



*leading through*  
**LEGACY**

*Annual Report FY21*

*The Foundation's mission is to enhance the quality of life in our region through resource development, community grantmaking, collaboration and public leadership.*

*We are committed to excellence through exceptional service, built on the following core values:*

**INTEGRITY:** *Stewardship you can trust.*

**RESPECT:** *Relationships matter.*

**LEADERSHIP:** *Collaboration creates solutions.*

**VISION:** *Our focus is forever.*

The CFO's **ANNUAL REPORT FY21**, covering the period from July 1, 2020 through June 30, 2021, is produced by the CFO staff, recognized on p. 2. Principal research was done by Holly Beadle, Judy Cantoni, Bridget Dierks, Ashley Fleming, Caitlin Golike, Beth Hersh, Joe Kammerer, Winter Kinne, Louise Knauer, Luis Leon, Krista Moncado, Ashley Silva and Alice Wingo. Design and photography by Aaron Scott. Feature stories were written by Sony Hocklander, Louise Knauer and Aaron Scott.

**ABOUT THE COVER:** A stand of oak, hickory and pine trees rises near the Eleven Point River in Oregon County, which is served by the Alton Community Foundation.

# Annual Report FY21

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# Meet the Staff of the CFO



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## CFO Support Staff

**Ann Dougherty**  
Systems Coordinator  
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## Affiliate Foundation Support Staff

**Jan Amos**  
Affiliate Coordinator, Community  
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Affiliate Coordinator, Community  
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**Pete Ramsour**  
Affiliate Manager, Joplin Regional  
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## A Message from the Chair

**M**oving into the Board Chair's role for our 2021–22 fiscal year feels like even more of a transition than usual after what's happened over the past 20 months, both personally and professionally. I went from learning to work online on Zoom to holding a family baby shower on Zoom. After never before celebrating holidays without at least one of our children, I treasure being able to gather our family together again for this year's holidays. It's been a tough time for social butterflies like me.

With respect for all who were lost and all that we missed, I hope we are emerging from the pandemic with a new appreciation for life, for game nights and dinners with friends, and for renewed bonds within our families.

So, too, I hope this experience renews our appreciation for philanthropy and the role it played in supporting community and individual needs over the past year. As

the previous fiscal year started, we worried about dipping into reserves and making grant dollars stretch. As it ended, we reported a record year in both gifts received and grants going back out.

We entered this new fiscal year in a strong position to continue doing what place-based community foundations like ours do best—listening to needs; serving as conveners and connectors for donors and other funders; and working with nimbleness and flexibility to get money out to nonprofits to carry out their work. I look forward to a year of continued recovery for all of us. At the CFO, we pledge to move forward with new ideas and initiatives that cut straight to our mission of enhancing the quality of life in this special region we call home.

*Robin L. Morgan*  
—Robin Morgan, FY22 Board Chair



## Action Plan Review for Fiscal Year 2021

**Conclude initial five-year commitment to Northwest Project grant program, review relevant data, compare data to initial project goals, and establish future of grant program.** The Northwest Project concluded its five-year grant program and a full report is available at [www.cfozarks.org/nwp](http://www.cfozarks.org/nwp). The CFO committed \$50,000 to the Drew Lewis Foundation as a final grant to support the ongoing program.

**Implement affiliate best practices for operations, leadership and grantmaking. Include strategies to transition from grant-supported to affiliate-supported coordinator positions.** A new Affiliate Best Practices play-book covers topics, including: how to establish a new CFO affiliate foundation; how to create a strong board and board succession plan; and how to operate an impactful grant program.

**Manage first year of Jeannette L. Musgrave Foundation grantmaking services in partnership with fund holders; establish new structure for Musgrave programs.** The CFO completed two grant rounds—one honoring the late Musgrave manager Jerry Redfern and a new multi-year opportunity focused on “Change

for Children,” a core focus area.

**Ascertain an understanding of the nonprofit recovery landscape in relation to the economic, regional health, and cultural impact of the COVID-19 pandemic; use the data to determine future grantmaking programs.**

Ongoing discussions and two surveys led to multiple funding opportunities for nonprofits, including program-related investments, supplemental labor grants, research on the American Rescue Plan Act and Give Ozarks Day: Rally for Recovery.

**Facilitate a market survey to determine potential areas of charitable services expansion such as a “backbone” support organization for nonprofits.** The CFO engaged Habitat Communication and Culture to survey agency partners in April 2021 and is using results for next steps in the FY22 Action Plan.

**Assess, recommend and integrate the CFO's supporting technologies, such as internal databases, printing and scanning functions, and recordkeeping systems.** The CFO has selected Community Suite as the Foundation's next enterprise resource planning system with

an anticipated summer 2022 launch date.

**Assess the CFO's cybersecurity risks and other system vulnerabilities.** Since the last update, the CFO has taken numerous steps to improve the CFO's supporting technology and cybersecurity systems, including a migration from locally hosted to cloud-based servers.

**Research and integrate Environment, Social, and Governance investment offerings as a stand-alone investment product or integrated within current diversified investment pool.** The CFO now has an ESG investment pool managed by the Outsourced Chief Investment Officer, Fiducient, funded by \$1 million transferred from unrestricted funds. Marketing for this investment option will begin in 2022.

**Develop Inclusive Excellence framework for implementation relevant to the CFO's operations to promote inclusive organizational culture and opportunities.** CFO staff has completed the newly created Inclusive Excellence training, which is now available to agency partners. A CFO staff member earned certification as a diversity trainer.

# Board of Directors FY22



**Robin Morgan**  
Chair, West Plains  
VALIC FINANCIAL ADVISORS



**Laurie Edmondson**  
Vice Chair, Springfield  
DRURY UNIVERSITY



**Dean Thompson**  
Treasurer, Republic  
SPRINGFIELD CITY UTILITIES



**Anne E. McGregor**  
Secretary, Branson  
DONOR ADVISOR



**Emily Kembell**  
Executive Committee,  
Springfield  
KIRKLAND WOODS &  
MARTINSEN LLP



**Ron Kraettli**  
Executive Committee,  
Hermann  
RETIRED BANKER



**Kari Creighton**  
Investment Advisory Board  
Chair, Springfield  
FINANCIAL PROFESSIONAL



**Rhonda Christopher**  
Chair Emeritus, Springfield  
BKD PRIVATE CLIENT



**Richard Cavender**  
Rolla  
RETIRED EXECUTIVE DIRECTOR



**Michael Garrett**  
Monett  
RETIRED JUDGE AND ATTORNEY



**Roy Hardy Jr.**  
Republic  
ASSOCIATED ELECTRIC  
COOPERATIVE INC.



**Debra Shantz Hart**  
Springfield  
HOUSING PLUS



**Stan Irwin**  
Cape Girardeau  
EDWARD JONES



**Jimmy Liles**  
Nixa  
CITY OF NIXA



**Abram McGull II**  
Springfield  
ATTORNEY



**Morey Mechlin**  
Springfield  
RETIRED EXECUTIVE DIRECTOR



**Kristi Montague**  
Carthage  
EDWARD JONES



**Marvin Silliman**  
Lake of the Ozarks  
RETIRED INVESTMENT ADVISOR



**Gail Smart**  
Springfield  
COMMUNITY VOLUNTEER



**Megan Stack**  
Springfield  
BASS PRO FOUNDATION



**Bryan Vowels**  
Joplin  
WELLS FARGO



# Affiliate Foundation Leadership

## Alton Community Foundation

**Dr. Eric Allen**  
PRESIDENT

David Oesch, Vice President; Diana Clary, Treasurer; Sandra Dorris, Secretary; Beckie Combs; Brenda Ledgerwood; Paula Miller



## Ash Grove Area Community Foundation

**Tyler Gunlock**  
PRESIDENT

Jason Whitesell, Vice President; Rachel Griffin, Secretary; Mike Roberts, Treasurer; Pat Cook Austin Houpp; Ryan Squibb; Chris Thompson; Ronessa Williams



## Aurora Area Community Foundation

**Mike Thach**  
PRESIDENT

John Paul Lee, Vice President; Leanne Cope, Secretary; James Ferguson, Treasurer; Melvey Hillhouse; Jack Muench; Scott Pettit; Joseph Woodcock; Debbie Stanley



## Barton County Community Foundation

**Martin Buntun**  
PRESIDENT

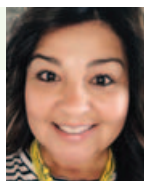
Bruce Belline, Vice President; Liz Richards, Recording Secretary; Nancy Curless, Communications Secretary; Tom Shields, Treasurer; Cindy McFadden; Lonnie McFadden; Melissa Little; Heidi Johnson; Joel Dermott; Jo Jurgens; Chris Wyatt



## Benton County Community Foundation

**Shannon Smith**  
PRESIDENT

Tracey Spry, Treasurer; Dorcas Brethower; Suzie Brodersen; Amanda Lutjen; Cheryl Petersen; James Mahlon White; Alice Wilson



## Bolivar Area Community Foundation

**Kelly Parson**  
PRESIDENT

Lindsey Godfrey, Vice President; Debbie McQuay, Secretary; Kevin Cribbs, Treasurer; Dan Bunch; Dorothy Isdell; Lou Thelen Kemp; Betty Lemons; Julie Routh



## Bourbon Community Foundation

**Mary Heywood**  
PRESIDENT

Alice Bremer, Vice President; Carol Hofstetter, Treasurer; Becky Turner, Secretary; Randy Bremer; Barbara Condren; Jerry Crump; Mike Delashmit; Jim Smith



## Cabool Community Foundation

**Kirby Holmes**  
PRESIDENT

Karl Janson, Vice President; Audrey Boyle, Secretary; Crystal Dixon; Theresa Gregory; Jeremy Hannaford; Sarah Honeycutt; Benjamin Leonard; Amy Porter; Janet Roberts; Edwin Rogers; Ron Scheets; Brenda Taylor



## Cape Area Community Foundation

**Skip Smallwood**  
PRESIDENT

Stan Irwin, Past President; Michelle Jones, Secretary; John Ryan, Treasurer; Sheila King; Trudy Lee; Dale Rauh; Maurice Sandfort



## Carthage Community Foundation

**Jeff Williams**  
PRESIDENT

Stephanie Howard, Vice President; Delores Honey, Secretary/Treasurer; Jessica Andrews Adams; Amy Cole; Andrew Jordan; Danny Lambeth; Kate Lasley; Kristi Montague; John Nicholas; Jose Palma; Eric Putnam. Advisory: Bill Putnam, Stan Schmidt



## Cassville Community Foundation

**Chad Johnson**  
PRESIDENT

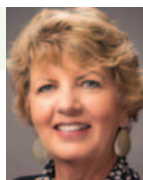
Angela Seymour, Treasurer; Rachael Freeman, Secretary/Foundation Coordinator; Dennis Baker; Skyler Bowman; Whitney Craig; Nanah Devon Forsythe; Laura Holycross; Merlyn Johnson; Tracey Stoufer



## Crawford County Foundation Inc.

**Kathy Lasley**  
PRESIDENT

Shirley Rutz, Vice President; Rachel Andreasson, Secretary/Treasurer; Jim Barnett III; Samantha Garrison; Tina McGinnis; Chuck Ray; Kelli Rapp; Sue Ryle; Lynn Wallis; Michael Whittaker



## DACO Community Foundation

**Randy Meents**  
PRESIDENT

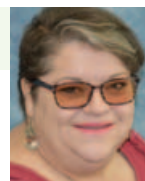
David Cramer, Vice President; Dave Walters, Secretary; Renee Meents, Treasurer; Pam Cramer; Lynn Beeson; Jeff Davis; Marlene DeClue; Charity McGill; Debbie Worthington



## Dallas County Community Foundation

**Joy Beamer**  
PRESIDENT

Jazmyne Custer, Vice President; Dr. Tim Ryan, Secretary; Sue Dyle, Treasurer; Hollie Elliott; Mark Elliott; Cheryl Eversole; Mary Hitchings; Arthur Mallory; Bill Monday; Laura Stewart. Advisory Board: Casey Rash; Tanya Watson



## Dent County Community Foundation

**Dr. Bernie Sirois**  
PRESIDENT

Marsha Odum, Vice President; Ray Walden, Treasurer; Genie Zakrzewski



## Douglas County Community Foundation

**Janice Lorrain**  
PRESIDENT

Diana Middleton, Vice President; Jennifer Horn, Secretary; Betty Ridenour, Treasurer; Elizabeth Bock; Bill Henry; Dick Salgado



## *Affiliate Foundation Leadership, continued*

### **Eldon Community Foundation**

**Matt Davis**  
PRESIDENT

John Beard; Ed Bierbower; Linda Bierbower; Chalee Crouch; Mike Holland; Trevor Vernon; Tamara Witzman



### **El Dorado Springs Community Foundation**

**Kay Forest**  
PRESIDENT

Pauline Simone, Secretary/Treasurer; Dennis Daughtery; Cathy Frier; Bill Rabe; Jack Reynolds



### **Fair Grove Area Community Foundation**

**Bradley Daniels**  
PRESIDENT

Hollie Elliott, Vice President; Leann Pyatt, Secretary; Lance Bateman; Lisa Bernet; Matt Crutcher; Dana Louderbaugh; Brian Lumley; Tammy Tucker



