma Lea and Doc John Scholarship Fund
 Dave and Natalene Johnson Family Foundation Scholarship Fund
 Ruth Olesen Kelley Fund
 Bill Keesling Scholarship Fund
 Dr. Houston C. Ker and Vera E. Ker Educational Scholarship Fund
 Betty H. King Scholarship Fund†
 Kiwanis Club of Ozark Empire Endowed Scholarship
 Christine A. Loetel Scholarship Fund†
 The Captain Andrew W. Long Jr. Scholarship Fund†
 Harold H. Lurie MD Scholarship Fund†
 Mackey Family Scholarship Fund
 Mark's Memorial Scholarship Fund
 Marionville Alumni Scholarship Fund
 Missouri Association of RC & D Councils Scholarship Fund
 Missouri Epsilon Scholarship Fund
 John and Betty Morris Scholarship Fund
 Morrisville Academic Scholarship #1
 Earl K. Nau Ozark Empire Fair Memorial Scholarship Fund
 George Nixon Agricultural Scholarship Fund
 On My Own Scholarship Fund
 Marie Ooley Scholarship Fund†
 Ozark Chapter of Missouri Society of Professional Engineers Scholarship Fund
 Parkview Class of '66 Memorial Fund
 Tyler Phipps Memorial Scholarship Fund
 Mathew W. Placzek Scholarship Fund
 Purdy Alumni Association Leroy Howard Scholarship Fund
 Purdy Alumni Association Scholarship Fund
 Wayne Rader Scholarship Fund
 James P. Robinson Scholarship Fund
 Jeffery David Ruwwe Memorial Scholarship Fund
 Esther Sands McGuire Fund†
 Leo and Helen Saye Memorial Scholarship Fund
 Scholarship Reserve Fund

Senior High School Class of 1948 Scholarship Fund in Honor of Frederick M. and Ramona Frazier McQueary
 Virginia Shean Memorial Scholarship Fund
 SMC Packaging Group Scholarship Fund
 Smith-Glynn-Callaway Foundation Scholarship Fund in Honor of Dr. Stanley Peterson
 Southwest Cattlemen's Association Scholarship Fund
 Southwest Missouri Public Relations Society of America's Dr. Joe McAdoo Memorial Scholarship Fund
 Southwest Missouri Resource Conservation and Development Scholarship Fund
 Springfield Area Retired Teachers Association Scholarship Fund
 Springfield Bar Past Presidents Scholarship in honor of Crista Hogan Fund
 Springfield Contractors Association Scholarship Fund
 St. John's School of Nursing Alumni Scholarship Fund
 Henry J. and Lucille J. Straus Scholarship Fund†
 Henry Joseph Struck Memorial Scholarship Fund
 Summers Super Star Scholarship Fund
 James Sutliff Legacy Scholarship to benefit Big Brothers Big Sisters of the Ozarks
 Arthur G. Tesar Scholarship Fund
 Dr. James C. Thornsberry Scholarship Fund
 Thomas G. Tucker Scholarship Fund
 Kevin Umlauf Foundation Scholarship Fund
 Verona Alumni Scholarship Fund
 Dr. William M. Walker Memorial Medical Scholarship Fund
 Chesley and Flora Lea Wallis Scholarship Fund†
 Wally and Libby Walter Fund
 Harlan Wehrman Scholarship Fund
 Wheeler Family Scholarship Fund
 WHS Alumni Association - Dial Family Scholarship Fund
 Ben Wilken Memorial Scholarship Fund
 Gabe Wilson, Charlie Phillips and Scott Bruenger Fund
 Glen W. Wisdom Scholarship and Award Fund†
 H. Garrett Wright Scholarship Fund

Supporting Organization

In lieu of creating a private foundation or a fund within the Community Foundation of the Ozarks, a donor

can establish a supporting organization. A supporting organization is a separate legal entity with its own board of directors, including appointees from the Community Foundation, and its own grantmaking program.

Community Foundation of the Ozarks Stock Trust
 Ozarks Charitable Real Estate Foundation
 The Lezah Stenger Foundation

Unrestricted

Most flexible fund to address future needs. Part of a competitive grant process with applications and reviewed by volunteer committees.

Jewell Thompson

Schweitzer Unrestricted

Fund†: The CFO established this fund to receive the gift from Mrs. Schweitzer's estate and will distribute to charitable organizations as the CFO deems appropriate and beneficial.

Dorothy Ruth Acton Unrestricted Charitable Fund†
 Hearld and Marjorie Ambler Generous Community Fund
 Carol Blackburn Charitable Fund
 The T. A. and J. A. Caplan Fund
 Mayor Thomas J. Carlson Generous Community Fund
 Alys L. Clevenger Fund*
 Community Foundation Staff Appreciation Fund
 James K. and Jettie M. Cook Fund
 Louis L. Coover and Julia Dorothy Coover Charitable Foundation Capacity Building Fund
 Paul W. Cox and Ida Kathleen Cox Charitable Fund†
 Max and Fern DeForest Fund
 Anne Case Drummond Endowment Fund†
 Fund for Springfield
 Fund for the Future
 Generous Community Fund
 Marian and Maxell George Fund
 Gerald Community Foundation Grantmaking Fund
 Give Ozarks Day
 Wayne and Vivian Hart Charitable Fund
 Mary Hendrix Fund†
 Ira and Matilda Hentschel #2†
 Hutchens Family Fund†
 Charles L. Jobe Family Fund
 Nathan and Esther Karchmer Fund
 Ray D. Kelly and Leona C. Kelly Fund†
 Lachmund Fund
 The J. Laurence Lee Memorial Fund†

Leroux Fund
 Marie Rosalie Maser and John Maser Memorial Fund†
 Lawrence M. and Fay B. Ollis Fund
 Charlie and Mary Beth O'Reilly Philanthropy Initiative Fund
 Philanthropy Initiative Fund
 Mary R. Rigney General Endowment Fund†
 Jessie M. Ross Fund†
 Jewell Thompson Schweitzer Unrestricted Fund
 Arch W. Shaw Foundation Generous Community Fund
 Dawn M. Smith Bucket Fund
 Mary Irma Stevenson Fund†
 The Kirby Taylor Fund†
 US Bank Unrestricted Fund
 Pat Walker Generous Community Fund
 Ella E. Wetherel Charitable Fund†
 Richard and Virginia Wilkinson Fund
 Mary E. Wilson Home Memorial Fund
 The H. Garrett and Marion M. Wright Fund†

Rich and Teresa Wallace Alton Community Fund
 Rich and Teresa Wallace Scholarship Fund
 Charles E. Whitten, Jr. Fund
 Wendell P. and Rebecca Williams Family Endowed Scholarship

Ash Grove Area Community Foundation

Ash Grove Area Community Foundation Administrative

Capacity Fund: This fund will support the administrative needs of the affiliate foundation.

Ash Grove Area Grantmaking Fund
 Max and Doris King Memorial Scholarship Fund
 Robert and Virginia Martin Charitable Fund†
 Robert and Virginia Martin Scholarship/Teacher Award Fund

Aurora Area Community Foundation

Aurora Area Community Foundation Administrative

Capacity Fund: This fund will support the administrative needs of the affiliate foundation.

Ackley Fund†
 Aurora Area Community Foundation Administrative Fund
 Aurora Area Unrestricted Community Grantmaking Fund
 Aurora Community Theatre Memorial Scholarship Fund*
 Aurora GRO 2.0 Fund
 Aurora Project Rise Fund
 Aurora Real Estate Fund
 Aurora Trails Fund
 Aurora Youth Empowerment Fund
 J.K. Burney Scholarship Fund*
 Ed Cook Memorial Scholarship Fund*
 James D. and Mary L. Crafton Endowment Fund*
 First Christian Church Endowment Fund
 Freedom Foundation Fund
 Houn Dawg Scholarship Fund
 Randy and Melissa Howard Grantmaking Fund
 Laverta Arnhart Jones Scholarship Fund†
 Ethel King Memorial Scholarship Sponsored by Donald K. King Trust Fund
 Virgie King Memorial Scholarship Sponsored by Donald K. King Trust Fund
 John J. Lee Memorial Fund
 Greg Lewis Memorial Fund
 Norbertine and John Mais Scholarship Fund

REGIONAL AFFILIATE FOUNDATIONS FUNDS

A variety of fund types can be established with regional affiliate foundations. Nonprofit agency partners holding funds with affiliate foundations are listed beginning on page 38.

Alton Community Foundation

Alton Community Foundation Capacity Building Fund
 Alton Community Grantmaking Fund
 Bright Beginnings Fund
 Dr. Vera Carhart Scholarship Fund
 Dorothy Cline Memorial Endowed Scholarship Fund
 Couch Youth Empowerment Fund
 Justin Crews Memorial Scholarship
 Mary Heiskell Memorial Endowed Scholarship Fund
 W.N. and Leona Jenkins Memorial Endowed Scholarship Fund
 Norman Mills Memorial Scholarship Fund
 Davene Owens-Jaeger Scholarship Fund
 Luie and Anna Roberts Endowed Scholarship Fund
 Andrew J. Vincent Memorial Endowed Scholarship Fund
 Larry Wallace Endowed Scholarship Fund

* Denotes fund was established as an at-large fund with the Community Foundation of the Ozarks.

† Denotes Legacy Fund established by bequest to the Community Foundation of the Ozarks.

Mary Freda O'Connell Fund for Woodland Cemetery
 Carol R. Pettit Breast Cancer Fund
 JD and Carol Ann Pilkenton Scholarship Fund
 Charles and Arlene Spangler Endowment Fund
 United Commercial Travelers #632 of Aurora, Missouri Fund*

Barton County Community Foundation

Jack and Betty Purinton

Fund: Jack and Betty Purinton established this fund to assist with their personal charitable giving.

Jack Purinton Agricultural

Scholarship Fund: Jack and Betty Purinton established this fund to support graduates of Lamar High School pursuing an education in agriculture.

Barton County Checking
 Barton County Community Foundation Administrative Capacity Fund
 Barton County Community Fund
 Bob Johnson Scholarship Fund
 Danny and Jewell Little Charitable Fund

Benton County Community Foundation

Benton County Community Foundation Administrative

Capacity Fund: This fund will support the administrative needs of the affiliate foundation.

Mary Lay Scholarship Fund:

The Mary Lay Trust established this fund to provide college or vocational technical scholarships to Benton County R-9 High School students.

Grace J. Alverson Memorial Scholarship
 BDL Scholarship Fund
 Benton County Arts Fund
 Benton County Community Foundation Administrative Endowment Fund
 Benton County Community Foundation Scholarship Fund
 Benton County Endowment Fund
 Bibb Benton County Museum Matching Development Fund
 Bill and Debbie Bunch Fund
 Spencer Burke Memorial Scholarship Fund
 Avis Burton Family Scholarship Fund
 Glenn Coffey Memorial Scholarship Fund
 Darace and Christine Eaton Scholarship Fund

The Eaton Family Fund
 Harold C. and Mabel Hackler Price Scholarship Fund
 Hill Family Community Fund
 Kinkead Family Scholarship
 John and Lela Owen Educational Scholarship Fund
 Warsaw Health Care Community Council Fund
 Warsaw School Alumni Scholarship Fund
 Warsaw Youth Empowerment Program Capacity Building Fund
 Mahlon K. White Fund

Bolivar Area Community Foundation

Friends of Polk County K-9:

Bolivar Area Community Foundation established fund to support the K-9 program of the Polk County Sheriff's Office.

BACF Capacity Fund
 Bolivar Area Community Foundation Administrative Fund
 Bolivar Area Community Foundation Grantmaking Fund
 Bolivar Real Estate Fund
 Henry and Mary DeShazo Family and Community Fund
 Neal and Laura DeShazo Family and Community Fund
 Halfway R-III Academic Enrichment Fund
 Halfway Youth Empowerment Fund
 Hickory Grove Cemetery Association Benson Euliss Memorial Fund
 Hickory Grove Cemetery Association RF and Ruth Anderson Memorial Fund
 Hickory Grove Cemetery Endowment Fund
 Ronald and Lou Thelen Kemp Family and Community Fund
 Russ and Betty Lemons Family and Community Fund
 Paul and Brenda Long Family Fund (Bolivar)
 Jesse and Elsie Lower Memorial Scholarship Fund
 Coach Charles "Hoss" McCallister Memorial Scholarship Fund
 Mt. Olive Cemetery Association Fund
 John Playter Rotary Park Fund
 Polk County Habitat for Humanity Fund
 Protect the Farm Scholarship Fund
 Leonard and Billie K. Rader Fund
 Salvation Army - Springfield Designated Fund
 Dale and Carol Sechler Scholarship Fund
 Donald and Cheryl Sliffe Family Fund
 Price Baker Walden Memorial Fund†
 Sandra York Woods Family Fund
 James A. and June York Memorial Fund
 Zion Lutheran Church Ministerial Scholarship Endowment Fund

Bourbon Community Foundation

Bourbon Community Foundation Administrative Capacity Fund: This fund will support the administrative needs of the affiliate foundation.

Bourbon Community Foundation Administrative Fund
 Bourbon Community Foundation Fund

Cape Area Community Foundation

Cape County Park

Development Fund: Cape Girardeau County Park Board established this fund to support park development, maintenance and sustainability.

Cape Girardeau PORCH

Initiative Fund: People Organized to Revitalize Community Healing established this fund to support projects to revitalize the south Cape Girardeau area.

Cape Area Community Foundation Administrative Fund
 Cape Girardeau Community Foundation Grantmaking Fund
 Cape Girardeau Regional Airport Foundation Fund
 John and Angela Grimm Family Fund
 Joyce Petty Overby Scholarship Fund
 Maurice R. and Patricia J. Sandfort Family Fund
 Tipton Family Foundation

Carthage Community Foundation

W. Robert Corley Fund

for MSSU: The estate of W. Robert Corley established this endowment to provide annual support to Missouri Southern State University for scholarships.

Pat and Judy Goff Memorial

Fund: Judith K. and G.A. "Pat" Goff established this fund as part of their estate planning. Grants from this fund will support historic preservation in Carthage and the arts.

Hands to Work Hearts to God Scholarship Fund: Mary B. Riley established this fund to support scholarships for

graduates of Carthage High School attending a trade or vocational school.

Dr. William B. McIntyre

Scholarship Fund: Brad McIntyre and Jane Hulett McIntyre established this fund in memory of Dr. William McIntyre and to support students from Carthage and Joplin High Schools.

Montague McDaniel Pay It

Forward Fund: Kristi Montague established this endowment to support grantmaking in Carthage.

Nellie M. and Steven C.

Piper Foundation for

Shriners Hospital: Steven C. Piper established this endowment as part of his estate plan. The fund will distribute annually to the Shriners Hospitals for Children in St. Louis.

