



ANNUAL REPORT FY25



REGIONAL AFFILIATE FOUNDATIONS



Alton
COMMUNITY FOUNDATION



Ash Grove Area
COMMUNITY FOUNDATION



Aurora Area
COMMUNITY FOUNDATION



Barton County
COMMUNITY FOUNDATION



Benton County
COMMUNITY FOUNDATION



Bolivar Area
COMMUNITY FOUNDATION



Bootheel Regional
COMMUNITY FOUNDATION



Bourbon
COMMUNITY FOUNDATION



Cabool
COMMUNITY FOUNDATION



Cassville
COMMUNITY FOUNDATION



DACO
COMMUNITY FOUNDATION



Dallas County
COMMUNITY FOUNDATION



Dent County
COMMUNITY FOUNDATION



El Dorado Springs
COMMUNITY FOUNDATION



Fair Grove Area
COMMUNITY FOUNDATION



Hickory County
COMMUNITY WELLNESS FOUNDATION



Houston
COMMUNITY FOUNDATION



Jacks Fork
COMMUNITY FOUNDATION



Joplin Regional
COMMUNITY FOUNDATION



Marshfield Area
Community Foundation



Monett Area
COMMUNITY FOUNDATION



Mountain Grove Area
COMMUNITY FOUNDATION



Mount Vernon Area
COMMUNITY FOUNDATION



Neosho Area
COMMUNITY FOUNDATION



**Nevada/
Vernon County**
COMMUNITY FOUNDATION



Owensville Area
COMMUNITY FOUNDATION



Ozark County
COMMUNITY FOUNDATION



Ozark Foothills
REGIONAL COMMUNITY FOUNDATION



Ripley County
COMMUNITY FOUNDATION



COMMUNITY FOUNDATION OF
Rogersville



St. James Area
COMMUNITY FOUNDATION



Sarcoux
COMMUNITY FOUNDATION



Table Rock Lake
COMMUNITY FOUNDATION



COMMUNITY FOUNDATION OF
West Plains



Willow Springs
COMMUNITY FOUNDATION

ANNUAL REPORT FY25

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COMMUNITY FOUNDATION of the OZARKS

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A Letter from the Chair

As I reflect on the first six months of my term as chair of the Board of Directors for the Community Foundation of the Ozarks, I am left contemplating how my professional and philanthropic experiences are deeply intertwined. In both spaces, I am surrounded by people who are committed to service, stewardship and community strength.

In my career with Associated Electric Cooperative Inc., our mission is simple but essential — to provide reliable, affordable and responsible energy to our member cooperatives across Missouri and beyond. Behind that mission are families, farmers, small-business owners and the like, whose livelihoods depend on a consistent power supply every single day. These are the same neighbors whose lives and well-being are at the heart of the CFO's mission, which is “to improve the quality of life for everyone in our region.” In many ways, these two commitments — one focused on keeping the lights on, the other on lighting the way forward — reflect different expressions of the same purpose: to strengthen the communities that define this region that we call home.

The overlap between these missions isn't just philosophical, it's visible every day in the life of our communities. It's there in the glow of a gymnasium hosting a youth program supported by a local affiliate, and in the hum of activity at a senior center made possible by a CFO grant. Whether it's the infrastructure that keeps a town running or the philanthropy that helps it thrive, I consider it a true privilege to witness that connection firsthand.

These experiences remind me that leadership, at its best, is about helping others succeed. And when we work together across sectors, professions and communities, the result is not only power in the literal sense, but empowerment in every sense. We create a lasting impact that illuminates the path forward for generations to come.

The CFO has long benefited from visionary leadership, from our founders to the many



dedicated board members who have helped guide the CFO through 52 years of growth and change. I'm often reminded of one of my favorite quotes from author John C. Maxwell: “Success without a successor is failure.” True success in any organization means ensuring the mission continues long after our individual chapters have closed. That's what we see at the CFO today in the seamless transition of executive leadership, in the steady hands of our volunteer affiliate boards, and in the ongoing commitment of donors, community champions and staff who carry the torch forward.

This past year marked another important milestone for the CFO as we completed the renovation of the fourth floor of our home at 300 South Jefferson in downtown Springfield. This investment has transformed the space into a place designed for collaboration, learning and the continued evolution of our mission. As we continue to develop our headquarters into a regional center for philanthropy, it reflects our belief that strong communities are built not only by resources, but by relationships.

Of course, this work does not happen in a vacuum. The landscape for charitable giving continues to shift, and the nonprofit sector faces new uncertainties in funding and need. Yet, even in times of change, the CFO remains a steady presence, uniting partners, inspiring generosity and helping communities find creative solutions to the challenges before them. That spirit of perseverance and optimism is woven through everything we do.

As you explore the stories and achievements in the pages ahead, I invite you to see how your generosity and engagement make a difference every day. From our home office in Springfield to our 55 affiliate foundations across the region, the work of the CFO belongs to all of us — every donor, volunteer and neighbor who believes in the power of local people improving local places.

—ROY HARDY JR.
FY26 BOARD CHAIR

FY26 Board of Directors



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FY25 Action Plan Review

Develop Tiered Structure and Services for Constituents

The CFO continued refining its tiered service structure for affiliates, nonprofit agency partners and donor-created funds. Donor-advised fund tiers are now in place, with updated data to guide implementation for FY27. Agency partner tiers are active and being refined, while the affiliate framework remains in development. These efforts will help ensure equitable, transparent and scalable services across all constituent types.

Track Dollars Influenced as Benchmark

A new system to track “influenced dollars” — funds connected to community needs through CFO referrals or relationships — was implemented in FY25. The process has already identified an estimated \$1.07 million in influenced giving across 19 documented events as of June 2025, providing a benchmark for future years. The tracking and definitions will continue to evolve as the CFO refines how it measures the broader impact of its philanthropic connections.

Explore Constituent, Staff and Board Surveys

In partnership with Habitat Communication and Culture, the CFO launched an employee engagement survey in mid-2025, with a follow-up planned for early 2026. A full constituent survey is scheduled for completion by the end of 2025, while a board survey will be managed internally. These efforts support data-driven improvements in engagement, culture and governance.

Host Staff and Leadership Retreats

The CFO strengthened team cohesion and leadership alignment through a two-day staff retreat in August 2024. The leadership group also developed a new document outlining its own roles and responsibilities, providing greater clarity and accountability within the organization.



Move to 300 South Jefferson

Renovations began in January 2025 on CFO's new headquarters at 300 South Jefferson. Construction completed on time and under budget in July 2025, with staff moving into the new office in early August. The new location will enhance visibility and provide expanded space for collaboration and growth.

Implement New Organizational Chart

The CFO completed its two-phase organizational restructuring between spring 2024 and spring 2025. The new chart reflects refined reporting lines and supports the Foundation's growing scale and strategic needs.

Integrate New VP of Communications and Roll Out Communications Plan

Following the onboarding of the new Vice President of Communications and Marketing, the CFO conducted an internal staff survey in early 2025 to assess communication needs. The resulting Internal Communications Plan was approved by the board in April and introduced to staff in May, with implementation beginning July 1.

Pursue National Accreditation with Council on Foundations

The CFO's Operations team began preparing for national accreditation with the Council on Foundations in early 2025. Weekly meetings serve to review required policies and documentation with submission completed in November 2025.

Review Fees Using Activity-Based Cost Analysis

An ad hoc committee convened in FY25 to review the CFO's fee structures using an Activity-Based Cost approach. The group's recommendations were approved by the board in October 2025, with communication and implementation scheduled to begin in early 2026.

Review Investment and Audit Services

The CFO's Investment Advisory Board completed its five-year review of Fiducient Advisors and unanimously voted to continue the relationship for up to five more years. The Audit Committee approved a new structure to separate tax and audit services. These updates reflect the CFO's growth and increasing operational complexity.

Affiliate Foundation Leadership

Alton Community Foundation

Brenda Ledgerwood
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JP Lee
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Barton County Community Foundation

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THE CFO THANKS THE MEMBERS of our Professional Advisors Council who offer estate planning, financial and investment services. The PAC provides leadership in promoting planned gifts to organizations and communities in our region. We share a common vision that planned charitable giving will keep vital capital in our region and create significant future financial support for charitable causes. The CFO offers periodic professional development and networking events for members of the PAC. For more information, contact Ashley Silva at asilva@cfozarks.org.

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Discretionary Grants

THE CFO OFFERS A NUMBER of competitive grant cycles each year that are made possible by generous donors who make unrestricted or field-of-interest gifts. In FY25, discretionary grantmaking through the CFO totaled \$1,168,500.

Advancing Mental Wellness

Burrell Behavioral Health: \$100,000
Community Partnership of the Ozarks/
Healthy Living Alliance: \$100,000

Agency Action Grantmaking Program

Bright Futures USA: \$2,000
Camp House Inc: \$1,000
Care to Learn: \$1,000
Celebrate Springfield: \$2,500
City of Cassville: \$2,000
Community Partnership of the Ozarks –
Juneteenth: \$7,500
Community Partnership of the Ozarks –
It's a Wonderful Night: \$1,000
Downtown Springfield Association –
Christmas Parade: \$500
Downtown Springfield Association – St.
Patrick's Day Parade: \$500
Drury University: \$2,500
EastTown Dreams District: \$2,000
GLO Center – Pridefest: \$450
Grupo Latinoamericano: \$1,000
International Institute of Southwest
Missouri: \$2,000
JOMO Pride Inc.: \$1,500
Leadership Springfield: \$500

Missouri Retired Teachers Association
Foundation: \$1,000
Missouri State University: \$500
National Avenue Christian Church:
\$1,000
Ozark Greenways: \$1,000
Ozark Land Trust: \$1,000
Ozarks Healthcare Foundation: \$500
Ozarks Resource Center: \$2,550
Plotline Film & Media Education:
\$1,000
Pride Cape: \$2,000
Sculpture Walk Springfield: \$3,000
Springfield Ballet Inc.: \$1,000
Springfield Black Tie Inc.: \$1,000
Springfield Public Schools: \$500
Springfield Symphony Orchestra:
\$2,000
Unite of Southwest Missouri Inc.:
\$1,500
United Way of Pettis County –
Nonprofit Training Event Series:
\$2,000
United Way of Pettis County – Pettis
County Pride 2025: \$1,500
Wilson's Creek National Battlefield
Foundation: \$1,500

Hearld Ambler Fund for Senior Centers Grant Program

Senior Friendship Site: \$6,550
Shell Knob Seniors Inc.: \$6,450

Diversity, Equity & Inclusion Grant Program

American Indian Center of Springfield
MO: \$10,000
Children's Center of Southwest
Missouri: \$6,457
Drew Lewis Foundation Inc.: \$20,000
EnCompass Academy: \$20,675
Friends of Abilities First: \$11,653
Leadership Springfield: \$6,225
Missouri State University: \$18,490
PFLAG Springfield: \$6,500
The Rolla Mission: \$10,000
Springfield-Greene County Public
Library Foundation: \$10,000

Everyone Outdoors Grant Program

WITH \$6,000 IN DONOR-ADVISOR SUPPORT

American Indian Center of Springfield
MO: \$4,000
Burrell Foundation: \$10,000
Generations Village: \$5,000

James River Basin Partnership: \$7,000
Praise Assembly: \$10,000
Springfield-Greene County Park Board:
\$10,000
Trailspring: \$10,000
Watershed Committee of the Ozarks:
\$10,000

Inclusion & Belonging Grant Program

Afrocentric Arts LLC: \$3,000
Boys & Girls Clubs of Southeast
Missouri: \$3,000
Community Care Coalition, Barry
County: \$2,475
Community Partnership of Southeast
Missouri: \$3,000
Creative Arts Therapy Center: \$3,000
empower: abilities: \$3,000
A Girl Like Me Network: \$3,000
Hospice Foundation for Outreach:
\$3,000
Isabel's House: \$3,000
Lincoln School Project: \$3,000
Museum of the American Indians of
the Ozarks Plateau: \$3,000
Nixa Education Foundation: \$1,500
Ozarks Regional YMCA: \$1,500
Polk County 4-H Council: \$1,500

Donors expand annual Schweitzer grant program by \$94,000

From start to finish, the FY25 Jewell Schweitzer Collective Impact Grant Program was a celebration of collaboration — and a milestone in the CFO's ongoing shift towards transformational philanthropy.

Named after the late Springfield philanthropist, the program funded innovative solutions to community needs and required lead agencies to work with at least two other organizations. With \$120,000 initially available, the CFO's Community Impact and Donor Services teams invited families with donor-advised funds to support projects that aligned with their charitable interests. This effort resulted in five families recommending grants from their funds totaling \$94,000, expanding the grant program by nearly 80%.

"We're incredibly grateful to our donor-advisors for joining us to support innovative organizations that are addressing high-priority issues through collaboration," said Winter Kinne, president and CEO of the



Donor-advisors celebrated with recipients of the Jewell Schweitzer Collective Impact Grants in March 2025.

CFO. "Jewell Schweitzer set a remarkable example for philanthropy in Springfield. It's fitting that these families carry on that tradition through this grant program."

—by Aaron Scott

PROMO Fund: \$925
Remember to Dream Therapeutic
Riding Center: \$2,100
Special Olympics Missouri: \$3,000

Jewell Schweitzer Collective Impact Grant Program

WITH \$94,000 IN DONOR-ADVISOR SUPPORT

Child Advocacy Center: \$28,178
Crosslines Community Outreach:
\$15,000
Drew Lewis Foundation Inc.: \$30,000
Drury University: \$30,000
Legal Services of Southern Missouri:
\$28,322
Missouri Empowerment Project:
\$30,000
Ozarks Film Foundry: \$22,500
Renew Missouri: \$30,000

Springfield Regional Arts Council Arts & Culture Program

IN PARTNERSHIP WITH JEANNETTE
L. MUSGRAVE FOUNDATION AND
SPRINGFIELD REGIONAL ARTS COUNCIL

American Indian Center of Springfield
MO: \$10,000
Arrow Art Supply: \$3,434
Child Advocacy Center: \$2,000
Dade County Art Connect: \$4,450
Devising Original Theatre Springfield:
\$3,500
Living Lands Art Collective: \$9,880
Missouri Philharmonic Orchestra:
\$4,230
Plotline Film & Media Education: \$7,528
Queen City Chorale: \$7,000
Queen City Rock Camp: \$5,000
Southern Missouri Arts Connection
(SMAC): \$4,500
Spiva Center for the Arts: \$10,000
Springfield Contemporary Theatre:
\$6,508
Springfield Dance Alliance: \$7,000
Springfield Little Theatre: \$10,000
Springfield Sister Cities Association:
\$6,000
Springfield Symphony Orchestra:
\$10,000
SuperStars of Point Performing Arts:
\$3,970
Taneycomo Festival Orchestra: \$5,000

Springfield Youth Empowerment Project Grant Program

American Indian Center of Springfield
MO: \$2,025
Boys & Girls Clubs of Springfield:
\$1,500
empower: abilities: \$1,200
Isabel's House: \$2,400
Ozarks Food Harvest: \$1,000
The Rebound Foundation: \$1,875

Support for Special Projects

Alton Multi-Purpose Senior Center:
\$5,000
Arts on the Avenue: \$3,000
Community Clinic of Southwest
Missouri: \$15,000
Community Partnership of the Ozarks –
HVAC repairs: \$3,000
Community Partnership of the Ozarks –
Storm debris cleanup: \$5,000
Community Partnership of the Ozarks
– Inclusive Springfield director
partnership: \$65,000
Greene County Senior Citizens' Service
Board: \$40,000
Missouri State University – GRAD
Partnership Program: \$10,000
Mount Vernon R-V School District –
The Big Collabor8te: \$500
Network for Strong Communities –
Multi-year support: \$110,000
Ozark Land Trust: \$1,500
Ozark Region Workforce Development
Board: \$5,000
Republic Senior Friendship Center:
\$5,000
Restore SGF – Multi-year support:
\$20,000
SAAB National Headquarters: \$5,000
Springfield Community Gardens:
\$10,000
Springfield-Greene County Health
Department: \$17,000
Springfield-Greene County Public
Library Foundation: \$2,500
Unite of Southwest Missouri Inc.:
\$1,500
Unity of Springfield: \$1,000
Willow Springs Senior Center: \$5,000



Jessi Eggleston shows a student how to use a pottery wheel at the Living Lands Arts Collective studio in Ava.

Inspiring a more creative community in Ava

Art can build a creative sense of community and confidence, as demonstrated in Ava through a nearly \$10,000 Arts & Culture grant — supported by the Springfield Regional Arts Council, the Jeannette L. Musgrave Foundation and the CFO — to Living Lands Arts Collective to grow its current community outreach programming.

It's something that leader Jessi Eggleston says “completely shifted the way we plan” for the collective's future.

“This funding feels like such a powerful affirmation of what we've been working toward,” she says. “It not only validated our dreams in our own hearts, but it also showed our community that what we're doing is real, valuable and worth investing in.”

The center, located on the Ava square, opened in 2024. It's part pottery studio, part place for local artists to sell their wares, and part community space, with classes like basket weaving, doll making and embroidery. It's also a space that integrates inclusivity into its core mission, offering gatherings for sheltered workshop participants and other focused groups.

Those mission moments were supported by the grant, which also helped raise the bar in how the center works with professionals — paying them “fairly,” Eggleston says — and improve the standard of what the center offers.

“It's also helped us create consistency, which has helped us make some pretty big shifts in how we communicate with our clients,” she says. “Whether it's showing up regularly in nursing homes or keeping a steady schedule with our recovery groups, that reliability builds trust and deeper relationships.”

“Our teens now have structured opportunities that feel professional and meaningful, and our community members can count on us to deliver programs that are both healing and enriching. In short, the funding hasn't just expanded what we do, it's improved the quality of what we're able to offer in a way that makes us really proud.”

—by Kaitlyn McConnell

Impact Partnerships

PRIVATE FOUNDATIONS AND OTHER FUNDERS partner with the CFO for grantmaking administration including: a long-running relationship with the Louis L. and Julia Dorothy Coover Charitable Foundation, managed by Commerce Trust, which supports grantmaking for rural communities and schools; and, since 2020, a relationship with the Jeanette L. Musgrave Foundation, managed by U.S. Bank Private Wealth Management, which supports the late Mrs. Musgrave's charitable interests in the Springfield area. In FY25, grantmaking from impact partnerships totaled \$2,751,601.

