leading through

LEGACY

Annual Report FY21
The Foundation’s mission is to enhance the quality of life in our region through resource development, community grantmaking, collaboration and public leadership.

We are committed to excellence through exceptional service, built on the following core values:

**INTEGRITY:** Stewardship you can trust.

**RESPECT:** Relationships matter.

**LEADERSHIP:** Collaboration creates solutions.

**VISION:** Our focus is forever.

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The CFO’s **Annual Report FY21**, covering the period from July 1, 2020 through June 30, 2021, is produced by the CFO staff, recognized on p. 2. Principal research was done by Holly Beadle, Judy Cantoni, Bridget Dierks, Ashley Fleming, Caitlin Golike, Beth Hersh, Joe Kammerer, Winter Kinne, Louise Knauer, Luis Leon, Krista Moncado, Ashley Silva and Alice Wingo. Design and photography by Aaron Scott. Feature stories were written by Sony Hocklander, Louise Knauer and Aaron Scott.

**ABOUT THE COVER:** A stand of oak, hickory and pine trees rises near the Eleven Point River in Oregon County, which is served by the Alton Community Foundation.
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moving into the Board Chair’s role for our 2021-22 fiscal year feels like even more of a transition than usual after what’s happened over the past 20 months, both personally and professionally. I went from learning to work online on Zoom to hosting a family baby shower on Zoom. After never before celebrating holidays without at least one of our children, I treasure being able to gather our family together again for this year’s holidays. It’s been a tough time for social butterflies like me.

With respect for all who were lost and all that we missed, I hope we are emerging from the pandemic with a new appreciation for life, for game nights and dinners with friends, and for renewed bonds within our families.

So, too, I hope this experience renews our appreciation for philanthropy and the role it played in supporting community and individual needs over the past year. As the previous fiscal year started, we worried about dipping into reserves and making grant dollars stretch. As it ended, we reported a record year in both gifts received and grants going back out.

We entered this new fiscal year in a strong position to continue doing what place-based community foundations like ours do best—listening to needs; serving as conveners and connectors for donors and other funders; and working with nimbleness and flexibility to get money out to nonprofits to carry out their work. I look forward to a year of continued recovery for all of us. At the CFO, we pledge to move forward with new ideas and initiatives that cut straight to our mission of enhancing the quality of life in this special region we call home.

Robin L. Morgan, fy22 Board Chair

A Message from the Chair

Action Plan Review for Fiscal Year 2021

Conclude initial five-year commitment to Northwest Project grant program, review relevant data, compare data to initial project goals, and establish future of grant program. The Northwest Project concluded its five-year grant program and a full report is available at www.cfozarks.org/nwp. The CFO committed $50,000 to the Drew Lewis Foundation as a final grant to support the ongoing program.

Implement affiliate best practices for operations, leadership and grantmaking. Include strategies to transition from grant-supported to affiliate-supported coordinator positions. A new Affiliate Best Practices playbook covers topics, including: how to establish a new CFO affiliate foundation; how to create a strong board and board succession plan; and how to operate an impactful grant program.

Manage first year of Jeannette L. Musgrave Foundation grantmaking services in partnership with fund holders; establish new structure for Musgrave programs. The CFO completed two grant rounds—one honoring the late Musgrave manager Jerry Redfern and a new multi-year opportunity focused on “Change for Children,” a core focus area.

Ascertain an understanding of the nonprofit recovery landscape in relation to the economic, regional health, and cultural impact of the COVID-19 pandemic; use the data to determine future grantmaking programs.

Ongoing discussions and two surveys led to multiple funding opportunities for nonprofits, including program-related investments, supplemental labor grants, research on the American Rescue Plan Act and Give Ozarks Day: Rally for Recovery.

Facilitate a market survey to determine potential areas of charitable services expansion such as a “backbone” support organization for nonprofits. The CFO engaged Habitat Communication and Culture to survey agency partners in April 2021 and is using results for next steps in the fy22 Action Plan.

Assess, recommend and integrate the CFO’s supporting technologies, such as internal databases, printing and scanning functions, and recordkeeping systems. The CFO has selected Community Suite as the Foundation’s next enterprise resource planning system with an anticipated summer 2022 launch date.

Assess the CFO’s cybersecurity risks and other system vulnerabilities. Since the last update, the CFO has taken numerous steps to improve the CFO’s supporting technology and cybersecurity systems, including a migration from locally hosted to cloud-based servers.

Research and integrate Environment, Social, and Governance investment offerings as a stand-alone investment product or integrated within current diversified investment pool. The CFO now has an ESG investment pool managed by the Outsourced Chief Investment Officer, Fiducient, funded by $1 million transferred from unrestricted funds. Marketing for this investment option will begin in 2022.

Develop Inclusive Excellence framework for implementation relevant to the CFO’s operations to promote inclusive organizational culture and opportunities. CFO staff has completed the newly created Inclusive Excellence training, which is now available to agency partners. A CFO staff member earned certification as a diversity trainer.
Board of Directors FY22

Robin Morgan
Chair, West Plains
VALIC FINANCIAL ADVISORS

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DRURY UNIVERSITY

Dean Thompson
Treasurer, Republic
SPRINGFIELD CITY UTILITIES

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Secretary, Branson
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Alton Community Foundation
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Benton County Community Foundation
Shannon Smith
PRESIDENT
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Bolivar Area Community Foundation
Kelly Parson
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Bourbon Community Foundation
Mary Heywood
PRESIDENT
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PRESIDENT
Karl Janson, Vice President; Audrey Boyle, Secretary; Crystal Dixon; Theresa Gregory; Jeremy Hannaford; Sarah Honeycutt; Benjamin Leonard; Amy Porter; Janet Roberts; Edwin Rogers; Ron Scheets; Brenda Taylor

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PRESIDENT
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Carthage Community Foundation
Jeff Williams
PRESIDENT
Stephanie Howard, Vice President; Delores Honey, Secretary/Treasurer; Jessica Andrews Adams; Amy Cole; Andrew Jordan; Danny Lambeth; Kate Lasley; Kristi Montague; John Nicholas; Jose Palma; Eric Putnam. Advisory: Bill Putnam, Stan Schmidt

Cassville Community Foundation
Chad Johnson
PRESIDENT
Angela Seymour, Treasurer; Rachael Freeman, Secretary/Foundation Coordinator; Dennis Baker; Skyler Bowman; Whitney Craig; Nanah Devon Forsythe; Laura Holycross; Merlyn Johnson; Tracey Stoufer

Crawfordsville Community Foundation
Kathy Lasley
PRESIDENT
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DACO Community Foundation
Randy Meents
PRESIDENT
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PRESIDENT
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Marsha Odom, Vice President; Ray Walden, Treasurer; Genie Zakrzewski

Douglas County Community Foundation
Janice Lorrain
PRESIDENT
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Affiliate Foundation Leadership, continued

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**Finley River Community Foundation**
Gerald Chambers
**President**
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**Community Foundation of the Hermann Area Inc.**
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**President**
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**Hickory County Community Wellness Foundation**
Gary Edwards
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**Houston Community Foundation**
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Cynthia Ramsey, Vice President; Heather Sponsler, Secretary; Brad Gentry; Parke Stevens; David Kee-ney; Dee Dee Dunn; Trisha Peaks; Jim McNiell

**Joplin Regional Community Foundation**
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Jane Cage, Vice President; Sandie Morgan, Secretary; Kennan Cortez; Chris Dunn; Gary Duncan; Tom Franz; Kevin Greim; Susan Satterlee; Logan Stanley; Scott Vor-hees; Bryan Vowels; Terry Wachter; Roger Wrestler; Pete Ramsour, Foundation Manager

**Jacks Fork Community Foundation**
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**Lockwood Community Foundation**
Renee Galer
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**Marshall Area Community Foundation**
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**President**
Tim Lewis, Secretary; Dana Auten; Ruby Carlisle; Carm Cleir; Sarah Lowe; Missy Montgomery; Arwen Pratt; Kel-lee Fiscus, Foundation Coordinator

**Meramec Regional Community Foundation**
Vicki Lange
**Chair, Osage County**
Greg Harris, Vice Chair; Gary Brown, Dent County; Jared Niederer, Gasconade County; Deborah Henderson, Maries County; Wendy Young, Phelps County; Randy Becht, Pulaski County; Cindy Merx, Washington County. MRPC At-Large Members: Ray Walden; Steve Vogt; Bonnie Prigge, MRPC Executive Director; Maria Bancroft, Coordinator

**Monett Area Community Foundation**
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Mount Vernon Area Community Foundation

Bethany Patterson President
Sherry Rouner, Vice President; Sherry Rouner, Treasurer; Tracy Jensen, Secretary; Steven Cohn; Brian Daugherty; Steve Fairchild; Marie Short; Tom Wilks

Neosho Area Community Foundation

Blake Hierholzer President
Rick Callis; Holly Mitchell; David Sims; Jason Stipp

Nevada/Vernon County Community Foundation

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Nixa Community Foundation

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Kelli Behrle, Vice Chair; Susan Krauss, Treasurer; Sean Unterreiner, Secretary/Immediate Past President; Kenneth Baer; Tiffany Haertling; Jennifer Janet; Natalie Lorenz; Todd Petzold; Frank Robinson; Zach Rozier; Scott Sattler; Ron Herman

Republic Community Foundation

Josh Troester President
David Cameron, Vice President; Britny Fulk, Secretary; Dana Vermule, Treasurer; Sue Carter; Maci Mitchell; David Payne; Stacey Penney; Jason Perkins; Advisory Committee: David Brazeal; Jason Fronabarger; Josh Mathews; Chris Repleoge

Ripley County Community Foundation

Currently in the process of reorganization

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Ste. Genevieve County Community Foundation

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St. James Area Community Foundation

Jack Kearby President
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Sarcoxie Community Foundation

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Gay Lynne Dawson; Johnny Hankins; Cindy Myers; Judy Patrick; Dr. Debra Royce; Nick Wenger

Greater Seymour Area Foundation

Renne Wallace President
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Stockton Community Foundation

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Alisa Bough, Vice President; William Jenkins, Secretary; Maggie Bough, Treasurer; Marilyn Ellis; Marvin Manring; Stacey Picard

Table Rock Lake Community Foundation

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Nita Jane Ayres, Vice President; John Coonrod, Treasurer; Jim Holt, Secretary; Leasa Brosseau; Chris Conl; Sophia Greenwalt; Connie Johnson; Lisa Rau; Judy Reynolds; Vickie J. Smith

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Treasurer; Kristi Kenney, Historian;  
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**President**

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Treasurer; Amanda Brown; Chet Cornelison; Ron Crighton; Jacque Gray; Samuel Snider; Dr. Matthew Teeter; Rachel Young; Lynn Neidigh

**Community Foundation of West Plains Inc.**

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**Willow Springs Community Foundation**

Phil Chaﬁn  
**President**

Michael Kyle, Secretary; Jamie Ogden, Treasurer; Wendell Bailey; Hubert Reaves; Troy Yonkers

The Fair Grove Area Community Foundation is the most recent addition to the CFO’s regional affiliate foundation. Along with the FGACF, the Nevada/Vernon County Community Foundation and the Cabool Community Foundation became afﬁliates in FY21.
Committee Members FY22

**Audit/Operations**
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Jan Baumgartner
Jennifer Dalton
Shari Hoffman
Barb Houser
Steve Kelly
Shannon McMurry
Bill Miller
Derek Richardson
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Chuck Marinec, Chair
Monica Horton
Mike Jungers
Amy Montebello
Joyce Munden
Denny Pilant
Roberta Wurst
*STAFF: BRIDGET DIERKS*

**Louis L. & Julia Dorothy Coover Charitable Foundation**
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Rhonda Christopher, Chair
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Robin Walker
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**Greene County Senior Issues Panel**
Chuck Marinec, Chair
Monica Horton
Mike Jungers
Amy Montebello
Joyce Munden
Denny Pilant
Roberta Wurst
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**Inclusive Opportunity**
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Tyree Davis
Cindy Lear
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**Investment Advisory Board**
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Adam Blanch
Jason Flores
Stephanie Hurt
Jim Ihazs
Stan Irwin
Jim Moore
Dennis Newkirk
Marvin Silliman
Drew Spencer
Bryan Vowels
*STAFF: LUIS LEON*

**Mission-Related Investment**
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Sally Baird
Steve Kelly
Jeff Schrag
Andy Bennett, Legal Counsel
*STAFF: BRIAN FOGLE*

**Jeannette L. Musgrave Foundation Distribution Committee**
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Emily Bowen-Marler
Tom Carlson
Ferba Lofton
Danny Perches
Peggy Riggs
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*STAFF: BRIDGET DIERKS AND KRISTA MONCADO*

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Jim Holt, Chair
Linda Holt, Chair
Karen Miller, Chair
Jarrica Oeltjen, Chair
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Celestine Copeland
Cary Davison
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Laurie Edmondson
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Cindy Fulp
Steve Gassel
Tabitha Golike
Ron Kraettli
Karen Kunkel
Janette Hobath-Liddle
Kristi Montague
Lori Pace
Jerry Popek
Carol Pyles
Joe Pyles
Mary Kay Ross
Kathy Sheppard
Andrea Stewart
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Suzette West
Kory Wilcox
*STAFF: BETH HERSH*

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Daniel Ogunyemi
Summer Trottier
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*STAFF: BRIDGET DIERKS*

**Springfield-Greene County Collective Impact**
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Travis Liles
Mike Meek
Lynne Meyerkord
Chase Snider
Margo Spilde
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**Weaver Orthodontic Grant Program**
Dr. Jerry Cash, Chair
Carrie Burke
Dr. Tara Cash
Jean Grabeel
Dr. Joyce Noble
*STAFF: ASHLEY FLEMING*
Professional Advisors Council

The Community Foundation of the Ozarks wants to thank the members of our Professional Advisors Council who offer estate planning, financial and investment services. The PAC provides leadership in promoting planned charitable gifts to organizations and communities in our region. We share a common vision that planned charitable giving will keep vital capital in our communities and create significant future financial support for charitable causes. The CFO offers periodic professional development and networking events for members of the PAC. For more information, contact Winter Kinne at wkinne@cfozarks.org.

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MISSOURI TRUST & INVESTMENT COMPANY, SPRINGFIELD

Dean Arens
STRONGPATH FINANCIAL, SPRINGFIELD

Martha Atkisson
CENTRAL TRUST COMPANY, SPRINGFIELD

Teresa Baird
BAIRD, LIGHTNER, MILLSAP PC, SPRINGFIELD

James Ballard
COMMERCE TRUST COMPANY, SPRINGFIELD

Darwin Bickford
SPRINGFIELD

Dean Arens
STRONGPATH FINANCIAL, SPRINGFIELD

Martha Atkisson
CENTRAL TRUST COMPANY, SPRINGFIELD

Teresa Baird
BAIRD, LIGHTNER, MILLSAP PC, SPRINGFIELD

James Ballard
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Kevin Callahan
CALLAHAN LAW LLC, SPRINGFIELD

Tyler Camp
MERRILL LYNCH–OZBUN, DEIMUND, BECKHAM GROUP, CAPE GIRARDEAU

Charles Cantrell
CANTRELL & OBERZALEX, MOUNTAIN VIEW

Kristin Carter
CENTRAL TRUST COMPANY, SPRINGFIELD

Kevin Checkett
CARTHAGE

Rhonda Christopher
BKD PRIVATE CLIENT, SPRINGFIELD

Gretchen Cliburn
BKD PRIVATE CLIENT, SPRINGFIELD

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Everyone leaves a legacy.

Maybe it’s the secret family pie crust recipe, like Jan Horton’s, which was impossible to duplicate without it. Certainly, it’s our children and the traditions and values they will carry on after us.

For some, it’s a successful business that helps people earn their livelihoods and adds value to the community. Sometimes, it’s being a successful businesswoman, like Jewell Thompson Schweitzer, mapping a route that more women would follow in time.

Service to our country is a significant legacy, one left by Paul Ripley, who spent 32 years in the Missouri National Guard and U.S. Army Reserves.

Beyond their personal stories, the people profiled in the pages ahead also share a common commitment to extend their legacies to their broader communities, to people they will never know and impact they may never see.

They are true legacy leaders.

We lost several of these leaders this past year, though they are survived by the gifts they left for the generations. Two couples, Larry and Linda Hale and Clinton and Nancy Schilling, shared proceeds of the land they farmed so western Missouri students could benefit from advanced education. Patricia Higham’s four daughters want their mom’s long career in nursing memorialized through scholarships for badly needed future nurses.

We gained several new leaders as well. Freddie and Melissa Young show it’s never too early to start ensuring the legacy they hope to leave—giving kids the same chance to succeed through sports that Freddie had from a valued mentor. Lucas Fritsche is Perry County’s youngest Humanitarian for sparking an inclusive playground.

These footprints will leave their enduring impression on our region. In telling their stories, we hope more footprints will follow as others are inspired to lead by legacy.
Any times we’ve shared the story of Jewell Thompson Schweitzer as the founder of the Humanitarian Award. But her legacy extends well beyond that. Her estate gift received in 2020 created both a large unrestricted fund for the CFO and a designated fund to support her church and three educational institutions.

Unrestricted gifts are both highly valued and harder to access. Donors need a willingness to cede control to a trusted institution to use the gift wisely. Jewell Schweitzer’s long relationships with the CFO and her valued advisors at BKD Private Client gave her the peace of mind to know that a percentage of her endowed gift will be used each year for needs she couldn’t have anticipated during her lifetime.

“I know that she absolutely believed in CFO and the mission of improving the community,” says Laurie Edmondson, her goddaughter and current CFO Board vice chair. “I think she chose an unrestricted gift because she understood the value of that category of giving and knew that CFO would use it in the best way possible.”

A commitment to educational achievement is a common thread among legacy leaders. Several recent estate gifts will create opportunities for students. More by coincidence than design, students in western Missouri will benefit enormously from two significant gifts designated for scholarships.

Clinton Schilling was a native of Lockwood, pop. 895, in the fertile farmlands of Dade County. Schilling particularly enjoyed the “dirt work” at the farm he shared with...
wife, Nancy. Their mutual passion for hard work led to a successful farming career that they wanted to enable for others. Their scholarship will support students in Barton, Dade, Jasper and Lawrence counties pursuing vocational, technical and agricultural education.

About 40 miles north in Sheldon, Larry Hale was a cattle rancher who also became a successful agriculture real estate broker. He and his wife, Linda, created a joint scholarship through the CFO and the Missouri State University Foundation to support MSU students from Barton and Vernon counties.

And across the region in the small south-central community of Doniphan, Paul Ripley’s estate gift supports students at Three Rivers Community College who want to continue on to four-year colleges. His career as a music teacher and education administrator informed his belief in the power of education to set a trajectory for his students’ lives.

Other legacy gifts split the difference between an unrestricted purpose and a specific intent. These donors focus on an area of interest with latitude for changes that may occur in years to come. Dr. Colleen Rose was a well-known neonatologist for CoxHealth for nearly 25 years. Her estate gift marries her personal and professional passions through an endowed field-of-interest fund to support women’s reproductive rights and animal welfare projects in southwest Missouri.

These donors, among many others, show how legacy leadership is fueled by thoughtful intent and purposeful optimism for making life better for others after we leave ours.

—by Louise Knauer

From left to right: Jewell Thompson Schweitzer; Linda and Larry Hale; Nancy and Clinton Schilling; Paul Ripley; and Dr. Colleen Rose.
A New Chapter in a Long Legacy

Jeannette L. Musgrave Foundation’s partnership with the CFO honors the private foundation’s past and envisions the future.

When the CFO assumed the grantmaking role for the Musgrave Foundation following the death of its longtime leader last year, the goal was to uphold the spirit and intentions that led to more than $15 million in support for Springfield-Greene County nonprofits during its first 37 years.

Foundation Manager Jerry Redfern was known for his love of Christmas; one of the annual grant presentations always took place in December with carols, festive treats and a potential appearance from Santa Claus. So, with “it’s the thought that counts” in mind when the first grant round honoring Redfern had to take place virtually due to the pandemic, the event concluded with a slightly awkward Zoom choir singing his favorite carol, “Silent Night.”

More successful, perhaps, was fulfilling Jeannette L. Musgrave’s commitment to improving the lives of children with the first Musgrave multi-year “Change for Children” grants awarded in person on a lovely spring day at Jordan Valley Park. The Musgrave Foundation
The eight agencies awarded the first Musgrave Multi-Year Impact grants, focused on “Change for Children” received a total of $250,000 from the Jeannette L. Musgrave Foundation. If the agencies meet annual renewal guidelines, the grants ultimately will exceed $650,000.

The grantmaking committee focused on a new high-impact approach to large-scale issues by awarding grants of up to $50,000 with potential two-year renewals.

The 2020–21 Musgrave grantmaking committee was chaired by Rob Baird and included Thomas J. Carlson, Ferba Lofton, Peggy Riggs and Thomas Slaight.

“That’s what’s exciting about this period is we now have roughly just under $1 million a year to distribute and so the committee has tried to go back and re-capture that spirit and stewardship and tried to think how it can be spent in Springfield as it exists right now,” Baird said.

For Care to Learn, this opportunity meant starting a new chapter in Strafford to meet students’ health, hunger and hygiene needs.

“It means that we are now blanketing and covering every single student that’s enrolled in a public school district in Greene County,” said Jhasmine Watson, deputy director of Care to Learn. “That is 41,000 students that will now have access to have their emergent needs met.”

Brandy Harris, chief executive officer of Boys & Girls Club of Springfield, talked about how the multi-year grant will help her agency work on sustained support for their families.

“We know our impact will not just be a band-aid, but rather a holistic approach to addressing poverty and providing equitable access to opportunity long term,” she said.

—by Louise Knauer

To see a video recap of the “Change for Children” grant presentation, visit cfozarks.org/musgrave-multi-year.
Melissa and Freddie Young established a field-of-interest fund to support access to athletics for underprivileged youth that will be funded with a planned charitable gift.

Melissa and Freddie Young

Connecting a unique sport and an appreciation for youth athletics, Melissa and Freddie Young wasted no time in planning their legacy.

With blazing pace, long strides and a blur of wheels, roller speedskating might be an exciting sport for young athletes to try—even without even considering its potential to positively influence their lives for the long term.

Freddie Young’s inline skates—funded by a generous coach who saw his potential—carried him out of a rough neighborhood in Las Vegas and on to international competitions.

“My parents couldn’t afford for me to skate. They couldn’t afford for me to travel. They couldn’t afford for me to participate in the sport at all,” Freddie says. “I was blessed to have a coach—Larry Sanford at the Crystal Palace Skating Center—who saw talent in me or saw that he could help someone. So, he funded my travel. He funded my equipment and kept me in the skating rink for hours upon end instead of being on the streets, instead of being in trouble.”

Meanwhile, Melissa Young’s quads took her from the old Skateport rink in Springfield to an event in Texas where the two crossed paths as teenagers. They kept in touch and eventually married, started a family and settled in Nixa.

Both credit youth sports for paving the smooth path ahead of their younger selves. So when the two discussed establishing a legacy fund with the Community Foundation of the Ozarks and the Nixa Community Foundation, deciding what that fund might benefit was clear.

“We talked about things we care about, we kept circling back to youth and athletics,” Freddie says. “Our fund is geared towards helping unprivileged youth, because I always felt like sports with something that saved me and kept me from going on a path that probably wasn’t going to be the best.”

“It’s easy to recognize, with our kids being so involved in sports, that if they need a pair of cleats, we can run to Academy and get a pair of cleats,” Melissa says of their three kids. “For some kids, they’re not that fortunate.”

“Maybe Nixa, Missouri, isn’t Charleston Heights in Las Vegas, Nevada. But without sports, there’s no telling where my kids might be or what they might be into or the friends they might be hanging out with,” adds Freddie. “So, having the ability to give a gift to someone who might be able to find refuge in sports or athletics—I think it’s critical, I think it’s important.”

While that gift won’t be made until after the Youngs pass, they already have a plan in place. The Freddie and Melissa Young Family Fund is a field-of-interest fund to support participation in athletics for low-income and underprivileged youth in Nixa, and the Youngs appreciate the flexibility the fund offers now that it is in place.

“We realized that as time changes, we maybe detail that out even more, or maybe our focus changes from athletics to a specific sport,” Freddie says.

“A big part of our decision to go this route is because we do have the option,” Melissa adds. “In the future, if our passion changes, we can always change that as well.”

With Freddie working as a CPA with KPM CPAs & Advisors and Melissa as a director with the local Compassus office, a national hospice and palliative care organization, perhaps it’s no surprise that the two were ready to commit to making a legacy gift at a relatively young age. Freddie also serves on the advisory board for the Nixa Community Foundation and both are members of the Legacy Society.

“The legacy isn’t about me,” Freddie says. “It’s about the future. If our little chunk helps the future then, man, that’s pretty cool.”

—by Aaron Scott

To see a video interview with Freddie and Melissa, visit CFOzarks.org/legacy-leadership.
It’s not unusual for Lucas Fritsche to be recognized around Perryville, where the eighth-grader lives with his family on a farm just outside of this city near the Mississippi River on Missouri’s eastern border. Recently, though, he’s also hearing congratulations for being honored by the Perry County Community Foundation as its 2021 Humanitarian of the Year.

For nearly half his life, Lucas has led a community movement—one he launched when he was 8—to build the town’s first all-inclusive playground. With help from his family, a supporting “Lucas & Friends” committee, community members and leaders, local businesses, and the PCCF, phase one of Lucas & Friends Backyard Adventures Playground officially opened with a ribbon-cutting in late October. Along with the Humanitarian honor, the PCCF presented Lucas with a check for $1,000 toward the playground.

PCCF Chairperson Angela Swan told Lucas at the presentation that he accomplished more in his young life than many adults do over decades. Not only did he inspire a community of 8,000 to donate more than $500,000 to build the playground, his efforts educated an entire town about the challenges faced every day by kids with special needs.

The PCCF chose Lucas for the honor, Swan says, “because of his leadership and ability to inspire an entire community to come together—$500,000 dollars was a large amount of money for a community like ours to support a project. So, it’s just really exceptional he could do that, and do that at his age.”

The project started with a simple question when Lucas, who has a diagnosis of autism, was in second grade: Why didn’t his friend play on the school playground at recess? When his friend, who uses a
Lucas Fritsche, in blue behind the presentation check, was named the Perry County Community Foundation’s 2021 Humanitarian of the Year for his leadership to build an all-inclusive playground in Perryville. After a six-year effort, Lucas & Friends Backyard Adventures Playground opened on Oct. 30.

PHOTO COURTESY OF PERRY COUNTY COMMUNITY FOUNDATION

wheelchair, told Lucas he couldn’t use any of the equipment, it ignited a spark. “I scammed right into my principal’s office,” Lucas recalls, “and said, ‘Why couldn’t my friend not play on all the playground materials?’ And she said, ‘Well, we don’t have all that stuff that people can play as much.’ So, I said, ‘Why can’t we just build it?’”

The principal suggested Lucas take his idea to the school’s parent organization, Parents Involved in Education. With his parents’ help, Lucas made an enthusiastic presentation and asked for PIE’s support. “They were super excited to help. It was very inspirational,” says Jennifer Fritsche, Lucas’ mom. The board agreed to help raise funds and, with the passage of a tax bond, the superintendent agreed to make improvements to the playground.

From there the concept snowballed. The mayor heard about it and asked Lucas to help build an inclusive city playground on land the city donated. Although the project was ultimately accomplished through Unlimited Play, a St. Louis nonprofit that builds inclusive playgrounds, donations rolled in from the start with nowhere to go. So, the Fritsche family spoke to the PCCF about starting a fund, nicknamed Fun for All, to properly collect the tax-deductible donations. “Instead of waiting to get a 501(c)3 and all that extra red tape, we were able to then start accepting those checks immediately,” Jennifer Fritsche says. “It was seamless. And we had a fundraiser coming up, so we were able to run all that through the community foundation.”

Starting the playground fund with the PCCF was a perfect match with the foundation’s mission, Swan says, which is to improve life in Perry County through aesthetics, culture, education and leadership. “Founding a fund with us gives you the opportunity to have an idea and run with it,” Swan says. Starting a 501(c)3 can be intimidating and time consuming. Establishing a fund with the foundation is a one-page form. “You fill it out and you’re done,” she says. “And you’re ready to go focus on the creative process versus the paperwork process.”

This continues a focus of the PCCF to establish funds to support community projects. In addition to the playground, PCCF funds have helped the Hope Therapeutic Horsemanship Center, the Perry County Military History Museum, the American Tractor Museum and the Missouri National Veteran’s Memorial, a full-size replica of the Vietnam Memorial in Washington, D.C., to name a few.

The PCCF also gives away two grants totaling $2,000 a year, with $1,000 going to a project connected to the selected Humanitarian, says Swan, who has been chairperson for the last two years. The $1,000 grant in honor of Lucas will go toward the playground’s second phase, which needs $180,000 for additional playground pieces. Jennifer Fritsche says the PCCF fund could help with playground maintenance and eventually lead to other projects.

Asked how he feels to see his inclusive playground idea come to life six years after speaking out for a friend, Lucas lights up. “It’s kind of amazing,” he says.

—by Sony Hocklander
With support from the Patricia Higham Nursing Scholarship, Katie Garretson recently switched careers to become a nurse.

Patricia Ann Higham and Katie Garretson will never meet, but a desire to help people through nursing has been important to both. Higham, a working mom who devoted more than 40 years of her career to nursing and teaching nurses, died two years ago after a long, hard-fought battle with breast cancer. To honor their mother, Higham’s four daughters established a memorial scholarship to help more students become nurses.

Only when Garretson was awarded the Patricia Higham Nursing Scholarship for 2021 did she unravel an unexpected connection between her family and Higham’s. Katie, 29, is a working mom and third-semester student at the Mercy College of Nursing and Health Sciences at Southwest Baptist University. She was grateful to be selected for the scholarship by a CFO committee, and she knew Pat Higham’s name sounded familiar. She also knew Higham was a nurse like her beloved mother-in-law, Patti Garretson, who had died last January—and that both had worked for years at Mercy from the time it was called St. John’s. Surely, they must have known each other, Katie thought. Then she remembered a scrapbook photo she’d seen of her husband, Spencer, as an infant. Katie dug out the scrapbook, she recalls, and sure enough, there on the page was Pat Higham holding baby Spencer.

Katie called her mother-in-law’s friend, Lynda Schibler, who confirmed the women were indeed good friends and one-time co-workers. “It’s such a crazy connection,” Katie says. “Lynda and I just decided that Patti and Pat totally made this happen, you know? It was just too perfect.”

Higham’s daughter Lisa Ferbet is sure her mother would be embarrassed to know a memorial scholarship
had been named for her. Humble and hardworking, nursing was as much a part of her mom’s life as raising five kids, Ferbet says. Their mother became a nurse in the 1950s. Their dad worked for General Electric, so the family moved often. Pat was always able to work as a clinical nurse—mostly in post-partum and usually nights so she could be home during the day with her kids (including a son who died several years ago).

General Electric brought the Highams to Springfield in 1979 where Pat went back to school for her bachelor’s degree in nursing at what was then Southwest Missouri State University. Eventually, she earned her master’s in education and became a nursing instructor at St. John’s Hospital School of Nursing where, for more than 15 years, she educated hundreds of students. In the last dozen or so years of her life, after she retired from teaching, Higham worked in diagnostic coding and medical record documentation reviews for patients enrolled in Medicare Advantage plans for Mercy. Her mother’s longtime friend and boss, Debra Barnhart, says she misses Pat daily. “We worked together for years,” Barnhart says. “Her work significantly contributed to the improvement of health care at Mercy and made me look forward to work each day.”

Higham battled breast cancer for a dozen years and worked until the last two weeks of her life. With all four daughters living out of town, Ferbet says her mother’s close friends—her tribe—helped through her illness. That included Patti Garretson until Patti’s own health challenges became too great. Ferbet says she knew Patti passed away last January. “But I didn’t know Katie and I didn’t know anything about her story,” she says.

After Higham died in May 2019, friends and family wanted to make donations in her honor. Ferbet credits her sister Joanie Straub with the idea of establishing the scholarship and their other sisters—Ann Marie Mayuga and Mary Colleen Huycke—quickly agreed. They were familiar with the CFO because the foundation already held another family fund. The CFO made setting up the scholarship easy, Ferbet says. “We felt like this was a fitting tribute to a woman who had given so much to nursing—but nursing had also given a lot to her. It offered her the opportunity to work and to help support her family,” Ferbet says.

Beth Hersh is director of scholarships for the CFO. “Through scholarship funds, donors have given the gift of education to outstanding and deserving students who will forever benefit. Scholarship funds are so important because they make such a tremendous impact in student’s lives and for so many students the dream of a college education a reality,” Hersh says.

Katie Garretson was the Pat Higham Nursing Scholarship’s second recipient. Although Ferbet helped read applications the first year, she didn’t have time to help with the 2021 round because her twins were graduating from high school. That’s what made the CFO’s selection even more serendipitous, she says.

