the power of ENDOWNENTS

ANNUAL REPORT FY22

OUR MISSION

The Foundation's mission is to enhance the quality of life in our region through resource development, community grantmaking, collaboration and public leadership.

We are committed to excellence through exceptional service, built on the following core values:

INTEGRITY: Stewardship you can trust. RESPECT: Relationships matter. LEADERSHIP: Collaboration creates solutions. VISION: Our focus is forever.

The Annual Report FY22 is a publication of the Community Foundation of the Ozarks, a public charitable foundation founded in 1973, now representing the region of Missouri south of the Missouri River. For more information, call (417) 864-6199 or email cfo@cfozarks.org. For extended versions of the stories found inside and more, visit cfozarks.org/arfy22.

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COMMUNITY FOUNDATION of the OZARKS

ANNUAL REPORT FY22

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The Power of Endowments

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Bob and Barbara Kipfer's passion project evolves into long-term preservation of their beautiful Bull Mills property.



A little-used "rainy day" fund helps the Wright County Historical Society recover from high wind and fire damage.



A pioneering woman in radio and TV, Ruth Kolpin's voice will carry on with her foundation's support for Carthage.



Jean and Jerry Sanders closed up shop at National Art, but continue to support students with an arts-related scholarship.



A Coover grant helps catch potential learning problems early through vision and hearing screenings.



Exchange between Fordland and Springfield's Central high schools helps bridge rural and urban understanding.



The fall opening of Joplin's outstanding new arts destination culminates a yearslong capital campaign.

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Andrea Bishop, right, honored as 2022 Humanitarian for stretching resources to make mental-health care more accessible.

ANNUAL REPORT FY22

Meet the Staff of the CFO



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Program Officer AFLEMING@CFOZARKS.ORG

Ashley Fleming



Brian Fogle President and CEO BFOGLE@CFOZARKS.ORG



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Lisa Ham Accounts Payable Specialist LHAM@CFOZARKS.ORG



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Ashley Silva Assistant Vice President of Affiliates

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Accountant JSMITH@CFOZARKS.ORG



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Jennifer Smith

CFO Support Staff

Holly Nickos Development—Special Projects HNICKOS@CFOZARKS.ORG

Christi Rodriguez Finance—Special Projects CRODRIGUEZ@CFOZARKS.ORG

Affiliate Foundation Support Staff

Jan Amos Community Foundation of the Lake CFLAKE@CFOZARKS.ORG

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Pete Ramsour Joplin Regional Community Foundation JOPLINRCF@CFOZARKS.ORG

A Message from the Chair

cannot tell you what an honor it is to serve the CFO as the Board Chair. One part of the CFO's mission that truly resonates with me is connecting passion with purpose. The CFO provides opportunities for everyone in our community to connect with charitable organizations and to support the causes that truly impact people in need.

As I reflect on celebrating 50 years of the CFO in 2023, I think about the amazing women in my life who helped establish this organization and who have had a lasting positive impact in our community. Growing up as a member of St. John's Episcopal Church, I attended services with Dorothy Coover. Often after church, my family would go to the Heritage Cafeteria for lunch with Dorothy, Hope Elsie Harris and a few other church members. Dorothy would go on to establish one of the more impactful legacies for the CFO. She worked for Commerce Bank for 30 years and established the Louis L. and Julia Dorothy Coover Charitable Foundation in her husband's memory, which is managed by Commerce Trust in partnership with the CFO to administer its grantmaking. The grant program currently supports rural communities and the principles of place-based education. Since 1992, Coover grants have awarded more than \$7 million across the Ozarks.

Another family I was lucky enough to grow up with was the Drummond/Close family. Early on, I attended church with them, but I also went to kindergarten through high school with Anne Drummond's grandson Joe Close. Anne is considered an honorary founder of the CFO because she had a vision for taking care of this community and changing it for the better. Anne served on Springfield's City Council from 1977 to 1983. Anne and her family, particularly daughter Marthe Close and her late husband Major with his sister, Ruth, have created funds at the CFO

to benefit the Springfield Botanical Gardens at Nathanael Greene Park, which includes Close Memorial Park. A lovely sculpture of Anne on a bench with a book in her lap overlooks the park's beautiful Drummond Lake. Since Anne's death 20 years ago, Marthe has continued to honor Anne's legacy and advocate for our community (and always cheers me on in my work and community endeavors). I am a better person for knowing this family.

Last, but certainly not least, by far one of the most influential women in my life was Jewell Schweitzer. Not long ago, I found a newspaper article that highlighted a bridal shower Jewell held for my mother at her lake home Winoka Lodge. It featured the recipes she served and described in beautiful detail everything about the celebration in the summer of 1963. It was such a treasure to find that article! Jewell became my Aunt Jewell when I was born about a year later. She was my godmother. My brother



and I would go to her house frequently and bake cookies or go on Easter Egg hunts. She attended all my birthday parties, special occasions, graduations, wedding and parties celebrating my daughters up until just a few days before she passed away. Jewell supported the CFO early on, serving on the Investment Advisory Board for many years. She had the idea to establish

the Humanitarian Award in 1990 to honor people in the community, in partnership with the Springfield Area Chamber of Commerce. The list of recipients who have gone above and beyond their careers to help our community is extraordinary. Additionally, she made a significant legacy gift to the CFO that will support the community for generations, including the Jewell Schweitzer Collective Impact grant program.

Because of these extraordinary women— Dorothy Coover, Anne Drummond, Marthe Close and Jewell Schweitzer—I stand before you today as the board chair of the CFO. I never dreamed I would have a leadership position in this amazing organization, but I vow to make these ladies proud of the work we do and the people we aim to help in this coming year.

Laurie Edindon -Laurie Edmondson FY23 BOARD CHAIR

FY22 Action Plan Review

Determine facility/ building options for future growth and needs

 A task force of community and CFO members developed a phase 1 report on future needs.

Implement plan for nonprofit services entity

The St. Louis-based Network for Strong Communities opened a Springfield office in fall 2022 with the CFO's support for start-up costs and nonprofit partner scholarships.

Expand Diversity, Equity and Inclusion effort to entire organization

"Inclusive Excellence" training was provided to Board and Affiliate leaders; DEI grantmaking expanded with support for events such as Juneteenth and Pridefests.

Review Bylaws for updates, revisions, and alignment with DEI work

 The Board approved Bylaws updates in June.

Develop plan for Next Generation donor attraction and retention

The Development Committee recommended implementing a "Next-Gen" giving circle in the Springfield area, which was included in the FY23 operating budget.

LEADERSHIP

FY23 Board of Directors



Laurie Edmondson Chair, Springfield DRURY UNIVERSITY



Dean Thompson Vice Chair, Republic SPRINGFIELD CITY UTILITIES



Anne Herschend **McGregor** Treasurer, Branson THE NEIGHBOR COMPANY



Ron Kraettli Secretary, Hermann RETIRED BANKER



Robin Morgan Chair Emeritus, West Plains VALIC FINANCIAL ADVISORS



Kari Creighton Investment Advisory Board Chair, Springfield FINANCIAL PROFESSIONAL



Roy Hardy Jr. At-large, Republic ASSOCIATED ELECTRIC COOPERATIVE INC.



Gail Smart At-large, Springfield COMMUNITY VOLUNTEER



Richard Cavender Rolla RETIRED EXECUTIVE DIRECTOR



Rhonda Christopher Springfield FORVIS PRIVATE CLIENT



Michael Garrett Monett RETIRED JUDGE AND ATTORNEY



Debra Shantz Hart Springfield HOUSING PLUS



Jimmy Liles Nixa CITY OF NIXA



Doug Nickell Springfield RETIRED ATTORNEY



Lynne Meyerkord Springfield AIDS PROJECT OF THE OZARKS





Bryan Vowels Joplin VOWELS STOVERN WEALTH LLC



Kristi Montague Carthage EDWARD JONES

Emily Kembell

KIRKLAND WOODS & MARTINSEN LLP

Springfield

Megan Stack Springfield BASS PRO FOUNDATION



Stan Irwin Cape Girardeau EDWARD JONES

Affiliate Foundation Leadership

Alton Community Foundation

Brenda Ledgerwood PRESIDENT

David Oesch, Vice President; Diana Clary, Treasurer; Saundra Dorris, Secretary; Beckie Combs; Brenda Ledgerwood; Paula Miller

Ash Grove Area Community Foundation

Tyler Gunlock PRESIDENT

Jason Whitesell. Vice President: Rachel Griffin, Secretary; Mike

Roberts, Treasurer; Pat Cook Austin Houp; Ryan Squibb; Chris Thompson; Ronessa Williams

Aurora Area Community Foundation

Mike Thach PRESIDENT

John Paul Lee, Vice President; Leanne Cope, Secretary; James Ferguson,

Treasurer; Melvey Hillhouse; Jack Muench; Scott Pettit; Joseph Woodcock; Debbie Stanley

Barton County Community Foundation

Martin Bunton PRESIDENT

Bruce Belline, Vice President: Liz Richards, Recording Secretary

and Treasurer; Nancy Curless, Communications Secretary; Shelly Haag; Heidi Johnson; Jo Jurgens; Fran Vaughan; Chris Wyatt; Jacqui Nichols

Benton County Community Foundation

Shannon Smith PRESIDENT



Amanda Lutjen; Cheryl Petersen; James Mahlon White; Alice Wilson

Bolivar Area **Community Foundation**

Kelly Parson PRESIDENT



Cribbs, Treasurer; Dan Bunch; Dorothy Isdell; Lou Thelen Kemp; Betty Lemons; Julie Routh

Bourbon Community Foundation

Mary Heywood

PRESIDENT



Turner, Secretary; Randy Bremer; Barbara Condren; Jerry Crump; Mike Delashmit; Jim Smith

Cabool Community Foundation

Karl Janson PRESIDENT

Kirby Holmes, Vice President; Audrey Boyle, Secretary; Crystal Dixon; The-

resa Gregory; Jeremy Hannaford; Sarah Honeycutt; Benjamin Leonard; Amy Porter; Janet Roberts; Edwin Rogers; Ron Scheets; Brenda Taylor

Cape Area Community Foundation

Skip Smallwood PRESIDENT

Stan Irwin, Past President; Michelle Jones, Secretary; John Ryan, Trea-

surer; Sheila King; Trudy Lee; Dale Rauh; Maurice Sandfort

Carthage Community Foundation

Stephanie Howard PRESIDENT

John Nicholas, Vice President; Delores Honey, Secretary/

Treasurer; Jessica Andrews Adams; Amy Cole; Andrew Jordan; Danny Lambeth; Kate Lasley; Kristi Montague; Jay Thompson; Bren Flanigan; Susan Coy; Chanti Beckham, Foundation Coordinator Advisory Board: Bill Putnam; Jeff Williams

Cassville Community Foundation

Chad Johnson PRESIDENT

Angela Seymour, Treasurer; Rachael Freeman, Secretary/Foundation

Coordinator; Skyler Bowman; Whitney Craig; Devon Forsythe; Laura Holycross; Mindi Artherton; Tracey Stoufer; Kelly Mills

Crawford County Foundation Inc.

Kathy Lasley PRESIDENT Shirley Rutz, Vice President: Rachel Andreasson, Secretary/Treasurer; Jim



Barnett III; Samantha Garrison; Tina McGinnis; Chuck Ray; Kelli Rapp; Sue Ryle; Lynn Wallis; Michael Whittaker

DACO Community Foundation

Randy Meents PRESIDENT

David Cramer, Vice President: Dave Walters, Secretary; Renee Meents,



Treasurer; David Walters, Secretary; Lynn Beeson; Pam Cramer; Jeff Davis; Marlene DeClue; Charity McGill; Debbie Worthington

Dallas County Community Foundation

Joy Beamer PRESIDENT

Jazmyne Custer, Vice President: Dr. Tim Ryan, Secretary; Sue



Dyle, Treasurer; Hollie Elliott; Mark Elliott; Cheryl Eversole; Mary Hitchings; Arthur Mallory; Bill Monday; Laura Stewart. Advisory Board: Magan Henderson; Mindy Morris; Tanya Watson

Dent County **Community Foundation**

Bernie Sirois PRESIDENT

> Marsha Odom. Vice President: Rav Walden, Treasurer; Genie Zakrzewski



Douglas County Community Foundation

Michelle Bristol PRESIDENT

Diana Middleton. Vice President: Jennifer Horn, Secretary; Betty



Ridenour, Treasurer; Elizabeth Bock; Bill Henry; Dick Salgado





LEADERSHIP

Affiliate Foundation Leadership, continued

Eldon Community Foundation

Matt Davis PRESIDENT

John Beard: Ed Bierbower; Linda **Bierbower: Chalee** Crouch: Mike

Holland; Trevor Vernon; Tamara Witzman

El Dorado Springs Community Foundation

Kay Forest PRESIDENT

Pauline Simone, Secretary/Treasurer; Dennis Daughtery; Cathy

Frier; Bill Rabe; Jack Reynolds

Fair Grove Area **Community Foundation**

Bradley Daniels PRESIDENT

Hollie Elliott, Vice President; Leann Pyatt, Secretary; Lance Bateman:

Lisa Bernet; Matt Crutcher; Dana Louderbaugh; Brian Lumley; Tammie Tucker

Finley River Community Foundation

Mike Woodv PRESIDENT

Elise Crain, Vice President/President-Elect: Gerald Chambers



Secretary; John Hedgpeth, Treasurer; Jackie Barger; Janis Creek; Hollie Estes; Cynthia Glenn; Jean Ann Hutchinson; Caleb Johnson; Todd Johnson: Jessica Martin: Karen Miller; Nicole Rucker Honorary Member: Carole Collins

Community Foundation of the Hermann Area

Ron Kraettli PRESIDENT Tom Jacquin, Vice President: Melissa Overkamp, Secretary; Dustin

Kallmeyer, Treasurer; Justin Alferman; Stephanie Austermann; Carol Brandt: Chuck Hartbauer: Garv Heldt; Melissa Lensing; Bartow Molloy; Janet Rogers; Chris Theissen; Stephanie Walker; Mark Wallace; Martha Hermosillo, Foundation Coordinator. Advisory Board: Dr. Geoff Neill; Brett J. Hellman

Hickory County Community Wellness Foundation

Gary Edwards PRESIDENT

Dawn Vader, Vice President; Lori Hayes, Secretary; Debbie Smith; Nancy Strobel; Brian Wright

Houston Community

Vice President; Heather Sponsler.

Gentry; Parke Stevens; David Keeney; Dee Dee Dunn; Trisha Peaks; Jim McNiell

Jacks Fork Community Foundation

Charles C. Cantrell PRESIDENT

Betty Hockman. Treasurer; Robert L. Miller: Russ Schi-

erling; Jon Smith; Jack Toll

Joplin Regional Community Foundation

Chuck Brown PRESIDENT



Chris Dumm; Gary Duncan; Tom Fran; Sandie Morgan; Louise Secker; Logan Stanley; Scott Vorhees; Bryan Vowels; Terry Wachter; Roger Wrestler; Pete Ramsour, Foundation Manager

Community Foundation of the Lake

Jane Wright PRESIDENT Stacy Pyrtle, Vice President;

Christy Wagner,

Treasurer; David



Boyd, Grant Chair; Beth Bankhead; Billy Boulden; Maggie Brenizer; Jen Gatermeir; Lisa Larsen; Phyllis Marose; Jan Pyrtle; Julz Turley; Mariah Swinker; Jan Amos, Foundation Coordinator. Advisory Board: Carolyn Davinroy; Trenny Garrett; Janice Gentile; Lynn Griswold; Amy Hernandez; Marvin Silliman; Brent Simpson

Lockwood Community Foundation

Renee Galer PRESIDENT

Larry Allen; Marsha Allen; Beverly Blackwell; Clark Blackwell; Scott

Boehne; Donna Cooper; Orvel Cooper: Sheldon Easson: Ella Mae Whaley; Roger Whaley

Marshfield Area **Community Foundation**

Ruby Dudley PRESIDENT

Sarah Lowe, Vice President; Alyssa Andrews, Secretary; Blair Gann; Alora Hosfield; Michelle Slavens; Stephanie Forbes; Lauren Richardson

Meramec Regional **Community Foundation**

Vicki Lange CHAIR, OSAGE COUNTY

Greg Harris, Vice Chair; Gary Brown, Dent County;



Jared Niederer, Gasconade County; Wendy Young, Phelps County; Randy Becht, Pulaski County; Cindy Merx, Washington County; At-Large Members: Ray Walden; Steve Vogt; Bonnie Prigge, MRPC Executive Director; Maria Bancroft, Coordinator

Monett Area **Community Foundation**

Beth Nation PRESIDENT

Brad Ridenour. Vice President: Alex Severs, Secretary/Treasurer;



Keith McCracken; Anita Prow; Brian Smith: Robin Walker: Renee Swearingen; Kara Tinklepaugh; Niki Weber; Jack Williams; Emily Mettlach, Foundation Coordinator

Mountain Grove Area **Community Foundation**

Dr. David Barbe PRESIDENT

Bridget Williams, Vice President: Kimberly Norris, Secretary; Steve



Moody, Treasurer; Liz Citron; Tom Coats; Ernie Ehlers; Lori Golden; Jim Gunnels; Vallie Hoerning; Judy Kemper; Jay Loveland; Brenda Shannon; Patsy Worrel; Dusty Schober; Rocky Gilbert



Foundation Ross Richardson PRESIDENT Cynthia Ramsey,

Secretary; Brad

Mount Vernon Area **Community Foundation**

Bethany Patterson PRESIDENT

Sherry Rouner, Vice President; Joey Orr, Trea-

surer; Tracy Jensen, Secretary; Steven Cohu; Brian Daugherty; Steve Fairchild: Marie Short: Tom Wilks

Neosho Area **Community Foundation**

Blake Hierholzer PRESIDENT

Rick Callis: Holly Mitchell; David Sims; Jason Stipp

Nevada/Vernon County **Community Foundation**

Greg Hoffman PRESIDENT

Kelly Ast, Vice President; Wayne Reinert, Treasurer; Sheree Gayman,

Secretary; Betsy Curtis; Amanda Fisher; Jennifer Gundy; Henry Hodes; George Knox; Myles Miller; Steve Russ; Cindy Thompson; Amyl Bishop, Foundation Coordinator

Nixa Community Foundation

Jimmy Liles PRESIDENT

Cledas Manuel. Vice President: Paul Johns, Secretary/Treasurer;

Cami Jenkins; Callie Linville; Chris Russell: Freddie Young: Advisory Board: Mitch Callicot; Leigh Hall; Mark McGeehee; Bill Petrus; Brian Steele; Chris Thomas; Janice White; Sharon Whitehill

Owensville Area **Community Foundation**

Shannon Grus PRESIDENT Kyle Lairmore, Vice President: Robin Leach. Secretary; Tyler

Ahring; Glenn Ely; Susan Fitzpatrick, Richard Niewald; Teresa Schulte

Ozark County Community Foundation

Kerrie Zubrod PRESIDENT Jessica Blackburn. Treasurer: Karen

Brantingham, Secretary; Pamela

Cramm; Steve Rackley; Paul Wade

Ozark Foothills Regional Community Foundation

Russell French PRESIDENT

Janet Brown, Vice President; Anne Francioni, Secretary; Scott Dill;

Ashley Hart; Crystal Jones; Annette Joseph; Greg Kirk; Marie Obourn; Scott Preslar; Felicity Ray; Mike Redlich; Susan Skaggs

Perry County **Community** Foundation

Angela Swan

CHAIRPERSON Kelli Behrle, Vice Krauss, Treasurer; Sean Unter-

President: Kenneth Baer: Tiffany Haertling; Jennifer Janet; Natalie Lorenz; Todd Petzoldt; Frank Robinson; Zach Rozier; Scott Sattler; Ron Herman

Republic Community Foundation

Alexandria Holmes PRESIDENT

Britny Fulks, Vice President; Jason Perkins, Secretary;

Dana Vermule, Treasurer; Sue Carter; Macy Mitchell; David Payne; Stacey Penney; Brian Sells; Advisory Committee: David Brazeal; Jasen Fronaberger; Josh Mathews; Chris Replogle

Ripley County Community Foundation

Currently in the process of reorganization

Community Foundation of Rogersville

Brian VanFosson PRESIDENT

Terry Conner, Vice President: William Dunton, Treasurer; Annie Lee,

Secretary; Brian Cogdill; Michael Hendrickson; Greg James; Jennifer Katzin; Paul Laughlin; Ariel Lewis; Chuck Medley; Lori Pace; Lindsay

Ste. Genevieve County Community Foundation

Sandra Cabot PRESIDENT

Chris Kertz. Treasurer; Dick Greminger; Don Heil; Ron Inman;

Thomas Keim; Lesa Klein; Russell Loida: Robert Mueller: Rod Scherer

St. James Area **Community Foundation**

Jack Kearby PRESIDENT

> Jenna Davis, Vice President: Melissa Keeney, Secretary/ Treasurer; Zach

Woolsey; Michelle Auxier; Clifton Parker; Jon Rapp; Beth Gardner; Scott Glascock

Sarcoxie Community Foundation

Gary Turner PRESIDENT

Gay Lynne Dawson; Johnny Hankins; Cindy Myers; Judy Pat-



rick; Dr. Debra Royce; Nick Wenger; Sherri Rheums

Greater Seymour Area Foundation

Renne Wallace PRESIDENT

Janice Blankenship Secretary; Marilyn Mingus, Treasurer; Denise Burt; Helen Lamb; Skipper Maybee

Stockton Community Foundation

Kim Jasper PRESIDENT

Alisa Bough, Vice President: William Jenkins, Secretary; Maggie Bough,



Treasurer; Marilyn Ellis; Marvin Manring; Stacey Picard





Chair; Susan

reiner, Secretary/Immediate Past



LEADERSHIP

Affiliate Foundation Leadership, continued

Table Rock Lake Community Foundation

Eric Chavez PRESIDENT

Nita Jane Ayres, Vice President; John Coonrod, Treasurer; Jim Holt,



Secretary; Leasa Brosseau Chris Conti; Sophia Greenwalt; Connie Johnson; Lisa Rau; Judy Reynolds; Vickie J. Smith

Community Foundation of Taney County

James Chrouser; Mitch Holmes; Dennis Newkirk; Chena Simmons

Truman Lake Community Foundation

Jim Cook PRESIDENT

Meredith Cooper, Vice President; Sandie Sorbo, Secretary; Nina Sisk,



Treasurer; Kristi Kenney, Historian; Ryan Cook; Galen Dody; Brenda Ford; Kathy Garnett; Gary Groff; Deanna Hendrich; Bryan Himes; Angie Lawson; Randy Shipman; Sandra Thomason; Robert Wheeler

Community Foundation of West Plains Inc.