Coover Regional Youth Mental Health Grant Program

WITH LOUIS L. & JULIA DOROTHY COOVER CHARITABLE FOUNDATION

Cape Girardeau Public Schools Foundation: \$22,975
Children's Center of Southwest Missouri: \$25,000
Community Counseling Center: \$25,000
Fair Play R-II School District: \$18,650
Family Self Help Center Inc d/b/a Lafayette House: \$25,000
Howell Valley School: \$13,500
Jefferson Franklin Community Action Corp: \$25,000
Marshfield R1 School District: \$19,923
Missouri Empowerment Project: \$25,000
Poplar Bluff R-1 Schools: \$8,000
Southwest Missouri Community Alliance: \$25,000
West St. Francois County R-IV School District: \$16,952

Coover/Rural Schools Partnership Career Exploration Grant Program

WITH LOUIS L. & JULIA DOROTHY COOVER CHARITABLE FOUNDATION

Aurora High School Youth Empowerment Project/Alumni Outreach Center: \$4,500
Billings R-IV School District: \$5,000
Cape Girardeau Public Schools: \$5,000
Cassville R-IV Schools: \$4,000
Cole Camp R-1 School District: \$3,000
Fairview R-XI School District: \$5,000
Glenwood R-8 School District: \$4,898
Houston R-1 School District: \$5,000
Lutie R-VI School District: \$5,000
Mansfield R-IV School District: \$4,850
Marionville R-IX School District: \$5,000
Niangua TLC: \$3,893
Nixa R-II School District: \$5,000
Ozark R-VI School District: \$5,000

Pleasant Hope R-VI School District: \$5,000
Steelville R-3 School District: \$4,937
Strafford R-VI Public Schools: \$5,000

L-A-D Foundation Grantmaking Program

WITH L-A-D FOUNDATION

Houston R-1 School District: \$10,000
Missouri Prairie Foundation: \$2,060
Missouri Stream Team Watershed Coalition/Stream Teams United: \$5,000
Ozark Riverways Foundation: \$4,550
Ozark Trail Association: \$4,070
Partnership for Youth Inc./AmeriCorps St. Louis: \$9,320
Salem Area Community Betterment Association: \$10,000
Shannondale United Church of Christ Congregation: \$5,000
Sherwood Forest Camp Inc.: \$5,000

Musgrave Foundation Jerry Redfern Grant Program

WITH JEANNETTE L. MUSGRAVE FOUNDATION

American Red Cross: \$10,000
Big Brothers Big Sisters of the Ozarks: \$10,000
Boys & Girls Clubs of Springfield: \$10,000
Care to Learn: \$10,000
CASA of Southwest Missouri: \$10,000
Cents of Pride: \$10,000
Child Advocacy Center: \$10,000
City of Springfield: \$10,000
Community Partnership of the Ozarks: \$10,000
Crosslines Community Outreach: \$10,000
Developmental Center of the Ozarks: \$10,000
Doula Foundation of Mid America: \$10,000
Drew Lewis Foundation Inc.: \$10,000

East Grand Community Services: \$10,000
Foster Adopt Connect Springfield: \$10,000
Foundation for Springfield Public Schools: \$10,000
Friends of the Garden: \$10,000
Friends of the Zoo: \$10,000
GLO Center: \$10,000
Habitat for Humanity of Springfield, Missouri Inc.: \$10,000
Harmony House: \$10,000
Help Give Hope: \$10,000
Isabel's House: \$10,000
Junior Achievement in Southwest Missouri: \$10,000
The Kitchen Inc.: \$10,000
Least Of These Inc.: \$10,000
Lost and Found Grief Center: \$10,000
Missouri State University/OPT: \$10,000
Newborns In Need: \$10,000
Ozark Trails Council, Scouting America: \$10,000

Ozarks Food Harvest: \$10,000
Ozarks Literacy Council: \$10,000
PFLAG Springfield: \$10,000
The Salvation Army: \$10,000
Springfield Community Gardens: \$10,000
Springfield Regional Arts Council: \$10,000
Springfield Sister Cities Association: \$10,000
Ujima Language and Literacy: \$10,000
The Victim Center Inc.: \$10,000
Women's Medical Respite: \$10,000

Musgrave Foundation Special Projects & Emergency Grantmaking

WITH JEANNETTE L. MUSGRAVE FOUNDATION

AcompanARTE Cultural Center: \$30,000
Care to Learn: \$2,000
Community Partnership of the Ozarks: \$12,500
The Connecting Grounds: \$5,000

Crosslines Community Outreach: \$5,000
Crosslines Community Outreach – Safe to Sleep: \$50,000
empower: abilities: \$5,000
The Gathering Tree Inc.: \$150,000
OTC Foundation/Wingspan Initiative multi-year commitment: \$100,000
Ozarks Regional YMCA: \$5,000
Ozarks Trails Council, Scouting America: \$43,000
Springfield Art Musuem: \$100,000
Springfield Public Schools: \$3,000
Springfield-Greene County Public Library Foundation: \$100,000
Women's Medical Respite: \$172,175

Musgrave Foundation University Scholarship Grant Program

WITH JEANNETTE L. MUSGRAVE FOUNDATION

Cox Health Foundation: \$30,000
Drury University: \$30,000
Missouri State University Foundation: \$30,000
OTC Foundation: \$30,000
Southwest Baptist University: \$30,000

Musgrave Multi-Year Impact Grants: Keys to Housing

WITH JEANNETTE L. MUSGRAVE FOUNDATION

Crosslines Community Outreach: \$25,000
Drew Lewis Foundation Inc.: \$100,000
empower: abilities: \$75,000
PFLAG Springfield: \$83,000

Musgrave Multi-Year Impact Grants: Opportunities to Thrive

WITH JEANNETTE L. MUSGRAVE FOUNDATION

Boys & Girls Clubs of Springfield: \$50,000
GLO Center: \$50,000
Ozarks Literacy Council: \$29,450
Springfield Community Gardens: \$19,924

Musgrave Multi-Year Impact Grants: Student Citizenship

WITH JEANNETTE L. MUSGRAVE FOUNDATION

History Museum on the Square: \$70,000
Leadership Springfield: \$62,000

Springfield Black Tie Grantmaking Program

WITH SPRINGFIELD BLACK TIE

AIDS Project of the Ozarks: \$32,000
American Indian Center of Springfield MO: \$4,000
Boys & Girls Clubs of Springfield: \$5,000
GLO Center: \$40,000
Isabel's House: \$15,000
The Kitchen Inc.: \$35,000
National Avenue Christian Church: \$15,000
Ozarks Counseling Center: \$5,000
PFLAG Springfield: \$40,000
PROMO Fund: \$25,000
Springfield Little Theatre: \$6,000
Springfield Transgender and Ally Resource Team: \$2,000
United Ministries in Higher Education: \$10,000
The Victim Center Inc.: \$8,000

Springfield Regional Arts Council Arts and Culture Operating Support Program

WITH SPRINGFIELD REGIONAL ARTS COUNCIL – YEAR 2 OF 3

Moxie Cinema: \$20,000
Missouri State University – KSMU: \$20,000
Ozarks Lyric Opera: \$20,000
Sculpture Walk Springfield: \$20,000
Springfield Art Museum: \$20,000

Vital Farms Local Impact Grantmaking Program

WITH VITAL FARMS CORPORATE GRANTMAKING FUND

CASA of Southwest Missouri: \$5,000
City of Republic: \$25,000
Drew Lewis Foundation Inc.: \$27,500
Good Samaritan Boys Ranch: \$12,200
Missouri Environmental Education Association: \$25,000
Niangua TLC: \$5,624
Polk County 4-H Council: \$650
Springfield Community Gardens: \$23,000
University of Missouri Extension – Oregon County: \$3,500

Field-of-Interest Grants

FIELD-OF-INTEREST FUNDS, WHICH support specialty grants, are established by donors who want to make a positive impact on a specific area of philanthropic interest. Grants from these funds cover a large spectrum of community needs, while specific in purpose. In FY25, these funds granted a total of \$2,476,113.08.

Animals & Environment

Jennifer Ailor and Don Alday Environmental Fund: \$1,935
John and Barbara Brooks Fund: \$15,802
Betsy Pauly Memorial Fund (Carthage Community Foundation): \$1,334
Karen Jean Rudek Fund (Community Foundation of the Lake): \$34,600
The St. Francis Fund: \$2,800

Arts & Culture

Arts in Education Endowment Fund: \$1,754
Alan L. Bates Memorial Fund for the Arts: \$515
Martha R. Caywood Fund for the Arts: \$647
Jean Cossey Woodruff Performing Arts Fund: \$9,444
Douglas County Cultural Arts Fund (Douglas County Community Foundation): \$2,000
The Vivian Leon Fund for the Musical Arts (Carthage Community Foundation): \$7,500
The Ripley Butler Clay Fund (Ripley) (Ripley County Community Foundation): \$1,250

Community Development

William E. Eslick Fund: \$2,000
Wilford Kallmeyer Emergency Responders Endowment Fund (Truman Lake Community Foundation): \$1,000
Naylor Community Fund (Ozark Foothills Regional Community Foundation): \$100,000
The Ruby Robins Trust for Preservation of Local History Capacity Building Fund (Ozark

County Community Foundation): \$976
Stockton Revolving Loan Fund-Capacity Building Fund (Stockton Community Foundation): \$75,000

Education

Leon Bradley Memorial Grant Fund: \$1,000
Caplan Family Holocaust Fund: \$1,423.12
Bill and Pat Delano Fund: \$4,176
Inspired Education Fund (Lockwood Community Foundation): \$500
Nathan Karchmer Racial and Religious Tolerance Fund: \$1,134
The Leah Fund (Houston Community Foundation): \$500
Miller and Sanford Educational Enhancement Fund: \$658
Harold D. and Mary A. Mills Memorial Endowment Fund (Truman Lake Community Foundation): \$3,675
Ralph and James Nattinger Fund: \$1,217
Ozark School District Foundation Fund (Finley River Community Foundation): \$5,232.20
Clinton and Nancy Schilling Community Fund (Lockwood Community Foundation): \$200,000
Nell Sewell Charitable Fund: \$7,193
Seymour Pals Fund in memory of Michael Wayne Barlow (Greater Seymour Area Foundation): \$1,605.55
Jessie C. Smith and Jan M. Atwell Fund: \$422
Else Tagge Anthony Education Fund: \$4,111

Field-of-Interest Grants, CONTINUED

Employee Benevolence

Bass Pro Cares Fund: \$191,124.05
 Buchheit Family Foundation
 Community Assistance Fund (Perry County Community Foundation): \$2,988.75
 Cabela's Employee Foundation Fund: \$31,733.42
 EaglePicher Employee Benevolence Fund (Joplin Regional Community Foundation): \$14,239.56
 Empire District Employee Assistance Fund (Joplin Regional Community Foundation): \$8,033.29
 Guaranty Bank Employee Crisis Fund: \$2,785.70
 Jasper Products - Stremicks Heritage Foods Employee Benefit Fund (Joplin Regional Community Foundation): \$99,977.14
 JMARK Employee Emergency Assistance Fund: \$737.43
 Legacy Cares Project Fund: \$11,231.33
 Leggett & Platt We Rise Fund (Carthage Community Foundation): \$13,100
 Mother's Industry Support Fund: \$750
 The PMC2 Fund (Paul Mueller Company Cares): \$22,077.15
 Realtors' Benevolence Fund (Joplin Regional Community Foundation): \$2,396.76
 Robinson Employee Assistance Fund (Perry County Community Foundation): \$4,087.72
 SRC Employee Emergency Assistance Fund: \$93,152
 Vision Clinic Support Fund: \$2,638.83

Giving Circles

100 Empowered Women of Eldon Fund (Eldon Community Foundation): \$22,954.42
 100+ Women of Barry and Lawrence Counties Fund (Monett Area Community Foundation): \$7,600
 Benton County Philanthropic Society Fund (Benton County Community Foundation): \$50,000

Carthage 365 Fund (Carthage Community Foundation): \$10,000
 Carthage Rotary Scholarship (Carthage Community Foundation): \$10,000
 Chapter BG/MO of P.E.O. Fund: \$16,500
 DIVAS Fund (Dallas County Community Foundation): \$3,000
 The Do Something Fund: \$400
 ETHIC Charitable Fund: \$750
 Generosity Collective Fund: \$160,647.07
 Gettin' Sourced Fund (Perry County Community Foundation): \$132,275.04
 Hailey's Heroes: American Legion Post 639 Charitable Fund: \$3,781
 Hometown Partners Giving Circle Fund (Aurora Area Community Foundation): \$3,280.24
 Humansville School Foundation Fund (Bolivar Area Community Foundation): \$1,000
 Impact 100 Crawford County Fund (Crawford County Foundation): \$51,300
 Impact 100 Ozark Fund (Finley River Community Foundation): \$53,000
 Impact 100 Perry County Fund (Perry County Community Foundation): \$14,000
 JRCF Philanthropic Society Fund: \$228,553
 George Lipscomb Memorial Toy Ride Fund (Community Foundation of the Hermann Area): \$5,000
 Missouri Beef Days Charitable Fund (Bolivar Area Community Foundation): \$30,500
 Neighbors and Friends of Table Rock Lake Inc. Fund (Table Rock Lake Community Foundation): \$80,016.55
 NVCCF Phil Fund (Nevada/Vernon County Community Foundation): \$63,000
 Ozark Boosters Club Fund (Finley River Community Foundation): \$3,150
 The Phil and Friends Fund (Monett Area Community Foundation): \$19,257.51

RepMo Philanthropic Society Fund (Republic Community Foundation): \$12,769
 Republic Ministerial Alliance Fund (Republic Community Foundation): \$2,700
 Southwest Cattlemen's Association Fund: \$6,500

Human Services

Hearld Ambler Fund for Senior Centers: \$6,647
 The Beautiful Mind Fund: \$611
 Carol Blackburn Charitable Fund #2: \$26,498
 Julia A. Boyce Memorial Fund: \$13,819
 Loren and Mary E. Brunner Endowment Fund: \$3,114
 Camp Fire Boys and Girls Ozark Council Endowment Fund: \$1,172
 Christian County Homeless Alliance Fund (Nixa Community Foundation): \$2,101.70
 Lennie Cloud Fund for the Hearing Impaired: \$500
 Paisley Collins Memorial Foundation: \$7,040.31
 Jean Cossey Woodruff Fund: \$2,333
 Jack and Helen Curtis FOI: \$976
 DACO Hunger Fund (DACO Community Foundation): \$9,000
 Helen M. Delano Fund: \$3,800
 Patricia A. Downing Fund (Mount Vernon Area Community Foundation): \$48,600
 Brian Robert Duncan Children and Teens Fund: \$466
 Dorothy Lanora Evers and William Carl Evers Fund: \$468
 First Christian Church Endowment Fund (Aurora Area Community Foundation): \$3,650
 C.V. Freese and Fern K. Freese Memorial Charitable Fund 2: \$10,184
 Hollis Marjorie Gurley Young Fund in Memory of Alva E. and Inez Gurley: \$24,589
 James D. Hawkins Field of Interest Fund: \$4,634

Henry County Memory Fund (Truman Lake Community Foundation): \$21,770.58
 Hope for the Journey Fund: \$42,842.84
 Harry S. Jewell, Charles McGregor and John McGregor Memorial Endowment Fund: \$2,375
 L.E.A.H. Fund: \$109.99
 Lending a Hand Cancer Fund: \$5,205.54
 Christine A. Loetel Residential Fund: \$8,406
 Luke 10:37 Fund (Dent County Community Foundation): \$2,500
 Marsh Family Foundation Food and Nutrition Fund (Carthage Community Foundation): \$4,225
 McCroskey Family Fund (Nixa Community Foundation): \$2,442
 Musgrave Fund: \$24,354.77
 Karen Overmiller Fund (Community Foundation of the Lake): \$12,000
 Ozark Cares Network Fund (Finley River Community Foundation): \$7,444.38
 Hazel and Christine Pauly Fund: \$902
 Lloyd and Marceleta Ray Fund: \$25,131.23
 Ida Rolf Fund: \$11,660
 Colleen L. Rose Charitable Fund: \$2,267
 Shelly Sachs Foundation: \$41,509.27
 Seymour Senior Quality of Life Fund (Greater Seymour Area Foundation): \$529
 Edith M. Short Fund: \$10,938
 Show Me Wagyu Charities Lyla Adams Children with Disabilities Fund (Barton County Community Foundation): \$1,940.52
 Bonnie Elaine Van Benthusen Children's Fund: \$2,545
 Dr. Ambrose T. Walker and Rev. Carol Walker Fund: \$693
 West Plains Cares Fund (Community Foundation of West Plains): \$15,928.73
 J. Ross and Maryetta E. White Memorial Fund (Carthage Community Foundation): \$1,359
 Bobbie L. Wilson Memorial Fund: \$616
 Wounded War Veterans Fund: \$2,500

Youth Empowerment

- Aurora Youth Empowerment Fund
(Aurora Area Community Foundation): \$53,793.98
- Couch Youth Empowerment Fund
(Alton Community Foundation): \$138.41
- Joplin High School LAUNCH Fund
(Joplin Regional Community Foundation): \$9,780
- Reeds Spring Youth Empowerment Fund
(Table Rock Lake Community Foundation): \$750
- Seymour Youth Empowerment Project Capacity Building Fund
(Greater Seymour Area Foundation): \$500
- St. James Youth Empowerment Fund: \$2,372
- Youth Empowerment Project of Ozark Capacity Building Fund
(Finley River Community Foundation): \$1,990

Donors direct \$24.5 million in grants to nonprofits

Of the variety of fund options provided by the CFO to help donors achieve their charitable goals, they boil down to two basic categories. Donor-advised funds allow individuals, families and businesses to set aside charitable gifts to grant them as needs arise with their preferred nonprofit agencies and causes. With designated endowments, donors specify the benefiting agency up front, then the CFO manages distributions from the fund to ensure long-term support.

In FY25, donor-advised funds and designated endowments held by the CFO made

4,399 GRANTS

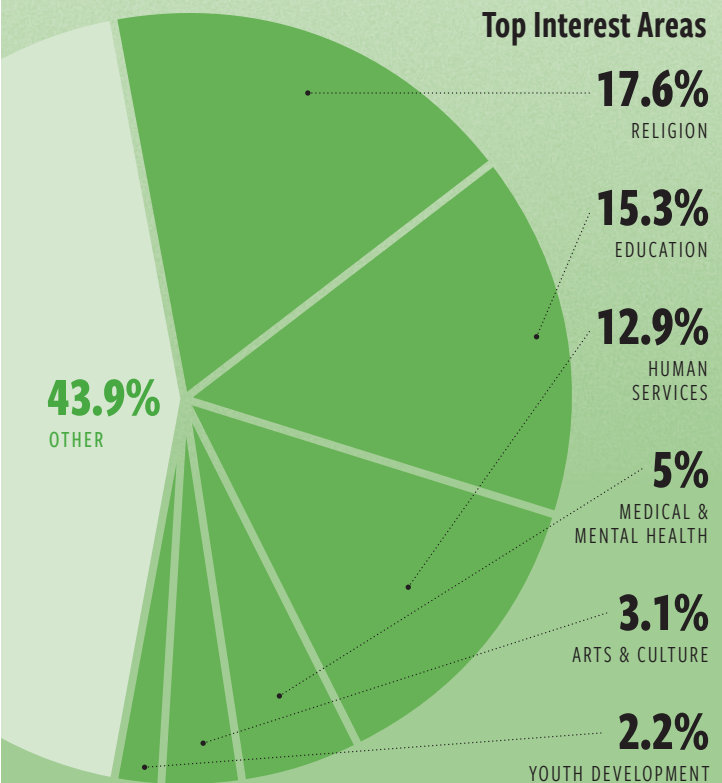
totaling

\$24,51,9773

to support

1,598 NONPROFITS,

72% of which are located in Missouri.