Garretson grew up in Bolivar and laughs when she says she hasn’t gone far from home. She, Spencer and their 9-year-old daughter live near both her parents’ home, and his. And she works as a nurse intern at Citizens Memorial Hospital in Bolivar while attending school in Springfield. She was close to her mother-in-law, she says. Patti Garretson had retired from nursing in 2018 after 40 years. Because of scleroderma, she was the recipient of a double-lung transplant. She died last January, Katie says, from transplant-related complications of COVID-19.

Katie Garretson had a successful six-year career as an occupational therapy assistant, but like many during the pandemic, she was out of work for a while. Nursing became more attractive. “I think I’m capable of helping people in a different realm, and more in that nursing role,” she says. But it’s a financial burden for non-traditional adult students, Katie says, when you have a mortgage and other family expenses. That’s why she was so grateful to receive the scholarship. Once she realized the connection between her family and the Highams, it held even more meaning. “I just feel so fortunate and blessed to have been able to receive this—even if there wasn’t this connection. But to also have that—it felt like God helped make this possible; and that Pat and Patti were in on it.”

To know her mother is still helping student nurses—especially Katie, who is a working mom like her mother was—is so meaningful, Ferbet says: “I just think how everything came full circle was really, really special.”

—by Sony Hocklander
Legacy Society

The following people have made planned giving commitments to support the CFO or one of its affiliates as of June 30, 2021. Legacy Society membership is a tangible step toward building charitable assets for the future and sustaining the organizations that serve our communities and neighbors.

Springfield/Regional
Mrs. Oscar Acton*
Jennifer Allor
Jim and Janet Anderson
Anonymous
Sally A. Baird
Jo and Jon Baker
Paul O. Barker
Dan C. Beckner* and
Zoann Beckner
Dr. and Mrs. Don Beisner
Vencil J. Bixler* and
Frances B. Bixler
Joyce Blades
Charlotte Bostwick*
Dr. and Mrs. William
V. Brell Jr.
John* and Barbara
Brocksmith
Bart Brown and Doug
Hutchcraft
Julie T. Brown
Mary E. Brunner*
Mr. and Mrs. Jerome
A. Caplan
Thomas J. Carlson
Robert and Margaret
Carolla—Robert L.
Carolla and Margaret
Bess Carolla Charitable
Remainder Trust
Ken Carter
Karen and Larry Catt
Alys L. Clevenger*
Mr. and Mrs. Ashley E. Coats
James Leon and
Dorothy Combs
Harry Cooper*
John Cooper
Mr. and Mrs. John Courtney
Mr. and Mrs. C. cribbs
Bill* and Pat* Delano
Bridget and Andy Dierks
Charles and Jody Dow
Anne Drummond
Elwyn* and Blanche* Edge
William C.* and
Dorothy L.* Evers
Tom Finnie
Fern Freese*
Norene Fronabarger
Gary and Jana Funk
Gloria J. Galanes
James A. and Pamela
J. Gesler
JW and Kirsten Gibbs
James and Tabitha Golike
Gene Grady*
Harry Graham*
Stephen and Susanne Gray
Linda Ramey-Grewe
Dr. Kathleen Griesemer
Mr. and Mrs. Kenneth
Gunter
Sam and June Hamra
Chet* and Vera Hardin
Walter and Melissa Heine
Derek Hennigh and
Bryan Scanlon
Susie Henry
Ray* and Kay* Hilton
Sally L. Hubbard
Mr. and Mrs. Larry
Humphrey
Dr. Charles and
Connie Jobe
Carol Jones*
William P. and Joyce
A. Kastler
Mimi Kauffman
Dr.* and Mrs. Houston
C. Ker
David E. and Cynthia
Diane Kesterson
Betty H. King*
Louise Knauer
Keith and Randy LaFerriere
Bruce and Julie Leeth
Rev. (Dr.) Dorsey E. Levelt*
Mr. and Mrs. Robbie Low
William R. Luckfield*
Dr. Harold H. Lurie, M.D.*
Jack Willard Magness
Ervin* and Eleanor* Maiiefski
E. A. Martin Jr.*
Mr. and Mrs. Don Martin Sr.
Mr. and Mrs. John
W. Martin
Mr. and Mrs. Roy D. Mitchell
Lahna Mueller
Lawrence P. Mueller
Mr. and Mrs. Max Murphy
Ken and Linda Neale
Mark and Lori Nelson
Ron A. Neville
Doug and Rae Nickell
David and Lisa Officer
Ronald A. and Karen E. Ollis
Charlie and Mary Beth
O’Reilly
David E. O’Reilly
Dr. Nancy D. O’Reilly
Todd and Betty Parnell
Leslie Peck
Tom and Jami Peebles
Mr.* and Mrs. G. Clair Plank
Ronald Ponds
B. G.* and Marie C.* Prater
Tom and Kimberly Prater
Cathy and Alex Primm
Clark* and Collene Rand
Louise Randolph*
Mr.* and Mrs.
Herschel Reed
Paul and Carol Reinert
Jill and Brad Reynolds
Mr. and Mrs.* Edwin
C. Rice Jr.
Mr. and Mrs. Arlie Rogers
Ida Rolfit
Randy Russell
Elizabeth A. Schatz
Steve Schneider Jr.
Stephen* and Helen*
Sedora
Mary Ann Sharp
Ashley and Jordan Silva
Brenda Sims
Cliff and Gail Smart
Edna A. Smith
Howard and Betty Spain
for Terri K. Spain
Andrew R. Spencer
Neil and Beverly Stenger
Harold* and Helen*
Stoneman
Henry Straus*
Geneva Stuetzer*
Dr. William and
Maura Taylor
D. Virginia Thomas
Doug Thornsberry
Michael and Josette Tilley
David* and Jeanne Toombs
Kathleen A. Travers
James Earl and Candace
M.* Trogolo
Dr.* and Mrs. Yates Trotter
Jeannine Twitty
John Twitty
Mrs. Bryan M. Van Hook
Wanda L. Van Ness
and Velma Meals
Mr. and Mrs. Eugene
L. Waht
Pat Walker
John E. and Lori K.
Wanemaker
Mr. Jerry Watley
Ella Wetherell*
William T. White*
Mr. and Mrs. Melvin Wilkins
Ron and Alice Wingo
Glen Wisdom*
Mrs. Marilyn Wright
Betty Young
Tab and Cynthia Zuch

Stand Up for the Arts
Rob Baird and Sally A. Baird
David* and Susan Belcher
Roseann Bentley
William Brandon Bowman*
Katie Cornwell
Beth Domann
Leah Hamilton Furman
Gloria J. Galanes
Rick and Vickie Giesen
Jan Horton*
Morey Mechlin
Derek R. Munson
Jane Munson-Berg
Dr. Thomas and Mrs.
Debra Russo
Rosalie O’Reilly Wooten

Alton Community
Foundation
Ron and Shelia Dethrow
Campbell
Brenda Dethrow
Ledgerwood

Aurora Area Community
Foundation
Anonymous
Anonymous
Brian and Reneé Fogle
Randy and Melissa Howard
Jack and Cyndy Muench

Barton County
Community Foundation
Nancy Curless
Bob and Judy Rice

Bolivar Area Community
Foundation
Price Baker Walden*

Carthage Community
Foundation
Anonymous
Kevin and Sandi Checkett
Amy and Chad Cole
Heather and Darren Collier
Robert and Rebecca* Copeland
Pat and Judy Goff
Steven and Cynthia Head
Kenneth Johnson*
Donald and Gloria LaFerla
Daniel and Mary Pat
Lambeth
Kristi Montague
Samuel R. Morrow Jr.*
Marilyn R. Nicholas*
Mike, Lee and Emma Pound
Mr. and Mrs. William
C. Putnam
Ruth I. Rubison*
Patrick Scott
Dr.* and Mrs.* W.
Russell Smith
Jane C. Trogdon
Jeffrey A. Williams
Cassville Community Foundation
Donald L. and Mary B. Cupps
Douglas (Chad) Johnson
Katherine Rose
Brenda Skelton Bendtsen
and James Bendtsen

Crawford County Foundation
The Andreasson Family
W. James Barnett III
Kathy and Doug Lasley
Doug and Shirley Rutz

DACO Community Foundation
Randy and Renee Meents

Dallas County Community Foundation
S. Joy Beamer

Dent County Community Foundation
Mary Beth Cook
Bernard and Michelle Sirois
Genie Zakrzewski

Douglas County Community Foundation
Janice C. Lorrain

El Dorado Springs Community Foundation
Kay Clonts Anderson

Finley River Community Foundation
Dr. Cindy Baker
Jackie Barger
Margie Beadles
Earl M. Brake Jr.
Brian Cathey
Clifton* and Carole Collins
Elise Crain
Janis Creek
Hollie Estes
Susan Haralson
Mary Teresa Hedgpeth
Patty Johns
Joseph L. LaBarge Jr.
Matthew Lemmon
Karen L. Miller
Randy Mitchum
John Nixon
Mark* and Sarah Orr
Kathryn Owens
Bill and Debbie Phillips
Dale and Rachel Robertson
Nichole Rucker
Tom and Patti Tobin
John D. Torgerson
Mark A. Woods

Joplin Regional Community Foundation
Jane Cage
Michelle Dure
John and Nancy Good
Lisa S. Knutzen
Steve Lawver
(Carl Junction Community Center)
Ann Leach
Sandra J. and Henry G. Morgan
Peter Ramsour
Marty and Lori Smith

Community Foundation of the Hermann Area Inc.
Ron Kraeetli
Lois Kruse

JoPlin Regional Community Foundation
Jane Cage
Michelle Dure
John and Nancy Good
Lisa S. Knutzen
Steve Lawver
(Carl Junction Community Center)
Ann Leach
Sandra J. and Henry G. Morgan
Peter Ramsour
Marty and Lori Smith

Community Foundation of the Lake
Marvin B. Silliman
Janice Gentile
Lois and Richard Gonseth
Rick and Jane Kruse
Mitchell Mills

Lockwood Community Foundation
Anonymous*

Marshfield Area Community Foundation
Caroline Ames
Anne Foster Armstrong
Jean Benzen and
Mike Benzen
Adam Blanch
Kimberly Clark
John W. Dickey
Rob Foster

Steve and Harriett Freeman
Barbara Herren
Anita Hunter
Nicholas W. Inman
Joy Johnson
L. Fay King
Chuck and Tiffany Replogle

Meramec Regional Community Foundation
Maria and Shawn Bancroft
Richard and Jeanne Cavender
Lucia Flaim
Mike* and Virgie Mahan
Joanne Zap

Monett Area Community Foundation
Mike Brownsberger
Gloria June Curbow*
Patricia W. Hall
Mark Nelson

Mountain Grove Area Community Foundation
Anonymous

Mount Vernon Area Community Foundation
John L. Hayes* and
Susanne M. Sickles
Winter Skelton Kinne

Nixa Community Foundation
Mitch Callicott
Mr.* and Mrs.* Jess Graham
Paul W. Johns
Betty Ann Rogers*
Mark Sellenriek*
Chris and Regina Thomas
Marc Truby
Sharon Whitehill
Freddie and Melissa Young

Ozark Foothills Regional Community Foundation
Janet Brown
Russell French
Rev. Annette Joseph
L. Marie Obourn
Felicity Ray
Susan Skaggs
Matthew Winters

Republic Community Foundation
John L. Hayes* and
Susanne M. Sickles
Joshua and Faith Mathews
Jane Gray Smith

Greater Seymour Area Foundation
Anonymous
Gary L. Childress and
Donna A. Childress
Ron Giedd

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Jane Gray Smith

Greater Seymour Area Foundation
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Gary L. Childress and
Donna A. Childress
Ron Giedd

Table Rock Lake Community Foundation
Nita Jane Ayres
Charlotte Bostwick*
Jack and Sherry Herschend
Jim and Linda Holt
John* and Connie Johnson

Community Foundation of Taney County
Anonymous
Iva M. Awberry*
James and Margie
King Berry
William and Sylvia Cornette
Pat and Ransom* Davis
Doug and Gina Jordan

Ozark Foothills Regional Community Foundation
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Susanne M. Sickles
Joshua and Faith Mathews
Jane Gray Smith

Greater Seymour Area Foundation
Anonymous
Gary L. Childress and
Donna A. Childress
Ron Giedd

Table Rock Lake Community Foundation
Nita Jane Ayres
Charlotte Bostwick*
Jack and Sherry Herschend
Jim and Linda Holt
John* and Connie Johnson

Community Foundation of West Plains Inc.
Richard and Carol Silvey
Gene and Marcy Weinbeck

*deceased
Dr. Robin Trotman, D.O., is the 36th recipient of the Humanitarian Award, which honors those who have dedicated their lives to others. The CFO presented Trotman with the 2021 Humanitarian Award at the Association of Fundraising Professionals-Ozarks Region Chapter’s National Philanthropy Day celebration in November.

Trotman’s integrity and sacrifice make him the right choice for the 2021 award, says CoxHealth President and CEO Steve Edwards, who nominated Trotman and who received the award in 2020. Since early 2020, Trotman has spent countless hours helping CoxHealth care for more than 4,800 patients with COVID-19. As the infection prevention medical director for CoxHealth, he guided the hospital’s Incident Command team and has helped educate the community about the realities of COVID-19. “He was relentless in helping us understand how to prepare,” Edwards says. “Our efforts were led by his understanding of science, and I think that impacts our whole community.”

That community impact describes the late Jewell Thompson Schweitzer’s intent when she founded the award in 1990 to honor individuals in our region who excel at serving others in a humanitarian capacity. A committee formed by the Springfield Area Chamber of Commerce selects the annual recipient. This year’s committee included: Rev. Kenneth Chumbley; Tim Connell; Pastor Saehee Duran; Lyle Foster, Ph.D.; Brandy Harris; and Rev. Phil Snider.

Trotman’s work also had state and federal impact. For months, Trotman participated in weekly calls to advise Missouri Gov. Mike Parson and other leaders on strategies to keep the public safe. And he helped prepare the “Great Clips” study that details how masking prevented local stylists, who tested positive for COVID-19, from passing the virus to others. It has been referenced worldwide, Edwards says, since being published in the Centers for Disease Control and Prevention weekly journal.

Trotman recalls the pandemic’s early months as hectic and chaotic. “Everything felt deficient, whether it was supplies or time or staff. And we were doing that in a vacuum of medical knowledge,” he says. Developing protocols and policies for handling a pandemic has been an unparalleled experience, Trotman says, especially when medical experts are questioned and even threatened by some for following the science.

He’s grateful to be surrounded by colleagues who daily share knowledge and expertise. That’s why it was with humility and some reluctance that Trotman accepted recognition for work he considers a team effort. “He didn’t want to stand out because he knows so many people were involved,” Edwards says. “But I know firsthand that he exemplified what leadership our committee needed.”

Trotman has worked at CoxHealth for 16 years. He received his bachelor’s degree from the University of Texas–Austin; completed medical school at Kirksville College of Osteopathic Medicine in north Missouri; and completed his internship and residency work at the University of Missouri–Columbia. Considering Trotman grew up in Texas and did his fellowship in infectious disease at Wake Forest University in North Carolina, Edwards says the community is lucky he settled in Springfield. “I will never be able to quantify and qualify it, but thousands of lives were impacted positively,” Edwards says.

As part of the Humanitarian honor, Trotman received a $5,000 cash award. He donated his award to Parasites Without Borders, an international organization focused on eliminating human suffering due to parasitic infections.

Trotman says the pandemic has taught him to be a better listener and communicator. And he hopes to impart to students he mentors that serving and caring for others is a responsibility and a privilege. It’s especially meaningful that the award committee recognizes the kind of work he and others do, he says: “To see it through a lens of humanitarianism is really special,” he says.

—by Sony Hocklander
Affiliated Community Grants

Annual Report FY21. In FY21, discretionary grantmaking through the CFO totaled $2,298,937.70. Trust Company, the following affiliate foundations each received $10,000 grants to support their grantmaking for COVID-related needs in rural communities. For agencies supported by the affiliate programs, see the Affiliate Community Grants section starting on page 31. In-Person Learning Support Program from FY21 are included in the “COVID-19 Grantmaking” feature in the CFO’s Annual Report FY20. In FY21, discretionary grantmaking through the CFO totaled $2,298,937.70.

Coover Regional Recovery Grant Program

With $300,000 from the Louis L. and Julia Dorothy Coover Charitable Foundation, managed by Commerce Trust Company, the following affiliate foundations each received $10,000 grants to support their grantmaking for COVID-related needs in rural communities. For agencies supported by the affiliate programs, see the Affiliate Community Grants section starting on page 31.

Ash Grove Community Foundation
Aurora Area Community Foundation
Barton County Community Fund Inc.
Bolivar Area Community Foundation
Bourbon Community Foundation
Cabool Community Foundation
Cape Area Community Foundation
Carthage Community Foundation
Cassville Community Foundation
Dallas County Community Foundation
Dallas Area Community Foundation
El Dorado Springs Community Foundation
Eldon Community Foundation
Finley River Community Foundation

COVID-19 Relief Fund powered by AmerenCares

This program, funded by $63,000 in gifts from Ameren employees and its Board of Directors, was created with the intent of helping Ameren’s customers and communities in Cape Girardeau, Gasconade, Benton and Howell counties.

Big Brothers Big Sisters of Eastern Missouri, $5,000
Cape Public Schools Foundation, $7,500
The Changing Table, $1500
Community Partnership of Southeast Missouri, $3,000
Humane Society of Southeast Missouri, $5,000
Martha Vance Samaritan Outreach Center, $3,200
OATS Inc., $5,000
Safe Families for Children, $2,500
Southeast Missouri Children’s Museum/Discovery Playhouse, $7,500
West Plains Christian Clinic, $7,500
West Plains Senior Citizens Inc., $10,000
Willow Springs School District, $5,200

Early Childhood Education & Literacy Initiative

The CFO provided $40,000 to Community Partnership of the Ozarks as part of a grantmaking partnership with Darr Family Foundation.

Greene County Senior Citizens’ Services Fund

The CFO provided $40,000 to support the fund’s grantmaking program to senior-oriented services.

Heardl Ambler Fund for Senior Centers Grant Program

This annual grant round provided $29,850 for SeniorAge Area Agency on Aging’s facilities. The grant round was also supported by the Heardl and Marjorie Ambler Generous Community Fund, the Musgrave Fund and other unrestricted funds held at the CFO.

Ash Grove Sunshine Center, $3,716.79
Cabool Senior Center, $3,106
Cassville Senior Center, $6,206.75
Fair Grove Senior Center, $6,450
Kimberling Area Senior Center, $3,982
Mount Vernon Senior Center, $3,050
Rogersville Area Senior Center, $3,971.6
Winona Senior Center, $2,941

Musgrave Foundation’s Jerry Redfern Grant Program

The Jeannette L. Musgrave Foundation provided $200,000 to support organizations working with children and youth, families with low incomes, and people without stable housing.

American Red Cross, $10,000
Boys & Girls Clubs of Springfield, $7,783
Care to Learn, $2,500

CASA of Southwest Missouri, $5,000
Cents of Pride, $10,000
Child Advocacy Center, $9,900
Council of Churches of the Ozarks, $10,000
Diaper Bank of the Ozarks, $7,500
The Doula Foundation, $2,000
The Drew Lewis Foundation, $5,000
East Grand Community Services, $500
The Gathering Tree Inc., $3,500
Grace United Methodist Church, $10,000
Habitat for Humanity of Springfield, Missouri Inc., $5,000
Help Give Hope, $5,000
Isabel’s House-Crisis Nursery of the Ozarks, $5,000
The Kitchen Inc., $5,000
Least of These Inc., $5,000
Lost and Found Grief Center, $2,500
Newborns In Need, $3,000
Niangua R-V Schools, $10,000
Ozarks Food Harvest, $10,000
Ozarks Literacy Council, $10,000
Ozarks Public Broadcasting/ Missouri State University, $2,500
PFLAG Springfield, $6,000
The Salvation Army, $2,500
Springfield Community Gardens, $5,000
Springfield-Greene County Park Board-SPARC, $5,152
Springfield R-12 Public Schools, $4,665
Springfield Regional Arts Council, $10,000
The Victim Center, $5,000

GRANTMAKING

The CFO offers a number of competitive grant cycles each year that are made possible by generous donors who make unrestricted or field-of-interest gifts. Several COVID-19 Regional Recovery Grant Program rounds and the SPS In-Person Learning Support Program from FY21 are included in the “COVID-19 Grantmaking” feature in the CFO’s Annual Report FY20. In FY21, discretionary grantmaking through the CFO totaled $2,298,937.70.
Discretionary Grants, continued

Victory Mission & Ministry, $5,000
Women’s Medical Respite, $5,000

Musgrave Foundation’s University Nursing Scholarship Grant Program
The Musgrave Foundation provided $120,000 to the following universities to provide scholarships for nursing students.
- CoxHealth Foundation, $55,000
- Drury University, $20,000
- OTC Foundation, $30,000
- Southwest Baptist University, $35,000

Musgrave Multi-Year Impact Grants: Change for Children
The Musgrave Foundation supported engagement in high-impact philanthropy via larger scale, multi-year grants focused on improving the long-term outcomes of children in Springfield-Greene County. The grant recipients will be eligible for up to three years of funding, with the first year of support totaling $250,641.
- Boys & Girls Clubs of Springfield, $30,000
- Care to Learn, $20,000
- The Kitchen Inc., $41,097
- OTC Foundation, $50,000
- Ozarks Food Harvest, $25,000
- Springfield-Greene County Park Board–SPARC, $50,000
- Springfield Regional Arts Council, $22,250
- Ujima Language and Literacy, $12,294

Ozarks Inclusive Opportunity Grant Program
As part of the CFO’s Diversity, Equity and Inclusion grantmaking, this regional program supported $19,975 in small grant requests to ensure equitable participation and engagement in local communities.
- The Arc of the Ozarks, $1,000
- Central Missouri Foster Care and Adoption Association, $1,000
- Christian County Museum & Historical Society, $1,000
- Drury University, $300
- Foundation for Springfield Public Schools, $1,000
- GLSEN Springfield, $1,000
- Habitat for Humanity of Springfield, Missouri Inc., $1,000
- Hope Park Dream District, $1,000
- Jasper County CASA, $950
- Jefferson College Foundation, $1,000
- Junior League of Springfield, $75
- Leadership Springfield, $1,000
- Missouri M.A.D.E., $1,000
- Missouri State University, $1,000
- Ozarks Regional YMCA, $1,000
- Refugee And Immigrant Services & Education, $1,000
- Springfield Contemporary Theatre, $1,000
- Superstars of Point Performing Arts, $1,000
- Ujima Language and Literacy, $1,000
- United Way of Pettis County, $1,000
- Youth Volunteer Corps, $1,000

Partnership for Sustainability Grant Program
The Partnership for Sustainability was created in 2008 to bring together area businesses, nonprofits and governmental organizations to advance sustainable practices. This one-time grant round of $26,400 was supported by the remaining monies in the Partnership for Sustainability Fund, along with unrestricted grantmaking funds held at the CFO.
- Diaper Bank of the Ozarks, $8,900
- Habitat for Humanity of Springfield, Missouri Inc., $10,000
- Ozark Greenways Inc., $7,500

Respond Recover Rebuild Program-Related Investments
The following agencies participated in a loan program designed to support nonprofit arts organizations during the pandemic. In total, $210,000 was provided via the program.
- The Branson Arts Council Inc., $35,000
- Gillioz Center for Arts & Entertainment, $50,000
- Springfield Contemporary Theatre, $50,000
- Springfield Little Theatre, $50,000
- Springfield Sister Cities Association, $10,000

Rural Vitality Grant Program
This companion program to the CFO’s Coover Regional Grantmaking Program, funded by an anonymous gift of $247,272, supports rural initiatives.
- 37th Judicial CASA, $15,882
- Breast Cancer Foundation of the Ozarks, $20,000
- Catholic Charities of Southern Missouri, $15,000
- Central MO Foster Care & Adoption Association, $20,000
- Christos House, $20,000
- Discovery Center of Springfield, $20,000
- Good Samaritan Boys Ranch, $17,000
- Joplin Bright Futures, $20,000
- Ozark Action Inc.–Head Start, $19,468.95
- Ozarks Teen Transitions Program, $20,000
- Planned Parenthood of Southwest Missouri, $19,921
- Southeast Missouri Food Bank, $20,000
- Texas County Food Pantry, $20,000

Springfield-Greene County Diversity, Equity & Inclusion Grant Program
The CFO provided $80,000 to address issues related to diversity, equity and inclusion in the Springfield metro area.
- The Doula Foundation, $11,500
- Hand In Hand Multicultural Center, $20,000
- Ozarks Public Broadcasting/MOxie Cinema, $6,000
- Springfield R-12 Public Schools, $3,000
- Springfield-Greene County Public Library Foundation, $7,460
- Student African American Brotherhood National Headquarters, $1,140
- Ujima Language and Literacy, $12,000
- United Way of the Ozarks, $18,900

Springfield Regional Arts Council Art Relief & Recovery Fund Grant Program
The grant program, supported by the CFO and the Musgrave Foundation, provided $50,000 to arts organizations affected by the COVID-19 pandemic. Assistance was targeted for nonprofits working in the SRAC’s 27-county service area.
- Carbon Trace Productions, $2,000
- Downtown Springfield Community Cinema/MOxie Cinema, $5,000
- Friends of Abilities First/Art Inspired Academy, $4,000
- Heartland Opera Theatre, $2,000
- Hlabeard Productions LLC, $2,000
- Music Therapy of the Ozarks, $4,000
- Springfield Ballet Inc., $5,000
- Springfield Contemporary Theatre, $5,000
- Springfield Little Theatre, $5,000
- Springfield Regional Opera, $3,000
- Springfield Symphony Orchestra, $3,000

Volunteer Labor Supplement Grant Program
The following Springfield-Greene County nonprofits received support to hire part-time, temporary employees through Penmac Staffing in order to replace volunteer labor that was lost during the COVID-19 pandemic. The CFO provided $88,200 in staffing support.
- Community Partnership of the Ozarks, $21,000
- Council of Churches of the Ozarks, $21,000
- Hand In Hand Multicultural Center, $8,400
- Ozarks Food Harvest, $21,000
- SeniorAge Area Agency on Aging, $16,800
Full STEAM Ahead

Agency partner rallies makers across region to produce much-needed protective equipment through COVID-19 grant

When Deb Wilson founded the Ozarks SySTEAMic Coalition in 2013, she couldn’t know that, seven years later, the nonprofit would be a catalyst for an army of makers providing protective gear to healthcare workers battling a pandemic. That wouldn’t have been possible without a COVID-19 Response and Recovery grant of $19,500 from the CFO. By collaborating with several groups and individuals in the maker community with technical skills and 3D printers, “within four days of receiving that grant, we had products in place in critical workers’ hands,” Wilson says. “We had face shields to people in the medical field who needed it.”

Wilson says the nonprofit, known more commonly as O-STEAM, was established to promote and facilitate stronger STEM initiatives in the Ozarks area. She and a core group of like-minded enthusiasts added “arts” to the acronym that stands for science, technology, engineering and mathematics—hence STEAM instead of STEM. “We added the arts to STEM to showcase the significance that the arts have within our community and within the STEM field,” explains Wilson, a retired teacher and former executive director for Science Teachers of Missouri.

Wilson was humbled the CFO took a chance on O-STEAM. The grant purchased materials for creating face shields and O-STEAM rallied what Wilson calls its “army of makers.” Those with 3D printers got to work printing head pieces; Wilson and others added elastic and medical grade plastic to complete the shields. Participants were many in the collaborative effort, including Heath Rust from DreamIT, MakeIT Makerspace; Drury University’s Brian Vanne; Missouri State University’s Tyler Drenon; and George Gibeau with Ozarks Technical Community College. Between 2020 and 2021, they and others made roughly 700 shields.

Parkcrest Dental Group was one recipient. Tiffani Killingsworth, Parkcrest’s office administrator, expresses deep gratitude on behalf of their practice. Shields from O-STEAM were the first protection they could get, she says. “There was so much unknown and so much heightened anxiety about opening back up and we wanted to make sure we had protection for our staff and patients. But we couldn’t find anything,” she recalls. “It filled a need when we were scurrying, trying to decide how to open our practice safely, and the materials O-STEAM provided were excellent quality.” In addition to shields, O-STEAM collaborators made sneeze guard screens for Parkcrest receptionists. They are such high quality, Killingsworth says, the practice is frequently asked where they got them. “They helped us open our doors,” she says.

Addressing the pandemic with hands-on solutions fits the nonprofit’s mission to showcase STEAM-related initiatives in the Ozarks by industry manufacturing, lower- and higher-education institutions and through after-school and informal education, Wilson says. In 2015, after holding a successful STEAM summit in Nixa, O-STEAM joined the international Maker Faire organization and began hosting local Maker Faires. The most recent—its seventh—was held in October.

If not for its army of makers, O-STEAM couldn’t have provided PPE to healthcare workers at the start of the pandemic when shortages put people at risk. “It’s humbling to see how the maker community is coming together for the help and benefit of our critical workers,” Wilson says. “I’m just so proud that O-STEAM was able to write this grant and push it forward, and that the CFO took a risk on us. It all paid off tremendously.”

—by Sony Hocklander
Field-of-Interest Grants

Field-of-Interest funds, including specialty grants, are established by donors who want to make a positive impact on a specific area of philanthropic interest. Overall, grants from these funds cover a large spectrum of community needs, while specific in purpose. In FY21, these funds granted a total of $831,203.64.

**Animals**
- Karen Jean Rudek Fund (Community Foundation of the Lake), $32,500
- The St. Francis Fund, $1,500

**Arts & Culture**
- Arts Relief and Recovery Fund, $2,000
- Jean Cossey Woodruff Performing Arts Fund for the Arts, $547
- Vivian Leon Fund for the Musical Arts (Carthage Community Foundation), $10,500

**Community Development**
- Camp Fire Boys and Girls Ozark Council Endowment Fund, $984
- TLCF First Responders Fund (Truman Lake Community Foundation), $7,049
- Wilford Kallmeyer Emergency Responders Endowment Fund (Community Foundation of the Hermann Area Inc.), $5,100
- William E. Eslick Fund, $4,000

**Education**
- Early Childhood Education and Literacy Fund, $75,000
- Jerry and Tac Caplan Midlife Initiative Fund, $2,000
- Jessie C. Smith and Jan M. Atwell Fund, $500
- The Leah Fund (Houston Community Foundation), $400
- Leon Bradley Memorial Grant Fund, $1,000
- Norma A. Carolla Scholarship Fund for Professional Hospice Caregivers, $17,000

**Employee Benevolence**
- These funds are established by companies to assist employees and their families in the aftermath of emergencies such as natural disasters, fires, catastrophic health emergencies or impacts of the COVID-19 pandemic.
  - Bass Pro Cares Fund, $173,533.45
  - Buchheit Family Foundation Community Assistance Fund, $14,788.15
  - Hotel Vandivort Benevolence Fund, $250
  - Jasper Products-Stremicks Heritage Foods Employee Benefit Fund, $87,272.63
  - Kum & Go Assistance Fund, $5,957.58
  - Leggett & Platt We Rise Fund, $30,771.50
  - The PMC2 Fund (Paul Mueller Company Cares), $43,631.42
  - Realtors’ Benevolence Fund, $3,229.36
  - Robinson Employee Assistance Fund, $927.65
  - SRC Employee Emergency Assistance Fund, $50,281.87

**Human Services**
- 100 Fold Fund, $13,831.05
- Charles L. Weaver, DDS, and Dorothy Weaver Memorial Orthodontic Fund, $8,000
- Christian County Homeless Alliance Fund, $1,200.97
- Crusade Against Cancer Capacity Building Fund, $30,445.76
- The Ellis Fund, $8,944.97

**Youth Empowerment Project**
- These funds supported grantmaking or special projects for YEP chapters established by middle and high schools to encourage young people to participate in philanthropy.
  - Aurora Youth Empowerment Fund, $11,000
  - Gainesville YEP Backpack Fund, $4,510.75
  - Ozark YEP Fund, $1,040.08
  - St. James Youth Empowerment Fund, $3,000
  - Youth Empowerment Temporary Fund (Springfield City chapter), $500
Affiliate Community Grants

The following grants were made by the CFO’s regional affiliate foundations as competitive, discretionary community grantmaking. Thirty affiliate foundations also granted funds donated by the Louis L. and Julia Dorothy Coover Charitable Foundation, managed by Commerce Trust Company (see page 27), and Ameren Corporation/AmerenCare’s COVID-19 Relief Fund, which are listed separately. Several affiliate foundations supplemented those special grant rounds with funds from their community grantmaking endowments. In FY21, affiliate foundations granted a total of $1,602,607.45.

