

COMMUNITY FOUNDATION of the OZARKS

ANNUAL REPORT

Our Mission

The Foundation's mission is to enhance the quality of life in our region through resource development, community grantmaking, collaboration and public leadership.

We are committed to excellence through exceptional service, built on the following core values:

INTEGRITY

Stewardship you can trust.

RESPECT

Relationships matter.

LEADERSHIP

Collaboration creates solutions.

VISION

Our focus is forever.

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LEADERSHIP

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A Letter from the Chair



IN ONE OF THE MOST popular TED Talks of all time, Simon Sinek explains how some businesses break through the clutter with clarity because they know their "why." Those able to articulate their passion and link it to what they do are the ones most likely to evolve and survive in the landscape.

My role as chair of the Neighbor Company, the charitable arm of our family business, Herschend Family Entertainment, allows me to see what passion alongside purpose looks like. So when I found myself on the board of the Community Foundation of the Ozarks in 2020, it seemed as though worlds had aligned. I felt this even more strongly as a member of the executive committee, as I participated in the CFO's recent leadership transition from Brian Fogle, who had molded the organization in line with service, to Winter Kinne, who has enthusiasm to carry and grow this vision. Throughout my term, I've had a front-row seat to witness this organization as it helps families, individuals, businesses and nonprofits embrace their passions and enhance the quality of life in their communities.

During the 2023-24 fiscal year the CFO concluded a year-long celebration of its 50th anniversary, and in late 2023 welcomed Kinne as its fourth president and CEO. In early 2024 the CFO purchased its next home, currently Missouri State University's Meyer Alumni Center, at 300 S. Jefferson Ave. in downtown Springfield, where the CFO's main offices will move in 2025. In an effort to engage the future philanthropists of the Ozarks, the organization created the Generosity Collective, inviting next-generation donors to participate. The CFO also grew by two affiliates, welcoming

the Bootheel Regional Community Foundation serving southeast Missouri and the Phelps County Community Foundation in Rolla. Meanwhile the CFO staff continues to focus on unsurpassed service for donors, nonprofits, financial advisors, affiliate leaders, schools and other partners who share their vision for thriving communities. Their efforts can be felt daily in the lives impacted.

Amid these accomplishments and their accompanying changes, I am most proud that the CFO board, staff and our hundreds of partners have not lost focus — have in fact sharpened our focus - on our "why." The communities we serve and the challenges they face will look quite a bit different in 50 years than they did in 1973, or even than they look now. We do everything, from fine-tuning our financial policies and investment decisions to purchasing a new headquarters to serve as a beacon of philanthropy for our region, with those future challenges in mind.

In the pages of this report you will find the results of this focus. Each page represents the passion someone has for their community, which has led them to make a difference through a financial contribution, an act of selfless service, a visionary legacy gift and so much more. This does not happen without love of a place and its people and a willingness to strengthen the roots of the region we call home. This is why I serve, and why I am so very honored to support this organization that has the same why as I do.

> ANNE E. McGregor FY25 BOARD CHAIR

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Angela Swan Perry County ROBINSON CONSTRUCTION

FY24 Action Plan Review



Implement the Facilities Task Force recommendations for new facility

The culmination of the CFO Facilities Task Force, started in 2022, came on Feb. 15 when the CFO and Missouri State University Foundation announced the sale of MSU's Meyer Alumni Center to the CFO. The six-story, brutalist-style building at 300 S. Jefferson Ave. in downtown Springfield is currently occupied by the MSU Foundation, the university's strategic communications department and several other tenants. In June the CFO moved a handful of staff to the building's third floor. The CFO will occupy the fourth floor of the Alumni Center after infill is completed in 2025. The Missouri State University Foundation will lease back its space until it moves to campus and will continue to manage and operate the building until 2026.

Implement the Generosity Collective initiative designed by the Development Committee

The Generosity Collective kicked off on Oct. 17, 2023, with a launch event at Moon Town Crossing in Springfield. At the end of FY24, the Generosity Collective had 64 members, had hosted two of the four 2024 events and were planning to award four large impact grants in November 2024.

Engage search firm for executive leadership transition

In November 2023, following an extensive nationwide search for the successor to retiring president and CEO Brian Fogle, outside nonprofit executive search firm Scion Executive Search and the CFO Board of Directors selected 18-year CFO employee Winter Kinne as the next leader of the CFO. Kinne took the position Nov. 20 and Fogle retired in February after a three-month transition period.

Research and recommend decision to pursue Council on Foundations national accreditation process

Following a presentation from Council on Foundations, the Executive Committee recommended pursuing this accreditation process. The process will occur in FY25 and is included in that year's Action Plan.

Use results of A-B-C analysis to review fees and minimum balances

This was moved to the FY25 action plan.

Complete and implement the banking services request for proposal process

The CFO concluded its banking RFP project by interviewing various banks to find the highest interest rates under FDIC insurance and the best treasury management services. Guaranty Bank was chosen as the winner for both objectives. Additionally, the CFO expanded its banking services by partnering with Commerce Bank for its extensive branch network and with Legacy Bank for the CFO's mission-related investment loan program. The Board of Directors approved the Audit/Operations Committee's recommendations at the Aug. 16, 2023, board meeting.

Develop, approve and implement new strategic plan and recommendations resulting from the 2023 Board retreat

This process is ongoing and continued to develop through the CFO's leadership transition during FY24.

Affiliate Foundation Leadership

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Professional Advisors Council

The CFO thanks the members of our Professional Advisors Council who offer estate planning, financial and investment services. The PAC provides leadership in promoting planned gifts to organizations and communities in our region. We share a common vision that planned charitable giving will keep vital capital in our region and create significant future financial support for charitable causes. The CFO offers periodic professional development and networking events for members of the PAC. For more information, contact Ashley Silva at asilva@cfozarks.org.

David Appleby

APPLEBY HEALY, SPRINGFIELD



STRONGPATH FINANCIAL.



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James Ballard

COMMERCE TRUST COMPANY, SPRINGFIELD

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Adam Blanch EDWARD JONES, MARSHFIELD

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Todd Larsen GUARANTY BANK, SPRINGFIELD

Ross Lawrence WHITE EMBER LLC, NEVADA

Douglas Lee

CARNAHAN EVANS PC. SPRINGFIELD



Travis Liles FORVIS MAZARS PRIVATE CLIENT, SPRINGFIELD



Nicole Lindsey STUBBLEFIELD LAW, SPRINGFIELD

Jeremy Loftin LEGACY BANK & TRUST, SPRINGFIELD



Jim Lumpe CENTRAL TRUST COMPANY, SPRINGFIELD



Carlee Lynn FORVIS MAZARS PRIVATE CLIENT, SPRINGFIELD



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Evelyn Mangan EVELYN GWIN MANGAN

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Mac McGregor FOUR RIVERS FINANCIAL BRANSON



Andrea McKinney CENTRAL TRUST COMPANY,



Roy Merideth EDWARD JONES, JACKSON



Bill W. Miller MILLER & ASSOCIATES CPAS & ADVISORS LLC, SPRINGFIELD



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Catherine "Katie" Moore

KIRKLAND WOODS & MARTINSEN LLP, SPRINGFIELD



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Patrice Moore ROBERTS, MCKENZIE, MANGAN CUMMINGS, SPRINGFIELD

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Mark Pickens FARMERS INSURANCE GROUP, SPRINGFIELD

David Pointer POINTER BLACKBURN & BROWN, GAINESVILLE

Chester Pratt Jr., CPA PRATT MITCHELL & COMPANY CPAS SALEM



Shane Rader KIRKLAND WOODS & MARTINSEN



Candice Reed IIS BANK WEALTH MANAGEMENT, SPRINGFIELD



Jill Reynolds COMMERCE TRUST COMPANY, SPRINGFIELD

Brad Risby

NEALE & NEWMAN LLP, SPRINGFIELD



Jonathan Robertson SIMMONS PRIVATE WEALTH, SPRINGFIELD

Gary Rogers KINGSLEY GROUP, SPRINGFIELD

Lori Rook OZARKS FIDER LAW SPRINGFIELD



Nichole Rucker EDWARD JONES, OZARK



Richard Russell, JD, CPA RICHARD RUSSELL LAW, SPRINGFIELD







Steve Schneider Jr. NEW YORK LIFE INSURANCE COMPANY, SPRINGFIELD



Jayne Schrader THRIVENT, JACKSON



Justin Setser CENTRAL TRUST COMPANY, SPRINGFIELD



Christena Silvey-Coleman CSC LAW, WEST PLAINS

Jerry Sitton STATE FARM INSURANCE, JOPLIN

Jane Sligar NEW YORK LIFE, MONETT



Drew Spencer COMMERCE TRUST COMPANY, SPRINGFIELD



Dan Stanley EDWARD JONES, JOPLIN



Maria Stockton SIMMONS BANK PRIVATE WEALTH, SPRINGFIELD



Shelly Titus FORVIS MAZARS PRIVATE CLIENT, SPRINGFIELD



Sumer Tripp SIMMONS WEALTH MANAGEMENT, SPRINGFIELD



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Dean Young HEIM, YOUNG & ASSOC., SPRINGFIELD

EXAMPLE 6 GRANTMAKING



Downtown Houston Inc. builds on success with 'Shaping Tomorrow' grant

IN A ROUNDABOUT WAY, a fire that destroyed a building in downtown Houston fueled local interest in the future of its business district.

That particular lot was purchased and became a greenspace. But the flames also served as a catalyst for a variety of other initiatives — from restoration to new businesses — that have enhanced the Texas County seat.

That work has been recognized through a \$5,000 grant from the CFO's Shaping Tomorrow program to Downtown Houston Inc. for a new website and marketing materials.

"I think it's just important to have a depository and remind people, 'Here's what happened,' says Brad Gentry, president of the organization, a nonprofit partner of the CFO and Houston Community Foundation. "We've done a lot, but maybe we kind of take it for granted, unless you're doing a tour of another community, and you think, 'Wow, we're doing good stuff.""

A native of Houston, the retired newspaperman speaks from The Corner, one of downtown's newest businesses, which combines "coffee, custard and community."

Down the street is the Melba Theater, a local landmark that has been restored and now hosts public performances as well as private events. Other renovation work has happened too — including one building that houses the local University of Missouri Extension office.

Beyond the downtown district but still close by is the former Haney's Market. This native-stone building was one of the association's first projects and today serves as a welcome center and an office for the city's economic developer.

The new website at downtownhoustonmo.org shares those successes and more — with locals, visitors and perhaps those thinking of granting additional funding to community projects.

"We've leveraged some of our successes to help other projects, because we can show, 'Here's what we did over here, and these people are involved in this project too," Gentry says. "We've got a track record."

—by Kaitlyn McConnell

Discretionary Grants

The CFO offers a number of competitive grant cycles each year that are made possible by generous donors who make unrestricted or field-of-interest gifts. In FY24, discretionary grantmaking through the CFO totaled \$937,282.08.

Advancing Mental Wellness

Burrell Behavioral Health: \$100,000 Community Partnership of the Ozarks/ Healthy Living Alliance: \$100,000

Hearld Ambler Fund for Senior Centers Grant Program

Ash Grove Sunshine Center Inc.: \$3,100 Cabool Senior Center: \$3,400 Cassville Senior Center: \$1,500 Marshfield Senior Center: \$5,000

Diversity, Equity & Inclusion Grant Program

American Indian Center of Springfield MO: \$21,000

Boone Center Inc./Imagine Technical Institute: \$25,000

Lincoln School Project: \$16,000

Missouri State University: \$20,000

Southeast Missouri Network Against Sexual Violence: \$6,000

Ujima Language and Literacy: \$24,000

Unity of Springfield: \$8,000

Inclusion & Belonging Grant Program

Alliance for Leadership, Advancement and Success: \$3,000
Children's Center of Southwest Missouri: \$3,000
Drury University: \$1,500
Fostering Hope: \$2,000
High Tide Theatrical Inc.: \$1,500
Jaxon's Badgers: \$3,000
Johnny Morris Wonders of Wildlife Foundation: \$3,000
Marionville Elementary: \$550
Marshfield Saddle Club: \$3,000
Missouri Philharmonic Orchestra: \$1,500
Missouri State University: \$3,000

Monett R-1 School District: \$3,000

Nixa R-II School District: \$1,138 Queen City Rock Camp: \$1,500 SET Ranch & Prosperity Club: \$1,812 Southeast Missouri Network Against Sexual Violence: \$2,500 Springfield R-12 Public Schools: \$3,000 SuperStars of Point Performing Arts: \$2,000

Let's Get to Work

Community Partnership of the Ozarks: \$10,000 Drew Lewis Foundation Inc.: \$6,000 Missouri Ozarks Community Action Inc.: \$3,000 Missouri State University/Bear Power: \$1,000 Southwest Missouri Coalition of Charities: \$3,000 University Hope: \$349.08

Jewell Schweitzer Collective Impact Program

CASA of Southwest Missouri: \$30,000
Generations Village: \$30,000
League of Women Voters of Southwest
Missouri: \$9,600
PFLAG Springfield: \$11,000
Springfield Centers for Dyslexia and
Learning: \$9,400
United Community Change: \$30,000

Shaping Tomorrow Grant Program

Downtown Houston Inc.: \$5,000
EnCompass Academy: \$5,000
Faith Community Health Center Inc.: \$4,800
Gay and Lesbian Community Center of the Ozarks: \$5,000
Good Samaritan Boys Ranch: \$5,000
Harmony House: \$5,000
Haven House Inc.: \$5,000

Hope Alliance of Missouri: \$2,200 Jacob's Ladder Care Services Inc.: \$5,000 Joplin Area Chamber of Commerce Foundation: \$5,000 The Stars and Stripes National Museum and Library: \$3,000

Springfield Regional Arts Council Arts & Culture Program

IN PARTNERSHIP WITH JEANNETTE L. MUSGRAVE FOUNDATION AND L. MUSGRAVE FOUNDATION AND SPRINGFIELD REGIONAL ARTS COUNCIL

American Indian Center of Springfield MO: \$10,000 Boys & Girls Clubs of Springfield:

City of Springfield: \$1,600 CORO: \$2,500 Heartland Opera Theatre: \$5,000

History Museum on the Square: \$5,000 Missouri Jazz Orchestra: \$5,000 Missouri Philharmonic Orchestra: \$7,500 Missouri State University: \$7,000 Nixa Downtown Revitalization

Committee: \$8,797 OTC Foundation: \$3,000 Ozarks Film Foundry: \$5,000 Plotline: \$6,603 Queen City Chorale: \$5,000

Queen City Rock Camp: \$2,000 Southern Missouri Arts Connection:

Springfield Chamber Chorus: \$10,000

Springfield Dance Alliance: \$5,000 Springfield-Greene County Park Board:

Unite of Southwest Missouri Inc.: \$10,000

Springfield Youth **Empowerment Project Grant Program**

Ozarks Food Harvest: \$1,000

Support for **Special Projects**

City of Springfield: \$2,500 Community Partnership of the Ozarks/community DEI director partnership: \$65,000

Gospel Lighthouse Evangelistic Association Inc./RISE Neosho: \$2,850

Greene County Senior Citizens' Service Fund/Greene County Senior Board: \$40,000

Missouri State University: \$2,000 NAMI of Southwest Missouri: \$5,000 National Avenue Christian Church/ Fairbanks cold weather shelter:

Network for Strong Communities/ multi-year support: \$100,000 Restore SGF/multi-year support: \$20,000

Southwest Missouri Indian Center:

Springfield R-12 Public Schools: \$1,500 Springfield-Greene County Park Board: \$10,000

University Hope: \$5,000

Impact Partnerships

PRIVATE FOUNDATIONS AND OTHER FUNDERS partner with the CFO for grantmaking administration, including: a long-running relationship with the Louis L. and Julia Dorothy Coover Charitable Foundation, managed by Commerce Trust, which supports grantmaking for rural communities and schools; and, since 2020, a relationship with the Jeannette L. Musgrave Foundation, managed by U.S. Bank Private Wealth Management, which supports the late Mrs. Musgrave's charitable interests in the Springfield area. In FY24, grantmaking from impact partnerships totaled \$3,280,750.

Coover Regional Vibrant Communities Grantmaking Program

WITH LOUIS L. & JULIA DOROTHY COOVER CHARITABLE FOUNDATION

Aurora High School Youth Empowerment Project/Alumni Outreach Center: \$14,000 Breast Cancer Foundation of the Ozarks: \$13,017 City of Cassville: \$20,000 Code 1 Wellness: \$20,000 The Community Betterment Foundation Inc.: \$20,000 Community Senior Citizen's Center Inc.: \$17,236 Elkland Lions Club: \$15,000 Glenwood R-8 School District: \$20,000 Heart of the Ozarks United Way: \$14,107

Historical Association of Greater Cape

It Takes a Village - SEMO: \$15,000

Girardeau: \$10,000

Ozarks Regional YMCA: \$10,000 Sarcoxie R-II School District: \$20,000 SingerHill Music & Arts Inc.: \$11,640

Coover/Rural Schools **Partnership Learning Enhancement Grant Program**

WITH LOUIS L. & JULIA DOROTHY COOVER CHARITABLE FOUNDATION

Aurora High School Youth Empowerment Project/Alumni Outreach Center: \$5,000 Ava R-1 School District: \$3,671 Cabool R-IV School District: \$5,000 Cassville R-IV Schools: \$4,052 Clinton School District: \$4,997 Crawford County R1 School District: \$5,000 Fair Play R-II School District: \$5,000

Gainesville R-V School District: \$5,000 Glenwood R-8 School District: \$5,000 Howell Valley School: \$2,621

Kirbyville R-VI School District: \$3,233 Lutie R-VI School District: \$5,000 Marionville R-IX School District: \$2,125 Marshfield R1 School District: \$5,000 Mountain Grove R-III School District: \$4,396

Niangua TLC: \$4,905 Pleasant Hope R-6 School District:

Richards R-V School District: \$5,000

Delta Dental Rural Youth Program

WITH DELTA DENTAL OF MISSOURI

Aurora High School Youth Empowerment Project/Alumni Outreach Center: \$10,000 Bright Futures Carthage: \$10,000 Cape Girardeau Public Schools Foundation: \$10,000 Care to Learn: \$10,000 Children's Smile Center: \$10,000

Faith Inc. of Oregon County: \$10,000 Fordland Clinic: \$10,000 Four Rivers Community Health Center: \$10,000 Kansas City University: \$10,000 Lester E Cox Medical Centers/Children's Miracle Network: \$10,000 Pierce City School District: \$10,000 Ronald McDonald House Charities of the Ozarks: \$10,000 Santa's Toy Drive: \$10,000

Facility Improvement and Infrastructure Grant Program powered by Children's Trust Fund

WITH CHILDREN'S TRUST FUND OF MISSOURI Boys and Girls Club of the Ozarks:

\$65,600 Children's Haven of Southwest Missouri: \$58,662



More fresh produce for food pantries thanks to Musgrave Foundation grant

"THERE'S A HUMAN ASPECT TO gardening, not just food but what it can mean for mental health, physical health, and we see that a lot here," Alexa Poindexter says as she cuts a hefty sweet potato loose from the soil.