### **Finley River Community Foundation**

**Gerald Chambers**  
PRESIDENT

Mike Woody, Vice President/President-Elect; Elise Crain, Secretary; Hollie Estes, Treasurer; Janis Creek; John Hedgpeth; Carl Hefner; Jean Ann Hutchinson; Todd Johnson; Jessica Martin; Dana Murfin; Nichole Rucker; Zeke Young. Honorary Members: Jackie Barger and Carole Collins



### **Community Foundation of the Hermann Area Inc.**

**Gary Heldt**  
PRESIDENT

Ron Kraettli, Vice President; Paula Pierce, Secretary; Dustin Kallmeyer, Treasurer; Stephanie Austermann; Carol Brandt; Chuck Hartbauer; Stephanie Hughes; Thomas Jacquin; Melissa Overkamp; Bartow Molloy; Melissa Overkamp; Janet Rodgers; Bart Toedtmann; Mark Wallace. Advisors: Dr. Geoff Neill, Hermann R-1 School District Superintendent; Brett J. Hellman, Attorney; Zach Stobart, Principal; Martha Hermosillo, Foundation Coordinator



### **Hickory County Community Wellness Foundation**

**Gary Edwards**  
PRESIDENT

Nancy Sisson, Vice President; Brian Wright, Treasurer; Stacy Coulsell, Secretary; Bill Arnold; Mark Houser; Gary Lile; Cindi Mudd; Jody Vecchio

### **Houston Community Foundation**

**Ross Richardson**  
PRESIDENT

Cynthia Ramsey, Vice President; Heather Sponsler, Secretary; Brad Gentry; Parke Stevens; David Keeney; Dee Dee Dunn; Trisha Peaks; Jim McNiell



### **Jacks Fork Community Foundation**

**Charles C. Cantrell**  
PRESIDENT

Betty Hockman, Treasurer; Robert L. Miller; Russ Schierling; Jon Smith; Jack Toll



### **Joplin Regional Community Foundation**

**Chuck Brown**  
PRESIDENT

Jane Cage, Vice President; Sandie Morgan, Secretary; Kennan Cortez; Chris Dumm; Gary Duncan; Tom Franz; Kevin Greim; Susan Satterlee; Logan Stanley; Scott Vorhees; Bryan Vowels; Terry Wachter; Roger Wrestler; Pete Ramsour, Foundation Manager



### **Community Foundation of the Lake**

**Amy Hernandez**  
PRESIDENT

Jane Wright, Vice President; Christy Wagner, Treasurer; David Boyd; Justin Farrell; Phyllis Marose; Lydia Porter; Jan Pyrtle; Stacy Pyrtle; Jessica Rozier; Jan Amos, Foundation Coordinator. Advisory Board: Carolyn Davinroy; Trenny Garrett; Janice Gentile; Lynn Griswold; Rick Kruse; Marvin Silliman; Brent Simpson



### **Lockwood Community Foundation**

**Renee Galer**  
PRESIDENT

Larry Allen; Marsha Allen; Beverly Blackwell; Clark Blackwell; Scott Boehne; Donna Cooper; Orvel Cooper; Sheldon Eason; Mike Galer; LaRue Lemons; Ella Mae Whaley; Roger Whaley



### **Marshfield Area Community Foundation**

**Dustin Ross**  
PRESIDENT

Tim Lewis, Secretary; Dana Auten; Ruby Carlisle; Carm Cleir; Sarah Lowe; Missy Montgomery; Arwen Pratt; Kellee Fiscus, Foundation Coordinator



### **Meramec Regional Community Foundation**

**Vicki Lange**  
CHAIR, OSAGE COUNTY

Greg Harris, Vice Chair; Gary Brown, Dent County; Jared Niederer, Gasconade County; Deborah Henderson, Maries County; Wendy Young, Phelps County; Randy Becht, Pulaski County; Cindy Merx, Washington County. MRPC At-Large Members: Ray Walden; Steve Vogt; Bonnie Prigge, MRPC Executive Director; Maria Bancroft, Coordinator



### **Monett Area Community Foundation**

**Shawn Hayden**  
PRESIDENT

Beth Nation, Vice President; Don Weber, Treasurer; Suzette Huntress; Mark Kaiser; Keith McCracken; Ryan Nestleroad; Brad Ridenour; Alex Severs; Brian Smith; Robin Walker; Emily Mettlach, Foundation Coordinator



### **Mountain Grove Area Community Foundation**

**Dr. David Barbe**  
PRESIDENT

Bridget Williams, Vice President; Kimberly Norris, Secretary; Steve Moody, Treasurer; Liz Citron; Tom Coats; Ernie Ehlers; Lori Golden; Jim Gunnels; Vallie Hoerning; Judy Kemper; Jay Loveland; Brenda Shannon; Patsy Worrel; Dusty Schober; Rocky Gilbert





### Mount Vernon Area Community Foundation

#### Bethany Patterson PRESIDENT



Sherry Rouner, Vice President; Joey Orr, Treasurer; Tracy Jensen, Secretary; Steven Cohu; Brian Daugherty; Steve Fairchild; Marie Short; Tom Wilks

### Neosho Area Community Foundation

#### Blake Hierholzer PRESIDENT



Rick Callis; Holly Mitchell; David Sims; Jason Stipp

### Nevada/Vernon County Community Foundation

#### Greg Hoffman PRESIDENT



Kelly Ast, Vice President; Sheree Gaymen, Secretary; Wayne Reinert, Treasurer; Betsy Curtis; Amanda Fisher; Jennifer Gundy; Henry Hodes; George Knox; Myles Miller; Steve Russ; Cindy Thompson; Amyl Bishop, Foundation Coordinator

### Nixa Community Foundation

#### Sharon Whitehill PRESIDENT



Marc Truby, Vice President; Paul Johns, Secretary/Treasurer; Mitch Callicot; Leigh Hall; Jimmy Liles; Cledas Manuel; Janice White; Advisory Board: Cami Jenkins; Ryan Keating; Callie Linville; Mark McGeehee; Chris Thomas; Freddie Young

### Owensville Area Community Foundation

#### Shannon Grus PRESIDENT



Kyle Lairmore, Vice President; Robin Leach, Secretary; Tyler Ahring; Glenn Ely; Susan Fitzpatrick; Richard Niewald; Teresa Schulte

### Ozark County Community Foundation

#### Kerrie Zubrod PRESIDENT



Jessica Blackburn, Treasurer; Karen Brantingham, Secretary; Pamela Cramm; Steve Rackley; Paul Wade

### Ozark Foothills Regional Community Foundation

#### Russell French PRESIDENT



Janet Brown, Vice President; Anne Francioni, Secretary; Scott Dill; Ashley Hart; Crystal Jones; Annette Joseph; Greg Kirk; Marie Obourn; Scott Preslar; Felicity Ray; Mike Redlich; Susan Skaggs

### Perry County Community Foundation

#### Angela Swan CHAIRPERSON



Kelli Behrle, Vice Chair; Susan Krauss, Treasurer; Sean Unterreiner, Secretary/Immediate Past President; Kenneth Baer; Tiffany Haertling; Jennifer Janet; Natalie Lorenz; Todd Petzoldt; Frank Robinson; Zach Rozier; Scott Sattler; Ron Herman

### Republic Community Foundation

#### Josh Troester PRESIDENT

David Cameron, Vice President; Britny Fulks, Secretary; Dana Vermule, Treasurer; Sue Carter; Macy Mitchell; David Payne; Stacey Penney; Jason Perkins; Advisory Committee: David Brazeal; Jasen Fronaberger; Josh Mathews; Chris Replogle

### Ripley County Community Foundation

*Currently in the process of reorganization*

### Community Foundation of Rogersville

#### Brian VanFosson PRESIDENT



Terry Conner, Vice President; William Dunton, Treasurer; Annie Lee, Secretary; Brian Cogdill; Terry Conner; Michael Hendrickson; Greg James; Jennifer Katzin; Paul Laughlin; Ariel Lewis; Chuck Medley; Lori Pace; Lindsay Ritter

### Ste. Genevieve County Community Foundation

#### Sandra Cabot PRESIDENT



Chris Kertz, Treasurer; Dick Greminger; Don Heil; Ron Inman; Thomas Keim; Lesa Klein; Russell Loida; Robert Mueller; Rod Scherer

### St. James Area Community Foundation

#### Jack Kearby PRESIDENT



Jenna Davis, Vice President; Melissa Keeney, Secretary/Treasurer; Zach Woolsey; Michelle Auxier; Clifton Parker; Jon Rapp; Beth Gardner; Scott Glascock

### Sarcoux Community Foundation

#### Gary Turner PRESIDENT



Gay Lynne Dawson; Johnny Hankins; Cindy Myers; Judy Patrick; Dr. Debra Royce; Nick Wenger

### Greater Seymour Area Foundation

#### Renne Wallace PRESIDENT



Janice Blankenship, Secretary; Marilyn Mingus, Treasurer; Dr. Ron Giedd; Denise Burt; Helen Lamb; Skipper Maybee

### Stockton Community Foundation

#### Kim Chism-Jasper PRESIDENT

Alisa Bough, Vice President; William Jenkins, Secretary; Maggie Bough, Treasurer; Marilyn Ellis; Marvin Manring; Stacey Picard

### Table Rock Lake Community Foundation

#### Eric Chavez PRESIDENT



Nita Jane Ayres, Vice President; John Coonrod, Treasurer; Jim Holt, Secretary; Leasa Brosseau; Chris Conti; Sophia Greenwalt; Connie Johnson; Lisa Rau; Judy Reynolds; Vickie J. Smith

### Community Foundation of Taney County

Grant Boyer; Kim Crouse; Mike Gailey; Mitch Holmes; Nate Moore; Dennis Newkirk; Chena Simmons

## *Affiliate Foundation Leadership, continued*

### **Truman Lake Community Foundation**

**Jim Cook**  
PRESIDENT



Meredith Cooper, Vice President; Sandie Sorbo, Secretary; Nina Sisk, Treasurer; Kristi Kenney, Historian; Ryan Cook; Galen Dody; Brenda Ford; Kathy Garnett; Gary Groff; Deanna Hendrich; Bryan Himes; Angie Lawson; Randy Shipman; Sandra Thomason; Robert Wheeler

### **Community Foundation of West Plains Inc.**

**Eric Gibson**  
PRESIDENT



Josh Cotter, Vice President; Allen Brinkman, Secretary; R. A. Pendgrass, Treasurer; Robin Morgan; Shelly Bradshaw; Don Henry; Susie Kenslow; Pam Ream; Sonja Stauffer; Mike Topliff; Kim Bontrager

### **Willard Children's Charitable Foundation**

**Wesley Burrell**  
PRESIDENT

Sara Towry, Secretary; Kassie Jarvis, Treasurer; Amanda Brown; Chet Cornelison; Ron Crighton; Jacque Gray; Samuel Snider; Dr. Matthew Teeter; Rachel Young; Lynn Neidigh

### **Willow Springs Community Foundation**

**Phil Chafin**  
PRESIDENT

Michael Kyle, Secretary; Jamie Ogden, Treasurer; Wendell Bailey; Hubert Reaves; Troy Yonkers

*The Fair Grove Area Community Foundation is the most recent addition to the CFO's regional affiliate foundation. Along with the FGACF, the Nevada/Vernon County Community Foundation and the Cabool Community Foundation became affiliates in FY21.*



# Committee Members FY22

## Audit/Operations

Gary Garwitz, Chair  
Jan Baumgartner  
Jennifer Dalton  
Shari Hoffman  
Barb Houser  
Steve Kelly  
Shannon McMurtrey  
Bill Miller  
Derek Richardson  
STAFF: LUIS LEON

## Louis L. & Julia Dorothy Coover Charitable Foundation

Jill Reynolds, Chair  
Rob Foster  
Jim Holt  
Karen Miller  
Kristi Montague  
Robin Morgan  
Kyler Sherman-Wilkins  
STAFF: BRIDGET DIERKS

## Development

Morey Mechlin, Chair  
Laurie Edmondson  
Mike Garrett  
Anne E. McGregor  
Robin Morgan  
Debra Shantz-Hart  
Gail Smart  
Dean Thompson  
Bryan Vowels  
STAFF: WINTER KINNE AND ALICE WINGO

## Governance

Rhonda Christopher, Chair  
Abram McGull II  
Robin Morgan  
Robin Walker  
STAFF: BRIAN FOGLE

## Greene County Senior Issues Panel

Chuck Marinec, Chair  
Monica Horton  
Mike Jungers  
Amy Montebello  
Joyce Munden  
Denny Pilant  
Roberta Wurst  
STAFF: BRIDGET DIERKS

## Inclusive Opportunity

Judy Cantoni  
Tyree Davis  
Cindy Lear  
STAFF: BRIDGET DIERKS

## Investment Advisory Board

Kari Creighton, Chair  
Stan Arnoldy  
Adam Blanch  
Jason Flores  
Stephanie Hurt  
Jim Ihasz  
Stan Irwin  
Jim Moore  
Dennis Newkirk  
Marvin Silliman  
Drew Spencer  
Bryan Vowels  
STAFF: LUIS LEON

## Mission-Related Investment

Tom Finnie, Chair  
Sally Baird  
Steve Kelly  
Jeff Schrag  
Andy Bennett, Legal Counsel  
STAFF: BRIAN FOGLE

## Jeannette L. Musgrave Foundation Distribution Committee

Rob Baird, Chair  
Emily Bowen-Marler  
Tom Carlson  
Ferba Lofton  
Danny Perches  
Peggy Riggs  
Thomas Slaight  
STAFF: BRIDGET DIERKS AND KRISTA MONCADO

## Ozarks Charitable Real Estate Foundation

Rhonda Christopher  
Laurie Edmondson  
Jeff Frye  
Robin Morgan  
Tom Rankin  
Keith Roberts  
STAFF: WINTER KINNE

## Ozarks Early Childhood Support

Robin Morgan, Chair  
Laurie Edmondson  
Dr. Doug McNeal  
Alice Wingo  
Heather Zoromski  
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The Community Foundation of the Ozarks wants to thank the members of our Professional Advisors Council who offer estate planning, financial and investment services. The PAC provides leadership in promoting planned charitable gifts to organizations and communities in our region. We share a common vision that planned charitable giving will keep vital capital in our communities and create significant future financial support for charitable causes. The CFO offers periodic professional development and networking events for members of the PAC. For more information, contact Winter Kinne at [wkinne@cfozarks.org](mailto:wkinne@cfozarks.org).