Alton Community Foundation
Alton R-IV School District, Alton Comets Who Care: $2,000

Ash Grove Area Community Foundation
Girls on the Run Southwest Missouri, Ash Grove GOTR Access & Expansion: $1,000
GRO Ash Grove, Support for GRO Ash Grove: $2,190
OATS Inc., Accessible Minibus for Ash Grove: $2,000

Aurora Area Community Foundation
Aurora Beautification Company: $2,000
Aurora Project RISE, Project support: $3,000
Aurora Rural Fire Protection District, Air Cylinder Replacement: $2,200
Aurora R-VIII School District, Videos for Learning: $1,000
Aurora Youth Empowerment Project, Murals and More: $750
Barnabas Foundation Inc., Scholarships: $5,000
Breast Cancer Foundation of the Ozarks, BFCO Client Assistance—Aurora/Lawrence Co: $2,500
Children’s Smile Center, Dental Equipment and Crowns: $2,259
First Baptist Church—Aurora, Come and Dine Community Dinner: $600
For the Kids, Building Project: $5,000
Jenkins Bridge Restoration Foundation Corporation, Jenkins Bridge Project: $500
Marionville R-IX School District, Marionville Football: $1,290
Senior Age Area Agency on Aging, Heritage Harmony House Improvements: $7,000
Verona R-VII School District, Wildcat Packs Backpack Program: $1,000

Benton County Community Foundation
Boys and Girls Club of West Central Missouri, General Support: $750
St. Paul’s Lutheran Church, Happy Feet Program: $2,000
Wildcat Packs Backpack Program: $5,000

Bolivar Area Community Foundation
Polk County Community Connections: $10,000

Barton County Community Foundation
About Our Kids Inc., iPad and Accessories: $600
Lamar Community Betterment Council, 10th Street Farmers Market Cooking for a Cause Program: $1,000
Lamar United Methodist Church, Sonrise Preschool-Educational Materials and Books: $1,000

Cape Area Community Foundation
Cape Girardeau Public Schools Foundation, Fueled Schools: $1,000
Safe Families for Children, Volunteer Recruitment: $2,000

Carthage Community Foundation
Alliance of Southwest Missouri, Deerfield Village Parent Cafes: $5,000
Art Feeds Carthage, Trauma Training and Curriculum: $5,000

Bourbon Community Foundation
Bourbon Boosters: $2,000
Bourbon Economic Development Group: $2,000
Bourbon Park Board: $2,000
Bourbon Youth Athletic Association: $2,000
Crawford County R-I School District: $2,000

Cabool Area Community Foundation
Cabool School: $2,000
Cabool Second Baptist Daycare: $2,000
Cabool Senior Center: $1,000
Missouri Ozarks Community Health: $2,000
Ozarks Family YMCA Inc.: $1,000
SeniorAge: $2,000

Carthage Area United Way
Give Carthage Day 2021 Prize: $850
Operations Assistance due to COVID-19: $500
Give Carthage Day 2020 Prize: $1,150
Carthage Council on the Arts, Give Carthage Day 2020 Prize: $1,150
Carthage Council on the Arts, Give Carthage Day 2021 Prize: $750
Carthage Council on the Arts, Communications: $2,500
Carthage Crisis Center, Give Carthage Day 2021 Prize: $550
Carthage Historic Preservation Inc., Give Carthage Day 2020 Prize: $1,050
Carthage Historic Preservation Inc., Give Carthage Day 2021 Prize: $1,750
Carthage Historic Preservation Inc., Completion of The Sweet House Renovation due to COVID-19: $2,500
Carthage Literacy Council, Give Carthage Day 2020 Prize: $1,150
Carthage Literacy Council, Give Carthage Day 2021 Prize: $750
Carthage R-IX School District, Columbian Elementary—Outdoor Classroom: $4,000
Carthage Rotary Scholarship Fund, Scholarships: $400
Carthage Technical Center, ACT WorkKeys Testing, National Career Readiness Certificates: $2,500
Affiliate Community Grants, continued

Children’s Haven of Southwest Missouri, Transportation for Carthage Kids: $2,500
Children’s Haven of Southwest Missouri, E-Learning Support for the COVID Classroom: $2,500
Community Clinic of Southwest Missouri, Medication Assistance for Carthage Residents: $2,500
Fair Acres Family YMCA Inc., Give Carthage Day 2020 Prize: $1,500
Fair Acres Family YMCA Inc., Safety Around Water Program: $2,500
Fair Acres Family YMCA Inc., Give Carthage Day 2021 Prize: $1,000
Fostering Hope, Teen Support Care Packets: $2,500
Innovative Industries Inc., Employee Wellness and Fitness Project: $1,775
Kellogg Lake Nature Center & Preserve, Exploration Play Area: $5,000
Kellogg Lake Nature Center & Preserve, Berm Bridge Project to Connect People to Natural Resources: $2,500
Jasper County Youth Fair Inc.: $5,000
Cassville Community Foundation
Barry-Lawrence County Development Center, Furniture: $1,250
Cassville United Methodist Church, Food Pantry Operations: $1,250
Cassville YMCA, Water Safety Program: $1,250
Dayna Barber, Backpack Program–Food Purchase: $1,250
Lives Under Construction Boys Ranch, Equipment Purchase: $1,250
Missouri Department of Natural Resources, MO State Parks–Roaring River Fish Cleaning Station: $25,000
Crawford County Foundation Inc.
Bourbon Area Community Center, General Support: $1,908
Crawford County Foundation Scholarship Fund, Scholarships: $2,000

DACO Community Foundation
Dadeville R-II School District, Electronic Scoreboard: $750
Greenfield R-IV School District, Book Bag Buddies and Classroom Library: $986

Dallas County Community Foundation
City of Buffalo, Missouri, Airport Support: $500
Dallas County R-I School District, Project Graduation Support: $1,250
GRO Buffalo, GRO Program Support: $1,250

Cassville Community Foundation
Barry-Lawrence County Development Center, Furniture: $1,250
Cassville United Methodist Church, Food Pantry Operations: $1,250
Cassville YMCA, Water Safety Program: $1,250
Dayna Barber, Backpack Program–Food Purchase: $1,250
Lives Under Construction Boys Ranch, Equipment Purchase: $1,250
Missouri Department of Natural Resources, MO State Parks–Roaring River Fish Cleaning Station: $25,000

DOUGLAS COUNTY COMMUNITY FOUNDATION
Ava Assembly of God, Christmas Party for Foster Kids: $50
Ava City Fire Department, Fire Equipment Lifting Bags: $2,000
Ava Lions Foundation, COVID Recovery Funding: $2,000
Birthday Blessings, General Support: $2,000
Douglas County Community Health Assessment Resource Team, Support for Set Free Ministries: $1,000
DOW Camp, General Support: $200
Drury University, Preparing a Brighter Future for Ava: $2,000
SeniorAge Area Agency on Aging, Douglas County Meals Expansion Project: $2,000
St. Louis-RI School District, Basketball Backboards and Goals: $2,000

CASSVILLE COMMUNITY FOUNDATION
Crawford County Foundation Inc.
Bourbon Area Community Center, General Support: $1,908
Crawford County Foundation Scholarship Fund, Scholarships: $2,000

CASSVILLE COMMUNITY FOUNDATION
Cassville United Methodist Church: $2,500
Haven of the Ozarks Animal Sanctuary: $2,500
Progress and Action Through Community Effort: $5,000

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St. Louis-RI School District, Basketball Backboards and Goals: $2,000

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DOW Camp, General Support: $200
Drury University, Preparing a Brighter Future for Ava: $2,000
SeniorAge Area Agency on Aging, Douglas County Meals Expansion Project: $2,000
St. Louis-RI School District, Basketball Backboards and Goals: $2,000

El Dorado Springs Community Foundation
Catholic Charities of Northeast Kansas, General Support: $250
Catholic Medical Mission Board Inc., General Support: $25
Catholic Relief Services, General Support: $500
Cedar County Library District, General Support: $1,000
City of El Dorado Springs, Community Garden: $500
City of El Dorado Springs, Gene Pray Memorial Golf Course: $500
Doctors Without Borders, General Support: $250
El Dorado Christian School, HP Laptop and Classroom Chairs: $1,020
El Dorado Springs Ministerial Association, Hope Center for El Dorado Springs: $1,200
El Dorado Springs Pre School, El Dorado Springs Lions Club Operational Support/Shop with a Lion Project: $500
El Dorado Springs R-II School District, Educational Projects: $2,998.72
El Dorado Springs Senior Center, General Support: $1,000
Grinnell College, General Support: $500
Harvesters Community Food Network, General Support: $75
Heart to Heart International, General Support: $250
Kansas Christian College, General Support: $250
Nine Wonders Optimist Club of El Dorado Springs, MO, General Support: $500
Project Hope, General Support: $250
Salvation Army–Olathe, KS, General Support: $250
St. Paul Catholic Church, General Support: $500
Village Initiative, General Support: $500
El Dorado Springs Lions Club: $1,500
El Dorado Springs Preserve
Our Past Society: $3,000
Nine Wonders Optimist: $1,500
Opera House Arts Council: $3,000

**Eldon Community Foundation**

Eldon Mural Project: $4,301.95
Rock Island Depot Renovation Fund, Support for the Depot Renovation Project: $21,169.20
Eldon Ministerial Alliance Community Fund: $10,000

**Finley River Community Foundation**

American Heart Association, CPR Kits for Christian County Schools: $2,000
Children's Smile Center, Hot Air Balloon Glow: $500
Children's Smile Center, Nomad X-Ray Battery, Ultrasonic Cleaner and Scaler: $1,375
Children's Smile Center, Hot Air Balloon Glow: $500
Christian County Elks Lodge #2777, Back to School Shopping Program: $500
Christian County Elks Lodge #2777, Back to School Shopping Program: $1,000
Christian County Library District, Music Makers–Building an Instrument Library: $992.05
City of Ozark, Economic Development: $1,000
Ozark R-VI School District, Tournament Fees for E-Sports: $500
Ozark Senior Center, Update Desktop Computers: $1,200
Sparta R-III School District, Increasing Student Success Using iPads: $1,245

**COOVER REGIONAL RECOVERY GRANTS**

Children's Smile Center: $1,250

**Dogwood Ranch Corp:** $2,500
**Girl Scouts of the Missouri Heartland:** $1,250
Least Of These Inc.: $1,250
Volunteers in Medicine Christian County: $2,000
Women in Need of the Ozarks: $1,250

**Community Foundation of the Hermann Area Inc.**

City of Hermann, Community Betterment: $860
Gerald Engemann Memorial Park, landscaping: $861
Drew Lewis Foundation Inc., Project Rise–Hermann: $1,200
Gerald Engemann Memorial Park, Pavers for Memorial Garden: $75
Gasconade County R-I School District, Families in Action Program: $500
Hermann Fire Company No. 1, Radios: $2,200
Hermann Fire Company No. 1, Extrication Tools: $2,700
Historic Hermann Inc., Museum Signage: $500
Perseverance Foundation, Purse Project: $1,000
Perseverance Foundation, Website: $700
Perseverance Foundation, Touch of Hope Project: $1,000
Showboat Community Theatre, Renovation: $2,000

**COOVER REGIONAL RECOVERY GRANTS**

Gasconade County R-I School District/Families in Action: $500
Franklin County Court Appointed Special Advocates (CASA): $2,500
Historic Hermann Inc.: $2,000
Ministerial Alliance of the Hermann Area: $2,500
Touch of Hope/Children's Relief Mission: $2,500

**Hickory County Community Wellness Foundation**

Central Hickory Fire Rescue, General Support: $1,000
Preston Volunteer Fire Department, General Support: $1,000
Whispering Willows Senior Dog Sanctuary, General Support: $1,000

**Community Foundation of the Hermann Area Inc.**

City of Hermann, Community Betterment: $860
Gerald Engemann Memorial Park, landscaping: $861
Drew Lewis Foundation Inc., Project Rise–Hermann: $1,200
Gerald Engemann Memorial Park, Pavers for Memorial Garden: $75
Gasconade County R-I School District, Families in Action Program: $500
Hermann Fire Company No. 1, Radios: $2,200
Hermann Fire Company No. 1, Extrication Tools: $2,700
Historic Hermann Inc., Museum Signage: $500
Perseverance Foundation, Purse Project: $1,000
Perseverance Foundation, Website: $700
Perseverance Foundation, Touch of Hope Project: $1,000
Showboat Community Theatre, Renovation: $2,000

**COOVER REGIONAL RECOVERY GRANTS**

Downtown Houston Inc.: $10,000

**Joplin Regional Community Foundation**

Ascent Recovery Residences, Recovery Outreach Community Center: $50,000
Community Clinic of Southwestern Missouri, Give Joplin Prize: $100
Community Support Services, Early Learning Center–Early Childhood Expansion: $48,125
Downtown Joplin Alliance, Give Joplin Prize: $100
Family Self Help Center Inc. dba Lafayette House, Dating Matters Community Outreach Program: $41,960
Joplin Area Habitat for Humanity, Give Joplin Prize: $100
Joplin Neighborhood Adult Literacy Action, Give Joplin Prize: $100
Joplin Regional Medical School Alliance, KCU College of Dental Medicine: $50,000
Pro Musica, Give Joplin Prize: $100
Rapha House International Inc., Joplin Trauma Counseling and Training Center: $23,111
Southwest Missouri Community Alliance, Joplin Area Sources of Strength: $50,000
Southwest Missouri Community Foundation Endowment Match: $2,000
Wildcat Glades Friends Group, Village Project: $10,000

**COOVER REGIONAL RECOVERY GRANTS**

Gatherings–meals: $3,000
Ivy Bend Food Pantry, Kitchen Wiring Update: $2,000
Lake Area Industries, Positive Behavior Reinforcement Program: $750
Lake Arts Council, Missoula Children's Theatre: $2,000
Lake of the Ozarks Development Center Inc., Accessible Recreation Swing Project 2021: $3,000
Lake of the Ozarks Stop Human Trafficking Coalition Inc., Coalition Outreach–supplies and education materials: $1,200
Medical Missions for Christ, Medical Supply Warehouse Project: $2,000
Sunrise Beach Little Theater, Curtain Call 2021: $500
The Healing Box Project, The Healing Box Project: $2,500
Wonderland Camp, Training, Certification, and Supplies for Camp Medication Technicians: $3,000
Wonderland Camp, Give Joplin Prize: $250

**LAKE AREA COVID-19 RELIEF FUND POWERED BY AMEREN CARES**

Big Brothers Big Sisters of the Lake Area, Two new matches: $1,500
Cape Girardeau Area Child Advocacy Council, Back to School Fair (socks and underwear): $1,500
Central Missouri Foster Care & Adoption Association, Lake Area CMFCAA Odyssey Matching Project: $3,000
Children's Learning Center, Scholarship Fund: $2,000
Citizens Against Domestic Violence: $750
Concerns of Police Survivors: $1,000
Food for Morgan County: $5,000
Heroes Outreach Program: $1,000
Kids' Harbor Inc.: $5,675
Lake Area Industries Inc.: $5,000
Lake of the Ozarks Developmental Center: $5,000
OATS Inc.: $5,000
Osage Beach Senior Center: $4,500
The Changing Table: $3,825
### Affiliate Community Grants, continued

**Coover Regional Recovery Grants**

**Central Missouri Foster Care & Adoption Association:** $3,333

**Kids’ Harbor Inc.:** $3,333

**Citizens Against Domestic Violence:** $3,333

**Marshfield Area Community Foundation**

Contested Custody with Domestic Violence Inc., general support: $1,200

Great Circle, Ozarks Family Resource Center: $1,200

GRO Marshfield, GRO Marshfield Support: $2,500

Marshfield High School, FCS Department–FCCCLA Fund and Cabinets: $1,500

Marshfield Performing Arts Society/Marshfield Community Theatre, MCT Education and Workshop: $1,200

Marshfield Senior Center, Utility Help: $2,150

Niangua Fire Protection District, Communication for new recruits: $1,500

Niangua R-V School District, Building Trades Tools: $1,500

Niangua R-V School District, Play Empowers: $1,500

OATS Inc., New ADA Bus for Webster County: $1,200

Ozarks Towl Council, BSA, Scout Assistance: $1,500

The Forgotten Initiative, Fosterin Sleep: $2,500

TLC Student Fund, TLC Student Funds: $2,500

Webster County Extension Council, Education outreach and resource delivery for 2020-21: $2,000

Webster County Victim Assistance Program, New phones, system, cell phones and laptops: $2,500

**Coover Regional Recovery Grants**

**Marshfield Performing Arts Society Inc.:** $1,575

**Marshfield Senior Center:** $1,925

**Ozark Trails Council Inc.–Boy Scouts of America:** $500

**St. Paul’s Learning Center Inc.:** $2,500

**The Forgotten Initiative:** $2,500

**TLC Student Funds:** $2,000

**Meramec Regional Community Foundation**

**Able Commission Inc., Operation Senior Help:** $250

**City of Owensville, Parks & Recreation-Doggie Station:** $250

**Crocker Presbyterian Church, Emergency Needs Project:** $250

**Helping Hands Outreach Center of Gasconade County, Baby Diaper Project:** $250

**Newburg Community Revi-talization Program Group, Newburg City Park improvements:** $8,000

**The Changing Table, Period Education:** $250

**St. James Caring Center, Commodity Day:** $250

**Coover Regional Recovery Grants**

**Crocker Presbyterian Church:** $2,500

**Hope Alliance of Missouri:** $2,500

**Owensville Senior Center:** $1,000

**The Rolla Mission:** $1,500

**Tri-County Center for Independent Living:** $2,500

**Mount Vernon Area Community Foundation**

**Mt. Vernon Community Betterment, Community Garden-Tiller and tools:** $870

**Mt. Vernon-R-V School District, Outside classroom:** $10,159

**Mt. Vernon-R-V School District, Outside shade structure:** $6,400

**Mt. Vernon-R-V School District, Summit Afterschool Program:** $1,417

**Nevada/Vernon County Community Foundation**

**Coover Regional Recovery Grants**

**Care to Learn–Mountain Grove, General Support:** $2,000

**City of Mountain Grove, Ina Crandall Park:** $1,000

**Mountain Grove Lions Club Foundation, Co-Op Project with City for New Park:** $2,000

**Mountain Grove Love Center Food Pantry, Freezer and Cooler Upgrade:** $1,000

**Mountain Grove R-III School District, Project Graduation:** $500

**Ozarks Family YMCA, Youth Football Program Helmets:** $2,000

**Pregnancy Resource Center of Mountain Grove, Update / Restock Baby Boutique:** $1,000

**Unique Services Inc., General Support:** $560

**Monett Area Community Foundation**

**CoxHealth Foundation, MACF Commitment:** $10,000

**Russ Moreland Memorial Scholarship Fund, Scholarships:** $3,000

**Mount Vernon Area Community Foundation**

**Mt. Vernon Community Betterment, Community Garden-Tiller and tools:** $870

**Mt. Vernon-R-V School District, Outside classroom:** $10,159

**Mt. Vernon-R-V School District, Outside shade structure:** $6,400

**Mt. Vernon-R-V School District, Summit Afterschool Program:** $1,417

**Nevada/Vernon County Community Foundation**

**Coover Regional Recovery Grants**

**City of Walker:** $1,500

**Council on Families in Crisis/Moss House:** $2,500

**McGennis Youth Center & Agricultural Park:** $500

**Missouri Action for Individual Living:** $1,000

**St. Mary’s Catholic Church:** $2,000

**St. Paul’s Lutheran Church:** $1,000

**BSA Troop 42:** $1,200

**City of Walker:** $1,500

**Council on Families in Crisis Inc.:** $2,500

**McGennis Youth Center & Agricultural Park:** $500

**Nevada Vernon County Lions:** $1,000

**On My Own Inc.:** $1,500

**Quality Products Inc.:** $2,260

**Vernon County Ministerial Alliance:** $2,000

**Vernon County Youth Task Force:** $1,000

**Nixa Community Foundation**

**Aldersgate United Methodist Church, Boy Scout Troop 205 Camping Equipment:** $1,200

**American Legion Nixa Memorial Post 434, Pack 434–Pack Equipment:** $1,200

**Champion Athletes of the Ozarks, Christian County Champion Athletes of the Ozarks:** $1,900

**Children’s Smile Center, Dental X-ray Sensor Cords and Module:** $2,461

**Christian County Library District, Music Makers–Building an Instrument Library:** $1,200

**City of Nixa, Parks & Rec–Park Walking Path Enhancements:** $1,900

**City of Nixa, Show Me Christian County:** $5,000

**Least of These, Adopt a Child for Christmas:** $2,000

**Nixa Amateur Radio Club, NARC Repeaters Remote Control Subsystem:** $2,500

**Nixa Arts Council, General Support:** $2,500

**Nixa Christian Church, BSA Troop 200–Emergency Medical Supplies:** $1,200

**Nixa Police Department, Operation “QUAD COP”!:** $3,421

**Nixa R-II School District, SCORE–Kiln for Art Program:** $3,428

**Nixa R-II School District, Matthew–Sensory Paths for School Success:** $1,700

**Nixa R-II School District, Inman–Inmanzon School Store:** $1,500

**Nixa R-II School District, High Pointe–Take Home Levelled Readers for 1st Grade:** $1,181.40

**Nixa R-II School District, High School–Brave New World Book Project:** $1,875

**Nixa R-II School District, High Pointe–Technology Supplies for 2nd Graders:** $489

**Nixa R-II School District, Teacher grants:** $17,000

**Nixa R-II School District, Espy 4th Grade Garden Project:** $2,500

**Nixa R-II School District, Nixa High School–Sensory Spot:** $615

**OATS Inc., Capital Funding for Accessible Minibus:** $6,000

**Project Birthday Bag, Books, Blankets & Building Creativity:** $2,000

**Sparta R-II School District, Sparta Elementary–Mentor Texts:** $500

**The Child Advocacy Center, Support for Child Abuse Investigations:** $2,000

**Ozark County Community Foundation**

**Ozark County Health Department, Ozark County Wellness Committee:** $25,000

**Ozark Foothills Regional Community Foundation**

**Coover Regional Recovery Grants**

**Animal Welfare Alliance of Southeast Missouri:** $2,500

**Clearwater R-I School Foundation:** $2,500
Haven House Inc.: $2,500
Naylor Nutrition Center: $2,500

**Perry County Community Foundation**
America’s Tractor Museum Inc., General Support: $500
City of Perryville, Perryville Police Department: $500
Safe Families for Children, Southeast Missouri, General Support: $500

**COOVER REGIONAL RECOVERY GRANTS**
Community Counseling Center Foundation, $10,200
United Enterprises Inc., $1,800

**Republic Community Foundation**
People Helping People, Pantry Replenishment: $1,500
Republic R-III School District, Republic High School Fishing Team: $1,000

**Community Foundation of Rogersville**
Breast Cancer Foundation of the Ozarks, BCFD Financial Assistance Program/Rosalie O’Reilly Wooten Children’s Fund: $3,000
Dogwood Ranch, Lift Up Rogersville: $6,000
Least of These, Full Plate Program: $2,500

**St. Genevieve County Community Foundation**
Bloomsdale St. Vincent De Paul Pantry, Food Pantry & Poverty Assistance: $5,000
Bloomsdale Volunteer Fire Department, Turnout Gear and Radios: $9,392.58
City of Ste. Genevieve, Public Works—Portable AED Equipment: $2,676.76
City of Ste. Genevieve, Pere Marquette Park Trail: $20,000
City of Ste. Genevieve Fire Department, Radios and Lights: $4,344.36
City of Ste. Genevieve Fire Department, Technical Rescue-Ice Rescue & Air Bottles: $4,897
City of Ste. Genevieve Housing Authority, Community Garden: $5,000
Fourche Valley Rescue, Furnish and Supply Rescue Facility: $5,000
Friends of Ste. Genevieve County Memorial Hospital, Lymphedema Patient Assistance Fund: $7,500
Foundation for Restoration of Ste. Genevieve, ADA Lift: $7,985
Heavenly Hope, Equipping Hope House: $2,336.97
LIFE Inc., Independence Services for Disabled: $6,000
Ozora Community Fire Protection Association, Turnout Gear: $14,000
Peaceful Valley Camp, Dining Porch Replacement: $2,600
St. Genevieve Golden Age Club Inc., Roof Replacement: $16,000
St. Agnes School, School Safety Bollards: $5,032
Ste. Genevieve Art Guild, Track Lighting for new Art Museum: $900
Ste. Genevieve Catholic Parish, Sidewalk and Entry: $10,000
Ste. Genevieve Co. Sheltered Workshop, Concrete Floor: $14,246
Ste. Genevieve Community Services Forum, Parking Area Beautification: $6,304
Ste. Genevieve Community Services Forum, Ste. Gen VFW Pit Safety Equipment: $500
Ste. Genevieve Community Services Forum, Chamber/License Office–Computers and Chairs: $10,000
Ste. Genevieve Community Services Forum, Farmers Market-Promotion Assistance: $600
Ste. Genevieve Community Services Forum, SG Flying Club Maintenance Equipment: $10,000
Ste. Genevieve Community Services Forum, 2020 Holiday Christmas Festival: $1,000
Ste. Genevieve County, Botanical Parking Lot Garden: $25,000
Ste. Genevieve County Community Center, Swim Meet Equipment for Stingrays: $10,000
Ste. Genevieve County Community Foundation Scholarship Fund, Scholarships: $16,000
Ste. Genevieve County Health Department, Biohazard Disposal: $1,000
Ste. Genevieve County Library, Collaborative Learning Center: $5,938.13
Ste. Genevieve County Public Water Supply District #1, GPS Mapping: $4,646.33
Ste. Genevieve Museum, Learning Center Needs: $3,873.27
Ste. Genevieve Parish St. Vincent de Paul Society, Food Pantry & Poverty Assistance: $12,500
Weingarten Volunteer Fire Department, Turnout Gear: $3,500
Zell Volunteer Fire Department, Air Bags and Pagers: $6,991.65

**COOVER REGIONAL RECOVERY GRANTS**
Heavenly Hope: $6,000
Ste. Genevieve County Health Department: $2,000
Ste. Genevieve Volunteer FD: $2,000

**St. James Area Community Foundation**
City of St. James, Tennis Court Restoration: $16,871.99

**Sarcosie Community Foundation**
Sarcosie Chamber Historical Center Inc., Signage Replacement: $1,500
Sarcosie Senior Center, General Support: $1,000
Sarcosie Veterans Memorial, Pavers: $1,550
Sarcosie Veterans Memorial, Flags: $280.95
Sarcosie Veterans Memorial, Plaque: $1,660
Sarcosie Veterans Memorial, Advertising: $50
Sarcosie Veterans Memorial, Memorial Day blocks: $75
Sarcosie Veterans Memorial Fund, Veterans Memorial Support: $1,000

**COOVER REGIONAL RECOVERY GRANTS**
Sarcosie R-I School District: $10,000

**Greater Seymour Area Foundation**
Care to Learn–Seymour, General Support: $1,200
City of Fordland, Police Department: $1,372.33
City of Seymour, General Support: $1,000
Friends of the Seymour Community Library, General Support: $1,200
Mansfield Community Teachers Association, Dolly Parton Reading Program: $1,200
Mansfield Community Teachers Association, Dolly Parton Family Health Classes: $1,000
Mansfield Community Teachers Association, Dolly Parton Family Budgeting Classes: $1,000
Mansfield Community Teachers Association, Dolly Parton Imagination Library: $1,000
Mansfield Community Teachers Association, Dolly Parton Family Budgeting Classes: $1,000
Mansfield Community Teachers Association, Dolly Parton Family Budgeting Classes: $1,000

**COOVER REGIONAL RECOVERY GRANTS**
Hope House: $2,336.97

**Stockton Community Foundation**
Stockton Christmas Baskets Fund, General Support: $250
Stockton R-I School District, Stockton HS–Personal Finance Curriculum: $1,099
Stockton R-I School District, Classroom Impact (Julie Gumm): $1,260
Stockton R-I School District, Special Squad (Stephanie Johnson): $744
Servants Heart Spirit Horse, General Support: $1,740
Stockton Trails Initiative Coalition, Sculptures at Old Mill Trail: $750
Stockton Trails Initiative Coalition, Playground equipment: $3,338.90
Stockton Trails Initiative Coalition, Tree Climber/Fall Area: $2,750
Stockton Veterans Memorial, General Support: $3,000

**Table Rock Lake Community Foundation**
Boys & Girls Club of the Ozarks–Reeds Spring, Cents of Pride Store: $2,500
Central Community United Methodist Church, Garden Materials: $1,500
His House Foundation, Educational Curriculum for family budgeting classes: $2,986
OATS Inc., Bus for Stone County: $5,000
Pregnancy Life Line Inc., Infant Safety Health Classes: $3,000
Shell Knob in the Spotlight, Beltback microphones: $2,000
Affiliate Community Grants, continued

Skaggs Foundation, Gas Card purchases for cancer patients: $3,500
Stone County Historical/Genealogical Society, Brochures & costumes for "Cemetery Walk" commemorating Missouri’s 2021 Bicentennial: $1,465
Village of McCord Bend, Local match for storm siren: $3,575

Community Foundation of Taney County
Boys & Girls Club of the Ozarks, Cents of Pride Store: $1,000
Bradleyville Rural Volunteer Fire Department, General Support: $2,500
Breast Cancer Foundation of the Ozarks, CFO Free Screening Mammogram Program: $1,000
Child Abuse Prevention and Elimination Foundation Inc. (C.A.P.E.), Helping Hands/Healing Harts: $2,700
Diaper Bank of the Ozarks, End Diaper Need in Taney County: $1,000
Gift of Hope, Backpack Club Program: $1,000
Jeans for Teens, General Support: $1,500
Ozark Trails Council, BSA, Camp Mattresses: $1,000
Taneyhills Community Library, Dryer for Thrift Shop: $800

COOVER REGIONAL RECOVERY GRANTS
Boys & Girls Club of the Ozarks–Reeds Spring: $5,000
Gift of Hope: $5,000

Truman Lake Community Foundation
City of Montrose, VFW Post 8820–ADA Compliant Restrooms: $2,500
City of Montrose, VFW Post 8820–Library: $1,500
Clinton Friends of the Parks, Clinton Inclusive Playground: $5,000
Clinton Main Street Inc., Light pole banners: $4,950
Clinton School District, Literacy Footprints Intervention Partner Kit: $4,900
Clinton School District, Henry Elementary–First Grade Classroom Library Project: $385
Clinton School District, Digital Learning Activities: $1,000
Clinton School District, Henry Elementary–Making Technology Accessible for Every Student: $499
Ellett Memorial Hospital Foundation, Walking Path Project: $1,000
First Christian Church–Windsor, Windsor Ministerial Alliance–Summer Lunch Program: $2,821.96
Harold and Mary Mills Scholarship Fund, Donor Appreciation Drawing Award: $1,000
Henry County Clerk, Henry County Prosecutor–Victim’s Advocate: $500
Henry County Historical Society, Video/audio equipment for new museum experience: $2,000
Henry County Prosecutor, Gas vouchers for victims: $1,200
Lakeland Vikings Fund, Donor Appreciation Drawing Award: $1,000
Landaker Perpetual Care Fund, Donor Appreciation Drawing Award: $1,000
Living Waters Foundation, Christmas from the Heart: $2,800
Samaritan Center, Utility Assistance: $5,000
Scott R. Shoemaker Memorial Scholarship Fund, Donor Appreciation Drawing Award: $1,000

Willard Children’s Charitable Foundation
Willard Police Dept. Pal Program, Willard PAL Youth Boxing League: $1,500

COOVER REGIONAL RECOVERY GRANTS
Willard R-II School District: $10,000

Willow Springs Community Foundation
Downtown Historic District of Willow Springs Inc., Landscaping: $4,250
Downtown Historic District of Willow Springs Inc., Matching grant for MODOT Building: $6,000

Willard Children’s Charitable Foundation
Willard Police Dept. Pal Program, Willard PAL Youth Boxing League: $1,500

COOVER REGIONAL RECOVERY GRANTS
Willard R-II School District: $10,000

Willow Springs Community Foundation
Downtown Historic District of Willow Springs Inc., Landscaping: $4,250
Downtown Historic District of Willow Springs Inc., Matching grant for MODOT Building: $6,000

COOVER REGIONAL RECOVERY GRANTS
Downtown Historic District of Willow Springs Inc., Landscaping: $4,250
Downtown Historic District of Willow Springs Inc., Matching grant for MODOT Building: $6,000
Donor-Supported Grantmaking

Of the variety of fund options provided by the CFO to help donors achieve their charitable goals, they boil down to two basic categories. Donor-advised funds allow individuals, families and businesses to set aside charitable gifts to grant them as need arises with their preferred nonprofit agencies and causes. With designated funds, donors specify the benefitting agency up front, then the CFO manages distributions from the fund to ensure the long-term support.

$11,171,838
Total grants from donor-advised and designated funds in FY21

3,639
Number of grants from donor-advised and designated funds in FY21

1,221
Number of agencies supported by donor-advised and designated funds in FY21

$3,099,84
Average grant from donor-advised and designated funds in FY21

**TOP 10 LARGEST DONOR-SUPPORTED GRANTS**

1. Elevate Branson $495,000
2. First Christian Church of Lamar $300,000
3. First Christian Church of Lamar $200,000
4. Humane Society of Southwest Missouri $137,516
5. American Cancer Society $130,863
6. Community Partnership of the Ozarks $103,703
7. Barton County Memorial Park $100,000
   - Breast Cancer Foundation of the Ozarks $100,000
   - Boys & Girls Clubs of Springfield $100,000
8. Missouri State University Foundation $90,975

(plus 723 grants of $100 or less totaling $47,973 in FY21!)