Sweet potatoes are one of many crops grown at Food Bank Farm, an important part of Ozarks Food Harvest's Full Circle Gardens program. Poindexter is the program's director, and she and her crew of staff and volunteers stay busy.

"We grow year-round. We'll grow anywhere between 12,000 and 14,000 pounds of local food on this site each year. That all goes to hunger relief." All in all, the partner growers of the program will distribute about 90,000 pounds of fresh produce annually.

But the raised beds comprising much of the farm's capacity have fallen into a state of disrepair, allowing pests and wasps to stifle the beds' full functionality. The beds "were originally kind of a DIY project from the original property owners. They've lasted a long time, but they were not professionally constructed," Poindexter says.

Thanks to a Musgrave Multi-Year Impact Grant received in June, Poindexter and her crew can now improve the 78 beds. "It's staff safety, it's volunteer safety, and then we have field trips."

The work of the farms isn't only growing produce; Poindexter and Field Operations Manager Cady Wolf also see the gardens as an avenue for education and community growth. The grant will open capacity and, as Wolf puts it, "create a better experience for the hundreds of people who visit this site every year."

Poindexter agrees: "We would love more energy we can devote to get people gardening and learning about where their food comes from."

—by Matthew Stewart

Impact Partnerships,

CONTINUED

Good Shepherd Children & Family Services: \$74,022 Harmony House: \$59,197 Isabel's House: \$50,060 Jasper County CASA: \$24,834 Kids Harbor Inc.: \$75,659 Ozarks Counseling Center: \$55,959 Project 360 Youth Services: \$100,000 Regional Family Crisis Center: \$17,000 Safe House for Women: \$31,871 Southeast Missouri Network Against Sexual Violence: \$57,136

L-A-D Foundation **Grantmaking Program**

WITH L-A-D FOUNDATION

Cave Research Foundation: \$9,070 Greater Ozarks Audubon Society: Missouri Coalition for the Environment: \$10,000 Missouri Environmental Education Association: \$8.065 Montauk State Park/Missouri Department of Natural Resources, Division of State Parks: \$6,280 Ozark Riverways Foundation: \$5,170 Salem Area Community Betterment Association: \$9,900

Musgrave Foundation Jerry Redfern Grant Program

WITH JEANNETTE L. MUSGRAVE FOUNDATION

American Red Cross: \$5,000

Big Brothers Big Sisters of the Ozarks: \$5,000 Boys & Girls Clubs of Springfield: \$5,000 Care to Learn: \$5,000 CASA of Southwest Missouri: \$5,000 Cents of Pride: \$5,000 Child Advocacy Center: \$5,000 City of Springfield: \$5,000 Council of Churches: \$5,000 Doula Foundation of Mid-America:

Drew Lewis Foundation Inc.: \$5,000 East Grand Community Services: \$5,000 Foster Adopt Connect Springfield: \$2,500 Foundation for Springfield Public Schools: \$5,000

Friends of the Garden: \$5,000 The Gathering Tree Inc.: \$5,000 Gay and Lesbian Community Center of the Ozarks: \$5,000 Grace United Methodist Church: \$5,000 Habitat for Humanity of Springfield,

Missouri Inc.: \$5,000 Harmony House: \$5,000 Help Give Hope: \$5,000 Isabel's House: \$5,000 Junior Achievement in Southwest

Missouri: \$5,000

The Kitchen Inc.: \$5,000 Least of These Inc.: \$5,000 Lost and Found Grief Center: \$5,000 Missouri State University: \$5,000

National Avenue Christian Church:

\$2,500

Newborns In Need: \$5,000 Ozark Trails Council, BSA: \$5,000 Ozarks Food Harvest: \$5,000 Ozarks Literacy Council: \$5,000 PFLAG Springfield: \$5,000 The Salvation Army: \$5,000 Springfield Community Gardens:

Springfield R-12 Public Schools: \$5,000 Springfield Regional Arts Council:

Springfield Sister Cities Association:

Victim Center Inc.: \$5,000 Vision Rehabilitation Center of the Ozarks: \$5,000

Women's Medical Respite: \$5,000

Musgrave Foundation Special Projects & Emergency Grantmaking

WITH JEANNETTE L. MUSGRAVE FOUNDATION

Ash Grove Food Pantry: \$2,500 Boys & Girls Clubs of Springfield: \$100,000 Child Advocacy Center: \$188,000 Community Partnership of the Ozarks/ homeless services multi-year commitment: \$30,000 Council of Churches: \$100,000 Council of Churches/Crosslines: \$23,330

Foster Adopt Connect Springfield: \$2,500 Friends of the Zoo: \$97,000 Least of These Inc.: \$7,600 OTC Foundation/Wingspan Initiative multi-year commitment: \$100,000 Ozarks Food Harvest: \$67,145 Presbyterian Children's Homes and Services: \$54,500 The Venues Church: \$10,000

Musgrave Foundation **University Scholarship Grant Program**

WITH JEANNETTE L. MUSGRAVE FOUNDATION

Cox Health Foundation: \$30,000 Drury University: \$30,000 Missouri State University Foundation: \$30,000 OTC Foundation: \$30,000 Southwest Baptist University: \$30,000

Musgrave Multi-Year Impact **Grants: Foster Families**

WITH JEANNETTE L. MUSGRAVE FOUNDATION

Council of Churches: \$50,000 Foster Adopt Connect Springfield: \$50,000

KVC Behavioral Healthcare Missouri: \$50,000

St. John's Chapel United Church of Christ: \$39,800

Musgrave Multi-Year **Impact Grants: Opportunities to Thrive**

WITH JEANNETTE L. MUSGRAVE FOUNDATION

Boys & Girls Clubs of Springfield: \$70,000 Gay and Lesbian Community Center of

the Ozarks: \$55,000 Ozarks Food Harvest: \$131,122 Ozarks Literacy Council: \$36,432 Springfield Community Gardens: \$19,924

Musgrave Multi-Year **Impact Grants: Student** Citizenship

WITH JEANNETTE L. MUSGRAVE FOUNDATION

History Museum on the Square: \$70,000

Leadership Springfield: \$62,000 Springfield Daily Citizen: \$25,000

Springfield Black Tie Grantmaking Program

WITH SPRINGFIELD BLACK TIE

American Indian Center of Springfield MO: \$8,000

APO Community Health Center: \$28,000 City of Springfield/Springfield Art Museum: \$10,000

Community Clinic of Southwest Missouri: \$5,000

Foster Adopt Connect Springfield: \$20,000

Gay and Lesbian Community Center of the Ozarks: \$40,000

The Kitchen Inc.: \$26,112 Men's Chorus of the Ozarks: \$8,000 Missouri State University/Ozarks Lesbian and Gay Archives: \$1,300 Missouri State University Foundation: \$25,500

National Avenue Christian Church: \$10,000

PFLAG Springfield: \$30,000 United Ministries in Higher Education:

Victim Center Inc.: \$7,500

Springfield Regional Arts Council Arts and Culture Operating Support Program

WITH SPRINGFIELD REGIONAL ARTS COUNCIL

City of Springfield/Springfield Art Museum: \$20,000

Downtown Springfield Community Cinema d/b/a/ Moxie Cinema: \$20,000

Missouri State University/KSMU: \$20,000

Ozarks Lyric Opera: \$20,000 Sculpture Walk Springfield: \$20,000

Field-of-Interest Grants

FIELD-OF-INTEREST FUNDS, WHICH SUPPORT SPECIALTY grants, are established by donors who want to make a positive impact on a specific area of philanthropic interest. Grants from these funds cover a large spectrum of community needs, while specific in purpose. In FY24, these funds granted a total of \$2,293,905.21.

Animals & Environment

John and Barbara Brooks Fund: \$10,583 Betsy Pauly Memorial Fund (Carthage Community Foundation): \$1,048 Karen Jean Rudek Fund (Community Foundation of the Lake): \$34,730 The St. Francis Fund: \$2,361

Arts & Culture

Arts in Education Endowment Fund: \$1,723

Alan L. Bates Memorial Fund for the Arts: \$510

Martha R. Caywood Fund for the Arts:

Jean Cossey Woodruff Performing Arts Fund: \$9,357

The Vivian Leon Fund for the Musical Arts (Carthage Community Foundation): \$7,618

Republic Rural Schools Arts Fund (Republic Community Foundation):

The Ripley Butler Clay Fund/Butler County (Ozark Foothills Regional Community Foundation): \$762.24

The Ripley Butler Clay Fund/Ripley County (Ripley County Community Foundation): \$623.32

Community Development

Clinton Industrial Development Corporation Fund (Truman Lake Community Foundation): \$500

Community First Fund: \$12,919.35 Wilford Kallmeyer Emergency Responders Endowment Fund (Truman Lake Community Foundation): \$1,000

Wilford Kallmeyer Emergency Responders Fund (Truman Lake Community Foundation): \$1,032

Neighbors and Friends of Table Rock Lake Inc. Fund (Table Rock Lake Community Foundation): \$67,715.98

The Ruby Robins Trust for Preservation of Local History Capacity Building Fund (Ozark County Community Foundation): \$480

Stockton Revolving Loan Fund/ Capacity Building Fund (Stockton Community Foundation): \$30,000 TLCF First Responders Fund (Truman Lake Community Foundation): \$3,100

Disaster Relief

Branson Area Disaster Relief Fund (Community Foundation of Taney County): \$3,186.97

Education

Leon Bradley Memorial Grant Fund:

Caplan Family Holocaust Fund: \$1,080 Norma A. Carolla Scholarship Fund for Professional Hospice Caregivers: \$26,885.01

Field-of-Interest Grants, CONTINUED

- Carthage Rotary Scholarship (Carthage Community Foundation): \$10,000 Bill and Pat Delano Fund: \$4,124 Early Childhood Education and
- Literacy Fund: \$22,313.11 Humansville School Foundation
- Humansville School Foundation Fund (Bolivar Area Community Foundation): \$1,000
- Nathan Karchmer Racial and Religious Tolerance Fund: \$1,123
- The Leah Fund (Houston Community Foundation): \$500
- Miller and Sanford Educational Enhancement Fund: \$659
- Ralph and James Nattinger Fund: \$1206
- Ozark Boosters Club Fund (Finley River Community Foundation): \$3,100
- Ozark School District Foundation Fund (Finley River Community Foundation): \$10,307.94
- Nell Sewell Charitable Fund: \$7,273 Seymour Pals Fund in memory of Michael Wayne Barlow (Greater
- Seymour Area Foundation): \$1,000 Jessie C. Smith and Jan M. Atwell Fund:
- Southwest Cattlemen's Association Fund: \$29,975
- Robert C. and Jeanne Strauss Kramer Holocaust Education Fund: \$2,800
- Elese Tagge Anthony Education Fund: \$4,088

Employee Benevolence

- Bass Pro Cares Fund: \$650,570.59 Buchheit Family Foundation Community Assistance Fund (Perry County Community Foundation): \$9,822.26
- Cabela's Employee Foundation Fund: \$221,832.20
- Empire District Employee Assistance Fund (Joplin Regional Community Foundation): \$9,895.68
- Guaranty Bank Employee Crisis Fund: \$2,037.95
- Jasper Products/Stremicks Heritage Foods Employee Benefit Fund (Joplin Regional Community Foundation): \$62,475.71
- Krause Group Assistance Fund: \$19,747.59

- Legacy Cares Project Fund: \$4,747.24 Leggett & Platt We Rise Fund (Carthage Community Foundation): \$13,650
- Mother's Industry Support Fund: \$250 The PMC2 Fund (Paul Mueller Company Cares): \$16,962.10
- Realtors' Benevolence Fund (Joplin Regional Community Foundation): \$4,263.91
- Robinson Employee Assistance Fund (Perry County Community Foundation): \$6,298.72
- SRC Employee Emergency Assistance Fund: \$116,015.50

Human Services

- 100 Empowered Women of Eldon Fund (Eldon Community Foundation): \$11,648.48
- 100+ Women of Barry and Lawrence Counties Fund (Monett Area Community Foundation): \$11,600
- Hearld Ambler Fund for Senior Centers: \$6,779
- The Beautiful Mind Fund: \$587 Beloved Pawn Fund (Community Foundation of the Hermann Area): \$37,725.09
- Benton County Philanthropic Society Fund (Benton County Community Foundation): \$50,000
- Carol Blackburn Charitable Fund #2: \$26,255
- Julia A. Boyce Memorial Fund: \$13,617 Loren and Mary E. Brunner Endowment Fund: \$3,065
- Camp Fire Boys and Girls Ozark
 Council Endowment Fund: \$1,161
- Jerry and Tac Caplan Midlife Initiative Fund: \$1,000
- Carthage 365 Fund (Carthage Community Foundation): \$14,000
- Chapter BG/MO of P.E.O. Fund: \$10,000
- Christian County Homeless
 Alliance Fund (Nixa Community
 Foundation): \$2,502
- Christian County Optimists Club Charitable Fund (Nixa Community Foundation): \$748.98
- Lennie Cloud Fund for the Hearing Impaired: \$500

- Paisley Collins Memorial Foundation: \$7,300.64
- Jean Cossey Woodruff Fund: \$2,329 Jack and Helen Curtis FOI: \$971
- DACO Hunger Fund (DACO Community Foundation): \$6,000
- DIVAS Fund (Dallas County Community Foundation): \$1,750
- Patricia A. Downing Fund (Mount Vernon Area Community Foundation): \$48,854
- Brian Robert Duncan Children and Teens Fund: \$455
- Dorothy Lanora Evers and William Carl Evers Fund: \$461
- First Christian Church Endowment Fund (Aurora Area Community Foundation): \$3,656
- C.V. Freese and Fern K. Freese Memorial Charitable Fund 2: \$10,250
- Gettin' Sauced Fund (Perry County Community Foundation): \$67,000
- Hollis Marjorie Gurley Young Fund in Memory of Alva E. and Inez Gurley: \$24,810.92
- Hailey's Heroes: American Legion Post 639 Charitable Fund: \$4,500
- James D. Hawkins Field of Interest Fund: \$1,873
- Henry County Memory Fund (Truman Lake Community Foundation): \$14,454.96
- Hometown Partners Giving Circle Fund (Aurora Area Community Foundation): \$3,000
- Hope for the Journey Fund: \$27,290.39 Impact 100 Crawford County Fund (Crawford County Foundation):
- \$55,500 Impact 100 Ozark Fund (Finley River Community Foundation): \$50,000
- Impact 100 Perry County Fund (Perry County Community Foundation): \$15,000
- Harry S. Jewell, Charles McGregor and John McGregor Memorial Endowment Fund: \$2,380
- L.E.A.H. Fund: \$276.23
- The Legacy Fund (Community Foundation of the Lake): \$4,378.51 Lending a Hand Cancer Fund: \$5,000

- George Lipscomb Memorial Toy Ride Fund (Community Foundation of the Hermann Area): \$8,000
- Christine A. Loetel Residential Fund: \$12,622
- Marsh Family Foundation Food and Nutrition Fund (Carthage Community Foundation): \$4,227
- McCroskey Family Fund (Nixa Community Foundation): \$2,309
- Mindful Matters Fund (Community Foundation of the Hermann Area):
- Musgrave Fund: \$24,097.47
- NVCCF Phil Fund (Nevada/Vernon County Community Foundation): \$30,000
- Karen Overmiller Fund (Community Foundation of the Lake): \$1,575
- Ozark Cares Network Fund (Finley River Community Foundation): \$6,898.37
- Ozark Day of Prayer Fund (Finley River Community Foundation): \$775
- Hazel and Christine Pauly Fund: \$912 Lloyd and Marceleta Ray Fund: \$25,964.53
- RepMo Philanthropic Society Fund (Republic Community Foundation): \$15.112.20
- Republic Ministerial Alliance Fund (Republic Community Foundation): \$4,200
- Ida Rolf Fund: \$13,084
- Colleen L. Rose Charitable Fund: \$1,497 Rotaract Charitable Fund: \$7,192.98
- Rotaract Club of Springfield Fund:
 - \$2,433.95
- Shelly Sachs Foundation: \$46,759.70 Seymour Senior Quality of Life
 - Fund (Greater Seymour Area Foundation): \$526
- Share at Storks Landing Fund (Ozark Foothills Regional Community Foundation): \$750
- Edith M. Short Fund: \$10,971
- Show Me Wagyu Charities Lyla Adams Children with Disabilities Fund (Barton County Community Foundation): \$2,430
- John J. Stamatis Memorial Fund: \$544 Retha Stone Baker and William G. Baker Children's Dental Care Fund

(Marshfield Area Community Foundation): \$4,200

Temple in Training Fund (Owensville Area Community Foundation): \$941.90

Bonnie Elaine Van Benthusen Children's Fund: \$2,522

Dr. Ambrose T. Walker and Rev. Carol Walker Fund: \$689

J. Ross and Maryetta E. White Memorial Fund (Carthage Community Foundation): \$1,352

Bobbie L. Wilson Memorial Fund: \$611 Wounded War Veterans Fund: \$3,000

Youth Empowerment

Aurora Youth Empowerment Fund (Aurora Area Community Foundation): \$22,171.50

Couch Youth Empowerment Fund (Alton Community Foundation): \$2,000

Gainesville YEP Backpack Fund (Ozark County Community Foundation): \$9,966.20

Joplin High School LAUNCH Fund (Joplin Regional Community Foundation): \$11,624.37

Reeds Spring Youth Empowerment Fund (Table Rock Lake Community Foundation): \$500

Seymour Youth Empowerment Project Capacity Building Fund (Greater Seymour Area Foundation): \$500

St. James Youth Empowerment Fund:

Youth Empowerment Project of Ozark Capacity Building Fund (Finley River Community Foundation): \$1,529.47

Youth Empowerment Project of Ozark Endowment Fund (Finley River Community Foundation): \$500

Donor-Supported **Grantmaking**

OF THE VARIETY OF FUND options provided by the CFO to help donors achieve their charitable goals, they boil down to two basic categories. Donor-advised funds allow individuals, families and businesses to set aside charitable gifts to grant them as needs arise with their preferred nonprofit agencies and causes. With designated endowments, donors specify the benefitting agency up front, then the CFO manages distributions from the fund to ensure long-term support.