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# *leading through* LEGACY

Everyone leaves a legacy. Maybe it's the secret family pie crust recipe, like Jan Horton's, which was impossible to duplicate without it. Certainly, it's our children and the traditions and values they will carry on after us.

For some, it's a successful business that helps people earn their livelihoods and adds value to the community. Sometimes, it's being a successful businesswoman, like Jewell Thompson Schweitzer, mapping a route that more women would follow in time.

Service to our country is a significant legacy, one left by Paul Ripley, who spent 32 years in the Missouri National Guard and U.S. Army Reserves.

Beyond their personal stories, the people profiled in the pages ahead also share a common commitment to extend their legacies to their broader communities, to people they will never know and impact they may never see.

They are true legacy leaders.

We lost several of these leaders this past year, though they are survived by the gifts they left for the generations. Two couples, Larry and Linda Hale and Clinton and Nancy Schilling, shared proceeds of the land they farmed so western Missouri students could benefit from advanced education. Patricia Higham's four daughters want their mom's long career in nursing memorialized through scholarships for badly needed future nurses.

We gained several new leaders as well. Freddie and Melissa Young show it's never too early to start ensuring the legacy they hope to leave—giving kids the same chance to succeed through sports that Freddie had from a valued mentor. Lucas Fritsche is Perry County's youngest Humanitarian for sparking an inclusive playground.

These footprints will leave their enduring impression on our region. In telling their stories, we hope more footprints will follow as others are inspired to lead by legacy.



# *Legacy Leaders*

*Recent estate gifts demonstrate how generous intentions will benefit the CFO's region for generations to come*

**M**any times we've shared the story of Jewell Thompson Schweitzer as the founder of the Humanitarian Award. But her legacy extends well beyond that. Her estate gift received in 2020 created both a large unrestricted fund for the CFO and a designated fund to support her church and three educational institutions.

Unrestricted gifts are both highly valued and harder to access. Donors need a willingness to cede control to a trusted institution to use the gift wisely. Jewell Schweitzer's long relationships with the CFO and her valued advisors at BKD Private Client gave her the peace of mind to know that a percentage of her endowed gift will be used each year for needs she couldn't have anticipated during her lifetime.

"I know that she absolutely believed in CFO and the mission of improving the community," says Laurie Edmondson, her god-daughter and current CFO Board vice chair. "I think she chose an unrestricted gift because she understood the value of that category of giving and knew that CFO would use it in the best way possible."

A commitment to educational achievement is a common thread among legacy leaders. Several recent estate gifts will create opportunities for students. More by coincidence than design, students in western Missouri will benefit enormously from two significant gifts designated for scholarships.

Clinton Schilling was a native of Lockwood, pop. 895, in the fertile farmlands of Dade County. Schilling particularly enjoyed the "dirt work" at the farm he shared with



From left to right: Jewell Thompson Schweitzer; Linda and Larry Hale; Nancy and Clinton Schilling; Paul Ripley; and Dr. Colleen Rose.

wife, Nancy. Their mutual passion for hard work led to a successful farming career that they wanted to enable for others. Their scholarship will support students in Barton, Dade, Jasper and Lawrence counties pursuing vocational, technical and agricultural education.

About 40 miles north in Sheldon, Larry Hale was a cattle rancher who also became a successful agriculture real estate broker. He and his wife, Linda, created a joint scholarship through the CFO and the Missouri State University Foundation to support MSU students from Barton and Vernon counties.

And across the region in the small south-central community of Doniphan, Paul Ripley's estate gift supports students at Three Rivers Community College who want to continue on to four-year colleges. His career as a music teacher and education administrator informed his belief in the power of education to set a trajectory for his students' lives.

Other legacy gifts split the difference between an unrestricted purpose and a specific intent. These donors focus on an area of interest with latitude for changes that may

### *The power of planned giving*

As a frame of reference to the power of endowed legacy gifts, consider the Henry J. and Lucille J. Straus Scholarship Fund, which in 2021 marked its 10th year of support for students attending private colleges or universities.

As of Oct. 30, 2021:

- ▶ Total funds received: \$6,838,065
- ▶ Scholarships granted: \$3,274,524
- ▶ Current fund balance: \$8,796,503

At its current pace, it will have granted as much as the initial gift in another 10 years.

"This is a great example of the importance and power of endowments," CFO President Brian Fogle said. "Think of how many young people have had their futures changed because of this."

occur in years to come. Dr. Colleen Rose was a well-known neonatologist for CoxHealth for nearly 25 years. Her estate gift marries her personal and professional passions through an endowed field-of-interest fund to support women's reproductive rights and animal welfare projects in southwest Missouri.

These donors, among many others, show how legacy leadership is fueled by thoughtful intent and purposeful optimism for making life better for others after we leave ours.

—by Louise Knauer



# A New Chapter in a Long Legacy

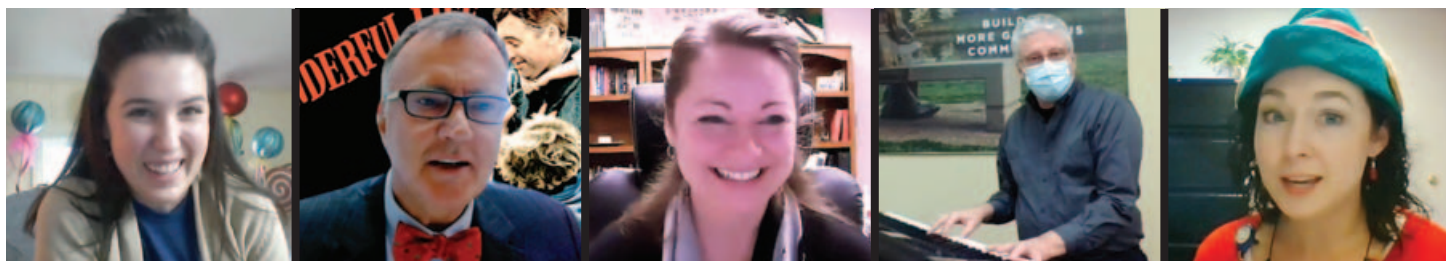
*Jeannette L. Musgrave Foundation's partnership with the CFO  
honors the private foundation's past and envisions the future*

**W**hen the CFO assumed the grantmaking role for the Musgrave Foundation following the death of its longtime leader last year, the goal was to uphold the spirit and intentions that led to more than \$15 million in support for Springfield-Greene County nonprofits during its first 37 years.

Foundation Manager Jerry Redfern was known for his love of Christmas; one of the annual grant presentations always took place in December with carols, festive treats and a potential appearance from Santa Claus. So, with "it's the thought that counts" in mind when the first grant round honoring Redfern had to take place virtually due to the pandemic, the event concluded with a slightly awkward Zoom choir singing his favorite carol, "Silent Night."

More successful, perhaps, was fulfilling Jeannette L. Musgrave's commitment to improving the lives of children with the first Musgrave multi-year "Change for Children" grants awarded in person on a lovely spring day at Jordan Valley Park. The Musgrave Foundation

*The first Jerry Redfern  
Grants presentation  
event culminated in a  
virtual singalong to one  
of the late Musgrave  
Foundation manager's  
favorite Christmas carols.*





grantmaking committee focused on a new high-impact approach to large-scale issues by awarding grants of up to \$50,000 with potential two-year renewals.

The 2020–21 Musgrave grantmaking committee was chaired by Rob Baird and included Thomas J. Carlson, Ferba Lofton, Peggy Riggs and Thomas Slaight.

“That’s what’s exciting about this period is we now have roughly just under \$1 million a year to distribute and so the committee has tried to go back and re-capture that spirit and stewardship and tried to think how it can be spent in Springfield as it exists right now,” Baird said.

For Care to Learn, this opportunity meant starting a new chapter in Strafford to meet students’ health, hunger and hygiene needs.

“It means that we are now blanketing and covering every single student that’s enrolled in a public school district in Greene County,” said Jhasmine Watson, deputy director of Care to Learn. “That is 41,000 students that will now have access to have their emergent needs met.”

Brandy Harris, chief executive officer of Boys & Girls Club of Springfield, talked about how the multi-year grant will help her agency work on sustained support for their families.

“We know our impact will not just be a band-aid, but rather a holistic approach to addressing poverty and providing equitable access to opportunity long term,” she said.

—by Louise Knauer

To see a video recap of the “Change for Children” grant presentation, visit [cfozarks.org/musgrave-multi-year](https://cfozarks.org/musgrave-multi-year).

*The eight agencies awarded the first Musgrave Multi-Year Impact grants, focused on “Change for Children” received a total of \$250,000 from the Jeannette L. Musgrave Foundation. If the agencies meet annual renewal guidelines, the grants ultimately will exceed \$650,000.*







# Off to a Fast Start

*Connected by a unique sport and an appreciation for youth athletics, Melissa and Freddie Young wasted no time in planning their legacy*

**W**ith blazing pace, long strides and a blur of wheels, roller speedskating might be an exciting sport for young athletes to try—without even considering its potential to positively influence their lives for the long term.

Freddie Young's inline skates—funded by a generous coach who saw his potential—carried him out of a rough neighborhood in Las Vegas and on to international competitions.

"My parents couldn't afford for me to skate. They couldn't afford for me to travel. They couldn't afford for me to participate in the sport at all," Freddie says. "I was blessed to have a coach—Larry Sanford at the Crystal Palace Skating Center—who saw talent in me or saw that he could help someone. So, he funded my travel. He funded my equipment and kept me in the skating rink for hours upon end instead of being on the streets, instead of being in trouble."

Meanwhile, Melissa Young's quads took her from the old Skateport rink in Springfield to an event in Texas where the two crossed paths as teenagers. They kept in touch and eventually married, started a family and settled in Nixa.

Both credit youth sports for paving the smooth path ahead of their younger selves. So when the two discussed establishing a legacy fund with the Community Foundation of the Ozarks and the Nixa Community Foundation, deciding what that fund might benefit was clear.

"We talked about things we care about, we kept circling back to youth and athletics," Freddie says. "Our fund is geared towards helping unprivileged youth, because I always felt like sports with something that saved me and kept me from going on a path that probably wasn't going to be the best."

"It's easy to recognize, with our kids being so involved in sports, that if they need a pair of cleats, we can run to Academy and get a pair of cleats," Melissa says of their three kids. "For some kids, they're not that fortunate."

"Maybe Nixa, Missouri, isn't Charleston Heights in Las Vegas, Nevada. But without sports, there's no telling where my kids might be or what they might be into or the friends they might be hanging out with," adds Freddie. "So, having the ability to give a gift to

## *Never too early*

Interested in ensuring your passions and favorite nonprofit organizations are supported into perpetuity?

Making a planned charitable gift can be simple and does not require extreme wealth. The most common method for a planned gift is identifying a percentage or fixed amount in a will or trust. Individuals can also name a fund at the CFO as the beneficiary of a portion of a retirement account or life insurance policy. Transfer on death can be added to anything with a title or deed—a vehicle, house, vacation home, etc. Pay on death can be added to a checking or savings account. There also are ways to structure planned charitable gifts that provide life income through charitable gift annuities and charitable remainder trusts.

If you are interested in learning more, please contact the CFO.

someone who might be able to find refuge in sports or athletics—I think it's critical, I think it's important."

While that gift won't be made until after the Youngs pass, they already have a plan in place. The Freddie and Melissa Young Family Fund is a field-of-interest fund to support participation in athletics for low-income and underprivileged youth in Nixa, and the Youngs appreciate the flexibility the fund offers now that it is in place.

"We realized that as time changes, we maybe detail that out even more, or maybe our focus changes from athletics to a specific sport," Freddie says.

"A big part of our decision to go this route is because we do have the option," Melissa adds. "In the future, if our passion changes, we can always change that as well."

With Freddie working as a CPA with KPM CPAs & Advisors and Melissa as a director with the local Compassus office, a national hospice and palliative care organization, perhaps it's no surprise that the two were ready to commit to making a legacy gift at a relatively young age. Freddie also serves on the advisory board for the Nixa Community Foundation and both are members of the Legacy Society.

"The legacy isn't about me," Freddie says. "It's about the future. If our little chunk helps the future then, man, that's pretty cool."

—by Aaron Scott

To see a video interview with Freddie and Melissa, visit [cfzarks.org/legacy-leadership](http://cfzarks.org/legacy-leadership).