83.2%
Portion of donor-supported grantmaking to Missouri-based agencies in FY21, reflecting the place-based nature of funds held at community foundations

INTEREST AREAS OF DONOR-SUPPORTED GRANTMAKING

- Human Services 26%
- Faith 20.8%
- Education 9.6%
- Miscellaneous 9.5%
- Arts & Culture 8.7%
- Health 7.1%
- Environment & Animals 5.6%
- COVID-19 Recovery 1.5%
- International Affairs 2%
- Public & Social Benefit 0.6%

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**COMMUNITY FOUNDATION OF THE OZARKS**

**FINANCIAL STATEMENTS**

*Community Foundation of the Ozarks Inc. & Supporting Organizations*

**Consolidated Statements of Financial Position**

<table>
<thead>
<tr>
<th>Assets</th>
<th>2021</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and cash equivalents</td>
<td>$60,017,849</td>
<td>$54,614,239</td>
</tr>
<tr>
<td>Contributions receivable</td>
<td>5,645,469</td>
<td>8,287,500</td>
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<tr>
<td>Prepaid expenses</td>
<td>26,699</td>
<td>3,090</td>
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<tr>
<td><strong>Total Assets</strong></td>
<td><strong>$65,690,017</strong></td>
<td><strong>$62,904,829</strong></td>
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</table>

**Investments**

<table>
<thead>
<tr>
<th></th>
<th>2021</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Diversified investment pool</td>
<td>261,018,763</td>
<td>201,099,436</td>
</tr>
<tr>
<td>Advisor-managed funds</td>
<td>48,047,429</td>
<td>30,269,386</td>
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<tr>
<td>Mission related investments</td>
<td>1,182,719</td>
<td>—</td>
</tr>
<tr>
<td>Program related investments</td>
<td>3,001,355</td>
<td>976,447</td>
</tr>
<tr>
<td>Other investments</td>
<td>1,652,159</td>
<td>380,213</td>
</tr>
<tr>
<td>Land and real estate</td>
<td>10,199,808</td>
<td>11,700,675</td>
</tr>
<tr>
<td><strong>Total Investments</strong></td>
<td><strong>$325,102,233</strong></td>
<td><strong>$244,426,157</strong></td>
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</table>

**Split interest agreements**

<table>
<thead>
<tr>
<th></th>
<th>2021</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Charitable trusts</td>
<td>1,389,391</td>
<td>454,173</td>
</tr>
<tr>
<td>Cash surrender value of life insurance policies</td>
<td>548,377</td>
<td>547,946</td>
</tr>
<tr>
<td>Life estate agreement</td>
<td>—</td>
<td>814,445</td>
</tr>
<tr>
<td><strong>Total Split interest agreements</strong></td>
<td><strong>$1,937,768</strong></td>
<td><strong>$1,816,564</strong></td>
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</table>

**Property and equipment, net of accumulated depreciation**

<table>
<thead>
<tr>
<th></th>
<th>2021</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>1,068,405</td>
<td>1,025,760</td>
</tr>
</tbody>
</table>

**Total Assets**

<table>
<thead>
<tr>
<th></th>
<th>2021</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td><strong>$393,798,423</strong></td>
<td><strong>$310,173,310</strong></td>
</tr>
</tbody>
</table>

**Liabilities and Net Assets**

<table>
<thead>
<tr>
<th>Liabilities</th>
<th>2021</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accrued liabilities and expenses</td>
<td>$217,681</td>
<td>$441,010</td>
</tr>
<tr>
<td>Notes payable</td>
<td>110,322</td>
<td>258,807</td>
</tr>
<tr>
<td>Annuities payable</td>
<td>497,160</td>
<td>252,979</td>
</tr>
<tr>
<td>Agency funds</td>
<td>100,473,393</td>
<td>84,614,672</td>
</tr>
<tr>
<td><strong>Total Liabilities</strong></td>
<td><strong>$101,298,556</strong></td>
<td><strong>$85,567,468</strong></td>
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</table>

**Net Assets**

<table>
<thead>
<tr>
<th></th>
<th>2021</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Without donor restriction</td>
<td>17,088,478</td>
<td>9,708,022</td>
</tr>
<tr>
<td>With donor restriction</td>
<td>275,411,389</td>
<td>214,897,820</td>
</tr>
<tr>
<td><strong>Total net assets</strong></td>
<td><strong>292,499,867</strong></td>
<td><strong>224,605,842</strong></td>
</tr>
</tbody>
</table>

**TOTAL LIABILITIES AND NET ASSETS**

<table>
<thead>
<tr>
<th></th>
<th>2021</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>TOTAL LIABILITIES AND NET ASSETS</strong></td>
<td><strong>$393,798,423</strong></td>
<td><strong>$310,173,310</strong></td>
</tr>
</tbody>
</table>
Community Foundation of the Ozarks Inc. & Supporting Organizations

Consolidated Statements of Activities

<table>
<thead>
<tr>
<th>Year Ended June 30, 2021</th>
<th>Year Ended June 30, 2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Without donor restriction</td>
<td>With donor restriction</td>
</tr>
<tr>
<td>Revenues</td>
<td></td>
</tr>
<tr>
<td>Contributions</td>
<td>$3,225,641</td>
</tr>
<tr>
<td>Net investment earnings</td>
<td>10,232,010</td>
</tr>
<tr>
<td>Management fees and services</td>
<td>761,352</td>
</tr>
<tr>
<td>Other revenues</td>
<td>22,926</td>
</tr>
<tr>
<td>Net assets released from restrictions</td>
<td>16,725,774</td>
</tr>
<tr>
<td>Total revenues</td>
<td>30,967,703</td>
</tr>
<tr>
<td>Expenses</td>
<td></td>
</tr>
<tr>
<td>Grants and scholarships</td>
<td>18,178,180</td>
</tr>
<tr>
<td>Programs</td>
<td>1,155,579</td>
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<tr>
<td>Administrative</td>
<td>1,501,972</td>
</tr>
<tr>
<td>Development</td>
<td>837,845</td>
</tr>
<tr>
<td>Total expenses</td>
<td>21,673,576</td>
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<tr>
<td>Other changes</td>
<td></td>
</tr>
<tr>
<td>Transfer (in) out</td>
<td>2,012,240</td>
</tr>
<tr>
<td>Split interest agreements</td>
<td>—</td>
</tr>
<tr>
<td>Total other changes</td>
<td>2,012,240</td>
</tr>
<tr>
<td>Increase (decrease) in net assets</td>
<td>7,281,887</td>
</tr>
<tr>
<td>Reclassifications</td>
<td>98,569</td>
</tr>
<tr>
<td>Net assets at beginning of year</td>
<td>9,708,022</td>
</tr>
<tr>
<td>Net assets at end of year</td>
<td>$17,088,478</td>
</tr>
</tbody>
</table>

Total Assets by Year

The financial statements of the Community Foundation of the Ozarks Inc. for the years ended June 30, 2021 and 2020, have been audited by The Whitlock Co., Certified Public Accountants. Copies of the report are available for review on the Foundation’s website at cfozarks.org/who-we-are/tax-legal-info.
After the same starts and stops that affected conferences everywhere over the past year, the CFO’s affiliate foundation leaders gathered virtually in October to catch up, share news and best practices, and recognize outstanding work over the past year.

Five members of the 53-strong regional network were recognized as Affiliates of the Year based on factors such as asset growth, new funds and overall leadership excellence. There were two categories for affiliates with all-volunteer boards and those working with foundation coordinators.

Awards for affiliates with volunteer boards went to:

- **Barton County Community Foundation** received the $6,000 first-place award for its 166% increase in assets and an increase of more than $1.1 million in annual distributions. The BCCF also was recognized for connecting pandemic-related resources; focusing on diversity in its grantmaking; and opening two new funds.

- **Perry County Community Foundation** received $3,000 for second place. It was cited for opening new corporate grantmaking funds; establishing new scholarships; and increasing community engagement through the Coover Regional Vaccine Initiative.

- **El Dorado Springs Community Foundation** received $2,000 for third place for increasing assets by 96% and celebrating its 20th anniversary with recognitions that included nomination as a 2021 Organization of the Year for the El Dorado Springs Chamber of Commerce.

Awards for affiliates supported by staff went to:

- **Marshfield Area Community Foundation** received $6,000 for first place by opening 10 new funds, including eight estate gifts, which helped increase the MACF’s assets by 121%. The MACF also was recognized for its creativity in connecting with grantees for talk-show style interviews held virtually during the pandemic.

- **Cassville Community Foundation** received $3,000 for leadership work including its campaign to establish a new fish-cleaning station at Roaring River State Park and opening three new funds that helped increase the CCF’s assets by 103%. It also distributed more than $180,000 in funds to the community over the prior year.

Both Marshfield and Cassville also were recognized as regional winners of the CFO’s Coover Regional Vaccination Initiative, an FY22 grantmaking program, supported by the Louis L. and Julia Dorothy Coover Charitable Foundation managed by Commerce Trust Company.

The **Affiliate Appreciation Conference** will return as an in-person event on April 25, 2022, from 9 a.m.–4 p.m. at the Oasis Hotel & Convention Center in Springfield. The keynote address will be given by Kathryn Miree, a nationally recognized speaker and author on nonprofit gift planning and administration. For more information, please contact a member of the CFO’s Affiliate Team.
Affiliate Foundation Profiles

Alton Community Foundation
Established: Aug. 17, 2007
Address: P.O. Box 261, Alton, MO 65606
Website: cfozarks.org/affiliates/alton
For More Info: Contact Dr. Eric Allen, President, at (573) 660-2808; or ericallen@alton.k12.mo.us
FY21 Contributions: $42,539.03
FY21 Distributions: $16,683.38
Total Assets: $616,346.79
FY21 HIGHLIGHTS
• Awarded $20,000 in CARES Act funds from Oregon County to purchase and package supplies for residents that tested positive for or were symptomatic with COVID-19.

Ash Grove Area Community Foundation
Established: May 29, 2020
Address: 13207 West Farm Road 94, Ash Grove, MO 65604
Website: cfozarks.org/affiliates/ash-grove-area
For More Info: Contact Tyler Gunlock, President, at (970) 316-1960; or ashgroveareacf@gmail.com
FY21 Contributions: $21,493.63
FY21 Distributions: $70,004.00
Total Assets: $1,410,134.19
FY21 HIGHLIGHTS
• Supported economic development through the GRO Ash Grove program, establishing a fund to support ongoing community projects.

Aurora Area Community Foundation
Established: Sept. 11, 2006
Address: 422 Farm Road 1170, Verona, MO 65769
Website: cfozarks.org/affiliates/aurora-area
For More Info: Contact Mike Thach, President, at (405) 229-2897; or mtsoc@cox.net
FY21 Contributions: $61,339.86
FY21 Distributions: $177,961.74
Total Assets: $4,974,589.15
FY21 HIGHLIGHTS
• Created an Advisory Board to engage more community members and allow for interested individuals to learn more about the community foundation.
• Continued to participate in the GRO program and support other community groups that are participating as well.

Barton County Community Foundation
Established: Sept. 10, 2015
Address: 2016 W. 10th St., Lamar, MO 64759
Website: cfozarks.org/affiliates/barton-county
For More Info: Contact Martin Bunton, President, at (417) 682-2883; or mcbunton1@gmail.com
FY21 Contributions: $1,821,200.00
FY21 Distributions: $1,140,467.60
Total Assets: $1,425,498.47
FY21 HIGHLIGHTS
• Focused on diversity in granting a total of $4,632 in October 2020 to the following: 10th Street Farmer’s Market, About Our Kids, Sunrise Preschool and Great Circle of Ozarks Family Resource Center.
• Applied for and received a Coover Regional Recovery Grant, allowing the BCCF to regrant a total of $10,000 to Good Samaritan, to pay hard-hit residents’ utility bills, and to the Backpack program, enabling them to restock their food pantry.
• Opened new funds through outreach and collaboration with area philanthropists, humanitarians and business leaders, which increased assets by 166% and grants by 233%

Benton County Community Foundation
Established: August 1999
Address: P.O. Box 787, Warsaw, MO 65355
Website: cfozarks.org/affiliates/benton-county
For More Info: Contact Shannon Smith, President, at (660) 221-0562; or smithshannon33@gmail.com
FY21 Contributions: $45,947.92
FY21 Distributions: $51,371.68
Total Assets: $1,164,671.98
FY21 HIGHLIGHTS
• Awarded $9,000 in four grants to local community organizations through the annual community grant round.
• Hosted the 10th annual Benton County Wine Stroll in April to raise funds for community grantmaking.

Bolivar Area Community Foundation
Established: April 4, 2003
Address: P.O. Box 996, Bolivar, MO 65613
Website: cfozarks.org/affiliates/bolivar-area
For More Info: Contact Kelly Parson, President, at (417) 327-4480; or kparson@oakstarbank.com
FY21 Contributions: $112,490.91
FY21 Distributions: $210,253.92
Total Assets: $3,886,718.40

Affiliate Foundation Profiles, continued

Bourbon Community Foundation
Address: P.O. Box 747, Bourbon, MO 65441
Website: cfozarks.org/affiliates/bourbon
For More Info: Contact Mary Heywood, President, at (573) 732-4655; or marydheywood@hotmail.com
FY21 Contributions: $5,850.69
FY21 Distributions: $11,000.00
Distributions since Inception: $78,170.35
Total Assets: $135,873.34

Cassville Community Foundation
Established: Nov. 15, 2004
Address: 504 Main Street, Cassville, MO 65625
Website: cfozarks.org/affiliates/cassville
For More Info: Contact Rachael Freeman, Foundation Coordinator, at (417) 671-2291; or cassvillecf@cfozarks.org
FY21 Contributions: $1,236,459.48
FY21 Distributions: $195,317.66
Distributions since Inception: $919,235.54
Total Assets: $2,962,104.31

FY21 HIGHLIGHTS
• Partnered with the Cassville School R-IV School District to establish the JD Riddle Educational Trust Fund to provide scholarships for students pursuing a degree program in primary or secondary education.
• Awarded Coover Regional Recovery grants totaling $10,000 to PACE, Cassville United Methodist Church and Haven of the Ozarks.
• Partnered with Missouri State Parks and Union Sportmen’s Alliance to raise funds for the new fish cleaning station at Roaring River State Park.

Cape Area Community Foundation
Established: Aug. 26, 2015
Address: 980 N. Kingshighway, Suite #103, Cape Girardeau, MO 63701
Website: cfozarks.org/affiliates/cape-area
For More Info: Contact Skip Smallwood, President, at (573) 450-4944; or smallwoodsouth@sbcglobal.net
FY21 Contributions: $295,045.18
FY21 Distributions: $221,429.85
Distributions since Inception: $1,152,140.70
Total Assets: $872,928.02

FY21 HIGHLIGHTS
• Received one of the Coover Regional Recovery Grants to address immediate needs for community nonprofits in the affiliate area.
• Board member Stan Irwin also serves on CFO’s Board of Directors, Investment Advisory Board and Professional Advisors Council.
• Increased funds under management to 46 and assets by more than $199,000.

Crawford County Foundation Inc.
Established: 2001
Address: PO Box 244, Cuba, MO 65453
Website: cfozarks.org/affiliates/crawford-county
For More Info: Contact Kathy Lasley, President, at (573) 205-0345; or lasleydk@gmail.com
FY21 Contributions: $288,818.72
FY21 Distributions: $255,745.18
Distributions since Inception: $4,246,761.56
Total Assets: $2,594,478.06

Carthage Community Foundation
Established: May 24, 1999
Address: 221 W. 4th Street, Suite 1A, Carthage, MO 64836
Website: cfozarks.org/affiliates/carthage
For More Info: Contact Jeff Williams, President, at (417) 621-1491; or carthagecf@cfozarks.org
FY21 Contributions: $1,315,261.89
FY21 Distributions: $572,954.51
Distributions since Inception: $9,774,143.46
Total Assets: $12,170,262.37

FY21 HIGHLIGHTS
• Hosted two grant rounds and distributed $95,200 to 30 nonprofits. The CCF also partnered with a local business to fund four grant requests.
• Hosted the sixth Give Carthage Day, giving 17 agency partners an opportunity to raise funds to offset the impact of the pandemic.
• Supported two community initiatives: HERE4Carthage, which completed its original three-year plan and will continue on for another two years thanks to additional funding; and GRO Carthage, which featured 12 key community leaders meeting twice monthly to share, collaborate and help enhance economic opportunities.

Cabool Community Foundation
Established: Dec. 15, 2020
Address: 618 Main Street, Cabool, MO 65689
Website: cfozarks.org/affiliates/cabool
For More Info: Contact Kirby Holmes, President, at (618) 910-1851; or CaboolCF@cfozarks.org
FY21 Contributions: $108,433.70
FY21 Distributions: $44,378.24
Distributions since Inception: $44,378.24
Total Assets: $268,970.97

FY21 HIGHLIGHTS
• As a new affiliate, the CCF has been actively engaged in community involvement, pursuing grant funding opportunities and grants to our community.
DACO Community Foundation
Established: Aug. 14, 2006
Address: 34 N. Dade 145, Greenfield, MO 65661
Website: cfozarks.org/affiliates/daco
For More Info: Contact Randy Meents, President, at (417) 224-2055; or consultpharmd@gmail.com
FY21 Contributions: $59,985.75
FY21 Distributions: $26,395.27
Distributions since Inception: $351,595.00
Total Assets: $894,996.70
FY21 HIGHLIGHTS
● Established the Greenfield Economic Development fund with a land donation from the Greenfield Industrial Development Corporation. The fund will be a revolving loan fund to help start new businesses in the DACO service area.
● Conducted another successful annual DACO Hunger Challenge Golf Tournament, which raised $9,100 for community grants.
● Awarded a grant to the Dade County Senior Center to assist in restarting its senior citizen lunch program after it was shuttered during the COVID-19 shutdown.

Dallas County Community Foundation
Established: Oct. 28, 1998
Address: 509 E. Madison St., Buffalo, MO 65622
Website: cfozarks.org/affiliates/dallas-county
For More Info: Contact Joy Beamer, President, at (417) 733-2576; or joyb@buffaloreflex.com
FY21 Contributions: $19,842.32
FY21 Distributions: $19,023.76
Distributions since Inception: $308,681.66
Total Assets: $472,549.71
FY21 HIGHLIGHTS
● Supported the GRO Buffalo initiative with a $5,000 grant for economic development.
● Received a Coover Regional Recovery Grant, allowing the DCCF to grant an additional $10,000 back to community organizations.

Dent County Community Foundation
Established: Dec. 22, 1999
Address: P.O. Box 355, Salem, MO 65660
Website: cfozarks.org/affiliates/dent-county
For More Info: Contact Dr. Bernie Sirois, President, at (573) 453-6091; or sirois.bernie@gmail.com
FY21 Contributions: $242,239.74
FY21 Distributions: $143,614.84
Distributions since Inception: $1,733,464.81
Total Assets: $2,738,331.77

Douglas County Community Foundation
Established: July 3, 2003
Address: P.O. Box 1073, Ava, MO 65608
Website: cfozarks.org/affiliates/douglas-county
For More Info: Contact Janice Lorrain, President, at (417) 683-5049; or janiceclarelorrain@gmail.com
FY21 Contributions: $9,967.28
FY21 Distributions: $43,834.61
Distributions since Inception: $437,768.88
Total Assets: $892,224.31
FY21 HIGHLIGHTS
● Worked hard all year to inform the community of available DCCF grants and other CFO grant opportunities.

Eldon Community Foundation
Established: Feb. 23, 2005
Address: 112 S. Pine, Eldon, MO 65026
Website: cfozarks.org/affiliates/eldon
For More Info: Contact Matt Davis, President, at (573) 392-8000; or matt.davis@eldonmustangs.org
FY21 Contributions: $197,702.09
FY21 Distributions: $271,316.75
Distributions since Inception: $1,634,349.29
Total Assets: $1,853,339.20
FY21 HIGHLIGHTS
● Supported economic development through the GRO Eldon initiative.

El Dorado Springs Community Foundation
Established: May 22, 2001
Address: 5620 E. 350 Road, El Dorado Springs, MO 64744
Website: cfozarks.org/affiliates/el-dorado-springs
For More Info: Contact Kay Forest, President, at (417) 321-4815; or kforest2009@hotmail.com
FY21 Contributions: $592,176.98
FY21 Distributions: $96,451.34
Distributions since Inception: $630,660.35
Total Assets: $1,270,870.66
FY21 HIGHLIGHTS
● Nominated as one of three Organizations of the Year by the El Dorado Springs Chamber of Commerce in 2021.
● Received a bequest that funded two educational scholarship funds.
Affiliate Foundation Profiles, continued

Fair Grove Area Community Foundation
Established: April 5, 2021
Address: P.O. Box 232, Fair Grove, MO 65648
Website: cfozarks.org/affiliates/fair-grove-area
For More Info: Contact Bradley Daniels, President, at (417) 759-6000; or bdaniels@shelterinsurance.com
FY21 Contributions: $63,797.50
FY21 Distributions: $1,500.00
Distributions since Inception: $1,500.00
Total Assets: $173,609.29

FY21 HIGHLIGHTS
• Became the 53rd affiliate foundation of the CFO on April 5, 2021, after raising more than $30,000 for a community grantmaking endowment.

Finley River Community Foundation
Established: May 17, 2001
Address: P.O. Box 1176, Ozark, MO 65721
Website: cfozarks.org/affiliates/finley-river
For More Info: Contact Gerald Chambers, President, at (417) 693-8128; or frcfaffiliate@gmail.com
FY21 Contributions: $540,634.05
FY21 Distributions: $305,805.44
Distributions since Inception: $4,202,923.11
Total Assets: $3,179,735.24

FY21 HIGHLIGHTS
• Recognized outstanding Ozark residents at the annual Ozark Community Awards Banquet.
• Supported economic development through a grant to Show Me Christian County.
• Awarded four grants totaling more than $5,200 to local nonprofit organizations.

Community Foundation of the Hermann Area Inc.
Established: June 6, 2005
Address: P.O. Box 62, Hermann, MO 65041
Website: cfozarks.org/affiliates/hermann
For More Info: Contact Martha Hermosillo, Foundation Coordinator, at (209) 777-2284; or CFHermannArea@cfozarks.org
FY21 Contributions: $263,699.12
FY21 Distributions: $464,244.46
Distributions since Inception: $2,888,204.68
Total Assets: $3,470,662.18

FY21 HIGHLIGHTS
• Led the GRO Hermann initiative, which includes Project RISE, the Walkable Trail, Venture Café, housing development and site development projects.
• Awarded nearly $15,000 to local organizations through the annual grant cycle and Coover Regional Recovery Grant funding.
• CFHA Vice President Ron Kraehtli serves on the CFO’s Board of Directors and FY22 Executive Committee.

Hickory County Community Wellness Foundation
Established: Dec. 11, 1999
Address: 18376 New Hermitage Drive, Hermitage, MO 65668
Website: cfozarks.org/affiliates/hickory-county
For More Info: Contact Gary Edwards at (417) 399-6034; or garymoedwards@gmail.com
FY21 Contributions: $10,106.61
FY21 Distributions: $6,200.00
Distributions since Inception: $155,209.67
Total Assets: $429,917.17

FY21 HIGHLIGHTS
• Added four new board members.
• Awarded grants from the newly established Leah Fund as well as scholarships from the John and Naomi Montgomery Scholarship and the HCF Medical and Vocational Scholarships funds.

Houston Community Foundation
Established: April 24, 2006
Address: P.O. Box 156, Houston, MO 65483
Website: cfozarks.org/affiliates/houston
For More Info: Contact Ross Richardson, President, at 817-403-7203; or rllrich@msn.com
FY21 Contributions: $43,369.66
FY21 Distributions: $26,623.62
Distributions since Inception: $520,593.82
Total Assets: $1,423,280.05

FY21 HIGHLIGHTS
• Added four new board members.
• Awarded grants from the newly established Leah Fund as well as scholarships from the John and Naomi Montgomery Scholarship and the HCF Medical and Vocational Scholarships funds.

Jacks Fork Community Foundation
Established: June 23, 2004
Address: P.O. Box 1030, Mountain View, MO 65548
Website: cfozarks.org/affiliates/jacks-fork
For More Info: Contact Charles Cantrell, President, at (417) 934-2226; or charles@cantrellnicholson.com
FY21 Contributions: $16,383.10
FY21 Distributions: $5,730.06
Distributions since Inception: $371,534.34
Total Assets: $340,672.56
**Joplin Regional Community Foundation**

**Established:** Dec. 16, 2006  
**Address:** P.O. Box 471, Joplin, MO 64802  
**Website:** cfozarks.org/affiliates/joplin-regional  
**For More Info:** Contact Pete Ramsour, Foundation Manager, at (417) 439-7328; or joplinrcf@cfozarks.org  
**FY21 Contributions:** $4,530,778.87  
**FY21 Distributions:** $4,961,709.90  
**Distributions since Inception:** $51,205,513.14  
**Total Assets:** $12,196,704.51

**FY21 HIGHLIGHTS**
- The Philanthropic Society awarded $150,000 in high-impact grants, bringing the total granted in the last three years to $375,000. The Phil also established the “Launch” program for Joplin youth in three area high schools to foster a philanthropic mindset.
- Helped agency partners raise more than $53,000 through Give Joplin Day.
- Partnered with three other local organizations to distribute more than 36,000 masks for COVID-19 relief.

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**Community Foundation of the Lake**

**Established:** Aug. 3, 2009  
**Address:** P.O. Box 1413, Lake Ozark, MO 65049  
**Website:** cfozarks.org/affiliates/lake-of-the-ozarks  
**For More Info:** Contact Jan Amos, Foundation Coordinator at (321) 258-5828; or jan@communityfoundationofthelake.com  
**FY21 Contributions:** $511,533.66  
**FY21 Distributions:** $426,072.13  
**Distributions since Inception:** $2,188,242.08  
**Total Assets:** $2,807,063.29

**FY21 HIGHLIGHTS**
- Launched the Magic Dragon Trail Initiative to bring world-class, multi-surface, recreational trails to the Lake of the Ozarks area.
- Granted more than $120,000 in four grant rounds.
- Hosted the 12th annual fundraiser in September 2020, netting more than $35,000 for community grantmaking during the pandemic.
- Created a new committee dedicated to one-on-one meetings with financial advisors, estate planners and attorneys to increase awareness of charitable-giving opportunities for their clients.

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**Lockwood Community Foundation**

**Established:** Feb. 25, 1998  
**Address:** P.O. Box 1, Lockwood, MO 65682  
**Website:** cfozarks.org/affiliates/lockwood  
**For More Info:** Contact Renee Galer, President, at (417) 232-4975; or reneegaler@prairiemountain.net  
**FY21 Contributions:** $2,232,762.34  
**FY21 Distributions:** $2,202,200.22  
**Distributions since Inception:** $3,168,293.79  
**Total Assets:** $3,314,434.60

**FY21 HIGHLIGHTS**
- Partnered with CoxHealth and Clark Behavioral Health to meet health needs through the Rural Ozarks Health Initiative grant.
Mountain Grove Area Community Foundation
Established: Feb. 25, 2004
Address: P.O. Box 404, Mountain Grove, MO 65711
Website: cfozarks.org/affiliates/mountain-grove-area
For More Info: Contact Dr. David Barbe, President, at (417) 926-6111; or dbarbe_md@yahoo.com
FY21 Contributions: $86,362.18
FY21 Distributions: $32,564.00
Distributions since Inception: $861,602.11
Total Assets: $729,724.74
FY21 HIGHLIGHTS
• Hosted a successful golf tournament and raised funds to grant back to the community.
• Invested over $9,000 back into community nonprofits and education through its annual grant round.

Mount Vernon Area Community Foundation
Established: March 16, 2005
Address: P.O. Box 228, Mt. Vernon, MO 65712
Website: cfozarks.org/affiliates/mount-vernon-area
For More Info: Contact Bethany Patterson, President, at (417) 466-3076; or bthierho@gmail.com
FY21 Contributions: $28,900.06
FY21 Distributions: $94,908.11
Distributions since Inception: $1,861,872.89
Total Assets: $2,749,213.98
FY21 HIGHLIGHTS
• Granted more than $45,000 to area nonprofits through its annual community grant round.

Neosho Area Community Foundation
Established: March 16, 2011
Address: 312 S. Wood St, Neosho, MO 64850
Website: cfozarks.org/affiliates/neosho-area
For More Info: Contact Blake Hierholzer, President, at (417) 451-2345; or bthierho@gmail.com
FY21 Contributions: $109,171.54
FY21 Distributions: $5,946.25
Distributions since Inception: $145,791.25
Total Assets: $1,477,216.88

Nevada/Vernon County Community Foundation
Established: Oct. 12, 2020
Address: P.O. Box 411, Nevada, MO 64772
Website: cfozarks.org/affiliates/nevada-vernon-county
For More Info: Contact Amyl Bishop, Foundation Coordinator, at (417) 684-5309 or NevadaVernonCF@cfozarks.org
FY21 Contributions: $163,151.07
FY21 Distributions: $24,180.00
Distributions since Inception: $24,180.00
Total Assets: $165,305.94
FY21 HIGHLIGHTS
• Raised $100,000 for the community grantmaking fund in its first year as an affiliate.
• Granted nearly $20,000 to nonprofits for COVID-19 relief and recovery with support from a Coover Regional Recovery Grant.

Nixa Community Foundation
Established: Nov. 18, 1993
Address: P.O. Box 1821, Nixa, MO 65714
Website: cfozarks.org/affiliates/nixa
For More Info: Contact Sharon Whitehill, President, at (417) 880-0860; or nixacfgrants@gmail.com
FY21 Contributions: $888,614.92
FY21 Distributions: $710,330.05
Distributions since Inception: $3,740,192.07
Total Assets: $3,222,862.10
FY21 HIGHLIGHTS
• Granted nearly $20,000 to nonprofits for COVID-19 relief and recovery with support from a Coover Regional Recovery Grant.

Owensville Area Community Foundation
Established: March 27, 2015
Address: 236 Hwy. 50, Rosebud, MO 63091
Website: cfozarks.org/affiliates/owensville-area
For More Info: Contact Shannon Grus, President, at (573) 764-4791; or shannon.grus@gmail.com
FY21 Contributions: $5,645.90
FY21 Distributions: $2,825.00
Distributions since Inception: $150,241.67
Total Assets: $185,971.49

Mount Vernon Area Community Foundation
Established: March 16, 2005
Address: P.O. Box 228, Mt. Vernon, MO 65712
Website: cfozarks.org/affiliates/mount-vernon-area
For More Info: Contact Bethany Patterson, President, at (417) 466-3076; or bthierho@gmail.com
FY21 Contributions: $28,900.06
FY21 Distributions: $94,908.11
Distributions since Inception: $1,861,872.89
Total Assets: $2,749,213.98
FY21 HIGHLIGHTS
• Hosted a successful golf tournament and raised funds to grant back to the community.
• Invested over $9,000 back into community nonprofits and education through its annual grant round.

Neosho Area Community Foundation
Established: March 16, 2011
Address: 312 S. Wood St, Neosho, MO 64850
Website: cfozarks.org/affiliates/neosho-area
For More Info: Contact Blake Hierholzer, President, at (417) 451-2345; or bthierho@gmail.com
FY21 Contributions: $109,171.54
FY21 Distributions: $5,946.25
Distributions since Inception: $145,791.25
Total Assets: $1,477,216.88

Nevada/Vernon County Community Foundation
Established: Oct. 12, 2020
Address: P.O. Box 411, Nevada, MO 64772
Website: cfozarks.org/affiliates/nevada-vernon-county
For More Info: Contact Amyl Bishop, Foundation Coordinator, at (417) 684-5309 or NevadaVernonCF@cfozarks.org
FY21 Contributions: $163,151.07
FY21 Distributions: $24,180.00
Distributions since Inception: $24,180.00
Total Assets: $165,305.94
FY21 HIGHLIGHTS
• Raised $100,000 for the community grantmaking fund in its first year as an affiliate.
• Granted nearly $20,000 to nonprofits for COVID-19 relief and recovery with support from a Coover Regional Recovery Grant.
Ozark County Community Foundation
Established: Jan. 23, 2003
Address: P.O. Box 68, Gainesville, MO 65655
Website: cfozarks.org/affiliates/ozark-county
For More Info: Contact Kerrie Zubrod, President at (417) 679-3321; or kerrie.zubrod@cbozarks.com
FY21 Contributions: $201,538.87
FY21 Distributions: $112,824.57
Distributions since Inception: $856,389.08
Total Assets: $1,156,682.34

Ozark Foothills Regional Community Foundation
Established: Nov. 28, 2011
Address: 3019 Fair St., Poplar Bluff, MO 63901
Website: cfozarks.org/affiliates/ozark-foothills
For More Info: Contact Crystal Jones, Foundation Coordinator, at (573) 785-6402; or crystal@ofrpc.org
FY21 Contributions: $189,726.51
FY21 Distributions: $23,506.83
Distributions since Inception: $569,140.36
Total Assets: $1,890,198.23

Perry County Community Foundation
Established: Dec. 12, 2014
Address: 508 N. Main St., Suite B, Perryville, MO 63775
Website: cfozarks.org/affiliates/perry-county
For More Info: Contact Angela Swan, President, at (573) 547-1097; or pccfperryvillemo@gmail.com
FY21 Contributions: $360,836.14
FY21 Distributions: $134,243.74
Distributions since Inception: $1,988,558.11
Total Assets: $449,715.09

FY21 HIGHLIGHTS
- Honored Kenny Buchheit as its 2020 Humanitarian of the Year.
- Participated in the CFO’s “Year in a Minute” video project
- Honored as an Affiliate of the Year for FY21.