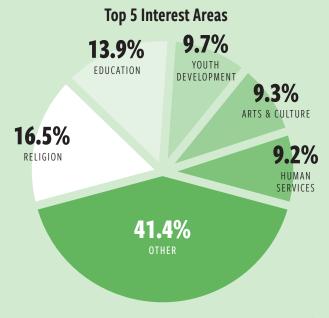
> In FY24, donor-advised funds and designated endowments held by the CFO made

totaling

to support

1,412 nonprofits.

83% of which are located in Missouri.



Affiliate Community Grants

The following grants were made by the CFO's regional affiliate foundations as competitive community grantmaking and other discretionary grants to benefit their communities. In FY24, affiliate foundations granted a total of \$1,395,184.87.

Alton Community Foundation

City of Alton: \$2,000

Ash Grove Area Community Foundation

Ash Grove Diaper Bank: \$2,448 Citizens Memorial Health Care Foundation: \$2,000 First Christian Church: \$2,000 Shine Inc.: \$2,000

Aurora Area Community Foundation

Aurora R-VIII School District: \$12,588
Aurora Youth Empowerment Fund:
\$1,750
Children's Smile Center: \$1,000
City of Aurora: \$3,398.64
City of Marionville: \$1,440
Elm Branch Christian Church: \$500
First Baptist Church – Aurora: \$1,215
First Presbyterian Church: \$1,344
For the Kids: \$3,000
Make Our Day: \$850
Marionville R-IX School District:
\$5,624.36
Mercy Health: \$2,500
Verona R-VII School District: \$655

Barton County Community Foundation

Barton County Community Fund: \$29,298.44 City of Golden City: \$5,000 Fair Acres Family YMCA: \$4,000 First Baptist Church – Lamar: \$4,000 First Christian Church: \$5,000 Fostering Hope: \$4,000 Katie's House: \$2,000 Liberal R-II School District: \$4,000 Small Town Feline Friends: \$2,000

Benton County Community Foundation

City of Warsaw: \$243,863.36 Cole Camp Swimming Pool: \$5,000 Lincoln R-II Schools: \$3,123.43 Meow Mission Inc.: \$5,000 Seniors of North Benton County: \$5,000

Bolivar Area Community Foundation

Bolivar United Methodist Church: \$2,000 Community Connections: \$2,500 Community Outreach Ministries: \$3,250 Fellowship of Christian Athletes of Missouri: \$2,000 Polk County K-Life: \$1,800 Sling N Stones Ministries: \$1,778

Bootheel Regional Community Foundation

Advance School District R4: \$1,200 Bootheel Youth Museum: \$1,200 Dunklin County Caring Council: \$1,200 Southeast Missouri Food Bank: \$1,200

Bourbon Community Foundation

Bourbon Booster Club Inc.: \$5,000

Cabool Community Foundation

Cabool R-IV School District: \$9,000

Cape Area Community

Missouri Environmental Education Association: \$1,430

Carthage Community Foundation

artCentral Capacity Fund: \$5,000
Big Brothers Big Sisters of Jasper and
Newton Counties: \$1,949.97
Boots Court Foundation: \$10,000
Carthage Council on the Arts: \$5,000
Carthage Crisis Center Inc.: \$7,616.55
Carthage Crosslines Ministry: \$10,000
Carthage Humane Society: \$3,952
Carthage Public Library: \$4,577.99

Children's Haven of Southwest Missouri: \$3,500 Community Clinic of Southwest Missouri: \$10,000 Community Theatre for Southwest Missouri: \$4,792 Fair Acres Family YMCA: \$4,500 Family Self Help Center Inc. d.b.a. Lafayette House: \$1,000 FCR Capacity Fund: \$3,648 Fostering Hope: \$5,000 Joplin Trails Coalition: \$4,257 Kellogg Lake Nature Center: \$3,900 McCune-Brooks Health Care Foundation Fund: \$2,937 Missouri Environmental Education Association: \$955 Southwest Missouri Community Alliance: \$1,727.49 Vision Carthage Capacity Building Fund: \$1,000

Cassville Community Foundation

Cassville Pantry: \$1,000
Cassville R-IV Schools: \$2,000
Cassville United Methodist Church:
\$1,000
Sleep in Heavenly Peace – Exeter: \$1,000

Dallas County Community Foundation

City of Buffalo: \$2,300

Quilts of Valor: \$2,000

Set Free Ministries: \$600

Douglas County Community Foundation

Ava Area Animal Welfare League Jr.:
\$2,000

Ava R-I School District: \$2,000

Birthday Blessings: \$500

Douglas County Community Health

Assistance Resources Team: \$1,900

Girl Scouts of the Missouri Heartland:
\$500

Options Pregnancy Clinic of Ava: \$1,500

El Dorado Springs Community Foundation

Amethyst Place: \$500 Catholic Foundation of Northeast Kansas: \$500 Catholic Relief Services: \$500 Cedar County Library District: \$2,000 City of El Dorado Springs: \$668.75 Doctors Without Borders USA Inc.: \$500 El Dorado Christian School: \$806 El Dorado Springs R-II School District: Food for the Poor Inc.: \$500 Grinnell College: \$1,000 Harvesters Community Food Network: Heart to Heart International: \$500 Kansas City University of Medicine and Biosciences: \$1,000 KCUR: \$150 Optimist International Foundation: Oxfam America: \$500 Rainbow Network: \$500 Salvation Army - Olathe, KS: \$500 Shelter KC: \$500 Village Initiative: \$500 WINGS Refuge: \$500

Eldon Community Foundation

Howard and Linda Scrivner Family Scholarship Fund: \$10,000

Fair Grove Area Community Foundation

Breast Cancer Foundation of the Ozarks: \$1,000 Fair Grove Historical Society: \$3,350 Special Olympics Missouri: \$3,350

Finley River Community Foundation

CASA of Southwest Missouri: \$2,500 Christian County 100 Club Fund: \$100 Christian County Elks Lodge #2777: \$2,000

Finley River Administrative Endowment Fund: \$12,138.51 FRCF Partnership Fund: \$350 Girl Scouts of the Missouri Heartland: \$2,000 James River Basin Partnership: \$2,500 Ozark High School Alumni Scholarship Fund: \$100

Community Foundation of the Hermann Area

A Touch of Hope: \$1,642 Franklin County CASA: \$3,042 Gasconade County Historical Society: \$1,400 Gerald Engemann Memorial Fund: \$500 Hermann Fire Company No. 1: \$1,892 Hermann Garden Club Fund: \$1,400 OATS Inc.: \$1,400

Houston Community Foundation

CASA of South Central Missouri: \$750 City of Houston: \$350 Houston R-I School District: \$3,100 Texas County Food Pantry: \$750

Joplin Regional Community Foundation

Breast Cancer Foundation of the Ozarks: \$2,500 Children's Center of Southwest Missouri: \$1,500 Childress Endowment Fund: \$2,000 City of Joplin: \$50,000 Creative Learning Alliance (Endowment) Fund: \$2,000 Creative Learning Alliance Inc: \$30,000 Family Self Help Center Inc. d.b.a. Lafayette House: \$1,500 Fogle Foster Fund: \$500 Foster Adopt Connect Springfield: \$2,500 Fostering Hope: \$1,500 Frank Childress Reserve Properties Committee: \$2,500 Great Wonders Productions: \$2,500 Greater Ozarks Audubon Society: \$1,500 Jasper County CASA: \$1,000

Joplin High School LAUNCH Fund:

\$7,749.58

Joplin RoadRunners: \$1,500 Joplin Transitional Housing Inc. d.b.a. Loving Grace: \$1,000 On Angels' Wings: \$500 Southwest Missouri Community Alliance: \$2,500 Vita Nova Village: \$2,500 Watered Gardens: \$50,000

Community Foundation of the Lake

Branches for the Lake: \$5,000

Area: \$3,000

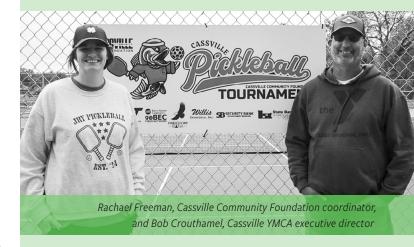
Big Brothers Big Sisters of the Lake

Camdenton R-III School District: \$5,000

Child Advocacy Council: \$3,500 Children's Learning Center: \$1,643.84 Citizens Against Domestic Violence: \$3,500 Community for Christ Outreach Center: \$2,000 Dogwood Animal Shelter: \$340 Faithbridge United Methodist Church: \$2,000 FundRuns LLC: \$1,200 Greater Lake Area Chorale: \$1,500 Heroes Outreach Program: \$3,300 Ivy Bend Food Pantry: \$2,500 Kids Harbor Inc.: \$3,080 Lake Area Helping Hands Homeless Shelter: \$2,500 Lake Area Industries: \$2.895 Lake of the Ozarks Idiots Club Inc.: \$5,000 Lake Regional Health Systems: \$5,000 Osage Beach Senior Center Inc.: \$2,000 Pregnancy Help Center Lake of the Ozarks: \$2,000 Share the Harvest Food Pantry & Resale Nook: \$3,022.58 Special Learning Center: \$1,040.42 The Changing Table: \$5,000 The Healing Box Project: \$1,800 The Sneaker Project: \$3,769 Tri-County YMCA of the Ozarks: \$5,000 Westlake Aquatic Center Inc.: \$1,000 Wonderland Camp: \$2,750

Lockwood Community Foundation

City of Lockwood: \$225 Singerhill Music & Arts Inc.: \$7,500



Affiliate, Coover Regional grants bring pickleball to Cassville

On a blustery day in late September, Rachael Freeman and Bob Crouthamel could be found in the City Park of Cassville preparing for the city's second annual pickleball tournament.

Like many communities in the Midwest, Cassville has caught the pickleball bug. The sport's playability and intergenerational appeal have many cities adapting tennis courts to smaller pickleball courts. But Cassville has become a destination among afficionados.

"This is the pickleball hub, right now," Crouthamel, executive director of the Cassville YMCA, said. "They're coming from Arkansas, parts of Oklahoma — they want to come to Cassville." The courts' quality — flat, clean and neatly painted — is a big draw for the out-of-towners, who also enjoy the small town's other charms: locally owned restaurants and nearby Roaring River State Park.

Freeman, coordinator for the Cassville Community Foundation, described the impetus for the courts: "The CCF had money that we needed to use for mental health, but it was very broad in what that looked like." The money had come from a grant from the Rural Ozarks Health Initiative, a partnership between the Community Foundation of the Ozarks and Missouri Foundation for Health.

"So we were able to grant \$54,000 from the CCF for the first eight courts."

This spring, the city received a \$20,000 Coover Regional Vibrant Communities grant to expand the courts. The grant program's goal was to combat the epidemic of loneliness and social isolation growing across the country for the past decade.

While players came from as far away as New Mexico in September, the courts have impacted the lives of locals. Austin Tripp, a Cassville native, regularly visits the park for pickleball.

"It's such a nice change to the park," he marveled, "I wasn't even allowed to come to this park as a kid."

Freeman's pride in the park is evident: "I pass the park on my work commute every day, and it's incredible to see it always filled with pickleball players. It really just brings people together!"

—by Matthew Stewart

Affiliate Community Grants, CONTINUED

Marshfield Area **Community Foundation**

1st Kids: \$1,000

Amish Outreach: \$2,400 Choices Pregnancy Center: \$1,250 Destiny Church: \$1,000 GRO Marshfield: \$2,500 Holy Trinity Catholic Church: \$1,000 Hope Church of the Nazarene: \$500 Laclede County R-I School District: \$1,000 MACF Outreach Fund: \$5,000 Marshfield Area Community Foundation Scholarship Fund: Marshfield Performing Arts Society d.b.a. Marshfield Community Theatre: \$350 Marshfield R1 School District: \$2,000 Niangua TLC: \$1,800 OACAC Webster County: \$500 Ozarks Area Community Action Corporation: \$1,500 Sleep in Heavenly Peace Inc. -Marshfield Chapter: \$1,000 The Forgotten Initiative: \$1,500 Tim Traps Cats: \$500 TLC Student Funds: \$500 TLC Student of Marshfield Endowment Fund: \$500

Webster County Nursing Home District: \$1,700 Webster County Treatment Court:

Webster County Historical Society: \$500

\$1,500 Webster County Victim Assistance

University of Missouri Extension

Webster County: \$1,500

WC Capeabilities Inc: \$500

Program: \$1,000 Zuzu's House Fund: \$2,500

Meramec Regional **Community Foundation**

Bourbon Economic Development Group: \$750 Hope Alliance of Missouri: \$750

Monett Area Community Foundation

Monett R-1 School District: \$11,800

Monett Senior Citizen Center Inc.: \$8,690

The Phil and Friends Fund: \$1,000

Mountain Grove Area Community Foundation

Breast Cancer Foundation of the Ozarks: \$1,000

Care to Learn - Mountain Grove Fund: \$1,000

City of Mountain Grove: \$2,500 Foster Adopt Connect Springfield:

Mountain Grove Christian Academy:

Mountain Grove Lions Club: \$4,000 Mountain Grove R-III School District: \$1,000

Mountain Moving Ministry: \$2,000 OATS Inc.: \$2,000

Ozark Action Inc.: \$500

Pregnancy Resource Center of

Mountain Grove: \$2,000 Shalam Ministries LTD: \$500

Shine Inc.: \$1,500 South Street Church of God: \$1,000 Unique Services Inc.: \$1,000

Wright County Children's Home: \$1,200

Mount Vernon Area Community Foundation

Mount Vernon R-V School District: \$6,146

Neosho Area Community Foundation

Neosho Area Habitat for Humanity:

Nevada/Vernon County Community Foundation

Multipurpose Court Fund: \$70,000 Vernon County Historical Society: \$1,400

Nixa Community Foundation

American Legion Boys State Missouri: Boy Scouts of America - Nixa Troop

200: \$1,251.84

Ozarks: \$5,000 CASA of Southwest Missouri: \$5,000 Child Advocacy Center: \$5,000 Children's Smile Center: \$2,691 City of Nixa: \$1,500 Garden Gate Provisions: \$1,500 Least Of These Inc.: \$5,000

Breast Cancer Foundation of the

Nixa R-II School District: \$11,723.14 Project Birthday Bag: \$1,000 Santa's Toy Drive: \$1,000

Ozark County Community Foundation

Ozark County Ministerial Alliance: \$10,000

Ozark Foothills Regional Community Foundation

Naylor Nutrition Center: \$500 Teaching for Success: \$872 The Timothy Foundation: \$500

Perry County Community Foundation

#HopeStartsHere Fund: \$100 Jackie Wengert Memorial Foundation Fund: \$1,000 Perry County Creative Arts Fund:

Phelps County Community Foundation

Missouri S&T: \$51,668

Republic Community Foundation

Community Kitchen of Republic:

House of Ruth d.b.a. Republic Pregnancy Resource Center: \$900 Meadowview Baptist Church: \$1,000 People Helping People of Republic MO Inc.: \$2,500

Republic Community Foundation Administrative Capacity Fund: \$12,403.98

Republic R-III School District: \$500 SeniorAge: \$1,000

The Community Kitchen Fund: \$2,000

Community Foundation of Rogersville

Care to Learn - Rogersville Fund: \$500 Community Foundation of Rogersville Grantmaking Endowment Fund: \$60,000 LRHS Project Graduation 2024 Fund:

Ste. Genevieve County Community Foundation

Foundation for Restoration of Ste. Genevieve: \$1,800 Ste. Genevieve Art Guild: \$2,800 Ste. Genevieve Community Services Forum: \$1,000 Ste. Genevieve County Community Foundation Scholarship Fund: \$16,000

Greater Seymour Area Foundation

Care to Learn - Seymour Fund: \$1,500 Mansfield R-IV School District: \$875 Realove: \$1,500 Seymour Area Arts Council: \$1,000 Seymour Community Development: Victory Academy: \$1,000

Stockton Community Foundation

Stockton Christmas Baskets Fund: \$100

Central Community United Methodist

Table Rock Lake **Community Foundation**

Church: \$2,078 Children's Smile Center: \$800 Galena R- II School District: \$2,750 His House Foundation: \$2,892 Imagination Library Affiliate 2778: \$3,000 Kimberling Area Library Association: \$2,288 Kimberling Area Senior Center: \$3,000 Shell Knob in the Spotlight: \$3,000 Stone County Historical/Genealogical Society: \$3,000 Tri-Lakes Humane Society: \$3,000

Community Foundation of Taney County

Boys and Girls Club of the Ozarks: \$1,500

Branson Citizens Police Academy Alumni Association: \$1,000 Branson R-IV School District: \$2,000 Breast Cancer Foundation of the Ozarks: \$1,000

CASA of Southwest Missouri: \$1,500 Foster Adopt Connect Springfield:

\$1,500

Gift of Hope: \$3,000

Girl Scouts of the Missouri Heartland:

Junior Auxiliary of Taney County:

My Neighbor's Charitable Pharmacy: \$5,000

Senior Friendship Site: \$1,000 The Branson Arts Council Inc.: \$2,000 The Salvation Army Branson: \$1,100

Truman Lake Community Foundation

Angel Tree Inc.: \$2,500 Birthday Blessings: \$5,000 City of Clinton Fire Department: \$2,000

City of Lowry City: \$5,000 Clinton Christian Academy: \$5,000 Clinton School District: \$18,872 Clinton Scout Center Inc.: \$4,900 First Presbyterian Church - Clinton: Golden Valley Day Care: \$2,802 Henry County Library: \$499

Lewis Equine Assisted Programs:

Montrose Youth Activity Association Inc.: \$3,560

Nancy Calvird Shoe Fund: \$4,500 Shawnee R-III School: \$650

Community Foundation of West Plains Inc.