ALS (Amyotrophic Lateral Sclerosis) Organization Fund†
 Kenneth and Addean Mac Arthur Trust Fund†
 George and Geraldine Beimdiek Memorial Fund
 Steve and Mary Jean Beimdiek Family and Community Fund
 Richard D. Campbell Family Fund
 Curtis Rex Carter Applied Science Scholarship Fund
 Carthage Community Foundation Capacity Building Fund
 Carthage Community Foundation Operating Endowment Fund
 The Carthage Fund
 Carthage Historic Preservation Fund†
 Carthage Public Library Fund
 Carthage Rotary Club Charitable Fund
 Carthage Rotary Scholarship
 Carthage Youth Empowerment Project Fund
 City of Carthage Beautification Fund
 Amy and Chad Cole Family Fund
 Darren and Heather Collier Family Designated Fund
 Darren and Heather Collier Family Fund
 Colossians 3:17 Fund
 The W. Robert Corley Family Fund
 The W. Robert Corley Fund
 Gregg and Sheila Galbraith Donor Advised Fund
 Guthrie Gilmore Fund†
 Hall of Carthage Heroes Fund
 The Henrietta Hedge Memorial Fund†
 Historic Phelps House Preservation Endowment Fund
 The Hough Fund†
 Glenn J. and Mary K. James Designated Fund†

Jasper County 1895 Courthouse Preservation Fund
 Jasper County Courthouse Capacity Building Fund
 Doris and Ken Johnson Memorial Fund
 The LaFera Family Fund†
 Danny and Mary Pat Lambeth Family Fund
 Leggett & Platt We Rise Fund
 The Vivian Leon Fund for the Musical Arts created by the Missouri Southern International Piano Comp.
 Marsh Family Foundation Food and Nutrition Fund
 Marsh Family Foundation Fund
 Missouri Botanical Garden Fund†
 Cash Moore Foundation
 Dorthadean Moorman Memorial Fund†
 Jean S. Morrow and Samuel R. Morrow Jr. Memorial Fund†
 Earl and Marilyn Nicholas Charitable Fund†
 Earl and Marilyn Nicholas Endowment Fund†
 Betsy Pauly Memorial Fund
 The John O. Phelps and Carolyn B. Phelps Charitable Fund
 Marlin and Jean Pinnell Annual Scholarship Fund
 Quigley Jasper County Christian Athlete Scholarship Fund
 ROHI Carthage Fund
 Danny and Sarah Ross Family and Community Fund
 Patrick and Julia Scott Family and Community Fund
 Dr. W. Russell Smith Family Foundation Fund†
 The Thelma Stanley Jayhawk Scholarship Fund†
 Thelma M. Stanley Scholarship for Education†
 J. Ross and Maryetta E. White Memorial Fund
 Mark and Stephanie Williams Family and Community Fund

Cassville Community Foundation

Olin J. Brattin Scholarship Fund†
 Cassville Administrative Capacity Fund
 Cassville Community Foundation Administrative Fund
 Cassville Community Grantmaking Endowment Fund
 Cassville School District Educational Endowment Fund
 Cassville United Methodist Hunger Challenge Fund
 Designated Fund for Cassville United Methodist Church
 Doris Lorayne Sims Easley Fund
 Joe and Jo Anne Ellis Charitable Fund
 Phil and Valarie Hutchens Family Fund
 C. Johnson Family Fund
 Russ Melton Scholarship Fund
 J.B. Nations and Verna Mae Nations Memorial Fund
 Dr. Mary Newman Scholarship Fund
 ROHI Cassville Fund

Funds Established at the CFO, *CONTINUED*

Rose Family Fund
Ray and Wilma Skelton Legacy
Scholarship Fund

Crawford County Foundation Inc.

Anonymous Family Fund
Crawford County Community
Grantmaking Endowment Fund
Crawford County Foundation
Administrative Fund
Crawford County Foundation
Scholarship Fund
Crawford County R-2 Schools
Foundation Inc./Steelville
Scholarship Fund
Cuba War Memorial Fund
Merle and Marjorie Fleming
Foundation
Great Missouri Birding Trail Fund
Impact 100 Crawford County Fund
McGinnis Family Foundation
Mary B. Miller Scholarship Fund
Ed Mitchell Memorial Scholarship
Fund
Osage Trail Sculpture Fund
Partners for the Cuba Pound Fund
Bill Wallis Charitable Foundation
Bill Wallis Scholarship
Wildcat Field of Pride Fund

DACO Community Foundation

**DACO Community
Foundation Administrative
Capacity Fund:** This fund will
support the administrative
needs of the affiliate foun-
dation.

Brown Bag Buddy Program Fund
DACO Community Grantmaking
Endowment Fund
Dade County Feeding Program Fund
Dade County Improvement Group
Fund
Dade Lodge 518 IOOF Scholarship
Fund
Dadeville Youth Empowerment
Project Fund
Christine Dicus Jennings Scholarship
Fund
Greenfield High School Band Booster
Fund
Grow Greenfield Fund
Landreth Scholarship Fund
Andrew Maxwell Memorial Fund
Meents Family Fund
OACAC-Dade County (DACO) Hunger
Challenge Fund
Johnny E. Tubaugh Scholarship Fund
(DACO)†

Dallas County Community Foundation

Dallas County Administrative Capacity

Fund: This fund will hold mon-
ies to support the operations
and grantmaking of the Dallas
County Community Founda-
tion.

Buffalo Rotary Club Davis and
Mallory Memorial Fund
Buffalo Rotary Club Davis and
Mallory Memorial Scholarship
Fund
Dallas County Community
Foundation Administrative Fund
Dallas County Fund
DIVAS Fund
Monday Family Fund
Kenneth Nyberg Memorial
Scholarship Fund
Dale and Deborah Redd Scholarship
Fund
Larry A. Weaver Jr. Memorial
Scholarship Fund
Willingham Family Fund

Dent County Community Foundation

Chilton Oil Scholarship Fund
Class of 2016 Adam Miller/Sarah
Batstone Memorial Scholarship
J.L. Coffman Animal Shelter Fund
Craig Family Donor Advised Fund†
The F. Joe Crosswhite Math and
Science Award Fund
Dent County Community Foundation
Administrative Fund
Dent County Community Foundation
Fund
Dent County Community Foundation
Impact 100 Fund
GRO Salem Fund
Luke 10:37 Fund
Salem R-80 Building and
Construction Trades Fund
Salem R80 Choir Fund
South Central Missouri Polled
Hereford Association Endowed
Scholarship Fund
Dorman and Maxine Steelman
Memorial Scholarship Fund
Whitmore Family Fund

Douglas County Community Foundation

Ava Alumni Yeoman Scholarship
Fund
Ava Methodist Church Scholarship
Fund
Clinkingbeard Family Memorial
Scholarship Fund
Herman E. Davis Memorial
Endowment Fund

Douglas County Community
Foundation Administrative Fund
Douglas County Community
Foundation Capacity Building
Fund
Douglas County Community
Foundation Endowment Fund
Douglas County Cultural Arts Fund
Douglas County Sesquicentennial
Fund
Mandy Hampton Memorial
Scholarship
Pat Souder Henry Scholarship Fund
Tracy Murphy Memorial Scholarship
Fund
Ronnie Lee Yocum Memorial Fund

Eldon Community Foundation

100 Empowered Women of Eldon
Fund
Clara Bowline Scholarship Fund
John J. and Patricia A. Caine Family
Fund
Laura Dinwiddie Memorial Fund
Ray and Rosetta Doerhoff
Scholarship Fund
Eldon Administrative Endowment
Fund
Eldon Booster Club Scholarship
Fund
Eldon Community Grantmaking
Endowment Fund
Eldon Dog Park Fund
Eldon FFA Alumni/Ryan Fountain
Memorial Scholarship Fund
Eldon High School Youth
Empowerment Project Fund
Eldon Lions Club Scholarship
Endowment Fund
Dr. Fred Enloe Dental Scholarship
Fund†
Bradley Griswold, Don C. Harrison
and Anne Whitney Barrow
Scholarship Fund
Geraldine Haldiman Scholarship
Fund
Marian C. Harvey Music Award Fund
OG James Scholarship Fund
Olean Jaycees Charitable Fund
Kent Kehr Fund for Eldon
Van Landuyt-Weil Scholarship Fund
Mustang Packs Fund
Linda and Deborah Pyle Memorial
Scholarship Fund
Rural Community Development
Family Fund
Serve Eldon Fund
Jerry A. and Billie J. Setser
Scholarship Fund
Donald and Phoebe Williams Nursing
Scholarship Fund
Theodore Winge Scholarship Fund

El Dorado Springs Community Foundation

**Clonts Anderson Schol-
arship Fund:** Martha "Kay"
Anderson established this
fund to support scholar-
ships for girls from El Dorado
Springs.

El Dorado Springs Community Foundation Administrative Capacity

Fund: This fund will support
the administrative needs of
the affiliate foundation.

Ellis and Jennie Barritt Educational
Scholarship Fund
Ellis and Jennie Barritt Junior High
Education Fund
Bender Family Capacity Building
Fund
Bender Family Trust Donor Advised
Fund
Doc and Bonnie Bender Scholarship
Fund
El Dorado Springs Administrative
Endowment Fund
El Dorado Springs Community
Foundation Unrestricted Fund
Elton P. Evans Fund
Force for Good Fund
Dorothy Pope Nursing Scholarship
Fund
Reynolds Family Arts and Education
Fund
Eldon Steward Agriculture
Scholarship Fund
Shelley D. White Briscoe Memorial
Nursing Scholarship Fund

Finley River Community Foundation

**Danny Clinton Memorial
Scholarship Fund:** Finley River
Community Foundation estab-
lished this fund to support
seniors at Ozark High School.
**FRFC Administrative
Capacity Fund:** This fund will
support the administrative
needs of Finley River Commu-
nity Foundation.

100 Fold Christian County Fund
E. Dean and Mary Adams Fund
Beadles, Pryer, McCoy Scholarship
Fund
Earl M. Brake Jr. Fund in Honor of
Bert W. and Mamie Bridges
Earl M. Brake Jr. Scholarship Fund
in Honor of Bert W. and Mamie
Bridges
Ryan Capps Memorial Scholarship
Fund
Jack Carter Memorial Scholarship
Fund
Christian County Child Welfare
Advisory Committee Fund
Christian County Library Foundation
Fund (Finley)
City of Ozark Employees Fund
Clifton and Carole Collins Fund
Cosmopolitan Club of Ozark G.F.W.C.
Fund
Bill Cox Memorial Scholarship Fund
M. Elise Crain Fund
Claude and Pauline Craker
Scholarship Fund†

Madeline Endicott Memorial Fund
Finley River Administrative
Endowment Fund
Finley River Community Foundation
Unrestricted Fund
FRFC Special Fund
Neal and Betty Grubaugh
Scholarship Fund for History
Majors
Bill Hanks and Wilbur Wilson OHS
Scholarship Fund
Chlorene Hedgpath Memorial Fund
Daniel F. Hedgpath Memorial Fund
Rayo Howard Capacity Building Fund
for the Christian County
Historical Society
Impact 100 Ozark Fund
Lemmon Family Charitable Fund
Thomas Ligon Memorial Athletic
Scholarship Fund
Steven Lorenz Memorial Fund
Shirley M. McCudden Scholarship
Fund†
Dennis Miller Memorial Fund
Karen Miller Fund†
Neighbors Helping Neighbors Fund
John and Culah Nixon Family
Foundation
Mark and Sarah Orr Family Fund
Ozark Bank Fund (Finley River)
Ozark Boosters Club Fund
Ozark Cares Network Fund
Ozark Day of Prayer Fund
Ozark High School Alumni
Scholarship Fund
Ozark Recovery Fund
Ozark School District Foundation
Fund
Phillips Family Fund
The J.H. Phillips and Jared and Abbey
Barger Autism Scholarship
Josephine Plummer Memorial
Scholarship Fund
Riverside Bridge Fund
Sandy Russell Memorial Scholarship
for Ozark Public Schools Fund
Greg Tope Memorial Fund
Ulrich Family Fund
Youth Empowerment Project of
Ozark Capacity Building Fund
Youth Empowerment Project of
Ozark Endowment Fund

Community Foundation of the Hermann Area Inc.

**George Lipscomb
Memorial Toy Ride Fund:**
This fund was established by
the George Lipscomb Memo-
rial Toy Ride Committee to
support the Hermann Area
Community Christmas and the
Montgomery County Youth
in Need.
**Eunice M. Ploeger
Scholarship Fund:** The
Ernestine M. Ploeger Trust, in
partnership with the Gascon-
ade County R-I School District
and the Gasconade County R-I

* Denotes fund was established as an at-large fund with the Community
Foundation of the Ozarks.

† Denotes Legacy Fund established by bequest to the Community
Foundation of the Ozarks.

LEADERSHIP

for Donors



Rob Fulp

CEO
SFC BANK

Through these unprecedented times, we as a community must stay together and support those people and organizations in need. This is the time to increase your giving more than any time I can remember in my past. I am proud to live in a community and region where people truly care about all walks of life. I encourage all of you to continue to make Springfield and the Ozarks a proud place to call home. I love and care for this community and I know we all share the same passion in assisting others.

Since establishing the Fulp Family Fund, the family has made grants to a number of nonprofits, particularly for youth, health care and food security.

Alumni Association, established this fund to provide scholarships.

Community Foundation of the Hermann Area

Administrative Capacity

Fund: This fund will support the administrative needs of the affiliate foundation.

Bernie Bahr Forestry Scholarship Fund
Blue and White Fund
Marilyn Kraetli Clifton Memorial Scholarship Fund
Community Foundation of the Hermann Area Administrative Fund
Crusade Against Cancer Capacity Building Fund
Gerald Engemann Memorial Fund
Gasconade County Math and Science Scholarship Fund
Gasconade County R-1 Alumni Association Fund
Gasconade County R-1 Scholarship Fund
Blake Grannemann Memorial Fund
Blake Grannemann Memorial Scholarship Fund
Erik R. Heldt Scholarship Fund
Hermann Area Community Development Fund
Hermann Area Community Grantmaking Endowment Fund
Hermann Area Literacy Advocates (HALA) Fund
Hermann Area Recreation Complex Fund
Hermann Garden Club Fund
Geoffrey and Dorothy Heying Scholarship Fund
HHS Community College/Tech School Grant Fund
Wilford Kallmeyer Emergency Responders Endowment Fund
Wilford Kallmeyer Emergency Responders Fund
Katy Pays It Forward Fund
Cathy Lloyd Family Donor Advised Fund
Cathy Lloyd Scholarship Fund
Loutre Island Cemetery Association Fund
Park Pride Fund
Peoples Savings Bank Scholarship Fund
Robert Theissen Memorial Fund
Glenn and Carolyn Warnebold Oakglenn Winery Legacy Fund
Wine Country Walldogs Fund
Wyatt's Fund

Hickory County Community Wellness Foundation

Hickory County Community Wellness Foundation Administrative Capacity

Fund: This fund will support the administrative

needs of Hickory County Community Wellness Foundation.

Dale Joseph and Rheva Allen Blackwell Business Scholarship Fund
Focus Fund
Hickory County Administrative Endowment Fund
Hickory County Real Estate Fund
Marion and Mae John Memorial Scholarship Fund*
Bob Stokes/Bob Krasser Memorial Scholarship Fund
Donnie Vaughn Memorial FFA Scholarship Fund

Houston Community Foundation

John and Naomi Montgomery Scholarship

Fund: Pondalea Titterton established this fund to assist Houston High School graduates with their technical or higher education goals.

Boesl-Gentry Memorial Scholarship Fund
Mark Fockler Visual Arts Scholarship Fund
Houston Community Foundation Administrative Fund
Houston Community Foundation Medical Scholarship Fund
Houston Community Foundation Vocational Scholarship Fund
Houston Community Grantmaking Endowment Fund

Jacks Fork Community Foundation

Athletic Complex

Improvement Fund: Jacks Fork Community Foundation established this fund to support improvements to the Mountain View Birch Tree School District athletic complex.