Affiliate Community Grants

THE FOLLOWING GRANTS WERE MADE by the CFO's regional affiliate foundations as competitive community grantmaking and other discretionary grants to benefit their communities. In FY25, affiliate foundations granted a total of \$1,428,871.89.

Alton Community Foundation

Alton Multipurpose Senior Center:
\$1,100
Alton R-IV School District: \$300
Shilo Baptist Church Rover: \$2,000

Ash Grove Area Community Foundation

Ash Grove United Methodist
Presbyterian Church: \$1,000
Care to Learn - Ash Grove Fund: \$2,000
Citizens Memorial Health Care
Foundation: \$2,000
Girls on the Run Southwest Missouri:
\$900
Tri County Christian Social Ministries:
\$500

Aurora Area Community Foundation

Aurora Downtown Project: \$2,000
Aurora R-VIII School District: \$6,870.92
Aurora Youth Empowerment Fund:
\$5,000
Children's Smile Center: \$9,000
City of Aurora: \$989.08
Elm Branch Christian Church: \$500
First Presbyterian Church: \$4,500
For the Kids: \$4,500
Marionville R-IX School District: \$6,181
Ozark Area Community Action
Corporation: \$2,000
Pregnancy Care Center - Aurora:
\$2,000
Verona R-VII School District: \$942

Barton County Community Foundation

Barton County Health Department:
\$1,120
Breast Cancer Foundation of the
Ozarks: \$3,000
Golden City R-III School District: \$4,000
Lamar R-I School District: \$6,880
Liberal Area Civic Group: \$1,050
Liberal R-II School District: \$3,950

Benton County Community Foundation

Meow Mission Inc.: \$2,500
Osage Lakes Greenway Corporation:
\$500
Seniors of North Benton County:
\$2,500
St. Paul's Lutheran Church: \$2,382.50
Warsaw R-IX School District - Benton
County: \$2,500

Bolivar Area Community Foundation

Bolivar R-I School District: \$1,000
Bolivar United Methodist Church:
\$4,000
Community Connections: \$1,630
Community Outreach Ministries: \$250
Exodus Ministries of Missouri Inc.:
\$3,000
Polk County Cares: \$1,500
Polk County Christian Social Ministries:
\$1,800
Polk County Fair Association: \$1,000
Polk County Genealogical Society:
\$1,500

Bootheel Regional Community Foundation

Advance R-4 School District : \$600
Bernie Elementary School: \$1,200
Bloomfield R-XIV School District:
\$1,200
Dunklin County Caring Council: \$600
Southeast Missouri Food Bank: \$1,200
Stoddard County Children's Home:
\$1,200
The Stoddard County Senior Citizens
Agency Inc.: \$1,200

Cabool Community Foundation

Cabool Branch YMCA: \$1,600
Cabool Community Center YMCA
Project Fund: \$5,000
Cabool R-IV School District: \$4,400

Cape Area Community Foundation

Cape Area Community Foundation
Community Impact Fund: \$3,000
Community Journalism and Civic
Engagement Fund: \$250
Foster Adopt Connect Springfield:
\$2,000
Safe House for Women: \$1,500
Southeast Missouri Network Against
Sexual Violence (SEMO-NASV):
\$1,660

Carthage Community Foundation

artCentral: \$10,000
Big Brothers Big Sisters of Jasper and
Newton Counties: \$2,000
Boots Court Foundation: \$19,600
Bright Futures Carthage: \$2,950
Carthage Council on the Arts: \$1,500
Carthage Crisis Center Inc.: \$10,000
Carthage Crosslines Ministry: \$10,000
Carthage Historic Preservation Inc.:
\$4,020
Carthage Public Library: \$16,000
Children's Haven of Southwest
Missouri: \$4,650
Community Clinic of Southwest
Missouri: \$5,000
Connect2Culture: \$3,000
Jasper County Youth Fair Inc.: \$10,000
Joplin Trails Coalition: \$3,297
Kellogg Lake Nature Center: \$2,500
Pro Musica: \$3,000

Cassville Community Foundation

Cassville Pantry: \$1,000
Cassville R-IV Schools: \$2,000
Cassville YMCA: \$500
His House Foundation: \$1,000

Crawford County Foundation Inc.

Crawford County Foundation
Scholarship Fund: \$1,383.89

DACO Community Foundation

Barton County Health Department:
\$1,000
Breast Cancer Foundation of the
Ozarks: \$1,000
Dade County Art Connect: \$1,000
Greenfield Parent Teacher
Organization: \$1,000
Ozarks Food Harvest: \$9,000

Dallas County Community Foundation

Dallas County Economic Development
Group: \$1,500

Dent County Community Foundation

Salvation Army - Dent County: \$5,000
Sleep in Heavenly Peace Inc: \$5,000

Douglas County Community Foundation

Ava City Fire Department: \$1,715
Ava Lions Foundation: \$1,000
Birthday Blessings: \$1,000
Douglas County Community Health
Assistance Resources Team: \$1,000
Douglas County Historical and
Genealogical Society: \$2,000
Girl Scouts of the Missouri Heartland:
\$500
Options Pregnancy Center of Ava:
\$1,000
Peace and Friendship Patriots: \$1,000

El Dorado Springs Community Foundation

Breast Cancer Foundation of the
Ozarks: \$1,000
City of El Dorado Springs: \$4,674.75
El Dorado Christian School: \$956.25
El Dorado Springs Preserve Our Past
Society: \$2,000
El Dorado Springs R-2 School: \$4,050
West Central Missouri Community
Development Corporation d/b/a
New Growth: \$500

Eldon Community Foundation

Eldon Ministerial Alliance Community Fund: \$1,000

Fair Grove Area Community Foundation

City of Fair Grove: \$1,667
Fair Grove R-X Schools: \$3,334

Finley River Community Foundation

Christian County Museum & Historical Society: \$900
Girl Scouts of the Missouri Heartland: \$2,500
Historic River District (HRD): \$500
Ozark R-VI School District: \$1,079.31
Young Life Ozark: \$2,500

Community Foundation of the Hermann Area

Children's Backpack Fund: \$500
Children's Emergency Fund: \$500
Friends of Hermann Safety Fund: \$500
Gasconade County Health Department: \$1,500
Gasconade County R-I School District - Hermann: \$2,500
Great Rivers Council - Scouting America: \$500
HADH Auxiliary Fund: \$500
Hermann Community Veterans Legacy Fund: \$2,900
Hermann Fire Company No. 1: \$1,000
Hermann Fire Department Fund: \$250
Hermann Food Pantry Fund: \$500
Hermann Music Boosters Fund: \$250
Hermann Senior Housing Corporation: \$1,500
HHS Community College/Tech School Grant Fund: \$500
Historic Hermann Inc. C Fund: \$250
Park Pride Fund: \$250
Saving KidSight: \$500
Touch of Hope/Children's Relief Mission: \$500

Hickory County Community Wellness Foundation

Friends of Hickory County Health Department: \$10,686.82

Houston Community Foundation

Houston R-1 School District: \$3,850
Texas County Library Foundation: \$4,000
Texas County Memorial Hospital Healthcare Foundation: \$750

Jacks Fork Community Foundation

Justin Cooley Memorial Fund: \$1,000
Mountain View - Birch Tree R-III School District: \$500
Wayside Park Improvement Fund: \$10,000

Joplin Regional Community Foundation

Ascent Recovery Residences: \$1,100
Bike Walk Joplin: \$300
Bright Futures Joplin: \$2,000
Children's Center of Southwest Missouri: \$1,000
Crosslines Churches of the Joplin Area: \$2,000
Family Self Help Center Inc d/b/a Lafayette House: \$2,500
Foster Adopt Connect Springfield: \$1,250
Jasper County CASA: \$1,800
Jaxon's Badgers: \$1,800
Joplin Arts District Inc.: \$2,000
Joplin Neighborhood Adult Literacy Action: \$1,000
Joplin Transitional Housing Inc. d/b/a Loving Grace: \$1,000
The Ali Kemp Educational Foundation d/b/a T.A.K.E. Defense: \$1,000
Lafayette House Capacity Fund: \$2,500
Pro Musica Capacity Fund: \$2,500
Rapha International: \$1,250
Refugee and Immigrant Services & Education (RAISE): \$1,250
Solace House of the Ozarks: \$1,500
Southwest Missouri Community Alliance: \$2,000

Community Foundation of the Lake

Big Brothers Big Sisters of the Lake Area: \$2,000
Camdenton R-III School District: \$5,000
Caring Hearts Dog and Cat Rescue: \$2,300
The Changing Table: \$2,500

Child Advocacy Council: \$5,000
Citizens Against Domestic Violence: \$5,000
Community for Christ Outreach Center: \$3,000
The Curators of the University of Missouri: \$2,500
Dogwood Animal Shelter: \$9,600
The Dream Factory Inc.: \$2,000
Dream Factory of Lake of the Ozarks Fund: \$11,500
Faithbridge United Methodist Church: \$5,000
Food for Morgan County: \$2,000
FundRuns: \$2,750
Heroes Outreach Program: \$3,000
Ivy Bend Animal Rescue: \$5,000
Ivy Bend Community Food Pantry: \$3,500
Kids Cove Respite Home: \$5,000
Kids Harbor Inc.: \$4,122
Lake Area Helping Hands Inc: \$5,000
Lake Area Industries: \$5,000
Lake of the Ozarks Idiots Club Inc.: \$5,000
Lake of the Ozarks Stop Human Trafficking Coalition Inc.: \$1,000
Lake Regional Health Systems: \$2,500
Meowtown Animal Rescue Inc.: \$2,200
Missouri Forget-Me-Not Horse Rescue and Sanctuary: \$10,000
Osage Beach Senior Center Inc.: \$2,000
Ozarks Kat and K9 Shelter: \$5,500
Pregnancy Help Center Lake of the Ozarks: \$2,000
School of the Osage Fine Arts Boosters Club: \$2,500
Share the Harvest Food Pantry: \$5,000
The Sneaker Project: \$5,000
Special Olympics Missouri: \$2,000
Tri-County YMCA of the Ozarks: \$5,000
Westlake Aquatic Center Inc.: \$1,500
Wonderland Camp: \$5,000

Lockwood Community Foundation

Carthage R-IX School District: \$47,159
Golden City R-III School District: \$50,000
Greenfield R-IV School District: \$14,299
Lamar Career & Technical Center: \$31,042
Lockwood R-I School District: \$50,500
Webb City R-VII Public Schools: \$7,500

Marshfield Area Community Foundation

Breast Cancer Foundation of the Ozarks: \$2,500
Elkland Lions Club: \$850
empower: abilities: \$300
Fair Grove Senior Center: \$1,700
The Forgotten Initiative: \$1,000
Grateful Vase: \$250
Guardians of the Children Missouri: \$500
Holy Trinity Catholic Church: \$600
Kingdom Church: \$2,500
Marshfield Area Community Foundation Scholarship Fund: \$20,000
Marshfield R1 School District: \$2,750
Niangua TLC: \$800
RFC Community LOVE Program: \$500
Safe Haven Now: \$1,500
Sleep in Heavenly Peace: \$2,500
SWI Industrial Solutions: \$2,500
TLC Student Funds: \$500
University of Missouri Extension Webster County: \$2,000
Webster County Health Department: \$500
Webster County Treatment Court: \$2,500
Webster County Victim Assistance Program: \$1,750
Zuzu's House: \$250

Meramec Regional Community Foundation

Armed Services YMCA of Missouri: \$750
Saving KidSight: \$750

Monett Area Community Foundation

First United Methodist Church of Monett: \$1,500
For the Kids: \$1,000
King's Prairie Community Association Fund: \$4,500
St. Lawrence Catholic School: \$1,700
SWI Industrial Solutions: \$1,300

Mountain Grove Area Community Foundation

American Legion Boys State Missouri: \$1,000
Birthday Blessings: \$1,000

Affiliate Community Grants, CONTINUED

Breast Cancer Foundation of the Ozarks: \$500
 Care to Learn - General Fund: \$1,500
 Care to Learn - Mountain Grove Fund: \$175
 City of Mountain Grove: \$2,300
 First Baptist Church - Mountain Grove: \$350
 First Christian Church of Mountain Grove: \$100
 FosterAdopt Connect: \$1,000
 Mountain Grove Cemetery Association Inc.: \$1,000
 Mountain Grove Performing Arts Fund: \$12,000
 Mountain Moving Ministry: \$2,000
 Pregnancy Resource Center of Mountain Grove: \$1,400
 Shine Inc.: \$1,500
 Trinity United Methodist Church: \$500
 Unique Services Inc.: \$3,750
 Wright County Children's Home: \$200

Mount Vernon Area Community Foundation

Children's Smile Center: \$2,855.49
 Covenant Baptist Church: \$5,000
 First Presbyterian Church of Mt. Vernon: \$5,000
 Halltown Baptist Church: \$5,000
 Holiday Central of Mount Vernon: \$20,000
 Miller Christian Service Center: \$5,000
 Mount Vernon R-V School District: \$600
 Mt. Vernon Church of Christ: \$3,000
 St. Susanne's Catholic Church: \$10,000

Nevada/Vernon County Community Foundation

Holiday Decorations Fund: \$10,000
 Multipurpose Court Fund: \$100

Nixa Community Foundation

CASA (Court Appointed Special Advocates) of Southwest Missouri: \$1,000
 Champion Athletes of the Ozarks: \$1,400
 Child Advocacy Center: \$5,000
 Children's Smile Center: \$7,500
 City of Nixa: \$2,500

Nixa Amateur Radio Club Inc.: \$950
 Nixa Downtown Revitalization Committee: \$2,000
 Nixa Education Foundation: \$3,500
 Nixa High School PTSO: \$762.60
 Nixa Parks and Recreation: \$3,842.75
 Nixa Police Department: \$7,000
 Nixa R-II School District: \$5,781.80
 OATS Inc.: \$6,000
 Project Birthday Bag: \$500

Ozark County Community Foundation

Tecumseh Volunteer Fire Department: \$6,000

Ozark Foothills Regional Community Foundation

Clearwater R-1 School Foundation Fund: \$1,000
 Naylor Community Fund Inc.: \$100,000

Perry County Community Foundation

East Missouri Action Agency Inc. d/b/a Ste. Genevieve Head Start: \$1,000
 Immanuel Lutheran School: \$500
 St. Vincent de Paul Society: \$3,000

Phelps County Community Foundation

Rolla Chamber Foundation: \$2,236

Republic Community Foundation

All Abilities Playground Fund: \$500
 Breast Cancer Foundation of the Ozarks: \$2,000
 Community Kitchen of Republic: \$3,500
 Down Syndrome Group of the Ozarks: \$1,105
 HavenHouse St. Louis: \$2,000
 House of Ruth DBA Republic Pregnancy Resource Center: \$2,000
 People Helping People of Republic MO Inc.: \$3,500
 PPS Foundation for Women in Need Inc.: \$2,000
 Republic Historical Society: \$3,131
 Republic R-III School District: \$5,229.05

Community Foundation of Rogersville

Care to Learn - Rogersville Fund: \$750
 Diversified Freedom for Disabilities/ Fish-4-Tales: \$2,400
 Harmony Baptist Church: \$2,000
 Logan-Rogersville Fire Protection District: \$6,720
 Logan-Rogersville R-VIII School District: \$3,500
 LRHS Project Graduation 2025 Fund: \$1,000
 Sleep in Heavenly Peace: \$7,780

Ste. Genevieve County Community Foundation

Christian County Museum & Historical Society: \$3,000
 City of Ste. Genevieve: \$2,000
 Foundation for Restoration of Ste. Genevieve: \$1,200
 Ste. Genevieve Art Guild: \$3,300
 Ste. Genevieve Chamber Foundation: \$1,000
 Ste. Genevieve Community Services Forum: \$1,000
 Ste. Genevieve County Community Foundation Scholarship Fund: \$28,000

Greater Seymour Area Foundation

Care to Learn - Seymour Fund: \$170
 Friends of the Seymour Community Library: \$1,950
 Heart of the Hills Food Harvest: \$230.40
 The Kings Food Pantry: \$1,029
 Mansfield Area Community Betterment Association: \$220
 Mansfield Equine Club: \$239.95
 Mansfield R-IV School District: \$238
 Mansfield Shoe Distribution Fund: \$240
 Newborns in Need: \$263.65
 Realove: \$2,500
 Seymour Cumberland Presbyterian Church: \$2,000

Stockton Community Foundation

Cedar County Library District: \$1,600
 Cedar County Sheriff's Office: \$100
 Friends of the RB Project: \$2,730
 Stockton Christmas Baskets Fund: \$100
 Stockton Community Development Corporation: \$75,000
 Stockton R-1 School District: \$4,950
 Stockton Trails Initiative Coalition Fund: \$4,000

Table Rock Lake Community Foundation

Central Community United Methodist Church: \$1,390
 Children's Smile Center: \$829
 Gibson Technical Center: \$3,000
 His House Foundation: \$3,000
 Kimberling Area Library Association: \$3,000
 Missouri Environmental Education Association: \$2,000
 North Stone County Food Pantry: \$2,750
 Ozarks Water Watch: Upper White River Basin Foundation: \$3,000
 Shell Knob in the Spotlight: \$894.47
 Tri-Lakes Humane Society: \$3,000

Community Foundation of Taney County

American Legion Boys State Missouri: \$2,000
 Branson Hollister Senior Center: \$5,000
 Breast Cancer Foundation of the Ozarks: \$5,000
 CASA (Court Appointed Special Advocates) of Southwest Missouri: \$5,000
 Children's Smile Center: \$1,900
 Christian Action Ministries: \$5,000
 Girl Scouts of the Missouri Heartland: \$305
 Hope Counseling Center: \$4,450
 Junior Auxiliary of Taney County: \$2,500
 Missouri State University: \$5,000
 Ozark Trails Council, Scouting America: \$3,000

Truman Lake
Community Foundation

- Angel Tree Inc.: \$2,000
- Birthday Blessings: \$2,500
- City of Clinton Fire Department: \$4,990
- Clinton Animal Rescue Endeavor: \$1,565
- Clinton Christian Academy: \$3,378
- Clinton Community Choir: \$2,000
- Clinton Mid-Day Optimists: \$6,450
- Clinton School District: \$33,522.81
- Clinton Scout Center Inc.: \$4,600
- Cruisin to Clinton: \$5,000
- Education Foundation for Clinton
Schools- District Capital Campaign
Fund: \$25,000
- First Presbyterian Church: \$3,000
- Forged By Christ Ministries Inc.: \$3,230
- Henry County Emergency
Management: \$6,655.18
- Henry County Health Center: \$2,500
- Henry County Library: \$1,868.72
- Living Waters Foundation: \$1,000
- Red Star Intertribal Gourd Dance
Society: \$250
- Robert Wheeler WHS Scholarship
Fund: \$1,000

Community Foundation
of West Plains

- American Legion Boys State Missouri:
\$1,000
- Birthday Blessings: \$1,500
- Child Advocacy Center: \$2,472.50
- Diaper Resource Center - West Plains:
\$1,500
- FosterAdopt Connect: \$1,000
- Immanuel Lutheran Church: \$10,000

Willard Children's
Charitable Foundation

- Willard R-II School District: \$11,000

700+ brighter futures through
CFO-administered scholarships

Donors, schools and organizations often turn to the CFO to hold funds and administer scholarship endowments to help students from across the region achieve their goals of higher education. Donors work with the CFO to determine the amount and eligibility criteria for the scholarships they create, then the CFO manages the process on their behalf. Scholarships open for application every year on Jan. 1, with most closing in mid-March.