Immanuel Lutheran Church: \$10,000 Ozark Action Inc.: \$2,500 SeniorAge: \$2,500 Sleep in Heavenly Peace: \$1,000 The Chaos Closet: \$800

Willard Children's **Charitable Foundation**

Better Together Playground: \$10,000 Willard R-II School District: \$6,000

Scholarships

Donors, schools and organizations often turn to the CFO to hold funds and administer scholarship endowments to help students from across the region achieve their goals of higher education. Donors work with the CFO to determine the amount and eligibility criteria for the scholarships they create, then the CFO manages the process on their behalf. Scholarships open for application every year on Jan. 1, with most closing in mid-March.

> In FY24, scholarship endowments administered by the CFO awarded

844 scholarships

totaling

\$1.6 million

to support the higher education of

681 students

from central and southern Missouri.

Top 10 Destinations for CFO Scholarship Recipients

1	. Missouri State University	\$286,802
2	. University of Missouri	\$182,009
3	. Drury University	\$69,200
4	. Ozarks Technical Community College	\$64,763
[. Evangel University	\$58,744
6	5. Southwest Baptist University	\$53,788
7	'. Washington University in St. Louis	\$49,450
8	2. College of the Ozarks	\$44,244
9	. Missouri University of Science & Technology	\$38,408
1(). Missouri Southern State University	\$37,250



COMMUNITY FOUNDATION OF THE OZARKS INC. & SUPPORTING ORGANIZATIONS

Consolidated Statements of Financial Position

	Jun	e 30,
ASSETS	2024	2023
Assets		
Cash and cash equivalents	\$76,644,997	\$75,280,207
Contributions receivable	10,925,625	375,625
Prepaid expenses	181,746	192,533
	87,752,368	75,848,365
Investments		
Diversified investment pool	297,778,840	268,134,578
Advisor-managed funds	80,437,005 3,123,711 1,518,949 897,040	65,635,654 2,277,158 1,107,289 1,543,533
Balanced investment pool		
Mission-related investments		
Program-related investments, net of allowance for credit losses		
Other investments	1,463,786	1,467,923
Land and real estate	8,574,401	8,445,908
	393,793,732	348,612,043
Split interest agreements		
Charitable trusts	718,548	685,938
Cash surrender value of life insurance policies	561,111	459,982
	1,279,659	1,145,920
Property and equipment, net of accumulated depreciation	7,082,760	1,108,055
TOTAL ASSETS	\$489,908,519	\$426,714,383
LIABILITIES & NET ASSETS		
Liabilities		
Accrued liabilities and expenses	\$368,216	\$246,992
Notes payable	20,802	48,114
Annuities payable	243,056	285,324
Agency funds	115,994,856	107,286,046
	116,626,930	107,866,476
Net assets		
Without donor restriction	29,426,581	18,503,519
With donor restriction	343,855,008	300,344,388
Total net assets	373,281,589	318,847,907
TOTAL LIABILITIES AND NET ASSETS	\$489,908,519	\$426,714,383



The consolidated financial statements of the Community Foundation of the Ozarks Inc. and supporting organizations for the years ended June 30, 2024 and 2023, have been audited by The Whitlock Co., Certified Public Accountants.

Copies of the report are available for review on the Foundation's website at cfozarks.org/finance-and-investments.

COMMUNITY FOUNDATION OF THE OZARKS INC. & SUPPORTING ORGANIZATIONS

Consolidated Statements of Activities

	Year ended June 30, 2024			Year ended
	Without donor	With donor		June 30,
	restriction	restriction	Total	2023
Revenues				
Contributions	\$13,837,794	\$32,964,595	\$46,802,389	\$48,145,968
Contributions - nonfinancial	255,426	11,624	267,050	431,638
Net investment earnings	655,469	38,866,122	39,521,591	23,304,449
Management fees	1,065,414	_	1,065,414	941,209
Rental income	126,607	_	126,607	_
Other revenues	185,015	600	185,615	190,158
Net assets released from restrictions	26,270,120	(26,270,120)	<u></u>	
Total revenues	42,395,845	45,572,821	87,968,666	73,013,422
Expenses				
Grants and scholarships	25,038,241	_	25,038,241	24,337,612
Programs	2,209,480	_	2,209,480	1,580,853
Administrative	2,151,336	_	2,151,336	2,075,910
Development	1,453,609	_	1,453,609	1,249,668
Total expenses	30,852,666		30,852,666	29,244,043
Other changes				
Transfers (in) out	692,403	2,046,326	2,738,729	(30,828)
Split interest agreements	· —	126,118	126,118	(193,348)
Total other changes	692,403	2,172,444	2,864,847	(224,176)
Increase in net assets	10,850,776	43,400,377	54,251,153	43,993,555
Reclassifications	72,286	110,243	182,529	(262,495)
Net assets at beginning of year	18,503,519	300,344,388	318,847,907	275,116,847
Net assets at end of year	\$29,426,581	\$343,855,008	\$373,281,589	\$318,847,907



Affiliate Foundation Reports

BEGINNING IN 1993 WITH THE Nixa Community Foundation, the CFO has offered community foundation services to smaller communities and rural counties in central and southern Missouri. The CFO now has 55 regional affiliate foundations serving 62 counties south of the Missouri River. The following reports provide an overview of each affiliate's activities for the 2024 fiscal year.

Alton Community Foundation

Established: Aug. 17, 2007

Address: PO Box 261, Alton, MO 65606 On the Web: cfozarks.org/affiliates/alton **Social Media:** facebook.com/altonfoundation For More Info: Contact Brenda Ledgerwood, President, at 417-270-0244 or bjledgerwood2yahoo.com

FY24 Contributions: \$18,144.37 **FY24 Distributions:** \$99,677.98

Distributions Since Inception: \$625,308.89 Total Assets as of June 30, 2024: \$783,087.58

Ash Grove Area Community Foundation

Established: May 29, 2020

Address: 13207 West Farm Road 94, Ash Grove, MO

On the Web: cfozarks.org/affiliates/ash-grove-area

Social Media: facebook.com/profile.

php?id=100066640967703

For More Info: Contact Jason Whitesell, President, at

417-672-2572 or imjw11@hotmail.com **FY24 Contributions:** \$30,258.00 **FY24 Distributions:** \$67,103.91

Distributions Since Inception: \$321,850.91 Total Assets as of June 30, 2024: \$1,350,699.58

Aurora Area Community Foundation

Established: Sept. 11, 2006

Address: PO Box 940, Aurora, MO 65605 On the Web: cfozarks.org/affiliates/aurora-area

Social Media: facebook.com/ AuroraAreaCommunityFoundation For More Info: Contact Michele Parbury, Foundation Coordinator, at 417-229-0499 or

auroraareacf@cfozarks.org **FY24 Contributions:** \$195,814.50 **FY24 Distributions:** \$205,461.06

Distributions Since Inception: \$2,307,771.09 Total Assets as of June 30, 2024: \$5,346,433.35

Barton County Community Foundation

Established: Sept. 10, 2015

Address: 2016 W. 10th Street, Lamar, MO 64759 On the Web: cfozarks.org/affiliates/barton-county

Social Media: facebook.com/ bartoncountycommunityfoundation For More Info: Contact Racheal Martin, Foundation Coordinator at 417-540-9024 or bartoncountycf@cfozarks.org

FY24 Contributions: \$3,596,096.80 FY24 Distributions: \$4,056,270.58

Distributions Since Inception: \$7,858,262.42 Total Assets as of June 30, 2024: \$8,994,407,.04

Benton County Community Foundation

Established: August 1999

Address: PO Box 787, Warsaw, MO 65355

On the Web: cfozarks.org/affiliates/benton-county

Social Media: facebook.com/BCCFMO

For More Info: Contact Dorcas Brethower, President, at 660-723-0061 or djbrethower@gmail.com

FY24 Contributions: \$386,547.09 **FY24 Distributions:** \$528,520.33

Distributions Since Inception: \$1,319,497.74 Total Assets as of June 30, 2024: \$2,032,963.44

Bolivar Area Community Foundation

Established: April 4, 2003

Address: P.O. Box 996, Bolivar, Missouri 65613 On the Web: cfozarks.org/affiliates/bolivar-area For More Info: Contact Kelly Parson, President, at 417-327-4480 or kparson@oakstarbank.com

FY24 Contributions: \$104,778.15 **FY24 Distributions:** \$518,460.95

Distributions Since Inception: \$3,783,448.80 Total Assets as of June 30, 2024: \$4,894,427.62

Bootheel Regional Community Foundation

Established: Sept. 13, 2023

Address: 105 E. North Main St., Dexter, MO 63841 On the Web: cfozarks.org/affiliates/bootheel-regional For More Info: Contact Jim Grebing, Executive Director of the Bootheel Regional Planning Commission, at 573-614-5178 or jgrebing@bootrpc.com; or Melissa Combs, Board President, at mcombs@

FY24 Contributions: \$2,619,692.37 **FY24 Distributions:** \$84,800.00

dunklincounty.org

Distributions Since Inception: \$84,800.00 Total Assets as of June 30, 2024: \$3,246,876.56

Bourbon Community Foundation

Established: Oct. 3, 2003

Address: P.O. Box 747, Bourbon, Missouri 65441 On the Web: cfozarks.org/affiliates/bourbon For More Info: Contact Mike Delashmit, President, at

573-732-4655 or mike.delashmit@gmail.com

FY24 Contributions: \$6,229.92 **FY24 Distributions:** \$10,000.00

Distributions Since Inception: \$117,144.55 Total Assets as of June 30, 2024: \$145,957.42

Cabool Community Foundation

Established: Dec. 15, 2020

Address: 618 Main Street, Cabool, MO 65689 On the Web: cfozarks.org/affiliates/cabool

Social Media: facebook.com/ CaboolCommunityFoundation

For More Info: Contact Dr. Karl Janson, President at 417-962-3153, ext. 401, or kjanson@cabool.k12.mo.us

FY24 Contributions: \$53,387.21 **FY24 Distributions:** \$41,233.78

Distributions Since Inception: \$239,401.31 Total Assets as of June 30, 2024: \$431,558.80

Cape Area Community Foundation

Established: Aug. 26, 2015

Address: 980 N. Kingshighway, Suite 103, Cape

Girardeau, MO 63701

On the Web: cfozarks.org/affiliates/cape-area For More Info: Contact Glenn (Skip) Smallwood,

President, at 573-450-4944 or smallsouth@sbcglobal.net

FY24 Contributions: \$868,226.54 FY24 Distributions: \$595,273.77

Distributions Since Inception: \$762,400.48 Total Assets as of June 30, 2024: \$1,250,855.10

Carthage Community Foundation

Established: May 24, 1999

Address: 221 W. 4th Street, Suite 10, Carthage, MO

64836

On the Web: cfozarks.org/affiliates/carthage Social Media: facebook.com/carthagecf For More Info: Contact Chanti Beckham, Foundation Coordinator, at 417-438-9970 or

carthagecf@cfozarks.org

FY24 Contributions: \$1,366,233.53 **FY24 Distributions:** \$1,232,851.90

Distributions Since Inception: \$11,655,450.98 Total Assets as of June 30, 2024: \$18,031,151.70

Cassville Community Foundation

Established: Nov. 15, 2004

Address: 805 Main Street, Cassville, Missouri 65625 On the Web: cfozarks.org/affiliates/Cassville Social Media: facebook.com/cassville.give For More Info: Contact Rachael Freeman,

Foundation Coordinator, at 417-671-2291 or cassvillecf@cfozarks.org

FY24 Contributions: \$110,910.73

FY24 Distributions: \$131,443.31 Distributions Since Inception: \$1,319,768.37

Total Assets as of June 30, 2024: \$3,970,546.27

Crawford County Foundation Inc.

Established: 2001

Address: PO Box 244, Cuba, MO 65453

On the Web: cfozarks.org/affiliates/crawford-county

Social Media: facebook.com/ crawfordcountyfoundation

For More Info: Contact Kathy Lasley, President, at

573-205-0345 or lasleydk@gmail.com **FY24 Contributions:** \$552,482.33

FY24 Distributions: \$315,994.82

Distributions Since Inception: \$5,042,190.60 Total Assets as of June 30, 2024: \$3,827,777.66

DACO Community Foundation

Established: Aug. 14, 2006

Address: 34 N. Dade 145, Greenfield, MO 65661 On the Web: cfozarks.org/affiliates/daco

For More Info: Contact Randy Meents, President, at 417-224-2055 or consultpharmd@gmail.com

FY24 Contributions: \$80,296.82 **FY24 Distributions:** \$46.567.32

Distributions Since Inception: \$512,096.63 Total Assets as of June 30, 2024: \$984,949.40

Dallas County Community Foundation

Established: Oct. 28, 1998

Address: 518 E. Madison Street, Buffalo, MO 65622 On the Web: cfozarks.org/affiliates/dallas-county

Social Media: facebook.com/ CFODallasCountyAffiliate

For More Info: Contact Mark Elliott, President, at

417-733-3008 or mark@buffalocalvary.com

FY24 Contributions: \$10,102.77 FY24 Distributions: \$8,450.00

Distributions Since Inception: \$525,670.94 Total Assets as of June 30, 2024: \$530,033.64

Dent County Community Foundation

Established: Dec. 22, 1999

Address: PO Box 355, Salem, MO 65560

On the Web: cfozarks.org/affiliates/dent-county

Social Media: facebook.com/profile.

php?id=100070075953228

For More Info: Contact Bernie Sirois, President, at

573-453-6091 or sirois.bernie@gmail.com FY24 Contributions: \$132,222.08 **FY24 Distributions:** \$85,805.73

Distributions Since Inception: \$1,947,660.97 Total Assets as of June 30, 2024: \$3,255,564.45

Douglas County Community Foundation

Established: July 3, 2003

Address: PO Box 1073, Ava, MO 65608

On the Web: cfozarks.org/affiliates/douglas-county For More Info: Contact Diana Middleton, President,

at 214-908-7741 or dlmiddleton15@gmail.com **FY24 Contributions:** \$7,327.92 **FY24 Distributions:** \$30,532.77

Distributions Since Inception: \$544,252.66 Total Assets as of June 30, 2024: \$1,257,923,15

El Dorado Springs Community Foundation

Established: May 22, 2001

Address: 5620 E. 350 Road, El Dorado Springs, MO

64744

On the Web: cfozarks.org/affiliates/el-dorado-springs For More Info: Contact Kay Forest, President, at 417-321-4815 or kforest2009@hotmail.com

FY24 Contributions: \$23,489.80 **FY24 Distributions:** \$44,552.75

Distributions Since Inception: \$1,044,549.06 Total Assets as of June 30, 2024: \$1,207,437.12

Eldon Community Foundation

Established: Feb. 23, 2005

Address: 112 S. Pine, Eldon, MO 65026 On the Web: cfozarks.org/affiliates/eldon For More Info: Contact Matt Davis, President, at 573-392-8000 or matt.davis@eldonmustangs.org

FY24 Contributions: \$87,555.22 FY24 Distributions: \$77,965.48

Distributions Since Inception: \$1,834,223.64 Total Assets as of June 30, 2024: \$2,340,073.91

Fair Grove Area Community Foundation

Established: April 5, 2021

Address: PO Box 232, Fair Grove, MO 65648 On the Web: https://www.cfozarks.org/affiliates/

fair-grove-area

Social Media: facebook.com/ fairgroveareacommunityfoundation

For More Info: Contact Bradley Daniels, President, at 417-759-6000 or bdaniels@shelterinsurance.com

FY24 Contributions: \$55,401.55 FY24 Distributions: \$13,630.00

Distributions Since Inception: \$94,200.00 Total Assets as of June 30, 2024: \$342,525.69

Finley River Community Foundation

Established: May 17, 2001

Address: PO Box 1176, Ozark, MO 65721 On the Web: cfozarks.org/affiliates/finley-river Social Media: facebook.com/finleyrivercf For More Info: Contact Elise Crain, President, at 417-693-8128 or frcfaffiliate@gmail.com

FY24 Contributions: \$530,999.22 FY24 Distributions: \$913,570.11

Distributions Since Inception: \$6,433,429.63 Total Assets as of June 30, 2024: \$4,974,087.98

Affiliate Foundation Reports, continued

Community Foundation of the Hermann Area

Established: June 6, 2005

Address: PO Box 62, Hermann, MO 65041 On the Web: cfozarks.org/affiliates/Hermann Social Media: facebook.com/CFHermannA

For More Info: Contact Dr. Geoff Neill, President, at 314-602-5656 or hermanncommunityfoundation@ gmail.com; or Elise Bellefontaine, Foundation Coordinator, at 573-544-5425 or cfhermannarea@

cfozarks.org

FY24 Contributions: \$250,026.71 **FY24 Distributions:** \$328,260.50

Distributions Since Inception: \$3,630,570.13 Total Assets as of June 30, 2024: \$4,463,520.98

Hickory County Community Wellness Foundation

Established: Dec. 11, 1999

Address: 18376 New Hermitage Drive, Hermitage, MO

On the Web: cfozarks.org/affiliates/hickory-county

Social Media: facebook.com/HCCIF

For More Info: Contact Gary Edwards, President, at 417-399-6034 or garymoedwards@gmail.com

FY24 Contributions: \$50.75

FY24 Distributions: \$8,600.00 Distributions Since Inception: \$237,504.67

Total Assets as of June 30, 2024: \$576,326.02

Houston Community Foundation

Established: April 24, 2006

Address: PO Box 156, Houston, MO 65483 On the Web: cfozarks.org/affiliates/Houston

Social Media: facebook.com/ HoustonCommunityFoundation

For More Info: Contact Ross Richardson, President,

at 817-403-7203 or rosslinda1981@gmail.com

FY24 Contributions: \$77,426.46 **FY24 Distributions:** \$35,355.77

Distributions Since Inception: \$755,014.25 Total Assets as of June 30, 2024: \$1,670,338.74