*Melissa and Freddie Young established a field-of-interest fund to support access to athletics for underprivileged youth that will be funded with a planned charitable gift.*



# For All to Play

*Fellow student's playground dilemma ignites spark in young Humanitarian*

It's not unusual for Lucas Fritsche to be recognized around Perryville, where the eighth-grader lives with his family on a farm just outside of this city near the Mississippi River on Missouri's eastern border. Recently, though, he's also hearing congratulations for being honored by the Perry County Community Foundation as its 2021 Humanitarian of the Year.

For nearly half his life, Lucas has led a community movement—one he launched when he was 8—to build the town's first all-inclusive playground. With help from his family, a supporting "Lucas & Friends" committee, community members and leaders, local businesses, and the PCCF, phase one of Lucas & Friends Backyard Adventures Playground officially opened with a ribbon-cutting in late October. Along with the Humanitarian honor, the PCCF presented Lucas with a check for \$1,000 toward the playground.

PCCF Chairperson Angela Swan told Lucas at the presentation that he accomplished more in his young life than many adults do over decades. Not only did he inspire a community of 8,000 to donate more than \$500,000 to build the playground, his efforts educated an entire town about the challenges faced every day by kids with special needs.

The PCCF chose Lucas for the honor, Swan says, "because of his leadership and ability to inspire an entire community to come together—\$500,000 dollars was a large amount of money for a community like ours to support a project. So, it's just really exceptional he could do that, and do that at his age."

The project started with a simple question when Lucas, who has a diagnosis of autism, was in second grade: Why didn't his friend play on the school playground at recess? When his friend, who uses a



*Lucas Fritsche, in blue behind the presentation check, was named the Perry County Community Foundation's 2021 Humanitarian of the Year for his leadership to build an all-inclusive playground in Perryville. After a six-year effort, Lucas & Friends Backyard Adventures Playground opened on Oct. 30.*

PHOTO COURTESY OF PERRY COUNTY COMMUNITY FOUNDATION

wheelchair, told Lucas he couldn't use any of the equipment, it ignited a spark. "I scrambled right into my principal's office," Lucas recalls, "and said, 'Why couldn't my friend not play on all the playground materials?' And she said, 'Well,

we don't have all that stuff that people can play as much.' So, I said, 'Why can't we just build it?'"

The principal suggested Lucas take his idea to the school's parent organization, Parents Involved in Education. With his parents' help, Lucas made an enthusiastic presentation and asked for PIE's support. "They were super excited to help. It was very inspirational," says Jennifer Fritsche, Lucas' mom. The board agreed to help raise funds and, with the passage of a tax bond, the superintendent agreed to make improvements to the playground.

From there the concept snowballed. The mayor heard about it and asked Lucas to help build an inclusive city playground on land the city donated. Although the project was ultimately accomplished through Unlimited Play, a St. Louis nonprofit that builds inclusive playgrounds, donations rolled in from the start with nowhere to go. So, the Fritsche family spoke to the PCCF about starting a fund, nicknamed Fun for All, to properly collect the tax-deductible donations. "Instead of waiting to get a 501(c)3 and all that extra red tape, we were able to then start accepting those checks immediately," Jennifer Fritsche says. "It was seamless. And we had a fundraiser coming up,

so we were able to run all that through the community foundation."

Starting the playground fund with the PCCF was a perfect match with the foundation's mission, Swan says, which is to improve life in Perry County through aesthetics, culture, education and leadership. "Founding a fund with us gives you the opportunity to have an idea and run with it," Swan says. Starting a 501(c)3 can be intimidating and time consuming. Establishing a fund with the foundation is a one-page form. "You fill it out and you're done," she says. "And you're ready to go focus on the creative process versus the paperwork process."

This continues a focus of the PCCF to establish funds to support community projects. In addition to the playground, PCCF funds have helped the Hope Therapeutic Horsemanship Center, the Perry County Military History Museum, the American Tractor Museum and the Missouri National Veteran's Memorial, a full-size replica of the Vietnam Memorial in Washington, D.C., to name a few.

The PCCF also gives away two grants totaling \$2,000 a year, with \$1,000 going to a project connected to the selected Humanitarian, says Swan, who has been chairperson for the last two years. The \$1,000 grant in honor of Lucas will go toward the playground's second phase, which needs \$180,000 for additional playground pieces. Jennifer Fritsche says the PCCF fund could help with playground maintenance and eventually lead to other projects.

Asked how he feels to see his inclusive playground idea come to life six years after speaking out for a friend, Lucas lights up. "It's kind of amazing," he says.

—by Sony Hocklander





PHOTOS BY SONY HOCKLANDER

# Care & Serendipity

*The circle of life unites two women through love and nursing*

*With support from the Patricia Higham Nursing Scholarship, Katie Garretson recently switched careers to become a nurse.*

Patricia Ann Higham and Katie Garretson will never meet, but a desire to help people through nursing has been important to both. Higham, a working mom who devoted more than 40 years of her career to nursing and teaching nurses, died two years ago after a long, hard-fought battle with breast cancer. To honor their mother, Higham's four daughters established a memorial scholarship to help more students become nurses.

Only when Garretson was awarded the Patricia Higham Nursing Scholarship for 2021 did she unravel an unexpected connection between her family and Higham's. Katie, 29, is a working mom and third-semester student at the Mercy College of Nursing and Health Sciences at Southwest Baptist University. She was grateful to be selected for the scholarship by a CFO committee, and she knew Pat Higham's name sounded

familiar. She also knew Higham was a nurse like her beloved mother-in-law, Patti Garretson, who had died last January—and that both had worked for years at Mercy from the time it was called St. John's. Surely, they must have known each other, Katie thought. Then she remembered a scrapbook photo she'd seen of her husband, Spencer, as an infant. Katie dug out the scrapbook, she recalls, and sure enough, there on the page was Pat Higham holding baby Spencer.

Katie called her mother-in-law's friend, Lynda Schibler, who confirmed the women were indeed good friends and one-time co-workers. "It's such a crazy connection," Katie says. "Lynda and I just decided that Patti and Pat totally made this happen, you know? It was just too perfect."

Higham's daughter Lisa Ferbet is sure her mother would be embarrassed to know a memorial scholarship

had been named for her. Humble and hardworking, nursing was as much a part of her mom's life as raising five kids, Ferbet says. Their mother became a nurse in the 1950s. Their dad worked for General Electric, so the family moved often. Pat was always able to work as a clinical nurse—mostly in post-partum and usually nights so she could be home during the day with her kids (including a son who died several years ago).

General Electric brought the Highams to Springfield in 1979 where Pat went back to school for her bachelor's degree in nursing at what was then Southwest Missouri State University. Eventually, she earned her master's in education and became a nursing instructor at St. John's Hospital School of Nursing where, for more than 15 years, she educated hundreds of students. In the last dozen or so years of her life, after she retired from teaching, Higham worked in diagnostic coding and medical record documentation reviews for patients enrolled in Medicare Advantage plans for Mercy. Her mother's longtime friend and boss, Debra Barnhart, says she misses Pat daily. "We worked together for years," Barnhart says. "Her work significantly contributed to the improvement of health care at Mercy and made me look forward to work each day."

Higham battled breast cancer for a dozen years and worked until the last two weeks of her life. With all four daughters living out of town, Ferbet says her mother's close friends—her tribe—helped through her illness. That included Patti Garretson until Patti's own health challenges became too great. Ferbet says she knew Patti passed away last January. "But I didn't know Katie and I didn't know anything about her story," she says.

After Higham died in May 2019, friends and family wanted to make donations in her honor. Ferbet credits her sister Joanie Straub with the idea of establishing the scholarship and their other sisters—Ann Marie Mayuga and Mary Colleen Huycke—quickly agreed. They were familiar with the CFO because the foundation already held another family fund. The CFO made setting up the scholarship easy, Ferbet says. "We felt like this was a fitting tribute to a woman who had given so much to nursing—but nursing had also given a lot to her. It offered her the opportunity to work and to help support her family," Ferbet says.

Beth Hersh is director of scholarships for the CFO. "Through scholarship funds, donors have given the gift of education to outstanding and deserving students who will forever benefit. Scholarship funds are so important because they make such a tremendous impact in student's lives and for so many students the dream of a college education a reality," Hersh says.

Katie Garretson was the Pat Higham

Nursing Scholarship's second recipient. Although Ferbet helped read applications the first year, she didn't have time to help with the 2021 round because her twins were graduating from high school. That's what made the CFO's selection even more serendipitous, she says.

Garretson grew up in Bolivar and laughs when she says she hasn't gone far from home. She, Spencer and their 9-year-old daughter live near both her parents' home, and his. And she works as a nurse intern at Citizens Memorial Hospital in Bolivar while attending school in Springfield. She was close to her mother-in-law, she says. Patti Garretson had retired from nursing in 2018 after 40 years. Because of scleroderma, she was the recipient of a double-lung transplant. She died last January, Katie says, from transplant-related complications of COVID-19.

Katie Garretson had a successful six-year career as an occupational therapy assistant, but like many during the pandemic, she was out of work for a while. Nursing became more attractive. "I think I'm capable of helping people in a different realm, and more in that nursing role," she says. But it's a financial burden for non-traditional adult students, Katie says, when you have a mortgage and other family expenses. That's why she was so grateful to receive the scholarship. Once she realized the connection between her family and the Highams, it held even more meaning. "I just feel so fortunate and blessed to have been able to receive this—even if there wasn't this connection. But to also have that—it felt like God helped make this possible; and that Pat and Patti were in on it."

To know her mother is still helping student nurses—especially Katie, who is a working mom like her mother was—is so meaningful, Ferbet says: "I just think how everything came full circle was really, really special."

—by Sony Hocklander

*Tucked in a family scrapbook, a photo of legacy donor Pat Higham shows her cradling Katie Garretson's husband as an infant.*



# Legacy Society

The following people have made planned giving commitments to support the CFO or one of its affiliates as of June 30, 2021. Legacy Society membership is a tangible step toward building charitable assets for the future and sustaining the organizations that serve our communities and neighbors.

## Springfield/Regional

Mrs. Oscar Acton\*  
Jennifer Ailor  
Jim and Janet Anderson  
Anonymous  
Sally A. Baird  
Jo and Jon Baker  
Paul O. Barker  
Dan C. Beckner\* and  
    Zoann Beckner  
Dr.\* and Mrs. Don Beisner  
Vencil J. Bixler\* and  
    Frances B. Bixler  
Joyce Blades  
Charlotte Bostwick\*  
Dr. and Mrs. William  
    V. Brell Jr.  
John\* and Barbara\*  
    Brockschmidt  
Bart Brown and Doug  
    Hutchcraft  
Julie T. Brown  
Mary E. Brunner\*  
Mr.\* and Mrs.\* Jerome  
    A. Caplan  
Thomas J. Carlson  
Robert and Margaret  
    Carolla—Robert L.  
    Carolla and Margaret  
    Bess Carolla Charitable  
    Remainder Trust  
Ken Carter  
Karen and Larry Catt  
Alys L. Clevenger\*  
Mr. and Mrs. Ashley E. Coats  
James Leon and  
    Dorothy\* Combs  
Harry Cooper\*  
John Cooper  
Mr. and Mrs. John Courtney  
Mr.\* and Mrs.\* Cribbs  
Bill\* and Pat\* Delano  
Bridget and Andy Dierks  
Charles and Jody Dow  
Anne Drummond\*  
Elwyn\* and Blanche\* Edge  
William C.\* and  
    Dorothy L.\* Evers  
Tom Finnie  
Fern Freese\*

Norene Fronabarger  
Gary and Jana Funk  
Gloria J. Galanes  
James A. and Pamela  
    J. Gessler  
JW and Kirsten Gibbs  
James and Tabitha Golike  
Gene Grady\*  
Harry Graham\*  
Stephen and Susanne Gray  
Linda Ramey-Greife  
Dr. Kathleen Griesemer  
Mr. and Mrs. Kenneth  
    Gunter  
Sam and June Hamra  
Chet\* and Vera Hardin  
Walter and Melissa Heinle  
Derek Hennigh and  
    Bryan Scanlon  
Susie Henry  
Ray\* and Kay\* Hilton  
Sally L. Hubbard  
Mr. and Mrs. Larry  
    Humphrey  
Dr. Charles and  
    Connie Jobe  
Carol Jones\*  
William P. and Joyce  
    A. Kastler  
Mimi Kauffman  
Dr.\* and Mrs. Houston  
    C. Ker  
David E. and Cynthia  
    Diane Kesterson  
Betty H. King\*  
Louise Knauer  
Keith and Randy LaFerriere  
Bruce and Julie Leeth  
Rev. (Dr.) Dorsey E. Level\*  
Mr. and Mrs. Robbie Low  
William R. Luckfield\*  
Dr. Harold H. Lurie, M.D.\*  
Jack Willard Magness  
Ervin\* and Eleanor\* Maiefski  
E. A. Martin Jr.\*  
Mr. and Mrs. Don Martin Sr.  
Mr. and Mrs. John  
    W. Martin  
Mr. and Mrs. Roy D. Mitchell  
Lahna Mueller