MSHP Sergeant C. Dewayne Graham Jr. Memorial Scholarship Fund
Jacks Fork Community Foundation Administrative Fund
Jacks Fork Community Foundation Capacity Building Fund
Jacks Fork Community Foundation Grantmaking Fund
Mountain View Community Garden Fund
MVBT (Mountain View-Birch Tree) Back to School Fair Fund
Rotary Club of Mountain View Imagination Library Fund
Rotary Club of Mountain View Nature Park Endowment Fund
Brandon Roy Memorial Fund

Joplin Regional Community Foundation

Russ and Suzy Alcorn Charitable Fund

Sherman Russell and Suzanne S. Alcorn established this fund to support their charitable giving.

Jane Cage Bequest Fund

Jane Cage established this endowment as a part of her estate plan to support her charitable interests in perpetuity.

Cloyd Carlin Charitable

Fund: The Cloyd Carlin Charitable Trust/US Bank in Joplin established this endowment for the Joplin Regional Community Foundation.

Flanagan Foundation Fund

The Flanagan Foundation, the charitable arm of The Flanagan Group-Keller Williams Realty, established this fund to support educational opportunities.

Joplin, MO Police Department K-9 Unit Designated

Fund: Carole Elizabeth Eastman established this fund as a part of her estate plan. Once the estate gift is received, the fund will distribute \$5,000 annually to the Joplin Police Department for its K-9 unit.

Joplin Youth Council Fund

The City of Joplin established this fund to support Joplin Youth Council activities.

Koelkebeck Family Fund

Debra and Steve Koelkebeck established this fund to support local nonprofits and education.

Sandie Morgan Bequest

Fund: Sandie Morgan established this fund as a part of her estate plan.

Vowels Family Fund: Leticia and Bryan Vowels established this fund to support local nonprofits.

Jerry and Sharon Berkstresser Fund
Sharon and Lance Beshore Connect2Culture Fund
Sharon and Lance Beshore Spiva Center for the Arts Fund
Leon and Sue Billingsly Memorial Scholarship Fund

Funds Established at the CFO, *CONTINUED*

Kelly Jo Brookshire One Love Fund
Browne Family Foundation
Ducre Family Lagniappe Fund
Gary and Suzy Duncan Fund
EaglePicher Employee Benevolence Fund
Empire District Employee Assistance Fund
Jeany and Tom Franz Charitable Fund
Friends of Joplin High School Fund
Graham Family Fund
M and V Gray Family Fund
Troy and Susan Hill Fund
Hope is Here Fund
Humphreys Legacy Fund
Ike's Family and Community Fund
Jasper Products - Stremicks Heritage Foods Employee Benefit Fund
Joplin Globe's Human Fund
Joplin Regional Community Foundation Capacity Fund
Joplin South Middle School Youth Empowerment Fund
JRCF Philanthropic Society Fund
Jumpstart Kids Fund
The Duane and Edith Lawellin Legacy Fund of Southwest Missouri
Long Game Fund
Henry (Bud) Morgan Scholarship Fund
Morgan NALA Fund
Sandie Morgan Fund
Will Norton Memorial Scholarship Fund
P and T Foundation
Philippians 4:19 Fund
Realtors' Benevolence Fund
Brooke H. Russell Memorial Fund
Satterlee Family Charitable Fund
Steve and Susan Satterlee Fund for Joplin Schools Foundation
Grants of Education Excellence
Tri State Motor Transit Co. Employees Benevolence Fund

Community Foundation of the Lake

Camden County Historical Society Designated Fund:

An anonymous donor established this fund to provide project support to the Camden County Historical Society.

Jessica and Malachi Brazil Fund
Community Foundation of the Lake Administrative Fund
Community Foundation of the Lake Capacity Fund
Community Foundation of the Lake Disaster Fund
Community Foundation of the Lake Grantmaking Fund
Forget Me Not Fund
Lois and Richard Gonseth Designated Fund

Lois and Richard Gonseth Scholarship Fund
Lynn and Peg Griswold Family Foundation
Heart of the Ozarks PBW Fund
Johnson Family Donor Advised Fund*
LakeExpo.com Charitable Fund
John H. and Ruby M. Laurie Charitable Fund*
RE/MAX Lake of the Ozarks Charitable Foundation
Karen Jean Rudek Fund†
Mark and Marsha Schoeneman Fund
Scott's Concrete Gifted Fund
Marvin and Lucile Silliman Family Foundation
The Bud Simmons Foundation
Jim and Laura Simpson Family Foundation
Totes for Tatas Fund
Michael C. Vyrstek Memorial Musical Fund

Lockwood Community Foundation

Inspired Education Fund:

Renee and Michael J. Galer established this fund to support educational travel for Lockwood-area students.

Clovis and Eloise Haubein Family Fund
Fred and LaRue Lemons Family Charitable Fund
Lockwood American Legion Fund
Lockwood CIA Fund
Lockwood Community Development Fund
Lockwood Community Foundation Administrative Fund
Lockwood Fund
Lockwood Youth Empowerment Program Capacity Building Fund
Project Evolution Fund
Clinton and Nancy Schilling Life Estate
Tiger Power Pack Fund
Johnny E. Tubaugh Scholarship Fund (Lockwood)†
Dr. Roger E. and Ella Mae Whaley Family Fund

Marshfield Area Community Foundation

Carl and Anne Armstrong Charitable Fund
Retha Stone Baker and William G. Baker Children's Dental Care Fund*†
Retha Stone Baker and William G. Baker Webster County Historical Society Fund*†
Mike and Jean Benzen Charitable Fund
Adam Blanch Family Fund

Boots, Bands and BBQ Fund
Central Bank of the Ozarks Marshfield Area Community Development Fund
The Dickey Administrative Endowment Fund
Dickey Family TLC Fund
Donco 3 - Niangua Community Fund
Ebenezer Perpetual Care Association of Webster County, Missouri Fund
John and Anne Foster Family Fund
Robert and Amanda Foster Fund
The Steve W. Freeman and Harriett J. Freeman Fund†
Kathryn Garst Gray and Henry E. Gray Scholarship Fund in loving memory of Lester and Nanalee Garst
Greenwood Community Club Fund
GRO Marshfield Fund
Ellsworth and Betty Haymes Memorial Fund
Herren Family Fund
RD and Marjorie Hjelmeng Family Fund
Edwin Hubble Statue Fund
Joy Johnson Charitable Fund
James and Kimberly Clark Family Grant Fund
King Family Charitable Fund
Fay King Fund
Kurt Mikal Luebbert Memorial Fund
MACF Capacity to Share Fund
Marshfield Area Community Grantmaking Endowment Fund
Marshfield Cherry Blossom Festival Fund
Marshfield High School Alumni Fund
Marshfield Junior High Youth Empowerment Fund
The H. Lyman Mooney Music Scholarship Fund
Jane Robertson TLC Fund
Romance Raffle Fund
Rotary Club of Marshfield Community Fund
Six Sisters Fund
Southern Missouri Bank of Marshfield - Ben H. Morgan Memorial Fund
TLC Student Fund Scholarship Fund
Trevor Waugh Fund
Virginia Williams Memorial Fund

Meramec Regional Community Foundation

Mae, Grace, and George Bacon Scholarship Fund
Belle Lions Club Memorial Scholarship in memory of David R. Sassmann Fund
Caledonia Alumni Fund
Richard and Jeanne Cavender Scholarship for Public Service
Cole-Mahan Scholarship Fund
Crawford County Disaster Relief Fund
Dent County Disaster Relief Fund
Forum Dental Charitable Fund
Gasconade County Disaster Relief Fund
Groves Family Memorial Scholarship Fund

Jean Henry Fund
Kaeding-Winter Scholarship Fund
Ted and Edna Leffler Scholarship Fund
Maries County Disaster Relief Fund
Maries County R-II School Foundation Community Scholarship Fund
Meramec Regional Community Foundation Capacity Building Fund
Meramec Regional Community Foundation Community Grantmaking Fund
The Claude and Irene Morgan Scholarship Fund
Newburg Community Grantmaking Endowment Fund
Osage County Disaster Relief Fund
Party/Butler Family Scholarship Fund
Phelps County Disaster Relief Fund
Phelps County Senior Center Fund
Pulaski County Disaster Relief Fund
The Ruth and Gene Ridenhour MD Scholarship Fund
The Ruth and Gene Ridenhour MD Scholarship Fund 2
Rotary Club of Pulaski County Giving Fund
Schierloh Family Fund for Maries County R-II Schools
Schierloh Family Fund for State Technical College of Missouri
Alan D. and Yvonne L. Skouby Scholarship Fund
Washington County Disaster Relief Fund

Monett Area Community Foundation

McBeagle Sharing Fund:

Sharen L. McNeill established this fund to support her charitable giving.

Monett Area Community Foundation Administrative Capacity Fund: This fund will support the administrative needs of the affiliate foundation.

100+ Women Who Care - Monett and Surrounding Area Fund
Howard and Dorothy Anderson Education Assistance Fund
Devon and Chelsea Bennett Charitable Fund
Blessings Forward Scholarship Fund
John C. Bounous Fund†
Rusty and Regina Bowsler Family Fund
Priscilla Bradford Memorial Scholarship Fund
Bill and June Curbow Fund
Tom and Mary Del Clark Memorial Fund*†
EFCO Sales Rep Scholarship
Garrett Family Fund
Jerry D. and Patricia W. Hall Family Fund
Jerry D. and Patricia W. Hall Family Unrestricted Fund

Jerry D. Hall Computer Science/Technology Scholarship Fund
Leon and Norma Hilton Scholarship for Agricultural Studies
IDF (Monett) Scholarship Fund
Kaiser Family Foundation
Paul and Lois Kaiser Charitable Trust Fund
Kelley Family Charitable Remainder Trust
Kenneth and Mary McShane Fund
Berniece Medlin Scholarship Fund
Monett Administrative Fund
Monett Booster Club Scholarship Fund
Monett Community Fund
Monett Youth Empowerment Project Capacity Building Fund
Monett Youth in Agriculture Boosters Fund
Andrew R. Norton Memorial Scholarship Fund
The Patriot Family Capacity Building Scholarship Fund
PCHS Scholarship Fund
Purdy Recycling Project Youth Empowerment Fund
Purdy Renewal Project Fund
Sinclair and Jane Rogers Scholarship Fund
ROHI Monett Fund
Schallert Family Fund
Schallert Real Estate Fund
Karen Sligar Memorial Scholarship Fund
Van Eaton Family Foundation
Wallace Family Foundation Donor Advised Fund
Witt Family Charitable Fund

Mountain Grove Area Community Foundation

The Anonymous Fund (Mountain Grove)
Back to School Fair - Wright County Fund
Morgan and Henry Brown Scholarship Fund
Jamie Byrd Scholarship Capacity Building Fund
Wayde C. and Marie Carlisle Memorial Scholarship Fund*†
Fit For The Master Fund
Carl and Pauline Kemper Memorial Fund
Mountain Grove Alumni Association Fund
Mountain Grove Area Community Foundation Administrative Endowment Fund
Mountain Grove Area Community Foundation Bricks & Mortar Fund
Mountain Grove Area Community Grantmaking Endowment Fund
Mountain Grove Capacity Building Unrestricted Fund
Mountain Grove Natural Disaster Relief Fund
Mountain Grove Senior Center Fund
Mountain Grove Youth Empowerment Fund
Clyde Rowen Scholarship Fund
The Barker Shannon Scholarship Fund†

* Denotes fund was established as an at-large fund with the Community Foundation of the Ozarks.

† Denotes Legacy Fund established by bequest to the Community Foundation of the Ozarks.

- Joe Richard Sniderman Art Fund
- Evelyn Byrd Struble Memorial Music Fund
- Joe and Emma Todd Memorial Fund
- Dr. Gary and Jan Tyrrell Memorial Scholarship Fund

Mount Vernon Area Community Foundation

Mount Vernon Area Community Foundation Administrative Capacity Fund

Fund: This fund will support the administrative needs of the affiliate foundation.

- Bleed Green Forever Scholarship Fund
- Patricia A. Downing Fund†
- Olivia, Betty and J.R. Moody Fund*†
- Mount Vernon Area Community Grantmaking Endowment Fund
- Mt. Vernon Area Community Foundation Administrative Fund
- Mt. Vernon Baseball/Softball Parks Fund
- Mt. Vernon Stadium Fund
- Ann and Doug Sickles Memorial Scholarship Fund
- Lorraine A. Sutkus and Nancy Weisacosky Scholarship and Teacher Award Fund*
- Veteran's Way Community Project Fund

Neosho Area Community Foundation

Hierholzer Fund: Dan and Tina Hierholzer established this fund to support their charitable giving.

Neosho Area Community Foundation Administrative Capacity Fund

Fund: This fund will support the administrative needs of the affiliate foundation.

- Augustine Memorial Fund
- Branham Family Foundation Fund
- McFarland Family Charitable Fund
- Memorial Scholarship of the 1979-2015 Neosho Soroptimist Club
- Neosho Area Community Grantmaking Fund

Nevada/Vernon County Community Foundation

Nevada/Vernon County Community Foundation Grantmaking Fund

Fund: This fund was established by the Nevada/Vernon County Community Foundation to support charitable giving in the area.

Nixa Community Foundation

Nixa Community Foundation Administrative Capacity Fund

Fund: This fund will support the administrative needs of the affiliate foundation.

- Glenn and Irene Ball Scholarship Fund
- Bricks & Mortar Fund
- Callicott Family Fund
- Kenneth and Rosale Carter Fund
- Bob and Mea Childers Scholarship Fund
- Christian County Homeless Alliance Fund
- Christian County Library Foundation Fund (Nixa)
- Christian County Optimists Club Charitable Fund
- Dorinda's Dream*
- Austin and Leona Dunham Fund†
- Jess J. Graham Fund*†
- Harding Family Foundation Scholarship
- Claude E. and Etta Grace Hilton Fund*†
- Jackie Johns Memorial Scholarship Fund
- Koenigsfeld Family Foundation
- Logan Middleton Sportsmanship Scholarship Fund
- Mack Road Memorial Fund
- Kevin "Cub" Martin Memorial Scholarship Fund
- Bob Massengale Community Improvement Fund
- McCroskey Family Fund
- Doug Nimmo Scholarship Fund
- Nixa Alumni Century of Learning Scholarship Fund
- Nixa Area Arts Council Fund
- Nixa City Employees Fund
- Nixa Community Foundation Administrative Fund
- Nixa Fire District/Local 3904 Nixa Shop Unrestricted Fund
- The Nixa Fund
- Nixa School District Teachers and Employees Fund
- Nixa Skate Park Fund
- Nixa Sucker Day/Rex Harp Scholarship Fund
- Nixa Youth Empowerment Program Capacity Building Fund
- Ozark Bank Fund (Nixa)
- Betty Ann Rogers Community Fund†
- Shaffer & Hines Corporate Unrestricted Fund
- Edna B. Wasson Family Fund
- Pansy Wasson Memorial Fund
- Shane Whitehill Family Memorial Fund
- Julie Wilson Memorial Fund

Owensville Area Community Foundation

- Missouri Outdoor Activity Coalition Fund
- Owensville Area Capacity Building Fund
- Owensville Area Endowment Fund
- Owensville Chamber of Commerce Scholarship Fund

- Owensville Real Estate Fund
- Temple in Training Fund
- The Ultimate MOB Fund

Ozark County Community Foundation

Mary P. Pettit Memorial Fund

Fund: Clay Pettit and Phil Newsome established this fund to support scholarships for Lutie High School graduates.