Jacks Fork Community Foundation

Established: June 23, 2004

Address: PO Box 1030, Mountain View, MO 65548 On the Web: cfozarks.org/affiliates/jacks-fork

Social Media: facebook.com/profile.

php?id=100092870243278

For More Info: Contact Charles Cantrell, President, at

417-934-2226 or mvlaw@centurytel.net **FY24 Contributions:** \$15,081.86 FY24 Distributions: \$1,923.00

Distributions Since Inception: \$417,807.49 Total Assets as of June 30, 2024: \$362,492.86

Joplin Regional Community Foundation

Established: Dec. 16, 2006

Address: PO Box 471, Joplin, MO 64802

On the Web: cfozarks.org/affiliates/joplin-regional Social Media: facebook.com/JoplinRegionalCF For More Info: Contact Pete Ramsour, Foundation Manager, at 417-439-7328 or joplinrcf@cfozarks.org

FY24 Contributions: \$3,032,877.15 FY24 Distributions: \$3,393,673.39

Distributions Since Inception: \$61,376,014.56 Total Assets as of June 30, 2024: \$13,531,257.75

Community Foundation of the Lake

Established: Aug. 3, 2009

Address: PO Box 1413, Lake Ozark, MO 65049

On the Web: cfozarks.org/affiliates/lake-of-the-ozarks

Social Media: facebook.com/ CommunityFoundationoftheLake

For More Info: Contact Jan Amos, Foundation Coordinator, at 321-258-5828 or cflake@cfozarks.org

FY24 Contributions: \$718,620.29 **FY24 Distributions:** \$485,019.11

Distributions Since Inception: \$3,386,863.57 Total Assets as of June 30, 2024: \$4,216,803.19

Lockwood Community Foundation

Established: Feb. 25, 1998

Address: P.O. Box 1, Lockwood, MO 65682 On the Web: cfozarks.org/affiliates/lockwood For More Info: Contact Renee Galer, President, at 417-232-4975 or reneegaler@prairiemountain.net

FY24 Contributions: \$64,459,34 FY24 Distributions: \$167,945.00

Distributions Since Inception: \$3,608,159.16 Total Assets as of June 30, 2024: \$11,345,680.54

Marshfield Area Community Foundation

Established: June 3, 2005

Address: PO Box 427, Marshfield, MO 65706 On the Web: cfozarks.org/affiliates/marshfield-area

Social Media: facebook.com/MACFMO

For More Info: Contact Ruby Dudley, President, at 417-880-8984 or marshfieldareacf@cfozarks.org

FY24 Contributions: \$299,870.47 FY24 Distributions: \$261,916.84

Distributions Since Inception: \$3,078,173.89 Total Assets as of June 30, 2024: \$5,146,410.23

Meramec Regional Community Foundation

Established: June 4, 2010

Address: 4 Industrial Drive, St. James, MO 65559 On the Web: cfozarks.org/affiliates/meramec-regional For More Info: Contact Bonnie Prigge, Executive Director of Planning Commission at 573-265-2993 or bprigge@meramecregion.org; or Randy Becht, President, at 573-336-0522 or becht@webound.com

FY24 Contributions: \$829,448.90 FY24 Distributions: \$1,091,777.91

Distributions Since Inception: \$2,747,923.95 Total Assets as of June 30, 2024: \$4,869,684.40

Monett Area Community Foundation

Established: Sept. 3, 1998

Address: PO Box 362, Monett, MO 65708 On the Web: cfozarks.org/affiliates/monett-area Social Media: facebook.com/MonettAreaCF **For More Info:** Contact Beth Nation, Foundation Coordinator, at 417-489-4202 or monettareacf@ cfozarks.org

FY24 Contributions: \$130,522.12 **FY24 Distributions:** \$235,574.74

Distributions Since Inception: \$4,186,334.84 Total Assets as of June 30, 2024: \$7,608,827.98

Mountain Grove Area Community Foundation

Established: Feb. 25, 2004

Address: PO Box 404, Mountain Grove, MO 65711 On the Web: cfozarks.org/affiliates/mountain-grove-

Social Media: facebook.com/MGCFO

For More Info: Contact Dr. David Barbe, President, at

417-926-6111 or dbarbe_md@yahoo.com **FY24 Contributions:** \$32,430.93 **FY24 Distributions:** \$102,273.39

Distributions Since Inception: \$1,040,064.89 Total Assets as of June 30, 2024: \$3,688,221.75

Mount Vernon Area Community Foundation

Established: March 16, 2005

Address: P.O. Box 228, Mt. Vernon, MO 65712 On the Web: cfozarks.org/affiliates/mount-vernon-

For More Info: Contact Alice Wingo, Vice President of Affiliates, at 417-864-6199 or awingo@cfozarks.org

FY24 Contributions: \$450.01 FY24 Distributions: \$382,563.10

Distributions Since Inception: \$2,447,747.99 Total Assets as of June 30, 2024: \$2,711,129.48

Neosho Area Community Foundation

Established: March 16, 2011

Address: 312 S. Wood St, Neosho, MO 64850 On the Web: cfozarks.org/affiliates/neosho-area Social Media: facebook.com/NeoshoAreaCF For More Info: Contact Blake Hierholzer, President,

at 417-451-2345 or bthierho@gmail.com **FY24 Contributions:** \$685,884.33 **FY24 Distributions:** \$116,300.00

Distributions Since Inception: \$755,449.20 Total Assets as of June 30, 2024: \$2,494,994.83

Nevada/Vernon County Community Foundation

Established: Oct. 12, 2020

Address: PO Box 411, Nevada, MO 64772

On the Web: cfozarks.org/affiliates/nevada-vernon-

Social Media: facebook.com/NevadaVCCFoundation

For More Info: Contact Amy Bishop, Foundation Coordinator, at 417-684-5309 or

NevadaVernonCF@cfozarks.org **FY24 Contributions:** \$349,118.05 FY24 Distributions: \$453,992.96

Distributions Since Inception: \$675,678.78 Total Assets as of June 30, 2024: \$987,677.42

Nixa Community Foundation

Established: Nov. 18, 1993

Address: PO Box 1821, Nixa, MO 65714 On the Web: cfozarks.org/affiliates/nixa

Social Media: facebook.com/ NixaCommunityFoundation

For More Info: Contact Jimmy Liles, President, at 417-818-0706 or jliles@nixa.com; or Sarah Gill, Foundation Coordinator, at nixacf@cfozarks.org

FY24 Contributions: \$520,417.52 FY24 Distributions: \$575,639.34

Distributions Since Inception: \$5,590,177.61 Total Assets as of June 30, 2024: \$2,860,835.66

Owensville Area Community Foundation

Established: March 27, 2015

Address: 236 Hwy. 50, Rosebud, MO 63091

On the Web: cfozarks.org/affiliates/owensville-area

Social Media: facebook.com/profile.

php?id=100067541486721

For More Info: Contact Shannon Grus, President, at

573-764-4791 or shannon.grus@gmail.com

FY24 Contributions: \$37,879.00 **FY24 Distributions:** \$28,141.90

Distributions Since Inception: \$252,763.92 Total Assets as of June 30, 2024: \$299,555.78

Ozark County Community Foundation

Established: Jan. 23, 2003

Address: PO Box 68, Gainesville, MO 65655 On the Web: cfozarks.org/affiliates/ozark-county Social Media: facebook.com/profile.

php?id=100086278543602

For More Info: Contact Kerrie Zubrod, President, at 417-679-3321 or kerrie.zubrod@cbozarks.com

FY24 Contributions: \$61,176.49 **FY24 Distributions:** \$40,385.20

Distributions Since Inception: \$1,106,793.86 Total Assets as of June 30, 2024: \$1,327,982.49

Ozark Foothills Regional Community Foundation

Established: Nov. 28, 2011

Address: 3019 Fair Street, Poplar Bluff, MO 63901 On the Web: cfozarks.org/affiliates/ozark-foothills

Social Media: facebook.com/ofrcf

For More Info: Contact Alan Lutes, Executive Director of Ozark Foothills Regional Planning Commission, at 573-785-6402 or alan@ofrpc.org; or Russell French, President, at 573-996-5001 or

russfrench@boycommonline.com **FY24 Contributions:** \$657,202.61 FY24 Distributions: \$550,353.61

Distributions Since Inception: \$1,342,190.78 Total Assets as of June 30, 2024: \$3,047,327.28

Perry County Community Foundation

Established: Dec. 12, 2014

Address: PO Box 613, Perryville, MO 63775 On the Web: cfozarks.org/affiliates/perry-county **Social Media:** facebook.com/perrycountyfoundation For More Info: Contact Angela Swan, President, at 573-547-1097 or angelamswan@outlook.com; or Abby Petzoldt, Foundation Coordinator, at perrycountycf@cfozarks.org

FY24 Contributions: \$374,622.95 FY24 Distributions: \$192,393.06

Distributions Since Inception: \$2,388,739.61 Total Assets as of June 30, 2024: \$903,251.16

Phelps County Community Foundation

Established: March 2023

Address: 700 Parks Street, Rolla, MO 65401 On the Web: cfozarks.org/affiliates/phelps-county Social Media: facebook.com/p/phelps-countycommunity-foundation-61555195541023/

For More Info: Contact Marla Stevenson, Chair, at 573-426-4220 or mstevenson@bankwithsouthern.com

FY24 Contributions: \$48,358.43 FY24 Distributions: \$51,668.00

Distributions Since Inception: \$51,668.00 Total Assets as of June 30, 2024: \$74,101.52

Republic Community Foundation

Established: Nov. 19, 2004

Address: PO Box 899, Republic, MO 65738 On the Web: cfozarks.org/affiliates/republic

Social Media: facebook.com/ RepublicCommunityFoundation

For More Info: Contact Britny Fulks, President, at

417-732-557 or bfulks@midmobank.com FY24 Contributions: \$57,832.15 FY24 Distributions: \$186,356.87

Distributions Since Inception: \$1,475,703.73 Total Assets as of June 30, 2024: \$1,080,146.98

Ripley County Community Foundation

Established: June 26, 2003

On the Web: cfozarks.org/affiliates/ripley-county For More Info: Contact Joe Kammerer, Senior Director of Affiliate Engagement, at 417-864-6199 or

jkammerer@cfozarks.org FY24 Contributions: -FY24 Distributions: \$10,975.32

Distributions Since Inception: \$1,300,322.18 Total Assets as of June 30, 2024: \$1,976,727.22

Affiliate Foundation Reports, continued

Community Foundation of Rogersville

Established: Nov. 12, 2015

Address: P.O. Box 474, Rogersville, MO 65742 On the Web: cfozarks.org/affiliates/Rogersville Social Media: facebook.com/cfrogersville

For More Info: Contact Brian VanFosson, President,

at 417-753-2836 or blv@cbofr.com **FY24 Contributions:** \$803,113.33 FY24 Distributions: \$165,172.00

Distributions Since Inception: \$992,836.93 Total Assets as of June 30, 2024: \$2,174,763.56

Ste. Genevieve County **Community Foundation**

Established: April 4, 2003

Address: PO Box 427, Ste. Genevieve, MO 63670 On the Web: cfozarks.org/affiliates/ste-genevieve-

county

For More Info: Contact Sandra Cabot, President, at 314-517-4674 or sandracabot360@gmail.com

FY24 Contributions: \$33,717.73 FY24 Distributions: \$41,567.66

Distributions Since Inception: \$4,865,672.70 Total Assets as of June 30, 2024: \$1,249,183.39

St. James Area Community Foundation

Established: May 13, 2003

Address: PO Box 622, St. James, MO 65559 On the Web: cfozarks.org/affiliates/st-james-area

Social Media: facebook.com/profile.

php?id=100069249984462

For More Info: Contact Jack Kearbey, President, at

573-263-1956 or jackok2@hotmail.com FY24 Contributions: \$5,100.00 FY24 Distributions: \$543.00

Distributions Since Inception: \$260,604.43 Total Assets as of June 30, 2024: \$165,372.76

Sarcoxie Community Foundation

Established: Sept. 7, 2011

Address: P.O. Box 77, Sarcoxie, MO 64862 On the Web: cfozarks.org/affiliates/sarcoxie For More Info: Contact Judy Patrick, President, at 417-825-3036 or judypatrick@centurytel.net

FY24 Contributions: \$4,410.30 **FY24 Distributions:** \$139,910.62

Distributions Since Inception: \$861,029.19 Total Assets as of June 30, 2024: \$692,779.62

Greater Seymour Area Foundation

Established: Aug. 13, 1998

Address: PO Box 232, Seymour, MO 65746 On the Web: cfozarks.org/affiliates/seymour-area

Social Media: facebook.com/profile. php?id=100068120311208

For More Info: Contact Renne Davidson, President, at

417-343-9171 or bubnay@yahoo.com **FY24 Contributions:** \$13,468.10 **FY24 Distributions:** \$54,832.18

Distributions Since Inception: \$1,233,995.58 Total Assets as of June 30, 2024: \$2,084,424.26

Stockton Community Foundation

Established: May 2, 2002

Address: PO Box 105, Stockton, MO 65785 On the Web: cfozarks.org/affiliates/Stockton

Social Media: facebook.com/ StocktonCommunityFoundation

For More Info: Contact Kim Jasper, President, at 417-276-4537 or kchismjasper77@gmail.com

FY24 Contributions: \$97,916.70 **FY24 Distributions:** \$44,300.00

Distributions Since Inception: \$1,208,300.06 Total Assets as of June 30, 2024: \$1,332,189.26

Table Rock Lake Community Foundation

Established: March 31, 2004

Address: PO Box 1073, Branson West, MO 65737 On the Web: cfozarks.org/affiliates/table-rock-lake

Social Media: facebook.com/ TableRockLakeCommunityFoundation

For More Info: Contact Eric Chavez, President, at

417-739-1739 or attychavez@gmail.com **FY24 Contributions:** \$272,848.56 **FY24 Distributions:** \$707,751.14

Distributions Since Inception: \$3,409,977.22 Total Assets as of June 30, 2024: \$2,999,341.75

Community Foundation of Taney County

Established: April 23, 2002

Address: PO Box 8960, Springfield, MO 65801 On the Web: cfozarks.org/affiliates/taney-county For More Info: Contact Rod Romine, President, at

417-546-7115 or r2romine@gmail.com **FY24 Contributions:** \$892,699.59 **FY24 Distributions:** \$867,750.19

Distributions Since Inception: \$7,261,192.78 Total Assets as of June 30, 2024: \$13,691,077.08

Truman Lake Community Foundation

Established: May 15, 2000

Address: PO Box 463, Clinton, MO 64735 On the Web: cfozarks.org/affiliates/truman-lake For More Info: Contact Jim Cook, President, at 660-351-4720 or trumanlakefoundation@gmail.com

FY24 Contributions: \$852,061.23 **FY24 Distributions:** \$332,132.76

Distributions Since Inception: \$6,591,916.78 Total Assets as of June 30, 2024: \$13,895,896.82

Community Foundation of West Plains Inc.

Established: Mar. 31, 2004

Address: 397 Jackie D. Garrett Dr, West Plains, MO

cfozarks.org.

On the Web: cfozarks.org/affiliates/west-plains Social Media: facebook.com/cfwestplains For More Info: Contact Josh Cotter, President, at 417-204-5456 or cfofwestplains@gmail.com; or Amy Thomas, Foundation Coordinator, at cfwestplains@

FY24 Contributions: \$305,321.68 FY24 Distributions: \$596,835.61

Distributions Since Inception: \$3,299,061.69 Total Assets as of June 30, 2024: \$18,595,004.43

Willard Children's Charitable Foundation

Established: Aug. 24, 2005

Address: c/o Tammy Conner, 500 Kime St., Willard,

On the Web: cfozarks.org/affiliates/willard **Social Media:** facebook.com/wccf4kids

For More Info: Contact Brandi Delleville, President,

FY24 Contributions: \$7,240.00 FY24 Distributions: \$43,408.00

Distributions Since Inception: \$742,734.18 Total Assets as of June 30, 2024: \$488,712.68

Willow Springs Community Foundation

Established: March 15, 2001

Address: 127 E. Main Street, Willow Springs, MO 65793 On the Web: cfozarks.org/affiliates/willow-springs

Social Media: facebook.com/profile.

php?id=100088594633125

For More Info: Contact Phil Chafin, President, at 417-469-1400 or willowspringscf@yahoo.com

FY24 Contributions: -FY24 Distributions: \$4,356.00

Distributions Since Inception: \$786,166.85 Total Assets as of June 30, 2024: \$287,664.68

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How the Founders Fund powers the CFO's community leadership

THE FOUNDERS FUND IS AN essential supplement to the CFO's annual operating budget, allowing the Foundation to even more quickly and effectively respond to community needs. Gifts like yours also allow CFO staff the flexibility to engage in community leadership — one of the Foundation's core values — through board membership, volunteering and other civic engagement in communities across the region.

In a short video, CFO staff share examples of their dedication to improving our communities outside of their typical job duties. Hear firsthand how your gift to the Founders Fund makes this community leadership possible — scan the QR code or visit cfozarks.org/givefounders.



Legacy Society

The following people have made planned giving commitments to support the CFO or one of its affiliates as of June 30, 2024. Legacy Society membership is a tangible step toward building charitable assets for the future and sustaining the organizations that serve our communities and neighbors.