In FY25, scholarship endowments
administered by the CFO awarded

883
SCHOLARSHIPS

totaling

\$1.72 MILLION

to support the higher education of

721 STUDENTS

from central and southern Missouri.

Top 10 Destinations for CFO Scholarship Recipients

1. Missouri State University	\$363,646
2. University of Missouri	\$179,500
3. Ozarks Technical Community College	\$107,344
4. Washington University in St. Louis	\$63,400
5. Missouri University of Science & Technology	\$61,175
6. College of the Ozarks	\$54,426
7. University of Central Missouri	\$50,455
8. Evangel University	\$48,325
9. Drury University	\$47,050
10. Southwest Baptist University	\$44,213



Consolidated Statements of Financial Position

	June 30,	
	2025	2024
ASSETS		
Assets		
Cash and cash equivalents	\$82,296,113	\$76,644,997
Contributions and other receivables	19,249,825	10,925,625
Prepaid expenses	189,552	181,746
	<u>101,735,490</u>	<u>87,752,368</u>
Investments		
Diversified investment pool	327,290,795	297,778,840
Advisor-managed funds	90,448,629	80,437,005
Balanced investment pool	4,911,720	3,123,711
Mission related investment pool	1,752,252	1,518,949
Program related investments, net of allowance for credit losses	1,361,045	897,040
Other investments	1,603,984	1,463,786
Land and real estate	8,526,455	8,574,401
	<u>435,894,880</u>	<u>393,793,732</u>
Split interest agreements		
Charitable trusts	768,094	718,548
Cash surrender value of life insurance policies	570,998	561,111
	<u>1,339,092</u>	<u>1,279,659</u>
Property and equipment, net of accumulated depreciation	<u>10,825,454</u>	<u>7,082,760</u>
TOTAL ASSETS	<u>\$549,794,916</u>	<u>\$489,908,519</u>
LIABILITIES AND NET ASSETS		
Liabilities		
Accrued liabilities and expenses	\$329,944	\$368,216
Notes payable	—	20,802
Line of credit	3,386,392	—
Annuities payable	271,174	243,056
Agency funds	125,135,950	115,994,856
	<u>129,123,460</u>	<u>116,626,930</u>
Net assets		
Without donor restriction	38,294,059	29,426,581
With donor restriction	382,377,397	343,855,008
Total net assets	<u>420,671,456</u>	<u>373,281,589</u>
TOTAL LIABILITIES AND NET ASSETS	<u>\$549,794,916</u>	<u>\$489,908,519</u>



The consolidated financial statements of the Community Foundation of the Ozarks Inc. and supporting organizations for the years ended June 30, 2025 and 2024, have been audited by The Whitlock Co., Certified Public Accountants.

Copies of the report are available for review on the Foundation's website at cfozarks.org/finance-and-investments.

COMMUNITY FOUNDATION OF THE OZARKS INC. & SUPPORTING ORGANIZATIONS

Consolidated Statements of Activities

	Year ended June 30, 2025			Year ended June 30, 2024
	Without donor restriction	With donor restriction	Total	
Revenues				
Contributions	\$12,612,509	\$29,561,237	\$42,173,746	\$46,802,389
Contributions — nonfinancial	220,607	17,879	238,486	267,050
Net investment earnings	461,139	40,292,356	40,753,495	39,521,591
Management fees	1,201,058	—	1,201,058	1,065,414
Rental income	345,325	—	345,325	126,607
Other revenues	138,818	—	138,818	185,615
Net assets released from restrictions	28,552,362	(28,552,362)	—	—
Total revenues	43,531,818	41,319,110	84,850,928	87,968,666
Expenses				
Grants and scholarships	26,857,810	—	26,857,810	24,924,210
Programs	4,637,568	—	4,637,568	2,645,134
Administrative	1,893,188	—	1,893,188	1,959,400
Development	973,640	—	973,640	1,323,922
Total expenses	34,362,206	—	34,362,206	30,852,666
Other changes				
Transfers out	302,134	2,714,143	3,016,277	2,738,729
Split interest agreements	—	82,578	82,578	126,118
Total other changes	302,134	2,796,721	3,098,855	2,864,847
Increase in net assets	8,867,478	38,522,389	47,389,867	54,251,153
Reclassifications	—	—	—	182,529
Net assets at beginning of year	29,426,581	343,855,008	373,281,589	318,847,907
NET ASSETS AT END OF YEAR	\$38,294,059	\$382,377,397	\$420,671,456	\$373,281,589



Affiliate Foundation Reports

BEGINNING IN 1993 WITH THE Nixa Community Foundation, the CFO has offered community foundation services to smaller communities and rural counties in central and southern Missouri. The CFO now has 55 regional affiliate foundations serving 63 counties south of the Missouri River. The following reports provide an overview of each affiliate's activities for the 2025 fiscal year.

Alton Community Foundation

Established: Aug. 17, 2007
Address: P.O. Box 261, Alton, MO 65606
On the Web: cfozarks.org/affiliates/alton
Social Media: facebook.com/altonfoundation
For More Info: Contact Brenda Ledgerwood, President, at 417-270-0244 or bjledgerwood@yahoo.com
FY25 Contributions: \$47,310.27
FY25 Distributions: \$45,727.07
Distributions Since Inception: \$671,035.96
Total Assets as of June 30, 2025: \$835,277.77

Ash Grove Area Community Foundation

Established: May 29, 2020
Address: 13207 West Farm Road 94, Ash Grove, MO 65604
On the Web: cfozarks.org/affiliates/ash-grove-area
Social Media: facebook.com/profile.php?id=100066640967703
For More Info: Contact Jason Whitesell, President, at 417-672-2572 or ashgroveareacf@gmail.com
FY25 Contributions: \$63,339.50
FY25 Distributions: \$74,060
Distributions Since Inception: \$395,910.91
Total Assets as of June 30, 2025: \$1,445,827.36

Aurora Area Community Foundation

Established: Sept. 11, 2006
Address: P.O. Box 940, Aurora, MO 65605
On the Web: cfozarks.org/affiliates/aurora-area
Social Media: facebook.com/AuroraAreaCommunityFoundation
For More Info: Contact Kim McCully-Mobley, Foundation Coordinator, at 417-427-4517 or auroraarecf@cfozarks.org
FY25 Contributions: \$157,333.63
FY25 Distributions: \$261,149.01
Distributions Since Inception: \$2,568,920.10
Total Assets as of June 30, 2025: \$5,488,459.83

Barton County Community Foundation

Established: Sept. 10, 2015
Address: 206 W. 10th Street, Lamar, MO 64759
On the Web: cfozarks.org/affiliates/barton-county
Social Media: facebook.com/bartoncountycmmunityfoundation
For More Info: Contact Racheal Martin, Foundation Coordinator at 417-427-4515 or bartoncountycf@cfozarks.org
FY25 Contributions: \$1,503,146.18
FY25 Distributions: \$2,485,322.50
Distributions Since Inception: \$10,343,584.90
Total Assets as of June 30, 2025: \$8,961,601.88

Benton County Community Foundation

Established: August 1999
Address: P.O. Box 787, Warsaw, MO 65355
On the Web: cfozarks.org/affiliates/benton-county
Social Media: facebook.com/BCCFMO
For More Info: Contact Erin Resler-Irish, President, at 660-723-0061 or erinresler@gmail.com
FY25 Contributions: \$665,477.43
FY25 Distributions: \$142,254.62
Distributions Since Inception: \$1,461,752.36
Total Assets as of June 30, 2025: \$2,445,143.62

Bolivar Area Community Foundation

Established: April 4, 2003
Address: P.O. Box 996, Bolivar, MO 65613
On the Web: cfozarks.org/affiliates/bolivar-area
For More Info: Contact Kelly Parson, President, at 417-327-4480 or kparson@oakstarbank.com
FY25 Contributions: \$138,993.33
FY25 Distributions: \$284,962.41
Distributions Since Inception: \$4,068,411.61
Total Assets as of June 30, 2025: \$5,254,058.61

Bootheel Regional Community Foundation

Established: September 13, 2023
Address: 105 E. North Main St., Dexter, MO 63841
On the Web: cfozarks.org/affiliates/bootheel-regional
For More Info: Contact Jim Grebing, Executive Director of the Bootheel Regional Planning Commission, at 573-614-5178 or jgrebing@bootrpc.com; or Melissa Combs, Board President, at mcombs@dunklincounty.org
FY25 Contributions: \$806,187.84
FY25 Distributions: \$321.696
Distributions Since Inception: \$406,496
Total Assets as of June 30, 2025: \$3,620,802.23

Bourbon Community Foundation

Established: Oct. 3, 2003
Address: P.O. Box 747, Bourbon, MO 65441
On the Web: cfozarks.org/affiliates/bourbon
For More Info: Contact Mike Delashmit, President, at 573-732-4655 or mike.delashmit@gmail.com
FY25 Contributions: \$41.24
FY25 Distributions: \$1,000
Distributions Since Inception: \$118,144.55
Total Assets as of June 30, 2025: \$151,615.96

Cabool Community Foundation

Established: Dec. 15, 2020
Address: 618 Main Street, Cabool, MO 65689
On the Web: <https://www.cfozarks.org/affiliates/cabool>
Social Media: facebook.com/CaboolCommunityFoundation
For More Info: Contact Dr. Karl Janson, President at 417-962-3153, Ext 401 or kjanson@cabool.k12.mo.us
FY25 Contributions: \$171,852.66
FY25 Distributions: \$44,061.24
Distributions Since Inception: \$283,462.55
Total Assets as of June 30, 2025: \$299,557.85

Cape Area Community Foundation

Established: Aug. 26, 2015
Address: 980 N. Kingshighway, Suite 103, Cape Girardeau, MO 63701
On the Web: cfozarks.org/affiliates/cape-area
Social Media: facebook.com/CapeAreaCF
For More Info: Contact Glenn (Skip) Smallwood, President, at capeareacf@gmail.com
FY25 Contributions: \$1,144,105.75
FY25 Distributions: \$542,794.16
Distributions Since Inception: \$1,305,194.64
Total Assets as of June 30, 2025: \$2,301,984.54

Carthage Community Foundation

Established: May 24, 1999
Address: 221 W. 4th Street, Suite 10, Carthage, MO 64836
On the Web: cfozarks.org/affiliates/carthage
Social Media: facebook.com/carthagecf
For More Info: Contact Chanti Beckham, Foundation Coordinator, at 417-438-9970 or carthagecf@cfozarks.org
FY25 Contributions: \$437,257.96
FY25 Distributions: \$784,060.54
Distributions Since Inception: \$12,439,511.50
Total Assets as of June 30, 2025: \$18,497,681.56

Cassville Community Foundation

Established: Nov. 15, 2004
Address: 805 Main Street, Cassville, MO 65625
On the Web: cfozarks.org/affiliates/Cassville
Social Media: facebook.com/cassville.give
For More Info: Contact Rachael Freeman, Foundation Coordinator, at 417-671-2291 or cassvillecf@cfozarks.org
FY25 Contributions: \$416,367.86
FY25 Distributions: \$223,187
Distributions Since Inception: \$1,542,955.37
Total Assets as of June 30, 2025: \$4,180,898.42

Crawford County Foundation Inc.

Established: 2001
Address: P.O. Box 244, Cuba, MO 65453
On the Web: cfozarks.org/affiliates/crawford-county
Social Media: facebook.com/crawfordcountyfoundation
For More Info: Contact Kathy Lasley, President, at 573-205-0345 or lasleydk@gmail.com
FY25 Contributions: \$3,326,709.75
FY25 Distributions: \$2,786,827.20
Distributions Since Inception: \$7,829,017.80
Total Assets as of June 30, 2025: \$4,265,916.07

DACO Community Foundation

Established: Aug. 14, 2006
Address: 34 N. Dade 145, Greenfield, MO 65661
On the Web: cfozarks.org/affiliates/daco
For More Info: Contact Randy Meents, President, at 417-224-2055 or consultpharmd@gmail.com
FY25 Contributions: \$19,643.55
FY25 Distributions: \$58,292.20
Distributions Since Inception: \$570,388.83
Total Assets as of June 30, 2025: \$991,523.55

Dallas County Community Foundation

Established: Oct. 28, 1998
Address: 518 E. Madison Street, Buffalo, MO 65622
On the Web: cfozarks.org/affiliates/dallas-county
Social Media: facebook.com/CFODallasCounty
For More Info: Contact Mark Elliott, President, at 417-733-3008 or mark@buffalocalvary.com
FY25 Contributions: \$9,199.83
FY25 Distributions: \$19,213.40
Distributions Since Inception: \$544,884.34
Total Assets as of June 30, 2025: \$549,246.25

Dent County Community Foundation

Established: Dec. 22, 1999
Address: P.O. Box 355, Salem, MO 65560
On the Web: cfozarks.org/affiliates/dent-county
Social Media: facebook.com/profile.php?id=100070075953228
For More Info: Contact Bernie Sirois, President, at 573-453-6091 or sirois.bernie@gmail.com
FY25 Contributions: \$440,733.96
FY25 Distributions: \$115,913.16
Distributions Since Inception: \$2,063,574.13
Total Assets as of June 30, 2025: \$3,692,164.59

Douglas County Community Foundation

Established: July 3, 2003
Address: P.O. Box 1073, Ava, MO 65608
On the Web: cfozarks.org/affiliates/douglas-county
For More Info: Contact Ann Leonard, President, at annmleonard8@gmail.com
FY25 Contributions: \$14,650.91
FY25 Distributions: \$40,065.91
Distributions Since Inception: \$584,318.57
Total Assets as of June 30, 2025: \$1,307,172.46

El Dorado Springs Community Foundation

Established: May 22, 2001
Address: 5620 E. 350 Road, El Dorado Springs, MO 64744
On the Web: cfozarks.org/affiliates/el-dorado-springs
For More Info: Contact Kay Forest, President, at 417-321-4815 or kforest2009@hotmail.com
FY25 Contributions: \$13,532.24
FY25 Distributions: \$44,895
Distributions Since Inception: \$1,089,444.06
Total Assets as of June 30, 2025: \$1,239,382.98

Eldon Community Foundation

Established: Feb. 23, 2005
Address: 112 S. Pine, Eldon, MO 65026
On the Web: cfozarks.org/affiliates/eldon
For More Info: Contact Matt Davis, President, at 573-392-8000 or matt.davis@eldonmustangs.org
FY25 Contributions: \$89,198.69
FY25 Distributions: \$76,500.17
Distributions Since Inception: \$1,910,723.81
Total Assets as of June 30, 2025: \$2,468,562.76

Fair Grove Area Community Foundation

Established: April 5, 2021
Address: P.O. Box 232, Fair Grove, MO 65648
On the Web: <https://www.cfozarks.org/affiliates/fair-grove-area>
Social Media: facebook.com/fairgroveareacommunityfoundation
For More Info: Contact Bradley Daniels, President, at 417-759-6000 or bdaniels@shelterinsurance.com
FY25 Contributions: \$56,518.14
FY25 Distributions: \$11,268.81
Distributions Since Inception: \$105,468.81
Total Assets as of June 30, 2025: \$410,979.23

Finley River Community Foundation

Established: May 17, 2001
Address: P.O. Box 1176, Ozark, MO 65721
On the Web: cfozarks.org/affiliates/finley-river
Social Media: facebook.com/finleyrivercf
For More Info: Contact Elise Crain, President, at 417-693-8128 or frcfaffiliate@gmail.com
FY25 Contributions: \$1,346,558.05
FY25 Distributions: \$1,448,626.40
Distributions Since Inception: \$7,882,056.03
Total Assets as of June 30, 2025: \$5,678,939.18

Affiliate Foundation Reports, CONTINUED

Community Foundation of the Hermann Area

Established: June 6, 2005
Address: P.O. Box 62, Hermann, MO 65041
On the Web: cfozarks.org/affiliates/Hermann
Social Media: facebook.com/CFHermannA
For More Info: Contact Dr. Geoff Neill, President, at 314-602-5656 or hermanncommunityfoundation@gmail.com; or Elise Bellefontaine, Foundation Coordinator, at 573-544-5425 or cfhermannarea@cfozarks.org
FY25 Contributions: \$418,944.59
FY25 Distributions: \$376,098.10
Distributions Since Inception: \$4,006,668.23
Total Assets as of June 30, 2025: \$4,752,745.52

Hickory County Community Wellness Foundation

Established: Dec. 11, 1999
Address: 18376 New Hermitage Drive, Hermitage, MO 65668
On the Web: cfozarks.org/affiliates/hickory-county
Social Media: facebook.com/HCCIF
For More Info: Contact Gary Edwards, President, at 417-399-6034 or garymoedwards@gmail.com
FY25 Contributions: —
FY25 Distributions: \$16,616
Distributions Since Inception: \$254,120.67
Total Assets as of June 30, 2025: \$604,445.47

Houston Community Foundation

Established: April 24, 2006
Address: P.O. Box 156, Houston, MO 65483
On the Web: cfozarks.org/affiliates/Houston
Social Media: facebook.com/HoustonMOFoundation
For More Info: Contact Ross Richardson, President, at 817-403-7203 or rosslinda1981@gmail.com
FY25 Contributions: \$83,875.04
FY25 Distributions: \$116,325.66
Distributions Since Inception: \$871,339.91
Total Assets as of June 30, 2025: \$1,700,910.77