Eric Gibson PRESIDENT

Josh Cotter, Vice President; Allen Brinkman, Secretary; R. A. Pend-



ergrass, Treasurer; Robin Morgan; Shelly Bradshaw; Don Henry; Susie Kenslow; Pam Ream; Sonja Stauffer; Mike Topliff; Kim Bontrager

Willard Children's Charitable Foundation

Rachel Griffin

Brandi Delleville, Vice President; Kassie Jarvis, Treasurer; Sara Towry, Secretary; Kassie Jarvis, Treasurer; Amanda Brown; Chet Cornelison; Ron Crighton; Jacque Gray; Samuel Snider; Wesley Burrell; Dr. Eric Wilken

Willow Springs Community Foundation

Phil Chafin

PRESIDENT



Hubert Reaves; Troy Yonkers

FY23 Committee Members

Advancing Mental Wellness

Jimmy Liles, Chair Judith Gonzalez Sarah Morrow Kyler Sherman-Wilkens STAFF: BRIDGET DIERKS

Audit Operations

Gary Garwitz, Chair Jan Baumgartner Jennifer Dalton Shari Hoffman Barb Houser Steve Kelly Shannon McMurtrey Bill Miller Derek Richardson STAFF: LUIS LEON

Louis L. and Julia Dorothy Coover Charitable Foundation

Jill Reynolds, Chair Rob Foster Jim Holt Jerany Jackson Karen Miller Kristi Montague Robin Morgan Tim Rosenbury STAFF: BRIDGET DIERKS AND ASHLEY FLEMING

Development

Emily Kembell, Chair Laurie Edmondson Mike Garrett Anne E. McGregor Robin Morgan Debbie Shantz Hart Gail Smart Dean Thompson Bryan Vowels STAFF: WINTER KINNE AND ALICE WINGO

Diversity, Equity & Inclusion

Heather Hardinger Kathy Munzinger Daniel Ogunyemi Summer Trottier Brooke Widmar STAFF: BRIDGET DIERKS

Governance

Robin Morgan, Chair Rhonda Christopher Laurie Edmondson Abram McGull II STAFF: BRIAN FOGLE

Greene County Senior Issues Panel

Chuck Marinec, Chair Monica Horton Mike Jungers Amy Montebello Joyce Munden Denny Pilant Roberta Wurst STAFF: BRIDGET DIERKS

Investment Advisory Board

Kari Creighton, Chair Adam Blanch Andy Drennen Jason Flores Kim Garrison Stephanie Hurt Jim Ihasz Stan Irwin Marvin Silliman Drew Spencer Bryan Vowels STAFF: LUIS LEON

Mission-Related Investment

Tom Finnie, Chair Sally Baird Steve Kelly Jeff Schrag Andy Bennett, legal counsel STAFF: BRIAN FOGLE

Jeanette L. Musgrave Foundation Distribution Committee

Rob Baird, Chair Emily Bowen-Marler Tom Carlson Ferba Lofton Danny Perches Peggy Riggs Thomas Slaight STAFF: BRIDGET DIERKS AND ASHLEY FLEMING

Ozarks Charitable Real Estate Foundation

Rhonda Christopher Laurie Edmondson Jeff Frye Tom Rankin Keith Roberts Dean Thompson STAFF: WINTER KINNE AND CAITLIN GOLIKE

Ozarks Inclusion & Belonging

Cindy Lear Judy Cantoni Darline Mabins STAFF: KIRSTEN BINDER

Regional Committee

Dean Thompson Anne E. McGregor Ron Kraettli Roy Hardy Jr. Robin Morgan Richard Cavender Michael Garrett Stan Irwin Jimmy Liles Kristi Montague Marvin Silliman Bryan Vowels STAFF: ALICE WINGO

Scholarship Selection Committees

Rob Foster, Chair Roy Hardy, Jr., Chair Jim Holt, Chair Linda Holt, Chair Karen Miller, Chair Jarica Oeltjen, Chair Matt Ausburn Margie Beadles Leslie Carrier Celestine Copeland Bryan DiSylvester Laurie Edmondson Elizabeth Exley Kim Flores Cindy Fulp Steve Gassel Tabitha Golike Janette Hobrath-Liddle Greg Hoffman Ron Kraettli Karen Kunkel Callie Linville Marie Muhvic Rebecca Pamperien Sam Pippin Jerry Popek Carol Pyles Joe Pyles Mary Kay Ross Kathy Sheppard Heath Silvey Andrea Stewart Rosalyn Thomas Suzette West Kory Wilcox STAFF: BETH HERSH

Jewell Schweitzer Springfield-Greene County Collective Impact

Roy Hardy Jr., Chair Abby Glenn Emily Kembell Travis Liles Lynne Meyerkord Chase Snider Margo Spilde STAFF: BRIDGET DIERKS

Weaver Orthodontic Grant Program

Dr. Jerry Cash, Chair Carrie Burke Dr. Tara Cash Jean Grabeel Dr. Joyce Noble STAFF: ASHLEY FLEMING

EADERSHIP

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Professional Advisors Council

The Community Foundation of the Ozarks wants to thank the members of our Professional Advisors Council who offer estate planning, financial and investment services. The PAC provides leadership in promoting planned charitable gifts to organizations and communities in our region. We share a common vision that planned charitable giving will keep vital capital in our communities and create significant future financial support for charitable causes. The CFO offers periodic professional development and networking events for members of the PAC. For more information, contact Winter Kinne at wkinne@cfozarks.org.

David Appleby

MISSOURI TRUST & INVESTMENT COMPANY, SPRINGFIELD



Dean Arens STRONGPATH FINANCIAL, SPRINGFIELD



Martha Atkisson CENTRAL TRUST COMPANY, SPRINGFIELD

James Ballard COMMERCE TRUST COMPANY, SPRINGFIELD

Darwin Bickford SPRINGFIELD

Mary Blair EDWARD JONES, NIXA

Kraig Bode NOBLEVEST PRIVATE WEALTH, SPRINGFIELD



Becky Bonner US BANK: THE PRIVATE CLIENT GROUP, SPRINGFIELD



Meredith Bosso KPM, SPRINGFIELD

Newt Brill BRILL & WAGONER, WEST PLAINS



Carrie Brown ELLIOTT ROBINSON & COMPANY, SPRINGFIELD



Chuck Brown SMB TRUST SERVICES, JOPLIN

Janet Brown BROWN & BURNS, POPLAR BLUFF

Julie T. Brown CARNAHAN EVANS PC, SPRINGFIELD

Jeffrey Brummet STIFEL, NICOLAUS & COMPANY INC., ROLLA



MERRILL LYNCH-OZBUN, DEIMUND, BECKHAM GROUP, CAPE GIRARDEAU



Kristin Carter CENTRAL TRUST COMPANY, SPRINGFIELD

Kevin Checkett CARTHAGE



Christopher FORVIS PRIVATE CLIENT, SPRINGFIELD



Christena Silvey Coleman ATTORNEY, WEST PLAINS

John Courtney ROGERSVILLE

John Davis FORVIS, SPRINGFIELD



Kerry Douglas DOUGLAS, HAUN & HEIDEMANN PC, BOLIVAR



Chris Dumm THE LAW OFFICE OF CHRISTOPHER DUMM, JOPLIN



MISSOURI TRUST COMPANY, SPRINGFIELD

Courtney Fletcher

CARNAHAN EVANS PC.







SPRINGFIELD

Trenny Garrett

CENTRAL TRUST COMPANY, LINN CREEK



Michael Garrett MONETT

Gary V. Garwitz SPRINGFIELD



Steve Gassel CENTRAL BANK - PRIVATE BANKING, SPRINGFIELD

Eric Griessel WEALTH PARTNERS LLC, OZARK

Jeramie Grossenbacher EDWARD JONES, AURORA



CENTRAL TRUST COMPANY. SPRINGFIELD

Renee Gross

Fred Hall SPRINGFIELD

Dianne Hansen THE ELDER LAW GROUP, SPRINGFIELD

SPRINGFIELD

Peter Harris

CENTRAL TRUST COMPANY,





Josh Hartman COMMERCE TRUST COMPANY, SPRINGFIELD

Art Haseltine SPRINGER & HASELTINE, SPRINGFIELD

Doug Hauser JOPLIN



Janet Cyr Helfrecht US BANK WEALTH MANAGEMENT, SPRINGFIELD



Greg Hoffman NEVADA



Shari Hoffman FORVIS PRIVATE CLIENT. SPRINGFIELD

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the power of ENDOWNENTS

ore than 20 varieties of oak dominate Missouri's ecosystem as the state's most important group of trees. From them fall the hard-shelled acorns holding nuts that harness the energy

to grow new trees and nutrients to support the seedlings. This fall, in fact, the plentitude of acorns in Missouri may signal a "masting" season of enormous seed crop.

Is it any wonder, then, that acorns are a frequent analogy for the similar power of endowments to provide sturdy, nurturing energy that advances philanthropy across generations?

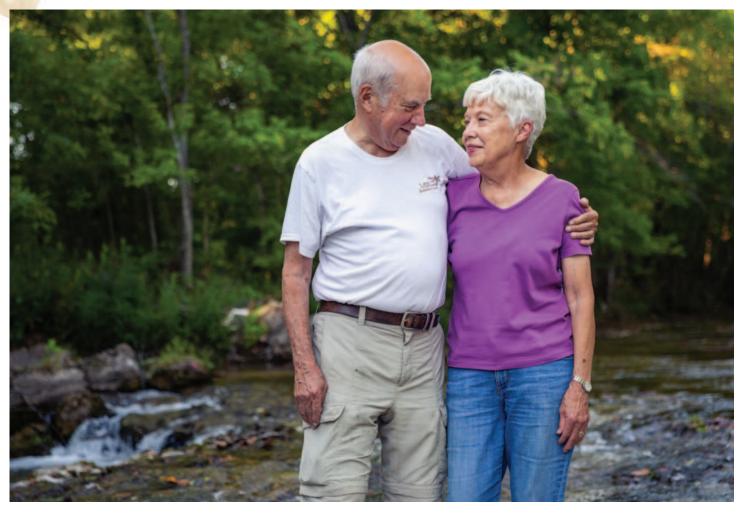
Endowment calculators wow potential donors with numbers extrapolating how the corpus, or nut, of endowed gifts grows over time by making annual distributions under careful investment stewardship. We prefer to share real-life stories from the CFO's own bumper crop of generosity:

- **PAGE 14:** The power to preserve through Bob and Barbara Kipfer's Bull Mills passion project.
- **PAGE 16:** The power to restore Wright County history, nearly lost to flood and fire.
- **PAGE 18:** The power to sustain Ruth Kolpin's guiding star in Carthage.
- **PAGE 20:** The power to learn, supported by scholarships like the new one Jerry and Jean Sanders established for art students.

Read More Online

Find extended versions of these stories and other features in the CFO's Annual Report FY22 at **cfozarks.org/arfy22**.

THE POWER OF ENDOWMENTS



Preserving an Ozarks Oasis

Conservation-minded couple creates legacy endowment to protect historic Bull Mills property in rural Christian County

> ▲ Bob and Barb Kipfer, once medical professionals, have spent decades of their lives studying and sharing the natural Ozarks.

b and Barb Kipfer have spent much of their lives making things better. That was the case in the first iteration of their careers, when they worked in the medical field. In another sense, the sentiment remained true when the couple purchased 85 acres of land in rural Christian County in 1995.

With little prior conservation experience, the Kipfers have spent much of those decades investing time, energy and resources in helping gradually restore the land—now, some 400 acres in rural Christian County—to its native state. They have also long helped educate others about the importance of the natural world, and allowed research to be conducted at the property.

Their efforts, and their many other conservation-related endeavors, have been of such significance that it led the National Wildlife Federation to honor the Kipfers with its National Conservation Special Achievement Award in June 2022.

"I think the real message I would want to get out, from a conservation point of view," Bob says, "is that you're never too old to get into conservation."

Last year, they took steps to protect their work and share it with others by entering into a remainder trust with Missouri State University. When the Kipfers die or decide they can no longer manage the land, MSU will take over the land for at least 50 years.

To support those ongoing efforts, and provide for the property's future needs, the Kipfers established an endowment with the Community Foundation of the Ozarks.

"It's really hard to know what the future holds," Bob says, speaking of opportunities that might evolve for the property. "We wanted to have something to maintain the land."

The road to Bull Mills

While the Kipfers are now ardent conservationists, they knew far less







PHOTO PROVIDED BY JACK RAY/MSU

The old Ozark Mail Trace runs through Bull Mills. The road was first blazed in the 1830s to provide a route for commerce to travel to and from Springfield and the White River at Forsyth.

Archaeology students from Missouri State University conduct field research in the river bottoms at the Kipfer's Bull Mills property. The Kipfers plan to donate the land to MSU as part of their estate.



when they purchased the first part of their property along Bull Creek. That natural oasis, however, ultimately grew a connection with the land and meaning beyond their lives.

"In the spring, when everything started to burst forward, there were all these wildflowers—things we didn't even know what they were," Barb says. "It was a really exciting time. That was our getaway every weekend that we could possibly do it."

Ultimately, the passion they began to develop for the land led them to build a bank—not of money, but of land.

They worked with the Missouri Department of Conservation through a cost-sharing collaboration for the stabilization and repair of the bank, damaged by erosion.

"Once word got out at MDC that they had a 'live' one, they started coming back," Bob says, listing some of the projects: Burning, warm-season grasses, glade restoration, timber-stand PHOTOS BY AARON SCOTT

improvement and further bank-stabilization efforts.

The couple's section of Bull Creek is recognized as an index stream, the highest standard against which others are measured, and one of Missouri's Outstanding Resource Waters.

Preserving a lasting legacy

As years progressed, the Kipfers— Bob is 81, and Barb is 79—debated about what to do to ensure the property's future was what they would want.

"We became very protective of the land," Bob says, and notes that they talked to a variety of organizations

Explore Bull Mills

Take a video tour with Bob and Barb Kipfer as they share a few of the unique natural and historic features of Bull Mills. Watch it now at **cfozarks.org/bullmills**. Bull Creek rushes through the Kipfers' land in rural Christian County. The section is recognized as an index stream, the highest standard against which others are measured.

about taking it on. "None of them could promise they wouldn't sell it. Because 'If something better comes along and we need the money, we'll sell it,' they said. We did not want that."

Through the MDC, they became connected to MSU.

"We have an agreement for 50 years they cannot sell it," Bob says of the Bull Mills property. "Not that they'll want to—by the end of that, there will be very little land like this left, I'm afraid."

To enhance the value of that decision, the Kipfers also decided to establish an endowed donor-advised fund with the CFO. Upon their deaths, their estate will distribute to the fund, which in turn will be managed by a group of advisors to support maintenance and improvements at the Bull Mills property.

"As you can imagine, it requires some upkeep," Bob says, noting ongoing needs such as fixing the road when it floods, and the plumbing. There are also larger opportunities, such as making the house's bathrooms ADA compliant when the Kipfers no longer live there, or planting trees when needed.

"The whole idea for that is the maintenance of the land," Bob says. "To continue to be wild in a controlled way." —by Kaitlyn McConnell

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THE POWER OF ENDOWMENTS

A Rainy (and Windy and Fiery) Day Fund

Little-known designated endowment supports restoration of Wright County Historical Society's home

> ven after death, Clyde Rowen is helping history live into the future. Rowen, who died in 2010 at the age of 93, was the first president of the Wright County Historical Society when it was founded in the late 1960s.

He helped revive it in the 1980s and served as its leader for many years. Even after his death, his dedication and desire to be of lasting help offered a surprise to the historical society

"We got down here to meet, *water was literally pouring in* just like there was no roof on at all."

> Traci Bohannon, Wright County Historical Society

after an unfortunate series of events—featuring high winds, rain and fire—wreaked havoc on its local history museum.

The saga begins

Like the opposite of an early Christmas pres-

ent, it all began in December 2021. Traci Bohannon, president of the WCHS, was settling down to make gingerbread cookies with her grandson when she got a call asking if she knew the museum's roof was gone.

"I was thinking 'shingles,' because



we've lost shingles before—it was an old roof," she says. The history museum, located on the square in Hartville, is housed in a former bank that dates to the early 1900s.

A check revealed something much more significant: The pitched roof was gone, she says.

"The storms that did all the tornado damage in Kentucky—well, they formed here before they got there," Bohannon says. "They came through and I guess a small tornado or really heavy winds took our roof off."

At the time, it wasn't great news, but also wasn't necessarily a significant cause for concern. After all, the old flat roof was still there, which would seemingly hold until things got worked out with the insurance company to get the "real" one replaced.

That sentiment soon changed around a week later when Bohannon met someone at the museum.

"Water was literally pouring in—just like there was no roof on at all," Bohannon recalls.

Thankfully, the water didn't ruin the museum's historical materials. But

while surveying the damage, Bohannon saw some sparks and launched an effort to relocate items to a safe place until the problems were fixed.

The moving process, as tedious and laborious as it may have been, was ultimately very fortunate—because the tale took a new turn on Mother's Day.

"We're sitting in church and everybody's phones start going off. It was just crazy. We all have everything on vibrate, so everybody's phones are vibrating," Bohannon says. "My husband's like, 'What is going on?'"

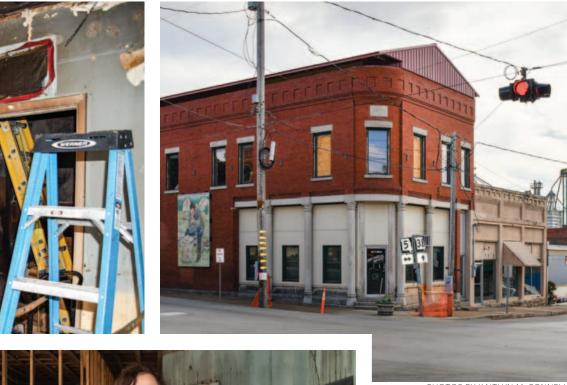
When his sister called, Bohannon's husband stepped outside to answer

"I'm thinking it's a family emergency," she recalls. "He comes back and he says, 'We have to go.' People have been calling trying to find me, because the museum was on fire."

The Bohannons hurried to the square, where fire departments from all over the county had been summoned to help, she says.

"They didn't know what they were dealing with," she says. "Apparently, it was in a little closet area in the back, an electrical thing. It had nothing to do





An endowment fund with the CFO is helping the Wright County Historical Society recover from fire, flooding and the loss of a roof at its museum in Hartville.



with the previous damage, the fire guy and the inspector, and also my electrician, told me."

While the museum's collection was thankfully safe off-site, another question loomed ahead: While insurance would cover some elements, how will the historical society pay for all of the repairs?

"Our only source of income that pays our bills is publishing and selling books, and we've not done that since December," Bohannon says. "We have an operating account, but when you go into something like this, there's all these things that insurance doesn't want to cover, and you still have to pay."

A serendipitous source of funds

As discussions evolved about how to cover expenses related to the damage,

a board member recalled hearing about a fund that Rowen, the longtime historical society president, had set up many years before with the Community Foundation of the Ozarks and the Mountain Grove Area Community Foundation.

"He just always was interested in history," says Lois Bowman, vice president of WCHS and an old friend of Rowen. "The money that he did have, he wanted to make sure that it would go toward the historical society. You know, to help out there."

But beyond Bowman's recollections, details about the fund were scarce.

Upon investigation, the historical society discovered that Rowen had established a permanent endowment in 2007. Over the years, the Rowen's PHOTOS BY KAITLYN McCONNELL

 Traci Bohannon, president of the Wright County Historical Society, is leading the museum's restoration work.

gift accumulated investment earnings and, by 2022, had generated more than \$25,000 for WCHS to use as needed.

The CFO offers several endowment options for donors and nonprofits that wish to ensure future funding for beloved causes, projects and community needs. Gifts to an endowment are not spent, but instead added to its "corpus" or principal balance. Those monies are invested, and as the principal grows along with the market, 4% of the fund's balance is made available for grants each year into perpetuity. Designated endowments, like the one supporting WCHS, provide a reliable funding source for the particular agency.

For the WCHS, the grant from the endowment will be used to pay for required costs beyond what insurance would cover for the new roof, electrical system and necessary interior improvements. Any remaining money will be placed in a savings account for future needs.

"It was a real blessing to find out that we had this money because we didn't realize it," Bohannon says.

—by Kaitlyn McConnell

THE POWER OF ENDOWMENTS

Dialing in a Legacy of Philanthropy

Ruth I. Kolpin Foundation merges with the CFO and Carthage Community Foundation, allowing greater ease of charitable efforts

▶ Ruth Kolpin was an early female trailblazer in media.

he shining star atop the Jasper County Courthouse reminds of the heart and help of Ruth Kolpin, a radio and TV pioneer who spent most of her career in Carthage. In the early 1960s, she led an effort to light the star 365 days a year—rather than only during the holiday season—as a visual reminder of the need for peace during the Vietnam War.

"A star atop the Jasper County courthouse was dedicated Friday night as a guiding star and a star of peace," noted the Kansas City Star in 1964. "The governors of four states, Arkansas,

Missouri, Kansas and Oklahoma, issued proclamations to that effect."

The star still shines today, as does Kolpin's work in the community.

"You can help others with what you have," says Ron Petersen, one of Kolpin's two sons. "The old adage in the Bible says that those that have more will be tested. She gave back because she had more, and it made her feel good to be able to help."

Even though she died in 2019, her efforts continue—now, in a new way-through the Ruth I. Kolpin Foundation, formerly a private foundation that recently transitioned to a donor-advised fund with the CFO.

In its new iteration, the fund will still contribute to community causes, but the CFO will manage administrative requirements that the foundation formerly had to handle on its own.

"It gives us a lot more to work PHOTO with-and the way that the investments are made and managed, it took



that pressure off of us, too," Petersen says.

Humble beginnings

Kolpin's story began in Kansas, when she was born in 1922 into a family that eventually included six children.

"My granddad taught all of these kids, even the girls, how to work and provide for themselves," Petersen says, as well as an unexpected skill: "He taught them how to box."

Kolpin, the second-oldest child, ultimately married a farmer, and to the union two sons were born. But after several years of troubled crops, a massive hailstorm ultimately convinced her then-husband that enough was enough.

"I remember my dad walked across the road where our field was and we went with him, and he stood over there



and he cocked his hat back on the top of his head and he said, 'Well, we're going to town," Petersen recalls of that moment as a young child in the 1940s.

It was a drastic move for a farmer, Petersen says, but things were dire.

The move to town allowed Kolpin to get a job at a radio station as a script writer. She thought it might be an avenue to get some songs she wrote onto the airwaves—"She saw how it worked and that's not how you do it," Petersen says—but it gave way to something greater: A territory where she worked to sell advertising, an unusual job for a woman in 1949.

"She had a little portable Underwood typewriter and she kept it in her back seat," Petersen says. "What she would do is go into a town and she'd size it up. She'd size up the different clients and so she'd hit the big ones first. She'd have contracts already filled out, and just the name needed to be added.

"She'd go in there and sell the deal to people in town. She'd come back and they say, 'How'd you do that?' She said: 'Go and ask for the business. And if they'd say no, say why not?' And she would force them to tell her why not."

The method worked—and she worked her way through the ranks,

SCOTI

AARON

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PHOTOS PROVIDED BY RON PETERSON

ultimately leading to moves to Garden City and Dodge, to support her family as a single mother.

Growth in the industry

By the early 1960s, she met and married George Kolpin, an executive with CBS in New York City. The couple decided to purchase a radio station, and one that rose to the top of the list was KDMO-AM in Carthage.

Unfortunately, the station was up for sale to another buyer and, out of desirable options, the Kolpins planned to move to the East Coast.

That all changed with a phone call, answered as Kolpin and Petersen stood among moving boxes.

"My mother and I were sitting eating a hamburger on the kitchen counter because all the furniture was packed up," Petersen recalls. "George called. He said, 'Take Ron ... and drive to Carthage tonight. It's five o'clock and it'll take seven hours to drive from Dodge. She said, 'Now?' And he said, "Yes, the deal fell through. The financing didn't happen for the guy that had the offer. And it fell through and we're next in line."

In 1962, the family purchased the radio station, moved to Carthage, and began growing the enterprise. Even

 The Carter Mansion, which includes two nearly identical dwellings, helped establish the Kolpin Foundation.



Several members of Ruth Kolpin's extended family, pictured here, will continue to advise the fund.

THE POWER OF ENDOWMENTS

after George Kolpin died in 1982, Kolpin didn't stop her work. That same decade, she started the cable television service in Carthage and expanded her cable holdings to 27 communities in southwest Missouri.

Passions of historical preservation and philanthropy

Kolpin also gave her time and energy to community causes, even more so after her retirement. She also invested great time and energy into the Carter Mansion.

The stately brick home was built in the 1880s by Dr. John Carter, one of the first physicians to live in Carthage after the Civil War. Known affectionately as the "Radio House" by those around Carthage, it was where KDMO was located when the couple purchased the radio station. After the station relocated, Kolpin decided to restore the home to its original glory.

That effort, however, did not stop with the house itself. Over a period of several years, she began a project to build an adjacent carriage house, ultimately creating a second dwelling very similar to the original home.

The property, which features the two dwellings, a former railroad depot—also outfitted as a home—and an original Frisco Railroad caboose has attracted national attention from "Zillow Gone Wild," a website that shares unconventional properties.

