YOU CAN MAKE A DIFFERENCE!

The <AFFILIATE NAME> Board of Directors can provide information on how you can become a key player in giving back to our community. Contact <MAIN AFFILIATE CONTACT> at (417) XXX-YYYY.

Please consult your attorney, trust officer, CPA or financial advisor before establishing a planned or permanent gift. Gifts made to the <AFFILIATE NAME> are tax-deductible to the fullest extent allowed by the IRS. The CFO's EIN is 23-7290968.

Donations to the <AFFILIATE NAME> can be sent to: <AFFILIATE NAME> <AFFILIATE ADDRESS>. Donations can be made online at: www.cfozarks.org/affiliates/<AFFILIATELINK> (click “Donate Now”).

For more information, visit: www.cfozarks.org/affiliates/<AFFILIATELINK>. The <AFFILIATE NAME> is a regional affiliate of the Community Foundation of the Ozarks, P.O. Box 8960, Springfield, MO, 65801. Contact the CFO at (417) 864-6199.
The **<AFFILIATE NAME>** is committed to developing local charitable funds and engaging community members to support needs in **<AFFILIATE SERVICE AREA>**.

As a regional affiliate of the Community Foundation of the Ozarks, we are a tax-exempt public charity that enables individual donors, families, businesses and organizations to establish charitable giving funds. The **<AFFILIATE NAME>** was established in **<FOUNDING YEAR>**. Since inception our total assets have grown to more than **<AFFILIATE ASSETS>**.

**<OTHER RELEVANT AFFILIATE INFO — GRANTS/DISTRIBUTIONS SINCE INCEPTION/ETC.>**

Representing **<AREA SERVED>**, the **<AFFILIATE NAME>** is working to enhance our area’s quality of life by providing a tax-exempt way for people of all financial means to contribute money or other assets and make a lasting difference in the community.

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**GIVING MADE SIMPLE**

### Donor-Advised Funds

Individuals, families or businesses can contribute assets to a fund and then recommend grants to support 501(c)3 nonprofit agencies or organizations with similar tax-exempt status like schools, cities or houses of worship. These funds are established for specific areas of donor interest and provide funds to a wide range of organizations. Staff with the Community Foundation of the Ozarks handles distribution of grants and serves as liaison between donors and grantees. Donor-advised funds can be established for as little as $2,500, so they are ideal for individual donors, families and small businesses, and make a good alternative to private foundations.

### Nonprofit Agency Funds

- **Endowment Fund**: A permanent fund established to provide ongoing income for operations or maintenance.
- **Capacity Fund**: A temporary fund created to distribute funds for a specific short-term project.
- **Municipal Fund**: These can be endowed or capacity funds to help municipalities with income for operations and maintenance for facilities, parks, and programs.

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**TYPES OF FUNDS**

- **Unrestricted**: The most flexible fund to address future needs of a community. Unrestricted funds support the affiliate’s community grantmaking fund to address the community’s most important needs as they arise.
- **Field of Interest**: This type can support a donor’s specific area of interest, such as arts, education, historic preservation, etc.
- **Designated Funds**: These funds earmark annual distributions to specific charitable entities such as a nonprofit agency, school or church.
- **Scholarships**: Support students’ education goals using a prescribed set of objective criteria to select the recipients.
- **Planned Giving — The Legacy Society**: Provide a lasting gift to your favorite nonprofit agencies, churches, schools and community projects through a bequest, memorial fund or other planned gifts to help them to continue making a positive impact for future generations. Gift types may include but are not limited to IRAs, appreciated stocks, real estate, life insurance or gift annuities.

**Interior of brochure includes space for two images, ideally those that represent the community and/or agencies that have significantly benefits from grants from the affiliate. Please also provide caption information, which will be placed in this space.**