- Matt Abraham Memorial Scholarship Fund
- Benton and Genelle Breeding Family Fund
- Benton and Genelle Breeding Scholarship Fund
- Brixey and Rockbridge Fire Department Fund
- Verne and Verla Cabbage Scholarship Fund
- Matthew J. England Scholarship Fund
- Ron and Susan Evans Award Fund
- Grant A. Finley Memorial Scholarship Fund
- Gainesville YEP Backpack Fund
- GHS Alumni Scholarship Fund
- Harlin Family Memorial Fund for First Christian Church of Gainesville
- Rodger Neil Hickerson Jr. Golf Endowment Fund
- Kaleb Tanner High Memorial Scholarship
- Hootin' and Hollarin' Fund
- Dave Jones Youth Outdoor Fund
- The Mearle and Stella Luna Scholarship Fund
- McGinnis Family Fund (Unrestricted)
- Murray Scholarship Fund
- Ozark County Community Foundation Administrative Endowment Fund
- Ozark County Community Foundation Capacity Building Fund
- Ozark County Community Foundation Endowment Fund
- Ozark County YEP Fund
- Ozark County YEP Temporary Fund
- Pointer Law Office Community Support Fund
- Pontiac Fireworks Fund
- The Ruby Robins Trust for Preservation of Local History Capacity Building Fund
- Roxena Stith Endowment Fund

Ozark Foothills Regional Community Foundation

Friends of the Carter County Courthouse

Fund: Friends of the Carter County Courthouse established this fund to support the renovation of the Carter County Courthouse.

Naylor Community Restoration Fund: Ryan Ainley and Jeffrey Sullivan

established this fund to support community development projects in Naylor.

- Aloyce Barnhill Scholarship Fund
- Big Springs Resource Conservation and Development Fund
- Doniphan Area and Ripley County Emergency Flood Relief Fund
- Ellington Area and Reynolds County Emergency Flood Relief Fund
- Dr. Michael D. Laseter Memorial Scholarship Endowment Fund
- Ozark Foothills Regional Community Foundation Capacity Building Fund
- Ozark Foothills Regional Community Foundation Endowment Fund
- Poplar Bluff Area & Butler County Emergency Flood Relief Fund
- The Ripley Butler Clay Fund (Butler)
- Ripley County Chamber of Commerce Fund
- Share at Storks Landing Fund
- Van Buren Area and Carter County Emergency Flood Relief Fund
- Van Buren R-1 School District Disaster Recovery Fund
- Mary Lynn Wolpers Scholarship Endowment Fund

Perry County Community Foundation

Buchheit Family Foundation Community Assistance Fund

Fund: Buchheit Enterprises established this fund to support its employees.

Robinson Construction Charitable Fund

Fund: Robinson Mechanical Contractors Inc. established this fund to hold proceeds from fundraisers that will support different charitable agencies each year.

Robinson Employee Assistance Fund

Fund: Robinson Construction Company Inc. established this fund to support its employees in times of crisis.

- Buchheit Family Foundation
- Impact 100 Perry County Fund
- Krauss and Huber Family Fund
- MNVM Designated Fund
- PCCF Scholarship Fund
- Perry County Community Foundation Administrative Capacity Fund
- Perry County Community Foundation Grantmaking Fund
- Perry County Family Relief Fund
- Perryville All Inclusive Playground Fund
- Frank and Joanie Robinson Donor Advised Fund

Republic Community Foundation

Republic Community Foundation Administrative Capacity Fund

Fund: This fund will support the administrative needs of Republic Community Foundation.

Jane Gray Smith Donor Advised Fund

Fund: Jane Gray Smith established this fund to support charitable causes.

- All Because of Him Foundation
- Lt. Col. John Michael Armstrong Memorial Scholarship Fund
- Blue Duck Foundation
- The Community Kitchen Fund
- Mark Craighead Memorial Scholarship Fund
- James and Teresa Evans Foundation Fund
- Donald R. Farwell Memorial Scholarship Fund
- For His Glory Foundation
- Gift of Caring Fund
- Hodges Family Farm Heritage Fund
- In Jesus' Name Foundation
- Joe and Clejo King Memorial Scholarship Fund
- Liberty Foundation
- Liv A Life of Love Foundation
- Liv A Life of Love Scholarship Fund
- Stephen Nacy Memorial Fund
- Jack, Mary, Philip and Kevin Nelson Scholarship Fund
- Leslie Raybourn Memorial Scholarship Fund
- Republic Community Foundation Administrative Endowment Fund
- Republic Community Grantmaking Endowment Fund
- Republic High School Alumni Fund
- Republic Middle School (RMS) Fund
- Republic Ministerial Alliance Fund
- Republic Rural Schools Arts Fund
- Republic School Volunteers Fund
- Republic Veterans' Memorial Fund
- Silent Servant Scholarship Fund
- Jane Gray Smith Charitable Fund
- Ronnie Smith Employee Endowment Fund
- Walter L. Smith Memorial Charitable Fund
- The Glenda D. Swift Education for Success Fund
- Mary Ann White Memorial Scholarship Fund
- Yocum-Powell Fund

Ripley County Community Foundation

- Doniphan R-1 Ripley Music Award Fund
- The Ripley Butler Clay Fund (Ripley)
- Ripley County Community Foundation Inc. Capacity Building Fund
- Ripley County Community Foundation Inc. Endowment Fund
- Paul and Joe Anne Ripley Scholarship Fund

Funds Established at the CFO, *CONTINUED*

Community Foundation of Rogersville

Community Foundation of Rogersville Administrative Capacity Fund: This fund will support the administrative needs of the affiliate foundation.

Community Foundation of Rogersville Grantmaking Endowment Fund
Greg Germany Memorial Fund
Christina A. Harter/Run, Lead, Achieve Scholarship Fund
Palen Music Endowment for the Arts Fund
Popek-Prine Family Foundation
Rogersville Friends of the Park Fund

Ste. Genevieve County Community Foundation

Ste. Genevieve County Community Foundation Administrative Capacity Fund: This fund will support the administrative needs of the affiliate foundation.

The Ferry Landing & River Beautification Fund
Kent Kehr Administrative Operations Endowment Fund
Mueller Family STEM Scholarship Fund
Ann Murray Schaefer Memorial Fund
Ste. Genevieve Community Fund
Ste. Genevieve County Community Development Endowment Fund (EDF)
Ste. Genevieve County Community Development Fund (CDF)
Ste. Genevieve County Community Foundation Scholarship Fund
Ste. Genevieve County Community Grantmaking Endowment Fund

St. James Area Community Foundation

Tony Francis Parkinson Endowed Fund: Tony Francis Parkinson established this endowment as part of his estate plan to support high school students in the St. James R-I School District that need training to successfully live independently.

Terri L. Bruner Memorial Music Scholarship Fund

* Denotes fund was established as an at-large fund with the Community Foundation of the Ozarks.

† Denotes Legacy Fund established by bequest to the Community Foundation of the Ozarks.

Forest City Trail Maintenance and Enhancements Fund
Friends of the James Memorial Public Library Fund
James Memorial Library Book Fund
St. James Area Capacity Building Fund
St. James Area Community Foundation Grantmaking Fund
St. James Memorial Endowment Fund
STJ Park Playground Fund

Sarcoxie Community Foundation

Come Back Kids Scholarship Fund: Sarcoxie R-II School District established this fund to support scholarships for Sarcoxie students studying education.
First Presbyterian Church Scholarship Fund: First Presbyterian Church of Sarcoxie established this designated endowment to support the higher education expenses of the Sarcoxie R-II School District students.

Sarcoxie Archery Booster Club Fund: Sarcoxie Archery Booster Club established this designated capacity fund to support the school district's archery program.

First Presbyterian Church Designated Fund
I Love Sarcoxie
Sarcoxie Cemetery Association Cash Fund
Sarcoxie Cemetery Association Fund
Sarcoxie Community Foundation Administrative Fund
Sarcoxie Community Foundation Grantmaking Fund
Sarcoxie Veterans Memorial Fund
Sarcoxie Youth Empowerment Fund
Stebbins Fund

Greater Seymour Area Foundation

Greater Seymour Area Foundation Administrative Capacity Fund: This fund will support the administrative needs of the affiliate foundation.

Jackie Dale Blankenship Memorial Scholarship Fund
Blaine A. Childress Scholarship Fund*
Blaine A. Childress Seymour, Missouri, Library Cultural Arts Fund*
Mattie E. Childress Memorial Fund*
Robert B. Childress Memorial Fund*
Coday Family Scholarship Fund
Steven Cummins Memorial Scholarship Fund
Fordland Imagination Library Fund
Fordland Memorial Library Fund
Dr. and Mrs. Ronald Giedd President Emeritus Fund
Greater Seymour Area Fund
GSAF Administrative Endowment Fund
GSAF Disaster Relief Fund
Jerry and Carol Kleier Family and Community Fund
Ruby Knutson and Esther Miles Fund*†
Lone Star Freewill Baptist Church Scholarship Fund
Sue (Coutchie) Loughrige Scholarship Fund
Mansfield/Norwood Community Fund
Seymour Dolly Parton Imagination Library Fund
Seymour Elite YEP Endowment Fund
Seymour FFA Leadership Development Activities Fund in honor of G. Rudolph, F. Pock and KL Rudolph
Seymour Historical Preservation Society Fund
Seymour Library Endowment Fund
Seymour Pals Fund in memory of Michael Wayne Barlow
Seymour Pharmacy Corporate Grantmaking Fund
Seymour Senior Quality of Life Fund
Seymour Youth Empowerment Project Capacity Building Fund
The Silvey Cemetery Fund

Stockton Community Foundation

Gravel Road Race Fund: Stockton Community Foundation established this unrestricted fund to grant back to the Stockton community with a focus on new trails.
Dr. Raymond G. Scott Education Scholarship Fund: Lynda Scott established this fund in memory of her husband.
Stockton Veterans Memorial Fund: The City of Stockton established this to support the city and the veterans memorial.

Tom and Leone Wren Family Unrestricted Fund: Stephen T. Wren established this endowment to support community needs in the Stockton area.

Jackie Coyle Memorial Fund
Hammons Products Company Benevolence Fund
Hammons Products Company Fund
Impact 100 Stockton Lake Fund
Darrell and Betty Johnson Community Spirit Award Fund
Larry L. Jones Scholarship Fund
Courtney Lee Gant Anti-Bullying Memorial Scholarship Fund
Paul and Brenda Long Family Fund (Stockton)
NEAT Fund (Nature Educational Art Trails)
Rieder Family Fund
SCF Board Fund
SCF Triathlon Endowment Fund
SCF Triathlon Fund
Aubree V. Schmid Memorial Fund
Ted and Cleve Sell Scholarship Fund
Skaggs/Exxon Mobil Administrative Endowment Fund
Stockton Area Arts Council Fund
Stockton Community Foundation Administrative Fund
Stockton Community Foundation Grantmaking Fund
Stockton Community Leadership Development Fund
Stockton Lake Conservation Fund
Stockton Lions Community Fund
Stockton Public Schools Foundation Abbott Scholarship Fund
Stockton Public Schools Foundation General Scholarship Fund
Stockton Public Schools Foundation Korth Scholarship Fund
Stockton Public Schools Foundation Miller Scholarship Fund
Stockton Revolving Loan Fund - Capacity Building Fund
Stockton Teen Empowerment Program Endowment Fund
Stockton Teen Empowerment Program Grant Fund
Stockton Trails Initiative Coalition Fund
Joe and Sue Webb Scholarship Fund

Table Rock Lake Community Foundation
AU2 Blessing Fund
Nita Jane Ayres Donor Advised Fund
Charlotte Bostwick Endowment Fund*†
Care to Give Fund
Community Research Fund
Friends of the Wolves Fund
Galena Youth Empowerment Project Fund
Jack Herschend Donor Advised Fund
Bill Kirsch Scholarship Fund
Jan Kirsch Scholarship Fund
Neighbors and Friends of Table Rock Lake Inc. Fund

Reeds Spring R-IV School Foundation Scholarship Fund
Reeds Spring Youth Empowerment Fund
Chris Stabo Scholarship Fund
Andrea Standlee Memorial Fund
Table Rock Lake Community Foundation Administrative Fund
Table Rock Lake Community Foundation Capacity Fund
Table Rock Lake Community Grantmaking Endowment Fund
Tri-Lakes Board of Realtors Good Neighbor Fund (Table Rock Lake)

Community Foundation of Taney County

Paul and Elizabeth Etheridge Fund: Elizabeth and Paul Etheridge established this fund to support their charitable giving.
Edgar L. Howard Scholarship Fund: David A. Howard and Gwendolyn Howard established this fund to provide financial assistance to college students from Taney County.
Anne E. and Mac McGregor Fund: Anne E. and Mac McGregor established this fund to support their charitable giving.
Taney County Administrative Capacity Fund: This fund will support the administrative needs of the affiliate foundation.

Administrative Endowment Fund (Taney County)
J. Kenneth Awbery and Iva M. Awbery Scholarship Fund†
James and Margie King Berry Fund for Taney County Youth
Carol Blackburn Branson High School Scholarship Fund†
Branson Area Disaster Relief Fund
Gary and Martie Burney Fund
Designated Fund for Joe and Paulette Combs Bradleyville Schools Store
Peter and Marissa Connolly Family Fund
Pat and Ransom Davis Charitable Fund
Forsyth Library/Sandra Drebres Fund
Vera Hardin Charitable Fund
Hollister Youth Empowerment Fund
Mitch and Jennifer Holmes Fund
Howe Family Fund
The Kirby Foundation Fund
Jim Langham Rotary Professional Development Fund
Dr. Mary King Long Scholarship Fund

Ralph D. McPherson Scholarship Fund
 Mizell Family Trust Fund
 Nona "Grammy" Norwine Scholarship Fund
 Robinson Blessings Fund†
 Rotary Club of Hollister Charity Fund
 Nora Slusher Scholarship Fund†
 Taney County Community Grantmaking Fund
 Tri-Lakes Board of Realtors Good Neighbor Endowment Fund
 Tri-Lakes Board of Realtors Good Neighbor Fund (Taney County)
 Herb and Maxine Trimble Scholarship Fund†
 Charles and Helen Winston Scholarship Fund†
 Libby Wrona Forsyth Missouri Library Fund

Truman Lake Community Foundation

James Grady Simmons

Memorial Fund: Mary Ann Simmons established this fund to support education and scholarships through Lakeland School District.