Republic Community Foundation
Established: Nov. 19, 2004
Address: P.O. Box 899, Republic, MO 65738
Website: cfozarks.org/affiliates/republic
For More Info: Contact Josh Troester, President, at josh@wearelive.church
FY21 Contributions: $131,006.19
FY21 Distributions: $241,012.64
Distributions since Inception: $999,078.78
Total Assets: $1,247,690.12

Ripley County Community Foundation
Established: June 26, 2003
Address: 1378 Bill Virdon Blvd., West Plains MO 65775
Website: cfozarks.org/affiliates/ripley-county
For More Info: Contact Joe Kammerer, Central Region Manager, at (417) 256-4725; or jkammerer@cfozarks.org
FY21 Contributions: $3,197.00
FY21 Distributions: $7,200.00
Distributions since Inception: $43,220.00
Total Assets: $312,972.89

Community Foundation of Rogersville
Established: Nov. 12, 2015
Address: P.O. Box 474, Rogersville, MO 65742
Website: cfozarks.org/affiliates/rogersville
For More Info: Contact Brian VanFosson, president, at (417) 753-2836; or blv@cbofr.com
FY21 Contributions: $57,202.60
FY21 Distributions: $130,963.98
Distributions since Inception: $413,126.04
Total Assets: $1,463,113.06

FY21 HIGHLIGHTS
- Granted $12,500 to three nonprofits in its annual community grant round.
**Ste. Genevieve County Community Foundation**

**Established:** April 4, 2003  
**Address:** P.O. Box 427, Ste. Genevieve, MO 63670  
Website: cfozarks.org/affiliates/ste-genevieve-county  
**For More Info:** Contact Sandra Cabot, President, at 314-517-4674; or sandracabot360@gmail.com  
**FY21 Contributions:** $322,583.62  
**FY21 Distributions:** $297,061.63  
**Distributions since Inception:** $4,566,557.20  
**Total Assets:** $1,544,513.20  

**FY21 HIGHLIGHTS**
- Worked with the City of Ste. Genevieve to establish a new fund to support improvement of community parks and recreation.
- Received the Coover Regional Recovery Grant to redistribute to nonprofits affected by COVID-19 in Ste. Genevieve County.
- Granted funds to organizations serving Ste. Genevieve County through the annual Community Development Grant Program, a program made possible by a generous donation from Holcim (US) Inc.

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**St. James Area Community Foundation**

**Established:** May 13, 2003  
**Address:** P.O. Box 622, St. James, MO 65559  
Website: cfozarks.org/affiliates/st-james-area  
**For More Info:** Contact Jack Kearby at (573) 263-1956; or jack.kearby@mo.usda.gov  
**FY21 Contributions:** $20,576.30  
**FY21 Distributions:** $18,133.24  
**Distributions since Inception:** $144,312.45  
**Total Assets:** $138,219.67  

**FY21 HIGHLIGHTS**
- Granted funds to update the existing tennis courts in the city park.
- Supported the construction of a new pickleball court in downtown St. James.

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**Sarcoxie Community Foundation**

**Established:** Sept. 7, 2011  
**Address:** P.O. Box 77, Sarcoxie, MO 64862  
Website: cfozarks.org/affiliates/sarcoxie  
**For More Info:** Contact Gary Turner, President, at (417) 825-3036; or turner.gary.69@gmail.com  
**FY21 Contributions:** $13,616.00  
**FY21 Distributions:** $21,952.95  
**Distributions since Inception:** $599,450.87  
**Total Assets:** $670,880.31  

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**Table Rock Lake Community Foundation**

**Established:** March 31, 2004  
**Address:** P.O. Box 1073, Branson West, MO 65737  
Website: cfozarks.org/affiliates/table-rock-lake  
**For More Info:** Contact Eric Chavez, President, at (417) 739-1739; or attychavez@gmail.com  
**FY21 Contributions:** $108,893.39  
**FY21 Distributions:** $1,070,048.79  
**Distributions since Inception:** $9,004,691.31  
**Total Assets:** $4,781,623.01  

**FY21 HIGHLIGHTS**
- Granted more than $16,000 to eight local nonprofit organizations in its annual grant round.
Community Foundation of Taney County
Established: April 23, 2002
Address: P.O. Box 805, Forsyth, MO 65653
Website: cfozarks.org/affiliates/taney-county
For More Info: Contact Mike Gailey at (417) 546-7115; or mgailey@bankwithsouthern.com
FY21 Contributions: $295,963.38
FY21 Distributions: $497,242.93
Distributions since Inception: $5,055,173.88
Total Assets: $8,416,846.31
FY21 HIGHLIGHTS
- Awarded eight grants totaling more than $7,000 to local nonprofits.

Truman Lake Community Foundation
Established: May 15, 2000
Address: P.O. Box 463, Clinton, MO 64735
Website: cfozarks.org/affiliates/truman-lake
For More Info: Contact Jim Cook, President, at (660) 351-4720; or trumanlakefoundation@gmail.com
FY21 Contributions: $288,765.19
FY21 Distributions: $286,989.63
Distributions since Inception: $5,650,516.56
Total Assets: $12,209,097.70
FY21 HIGHLIGHTS
- Added three board members with backgrounds in business, education and charitable administration to expand the TLCF's community reach.
- After canceling the annual donor appreciation event in the fall, the TLCF hosted a drawing for $1,000 grants into 10 endowment funds.
- Awarded nearly $60,000 in grants to local nonprofits through two annual grant rounds, received an additional $10,000 from the Coover Regional Recovery Grant program for additional nonprofit support, and awarded a grant from the TLCF First Responders Fund to the Henry County Sheriff's Department for drone aircraft to assist in its operations.

Community Foundation of West Plains Inc.
Established: March 31, 2004
Address: 401 Jefferson Ave., West Plains, MO 65775
Website: cfozarks.org/affiliates/west-plains
For More Info: Contact Eric Gibson, President, at (417) 204-5456; or cfofwestplains@gmail.com
FY21 Contributions: $653,489.37
FY21 Distributions: $133,853.74
Distributions since Inception: $2,541,993.93
Total Assets: $2,531,065.88
FY21 HIGHLIGHTS
- Hosted a successful annual Rib Sale fundraiser with proceeds going to the community grantmaking endowment.
- Established a new fund for the Howell County Sheriff's Office.
- Awarded more than $6,000 to local nonprofits through the annual community grant round.
- Board member Robin Morgan served as the CFO Board Vice Chair. Morgan is now the FY22 Board Chair.

Willard Children’s Charitable Foundation
Established: Aug. 24, 2005
Address: c/o Tammy Conner, 500 Kime St., Willard, MO 65781
Website: cfozarks.org/affiliates/willard
For More Info: Contact Wesley Burrell, President, at (417) 742-2584; or willardccf@gmail.com
FY21 Contributions: $7,538.93
FY21 Distributions: $8,343.53
Distributions since Inception: $584,458.55
Total Assets: $511,214.70

Willow Springs Community Foundation
Established: March 15, 2001
Address: 127 E. Main St., Willow Springs, MO 65793
Website: cfozarks.org/affiliates/willow-springs
For More Info: Contact Phil Chafin, President, at (417) 469-0209; or willowspringscf@yahoo.com
FY21 Contributions: $290.36
FY21 Distributions: $13,865.00
Distributions since Inception: $663,377.79
Total Assets: $268,888.44
**Affiliate Foundation Index & Map**

- **Alton Community Foundation:** 5, 24, 31, 41, 54, 61
- **Ash Grove Area Community Foundation:** 5, 31, 41
- **Aurora Area Community Foundation:** 5, 24, 27, 30, 31, 41, 54, 61
- **Barton County Community Foundation:** 5, 24, 31, 40, 41, 54, 61
- **Benton County Community Foundation:** 5, 31, 41, 54, 62
- **Bolivar Area Community Foundation:** 5, 24, 27, 30, 31, 42, 54, 62
- **Bourbon Community Foundation:** 5, 27, 31, 42, 54, 62
- **Cabool Community Foundation:** 5, 8, 27, 31, 42, 54, 62
- **Cape Area Community Foundation:** 5, 27, 31, 42, 54, 62
- **Carthage Community Foundation:** 5, 24, 27, 30, 31, 42, 54, 62
- **Cassville Community Foundation:** 2, 5, 25, 27, 32, 40, 42, 54, 63
- **Community Foundation of the Hermann Area Inc.:** 2, 6, 25, 27, 30, 33, 44, 55, 64
- **Hickory County Community Wellness Foundation:** 6, 33, 44, 55, 64
- **Houston Community Foundation:** 6, 27, 30, 33, 44, 55, 64
- **Jacks Fork Community Foundation:** 6, 44, 55, 64
- **Joplin Regional Community Foundation:** 2, 6, 25, 27, 33, 45, 55, 64
- **Community Foundation of the Lake:** 2, 6, 25, 27, 30, 33, 45, 55, 64
- **Lockwood Community Foundation:** 6, 25, 45, 55, 65
- **Marshfield Area Community Foundation:** 2, 6, 25, 27, 34, 40, 44, 45, 55, 65
- **Meramec Regional Community Foundation:** 6, 25, 27, 34, 45, 55, 65
- **Monett Area Community Foundation:** 2, 6, 25, 34, 45, 55, 66
- **Mountain Grove Area Community Foundation:** 6, 25, 46, 55, 66
- **Mount Vernon Area Community Foundation:** 7, 25, 30, 34, 46, 55, 66
- **Neosho Area Community Foundation:** 7, 25, 34, 46, 55, 66
- **Nixa Community Foundation:** 7, 19, 25, 34, 46, 55, 66
- **Owensville Area Community Foundation:** 7, 46, 56, 66
- **Ozark County Community Foundation:** 7, 25, 34, 47, 56, 66
- **Ozark Foothills Regional Community Foundation:** 7, 25, 27, 34, 47, 56, 67
- **Perry County Community Foundation:** 7, 20, 21, 27, 35, 40, 47, 56, 67
- **Republic Community Foundation:** 7, 25, 35, 47, 56, 67
- **Ripley County Community Foundation:** 7, 47, 67
- **Community Foundation of Rogersville:** 7, 35, 47, 56, 67
- **Ste. Genevieve County Community Foundation:** 7, 27, 35, 48, 56, 67
- **St. James Area Community Foundation:** 7, 35, 48, 67
- **Sarcoxie Community Foundation:** 7, 27, 35, 48, 56, 67
- **Greater Seymour Area Foundation:** 7, 25, 35, 48, 56, 67
- **Table Rock Lake Community Foundation:** 7, 25, 35, 48, 56, 67
- **Community Foundation of Taney County:** 7, 25, 27, 35, 49, 56, 68
- **Truman Lake Community Foundation:** 8, 25, 27, 30, 36, 49, 56, 68, 71
- **Community Foundation of West Plains Inc.:** 8, 25, 27, 36, 49, 56, 69
- **Willard Children’s Charitable Foundation:** 8, 27, 36, 49, 56, 69

**Map of Affiliates:***

- Alton Community Foundation
- Ash Grove Area Community Foundation
- Aurora Area Community Foundation
- Barton County Community Foundation
- Benton County Community Foundation
- Bolivar Area Community Foundation
- Bourbon Community Foundation
- Cabool Community Foundation
- Cape Area Community Foundation
- Carthage Community Foundation
- Cassville Community Foundation
- Community Foundation of the Hermann Area Inc.
- Crawford County Foundation Inc.
- Daco Community Foundation
- Dallas County Community Foundation
- Dent County Community Foundation
- Eldon Community Foundation
- El Dorado Springs Community Foundation
- Fair Grove Area Community Foundation
- Finley River Community Foundation
- Community Foundation of the Lake
- Lockwood Community Foundation
- Marshfield Area Community Foundation
- Meramec Regional Community Foundation
- Monett Area Community Foundation
- Mountain Grove Area Community Foundation
- Mount Vernon Area Community Foundation
- Neosho Area Community Foundation
- Nixa Community Foundation
- Owensville Area Community Foundation
- Ozark County Community Foundation
- Ozark Foothills Regional Community Foundation
- Perry County Community Foundation
- Republic Community Foundation
- Ripley County Community Foundation
- Community Foundation of Rogersville
- Ste. Genevieve County Community Foundation
- St. James Area Community Foundation
- Sarcoxie Community Foundation
- Greater Seymour Area Foundation
- Table Rock Lake Community Foundation
- Community Foundation of Taney County
- Truman Lake Community Foundation
- Community Foundation of West Plains Inc.
- Willard Children’s Charitable Foundation

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Members of the CFO’s Agency Partner program are nonprofit organizations that have established a fund with the CFO or one of its affiliates. Members of the program gain access to a range of services and value-added opportunities. These 676 agencies have established 1,243 funds totaling $128,252,106 as of June 30, 2021. Agency partners listed in bold joined the CFO in FY21.

SPRINGFIELD/ REGIONAL AGENCY PARTNERS

Animals
Crossroads Pet Breeders
K9s Supporting Veterans
Friends of the Zoo
Humane Society of Southwest Missouri
Johnny Morris Wonders of Wildlife Foundation
Paws Pet Pantry
Rescue One
Rescue Love Repeat
SpayNeuter Assistance Program
Springfield Animal Advocacy Foundation
Watching Over Whiskers
Arts
Carbon Trace Productions
Downtown Springfield Community Cinema
DreamIT MakET
Ella Ragland Art Company
Eminence Area Arts Council
Gilioz Theatre
Mid-America Performing Arts Foundation
Music Monday of the Ozarks
Ozarks Public Television
Plotline
Sculpture Walk Springfield
Southwest Missouri Museum

Community Development
City of Springfield
City Utilities

Friends of Timmons Temple Inc.
Greene County 100 Club
Greene County Extension Council
Grupo Latinoamericano
Habitat for Humanity of Springfield
Honor Flight of the Ozarks
Irish Festival Association
Jefferson Franklin Community Action Corporation
Junior League of Springfield
Leadership Springfield
Midtown Neighborhood Association
Missouri Budget Project
Missouri Community Development Society
Education
Askinosie Foundation
BEST Foundation
Cents of Pride
Chadwick School Foundation
Charleston R-1 School District
Clearwater R-I School Foundation
Conway School Foundation
Couch School R-I Foundation
Discovery Center of Springfield
Discovery Garden Montessori School
East Newton R-6 Charitable Foundation
East Prairie R-I School District Foundation
EnCompass Academy
Foundation for Fair Grove Public Schools
Foundation for Springfield Public Schools
The Geek Foundation
Gloria Deo Academy
Greenfield Education Foundation Inc
Hartville R-II School District
Hartville School Foundation
Holcomb Education Foundation
Holland Elementary School PTA
Infinity Academy
Kindness Empowers Youth
Koshkonong School Betterment Foundation
Lighthouse Child & Family Development Center
Marionville R-IX School District
Missouri College Access Network
Missouri Cybersecurity Center of Excellence
Missouri Retired Teachers Foundation
MLPA Scholarship Foundation
OTC Foundation
Ozarks Literacy Council
Ozarks SYSTEAMic Coalition
Rural Community Alliance
Rural Schools Collaborative
Safe & Sober Inc.
Show Me Youth Ag Academy
Springfield Tech Council
Stratford School Foundation
Student African American Brotherhood
Sullivan School Foundation
Summersville School Foundation
The Summit Preparatory School
Three Rivers Endowment Trust u.school
Valle Schools Foundation Inc.
Valley Springs Foundation
Van Buren High School Scholarship Foundation
Waynesville R-VI School District Foundation
West St. Francois County R-IV School District
Environment
Bryant Watershed Project Inc.
Farmers Market of the Ozarks
Graydon Springs Outdoor Legacy
Greater Ozarks Audubon Society
James River Basin Partnership
Missouri Conservation Heritage Foundation
Missouri Environmental Education Association
Missouri Prairie Foundation
Missouri Rock Island Trail Inc.
Missouri Stream Team Watershed Coalition
Missouri Veterinary Medical Foundation
Ozark Greenways
Ozark Regional Land Trust
Ozarks Water Watch: Upper White River Basin Foundation
Springfield Compost Collective
Springfield Urban Agriculture Coalition
Trailspring Inc.
Tumbling Creek Cave Foundation
Watershed Committee of the Ozarks
Faith
Christian Campus Ministry
Fair Grove United Methodist Church
Happy Hollow Bible Camp
John Calvin Presbytery
All Saints Anglican Church
Brentwood Christian Church
Christ Episcopal Church Foundation
Council of Churches of the Ozarks
First Unitarian Universalist Church
Missouri Fellowship of Christian Athletes
Southminster Presbyterian Church
Temple Israel
THE FOUNDATION: The Council of Churches of the Ozarks
Trinity Presbyterian Church
United Ministries in Higher Education
Wesley United Methodist Church
Westminster Presbyterian Church
Health
Borrow My Angel Foundation
Breast Cancer Foundation of the Ozarks
Burrell Behavioral Health
Burrell Foundation
Cabool Development Foundation Inc.
Community Blood Center of the Ozarks
Community Hospices of America Foundation LLC
Doula Foundation
Dynamic Strides Therapy Inc.
Epilepsy Foundation of Missouri & Kansas
Greene County Medical Society Alliance
GYN Cancers Alliance
Hospice Foundation of the Ozarks
In Time of Need Foundation Inc.
Include Ozarks
Lift Up Springfield Medical Clinic Fund
Mercy Health Foundation Springfield
Mid-America Transplant Foundation
Missouri Hospice & Palliative Care Association
MS Wellness Foundation
Music Therapy of the Ozarks
Ozarks Counseling Center
Ozarks Health Advocacy Foundation
Ozarks Medical Center
Ozarks Medical Center Foundation
Parkinson's Group of the Ozarks
Pregnancy Care Center
Ronald McDonald House
Stars for Autism
Simmering Center Inc.
Vision Rehabilitation Center of the Ozarks
History
Fair Grove Historical Society
Gray-Campbell Farmstead
Greene County Historical Society
Historic Preservation Society
History Museum on the Square
Laura Ingalls Wilder Foundation
Missouri Sports Hall of Fame
Ozark Mountain Chapter–Sons of the American Revolution
Wilson’s Creek National Battlefield Foundation
Library
Friends of the Springfield-Greene County Library District
Kimberling Area Library Association
Springfield Greene County Public Library Foundation
Springfield-Greene County Library District
Stars & Stripes Museum/Library
Trails Regional Library
Warrensburg Branch
West Plains Public Library Foundation
Social Services
AIDS Project of the Ozarks
Arc of the Ozarks
The Association for the Blind
Butler Senior Center
Care Connection for Aging Services
Care to Learn
Carroll County Senior Center
CASA of Southwest Missouri
Catholic Charities of Southern Missouri
The Child Advocacy Center
Christian Associates of Table Rock Lake
Convoy of Hope
Crosslines
Developmental Center of the Ozarks
Diaper Bank of the Ozarks
Down Syndrome Group of the Ozarks
Eden Village/The Gathering Tree
Empower: Abilities
Foster Adopt Connect Springfield
Friends Against Hunger
Friends of Abilities First
Gathering Friends for the Homeless Inc.
Gay & Lesbian Community Center of the Ozarks
Generations Village
GRASP
The Child Advocacy Center
Friends Against Hunger
Friends of Abilities First
Gathering Friends for the Homeless Inc.
Gay & Lesbian Community Center of the Ozarks
Generations Village
GRASP
Agency Partners, continued

Greene County Family Justice Center Alliance
Harmony House
Heart of the Ozarks Sertoma Club
Help Give Hope
Hope For Exodus
HOPE Foundation
Isabel’s House-Crisis Nursery of the Ozarks
Jacob’s Ladder Care Services Inc.

**Journey Home of Johnson County**
Kern Senior Center
The Kitchen Foundation
The Kitchen Inc.
Legal Services of Southern Missouri
LifeHouse Crisis Maternity Home
Lost & Found Inc.
Lutheran Family & Children Services
Margaret Gray Senior Center
Marshall Senior Center
The MASTERS
Missouri Baptist Children’s Home & Family Ministries
NAMI of Southwest Missouri
OACAC
Odessa Senior Center
On Angels’ Wings
Ozarks Food Harvest
Ozarks Regional YMCA
Polk County Library
Polk County House of Hope
Polk County Genealogical Society

**AFFILIATE FOUNDATION AGENCY PARTNERS**

**Alton Community Foundation**
Alton R-IV Public Schools Foundation

**Aurora Area Community Foundation**
Aurora Beautification Company
Aurora R-VIII School District
City of Aurora/Aurora Park Board
Tri-County Pregnancy Resource Center

**Barton County Community Foundation**
About Our Kids Inc.
City of Golden City
Golden City Little League Inc.
Petersen Outdoor Ministries

**Benton County Community Foundation**
Benton County Food Pantry
Benton County Health Department
Benton County Museum
Cole Camp Community Center Inc.
Cole Camp Library
Warsaw Education Foundation
Warsaw R-I-X School District
Warsaw Senior Center

**Bolivar Area Community Foundation**
Abundance Ministries
Bolivar R-I School District
Community Outreach Ministries
Eden Animal Haven
North Ward Museum
Polk County Fair Board
Polk County Genealogical Society
Service Oriented Aviation Readiness (S.O.A.R.)
Southwest Baptist University
Zion Lutheran Church

**Bourbon Community Foundation**
Crawford County R-I School PTO
Crawford County R-I School District
Crawford County R-I School Foundation
Crawford County R-II Schools Scholarship Fund Inc.
Mid-Ozarks CASA

**Cabool Community Foundation**
Cabool Education Foundation
Cabool R-IV School District

**Cape Area Community Foundation**
Baptist Student Center of Southeast Missouri
Cape Girardeau County Extension Service
Cape Girardeau Fire Department
Cape Girardeau Police Department
Cape Girardeau Public Schools Foundation
Cape Girardeau Regional Airport Foundation
CASA of Southeast Missouri Inc.
Community Counseling Center Foundation
Southeast Council on Philanthropy
Southeast Missouri Council on the Arts
Southwest Missouri Network Against Sexual Violence
Trinity Lutheran School Foundation

**Cassville Community Foundation**
Barry Electric Cooperative
Cassville R-IV School District
Haven of the Ozarks Animal Sanctuary
Southwest R-V School District

**Crawford County Foundation Inc.**
All Aboard Learning Center
Crawford County 911 Emergency Services
Cuba Trinity Chapel
Friday Backpacks for Cuba
Steelville Arts Council
Viva Cuba Inc.

**DACO Community Foundation**
Dade County Health Department
Dadeville R-II School District
Greenfield R-IV School District

**Dallas County Community Foundation**
Buffalo High School Project Graduation Committee
Dallas County Arts Council
Dallas County Economic Development Group
Dallas County Health Department
Dallas County R-I School District

**Dent County Community Foundation**
Bonebrake Center of Nature & History
City of Salem
Council for a Healthy Dent County
Dent County Museum

**Ozark Riverways Foundation**
(also partnering with Jacks Fork Community Foundation)
Riverways Pregnancy Resource Center
Salem Area Community Betterment Association
Salem Public Schools Foundation

Youth
Big Brothers Big Sisters of the Ozarks
Boys & Girls Clubs of Springfield
Bulldogs Wrestling Club
Dent County Commons Association
Fair Haven Children’s Home
Girl Scouts of the Missouri Heartland Inc.
Girls on the Run Southwest Missouri
Good Samaritan Boys Ranch
I Pour Life
Junior Achievement of the Ozarks Inc.
Kalee Squad Foundation
Kidz ’n Power of the Ozarks Inc.
Kiwanis Foundation of Downtown Springfield
Little Joe Transplant Trust Fund
Lives Under Construction Boys Ranch
Missouri Youth Soccer Association
Ozark Trails Council, BSA
Youth of the Ozarks

**Heartland Inc.**
Fair Haven Children’s Home
Girls on the Run Southwest Missouri
Good Samaritan Boys Ranch
I Pour Life
Junior Achievement of the Ozarks Inc.
Kalee Squad Foundation
Kidz ’n Power of the Ozarks Inc.
Kiwanis Foundation of Downtown Springfield
Little Joe Transplant Trust Fund
Lives Under Construction Boys Ranch
Missouri Youth Soccer Association
Ozark Trails Council, BSA
Youth of the Ozarks
Douglas County Community Foundation
Ava Public School Foundation
Ava United Methodist Church
Skyline School Foundation

Eldon Community Foundation
Eldon Boy Scout Troop 14
Eldon Friends of Music
Eldon R-I School District
First Christian Church of Eldon
Friends of Animals Humane Society
Miller County MU Alumni Association

El Dorado Springs Community Foundation
Cedar County Library District
Cedar County Memorial Hospital
El Do Youth Inc.
United Seniors of El Dorado Springs MO

Finley River Community Foundation
Children’s Smile Center
Christian County Family Crisis Center-Freedom’s Best
Christian County Museum & Historical Society
Friends of the Christian County Library

Historic River District
Ozark Parks Department
Ozark Presbyterian Church
Ozark R-VI School District
Sparta R-III School District

Community Foundation of the Hermann Area Inc.
Brush & Palette Club
Deutschheim Association
Edwin P. & Mary Streck Educational Foundation
Gasconade County Historical Society
Gasconade County R-I Alumni Association
Gasconade County R-I School District
Hermann Area District
Hospital Foundation
Hermann Fire Company No. 1
Hermann Food Pantry
Historic Hermann Inc.
Just Call Me Ray
Showboat Community Theatre

Hickory County Community Wellness Foundation
Hickory County Arts Council
Hickory County CARES
Hickory County Senior Citizens Inc.
Weaubleau R-III School District

Houston Community Foundation
First Baptist Church–Houston
Houston R-III Education Foundation
Texas County Food Pantry
Texas County Memorial Hospital Healthcare Foundation

Jacks Fork Community Foundation
Friends of the Mountain View Library
Good Samaritan Care Clinic

Joplin Regional Community Foundation
Ascend Recovery Residences
Aspire of Southwest Missouri
Big Brothers, Big Sisters of Jasper & Newton Counties Inc.
Boys & Girls Club of Southwest Missouri
Bright Futures: Joplin
Building Bridges (Circles Joplin)
Carl Junction Educational Foundation
College Heights Christian School
Community Clinic of Southwest Missouri
Community Support Services
Connect2Culture
Creative Learning Alliance Crosslines Churches of the
Joplin Area
Downtown Joplin Alliance
Family Self Help Center Inc dba Lafayette House
First Presbyterian Church of Joplin
Harry M. Cornell Arts & Entertainment Complex
Hope City Church
Joplin Area Chamber of Commerce Foundation–One Joplin
Joplin Area Habitat for Humanity
Joplin Family YMCA
Joplin Humane Society
Joplin Neighborhood Adult Literacy Action
Joplin Regional Medical School Alliance
Joplin R-VII School Foundation
Joplin Workshops Inc.
LifeChoices
LovinGrace
Missouri Southern Foundation
Pro Musica
Redings Mill Fire Protection District
Solace House of the Ozarks
Southwest Missouri Community Alliance
St. Paul’s United Methodist Church of Joplin
Tri-State Area Contractors Association Inc.
Watered Gardens
Wildcat Glades Friends Group

Community Foundation of the Lake
Camden County Child Advocacy Council
Can-Am Police Fire Games
Central Missouri Foster Care & Adoption Association
Children’s Learning Center
Food for Morgan County
Kids Harbor Inc.
Lake Area Big Brothers Big Sisters
Lake Area Industries
Lake Arts Council
Lake of the Ozarks Development Center Inc.

Lockwood Community Foundation
LGL Inc.
Lockwood R-I School District
Lockwood United Methodist Church
Restore Hope Against Addiction

Marshfield Area Community Foundation
Conway Senior Services Inc.
Friends of Hidden Waters Inc.
Marshfield Community Theatre
Marshfield Senior Center
Marshfield-Webster County Route 66 Initiative Inc.
Niangu Fire Protection District
Niangu TLC
TLC Student Fund
Webster County Historical Society
Webster County Victim Assistance Program

Meramec Regional Community Foundation
Assistance Association
Missouri Veterans Cemetery Ft. Leonard Wood
CASA of South Central Missouri
The Community Partnership
Hope Alliance of Missouri
Kaleidoscope Discovery Center
Maries County R-II Archery Club

Lake of the Ozarks Idiots Club Inc.
Lake of the Ozarks Stop Human Trafficking Coalition Inc.
Live 2 Give Hope
Local Area Needs Initiative
Medical Missions for Christ
Missouri Forget-Me-Not Horse Rescue & Sanctuary
Osage Beach Senior Center Inc.
Stover Animal Rescue Inc.
Westlake Aquatic Center Inc.
Wonderland Camp

Lockwood Community Foundation
LGL Inc.
Lockwood R-I School District
Lockwood United Methodist Church
Restore Hope Against Addiction

Marshfield Area Community Foundation
Conway Senior Services Inc.
Friends of Hidden Waters Inc.
Marshfield Community Theatre
Marshfield Senior Center
Marshfield-Webster County Route 66 Initiative Inc.
Niangu Fire Protection District
Niangu TLC
TLC Student Fund
Webster County Historical Society
Webster County Victim Assistance Program

Meramec Regional Community Foundation
Assistance Association
Missouri Veterans Cemetery Ft. Leonard Wood
CASA of South Central Missouri
The Community Partnership
Hope Alliance of Missouri
Kaleidoscope Discovery Center
Maries County R-II Archery Club

Maries County R-II PTO
Maries County R-II School District
Maries County R-II School Foundation
Meramec Regional Planning Commission
Osage County R-3 Fatima School
Ozark Actors Theatre
 Phelps Connections for Seniors
 Phelps County Animal Welfare League
 Phelps County Humane Society
The Rolla Mission
Rolla Nutrition Site
Vichy Volunteer Fire Protection Association
Washington County Community Partnership

Monett Area Community Foundation
Barry-Lawrence County Development Center
City of Monett
First Baptist Church-Pierce City
First United Methodist Church of Monett
Lawrence County Historical Society Inc.
Monett Area YMCA
Monett Chamber Foundation
Monett Historical Society
Monett Public Schools Foundation
Monett R-VI School District
Ozark Festival Orchestra
Pierce City R-VI School District
Southwest Missouri Lutheran High School

Mount Vernon Area Community Foundation
First Baptist Church of Mt. Vernon

Mountain Grove Area Community Foundation
Mountain Grove Lions Club Foundation
Agency Partners, continued

Mountain Grove R-III School District
Wright County Historical Society

Neosho Area Community Foundation
Faithful Friends Animals Advocates
Neosho Arts Council
Neosho Newton County Library
Neosho R-5 Charitable Foundation
New-Mac CASA

Nevada/Vernon County Community Foundation
Nevada Regional Medical Center Foundation
On My Own Inc.

Nixa Community Foundation
Christian County Library Foundation
Family Through Faith Ministries
Least of These
Making Hope Fund
Nixa Downtown Revitalization Committee
Nixa Education Foundation
Nixa Fire Protection District

Owensville Area Community Foundation
Art Works on Main Gallery
City of Owensville
Gasconade County Fair Foundation
Mid-Missouri Outdoor Dream

Ozark County Community Foundation
Dora R-III School Foundation
First Christian Church of Gainesville
Gainesville Industrial & Community Development Authority
Gainesville R-V School District
Gainesville R-V School Foundation
Ozark County Historium Inc.