Lawrence P. Mueller  
Mr. and Mrs. Max Murphy  
Ken and Linda Neale  
Mark and Lori Nelson  
Ron A. Neville  
Doug and Rae Nickell  
David and Lisa Officer  
Ronald A. and Karen E. Ollis  
Charlie and Mary Beth  
    O'Reilly  
David E. O'Reilly  
Dr. Nancy D. O'Reilly  
Todd and Betty Parnell  
Leslie Peck  
Tom and Jami Peebles  
Mr.\* and Mrs. G. Clair Plank  
Ronald Ponds  
B. G.\* and Marie C.\* Prater  
Tom and Kimberley Prater  
Cathy and Alex Primm  
Clark\* and Collene Rand  
Louise Randolph\*  
Mr.\* and Mrs.  
    Herschel Reed  
Paul and Carol Reinert  
Jill and Brad Reynolds  
Mr. and Mrs.\* Edwin  
    C. Rice Jr.  
Mr. and Mrs. Arlie Rogers  
Ida Rolf\*  
Randy Russell  
Elizabeth A. Schatz  
Steve Schneider Jr.  
Stephen\* and Helen\*  
    Sedora  
Mary Ann Sharp  
Ashley and Jordan Silva  
Brenda Sims  
Clif and Gail Smart  
Edna A. Smith  
Howard and Betty Spain  
    for Terri K. Spain  
Andrew R. Spencer  
Neil and Beverly Stenger  
Harold\* and Helen\*  
    Stoneman  
Henry Straus\*  
Geneva Stuetzer\*  
Dr. William and  
    Maura Taylor

D. Virginia Thomas  
Doug Thornsberry  
Michael and Josette Tilley  
David\* and Jeanne Toombs  
Kathleen A. Travers  
James Earl and Candace  
    M.\* Trogolo  
Dr.\* and Mrs. Yates Trotter  
Jean Twitty  
John Twitty  
Mrs. Bryan M. Van Hook  
Wanda L. Van Ness  
    and Velma Meals  
Mr. and Mrs. Eugene  
    L. Waight  
Pat Walker  
John E. and Lori K.  
    Wanamaker  
Mr. Jerry Watley  
Ella Wetherel\*  
William T. White\*  
Mr. and Mrs. Melvin Wilkins  
Ron and Alice Wingo  
Glen Wisdom\*  
Mrs. Marilyn Wright  
Betty Young  
Tab and Cynthia Zuch

## Stand Up for the Arts

Rob Baird and Sally A. Baird  
David\* and Susan Belcher  
Roseann Bentley  
William Brandon Bowman\*  
Katie Cornwell  
Beth Domann  
Leah Hamilton Furman  
Gloria J. Galanes  
Rick and Vickie Giesen  
Jan Horton\*  
Morey Mechlin  
Derek R. Munson  
Jane Munson-Berg  
Dr. Thomas and Mrs.  
    Debra Russo  
Rosalie O'Reilly Wooten

## Alton Community Foundation

Ron and Shelia Dethrow  
    Campbell  
Brenda Dethrow  
    Ledgerwood

## Aurora Area Community Foundation

Anonymous  
Anonymous  
Brian and Reneé Fogle  
Randy and Melissa Howard  
Jack and Cyndy Muench

## Barton County Community Foundation

Nancy Curless  
Bob and Judy Rice

## Bolivar Area Community Foundation

Price Baker Walden\*

## Carthage Community Foundation

Anonymous  
Kevin and Sandi Checkett  
Amy and Chad Cole  
Heather and Darren Collier  
Robert and Rebecca\*  
    Copeland  
Pat and Judy Goff  
Steven and Cynthia Head  
Kenneth Johnson\*  
Donald and Gloria LaFerla  
Daniel and Mary Pat  
    Lambeth  
Kristi Montague  
Samuel R. Morrow Jr.\*  
Marilyn R. Nicholas\*  
Mike, Lee and Emma Pound  
Mr. and Mrs. William  
    C. Putnam  
Ruth I. Rubison\*  
Patrick Scott  
Dr.\* and Mrs.\* W.  
    Russell Smith  
Jane C. Trogdon  
Jeffrey A. Williams



### **Cassville Community Foundation**

Donald L. and Mary B. Cupps  
Douglas (Chad) Johnson  
Katherine Rose  
Brenda Skelton Bendtsen and James Bendtsen

### **Crawford County Foundation**

The Andreasson Family  
W. James Barnett III  
Kathy and Doug Lasley  
Doug and Shirley Rutz

### **DACO Community Foundation**

Randy and Renee Meents

### **Dallas County Community Foundation**

S. Joy Beamer

### **Dent County Community Foundation**

Mary Beth Cook  
Bernard and Michelle Sirois  
Genie Zakrzewski

### **Douglas County Community Foundation**

Janice C. Lorrain

### **El Dorado Springs Community Foundation**

Kay Clonts Anderson

### **Finley River Community Foundation**

Dr. Cindy Baker  
Jackie Barger  
Margie Beadles  
Earl M. Brake Jr.  
Brian Cathey  
Clifton\* and Carole Collins  
Elise Crain  
Janis Creek  
Hollie Estes  
Susan Haralson  
Mary Teresa Hedgpeth  
Patty Johns  
Joseph L. LaBarge Jr.  
Matthew Lemmon

Karen L. Miller  
Randy Mitchum  
John Nixon  
Mark\* and Sarah Orr  
Kathryn Owens  
Bill and Debbie Phillips  
Dale and Rachel Robertson  
Nichole Rucker  
Tom and Patti Tobin  
John D. Torgerson  
Mark A. Woods

### **Community Foundation of the Hermann Area Inc.**

Ron Kraettli  
Lois Kruse

### **Joplin Regional Community Foundation**

Jane Cage  
Michelle Ducre  
John and Nancy Good  
Lisa S. Knutzen  
Steve Lawver  
(Carl Junction Community Center)  
Ann Leach  
Sandra J. and Henry G. Morgan  
Peter Ramsour  
Marty and Lori Smith

### **Community Foundation of the Lake**

Marvin B. Silliman  
Janice Gentile  
Lois and Richard Gonseth  
Rick and Jane Kruse  
Mitchell Mills

### **Lockwood Community Foundation**

Anonymous\*

### **Marshfield Area Community Foundation**

Caroline Ames  
Anne Foster Armstrong  
Jean Benzen and Mike Benzen  
Adam Blanch  
Kimberly Clark  
John W. Dickey  
Rob Foster

Steve and Harriett Freeman  
Barbara Herren  
Anita Hunter  
Nicholas W. Inman  
Joy Johnson  
L. Fay King  
Chuck and Tiffany Repogle

### **Meramec Regional Community Foundation**

Maria and Shawn Bancroft  
Richard and Jeanne Cavender  
Lucia Flaim  
Mike\* and Virgie Mahan  
Joanne Zap

### **Monett Area Community Foundation**

Mike Brownsberger  
Gloria June Curbow\*  
Patricia W. Hall  
Mark Nelson

### **Mountain Grove Area Community Foundation**

Anonymous

### **Mount Vernon Area Community Foundation**

John L. Hayes\* and Susanne M. Sickles  
Winter Skelton Kinne

### **Nixa Community Foundation**

Mitch Callicott  
Mr.\* and Mrs.\* Jess Graham  
Paul W. Johns  
Betty Ann Rogers\*  
Mark Sellenriek\*  
Chris and Regina Thomas  
Marc Truby  
Sharon Whitehill  
Freddie and Melissa Young

### **Ozark County Community Foundation**

Margo Murray  
David and Michelle Pointer

### **Ozark Foothills Regional Community Foundation**

Janet Brown  
Russell French  
Rev. Annette Joseph  
L. Marie Obourn  
Felicity Ray  
Susan Skaggs  
Matthew Winters

### **Republic Community Foundation**

John L. Hayes\* and Susanne M. Sickles  
Joshua and Faith Mathews  
Jane Gray Smith

### **Greater Seymour Area Foundation**

Anonymous  
Gary L. Childress and Donna A. Childress  
Ron Giedd

### **Stockton Community Foundation**

Alisa Bough  
Marilyn and Donnie Ellis  
Gary and Jana Funk  
Brian and Kim Hammons  
R. Dwain Hammons  
William Jenkins  
Peter Lee  
Larry and Kathie Rieder

### **Table Rock Lake Community Foundation**

Nita Jane Ayres  
Charlotte Bostwick\*  
Jack and Sherry Herschend  
Jim and Linda Holt  
John\* and Connie Johnson

### **Community Foundation of Taney County**

Anonymous  
Iva M. Awberry\*  
James and Margie King Berry  
William and Sylvia Cornette  
Pat and Ransom\* Davis  
Doug and Gina Jordan

### **Truman Lake Community Foundation**

Anonymous  
Berry and Judy Beebe  
John\* and Betty\* Brecht  
Bryan Himes  
J.C. Smith\*  
Doug and Sandra Thomason  
Robert Wheeler

### **Valle Schools, Ste. Genevieve, Mo.**

Mildred\* and Leona\* Hoffman

### **Community Foundation of West Plains Inc.**

Richard and Carol Silvey  
Gene and Marcy Weinbeck

\*deceased

# Integrity & Sacrifice

*2021 Humanitarian Award recipient credited with impacting thousands of lives by sharing infectious-disease expertise*

**D**r. Robin Trotman, D.O., is the 36th recipient of the Humanitarian Award, which honors those who have dedicated their lives to others. The CFO presented Trotman with the 2021 Humanitarian Award at the Association of Fundraising Professionals-Ozarks Region Chapter's National Philanthropy Day celebration in November.

Trotman's integrity and sacrifice make him the right choice for the 2021 award, says CoxHealth President and CEO Steve Edwards, who nominated Trotman and who received the award in 2020. Since early 2020, Trotman has spent countless hours helping CoxHealth care for more than 4,800 patients with COVID-19. As the infection prevention medical director for CoxHealth, he guided the hospital's Incident Command team and has helped educate the community about the realities of COVID-19. "He was relentless in helping us understand how to prepare," Edwards says. "Our efforts were led by his understanding of science, and I think that impacts our whole community."

That community impact describes the late Jewell Thompson Schweitzer's intent when she founded the award in 1990 to honor individuals in our region who excel at serving others in a humanitarian capacity. A committee formed by the Springfield Area Chamber of Commerce selects the annual recipient. This year's committee included: Rev. Kenneth Chumbley; Tim Connell; Pastor Saehee Duran; Lyle Foster, Ph.D.; Brandy Harris; and Rev. Phil Snider.

Trotman's work also had state and federal impact. For months, Trotman participated in weekly calls to advise Missouri Gov. Mike Parson and other leaders on strategies to keep the public safe. And he helped prepare the "Great Clips" study that details how masking prevented local stylists, who tested positive for COVID-19, from passing the virus to others. It has been referenced worldwide, Edwards says, since being published in the Centers for Disease Control and Prevention weekly journal.

Trotman recalls the pandemic's early months as

hectic and chaotic. "Everything felt deficient, whether it was supplies or time or staff. And we were doing that in a vacuum of medical knowledge," he says. Developing protocols and policies for handling a pandemic has been an unparalleled experience, Trotman says, especially when medical experts are questioned and even threatened by some for following the science.

He's grateful to be surrounded by colleagues who daily share knowledge and expertise. That's why it was with humility and some reluctance that Trotman accepted recognition for work he considers a team effort. "He didn't want to stand out because he knows so many people were involved," Edwards says. "But I know firsthand that he exemplified what leadership our committee needed."

Trotman has worked at CoxHealth for 16 years. He received his bachelor's degree from the University of Texas-Austin; completed medical school at Kirksville College of Osteopathic Medicine in north Missouri; and completed his internship and residency work at the University of Missouri-Columbia. Considering Trotman grew up in Texas and did his fellowship in infectious disease at Wake Forest University in North Carolina, Edwards says the community is lucky he settled in Springfield. "I will never be able to quantify and qualify it, but thousands of lives were impacted positively," Edwards says.

As part of the Humanitarian honor, Trotman received a \$5,000 cash award. He donated his award to Parasites Without Borders, an international organization focused on eliminating human suffering due to parasitic infections.

Trotman says the pandemic has taught him to be a better listener and communicator. And he hopes to impart to students he mentors that serving and caring for others is a responsibility and a privilege. It's especially meaningful that the award committee recognizes the kind of work he and others do, he says: "To see it through a lens of humanitarianism is really special," he says.

—by Sony Hocklander



PHOTO BY STEVE SNYDER/COXHEALTH

*CoxHealth's Dr. Robin Trotman, center, received the 2021 Humanitarian Award from CFO Board Vice Chair Laurie Edmondson and President Brian Fogle during the Association of Fundraising Professionals-Ozarks Region Chapter's National Philanthropy Day celebration on Nov. 9.*

## Discretionary Grants

The CFO offers a number of competitive grant cycles each year that are made possible by generous donors who make unrestricted or field-of-interest gifts. Several COVID-19 Regional Recovery Grant Program rounds and the SPS In-Person Learning Support Program from FY21 are included in the “COVID-19 Grantmaking” feature in the CFO’s Annual Report FY20. In FY21, discretionary grantmaking through the CFO totaled \$2,298,937.70.

### Coover Regional Recovery Grant Program

With \$300,000 from the Louis L. and Julia Dorothy Coover Charitable Foundation, managed by Commerce Trust Company, the following affiliate foundations each received \$10,000 grants to support their grantmaking for COVID-related needs in rural communities. For agencies supported by the affiliate programs, see the Affiliate Community Grants section starting on page 31.