Anonymous Fund
 Lukas Bay/Ryan McColgin Scholarship Fund
 Virgil and Patsy Beaty Scholarship Fund
 Peggy Poague Bollin United Methodist Church Endowment Fund
 Mary (Hughes) Boney Scholarship Fund
 Brandon United Methodist Church Scholarship Fund
 John and Betty Brecht Endowment Fund for Clinton Arts Council†
 John and Betty Brecht Endowment Fund for the United Methodist Church, Clinton, Mo†
 John B. Browning Fund
 Bill J. and Patricia A. Burgess Fund
 Joe Burkhart Memorial Scholarship Fund
 Paul Cisel Scholarship Fund
 Clinton Industrial Development Corporation Fund
 Clinton Memorial Camp Fund
 Clinton Youth Empowerment Program Endowment Fund
 Clinton Youth Empowerment Program Fund
 Clinton, MO School District #124 After Prom/After Graduation Fund
 Community Memorial Fund
 Bob and Ginnie Cook Family Foundation
 Elsie Cooper Scholarship Fund
 Genevieve Davis Scholarship Fund
 Dody/Young Scholarship Fund
 Scott and Lucile Feaster Sappington Scholarship Fund
 Marjorie Ferguson Memorial Scholarship Fund
 James O. and Laura M. Fetters Scholarship Fund
 First Baptist Church Fund

Jeff Fosnow Scholarship Fund
 Betty Fowler Scholarship Fund
 Fred Frye Scholarship Fund
 Gabby Girls Scholarship Fund
 Joan Young Gardner Scholarship Fund
 Gifford Scholarship Fund
 Groff Family Fund
 Ron and Kay Grunig Lakeland High School Vocational Scholarship Fund
 Bruce Hadley Academic Excellence Scholarship Fund
 Heard - Wetzel Fund
 Henry County Historical Society Children's Corner and Theatre Fund
 Henry County Historical Society Genealogy Fund
 Henry County Memory Fund
 Henry County Soldiers Memorial Maintenance Fund
 Virginia Hess Scholarship Fund
 Lovella Hilty Memorial Scholarship Fund
 Earl N. Hutcherson Memorial Fund†
 Elizabeth A. Hutcherson Scholarship Fund†
 Elizabeth A. Hutcherson United Methodist Endowment Fund†
 Henry "Dutch" Ira Scholarship Fund
 Pauline Irvine Scholarship Fund
 Dorothy and Jack Ivey Memorial Scholarship Fund
 Martha James Scholarship Fund
 Denver W. and Marjorie J. Johnson Fund
 James Clinton and Lois Pharis Johnston Memorial Scholarship Fund
 KCP&L Fund
 Robert W. Kelsay Scholarship Fund†
 Douglas and Kristi Kenney Family and Community Fund
 Tony Komer Foundation
 Lakeland Vikings Fund
 Landaker Perpetual Care Fund
 Jeanette Lawson Scholarship Fund
 Nathan Lindsey Scholarship Fund
 Margaret Merryfield Scholarship Fund
 Mary Lou Merryfield Scholarship Fund
 Harold D. and Mary A. Mills Memorial Endowment Fund†
 Terry and Deborah Mitchel Scholarship Fund
 David Powell Scholarship Fund
 Susan Price Memorial Scholarship Fund
 Quality of Life Endowment Fund
 Louise Rhodes Scholarship Fund
 Jeff and Sara Jane Roberts Family Fund
 Sadler-Paxton Memorial Scholarship Fund
 Gene Schell/Diane Johnson Scholarship Fund
 Schumacher Foundation
 Ronda Seaton, DVM Memorial Scholarship Fund
 Scott R. Shoemaker Memorial Scholarship Fund
 Show Me Love for the Virgin Islands Fund
 Skidmore Foundation Fund

Samuel A. Sloan, Evelyn Sloan and Beulah Sloan McCoy Scholarship Fund
 Curtis Dick Snow Memorial Scholarship Fund
 Douglas and Sandra Thomason Fund
 Thomason Family Endowment Fund
 Gunner Lee Thomason Autism Scholarship Fund
 Tlcf First Responders Fund
 Truman Lake Community Foundation Administrative Fund
 Truman Lake Community Foundation Unrestricted Fund
 The Truman Lake Community Support Fund
 Truman Lake Impact Grantmaking Fund
 Union State Bank and Trust Fund
 Julius F. and Sally Wall Fund
 Kurt Wallace Scholarship Fund
 Pauline Wheeler/Vera Wall Scholarship Fund
 Ollie and Doreen E. Whitt Memorial Scholarship Fund
 WHS Class of 1946 Scholarship Fund
 WHS Class of 1959 Scholarship Fund
 WHS E.C. and Chloe Merritt Scholarship Fund
 Wienberg-Himes Mathematics Educators Fund
 Michael Willhite Scholarship Fund
 James B. Wilson Scholarship Fund
 Wrigley Fund†
 George H. and Louise Zimmerman Scholarship Fund

Community Foundation of West Plains Inc.

Bakersfield Youth Empowerment Fund
 Shane Alan Cameron Memorial Scholarship Fund
 Jim Campbell Fund
 Community Foundation of West Plains Administrative Fund
 Doug Darr Memorial Scholarship Fund*
 Stephen A. Douglass Scholarship Fund
 Joe Paul Evans Community Endowment Fund
 Friends of Parkside Fund
 Fukasawa-Yamamoto Family Fund
 Howell County Domestic Violence Enhanced Response Team Fund
 Imagination Library of West Plains Fund
 Jeanne McLaughlin Memorial Scholarship Fund
 Charles and Robin Morgan Family and Community Fund
 Physical Therapy Specialist Charitable Fund
 Physical Therapy Specialist/Crystal Arasmith-Chester Scholarship Fund
 Physical Therapy Specialist/Cynthia Holloway-Coatney Scholarship Fund
 Physical Therapy Specialist/Julie Douglass Scholarship Fund
 Physical Therapy Specialist/Julie McGoldrick Scholarship Fund
 Physical Therapy Specialist/Kyle Gilliam Scholarship Fund

Physical Therapy Specialist/Marisa Hathcock-Spaulling Scholarship Fund
 Physical Therapy Specialist/Megan Spence Scholarship Fund
 Physical Therapy Specialist/Nathan Murphy Scholarship Fund
 Physical Therapy Specialist/Tyler Simer Scholarship Fund
 Rotary Backpack Program Fund
 Scenic Rivers Hut Fund
 C.A. "Butch" Shelton III Healthcare Fund
 Carol and Richard Silvey Fund
 Robert Jennings Smith Scholarship Fund†
 Rich and Teresa Wallace Community Fund
 West Plains Capacity Building Fund
 West Plains Cares Fund
 West Plains Community Grantmaking Endowment Fund
 West Plains Disaster Relief and Recovery Fund
 West Plains Greenhouses and Nursery Fund
 West Plains Project Graduation Fund
 Women with Heart Fund

Willard Children's Charitable Foundation

Willard Children's Foundation Fund
 Justin Atchison Memorial Club
 JM Crighton Willard Lions Club Fund
 John Oscar Farmer Family Scholarship Fund
 Dr. Mildred Fortner Scholarship Fund
 Aaron Goddard Courage Scholarship Fund
 Paul and Rosa Nelson Scholarship Fund
 Nicholas David Rader Memorial Fund
 James B. Staley Scholarship Fund
 WCCF Endowed Fund for the benefit of the Willard Care to Learn Fund
 Willard Charitable Foundation Administrative Fund
 Willard Charitable Foundation Capacity Building Fund
 Willard Children's Charitable Foundation Scholarship Fund
 Willard Children's Health and Dental Fund
 Willard Community Grantmaking Endowment Fund

Willow Springs Community Foundation

Mildred Ann Groves Childress Memorial Fund*
 Sadie Ruth Ferguson Fund
 Margaret Eidson Fugate Class of 1931 Scholarship Fund
 Hometown Pride Fund
 Willow Springs Back to School Fair Fund
 Willow Springs Community Foundation Community Development Fund
 Willow Springs R-4 School Academic Enrichment Fund
 Willow Springs Youth Empowerment Fund

Affiliate Foundations



▲ Since its founding in May, the Ash Grove Area Community Foundation already has granted \$6,000 back to its community in northwest Greene County.

Ash Grove Area, Nevada/Vernon County join affiliate network in 2020

IN HIS CAREER AS A financial advisor, Greg Hoffman saw first-hand the benefits a local affiliate foundation offered for donors and their beloved communities. Before Jeannie Barritt died, Hoffman worked with his client and longtime teacher to establish two scholarship funds with the El Dorado Springs Community Foundation, just down the road from his hometown of Nevada.

“After working with Winter Kinne and the CFO to set up the scholarships for the El Dorado Springs School, Mrs. Barritt was very proud that she would leave a positive legacy for the community,” said Hoffman, the founding board president of the Nevada/Vernon County Community Foundation.

With NVCCF’s founding in October and the Ash Grove Area Community Foundation’s establishment in May, the CFO’s Affiliate Foundation network has grown to represent 51 communities and regions across central and southern Missouri.

AGACF is already off to a hot start, helping fund the community’s participation in Growth in the Rural Ozarks and building the affiliate foundation’s reputation as a philanthropic resource for residents.



Greg Hoffman

“My hope is that the foundation benefits the Ash Grove area in ways which we haven’t considered,” said Tyler Gunlock, foundation board president of AGACF. “My goal from the beginning was to lay the best foundation so when opportunities present themselves, as a community we will be ready to optimize the situation.”

During the fundraising process to establish their community endowments, AGACF and NVCCF were spurred on by matching opportunities to provide \$30,000 for grantmaking related to public health from Missouri Foundation for Health and Blue Cross Blue Shield of Kansas City.

With that funding, AGACF made its first grants in October to OATS Inc. and Girls on the Run of Southwest Missouri.

NVCCF will use its match to address the current public-health issue at hand.

“Our immediate funding priority is to find some way we can help fight the COVID-19 pandemic, perhaps through testing or PPE where it is needed,” Hoffman said. “Above all, our goal is to continue educating the community about NVCCF and the tools we bring the table to improve our community well beyond this current crisis.”

Affiliate conference, awards shift gears amidst pandemic

In a year of challenge and tumult, it’s no surprise that the annual Affiliate Appreciation Conference and Affiliate of the Year awards took on a different look in 2020.

Instead of the annual event, affiliate board members had the opportunity to virtually attend the Annual National Conference for Growing Community Foundations, hosted by the Kansas Association of Community Foundations. Nearly 100 representatives of the CFO and affiliate foundation boards took advantage of the chance to hear from philanthropic experts and connect with peers from rural foundations across the country.

While the competitive awards may be on hold for a year, the Affiliate Foundation program still awarded the budgeted \$20,000 for prizes to affiliates that qualified for the drawing. Each affiliate that completed a board update form or submitted conference inspiration were eligible to win one of the awards. Winners were announced during a virtual conference wrap-up session on Nov. 12.

\$5,000 Award

- Dallas County Community Foundation
- Houston Community Foundation

\$1,000 Award

- Cape Area Community Foundation
- Cassville Community Foundation
- Community Foundation of the Lake
- DACO Community Foundation
- Douglas County Community Foundation
- Nevada/Vernon County Community Foundation
- Nixa Community Foundation
- Perry County Community Foundation
- Stockton Community Foundation
- Truman Lake Community Foundation

That leaves the traditional individual honors still to be awarded. To present the Board Member of Excellence, Fred Lemons and Stanley Ball awards, the **Affiliate Appreciation Banquet** is tentatively scheduled for May 13, 2021 at the Oasis Convention Center in Springfield. More details will be announced after the start of the new year.

Affiliate Foundation Profiles

Alton Community Foundation

Established: Aug. 17, 2007

Address: P.O. Box 261, Alton, MO 65606

On the Web: cfozarks.org/affiliates/alton

For More Information: Contact Dr. Eric Allen, President, at (573) 660-2808 or ericallen@alton.k12.mo.us

FY20 Contributions: \$31,891.16

FY20 Distributions: \$21,509.31

Distributions since Inception: \$445,713.03

Total Assets: \$475,508.12



FY20 HIGHLIGHTS

- Due to the pandemic, adjusted plans for a Remote Area Medical Clinic in May 2020. Instead, ACF has provided COVID-19 quarantine supply kits to individuals in need in the Alton area.
- Continued its annual support of the Bright Beginnings Dollywood Book Program.

Ash Grove Area Community Foundation

Established: May 29, 2020

Address: 13207 West Farm Road 94, Ash Grove, MO 65604

On the Web: cfozarks.org/affiliates/ash-grove-area

For more information: Contact Tyler Gunlock, President, at (970) 316-1960 or ashgroveareacf@gmail.com

FY20 Contributions: \$49,285.83

FY20 Distributions: \$53,835.00

Distributions since Inception: \$53,835.00

Total assets: \$1,152,159.01



FY20 HIGHLIGHTS

- Became the 50th affiliate foundation of CFO on May 29, 2020, after raising more than \$30,000 for an endowed grantmaking fund.
- Hosted its inaugural grant round and granted \$3,000 to two organizations serving the Ash Grove community.
- Joined the Growth in the Rural Ozarks program.

Aurora Area Community Foundation

Established: Sept. 11, 2006

Address: P.O. Box 329, Aurora, MO 65605

On the Web: cfozarks.org/affiliates/aurora-area

For more information: Contact Mike Thach, President, at (405) 823-6523 or mtsoc@cox.net

FY20 Contributions: \$114,199.31

FY20 Distributions: \$161,643.19

Distributions since Inception: \$1,559,036.63

Total assets: \$4,122,410.52



FY20 HIGHLIGHTS

- The first Project RISE participants graduated from the program.
- Awarded grants totaling \$35,650 to area nonprofits through the annual community grantmaking program.

Barton County Community Foundation

Established: Sept. 10, 2015

Address: 2016 W. 10th Street, Lamar, MO 64759

On the Web: cfozarks.org/affiliates/barton-county

For more information: Contact Nancy Curless, President, at (417) 262-0844 or nancycurless@gmail.com

FY20 Contributions: \$530,424.40

FY20 Distributions: \$391,944.40

Distributions since Inception: \$485,404.04

Total assets: \$531,522.52



FY20 HIGHLIGHTS

- Made huge strides in asset growth through the year, allowing BCCF to grant \$9,000 to local organizations during the COVID-19 pandemic.

Benton County Community Foundation

Established: August 1999

Address: P.O. Box 787, Warsaw, MO 65355

On the Web: cfozarks.org/affiliates/benton-county

For more information: Contact Shannon Smith, President, at (660) 221-0562 or smithshannon33@gmail.com

FY20 Contributions: \$188,235.85

FY20 Distributions: \$63,570.35

Distributions since Inception: \$605,377.07

Total assets: \$966,015.73



FY20 HIGHLIGHTS

- Awarded more than \$3,600 in grants to six local organizations.

Bolivar Area Community Foundation

Established: April 4, 2003

Address: P.O. Box 996, Bolivar, Missouri 65613

On the Web: <https://www.cfozarks.org/affiliates/bolivar-area>

For More Information: Contact Kelly Parson, President, at (417) 327-4480 or kparson@oakstarbank.com

FY20 Contributions: \$88,796.86

FY20 Distributions: \$208,451.46

Distributions since Inception: \$2,701,414.29

Total Assets: \$3,222,827.62



FY20 HIGHLIGHTS

- Awarded \$10,650 in grants to 13 local agencies.

Affiliate Foundation Profiles, *CONTINUED*

Bourbon Community Foundation

Established: Oct. 3, 2003

Address: P.O. Box 747, Bourbon, Missouri 65441

On the Web: cfozarks.org/affiliates/bourbon

For More Information: Contact Mary Heywood at (573) 732-4655 or marydheywood@hotmail.com

FY20 Contributions: \$845,06

FY20 Distributions: \$3,000.00

Distributions since Inception: \$67,170.35

Total Assets: \$106,259.83

FY20 HIGHLIGHTS

- Granted \$2,500 to the Bourbon Community Center.