Ozark Foothills Regional Community Foundation
Animal Welfare Alliance of Southeast Missouri Boys & Girls Club of Poplar Bluff Inc.
Butler County Community Resource Council
Butler County Council on Aging
Butler County Historical Society
Cape Arrowhead Inc.
Friends of the Poplar Bluff Public Library
Greenville R-II School Foundation
Haven House Inc.
Ozark Foothills Regional Planning Commission
Poplar Bluff Kiwanis Club Inc.
Poplar Bluff Public School Foundation
Ripley County Caring Community Partnership
United Cancer Assistance Network
Whole Kids Outreach

Perry County Community Foundation
City of Perryville
Hope Therapeutic Horsemanship Center Inc.
Ladies of Charity of St. Vincent de Paul Parish
Missouri National Veteran Memorial
Perry County Military History Museum Fund

Republic Community Foundation
People Helping People Pharm Help
Republic Community Action Team

Community Foundation of Rogersville
Dogwood Ranch
Logan-Rogersville Educational Foundation
Webster County Library

Ste. Genevieve County Community Foundation

Sarcovix Community Foundation
First Presbyterian Church of Sarcovix Sarcovix Schools Foundation

Greater Seymour Area Foundation
Fordland Clinic Inc. Seymour Area Arts Council Seymour Community Development Seymour R-II School District Seymour United Methodist Church
Webster County Extension Council

Stockton Community Foundation
Korth Senior Center Stockton Area Ministerial Alliance Stockton Public Schools Foundation
Stockton R-I School District Stockton United Methodist Church

Table Rock Lake Community Foundation
City of Reeds Spring Pregnancy Life Line Inc. Reeds Spring R-IV School Foundation Shell Knob Senior Center Tri-Lakes Humane Society

Community Foundation of Taney County
Boys & Girls Club of the Ozarks
Bradleyville R-I School District

Branson Arts Council Inc.
Branson Parks Department
Branson R-IV School District
Branson Senior Center
Child Abuse Prevention & Elimination Foundation Inc. (C.A.P.E.)
Christian Action Ministries Dignity Now
Forsyth Community Presbyterian Church Forsyth Library Friends Inc. Hollister R-V School District Hollister Schools Foundation Junior Auxiliary of Taney County Kirbyville R-VI School District Kirbyville R-VI School Foundation
National Tiger Sanctuary

Ozarks Wellness Network
Ozarks Women’s Association Senior Friendship Site Skaggs Foundation Women’s Crisis Center of Taney County

Truman Lake Community Foundation
Clinton Animal Rescue Endeavor
Clinton Area Arts Council Clinton Christian Academy Clinton Main Street Dorman House Clinton Main Street Inc.
Clinton Scout Center Inc.
Clinton Senior Center Service Board
Clinton United Methodist Church

Education Foundation for Clinton Students Inc. First Baptist Church–Clinton First Baptist Church of Windsor Golden Valley Memorial Hospital Foundation Inc. Henry County Extension (University of MO Extension Council)

Henry County Historical Society

Henry County Library

Lakeland School District
Literacy Council of Clinton Sagrada Scholarship Bible Camp Inc.
Samaritan Center Seeds of Faith Preschool Windsor High School Master Endowment Fund Inc.
Windsor Senior Citizens Inc.

Community Foundation of West Plains Inc.
37th Judicial CASA Arts on Avenue Inc Boys & Girls Club of the West Plains Area
Christos House Inc.
City of West Plains
Fairview School Foundation Inc.
Glenwood R-VIII School District
Glenwood R-VIII School Foundation
Harlin Museum
Howell County Sheriff’s Office
Howell County University Extension Council
Howell Valley School Foundation
Media Arts Center
Ozark Independent Living
Richards R-V School Foundation
Unitarian Universalist Fellowship of West Plains West Plains Christian Clinic West Plains Council on the Arts
West Plains R-7 Education Foundation
West Plains R-7 School District

Wheatstone Boys Ranch

Willard Children’s Charitable Foundation
Willard R-II School District

Willow Springs Community Foundation
Willow Springs Arts Council Willow Springs School Foundation
Funds Established at the CFO

The following are charitable funds established with the CFO and its 53 regional affiliate foundations by individuals, families and organizations across central and southern Missouri. Funds established during FY21 appear in bold and highlighted in blue and preceed the previously established funds in each category.

SPRINGFIELD & REGIONAL FUNDS

Administrative Endowment

Administrative Endowment Fund
Administrative Support Fund
Dr. Thomas E. and Mary M. Ashley Administrative Endowment
Rob and Sally Baird Administrative Endowment
Boatmen’s National Bank Administrative Endowment
Peter and Kay Charles Administrative Endowment
Harry Cooper Administrative Endowment
Flavio and Frances Freeman Administrative Endowment
Lewis G. and Harriett Hutchens Administrative Endowment Fund
William Karchmer Administrative Endowment
Linder and Mary Link Administrative Endowment
Meek Administrative Endowment
Puglisi Administrative Endowment Fund*
Jewel Thompson Schweitzer Administrative Endowment
Smith-Glynn-Callaway Administrative Endowment Fund
A.P. Stone Jr. Administrative Endowment Fund*
Barney Whitlock Memorial Fund

Annuity

Robert and Margaret Carolla Fund (Charitable Gift Annuity)
Larry and Joan Carter Charitable Remainder Unitrust
Raymond and Joyce Carter Charitable Remainder Unitrust
Mimi Kaufman Charitable Trust/
Minick-Kaufman Charitable Fund
RDW Family and Community Fund (Charitable Gift Annuity)
William and Marilyn Wright donor Advised Fund (Charitable Gift Annuity)

Designated

Harold K. Bengsch Fund for Greene County: Bob Dixon,
John Russell and Kevin Barnes established this fund to support employees of Greene County and historic renovations.

Central Boys Basketball Fund: The head coach of the Central High School boys basketball team, established this fund to support expenses for the team.

Dow Family Fund: Jody and Chuck Dow established this endowment as a part of their estate planning. The fund will make annual distributions to Springfield Dream Center, Borrow My Angel Foundation and North Point Church.

Jan Horton Memorial Fund: Claire Horton and the Jan Knauer Horton family established this fund to honor Jan’s love of nature with a promenade of trees at the Springfield Botanical Gardens at Nathanael Greene/Close Memorial Park.

David E. and Cynthia Diane Kesterson Family Endowment Fund: David and Diane Kesterson established this endowment as part of their estate plan.

Galen McAdams Church Camp Fund: Amelia and Kevin McAdams established this endowment to provide permanent support to James River Church and its summer camps, including counselorships, for those in need. The fund is in memory of their son, Galen.

Ozarks Performing Arts League Fund: Ozarks Performing Arts League is a consortium of Springfield Regional Opera, Springfield Ballet and Springfield Little Theatre that established this fund to hold joint fundraising money.

Lew and Carol Rauch Educational Fund: Lew Rauch established this endowment to support improvement projects for the Billings R-IV School District.

Lew and Carol Rauch Park Fund: Lew Rauch established this endowment to provide support to the public park in Billings.

Sharing God’s Blessings Fund: Brenda Reith established this endowment to benefit Care to Learn as part of her estate plan.

Types of Charitable Funds at the CFO

A hallmark of community foundations is flexibility. The CFO and our regional affiliate foundations offer many different types of funds to meet the charitable goals of individuals and nonprofit organizations. Contact the CFO to let us know how we can help you accomplish your charitable goals.

Designated: Provides steady source of income for particular agency/church/program; may have more than one grantee beneficiary if donor chooses. The CFO provides oversight to ensure grants go to proper location. Short term, more project-based funds also are available.

Donor-Advised: One charitable deduction for the year or many years. CFO staff handles distribution of grants and serves as liaison between donors and grantees. May name successor advisors or convert fund to another type upon death. A good alternative to a private foundation. The CFO offers several different types of donor-advised funds: endowments, family funds with a $2,500 minimum establishment, corporate grantmaking and giving circles for like-minded groups of people.

Field of Interest: Gives CFO flexibility to address future needs while still remaining in the donors’ area of interest; i.e. all grants must address educational needs, senior services or the environment.

Scholarships: Assists students with higher-education costs. CFO staff handles all the paperwork and back office functions in accordance with IRS. Donors help shape criteria. Minimum to establish a scholarship fund is $15,000.

Unrestricted: Most flexible fund to address future needs. Part of a competitive grant process with applications and reviewed by volunteer committees.

* Denotes fund was established as an at-large fund with the Community Foundation of the Ozarks.
† Denotes Legacy Fund established by bequest to the Community Foundation of the Ozarks.
Funds Established at the CFO, continued

Breast Cancer Foundation of the Ozarks designated funds:
- Peggy Bernard Fund for BCFO
- Jan and Gary Baugartner Fund for the BCFO
- Dan Cobb Fund for the BCFO
- Mary Belle Graham Fund for BCFO
- Holden Family Fund for the BCFO
- Dave and Natalie Johnson Fund for the BCFO
- Jordan Valley Community Health Fund for BCFO
- Kinne Family Endowment Fund for the BCFO
- Teresa Mae Wiersch Fund for the BCFO

Cross Trails Outfitters of Missouri

Children’s Choir of Southwest Missouri

C.V. Freese and Fern K. Freese Charitable Fund

Charles William Harman Engineering Endowment Fund

Community Resources Fund

Capacity Building Fund

Friends of the Birch Tree Public Library Fund

Friends of the Bodysmith for Parkinson’s and Similar Neurological Disorders Affecting Movement

Una M. Gardner and Grace E. Dean Fund for the Humane Care of Animals

Glauser Foundation

Go Forth and Serve Foundation Fund

Cook Endowment Fund

Goise Family Fund

Gravelle and Harris Scholarship Fund

Kathleen Poirier Griesemer Philanthropy Initiative Fund

The Ethel T. Grigg Memorial Fund

James and Ethel E. Grigg Christmas Fund

GRO Community Fund

Fred and Jean Hale Charitable Fund

Larry and Linda K. Hale Memorial Scholarship Fund

George L. and Alma L. Hall Fund

Sam Farris Hamra Community Center Capacity Building Fund

Charles William Harman Engineering and Science Scholarship Fund

The Harmony House Fund

Edmond O. and Darlene J. Haun Endowment for Natural and Community Resources Fund

Ira and Matilda Hentschel Fund #1

JoDee Herschend Endowment Benefiting The Caring People Fund

HELP Animal Relief Fund

Scott and Rebecca Hملies Foundation

Ray and Kay Hilton Foundation

History Museum of Springfield-Greene County Fund for Exhibits in memory of Lester E. & Mildred Lee Cox & Lester L. Cox

Marion Bissell Hoblit Scholarship Fund

Julia A. Hood Fund

Nancy K. Hopkins and John M. Carhanna III Endowment Fund for Springfield Park Zoo

I Am A Rural Teacher Digital Communications Plan Fund

I Am A Rural Teacher Fund

Ideas Implemented Inc. Fund

The Indigent Burial and Funeral Fund

George and Janet Isebruck Charitable Fund

Beverly Ivy and Betty J. Ivy Charitable Endowment Fund

Jefferson Ave. Footbridge Fund

Bingham Johnson Family Foundation Fund

Jolly Mill Park Foundation

Just for Kicks Fund

Esther S. Karchmer Memorial Chair

Edna Mae Hammack Keischer

Keischer Memorial Library Fund

Kicks for Kids of the Ozarks Fund

LaFerriere Family Fund

Legacy of Alpha Phi Education Fund

Dotty and Bruce Lemmon Family Fund

Let’s Dance Fund

Joseph B. and Helene L. Liebman Fund for Stroke Victims

Life House Center Fund

Lister Scholarship Endowment Fund of the Rotary Club of Springfield

Lowe Memorial Bus Pass Program Fund

Willma Jean Lower Memorial Endowment Fund

Sterling and Darlene Mae Fund

Leona B. Mackler Fund

E. A. Martin and Mrs. Ida M. Martin Fund

The McCartney Fund

Shirley M. McCudden Fund for the benefit of The Baptist Children’s Home in Mt. Vernon, MO

Shirley M. McCudden Fund for the benefit of the Crow Haven Residential Center

Shirley M. McCudden Fund for the benefit of the Nova Center of the Ozarks

Esther Sands McGuire Fund

Merhart Fund

The “Lyn Meyer Fund for Young Women

Missouri Trooper Fund

Moore Cemetery Fund

Moral Injury Institute Fund

Wayne and Kay Morris Endowment Fund

Morrisville Cemetery Preservation Fund #1

Morrisville Cemetery Preservation Store #1

Dr. Robert J. Munney Endowment Fund

Ken and Linda Neale Scholarship Fund

Neighborhood Watershed Improvement Fund

Brandy Lee Nichols and Charles Joseph Nichols Endowment Fund

Nixa Veterans’ Memorial Fund

George and Winifred Nixon for the Springfield Opera Fund

The Thomas O. Ohm Memorial Fund

O’Day Family Mausoleum Maintenance Fund

AElora O’Harrn Fund

Out of the Box Ministry Fund

Carol Ann Pamplin Charitable Fund

John F. Parker and Daughter, Patricia K. Parker, Fund

Parkview Class of 1974 Fund in Memory of Tim O’Brien

Peck Family Fund

Carolyn A. Penner Charitable Fund

Pennies for Passes Fund

Jake R. Pitzchek Endowment Fund

Placements Project Fund

G. Clair and Margaret plank Family Endowment Fund

Poca Holm Cemetery Association Fund

PPREP Grant Fund

Dorothy Burgin Quigley Fund

John, Beth and Jack Radel Fund

Rainy Day Fund

Ernest “Jim” Randolph and Louise Randolph Designated Fund

The Mary R. Rigney Designated Fund

Rivendale Extension Services Endowment Fund

Rogersville Youth Gardening Project Fund

Rural Schools Partnership Capacity Building Fund

Rural Schools Partnership Diversity Program Fund

Margaret Fay Sanders Charitable Trust Fund

Dr. Fred Carl and Jewell N. Schweitzer Scholarship Fund

Jewell Thompson Schweitzer Designated Fund

Archer W. Shaw Foundation Fund

Signor Rose Foundation Fund

Funds Established at the CFO, continued

Meredith Freeman Smith Education Foundation

Southwest Missouri Humane Society Inc. Designated Fund Established by the Reverend Carol A. Walker

Andrew E. Spencer Charitable Fund for Animal Welfare

Springfield Animal Advocacy Foundation

Springfield Police Department Foundation

Springfield Tree City USA Fund

Springfield-Greene County African-American Heritage Trail Fund

Springfield-Greene County Civility Fund

Frank and Lillie Steury Endowment Fund

David Stoeffler Every Child Promise Fund for Early Childhood Education

Jean Stokke Fund

A.P. Stone Jr. and Faye L. Stone Fund

Harold and Helen Stoneman Drury Scholarship Fund

Roy and Wanda Street Fund

Edward and Geneva Stutzler Fund

Sullivan Class of 1949 Scholarship Fund

Sullivan Class of 1952 Scholarship Fund

Mary Lorraine Altwater Sutkus Memorial Fund

Charles N. Toombs, Lynne Toombs Datema Estimated Fund

The Frank E. Wilkins Memorial Trust

David B. Woodruff Children’s Fund

William J. and Jessie Lee Woody Trust for the Humane Care of Animals

Donor-Advised: Corporate Grantmaking

Culture Flock Community Fund

The Do Good Fund

F & H Food Equipment Co. Charitable Fund in Memory of Wilbur S. Fegan

Heart of Sedalia Foundation

JIMARK Gives Back Foundation

Ollis/Mers/Arney Foundation

O’Reilly Auto Parts Charity Golf Classic Fund

Pitt Technology Group Charitable Fund

Voting Foundation

Watch House International Charitable Foundation

Donor-Advised: Endowments

Michael Fung Educational Fund: Debbie Fung established this fund to support educational opportunities and scholarships.

Anonymous Donor-Advised Fund

Ray F. Aton Memorial Fund

Rebecca J. Bach and Robert M. Bach Foundation

The Thomas H. and Josephine Baird Memorial Fund

Barnett Family Charitable Fund

Bass Pro Shops “Explore the Ozarks” Fund

Gregg A. and Cheryl J. Beck Charitable Fund

Judith A. Beiser Donor Advised Fund

Vencil J. Bixler and Frances B. Bixler Charitable Foundation

Bonebrake Family Donor Advised Fund

Bugtussle Foundation Fund

Cantwell Family Fund

The Emily Carli Foundation

Robert and Margaret Carolla Fund

Cephas M. and Anne W. Close Trust Fund

Collins Family Fund

The Cooper Foundation Donor Advised Fund

Courtney Family Foundation Fund

Jerry Walters Care Fund

Wanamaker Fund

The Charles L. Weidner, DDS and Dorothy Weaver Memorial Orthodontic Fund

Whippet Legacy Fund

William T. White Springfield Symphony Fund

Barney and Jackie Whittleton Fund for the Heartland Scholarship

The Frank E. Wilkins Memorial Trust

David B. Woodruff Children’s Fund

William J. and Jessie Lee Woody Trust for the Humane Care of Animals

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Judith A. Beiser Donor Advised Fund

Vencil J. Bixler and Frances B. Bixler Charitable Foundation

Bonebrake Family Donor Advised Fund

Bugtussle Foundation Fund

Cantwell Family Fund

The Emily Carli Foundation

Robert and Margaret Carolla Fund

Cephas M. and Anne W. Close Trust Fund

Collins Family Fund

The Cooper Foundation Donor Advised Fund

Courtney Family Foundation Fund

Jerry Walters Care Fund

Wanamaker Fund

The Charles L. Weidner, DDS and Dorothy Weaver Memorial Orthodontic Fund

Whippet Legacy Fund

William T. White Springfield Symphony Fund

Barney and Jackie Whittleton Fund for the Heartland Scholarship

The Frank E. Wilkins Memorial Trust

David B. Woodruff Children’s Fund

William J. and Jessie Lee Woody Trust for the Humane Care of Animals
The Daily Events Fund
John Wallis Dickey Family
Foundation
D&M Family Fund
William H. Epperson Charitable
Fund†
Ferguson Family Fund
Ferrell-Duncan Clinic Fund
Thomas and Kay Finnie Fund
Maggie Meek Garner Fund
Kathleen Poorit Griesemer
Charitable Fund
Warren S. and Mary Ina Hampton
Fund†
Sam and June Hamra Family
Foundation
Jeff Hansen Memorial Endowment
Foundation
Harrie Family Charitable Fund
Harding Family Foundation
Harlin Family Foundation Fund
Ed and Virginia Heer Family
Foundation Fund
Peter Hersched Family Donor
Advised Fund
Hood Family Donor Advised Fund
Sally Lynn Hubbard Environmental
Donor Advised Fund
Johnson Family Fund
William P. and Joyce A. Kaster
Charitable Fund
Jacqueline Joan King Donor Advised
Fund
Michele Ann Krantz Donor Advised
Fund
Cathryn Cox Lipcomb and Jack E.
Lipcomb Fund
Maielski Family Foundation
Donald G. and Ruth D. Martin
Foundation
The Martin Family Foundation
Edward A. and Mildred T. Martz
and Louise A. Timmer Fund†
Charles and Laura Meek Fund
Michael and Katie Meek Fund
The Terry O. and Mary Kay Meek
Fund
Milne Family Fund
The Monarch Fund
Annie M. and David Montgomery
Fund
Robert John Moore Donor Advised
Fund
Dr. Deborah Jean Moore-Lai Donor
Advised Fund
Munzinger Family Fund
Roy and Lola Nelson Charitable Fund
Ron and Cathy Neville Donor
Advised Fund
Newkirk Family Foundation
Ollis Family Foundation Fund
Options Unlimited Foundation
Austin O'Reilly - Dynamic DNA Labs
Fund
O'Reilly Family Foundation Fund
The Paragon Foundation Fund
Perdleton Family Foundation
Perissseau Donor Advised Fund
Prater Family Fund
The Rice Family Foundation
Robert E. Roundtree Fund
James H. Saunders and Edith LeDue
Saunders Scholarship Fund, a
Subfund of the Smith-Glynn-
Callaway
J. Michael and Karen W. Schneider
Fund
Jewell Schweitzer Donor Advised
Fund
Errett Sechler Family Foundation
Fund
Roger "Dusty" Shaw Fund
Smith-Glynn-Callaway Medical
Foundation
Smith-Glynn-Callaway Medical
Foundation Fund in Memory of
Dr. Daniel Layton Yancey
Springfield Area Foundation for
Architecture
The Lezah Stenger Foundation Fund
Summers Family Foundation
Terry Foundation
Charles Trammell Memorial Fund
Trotter Family Foundation
Turner Family Charitable Fund
Constance and Vincent Tyndall
Donor Advised Fund
Woods Family Charitable Fund
Tal and Rosalie O'Reilly Wooten
Family Foundation Fund
William and Marilyn Wright Donor
Advised Fund

**Donor-Advised: Family Funds**

**Conduct Family**

**Fund:** Michael Travis and
Amber Conduct established this fund to support their charitable giving.

**Clay Goddard Fund for Public Health:** Clay and Cindi Goddard will serve as donor-advisors to this fund, which will support their charitable giving. The fund was originally started by the Springfield-Greene County Health Department to honor the legacy of Clay Goddard, who retired from SGCHD, and to recognize his quarter-century of work on behalf of the citizens of Greene County at the Department.

**Gregory Haake Charitable Fund:** Gregory K. Haake established this fund to support his charitable giving.

**JNS Fund:** An anonymous donor established this fund to support their charitable giving.

**Kastler Family Fund:** Amanda and Neil Kastler established this fund to support with their charitable giving.

**Reeves Family Foundation Fund:** Darius Lynn and Judy Reeves established this fund to support their charitable giving.

**Snodgrass Family Fund:** Susan and Chris Snodgrass established this fund to support their charitable giving.

**Three October Family Foundation:** Kathryn and Steve Kelly established this fund to support their charitable giving.

**Chuck Wiley Athletic Foundation:** Angie Wiley established this fund to help support youth athletes in need.

**310 Foundation**

Jodie Adams “Go For It” Fund
Paula Adams Fund
Robert M. Allison Fund
Jim and Janet Anderson Family Fund
Anonymous Donor Advised
Foundation
Sally A. Baird Fund
J. Baker Fund
Ball Jones Charitable Fund
JBF Foundation/Jerad Bickford
Foundation
Bixler Foundation
Charlie Blair Memorial Fund
Brailler Family Fund
The Brown Family Fund
Burris Community Development
Fund
Chappell-Turner Fund
Connie Cline Fund
Collier Foundation
John and Mary Cooper Charitable
Fund
Mathew Davis Memorial Fund
Deatz Family Fund
Mick Denniston Community Fund
Diamond Family Fund
Diers Family Fund
Jerry Dodd Memorial Fund
Ron and Cyndi Douglas Foundation
Robert W. Duncan Family and
Community Fund
DW Family Foundation Fund
EFWA Charitable Fund
Wilson Essexman Fund
Sarah and Frank Evans Family Fund
Fairlane Fund
Finan Family Fund
Fogle Family Fund
French Family Foundation
From Above Foundation
Fulp Family Fund
Galanes Family Foundation
G.U.V. Hope Foundation
Carolyn and Charles Glenn Family
Fund
Golke Family Fund
Gray Family Fund
Grayson-McKinley Memorial
Foundation
Terry Grewe and Linda K. Ramey-
Grewe Fund
Jack and Judy Hadasil Charitable
Foundation
Mary Jean Hamilton Fund
Jeff Hansen Memorial Foundation
Ron and Gloria Hanson Foundation
Kristen Haskell Foundation
Hauf Family Fund
Helping As You Can Fund
Jessica and Jacob Herschend Fund
Rick and Pat Higham Family Fund
Hulston Family Foundation Fund
Jinks Family Foundation
Dave and Natale Johnson Fund
Fatmedia Foundation
John and Connie Johnson Family
Fund
Winter and Marshall Kinne Family
Fund
Kipfer Family Fund
Klein Family Fund
Kelly and Louise Knauer Fund
The La Boda Fund
Latimer Charitable Fund
Lear Family Charitable Fund
Stan Lock Memorial Fund
Patrick and Sharon McCartney
Family Fund
McCarty Sisters Fund
Tom and Jill Mcloed Foundation
The Me Foundation Fund
Mihalevich Family Fund
Matthew and Stacy Miller Family
Fund
Moore Charitable Fund
James Fund
Enderwine Moore Fund
MS Charitable Fund
Paul Nahon III Memorial Fund
Nelson Family Fund
Doug and Rae Nickell Family Fund
Winfred Nixon Family Fund
Al and Colleen Nyberg Fund
MATT and Ashley O'Reilly Family Fund
Pebbles Family Fund
Penney Charitable Fund
Al and Pati Penny Charitable Fund
Penny Family Foundation
Tyler Phripps Memorial Fund
Sheila Grisham Pippin Joy of Music
Fund
Pohl Family Fund
Thomas and Kimberly Prater Family
Fund
RDW Family and Community Fund
Mike and Diane Redle Fund
Reynolds Family Fund
Hannah Reynolds Memorial
Scholarship Fund
The Running Jenny Fund
Sanford/Weiss Fund
Leo and Helen Seye Memorial Fund
Scherber Shack Fund
Ken and Teresa Schwab Charitable
Fund
Second Wind Fund
John & Mitch Sencibaugh Fund
Jacob Shaffer Memorial Fund
Charles R. Slavens Family and
Community Fund
Spidle Family Foundation
Matthew Sprague Foundation
Squires/Pearl Family Fund
Anna Grace Summers Foundation
Sunshine Fund
Tucker/McCormick Family Fund
Joe and Traci Turner Family Fund
Twitty Charitable Fund
Jean Twitty Charitable Fund
William M. Tynes Memorial
Charitable Fund
Vaughan Family Fund
Glendon and Anna Walker Family
Fund
Rich and Teresa Wallace Donor
Advised Fund
Louvera Watson Memorial Fund
Wheeler Family Fund
Kory and Elizabeth Wilcox Family
Advised Fund
Ben Wilken Memorial Fund
Lloyd R. Young Memorial Good
Community Fund

**Donor-Advised: Giving Circles**

**Community First Fund:** The Community First Committee established this fund to support grassroots organizations, social-service agencies and churches to carry out community-mapping processes and nonpartisan community participation in redistricting.

**Action Above Words Foundation**
The Do Something Fund
**ETHIC Charitable Fund**
**Hailey’s Heroes: American Legion**
**Post 698 Charitable Fund**
**Kiwanis Club of Ozark Empire Shoe**
**Bank Fund**
**Metro Mafia Fund**
**Rotaract Charitable Fund**
**Rotaract Club of Springfield**
**Rotary Club of Springfield North**
**Capacity Building Fund**
**Rotary Club of Springfield Southeast**

* Denotes fund was established as an at-large fund with the Community Foundation of the Ozarks.
† Denotes Legacy Fund established by bequest to the Community Foundation of the Ozarks.
DONORS

Southwest Cattlemen's Association Fund
Sullivan Downtown Business Partnership Fund
Sunrise Rotary Charitable Fund

Philanthropy Initiative

Kathleen Poirt Griesser
Philanthropy Initiative Fund (grantmaking)
Ira and Matilda Hentschel Fund #1†
Hutches Family Fund†
Charlie and Mary Beth O'Reilly
Philanthropy Initiative Fund (grantmaking)
Philanthropy Initiative Fund†
Ellia W. Wetherell Charitable Fund†

Field of Interest

Cabela's Employee Foundation Fund: Cabela's Employee Foundation established this fund to support unmet emergency needs of Great Outdoors Groups' employees and their families, including employees of Cabela's LLC.

Gessler Family Fund: Pamela J. and James A. Gessler established this fund to support efforts to assist financially distressed and poverty-stricken children and families transition to sustainable self-sufficiency in the Springfield.

Guaranty Bank Employee Crisis Fund: Guaranty Bank established this fund to support unmet emergency needs for Guaranty Bank employees.

Colleen L. Rose Charitable Fund†: Established by Dr. Colleen Rose's estate, this endowment will benefit women's reproductive rights and animal welfare projects in southwest Missouri.

100 Fold Fund
Jennifer Allor and Don Alday Environmental Fund
Heard Ambler Fund for Senior Centers
Eisle Tagge Anthony Education Fund
Arts in Education Endowment Fund
Bass Pro Cares Fund
Alan L. Bates Memorial Fund for the Arts
The Beautiful Mind Fund
Billings Youth Empowerment Fund
Carol Blackburn Charitable Fund #2†
John L. Bostwick Fund

Funds Established at the CFO, continued

Julia A. Boyce Memorial Fund
Leon Bradford Memorial Fund
Brell Family Charitable Fund
John and Barbara Brooks Fund†
Loren and Mary E. Brunner Endowment Fund
Camp Fire Boys and Girls Ozark Council Endowment Fund
Caplan Family Holocaust Fund
Jerry and Tac Caplan Midlife Initiative Fund
Norma A. Carolla Scholarship Fund for Professional Hospice Caregivers
Martha R. Caywood Fund for the Arts
Children Taking A Stand Fund
Lennie Cloud Fund for the Hearing Impaired
Paisley Collins Memorial Foundation
Community Development Fund - A Field of Interest Capacity Building Fund
Conway Youth Empowerment Fund
Corporate Cowboy Fund
COVID-19 Response and Recovery Fund
Jack and Helen Curtis FOI
Bill and Pat Delano Fund†
Helen M. Delano Fund†
Diversity, Equity and Inclusion Fund
Brian Robert Duncan Children and Teens Fund
Early Childhood Education and Literacy Fund
The Ellis Endowment Fund
The Ellis Fund
William E. Elsick Fund†
Dorothy Lanara Evers and William Carl Evers†
C.V. Freece and Ken F. Freece
Memorial Charitable Fund 2
Agnes Grady Fund†
Harriott House Fund
Greg Holliday Memorial Fund
Hope for the Journey Fund
Hotel Vandovo Benevolence Fund
Hutchcraft Brown Fund of the Community Foundation
Richard and Shirley Jay Memorial Fund
Harry S. Jewell, Charles McGregor and John McGregor Memorial Endowment Fund
John R. Johnson and Connie Hyelmg Johnson Fund
Nathan Karchmer Racial and Religious Tolerance Fund
Koshkonong Youth Empowerment Fund
Robert C. and Jeanne Strauss Kramer Holocaust Education Fund
Kum & Go Assistance Fund
L.E.A.H. Fund
Lending a Hand Cancer Fund
Christine A. Loellet Residential Fund†
Miller and Sanford Educational Enhancement Fund
Mother’s Industry Support Fund
MS Wellness Fund established by Janie Brunette RN MSN and Linda L. Duncan
Connie Wible Murray Fund
Mugrave Fund†
NIPF Memorial Training Fund

Ralph and James Nattinger Fund
The Northwest Project Fund
Norwood Youth Empowerment Fund
Hazel and Christine Pauyl Fund†
Philanthropy for Systemic Change Fund
Richard Pina Charitable Foundation
The PMC’s Fund (Paul Mueller Company Care)
Lloyd and Margareta Ray Fund†
Ida Rolf Fund†
Shelly Sachs Foundation
Jewell Thompson Schweitzer
Humanitarian of the Year Award Fund
Senior Dreams Fund
Nell Sewell Charitable Fund†
Edith M. Short Fund†
Brenda Sims Memorial Fund
Smart Family Charitable Fund
Jessie C. Smith and Jan M. Atwell Fund
Gilbert Smith - Travels Family Foundation Fund
Southern Missouri Emergency Communications Fund
Southern Missouri Recovery Fund
Springfield-Greene County Community Recovery Fund
SRC Employee Emergency Assistance Fund
The St. Francis Fund
St. James Youth Empowerment Fund
John J. Stamatis Memorial Fund
Terry L. Stroud Cancer Research Fund
Terry L. Stroud Literacy Fund
Bonnie Elaine Van Benthuysen's Children Fund
Dr. Ambrose T. Walker and Rev. Carol Walker Fund
Bobbie L. Wilson Memorial Fund
Jean Cossey Woodruff Fund†
Jean Cossey Woodruff Performing Arts Fund†
Wounded War Veterans Fund
Hollis Marjorie Gurley Young Fund in Memory of Alva E. and Inez Gurley†
Youth Empowerment Project Fund
Youth Empowerment Project of Sherwood (YESP) Fund

Scholarship

Foster Care Scholarship Fund: Amy Holand established this fund to provide scholarships for youth that are aging out of the foster care system.

Derek Hennig Scholarship Fund for Future Nurses: Derek Hennig and Bryan Scalon established this fund to provide financial assistance to LBGTQ+ individuals pursuing nursing degrees.

Lew and Carol Rauch Scholarship Fund: Lew Rauch established this fund to support scholarships for Billings students.

Waynesville R-VI Employee Family Memorial Scholarship Fund: The Waynesville R-VI School District Foundation established this scholarship fund to provide financial assistance to Waynesville High School graduates.