Ash Grove Community Foundation  
Aurora Area Community Foundation  
Barton County Community Fund Inc.  
Bolivar Area Community Foundation  
Bourbon Community Foundation  
Cabool Community Foundation  
Cape Area Community Foundation  
Carthage Community Foundation  
Cassville Community Foundation  
Dallas County Community Foundation  
Douglas County Community Foundation  
El Dorado Springs Community Foundation  
Eldon Community Foundation  
Finley River Community

Foundation  
Community Foundation of the Hermann Area Inc.  
Houston Community Foundation  
Joplin Regional Community Foundation  
Community Foundation of the Lake  
Marshfield Area Community Foundation  
Meramec Regional Community Foundation  
Nevada Vernon County Community Foundation  
Ozark Foothills Regional Community Foundation  
Perry County Community Foundation  
Ste. Genevieve County Community Foundation  
Sarcoxie Community Foundation  
Stockton Community Foundation  
Community Foundation of Taney County  
Truman Lake Community Foundation  
Community Foundation of West Plains Inc.  
Willard Children’s Charitable Foundation

### COVID-19 Relief Fund powered by AmerenCares

This program, funded by \$63,000 in gifts from Ameren employees and its Board of Directors, was created with the intent of helping Ameren’s customers

and communities in Cape Girardeau, Gasconade, Benton and Howell counties.

Big Brothers Big Sisters of Eastern Missouri, \$5,000  
Cape Public Schools Foundation, \$7,500  
The Changing Table, \$1,500  
Community Partnership of Southeast Missouri, \$3,000  
Humane Society of Southeast Missouri, \$5,000  
Martha Vance Samaritan Outreach Center, \$3,300  
OATS Inc., \$5,000  
Safe Families for Children, \$2,500  
Southeast Missouri Children’s Museum/Discovery Playhouse, \$7,500  
West Plains Christian Clinic, \$7,500  
West Plains Senior Citizens Inc., \$10,000  
Willow Springs School District, \$5,200

### Early Childhood Education & Literacy Initiative

The CFO provided \$40,000 to Community Partnership of the Ozarks as part of a grantmaking partnership with Darr Family Foundation.

### Greene County Senior Citizens’ Services Fund

The CFO provided \$40,000 to support the fund’s grantmaking program to senior-oriented services.

### Hearld Ambler Fund for Senior Centers Grant Program

This annual grant round provided \$29,850 for SeniorAge Area Agency on Aging’s facilities. The grant round was also supported by the Hearld and Marjorie Ambler Generous Community Fund, the Musgrave Fund and other unrestricted funds held at the CFO.

Ash Grove Sunshine Center, \$3,716.79  
Cabool Senior Center, \$3,106  
Cassville Senior Center, \$6,206.75  
Fair Grove Senior Center, \$6,450  
Kimberling Area Senior Center, \$3,982  
Mount Vernon Senior Center, \$3,050  
Rogersville Area Senior Center, \$397.16  
Winona Senior Center, \$2,941

### Musgrave Foundation’s Jerry Redfern Grant Program

The Jeannette L. Musgrave Foundation provided \$200,000 to support organizations working with children and youth, families with low incomes, and people without stable housing.

American Red Cross, \$10,000  
Boys & Girls Clubs of Springfield, \$7,783  
Care to Learn, \$2,500

CASA of Southwest Missouri, \$5,000  
Cents of Pride, \$10,000  
Child Advocacy Center, \$9,900  
Council of Churches of the Ozarks, \$10,000  
Diaper Bank of the Ozarks, \$7,500  
The Doula Foundation, \$2,000  
The Drew Lewis Foundation, \$5,000  
East Grand Community Services, \$500  
The Gathering Tree Inc., \$3,500  
Grace United Methodist Church, \$10,000  
Habitat for Humanity of Springfield, Missouri Inc., \$5,000  
Help Give Hope, \$5,000  
Isabel’s House–Crisis Nursery of the Ozarks, \$5,000  
The Kitchen Inc., \$5,000  
Least Of These Inc., \$5,000  
Lost and Found Grief Center, \$2,500  
Newborns In Need, \$3,000  
Niangua R-V Schools, \$10,000  
Ozarks Food Harvest, \$10,000  
Ozarks Literacy Council, \$10,000  
Ozarks Public Broadcasting/Missouri State University, \$2,500  
PFLAG Springfield, \$6,000  
The Salvation Army, \$7,500  
Springfield Community Gardens, \$5,000  
Springfield-Greene County Park Board–SPARC, \$5,152  
Springfield R-12 Public Schools, \$4,665  
Springfield Regional Arts Council, \$10,000  
The Victim Center, \$5,000



## Discretionary Grants, continued

Victory Mission & Ministry,  
\$5,000  
Women's Medical Respite,  
\$5,000

### Musgrave Foundation's University Nursing Scholarship Grant Program

*The Musgrave Foundation provided \$120,000 to the following universities to provide scholarships for nursing students.*

CoxHealth Foundation, \$35,000  
Drury University, \$20,000  
OTC Foundation, \$30,000  
Southwest Baptist University,  
\$35,000

### Musgrave Multi-Year Impact Grants: Change for Children

*The Musgrave Foundation supported engagement in high-impact philanthropy via larger scale, multi-year grants focused on improving the long-term outcomes of children in Springfield-Greene County. The grant recipients will be eligible for up to three years of funding, with the first year of support totaling \$250,641.*

Boys & Girls Clubs of Springfield, \$30,000  
Care to Learn, \$20,000  
The Kitchen Inc., \$41,097  
OTC Foundation, \$50,000  
Ozarks Food Harvest, \$25,000  
Springfield-Greene County Park Board-SPARC, \$50,000  
Springfield Regional Arts Council, \$22,250  
Ujima Language and Literacy,  
\$12,294

### Ozarks Inclusive Opportunity Grant Program

*As part of the CFO's Diversity, Equity and Inclusion*

*grantmaking, this regional program supported \$19,975 in small grant requests to ensure equitable participation and engagement in local communities.*

The Arc of the Ozarks, \$1,000  
Central Missouri Foster Care and Adoption Association,  
\$1,000  
Christian County Museum & Historical Society, \$1,000  
Drury University, \$300  
Foundation for Springfield Public Schools, \$1,000  
GLSEN Springfield, \$1,000  
Habitat for Humanity of Springfield, Missouri Inc.,  
\$1,000  
Hope Park Dream District,  
\$1,000  
Jasper County CASA, \$950  
Jefferson College Foundation,  
\$1,000  
Junior League of Springfield,  
\$725  
Leadership Springfield, \$1,000  
Missouri M.A.D.E., \$1,000  
Missouri State University,  
\$1,000  
Ozarks Regional YMCA, \$1,000  
Refugee And Immigrant Services & Education, \$1,000  
Springfield Contemporary Theatre, \$1,000  
Superstars of Point Performing Arts, \$1,000  
Ujima Language and Literacy,  
\$1,000  
United Way of Pettis County,  
\$1,000  
Youth Volunteer Corps, \$1,000

### Partnership for Sustainability Grant Program

*The Partnership for Sustainability was created in 2008 to bring together area businesses, nonprofits and governmental organizations to advance sustainable practices. This one-time grant round of \$26,400 was*

*supported by the remaining monies in the Partnership for Sustainability Fund, along with unrestricted grantmaking funds held at the CFO.*

Diaper Bank of the Ozarks,  
\$8,900  
Habitat for Humanity of Springfield, Missouri Inc.,  
\$10,000  
Ozark Greenways Inc., \$7,500

### Respond Recover Rebuild Program-Related Investments

*The following agencies participated in a loan program designed to support nonprofit arts organizations during the pandemic. In total, \$210,000 was provided via the program.*

The Branson Arts Council Inc.,  
\$50,000  
Gillioz Center for Arts & Entertainment, \$50,000  
Springfield Contemporary Theatre, \$50,000  
Springfield Little Theatre,  
\$50,000  
Springfield Sister Cities Association, \$10,000

### Rural Vitality Grant Program

*This companion program to the CFO's Coover Regional Grantmaking Program, funded by an anonymous gift of \$247,272, supports rural initiatives.*

37th Judicial CASA, \$15,882  
Breast Cancer Foundation of the Ozarks, \$20,000  
Catholic Charities of Southern Missouri, \$15,000  
Central MO Foster Care & Adoption Association, \$20,000  
Christos House, \$20,000  
Discovery Center of Springfield, \$20,000  
Good Samaritan Boys Ranch,  
\$17,000

Joplin Bright Futures, \$20,000  
Ozark Action Inc.-Head Start,  
\$19,468.95  
Ozarks Teen Transitions Program, \$20,000  
Planned Parenthood of Southwest Missouri, \$19,921  
Southeast Missouri Food Bank,  
\$20,000  
Texas County Food Pantry,  
\$20,000

### Springfield-Greene County Diversity, Equity & Inclusion Grant Program

*The CFO provided \$80,000 to address issues related to diversity, equity and inclusion in the Springfield metro area.*

The Doula Foundation, \$11,500  
Hand In Hand Multicultural Center, \$20,000  
Ozarks Public Broadcasting/Missouri State University,  
\$6,000  
Springfield R-12 Public Schools,  
\$3,000  
Springfield-Greene County Public Library Foundation,  
\$7,460  
Student African American Brotherhood National Headquarters, \$1,140  
Ujima Language and Literacy,  
\$12,000  
United Way of the Ozarks,  
\$18,900

### Springfield Regional Arts Council Art Relief & Recovery Fund Grant Program

*The grant program, supported by the CFO and the Musgrave Foundation, provided \$50,000 to arts organizations affected by the COVID-19 pandemic. Assistance was targeted for nonprofits working in the SRAC's 27-county service area.*

Carbon Trace Productions,  
\$2,000  
Downtown Springfield Community Cinema/Moxie Cinema, \$5,000  
Friends of Abilities First/Art Inspired Academy, \$4,000  
Heartland Opera Theatre,  
\$2,000  
Hlabeard Productions LLC,  
\$2,000  
Music Therapy of the Ozarks,  
\$4,000  
Springfield Ballet Inc., \$5,000  
Springfield Contemporary Theatre, \$5,000  
Springfield Little Theatre,  
\$5,000  
Springfield Regional Opera,  
\$3,000  
Springfield Symphony Orchestra, \$3,000

### Volunteer Labor Supplement Grant Program

*The following Springfield-Greene County nonprofits received support to hire part-time, temporary employees through Penmac Staffing in order to replace volunteer labor that was lost during the COVID-19 pandemic. The CFO provided \$88,200 in staffing support.*

Community Partnership of the Ozarks, \$21,000  
Council of Churches of the Ozarks, \$21,000  
Hand in Hand Multicultural Center, \$8,400  
Ozarks Food Harvest, \$21,000  
SeniorAge Area Agency on Aging, \$16,800

# Full STEAM Ahead

*Agency partner rallies makers across region to produce much-needed protective equipment through COVID-19 grant*



PHOTO COURTESY OF OZARKS SYSTEAMIC COALITION

When Deb Wilson founded the Ozarks SySTEAMic Coalition in 2013, she couldn't know that, seven years later, the nonprofit would be a catalyst for an army of makers providing protective gear to healthcare workers battling a pandemic. That wouldn't have been possible without a COVID-19 Response and Recovery grant of \$19,500 from the CFO. By collaborating with several groups and individuals in the maker community with technical skills and 3D printers, "within four days of receiving that grant, we had products in place in critical workers' hands," Wilson says. "We had face shields to people in the medical field who needed it."

Wilson says the nonprofit, known more commonly as O-STEAM, was established to promote and facilitate stronger STEM initiatives in the Ozarks area. She and a core group of like-minded enthusiasts added "arts" to the acronym that stands for science, technology, engineering and mathematics—hence STEAM instead of STEM. "We added the arts to STEM to showcase the significance that the arts have within our community and within the STEM field," explains Wilson, a retired teacher and former executive director for Science Teachers of Missouri.

Wilson was humbled the CFO took a chance on O-STEAM. The grant purchased materials for creating face shields and O-STEAM rallied what Wilson calls its "army of makers." Those with 3D printers got to work printing head pieces; Wilson and others added elastic and medical grade plastic to complete the shields. Participants were many in the collaborative effort, including Heath Rust from DreamIT, MakeIT Makerspace; Drury University's Brian Vanne; Missouri State University's Tyler Drenon; and George Gibeau with Ozarks Technical Community College. Between 2020

and 2021, they and others made roughly 700 shields.

Parkcrest Dental Group was one recipient. Tiffani Killingsworth, Parkcrest's office administrator, expresses deep gratitude on behalf of their practice. Shields from O-STEAM were the first protection they could get, she says. "There was so much unknown and so much heightened anxiety about opening back up and we wanted to make sure we had protection for our staff and patients. But we couldn't find anything," she recalls. "It filled a need when we were scurrying, trying to decide how to open our practice safely, and the materials O-STEAM provided were excellent quality." In addition to shields, O-STEAM collaborators made sneeze guard screens for Parkcrest receptionists. They are such high quality, Killingsworth says, the practice is frequently asked where they got them. "They helped us open our doors," she says.

Addressing the pandemic with hands-on solutions fits the nonprofit's mission to showcase STEAM-related initiatives in the Ozarks by industry manufacturing, lower- and higher-education institutions and through after-school and informal education, Wilson says. In 2015, after holding a successful STEAM summit in Nixa, O-STEAM joined the international Maker Faire organization and began hosting local Maker Faires. The most recent—its seventh—was held in October.