Cassville Community Foundation

Established: Nov. 15, 2004

Address: 504 Main Street, Cassville, Missouri 65625

On the Web: cfozarks.org/affiliates/cassville

For More Information: Contact Rachael Freeman, Foundation Coordinator, at (417) 847-2814 or cassvillecommunityfoundation@gmail.com

FY20 Contributions: \$771,172.72

FY20 Distributions: \$270,560.01

Distributions since Inception: \$723,917.88

Total Assets: \$1,456,985.48

FY20 HIGHLIGHTS

- Hosted Cassville Trail Run at Roaring River State Park.
- Awarded more than \$5,700 in grants to six local agencies.
- Worked with the Cassville R-IV School District to establish the JD Riddle Educational Trust Fund to provide scholarships to students graduating from Cassville High School.



Cape Area Community Foundation

Established: Aug. 26, 2015

Address: 980 N. Kingshighway, Suite 103, Cape Girardeau, MO 63701

On the Web: cfozarks.org/affiliates/cape-area

For More Information: Contact Stan Irwin, President, at (573) -335-8274 or irwin2019@gmail.com

FY20 Contributions: \$316,819.63

FY20 Distributions: \$195,084.27

Distributions since Inception: \$930,710.85

Total Assets: \$673,680.67

FY20 HIGHLIGHTS

- Increased funds under management to 36 and assets by more than \$123,000.
- Hosted an annual grant round in November, granting out more than \$5,000 to local nonprofits.
- **FY20** Board Chair Stan Irwin elected to CFO Board of Directors.



Crawford County Foundation Inc.

Established: 2001

Address: P.O. Box 244, Cuba, MO 65453

On the Web: cfozarks.org/affiliates/crawford-county

For More Information: Contact Kathy Lasley, President, at (573) -205-0345 or lasleydk@gmail.com

FY20 Contributions: \$262,181.23

FY20 Distributions: \$650,558.36

Distributions since Inception: \$3,991,016.38

Total Assets: \$2,051,317.95

FY20 HIGHLIGHTS

- Continued to support the Impact 100 Crawford County group. In September 2019, Impact 100 granted more than \$32,000.



Carthage Community Foundation

Established: May 24, 1999

Address: 221 W. 4th Street, Suite 1A, Carthage, MO 64836

On the Web: cfozarks.org/affiliates/carthage

For More Information: Contact Heather Collier, Foundation Coordinator, at (417) 359-5534 or carthagecf@gmail.com

FY20 Contributions: \$3,633,254.70

FY20 Distributions: \$2,068,462.43

Distributions since Inception: \$9,201,188.95

Total Assets: \$9,277,112.76

FY 20 HIGHLIGHTS

- Awarded more than \$80,000 in community grants with Fall 2019 and Spring 2020 grant rounds.
- Created and launched the Community Garden with HERE 4 Carthage.
- Awarded \$23,000 in scholarships to Carthage students in Spring 2020 with a video presentation.
- Co-hosted an SBA Disaster Loan Application Assistance information session in April 2020.
- CCF Board member Kristi Montague elected to the CFO Board.



DACO Community Foundation

Established: Aug. 14, 2006

Address: 34 N. Dade 145, Greenfield, MO 65661

On the Web: cfozarks.org/affiliates/daco

For More Information: Contact Randy Meents, President, at (417) 224-2055 or consultpharmd@gmail.com

FY20 Contributions: \$18,262.56

FY20 Distributions: \$55,868.38

Distributions since Inception: \$325,199.73

Total Assets: \$690,231.94

FY20 HIGHLIGHTS

- Hosted an annual golf tournament to fund the local distribution of food from the Ozarks Food Harvest.
- Took part in the Youth Entrepreneur Day and College Fair.
- Provided support for the Dade County Dental Clinic.
- Awarded grants to the Greenfield School District.



LEADERSHIP

for Affiliate Foundations

Dallas County Community Foundation

Established: Oct. 28, 1998

Address: 509 E. Madison Street,
Buffalo, MO 65622



On the Web: cfozarks.org/affiliates/dallas-county

For More Information: Contact Joy Beamer, President, at (417) 733-2576 or joyb@buffaloreflex.com

FY20 Contributions: \$38,670.49

FY20 Distributions: \$46,206.19

Distributions since Inception: \$289,657.90

Total Assets: \$371,102.17

FY 20 HIGHLIGHTS

- Worked with the Dallas County Health Department and other local non-profits to secure funding through CFO's COVID-specific grant round.
- Dallas County began the third year of the GRO Buffalo program and DCCF continues to focus on community development.
- Granted \$10,000 to the Dallas County Health Department through the Rural Ozarks Health Initiative to support the Healthy Futures for Women Program.

Dent County Community Foundation

Established: Dec. 22, 1999

Address: P.O. Box 355, Salem, MO
65560



On the Web: cfozarks.org/affiliates/dent-county

For More Information: Contact Bernie Sirois, President, at (573) 453-6091 or sirois.bernie@gmail.com

FY20 Contributions: \$83,757.20

FY20 Distributions: \$223,441.27

Distributions since Inception: \$1,589,849.97

Total Assets: \$2,114,803.33

FY20 HIGHLIGHTS

- The Dent County Impact 100 committee granted more than \$7,000 to health and education organizations in the community.
- DCCF provided support and guidance in the grant application process for the Salem R-80 School District Building Trades program.

Douglas County Community Foundation

Established: July 3, 2003

Address: P.O. Box 1073, Ava, MO 65608

On the Web: cfozarks.org/affiliates/douglas-county

For More Information: Contact Janice Lorrain, President, at (417) 683-5049 or janiceclorlarrain@gmail.com

FY20 Contributions: \$8,826.00

FY20 Distributions: \$29,652.07

Distributions since Inception: \$393,934.27

Total Assets: \$727,889.51



FY20 HIGHLIGHTS

- Granted \$10,000 to six local organizations for health-related needs through the 2020 Rural Ozarks Health Initiative grant program.
- Hosted the annual community grantmaking round and granted more than \$12,000 to Douglas County nonprofits.



Dr. Bernie Sirois

BOARD PRESIDENT

DENT COUNTY COMMUNITY FOUNDATION

“I would have to say, what has benefitted us the most is the quality of the Community Foundation of the Ozarks’ leadership team. Everything the CFO does is first class and you know will be done with excellence. I think that excellence is what every affiliate foundation strives for, so knowing that your partner organization has your back is critical to success.”

A native of Maine, Dr. Bernie Sirois moved to Salem in 1998 and quickly became an active part of the Dent County community, holding many leadership roles and owning his own small business. With these experiences, Dr. Sirois has a unique view of how a community foundation can impact a city and its residents for the better. The Dent County Community Foundation began in 1999 and has since established 26 funds and was one of three communities in the first Growth in the Rural Ozarks program.

Affiliate Foundation Profiles, *CONTINUED*

Eldon Community Foundation

Established: Feb. 23, 2005
Address: 112 S. Pine, Eldon, MO 65026



On the Web: cfozarks.org/affiliates/eldon

For More Information: Contact Matt Davis, President, at (573) 392-8000 or matt.davis@eldonmustangs.org

FY20 Contributions: \$121,711.19
FY20 Distributions: \$90,713.62
Distributions since Inception: \$1,363,032.54
Total Assets: \$1,577,348.96

FY20 HIGHLIGHTS

- Supported the Eldon Ministerial Alliance and its feeding program during the COVID-19 pandemic through its \$10,000 Rural Ozarks Health Initiative grant.

El Dorado Springs Community Foundation

Established: May 22, 2001
Address: 5620 E. 350 Road, El Dorado Springs, MO 64744



On the Web: cfozarks.org/affiliates/el-dorado-springs

For More Information: Contact Kay Forest, President, at (417) 321-4815 or kforest2009@hotmail.com

FY20 Contributions: \$37,442.46
FY20 Distributions: \$22,644.16
Distributions since Inception: \$534,209.01
Total Assets: \$644,583.73

FY20 HIGHLIGHTS

- Provided scholarships totaling \$5,450 to local students in 2019.
- In collaboration with Stockton Community Foundation, awarded \$10,000 through a Rural Ozarks Health Initiative grant to support five health and wellness projects in Cedar County.
- Provided \$12,451 through the annual grant program to promote education and social services in the El Dorado Springs Community.

Finley River Community Foundation

Established: May 17, 2001
Address: P.O. Box 1176, Ozark, MO 65721
On the Web: cfozarks.org/affiliates/finley-river



For More Information: Contact Gerald Chambers, President, at (417) 693-8128 or frcfaffiliate@gmail.com

FY20 Contributions: \$287,127.70
FY20 Distributions: \$258,989.07
Distributions since Inception: \$3,897,117.67
Total Assets: \$2,434,185.71

FY20 HIGHLIGHTS

- Awarded four grants totaling more than \$8,500 to local nonprofit organizations.
- Awarded \$88,900 in scholarships to local students. FRCF scholarships have awarded more than \$300,000 since 2002.
- Recognized outstanding Ozark residents at the annual Ozark Community Awards Banquet.

Community Foundation of the Hermann Area Inc.

Established: June 6, 2005
Address: P.O. Box 62, Hermann, MO 65041



On the Web: cfozarks.org/affiliates/hermann

For More Information: Contact Gary Heldt, President, at (314) 420-2916 or hermanncommunityfoundation@gmail.com

FY20 Contributions: \$464,153.77
FY20 Distributions: \$359,630.47
Distributions since Inception: \$2,423,960.22
Total Assets: \$3,008,600.49

FY20 HIGHLIGHTS

- Hired first Foundation Coordinator, Lynnette Watts, in September 2019.
- Established four new funds.
- Established the CFHA COVID-19 Task Force with other community leaders and awarded more than \$7,500 in COVID-19 related grants.
- Granted \$10,000 through the Rural Ozarks Health Initiative to the Gasconade County R-1 School District for mental health services.
- FY20 Vice President Ron Kraettli served on CFO Board of Directors.

Hickory County Community Wellness Foundation

Established: Dec. 11, 1999
Address: 18376 New Hermitage Drive, Hermitage, MO 65668



On the Web: cfozarks.org/affiliates/hickory-county

For More Information: Contact Gary Edwards at (417) 399-6034 or garymoedwards@gmail.com

FY20 Contributions: \$21,774.09
FY20 Distributions: \$15,963.14
Distributions since Inception: \$149,009.67
Total Assets: \$337,094.30

FY20 HIGHLIGHTS

- Won first place in floats at the 2019 Hermitage Christmas Parade with the prize money going to the HCCWF grantmaking fund.
- Hosted its annual community grantmaking round, awarding funds to eight local organizations.

Houston Community Foundation

Established: April 24, 2006
Address: P.O. Box 156, Houston, MO 65483



On the Web: cfozarks.org/affiliates/houston

For More Information: Contact Ross Richardson, President, at (817) 403-7203 or rllrich@msn.com

FY20 Contributions: \$677,673.33
FY20 Distributions: \$140,851.95
Distributions since Inception: \$493,970.20
Total Assets: \$1,165,148.61

FY20 HIGHLIGHTS

- Focused on board governance, updating bylaws and recruiting new board members.
- Awarded first scholarship from the John and Naomi Montgomery Scholarship Fund.
- Granted \$10,000 to the Texas County Food Pantry through the Rural Ozarks Health Initiative to support food security during the pandemic.

LEADERSHIP

for Donors & Agencies



Debi Koelkebeck

EXECUTIVE DIRECTOR, JASPER COUNTY CASA;
MEMBER, THE PHILANTHROPIC SOCIETY

Joplin Regional Community Foundation, with the Philanthropic Society, is a fantastic organization. As members of the Phil, my family can testify to what a difference it makes to join together and direct those dollars to help the community. As a donor, to see everyone come together, it's amazing and very rewarding.

After starting Jasper County CASA, the partnership with the CFO was a spark that allowed us to establish our volunteer network. With the exposure we received and the amount of volunteers we have gained, we were able to hit the road running. It gave us the base to do the work we're doing now, impacting the lives of women, children and families. Working with the CFO was one of the best things we've ever done.

Debi Koelkebeck wears several charitable hats in the Joplin community. As the founding director of Jasper County CASA, she is helping build an important service in providing court-appointed special advocates for children. Through the Joplin Regional Community Foundation's Philanthropic Society, she is among dozens of members who provide gifts for high-impact grantmaking to address high-priority community needs.

Jacks Fork Community Foundation

Established: June 23, 2004

Address: P.O. Box 1030, Mountain View,
MO 65548



On the Web: cfozarks.org/affiliates/jacks-fork

For More Information: Contact Charles Cantrell, President, at
(417) 934-2226 or mvlaw@centurytel.net

FY20 Contributions: \$15,754.26

FY20 Distributions: \$7,677.63

Distributions since Inception: \$365,804.28

Total Assets: \$269,440.75

FY20 HIGHLIGHTS

- Established the Athletic Complex Improvement Fund to support the Mountain View Birch Tree School District and its athletic complex with a goal of raising \$500,000.

Joplin Regional Community Foundation

Established: Dec. 16, 2006

Address: P.O. Box 471, Joplin, MO
64802



On the Web: cfozarks.org/affiliates/joplin-regional

For More Information: Contact Pete Ramsour, Foundation Coordinator,
at (417) 439-7328 or cfojoplin@gmail.com

FY20 Contributions: \$3,989,041.03

FY20 Distributions: \$1,305,419.24

Distributions since Inception: \$46,243,803.24

Total Assets: \$11,767,306.28

FY20 HIGHLIGHTS

- The Joplin Philanthropic Society made \$225,000 in "red flag" grants.
- Provided matching funds for new endowments to support local nonprofits.
- Connected local nonprofits with regional grant opportunities, resulting in an additional \$150,000 in grants.
- JRCF Board member Bryan Vowels served on the CFO Board.

Community Foundation of the Lake

Established: Aug. 3, 2009

Address: P.O. Box 1413, Lake Ozark, MO
65049

COMMUNITY
FOUNDATION
of the LAKE

On the Web: cfozarks.org/affiliates/lake-of-the-ozarks



Connecting Passion to Purpose

For More Information: Contact Jan Amos, Foundation Coordinator, at
(321) 258-5828 or jan@communityfoundationofthelake.com

FY20 Contributions: \$795,337.83

FY20 Distributions: \$187,454.19

Distributions since Inception: \$1,762,169.95

Total Assets: \$2,342,031.54

FY20 HIGHLIGHTS

- Granted more than \$80,000 through its "Four-Legged Friends" grants, the annual community grants and a special COVID-19 Emergency round.
- Hosted the 4th annual Great Smoke Detector Giveaway in October 2019; distribution more than \$40,000 in smoke detectors to the community.
- Raised more than \$27,000 for grantmaking with the Shakespeare Under the Stars event in September 2019.
- Advisory Council member Marvin Silliman re-elected to CFO Board.

Affiliate Foundation Profiles, *CONTINUED*

Lockwood Community Foundation

Established: Feb. 25, 1998
Address: P.O. Box 1, Lockwood, MO 65682



On the Web: cfozarks.org/affiliates/lockwood

For More Information: Contact Renee Galer, President, at (417) 232-4975 or reneegaler@prairiemountain.net

FY20 Contributions: \$31,000.05

FY20 Distributions: \$17,377.24

Distributions since Inception: \$966,093.57

Total Assets: \$1,297,565.11

FY20 HIGHLIGHTS

- Awarded grants for an electric piano at the school and a zip line for the community pool.