Springfield/Regional Mrs. Oscar Acton* Jennifer Ailor Jim & Janet Anderson Anonymous Sally A. Baird Jo & Jon Baker Paul O. Barker Dan C. Beckner* & Zoann Beckner Dr* & Mrs. Don Beisner Vencil J. Bixler* & Frances B. Bixler Joyce Blades Dr. & Mrs. William V. Brell Jr. John* & Barbara* Brockschmidt Bart Brown & Doug Hutchcraft Julie T. Brown Mary E. Brunner* Mr.* & Mrs.* Jerome A. Caplan Krist Carlson Thomas J. Carlson Robert & Margaret Carolla - Robert L. Carolla & Margaret Bess Carolla Charitable Remainder Trust Ken Carter Karen & Larry Catt Alys L. Clevenger* Mr. & Mrs. Ashley E. Coats James Leon & Dorothy* Combs Harry Cooper* John Cooper Mr. & Mrs. John Courtney

Mr.* & Mrs.* Richard Cribbs

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Alton Community Foundation

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Aurora Area Community Foundation

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Barton County Community Foundation

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Bolivar Area Community Foundation

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Carthage Community Foundation

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Community Foundation of the Hermann Area

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Joplin Regional Community Foundation

Michelle Ducre John & Nancy Good Lisa S. Knutzen Steve Lawver (Carl Junction Community Center) Ann Leach Sandra J. & Henry G.* Morgan Peter Ramsour Michele D. Sexton, Matthew D. Lonardo, Deandra R. Sexton Marty & Lori Smith

Community Foundation of the Lake

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Marshfield Area Community Foundation

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Monett Area Community Foundation

Mike Brownsberger Gloria June Curbow* Patricia W. Hall* Mark E. Nelson

Mountain Grove Area Community Foundation

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Nixa Community Foundation

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Ozark County **Community Foundation**

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Ozark Foothills Regional **Community Foundation**

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Table Rock Lake Community Foundation

Nita Jane Ayres Charlotte Bostwick* Jack & Sherry Herschend Jim & Linda Holt John* & Connie Johnson

Community Foundation of Taney County

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Truman Lake **Community Foundation**

Anonymous Berry & Judy Beebe John* & Betty* Brecht Bryan Himes J.C. Smith* Doug & Sandra Thomason Robert Wheeler*

Valle Schools. Ste. Genevieve

Mildred* & Leona* Hoffman

Community Foundation of West Plains Inc.

Charles & Robin Morgan Richard & Carol Silvey Gene & Marcy Weinbeck

*Deceased

Agency Partners

LISTED BELOW ARE THE NEARLY 700 agency partners of the CFO and its 55 regional affiliate foundations as of June 30, 2024. Bolded names indicate new agency partners that joined in Fy24. Agency partners are 501(c)3 nonprofits or organizations with similar tax-exempt status, such as civic, educational and faith institutions, that have established funds with the CFO and its affiliates. To learn more, visit cfozarks.org/nonprofit-partners.

Springfield/Regional

100 Fold Inc. All Saints Anglican Church AMBUCS, Route 66 Chapter APO Community Health Center Arc of the Ozarks Askinosie Foundation The Association for the Blind Baptist Home Big Brothers Big Sisters of the Ozarks Billings R-IV School District Borrow My Angel Foundation Boys and Girls Clubs of Springfield Breast Cancer Foundation of the Ozarks Brentwood Christian Church **Burrell Foundation** Care Connection for Aging Services Care to Learn CASA of Southwest Missouri Catholic Charities of Southern Missouri Center for Rural Strategies Cents of Pride Chadwick School Foundation Charleston R-1 School District Child Advocacy Center Christian Campus Ministry City of Springfield

The Community Betterment

City Utilities

Foundation Inc. Community Blood Center of the Ozarks Community Center Foundation of Ste. Genevieve County Community Hospices of America Foundation Inc. Community Partnership of the Ozarks Connecting Grounds Convoy of Hope

Conway School Foundation Council of Churches **Dent County Commons** Association Developmental Center of the Ozarks Discovery Center of Springfield Discovery Garden Montessori School Doula Foundation of Mid America Down Syndrome Group of the Downtown Springfield Association Downtown Springfield Community Cinema Drew Lewis Foundation Inc. Dynamic Strides Therapy Inc. East Newton R-6 Charitable Foundation East Prairie R-II School District Foundation Eleven Point Valley Community Center Eminence Area Arts Council Eminence R-I empower: abilities **EnCompass Academy** Family Life Community Services Farmers Market of the Ozarks Inc. First Unitarian Universalist Church Foster Adopt Connect Foundation for Fair Grove Public Schools Foundation for Food and

Farm Connections

Foundation for Springfield

Public Schools

Friends Against Hunger

Friends of Abilities First

Friends of the Garden

Friends of the Springfield-Greene County Library District Friends of the Zoo Friends of Timmons Temple Inc Gathering Friends for the Homeless Inc. The Gathering Tree Inc. Gay and Lesbian Community Center of the Ozarks Generations Village Gillioz Theatre Girl Scouts of the Missouri Heartland Girls on the Run Southwest Missouri Good Samaritan Boys Ranch GRASP Gray-Campbell Farmstead Graydon Springs Outdoor Legacy Greater Ozarks Audubon Society Greene County 100 Club Greene County Extension Greene County Family Justice Center Alliance Greene County Historical Society

Greene County Medical

Society Alliance

Greene County Medical

Greene County, Missouri

Grupo Latinoamericano

Habitat for Humanity of

Happy Hollow Bible Camp

Hartville R-II School District

Hartville School Foundation

Heart of the Ozarks Sertoma

Springfield, Missouri Inc.

GYN Cancers Alliance

Harmony House

Club

Help Give Hope

Society Foundation

History Museum on the Square Holcomb Education Foundation Holland Elementary School Honor Flight of the Ozarks **HOPE** Foundation Hope of Exodus Hospice Foundation of the Ozarks Humane Society of Southwest Missouri I Pour Life In Time of Need Foundation Inc International Institute of Metropolitan St. Louis Isabel's House Jacob's Ladder Care Services Inc James River Basin Partnership Jefferson Franklin Community **Action Corporation** John Calvin Presbytery Johnny Morris Wonders of Wildlife Foundation Junior Achievement of the Ozarks Inc. Junior League of Springfield K9s For Camo Inc. Kidz 'n Power of the Ozarks Inc. Kimberling Area Library Association The Kitchen Inc. Koshkonong School Betterment Foundation KVC Missouri Laura Ingalls Wilder Foundation Leadership Springfield Legal Services of Southern Missouri Life House Center Lives Under Construction Boys Ranch

Historic Preservation Society

L-Life Food Pantry Lost and Found Grief Center Lutheran Family & Children Services Marshall Senior Center **McCauley Foundation** Mercy Health Foundation Springfield Mid-America Performing Arts Foundation Mid-America Transplant Foundation Midtown Neighborhood Association Missouri Baptist Children's Home and Family Ministries Missouri Budget Project Missouri College Access Network Missouri Community **Development Society** Missouri Conservation Heritage Foundation Missouri Environmental Ed Association Missouri Hospice & Palliative Care Association Missouri Jazz Orchestra Missouri Prairie Foundation Missouri Rock Island Trail Inc. Missouri Sports Hall of Fame Missouri State Highway Patrol Benevolent Fund Inc. -The MASTERS Missouri Stream Team Watershed Coalition Missouri Veterinary Medical Foundation Inc. Missouri Youth Soccer

Association

of English

MLPA Scholarship Foundation

Music Monday of the Ozarks

Music Therapy of the Ozarks

NAMI of Southwest Missouri

National Council of Teachers

OACAC On Angels' Wings OTC Foundation Ozark Greenways Ozark Land Trust Ozark Mountain Chapter -Sons of the American Revolution Ozark Society Inc. Ozark Trails Council, BSA Ozarks Counseling Center **Ozarks Film Foundry** Ozarks Food Harvest Ozarks Health Advocacy Foundation Ozarks Healthcare Foundation Ozarks Literacy Council Ozarks Lyric Opera Ozarks New Hope Inc. Ozarks Public Television Ozarks Regional YMCA Ozarks SySTEAMic Coalition Ozarks Water Watch: Upper White River Basin Foundation Parkinson's Group of the Ozarks PFLAG Springfield Phelps County Family Crisis Services Inc. Plotline Film & Media Education Pregnancy Care Center Queen City Sertoma Club The Rebound Foundation Rescue One Restore SGF Ronald McDonald House Charities of the Ozarks Rotary Club of Springfield Rotary Club of Springfield Southeast Endowment Inc. Rural Schools Collaborative Sculpture Walk Springfield Show Me Youth Ag Academy Simmering Center Inc. South Iron R-1 School

District

Southwest Missouri Museum Associates Southwest Missouri Volleyball Officials Association Spay/Neuter Assistance Program

Springfield Animal Advocacy Foundation Springfield Ballet Inc. Springfield Black Tie Springfield Business **Development Corporation** Springfield Community Gardens Springfield Community Sports **Development Program** Springfield Compost Collective Springfield Contemporary Theatre Inc. Springfield Daily Citizen Inc. Springfield Dream Center Springfield Host Lions Club Springfield Innovation Inc. Springfield Little Theatre Springfield Regional Arts

Springfield Rotary Service Fund Inc.

Council

Springfield Rugby Club Springfield Sertoma Club Springfield Sister Cities Association Springfield Symphony Orchestra Springfield Urban Agriculture Coalition Springfield Visual Arts Alliance Springfield Youth Hockey Association Springfield-Greene County Library District Springfield-Greene County Park Board Springfield-Greene County **Public Library Foundation** Stars and Stripes Museum Library Strafford School Foundation Stronger Together Springfield Student African American

Brotherhood

Summersville School

Foundation

School

Temple Israel

The Summit Preparatory

Sullivan School District

Education Foundation



"Interactive Neon Mural #23" by international artist Spidertag was unveiled in late September.

Sculpture Walk receives grant, lights up downtown Springfield

"EXPANDING PUBLIC ART, EXPANDING THE quality of the art that people see around their community, is a way to build community and make people feel proud of where they live," says Bridget Bechtel, executive director of Sculpture Walk Springfield.

SWS is a "museum without walls with access to all." While the seed of the organization goes back to 2013, SWS first installed sculptures in downtown Springfield in 2016 with support from Springfield Regional Arts Council. By 2019, SWS had developed into a separate 501(c)3 nonprofit. Today, nearly 50 sculptures dot the city's landscape, thanks to SWS.

This fall, Bechtel accomplished SWS's most ambitious task: a huge electric mural on the north wall of the Historic Fox Theatre in downtown Springfield. "Interactive Neon Mural #23" was designed and installed by the artist Spidertag and his team. After dark, viewers can interact with the mural through an app.

Bechtel doesn't mind getting her hands dirty — she spent hours on mechanical lifts prepping the wall for the installation. "It kind of gives me a sense of ownership," she says, but also admits that this work was a necessity. While SWS has an active board and enthusiastic funding partners — "INM23" exists because of funding from the Hatch Foundation — staff-wise, the organization is a one-person

That reality makes a recent multi-year Arts and Culture grant all the more impactful. That grant program, a partnership between the SRAC and the Community Foundation of the Ozarks, with expanded funding from the city's hotel/motel tax, will distribute \$20,000 annually for three years to support SWS's operation.

Bechtel calls receiving the grant "one of the most exciting professional moments of my life," and relates that the funding makes possible more ambitious installations like "INM23" — though just for now, she's happy to bask in the mural's glow.

"It's a pull-over-and-take-a-picture piece. That's what I hope for: I hope that it's iconic, I hope that it makes people excited about where they live and about downtown and about the future."

—by Matthew Stewart

Agency Partners, CONTINUED

Three Rivers Community College

Three Rivers Endowment Trust Trailspring Inc. Trinity Presbyterian Church Tumbling Creek Cave Foundation **U.School** United Ministries in Higher Education United Way of Pettis County United Way of the Ozarks

Valle Schools Foundation Inc. Valley Springs Foundation Van Buren High School Scholarship Foundation Vanguard Marriage and Family Advocates Victim Center Inc.

Vision Rehabilitation Center of the Ozarks Watching Over Whiskers Watershed Committee of the

Waynesville R-VI School District

Ozarks

Wavnesville R-VI School **District Foundation**

Wesley United Methodist

Church West Central Missouri Community Action Agency West St. Francois County R-IV

School District West Vue Retirement Community Westminster Presbyterian

Wilson's Creek National Battlefield Foundation Women's Medical Respite

Alton Community Foundation

Alton R-IV Public Schools Foundation Couch R-I School District Koshkonong School District

Aurora Area Community Foundation

Aurora Beautification Company Aurora R-VIII School District City of Aurora Pregnancy Care Center -Aurora

Barton County Community Foundation

About Our Kids Inc. City of Golden City Golden City Little League Inc. Peterson Outdoors Ministries

Benton County Community Foundation

Benton County Food Pantry Benton County Health Department Benton County Museum Cole Camp Community Center Inc. Cole Camp Library Warsaw Education Foundation Warsaw R-IX School District -Benton County

Bolivar Area Community Foundation

Abundance Ministries Bolivar R-I School District Community Outreach Ministries Crossroads Pet Breeders Eden Animal Haven North Ward Museum Polk County Fair Association Polk County Genealogical Society Polk County House of Hope Service Oriented Aviation Readiness Southwest Baptist University Zion Lutheran Church of Bolivar

Bootheel Regional Community Foundation

Bootheel Regional Planning Commission City of Caruthersville Committee

Bourbon Community Foundation

Crawford County R-I School Foundation Mid-Ozarks CASA

Cabool Community Foundation

Cabool Development Foundation Inc. Cabool Education Foundation

Cape Area Community **Foundation**

Baptist Student Center of

Southeast Missouri

Cape Girardeau County Cape Girardeau County **Extension Service** Cape Girardeau County Sheriff's Office Cape Girardeau Fire Department Cape Girardeau Police Department Cape Girardeau Public Schools Foundation Cape Girardeau Regional Airport Foundation CASA of Southeast Missouri Inc. Community Counseling Center Foundation

Friends of the Cape Girardeau Public Library Foundation

PORCH Initiative Southeast Missouri Council on the Arts Southeast Missouri Network Against Sexual Violence Trinity Lutheran School Foundation

Carthage Community Foundation

Art Feeds artCentral **Boots Court Foundation** Bright Futures Carthage Carthage Area United Way Carthage Council on the Arts Carthage Crisis Center Inc. Carthage Crosslines Ministry Carthage Historic Preservation Inc. Carthage Public Library Development Foundation Community Theatre for Southwest Missouri Episcopal Youth Group of Carthage Fair Acres Family YMCA Family Literacy Council of Carthage (Eastern Jasper County)

Frank Childress Reserve Properties Committee Grace Episcopal Church Kellogg Lake Nature Center McCune-Brooks Healthcare Foundation Inc. Rapha International St. Lukes Nursing Center Vision Carthage

Cassville Community Foundation

Haven of the Ozarks Animal Sanctuary Southwest R-V School District

Crawford County Foundation Inc.

All Aboard Learning Center Crawford County 911 **Emergency Services** Cuba Trinity Chapel Friday Backpacks for Cuba Steelville Arts Council Viva Cuba Inc.

DACO Community Foundation

City of Greenfield Dade County

Dade County Health Department Dade County Senior Citizens Greenfield R-IV School District

Dallas County Community Foundation

Dallas County Arts Council Dallas County Economic Development Group Dallas County Health Department Dallas County R-I School District **OACAC-Dallas County** Neighborhood Center

Dent County Community Foundation

Ashley Creek Cemetery

Bonebrake Center of Nature and History City of Salem Council for a Healthy Dent County Dent County Museum Jadwin Church of Christ Missouri Cybersecurity Center of Excellence Ozark Riverways Foundation Riverways Pregnancy Resource Center Salem Area Community Betterment Association Salem Memorial District Hospital Foundation Salem Public Schools Foundation Salem R-80 Public Schools

Douglas County Community Foundation

Ava Lions Foundation Ava R-I School District Ava United Methodist Church Skyline School Foundation

El Dorado Springs Community Foundation

Cedar County Memorial Hospital

El Do Youth Incorporated United Seniors of El Dorado Springs MO

Eldon Community Foundation

Eldon Boy Scout Troop 14 Eldon Friends of Music Eldon R-I School District First Christian Church of Fldon

Fair Grove Area **Community Foundation**

Fair Grove United Methodist Church

Finley River Community Foundation

Children's Smile Center

Christian County 100 Club Christian County Museum & **Historical Society** Friends of the Christian County Library Historic River District Missouri Retired Teachers Foundation Ozark Parks Department Ozark Presbyterian Church Reasons Rescue Ranch Sparta R-III School District Women In Need

Community Foundation of the Hermann Area

Beloved Pawn Inc.

Brush and Palette Club Deutschheim Association Edwin P. and Mary Streck **Educational Foundation** Gasconade County Historical Society Gasconade County R-I School District - Hermann Hermann Area District Hospital Auxiliary Hermann Area District **Hospital Foundation** Hermann Fire Company No. 1 Hermann Food Pantry Downtown Joplin Alliance Hermann Music Boosters EastTown Dream District

Historic Hermann Inc. Just Call Me Ray **Showboat Community** Theatre

Hickory County Community Wellness Foundation

Hickory County CARES

Houston Community Foundation

Downtown Houston Inc. Houston R-1 Education Foundation Texas County Food Pantry Texas County Memorial Hospital Healthcare Foundation

Jacks Fork Community Foundation

Friends of the Mountain View Library

Joplin Regional Community Foundation

Ascent Recovery Residences

Aspire of Southwest Missouri

Big Brothers Big Sisters of Jasper and Newton Counties Boys and Girls Club of Southwest Missouri Bright Futures Joplin Building Bridges (United Way of Southwest Missouri and Southeast Kansas) Carl Junction Educational Foundation Children's Center of Southwest Missouri Community Clinic of Southwest Missouri Community Support Services of Missouri Connect2Culture Creative Learning Alliance Inc. Crosslines Churches of the Joplin Area



Vivian Stuber Memorial Library's Judy Martin says partnering with the CFO and the Marshfield Area Community Foundation inspires trust with donors.

Small-town library thrives through agency partnership

The railroad brought hustle and bustle to Niangua, a small Webster County community, and time has taken it away.

Today, the town of about 390 is a much quieter place than it was a century ago. Its school remains, though. A convenience store where locals gather. Several churches provide community connections.

And, in 2007, a library opened in Niangua.

"What was once a thriving community with hospital, bank, doctors, dentist, lumber yard, MFA Exchange, groceries, restaurants and other things - Niangua has slowly declined," says Judy Martin, one of the library's leaders. "Young people have moved away to find better opportunities.

"A nice library was seen as a way to provide something positive for the community."

The Vivian Stuber Memorial Library grew for the community, by the community. It's named for the late Vivan Stuber, a longtime teacher in Niangua. Today, the library — housed in a former bank building — is open five days a week for locals to borrow books, use Wi-Fi or connect with others.

Patrons can check out books — still done in old-school style, with cards tucked inside — or sit and read. A book club meets there periodically.

Even though it's run by volunteers, bills remain. The library's work is supported by a fund established with the CFO in 2009.