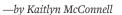
The property was among the gifts that helped establish the Kolpin Foundation as a donor-advised fund with the Carthage Community Foundation and the CFO. Petersen now owns the home, and it is listed for sale.

Beginning in 1999, Kolpin also helped the community through her namesake foundation. While she was passionate about a variety of community efforts, her son says she was particularly interested in supporting causes tied to education, science and faith. Over the years, she also provided resources to modernize the star on the courthouse, including converting it to LED for greater lasting power.

After Kolpin's passing in 2019, her family decided to continue the foundation's philanthropic efforts through the CFO. Converting the family's private foundation to a donor-advised fund shifted much of the administrative work to the CFO, while still allowing the family and those it designates to continue making distributions to the charitable causes they choose.

"That made the board feel really good, and it's a lot easier than trying to run your own. The CFO does all the paperwork and takes care of everything we were taking care of. We are just advisers now. It made it simpler," Petersen says, also noting the robustness of the Carthage Community Foundation, which includes the Kolpin Foundation as one of its component funds.

"It made sense and we moved forward with it. We feel delighted to be involved," he said. "With the CFO, we read good things about them and it seems that they're building even greater foundation involvement with others that have thrown in, too."





▲ The permanent installation of a star—a perpetual symbol of peace—atop the Jasper County Courthouse in Carthage was one of Ruth Kolpin's early philanthropic efforts.

Providence & Perpetual Possibilities

Donors, inspired by lifelong passions, create opportunities for students through new endowed scholarships

In FY22, the endowed scholarship funds administered by the CFO awarded **\$1.6 MILLION** through **829 SCHOLARSHIPS** to **NEARLY 700 STUDENTS**. As of June 30, 2022, the Community Foundation of the Ozarks and its regional affiliate foundations hold **480 SCHOLARSHIP FUNDS** with assets totaling **\$49.6 MILLION**.

While those figures represent a significant investment in the future of the region, even more so, they speak to lives — the lives of students that will be forever improved by education, and the lives of donors, who dedicated their charitable spirit to future generations.

And those numbers continue to grow. Every year, donors work with the CFO and its regional affiliate foundations to establish new scholarship funds through a variety of charitable giving options. Each scholarship is defined by its own criteria that reflects the donor's passion and intent. Here are the stories behind several scholarships that awarded for the first time this year.

> ▲ Following the closure of National Art Shop in 2021, owners Jean and Jerry Sanders established a fund to support art students at Missouri State University and Ozarks Technical Community College.



The Art of Giving Back

he closure of National Art Shop didn't stop its legacy in the community. In 2022, Jerry and Jean

Sanders, the longtime store's owners, established a scholarship fund with the Community Foundation of the Ozarks to support art students attending Missouri State University or Ozarks Technical Community College. Two scholarships are currently available for \$500 each.

"A lot of kids, they love to do art but they may think it's too expensive," Jean Sanders says. "We would hear students say, 'I'd like to have this or that but I really can't afford it.' We thought, 'Maybe this would be a way we could help somebody.' That's why we decided to do that."

National Art's start

The shop began back in 1970 when Jerry Sanders' mother and aunt had difficulty finding art supplies in Springfield.

"He worked at the railroad, and so he had some extra time," his wife says. "He decided that he would open an art shop so there would be a place for them to buy art materials."

The twin sisters worked at the

shop for 11 years until 1981, when they decided to retire. Jean Sanders quit her banking job and joined the family business.

Five years later, the business grew enough to leave its original location a small building near the Springfield Art Museum — and move north on National into a former grocery store.

"At first, we didn't think we'd be able to fill it up, coming from such a small building to a larger building," Sanders says. "But it didn't take long to get everything going and more merchandise in there."

Moving north on National

In that spot, they continued serving the art needs of Springfield—and beyond—through customers ranging from students to corporate clients. After more than 50 years, however, they decided it was time to retire and shuttered the shop in 2021.

"It was a really hard decision," she says. "We miss seeing the customers and miss providing that service."

Even though art supplies are no longer sold in the same spot, the Sanders are pleased with the site's new role as a location for Andy's Frozen Custard.

THE POWER OF ENDOWMENTS



PHOTO PROVIDED BY JEAN SANDERS

"We were happy when Andy (Kuntz) approached us because we knew that would be a place where people could congregate around and talk and maybe have some fun," Sanders says.

An even sweeter topping came when the Sanders learned the custard stop's new sign carried a similar look to the lettering of the former art shop. On top of that, the "N" from the National's iconic sign is preserved outside the new shop.

"I don't think anybody in Springfield has ever done anything like that," she says. "We were really impressed and appreciative of what he did. He's a really nice person and a family business like we were. It was really a surprise."

Soon after the custard shop opened, the Sanders went by to see it for themselves. While there, they were part of a full-circle moment that linked past and present.

"There were some students there wondering what in the world was going on: 'Why were we taking pictures'?" Sanders says. "An older man came up and he said, 'You guys are the ones who had the art shop.' He recognized us. That was cool."

-by Kaitlyn McConnell

Donors, estates create new opportunities for students

Couple's estate leaves "blessing to the community"

Rex and Virginia Price of Marshfield spent years of their lives living a spirit of giving — and prepared their legacy to do the same long past their lifetimes. They had the foresight to work with a financial planner to



Virginia Price

include charitable giving in their estate. Those efforts led to the launch of the Rex and Virginia Price Scholarship, which was established by the Price's estate with the CFO and the Marshfield Area Community Foundation. Starting in 2022, the endowment provides a \$2,500 scholarship, renewable for three additional years, to a graduating senior from Marshfield High School.

"The bottom line: They wanted to continue being generous with funds and try to be a blessing," says Craig Bell, a financial planner with Edward Jones who helped manage the Prices' wishes and had long known the couple. "They've always been generous."

In addition to the new scholarship, the Prices created endowments designated for seven nonprofits.

"It was just kind of a long list of things they wanted to bless; causes they felt endeared to in some way, or felt were great organizations to help support," Bell says.

Corporate donor refocuses scholarships for greater impact

Mary Sheid Schrag knows the value of education. As owner of Physical Therapy Specialists Clinic Inc., headquartered in West Plains, she also has seen the importance of keeping talent in the Ozarks.

Over nearly 25 years, PTSC scholarships around \$1,000 each—and donations to local education-related nonprofits grew to around \$250,000 in charitable funding.

PTSC moved the scholarship funds to the CFO and the Community Foundation of West Plains Inc. in 2015. This year, the scholarship funds saw another shift. Instead of several smaller distributions, the endowments now support two \$3,000 scholarships—one to a college student studying education, and another to a future physical therapist in graduate study. Both students must have graduated from high school in Missouri and be attending Missouri State University.

"That really was a driving factor for us: How can we help others," Schrag says. "Most of us grew up in south-central Missouri and we see the needs in our communities, and we wanted to help ensure that students could go off to school and would hopefully come back in a professional capacity and contribute to these local communities. That was really important to us."



Clinton and Nancy Schilling

Donation of farmland supports next generation of farmers in four counties

Students in Barton, Dade, Jasper and Lawrence counties have a new opportunity for greater futures thanks to Clinton and Nancy Schilling. The late couple's estate is funding two separate scholarship funds with the CFO and the Lockwood Community Foundation that will serve 10 students annually with a focus on agriculture and vocational training.

It's a legacy tied to the Schillings' lives, as they owned a large farm across the four counties. The donation of the farmland by their estate funded the new scholarships.

The endowments support 10 scholarships awarding for the first time in 2022: six \$3,000 scholarships for students pursuing an ag-related degree at a four-year university, renewable for three additional years; and four \$2,000 scholarships for students attending a two-year or vocational school, renewable for one additional year.

"Mom and Dad were both passionate about helping those who otherwise would not be able to afford to go to school," says Melissa Gluick of her mother and step-father's wishes. "Not everyone is destined to be a college graduate, and we need many more in our workforce with vocational training or degrees."

Discretionary Grants

The CFO offers a number of competitive grant cycles each year that are made possible by generous donors who make unrestricted or field-of-interest gifts. In FY22, discretionary grantmaking through the CFO totaled \$2,298,937.70.

Springfield-Greene County Collective Impact

Better Life in Recovery: \$40,000 Breast Cancer Foundation of the Ozarks: \$12,550 Child Advocacy Center: \$36,582 The Connecting Grounds: \$5,757 Council of Churches of the Ozarks: \$40,000 FosterAdopt Connect: \$18,051 Missouri State University: \$6,000 Watershed Committee of the Ozarks: \$21,060

Community DEI Director Partnership

The CFO provided \$55,000 to support the Community Diversity, Equity, and Inclusion Director position at the Community Partnership of the Ozarks.

Coover Regional Rural Schools

Ash Grove R-IV: \$5,000 Aurora High School Youth Empowerment Project/ Alumni Outreach Center: \$5,000 Cabool R-IV School District: \$581 Cape Girardeau Public Schools: \$5,000 Clinton School District: \$5,000 Crawford County R-II: \$5,000 Greenfield R-IV: \$4,898 Houston R-I: \$3,000 Laclede County R-I: \$2,941 Maries County R-II: \$3,500 Monett R-I: \$5,000

Mountain Grove R-III: \$5,000 Niangua TLC: \$5,000 Oregon-Howell R-III: \$5,000 Poplar Bluff R-I: \$3,870 Sarcoxie R-II: \$4,900 Seymour R-II: \$2,810 Skyline R-II: \$2,810 Skyline R-II: \$5,000 Sparta R-III: \$5,000 Waynesville R-VI: \$3,500 West St. Francois County R-IV: \$5,000

Coover Regional Senior Center Support

Alton Multipurpose Senior Center: \$25,000 Butler County Council on Aging: \$14,538 Cabool Senior Center: \$8,561 Care Connection for Aging Services: \$25,000 Cassville Senior Center: \$13,571 Dade County Senior Citizen Center: \$20,000 Douglas County Council on Aging: \$11,777 Fun and Friends Senior Center (Thayer): \$12,038 Marshfield Senior Center: \$2,300 Naylor Nutrition Center: \$14,303 Owensville Senior Center: \$14,656 Ozark Senior Center: \$14,422 Polk County Senior Center: \$13,195 **Ripley County Senior Citizens** Club: \$24,800 Salem Nutrition Center: \$14,420 Waynesville/St. Robert Senior Center: \$4,725 Williamsville Area Association of Senior Citizens: \$24,471

Willow Springs Senior Center: \$4,000

Early Childhood Education and Literacy Initiative

The CFO provided \$40,000 to Community Partnership of the Ozarks as part of a grantmaking partnership with Darr Family Foundation.

Greene County Senior Citizens' Service Fund

The CFO provided \$40,000 to support the fund's grantmaking program to senior oriented services.

Hearld Ambler Fund for Senior Centers

Branson Hollister Senior Center: \$3,600 Strafford Senior Center: \$4,400

Let's Get to Work

Catholic Charities of Southern Missouri: \$20,000 City of Springfield's Department of Workforce Development: \$60,000 Coalition of Charities: \$30,000 Community Outreach Ministries of Bolivar: \$6,000 Community Partnership of the Ozarks: \$60,000 Council of Churches of the Ozarks: \$10,000 Developmental Center of the Ozarks: \$6,000 Drew Lewis Foundation:

\$60,000

Flourish CDC: \$5,000 Freedom's Rest Family Violence Center: \$20,000 Help Give Hope: \$50,000 House of Hope: \$40,000 The Kitchen Inc.: \$10,000 Live 2 Give Hope: \$10,000 Missouri Ozarks Community Action: \$10,000 Ozark Action Inc.: \$30,000 Ozarks Area Community Action Corporation: \$60,000 Springfield Business Development Corporation: \$90,000 Texas County Food Pantry: \$15,000 West Central Missouri Community Action Agency: \$3,000

Springfield-Greene County Diversity, Equity and Inclusion

A Girl Like Me Network: \$12,000 Drury University: \$21,000 The GLO Center: \$21,000 Missouri State University: \$21,000 Timmons Hall/Springfield-Greene County Park Board: \$25,000

Musgrave Foundation University Nursing Scholarship Grant Program

Cox College: \$25,000 Drury University: \$25,000 Mercy College of Nursing and Health Sciences at Southwest Baptist University: \$25,000 Missouri State University: \$25,000 Ozarks Technical Community College: \$25,000

Musgrave Foundation Multi-Year Commitment to Homeless Services

Community Partnership of the Ozarks: \$30,000

Musgrave Foundation Multi-Year Impact Grants: Change for Children

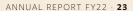
Boys & Girls Clubs of Springfield: \$30,000 The Kitchen Inc.: \$41,097 Ozarks Technical Community College Foundation: \$50,000 Ozarks Food Harvest: \$25,000 Springfield Greene County Park Board – SPARC: \$30,000 Springfield Regional Arts Council: \$22,250 Ujima Language and Literacy: \$12,294

Musgrave Foundation Multi-Year Impact Grants: Foster Families

CASA of Southwest Missouri: \$95,759 The Connecting Grounds: \$43,600 Council of Churches of the Ozarks: \$50,000 FosterAdopt Connect: \$50,000 Great Circle: \$50,000

Musgrave Foundation Jerry Redfern Grant Program

Asbury United Methodist Church: \$10,000



Big Brothers Big Sisters of the Ozarks: \$10.000 Care to Learn: \$10,000 CASA of Southwest Missouri: \$8,900 Cents of Pride: \$10,000 Child Advocacy Center: \$10,000 Diaper Bank of the Ozarks: \$10,000 Drew Lewis Foundation: \$10,000 East Grand Community Services: \$5,000 Foundation for Springfield Public Schools: \$10,000 The GLO Center: \$5,100 Harmony House: \$10,000 Isabel's House: \$10,000 Junior Achievement: \$10,000 The Kitchen: \$10,000 Least of These: \$5,000 Mayor's Commission for Children: \$5,000 Ozarks Food Harvest: \$10,000 Ozarks Literacy Council:

\$10,000

Ozark Trails Council – Boy Scouts of America: \$5,000 The Victim Center: \$10,000 Vision Rehabilitation Center of the Ozarks: \$6,000 Women's Medical Respite: \$10,000

Ozarks Early Childhood Support

All Aboard Learning Center/ Crawford County Foundation Inc.: \$30,000 Cabool Second Baptist Daycare: \$30,000 Children's Learning Center of Camden County Inc.: \$30,000 Community Support Services of Missouri/Jasper County Sheltered Facilities Association: \$30.000 Delta Area Economic Opportunity Corporation: \$30,000 I Can Too Learning Center/ ICTLC Inc.: \$30,000 Lafayette House/Family Self-

Help Center Inc.: \$30,000

Life360 Community Services: \$30,000 Ozark Action Inc.: \$44,766.24 Presbyterian Preschool/First

Presbyterian Preschool/First Presbyterian Church of Rolla: \$15,233.76

Ozarks Inclusive Opportunity

A Girl Like Me Network: \$2,000 The Alliance of Southwest Missouri: \$1,999 Boys & Girls Clubs of Southwest Missouri: \$2,000 Brentwood Christian Church: \$1,500 Central High School/Central Step Team: \$2,000 Crocker Elementary School: \$2,000 Developmental Center of the Ozarks: \$1.000 EastTown Dreams District: \$2,000 The GLO Center: \$1,500 Missouri State University Department of Theatre & Dance: \$1,500

Missouri Stream Team Watershed Coalition: \$1,805 Ozarks Technical Community College Foundation: \$1,842 Queen City Rock Camp \$2,000 Springfield R-12 Public Schools - Business Associated Student Education: \$2,000 United Community Change: \$2,000 United Ministries in Higher Education: \$1,000

Springfield Regional Arts Council Arts Grant Partnership with Musgrave Foundation

Ava Art Guild: \$3,000 Connect2Culture: \$2,500 Discovery Center of Springfield: \$5,000 Downtown Springfield Community Cinema (Moxie Cinema): \$5,000 Gillioz Center for Arts and Entertainment: \$3,000 Heartland Opera Theatre: \$1,000

atre of El Dorado Springs: \$5,000 Men's Chorus of the Ozarks: \$2,000 Missouri State University/ Ozarks Public Television: \$2,500 Mt. Vernon Community Theatre: \$2,000 Queen City Rock Camp: \$1,500 Southern Missouri Arts Connection/MIDxMIDWEST: \$3,300 Southern Missouri Arts Connection/Visiting Artist-In-Residence: \$4,200 Springfield Contemporary Theatre: \$2,500 Springfield Regional Opera: \$2,500 Springfield Sister Cities Association: \$2,000 Springfield Symphony Orchestra: \$3,000 The Branson Arts Council Inc:

The Branson Arts Council In \$5,000

FY22 HIGHLIGHT

n the year since the CFO launched the Let's Get to Work fund in December 2021, nearly \$700,000 has been granted to workers for safer, more reliable transportation that improves retention and recruitment efforts for Ozarks employers.

The program was created to fill a gap identified by business and workforce development representatives who discussed challenges to attracting and retaining workers in a tight job market with low regional unemployment. Improving access to transportation helps job candidates get to interviews, reduce tardiness and absenteeism among workers and help parents juggle work schedules with school and daycare. Simply put, the CFO made grants to nonprofit agencies and the Springfield Business Development Corp., which, in turn, took applications and re-granted the funds for eligible requests.

Let's Get to Work is an

example of the CFO's efforts to practice nimbleness and flexibility to address emerging community needs in addition to its annual grantmaking plan. More support is being sought to continue the program. For more about the program or how to donate, visit cfozarks.org/transportation.

By the Numbers

The first round of reports filed by agencies representing about

\$205,000 in initial funding indicated trends for how the grants are being used:

ELET'S GET TO WORK FUND

- 231 individuals/families received assistance;
- Average grant per household was \$895.60;
- 62 recipients are newly entered in case management to support other needs;
- 64 individuals changed their employment status: 28 from unemployed to full-time employed; 9 from unemployed to part-time employed; 15 from part-time to full-time employment;
- The main uses for the funds were repairs, fuel, down payments, taxes/registration fees, insurance and tires.

Story of Impact

"The Let's Get to Work program has helped my little family so much. Without this program I wouldn't have been able to keep driving my car to and from work much longer. My tires kept going flat every day and not having the funds to have the tire patched or replaced, I missed some days off work. It was unsafe for my three children to be in my car with the tires bad. ... To whoever set this program up, I'd like to thank you and everyone that helps with it." -SARA EICHER

GRANTMAKIN

Lighthouse Children's The-

Field-of-Interest Grants

Field-of-Interest funds, including specialty grants, are established by donors who want to make a positive impact on a specific area of philanthropic interest. Overall, grants from these funds cover a large spectrum of community needs, while specific in purpose. In FY22, these funds granted a total of \$1,656,511.61.

Animals

Betsy Pauly Memorial Fund (Carthage Community Foundation): \$504 John and Barbara Brooks Fund: \$14,631 Karen Jean Rudek Fund (Community Foundation of the Lake): \$30,400 The St. Francis Fund: \$1,368

Arts & Culture

Martha R. Caywood Fund for the Arts: \$630 Douglas County Cultural Arts Fund (Douglas County Community Foundation): \$2,000 Vivian Leon Fund for the Musical Arts (Carthage Community Foundation): \$6,500 Seymour Historical Preservation Society Fund (Greater Seymour Area Foundation): \$4,962.82 Jean Cossey Woodruff Fund: \$2,254 Jean Cossey Woodruff Performing Arts Fund: \$9,081

Community Development

Jennifer Ailor and Don Alday Environmental Fund: \$294 Camp Fire Boys and Girls Ozark Council Endowment Fund: \$1,113 Community First Fund: \$77,750 Hermann Area Community Development Fund (Community Foundation of the Hermann Area): \$1,063.33 Wilford Kallmeyer Emergency Responders Endowment Fund (Community Foundation of the Hermann Area): \$1,000 Wilford Kallmeyer Emergency Responders Fund

(Community Foundation of the Hermann Area): \$1,000 Neighbors and Friends of Table Rock Lake Inc. Fund (Table Rock Lake Community Foundation): \$45,400 Nevada Elks #564 - General Fund (Nevada/Vernon County Community Foundation): \$500 Ozark School District Foundation Fund (Finley River Community Foundation): \$2,000 The Ruby Robins Trust for Preservation of Local History Capacity Building Fund (Ozark County Community Foundation): \$480

> Rotary Club of Pulaski County Giving Fund (Meramec Regional Community Foundation): \$335.49 Rotary Club of Springfield Southeast Fund: \$650 Stockton Trails Initiative Coalition Fund (Stockton Community Foundation): \$1,613.20

TLCF First Responders Fund (Truman Lake Community Foundation): \$9,882.56

Education

Caplan Family Holocaust Fund: \$915.20 Norma A. Carolla Scholarship Fund for Professional Hospice Caregivers: \$1,500 Carthage Rotary Scholarship (Carthage Community Foundation): \$8,160 Bill and Pat Delano Fund: \$3,783 Clinton Memorial Camp Fund (Truman Lake Community Foundation): \$2,555 Early Childhood Education and Literacy Fund: \$80,000 ETHIC Charitable Fund: \$2,000

Jerry and Tac Caplan Midlife Initiative Fund: \$2,000 Jessie C. Smith and Jan M. Atwell Fund: \$429 Leon Bradley Memorial Grant Fund: \$1,000 The Leah Fund: \$937 Nathan Karchmer Racial and **Religious Tolerance Fund:** \$1,060 Miller and Sanford Educational Enhancement Fund: \$645 Ralph and James Nattinger Fund: \$1,126 Nell Sewell Charitable Fund: \$6,760 Southwest Cattlemen's Association Fund: \$9,750 Elese Tagge Anthony Education Fund: \$3,807 West Plains Cares Fund (Community Foundation of West

Plains Inc.): \$7,000 Employee Benevolence

These funds are established by companies to assist employees and their families in the aftermath of emergencies such as natural disasters, fires or catastrophic health emergencies.

