

# SHELLY SACHS FOUNDATION COMMUNITY FOUNDATION OF THE OZARKS

## APPLICATION FOR FINANCIAL ASSISTANCE

Application for assistance is based on current or on-going consequences of treatment related to cancer. Applications for assistance will be individually evaluated by a committee after completion of this form and verification from your health care provider concerning your cancer status. Preference is given to but not limited to those residing in Christian, Douglas, Greene, Howell, Jasper, Newton, Stone, Taney, Texas, Webster, and Wright counties. Maximum amount available is \$300. **Information provided in this application is strictly confidential and will be used only for the purpose of grant making by the Community Foundation of the Ozarks. The CFO pays to invoice only. Cash will not be provided.**

### Assistance for the following areas will be considered:

- Pharmacy prescription not covered by insurance
- Insurance co-payment
- Durable medical equipment (copy of invoice)
- Nutritional/grocery assistance
- Transportation costs related to medical visits (hotel and/or gas)

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Parent/Guardian Name(s): \_\_\_\_\_

Home Address: \_\_\_\_\_ County: \_\_\_\_\_

City \_\_\_\_\_ St \_\_\_\_\_ Zip \_\_\_\_\_ Email: \_\_\_\_\_

Phone: \_\_\_\_\_ Other Phone (if applicable): \_\_\_\_\_

Patient/Guardian Employer (if applicable): \_\_\_\_\_

Spouse Employer (if applicable): \_\_\_\_\_

Children and other Dependents at Home (name and age): \_\_\_\_\_

\_\_\_\_\_

Patient Medical Diagnosis: \_\_\_\_\_

Physician Name: \_\_\_\_\_ Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

**Amount Requested (\$300 maximum amount):** \_\_\_\_\_

Please state the intended use for the funds requested:(Include invoice or bill) \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Other agencies from which you are currently receiving funds: \_\_\_\_\_

\_\_\_\_\_

Health Coverage: \_\_\_No\_\_\_ Yes If yes, Circle type: Personal Policy Through Employer Medicaid

# SHELLY SACHS FOUNDATION

## CURRENT FINANCIAL INFORMATION: (For office use only)

		<u>Monthly Income</u>	<u>Monthly Expenses</u>
Employment:	Patient:	\$ _____	Rent/Mortgage: \$ _____
	Spouse:	\$ _____	Utilities: \$ _____
	Other:	\$ _____	Food: \$ _____
Retirement:	Social Security:	\$ _____	Insurance Health: \$ _____
	VA Pension:	\$ _____	Insurance Home: \$ _____
	Employee Pension:	\$ _____	Insurance Car: \$ _____
Other Income:	Alimony:	\$ _____	Medical: \$ _____
	Child Support:	\$ _____	Auto Payment: \$ _____
	Investments:	\$ _____	Credit Card Debt: \$ _____
	Public Assistance:	\$ _____	Other Expenses: _____
	Workmen's Comp:	\$ _____	_____
	Unemployment:	\$ _____	_____
	Disability:	\$ _____	_____
	Insurance:	\$ _____	_____
	Savings:	\$ _____	_____

**Currently owned assets:** (i.e.: cars, home)

**Value**


- Please return along with letter confirming diagnosis from your physician.
- Please allow two weeks for a response from Shelly Sachs Foundation after completed application has been submitted.

### Application Checklist

- Letter confirming diagnosis from your physician
  - Copies of bill/invoice to be paid
  - Signed and completed application

By signing this form, you are agreeing that the Community Foundation of the Ozarks and Shelly Sachs Foundation can receive information verifying cancer status. I hereby certify that I have been diagnosed with cancer and require financial assistance. I also certify that the above information is true and correct. You may be asked to discuss benefits of assistance.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Patient/Spouse/Guardian/Other

**Return completed application via mail or scan/email to:**

Community Foundation of the Ozarks  
Attn: Rachel Tripp  
P.O. Box 8960  
Springfield, MO 65801  
rtripp@cfozarks.org

Questions? Contact: 417-864-6199