ADF Scholarship Fund
Aggregate Industry-University of Missouri Scholarship Foundation Inc. Capacity Building Fund
Aire Master Shine On Scholarship Fund
Clyde R. Alteman Memorial Scholarship Fund
Alternative Education Scholarship Fund
Heard and Marge Ambler Scholarship Fund
The American Patriot Scholarship
John D. Ashcroft SMA Scholarship Fund
Dr. Thomas E. and Mary M. Ashley Medical Scholarship Fund
Dr. Thomas E. and Mary M. Ashley Nursing Scholarship Fund
Anita Barnes Memorial Scholarship
Susan Finch Barr Memorial Scholarship Fund
Dr. Roberta Bartley and Olive Decatur Scholarship Fund†
The Sarah Beisner Memorial Scholarship Fund
Chris Bell Memorial Scholarship Fund
BEST EHS Vocational Scholarship Fund
Robert C. Boehner Memorial Scholarship Fund
Dr. Paul A. and Louise M. Brenner Memorial Scholarship Fund
Camp Arrowhead Staff Scholarship Fund†
Canley English and Math Fund
James Craig Carr Memorial Scholarship Fund
Kalee Chandler Scholarship Fund
Diane and Peter Christodoulou Memorial Scholarship Fund
Community Foundation Memorial Scholarship Fund
Jim and Shirley Cook Scholarship Fund
Cranefield High School Classes of 1957 & 1958 Scholarship Fund
Kyle Curtis Dicken Memorial Scholarship Fund
Daniel DiSilvester Memorial Soccer Scholarship Fund
Richard C. Dorr Memorial Scholarship Fund
Darren and Valerie Earhart Scholarship Fund
EHS Scholarship Fund

Captain Aaron J. Eidem Scholarship Fund
Shanahan and Dorothy Emms Scholarship Fund
Shelby Estep Memorial FFA Scholarship Fund
F & H Food Equipment Co. Scholarship Fund in Memory of Wilbur S. Feagan
Fair Play Alumni Association Scholarship Fund
FITCO Scholarship Fund
Royce Fugate OMC Scholarship Fund
Gerald Community Foundation Scholarship Fund
Gerald School Petty Fair Scholarship Fund
Andy Goel Memorial Scholarship Fund
Garavelin Nursing Scholarship Fund
Garavelin Scholarship Fund
The Greater Ozarks Chapter of the National Association of Orthopaedic Nurses, #44 Scholarship Fund
Phil and Billie Greer Educational Scholarship Fund
Thomas Halbert Scholarship Fund
Harlan/Hardin Memorial Scholarship Fund
Dorothy Chestnut Harman Elementary Education Fund
Kirk Haseltefelt Memorial Scholarship Fund
John Linden Hayes Fund
Benny Hennessee Scholarship Fund
Thea Jo Herron Memorial Scholarship Fund
Patricia Higham Nursing Scholarship Fund
Hickory Hills Golf Scholarship Fund
Mabel Moore Housley Memorial Scholarship Fund
IDF Scholarship Fund
IsoNova Scholarship Fund
Dave and Natalie Johnson Family Foundation Scholarship Fund
Bill Keesting Scholarship Fund
Buth Olesen Kelley Fund
Dr. Houston C. Ker and Vera E. Ker Educational Scholarship Fund
Alicia Key Scholarship
Betty H. King Scholarship Fund
Kiwanis Club of Ozark Empire Endowed Scholarship
Norma Lea and Doc John Scholarship Fund
Christine A. Lotel Scholarship Fund†
The Captain Andrew W. Long Jr. Scholarship Fund†
Harold H. Lurie MD Scholarship Fund†
Mackey Family Scholarship Fund
Marionville Alumni Scholarship Fund
Mark's Memorial Scholarship Fund
Missouri Association of RC & D Councils Scholarship Fund
Missouri Epsilon Scholarship Fund
John and Betty Morris Scholarship Fund
Morrisville Academic Scholarship Fund†
Earl K. Nau Ozark Empire Fair Memorial Scholarship Fund
George Nixon Agricultural Scholarship Fund
On My Own Scholarship Fund
Marie Ooley Scholarship Fund
Ozark Chapter of Missouri Society of Professional Engineers Scholarship Fund
Parkview Class of ’66 Memorial Fund
Tyler Phillips Memorial Scholarship Fund
Matthew W. Placek Scholarship Fund
Purdy Alumni Association Leroy Howard Scholarship Fund
Purdy Alumni Association Scholarship Fund
Wayne Rader Scholarship Fund
James P. Robinson Scholarship Fund
Jeffery David Ruwee Memorial Scholarship Fund
Leo and Helen Saye Memorial Scholarship Fund
Scholarship Reserve Fund
Senior High School Class of 1948 Scholarship Fund in Honor of Frederick M. and Ramona Frazier McQueary
Virginia Shean Memorial Scholarship Fund
SMC Packaging Group Scholarship Fund
Smith-Glynn-Calloway Foundation Scholarship Fund in Honor of Dr. Stanley Peterson
Southwest Cattlemen’s Association Scholarship Fund
Southwest Missouri Public Relations Society of America’s Dr. Joe McAdoo Memorial Scholarship Fund
Southwest Missouri Resource Conservation and Development Scholarship Fund
Springfield Area Foundation for Architecture Scholarship Fund
Springfield Area Retired Teachers Association Scholarship Fund
Springfield Bar Past Presidents Scholarship in honor of Crista Hogan Fund
Springfield Contractors Association Scholarship Fund
Springfield Tech Council Scholarship Fund
St. John’s School of Nursing Alumni Scholarship Fund
Henry J. and Lucille J. Straus Scholarship Fund†
Summers Super Star Scholarship Fund
James Sudhoff Legacy Scholarship to benefit Big Brothers Big Sisters of the Ozarks
Arthur G. Tesar Scholarship Fund
Dr. James C. Thornsberry Scholarship Fund
Thomas G. Tucker Scholarship Fund
Kevin Umlauf Foundation Scholarship Fund
Verona Alumni Scholarship Fund
Dr. William M. Walker Memorial Medical Scholarship Fund
Chelsey and Flara Lea Wallis Scholarship Fund
Wally and Libby Walter Fund
Harlan Wehrman Scholarship Fund
WHS Alumni Association - Dial Family Scholarship Fund
Ben Wilken Memorial Scholarship Fund
Gabe Wilson, Charlie Phillips and Scott Bruegger Fund
Glenn W. Wisdom Scholarship and Award Fund†
H. Garrett Wright Scholarship Fund

Supporting Organization
Community Foundation of the Ozarks
Ozarks Charitable Real Estate Foundation
The Lezah Stenger Foundation
Unrestricted

Musgrave Foundation Distribution Fund. This fund was established by the CFO to coordinate the Jeanette L. Musgrave Foundation grant programs, which will fund nonprofit organizations that fulfill the mission of the Musgrave Foundation.

Dorothy Ruth Acton Unrestricted Charitable Fund†
Heard Marjorie Ambler Generous Community Fund
Carol Blackburn Charitable Fund
Booth Area Regional Grantmaking Fund
William H. Calhoun and Mary Helen Calhoun Unrestricted Fund
The T. A. and J. A. Caplan Fund
Mayor Thomas J. Carlson Generous Community Fund
CFO Community Grantmaking Fund
CFO President’s Fund
Alys L. Clevenger Fund‡ Community Foundation Staff Appreciation Fund
James K. and Jettie M. Cook Fund
Louis L. Cooper and Julia Dorothy Cooper Charitable Foundation
Capacity Building Fund
Paul W. Cox and Ida Kathleen Cox Charitable Fund†
Max and Ferm DeForest Fund
Anne Case Drummond Endowment Fund†
Fund for Springfield
Fund for the Future Generous Community Fund
Marian and Maxell George Fund
Gerald Community Foundation Grantmaking Fund
Give Ozarks Day Fund
Wayne and Vivian Hart Charitable Fund
Mary Hendrix Fund†
Ira and Matilda Hentschel #2†
Hutchens Family Fund†

REGIONAL AFFILIATE FOUNDATION FUNDS
Charitable funds established with affiliate foundations can be of any type listed on page 57. Agency partners holding funds with affiliate foundations are listed beginning on page 54.

Alton Community Foundation
William Owens Fraley Memorial Fund: Diana and Carl Fraley and the Couch R-1 School District established this endowment to support educational opportunities for Couch High School students.
Alton Community Foundation
Capacity Building Fund
Alton Community Grantmaking Fund
Bright Beginnings Fund
Dr. Vera Carhart Scholarship Fund
Dorothy Cline Memorial Endowed Scholarship Fund
Couch Youth Empowerment Fund
Justen Crews Memorial Scholarship
Mary Heiskell Memorial Endowed Scholarship Fund
W.N. and Leona Jenkins Memorial Endowed Scholarship Fund
Norman Mills Memorial Scholarship Fund
Davene Owens-Jaeger Scholarship Fund
Andrew J. Vincent Memorial Endowed Scholarship Fund
Larry Wallace Endowed Scholarship Fund
Rich and Teresa Wallace Alton Community Fund
Rich and Teresa Wallace Scholarship Fund
Charles E. Whitten, Jr. Fund
Wendell P. and Rebecca Williams Family Endowed Scholarship

Ash Grove Area Community Foundation
GRO Ash Grove Fund: The Ash Grove Area Community Foundation established this fund to support GRO Ash Grove programs and projects.
Ash Grove Area Community Foundation
Administrative Capacity Fund
Ash Grove Area Grantmaking Fund
Max and Doris King Memorial Scholarship Fund
Robert and Virginia Martin Charitable Fund†
Robert and Virginia Martin Scholarship/Teacher Award Fund

Aurora Area Community Foundation
Ackley Fund†
Aurora Area Community Foundation Administrative Fund
Aurora Area Unrestricted Community Grantmaking Fund
Aurora Area Community Foundation Administrative Capacity Fund
Aurora Community Theatre Memorial Scholarship Fund†
Aurora GRO 20 Fund
Aurora Project Rise Fund
Aurora Real Estate Fund
Aurora Trails Fund
Aurora Youth Empowerment Fund
J.K. Burney Scholarship Fund†
Ed Cook Memorial Scholarship Fund‡
James D. and Mary L. Crafton Endowment Fund†

First Christian Church Endowment Fund
Freedom Foundation Fund
Houn Dawg Scholarship Fund
Randy and Melissa Howard Grantmaking Fund
Laverta Anhart Jones Scholarship Fund†
Phil Harmon Memorial Scholarship Fund
Sponsored by Donald K. King Trust Fund
Virgie King Memorial Scholarship Fund
Sponsored by Donald K. King Trust Fund
John J. Lee Memorial Fund
Greg Lewis Memorial Fund
Norbertine and John Masi Scholarship Fund
Mary Freda O’Connell Fund for Woodland Cemetery
Carol R. Pettit Breast Cancer Fund
JD and Carol Ann Pilkenton Scholarship Fund
Charles and Arlene Spangler Endowment Fund
United Commercial Travelers #632 of Aurora, Missouri Fund*
Benton County Community Foundation

Marsha and Randy Eaton Scholarship Fund: Marsha and Randy Eaton established this fund as a part of their estate plan.

Randy and Marsha Eaton Museum Fund: Marsha and Randy Eaton established this endowment as part of their estate plan. The fund will distribute annually to the Benton County Historical Society to support the Benton County Museum.

Bailey Christopher Jelinek Fund: Susan Cooper established this fund in memory of Bailey Christopher Jelinek to support educational endeavors and causes that were important to Bailey.

Grace J. Alverson Memorial Scholarship
BDL Scholarship Fund
Benton County Arts Fund
Benton County Community Foundation Administrative Capacity Fund
Benton County Community Foundation Administrative Endowment Fund
Benton County Community Foundation Scholarship Fund
Benton County Endowment Fund
Bibb Benton County Museum Matching Development Fund
Bill and Debbie Bunch Fund
Spencer Burke Memorial Scholarship Fund

Avis Burton Family Scholarship Fund
Glenn Coffey Memorial Scholarship Fund
The Eaton Family Fund
Darace and Christine Eaton Scholarship Fund

Hill Family Community Fund
Kinkead Family Scholarship Fund
Mary Lay Scholarship Fund
John and Lela Owen Educational Scholarship Fund
Harold C. and Mabel Hacker Price Scholarship Fund

Warsaw Health Care Community Council Fund
Warsaw School Alumni Scholarship Fund
Warsaw Youth Empowerment Program Capacity Building Fund
Mahlon K. White Fund

Bolivar Area Community Foundation

Cash Douglas Cable Charitable Fund: Samantha and Ryan Cable established this fund in memory of their son, Cash Douglas Cable.

BACF Capacity Fund
Bolivar Area Community Foundation Administrative Fund
Bolivar Area Community Foundation Grantmaking Fund
Bolivar Real Estate Fund
Henry and Mary DeShazo Family and Community Fund
Neal and Laura DeShazo Family and Community Fund
Friends of Polk County K-9
Halfway R-III Academic Enrichment Fund
Halfway Youth Empowerment Fund
Hickory Grove Cemetery Association RF
Ruth Anderson Memorial Fund
Hickory Grove Cemetery Endowment Fund
Hickory Grove Cemetery Association

Benton Euliss Memorial Fund
Ronald and Lou Thelen Kemp Family and Community Fund
Russ and Betty Lemons Family and Community Fund
Paul and Brenda Long Family Fund (Bolivar)
Jesse and Elise Lower Memorial Scholarship Fund
Coach Charles “Hoss” McCallister Memorial Scholarship Fund
Mt. Olive Cemetery Association Fund
John Player Rotary Park Fund
Polk County Habitat for Humanity Fund
Protect the Farm Scholarship Fund
Leonard and Billie K. Rader Fund
Salvation Army - Springfield Designated Fund
Dale and Carol Scheller Scholarship Fund
Donald and Cheryl Stiffle Family Fund
Price Baker Walden Fund

Sandra York Woods Family Fund
James A. and June York Memorial Fund
Zion Lutheran Church Ministerial Scholarship Endowment Fund

Bourbon Community Foundation

SSGT Joshua Schoenhoff Memorial Fund: Jessica Schoenhoff established this fund in memory of Staff Sergeant Joshua Schoenhoff to support the Bourbon and Sullivan high schools.

Bourbon Community Foundation Administrative Capacity Fund
Bourbon Community Foundation Administrative Fund
Bourbon Community Foundation Fund

Cabool Community Foundation

Cabool Community Foundation Administrative Fund
Cabool Community Foundation Unrestricted Grant Fund

Cape Area Community Foundation

Amos Camden Riley Bock-Camp Marymount Memorial Fund: Jill and Riley Bock established this endowment to provide annual support to Camp Marymount in Fairview, Tennessee.

Bulldog Pantry LLC Fund: Bulldog Pantry LLC established this fund to support the Skewton R-IV School District and its programs.

Philip A. and Judy M. Cantoni Family Fund: Judy and Philip Cantoni established this fund to support their charitable giving.

Caruthersville Historic Water Tower Fund: The City of Caruthersville established this fund to support the historic water tower in Caruthersville.

Stanley M. and Glenda Irwin Family Fund: Glenda and Stanley Irwin established this fund to support their charitable giving.

Carthage Community Foundation

Dan Armstrong Legacy Foundation: Sally Armstrong established this fund in memory of her husband, Dan Armstrong, and to support schools and organizations that provide opportunities for students to pursue their athletic skills, enhance basic fundamentals of their sports and support character development.

GRO Carthage Fund: Carthage Community Foundation established this fund to support GRO Carthage programs and projects.

Paul and Cathy Hauser Family Fund: Cathy and Paul Hauser established this fund to support their church and other charitable giving.

Steve and Cindy Head Charitable Fund: Steve and Cindy Head established this fund to support faith-based organizations that impact and support people directly, particularly individuals dealing with and/or recovering from childhood trauma, mental illness, domestic violence, drug/alcohol addiction and abuse.

JMD Giving Fund: James M. Dixon established this fund to support charitable organizations in the Carthage area.

OU Club of SWMO Fund: John Nicholas, president of the OU Club of Southwest Missouri, established this fund to support students from southwest Missouri who attend the University of Oklahoma.

Nellie M. and Steven C. Piper Family Foundation: Steven Piper established this fund to support organizations in southwest Missouri providing services dogs for veterans and special-needs children or shelters for women escaping domestic violence.

Chip and Sara Wright - CSF Fund: Felix “Chip” E. Wright II and Sara M. Wright established this fund to support their charitable giving.

ALS (Amyotrophic Lateral Sclerosis) Organization Fund
Kenneth and Addean Mae Arthur Trust Fund
George and Geraldine Beimdick Memorial Fund
Steve and Mary Jean Beimdick Family and Community Fund
Richard D. Campbell Family Fund
Curris Rex Carter Applied Science Scholarship Fund
Carthage Community Foundation Capacity Building Fund
Carthage Community Foundation Operating Endowment Fund
The Carthage Fund
Carthage Historic Preservation Fund
Carthage Public Library Fund
Carthage Rotary Club Charitable Fund
Carthage Rotary Scholarship Fund
Carthage Youth Empowerment Project Fund
City of Carthage Beautification Fund
Amy and Chad Cole Family Fund
Darren and Heather Collier Family Fund
Darren and Heather Collier Family Designated Fund
Colossians 3:17 Fund
The W. Robert Corley Family Fund
W. Robert Corley Fund for MSSU
Gregg and Sheila Galbraith Donor Advised Fund
Guthrie Gilmore Fund
Pat and Judy Goff Memorial Fund
Hall of Carthage Heroes Fund
Hands to Work Hearts to God Scholarship Fund
The Henrietta Hedge Memorial Designated Fund
HERECarthage Fund
Historic Phelps House Preservation Endowment Fund
The Hough Fund
Glenn J. and Mary K. James Designated Fund
Jasper County 1855 Courthouse Preservation Fund
Jasper County Courthouse Capacity Building Fund
Doris and Ken Johnson Memorial Fund
The LaFerla Family Fund
Danny and Mary Pat Lambeth Family Fund
Leggett & Platt We Rise Fund
The Vivian Leon Fund for the Musical Arts created by the Missouri Southern International Piano Comp.
Marsh Family Foundation Food and Nutrition Fund
Marsh Family Foundation Fund

Donors

Community Foundation of the Ozarks
Dr. William B. McIntyre Scholarship Fund
Missouri Canine Garden Fund†
Montague McDaniel Pay It Forward Fund
Cash Moore Foundation
Dorthadean Moorman Memorial Fund†
Jean S. Morrow and Samuel R. Morrow Jr. Memorial Fund†
Earl and Marilyn Nicholas Charitable Fund†
Earl and Marilyn Nicholas Endowment Fund
Betty Paul Memorial Fund
The John O. Phelps and Carolyn B. Phelps Charitable Fund
Marlin and Jean Pinnell Annual Scholarship Fund
Nelle M. and Steven C. Piper Foundation for Shriners Hospital
Quigley Jasper County Christian Community Fund
Ellis established this fund to support Cassville High School
university.

Cassville Community Foundation

Joe and Jo Anne Ellis Scholarship Fund: Jo Anne Ellis established this fund to support Cassville High School students pursuing a four-year college education.

JD Riddle Educational Trust Fund: Cassville R-IV School District established this fund to support graduating seniors from Cassville R-IV attending a public Missouri college or university.

Olin J. Brattin Scholarship Fund
Cassville Administrative Capacity Fund
Cassville Community Foundation Administrative Fund
Cassville Community Grantmaking Endowment Fund
Cassville School District Educational Endowment Fund
Cassville United Methodist Hunger Challenge Fund
Designated Fund for Cassville United Methodist Church
Doris Loryne Sims Easley Fund

Greenfield High School Band Booster Fund
Greenfield Community Foundation
Landreth Scholarship Fund
Andrew Maxwell Memorial Fund
Meents Family Fund
OAC-Cade County (DACO) Hunger Challenge Fund
Johnny E. Tubaugh Scholarship Fund (DACO)†

Dallas County Community Foundation

Buffalo Rotary Club Davis and Mallory Memorial Scholarship Fund
Buffalo Rotary Club Davis and Mallory Memorial Scholarship Fund
Dallas County Administrative Capacity Fund
Dallas County Community Foundation Administrative Fund
Dallas County Fund
DIVAS Fund
Monday Family Fund
Kenneth Nyberg Memorial Scholarship Fund
Dale and Deborah Redd Scholarship Fund
Larry A. Weaver Jr. Memorial Scholarship Fund
Willingham Family Fund

Dent County Community Foundation

Chilton Oil Scholarship Fund
Class of 1962 Adam Miller/Sarah Batstone Memorial Scholarship
J. L. Coffman Animal Shelter Fund
Craig Family Donor Advised Fund†
The F. J. Crosswhite Math and Science Award Fund
Dent County Community Foundation Administrative Fund
Dent County Community Foundation Fund
Dent County Community Foundation Impact 100 Fund
GRO Salem Fund
Luke 10:37 Fund
Salem R-80 Buick and Construction Trades Fund
Salem RBO Choir Fund
South Central Missouri Pollard Hereford Association Endowed Scholarship Fund
Dorman and Maxine Steelman Memorial Scholarship Fund
Whitmire Family Fund

Douglas County Community Foundation

Ava Alumni Yeoman Scholarship Fund
Ava Methodist Church Scholarship Fund
Clinkingbeard Family Memorial Scholarship Fund
Herman E. Davis Memorial Endowment Fund

Douglas County Community Foundation Administrative Fund
Douglas County Community Foundation Capacity Building Fund
Douglas County Community Foundation Endowment Fund
Douglas County Cultural Arts Fund
Douglas County Sesquicentennial Scholarship Fund
Mandy Hampton Memorial Scholarship
Pat Sauder Henry Scholarship Fund
Tracy Murphy Memorial Scholarship Fund
Ronnie Lee Yocum Memorial Fund

El Dorado Springs Community Foundation

Clints Anderson Scholarship Fund
Ellis and Jennie Barratt Educational Scholarship Fund
Ellis and Jennie Barratt Junior High Education Fund
Bender Family Capacity Building Fund
Bender Family Trust Donor Advised Fund
Doc and Bonnie Bender Scholarship Fund
El Dorado Springs Administrative Endowment Fund
El Dorado Springs Community Foundation Administrative Capacity Fund
El Dorado Springs Community Foundation Unrestricted Fund
Elton P. Evans Fund
Force for Good Fund
Dorothy Pope Nursing Scholarship Fund
Reynolds Family Arts and Education Fund
Eldon Steward Agriculture Scholarship Fund
Shelley D. White Briscoe Memorial Nursing Scholarship Fund

Fair Grove Area Community Foundation

Fair Grove Administrative Capacity Fund: This fund will support the administrative needs of the Fair Grove Area Community Foundation.

Fair Grove Area Community Grantmaking Fund: This fund was established by the Fair Grove Area Community Foundation to support its community grantmaking.

Oakwood Legacy Fund

Finley River Community Foundation

Hollie and Kyle Estes Fund: Hollie and Kyle Estes established this endowment to support grantmaking for the Finley River Community Foundation.

* Denotes fund was established as an at-large fund with the Community Foundation of the Ozarks.
† Denotes Legacy Fund established by bequest to the Community Foundation of the Ozarks.
**Friends of the Garrison Spring Project Fund**: Friends of the Garrison Spring Project, led by Frank Lorenz and Elise Crain, established this fund to support the development of the Garrison Spring Park in Ozark.

**Jason and Tara Holcomb Charitable Fund**: Jason and Tara Holcomb established this fund to support charities and community causes.

**Rucker Family Fund**: Nichole and Steven Rucker established this endowment as part of their estate to support grant-making for the Finley River Community Foundation.

**Community Foundation of the Ozarks Community Foundation**: Jason and Tara Holcomb established this fund to support the development of the Garrison Spring Park in Ozark.

**Friends of the Garrison Spring Project Fund**: Friends of the Garrison Spring Project, led by Frank Lorenz and Elise Crain, established this fund to support the development of the Garrison Spring Park in Ozark.

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**Community Foundation of the Ozarks Community Foundation**: Jason and Tara Holcomb established this fund to support the development of the Garrison Spring Park in Ozark.

**Friends of the Garrison Spring Project Fund**: Friends of the Garrison Spring Project, led by Frank Lorenz and Elise Crain, established this fund to support the development of the Garrison Spring Park in Ozark.

**Jason and Tara Holcomb Charitable Fund**: Jason and Tara Holcomb established this fund to support charities and community causes.

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Community Foundation of the Lake

Trail Initiative Fund: Community Foundation of the Lake established this fund to support trail development and programming in the Lake of the Ozarks area.

Jessica and Malachi Brazil Fund
Camden County Historical Society Designated Fund
Community Foundation of the Lake Administrative Fund
Community Foundation of the Lake Capacity Fund
Community Foundation of the Lake Disaster Fund
Community Foundation of the Lake Endowment Fund
Lois and Richard Gorseth Designated Fund
Lois and Richard Gorseth Scholarship Fund
Lynn and Peg Griswold Family Foundation
Heart of the Ozarks PBW Fund
Johnson Family Donor Advised Fund*
LakeExpo.com Charitable Fund
John H. and Ruby M. Laurie Charitable Fund†
The Legacy Fund
RE/MAX Lake of the Ozarks Charitable Foundation
Karen Jean Rudek Fund
Mark and Marsha Schoeneman Fund
Scott's Concrete Gifting Fund
Marvin and Lucille Stillman Family Foundation
The Bud Simmons Foundation
Jim and Laura Simpson Family Foundation
Totes for Tatas Fund
Michael C. Vyrostatek Memorial Musical Fund

Dade County Community Health Development Fund: The Lockwood Community Foundation established this fund to support health-related programs and services in Dade County.
Clovis and Eloise Haubert Family Fund
Inspired Education Fund
Fred and LaRae Lemons Family Charitable Fund
Lockwood American Legion Fund
Lockwood CIA Fund
Lockwood Community Development Fund
Lockwood Community Foundation Administrative Fund
Lockwood Cultural Arts Council Fund
Lockwood Fund
Lockwood Youth Empowerment Program Capacity Building Fund
Project Evolution Fund
Tiger Power Pack Fund
Johnny E. Tabaugh Scholarship Fund (Lockwood)†
Dr. Roger E. and Ella Mae Whaley Family Fund

Marshfield Area Community Foundation

Anne and Carl Armstrong TLC Endowment Fund: Anne and Carl Armstrong established this designated endowment fund to provide support to TLC Student Funds in Marshfield.

Linda and Jim Lathrop Conservation Fund: Jim and Linda Lathrop established this endowment to support the Missouri State Conservation Heritage Foundation for the benefit of the George O. White State Forest Nursery in Licking.

Rex and Virginia Price Fund for CASA: Rex and Virginia Price established this endowment to provide ongoing support to CASA of Southwest Missouri.

Rex and Virginia Price Fund for Good Samaritan Boys Ranch: Rex and Virginia Price established this endowment to provide ongoing support to Good Samaritan Boys Ranch.

Rex and Virginia Price Fund for Harmony House: Rex and Virginia Price established this endowment to provide ongoing support to Harmony House.

Rex and Virginia Price Fund for Isabel’s House: Rex and Virginia Price established this endowment to provide ongoing support to Isabel’s House in Springfield, Missouri.

Rex and Virginia Price Fund for Salvation Army: Rex and Virginia Price established this endowment to provide ongoing support to Salvation Army - Springfield MO Corps.

Rex and Virginia Price Fund for St. Jude: Rex and Virginia Price established this endowment to provide ongoing support to St. Jude Children’s Research Hospital.

Rex and Virginia Price Fund for Victory Mission: Rex and Virginia Price established this endowment to provide ongoing support to Victory Mission + Ministry.

Rex and Virginia Price Scholarship Fund: Rex and Virginia Price established this fund to provide financial assistance to students from Marshfield High School.

Carl and Anne Armstrong Charitable Fund
Retha Stone Baker and William G. Baker Children’s Dental Care Fund†
Retha Stone Baker and William G. Baker Webster County Historical Society Fund†
Mike and Jean Benzen Charitable Fund
Adam Blanch Family Fund
Boots, Bands and BBQ Fund
Central Bank of the Ozarks Marshfield Area Community Development Fund
James and Kimberly Clark Family Grant Fund
The Dickey Administrative Endowment Fund
Dickey Family TLC Fund
Donaco 3 - Niangua Community Fund
Ebenzer Perpetual Care Association of Webster County, Missouri Fund
John and Anne Foster Family Fund
Robert Foster Charitable Fund
The Steve W. Freeman and Harriett J. Freeman Fund
Kathryn Garst Gray and Henry E. Gray Scholarship Fund in loving memory of Lester and Nanalee Garst
Greenwood Community Club Fund
Elkhorn and Betty Haymes Memorial Fund
Herren Family Fund
RD and Marjorie Helmeng Family Fund
Edwin Hubble Statue Fund
Joy Johnson Charitable Fund
King Family Charitable Fund
Kay King Fund
Kurt Mikal Luebert Memorial Fund
MACAF Capacity to Share Fund
Marshfield Area Community Grantmaking Endowment Fund
Marshfield Cherry Blossom Festival Fund
Marshfield High School Alumni Fund
Marshfield Junior High Youth Empowerment Fund
The H. Lyman Mooney Music Scholarship Fund
Jane Robertson TLC Fund
Romance Raffle Fund
Rotary Club of Marshfield Community Fund
Six Sisters Fund
Southern Missouri Bank of Marshfield - Ben H. Morgan Memorial Fund
TLC Student Fund Scholarship Fund
Trevor Waugh Fund
Virginia Williams Memorial Fund

Meramec Regional Community Foundation

Koch-Lange Family Scholarship Fund: Danielle Tuepker and Alesia Tibbetts established this fund to provide financial assistance to graduating seniors of Belle High School and other graduating seniors in Missouri with a direct connection to Feuerwill in Osage County.

Dalton Newton Memorial Scholarship Fund: Linda and Steve Newton established this fund to support scholarships for graduating seniors of Belle High School.

Woessner Foundation: Linda C. and Michael E. Woessner established this fund to support their charitable giving.

Dr. Henry and Laura Antolak Charitable Fund
Mae, Grace, and George Bacon Scholarship Fund
Belle Lions Club Memorial Scholarship in memory of David R. Sassmann Fund
Caledonia Alummi Fund
Richard and Jeanne Cavender Scholarship for Public Service
Cole-Mahan Scholarship Fund
Crawford County Disaster Relief Fund
Dent County Disaster Relief Fund
Gasconade County Disaster Relief Fund
Jean Henry Fund
Kaeding-Winter Scholarship Fund
Ted and Edna Leffler Scholarship Fund
Maries County Disaster Relief Fund
Maries County R-I School Foundation Community Scholarship Fund
Meramec Regional Community Foundation Capacity Building Fund
Meramec Regional Community Foundation Grantmaking Fund
The Claude and Irene Morgan Scholarship Fund
Newburg Community Grantmaking Endowment Fund
Osage County Disaster Relief Fund
Party/Butler Family Scholarship Fund
Pulaski County Disaster Relief Fund
The Ruth and Gene Ridenhour MD Scholarship Fund
The Ruth and Gene Ridenhour MD Scholarship Fund 2
Scheri-lok Family Fund for Maries County R-II Schools
Scheri-lok Family Fund for State Technical College of Missouri
Alan D. and Yvonne L. Skousby Scholarship Fund
Washington County Disaster Relief Fund

* Denotes fund was established as an at-large fund with the Community Foundation of the Ozarks.
† Denotes Legacy Fund established by bequest to the Community Foundation of the Ozarks.
Funds Established at the CFO, continued

Monett Area Community Foundation

Monett Hub Project Fund: The Monett Area Community Foundation established this fund to support the renovation of the old Cox Hospital building.

Russ Moreland Memorial Scholarship Fund: Kellie Moreland and Steve Garner established this fund to provide scholarships for Monett High School graduates.

Mike and Marty Scabarzo Fund: Martricia and Michael Scabarzo established this fund to support their charitable giving.

100+ Women Who Care - Monett and Surrounding Area Fund
Howard and Dorothy Anderson Education Assistance Fund
Devon and Chelsea Bennett Charitable Fund
Blessings Forward Scholarship Fund
John C. Bounous Fund†
Rusty and Regina Bowsher Family Fund
Priscilla Bradford Memorial Scholarship Fund
Bill and June Curbow Fund
Tom and Mary Del Clark Memorial Fund†
EFCO Sales Rep Scholarship
Garrett Family Fund
Jonathan D. and Patricia W. Hall Family Fund
Jerry D. and Patricia W. Hall Family Fund
Jerry D. and Patricia W. Hall Family Unrestricted Fund
Jerry D. Hall Computer Science/Technology Scholarship Fund
Leon and Norma Hilton Scholarship for Agricultural Studies
IDF (Monett) Scholarship Fund
Kaiser Family Foundation
Paul and Lois Kaiser Charitable Trust Fund
Kelley Family Charitable Remainder Trust
McBeagle Sharing Fund
Kenneth and Mary McShane Fund
Berniece Medlin Scholarship Fund
Monett Community Foundation
Monett Administrative Fund
Monett Area Community Foundation Administrative Capacity Fund
Monett Booster Club Scholarship Fund
Monett Community Fund
Monett Youth Empowerment Project Capacity Building Fund
Monett Youth in Agriculture Boosters Fund
Andrew R. Norton Memorial Scholarship Fund

The Patriot Family Capacity Building Scholarship Fund
PCHS Scholarship Fund
Purdy Recycling Project Youth Empowerment Fund
Purdy Renewal Project Fund
Sinclair and Jane Rogers Scholarship Fund
ROHI Monett Fund
Schallert Family Fund
Schallert Real Estate Fund
Karen Sligar Memorial Scholarship Fund
Van Eaton Family Foundation
Wallace Family Foundation Donor Advised Fund
Witt Family Charitable Fund

Mountain Grove Area Community Foundation

The Anonymous Fund (Mountain Grove)
Back to School Fair - Wright County Fund
Morgan and Henry Brown Scholarship Fund
Jamie Byrd Scholarship Capacity Building Fund
Wayde C. and Marie Carlisle Memorial Scholarship Fund†
Fit For The Master Fund
Carl and Pauline Kemper Memorial Fund
Mountain Grove Alumni Association Fund
Mountain Grove Area Community Foundation Administrative Endowment Fund
Mountain Grove Area Community Foundation Bricks & mortar Fund
Mountain Grove Area Community Grantmaking Endowment Fund
Mountain Grove Capacity Building Unrestricted Fund
Mountain Grove Natural Disaster Relief Fund
Mountain Grove Senior Center Fund
Mountain Grove Youth Empowerment Fund
Clyde Rowen Scholarship Fund
The Barker Shannon Scholarship Fund†
Joe Richard Sneiderman Art Fund
Evelyn Byrd Struble Memorial Music Fund
Joe and Emma Todd Memorial Fund
Dr. Gary and Jan Tyrrell Memorial Scholarship Fund

Mt. Vernon Area Community Foundation

Bleed Green Forever Scholarship Fund
Patricia A. Downing Fund†
Olivia, Betty and J.R. Moody Fund†
Mount Vernon Area Community Foundation Administrative Capacity Fund
Mount Vernon Area Community Grantmaking Endowment Fund

Mt. Vernon Area Community Foundation Administrative Fund
Mt. Vernon Baseball/Softball Parks Fund
Mt. Vernon Stadium Fund
Ann and Doug Sickles Memorial Scholarship Fund
Lorraine A. Sutkus and Nancy Weisacsky Scholarship and Teacher Award Fund†
Veteran’s Way Community Project Fund

Neosho Area Community Foundation

Reagan4Foundation Fund: Jon and Sheila Reagan established this fund to support their charitable giving.