Bass Pro Cares Fund: \$337,823,75 Buchheit Family Foundation Community Assistance Fund (Perry County Community Foundation): \$10,475 Cabela's Employee Foundation Fund: \$187,515.65 Empire District Employee Assistance Fund (Joplin Regional Community Foundation): \$8,975.01 Hotel Vandivort Benevolence Fund: \$3,430.63 Jasper Products - Stremicks Heritage Foods Employee Benefit Fund (Joplin

Regional Community Foundation): \$57,045.15 Kum & Go Assistance Fund: \$5,000 Leggett & Platt We Rise Fund (Carthage Community Foundation): \$504.95 Mother's Industry Support Fund: \$400 N191SF Memorial Training Fund: \$1,898 The PMC₂ Fund (Paul Mueller Company Cares): \$21,822.77 Realtors' Benevolence Fund (Joplin Regional Community Foundation): \$1,450.53 Robinson Employee Assistance Fund (Perry County Community Foundation): \$1,664.82 SRC Employee Emergency Assistance Fund: \$101,110.75

Human Services

100 Empowered Women of Eldon Fund (Eldon Community Foundation): \$16,838 100 Fold Fund: \$17,684.10 100+ Women Who Care - Monett and Surrounding Area Fund (Monett Area Community Foundation): \$5,825 Hearld Ambler Fund for Senior Centers: \$8,323.21 The Beautiful Mind Fund: \$544 Carol Blackburn Charitable Fund #2: \$23,182 John L. Bostwick Fund: \$942 Julia A. Boyce Memorial Fund: \$12,621 Loren and Mary E. Brunner Endowment Fund: \$2,827 Christian County Homeless Alliance Fund (Nixa Community Foundation): \$1,460.10 Lennie Cloud Fund for the Hearing Impaired: \$500

dation: \$36,350.52 Jack and Helen Curtis FOI: \$949 Helen M. Delano Fund: \$1,995 DIVAS Fund (Dallas County Community Foundation): \$7,070 Patricia A. Downing Fund (Mount Vernon Area Community Foundation): \$46,598 Brian Robert Duncan Children and Teens Fund: \$431 Dorothy Lanora Evers and William Carl Evers Fund: \$442 The Ellis Endowment Fund: \$3.062.14 The Ellis Fund: \$10,013.71 First Christian Church Endowment Fund (Aurora Area Community Foundation): \$3,541 Fit For The Master Fund (Mountain Grove Area Community Foundation): \$500 Freedom Foundation Fund (Aurora Area Community Foundation): \$2,997.67 C.V. Freese and Fern K. Freese Memorial Charitable Fund: \$9,712 Hollis Marjorie Gurley Young Fund in Memory of Alva E. and Inez Gurley: \$23,811 Heart of the Ozarks PBW Fund (Community Foundation of the Lake): \$671.79 Henry County Memory Fund (Truman Lake Community Foundation): \$12,681.06 Hope for the Journey Fund: \$1,992.64 Impact 100 Crawford County Fund (Crawford County Foundation Inc.): \$40,000 Impact 100 Ozark Fund (Finley River Community Foundation): \$49,000

Paisley Collins Memorial Foun-

Kiwanis Club of Ozark Empire Charitable Contributions Fund: \$505

- Kiwanis Club of Ozark Empire Shoe Bank Fund: \$8,513.97 Lending a Hand Cancer Fund: \$2,600
- George Lipscomb Memorial Toy Ride Fund (Community Foundation of the Hermann Area): \$11,000
- Christine A. Loetel Residential Fund: \$14,642.78 Luke 10:37 Fund (Dent County
- Community Foundation): \$2,000 Marsh Family Foundation Food
- and Nutrition Fund (Carthage Community Foundation): \$4,090
- Harry S. Jewell, Charles McGregor and John McGregor Memorial Endowment Fund: \$2,291
- Harold D. and Mary A. Mills Memorial Endowment Fund (Truman Lake Community Foundation): \$1,741 Mindful Matters Fund (Community Foundation of the Hermann Area): \$339.63 Musgrave Fund: \$22,339 Nevada Elks #564 – Christmas Baskets Fund (Nevada/ Vernon County Community Foundation): \$250 Ozark Cares Network Fund (Finley River Community
- Foundation): \$733.47 Hazel and Christine Pauly Fund: \$905
- Lloyd and Marceleta Ray Fund: \$40,000
- Ida Rolf Fund: \$11,997

Rotary Backpack Program Fund: \$12,773.06 Shelly Sachs Foundation:

\$42,427.85 Edith M. Short Fund: \$10,700 Show Me Wagyu Charities Lyla Adams Children with Disabilities Fund (Barton County Community Foundation): \$1,712.45

- Southern Missouri Emergency Communications Fund: \$250
- Bonnie Elaine Van Benthusen Children's Fund: \$2,356
- Dr. Ambrose T. Walker and Rev. Carol Walker Fund: \$652
- Bobbie L. Wilson Memorial Fund: \$561
- Wounded War Veterans Fund: \$2,000

Youth Empowerment Project

These funds supported grantmaking or special projects for YEP chapters established by middle and high schools to encourage young people to participate in philanthropy.

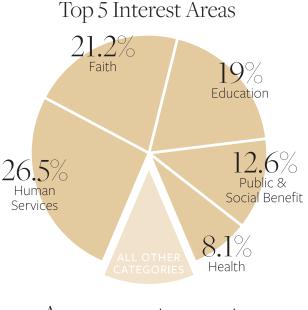
- Aurora Youth Empowerment Fund (Aurora Area Community Foundation): \$1,850
- Carl Junction High School LAUNCH Fund (Joplin Regional Community Foundation): \$15,000
- Couch Youth Empowerment Fund (Alton Community Foundation): \$131.11
- Gainesville YEP Backpack Fund (Ozark County Community Foundation): \$8,340.92
- Willow Springs Youth Empowerment Fund (Willow Springs Community Foun-
- dation): \$1,101.82 Youth Empowerment Project of Ozark Capacity Building Fund (Finley River Community Foundation): \$2,186

Donor-Supported Grantmaking

Of the variety of fund options provided by the CFO to help donors achieve their charitable goals, they boil down to two basic categories. Donor-advised funds allow individuals, families and businesses to set aside charitable gifts to grant them as need arises with their preferred nonprofit agencies and causes. With designated funds, donors specify the benefitting agency up front, then the CFO manages distributions from the fund to ensure the long-term support.

In FY22, donor-advised funds and designated endowments made 4,187 GRANTS totaling \$17,616,188.37 to 1,387 NONPROFIT AGENCIES. Of these grants, 84.69% supported agencies in Missouri, reflecting the place-based nature of funds and endowments held at community foundations.

Looking just at endowments, grantmaking totaled **\$2,521,653.97** through **513 GRANTS**, the majority of which were distributed from **DESIGNATED ENDOWMENTS**—the most consistent, ongoing form of donor-supported grantmaking for nonprofit agencies.



Average grant amount ...

\$4,207.35 ... including plenty of smaller grants! Donor-advised funds and designated endowments made 768 GRANTS OF \$100 OR LESS, totaling \$49,885.99, in FY22.

FY22 HIGHLIGHT

Grants support uncovered needs in rural schools

n June, the Community Foundation of the Ozarks and the Louis L. and Julia Dorothy Coover Charitable Foundation granted \$90,000 to improve the health and wellness of students and teachers in 21 rural school districts.

The grants were a collaboration between the Coover Charitable Foundation and the CFO's Rural Schools Partnership, which advances rural education through a variety of programs. The CFO administers grantmaking for the Coover Charitable Foundation, which is managed by Commerce Trust Company.

To guide this year's program, the CFO surveyed educators in its network of school partners. From the more than 400 responses, the health and mental health of both students and teachers were identified as areas of greatest need in rural school districts.

Keep reading to learn about how this funding has served physical and mental health needs at four local school districts, and head online to **cfozarks.org/rspcoover** to learn more.

Improving focus in Niangua

▲ Nurse Julie Shadwick, left, and Judy Aswad, with Niangua TLC, helped obtain grant funding for new equipment to test students' hearing and vision. Vision and hearing screenings at school don't only fulfill a requirement. They have a real ability to affect students' quality of life by identifying conditions that could have adverse effects on educational and social development.

This reality is now impacted by a \$5,000 grant from the Coover Charitable Foundation, which funded the purchase of screening equipment for the Webster County district.

"Most of these kids don't go to a physician," says Julie Shadwick, nurse for the Niangua R-V School District. "This is their first screening for any kind of deficit for any age."

If concerns are detected, then information is passed along to parents.

Shadwick tests all students in pre-K through third grade annually, as well as students with an individualized education plan. She'd also like to eventually expand screenings to middle schoolers. Ultimately, the equipment could impact any of the district's approximately 350 students.

In an area with extreme poverty, the



school becomes a crucial support system for students and the community. It's also an area of opportunity to help students and staff.

That's one place Judy Aswad wanted to help. She moved to the area around 10 years ago from Texas and eventually became connected with Niangua TLC, a nonprofit organization that supports the school.

"Being a teacher from many years ago, I had to do something," she says.

Exercising on site in Sarcoxie

"Do what makes your soul happy."

Those words, on a small sign hanging on the wall at Sarcoxie High School, are relevant to all who walk its halls. However, they now speak in a new way this year, since the district's 100-plus employees now have access to workout equipment at school.

"We're always trying to do things to retain and attract teachers," says Phil Lewis, superintendent of the Sarcoxie R-II School District. "We want our teachers healthy, we want our teachers strong. This is kind of an added bonus, a perk, that we're glad that we have."

The equipment—including treadmills, dumbbells, elliptical machines and a stationary bike—was made possible by a \$4,900 grant from the Coover Charitable Foundation. It's a benefit to the small town which sees many teachers commute, says Dusty Feather, principal of Sarcoxie's Wildwood Elementary.

"I don't know what the percentage is, but we've got a lot that commute from Joplin, even Springfield, Republic," Feather says. "There are some who live here, but not many."

The equipment saves employees and staff from having to make another stop to or from school.

"It's a tough gig, and we want to help them out as much as we can," Lewis says.

Enhancing sensory needs in Sparta

Sometimes we all need a moment. A few seconds can make all the difference in getting back to balance, allowing us to move forward with the day in a productive way.

That understanding now has greater



 Kristin Turnbough, school counselor for the Oregon-Howell County R-III
 School District, knows the need for basic clothing and hygiene items in Koshkonong.



Sarcoxie
 Principal Dusty
 Feather and
 Superintendent
 Phil Lewis voiced
 excitement about
 being able to have
 fitness equipment
 on site for
 employees' use.



financial support at Sparta Elementary. The Christian County school received a \$5,000 grant from the Coover Charitable Foundation to purchase items for a sensory path and classroom.

Go out

on a limb

"There's been a lot of research on just the way kids' brains work. They can't sit and listen forever," says Ashley Parent, principal of Sparta Elementary, who formerly taught elementary students. "Some kids can really listen a lot better while they're moving."

Parent shows a path of brightly colored floor stickers in a hall of classrooms. The designs create moments for quick movement—such as hopscotch—when it's needed. There are "break" corners in classrooms where kids can go for a moment when they need to regroup and refocus. Grant funding helped purchase items for these corners, as well as the enhancement of a dedicated sensory classroom, filled

with a number of activities and experiences tailored for students diagnosed with an autism spectrum disorder.

Examples in the room include a sequin-lined panel on the wall that kids can feel and a wooden clubhouse. The grant funding also allows the enhancement of the sensory room with new tools, including a swing, a new trampoline and mats for the clubhouse.

Sharing for success in Koshkonong

Roads roll through the hills of Howell County to Koshkonong, a small town known a century ago for its peach production. The sweet fruit once grew prosperity, keeping local folks PHOTOS BY KAITLYN McCONNELL

working—as well as others coming into the area—at its peak in the early 1900s.

Koshkonong's status as a fruit hub faded into the past. Many jobs left with the last loads of peaches, leaving the community far fewer employment opportunities.

"It's very impoverished," says Kristin Turnbough, school counselor at Oregon-Howell County R-III School District's campus in Koshkonong, of the community's current reality.

To help students, a \$5,000 grant from the Coover Charitable Foundation will pay to stock a sharing closet with basic items—such as toothbrushes, toothpaste, deodorant and more.

"New socks," Turnbough says of another needed item, "because a lot of them don't have socks. I know mismatched socks are kind of a thing now, but these kids don't have socks."

The closet generally contains items that aren't available with government assistance such as food stamps. Other items may simply be things to which students don't have ready access. It's all in an effort to improve the academic success of students and help them avoid the mental trauma associated with bullying. Ashley Parent, principal of Sparta Elementary, shared about the benefit of having

sensory experiences

for students.

—by Kailtyn McConnell

Affiliate Community Grants

The following grants were made by the CFO's regional affiliate foundations as competitive, discretionary community grantmaking. In FY22, affiliate foundations granted a total of \$1,336,508.92.

Ash Grove Area Community Foundation

Ash Grove Diaper Bank: \$1,642 GRO Ash Grove: \$6,000

Aurora Area Community Foundation

Aurora Beautification Company: \$3,000 Aurora R-VIII School District: \$10,214 Aurora Youth Empowerment: \$1,500 Children's Smile Center: \$2,418 Elm Branch Christian Church: \$500 First Presbyterian Church-Aurora: \$2,974.06 For the Kids: \$5,000 Marionville R-IX School District: \$3,500 University of Missouri Extension-Lawrence County: \$500 Verona Baptist Church: \$600 Verona Community Center: \$5,000 Verona R-VII School District: \$3,700

Barton County Community Foundation

Area Agency on Aging Region X: \$3,000 Barton County Memorial Park: \$3,000 Fostering Hope: \$3,000 Katie's House: \$3,000

Benton County Community Foundation

Lincoln R-II Schools: \$1,000 Salvation Army: \$500 Warsaw Bible Church: \$1,775 Warsaw Parents as Teachers: \$324 Warsaw R-IX School District-Benton County: \$750

Bolivar Area Community Foundation

Alpha House: \$900 Bolivar R-I School District: \$1.000 Bolivar United Methodist Church: \$1,000 Citizens Memorial Hospital District: \$1,000 City of Bolivar: \$1,000 **Community Connections:** \$1,000 Community Outreach Ministries: \$250 Exodus Ministries of Missouri Inc.: \$1,000 First Christian Church-Bolivar: \$1,000 Historical Society of Polk County Missouri: \$1,000 K-Life of Polk County: \$1,000 Polk County Christian Social Ministries: \$1,000 Polk County Council on Aging: \$450 Polk County Library: \$1,000 **Bourbon Community** Foundation

Crawford County R-I School District: \$1,000

Cabool Community Foundation

Cabool Second Baptist Daycare: \$2,000 Cabool Senior Center: \$1,600 Care to Learn-Cabool: \$400 Ozarks Family YMCA: \$2,000

Cape Area Community Foundation

Big Brothers Big Sisters of Eastern Missouri: \$1,550 Community Counseling Center Foundation: \$1,550

Carthage Community Foundation

Area Agency on Aging Region X: \$1,700 artCentral: \$5,000 Boots Court Foundation: \$2,500 Bright Futures Carthage: \$2,619 Carthage Area United Way: \$2,500 Carthage Arts Council Fund: \$1,000 Carthage Crisis Center Inc.: \$2,500 Carthage Crosslines Ministry: \$7,500 Carthage Humane Society: \$100 Carthage Public Library: \$3,950 Carthage Technical Center: \$2,500 Children's Haven of Southwest Missouri: \$5,000 Community Clinic of Southwest Missouri: \$3,500 Feeding Inc.: \$25 Fostering Hope: \$5,000 Heartland Opera Theatre: \$1,605 Jasper County Youth Fair Inc.: \$5,000 Kellogg Lake Nature Center & Preserve: \$7,500 Lafayette House: \$500 Loving Grace: \$3,000 Salvation Army-Carthage: \$2,500 Stone's Throw Dinner Theatre: \$2,500

Vision Carthage: \$10,500

Cassville Community Foundation

Cassville R-IV School District: \$4,500 Cassville United Methodist Church: \$4,000 Cassville YMCA: \$1,000 Central Crossing Fire Protection District: \$2,000 Haven of the Ozarks Animal Sanctuary: \$500 Jenkins Bridge Restoration Foundation Corporation: \$500 MU Extension–Barry County: \$500

Crawford County Foundation Inc.

Crawford County Foundation Scholarship Fund: \$1,500

DACO Community Foundation

Dade County Senior Citizens Center: \$6,600 Greenfield R-IV School District: \$480 University of Missouri Extension Council-Dade County: \$200

Dallas County Community Foundation

Dallas County Economic Development Group: \$1,000

Douglas County Community Foundation

Ava Animal Welfare League Jr.: \$2,000 Ava R-I School District: \$900 Breast Cancer Foundation of the Ozarks: \$2,000 Douglas County Veterans Memorial Association: \$2,000 Quilts of Valor: \$2,000

El Dorado Springs Community Foundation

Catholic Charities of Northeast Kansas: \$250 Catholic Medical Mission Board Inc.: \$250 Catholic Relief Services: \$600 Cedar County Library District: \$7,000 Diaper Bank of the Ozarks: \$500 Doctors Without Borders: \$250 El Dorado Christian School: \$500

El Dorado Springs Ministerial Association: \$1,000

El Dorado Springs Preserving Our Past Society: \$2,300

El Dorado Springs R-II School District: \$2,911

El Dorado Springs Senior Center: \$1,000

Food for the Poor Inc.: \$250

Grinnell College: \$500

Harvesters Community Food Network: \$300

Heart to Heart International: \$300

Kansas City University of Medicine and Biosciences: \$500 Oxfam America: \$200 Rainbow Network: \$250 Shelter KC: \$100

St. Paul Catholic School: \$250

Eldon Community Foundation

Eldon Ministerial Alliance: \$1,000 Rock Island Depot: \$48,189.41

Fair Grove Area Community Foundation

Fair Grove Historical Society: \$3,000 Fair Grove PTO Inc.: \$3,000

Finley River Community Foundation

Care to Learn-Ozark: \$200 Children's Smile Center: \$2,202 Cosmopolitan Club of Ozark G.F.W.C.: \$100 Freedom's Rest Family Violence Center: \$3,950 Least of These: \$3,275 Ozark Cares Network: \$100 Ozark School District Foundation: \$100 Sparta R-III School Foundation: \$100

Community Foundation of the Hermann Area

Ferals In Peril: \$500 Franklin County Court Appointed Special Advocates (CASA): \$2,850 Gasconade County R-I School District: \$1,800 Hermann Fire Company No. 1: \$4,500

Hickory County Community Wellness Foundation

Four Legs and Fur Animal Society: \$500 Toys for Kids: \$500

Houston Community Foundation

Houston R-I School District: \$3,500 Texas County Food Pantry: \$50

Jacks Fork Community Foundation

Mountain View-Birch Tree R-III School District: \$23,850.48 Shannon County Health Center: \$2,500

Joplin Regional Community Foundation

Carl Junction High School LAUNCH: \$10,010 Community Clinic of Southwest Missouri: \$8,500 Higher Power Garage: \$50,000 Jasper County CASA: \$50,000 Loving Grace: \$50,000 Southwest Missouri Young Life: \$2,000 The Sue Day Life Changer Endowment: \$2,000

Community Foundation of the Lake

Big Brothers Big Sisters of the Lake Area: \$2,000 Camden County Child Advocacy Council: \$2,920 Camdenton R-III School District: \$3,500 Children's Learning Center: \$2,000 Citizens Against Domestic Violence: \$3,500 Food for Morgan County: \$750 Heroes Outreach Program: \$3,500 Kids Harbor Inc.: \$3,500 Lake Area Industries: \$990 Lake Arts Council: \$2,000 Lake of the Ozarks Stop Human Trafficking Coalition Inc.: \$3,500 Local Area Needs Initiative: \$3,500 Magic Dragon Trails: \$5,000

Medical Missions for Christ: \$2,340 The Royal Arts Council: \$2,500 Wonderland Camp: \$3,500

Lockwood Community Foundation

City of Lockwood: \$1,000 Lockwood R-I School District: \$5,000

Marshfield Area Community Foundation

City of Niangua: \$1,800 Elkland Lions Club: \$1,000 Marshfield Child Development Center Inc.: \$500 Marshfield Performing Arts Society dba Marshfield Community Theatre: \$950 Marshfield R-I School District: \$1,500 Marshfield Senior Center: \$500 Ozark Trails Council, BSA: \$550 Sleep in Heavenly Peace: \$1,467.77 TLC Student Fund: \$1,000 Webster County: \$1,500 Webster County Extension Council: \$2,000 Webster County Victim Assistance Program: \$1,000 Meramec Regional

Community Foundation Christ Episcopal Church: \$500

Christ Episcopal Church: \$50 Council for a Healthy Dent County: \$500 The Community Partnership: \$500

Monett Area Community Foundation

Angel Wings Equine Rescue: \$5,000 Cox Health Foundation: \$10,000 Drury University: \$7,834 Eden Animal Haven: \$5,000 Haven of the Ozarks Animal Sanctuary: \$20,000 Purdy Fire Protection District: \$9,952 Wounded Warrior Project: \$25,000

Mountain Grove Area Community Foundation

Care to Learn-Mountain Grove: \$1,000 City of Mountain Grove: \$7,500 Hope Slingers Ministries: \$1,000 Mountain Grove Lions Club Foundation: \$1,000 Mountain Grove R-III School District: \$5,650 Ozarks Family YMCA: \$1,000

Mount Vernon Area Community Foundation

Unique Services Inc.: \$1,500

Children's Smile Center: \$8,725.49 Halltown Baptist Church: \$5,000 Lawrence County Historical Society Inc.: \$1,000 Mt. Vernon R-5 PTA: \$4,500 Mt. Vernon R-V School District: \$4,160 Mt. Vernon Senior Center: \$2,769.26

Nevada/Vernon County Community Foundation

Vernon County Respite Care Inc.: \$6,223.32

Nixa Community Foundation

Big Brothers Big Sisters of the Ozarks: \$2,000 Breast Cancer Foundation of the Ozarks: \$20.670 Champion Athletes of the Ozarks: \$1,300 City of Nixa: \$9,400 Freedom's Rest Family Violence Center: \$10,250 Garden Gate Provisions: \$3.000 Least of These: \$8,925 Nixa Christian Church: \$1,200 Nixa Downtown Revitalization Fund: \$7,500 Nixa Fire Protection District: \$3,000 Nixa Police Department: \$1,500 Nixa R-II School District: \$7.280.02 Project Birthday Bag: \$3,500 The Child Advocacy Center: \$4,400 Volunteers in Medicine Christian County: \$8,250

Ozark County Community Foundation

Gainesville Industrial and Community Development Authority: \$20,000 Senior Age Area Agency on Aging: \$9,000

Republic Community Foundation

Breast Cancer Foundation of the Ozarks: \$1,000 Family Life Community Services: \$1,000 Meadowview Baptist Church: \$1,000 Ozarks Literacy Council: \$1,000 People Helping People: \$2,600 Republic Community Action Team: \$1,000 Republic Pregnancy Resource Center: \$1,100 Republic PTO: \$1,000 Republic R-III School District: \$4,370 Senior Age Area Agency on Aging: \$1,000 University of Missouri Extension-Greene County: \$500

Community Foundation of Rogersville

Logan-Rogersville R-VIII School District: \$2,500 Safe Haven Now: \$3,000 Sleep in Heavenly Peace: \$2,500

Sarcoxie Community Foundation

Come Back Kids Scholarship: \$44,089:59 Sarcoxie Youth Sports: \$500

Ste. Genevieve County Community Foundation

Bloomsdale Volunteer Fire Department: \$5,000 City of St. Mary Volunteer Fire Department: \$5,000 City of Ste. Genevieve: \$4,180 City of Ste. Genevieve Fire Department: \$5,000 Foundation for Restoration of Ste. Genevieve: \$2.000 Foundation for Restoration of Ste. Genevieve: \$2,400 Friends of Ste. Genevieve County Memorial Hospital: \$1,340 Heavenly Hope: \$5,000 SEMO Regional Planning & Development Commission: \$200.000 St. Vincent De Paul Society-St. Agnes Parish: \$5,000 Ste. Genevieve Art Guild: \$900 Ste. Genevieve Co. Sheltered Workshop: \$3,512 Ste. Genevieve Community Services Forum: \$20,016.25 Ste. Genevieve County Community Center: \$5,000 Ste. Genevieve County Library: \$5,000

- Ste. Genevieve Museum: \$5,000
- Ste. Genevieve Parish St. Vincent de Paul Society: \$5,000

Affiliate Community Grants, continued

Ste. Genevieve Sheriff's Department: \$31,804
Ste. Genevieve Volunteer Fire Department: \$5,000
University of Missouri Extension-Ste. Genevieve County: \$4,399.99
Zell Volunteer Fire Department: \$5,000

Greater Seymour Area Foundation

City of Fordland: \$1,014.99 City of Norwood: \$330 City of Seymour: \$1,000 Friends of the Seymour Community Library: \$1,252.74 Mansfield Community Teachers Association: \$1,000 Ozarks Family YMCA-Seymour Branch: \$1,000 Seymour Nazarene Church: \$2,200 Seymour R-II School District: \$1,000 Seymour Senior Citizens Center: \$1,000

Stockton Community Foundation

Stockton R-I School District: \$5,400 Stockton Veterans Memorial Fund: \$500

Table Rock Lake Community Foundation

Central Community United Methodist Church: \$3,000 Diaper Bank of the Ozarks: \$2,000 His House Foundation: \$3,000 Kimberling Area Library Association: \$2,800 Shell Knob in the Spotlight: \$2,830 Skaggs Foundation: \$3,000 Stone County Historical/Genealogical Society: \$1,600

Community Foundation of Taney County

Christian Action Ministries: \$3,500 Faith Community Health Center Inc.: \$2,000 Ozarks Public Television: \$1,000 Taneyhills Community Library: \$1,000 Women's Crisis Center of Taney County: \$2,500

Truman Lake Community Foundation

AC Athletic Boosters: \$3,000 Bikers Against Child Abuse, Osage Valley Chapter: \$3,500 City of Clinton: \$3,000 Clinton Community of Christ Church: \$820 Clinton Main Street Inc.: \$5,000 **Clinton School District:** \$14,278.80 Clinton Scout Center Inc.: \$3,945 Henry County Historical Society: \$1,416 Holy Rosary Catholic Schools: \$5,000 Holy Rosary Catholic Schools: \$4,800 Lewis Equine Assisted Programs: \$1,143.76 Lilys House: \$4,000 Living Waters Foundation: \$2,800 Mater Dei Catholic High School: \$1,600

St. Ludger's Fund for Historic Preservation: \$5,000 West Central Missouri Community Action Agency: \$1,500

Community Foundation of West Plains Inc.