"In addition to our funds being invested and having a chance to grow, it aids in the transparency of our operation, inspiring trust and keeps our name in the forefront in the area," Martin says. "We recently received a nice, anonymous donation which, I believe, was a direct result of our alliance with the CFO. It has been a good decision to affiliate with them and see our funds grow over time."

-by Kaitlyn McConnell

Agency Partners, CONTINUED

Family Self Help Center Inc. dba Lafayette House First Presbyterian Church of Joplin Fostering Hope Frank Childress Reserve **Properties Committee** Harry M. Cornell Arts & **Entertainment Complex** Higher Power Garage Hope City Church Jasper County CASA Joplin Area Chamber of Commerce Foundation Joplin Area Habitat for Humanity Joplin Family YMCA Joplin Humane Society Joplin Neighborhood Adult Literacy Action Joplin Regional Medical School Alliance Joplin Schools Foundation Joplin Transitional Housing Inc. DBA Loving Grace Joplin Workshops Inc. LifeChoices Health Network Missouri Southern Foundation North Heights Neighborhood Group Inc. Redings Mill Fire Protection District Ronald McDonald House Charities of the Four States

SHINE Joplin Solace House of the Ozarks Southwest Missouri Community Alliance Southwest Missouri Young

Spencer Jones Foundation

St. Paul's United Methodist Church of Joplin

Vita Nova Village

Watered Gardens Wildcat Glades Conservation & Audubon Center Wildcat Glades Friends Group Winfred L. & Elizabeth C.

Post Foundation Inc.

Community Foundation of the Lake

Branches for the Lake Can-Am Police Fire Games Central Missouri Foster Care & Adoption Association Child Advocacy Council Children's Learning Center Citizens Against Domestic Violence DMAC Impact Foundation The Dream Factory Inc. Food for Morgan County Kids Harbor Inc. Lake Area Big Brothers Big Sisters Lake Area Industries Lake of the Ozarks Development Center Inc. Lake of the Ozarks Idiots Lake of the Ozarks Stop Human Trafficking Coalition Inc. Lake Regional Health Center

Foundation Live 2 Give Hope

Local Area Needs Initiative Medical Missions for Christ Missouri Forget-Me-Not Horse

Rescue and Sanctuary

Osage Beach Senior Center

Red Slipper Warrior Project

Westlake Aquatic Center Inc. Wonderland Camp

Lockwood Community Foundation

IGI Inc. Lockwood R-I School District Lockwood United Methodist Church Restore Hope Against Addiction

Marshfield Area Community Foundation

Conway Senior Services Inc. **Elkland Independent** Methodist Church Friends of Hidden Waters Inc.

Marshfield Community Theatre Niangua TLC TLC Student Funds Vivian Stuber Memorial Library Webster County 100 Club Webster County Historical Society Webster County Library Webster County Victim Assistance Program Zuzu's House

Meramec Regional Community Foundation

CASA of South Central

Missouri City of Rolla The Community Partnership Hope Alliance of Missouri Kaleidoscope Discovery Center Maries County R-II Archery Club Maries County R-II School District Meramec Regional Planning

Commission Osage County R-3 Fatima

Ozark Actors Theatre Phelps Connections For Seniors Inc.

Phelps County Extension

Phelps County Public Housing The Rolla Mission

Rolla Nutrition Site Vichy Volunteer Fire Protection Association Washington County

Community Partnership

Monett Area Community Foundation

Barry-Lawrence County Development Center Inc. Child Advocacy Center of the Ozarks Inc. City of Monett Clark Community Mental Health Center

First Baptist Church - Pierce First United Methodist Church of Monett Monett Area YMCA Monett Chamber Foundation Monett R-1 Ozark Festival Orchestra Pierce City R-VI School Southwest Missouri Lutheran High School Waymark Church - First Baptist Church

Mountain Grove Area Community Foundation

City of Mountain Grove Mountain Grove Lions Club Wright County Historical Society

Mount Vernon Area Community Foundation

Lawrence County Historical Society Inc.

Neosho Area Community Foundation

Faithful Friends Animal Advocates Friends of the Neosho **Newton County Library** Neosho Arts Council Neosho Newton County Library Neosho R-5 Charitable Foundation New-Mac CASA

Nevada/Vernon County Community Foundation

City of Nevada Nevada Regional Medical Center Foundation On My Own Inc.

Nixa Community Foundation

Least of These Inc.

Nixa Downtown Revitalization Committee Nixa Education Foundation Nixa Fire Protection District

Owensville Area Community Foundation

Art Works on Main Gallery City of Owensville Gasconade County Fair Foundation Mid-Missouri Outdoor Dream

Ozark County Community Foundation

Dora R-III School Foundation First Christian Church of Gainesville Gainesville Industrial and Community Development Authority Gainesville R-V School District Ozark County Historium Inc.

Ozark Foothills Regional Community Foundation

Animal Welfare Alliance of Southeast Missouri Boys and Girls Club of Poplar Bluff Inc. **Butler County Community** Resource Council Butler County Council on Cape Arrowhead Inc. Clearwater R-I School Foundation Friends of the Poplar Bluff Public Library Greenville R-II School Foundation Haven House Inc. The Naylor Community Fund Ozark Foothills Regional Planning Commission Poplar Bluff Kiwanis Club Inc.

Reynolds County Day Center

Poplar Bluff Museum

Poplar Bluff Public School

Association

Foundation

Ripley County Caring Community Partnership The Timothy Foundation United Cancer Assistance Network Whole Kids Outreach

Perry County Community Foundation

City of Perryville Missouri's National Veterans Perry County Creative Arts Perry County Historical Society Perry County Military History Museum Fund St. Paul Lutheran School

Republic Community Foundation

Foundation

People Helping People of Republic MO Inc. Pharm Help Republic Historical Society

Community Foundation of Rogersville

Dogwood Ranch Logan-Rogersville Educational Foundation Webster County Library

Ste. Genevieve County **Community Foundation**

City of Ste. Genevieve Foundation for Restoration of Ste. Genevieve Ste. Genevieve County Library

Greater Seymour Area Foundation

Fordland Clinic Inc.

Mansfield R-IV School District

Seymour Area Arts Council Seymour Community Development Webster County Extension Council

Stockton Community Foundation

Begin Again Ministries Korth Senior Center

Stockton Area Ministerial Alliance Stockton Public Schools Foundation Stockton United Methodist Church

Community Foundation of Taney County

Boys and Girls Club of the Bradleyville R-I School District Branson Arts Council Inc. Branson Parks Department Branson R-IV School District Camp Barnabas Child Abuse Prevention and Elimination Foundation Inc. Christian Action Ministries Dignity Now Elevate Branson Faith Community Health Center Inc. Forsyth Community Presbyterian Church Forsyth Library Friends Inc. Hollister R-V School District Hollister Schools Foundation Junior Auxiliary of Taney County Kirbyville R-VI School District My Neighbor's Charitable Pharmacv National Tiger Sanctuary **Ozarks Area Crisis**

Intervention Team

Ozarks Wellness Network Ozarks Womens Association Senior Friendship Site Skaggs Foundation

Taney County 100 Club

Women's Crisis Center of Taney County

Table Rock Lake Community Foundation

City of Reeds Spring Pregnancy Life Line Inc.

Reeds Spring R-IV School Foundation Shell Knob Senior Center Tri-Lakes Humane Society

Truman Lake **Community Foundation**

Clinton Animal Rescue Endeavor Clinton Area Arts Council Clinton Christian Academy Clinton Main Street Inc. Clinton Methodist Church Clinton Scout Center Inc. Education Foundation for Clinton Students Inc. First Baptist Church - Clinton First Baptist Church of Windsor Golden Valley Memorial Hospital Foundation Inc. Henry County Extension (University of Missouri Extension Council) Henry County Historical Society Henry County Library Sagrada Scholarship Bible Camp Inc. Samaritan Center Seeds of Faith Preschool

Community Foundation of West Plains Inc.

37th Judicial CASA Always a Future for Kids Arts on the Avenue Inc. Birthday Blessings Boys and Girls Club of the West Plains Area Christos House Inc. City of West Plains Fairview School Foundation Genesis General Baptist Glenwood R-VIII School Foundation Harlin Museum Howell County Sheriff **Howell County University Extension Council** Howell Valley School Foundation

Media Arts Center Richards R-V School District

Southern Missouri Technical Institute

Unitarian Universalist

Fellowship of West Plains West Plains Council on the West Plains Public Library Foundation West Plains R-7 Concert Choir West Plains R-7 Education Foundation Whetstone Boys Ranch

Willard Children's Charitable Foundation

Willard R-II School District

Willow Springs **Community Foundation**

Willow Springs Arts Council Willow Springs School Foundation

Funds Established with the CFO

The following are charitable funds established during fy24 with the CFO and its 55 regional affiliate foundations by individuals, families and organizations across central and southern Missouri. A full list of funds established at the CFO and its affiliates is available at cfozarks.org/fundslist.

Agency Partner Endowments

Permanent funds managed by the CFO. Provides permanent long-term funding for an organization. Endowments are invested and intended to help sustain an organization for years. The historic contributions to the fund are never spent and remain endowed.

406

\$68,942,745 TOTAL ASSET VALUE AS OF JUNE 30, 2024

Agency Partner Non-endowed Funds

Allows the agency flexibility in distributions. Completely liquid and can be withdrawn by the organization at any time. Often used for capital campaigns or reserves, or to take advantage of improved interest earning over a standard checking account.

712

\$115,994,856

Benevolence Funds

Provides assistance to individuals, often employees of the fund establisher, in times of hardship. Assistance is typically provided in the form of mortgage, rent or utility payments, or gift cards for gas and groceries.

\$3,308,898

TOTAL ASSET VALUE AS OF JUNE 30, 2024

Hayden's Hope Fund:

Hayden Machinery established this fund to support its employees.

JMARK Employee Emergency Assistance Fund: JMARK established this

fund to support employee assistance.

Vision Clinic Support Fund:

Vision Clinic established this fund to support employees experiencing hardship.

Charitable Annuities

Provides a means for donors to make charitable gifts and receive incomes for themselves or heirs.

TOTAL NUMBER OF FUNDS

\$358,277 TOTAL ASSET VALUE AS OF JUNE 30, 2024

Designated Funds

Provides a steady income source for a particular nonprofit or program; may have more than one grantee beneficiary if the donor chooses. The CFO's oversight ensures grants go to proper location. Short-term, more project-based funds also are available.

\$60,513,984

Lydia Marie Allen Fund for Learning: Jane A. Huffstetler established this fund to support Drew Lewis Foundation and its educational fund. James and Margie King **Berry Fund for Taney**

Berry to support the Forsyth

County Youth: This endowment was established by a planned gift from Margie King unit of the Boys and Girls Club of the Ozarks. (Community Foundation of Taney County)

James L. Byrd III Endowment Fund for the benefit of the Charleston R-1 School District: The estate of James L. Byrd III established this fund to support the

Charleston R-1 School District. (Bootheel Regional Community Foundation)

James L. Byrd III Endowment Fund for the benefit of the City of Charleston:

The estate of James L. Byrd III established this fund to support the City of Charleston, Missouri. (Bootheel Regional Community Foundation)

Aileen Cook Memorial

Fund for Education: Greater Seymour Area Foundation established this fund to honor Aileen Cook by supporting Seymour High School seniors. (Greater Seymour Area Foundation)

Markus Eldringhoff Memorial Designated Fund: Mark and Christine Eldringhoff

established this fund to support youth programs and students in the Hermann area in memory of their son. (Community Foundation of the Hermann Area)

For Hope and Healing Fund:

Nancy Grace Kirkpatrick established this fund to support charitable giving after her death.

Guild of SLT Scholarship

Fund: The Guild of SLT established this fund to support Springfield Little Theatre.

Eric Lee Hahn Scholarship for Roaring River Outdoor Education Fund: Linda and Gordon Hahn established this fund to support Johnny Morris' Wonders of Wildlife Foundation for the benefit of Roaring River State Park scholarships.

Melissa Howard Pate School Support Fund: This fund was established to support the Aurora R-8 School district, specifically for supplies and services for Pate Early Childhood Center. (Aurora Area Community Foundation)

John and Rosalie (Miller) King Fund: Rosalie King established this endowment to benefit the Gainesville R-V School District. (Ozark County Community Foundation)

Christine Wonneman Levi **Environmental Action**

Fund: Donald Levi and Kelly Levi Sartorius established this endowment to support environmental projects in Stockton. (Stockton Community Foundation)

Steven K. Lloyd and Ann D. MacDougall Designated

Fund: Steven K. Lloyd and Ann D. MacDougall established this fund to support their charitable giving after their deaths.

Dick and Lori McNeal

Fund: Dick and Lori McNeal established this endowment to support hospice care at

Citizens Memorial Health Care Foundation. (Stockton Community Foundation)

Merry and Roberta Fund:

Merry Crouch and Roberta Hermann established this endowment to support VET-PAW, Spencer Pet Rescue in Illinois, Reasons Rescue Ranch and Springfield Community Gardens.

Patricia Ann Millsap Fund:

Beth Raidel and John Millsap established this endowment to support the Ozarks Lyric Opera's visiting artists program.

Polk County K-Life Endowment Fund: Dan and Linda Bunch established this fund to support Polk County K-Life Operations. (Bolivar Area Community Foundation)

Howard and Linda Scrivner Family Scholarship Fund:

Linda Scrivner Bierbower established this fund to support scholarships for Eldon schools. (Eldon Community Foundation)

Special Olympics - Gasconade County R-1 Fund:

Gasconade County R-1 School District established this fund to support its annual Special Olympics event. (Community Foundation of the Hermann Area)

Webster County Library District Friends of the Garst **Memorial Library Fund:**

Friends of the Garst Memorial Library established this endowment to support student scholarships. (Marshfield Area Community Foundation)

Sharon Whitehill Heart For The Least of These Funds

The estate of Sharon Whitehill established this endowment to support Least of These Food Pantry and the youth and children's programs at James River Church. (Nixa Community Foundation)

Sharon Whitehill Hero's Heart Fund For Children and First Responders Fund:

The estate of Sharon Whitehill established this fund to support the Child Advocacy Center and Christian County 100 Club. (Nixa Community Foundation)

Donor-advised Corporate Grantmaking Funds

Donor-advised option tailored for businesses that wish to streamline their charitable giving.

Bruce and Kelly - The Human Fund: The Bruce and Kelly Real Estate Team established this fund to support local charities. (Community Foundation of the Lake)

Cardinals Fly Together Community Fund: Springfield Cardinals established this fund to support schools, churches and municipalities.

Standard Industries and SGI Community Relief Fund:

Standard Industries and SGI established this fund to

\$2,684,774

TOTAL ASSET VALUE AS OF JUNE 30, 2024

support the city of Annapolis and surrounding areas in Iron

True North Impact Fund:

Vowels Stovern Wealth LLC established this fund to support nonprofits in southwest Missouri. (Joplin Regional Community Foundation)

Donor-advised Endowments

One charitable deduction for the year or many years. CFO staff handles distributions of grant and serves as liaison between donors and grantees. May name successor advisors or convert fund to another type upon death. Good alternative to a private foundation.

Backsen Family Charitable

Fund: James and Judy Backsen established this fund to support their charitable giving. (Community Foundation of the Lake)

TOTAL NUMBER OF FUNDS

\$33,118,117

Funds Established with the CFO, CONTINUED

Donor-advised Non-endowed Funds

Recommended for donors that need maximum flexibility. Requires a minimum balance of \$2,500 before grants can be distributed. May be spent down to a zero balance through grantmaking.

Ms. Beverly Hansen Albertson Educational Fund: Eric and Amy Hansen established this fund to support college scholarships for students from Clinton and surrounding areas. (Truman Lake Community Foundation)

Nicholas and Jamie Altrup

Fund: Nicholas and Jamie Altrup established this fund to support their charitable giving.

Andrews Worldwide Giving

Fund: Rachel and John Andrews established this fund to support worldwide missions.

Gisele Bauman Memorial Scholarship Fund: Dr. Chris Bauman established this fund in memory of Gisele Bauman to support students interested in medicine. (Finley River Community Foundation)

Murray and Doug Beairsto Family Fund: Murray and Doug Beairsto established this fund to support children and family issues.

Lance and Sharon Beshore Family Foundation Fund:

Sharon and Lance Beshore established this fund to support their charitable giving. (Joplin Regional Community Foundation)

Evan Boettler Memorial

Fund: Brad and Kari Boettler established this fund to honor their son, Evan. (Aurora Area Community Foundation)

BRC Charities Fund: This fund was established to support churches, scholarship funds and other charities. (Joplin Regional Community Foundation)

Mike and Mary Chiles Fund: Mike and Mary Chiles established this fund to support religious, educational, social and environmental causes.

Clark Family Fund: Janet Clark established this fund to support her charitable giving. (Nixa Community Foundation)

Annette Cozort Memorial Rural Educator Scholar-

ship Fund: Jeff Cozort and Jennifer Shumaker established this fund in honor of Annette Cozort. (Nixa Community Foundation)

Farmers for Jesus Fund:

Matt and Laura Bunton established this fund to support faith-based and community organizations. (Barton County Community Foundation)

Bill and Debbie Hart Fund:

Bill and Debbie Hart established this fund to support schools and nonprofit organizations.

Seth Henenberg Memorial

Fund: LeAnn Henenberg established this fund in memory of her son, Seth. (Bolivar Area Community Foundation)

Jeff and Glenda Justus

Fund: Jeff and Glenda Justus established this fund to support their charitable giving. (Community Foundation of Taney County.)

The Will Kuster Show Fund: Will Kuster established this fund to support his charitable

giving.

Liles Family Fund: Jimmy and Sandra Liles established this fund to support their charitable giving. (Nixa Community Foundation)

Jeff and Dana Morgan Family Fund: Jeff and Dana Morgan established this fund to support their charitable giving. (Finley River Community Foundation)

Keith and Heather Nanneman Family Fund:

Keith and Heather Nanneman established this fund to support education, religious institutions, children's needs and food scarcity.

Nation Family Fund: Beth Nation established this fund to support the Nation family's charitable giving. (Monett Area Community Foundation)

Ryan Reynolds Charitable Fund: Ryan and Rachel Reynolds established this fund to support their charitable giving to their church.

RMRH Fund: Anonymous donors established this fund to support their charitable giving.