Marshfield Area Community Foundation

Established: June 3, 2005
Address: P.O. Box 427, Marshfield, MO 65706



On the Web: cfozarks.org/affiliates/marshfield-area

For More Information: Contact Kasey Mathews, Foundation Coordinator, at (417) 733-3065 or coordinator.macf@gmail.com

FY20 Contributions: \$569,103.84

FY20 Distributions: \$314,292.93

Distributions since Inception: \$2,085,224.78

Total Assets: \$2,037,354.07

FY20 HIGHLIGHTS

- Awarded more than \$24,000 in community grants to 14 organizations.
- Through the Rural Ozarks Health Initiative program, awarded \$10,000 to five local organizations for health-related projects.
- Hosted its annual Boots, Bands, and BBQ event to raise grant funds.

Meramec Regional Community Foundation

Established: June 4, 2010
Address: 4 Industrial Drive, St. James, MO 65559



On the Web: cfozarks.org/affiliates/meramec-regional

For More Information: Contact Maria Bancroft, Foundation Coordinator, at (573) 265-2993 or mbancroft@meramecregion.org

FY20 Contributions: \$144,081.35

FY20 Distributions: \$91,290.91

Distributions since Inception: \$939,313.01

Total Assets: \$2,902,480.96

FY 20 HIGHLIGHTS

- Celebrated its 10th anniversary as an affiliate foundation.
- MRCF scholarship funds reached an all-time high by awarding 28 individual scholarships to seniors in the region totaling more than \$43,000.
- Completed its eighth annual grant round with \$1,500 granted to benefit projects from five counties.
- Founding MRCF board member Richard Cavender elected to CFO Board.

Monett Area Community Foundation

Established: Sept. 3, 1998
Address: P.O. Box 362, Monett, MO 65708



On the Web: cfozarks.org/affiliates/monett-area

For More Information: Contact Shawn Hayden, President, at (417) 844-2234 or monettareacf@gmail.com.

FY20 Contributions: \$259,255.46

FY20 Distributions: \$353,960.23

Distributions since Inception: \$2,919,887.66

Total Assets: \$4,427,328.52

FY20 HIGHLIGHTS

- Granted \$12,750 in the annual community grantmaking program to three local organizations.

Mountain Grove Area Community Foundation

Established: Feb. 25, 2004
Address: P.O. Box 404, Mountain Grove, MO 65711



On the Web: cfozarks.org/affiliates/mountain-grove-area

For More Information: Contact Dr. David Barbe, President, at (417) 926-6111 or dbarbe_md@yahoo.com

FY20 Contributions: \$98,749.35

FY20 Distributions: \$80,301.15

Distributions since Inception: \$829,038.11

Total Assets: \$609,176.34

FY20 HIGHLIGHTS

- Hosted the “Quarters for Kids” campaign with a goal of collecting a mile of quarters for children’s programs in the area. Through this program, the MGACF was able to grant more than \$8,000.
- MGACF President David Barbe served as president-elect of 9 million member World Medical Association.

Mount Vernon Area Community Foundation

Established: March 16, 2005
Address: P.O. Box 228, Mt. Vernon, MO 65712



On the Web: cfozarks.org/affiliates/mount-vernon-area

For More Information: Contact Bethany Patterson, President, at (417) 466-3076 or bethlyn@hotmail.com

FY20 Contributions: \$17,787.50

FY20 Distributions: \$94,544.65

Distributions since Inception: \$1,766,964.78

Total Assets: \$2,232,723.06

FY20 HIGHLIGHTS

- Awarded more than \$55,000 in community grants to 17 agencies.

Neosho Area Community Foundation

Established: March 16, 2011

Address: 312 S. Wood St, Neosho, MO 64850



On the Web: cfozarks.org/affiliates/neosho-area

For More Information: Contact Blake Hierholzer, President, at (417) 451-2345 or bthierho@gmail.com

FY20 Contributions: \$251,580.39

FY20 Distributions: \$2,650.00

Distributions since Inception: \$139,845.00

Total Assets: \$1,308,415.64

Nevada/Vernon County Community Foundation

Established: Oct. 12, 2020

Address: P.O. Box 411, Nevada, MO 64772



On the Web: cfozarks.org/affiliates/nevada-vernon-county

For More Information: Contact Greg Hoffman, President, at (417) 667-1075 or NevadaVernonCF@cfozarks.org

FY20 Contributions: \$10,000.00

Total Assets: \$40,411.27 (as of October 30, 2020)

FY20 HIGHLIGHTS

- Began the formal process of becoming CFO's 51st regional affiliate foundation—then raised more than \$30,000 in just four months, and in the midst of a pandemic!

Nixa Community Foundation

Established: Nov. 18, 1993

Address: P.O. Box 1821, Nixa, MO 65714

On the Web: cfozarks.org/affiliates/nixa

For More Information: Contact Chris Thomas, President, at (417) 527-8705 or nixacfgrants@gmail.com

FY20 Contributions: \$426,980.44

FY20 Distributions: \$200,749.54

Distributions since Inception: \$3,029,862.02

Total Assets: \$2,557,634.61



FY20 HIGHLIGHTS

- Awarded more than \$55,000 to local community organizations through the annual community grantmaking round.

Owensville Area Community Foundation

Established: March 27, 2015

Address: 236 Hwy. 50, Rosebud, MO 63091



On the Web: cfozarks.org/affiliates/owensville-area

For More Information: Contact Shannon Grus at (573) 764-4791 or shannon.grus@gmail.com

FY20 Contributions: \$12,507.75

FY20 Distributions: \$18,574.00

Distributions since Inception: \$147,416.67

Total Assets: \$162,709.13

FY20 HIGHLIGHTS

- Initiated a year of “planting seeds” project in the community promoting the foundation.
- Continuous work with area groups to promote participation and support of nonprofits in the community.

Ozark County Community Foundation

Established: Jan. 23, 2003

Address: P.O. Box 68, Gainesville, MO 65655



On the Web: cfozarks.org/affiliates/ozark-county

For More Information: Contact Kerrie Zubrod, President at (417) 679-3321 or kerrie.zubrod@cbozarks.com

FY20 Contributions: \$29,970.64

FY20 Distributions: \$49,129.72

Distributions since Inception: \$743,564.51

Total Assets: \$870,679.48

Ozark Foothills Regional Community Foundation

Established: Nov. 28, 2011

Address: 3019 Fair Street, Poplar Bluff, MO 63901



On the Web: cfozarks.org/affiliates/ozark-foothills

For More Information: Contact Crystal Jones at (573) 785-6402 or crystal@ofrpc.org

FY20 Contributions: \$39,565.54

FY20 Distributions: \$142,653.88

Distributions since Inception: \$545,633.53

Total Assets: \$1,367,223.01

FY20 HIGHLIGHTS

- Established the Naylor Community Restoration Fund to support community development projects in the city of Naylor.
- Worked with the Friends of the Carter County Courthouse to establish a fund to support the ongoing renovation efforts of the historic courthouse damaged by the 2017 flood event.
- Hosted a community lunch-and-learn in August 2019 with Dr. James Preston from the University of Missouri on the implications to charitable giving on the Tax Cuts and Jobs Act.

Affiliate Foundation Profiles, *CONTINUED*

Perry County Community Foundation

Established: Dec. 12, 2014

Address: 508 N. Main Street, Suite B,
Perryville, MO 63775

On the Web: cfozarks.org/affiliates/perry-county

For More Information: Contact Angela Swan, President at (573) 547-1097 or pccfperryvillemo@gmail.com

FY20 Contributions: \$88,316.99

FY20 Distributions: \$69,010.60

Distributions since Inception: \$1,854,314.37

Total Assets: \$199,596.80



FY20 HIGHLIGHTS

- Honored Perryville's Emergency Management Director and Assistant Police Chief Major Bill Jones as Humanitarian of the Year at a dinner attended by 150 guests. The event featured an auction fundraiser and guest speaker Shawn Askinosie, who gave inspiring tips for values-based corporate planning.
- Activated the Perry County Family Relief Fund to receive gifts and distribute grants for local COVID-related relief.

Republic Community Foundation

Established: Nov. 19, 2004

Address: P.O. Box 899, Republic, MO 65738

On the Web: cfozarks.org/affiliates/republic

For More Information: Contact Chris Replogle, President, at creplogle@ky3.com

FY20 Contributions: \$165,337.66

FY20 Distributions: \$74,209.41

Distributions since Inception: \$758,066.14

Total Assets: \$1,163,121.98



FY20 HIGHLIGHTS

- Awarded \$15,000 in community grants to 12 agencies
- Founding board member Dean Thompson elected Treasurer of CFO Board of Directors.

Ripley County Community Foundation

Established: June 26, 2003

Address: 1378 Bill Virdon Blvd, West
Plains MO 65775

On the Web: cfozarks.org/affiliates/ripley-county

For More Information: Contact Joe Kammerer, Central Region Manager, at (417) 256-4725 or jkammerer@cfozarks.org

FY20 Contributions: \$40,000.00

FY20 Distributions: \$6,000.00

Distributions since Inception: \$36,020.00

Total Assets: \$254,216.08



Community Foundation of Rogersville

Established: Nov. 12, 2015

Address: P.O. Box 474, Rogersville,
MO 65742

On the Web: cfozarks.org/affiliates/rogersville

For More Information: Contact Brian VanFosson, president, at (417) 753-2836 or blv@cbofr.com

FY20 Contributions: \$85,340.93

FY20 Distributions: \$74,718.35

Distributions since Inception: \$282,162.06

Total Assets: \$1,287,975.24



FY20 HIGHLIGHTS

- Hosted third Rockin' Rogersville event and raised more than \$65,000 for the grantmaking endowment.
- Awarded more than \$11,000 to four organizations, including more than \$7,000 to the Rogersville Police Department for body cameras, in June 2020.

Ste. Genevieve County Community Foundation

Established: April 4, 2003

Address: P.O. Box 427, Ste. Genevieve, MO 63670

On the Web: cfozarks.org/affiliates/ste-genevieve-county

For More Information: Contact Sandra Cabot, President, at (314) 517-4674 or sandracabot360@gmail.com

FY20 Contributions: \$350,000.00

FY20 Distributions: \$239,020.00

Distributions since Inception: \$4,269,495.57

Total Assets: \$1,230,505.04



FY20 HIGHLIGHTS

- Granted more than \$224,000 to 27 organizations serving Ste. Genevieve county through the annual Community Development (CDF) grant program. This program is made possible by a generous donation from Holcim (US) Inc.

St. James Area Community Foundation

Established: May 13, 2003

Address: P.O. Box 622, St. James, MO
65559

On the Web: cfozarks.org/affiliates/st-james-area

For More Information: Contact Jack Kearby at (573) 263-1956 or jack.kearby@mo.usda.gov

FY20 Contributions: \$625.00

FY20 Distributions: \$2,123.26

Distributions since Inception: \$126,179.21

Total Assets: \$102,407.86



Sarcoxie Community Foundation

Established: Sept. 7, 2011
Address: P.O. Box 77, Sarcoxie, MO 64862



On the Web: cfozarks.org/affiliates/sarcoxie
For More Information: Contact Gary Turner, President, at (417) 825-3036 or turner.gary.69@gmail.com
FY20 Contributions: \$127,400.02
FY20 Distributions: \$34,123.26
Distributions since Inception: \$577,497.92
Total Assets: \$544,360.94

FY20 HIGHLIGHTS

- Worked with First Presbyterian Church to establish an endowed fund to support higher education expenses of the school district
- Established the Come Back Kids Scholarship Fund to encourage students to return to Sarcoxie and teach once they receive their degree.

Greater Seymour Area Foundation

Established: Aug. 13, 1998
Address: P.O. Box 232, Seymour, MO 65746
On the Web: cfozarks.org/affiliates/seymour-area



For More Information: Contact Renne Wallace at (417) 343-9171 or bubnay@yahoo.com
FY20 Contributions: \$38,506.89
FY20 Distributions: \$79,405.59
Distributions since Inception: \$1,026,034.68
Total Assets: \$1,622,150.04

FY20 HIGHLIGHTS

- Granted more than \$10,000 to 12 local organizations as part of the GSAF annual grant round.

Stockton Community Foundation

Established: May 2, 2002
Address: P.O. Box 105, Stockton, MO 65785
On the Web: cfozarks.org/affiliates/stockton
For More Information: Contact Marilyn Ellis, President, at (417) 276-7826 or msellis1118@yahoo.com



FY20 Contributions: \$120,124.25
FY20 Distributions: \$45,304.35
Distributions since Inception: \$969,961.13
Total Assets: \$933,041.09

FY20 HIGHLIGHTS

- Established two new grantmaking funds: The Tom and Leone Wrenn Unrestricted Fund, established with a \$50,000 initial gift, to support local nonprofit organizations; and the Gravel Road Race Fund to support local organizations with an emphasis on new trails.
- Worked with the City of Stockton to establish the Stockton Veterans Memorial Fund.
- In partnership with El Dorado Springs Community Foundation, granted \$10,000 from the Rural Ozarks Health Initiative program to Cedar County agencies

Table Rock Lake Community Foundation

Established: March 31, 2004
Address: P.O. Box 1073, Branson West, MO 65737



On the Web: cfozarks.org/affiliates/table-rock-lake
For More Information: Contact Eric Chavez, President, at (417) 739-1739 or attychavez@gmail.com
FY20 Contributions: \$1,618,207.75
FY20 Distributions: \$663,846.82
Distributions since Inception: \$7,934,642.52
Total Assets: \$4,731,774.99

FY20 HIGHLIGHTS

- Awarded more than \$16,000 in community grants to seven agencies.
- FY20 Board Secretary Jim Holt served as Treasurer on CFO Board.

Community Foundation of Taney County

Established: April 23, 2002
Address: P.O. Box 805, Forsyth, MO 65633
On the Web: cfozarks.org/affiliates/taney-county



For More Information: Contact Ben Roberts, President, at (417) 251-0075 or broberts@amfam.com
FY20 Contributions: \$1,021,307.35
FY20 Distributions: \$630,491.72
Distributions since Inception: \$4,557,930.95
Total Assets: \$6,931,294.25

FY20 HIGHLIGHTS

- Awarded \$10,000 to six organizations through the annual community grantmaking program.

Truman Lake Community Foundation

Established: May 15, 2000
Address: P.O. Box 463, Clinton, MO 64735
On the Web: cfozarks.org/affiliates/truman-lake



For More Information: Contact Jim Cook, President, at (660) 351-4720 or trumanlakefoundation@gmail.com
FY20 Contributions: \$579,104.76
FY20 Distributions: \$215,588.69
Distributions since Inception: \$5,363,526.93
Total Assets: \$9,716,290.61

FY20 HIGHLIGHTS

- Hosted two successful grant rounds, granting more than \$70,000 to local organizations.
- Hosted a donor appreciation event in Fall 2019 to recognize TLCF donors and provide an update on the foundation.

Affiliate Foundation Profiles, *CONTINUED*

Community Foundation of West Plains Inc.

Established: March 31, 2004

Address: 401 Jefferson Avenue, West Plains, MO 65775



On the Web: cfozarks.org/affiliates/west-plains

For More Information: Contact Eric Gibson, President, at (417) 204-5456 or cfofwestplains@gmail.com

FY20 Contributions: \$228,221.36

FY20 Distributions: \$141,727.06

Distributions since Inception: \$2,408,140.19

Total Assets: \$1,741,599.52

FY20 HIGHLIGHTS

- Granted more than \$6,700 to five organizations through the annual community grantmaking program.
- Through the Rural Ozarks Health Initiative, hosted a special grant round for health-related needs and granted \$10,000 to four local agencies.
- **FY20** Vice President Robin Morgan elected FY21 Vice Chair of CFO Board.