37th Judicial CASA: \$2,000 37th Judicial Circuit Adult Drug Court: \$2,000 Birthday Blessings: \$2,500 Community Interagency Council: \$350

Willard Children's Charitable Foundation

Willard R-II School District 14,754.99

Willow Springs Community Foundation

Downtown Historic District of Willow Springs Inc.: \$1,940

Grant funds exchange for rural, urban students

ll it takes is a few miles of rolling down Ozarks roads away from Springfield to feel like there's been a shift from one world to the next. Window views exchange city scenes for rural, and buildings and stop lights for farm fields and open spaces. With those sights come different experiences for folks who live there — but, in some cases, ones that are more similar than expected.

Those realities were explored by high schoolers from Springfield's Central and Fordland when groups visited each other's schools in October. The day-long experience, titled "Step in Their Shoes," was funded by a \$2,000 Ozarks Inclusive Opportunity grant from the Community Foundation of the Ozarks. The initiative, now known as the Inclusion & Belonging Grant Program, supports smaller grant requests to ensure the representation of diverse voices in community conversations, engagement and leadership.

"When you're having conversations with students, a lot of times they don't really realize the value of growing up in a small town," said Armando Johnson, a teacher and Equity Champion at Central High School, who led the exchange with Fordland teacher Misty Grandel.

The day started with bright sun in Fordland, where Central students unloaded from the bus at the brick school and started with introductions.

"Ask them any questions you want, and they will do their best to answer them, especially about the classrooms



and what it's like to be at Fordland," Grandel said. "Hopefully they'll ask you some questions as well."

Students then took a tour of the school. The library, greenhouse, band room and science classroom were only a few stops, before the Fordland High School student body gathered in the gym for an assembly.

It began with a performance by Gentral's Step team, who demonstrated a dance style featuring synchronized percussive movements and routines. It also ties to storytelling and communication in African American tradition and fraternities in historically Black colleges and universities.

Students next loaded onto a bus, stopped at Chick-fil-A for lunch and then went to Central. There, they broke into micro-tours and Springfield students showed their visitors around the stately vintage school, which has elements dating back to 1893.

Looking back, Johnson says he hopes similar events can take place in the future.

"I just think it's something that helps our kids grow," Johnson said. "Being able to go out into the world will see that there are kids who are different from them, but they also share similar experiences."

—by Kaitlyn McConnell

PHOTOS BY KAITLYN McCONNELL

▲ Students examine a snake at Fordland High School during the exchange program.



▲ Central's Step dance team performed during an assembly at Fordland High School, bringing rounds of applause.

 Fordland High School's Misty Grandel and Central High School's Dr. Ashley Felton and Armando Johnson helped organize and execute the exchange program.



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FINANCIAL STATEMENTS

Community Foundation of the Ozarks Inc. & Supporting Organizations

Consolidated Statements of Financial Position

	June 30,		
Assets	2022	2021	
Assets			
Cash and cash equivalents	\$61,821,609	\$60,017,849	
Contributions receivable	1,378,901	5,645,469	
Prepaid expenses	97,617	26,699	
	63,298,127	65,690,017	
Investments			
Diversified investment pool	245,441,717	261,018,763	
Advisor-managed funds	45,018,082	48,047,429	
Balanced investment pool	1,728,351	—	
Mission related investments	1,000,051	1,182,719	
Program related investments	2,416,247	3,001,355	
Other investments	1,681,939	1,652,159	
Land and real estate	10,988,731	10,199,808	
	308,275,118	325,102,233	
Split interest agreements			
Charitable trusts	1,186,289	1,389,391	
Cash surrender value of life insurance policies	518,177	548,377	
	1,704,466	1,937,768	
Property and equipment, net of accumulated depreciation	1,257,681	1,068,405	
TOTAL ASSETS	\$374,535,392	\$393,798,423	
LIABILITIES AND NET ASSETS			
Liabilities			
Accrued liabilities and expenses	\$208,485	\$217,681	
Notes payable	66,158	110,322	
Annuities payable	713,610	497,160	
Agency funds	98,430,292	100,473,393	
	99,418,545	101,298,556	
Net Assets			
Without donor restriction	19,800,413	17,088,478	
With donor restriction	255,316,434	275,411,389	
Total net assets	275,116,847	292,499,867	
TOTAL LIABILITIES AND NET ASSETS	\$374,535,392	\$393,798,423	

Community Foundation of the Ozarks Inc. & Supporting Organizations

Consolidated Statements of Activities

	Year Ended June 30, 2022			Year Ended
	Without donor	With donor		June 30,
	restriction	restriction	Total	2021
Revenues				
Contributions	\$2,044,644	\$34,458,854	\$36,503,498	\$36,691,350
Contributions—nonfinancial	_	2,183,786	2,183,786	111,183
Net investment earnings	(5,566,392)	(24,722,814)	(30,289,206)	53,302,043
Management fees and services	765,541	—	765,541	761,352
Other revenues	108,080	4,066	112,146	25,199
Net assets released from restrictions	19,993,880	(19,993,880)		
Total revenues	17,345,753	(8,069,988)	9,275,765	90,891,127
Expenses				
Grants and scholarships	20,629,658	_	20,629,658	18,178,180
Programs	1,304,238	_	1,304,238	1,155,579
Administrative	1,695,196	_	1,695,196	1,501,972
Development	945,631		945,631	837,845
Total expenses	24,574,723		24,574,723	21,673,576
Other changes				
Transfer (in) out	531,776	1,387,209	1,918,985	985,166
Split interest agreements	_	360,452	360,452	301,450
Total other changes	531,776	1,747,661	2,279,437	1,286,616
Increase (decrease) in net assets	(7,760,746)	(9,817,649)	(17,578,395)	67,930,935
Reclassifications	10,472,681	(10,277,306)	195,375	(36,910)
Net assets at beginning of year	17,088,478	275,411,389	292,499,867	224,605,842
Net assets at end of year	\$19,800,413	\$255,316,434	\$275,116,847	\$292,499,867

Total Assets by Year





The consolidated financial statements of the Community Foundation of the Ozarks Inc. and supporting organizations for the years ended June 30, 2022 and 2021, have been audited by The Whitlock Co., Certified Public Accountants.

Copies of the report are available for review on the Foundation's website at cfozarks.org/finance-and-investments.

Affiliate Foundation Profiles

Alton Community Foundation

Established: Aug. 17, 2007 Address: PO Box 261, Alton, MO 65606 On the Web: cfozarks.org/affiliates/alton



For More Information: Contact Brenda Ledgerwood, President, at (417) 270-0244 or bjledgerwood@yahoo.com

FY22 Contributions: \$31,439 FY22 Distributions: \$25,399.20 Distributions since Inception: \$487,795.61 Total Assets: \$517,464.17

Ash Grove Area Community Foundation

Established: May 29, 2020 Address: 13207 West Farm Road 94, Ash Grove, MO 65604



On the Web: cfozarks.org/affiliates/ash-grove-area For More Information: Contact Tyler Gunlock, President, at (970) 316-1960 or ashgroveareacf@gmail.com

FY22 Contributions: \$6,757.50 FY22 Distributions: \$63,620 Distributions since Inception: \$187,459.00 Total Assets: \$1,137,245.61

Aurora Area Community Foundation

Established: Sept. 11, 2006 Address: PO Box 329, Aurora, MO 65605





For More Information: Contact Mike Thach, President, at (417) 229-2897 or michaelthach2@gmail.com FY22 Contributions: \$244,227.50 FY22 Distributions: \$168,654.05

Distributions since Inception: \$1,905,652.42 Total Assets: \$3,994,584.59

On the Web: cfozarks.org/affiliates/aurora-area

Barton County Community Foundation

Established: Sept. 10, 2015 Address: 2016 W. 10th Street, Lamar, MO 64759



On the Web: cfozarks.org/affiliates/barton-county For More Information: Contact Martin Bunton, President, at (417) 682-2883 or mcbunton1@gmail.com FY22 Contributions: \$1,996.043.90 FY22 Distributions: \$1,715,612.45 Distributions since Inception: \$3,341,484.09 Total Assets: \$7,285,271.42

Benton County Community Foundation

Established: August 1999 Address: PO Box 787, Warsaw, MO 65355 On the Web: cfozarks.org/affiliates/ benton-county

For More Information: Contact Shannon Smith, President, at (660) 221-0562 or smithshannon33@gmail.com FY22 Contributions: \$178,120.80 FY22 Distributions: \$37,416.38

Distributions since Inception: \$694,165.13 Total Assets: \$1,144,072.46

Bolivar Area Community Foundation

Established: April 4, 2003 Address: P.O. Box 996, Bolivar, MO 65613 On the Web: cfozarks.org/affiliates/ bolivar-area

For More Information: Contact Kelly Parson, President, at (417) 327-4480 or kparson@oakstarbank.com

FY22 Contributions: \$1,801,569.33

FY22 Distributions: \$740,198.92 Distributions since Inception: \$3,651,867.13 Total Assets: \$4,220,517.42

Bourbon Community Foundation

Established: Oct. 3, 2003 Address: P.O. Box 747, Bourbon, MO 65441 On the Web: cfozarks.org/affiliates/bourbon

Bourbon FOUNDATION

For More Information: Contact Mary Heywood at (573) 732-4655 or marydheywood@hotmail.com FY22 Contributions: \$2,583.55 FY22 Distributions: \$2,000

Distributions since Inception: \$80,170.35 Total Assets: \$115,864.37

Cabool Community Foundation

Established: Dec. 15, 2020 Address: 618 Main Street, Cabool, MO 65689 On the Web: cfozarks.org/affiliates/cabool For More Information: Contact Dr. Karl Janson at (417) 962-3153, Ext. 401, or kjanson@cabool.k12.mo.us FY22 Contributions: \$33,874.40 FY22 Distributions: \$20,109.73

Distributions since Inception: \$64,487.97 Total Assets: \$219,685.71





Benton County

NITY FOUNDATION

Cape Area Community Foundation

Established: Aug. 26, 2015 Address: 980 N. Kingshighway, Suite 103, Cape Girardeau, MO 63701 On the Web: cfozarks.org/affiliates/cape-area For More Information: Contact Glenn (Skip) Smallwood, President, at (573) 450-4944 or smallsouth@sbcglobal.net FY22 Contributions: \$314,674.37

FY22 Distributions: \$198,127.87

Total Assets: \$836,222.02



Carthage Community Foundation

Distributions since Inception: \$1,350,268,57

Established: May 24, 1999 Carthage Address: 221 W. 4th Street, Suite 10, OMMUNITY OUNDATION Carthage, MO 64836 On the Web: cfozarks.org/affiliates/carthage For More Information: Contact Chanti Beckham, Foundation Coordinator, at (417) 359-5534 or carthagecf@cfozarks.org FY22 Contributions: \$2,867,318.31 FY22 Distributions: 644,240.13 Distributions since Inception: \$10,418,383.59 Total Assets: \$13,566,514.81

Cassville Community Foundation

Established: Nov. 15, 2004 Cassville Address: 805 Main Street, Cassville, OMMUNITY FOUNDATION MO 65625 On the Web: cfozarks.org/affiliates/cassville For More Information: Contact Rachael Freeman, Foundation Coordinator, at (417) 671-2291 or cassvillecf@cfozarks.org FY22 Contributions: \$701,883.04 FY22 Distributions: \$211,275.09 Distributions since Inception: \$1,130,510.63

Total Assets: \$2,853,566.33

Crawford County Foundation Inc.

Established: 2001 Address: PO Box 244, Cuba, MO 65453 On the Web: cfozarks.org/affiliates/ crawford-county For More Information: Contact Kathy Lasley, President, at (573) 205-0345 or lasleydk@gmail.com FY22 Contributions: \$475,006.02 FY22 Distributions: \$189,630.66 Distributions since Inception: \$4,436,392.22 Total Assets: \$2,499,113.31



DACO Community Foundation

Established: Aug. 14, 2006 Address: 34 N. Dade 145, Greenfield, MO 65661

On the Web: cfozarks.org/affiliates/daco

For More Information: Contact Randy Meents, President, at

(417) 224-2055 or consultpharmd@gmail.com

FY22 Contributions: \$21,882.56

FY22 Distributions: \$34,543

Distributions since Inception: \$386,138.00

Total Assets: \$691,934.84

Dallas County Community Foundation

Established: Oct. 28, 1998 **Dallas County** Address: 509 E. Madison Street, MUNITY FOUNDAT Buffalo, MO 65622 On the Web: cfozarks.org/affiliates/dallas-county For More Information: Contact Joy Beamer, President, at (417) 733-2576 or joyb@buffaloreflex.com FY22 Contributions: \$21,331.68 FY22 Distributions: \$17,070 Distributions since Inception: \$325,751.66 Total Assets: \$398,375.60

Dent County Community Foundation

Established: Dec. 22, 1999 **Dent County** Address: PO Box 355, Salem, MO 65560 On the Web: cfozarks.org/affiliates/ dent-county For More Information: Contact Bernie Sirois, President, at (573) 453-6091 or sirois.bernie@gmail.com FY22 Contributions: \$253,039,46 FY22 Distributions: \$215,576.83 Distributions since Inception: \$1,949,041.64

Douglas County Community Foundation

Established: July 3, 2003 Address: PO Box 1073, Ava, MO 65608 On the Web: cfozarks.org/affiliates/douglas-county For More Information: Contact Michelle Bristol, President, at (417) 683-0585 or michelleb.doco@gmail.com FY22 Contributions: \$256,266.53 FY22 Distributions: \$26,408.48 Distributions since Inception: \$464,177.36 Total Assets: \$724,054.20





DACO

Total Assets: \$2,297,288.26

Affiliate Foundation Profiles, continued

El Dorado Springs Community Foundation

Established: May 22, 2001 Address: 5620 E. 350 Road, El Dorado Springs, MO 64744



On the Web: cfozarks.org/affiliates/el-dorado-springs

For More Information: Contact Kay Forest, President, at (417) 321-4815 or kforest2009@hotmail.com

FY22 Contributions: \$41,992.63

FY22 Distributions: \$41,366

Distributions since Inception: \$672,026.35

Total Assets: \$1,091,866.82

Eldon Community Foundation

Established: Feb. 23, 2005 Address: 112 S. Pine, Eldon, MO 65026 On the Web: cfozarks.org/affiliates/



For More Information: Contact Matt Davis, President, at (573) 392-8000 or matt.davis@eldonmustangs.org

FY22 Contributions: \$358,880.12

eldon

FY22 Distributions: \$211,544.17

Distributions since Inception: \$1,845,893.46 Total Assets: \$1,666,263.80

Fair Grove Area Community Foundation

Established: April 5, 2021 Address: PO Box 232, Fair Grove, MO 65648



On the Web: cfozarks.org/affiliates/fair-grove-area For More Information: Contact Bradley Daniels, President, at (417) 759-6000 or bdaniels@shelterinsurance.com FY22 Contributions: \$67,262.40

FY22 Distributions: \$7,300 Distributions since Inception: \$8,800.00 Total Assets: \$216,679.37

Finley River Community Foundation

Established: May 17, 2001 Address: PO Box 1176, Ozark, MO 65721 On the Web: cfozarks.org/affiliates/

finley-river



For More Information: Contact Mike Woody, President, at (417) 294-7572 or frcfaffiliate@gmail.com

FY22 Contributions: \$3,449,220.59 FY22 Distributions: \$749,698.52 Distributions since Inception: \$4,952,621.63 Total Assets: \$4,681,095.73

Community Foundation of the Hermann Area

Established: June 6, 2005 Address: PO Box 62, Hermann, MO

650/1





On the Web: cfozarks.org/affiliates/ hermann

For More Information: Contact Ron Kraettli, President at (314) 602-5656 or hermanncommunityfoundation@gmail.com

FY22 Contributions: \$567,947.69

FY22 Distributions: \$315,597.17

Distributions since Inception: \$3,203,801.85

Total Assets: \$3,062,488.10

Hickory County Community Wellness Foundation

Established: Dec. 11, 1999 Address: 18376 New Hermitage Drive,

Hickory County

Hermitage, MO 65668 On the Web: cfozarks.org/affiliates/hickory-county For More Information: Contact Gary Edwards at (417) 399-6034 or garymoedwards@gmail.com FY22 Contributions: \$3,440.94 FY22 Distributions: \$5,800 Distributions since Inception: \$161,009.67 Total Assets: \$394,761.69

Houston Community Foundation

Established: April 24, 2006 Address: PO Box 156, Houston, MO 65483 On the Web: cfozarks.org/affiliates/houston Houston MMUNITY FOUNDATION

For More Information: Contact Ross Richardson, President, at (817) 403-7203 or rosslinda1981@gmail.com FY22 Contributions: 157,334.77 FY22 Distributions: \$17,687

Distributions since Inception: \$538,280.82 Total Assets: \$1,166,686.63

Jacks Fork Community Foundation

Established: June 23, 2004 Address: PO Box 1030, Mountain View, MC 65548



On the Web: cfozarks.org/affiliates/jacks-fork For More Information: Contact Charles Cantrell, President, at (417) 934-2226 or mvlaw@centurytel.net FY22 Contributions: \$17,540.06

FY22 Distributions: \$28,417.40

Distributions since Inception: \$399,951.74

Total Assets: \$272,674.32





AFFILIATES

MRCF

Joplin Regional Community Foundation

Established: Dec. 16, 2006 Address: PO Box 471, Joplin, MO 64802 On the Web: cfozarks.org/affiliates/



joplin-regional For More Information: Contact Pete Ramsour, Foundation Manager, at (417) 439-7328 or joplinrcf@cfozarks.org FY22 Contributions: \$9,044,107.02

FY22 Distributions: \$8,448,060.52

Distributions since Inception: \$59,653,573.66

Total Assets: \$10,897,785.76

Community Foundation of the Lake

Established: Aug. 3, 2009 Address: PO Box 1413, Lake Ozark, MO 65049 On the Web: cfozarks.org/affiliates/ lake-of-the-ozarks

COMMUNITY FOUNDATION of the LAKE

For More Information: Contact Jan Amos, Connecting Passion to Purpose Foundation Coordinator, at (321) 258-5828 or cflake@cfozarks.org

FY22 Contributions: \$998,021.95

FY22 Distributions: \$541,243.98

Distributions since Inception: \$2,729,486.06 Total Assets: \$2,791,028.39

Lockwood Community Foundation

Established: Feb. 25, 1998 Address: P.O. Box 1, Lockwood, MO 65682 On the Web: cfozarks.org/affiliates/ lockwood



For More Information: Contact Renee Galer, President, at (417) 232-4975 or reneegaler@prairiemountain.net

FY22 Contributions: \$6,039,079.35

FY22 Distributions: \$14,055

Distributions since Inception: \$3,182,348.79

Total Assets: \$7,878,613.44

Marshfield Area Community Foundation

Established: June 3, 2005 Address: PO Box 427, Marshfield, MO 65706 On the Web: cfozarks.org/affiliates/ marshfield-area



For More Information: Contact Rachel Andrews, Foundation Coordinator, at (417) 880-8984 or marshfieldareacf@cfozarks.org FY22 Contributions: \$258,289,38 FY22 Distributions: \$199,228.55

Distributions since Inception: \$2,696,343.90

Total Assets: \$3,800,836.77



Established: June 4, 2010

Address: 4 Industrial Drive, St. James, MO 65559 On the Web: cfozarks.org/affiliates/

meramec-regional

For More Information: Contact Maria Bancroft, Foundation Coordinator,

at (573) 265-2993 or mbancroft@meramecregion.org

FY22 Contributions: \$581,886.19

FY22 Distributions: \$283,753.45

Distributions since Inception: \$1,365,111.89

Total Assets: \$3,582,935.89

Monett Area Community Foundation

Established: Sept. 3, 1998 Address: PO Box 362, Monett, MO 65708 On the Web: cfozarks.org/affiliates/ monett-area For More Information: Contact Beth Na



 For More Information: Contact Beth Nation, President, at (417) 489-4202 or rbdcnation@gmail.com
 FY22 Contributions: \$499,233.21

FY22 Distributions: \$446,955.75 Distributions since Inception: \$3,704,224.25 Total Assets: \$4,162,021.82

Mountain Grove Area Community Foundation

Established: Feb. 25, 2004 Address: PO Box 404, Mountain Grove, MO 65711 Mountain Grove Area

On the Web: cfozarks.org/affiliates/mountain-grove-area

For More Information: Contact Dr. David Barbe, President, at (417) 926-6111 or dbarbe_md@yahoo.com

FY22 Contributions: \$4,024,857.43 **FY22 Distributions:** \$1,594,970.31 **Distributions since Inception:** \$2,456,572.42 **Total Assets:** \$2,776,287.19

Mount Vernon Area Community Foundation

Established: March 16, 2005 Address: P.O. Box 228, Mt. Vernon, MO 65712

Mount Vernon Area

On the Web: cfozarks.org/affiliates/mount-vernon-area For More Information: Contact Bethany Patterson, President, at (417) 466-3076 or bethlyn@hotmail.com

FY22 Contributions: \$114,044.95

FY22 Distributions: \$109,790.75

Distributions since Inception: \$1,971,663.64 Total Assets: \$2,258,369.81

Affiliate Foundation Profiles, continued

Neosho Area Community Foundation

Established: March 16, 2011 Address: 312 S. Wood St, Neosho, MO 64850



On the Web: cfozarks.org/affiliates/neosho-area For More Information: Contact Blake Hierholzer, President, at (417) 451-2345 or bthierho@gmail.com FY22 Contributions: \$186,002 FY22 Distributions: \$16,000 Distributions since Inception: \$161,791.25 Total Assets: \$1,399,182.43

Nevada/Vernon County Community Foundation

Established: Oct. 12, 2020 Address: PO Box 411, Nevada, MO 64772



On the Web: cfozarks.org/affiliates/nevada-vernon-county For More Information: Contact Amy Bishop, Foundation Coordinator, at (417) 684-5309 or NevadaVernonCF@cfozarks.org FY22 Contributions: \$147,042.33 FY22 Distributions: \$27,741.32 Distributions since Inception: \$51,921.32 Total Assets: \$477,375.45

Nixa Community Foundation

Established: Nov. 18, 1993 Address: PO Box 1821, Nixa, MO 65714 On the Web: cfozarks.org/affiliates/nixa For More Information: Contact Jimmy Liles, President, at (417) 818-0706 or jliles@nixa.com FY22 Contributions: \$466,577.94 FY22 Distributions: \$696,796.60 FOUNDATION Distributions since Inception: \$4,436,988.67 Total Assets: \$2,541,327.96



Established: March 27, 2015 Address: 236 Hwy. 50, Rosebud, MO 63091



COMMUNITY

On the Web: cfozarks.org/affiliates/owensville-area For More Information: Contact Shannon Grus at (573) 764-4791 or shannon.grus@gmail.com FY22 Contributions: \$59,762.10 FY22 Distributions: \$4,000 Distributions since Inception: \$154,241.67 Total Assets: \$218,159.83

Ozark County Community Foundation

Established: Jan. 23, 2003 Address: PO Box 68, Gainesville, MO 65655



On the Web: cfozarks.org/affiliates/ozark-county For More Information: Contact Kerrie Zubrod, President at (417) 679-3321 or kerrie.zubrod@cbozarks.com