Jacks Fork Community Foundation

Established: June 23, 2004
Address: P.O. Box 1030, Mountain View, MO 65548
On the Web: cfozarks.org/affiliates/jacks-fork
Social Media: facebook.com/profile.php?id=100092870243278
For More Info: Contact Charles Cantrell, President, at 417-934-2226 or mvlaw@centurytel.net
FY25 Contributions: \$72,545.82
FY25 Distributions: \$31,197.41
Distributions Since Inception: \$449,004.90
Total Assets as of June 30, 2025: \$415,589.72

Joplin Regional Community Foundation

Established: Dec. 16, 2006
Address: P.O. Box 471, Joplin, MO 64802
On the Web: cfozarks.org/affiliates/joplin-regional
Social Media: facebook.com/JoplinRegionalCF
For More Info: Contact Pete Ramsour, Foundation Manager, at 417-439-7328 or joplinrcf@cfozarks.org
FY25 Contributions: \$5,668,691.44
FY25 Distributions: \$4,174,307.60
Distributions Since Inception: \$65,550,322.20
Total Assets as of June 30, 2025: \$15,919,871.34

Community Foundation of the Lake

Established: Aug. 3, 2009
Address: P.O. Box 1413, Lake Ozark, MO 65049
On the Web: cfozarks.org/affiliates/lake-of-the-ozarks
Social Media: facebook.com/CommunityFoundationoftheLake
For More Info: Contact Jan Amos, Foundation Coordinator, at 321-258-5828 or cflake@cfozarks.org
FY25 Contributions: \$1,080,535.45
FY25 Distributions: \$425,241.30
Distributions Since Inception: \$3,812,104.87
Total Assets as of June 30, 2025: \$4,302,180.86

Lockwood Community Foundation

Established: Feb. 25, 1998
Address: P.O. Box 1, Lockwood, MO 65682
On the Web: cfozarks.org/affiliates/lockwood
For More Info: Contact Renee Galer, President, at 417-232-4975 or reneegaler@prairiemountain.net
FY25 Contributions: \$287,238.53
FY25 Distributions: \$355,444
Distributions Since Inception: \$3,963,603.16
Total Assets as of June 30, 2025: \$11,865,819.23

Marshfield Area Community Foundation

Established: June 3, 2005
Address: P.O. Box 427, Marshfield, MO 65706
On the Web: cfozarks.org/affiliates/marshfield-area
Social Media: facebook.com/MACFMO
For More Info: Contact Alan Balmer, President, at 417-468-9951 or alan.scott.balmer@gmail.com
FY25 Contributions: \$117,964.14
FY25 Distributions: \$178,102.33
Distributions Since Inception: \$3,256,276.22
Total Assets as of June 30, 2025: \$5,341,833.81

Meramec Regional Community Foundation

Established: June 4, 2010
Address: 4 Industrial Drive, St. James, MO 65559
On the Web: cfozarks.org/affiliates/meramec-regional
For More Info: Contact Richard Cavender, Chair, at racjac1@mac.com or 573-263-1245 or Bonnie Prigge, Executive Director of Planning Commission at 573-265-2993 or bprigge@meramecregion.org
FY25 Contributions: \$901,798.66
FY25 Distributions: \$1,113,741.40
Distributions Since Inception: \$3,861,665.35
Total Assets as of June 30, 2025: \$4,794,806.20

Monett Area Community Foundation

Established: Sept. 3, 1998
Address: P.O. Box 362, Monett, MO 65708
On the Web: cfozarks.org/affiliates/monett-area
Social Media: facebook.com/profile.php?id=61572611126278
For More Info: Contact Kara Tinklepaugh, President, at karatink@gmail.com
FY25 Contributions: \$683,565.14
FY25 Distributions: \$1,351,886.40
Distributions Since Inception: \$5,538,221.24
Total Assets as of June 30, 2025: \$7,388,436.77

Mountain Grove Area Community Foundation

Established: Feb. 25, 2004
Address: P.O. Box 404, Mountain Grove, MO 65711
On the Web: cfozarks.org/affiliates/mountain-grove-area
Social Media: facebook.com/MGCFMO
For More Info: Contact Dr. David Barbe, President, at 417-926-6111 or dbarbe_md@yahoo.com
FY25 Contributions: \$106,808.56
FY25 Distributions: \$120,202.63
Distributions Since Inception: \$1,160,267.52
Total Assets as of June 30, 2025: \$3,872,936.47

Mount Vernon Area Community Foundation

Established: March 16, 2005
Address: P.O. Box 228, Mt. Vernon, MO 65712
On the Web: cfozarks.org/affiliates/mount-vernon-area
For More Info: Contact Bethany Patterson, President, at 417-461-4960 or bethlyn@hotmail.com
FY25 Contributions: \$45,013.74
FY25 Distributions: \$101,841.39
Distributions Since Inception: \$2,549,589.38
Total Assets as of June 30, 2025: \$2,796,980.78

Neosho Area Community Foundation

Established: March 16, 2011
Address: 312 S. Wood St, Neosho, MO 64850
On the Web: cfozarks.org/affiliates/neosho-area
Social Media: facebook.com/NeoshoAreaCF
For More Info: Contact Blake Hierholzer, President, at 417-451-2345 or bthierho@gmail.com
FY25 Contributions: \$703,782.67
FY25 Distributions: \$504,076.33
Distributions Since Inception: \$1,259,525.53
Total Assets as of June 30, 2025: \$2,750,619.64

Nevada/Vernon County Community Foundation

Established: Oct. 12, 2020
Address: P.O. Box 411, Nevada, MO 64772
On the Web: cfozarks.org/affiliates/nevada-vernon-county
Social Media: facebook.com/NevadaVCCFoundation
For More Info: Contact Amy Bishop, Foundation Coordinator, at 417-684-5309 or NevadaVernonCF@cfozarks.org
FY25 Contributions: \$685,217.03
FY25 Distributions: \$671,484.05
Distributions Since Inception: \$1,347,162.83
Total Assets as of June 30, 2025: \$896,787.36

Nixa Community Foundation

Established: Nov. 18, 1993
Address: P.O. Box 1821, Nixa, MO 65714
On the Web: cfozarks.org/affiliates/nixa
Social Media: facebook.com/NixaCommunityFoundation
For More Info: Contact Freddie Young, President, at 702-497-8669 or fyoung@kpmcpa.com, or Sarah Gill, Foundation Coordinator, at 417-427-4516 or nixacf@cfozarks.org
FY25 Contributions: \$959,131.26
FY25 Distributions: \$817,279.55
Distributions Since Inception: \$6,407,457.16
Total Assets as of June 30, 2025: \$3,542,412.91

Owensville Area Community Foundation

Established: March 27, 2015
Address: 236 Hwy. 50, Rosebud, MO 63091
On the Web: cfozarks.org/affiliates/owensville-area
Social Media: facebook.com/profile.php?id=100067541486721
For More Info: Contact Kyle Lairmore, President, at 573-291-9147 or kylelairmore@hotmail.com
FY25 Contributions: \$34,318
FY25 Distributions: \$2,300
Distributions Since Inception: \$255,063.92
Total Assets as of June 30, 2025: \$334,930.18

Ozark County Community Foundation

Established: Jan. 23, 2003
Address: P.O. Box 68, Gainesville, MO 65655
On the Web: cfozarks.org/affiliates/ozark-county
Social Media: facebook.com/profile.php?id=100086278543602
For More Info: Contact Kerrie Zubrod, President, at 417-679-3321 or kerrie.zubrod@cbozarks.com
FY25 Contributions: \$33,724.36
FY25 Distributions: \$26,165
Distributions Since Inception: \$1,132,958.86
Total Assets as of June 30, 2025: \$1,380,193.91

Ozark Foothills Regional Community Foundation

Established: Nov. 28, 2011
Address: 3019 Fair Street, Poplar Bluff, MO 63901
On the Web: cfozarks.org/affiliates/ozark-foothills
Social Media: facebook.com/ofrcf
For More Info: Contact Alan Lutes, Executive Director of Ozark Regional Planning Commission, at 573-785-6402 or alan@ofrpc.org; or Russell French, President, at 573-996-5001 or russfrench@boycommonline.com
FY25 Contributions: \$547,968.02
FY25 Distributions: \$324,119.58
Distributions Since Inception: \$1,666,310.36
Total Assets as of June 30, 2025: \$3,030,895.25

Perry County Community Foundation

Established: Dec. 12, 2014
Address: P.O. Box 613, Perryville, MO 63775
On the Web: cfozarks.org/affiliates/perry-county
Social Media: facebook.com/perrycountyfoundation
For More Info: Contact Natalie Lorenz, President, at NLorenz@bankofmissouri.com; or Michelle Davis, Foundation Coordinator, at 417 427 4500 or perrycountycf@cfozarks.org
FY25 Contributions: \$527,939
FY25 Distributions: \$295,489.91
Distributions Since Inception: \$2,684,229.52
Total Assets as of June 30, 2025: \$1,102,278.52

Phelps County Community Foundation

Established: March 2023
Address: 700 Parks Street, Rolla, MO 65401
On the Web: cfozarks.org/affiliates/phelps-county
Social Media: facebook.com/p/phelps-county-community-foundation-61555195541023/
For More Info: Contact Ben Tipton, Chair, at 573-308-0535 or information@phelpscountycommunityfoundation.org
FY25 Contributions: \$1,627,222.11
FY25 Distributions: \$2,236
Distributions Since Inception: \$53,904
Total Assets as of June 30, 2025: \$1,677,667.38

Republic Community Foundation

Established: Nov. 19, 2004
Address: P.O. Box 899, Republic, MO 65738
On the Web: cfozarks.org/affiliates/republic
Social Media: facebook.com/RepublicCommunityFoundation
For More Info: Contact Miki Medearis, President, at mikimedearis@gmail.com
FY25 Contributions: \$276,358.48
FY25 Distributions: \$217,378.32
Distributions Since Inception: \$1,693,082.05
Total Assets as of June 30, 2025: \$1,480,814.27

Ripley County Community Foundation

Established: June 26, 2003
On the Web: cfozarks.org/affiliates/ripley-county
For More Info: Contact Judy Cantoni, Director of Affiliate Engagement, at 573-803-1248 or jcantoni@cfozarks.org
FY25 Contributions: —
FY25 Distributions: \$24,449
Distributions Since Inception: \$1,324,771.18
Total Assets as of June 30, 2025: \$2,068,483.49

Community Foundation of Rogersville

Established: Nov. 12, 2015
Address: P.O. Box 474, Rogersville, MO 65742
On the Web: cfozarks.org/affiliates/Rogersville
Social Media: facebook.com/cfrogersville
For More Info: Contact Brian VanFosson, President, at 417-753-2836 or blv@cbofr.com
FY25 Contributions: \$197,945.01
FY25 Distributions: \$65,928.11
Distributions Since Inception: \$1,058,765.04
Total Assets as of June 30, 2025: \$2,292,038.02

Ste. Genevieve County Community Foundation

Established: April 4, 2003
Address: P.O. Box 427, Ste. Genevieve, MO 63670
On the Web: cfozarks.org/affiliates/ste-genevieve-county
For More Info: Contact Sandra Cabot, President, at 314-517-4674 or sandracobot360@gmail.com
FY25 Contributions: \$59,265.96
FY25 Distributions: \$27,051.52
Distributions Since Inception: \$4,892,724.22
Total Assets as of June 30, 2025: \$1,346,097.99

Affiliate Foundation Reports, CONTINUED

St. James Area Community Foundation

Established: May 13, 2003
Address: P.O. Box 622, St. James, MO 65559
On the Web: cfozarks.org/affiliates/st-james-area
Social Media: facebook.com/profile.php?id=100069249984462
For More Info: Contact Jack Kearbey, President, at 573-263-1956 or jackok2@hotmail.com
FY25 Contributions: \$21,873.09
FY25 Distributions: \$541
Distributions Since Inception: \$261,145.43
Total Assets as of June 30, 2025: \$170,263.50

Sarcoxie Community Foundation

Established: Sept. 7, 2011
Address: P.O. Box 77, Sarcoxie, MO 64862
On the Web: cfozarks.org/affiliates/sarcoxie
For More Info: Contact Judy Patrick, President, at 417-825-3036 or judypatrick@centurytel.net
FY25 Contributions: \$1,384.46
FY25 Distributions: \$10,693
Distributions Since Inception: \$871,719.19
Total Assets as of June 30, 2025: \$717,883.74

Greater Seymour Area Foundation

Established: Aug. 13, 1998
Address: P.O. Box 232, Seymour, MO 65746
On the Web: cfozarks.org/affiliates/seymour-area
Social Media: facebook.com/profile.php?id=100068120311208
For More Info: Contact Renne Davidson, President, at 417-343-9171 or bubnay@yahoo.com
FY25 Contributions: \$84,631.80
FY25 Distributions: \$55,463.07
Distributions Since Inception: \$1,289,458.65
Total Assets as of June 30, 2025: \$2,235,998.91

Stockton Community Foundation

Established: May 2, 2002
Address: P.O. Box 105, Stockton, MO 65785
On the Web: cfozarks.org/affiliates/Stockton
Social Media: facebook.com/StocktonCommunityFoundation
For More Info: Contact Kim Chism-Jasper, President, at 417-276-4537 or kchismjasper77@gmail.com
FY25 Contributions: \$325,205.94
FY25 Distributions: \$316,969.13
Distributions Since Inception: \$1,525,269.19
Total Assets as of June 30, 2025: \$1,341,257.99

Table Rock Lake Community Foundation

Established: March 31, 2004
Address: P.O. Box 1073, Branson West, MO 65737
On the Web: cfozarks.org/affiliates/table-rock-lake
Social Media: facebook.com/TableRockLakeCommunityFoundation
For More Info: Contact Eric Chavez, President, at 417-739-1739 or attychavez@gmail.com
FY25 Contributions: \$168,883.03
FY25 Distributions: \$601,717.41
Distributions Since Inception: \$4,011,694.63
Total Assets as of June 30, 2025: \$2,844,697.27

Community Foundation of Taney County

Established: April 23, 2002
Address: P.O. Box 8960, Springfield, MO 65801
On the Web: cfozarks.org/affiliates/taney-county
For More Info: Contact Rod Romine, President, at 417-546-7115 or r2romine@gmail.com
FY25 Contributions: \$1,908,252.08
FY25 Distributions: \$1,086,500
Distributions Since Inception: \$8,347,692.78
Total Assets as of June 30, 2025: \$15,121,100.47

Truman Lake Community Foundation

Established: May 15, 2000
Address: P.O. Box 463, Clinton, MO 64735
On the Web: cfozarks.org/affiliates/truman-lake
For More Info: Contact Deanna Hendrich, President, at 660-492-2649 or trumanlakefoundation@gmail.com
FY25 Contributions: \$2,865,350.03
FY25 Distributions: \$3,139,660.60
Distributions Since Inception: \$9,731,577.38
Total Assets as of June 30, 2025: \$14,363,466.14

Community Foundation of West Plains

Established: Mar. 31, 2004
Address: 397 Jackie D. Garrett Dr, West Plains, MO 65775
On the Web: cfozarks.org/affiliates/west-plains
Social Media: facebook.com/cfwestplains
For More Info: Contact Eric Gibson, President, at gibson.eric@me.com or Amy Thomas, Foundation Coordinator, at 417-427-4514 or cfwestplains@cfozarks.org
FY25 Contributions: \$547,325.40
FY25 Distributions: \$661,457.02
Distributions Since Inception: \$3,960,518.71
Total Assets as of June 30, 2025: \$19,259,895.11

Willard Children's Charitable Foundation

Established: Aug. 24, 2005
Address: c/o Tammy Conner, 500 Kime St., Willard, MO 65781
On the Web: cfozarks.org/affiliates/willard
Social Media: facebook.com/wccf4kids
For More Info: Contact Brandi Delleville, President, at 417-742-2584 or willardccf@gmail.com
FY25 Contributions: \$4,817.44
FY25 Distributions: \$19,841.77
Distributions Since Inception: \$762,575.95
Total Assets as of June 30, 2025: \$504,174.88

Willow Springs Community Foundation

Established: March 15, 2001
Address: 127 E. Main Street, Willow Springs, MO 65793
On the Web: cfozarks.org/affiliates/willow-springs
Social Media: facebook.com/profile.php?id=100088594633125
For More Info: Contact Phil Chafin, President, at 417-469-1400 or willowspringscf@yahoo.com
FY25 Contributions: \$29,894.76
FY25 Distributions: \$5,809.47
Distributions Since Inception: \$791,976.32
Total Assets as of June 30, 2025: \$321,974.99

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The Founders Fund has long supplemented the CFO's annual operating budget, allowing the Foundation to provide community leadership and services beyond its typical philanthropic functions. Throughout the year, that includes hosting collaborative activities and planning events to convene members of different groups tied to the foundation, like: the Rural Philanthropy Summit (top), cohosted with Philanthropy Missouri, for affiliate leaders and rural funders; the Youth Empowerment Project Conference (middle), for high school students from across the region; and the Nonprofit Leader Recharge (bottom), for directors and CEOs of the CFO's agency partners. Scan the QR code or visit cfozarks.org/founders to donate today and support this work in FY26.



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THE FOLLOWING PEOPLE HAVE MADE planned giving commitments to support the CFO or one of its affiliates as of June 30, 2025. Legacy Society membership is a tangible step toward building charitable assets for the future & sustaining the organizations that serve our communities & neighbors.

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Doug & Sandra Thomason
Robert Wheeler*

Valle Schools, Ste. Genevieve

Mildred* & Leona* Hoffman

Community Foundation of West Plains

Charles & Robin Morgan
Richard & Carol Silvey
Gene & Marcy Weinbeck

*Deceased

Agency Partners

LISTED BELOW ARE THE NEARLY 700 agency partners of the CFO and its 55 regional affiliate foundations as of June 30, 2025. **Bolded names** indicate new agency partners that joined in FY25. Agency partners are 501(c)3 nonprofits or organizations with similar tax-exempt status, such as civic, educational and faith institutions, that have established funds with the CFO and its affiliates. To learn more, visit cfozarks.org/nonprofit-partners.

