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—Name, Orgazination

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YOU CAN MAKE A DIFFERENCE!

The <AFFILIATE NAME> Board of Directors can provide information on how you can become a key player in giving back to our community. Contact <MAIN AFFILIATE CONTACT> at (417) XXX-YYYY.

Please consult your attorney, trust officer, CPA or financial advisor before establishing a planned or permanent gift. Gifts made to the <AFFILIATE NAME> are tax-deductible to the fullest extent allowed by the IRS. The CFO’s EIN is 23-7290968.

Donations to the <AFFILIATE NAME> can be sent to: <AFFILIATE NAME> <AFFILIATE ADDRESS>. Donations can be made online at: www.cfozarks.org/affiliates/<AFFILIATELINK> (click “Donate Now”).

For more information, visit: www.cfozarks.org/affiliates/<AFFILIATELINK>. The <AFFILIATE NAME> is a regional affiliate of the Community Foundation of the Ozarks, P.O. Box 8960, Springfield, MO, 65801. Contact the CFO at (417) 864-6199.

<AFFILIATE LOGO HERE>

Brochure cover requires one high-resolution vertical image—ideally the best and most representational image of the community avialable for use. If you do not have one, your local chamber or similar organization may have options. Several generic cover images, like the one picture here, also are available.



A vibrant
community
begins with
a strong
foundation

The <AFFILIATE NAME> is committed to developing local charitable funds and engaging community members to support needs in <AFFILIATE SERVICE AREA>.

As a regional affiliate of the Community Foundation of the Ozarks, we are a tax-exempt public charity that enables individual donors, families, businesses and organizations to establish charitable giving funds. The <AFFILIATE NAME> was established in <FOUNDING YEAR>. Since inception our total assets have grown to more than <AFFILIATE ASSETS>. <OTHER RELEVANT AFFILIATE INFO—GRANTS/DISTRUBTIONS SINCE INCEPTION/ETC.>

Representing <AREA SERVED>, the <AFFILIATE NAME> is working to enhance our area's quality of life by providing a tax-exempt way for people of all financial means to contribute money or other assets and make a lasting difference in the community.

GIVING MADE SIMPLE

Donor-Advised Funds

Individuals, families or businesses can contribute assets to a fund and then recommend grants to support 501(c)3 nonprofit agencies or organizations with similar tax-exempt status like schools, cities or houses of worship. These funds are established for specific areas of donor interest and provide funds to a wide range of organizations. Staff with the Community Foundation of the Ozarks handles distribution of grants and serves as liaison between donors and grantees. Donor-advised funds can be established for as little as \$2,500, so they are ideal for individual donors, families and small businesses, and make a good alternative to private foundations.

Nonprofit Agency Funds

- **ENDOWMENT FUND:** A permanent fund established to provide ongoing income for operations or maintenance.
- **CAPACITY FUND:** A temporary fund created to distribute funds for a specific short-term project.
- **MUNICIPAL FUND:** These can be endowed or capacity funds to help municipalities with income for operations and maintenance for facilities, parks, and programs.

TYPES OF FUNDS

- **UNRESTRICTED:** The most flexible fund to address future needs of a community. Unrestricted funds support the affiliate's community grantmaking fund to address the community's most important needs as they arise.
- **FIELD OF INTEREST:** This type can support a donor's specific area of interest, such as arts, education, historic preservation, etc.
- **DESIGNATED FUNDS:** These funds earmark annual distributions to specific charitable entities such as a non-profit agency, school or church.
- **SCHOLARSHIPS:** Support students' education goals using a prescribed set of objective criteria to select the recipients.
- **PLANNED GIVING — THE LEGACY SOCIETY:** Provide a lasting gift to your favorite nonprofit agencies, churches, schools and community projects through a bequest, memorial fund or other planned gifts to help them to continue making a positive impact for future generations. Gift types may include but are not limited to IRAs, appreciated stocks, real estate, life insurance or gift annuities.

Interior of brochure includes space for two images, ideally those that represent the community and/or agencies that have significantly benefits from grants from the affiliate. Please also provide caption information, which will be placed in this space.