FY22 Contributions: \$84,194.12

FY22 Distributions: \$75,038.54

Distributions since Inception: \$931,427.62

Total Assets: \$973,421.40

Ozark Foothills Regional Community Foundation

Established: Nov. 28, 2011 **Ozark Foothills** Address: 3019 Fair Street, Poplar Bluff, MO 63901 On the Web: cfozarks.org/affiliates/ozark-foothills For More Information: Contact Lydia Keller at (573) 785-6402 or lydia@ofrpc.org FY22 Contributions: \$426,821.54 FY22 Distributions: \$170,133.57 Distributions since Inception: \$739,273.93

Total Assets: \$1,865,782.87

Perry County Community Foundation

Established: Dec. 12, 2014 Address: 508 N. Main Street, Suite B, Perryville, MO 63775 On the Web: cfozarks.org/affiliates/ perry-county For More Information: Contact Angela Swan, President at (573) 547-1097 or pccfperryvillemo@gmail.com FY22 Contributions: \$312,425.37 FY22 Distributions: \$79,669.63 Distributions since Inception: \$2,068,227.74 Total Assets: \$485,433.63



Republic Community Foundation

Established: Nov. 19, 2004 Address: PO Box 899, Republic, MO 65738 On the Web: cfozarks.org/affiliates/republic For More Information: Contact Alexandria Holmes, President, at (417) 732-5575 or alexandriapaige.od@gmail.com FY22 Contributions: \$70,890.10 FY22 Distributions: \$113,910.98 Distributions since Inception: \$1,112,989.76 Total Assets: \$1,013,329.52



AFFILIATES

Ripley County Community Foundation

Established: June 26, 2003 Address: 1378 Bill Virdon Blvd, West Plains MO 65775



Plains MO 65775
On the Web: cfozarks.org/affiliates/ripley-county
For More Information: Contact Joe Kammerer, Central Region Manager, at (417) 256-4725 or jkammerer@cfozarks.org
FY22 Contributions: \$760,000
FY22 Distributions: \$7,332
Distributions since Inception: \$50,552.00
Total Assets: \$1,005,410.49

Community Foundation of Rogersville

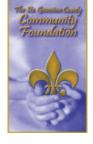
Established: Nov. 12, 2015 Address: P.O. Box 474, Rogersville, MO 65742



MO 65742 On the Web: cfozarks.org/affiliates/rogersville For More Information: Contact Brian VanFosson, President, at (417) 753-2836 or blv@cbofr.com FY22 Contributions: \$205,904.26 FY22 Distributions: \$243,834.14 Distributions since Inception: \$656,960.18 Total Assets: \$1,294,085.41

Ste. Genevieve County Community Foundation

Established: April 4, 2003 Address: PO Box 427, Ste. Genevieve, MO 63670 On the Web: cfozarks.org/affiliates/ste-genevieve-county For More Information: Contact Sandra Cabot, President, at (314) 517-4674 or sandracabot360@gmail.com FY22 Contributions: \$141,935.64



Fresident, at (314) 5174074 01 sandracabot360@gmail.com
FY22 Contributions: \$141,935.64
FY22 Distributions: \$365,793.38
Distributions since Inception: \$4,932,350.58
Total Assets: \$1,102,020.54

St. James Area Community Foundation

Established: May 13, 2003 Address: PO Box 622, St. James, MO 65559 On the Web: cfozarks.org/affiliates/



st-james-area For More Information: Contact Jack Kearby at (573) 263-1956 or jackok2@hotmail.com

FY22 Contributions: \$33,725 FY22 Distributions: \$5,019 Distributions since Inception: \$149,331.45

. Total Assets: \$145,958.79

Sarcoxie Community Foundation

Established: Sept. 7, 2011 Address: P.O. Box 77, Sarcoxie, MO 64862



On the Web: cfozarks.org/affiliates/sarcoxie
For More Information: Contact Gary Turner, President, at (417) 825-3036 or turner.gary.69@gmail.com
FY22 Contributions: \$324,226.13
FY22 Distributions: \$181,937.34

Distributions since Inception: \$781,388.21 Total Assets: \$712,621.99

Greater Seymour Area Foundation

Established: Aug. 13, 1998 Address: PO Box 232, Seymour, MO 65746 On the Web: cfozarks.org/affiliates/ seymour-area For More Information: Contact Renne Wallace, President, at (417) 343-9171 or bubnay@yahoo.com FY22 Contributions: \$13,825.19 FY22 Distributions: \$62,653.52 Distributions since Inception: \$1,150,673.22 Total Assets: \$1,619,691.70



Stockton Community Foundation

Established: May 2, 2002 Address: PO Box 105, Stockton, MO 65785 On the Web: cfozarks.org/affiliates/stockton For More Information: Contact Kim Jasper, President, at (417) 276-4537 or kchismjasper77@gmail.com FY22 Contributions: \$113,405.45 FY22 Distributions: \$27,877.04 Distributions since Inception: \$1,055,013.98 Total Assets: \$975,908.13



Table Rock Lake Community Foundation

Established: March 31, 2004 Address: PO Box 1073, Branson West,



MO 65737 On the Web: cfozarks.org/affiliates/table-rock-lake For More Information: Contact Eric Chavez, President, at (417) 739-1739 or attychavez@gmail.com

FY22 Contributions: \$157,237.63

FY22 Distributions: \$1,083,450.87

Distributions since Inception: \$10,088,142.18

Total Assets: \$3,182,056.10

AFFILIATES

Affiliate Foundation Profiles, continued

Community Foundation of Taney County

Established: April 23, 2002 Address: PO Box 8960, Springfield, MO 65801 On the Web: cfozarks.org/affiliates/



taney-county **"of Taney Count For More Information:** Contact Ashley Silva, Assistant Vice President of Affiliates, at (417) 864-6199 or asilva@cfozarks.org

FY22 Contributions: \$2,533,933.77

FY22 Distributions: \$639,917.36

Distributions since Inception: \$5,695,091.24

Total Assets: \$9,290,613.98

Truman Lake Community Foundation

Established: May 15, 2000 Address: PO Box 463, Clinton, MO 64735 On the Web: cfozarks.org/affiliates/ truman-lake



For More Information: Contact Jim Cook, President, at (660) 351-4720 or trumanlakefoundation@gmail.com

FY22 Contributions: \$277,703.79

FY22 Distributions: \$392,707.77

Distributions since Inception: \$6,043,224.33 Total Assets: \$10,123,057.71

Community Foundation of West Plains Inc.

Established: Mar. 31, 2004 Address: 401 Jefferson Avenue, West Plains, MO 65775



On the Web: cfozarks.org/affiliates/west-plains

For More Information: Contact Eric Gibson, President, at (417) 204-5456 or cfofwestplains@gmail.com

FY22 Contributions: \$1,346,031.61

FY22 Distributions: \$203,127.66

Distributions since Inception: \$2,745,121.59

Total Assets: \$3,014,801.21

Willard Children's Charitable Foundation

Established: Aug. 24, 2005 Address: c/o Tammy Conner, 500 Kime St., Willard, MO 65781 On the Web: cfozarks.org/affiliates/willard

For More Information: Contact Rachel Griffin, President, at

(417) 742-2584 or rachel@wilsongriffin.com

FY22 Contributions: \$10,584.28

FY22 Distributions: \$24,545.99

Distributions since Inception: \$619,004.54

Total Assets: \$412,000.64

Willow Springs Community Foundation

Established: March 15, 2001 Address: 127 E. Main Street, Willow Springs, MO 65793 On the Web: cfozarks.org/affiliates/willow-springs For More Information: Contact Phil Chafin, President, at (417) 469-1400 or willowspringscf@yahoo.com FY22 Contributions: \$20,505.06 FY22 Distributions: \$11,142.82 Distributions since Inception: \$674,520.61

Total Assets: \$218,320.73



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Nevada/

Barton County

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DACO

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Eldon

ake of the Ozarks

Meramec Regional

Mountain

Grove

Ozark County

Marshfield

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The CFO's Founders Fund members directly support the operations of the CFO. Our ability to serve donors, communities, schools and nonprofit partners in our region is enhanced by these tax-deductible contributions. We thank those who made gifts during the 2021 fiscal year. Bolded names indicate members who have donated for 10 consecutive years or more.

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The Work of the Founders Fund in FY22

These flexible funds allow the CFO to extend its leadership work and internal capacity. Examples of this work in Fy22 include:

- Opening the Let's Get to Work Fund to support transportation-related expenses for workers and job seekers across a 14-county region. This need rose to the top during a series of Donor Education sessions on how philanthropy could support challenges to recruiting and retaining workers. (Read more on page 23.)
- Researching and seeding a partnership with St. Louis' Network for Strong Communities to open a Springfieldbased office to expand capacity-building services for the CFO's nearly 700 nonprofit partners.
- ► Adding part-time coordinators for now 10 affiliate foundations, where assets have increased by an average of 160% since the affiliate coordinator program started.

Join this list of donors by giving at cfozarks.org/founders.



One of FY22's internal projects supported by the Founders Fund was replacement of several windows where, we joke, we could start providing take-out services from our leadership and development teams including, from left: Winter Kinne, Brian Fogle, Alice Wingo, Millie Schuchmann and Ashley Silva.

Legacy Society

The following people have made planned giving commitments to support the CFO or one of its affiliates as of June 30, 2022. Legacy Society membership is a tangible step toward building charitable assets for the future and sustaining the organizations that serve our communities and neighbors.

Lahna Mueller

Springfield/Regional

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Ron Kraettli Lois Kruse

Joplin Regional Community Foundation

Jane Cage Michelle Ducre John and Nancy Good Lisa S. Knutzen Steve Lawver—Carl Junction Community Center Ann Leach Sandra J. and Henry G.* Morgan Peter Ramsour Marty and Lori Smith

Community Foundation of the Lake

Marvin B. Silliman Janice Gentile Lois* and Richard Gonseth Rick and Jane Kruse Mitchell Mills Walter G. White Jane Wright

Lockwood Community Foundation

Anonymous*

Marshfield Area Community Foundation

Caroline Ames Anne Foster Armstrong Jean Benzen and Mike Benzen Adam Blanch Kimberly Clark John W. Dickey* Rob Foster Steve and Harriett Freeman Barbara Herren Anita Hunter Nicholas W. Inman Joy Johnson L. Fay King Chuck and Tiffany Replogle

Meramec Regional Community Foundation

Maria and Shawn Bancroft Richard and Jeanne Cavender Lucia Flaim Mike* and Virgie Mahan Joanne Zap

Monett Area Community Foundation

Mike Brownsberger Gloria June Curbow* Patricia W. Hall Mark E. Nelson

Mountain Grove Area Community Foundation

Anonymous

Mount Vernon Area Community Foundation

John L. Hayes* and Susanne M. Sickles Winter Skelton Kinne

Nixa Community Foundation

Mitch Callicott Mr.* and Mrs.* Jess Graham Paul W. Johns Betty Ann Rogers* Mark Sellenriek* Brian and Deanna Steele Chris and Regina Thomas Marc Truby Sharon Whitehill Freddie and Melissa Young

Ozark County Community Foundation

Margo Murray David and Michelle Pointer

Ozark Foothills Regional Community Foundation

Janet Brown Russell French Rev. Annette Joseph L. Marie Obourn Felicity Ray Susan Skaggs Matthew Winters

Republic Community Foundation

John L. Hayes* and Susanne M. Sickles Joshua and Faith Mathews Jane Gray Smith

Greater Seymour Area Foundation

Anonymous Gary L. Childress and Donna A. Childress Ron Giedd*

Stockton Community Foundation

Alisa Bough Marilyn and Donnie Ellis Gary and Jana Funk Brian and Kim Hammons R. Dwain Hammons William Jenkins Peter Lee Larry and Kathie Rieder

Table Rock Lake Community Foundation

Nita Jane Ayres Charlotte Bostwick* Jack and Sherry Herschend Jim and Linda Holt John* and Connie Johnson

Community Foundation of Taney County

Anonymous Iva M. Awberry* James and Margie King Berry William and Sylvia Cornette Pat* and Ransom* Davis Doug and Gina Jordan

Truman Lake Community Foundation

Anonymous Berry and Judy Beebe John* and Betty* Brecht Bryan Himes J.C. Smith* Doug and Sandra Thomason Robert Wheeler

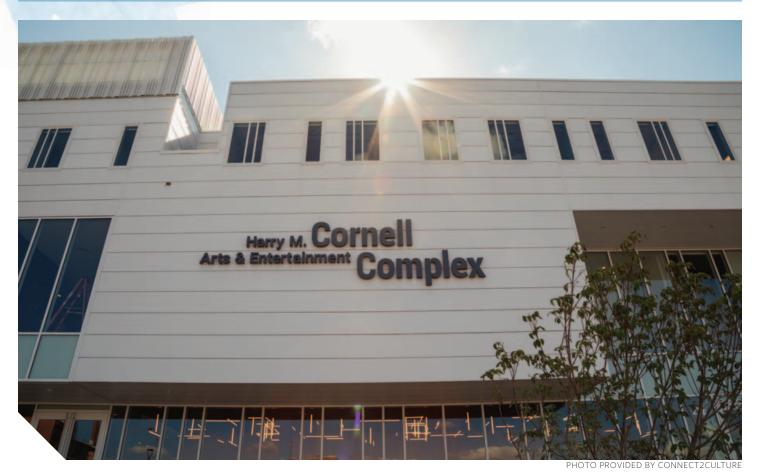
Valle Schools, Ste. Genevieve

Mildred* and Leona* Hoffman

Community Foundation of West Plains Inc.

Richard and Carol Silvey Gene and Marcy Weinbeck





The curtain rises on a dream

The Harry M. Cornell Arts & Entertainment Complex in Joplin officially opens

dream 15 years in the making came true in November 2022, when the Harry M. Cornell Arts & Entertain-

▲ Connect2Culture and the George A. Spiva Center for the Arts, agency partners of the CFO and the Joplin Regional Community Foundation, opened the Cornell Complex in November after a \$19 million capital campaign.

ment Complex officially opened.

Known affectionately as the Cornell Complex, the 37,000-square-foot center is a destination for arts and cultural tourism in downtown Joplin. It's the new home of Connect2Culture, Joplin's community arts agency as recognized by the Missouri Arts Council, and the George A. Spiva Center for the Arts, Joplin's first arts center with ties to the 1940s. Both organizations are agency partners of the Joplin Regional Community Foundation.

Between the two organizations that now call it home-Connect2Culture focusing on performing arts, and Spiva on visual—the Cornell Complex offers a new place to celebrate the arts through indoor and outdoor theaters,

galleries, shared spaces, places to gather, and more.

"Fifteen years ago, local arts organization leaders came together and decided they wanted to help each other and not view each other as competitors," says Sharon Beshore, president of the Cornell Complex and chair of both Connect2Culture and the Missouri Arts Council. "They wanted to collaborate and said, 'let's work together to make things happen for the arts.""

More than \$19 million was raised through the capital campaign, which was administered through multiple funds held with the CFO and the Joplin Regional Community Foundation. The spectrum of needs was wide: Funds were structured to support the construction work and operating expenses; an endowment was established for future support; and donor-designated gifts and a charitable lead unitrust

provide for long-term maintenance to the facility.

"People really got on board-businesses, individuals, foundations, organizations. It's all about people leading this effort and their relationship with others, or people who have a passion," says Clifford Wert, treasurer of the Cornell Complex. "By building a visual and performing arts center, people from both constituencies came together, along with community members who knew the economic impact it would have."

More than 350 donors contributed to the project, including the late Harry M. Cornell Jr., Beshore's father, who made the \$5 million lead naming gift for the facility in December 2017.

"The whole community came together, supported it, and are really excited," Beshore says.



Journey Home of

Agency Partners

Community Partnership

of the Ozarks

Listed below are the nearly 700 agency partners of the CFO and its 53 regional affiliate foundations as of June 30, 2022. **Bolded names** indicated new agency partners that joined in FY22. Agency partners are 501(c)3 nonprofits or organizations with similar tax-exempt status, such as civic, educational and faith institutions, that have established funds with the CFO and its affiliates. To learn more, visit **cfozarks.org/nonprofit-partners**.

Springfield/Regional

AIDS Project of the Ozarks All Saints Anglican Church Arc of the Ozarks Askinosie Foundation The Association for the Blind **BEST Foundation Big Brothers Big Sisters** of the Ozarks Borrow My Angel Foundation Boys and Girls Clubs of Springfield Breast Cancer Foundation of the Ozarks Brentwood Christian Church Bryant Watershed Project Inc. **Bulldogs Wrestling Club** Burrell Behavioral Health **Burrell Foundation Butler Senior Center Cabool Development** Foundation Inc. Camp Barnabas Carbon Trace Productions Care Connection for Aging Services Care to Learn Carroll County Senior Center CASA of Southwest Missouri Catholic Charities of Southern Missouri Cents of Pride Chadwick School Foundation Charleston R-1 School District The Child Advocacy Center Christ Episcopal Church Foundation Christian Associates of Table Rock Lake Christian Campus Ministry City of Springfield City Utilities Clearwater R-I School Foundation Community Blood Center of the Ozarks Community Hospices of America Foundation LLC

Connecting Grounds Consumer Credit **Counseling Service** Convoy of Hope Conway School Foundation Couch School R-I Foundation Council of Churches of the Ozarks Crosslines Crossroads Pet Breeders Dent County Commons Association **Developmental Center** of the Ozarks Discovery Center of Springfield Discovery Garden Montessori School Don't Meth With Missouri Doula Foundation Down Syndrome Group of the Ozarks Downtown Council of Champions Downtown Springfield Community Cinema DreamIT MakeIT Drew Lewis Foundation Inc. Dynamic Strides Therapy Inc. East Newton R-6 Charitable Foundation East Prairie R-II School District Foundation Eden Village/The Gathering Tree **Eleven Point Valley** Community Center Eminence Area Arts Council **Empower: Abilities Encompass Acadeny** Epilepsy Foundation of Missouri and Kansas Fair Grove United Methodist Church Fair Haven Children's Home Family Life Community Services

Farmers Market of the Ozarks First Unitarian Universalist Church Foster Adopt Connect Springfield THE FOUNDATION: The Council of Churches of the Ozarks Foundation for Fair Grove **Public Schools** Foundation for Food and Farm Connections Foundation for Springfield Public Schools Friends Against Hunger Friends of Abilities First Friends of the Garden Friends of the Springfield-Greene County Library District Friends of the Zoo Friends of Timmons Temple Inc. Gathering Friends for the Homeless Inc. Gay and Lesbian Community Center of the Ozarks The Geek Foundation **Generations Village** Gillioz Theatre Girl Scouts of the Missouri Heartland Inc. Girls on the Run Southwest Missouri **Gloria Deo Academy** Good Samaritan Boys Ranch GRASP Gray-Campbell Farmstead Graydon Springs Outdoor Legacy **Great Circle** Greater Ozarks Audubon Society Greene County 100 Club Greene County Extension Council Greene County Family Justice Center Alliance

Society Greene County Medical Society Alliance Greenfield Education Foundation Inc. Grupo Latinoamericano **GYN** Cancers Alliance Habitat for Humanity of Springfield Happy Hollow Bible Camp Harmony House Hartville R-II School District Hartville School Foundation Heart of the Ozarks Sertoma Club Help Give Hope Historic Preservation Society History Museum on the Square Holcomb Education Foundation Holland Elementary School PTA Honor Flight of the Ozarks Hope For Exodus **HOPE** Foundation Hospice Foundation of the Ozarks Humane Society of Southwest Missouri I Pour Life In Time of Need Foundation Inc. Include Ozarks Infinity Academy International Institute of **Metropolitan St. Louis** Irish Festival Association Isabel's House - Crisis Nurserv of the Ozarks Jacob's Ladder Care Services Inc. James River Basin Partnership Jefferson Franklin Community Action Corporation John Calvin Presbytery Johnny Morris Wonders of Wildlife Foundation

Greene County Historical

Johnson County Junior Achievement of the Ozarks Inc. Junior League of Springfield K9s For Camo Inc. Kalee Squad Foundation Kern Senior Center Kidz 'n Power of the Ozarks Inc. Kimberling Area Library Association Kindness Empowers Youth **Kinetic Bridges** The Kitchen Foundation The Kitchen Inc. Kiwanis Foundation of Downtown Springfield Koshkonong School Betterment Foundation Laura Ingalls Wilder Foundation Leadership Springfield Legal Services of Southern Missouri LifeHouse Crisis Maternity Home Lighthouse Child and Family **Development Center** Little Joe Transplant Trust Fund Lives Under Construction Boys Ranch Lost and Found Inc. Lutheran Family & Children Services Margaret Gray Senior Center Marionville R-IX School District Marshall Senior Center The MASTERS Mercy Health Foundation Springfield Mid-America Performing Arts Foundation Mid-America Transplant Foundation Midtown Neighborhood Association

Agency Partners, continued

Missouri Baptist Children's Home and Family Ministries Missouri Budget Project Missouri College Access Network Missouri Community **Development Society** Missouri Conservation Heritage Foundation Missouri Cybersecurity Center of Excellence Missouri Environmental Education Association Missouri Fellowship of Christian Athletes Missouri Hospice & Palliative Care Association Missouri Prairie Foundation Missouri Retired Teachers Foundation Missouri Rock Island Trail Inc. Missouri Sports Hall of Fame Missouri Stream Team Watershed Coalition Missouri Veterinary Medical Foundation Missouri Youth Soccer Association MLPA Scholarship Foundation MS Wellness Foundation Music Monday of the Ozarks Music Therapy of the Ozarks NAMI of Southwest Missouri OACAC Odessa Senior Center On Angels' Wings **OTC** Foundation Ozark Greenwavs Ozark Mountain Chapter -Sons of the American Revolution Ozark Regional Land Trust Ozark Society -Schoolcraft Chapter Ozark Trails Council BSA Ozarks Counseling Center Ozarks Food Harvest Ozarks Health Advocacy Foundation Ozarks Healthcare

Ozarks Regional YMCA Ozarks SySTEAMic Coalition Ozarks Water Watch: Upper White River **Basin Foundation** Parkinson's Group of the Ozarks Paws Pet Pantry PFLAG - Springfield Phelps County Family Crisis Services Inc. Plotline Potters for Peace Pregnancy Care Center Queen City Sertoma Club The Rebound Foundation Rescue One Ronald McDonald House Rotary Club Springfield Southeast Endowment Inc. Rural Community Alliance Rural Schools Collaborative Safe and Sober Inc. Sculpture Walk Springfield Sedalia Pettis County United Way Sedalia Senior Center Show Me Youth Ag Academy Simmering Center Inc. SMVOA Scholarship Fund Southminster Presbyterian Church Southwest Missouri Museum Associates Spay/Neuter Assistance Program Springfield Animal Advocacy Foundation Springfield Art Museum Springfield Art Museum Foundation Springfield Ballet Springfield Black Tie Springfield Business **Development Corporation** Springfield Community Gardens Springfield Community Sports Development Program Fund Springfield Compost Collective Springfield Contemporary Theatre

Springfield Daily Citizen Inc.