Springfield/Regional

100 Fold Inc.
APO Community Health Center
All Saints Anglican Church
AMBUCS, Route 66 Chapter
Arc of the Ozarks
Askinosie Foundation
The Association for the Blind
B.A.I. Foundation
Bass Pro Cares Fund
Big Brothers Big Sisters of the Ozarks
Billings R-IV School District
Borrow My Angel Foundation
Boys and Girls Club of the West Plains Area
Boys and Girls Clubs of Springfield
Breast Cancer Foundation of the Ozarks
Brentwood Christian Church
Burrell Foundation d/b/a Brightli Foundation
Care Connection for Aging Services
Care to Learn
CASA (Court Appointed Special Advocates) of Southwest Missouri
Catholic Charities of Southern Missouri
Center for Rural Strategies
Cents of Pride
Chadwick School Foundation
Charleston R-1 School District
Child Advocacy Center
Christian Campus Ministry
City of Springfield
City Utilities
The Community Betterment Foundation Inc.
Community Blood Center of the Ozarks

Community Center
Foundation of Ste. Genevieve County
Community Partnership of the Ozarks
Connecting Grounds
Convoy of Hope
Conway School Foundation
CoxHealth Foundation
Crosslines Community Outreach
Dent County Commons Association
Developmental Center of the Ozarks
Discovery Center of Springfield
Discovery Garden Montessori School
Doula Foundation of Mid America
Down Syndrome Group of the Ozarks
Downtown Springfield Association
Downtown Springfield Community Cinema
Drew Lewis Foundation Inc.
Dynamic Strides Therapy Inc.
East Grand Community Services
East Newton R-6 Charitable Foundation
Eleven Point Valley Community Center
Eminence Area Arts Council
Eminence R-I empower: abilities
EnCompass Academy
Family Life Community Services
Farmers Market Of The Ozarks Inc.
First Unitarian Universalist Church
Flourish CDC
Foster Adopt Connect

Foundation for Fair Grove Public Schools
Foundation for Food and Farm Connections
Foundation for Springfield Public Schools
Friends Against Hunger
Friends of Abilities First
Friends of the Garden
Friends of the Springfield-Greene County Library District
Friends of the Zoo
Friends of Timmons Temple Inc.
Gathering Friends for the Homeless Inc.
The Gathering Tree Inc.
Gay and Lesbian Community Center of the Ozarks
Generations Village
Gillioz Theatre
Girl Scouts of the Missouri Heartland
Girls on the Run Southwest Missouri
Good Samaritan Boys Ranch GRASP
Gray-Campbell Farmstead
Graydon Springs Outdoor Legacy
Greater Ozarks Audubon Society
Greater Ozarks Cooperating School Districts
Greene County 100 Club
Greene County Extension Council
Greene County Family Justice Center Alliance
Greene County Historical Society
Greene County Medical Society Alliance
Greene County Medical Society Foundation
Greene County, Missouri

Grupo Latinoamericano
GYN Cancers Alliance
Habitat for Humanity of Springfield, Missouri Inc.
Happy Hollow Bible Camp
Harmony House
Hartville R-II School District
Hartville School Foundation
Heart of the Ozarks Sertoma Club
Help Give Hope
Historic Preservation Society
History Museum on the Square
Holcomb Education Foundation
Holland Elementary School PTA
Honor Flight of the Ozarks
HOPE Foundation
Hope of Exodus
Hospice Foundation for Outreach
Humane Society of Southwest Missouri
I Pour Life
In Time of Need Foundation Inc.
Infra Scholarship Foundation
International Institute of Metropolitan St. Louis
Isabel's House
Jacob's Ladder Care Services Inc.
James River Basin Partnership
Jefferson Franklin Community Action Corporation
John Calvin Presbytery
Johnny Morris Wonders of Wildlife Foundation
Junior Achievement of the Ozarks Inc.
Junior League of Springfield
K9s For Camo Inc.
Kidz 'n Power of the Ozarks Inc.

Kimberling Area Library Association
The Kitchen Inc.
KVC Missouri
L-Life Food Pantry
Laura Ingalls Wilder Foundation
Leadership Springfield
Legal Services of Southern Missouri
Life House Center
Lives Under Construction Boys Ranch
Lost and Found Grief Center
Lutheran Family & Children Services
Marshall Senior Center
McCauley Foundation
Mercy Health Foundation Springfield
Mid-America Performing Arts Foundation
Mid-America Transplant Foundation
Midtown Neighborhood Association
Missouri Baptist Children's Home and Family Ministries
Missouri Budget Project
Missouri College Access Network
Missouri Community Development Society
Missouri Conservation Heritage Foundation
Missouri Environmental Education Association
Missouri Hospice & Palliative Care Association
Missouri Jazz Orchestra
Missouri Philharmonic Orchestra
Missouri Prairie Foundation
Missouri Rock Island Trail Inc.
Missouri Sports Hall of Fame

Missouri State Highway Patrol
Benevolent Fund Inc.—The
MASTERS
Missouri Stream Team
Watershed Coalition
Missouri Veterinary Medical
Foundation Inc.
Music Monday of the Ozarks
Music Therapy of the Ozarks
NAMI of Southwest Missouri
National Council of Teachers
of English
North Point Church d/b/a
Springfield Dream Center
OACAC
On Angels' Wings
OTC Foundation
Ozark Greenways
Ozark Land Trust
Ozark Mountain Chapter—
Sons of the American
Revolution
Ozark Society Inc.
Ozark Trails Council, Scouting
America
Ozarks Counseling Center
Ozarks Film Foundry
Ozarks Food Harvest
Ozarks Health Advocacy
Foundation
Ozarks Healthcare Foundation
Ozarks Literacy Council
Ozarks Lyric Opera
Ozarks New Hope Inc.
Ozarks Public Television
Ozarks Regional YMCA
Ozarks SySTEAMic Coalition
Ozarks Water Watch: Upper
White River Basin
Foundation
Parkinson's Group of the
Ozarks
PFLAG Springfield
Plotline Film & Media
Education
Pregnancy Care Center
Queen City Chorale
Community Association
Queen City Sertoma Club
The Rebound Foundation
Rescue One
Restore SGF
Ronald McDonald House
Charities of the Ozarks
Rotary Club of Springfield
Southeast Endowment Inc.
Rural Schools Collaborative

Russell House: Response to
Domestic and Sexual
Violence
SAAB National Headquarters
Sculpture Walk Springfield
Show Me Youth Ag Academy
Simmering Center Inc.
Skaggs Foundation
South Iron R-1 School District
Southwest Missouri Museum
Associates
Southwest Missouri Volleyball
Officials Association
Spay/Neuter Assistance
Program
Springfield Animal Advocacy
Foundation
Springfield Ballet Inc.
Springfield Black Tie
Springfield Business
Development Corporation
Springfield Community
Gardens
Springfield Community Sports
Development Program
Springfield Compost
Collective
Springfield Contemporary
Theatre Inc.
Springfield Daily Citizen Inc.
Springfield-Greene County
Library District
Springfield Greene County
Public Library Foundation
Springfield Host Lions Club
Springfield Innovation Inc.
Springfield Little Theatre
Springfield Regional Arts
Council
Springfield Rotary Service
Fund Inc.
Springfield Rugby Club
Springfield Sertoma Club
Springfield Sister Cities
Association
Springfield Symphony
Orchestra
Springfield Urban Agriculture
Coalition
Springfield Visual Arts
Alliance
Springfield Youth Hockey
Association
Springfield-Greene County
Library District
Springfield-Greene County
Park Board



CFO agency partner leaders celebrated their completion of the Capacity-Building Scholarship program with NSC staff in March 2025.

Scholarship program elevates nonprofit leaders

In March 2025, Network for Strong Communities celebrated its latest cohort of Capacity-Building Scholarship graduates — directors of several southwest Missouri nonprofits.

Based in St. Louis, NSC is a nonprofit that supports other nonprofits by providing affordable capacity-building services, strategic planning and education. In 2022, the CFO partnered with NSC to open an office in Springfield to serve CFO agency partners and other nonprofits throughout the region. The CBS program — exclusively for CFO agency partners — is part of that partnership.

The program began with a simple goal: “To give nonprofits the tools they need to take their impact to the next level,” says Nichole Hanna, NSC’s regional program manager.

For graduate Melisabeth Johnston of PFLAG Springfield/SWMO, the key was the Executive Director Roundtable. Despite the variety of organizations and missions, she says “our challenges and celebrations often mirrored each other. It was validating to know that leaders in other growing nonprofits had similar experiences, despite our differences.”

At the History Museum on the Square, Executive Director Sean FitzGibbons was navigating big changes — new facility, new staff, new vision. “This program enabled me to engage our board more effectively as we move to the future of the museum,” he says. “I will also take away a lot of tools that will help me motivate our team and navigate a lot of new processes as we move into the future.”

These experiences remind us that growth isn’t solitary work. Through customized workshops, peer mentoring and hands-on consulting, these leaders know they have gained skills, but they also know they have something just as valuable — community.

“What’s cool is seeing leaders from different organizations connect and collaborate in new ways,” Hanna says. “I think the crossing of ideas and experiences is going to lead to some really creative solutions and stronger leadership all around.”

The next CBS cohort begins its year-long program in March 2026.

—by Matthew Stewart

Agency Partners, CONTINUED

Stars and Stripes Museum Library
 Strafford School Foundation
 Stronger Together Springfield
 Sullivan School District Education Foundation
 Summersville School Foundation
 The Summit Preparatory School
 Temple Israel
 Three Rivers Community College
 Three Rivers Endowment Trust
 Trailspring Inc.
 Trinity Presbyterian Church
 Tumbling Creek Cave Foundation
 U.School
 United Ministries in Higher Education
 United Way of Pettis County
Unstoppable Joy
 Valle Schools Foundation Inc.
 Valley Springs Foundation
 Van Buren High School Scholarship Foundation
 The Victim Center Inc.
 Vanguard Marriage and Family Advocates
 Vision Rehabilitation Center of the Ozarks
 Watching Over Whiskers
 Watershed Committee of the Ozarks
 Waynesville R-VI School District
 Waynesville R-VI School District Foundation
 The Well
 Wesley United Methodist Church
 West Central Missouri Community Action Agency
 West St. Francois County R-IV School District
 West Vue Retirement Community
 Westminster Presbyterian Church
 Wilson's Creek National Battlefield Foundation
 Women's Medical Respite

Alton Community Foundation

Alton R-IV Public Schools Foundation
 Couch R-I School District
 Koshkonong School
 Betterment Foundation
 Koshkonong School District

Aurora Area Community Foundation

Aurora Beautification Company
 Aurora R-VIII School District
 Children's Smile Center
 City of Aurora
 Pregnancy Care Center - Aurora

Barton County Community Foundation

About Our Kids Inc.
 City of Golden City
 Fair Acres YMCA - Lamar
 Golden City Little League Inc.
 Peterson Outdoors Ministries

Benton County Community Foundation

Benton County Food Pantry
 Benton County Health Department
 Benton County Museum
 Care Connection for Aging Services
 Cole Camp Community Center Inc.
 Cole Camp Library
 Warsaw Education Foundation
 Warsaw R-IX School District - Benton County

Bolivar Area Community Foundation

Abundance Ministries
 Bolivar R-I School District
Bolivar Technical College
 Community Outreach Ministries
 Crossroads Pet Breeders

Eden Animal Haven
 North Ward Museum
 Polk County Fair Association
 Polk County Genealogical Society
 Polk County House of Hope
 Service Oriented Aviation Readiness (S.O.A.R.)
 Southwest Baptist University
 Zion Lutheran Church of Bolivar

Bootheel Regional Community Foundation

Bootheel Regional Planning Commission

Bourbon Community Foundation

Crawford County R-I School Foundation
 Mid-Ozarks CASA

Cabool Community Foundation

Cabool Development Foundation Inc.
 Cabool Education Foundation

Cape Area Community Foundation

Baptist Student Center of Southeast Missouri
 Cape Girardeau County
 Cape Girardeau County Extension Service
 Cape Girardeau County Sheriff's Office
 Cape Girardeau Fire Department
 Cape Girardeau Police Department
 Cape Girardeau Public Schools Foundation
 Cape Girardeau Regional Airport Foundation
 CASA of Southeast Missouri Inc.
 Community Counseling Center Foundation

Friends of the Cape Girardeau Public Library Foundation
 PORCH Initiative
 Southeast Missouri Council on the Arts
 Southeast Missouri Network Against Sexual Violence
Tri-City Senior Citizen Club Inc.
 Trinity Lutheran School Foundation

Carthage Community Foundation

Art Feeds
 artCentral
 Boots Court Foundation
 Bright Futures Carthage
 Carthage Area United Way
 Carthage Council on the Arts
 Carthage Crisis Center Inc.
 Carthage Crosslines Ministry
 Carthage Historic Preservation Inc.
 Carthage Public Library Development Foundation
 Community Theatre for Southwest Missouri
 Episcopal Youth Group of Carthage
 Fair Acres Family YMCA
 Family Literacy Council of Carthage (Eastern Jasper County)
 Frank Childress Reserve Properties Committee
 Grace Episcopal Church
Here 4 Carthage
 Kellogg Lake Nature Center
 McCune-Brooks Healthcare Foundation Inc.
 Rapha International
 St. Lukes Nursing Center
 Vision Carthage

Cassville Community Foundation

Cassville Pantry
 Haven of the Ozarks Animal Sanctuary
 Southwest R-V School District

Crawford County Foundation Inc.

All Aboard Learning Center
 City of Cuba Missouri
 Cuba Trinity Chapel
 Life House Center
Steelville Area Historical Society
 Steelville Arts Council
 Viva Cuba Inc.

DACO Community Foundation

Dade County
 Dade County Health Department
 Dade County Senior Citizens Center
 Greenfield R-IV School District

Dallas County Community Foundation

Dallas County Arts Council
 Dallas County Economic Development Group
 Dallas County Health Department
 Dallas County R-I School District

Dent County Community Foundation

Ashley Creek Cemetery
 Bonebrake Center of Nature and History
 City of Salem
 Council for a Healthy Dent County
 Dent County Museum
 Jadwin Church of Christ
 Missouri Cybersecurity Center of Excellence
 Ozark Riverways Foundation
 Riverways Pregnancy Resource Center
 Salem Area Community Betterment Association
 Salem Memorial District Hospital Foundation
 Salem Public Schools Foundation

Salem R-80 Public Schools

Douglas County Community Foundation

Ava Lions Foundation
Ava R-I School District
Ava United Methodist Church
Skyline School Foundation

El Dorado Springs Community Foundation

Cedar County Memorial Hospital
El Do Youth Incorporated
United Seniors of El Dorado Springs MO

Eldon Community Foundation

Eldon Boy Scout Troop 14
Eldon Friends of Music
Eldon R-I School District
First Christian Church of Eldon
Wonderland Camp

Fair Grove Area Community Foundation

Fair Grove United Methodist Church

Finley River Community Foundation

Children's Smile Center
Christian County 100 Club
Christian County Museum & Historical Society
Friends of the Christian County Library
Historic River District (HRD)
Missouri Retired Teachers Foundation
Ozark Parks Department
Ozark Presbyterian Church
PPS Foundation for Women in Need Inc.
Reasons Rescue Ranch
Sparta R-III School District

Community Foundation of the Hermann Area

Brush and Palette Club
Deutschheim Association

Edwin P. and Mary Streck Educational Foundation
Gasconade County Historical Society
Gasconade County R-I School District - Hermann
Hermann Area District Hospital Auxiliary
Hermann Area District Hospital Foundation
Hermann Fire Company No. 1
Hermann Food Pantry
Hermann Music Boosters
Historic Hermann Inc.
Just Call Me Ray
Mighty Kingdom Academy
Showboat Community Theatre

Hickory County Community Wellness Foundation

Hickory County CARES

Houston Community Foundation

Downtown Houston Inc.
Houston R-1 Education Foundation
Texas County Food Pantry
Texas County Memorial Hospital Healthcare Foundation

Jacks Fork Community Foundation

Friends of the Mountain View Library

Joplin Regional Community Foundation

Ascent Recovery Residences
Aspire of Southwest Missouri
Big Brothers Big Sisters of Jasper and Newton Counties
Boys and Girls Club of Joplin Missouri
Bright Futures Joplin
Building Bridges (United Way of Southwest Missouri and Southeast Kansas)
Carl Junction Educational Foundation



Jaysa Isbell manages the Kings Prairie Schoolhouse, a community center now being restored outside of Monett.

Preserving community connections at Kings Prairie

Friends have gathered at the Kings Prairie Schoolhouse for more than 140 years. Thanks to folks today who want to see it stay, the small building will be restored — aided by a CFO fund and a grant from the Monett Area Community Foundation — and live on as a place to gather.

“The small communities were so integrated — we don’t have that anymore,” says Jaysa Isbell, a retired teacher who oversees the schoolhouse. “I hate to see it go by the wayside. It’s just a really neat building with a lot of history.”

The small building near Monett is the last in a line of Kings Prairie schools dating to the 1880s. The first, made of logs, was replaced by another that burned. Finally, the school standing came to be; it served kids until the 1960s, when it became a community center.

In the years since, it has hosted music festivals, visits with Santa, craft shows, seasonal markets and more — and remained a magnet for local memories.

“My father went to school there, and he was raised by an uncle who also went to school there,” says Noralee Faulkner, who attended Kings Prairie in the ’40s. “From the very beginning, there was someone in my family who went to school there. We kind of had a close bond to it for that reason.”

Even though she didn’t attend class in the current building, she still supports preserving the former school.

“I think it’s important because when our early settlers came here to settle the land, they really had no other means of support — this was going to be their life,” she says. “They valued education, and some had come from the East where they had fantastic schools. They wanted their children to be educated.”

—by Kaitlyn McConnell

Agency Partners, CONTINUED

Children's Center of
Southwest Missouri
Community Clinic of
Southwest Missouri
Community Support Services
of Missouri
Connect2Culture
Creative Learning Alliance Inc.
Crosslines Churches of the
Joplin Area
Downtown Joplin Alliance
EastTown Dream District
Family Self Help Center Inc.
d/b/a Lafayette House
First Presbyterian Church of
Joplin
Fostering Hope
Frank Childress Reserve
Properties Committee
**George A. Spiva Center for
the Arts**
Harry M. Cornell Arts &
Entertainment Complex
Higher Power Garage
Hope City Church
Jasper County CASA
Joplin Area Chamber of
Commerce Foundation
Joplin Area Habitat for
Humanity
Joplin Family YMCA
Joplin Humane Society
Joplin Neighborhood Adult
Literacy Action
Joplin Regional Medical
School Alliance
Joplin Schools Foundation
Joplin Transitional Housing
Inc. d/b/a Loving Grace
Joplin Workshops Inc.
LifeChoices Health Network
Missouri Southern
Foundation
Pro Musica
Redings Mill Fire Protection
District
Ronald McDonald House
Charities of the Four
States
SHINE Joplin
Solace House of the Ozarks
Southwest Missouri
Community Alliance

Southwest Missouri Young
Life
Spencer Jones Foundation
St. Paul's United Methodist
Church of Joplin
Vita Nova Village
Watered Gardens
Wildcat Glades Conservation
& Audubon Center
Wildcat Glades Friends Group
Winfred L. & Elizabeth C. Post
Foundation Inc.