If not for its army of makers, O-STEAM couldn't have provided PPE to healthcare workers at the start of the pandemic when shortages put people at risk. "It's humbling to see how the maker community is coming together for the help and benefit of our critical workers," Wilson says. "I'm just so proud that O-STEAM was able to write this grant and push it forward, and that the CFO took a risk on us. It all paid off tremendously."

—by Sony Hocklander

*Staff at Mercy Hospital in Springfield received armloads of face shields produced and assembled by the "Ozarks Maker Army." The collaborative effort was coordinated by Ozarks SySTEAMic Coalition, a nonprofit agency partner of the CFO, and funded through a COVID-19 Response and Recovery grant.*

# Field-of-Interest Grants

Field-of-Interest funds, including specialty grants, are established by donors who want to make a positive impact on a specific area of philanthropic interest. Overall, grants from these funds cover a large spectrum of community needs, while specific in purpose. In FY21, these funds granted a total of \$831,203.64.

## Animals

Karen Jean Rudek Fund (Community Foundation of the Lake), \$32,500  
The St. Francis Fund, \$1,500

## Arts & Culture

Arts Relief and Recovery Fund, \$3,000  
Jean Cossey Woodruff Performing Arts Fund, \$2,000  
Martha R. Caywood Fund for the Arts, \$547  
Vivian Leon Fund for the Musical Arts (Carthage Community Foundation), \$10,500

## Community Development

Camp Fire Boys and Girls Ozark Council Endowment Fund, \$984  
TLCF First Responders Fund (Truman Lake Community Foundation), \$7,049  
Wilford Kallmeyer Emergency Responders Endowment Fund (Community Foundation of the Hermann Area Inc.), \$5,100  
William E. Eslick Fund, \$4,000

## Education

Early Childhood Education and Literacy Fund, \$75,000  
Jerry and Tac Caplan Midlife Initiative Fund, \$2,000  
Jessie C. Smith and Jan M. Atwell Fund, \$500  
The Leah Fund (Houston Community Foundation), \$400  
Leon Bradley Memorial Grant Fund, \$1,000  
Norma A. Carolla Scholarship Fund for Professional Hospice Caregivers, \$17,000

## Employee Benevolence

*These funds are established by companies to assist employees and their families in the aftermath of emergencies such as natural disasters, fires, catastrophic health emergencies or impacts of the COVID-19 pandemic.*

Bass Pro Cares Fund, \$173,153.45  
Buchheit Family Foundation Community Assistance Fund, \$14,788.15  
Hotel Vandivort Benevolence Fund, \$250  
Jasper Products-Stremicks Heritage Foods Employee Benefit Fund, \$87,272.63  
Kum & Go Assistance Fund, \$5,957.58  
Leggett & Platt We Rise Fund, \$30,771.50  
The PMC2 Fund (Paul Mueller Company Cares), \$43,631.42  
Realtors' Benevolence Fund, \$3,229.36  
Robinson Employee Assistance Fund, \$927.65  
SRC Employee Emergency Assistance Fund, \$50,281.87

## Human Services

100 Fold Fund, \$13,831.05  
Charles L. Weaver, DDS, and Dorothy Weaver Memorial Orthodontic Fund, \$8,000  
Christian County Homeless Alliance Fund, \$1,200.97  
Crusade Against Cancer Capacity Building Fund, \$30,445.76  
The Ellis Fund, \$8,944.97  
First Christian Church Endowment Fund (Aurora Area Community Foundation), \$5,500

Helen M. Delano Fund, \$4,000  
Henry County Memory Fund, \$10,432.26  
Hope for the Journey Fund, \$800  
John J. Stamatis Memorial Fund, \$498  
John L. Bostwick Fund, \$500  
Lending a Hand Cancer Fund, \$1,370  
Lennie Cloud Fund for the Hearing Impaired, \$500  
Lindsay Austin Smith Community Crisis Fund, \$2,395.03  
Lloyd and Marceleta Ray Fund, \$40,000  
Marsh Family Foundation Food and Nutrition Fund (Carthage Community Foundation), \$6,225  
Musgrave Fund, \$18,812.75  
Ozark Cares Network Fund, \$2,795.94  
Paisley Collins Memorial Foundation, \$18,664.20  
Patricia A. Downing Fund (Mount Vernon Area Community Foundation), \$44,583  
Polk County Habitat for Humanity Fund (Bolivar Area Community Foundation), \$6,408  
Retha Stone Baker and William G. Baker Children's Dental Care Fund, \$808  
Shelly Sachs Foundation, \$8,501.67  
Show Me Wagyu Charities Lyla Adams Children with Disabilities Fund, \$2,592.60  
Wounded War Veterans Fund, \$2,000

## Youth Empowerment Project

*These funds supported grantmaking or special projects for YEP chapters established by middle and high schools to encourage young people to participate in philanthropy.*

Aurora Youth Empowerment Fund, \$11,000  
Gainesville YEP Backpack Fund, \$4,510.75  
Ozark County YEP Fund, \$1,040.08  
St. James Youth Empowerment Fund, \$1,000  
Youth Empowerment Temporary Fund (Springfield City chapter), \$500



# Affiliate Community Grants

The following grants were made by the CFO's regional affiliate foundations as competitive, discretionary community grantmaking. Thirty affiliate foundations also granted funds donated by the Louis L. and Julia Dorothy Coover Charitable Foundation, managed by Commerce Trust Company (see page 27), and Ameren Corporation/AmerenCare's COVID-19 Relief Fund, which are listed separately. Several affiliate foundations supplemented those special grant rounds with funds from their community grantmaking endowments. In FY21, affiliate foundations granted a total of \$1,602,607.45.

## Alton Community Foundation

Alton R-IV School District,  
Alton Comets Who Care:  
\$2,000

## Ash Grove Area Community Foundation

Girls on the Run Southwest  
Missouri, Ash Grove GOTR  
Access & Expansion: \$1,000  
GRO Ash Grove, Support for  
GRO Ash Grove: \$3,190  
OATS Inc., Accessible Minibus  
for Ash Grove: \$2,000

## COOVER REGIONAL RECOVERY GRANTS

AGHF Auxiliary: \$1,000  
Ash Grove Diaper Bank: \$1,000  
Ash Grove Sunshine Center:  
\$3,500  
Care to Learn: \$3,000  
City of Ash Grove: \$1,500

## Aurora Area Community Foundation

Aurora Beautification Com-  
pany: \$2,000  
Aurora Project RISE, Project  
support: \$3,000  
Aurora Rural Fire Protec-  
tion District, Air Cylinder  
Replacement: \$2,200  
Aurora R-VIII School District,  
Videos for Learning: \$1,000  
Aurora Youth Empowerment  
Project, Murals and More:  
\$750  
Barnabas Foundation Inc.,  
Scholarships: \$5,000  
Breast Cancer Foundation of  
the Ozarks, BCFO Client  
Assistance-Aurora/Law-  
rence Co: \$2,500  
Children's Smile Center, Dental  
Equipment and Crowns:  
\$2,259  
First Baptist Church-Aurora,

Come and Dine Commu-  
nity Dinner: \$600  
For the Kids, Building Project:  
\$5,000  
Jenkins Bridge Restoration  
Foundation Corporation,  
Jenkins Bridge Project:  
\$500

Marionville R-IX School District,  
Marionville Football: \$1,290  
Senior Age Area Agency on  
Aging, Heritage Harmony  
House Improvements:  
\$7,000  
Verona R-VII School District,  
Verona HS Yearbook  
2020-21: \$1,000  
Verona R-VII School District,  
Screens off and Hands-On:  
\$661  
Verona R-VII School District,  
Wildcat Packs Backpack  
Program: \$1,000

## COOVER REGIONAL RECOVERY GRANTS

Aurora R-8 School District:  
\$1,000  
Children's Smile Center: \$2,600  
First Presbyterian Church:  
\$2,000  
Harvest Food Pantry: \$1,000  
Pate Early Childhood Center  
(Aurora R-VIII School Dis-  
trict): \$2,400  
SeniorAge: \$1,000

## Barton County Community Foundation

About Our Kids Inc., iPad and  
Accessories: \$600  
Lamar Community Betterment  
Council, 10th Street Farm-  
ers Market Cooking for a  
Cause Program: \$1,000  
Lamar United Methodist  
Church, Sonrise Preschool-  
Educational Materials and  
Books: \$1,000

## COOVER REGIONAL RECOVERY GRANTS

Lamar Area Christian Minis-  
tries Association: \$9,000  
Lamar Community Betterment  
Council: \$1,000

## Benton County Community Foundation

Boys and Girls Club of West  
Central Missouri, General  
Support: \$750  
St. Paul's Lutheran Church,  
Happy Feet Program:  
\$2,000  
The Food Bank for Central &  
Northeast Missouri Inc.,  
Benton County Buddy Pack  
Program: \$5,000  
Warsaw R-IX School District-  
Benton County, Warsaw  
Counselors: A Safe Space  
for Kids: \$1,285

## Bolivar Area Community Foundation

## COOVER REGIONAL RECOVERY GRANTS

Polk County Community Con-  
nections: \$10,000

## Bourbon Community Foundation

## COOVER REGIONAL RECOVERY GRANTS

Bourbon Boosters: \$2,000  
Bourbon Economic Develop-  
ment Group: \$2,000  
Bourbon Park Board: \$2,000  
Bourbon Youth Athletic Asso-  
ciation: \$2,000  
Crawford County R-I School  
District: \$2,000

## Cabool Community Foundation

## COOVER REGIONAL RECOVERY GRANTS

Cabool School: \$2,000  
Cabool Second Baptist

Daycare: \$2,000  
Cabool Senior Center: \$1,000  
Missouri Ozarks Community  
Health: \$2,000  
Ozarks Family YMCA Inc.:  
\$1,000  
SeniorAge: \$2,000

## Cape Area Community Foundation

Cape Girardeau Public Schools  
Foundation, Fueled  
Schools: \$1,000  
Safe Families for Children,  
Volunteer Recruitment:  
\$2,000

## COOVER REGIONAL RECOVERY GRANTS

Cape Public Schools Founda-  
tion: \$7,500  
Junior Achievement in South-  
east Missouri (District  
Operation of Junior  
Achievement of Greater St.  
Louis: \$2,500

## Carthage Community Foundation

Alliance of Southwest Missouri,  
Deerfield Village Parent  
Cafes: \$5,000  
Art Feeds Carthage, Trauma  
Training and Curriculum:  
\$5,000  
Art Feeds Carthage, Give Car-  
thage Day 2020 Prize: \$550  
artCentral, Stopgap to Meet  
Operational Needs due to  
COVID: \$2,500  
artCentral, Operational Sup-  
port: \$2,500  
artCentral, Give Carthage Day  
2020 Prize: \$550  
artCentral, Give Carthage Day  
2021 Prize: \$750  
Bright Futures Carthage, Give  
Carthage Day 2020 Prize:  
\$550

Carthage Area United Way,  
Give Carthage Day 2021  
Prize: \$850  
Carthage Area United Way,  
Operations Assistance due  
to COVID-19: \$500  
Carthage Area United Way,  
Give Carthage Day 2020  
Prize: \$1,550  
Carthage Council on the Arts,  
Give Carthage Day 2020  
Prize: \$1,550  
Carthage Council on the Arts,  
Give Carthage Day 2021  
Prize: \$750  
Carthage Council on the Arts,  
Communications: \$2,500  
Carthage Crisis Center Inc.,  
Fridge and Surveillance  
Equipment: \$2,500  
Carthage Crisis Center, Give  
Carthage Day 2020 Prize:  
\$550  
Carthage Historic Preservation  
Inc., Give Carthage Day  
2020 Prize: \$1,050  
Carthage Historic Preservation  
Inc., Give Carthage Day  
2021 Prize: \$1,750  
Carthage Historic Preservation  
Inc., Completion of The  
Sweet House Renovation  
due to COVID: \$2,500  
Carthage Literacy Council,  
Give Carthage Day 2020  
Prize: \$1,550  
Carthage Literacy Council,  
Give Carthage Day 2021  
Prize: \$750  
Carthage R-IX School District,  
Columbian Elementary-  
Outdoor Classroom: \$4,000  
Carthage Rotary Scholarship  
Fund, Scholarships: \$400  
Carthage Technical Center,  
ACT WorkKeys Testing,  
National Career Readiness  
Certificates: \$2,500

## Affiliate Community Grants, continued

Children's Haven of Southwest Missouri, Transportation for Carthage Kids: \$2,500

Children's Haven of Southwest Missouri, E-Learning Support for the COVID Classroom: \$2,500

Community Clinic of Southwest Missouri, Medication Assistance for Carthage Residents: \$2,500

Fair Acres Family YMCA Inc., Give Carthage Day 2020 Prize: \$1,800

Fair Acres Family YMCA Inc., Safety Around Water Program: \$2,500

Fair Acres Family YMCA Inc., Give Carthage Day 2021 Prize: \$1,000

Fair Acres Family YMCA Inc., Water Safety Classes for 2nd and 3rd graders: \$2,500

Fostering Hope, Teen Support Care Packets: \$2,500

Innovative Industries Inc., Employee Wellness and Fitness Project: \$1,775

Kellogg Lake Nature Center & Preserve, Exploration Play Area: \$5,000

Kellogg Lake Nature Center & Preserve, Berm Bridge Project to Connect People to Natural Resources: \$2,500