Springfield Dream Center Springfield Greene County Public Library Foundation Springfield Host Lions Club Springfield Little Theatre Springfield Regional Arts Council Springfield Regional Opera Springfield Sertoma Club Springfield Sister Cities Association Springfield Symphony Orchestra Springfield Tech Council Springfield Urban Agriculture Coalition Springfield Victory Mission Springfield Visual Arts Alliance **Springfield Youth Hockey Association** Springfield-Greene County Library District Springfield-Greene County Office of Emergency Management Springfield-Greene County Park Board Stars and Stripes Museum/Library Stars for Autism Strafford School Foundation Student African American Brotherhood Sullivan School Foundation Summersville School Foundation The Summit Preparatory School SuperStars of Point Temple Israel Three Rivers Endowment Trust Trails Regional Library Warrensburg Branch Trailspring Inc. Trinity Presbyterian Church Tumbling Creek Cave Foundation u.school United Ministries in **Higher Education** United Way of the Ozarks Valle Schools Foundation Inc. Valley Springs Foundation

Van Buren High School Scholarship Foundation Vanguard Marriage and Family Advocates

Victim Center Inc. Vision Rehabilitation Center of the Ozarks Warrensburg Senior Center Watching Over Whiskers Watershed Committee of the Ozarks Waynesville R-VI School **District Foundation** Wesley United Methodist Church West Central Community Missouri Action Agency West Plains Public Library Foundation West St. Francois County **R-IV School District** West Vue Retirement Community Westminster Presbyterian Church Wilson's Creek National **Battlefield Foundation** Women In Need Women's Medical Respite Workforce Vitality Foundation Writers Hall of Fame of America

Youth of the Ozarks

Alton Community Foundation

Alton R-IV Public Schools Foundation

Aurora Area Communitiy Foundation

Aurora Beautification Company Aurora R-VIII School District City of Aurora/Aurora Park Board Tri-County Pregnancy Resource Center

Barton County Community Foundation

About Our Kids Inc. City of Golden City Golden City Little League Inc. Peterson Outdoor Ministries

Benton County Community Foundation

Benton County Food Pantry Benton County Health Department Benton County Museum Cole Camp Community Center Inc. Cole Camp Library Warsaw Education Foundation Warsaw R-IX School District Warsaw Senior Center

Bolivar Area Community Foundation

Abundance Ministries Bolivar R-I School District Community Outreach Ministries Eden Animal Haven North Ward Museum Polk County Fair Board Polk County Genealogical Society Polk County House of Hope Polk County Library Service Oriented Aviation Readiness (S.O.A.R.) Southwest Baptist University Zion Lutheran Church

Bourbon Community Foundation

Crawford County R-1 School PTO Crawford County R-I School District Crawford County R-I School Foundation Mid-Ozarks CASA

Cabool Community Foundation

Cabool Education Foundation Cabool R-IV School District

Cape Area Community Foundation

Baptist Student Center of Southeast Missouri

Ozarks Healthcare Foundation

Ozarks Literacy Council

Ozarks Public Television

St. Paul's United Methodist

Church of Joplin

Association Inc.

Watered Gardens

Tri-State Area Contractors

Wildcat Glades Friends Group

Cape Girardeau County Extension Service

Cape Girardeau County Sheriff's Office

Cape Girardeau Fire Department Cape Girardeau Police Department Cape Girardeau Public Schools Foundation Cape Girardeau Regional Airport Foundation CASA of Southeast Missouri Inc. **Community Counseling** Center Foundation **PORCH** Initiative Southeast Council on Philanthropy Southeast Missouri Council on the Arts Southeast Missouri Network Against Sexual Violence Trinity Lutheran School Foundation

Carthage Community Foundation

Art Feeds artCentral **Boots Court Foundation** Bright Futures Carthage Carthage Area United Way Carthage Council on the Arts Carthage Crisis Center Carthage Crosslines Ministry Carthage Historic Preservation Inc. Carthage Literacy Council Carthage Public Library Carthage Public Library **Development Foundation** Community Theatre for Southwest Missouri Fair Acres Family YMCA Inc. Grace Episcopal Church Kellogg Lake Nature Center and Preserve McCune-Brooks Healthcare Foundation Inc. Powers Museum Rapha House International Inc. St. Luke's Nursing Center Vision Carthage

Vivian Stuber Memorial Library

Cassville Community Foundation

Barry Electric Cooperative Cassville R-IV School District Haven of the Ozarks Animal Sanctuary Southwest R-V School District

Crawford County Foundation Inc.

All Aboard Learning Center Crawford County 911 Emergency Services Crawford County R-II Schools Scholarship Fund Inc. Cuba Trinity Chapel Friday Backpacks for Cuba Steelville Arts Council Viva Cuba Inc.

DACO Community Foundation

City of Greenfield

Dade County Health Department Dadeville R-II School District Greenfield R-IV School District

Dallas County Community Foundation

Dallas County Arts Council Dallas County Economic Development Group Dallas County Health Department Dallas County R-I School District

Dallas County Technical Center

Dent County Community Foundation

Bonebrake Center of Nature and History City of Salem **Council for a Healthy Dent County**

Dent County Museum Ozark Riverways Foundation Riverways Pregnancy Resource Center Salem Area Community Betterment Association Salem Public Schools Foundation

Douglas County Community Foundation

Ava Public School Foundation Ava R-1 Schools Ava United Methodist Church Skyline School Foundation

El Dorado Springs Community Foundation

Cedar County Library District Cedar County Memorial Hospital El Do Youth Inc. United Seniors of El Dorado Springs MO

Eldon Community Foundation

Eldon Boy Scout Troop 14 Eldon Friends of Music Eldon R-I School District First Christian Church of Eldon Friends of Animals Humane Society Miller County MU Alumni Association

Finley River Community Foundation

Children's Smile Center Christian County Family Crisis Center – Freedom's Rest Christian County Museum and Historical Society Friends of the Christian County Library Historic River District Ozark Parks Department Ozark Presbyterian Church Ozark R-VI School District **Reasons Rescue Ranch**

Sparta R-III School District

Community Foundation of the Hermann Area

Brush and Palette Club Crusade Against Cancer Deutschheim Association Edwin P. and Mary Streck Educational Foundation Gasconade County Historical Society Gasconade County R-1 Alumni Association Gasconade County R-1 School District Hermann Area District Hospital Foundation Hermann Fire Company No. 1 Hermann Food Pantry Historic Hermann Inc. Just Call Me Ray Showboat Community Theatre

Hickory County Community Wellness Foundation

Hickory County Arts Council Hickory County CARES Hickory County Senior Citizens Inc. Weaubleau R-III School District

Houston Community Foundation

First Baptist Church – Houston Houston R-1 Education Foundation Texas County Food Pantry Texas County Memorial Hospital Healthcare Foundation

Jacks Fork Community Foundation

Friends of the Mountain View Library Good Samaritan Care Clinic

Joplin Regional Community Foundation

Ascent Recovery Residences Aspire of Southwest Missouri Big Brothers Big Sisters of Jasper and Newton Counties Inc. Boys and Girls Club of Southwest Missouri Bright Futures: Joplin Building Bridges (Circles Joplin)

Carl Junction Educational Foundation Children's Center of Southwest Missouri **College Heights** Christian School Community Clinic of Southwest Missouri **Community Support Services** Connect2Culture Creative Learning Alliance Crosslines Churches of the Joplin Area Downtown Joplin Alliance EastTown Dreams District Family Self Help Center Inc. dba Lafayette House First Presbyterian Church of Joplin Fostering Hope Harry M. Cornell Arts & Entertainment Complex Hope City Church Joplin Area Chamber of Commerce Foundation - One Joplin Joplin Area Habitat for Humanity Joplin Family YMCA Joplin Humane Society Joplin Neighborhood Adult Literacy Action Joplin R-VIII School Foundation Joplin Regional Medical School Alliance Joplin Workshops Inc. LifeChoices LovinGrace Missouri Southern Foundation Pro Musica **Redings Mill Fire** Protection District **SHINE Joplin** Solace House of the Ozarks Southwest Missouri Community Alliance Southwest Missouri Young Life

ONORS

Agency Partners, continued

Community Foundation of the Lake

Branches for the Lake Camden County Child Advocacy Council Can-Am Police Fire Games Central Missouri Foster Care & Adoption Association Children's Learning Center **Dream Factory of Lake** of the Ozarks Food for Morgan County Kids Harbor Inc. Lake Area Big Brothers **Big Sisters** Lake Area Industries Lake Arts Council Lake of the Ozarks Development Center Inc. Lake of the Ozarks Idiots Club Inc. Lake of the Ozarks Stop Human Trafficking Coalition Inc. Live 2 Give Hope Local Area Needs Initiative Medical Missions for Christ Missouri Forget-Me-Not Horse Rescue and Sanctuary Osage Beach Senior Center Inc. Stover Animal Rescue Inc. Westlake Aquatic Center Inc. Wonderland Camp

Lockwood Community Foundation

LGL Inc. Lockwood R-I School District Lockwood United Methodist Church Restore Hope Against Addiction

Marshfield Area Community Foundation

Conway Senior Services Inc. Friends of Hidden Waters Inc. Marshfield Community Theatre Marshfield Senior Center Marshfield-Webster County Route 66 Initiative Inc. Niangua Fire Protection District Niangua TLC TLC Student Fund Webster County Historical Society Webster County Victim Assistance Program

Meramec Regional Community Foundation

Assistance Association Missouri Veterans Cemetery Ft. Leonard Wood CASA of South Central Missouri The Community Partnership Hope Alliance of Missouri Kaleidoscope Discovery Center Maries County R-II Archery Club Maries County R-II PTO Maries County R-II School District Maries County R-II School Foundation Meramec Regional Planning Commission Osage County R-3 Fatima School Ozark Actors Theatre **Phelps Connections** for Seniors Phelps County Animal Welfare League Phelps County Humane Society The Rolla Mission **Rolla Nutrition Site** Vichy Volunteer Fire Protection Association Washington County **Community Partnership**

Monett Area Community Foundation

Barry-Lawrence County Development Center City of Monett First Baptist Church – Pierce City First United Methodist Church of Monett Lawrence County Historical Society Inc. Monett Area YMCA Monett Chamber Foundation Monett Historical Society Monett Public Schools Foundation Monett R-I School District Ozark Festival Orchestra Pierce City R-VI School District Southwest Missouri Lutheran High School Waymark Church

Mount Vernon Area Community Foundation

First Baptist Church of Mt. Vernon

Mountain Grove Area Community Foundation

Mountain Grove Lions Club Foundation Mountain Grove R-III School District Wright County Historical Society

Neosho Area Community Foundation

Faithful Friends Animals Advocates Neosho Arts Council Neosho Newton County Library Neosho R-5 Charitable Foundation New-Mac CASA

Nevada/Vernon County Community Foundation

City of Nevada Nevada Regional Medical Center Foundation On My Own Foundation

Nixa Community Foundation

Christian County Library Foundation Family Through Faith Ministries Least of These Making Hope Fund Nixa Downtown Revitalization Committee Nixa Education Foundation Nixa Fire Protection District

Owensville Area Community Foundation

Art Works on Main Gallery City of Owensville Gasconade County Fair Foundation Mid-Missouri Outdoor Dream

Ozark County Community Foundation

Dora R-III School Foundation First Christian Church of Gainesville Gainesville Industrial and Community Development Authority Gainesville R-V School District Gainesville R-V School Foundation Ozark County Historium Inc.

Ozark Foothills Regional Community Foundation

Animal Welfare Alliance of Southeast Missouri Boys and Girls Club of Poplar Bluff Inc. **Butler County Community Resource Council Butler County Council** on Aging **Butler County Historical** Society Cape Arrowhead Inc. Friends of the Poplar Bluff Public Library Greenville R-II School Foundation Haven House Inc. **Ozark Foothills Regional Planning Commission** Poplar Bluff Kiwanis Club Inc. Poplar Bluff Public School Foundation **Ripley County Caring Community Partnership** United Cancer Assistance Network Whole Kids Outreach

Perry County Community Foundation

City of Perryville

Hope Therapeutic Horsemanship Center Inc. Ladies of Charity of St.

Vincent de Paul Parish Missouri National

Veterans Memorial

Perry County Military History Museum Fund

Republic Community Foundation

People Helping People Pharm Help Republic Community Action Team

Community Foundation of Rogersville

Dogwood Ranch Logan-Rogersville Educational Foundation Webster County Library

Sarcoxie Community Foundation

First Presbyterian Church of Sarcoxie Sarcoxie R-11 School District

Greater Seymour Area Foundation

Fordland Clinic Inc. Seymour Area Arts Council Seymour Community Development Seymour R-II School District Seymour United Methodist Church Webster County Extension Council

Ste. Genevieve County Community Foundation

City of Ste. Genevieve Parks and Recreation Community Center Foundation of Ste Genevieve County Foundation for Restoration of Ste. Genevieve Ste. Genevieve County Library Ste. Genevieve Memorial Cemetery Preservation

Stockton Community Foundation

Korth Senior Center Stockton Area Ministerial Alliance Stockton Public Schools Foundation Stockton R-I School District Stockton United Methodist Church

Table Rock Lake Community Foundation

City of Reeds Spring Pregnancy Life Line Inc. Reeds Spring R-IV School Foundation Shell Knob Senior Center Tri-Lakes Humane Society

Community Foundation of Taney County

Boys & Girls Club of the Ozarks Bradleyville R-I School District

Branson Arts Council Inc. Branson Parks Department Branson R-IV School District Branson Senior Center Child Abuse Prevention and Elimination Foundation Inc. (C.A.P.E.) Christian Action Ministries **Dignity Now** Faith Community Health Forsyth Community Presbyterian Church Forsyth Library Friends Inc. Hollister R-V School District Hollister Schools Foundation Junior Auxiliary of Taney County Kirbyville R-VI School District Kirbyville R-VI School Foundation National Tiger Sanctuary Ozarks Wellness Network **Ozarks Womens** Association

Association Senior Friendship Site Skaggs Foundation Women's Crisis Center

of Taney County

Truman Lake Community Foundation

Clinton Animal Rescue Endeavor Clinton Area Arts Council Clinton Christian Academy Clinton Main Street Dorman House Clinton Main Street Inc. Clinton Scout Center Inc. Clinton Senior Center Service Board Clinton United Methodist Church Education Foundation for Clinton Students Inc. First Baptist Church - Clinton First Baptist Church of Windsor Golden Valley Memorial Hospital Foundation Inc. **Henry County Extension** (University of Missouri **Extension Council)** Henry County Historical Society Henry County Library

Lakeland School District Literacy Council of Clinton Sagrada Scholarship Bible Camp Inc. Samaritan Center Seeds of Faith Preschool Windsor High School Master Endowment Fund Inc. Windsor Senior Citizens Inc.

Community Foundation of West Plains Inc.

37th Judicial CASA Arts on Avenue Inc. **Birthday Blessings** Boys and Girls Club of the West Plains Area Christos House Inc. City of West Plains Fairview School Foundation Inc Glenwood R-VIII School District Glenwood R-VIII School Foundation Harlin Museum Howell County Sheriff's Office Howell County University Extension Council

Howell Valley School Foundation Media Arts Center Ozark Independent Living Richards R-V School Foundation Unitarian Universalist Fellowship of West Plains West Plains Christian Clinic West Plains Council on the Arts West Plains R-7 Education Foundation

Whetstone Boys Ranch

Willard Children's Charitable Foundation

Willard R-II School District

Willow Springs Community Foundation

Willow Springs Arts Council Willow Springs School Foundation

Funds Established at the CFO

The following are charitable funds established during FY22 with the CFO and its 53 regional affiliate foundations by individuals, families and organizations across central and southern Missouri. A full list of funds established at the CFO is available at **cfozarks.org/fundslist**.

Capacity Funds

AGENCY PARTNERS

Non-endowed funds allow the agency flexibility in distributions. Completely liquid and can be withdrawn by the organization at any time. Often used for capital campaigns or reserves, or to take advantage of improved interest earning over a standard checking account.

Endowments

AGENCY PARTNERS

Permanent funds managed by the CFO. Provides permanent long-term funding for an organization. Endowments are invested and intended to help sustain an organization for years. The historic contributions to the fund are never spent and remains endowed.

1,066 TOTAL NUMBER OF FUNDS \$97,686,489 TOTAL ASSET VALUE AS OF JUNE 30, 2022

297 TOTAL NUMBER OF FUNDS \$28,072,603 TOTAL ASSET VALUE AS OF JUNE 30, 2022

Funds Established at the CFO, continued

Charitable Annuity

Provides a means for donors to make charitable gifts and receive incomes for themselves or heirs.

Designated

These funds provide a steady source of income for particular agency/church/program; they may have more than one grantee beneficiary if the donor chooses. The CFO's oversight ensures grants go to proper location. Short-term, more project-based funds also are available.

Ash Grove Community Gar-

den Fund: This fund will support the community garden project in Ash Grove. Component of the Ash Grove Area Community Foundation.

Robert Bohl Champion for Students Fund: Robert Bohl established this endowment to support the graduating class of Gasconade County R-I School District. Component of the Community Foundation of the Hermann Area.

John C. Bounous Designated Fund: This endowment, split from a previously established fund, was created to support St. John's Lutheran Church at Stone's Prairie and the Waldensian Presbyterian Church of Monett.

Bob & Donna Butler Fund for Diabetes: The family of Bob and Donna Butler — Terry Howard, Daniel Butler and Scottie Butler — established this endowment to help children participate in activities at Camp Hickory Hill who may not otherwise be able.

Celebrate Springfield

Fund: The Celebrate Springfield Committee established this fund to share what the city has to offer that may be difficult to experience due to personal obstacles or barriers. David & Alice Cupps Barry **County Public Schools** Science & Math Education Foundation Fund: Established to support the needs of middle-school science and math classes in Barry County. Component of the Cassville Community Foundation.

Elevate Branson Fund:

Nadia Cavner established this endowment to support the work of Elevate Branson. Component of the Community Foundation of Taney County. **Dorothy Feaster Warsaw**

R-9 Charitable Fund: Benton County Community Foundation established this endowment to support the Warsaw R-9 School District Christmas for Kids program and the Dorothy Feather Memorial Scholarship. Component of the BCCF.

First Presbyterian Church

Archery Fund: Established this endowment to support the Sarcoxie High School's archery program. Component of the Sarcoxie Community Foundation

Friends of the Benton County Sheriff's Office Fund:

James R. Bottoms established this endowment to support the Benton County Sheriff's Office. Component of Benton County Community Foundation.

Gainesville Hometown

Makeover Fund: Mike and Judy Breeding and the Gainesville Hometown Makeover Committee established this fund to update, repair and clean up real estate blight in Gainesville. Component of

the Ozark County Community Foundation.

GRO Hermann Fund: The

Community Foundation of the Hermann Area established this fund to support programs and projects of the GRO Hermann initiative. Component of the CF of HA

Greg Huse Endowment

Fund: Scott Regional Technology Center and Monett R-I School District established this endowment to fund the needs of teachers and students through grants for the district. Component of the Monett Area Community Foundation. Jadwin Cemetery Association Fund: Established to support the public beautification and historic preservation of the Jadwin Cemetery. Component of the Dent County Community Foundation.

John H. and Ruby M. Laurie Designated Fund: This endowment, split from a previously established fund, was created to support Lake Regional Health Systems and Harper Chapel United Methodist Church. Component of the Community Foundation of the Lake.

Litton Foundation Fund:

Wes and Chelsea Litton established this endowment to support Operation Underground Railroad and KW Cares.

Multipurpose Court Fund: The Nevada/Vernon County Community Foundation

TOTAL NUMBER OF FUNDS

TOTAL NUMBER

OF FUNDS

established this fund to support the construction of an outdoor recreational facility in Nevada. Component of the NVCCF.

Peggy Ralston Fund: Established as part of her estate plan to benefit Episcopal Diocese of Western Missouri and Grace Episcopal Church in Carthage. Component of the Carthage Community Foundation. Lew and Carol Rauch **Fire Protection District**

Fund: Established to support the Billings Fire Protection District

Lew and Carol Rauch Library **Fund**: Established to support the Billings City Library. Bobbi Ream Fund: Established to support her charitable giving to Ozarks Public Television, KSMU Public Broadcasting, Community Partnership of the Ozarks and OTC Foundation. ReStore SGF Fund: The Community Foundation of the

Ozarks established this fund to hold grant dollars allocated for ReStore SGF.

Elizabeth Sanazaro Endowment Fund: Carolyn and Dan Sanazaro established this endowment to support programs associated with Betty's

House and foster care in Crawford County. Component of the Crawford County Foundation Inc. **Clinton and Nancy Schil**ling Fund for Immanuel

Lutheran Church: The estate

\$50,396,979

\$470,730

TOTAL ASSET VALUE

AS OF JUNE 30, 2022

TOTAL ASSET VALUE AS OF JUNE 30, 2022

> of Clinton and Nancy Schilling established an endowment to support Immanuel Lutheran Church in Lockwood. Component of the Lockwood Community Foundation.

Sikeston Bulldog Football Family Fund: Established to support projects and programs of the Sikeston R-VI Schools District, including meals for the Sikeston football team. Component of the Cape Area Community Foundation. Southwest Missouri Drug

Poisoning Task Force Fund: Established to address behavioral health and substance-use challenges through a summit and a new "Recovery Oriented System of Care" for agencies and individuals.

Beverly O'Neal Swearingin Memorial Foundation Fund:

Wilbur Swearingin established this endowment to support Mount Vernon Area Emergency Services for Children. Component of the Mount Vernon Area Community Foundation.

Taney County ADAPT Fund:

The Taney County Alcohol and Drug Abuse Prevention Team established this fund to promote the reduction of substance abuse in youth through awareness, education and programs that benefit the entire community. Component of the Community Foundation of Taney County.



DONORS

Jack Michael Thach Memorial Scholarship: Houn Dawg

Football Alumni Association established this fund in memory of Jack Michael Thach. Component of the Aurora Area Community Foundation. Dave and Jeanne Toombs Family Foundation Fund: Jeanne Toombs established this endowment to benefit

Ozarks Food Harvest and other

DONOR-ADVISED ······

agencies assisting with food

insecurity for working families and children.

Troop G Memorial Fund:

Retired post commanders of the Missouri State Highway Patrol's Troop G, along with board members of the Missouri Association of State Troopers Emergency Relief Society, established this fund to support a memorial for fallen officers of Troop G, which serves south-central Missouri. Component of the Willow Springs Community Foundation.

Tuscumbia Alumni Schol-

arship Fund: Established by Kenneth Hawken in honor of his parents, Clyde and Lucy Hawken, and to benefit graduating seniors of Tuscumbia High School in partnership with Tuscumbia Alumni Association. Component of the Eldon Community Foundation.

Village Dog Park

Fund: Keren Shefer Woolf and Gary Leabman established this fund to support the creation of a dog park in Hermann. Component of the Community Foundation of the Hermann Area.

Louise Wade Fund for Historic Preservation: Ste. Genevieve County Community

Foundation established this fund with gifts from Ms. Wade

to support the Foundation for Restoration of Ste. Genevieve. Component of the SGCCF. **David M. Waggoner Education Fund**: Established to support the Elsberry R-II, Iberia R-V and Winfield R-IV school districts. Component of the Eldon Community Foundation.

Endowments

One charitable deduction for the year or many years. CFO staff handles distribution of grants and serves as liaison between donors and grantees. May name successor advisors or convert fund to another type upon death. A good alternative to a private foundation.

David and Sharon Crismon Charitable Fund: Established to support their charitable giving. Component of the Community Foundation of Taney County.

Dennis Family Charitable Fund: Audie Lee Dennis and Melodie Ann Dennis established this fund to support their charitable giving.

DONOR-ADVISED ······

Component of the Joplin Regional Community Foundation.

Jim and Delores Honey Family Fund: Dr. Delores Honey and Mr. James "Jim" Honey established this fund to support charitable causes. Component of the Carthage Community Foundation. Bob and Barb Kipfer Bull Mills Fund: Established to

support maintenance and improvements at the Bull Mills property.

Ruth I. Kolpin Family Donor-Advised Fund: The Ruth I. Kolpin Foundation established this fund to support its charitable endeavors. Component of the Carthage Community Foundation. Dot and Whitey Mettlach Foundation Fund: Lance and 130 TOTAL NUMBER

Emily Mettlach established fund to support charitable giving in the Monett area. Component of the Monett Area Community Foundation. **RMJ Foundation**: Steve and Judy Freeman established this fund to support their charitable giving. Component of the Mountain Grove Area Community Foundation.

\$53,068,675

TOTAL ASSET VALUE AS OF JUNE 30, 2022

Bob and Mary Lee Simmons Legacy Fund: Established to support their charitable giving. Component of the Community Foundation of Taney County. Scheer Family Legacy

Fund: Wayne and Joellen Scheer established this fund to support their charitable giving.

Corporate Grantmaking

A donor-advised option tailored for businesses that wish to streamline their charitable giving.