Community Foundation of the Lake

Branches for the Lake
Can-Am Police Fire Games
Central Missouri Foster Care
& Adoption Association
Child Advocacy Council
Children's Learning Center
Citizens Against Domestic
Violence
DMAC Impact Foundation
The Dream Factory Inc.
Food for Morgan County
Kids Harbor Inc.
Lake Area Big Brothers Big
Sisters
Lake Area Industries
Lake of the Ozarks
Development Center Inc.
Lake of the Ozarks Idiots
Club Inc.
Lake of the Ozarks Stop
Human Trafficking
Coalition Inc.
Lake Regional Health Center
Foundation
Live 2 Give Hope
Local Area Needs Initiative
Medical Missions for Christ
Missouri Forget-Me-Not Horse
Rescue and Sanctuary
Osage Beach Senior Center
Inc.
Red Slipper Warrior Project
Westlake Aquatic Center Inc.
Wonderland Camp

Lockwood Community Foundation

LGL Inc.
Lockwood R-I School District
Lockwood United Methodist
Church
Restore Hope Against
Addiction

Marshfield Area Community Foundation

Conway Senior Services Inc.
Elkland Independent
Methodist Church
Friends of Hidden Waters Inc.
Marshfield Community
Theatre
Niangua TLC
TLC Student Funds
Vivian Stuber Memorial
Library
Webster County 100 Club
Webster County Historical
Society
Webster County Library
Webster County Victim
Assistance Program
Zuzu's House

Meramec Regional Community Foundation

CASA of South Central
Missouri
City of Rolla
The Community Partnership
Hope Alliance of Missouri
Kaleidoscope Discovery
Center
Maries County R-II Archery
Club
Maries County R-II School
District
Meramec Regional Planning
Commission
Osage County R-3 Fatima
Ozark Actors Theatre
Phelps Connections For
Seniors Inc.
Phelps County Extension
Council
Phelps County Public Housing
Agency

The Rolla Mission
Vichy Volunteer Fire
Protection Association
Washington County
Community Partnership

Monett Area Community Foundation

Arc of the Ozarks
Barry-Lawrence County
Development Center Inc.
Child Advocacy Center of the
Ozarks Inc.
City of Monett
Clark Community Mental
Health Center

The First Presbyterian Church of Monett, Missouri

First United Methodist
Church of Monett
**King's Prairie Community
Association**
Monett Area YMCA
Monett Chamber Foundation
Monett R-1
Ozark Festival Orchestra
Pierce City R-VI School
District
Southwest Missouri Lutheran
High School
Waymark Church - First
Baptist Church

Mountain Grove Area Community Foundation

City of Mountain Grove
Mountain Grove Lions Club
Wright County Historical
Society

Mount Vernon Area Community Foundation

Lawrence County Historical
Society Inc.

Neosho Area Community Foundation

Faithful Friends Animal
Advocates

Friends of the Neosho
Newton County Library
Neosho Arts Council
Neosho Newton County
Library
Neosho R-5 Charitable
Foundation
New-Mac CASA

Nevada/Vernon County Community Foundation

City of Nevada
Nevada Regional Medical
Center Foundation
On My Own Inc.
Vernon County

Nixa Community Foundation

Children's Smile Center
**E. Lee Gerdes Foundation
Inc.**
Least Of These Inc.
Nixa Downtown Revitalization
Committee
Nixa Education Foundation
Nixa Fire Protection District

Owensville Area Community Foundation

City of Owensville
Gasconade County Fair
Foundation
Mid-Missouri Outdoor Dream
Missouri Rock Island Trail Inc.

Ozark County Community Foundation

Dora R-III School Foundation
First Christian Church of
Gainesville
Gainesville Industrial and
Community Development
Authority
Gainesville R-V School District
Ozark County Historium Inc.

Ozark Foothills Regional Community Foundation

Animal Welfare Alliance of
Southeast Missouri

Boys and Girls Club of Poplar Bluff Inc.
Butler County Community Resource Council

Butler County Council on Aging
Cape Arrowhead Inc.
Clearwater R-I School Foundation

Friends of the Carter County Courthouse

Friends of the Poplar Bluff Public Library
Greenville R-II School Foundation

Haven House Inc.

Ozark Foothills Regional Planning Commission

Poplar Bluff Kiwanis Club Inc.
Poplar Bluff Museum Association

Poplar Bluff Public School Foundation

Reynolds County Day Center
Ripley County Caring

Community Partnership
The Naylor Community Fund Inc.

The Timothy Foundation
United Cancer Assistance Network

Whole Kids Outreach

Perry County Community Foundation

City of Perryville
Missouri's National Veterans Memorial

Perry County Creative Arts
Perry County Historical Society

Perry County Military History Museum Fund

St. Paul Lutheran School Foundation

Republic Community Foundation

People Helping People of Republic MO Inc.
Pharm Help
Republic Historical Society

Community Foundation of Rogersville

Dogwood Ranch

Logan-Rogersville Educational Foundation
Webster County Library

Ste. Genevieve County Community Foundation

City of Ste. Genevieve
Foundation for Restoration of Ste. Genevieve
Ste. Genevieve County Library

Greater Seymour Area Foundation

Childress Pioneer Family Cemetery

Fordland Clinic Inc.
Mansfield R-IV School District
Seymour Area Arts Council
Seymour Community Development Association
Webster County Extension Council

Stockton Community Foundation

Begin Again Ministries
Korth Senior Center
Stockton Area Ministerial Alliance
Stockton Public Schools Foundation
Stockton United Methodist Church

Community Foundation of Taney County

Boys and Girls Club of the Ozarks
Bradleyville R-I School District
Branson Parks Department
Branson R-IV School District
Camp Barnabas
Child Abuse Prevention and Elimination Foundation Inc. (C.A.P.E.)
Christian Action Ministries
Dignity Now
Elevate Branson
Forsyth Community Presbyterian Church
Forsyth Library Friends Inc.
Hollister R-V School District
Hollister Schools Foundation
Hope Counseling Center



Quilters have met every other Friday at the Ozark County Historium in Gainesville since 2017.

Quilters build community stitch by stitch in Ozark County

Creating a sense of community can be as simple (and intricate) as quilting.

That's seen at the Ozark County Historium, where quilters bring their workbags, sewing machines and supplies every other Friday. They make progress on their own projects alongside friends found through common interest, who serve as a resource for those just starting out.

"Quilting offers something for everybody who loves to sew because you can hand quilt, you can piece, you can machine quilt, you can machine piece, you can do whatever you want," says Janet Taber, who helps lead the Historium.

Most of the original folks are still there, Taber says, and they've added others like Sheryl Kinsey. She started attending when searching for friends after moving to the Ozarks from Washington.

"I thought, 'I need to meet people,' so my ears were open," Kinsey says. "The gals were in here quilting and I lit up because I inherited two sewing machines and a serger and all kinds of quilting things. It's like I connect with my mom when I sew."

She quickly joined the group, and now her daughter attends too.

But the Historium — which holds funds with the Ozark County Community Foundation — is more than just a space for quilting. It's a place where a sense of community, so important in rural areas, is created.

The Historium hosts speakers, events and classes that highlight local culture. Volunteers assist visitors with local history and genealogy research.

Those collective efforts remind that traditions don't have to be "legacy" to be impactful. The Historium opened in 2011, and quilting began in 2017. Today, the Historium is a hub where friendships are found and fostered, and community is cultivated in an organic way.

To build community, one simply needs to find common interest — and make the first stitch.

—by Kaitlyn McConnell

Agency Partners, CONTINUED

Junior Auxiliary of Taney
County
Kirbyville R-VI School District
My Neighbor's Charitable
Pharmacy
National Tiger Sanctuary
Ozarks Area Crisis
Intervention Team
Ozarks Wellness Network
Ozarks Womens Association
Senior Friendship Site
Skaggs Foundation
Taney County 100 Club
The Branson Arts Council Inc.
Women's Crisis Center of
Taney County

Table Rock Lake Community Foundation

Children's Smile Center
City of Reeds Spring
Pregnancy Life Line Inc.
Reeds Spring Wolf Pack
Foundation
Shell Knob Senior Center
Tri-Lakes Humane Society

Truman Lake Community Foundation

Care Connection for Aging
Services
Clinton Animal Rescue
Endeavor
Clinton Area Arts Council
Clinton Christian Academy
Clinton Main Street Inc.
Clinton Methodist Church
Clinton Scout Center Inc.
Education Foundation for
Clinton Students Inc.
First Baptist Church - Clinton
First Baptist Church of
Windsor
Golden Valley Memorial
Hospital Foundation Inc.

Henry County Extension
(University of MO
Extension Council)
Henry County Historical
Society
Henry County Library
Sagrada Scholarship Bible
Camp Inc.
Samaritan Center
Seeds of Faith Preschool

Community Foundation of West Plains

37th Judicial CASA
Always a Future for Kids
Arts on the Avenue Inc.
Birthday Blessings
Boys and Girls Club of the
West Plains Area
Christos House Inc.
City of West Plains
Fairview School Foundation
Inc.
Genesis General Baptist
Glenwood R-VIII School
Foundation
Harlin Museum
Howell County Sheriff
Howell County University
Extension Council
Howell Valley School
Foundation
Media Arts Center
Richards R-V School District
**Southern Missouri Technical
Institute**
Unitarian Universalist
Fellowship of West Plains
West Plains Council on the
Arts
West Plains Public Library
Foundation
West Plains R-7 Concert Choir
West Plains R-7 Education
Foundation
Whetstone Boys Ranch

Willard Children's Charitable Foundation

Willard R-II School District

Willow Springs Community Foundation

Willow Springs Arts Council
Willow Springs School
Foundation

Funds Established at the CFO

THE FOLLOWING ARE CHARITABLE FUNDS established during FY25 with the CFO and its 55 regional affiliate foundations by individuals, families and organizations across central and southern Missouri. A full list of funds established at the CFO and its affiliates is available at cfozarks.org/fundslist.

Agency Partner Endowments

Permanent funds managed by the CFO. Provides permanent long-term funding for an organization. Endowments are invested and intended to help sustain an organization for years. The historic contributions to the fund are never spent and remains endowed.

325

TOTAL NUMBER
OF FUNDS

\$40,897,935

TOTAL ASSET VALUE
AS OF JUNE 30, 2025

Agency Partner Non-endowed Funds

Allows the agency flexibility in distributions. Completely liquid and can be withdrawn by the organization at any time. Often used for capital campaigns or reserves, or to take advantage of improved interest earning over a standard checking account.

1,130

TOTAL NUMBER
OF FUNDS

\$125,135,950

TOTAL ASSET VALUE
AS OF JUNE 30, 2025

Benevolence Funds

Provides assistance to individuals, often employees of the fund establisher, in times of hardship. Assistance is typically provided in the form of mortgage, rent or utility payments, or gift cards for gas and groceries.

33

TOTAL NUMBER
OF FUNDS

\$1,792,258

TOTAL ASSET VALUE
AS OF JUNE 30, 2025

C of O Cares Fund: College of the Ozarks established this fund to support unmet emergency needs of its employees and their families.

DMP Cares 4U Fund: Digital Monitoring Products established this fund to support unmet emergency needs of its employees and their families.

Charitable Annuities

Provides a means for donors to make charitable gifts and receive incomes for themselves or heirs.

8

TOTAL NUMBER
OF FUNDS

\$1,030,938

TOTAL ASSET VALUE
AS OF JUNE 30, 2025

Designated Funds

Provides a steady income source for a particular nonprofit or program; may have more than one grantee beneficiary if the donor chooses. The CFO's oversight ensures grants go to proper location. Short-term, more project-based funds also are available.

502

TOTAL NUMBER
OF FUNDS

\$68,787,425

TOTAL ASSET VALUE
AS OF JUNE 30, 2025

Ball-Jones Endowment Fund: Buddy Ball and Virginia Jones established this endowment to support Habitat for Humanity Springfield, Breast Cancer Foundation of the Ozarks, Drury University and the Community Foundation of the Ozarks.

Jo Beechner Charitable Fund: Jo Beechner established this fund to support CARE Animal rescue and Springfield Dream Center.
Nicole Brown Sculpture Walk Fund, sponsored by Robert and Margaret Carolla: Robert and Margaret Carolla established this fund to support Sculpture Walk Springfield.

Carthage Maple Tree Fund: William C. Putnam Jr. established this fund to support the City of Carthage and the care or removal of distressed trees, or the planting of new trees on public or private property within the city of Carthage. (Carthage Community Foundation)

Cedar Hill Cemetery Trust Fund: The Cedar Hill Cemetery Trust Inc. established this fund to support the preservation of Cedar Hill Cemetery. (Carthage Community Foundation)
Justin Cooley Memorial Fund: Steve Vines and Betty Hockman established this fund to support Mountain View-Birch Tree R-III School

District-Liberty High School. (Jacks Fork Community Foundation)
Dan and Fran Dennehy Charitable Fund: Fran Dennehy established this fund to support RescueOne of Springfield, Southwest Missouri Humane Society, The Friends of Gray/Campbell Farmstead,

Funds Established at the CFO, CONTINUED

and the College of Education scholarship program at Missouri State University.

Mark Fockler Memorial

Fund: Oma Inez Fockler and Susan Hansen established this fund to support the music and art departments at Houston High School. (Houston Community Foundation)

David Gloe Memorial Scholarship Fund: Alan and Jessica Gloe established this fund to support students from

Gasconade R-I interested in pursuing trades. (Community Foundation of the Hermann Area)

Greenmore Memorial

Gardens Fund: Members of the Greenmore Memorial Gardens Inc. established this fund to support Greenmore Memorial Gardens for historic preservation and public beautification. (Eldon Community Foundation)

King's Prairie Schoolhouse

Fund: Noralee Faulkner established this fund to support King's Prairie Community Association. (Monett Area Community Foundation)

Andrew R. Norton Memorial Designated Scholarship

Fund: Carl and Lynda Norton established this fund to support students continuing education in the Monett area. (Monett Area Community Foundation)

Dennis Prock Foundation

Veterans Fund: Dennis Prock established this fund to support Tunnels to Towers Foundation and Wounded Warrior Project. (Community Foundation of Taney County)

Skaggs Children's Literacy Fund:

Charles Skaggs established this fund for Cedar County Library District to support children's literacy

programs at the Stockton Branch. (Stockton Community Foundation)

Lindsey Wheatley Ozarks

Lyric Opera Fund, sponsored by Robert and Margaret Carolla: Robert and Margaret Carolla established this fund to support Ozarks Lyric Opera.

Donor-advised Corporate Grantmaking Funds

Donor-advised option tailored for businesses that wish to streamline their charitable giving.

Jack Henry & Jerry Hall

Charitable Giving Fund: Jack Henry established this fund to support the advancement of Jack Henry's mission and

purpose in the communities where we live and work. (Monett Area Community Foundation)

Vital Farms Corporate

Grantmaking Fund: Vital Farms Inc. established this fund to support corporate grantmaking.

35

TOTAL NUMBER
OF FUNDS

\$2,855,348

TOTAL ASSET VALUE
AS OF JUNE 30, 2025

Donor-advised Endowments

One charitable deduction for the year or many years. CFO staff handles distributions of grant and serves as liaison between donors and grantees. May name successor advisors or convert fund to another type upon death. Good alternative to a private foundation.

Rebecca and Arthur Farris

Charitable Fund: Arthur and Rebecca Farris established this fund to support Greene County nonprofits with an emphasis on organizations

supporting the arts, children, parks and organizations with religious affiliations.

Bob and Jane Ellen Lazenby

Legacy Fund: Jane Ellen Lazenby established this fund

to support her charitable giving. (Bootheel Regional Community Foundation)

51

TOTAL NUMBER
OF FUNDS

\$42,773,543

TOTAL ASSET VALUE
AS OF JUNE 30, 2025

Donor-advised Non-endowed Funds

Recommended for donors that need maximum flexibility. Requires a minimum balance of \$2,500 before grants can be distributed. May be spent down to a zero balance through grantmaking.

2J4K Charitable Fund: Anonymous donors established this fund to support their charitable giving. (Neosho Area Community Foundation)

356 Trust Fund: Edward and Cynthia Lyons established this fund to support charitable organizations, schools and houses of worship.

Jaime Ball Memorial Fund: Joyce Taber and Brandon Ball established this fund to support students of Mountain View-Birch Tree R-III School

District-Liberty High School. (Jacks Fork Community Foundation)

Beckham Family Fund:

Chanti and Brady Beckham established this fund to

support their charitable giving. (Carthage Community Foundation)

524

TOTAL NUMBER
OF FUNDS

\$134,850,819

TOTAL ASSET VALUE
AS OF JUNE 30, 2025

Casey Chastain Foundation

Fund: Casey Chastain established this fund to support nonprofits, schools and municipalities.

Kenny J. DeForest Memorial

Charitable Fund: Roger and Pamela DeForest established this fund to support their charitable giving.

Dogwood Fund: Renie McClay and Nicholas Gauss established this fund to support their charitable giving.

Foster Family Fund: George and Nikki Foster established this fund to support Monett Community Church and Haven of the Ozarks. (Monett Area Community Foundation)

Fraley Signature Reserve

Fund: Derek Fraley established this fund to support his charitable giving.

Henry County Museum

Donation Transition Fund: Schuyler Wheeler established this fund to support the historical society for the benefit of the Henry County Museum. (Truman Lake Community Foundation)

Herr Kammerer Fund: Joe and Heidi Kammerer established this fund to support their charitable giving.

Coach Steve Jenkins

Foundation Fund: The family of Steve Jenkins established this memorial fund to support projects related to men's basketball and golf programs for student-athletes.

The Julia Foundation

Fund: Sally Di Pierdomenico, Hershel Moser and Julia Moser established this fund to support general good and welfare of the Dent County community. (Dent County Community Foundation)

Kelley Family Charitable

Fund: Stuart and Amanda Kelley established this fund to support their charitable giving. (Joplin Regional Community Foundation)

John and Kay Knight Band

Award Fund: John and Kay Knight established this fund to support students of Cassville High School who participated in band. (Cassville Community Foundation)

KRL Fund: Keith and Randy LaFerriere established this fund to support their charitable giving.

Linville Family Fund: Callie and Frank Linville established this fund to support their charitable giving. (Nixa Community Foundation)

Martin Family Charitable

Fund: Joan Martin established this fund to support various nonprofits. (Joplin Regional Community Foundation)

Penner Family Fund: Cynthia Penner Foley and Carlyle Foley established this fund to support agricultural and health sciences for students. (Finley River Community Foundation)

Alex and Cathy Primm

Family Fund: Alex and Cathy Primm established this fund to support their charitable giving.

John and Beth Raidel Charitable Fund: John and Beth Raidel established this fund to support their charitable giving.

Secret Brittain Society

Fund: Emily and Michael Brittain established this fund to support their charitable giving.