Willard Children's Charitable Foundation

Established: Aug. 24, 2005

Address: c/o Tammy Conner, 500 Kime St., Willard, MO 65781



On the Web: cfozarks.org/affiliates/willard

For More Information: Contact Amanda Brown, President, at (417) 379-9097 or willardccf@gmail.com

FY20 Contributions: \$31,062.75

FY20 Distributions: \$111,550.34

Distributions since Inception: \$576,115.02

Total Assets: \$411,291.29

FY20 HIGHLIGHTS

- Granted more than \$75,000 to five local organizations to support education, scholarships and youth development.

Willow Springs Community Foundation

Established: March 15, 2001

Address: 127 E. Main Street, Willow Springs, MO 65793



On the Web: cfozarks.org/affiliates/willow-springs

For More Information: Contact Phil Knott, President, at (417) 469-0209 or willowspringscf@yahoo.com

FY20 Contributions: \$532.00

FY20 Distributions: \$2,649.00

Distributions since Inception: \$649,512.79

Total Assets: \$226,370.16

FY20 HIGHLIGHTS

- Successfully wrote a grant for \$495,000 to rehab 25 houses in the city for seniors and persons with disabilities.

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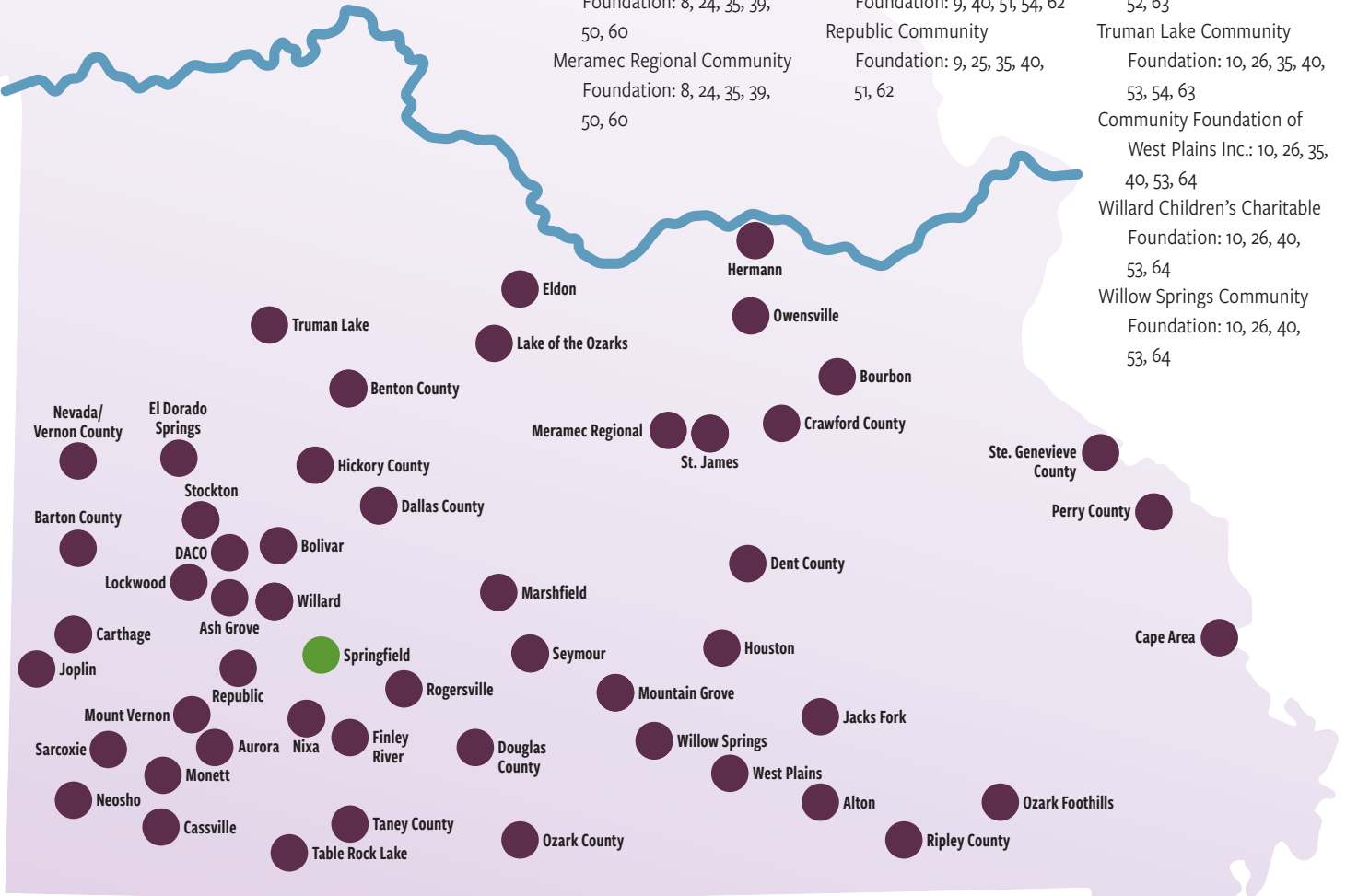
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In Memoriam

We honor those who served in leadership roles for the CFO or in their communities, along with members of the Legacy Society, with appreciation for their shared commitment to place-based philanthropy.

William Brandon Bowman

1939–2019

One of those people recognized by just one name, “Bucky” was a larger-than-life figure in the Springfield arts community as well as a memorable teacher from his years of French classes at Glendale High School. After his school retirement and five years teaching English in Turkey, Bowman became the executive director of An Arts Patronage Initiative, seeded by the CFO to help arts organizations focus on sustainability. From his office at The Creamery Arts Center that reflected his years traveling the world, he promoted projects ranging from the Missouri Literary Festival to concerts at Founders Park. He received the 2013 Ozzie Award in appreciation for his wide-ranging personal collection of art.



William Robert Corley

1922–2020

Robert Corley’s imprint on the Joplin-Carthage region was well established before his death in September 2019 at age 98. Thanks to his estate planning, that imprint will continue to benefit the area for many years to come. He had established several funds at the CFO as components of the Carthage Community Foundation. An endowment for Missouri Southern State University will provide scholarships; a second endowment will give annual operating support for eight Joplin area nonprofits. A World War II veteran, Corley owned a Joplin men’s clothing and gift store and gave back to the community for years, including tornado recovery.



Cephas Major Close III

1930–2020

The many thousands of Springfield residents and visitors who enjoy strolling through the Springfield Botanical Gardens every year have Major Close to thank, along with his wife, Marthe, for their tireless work and deep passion, including their charitable support through their donor-advised fund at the CFO. A Harvard graduate and U.S. Navy veteran who joined his family’s business, Close wanted to honor his father’s love of roses with a namesake garden. What he and his core group of founders started in 2000 marked its 20th anniversary this year as a jewel of the Springfield-Greene County parks system.



Rev. Dr. Dorsey Levell

1933–2020

The 1995 Humanitarian Award recipient for his work with the Council of Churches of the Ozarks, the Rev. Dorsey Levell remained a fixture at the event with his annual invocations. He founded the COC in 1969 to bring together Springfield’s faith community with programs to support individuals and families in need, ranging from its food pantry to recovery from substance abuse to early childhood education. His perspective on philanthropy was not just giving, but doing; he encouraged faith leaders to participate and practice their teachings for the common good.



Jerry Redfern

1935–2020

The Springfield attorney and longtime manager of the Musgrave Foundation saw the value of collaboration with the CFO. Working together increased the power of philanthropy to support needs across Springfield-Greene County through efforts like the Northwest Project, a five-year poverty alleviation grant. His willingness to support this CFO grant aptly reflects Jeannette L. Musgrave’s intent to support residents in poverty. Following Redfern’s death, the CFO is assuming the Musgrave Foundation’s grantmaking activities and honoring Redfern in the fall 2020 grant round.



Clinton Schilling

1934–2020

A lifetime of farming his land in Lockwood will leave a fertile legacy for students in Lockwood through a transformative scholarship fund established through Clinton and Nancy Schilling’s life estate. His gift established with the Lockwood Community Foundation demonstrates the generosity of including a life-long and much-loved community in estate planning along with children and other heirs.



Errett Sechler

1921-2019

The Errett Sechler Family Foundation will continue to support causes close to the heart of Mr. Sechler, who started his eponymous electrical business in his garage and went on to become a multi-state hotel owner, bank founder and commercial and residential property developer; most notably of Springfield's Plaza Towers office building and several subdivisions. A World War II U.S. Navy veteran, Sechler later gained his private pilot's license to travel to his projects across the country. His family foundation has supported projects such as the Eden Village tiny homes development to reduce homelessness.



Gilbert Smith

1918-2020

About two years before Gilbert Smith's death at 101, his daughter, Kathy Travers and her husband, Kim, established the Gilbert Smith-Travers Family Foundation so her father could enjoy the fruits of their philanthropy while he was still alive. Born in St. Louis, Smith spent most of his career at McDonnell Douglas where he worked in design and engineering on projects ranging from the F-18 Hornet fighter plane to the Mercury and Gemini space capsules. He and his late, wife, Bernice, also were avid ballroom and square dance enthusiasts. The family set a mutual goal of supporting health and educational needs of children with their family foundation.



Dr. Robert Spence

1935-2020

A fixture in Springfield's faith, education and civic community for decades, the former Evangel University President also was at the table each year when his thoughtful leadership helped guide the annual Humanitarian Award selection process by a Springfield Area Chamber of Commerce Committee. Dr. Spence and his wife, Anne, were long-time donors to the CFO's Founders Fund, which supports the foundation's leadership work and other operational needs.



Candace Trogolo

1945-2020

A member with her husband, Jim, of the CFO's Legacy Society, Candace's own legacy is one of kindness, optimism and compassion for animals. Candace was a polio survivor, who loved to travel and garden, undeterred by her wheelchair. Her philanthropy reflected her interests in supporting animal welfare groups and helping those less fortunate through programs such as Care to Learn.



Ann Short Turner

1939-2020

A hallmark of those who support the spirit of community foundations is the idea of giving back to the places that make you the person you become. Ann Short Turner was a proud native of Mansfield, in Wright County, and the family fund she shared with her husband, Bill, long supported Mansfield's betterment. The Turners are synonymous with Great Southern Bank, where Bill is a founder and remains Chairman and Ann managed the travel agency for more than 20 years. Ann's civic and philanthropic interests continued in Springfield through involvement in many organizations, including service on the CFO Board of Directors.



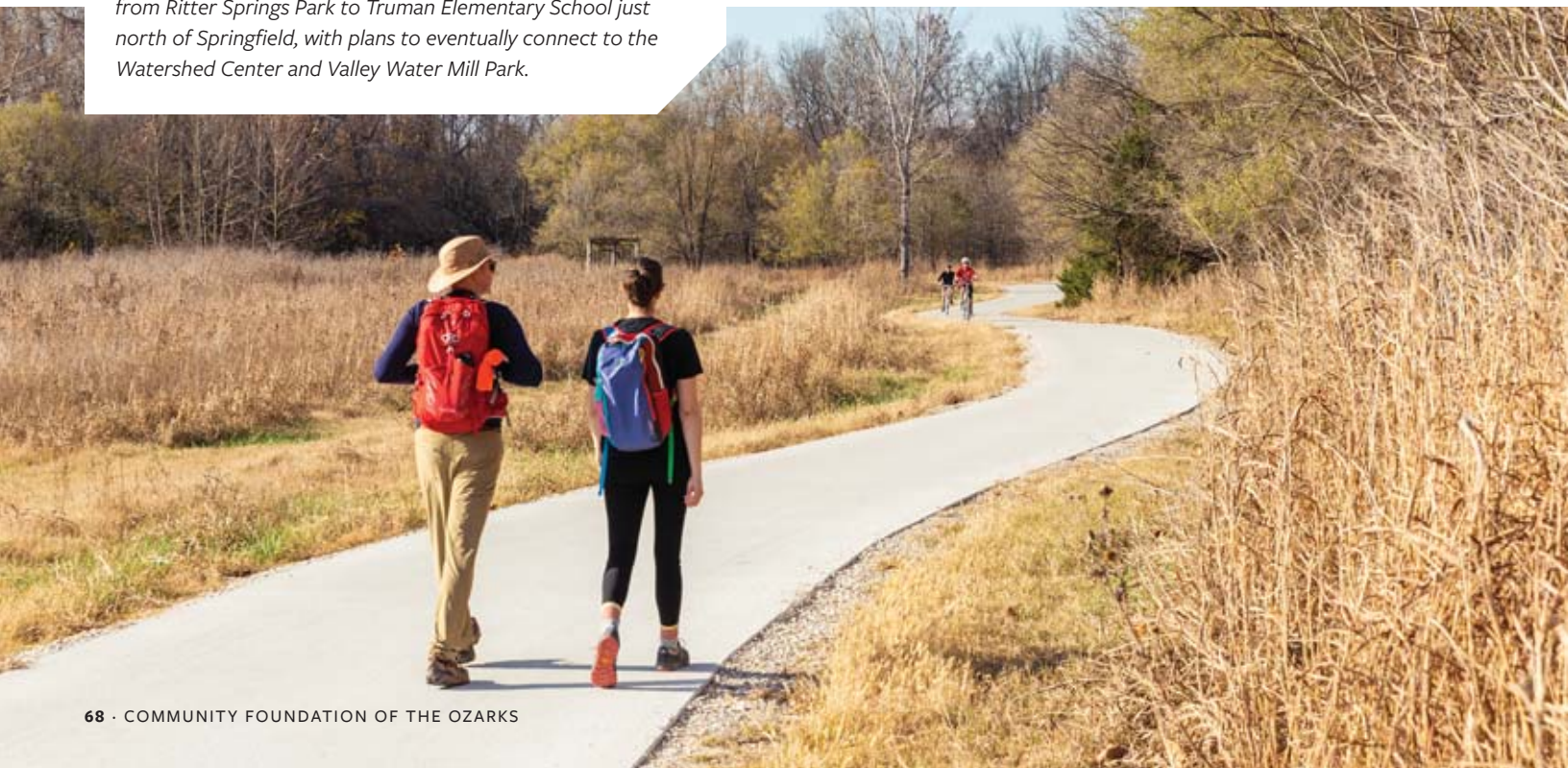


Parting Shot

When work began to complete a new section of the Fulbright Spring Greenway in late winter, little did we know how much we'd appreciate our parks, trails and outdoor spaces for our physical and mental well-being in the coming months.

The Ozark Greenways project, completed by Emery Sapp & Sons, was supported through the CFO's Mission-Related Investment program, which provides below-market loans to close gaps or supplement traditional financing for projects with a public purpose. The loan repayments then fuel future projects. That's why it's called a "double-bottom line" that benefits all involved.

The new 1.4-mile section of trail reclaims, for recreational use, the retired Fulbright Landfill that was designated a Superfund site in 1983. The greenway now extends nearly seven miles, from Ritter Springs Park to Truman Elementary School just north of Springfield, with plans to eventually connect to the Watershed Center and Valley Water Mill Park.



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GIVE OFTEN...

GIVE OZARKS

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of the OZARKS

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The CFO's regionwide giving day returns to support nonprofit agency partners.

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