\$90,537,260

TOTAL ASSET VALUE AS OF JUNE 30, 2024

Rogers Charitable Fund: Jim and Lori Rogers established this fund to support physical, spiritual, hunger and housing

Karen Shannon Charitable Fund: Karen Shannon established this fund to support nonprofit organizations in southwest Missouri.

Simon Family Fund: Krystal and Luke Simon established this fund to support their charitable giving.

Stancer Family Giving Fund: Gregg, Kai and Jacob Stancer established this fund to support faith-based nonprofits. (Finley River Community Foundation)

Stand For Springfield Fund: Andy Drennen and Steve Eiffert established this fund to support various nonprofits and empower others.

Lynn and Karen Thompson **Foundation:** Lynn and Karen Thompson established this fund to support their charitable giving.

Truth, Grace and Harmony Fund: Jon K. Rust established this fund to support his family's charitable giving. (Cape Area Community Foundation)

David and Mary Ukena Family Fund: David and Mary Ukena established this fund to support their charitable giving.

Jackie Wengert Memorial Foundation Fund: Steven Wengert, Dawn Ozark, Curt Pecaut and Lisamarie Joyce established this fund in memory of Jackie Wengert and to support favorite causes, schools and churches in Perry County. (Perry County

Westerman Family Charitable Fund: Luke and Kristen Westerman established this fund to support their family's charitable giving.

Community Foundation)

Marc and Mary Lou Wittmer Family Fund: Marc and Mary Lou Wittmer established this fund to support their charita-

Youngblood Family Fund: John and Cathy Youngblood established this fund to support their charitable giving. Bernard L. Zelman Memo-

rial Fund: Paula Finch established this fund to support charitable giving in memory of Bernard Zelman. (Cassville Community Foundation)

Zoromski Family Fund: Nathan and Heather Zoromski established this fund to support various organizations. (Nixa Community Foundation)

Field-of-Interest Funds

Gives the CFO flexibility to address future needs while still remaining in the donors' area of interest; e.g., all grants must address educational needs, senior services or the environment.

Flanigan Trust For Historic Preservation: Bren and Betsy Flanigan established this endowment to support historic preservation projects in Carthage. (Carthage Community Foundation)

Fogle Foster Fund: The CFO established this fund for agencies supporting children in

foster care in honor of retired President and CEO Brian Fogle's service to the CFO. **Generosity Collective** Endowment Fund: The

CFO established this fund to provide long-term support for the Generosity Collective's grantmaking program.

Naylor Community Land Trust Project Designated

Fund: Ozark Foothills Regional Community Foundation established this fund for project support. (Ozark Foothills Regional Community Foundation)

Turtle Dove Fund: Jo Anna Burdorf established this fund to support nonprofits

82

\$2,295,463

TOTAL ASSET VALUE AS OF JUNE 30, 2024

that assist senior citizens by building community, growing food locally and supporting individuals and communities, with a preference to those in Taney County but ultimately open to the CFO's full service area. (Community Foundation of Taney County)

Sharon Whitehill Fund for Rehabilitation: The estate of Sharon Whitehill established this fund to support organizations providing education, care, counseling and treatment to those suffering from substance abuse. (Nixa Community Foundation)

Fiscal Sponsorships

Extends the CFO's nonprofit designation to community projects and newly formed agencies seeking nonprofit status, allowing for charitable gifts and distributions.

#HopeStartsHere Fund:

Glenda Gremaud, Angie Brewer and Chris Wibbenmeyer established this fund to support the mental health initiative in Perry County. (Perry County Community Foundation)

Aurora Fire and Police Association Fund: The Aurora Police and Fire Department Association established this fund to support the police and fire departments. (Aurora Area Community Foundation)

B.A.I Foundation Fund:

B.A.I Foundation Committee established this fund to respond to an ever-changing global economy, help create practical education and training in support of developing an economically sustainable food supply and to enhance the Ugandan community and the nation through Christian entrepreneurship.

Bears Basketball Network

Fund: The Bears Baskethall Network established this fund to support nonprofits and community needs.

Cabool Community Center YMCA Project Fund: The Cabool Community Center YMCA Project committee established this fund for project support. (Cabool

Community Foundation) **Central Robotics Fund:**

Central Robotics Club established this fund to provide the community with STEAM experiences to increase access and awareness of STEAM.

Community Health Impact

Fund: This fund was established to support local journalism and community engagement on health issues and their social determinants. (Cape Area Community Foundation)

Community Journalism and Civic Engagement Fund:

Rust Communications/Concord Publishing established

this fund to support community journalism, civic engagement activities and literacy activities related to educating and engaging people in local communities. (Cape Area Community Foundation)

Cycle Connect 417 Fund:

Cycle Connect 417 established this fund to support its mission of building community, empowering its members and enhancing cycling funda-

Friends of Hermann Safety

Fund: Friends of Hermann Safety Committee established this fund to maintain and support safety for the community. (Community Foundation of the Hermann Area)

Hermann Youth Football

Fund: Hermann Youth Football Organization established this fund to support supplies and equipment for underserved populations in the youth football program. (Community Foundation of the Hermann Area)

145

\$2,861,162

TOTAL ASSET VALUE AS OF JUNE 30, 2024

Lincoln School Project

Fund: Lincoln School Project established this fund to rehabilitate the Lincoln School building and make it a community destination for programs highlighting the historic relevance and diversity of West Plains in the early 1900s. (Community Foundation of West Plains Inc.) LORE Fund: Dean Thompson and Erin Danastasio established LORE (Leaders for Ozarks Region Evolvement) to support regional development in southwest Missouri.

Mighty Kingdom Academy

Fund: Megan Manning and Alyson Garner established this fund to support school development and activities. (Community Foundation of the Hermann Area)

Ozarks Airborne Law **Enforcement Coalition**

Fund: Roy Coye and Jason Rust established this fund to provide aerial support to Webster County and other law enforcement agencies throughout the area.

Pathways Project Fund:

Veloris Juneman established this fund to support vendors and nonprofits fighting human trafficking in the Ozarks. (Table Rock Lake Community Foundation)

Perry County Creative Arts

Fund: Perry County Creative Arts committee established this fund to support creative art activities in the area. (Perry County Community Foundation)

Perryville Area CEO

Program Fund: Ed Flores established this fund to support local nonprofits, schools or vendors related to educational programs in Perry County. (Perry County Community Foundation)

Robert's Adventure

Playground Fund: Robert's Adventure Playground committee established this fund to support expenses

Funds Established with the CFO, CONTINUED

for grounds prep, construction, playground equipment and maintenance. (Ozark Foothills Regional Community Foundation)

South Central Job Olympics Fund: Job Olympics Committee established this fund to identify job skills to highlight gifted students and their abilities for employment. (Community Foundation of West Plains Inc.)

United For Veterans: Joe Hobbs and Clayton Hahs established this fund to support community involvement in raising money for veteran causes. (Cape Area Community Foundation)

Valley Springs Alumni Scholarship Fund: Tony Sherrill and Susan Thompson of the Valley Springs Alumni Group established this fund to provide scholarship support to the Valley Springs School

Wayside Park Improvement Fund: The Wayside Park Improvement committee

established this fund to support the installation of accessible playground equipment and park improvement. (Jacks Fork Community Foundation) The Well Fund: Laura Gott and Rob Haik established this fund to support expenses for a new aquatic center in west Springfield.

West Plains Pride Fund: The West Plains Pride Committee established this fund to support their event supporting the LGBTQ+ community in the West Plains area. (Community Foundation of West Plains

Giving Circles

Allows groups of like-minded individuals to come together to support charitable organizations. CFO staff handles grant distribution. Requires \$2,500 to make grants.

Generosity Collective Fund:

This fund was established by CFO and the Generosity Colthe Generosity Collective program.

Hometown Partners Giving Circle Fund: Kim McCully-Mobley, Mike Thach, Debbie Stanley and Michele Parbury established this fund to support Aurora, Marionville and Verona nonprofits. (Aurora Area Community Foundation)

itable Fund: Missouri Beef Days Charitable committee

\$822,628

TOTAL ASSET VALUE AS OF JUNE 30, 2024

lective committee to facilitate

Missouri Beef Days Char-

established this fund to support its annual MO Beef Days event. (Bolivar Area Community Foundation)

Wings of Hope Fund: The Marshfield Gives Committee established this fund to

support grantmaking in the area. (Marshfield Area Community Foundation)

Scholarships

Assists students with higher-education costs. CFO staff handles all the paperwork and administrative functions in accordance with the IRS. Donors help shape criteria. Minimum to establish is \$25,000.

Dr. Steven R. Butcher Memorial Scholarship Fund: Cindy Butcher established this

fund in memory of Dr. Steven Butcher. (Stockton Community Foundation)

Paul Dieckhoff Diamond High School Fund: Tim Diekhoff and Ken Caviness established this fund to support graduates of Diamond High School. (Neosho Area Community Foundation)

Dick and Lori McNeal Scholarship Fund: Dick and Lori McNeal established this fund to support students in the Stockton area. (Stockton Community Foundation)

Kim D. Lansford Scholarship Fund: Kevin Gerschefske established this fund to support graduates of Reeds

Spring School District. (Table Rock Lake Community Foundation)

Bob and Jane Ellen Lazenby Scholarship Fund: Jane Ellen Lazenby established this fund to support graduates of Caruthersville High School. (Bootheel Regional Community Foundation)

Marshfield Area Community Foundation Scholarship

Fund: Marshfield Area Community Foundation established this fund to support graduates of Marshfield High School. (Marshfield Area Community Foundation)

\$59,526,972

TOTAL ASSET VALUE AS OF JUNE 30, 2024

Ozarks Regional Graduate Scholarship Fund: An

anonymous donor established this fund to provide support to postgraduate students. (Table Rock Lake Community Foundation)

Alfred Penny Memorial Scholarship Fund: Patti Penny established this fund to support graduates of Clever High School.

Jay, Betty, Sharon, Karen **Shelton Scholarship Fund:** Sharon Shelton Fisher

established this fund support graduates of Willard High School

Gavaan Vehr Foundation

Fund: Amber Munnik and Garri Clark established this fund to support scholarships. (Community Foundation of Rogersville)

Unrestricted Funds

Provides greatest flexibility to address future needs. Generally used for competitive grant processes with applications that are reviewed by volunteer committees.

M. Elise Crain and Tom G. Crain Fund: Dr. M. Elise Crain established this fund to support grantmaking for the Finley River Community Foundation. (Finley River Community Foundation)

MACF Outreach Fund: Marshfield Area Community Foundation established this fund to support Marshfield area nonprofits. (Marshfield Area Community Foundation)

Ronnie Lee Yocum and Janice Claire Lorrain Memorial Fund: Douglas County Community Foundation established this fund to support nonprofits in Douglas County. (Douglas County Community Foundation)

269

\$52,033,548 TOTAL ASSET VALUE AS OF JUNE 30, 2024

In Memoriam

WE HONOR THOSE WHO SERVED in leadership roles for the CFO or in their communities, along with members of the Legacy Society, with appreciation for their shared commitment to place-based philanthropy.

Steve Beimdiek

SEPT. 13, 1941-JUNE 17, 2024

Steve Beimdiek's long-lasting effect on the community of Carthage was felt long before he was chosen as Carthage's Citizen of the Year in 2015. He returned to the community after graduating with a law degree from the University of Missouri in 1969. In the following years he served on civic and charitable boards including the Carthage Community Foundation board — and as a mentor to business and community leaders. In 2007, Steve and wife Mary Jean opened the Steve and Mary Jean Beimdiek Family and Community Fund, which continues to make significant impact in the Carthage area.

Michael M. Cunniff

MAY 14 1939-NOV 15 2023

Michael Cunniff was a former CFO board member and an influential political lobbyist, strategist and organizer in Missouri and Washington, D.C., priding himself on partnering with both parties. Locally, Michael served on numerous boards in addition to the CFO's and had a particular passion for social justice, labor, the arts and animal welfare organizations.

Marvin H. Drury

SEPT. 8, 1924-JUNE 22, 2024

Marvin Drury was a lifelong resident of Bloomsdale in Ste. Genevieve County, the location of the CFO's first east-region affiliate. After returning from World War II, he established Bloomsdale Excavating. He supported many efforts through St. Agnes Parish, established the Bloomsdale Catholic Foundation and served as the first president of the St. Agnes Parish Council. Marvin and his wife of 77 years, Ethlyn, established the donor-advised Marvin H. and Ethlyn M. Drury Family Fund in 2012 to support their charitable giving. He was a civic leader and a pillar of the community, leading by example with a quiet but mighty impact to serve others. His work has left a lasting imprint on Bloomsdale and the surrounding communities of Ste. Genevieve County.

Sam Hamra

JAN. 21, 1932-AUG. 2, 2024

Sam Hamra, along with wife June, made a significant impact across southern and central Missouri. Through the Sam and June Family Foundation they were key figures for many nonprofits and capital campaigns in and around Springfield. In 2023, a \$30,000 gift from the Hamras fully established an endowment for the CFO's 54th affiliate, the Bootheel Regional Community Foundation based in Dexter, near Sam's hometown of Steele. At the time, Sam recalled how the Steele community helped his own father establish his business: "I felt that they helped Dad be successful, so I wanted to help them be successful."

Bill Hardie

SEPT 19 1934-IAN 25 2024

William "Bill" Hardie served as board chair for the Community Foundation of the Ozarks in 1999 and 2000. He and wife Ginger opened the Hardie Family Charitable Fund in 1998. Born in Washington, D.C., Bill moved to Springfield when he was young, attending Greenwood Laboratory School and Drury University. After working in St. Louis, Bill and Ginger moved back to Springfield, where he was active with the Greene County Estate Planning Council, a major influence in the creation of the CFO in 1973, and numerous educational and church-related pursuits. Bill was also a long-time member of the Smith-Glynn-Callaway Foundation, the CFO's first outside foundation partner. Bill's legacy as a mentor and leader is remembered and appreciated by all who knew him.

Jack Lipscomb

AUG. 30, 1927-JAN. 17, 2024

As a Springfield native and longtime business leader, Jack Lipscomb and his late wife, Kitty, made a lasting impact. Jack's legacy includes serving as a second lieutenant in the U.S. Air Force, as well as a stint on the Springfield airport board in the 1960s and the boards of Hickory Hills Country Club and First and Calvary Presbyterian Church. In 1999 Jack and Kitty established the Cathryn Cox Lipscomb and Jack E. Lipscomb Donor-Advised Fund to support their charitable work.

Ramona McQueary

DEC. 10, 1930-JUNE 29, 2024

In her obituary, then Missouri State University President Clif Smart called Ramona McQueary "a giant in our community and at Missouri State." As the first female chair of the MSU Board of Regents, Ramona, along with late husband Fred, led educational causes, including the McQueary College of Health and Human Services. Ramona and Fred were donors to many other community organizations, including the CFO. Through their example, their family remains a driving force in community betterment.

Walter Pettit Jr.

NOV. 11, 1926-APRIL 19, 2024

Walter "Walt" Pettit established the Carol R. Pettit Breast Cancer Fund in 2017 through the Aurora Area Community Foundation in memory of his wife, Carol, to support the needs of others fighting the disease in Lawrence County. A native of Springfield and a military veteran, Walt's vision has ensured this fund will continue supporting breast cancer patients and their families long into the future.

Dr. Carl Pierce

OCT. 2, 1939-FEB 8, 2024

Dr. Carl Pierce was an internationally acclaimed pathologist specializing in the microbiology and immunology. During his long career, he was associated with several prestigious research institutions, including Harvard Medical School, Harrington Cancer Center, Washington University and the National Health Institute. Following retirement in 1997, Dr. Carl and his wife, Paula, relocated to Hermann, where they decided it was the time and the place to "give back." Foremost among Dr. Carl's generous gifts to the community was his decision in 2004 to ally with Gerald Engemann, a local entrepreneur, and Steve Mueller to found the Community Foundation of the Hermann Area. Dr. Carl immediately recognized, and for the remainder of his life strongly supported, the simple miracle of the community foundation to keep the wealth of a community within the community, securely invested while earning consistent favorable returns, to be ultimately used for the benefit of the community.

Gary Powell

NOV. 18, 1953-OCT. 20, 2024

A noted financial attorney and an establishing partner of the Springfield office of Spencer Fane LLP, Gary Powell was a member of the CFO board of directors for six years and a member of the Professional Advisors Council. He made the CFO and other organizations stronger by volunteering his keen financial mind and passion for making the community better. His work included volunteer leadership roles at the Mercy Foundation, Springfield Council of Churches Foundation, Boys & Girls Clubs of Springfield and many more. As a member of the PAC he connected clients with similar passions with charitable opportunities at the CFO. Gary's impact on the communities he served will be missed and long remembered.

Maurice Sandfort

DEC. 5, 1943-NOV. 26, 2023

Maurice "Moe" Sandfort was the CFO's first employee in the Cape Girardeau area, coming out of retirement in 2015 to help establish the Cape Area Community Foundation and the CFO's east region as senior advisor of philanthropy. Moe retired for a second time in 2016 but remained an enthusiastic and active champion of philanthropy. His first career was as a banker; in 1997 he helped establish Community First National Bank from his home in West Plains, which has grown into one of the largest banks in the region. A passionate baseball fan and family person, Moe is remembered for his warmth and ability to connect with anyone.

Robert Wheeler

JULY 24, 1946-APRIL 23, 2024

Robert Wheeler was a member of the Truman Lake Community Foundation board, serving in leadership positions over the years and helping the foundation grow into one of the CFO's largest affiliates. He also served on the CFO board of directors and was a longtime contributor to the Founders Fund. Robert and his wife, Pamela, supported First Baptist Church of Clinton through funds established with the CFO. His visionary leadership has left a legacy in Clinton, Henry County and beyond.

Meet the Staff



Holly Beadle Director of Philanthropic Services HBEADLE@CFOZARKS.ORG



Joe Kammerer Senior Director of Affiliate Engagment JKAMMERER@CFOZARKS.ORG



Aaron Scott Director of Communications & Marketing ASCOTT@CFOZARKS.ORG



Emily Brittain Executive Coordinator EBRITTAIN@CFOZARKS.ORG



Winter Kinne President & CFO WKINNE@CFOZARKS.ORG



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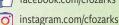
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