



Gifts, Grants & Fund Manager

HOW TO GIVE TO YOUR FUND

Charitable contributions can be made to the fund in a variety of ways:

- Checks
- Cash
- Wire transfers
- Stock/appreciated securities
- Real estate
- IRA charitable rollover
- Estate planning options

To Contribute via Check

- Make check payable to “Community Foundation of the Ozarks” or “CFO”
- Memo line should include the name of the fund you are contributing to
- Mail check to the CFO at: Community Foundation of the Ozarks, P.O. Box 8960, Springfield, MO, 65801

To Contribute via Cash or Other Gifts

Cash gifts should be hand-delivered to CFO staff. For all other gifts, please contact the CFO for guidance and directions.

ACCESSING FUND MANAGER

Fund Manager is a web-based service for fund advisors, nonprofit agency partners and affiliate community foundation leaders.

With information updated daily, it enables you to view your fund balances, gifts to your funds, and completed and pending grants from your funds. Fund advisors can make grant recommendations online at any time. Log on at cfozarks.org/fundmanager or through the link on the CFO’s website.

Need access to Fund Manager? Contact support@cfozarks.org or 417-864-6199.

HOW TO RECOMMEND A GRANT FROM YOUR FUND

Grant recommendations can easily be made in the following ways:

- **Online:** Log into Fund Manager and make your grant recommendations online. Here you will be able to select the amount, the organization, and the grant’s designation. You even have the ability to schedule a recurring grant to make giving from your fund even easier.
- **By Email:** Email Anna Dowell, Director of Donor Services, at adowell@cfozarks.org. She will need to know the grant amount, organization receiving the grant, grant designation/purpose (if applicable), and where to mail the grant check.
- **By Mail:** Send your request to: Community Foundation of the Ozarks, P.O. Box 8960, Springfield, MO, 65801; or drop off your grant recommendations at the CFO office.

Want to give but don’t have a specific nonprofit in mind? Ask your fund steward for suggestions or schedule a meeting to discuss your interests.

Guidelines for Grant Recommendations

- All grants must be made to organizations classified by the IRS as 501(c)3 organizations, recognized houses of worship, schools or incorporated government entities.
- Grants may not be used to pay membership dues or pledges.
- Grants may not benefit the donor or donor’s family members in any way.
- If you have questions about these guidelines, please ask your fund steward.