Martin Youngblood Linesman Scholarship Fund: Deanna and Ken Caviness established this fund to provide educational support for lineworkers.

Augustine Memorial Fund
Branham Family Foundation Fund
Hierholzer Fund
McFarland Family Charitable Fund
Memorial Scholarship of the 1979-2015 Neosho Soroptimist Club
Neosho Area Community Foundation Administrative Capacity Fund
Neosho Area Community Grantmaking Fund

Nevada/Verion County Community Foundation

Tanner Duncan Memorial Fund: Record Harvest established this fund to support youth agricultural programs and education.

Nevada Elks #564 – Christmas Baskets Fund: Nevada Elks Lodge No. 564 BPOE established this fund to support its Christmas baskets program.

Nevada Elks #564 – General Fund: Nevada Elks Lodge No. 564 BPOE established this fund to support general needs of the community.

Nevada Elks #564 – Lake Fund: Nevada Elks Lodge No. 564 BPOE established this fund to support the philanthropic needs of its lake property.

Nevada Elks #564 – Veterans Fund: Nevada Elks Lodge No. 564 BPOE established this fund to support the needs of veterans.

Nevada Elks #564 – Youth Fund: Nevada Elks Lodge No. 564 BPOE established this fund to support the needs of youth.

Nevada/Vernon County Community Foundation

Administrative Capacity Fund

Nixa Community Foundation

Nixa Arts Council Fund: Nixa Arts Council, now a subcommittee of the Nixa Area Chamber of Commerce, established this fund to support art organizations in the Nixa area.

Nixa Foundation

Nixa/Verion County Community Foundation

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Nevada/Vernon County Community Foundation

Administrative Capacity Fund

Nixa Community Foundation

Nixa Arts Council Fund: Nixa Arts Council, now a subcommittee of the Nixa Area Chamber of Commerce, established this fund to support art organizations in the Nixa area.

Freddie and Melissa Young Family Fund: Freddie and Melissa Young established this endowment to support organizations that serve low-income and underprivileged youth with an emphasis on athletic-participation expenses.

Glen and Irene Ball Scholarship Fund
Bricks & Mortar Fund
Callcott Family Fund
Kenneth and Rosale Carter Fund
Bob and Mea Childers Scholarship Fund
Christian County Homeless Alliance Fund
Christian County Library Foundation Fund (Nixa)
Christian County Optimists Club Charitable Fund
Donor’s Dream Fund
Austin and Leona Dunham Fund†
Jess J. Graham Fund†
Harding Family Foundation Scholarship
Claude E. and Etta Grace Hilton Fund†
Jackie Johns Memorial Scholarship Fund
Koenigsfeld Family Foundation
Logan Middletown Sportsmanship Scholarship Fund

Mack Road Memorial Fund
Kevin “Cub” Martin Memorial Scholarship Fund
Bob Massengale Community Improvement Fund
McCroskey Family Fund
Doug Nimmo Scholarship Fund
Nixa Alumni Century of Learning Scholarship Fund
Nixa Area Arts Council Fund
Nixa City Employees Fund
Nixa Community Foundation Administrative Capacity Fund
Nixa Community Foundation Administrative Fund
Nixa Fire District/Local 3904 Nixa Shop Unrestricted Fund
The Nixa Fund
Nixa School District Teachers and Employees Fund
Nixa Skate Park Fund
Nixa Sucker Day/Harp Scholarship Fund
Nixa Youth Empowerment Program Capacity Building Fund
Ozark Bank Fund (Nixa)
Betty Ann Rogers Community Fund
Edna B. Wasson Family Fund
Pansy Wasson Memorial Fund
Shane Whitley Family Memorial Fund
Julie Wilson Memorial Fund

Owensville Area Community Foundation

Missouri Outdoor Activity Coalition Fund
Owensville Area Capacity Building Fund
Owensville Area Endowment Fund
Owensville Chamber of Commerce Scholarship Fund
Temple in Training Fund
The Ultimate MOV Fund

Ozark County Community Foundation

Gainesville Cemetery of Ozark County Fund: Gainesville Cemetery Association established this fund to support the preservation and beautification of the cemetery until it receives its 501(c)(3) status with the IRS.

Matt Abraham Memorial Scholarship Fund
Benton and Genelle Breeding Family Fund
Benton and Genelle Breeding Scholarship Fund
Bixey and Rockbridge Fire Department Fund
Vernon and Verla Cubbage Scholarship Fund
Matthew J. England Scholarship Fund
Ron and Susan Evans Award Fund
Grant A. Finley Memorial Scholarship Fund
Gainesville YEP Backpack Fund
GHS Alumni Scholarship Fund
Harlin Family Memorial Fund for First Christian Church of Gainesville
Rodger Neil Hickerson Jr. Golf Endowment Fund
Kaleb Tanner High Memorial Scholarship
Hootin’ and Hollarin’ Fund
Dave Jones Youth Outdoor Fund
The Mearle and Stella Luna Scholarship Fund
McGinnis Family Fund (Unrestricted)
Murry Scholarship Fund
Ozark County Community Foundation Administrative Endowment Fund
Ozark County Community Foundation Building Fund
Ozark County Community Foundation Endowment Fund
Ozark County YEP Fund
Ozark County YEP Temporary Fund
Mary P. Pettit Memorial Fund
Pointe Law Office Community Support Fund
Pontiac Fireworks Fund
The Ruby Robins Trust for Preservation of Local History
Capacity Building Fund
Rowena Stith Endowment Fund

Perry County Community Foundation

**Buchheit Scholarship Fund:** Buchheit Enterprises Inc. established this fund to support its scholarship program.

**Jon and Marsha Buchheit Family Fund:** Marsha and Jon Buchheit established this fund to support their charitable giving.

**Tim and Teresa Buchheit Family Fund:** Tim and Teresa Buchheit established this fund to support their charitable giving.

Buchheit Family Foundation
Buchheit Family Foundation Community Assistance Fund
Impact 100 Perry County Fund
Kraus and Huber Family Fund
MNVM Designated Fund
PCCF Scholarship Fund
Perry County Community Foundation Administrative Capacity Fund
Perry County Community Foundation Grantmaking Fund
Perry County Family Relief Fund
Perryville All Inclusive Playground Fund
Robinson Construction Charitable Fund
Robinson Employee Assistance Fund
Frank and Joanne Robinson Donor Advised Fund

Republic Community Foundation

**Dallas and Elizabeth Nelson Gray Scholarship Fund:** Jane Gray Smith established this fund to support graduating Clever High School students.

**Jane Ruth Gray Smith Scholarship Fund:** Jane Gray Smith established this fund to support graduating Clever and Republic high school students.

All Because of Him Foundation
Lt. Col. John Michael Armstrong Memorial Scholarship Fund
Blue Duck Foundation
The Community Kitchen Fund
Mark Craighead Memorial Scholarship Fund
James and Teresa Evans Foundation Fund
Donald R. Farwell Memorial Scholarship Fund
For His Glory Foundation

**Gift of Caring Fund:** Hodges Family Farm Heritage Fund
*In Jesus’ Name Foundation
Joe and Cleo King Memorial Scholarship Fund
Liberty Foundation
Liv A Life of Love Scholarship Fund
Stephen Nacey Memorial Fund
Jack, Mary, Philip and Kevin Nelson Scholarship Fund
Leslie Raybourn Memorial Scholarship Fund
Republic Community Foundation Administrative Capacity Fund
Republic Community Foundation Administrative Endowment Fund
Republic Community Grantmaking Endowment Fund
Republic High School Alumni Fund
Republic Middle School (RMS) Fund
Republic Ministerial Alliance Fund
Republic Rural Schools Arts Trust Fund
Republic School Volunteers Fund
Republic Veterans’ Memorial Fund
Silent Servant Scholarship Fund
Jane Gray Smith Charitable Fund
Jane Gray Smith Donor Advised Fund
Ronnie Smith Employee Endowment Fund
Walter L. Smith Memorial Charitable Fund
The Glenn D. Swift Education for Success Fund
Mary Ann White Memorial Scholarship Fund
Yocum-Powell Fund

Ripley County Community Foundation

Doniphan R-1 Ripley Music Award Fund
The Ripley Butler Clay Fund (Ripley)
Ripley County Community Foundation Inc. Capacity Building Fund
Ripley County Community Foundation Inc. Endowment Fund
Paul and Joe Anne Ripley Scholarship Fund

**Community Foundation of Rogersville:** Community Foundation of Rogersville Administrative Capacity Fund
Community Foundation of Rogersville Grantmaking Endowment Fund
Greg Germany Memorial Fund
Christina A. Harter/Run, Lead, Achieve Scholarship Fund
Palen Music Endowment for the Arts Fund
Popek-Prine Family Foundation
Rogersville Friends of the Park Fund
Rogersville United Methodist Church Fund

**Ste. Genevieve County Community Foundation:**

The Ferry Landing & River Beautification Fund
Kent Kehr Administrative Operations Endowment Fund
Mueller Family STEM Scholarship Fund
Ann Murray Schaefer Memorial Fund
Ste. Genevieve Community Fund
Ste. Genevieve County Community Development Endowment Fund (EDF)
Ste. Genevieve County Community Development Fund (CDF)
Ste. Genevieve County Community Foundation Administrative Capacity Fund
Ste. Genevieve County Community Foundation Scholarship Fund
Ste. Genevieve County Community Grantmaking Endowment Fund

**St. James Area Community Foundation:**

Terri L. Bruner Memorial Music Scholarship Fund
Forest City Trail Maintenance and Enhancements Fund
Tony Francis Parkison Endowed Fund
Friends of the James Memorial Public Library Fund
James Memorial Library Book Fund
St. James Area Capacity Building Fund
St. James Area Community Foundation Grantmaking Fund
St. James Memorial Endowment Fund
STJ Park Playground Fund
STJ Park Tennis Fund

Sarcocie Community Foundation

Come Back Kids Scholarship First Presbyterian Church Designated Fund
First Presbyterian Church Scholarship Fund
I Love Sarcocie
Sarcocie Archer Booster Club Fund
Sarcocie Cemetery Association Cash Fund
Sarcocie Cemetery Association Fund
Sarcocie Community Foundation Administrative Fund
Sarcocie Community Foundation Grantmaking Fund
Sarcocie Veterans Memorial Fund
Sarcocie Youth Empowerment Fund
Stebbins Fund

Greater Seymour Area Foundation

Jackie Dale Blankenship Memorial Scholarship Fund
Blaine A. Childress Scholarship Fund*
Blaine A. Childress Seymour, Missouri, Library Cultural Arts Fund
Mattie E. Childress Memorial Fund*
Robert B. Childress Memorial Fund*
Cody Family Scholarship Fund
Steven Cummins Memorial Scholarship Fund
Fordland Imagination Library Fund
Fordland Memorial Library Fund
Dr. and Mrs. Ronald Giedd Emeritus Fund
Greater Seymour Area Foundation Administrative Capacity Fund
Greater Seymour Area Fund
GSAF Administrative Endowment Fund
GSAF Disaster Relief Fund
Jerry and Carol Kleier Family and Community Fund
Ruby Knutson and Esther Miles Fund
Lone Star Freewill Baptist Church Scholarship Fund
Sue (Couchie) Loughrig Scholarship Fund
Mansfield/Norwood Community Fund
Seymour Dolly Parton Imagination Library Fund
Seymour Elite YEP Endowment Fund
Seymour FFA Leadership Development Activities Fund in honor of Gerald Rudolph, Frank Ipock and Kevin Lynn Rudolph
Seymour Historical Preservation Society Fund
Seymour Library Endowment Fund
Seymour Pals Fund in memory of Michael Wayne Barlow
Seymour Pharmacy Corporate Grantmaking Fund
Seymour Senior Quality of Life Fund
Seymour Youth Empowerment Project Capacity Building Fund
The Silvey Cemetery Fund

Stockton Community Foundation

Dwain and Donna Hammons Scholarship Fund: R. Dwain Hammons established this fund to support graduates of Stockton High School attending Missouri State University.
Jackie COyle Memorial Fund
Courtney Lee Gant Anti-Bullying Memorial Scholarship Fund

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**Funds Established at the CFO, continued**

**DONORS**

Gravel Road Race Fund
Hammons Products Company
Benedictine Fund
Hammons Products Company Fund
Impact 100 Stockton Lake Fund
Darrell and Betty Johnson
Community Spirit Award Fund
Larry L. Jones Scholarship Fund
Paul and Brenda Long Family Fund

NEAT Fund (Nature Educational Art Trails)
Rieder Family Fund
SCF Board Fund
SCF Triathalon Endowment Fund
SCF Triathalon Fund

Aubree V. Schmid Memorial Fund
Dr. Raymond G. Scott Education Scholarship Fund
Ted and Cleva Sell Scholarship Fund
Skaggs/Exxon Mobil Administrative Endowment Fund

Stockton Area Arts Council Fund
Stockton Community Foundation Administrative Fund
Stockton Community Foundation Grantmaking Fund
Stockton Community Leadership Development Fund
Stockton Lake Conservation Fund
Stockton Lions Community Fund
Stockton Public Schools Foundation
Abbott Scholarship Fund
Stockton Public Schools Foundation General Scholarship Fund
Stockton Public Schools Foundation Korth Scholarship Fund
Stockton Public Schools Foundation Miller Scholarship Fund
Stockton Revolving Loan Fund-Capacity Building Fund
Stockton Teen Empowerment Program Endowment Fund
Stockton Teen Empowerment Program Grant Fund
Stockton Trails Initiative Coalition Fund
Stockton Veterans Memorial Fund
Joe and Sue Webb Scholarship Fund
Tom and Leone Wrenn Family Unrestricted Fund

**Table Rock Lake Community Foundation**

A2Z Blessing Fund
Nita Jane Ayres Donor Advised Fund
Charlotte Bostwick Endowment Fund
Care to Give Fund
Community Research Fund
Friends of the Wolves Fund
Galena Youth Empowerment Project Fund
Jack Herschend Donor Advised Fund
Bill Kirsch Scholarship Fund
Jan Kirsch Scholarship Fund
Neighbors and Friends of Table Rock Lake Inc. Fund
Reeds Spring R-TV School Foundation Scholarship Fund
Reeds Spring Youth Empowerment Fund

**Community Foundation of Taney County**

Chris Stabo Scholarship Fund
Andrea Standley Memorial Fund
Table Rock Lake Community Foundation Administrative Fund
Table Rock Lake Community Foundation Capacity Fund
Table Rock Lake Community Grantmaking Endowment Fund
Tri-Lakes Board of Realtors Good Neighbor Fund (Table Rock Lake)

**Truman Lake Community Foundation**

**Appleton City Golden Apples Fund:** Appleton City Golden Apples established this fund to support charitable organizations and activity in the Appleton City area.

**Truman Lake Community Foundation Administrative Capacity Fund:** This fund will support the administrative needs of Truman Lake Community Foundation.

**Anonymous Fund**

**Lukas Bay/Ryan McColgin Scholarship Fund**

**Virgil and Patsy Beatty Scholarship Fund**

**Peggy Paughe Bollin United Methodist Church Endowment Fund**

**Mary (Huges) Boney Scholarship Fund**

**Brandon United Methodist Church Scholarship Fund**

**John and Betty Brect Endowment Fund for Clinton Arts Council**

**John and Betty Brect Endowment Fund for the United Methodist Church, Clinton, Mo**

**John B. Browning Fund**

**Bill J. and Patricia A. Burgess Fund**

**Joe Burkhart Memorial Scholarship Fund**

**Paul Cisel Scholarship Fund**

**Clinton Industrial Development Corporation Fund**

**Clinton Memorial Camp Fund**

**Clinton, MO School District #24 After Prom/Afleer Graduate Endowment Fund**

**Clinton Youth Empowerment Program Endowment Fund**

**Clinton Youth Empowerment Program Fund**

**James Clinton and Lois Pharis Johnston Memorial Scholarship Fund**

**Cottle Family Memorial Fund**

**Bob and Ginnie Cook Family Foundation**

**Elise Cooper Scholarship Fund**

**Genevieve Davis Scholarship Fund**

**Dody/Young Scholarship Fund**

**Joanne Fergus Memorial Scholarship Fund**

**James O. and Laura M. Fetters Scholarship Fund**

**First Baptist Church Fund**

**Jeff Fosnow Scholarship Fund**

**Betty Fowler Scholarship Fund**

**Fred Fry Scholarship Fund**

**Gabby Girls Scholarship Fund**

**Joan Young Gardner Scholarship Fund**

**Gifford Scholarship Fund**

**Groat Family Fund**

**Ron and Stroon Grunng Lakeland High School Vocational Scholarship Fund**

**Bruce Hadley Academic Excellence Scholarship Fund**

**Heard - Wetsel Fund**

**Henry County Historical Society Children's Corner and Theatre Fund**

**Henry County Historical Society Genealogy Fund**

**Henry County Memory Fund**

**Henry County Soldiers Memorial Maintenance Fund**

**Virginia Hess Scholarship Fund**

**Lovella Hilty Memorial Scholarship Fund**

**Earl N. Huthersen Scholarship Fund**

**Elizabeth A. Huthersen Scholarship Fund**

**Elizabeth A. Huthersen United Methodist Endowment Fund**

**Henry "Dutch" Ira Scholarship Fund**

**Pauline Irvine Scholarship Fund**

**Dorothy and Jack Ivey Memorial Scholarship Fund**

**Martha James Scholarship Fund**

**Denver W. and Marjorie J. Johnson Fund**

**KCPIL Fund**

**Robert W. Kelsey Scholarship Fund**

**Douglas and Kristi Kenney Family and Community Fund**

**Tony Komer Foundation**

**Lakeland Vikings Fund**

**Landaker Perpetual Care Fund**

**Jeanette Lawson Scholarship Fund**

**Nathan Lindsey Scholarship Fund**

**Margaret Merrifield Scholarship Fund**

**Mary Lou Merrifield Scholarship Fund**

**Harold D. and Mary A. Mills Memorial Endowment Fund**

**Terry and Deborah Mitchell Scholarship Fund**

**David Powell Scholarship Fund**

**Susan Price Memorial Scholarship Fund**

**Quality of Life Endowment Fund**

**Louise Rhodes Scholarship Fund**

**Jeff and Sara Jane Roberts Family Fund**

**Sadder-Paxton Memorial Scholarship Fund**

**Scott and Lucille Feaster Sapperton Family Scholarship Fund**

**Gene Schell/Diane Johnson Scholarship Fund**

**Schumacher Foundation**

**Ronda Seaton, DVM Memorial Scholarship Fund**

**Scott R. Shiemaker Memorial Scholarship Fund**

**Show Me Love for the Virgin Islands Fund**

**James Grady Simmons Memorial Fund**

**Skidmore Foundation Fund**

**Samuel A. Sloan, Evelyn Sloan and Beulah Sloan McCoy Scholarship Fund**

**Curtis D. Snow Memorial Scholarship Fund**

**Douglas and Sandra Thomason Fund**

**Thomason Family Endowment Fund**

**Gunner Lee Thomason Autism Scholarship Fund**

**TLCF First Responders Fund**

**Truman Lake Community Foundation Administrative Fund**

**Truman Lake Community Foundation Unrestricted Fund**

**The Truman Lake Community Support Fund**

**Truman Lake Impact Grantmaking Fund**

**Union State Bank and Trust Fund**

**Julius F. and Sally Wall Fund**

**Kurt Wallace Scholarship Fund**

**Pauline Wheeler/Vera Wall Scholarship Fund**

**Olive and Doreen E. Whit Memorial Scholarship Fund**

**WHS Class of 1946 Scholarship Fund**

**WHS Class of 1959 Scholarship Fund**

**WHS E.C. and Chiee Merritt Scholarship Fund**

**Wiegand-Himes Mathematics Educators Fund**

**Michael Willithe Scholarship Fund**

**James B. Wilson Scholarship Fund**

**Wrigley Fund**

**George H. and Louise Zimmerman Scholarship Fund**

**Community Foundation of West Plains Inc.**

**Kendall A. Gammill Charitable Donor Advised Fund of the Ozarks:** Kendall Gammill established this fund to assist his family's charitable giving.

**Shawna Claudette Gammill Mathews Donor Advised Fund**

**Kendall Gammill established this fund to assist his family's charitable giving.**

**Way to Go Fund Donor Advised Fund:** Kendall Gammill established this fund to assist his family's charitable giving.

**Bakersfield Youth Empowerment Fund**

**Shane Alan Cameron Memorial Scholarship Fund**

**Jim Campbell Fund**

**Community Foundation of West Plains Administrative Fund**

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Doug Darr Memorial Scholarship Fund
Stephen A. Douglass Scholarship Fund
Joe Paul Evans Community Endowment Fund
Fukasawa-Yamamoto Family Fund
Howell County Domestic Violence Enhanced Response Team Fund
Imagination Library of West Plains Fund
Jeanne McLaughlin Memorial Scholarship Fund
Charles and Robin Morgan Family and Community Fund
Physical Therapy Specialist Charitable Fund
Physical Therapy Specialist/Crystal Arasmith-Chester Scholarship Fund
Physical Therapy Specialist/Julie Douglass Scholarship Fund
Physical Therapy Specialist/Kyle Gilliam Scholarship Fund
Physical Therapy Specialist/Marisa Hathcock-Spauding Scholarship Fund
Physical Therapy Specialist/Cynthia Holloway-Coatney Scholarship Fund
Physical Therapy Specialist/Julie McGoldrick Scholarship Fund
Physical Therapy Specialist/Nathan Murphy Scholarship Fund
Physical Therapy Specialist/Tyler Simer Scholarship Fund
Physical Therapy Specialist/Megan Spence Scholarship Fund
Rotary Backpack Program Fund
Scenic Rivers Hut Fund
C.A. “Butch” Shelton III Healthcare Fund
Carol and Richard Silvey Fund
Robert Jennings Smith Scholarship Fund†
Rich and Teresa Wallace Community Fund
West Plains Capacity Building Fund
West Plains Cares Fund
West Plains Community Grantmaking Endowment Fund
West Plains Disaster Relief and Recovery Fund
West Plains Greenhouses and Nursery Fund
West Plains Project Graduation Fund
Women with Heart Fund

Aaron Goddard Courage Scholarship Fund
Paul and Rosa Nelson Scholarship Fund
Nicholas David Rader Memorial Fund
James B. Staley Scholarship Fund
WCCF Endowed Fund for the benefit of the Willard Care to Learn Fund
Willard Charitable Foundation Administrative Fund
Willard Community Grantmaking Endowment Fund

Willard Children’s Charitable Foundation
Justin Atchison Memorial Fund
JM Crighton Willard Lions Club Fund
John Oscar Farmer Family Scholarship Fund
Dr. Mildred Fortner Scholarship Fund

Willow Springs Community Foundation

Foundation Administrative Capacity Fund: This fund will support the administrative needs of Willow Springs Community Foundation.

Sadie Ruth Ferguson Fund
Margaret Eidson Fugate Class of 1931 Scholarship Fund
Mildred Ann Groves Childress Memorial Fund†
Hometown Pride Fund
Willow Springs Back to School Fair Fund
Willow Springs Community Foundation Community Development Fund
Willow Springs R-4 School Academic Enrichment Fund
Willow Springs Youth Empowerment Fund

* Denotes fund was established as an at-large fund with the Community Foundation of the Ozarks.
† Denotes Legacy Fund established by bequest to the Community Foundation of the Ozarks.
In Memoriam

We honor those who served in leadership roles for the CFO or in their communities, along with members of the Legacy Society, with appreciation for their shared commitment to place-based philanthropy.

Dan Beckner

1937–2021

“Passion Project” may be an understatement in describing Beckner’s commitment to Hidden Waters Nature Park. After retiring from a career teaching music and working in education administration, Beckner, with his wife, ZoAnn, bought a three-acre weed patch in his hometown of Marshfield. Using a CFO agency fund for hard costs, Beckner and his band of dedicated volunteers put in countless hours transforming the property into what is now a 10-acre public park with walking trails, ponds, gardens and springs forming the headwaters to the Niangua River. A future Welcome Center will be named for Dan and ZoAnn.

Cliff Brown

1942–2021

When Cliff Brown became chair of the CFO’s Board of Directors in 2011, he carried on the long legacy of his law firm, Carnahan, Evans, Cantwell & Brown. Its co-founder, John M. Carnahan Jr., also was one of the CFO’s original founders in 1973. Brown came to the firm to oversee its Estate Planning group and subsequently supported the CFO in several roles before serving as chair in 2011–12. During his tenure, the CFO surpassed the $100 million milestone in grantmaking over its 38 years.

Dr. Mac Donald Bonebrake

1922–2021

Dr. Bonebrake lived the maxim that place-based philanthropy means giving back to the community where one is rooted to preserve it for future generations. A native of Salem, his family turned over their two-story home on 12 acres to create the Bonebrake Center of Nature and History. Hundreds of trees have been planted on land of restored prairie, wildflowers, pine groves and marsh—a “naturalist’s paradise.” The home is undergoing long-term restoration as a community gathering place. His legacy gift will continue to support the project for many years to come.

James Buchholz

1935–2021

From serving as the chair of the CFO Board in 1998–99 to later serving as the CFO’s investment advisor for many years, Buchholz maintained his commitment to the Ozarks even while living in other parts of the country. He was a proud graduate, administrator and supporter of Drury University and developed an expertise in higher education endowments when he co-founded Prime Buchholz investment consulting firm. He and his wife, Marilyn, returned to Hermann in recent years where he continued to consult with Prime Buchholz until his death.

Jan Horton

1934–2021

We often credit the CFO’s growth and geographic expansion to standing on the shoulders of the giants who brought the community foundation model to reality in Greene County and then across central and southern Missouri. Jan Horton was clearly among those giants.

She joined the CFO in 1988 as Executive Director, moving the all-volunteer organization forward with the commitment of a full-time staff member. She was named President in 1993 and served in that role until she retired in 2003.

When she joined the CFO, 15 years after its founding in 1973, the foundation’s assets were $1.7 million. When she left 15 years later, assets had climbed to $52.5 million for the CFO and its 19 regional affiliates.

She was immensely proud that her work helped anchor our position as the region’s largest public charitable foundation with assets today exceeding $390 million and affiliate foundations in 53 communities.

The growth of the CFO was just one of Jan’s accomplishments as a community leader. She is greatly missed, but Springfield and the greater Ozarks region are better places because of her. The CFO, with her family and friends, honored her love of nature and birds with a memorial grove of fruit-bearing serviceberry trees at the Springfield Botanical Gardens at Nathanael Greene-Close Memorial Park.
Theda Ann “Tac” Caplan
1923–2021

Paula Caplan
1947–2021

This mother and daughter duo, along with husband and father, Jerry, who predeceased them in 2009, supported their convictions through several field-of-interest funds established at the CFO. Their grandfather and great-grandfather, Benjamin Karchmer, helped found Springfield’s Jewish Congregation, work that Jerry and Tac continued for decades. Funds for Holocaust education and racial and religious tolerance intend to ensure history isn’t forgotten and bigotry isn’t tolerated. Another fund supports under-resourced individuals with autism. And they helped mid-life women working to change the course of their lives. Tac Caplan served on the CFO Board and grant committees until she relocated to the East Coast and her daughter, Paula, a pioneering psychologist on women’s issues, carried on the family’s work.

Marie Prater
1932–2021

Honored with the Humanitarian Award in 2007, Prater was recognized for her work with The Kitchen Foundation and service as a charter member of the Junior League of Springfield. She also helped found the Visiting Nurse Association. She and her late husband, Dr. Bill Prater, were longtime donor-advisors who supported a wide range of Springfield nonprofits, particularly in the areas of arts and education. She also served on the CFO Board where her footsteps were followed by son, Dr. Tom Prater, a former board chair and committee member.

Paul Ripley
1931–2020

It’s not clear whether there’s a connection between Paul Ripley and Brig. Gen. Eleazer Ripley for whom Ripley County is named. But it’s safe to say Paul Ripley is every bit as worthy to represent his southeastern Missouri county’s name. A music teacher, education administrator and member of the Missouri National Guard and U.S. Army Reserve, Ripley was passionate about his hometown of Doniphan. He and his late wife, Joe Anne, established an endowment for music education at Doniphan High School and a scholarship fund for students attending Three Rivers Community College.

Libby Sanders
1951–2020

The Bonebrake Center of Nature and History lost Sanders, its longtime executive director, months before the death of its namesake. Sanders was an active CFO Agency Partner representative as she brought to life the promise of the Bonebrake Center for Dent County residents. Prior to taking her role at Bonebrake, she spent four decades as an educator at Southwest Baptist University–Salem and Salem Public Schools.

Nancy Schilling
1949–2021

Thanks to Clinton and Nancy Schilling, students in Barton, Dade, Jasper and Lawrence counties will benefit for many years to come with scholarships for vocational, technical and agricultural education. A native of Neosho and known for her ethic of hard work, she enjoyed being a homemaker and working with Clinton on their farm in Golden City after their marriage in 1983; he died almost exactly a year earlier than Nancy.

John Clyde “J.C.” Smith
1941–2021

J.C. Smith was a fixture for the Truman Lake Community Foundation, serving as a board member and treasurer as well as a member of the Legacy Society. He also was a familiar fixture for the CFO’s Youth Empowerment Program when he shepherded the Clinton chapter of high-school philanthropists for years after his retirement from the electrical company he founded when he returned to his hometown after college. His charitable interests and volunteer work with YEP and Boy Scouts of America followed his interest in supporting youth.

Dr. William Yates Trotter
1930–2021

With his wife Janet, Dr. Trotter was a long-time donor-advisor supporting a wide variety of nonprofits in Springfield and elsewhere, including their church, Westminster Presbyterian. An Arkansas native, he and Janet settled in Springfield where he started a medical practice associated with what is now Mercy Hospital. He enjoyed track and field, genealogy, music with the local Dixie Docs, and ballroom dancing with Janet. Members of the Legacy Society, they identified long-term designated endowments to support as part of their estate planning.
Reading as a reward—it’s not just a novel way to encourage a love of literacy, but also to promote positive behavior at school. That’s the philosophy behind a new “Inchy the Bookworm” vending machine at Springfield’s McGregor Elementary, funded by a Jerry Redfern Grant from the Jeannette L. Musgrave Foundation.

Since the ribbon was cut on Sept. 7, Blaine Broderick, McGregor’s school community liaison, says “Inchy the Bookworm” is already making an impact.

“We had 28 students with perfect attendance throughout the first quarter, and those students received a token for their perfect attendance,” Broderick says.

“Since the first quarter, attendance has increased by 6%.”

The vending machine is part of the school’s “Positive Behavior Intervention and Supports” system to establish a foundation of good behavior and improve student outcomes. Students that show exemplary behavior are rewarded with blue tickets that can win them a token to “purchase” books from the vending machine. Those good behaviors can be as simple as returning a library book on time—returns have increased by 80% since implementing the vending machine—to being a “HABIT Hero,” a classroom challenge that focuses on a different character trait each month.

“The book vending machine has been a hit with all students. Many have expressed excitement when it comes to earning blue tickets, having perfect attendance and possibly winning the HABIT Hero award,” Broderick says. “Our greatest struggle currently is keeping the vending machine stocked!”
Stay in Touch with the CFO

We look forward to communicating with you throughout the year—here’s how you can access information about the CFO.

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In addition to “The Philanthropist” monthly newsletter, the CFO publishes regular updates for affiliate board members, agency partners and donor-advisors. To subscribe, contact Aaron Scott at ascott@cfozarks.org.

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