Johnson, Vorhees & Martucci Charitable Fund: Established to support the firm's charitable giving. Component of the Joplin Regional Community Foundation.

Lamar Bank and Trust Company Community Support Fund: Established to support community projects and needs. Component of the Barton County Community Foundation. Legacy Bank Foundation: Legacy Bank and Trust established this fund to support charitable causes. 28 TOTAL NUMBER OF FUNDS

Ozarks Coca Cola Commu-

nity Impact Fund: Ozarks Coca Cola/Dr. Pepper Bottling Co. established this fund to support nonprofits in Springfield, Joplin, Northwest Arkansas, West Plains and Rolla.

\$1,440,417 TOTAL ASSET VALUE AS OF JUNE 30, 2022

Redneck Outdoor Products Community Support

Fund: Redneck Outdoor Products established this fund to support community needs and projects. Component of the Barton County Community Foundation.

Funds Established at the CFO, continued

Non-endowed Funds

Recommended for donors that need maximum flexibility. Requires a minimum balance of \$2,500 before grants can be distributed. May be spent down to a zero balance through grantmaking.

Acts 30 Network Fund: An anonymous donor established this fund to support their charitable giving. Component of the Finley River Community Foundation.

Barber Family Foundation: Paul F. Barber and Frederica M. Barber established this fund to support their

this fund to support their charitable giving. Component of the Fair Grove Area Community Foundation.

Jan M. and Gary Baumgartner Charitable Fund: Gary and Jan Baumgartner established this fund to support their charitable giving.

Yvonne L. Bussmann Donor Advised Family Fund: Established to support her charitable giving.

Caroline Carr Foundation: Mike and Anita Carr established this fund to support nursing scholarships. Component of the Cassville Community Foundation.

Mike and Brenda Dempsey Charitable Fund: Established to support their charitable giving. Component of Crawford County Foundation Inc.

Eckels Charitable Trust: Thomas Paul Eckels and Dianne Eileen Eckels established this fund to support their charitable giving. Component of the Carthage Community Foundation. Steve and Jennifer Edwards Charitable Fund: Established to support their charitable giving.

Fagerness Fund: Dave Fagerness established this fund to support service organizations and other needs in the Hermann area. Component of the Community Foundation of the Hermann Area.

Harsen Gifting Fund: Mark and Dorothy Harsen established this fund to support their charitable giving. Hartman Family

Fund: Joshua and Donna Jo Hartman established this fund to support their charitable giving.

Peter and Jan Herschend Donor Advised Fund: Established to support their charitable giving.

Greg Hoffman Family Foundation Fund: Established to support their charitable giving. Component of the Nevada/ Vernon County Community Foundation.

Holden Family Foundation in memory of David Andrew "Drew" Holden and Dwayne

A. Holden: Nikki Holden and Joe Lutomske established this fund to support charitable causes in memory of Drew Holden and Dwayne Holden. Jungmann Family Fund: John and Kerry Jungmann established this fund to support their charitable giving. Leonard and Louise Fund: Megan and Tim Stack established this fund to support their charitable giving. Joe Lyon and Mariann Morgan Fund: Established to support their charitable giving. Component of the Carthage

Community Foundation. **Mike and Michele McGeeney Fund**: Michael H. and Michele L. McGeeney established this fund to support their charitable giving.

Morgan Family Charitable Fund: Sandie Morgan and Dr. Henry "Bud" Morgan established this fund to support their charitable giving. Component of the Joplin Regional Community Foundation.

John and Renee Motazedi Family Fund: Established to support their charitable giving. Component of the Joplin Regional Community Foundation.

Mrs. T Memorial Fund: Dennis Talbot established this fund to support Lakeland High School and other charitable organizations. Component of the Truman Lake Community Foundation.

Marty Riback and Nola Ruth Family Fund: Established to support their community, the arts and other charitable organizations. 316 TOTAL NUMBER OF FUNDS

Bryan and Stacey Penney Charitable Fund: Established to support their charitable giving. Component of the Republic Community Foundation.

Alex T. Powderly Memorial Fund: Tim and Lori Powderly established this fund to support nonprofit organizations in memory of Alex. Component of the Cape Area Community Foundation.

Powers Family Fund: Kael and Tonna Powers established this fund to support their charitable giving. Component of the Neosho Area Community Foundation.

Ross Family Scholarship Fund: Ron and Susan Ross established this fund to support their charitable giving. Component of the Carthage

Community Foundation. Rusty's Rescue Pets Fund: Mary F. Young established this fund in memory of Rusty Young and to support charities related to pet/animal care and causes. Component of the Crawford County Foundation Inc.

Robert and Henley Smith Fund: Established to support their charitable giving.

Springfield Community Strength Alliance Fund: An anonymous donor established this fund to support their charitable giving. Component

\$24,640,504 TOTAL ASSET VALUE

AS OF JUNE 30, 2022

of the Finley River Community Foundation.

Steele Family Fund: Brian and Deanna Steele established this fund to support charitable causes in the community. Component of the Nixa Community Foundation.

Thurman Family Fund: Jack and Stacey Thurman established this fund to support their charitable giving.

Van Landuyt Family Fund: Randall Van Landuyt and Dr. Cathryn Van Landuyt established this fund to support their charitable giving.

Wanamaker Family Fund: John and Lori Wana-

maker established this fund to support their charitable giving.

Wert Family Charitable Fund: Clifford E. Wert and Pamela A. Wert established this fund to support their charitable giving. Component of the Joplin Regional Community Foundation.

Wescott Family Fund: Amy Haydon Wescott and Aaron Craig Wescott established this fund to support their charitable giving. Component of the Community Foundation of Taney County.

Carolyn and Skip Wolfe Family Fund: Carolyn J. Wolfe established this fund to support her charitable giving. Component of the Neosho Area Community Foundation.

Field-of-Interest

Gives CFO flexibility to address future needs while still remaining in the donors' area of interest; i.e. all grants must address educational needs, senior services or the environment.

Carl Junction High School

LAUNCH Fund: Carl Junction High School established this fund to support philanthropic efforts of its students. Component of the Joplin Regional Community Foundation.

Crow Valley Fund for Children: Patty Nitzschke established this fund to support

organizations in Douglas County that assist children in need. Component of the Douglas County Community Foundation. **DACO Hunger Fund**: The DACO Community Foundation established this fund to support efforts to alleviate hunger in Dade County. Component of DACO CF.

Caitlin Golike Charita-

ble Fund: Established for estate-planning purposes. The fund will support arts programming, initiatives and arts education in the CFO's service region.

Joplin High School LAUNCH Fund: Joplin High School established this fund to sup-

established this fund to support philanthropic efforts of its students. Component of the Joplin Regional Community Foundation.

Karen Overmiller Fund: Walter White established this endowment to support organizations serving women and children in need with an emphasis on organizations providing services related to hunger, poverty and health care. Component of the Community Foundation of the Lake. Legacy Cares Project Fund: Legacy Bank and Trust established this fund to 235 TOTAL NUMBER OF FUNDS

support unmet emergency needs of its employees.

Let's Get to Work Fund: Established by the CFO to support grantmaking that reduces transportation-related barriers to employment.

Mindful Matters Fund: Mindful Matters established this fund to support mental health needs and services for families within the Gasconade Country R-1 School District. Component of the Community Foundation of the Hermann Area.

\$19,357,209 TOTAL ASSET VALUE AS OF JUNE 30, 2022

Clinton and Nancy Schilling Community Fund: The estate of Clinton and Nancy Schilling established this endowment to support vocational and technical education in Jasper, Barton and Dade counties. Component of the Lockwood Community Foundation.

Webb City High School LAUNCH Fund: Webb City High School established this fund to support philanthropic efforts of its students. Component of the Joplin Regional Community Foundation.

Giving Circles

Allows groups of like-minded individuals to come together to support charitable organizations. CFO staff handles grant distribution. Requires \$2,500 to make grants.

Answering the Call Fund:

Scott Vorhees and Tom Franz established this fund to support charitable organizations that provide services to children of public safety officers in the Jasper and Newton County areas. Component of the Joplin Regional Community Foundation.

Chapter BG/MO of P.E.O. Fund: The Chapter BG/MO of P.E.O. established this fund to support the charitable projects of P.E.O.

Gettin' Sauced Fund: Stephanie Richardet, Katie Cissell, Lisa Carroll and Tim Landholt established this fund to support veterans by granting to agencies that provide related services. Component of the Perry County Community Foundation.

HADH Auxiliary Fund: Marcia Anne Althauser and Karin Wolking established this fund to support the Hermann Area District Hospital Auxiliary and the health needs of the Hermann area. Component of the Community Foundation of the Hermann Area.

Hermann Music Boosters Fund: Sarah Powers and Shannon Berkemeyer established this fund to support music programs in the Gasconade County R-I School District. Component of the Community Foundation of the Hermann Area. 235 TOTAL NUMBER OF FUNDS

Joseph B. Koening Post 147

Fund: American Legion Post 147 established this fund to support charitable organizations with an emphasis on those serving veterans. Component of the Community Foundation of the Hermann Area.

Nevada Lions Club Fund: The Nevada Lions Club established this fund to support charitable community projects. Component of the Nevada/Vernon County Community Foundation.

\$19,357,209 TOTAL ASSET VALUE AS OF JUNE 30, 2022

NVCCF Phil Fund: The

Nevada/Vernon County Community Foundation established this fund to support charitable needs in the Nevada/Vernon County area. Component of the NVCCF.

Rotary 100 Year Anniversary Fund: The Nevada Rotary Chapter established this fund to support charitable organizations. Component of the Nevada/Vernon County Community Foundation.

Scholarships

These funds assist students with higher-education costs. CFO staff handles all the paperwork and administrative functions in accordance with the IRS. Donors help shape criteria. The minimum to establish a scholarship fund is \$25,000.

John Allen Memorial Scholarship Fund: Dwight Amstutz and Carla Allen established this fund in memory of John Allen and to provide educational support for a graduating senior for Strafford High School. Frank and Mary Lou Brooks Memorial Scholarship Fund: The Windsor High School Master Scholarship Endowment 480 TOTAL NUMBER OF FUNDS

Fund established this scholarship fund to support graduating seniors of Windsor High School. Component of \$49,607,848 TOTAL ASSET VALUE AS OF JUNE 30, 2022

> the Truman Lake Community Foundation. Garrett Braun Memorial Scholarship Fund: The Braun

Funds Established at the CFO, continued

family established this endowment to provide scholarship support to Owensville High School students. Component of the Owensville Area Community Foundation.

James M. and Charlene A. Eddleman Education Scholarship Fund: Established to provide educational support for students from high schools in Perryville. Component of the Perry County Community Foundation.

Dorothy Feaster Memorial Scholarship Fund: The Benton County Community Foundation established this

endowment to support scholarships for graduating seniors of Warsaw High School that pursue degrees in agriculture or education. Component of the BCCF.

Dorothy Feaster Memorial WHS Scholarship Fund: The Weaubleau School District established this endowment to support scholarships for graduating seniors of Weaubleau High School. Component of the Hickory County Community Wellness Foundation.

Dorothy Feaster Technical School Scholarship Fund: The Weaubleau School District

Unrestricted

established this endowment to support scholarships for graduating seniors of Weaubleau High School who apply to an accredited vocational or technical school. Component of the Hickory County Wellness Community Foundation.

Fannie Mitchell Hall Scholarship Fund: This fund was established by the trust and estate of Clyde W. Hall and Fannie Mitchell Hall to provide scholarships for graduates of Rolla High School.

Hanks Family Scholarship

Fund: Dennis and Patsy Hanks established this fund to provide scholarships for Ozark High School seniors. Component of the Finley River Community Foundation.

Jones/Goddard Scholarship Fund for Public

Health: Larry Jones and Clay Goddard established this fund to provide scholarship support for master's level public health students.

Mark Koca Memorial

Scholarship Fund: Jennifer Koca established this fund to provide financial assistance to an El Dorado Springs R-2 School District teacher who is advancing their education. Component of the El Dorado Springs Community Foundation.

Esther Sands McGuire Scholarship Fund: The CFO established this endowment to

better manage the charitable activities of the Esther Sands McGuire Fund, which also provides grant funds to a designated beneficiary.

National Art Shop/Sanders Scholarship Fund: Jerry and Jean Sanders established this fund to provide financial assistance to a current college student attending Missouri State University or OTC and majoring in art.

Dr. Aubrey O. Pittenger STEM Scholarship

Fund: Dennis and Suzanne Newkirk established this fund in memory of Dr. Aubrey O. Pittenger, a respected Branson High School science teacher, and to support a graduating senior at Branson High School who plans to pursue an engineering degree. Component of the Community Foundation of Taney County.

Polk County Engineering/ Geological Scholarship

Fund: Neal and Laura DeShazo established this fund to

support high school graduates from Polk County pursuing an engineering degree. Component of the Bolivar Area Community Foundation.

Polk County Tech Scholarship Fund: Neal and Laura DeShazo established this fund to support high school graduates from Polk County attending a technical school. Component of the Bolivar Area Community Foundation. PTSC Scholarship Fund in Memory of Arasmith, Douglass, Simer, Spence: Mary Sheid Schrag and Physical

Therapy Specialist Clinic established this scholarship fund by combining several previously established funds. Component of the Community Foundation of West Plains Inc.

PTSC Scholarship Fund in Memory of Gilliam, Hathcock, Holloway, McGoldrick: Mary Sheid Schrag and Physical Therapy Specialist Clinic established this scholarship fund by combining several previously established funds. Component of the Community Foundation of West Plains Inc. Frank Robinson Scholarship Fund: Frank and Joan

"Joanie" Robinson established

this fund to provide scholarship support. Component of the Perry County Community Foundation.

Joan Robinson Scholarship

Fund: Frank and Joan "Joanie" Robinson established this fund to provide scholarship support. Component of the Perry County Community Foundation.

Romines Family Scholar-

ship: Steve Romines established this scholarship fund to provide financial assistance to graduating seniors from Douglas, Texas and Wright counties. Component of the Mountain Grove Area Community Foundation.

G.L. "Lat" and Zella Lee (Simrell) Smith and Hunter L. Smith Family Scholar-

ship Fund: Jacob Stanton established this fund to provide financial assistance to a graduating senior from Stockton High School. Component of the Stockton Community Foundation.

These are the most flexible funds to address future needs. They are generally used for competitive grant processes with applications that are reviewed by volunteer committees.

The Begemann-Sanders Family Fund: The Begemann and Sanders families established this endowment to benefit grantmaking for the Community Foundation of the Hermann Area to support Hermann and its people, infrastructure and history. Component of the CF of HA. **Bill and Janet Lee Unrestricted Fund**: Established this endowment to support grantmaking for the 326 TOTAL NUMBER OF FUNDS

Community Foundation of Taney County. **Phil LAUNCH Fund**: The Joplin Regional Community Foundation and the Philanthropic

\$45,957,524 TOTAL ASSET VALUE AS OF JUNE 30, 2022

> Society established this fund to support grantmaking for nonprofit organizations in the Joplin area. Component of the JRCF.





The Woman in the Arena

Andrea Bishop's efforts improve access to mental-health services

hanneling Theodore Roosevelt, the nation's 26th president, attorney Richard Schnake credits 2022 Humanitarian Award recipient Andrea Bishop as someone "who is actually in the arena"; doing her work with the great enthusiasm, great devotion and high achievement Roosevelt lauded.

The speech he referenced—Roosevelt's "Citizenship in a Republic" championed those who refuse to buckle to cynicism and instead work to make the world a better place. The theme resonates, 112 years later, as an analogy for Bishop's tireless efforts to improve mental health services as executive director of the Betty & Bobby Allison Ozarks Counseling Center.

He said he nominated Bishop for the honor as a person, not an employee. That's because she has gone above and beyond to extend the sliding-scale counseling services since becoming executive director in 2011. He noted that she accepts a lower salary than the position would typically warrant and supplements her job with her own counseling practice on the side. He also noted the extension of services under her leadership such as expanding hours for more evening appointments and supporting children experiencing abuse and whose parents are going through divorce proceedings.

"The need for these services has increased exponentially in the 36 years I've been on the board," he said.

Bishop is the 37th Humanitarian recipient since the late Jewell Thompson Schweitzer created the award in 1989 to honor individuals who excel at serving others in a humanitarian capacity. A committee convened by the Springfield Area Chamber of Commerce selects the annual recipient.

After accepting the award from Mrs. Schweitzer's goddaughter and current CFO Board Chair Laurie Edmondson, Bishop described the experience as winning "a \$2 billion love lottery" in hearing from friends, family and colleagues; and she selected Ozark Counseling Center for the actual \$5,000 that comes with the award.

"It makes me think that I need to be really careful about practicing what I preach, living in the moment, savoring the moment and pouring it right back onto people," Bishop said. "Because why should we have to wait until they get a gold star pinned on their lapel before you tell them how great you think they are? That's my renewed mission in life."

▲ CFO Board Chair Laurie Edmondson presents the 2022 Humanitarian Award to Andrea Bishop, executive director of the Betty & Bobby Allison Ozarks Counseling Center.

—by Louise Knauer

In Memoriam

We honor tho<mark>se who s</mark>erved in <mark>leadership roles for the CFO or in their communities</mark>, along with members of the Legacy Society, with appreciation for their shared commitment to place-based philanthropy.

Bobby Allison

MARCH 11, 1948–SEPT. 8, 2022 His name was ubiquitous around Springfield where his generosity for nonprofit organizations, parks and sports facilities earned naming rights that always honored first his mother, Betty, before his own. But much of his philanthropy was conducted in a lower key without the fanfare



of a lighted sign. He was actually a very private person who included a donor-advised fund at the CFO as one of his charitable tools for the many donations he made. For every person who uses one of his namesake facilities, there are countless more who may never know they're benefitting from Allison's largesse.

Nancy Aton

AUG. 11, 1924–APRIL 11, 2022 Gracious in all ways and generous with her volunteer service and charitable giving, Nancy Aton set an example as the matriarch of a Springfield family with deep roots in the CFO's history. She established a donor-advised fund honoring her late husband, Ray, that paired her philanthropic



intentions with her gift of service to a range of cultural and civic organizations. Her daughter and son-in-law, Sally and Rob Baird, have served in multiple leadership roles for the CFO, while daughter Julie Leeth helped found the CFO's extensive work for rural education during her second career at the foundation.

Harry M. Cornell Jr.

OCT. 5, 1928–MAY 8, 2022 This fall's opening of the Harry M. Cornell Arts & Entertainment Complex (see page 46) keeps Cornell's legacy living strong with Joplin's new home for cultural groups and visual and performing arts. And that's just the latest accomplishment made possible by the generosity of the



founder of Carthage-based Leggett & Platt manufacturing company. The CFO has been intertwined with Cornell's philanthropy in multiple ways, from serving as a conduit for the Cornell Center's capital campaign to establishing a benevolence fund to support L&P employees after the 2011 Joplin tornado.

Pat Davis

MARCH 31, 1948–AUG. 25, 2022 Her charitable giving matched her work in supporting kids and families in need of food, medical and dental services, particularly in her home area of Taney County. Her grants weren't huge, but they were designated annually for the agencies she chose to support. And though she died in



August, those gifts will continue year upon year because she left the estate she'd built with her late husband, Ransom, for their designated endowment fund to benefit agencies serving the Taney County area.

John Dickey

DEC. 23, 1927–JUNE 1, 2022 After serving in the U.S. Army, studies as a Rhodes Scholar at Oxford University and a 40-year career that took him to New York and London working for the prestigious "white shoe" law firm of Sullivan & Cromwell, John Dickey found his way back to Marshfield. There, he



volunteered his time and expertise to the Marshfield Area Community Foundation. He also gave generously through his donor-advised family foundation fund that largely supports his commitment to education, and guided development of several other funds established to honor his family's legacy.

Mike Galer

OCT. 14, 1951–SEPT. 13, 2022 The Lemons and Galer families are synonymous with the small Dade County city of Lockwood and the building of the Lockwood Community Foundation. Mike Galer served on the board, along with his wife, Renee, whose parents, Fred and LaRue, founded the CFO affiliate. After



moving several times as part of a U.S. Air Force family and his own Air Force service, he and Renee settled in Lockwood where they built a successful business, Prairie Mountain Screening, and Mike gave back to his adopted hometown as a volunteer for the Chamber of Commerce and the Fire Department.



Ron Giedd

APRIL 25, 1936–APRIL 29, 2022 One of the unlikeliest of Ozarkers, the Connecticut physics professor and his wife, Joanne, decided to retire to Seymour after visits to his brother down the highway in Mansfield. Once here, they went all in for their new hometown, volunteering for the annual Apple Festival, the



Lions Club and the Greater Seymour Area Foundation. In those early days of the CFO's affiliate network, Ron was an ambassador who traveled with CFO staff to other communities to tout the benefits of affiliation. He also served as a trusted advisor as the CFO developed its Rural Schools Partnership to link place-based philanthropy between schools and their communities.

LaRue Lemons

Nov. 6, 1927–MAY 6, 2022 As petite as her late husband, Fred, was tall, LaRue was nonetheless just as much of a force to reckon with when it came to advancing their beloved hometown of Lockwood. Fred was Lockwood's banker, while LaRue was Mayor. She was a mother, teacher, musician, businesswoman,



Sunday School teacher and active in local politics. Together, she and Fred recognized one more way to better their hometown – by founding one of the CFO's earliest affiliates, the Lockwood Community Foundation, in 1998, where they served as leaders for the rest of their lives.

Janice Lorrain

DIED OCT. 24, 2022 Janice practiced community building in both her professional and personal lives. She worked as the Director of Development for the City of Ava for many years and also served as president of the Douglas County Community Foundation, or another officer's role, for most of its existance. A



member of the Legacy Society for Douglas County, she also was honored in 2016 with a Board Member of Excellence Award.

Steve Romines

DEC. 31, 1941–JAN. 23, 2022

Born into a family rooted in Mountain Grove, Steve left for a number of years after college and law school, working in Washington D.C., as legal counsel in the U.S. House of Representatives and the Federal Aviation Administration. When he returned, he integrated right back into his hometown, opening a legal practice and joining his father as a banker. His philanthropy was quiet and often anonymous. A member of the Legacy Society, his commitment continues without fanfare, but with impact on his areas of interest.







Preparing to Bloom

Fifty thousand daffodil bulbs arrive as prelude to 50th anniversary celebrations

amma Mia! Here we go again ... The CFO is ushering in its next 50 years with a burst of bloom and color in spring

2023, thanks to 50,000 "Mamma Mia" variety daffodil bulbs planted this fall.

Across Springfield and some 40 affiliate communities, the bulbs will bloom in publicly visible spaces, supported by volunteer leaders, gardeners, parks staffers and youth groups who dug all those holes and trenches for the mass plantings. (Go to cfozarks.org/ daffodils to see the progress.)

Daffodils were selected because they will multiply and rebloom for years to come, a fitting analogy for the power of place-based philanthropy cultivated by endowments that grow over time even as they provide steady support for grantmaking and distributions.

With credit to our colleagues at the

▲ Vice President of Programs Bridget Dierks, above, helps XPO Logistics driver Wade Lumley unload one pallet of bulbs; in all, 100 boxes, each containing 500 mixed bulbs, arrived from the Netherlands in early November.

Oklahoma City Community Foundation, the CFO modeled this program on the OCCF's "Rebloom Oklahoma" initiative, which has distributed some 170,000 daffodil bulbs and hundreds of trees in its mission to beautify the city and refresh its tree canopy after multiple severe storms took their toll over the past decade.

In the coming months, we'll be reflecting much more on how the 50 years past will shape our next half century.

My, my ... we can't wait to see what blooms.

Stay in Touch with the CFO

We look forward to communicating with you throughout the year—here's how you can access information about the CFO.

Call Us

(417) 864-6199 (Springfield) (417) 427-4496 (West Plains) (573) 803-1248 (Cape Girardeau) Fax: (417) 864-8344

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To make one-time or recurring gifts online, go to **cfozarks.org/donate**. Choose from one of the CFO's primary funds or search for the name of the fund you wish to support.



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