Randall and Laura Sparkman Fund: Randall Sparkman established this fund to support the Salvation Army and other charities. (Cape Area Community Foundation)

Paula Kaye Speraneo Memorial Fund for Community & Culture: Amber Miller, Leyla Baldwin and Masynn Baldwin established this fund in memory of Paula Kaye Speraneo to support community and cultural efforts in the area. (Community Foundation of West Plains)

Swearingen Family Fund:

Dan and Renee Swearingen established this fund to support their charitable giving. (Monett Area Community Foundation)

Dr. Gregory L. Temple

Memorial Fund: Robert Temple and TJ Temple established this fund to support their charitable giving.

Dave and Amy Thomas

Fund: Dave and Amy Thomas established this fund to

support their charitable giving. (Community Foundation of West Plains)

Tripp Charitable Fund:

Rachel Tripp established this fund to support her charitable giving.

Martin Wagner Memorial

Scholarship Fund: Barbara Wagner Roberts established this fund to support graduates of Sarcoxie High School. (Sarcoxie Community Foundation)

Weaver Charity Fund:

Michael Weaver established this fund to support various nonprofits. (Joplin Regional Community Foundation)

Dorothy Wagner Witt

Memorial Scholarship Fund: Barbara Wagner Roberts established this fund to support graduates of Sarcoxie High School. (Sarcoxie Community Foundation)

Woodward Family Fund:

Jeffrey and Sharon Woodward established this fund to support charitable organizations and houses of worship.

Field-of-Interest Funds

Gives the CFO flexibility to address future needs while still remaining in the donors' area of interest; e.g., all grants must address educational needs, senior services or the environment.

Bootheel Regional Community Foundation Relief Fund:

Bootheel Regional Community Foundation established this fund to support agencies and organizations assisting in the region with disaster recovery. (Bootheel Regional Community Foundation)

Cape Area Community Foundation - Delta Area

Solar Project Fund: Cape Area Community Foundation established this fund to support distributing philanthropic gifts from Next Era Energy

Company to support the Delta area. (Cape Area Community Foundation)

CARE Fund (Community Action and Response in Emergencies):

Joplin Regional Community Foundation established this fund to grant to area nonprofits providing services in the wake of broad-based city/county/regional emergencies or disasters. (Joplin Regional Community Foundation)

Dent County Disaster &

Recovery Fund: Dent County Community Foundation established this fund to support disaster relief and recovery efforts in Dent County. (Dent County Community Foundation)

Howell County Sheriff

Benevolence Fund: Howell County Sheriffs Department established this fund to support Howell County Sheriff's staff and officers with

unexpected or unforeseen hardships. (Community Foundation of West Plains)

Barbara Lucks Gregg Larsen

Charitable Fund: Barbara Lucks and Gregg Larsen established this fund to support organizations working in environmental, sustainability, conservation or animal welfare areas.

Stephen Lyons Heroes Fund:

Stephen Lyons established this fund to support first responders and families with

a focus on education, health, mental health and support services.

Nixa Arts Fund: Nixa Community Foundation established this fund to support arts in the Nixa area. (Nixa Community Foundation)

Ozark County Disaster

Relief Fund: Ozark County Community Foundation established this fund to support disaster relief and recovery efforts in Ozark County. (Ozark County Community Foundation)

208

TOTAL NUMBER
OF FUNDS

\$22,074,397

TOTAL ASSET VALUE
AS OF JUNE 30, 2025

Funds Established at the CFO, CONTINUED

Bootheel Regional Community Foundation - Scott County Community Fund: Bootheel Regional Community Foundation established this fund to support disaster and	recovery efforts following the Scott County tornado. (Bootheel Regional Community Foundation)	Vernon County Disaster Relief Fund: Nevada/Vernon County Community Foundation established this fund to support disaster and recovery for Vernon County and	surrounding areas. (Nevada/Vernon County Community Foundation)	established this fund to support students of Northeast Vernon County High School. (Nevada/Vernon County Community Foundation)
			Walker School Alumni Scholarship Fund: Walker School Alumni Association	

Fiscal Sponsorships

Extends the CFO's nonprofit designation to community projects and newly formed agencies seeking nonprofit status, allowing for charitable gifts and distributions.

115	\$3,647,624
TOTAL NUMBER OF FUNDS	TOTAL ASSET VALUE AS OF JUNE 30, 2025

All Abilities Playground Fund: All Abilities Playground committee established this fund to help support the Republic Parks and Recreation to replace and construct all-inclusive playground equipment. (Republic Community Foundation)	Community Christmas Fund: Community Christmas Committee established this fund to support a service for underserved families in the Gasconade County Area and reach populations outside of just the Hermann city limits. (Community Foundation of the Hermann Area)	L.O.V. Love our Veterans Fund: Frank Robinson and Angela Swan established this fund to support an annual fundraising event to benefit local veterans causes. (Perry County Community Foundation)	by providing experiential education, facilitate dialogue, intercultural engagement, and grassroots advocacy.	Committee established this fund for support in creating a world record horseshoe monument to promote an appreciation for Owensville heritage, support local businesses and encourage tourism to the area. (Owensville Area Community Foundation)
Community Betterment in Christian County, MO: Christian County Business Development Corporation, d/b/a Show Me Christian County established this fund to support high quality of place amenities, attract and grow business and industry, and create positive economic impact in Christian County communities. (Nixa Community Foundation)	E. Lee Gerdes Foundation Fund: E. Lee Gerdes Foundation committee established this fund to support the mental and physical health of public servants (health care workers, military veterans, first responders, civil servants). (Nixa Community Foundation)	Live From Downtown Fund: Live from Downtown committee free, weekly concert series on Park Central Square featuring local and regional musicians every Saturday night at 7pm from May through September.	Mountain Grove Performing Arts Fund: Mountain Grove Performing Arts Committee established this fund for development of a performing arts center. (Mountain Grove Area Community Foundation)	Ozark Region Workforce Improvement Fund: Ozark Region Workforce improvement committee established this fund to support workforce improvement in the Ozark region.
		Milly Sawyers Center Fund: Milly Sawyers Center Committee established this fund to unite our community through deeper cultural, social and civic connections	Nevada All Sports Booster Club: Nevada All Sports Booster club committee established this fund to support sports booster clubs in the Nevada area. (Nevada/Vernon County Community Foundation)	The Ozarks Music Alliance (TOMA) Fund: Andy and Courtney Peebles established this fund to support cultivating the live music scene in the Springfield area.
			Owensville Monument Project Fund: The Owensville Monument Project	

Giving Circles

Allows groups of like-minded individuals to come together to support charitable organizations. CFO staff handles grant distribution. Requires \$2,500 to make grants.

59	\$1,249,189
TOTAL NUMBER OF FUNDS	TOTAL ASSET VALUE AS OF JUNE 30, 2025

Impact Circle Fund: Community Foundation of West Plains Inc's board of directors established this fund to support non-profit organizations	in the West Plains area. (Community Foundation of West Plains)	Reed Moore Scholarship Fund: Anne Heinrich established this fund to support a Cuba High School student. (Crawford County Foundation)
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Scholarships

ASSISTS STUDENTS WITH HIGHER-EDUCATION COSTS. CFO staff handles all the paperwork and administrative functions in accordance with the IRS. Donors help shape criteria. Minimum to establish is \$25,000.

Jim and Jill Barnett Scholarship Fund: Jim and Jill Barnett established this fund to support Cuba High School seniors.

Gisele Bauman Scholarship for Women in STEM Fund: Dr. Chris Bauman and Gerald Chambers established this fund to support students at Ozark R-IV interested in the medical field. (Finley River Community Foundation)

Dorothy and Gabby Gibbons Scholarship Fund: Richard Gibbons established this fund

in memory of his parents for students in the Purdy School District. (Monett Area Community Foundation)

George W. Hale/EPHS Class of '63 Scholarship Fund: George W. Hale and Christopher Durbin established this fund to support East Prairie High School seniors. (Bootheel Regional Community Foundation)

Marquart Family Memorial Scholarship Fund: Ashley Marquart and Amy Shafer established this fund to

support a graduating senior from Belle High School pursuing a degree in health science. (Meramec Regional Community Foundation)

Missouri Beef Days Charitable Scholarship Fund: Katie Roweton and Matt Henenberg established this fund to support students continuing their education in agriculture. (Bolivar Area Community Foundation)

Daniel B. Mothershead Memorial Scholarship Fund: Christy LeGrand established

449	\$68,985,395
TOTAL NUMBER OF FUNDS	TOTAL ASSET VALUE AS OF JUNE 30, 2025

this fund in memory of her son Daniel to support a graduating senior at Thomas W. Kelly High School. (Bootheel Regional Community Foundation)

Restore the Joy Scholarship Fund: Jennifer Pfister established this fund to support students from the Willow Springs area entering the medical field. (Willow Springs Community Foundation)

Christian Russell Memorial Scholarship Fund: Robyn and Eric Russell established

this fund in memory of their son Christian. (Finley River Community Foundation)

Robert Wheeler WHS Scholarship Fund: Schuyler Wheeler and Jakob Erdmann established this fund to support a graduating senior from Windsor High School. (Truman Lake Community Foundation)

Unrestricted Funds

PROVIDES GREATEST FLEXIBILITY TO ADDRESS future needs. Generally used for competitive grant processes with applications that are reviewed by volunteer committees.

Robert S. Alexander Foundation Fund: Robert S. Alexander established this fund to support unrestricted grantmaking in Taney County and surrounding areas. (Community Foundation of Taney County)

Cape Area Community Foundation Community Impact Fund: Cape Area Community Foundation established this fund to position the local affiliate to provide funding for emergency situations such as

tornados, etc. The fund will work with locals within our service region to help address financial shortfalls due to any disaster. (Cape Area Community Foundation)

M. Elise Crain and Tom G. Crain Fund Endowed: Dr. M. Elise Crain established this endowed unrestricted fund to support grantmaking for the Finley River Community Foundation. (Finley River Community Foundation)

Holiday Decorations Fund: Nevada/Vernon County Community Foundation established this fund for community betterment. (Nevada/Vernon County Community Foundation)

JRCF Board Discretionary Fund: Joplin Regional Community Foundation's Board of Directors established this fund to support regional non-profit needs. (Joplin Regional Community Foundation)

Dennis Prock Foundation Fund: Dennis Prock established this fund to support Mountain Grove Area Community Foundation. (Mountain Grove Area Community Foundation)

Marjorie and Raymond West Fund: Teira Gunlock established this fund to support charitable giving in the Ash Grove area. (Ash Grove Area Community Foundation)

283	\$65,865,437
TOTAL NUMBER OF FUNDS	TOTAL ASSET VALUE AS OF JUNE 30, 2025

In Memoriam

WE HONOR THOSE WHO SERVED in leadership roles for the CFO or in their communities, along with members of the Legacy Society, with appreciation for their shared commitment to place-based philanthropy.

Emilie Dickey

OCT. 18, 1929–MAY 7, 2025

Emilie Dickey and her late husband, John, were instrumental in the growth of the Marshfield Area Community Foundation and left a philanthropic legacy in the community. Through the establishment of the Dickey Family TLC of Marshfield Fund, John Wallis Dickey Family Foundation and The Dickey Administrative Endowment Fund, their cherished nonprofits and the wider Webster County area have benefited from their lives of generosity and understanding of endowments as tools for long-term impact. Emilie was a researcher, paralegal and teacher who loved traveling and spending time with her family.

Dr. Jerry Fankhauser

JUNE 19, 1944–MAY 5, 2025

Following a stint in the U.S. Coast Guard as part of the U.S. Public Health Service, Dr. Jerry Fankhauser opened a dental clinic in Springfield in 1969. Over his 45 years in dentistry, Jerry constantly sought to accomplish all he could for the community. He was a lifelong sports fan and sportsman, including a passion for sea diving. In 2017, Jerry and his wife, Leslie, established the Ben Fankhauser Sports Fund in memory of their son. Grants from the fund help junior high and high school students participate in team sports through the purchase of equipment and payment of fees.

Janice Gentile

JULY 14, 1948–AUG. 25, 2025

Jancie Gentile was a devoted career educator and advocate. Following her career start as a special education advocate and reading specialist, she served as director of Missouri Developmental Disabilities Protection and Advocacy Services, served under Gov. Kit Bond, and held other influential positions in the Capitol. After retirement, Janice championed numerous causes and, in 2002, helped establish the Community Foundation of the Lake, where she

was a longtime board member. In 2022 Janice and her longtime philanthropic partner, Lynn Griswold, established Branches for the Lake to promote economic development in the area. The CFL board has established a fund in Janice's name to support women, children and economic development.

Jack Kelley

AUG. 9, 1930–NOV. 18, 2024

As a lifelong Monett resident, Jack Kelley never stopped loving his community. The longtime co-owner and operator of KC Foam — later Crain Industries — Jack was a regular at the local golf course, a member of the Monett Presbyterian Church, and helped establish the high school's Quarterback Club to support sports programs. This love of community led Jack and wife, Darlene, to establish the Kelley Family Charitable Remainder Unitrust in 2004, an endowed gift that will support the Monett Area Community Foundation in perpetuity.

Francis Marion “F.M.” Pilant

JULY 8, 1941–APRIL 4, 2025

As a native of Clinton, F.M. Pilant cared deeply for his church and community in Henry County. A carpenter by trade, later in life F.M. went about building in a different way. In 2015, he established the Truman Lake Community Support Fund, a donor-advised fund that benefited local nonprofits through the Truman Lake Community Foundation. Hailed in his obituary as a “silent angel” who improved many lives in Clinton and the surrounding area, F.M.'s foresight and generosity will improve Henry County for generations to come.

Jan Robbins

OCT. 31, 1938–OCT. 22, 2025

After nearly a quarter century as an indispensable assistant to Springfield real estate developer and benefactor John Q. Hammons, Jan Robbins turned her skill for organization and passion for helping others into GYN Cancers

Alliance. As executive director for the Springfield-based nonprofit, she helped thousands of women battling gynecological cancers with GYNCA's support and care. As stated in her obituary, Jan's “work was a profound reflection of her belief that no woman should have to fight alone.” Her community impact also included stints on the boards of the OTC Foundation, Springfield Convention & Visitors Bureau and Springfield Area Chamber of Commerce.

Dennis Sheppard

JULY 30, 1950–SEPT. 19, 2025

For three decades, Dennis Sheppard served as general counsel for Springfield Remanufacturing Company and later as CFO and vice president of SRC Development Group. His time at SRC followed a lengthy career in corporate law in which he helped establish many local businesses. For more than 20 years, he served on the board of Burrell Behavioral Health, including a lengthy long stint as chair. In 2019, Dennis and his wife, Kathy, established the Dennis and Kathy Sheppard Family Fund with the CFO to assist in their family's charitable giving.

Robert N. Smith

JUNE 3, 1938–MAY 24, 2025

Bob Smith, though a native of Massachusetts, made a life in the Midwest. He earned his MBA from the University of Iowa before settling in Springfield. A longtime elder at First & Calvary Presbyterian Church, his volunteer activities included the Crosslines Toys Store, Scouting America and Big Brothers Big Sisters. In 2021, Bob and his wife, Henley, established a donor-advised fund to support their favorite causes. He was also a regular donor to the CFO's Founders Fund.

Past CFO Board Chairs

Roseann Bentley

APRIL 22, 1936–JULY 14, 2025

Roseann Bentley's lifetime of public service for the Springfield community and the state of Missouri has impacted generations of citizens and will continue to do so. From 1982–85, Roseann served as the first female board chair of the CFO, paving the way for other women to follow. Later, she was the first woman elected as state senator from southwest Missouri, serving from 1995 to 2003. In Jefferson City, she chaired the Senate Education Committee and Children's Services Commission, leading the effort for the state to fund Early Head Start programming. In Springfield, she helped found Ozarks Public Television, was the first president of the Junior League of Springfield and served as a Greene County commissioner from 2004 to 2016. She served as president of the Springfield R-12 Board of Education, the Missouri Board of Education and the National Association of School Boards. Roseann and her late husband, John, were influential local philanthropists serving on multiple boards and playing a part in establishing anchor nonprofits like Community Partnership of the Ozarks and Jordan Valley Community Health Center. Roseann was the Springfield Chamber's Springfieldian in 2003, and Roseann (2011) and John (2002) were named the Community Foundation of the Ozarks' Humanitarian of the Year — the only couple to earn the honor in individual years.



Dr. Kathleen Griesemer

JULY 20, 1938–DEC. 2, 2024

A Lawrence County native, Kathleen Griesemer moved to Springfield in 1959 after marrying her husband, John, and began a lifetime of work in service to the community. Among her impacts, she was a sixth grade teacher at Immaculate Conception School and, later in life, served as a licensed therapist for those experiencing chronic pain. Kathleen also served as board chair for John's company, Springfield Underground, from 1993 to 2008. Kathleen's passion for arts and culture led to her service on myriad nonprofit boards, including Springfield Art Museum, Springfield Little Theatre, Springfield Symphony and Springfield Regional Opera. Kathleen received the Child Advocacy Center's John Ferguson Award in 2016 and served in board and volunteer capacities for Springfield Catholic Schools. During the 2003 fiscal year, Kathleen served as board chair of the CFO and was a leading figure in the Philanthropy Initiative in the early 2000s, which greatly expanded the CFO's ability to serve regional affiliates. In 2006, she established the Kathleen Poirot Griesemer Charitable Fund.



Dr. Arthur Mallory

DEC. 26, 1932–NOV. 20, 2025

Dr. Arthur Mallory left a profound impact on nearly every aspect of Missouri public education. He is widely celebrated for his stints as the state's commissioner of education and as president of Missouri State University (then Southwest Missouri State College). But titles don't cover it all. The Dallas County native long served his hometown of Buffalo and was a member of the Dallas County Community Foundation board from its founding until his death. Dr. Mallory was a fierce advocate for rural education as a board member for the Community Foundation of the Ozarks. He served as board chair during the 2001 fiscal year, oversaw the hiring of CFO's second president Dr. Gary Funk, and was instrumental in the establishment and expansion of the Rural Schools Partnership.



Mary Kathryn Ashley Meek

MARCH 28, 1945–JULY 31, 2025

Mary Kay Meek leaves a legacy of generosity and service that shaped the Springfield community. Her education and life as a parishioner in Springfield's Catholic community, as well as her early career as a public school teacher, instilled a passion for people and service that led her, later in life, to stints as president or chair for a number of organizations. In addition to chairing the CFO board from 1990–92, Mary Kay led Junior League of Springfield, Greene County Board for the Developmentally Disabled, United Way of the Ozarks, Springfield Catholic School Board, Springfield Area Chamber of Commerce, Springfield Building and Development Corporation, and Jordan Valley Community Health Center. Mary Kay was named Springfieldian by the Springfield Area Chamber of Commerce in 1992, the first woman to receive the honor. In 1989, Mary Kay and husband Terry established the Terry O. and Mary Kay Meek donor-advised fund to aid their family's charitable giving. They were also contributors to the CFO's Founders Fund and members of the Funders Forum, a donor-education program.



Meet the Staff



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