Kellogg Lake Nature Center & Preserve, Give Carthage Day 2020 Prize: \$550

Ozark Trails Council, BSA, Assistance to Individuals: \$900

Peterson Outdoors Ministries, Operational Support due to COVID-19: \$900

Powers Museum Fund, Give Carthage Day 2020 Prize: \$1,050

Pro Musica Inc., Mortgenstern Piano Trio: \$4,000

Stone's Throw Dinner Theatre, COVID Pandemic Assistance for Operations: \$2,500

Stone's Throw Dinner Theatre, Operational Support: \$2,500

Stone's Throw Dinner Theatre, Give Carthage Day 2020 Prize: \$1,800

SWMO Coalition Against Human Trafficking, Give Carthage Day 2020 Prize: \$550

Vision Carthage, Mural Project: \$2,500

Vision Carthage, Sidewalk Streetscaping: \$5,000

Vision Carthage, Give Carthage Day 2020 Prize: \$2,300

Vision Carthage, Give Carthage Day 2021 Prize: \$1,250

### COOVER REGIONAL RECOVERY GRANTS

Area Agency on Aging, Region X: \$5,000

Jasper County Youth Fair Inc.: \$5,000

### Cassville Community Foundation

Barry-Lawrence County Development Center, Furniture: \$1,250

Cassville United Methodist Church, Food Pantry Operations: \$1,250

Cassville YMCA, Water Safety Program: \$1,250

Dayna Barber, Backpack Program—Food Purchase: \$1,250

Lives Under Construction Boys Ranch, Equipment Purchase: \$1,000

Missouri Department of Natural Resources, MO State Parks—Roaring River Fish Cleaning Station: \$25,000

### COOVER REGIONAL RECOVERY GRANTS

Cassville United Methodist Church: \$2,500

Haven of the Ozarks Animal Sanctuary: \$2,500

Progress and Action Through Community Effort: \$5,000

### Crawford County Foundation Inc.

Bourbon Area Community Center, General Support: \$1,908

Crawford County Foundation Scholarship Fund, Scholarships: \$2,000

### DACO Community Foundation

Dadeville R-II School District, Electronic Scoreboard: \$750

Greenfield R-IV School District, Book Bag Buddies and Classroom Library: \$986

### Dallas County Community Foundation

City of Buffalo, Missouri, Airport Support: \$500

Dallas County R-I School District, Project Graduation Support: \$1,250

GRO Buffalo, GRO Program Support: \$1,250

### COOVER REGIONAL RECOVERY GRANTS

Bennett Spring Christian Church Camp: \$1,000

Buffalo Area Kiwanis Club: \$1,000

Buffalo Downtown Association: \$1,000

Dallas County Historical Society: \$1,000

Dallas County Parents as Teachers program: \$1,000

Dallas County R-1 School District: \$1,000

Dallas County R-1 Schools: \$1,000

Dallas County Technical Center: \$1,000

OACAC—Dallas County Neighborhood Center: \$1,000

The Haven of Rest Ministries: \$1,000

### Dent County Community Foundation

Salem Memorial District Hospital, Sanitizing Equipment: \$4,000

### Douglas County Community Foundation

Ava Assembly of God, Christmas Party for Foster Kids: \$50

Ava City Fire Department, Fire Equipment Lifting Bags: \$2,000

Ava Lions Foundation, COVID Recovery Funding: \$2,000

Birthday Blessings, General Support: \$2,000

Douglas County Community Health Assessment Resource Team, Support for Set Free Ministries: \$1,000

DOW Camp, General Support: \$200

Drury University, Preparing a Brighter Future for Ava: \$2,000

SeniorAge Area Agency on Aging, Douglas County Meal Expansion Project: \$2,000

Skyline R-II School District, Basketball Backboards and Goals: \$2,000

### COOVER REGIONAL RECOVERY GRANTS

Ava Area Animal Welfare League Jr.: \$2,000

Ava Citizens Action League: \$2,000

Douglas County Community Health Assistance Resources Team: \$3,000

Heart of the Hills Food Harvest: \$1,000

Options Pregnancy Center of Ava: \$1,000

Pioneer Heritage Festival of the Ozarks Inc.: \$1,000

### El Dorado Springs Community Foundation

Catholic Charities of Northeast Kansas, General Support: \$250

Catholic Medical Mission Board Inc., General Support: \$125

Catholic Relief Services, General Support: \$500

Cedar County Library District,

General Support: \$1,000

City of El Dorado Springs, Community Garden: \$500

City of El Dorado Springs, Gene Pray Memorial Golf Course: \$500

Doctors Without Borders, General Support: \$250

El Dorado Christian School, HP Laptop and Classroom Chairs: \$1,020

El Dorado Springs Ministerial Association, Hope Center for El Dorado Springs: \$1,200

El Dorado Springs Ministerial Association, Hope Center—Food Pantry Support: \$1,000

El Dorado Springs Pre School, El Dorado Springs Lions Club Operational Support/Shop with a Lion Project: \$500

El Dorado Springs R-II School District, Educational Projects: \$7,958.72

El Dorado Springs Senior Center, General Support: \$1,000

Grinnell College, General Support: \$500

Harvesters Community Food Network, General Support: \$375

Heart to Heart International, General Support: \$250

Kansas Christian College, General Support: \$250

Nine Wonders Optimist Club of El Dorado Springs, MO, General Support: \$500

Project Hope, General Support: \$250

Salvation Army—Olathe, KS, General Support: \$250

St. Paul Catholic Church, General Support: \$500

Village Initiative, General Support: \$500

### COOVER REGIONAL RECOVERY GRANTS

El Dorado Springs Chamber of Commerce: \$1,500

El Dorado Springs Lions Club: \$1,500  
 El Dorado Springs Preserve  
 Our Past Society: \$3,000  
 Nine Wonders Optimist: \$1,500  
 Opera House Arts Council: \$3,000

### **Eldon Community Foundation**

Eldon Mural Project: \$4,301.95  
 Rock Island Depot Renovation Fund, Support for the Depot Renovation Project: \$52,169.20  
 Eldon Ministerial Alliance  
 Community Fund: \$10,000

### **Finley River Community Foundation**

American Heart Association, CPR Kits for Christian County Schools: \$2,000  
 Children's Smile Center, Hot Air Balloon Glow: \$500  
 Children's Smile Center, Nomad X-Ray Battery, Ultrasonic Cleaner and Scaler: \$1,375  
 Children's Smile Center, Hot Air Balloon Glow: \$500  
 Christian County Elks Lodge #2777, Back to School Shopping Program: \$500  
 Christian County Elks Lodge #2777, Back to School Shopping Program: \$1,000  
 Christian County Library District, Music Makers—Building an Instrument Library: \$992.05  
 City of Ozark, Economic Development: \$1,000  
 Ozark R-VI School District, Tournament Fees for E-Sports: \$500  
 Ozark Senior Center, Update Desktop Computers: \$1,200  
 Sparta R-III School District, Increasing Student Success Using iPads: \$1,245

### **COOVER REGIONAL RECOVERY GRANTS**

Children's Smile Center: \$1,250

Dogwood Ranch Corp: \$2,500  
 Girl Scouts of the Missouri Heartland: \$1,250  
 Least Of These Inc.: \$1,250  
 Volunteers in Medicine Christian County: \$2,500  
 Women in Need of the Ozarks: \$1,250

### **Community Foundation of the Hermann Area Inc.**

City of Hermann, Community Betterment: \$860  
 Gerald Engemann Memorial Park, landscaping: \$651  
 Drew Lewis Foundation Inc., Project RISE—Hermann: \$1,200  
 Gerald Engemann Memorial Park, Pavers for Memorial Garden: \$75  
 Gasconade County R-I School District, Families in Action Program: \$500  
 Hermann Fire Company No. 1, Radios: \$2,200  
 Hermann Fire Company No. 1, Extrication Tools: \$2,700  
 Historic Hermann Inc., Museum Signage: \$500  
 Perseverance Foundation, Purse Project: \$1,000  
 Perseverance Foundation, Website: \$700  
 Perseverance Foundation, Touch of Hope Project: \$1,000  
 Showboat Community Theatre, Renovation: \$2,000

### **COOVER REGIONAL RECOVERY GRANTS**

Gasconade County R-1 School District/Families in Action: \$500  
 Franklin County Court Appointed Special Advocates (CASA): \$2,500  
 Historic Hermann Inc.: \$2,000  
 Ministerial Alliance of the Hermann Area: \$2,500  
 Touch of Hope/Children's Relief Mission: \$2,500

### **Hickory County Community Wellness Foundation**

Central Hickory Fire Rescue, General Support: \$1,000  
 Preston Volunteer Fire Department, General Support: \$1,000  
 Whispering Willows Senior Dog Sanctuary, General Support: \$1,000

### **Houston Community Foundation**

Gold Silver Services of Houston Inc., Providing Free Hot Dinners: \$500  
 Houston R-I School District, Celebration of Life: \$500  
 Texas County Food Pantry, Emergency Assistance Program: \$500  
 Texas County Memorial Hospital Healthcare Foundation, Infant CPR Education Program for New Mothers: \$500

### **COOVER REGIONAL RECOVERY GRANTS**

Downtown Houston Inc.: \$10,000

### **Joplin Regional Community Foundation**

Ascent Recovery Residences, Recovery Outreach Community Center: \$50,000  
 Community Clinic of Southwest Missouri, Give Joplin Prize: \$100  
 Community Support Services, Early Learning Center—Early Childhood Expansion: \$48,125  
 Downtown Joplin Alliance, Give Joplin Prize: \$100  
 Family Self Help Center Inc. dba Lafayette House, Dating Matters Community Outreach Program: \$41,650  
 Joplin Area Habitat for Humanity, Give Joplin Prize: \$100  
 Joplin Neighborhood Adult Literacy Action, Give Joplin

Prize: \$100  
 Joplin Regional Medical School Alliance, KCU College of Dental Medicine: \$50,000  
 Pro Musica, Give Joplin Prize: \$100  
 Rapha House International Inc., Joplin Trauma Counseling and Training Center: \$23,111  
 Southwest Missouri Community Alliance, Joplin Area Sources of Strength: \$50,000  
 Southwest Missouri Community Alliance, Endowment Match: \$2,000  
 Wildcat Glades Friends Group, Village Project: \$10,239

### **COOVER REGIONAL RECOVERY GRANTS**

Bright Futures Joplin: \$2,500  
 Building Bridges: \$2,500  
 Community Clinic of Southwest Missouri: \$2,500  
 Regional Health & Welfare Association: \$2,500

### **Community Foundation of the Lake**

Big Brothers Big Sisters of the Lake Area, Two new matches: \$1,500  
 Camden County Child Advocacy Council, Back to School Fair (socks and underwear): \$1,500  
 Camdenton R-III School District, Buddypack Program: \$3,000  
 Central Missouri Foster Care & Adoption Association, Lake Area CMFCAA Odyssey Matching Project: \$3,000  
 Children's Learning Center, Scholarship Fund: \$2,000  
 Citizens Against Domestic Violence, Give Lake Prize: \$250  
 Concerns of Police Survivors, Blue Ribbon Appreciation Day: \$500  
 Food for Morgan County, Emergency Food Kits: \$500  
 Heroes Outreach Program, Heroes Outreach Program

Gatherings—meals: \$3,000  
 Ivy Bend Food Pantry, Kitchen Wiring Update: \$2,000  
 Lake Area Industries, Positive Behavior Reinforcement Program: \$750  
 Lake Arts Council, Missoula Children's Theatre: \$2,000  
 Lake of the Ozarks Development Center Inc., Accessible Recreation Swing Project 2021: \$3,000  
 Lake of the Ozarks Stop Human Trafficking Coalition Inc., Coalition Outreach—supplies and education materials: \$1,200  
 Medical Missions for Christ, Medical Supply Warehouse Project: \$2,000  
 Sunrise Beach Little Theater, Curtain Call 2021: \$500  
 The Healing Box Project, The Healing Box Project: \$2,500  
 Wonderland Camp, Training, Certification, and Supplies for Camp Medication Technicians: \$3,000  
 Wonderland Camp, Give Lake Prize: \$250

### **LAKE AREA COVID-19 RELIEF FUND POWERED BY AMERENCARES**

Big Brothers Big Sisters of the Lake Area: \$3,500  
 Child Advocacy Council: \$1,000  
 Citizens Against Domestic Violence: \$7,500  
 Concerns of Police Survivors: \$1,000  
 Food for Morgan County: \$5,000  
 Heroes Outreach Program: \$1,000  
 Kids' Harbor Inc.: \$5,675  
 Lake Area Industries Inc.: \$5,000  
 Lake of the Ozarks Developmental Center: \$5,000  
 OATS Inc.: \$5,000  
 Osage Beach Senior Center: \$4,500  
 The Changing Table: \$3,825



## Affiliate Community Grants, continued

### COOVER REGIONAL RECOVERY GRANTS

Central Missouri Foster Care & Adoption Association: \$3,333  
Kids' Harbor Inc.: \$3,333  
Citizens Against Domestic Violence: \$3,333

### Marshfield Area Community Foundation

Contested Custody with Domestic Violence Inc., General support: \$1,200  
Great Circle, Ozarks Family Resource Center: \$1,200  
GRO Marshfield, GRO Marshfield Support: \$2,500  
Marshfield High School, FCS Department-FCCLA Funding and Cabinets: \$1,500  
Marshfield Performing Arts Society/Marshfield Community Theatre, MCT Education and Workshop: \$1,200  
Marshfield Senior Center, Utility Help: \$2,150  
Niangua Fire Protection District, Communication for new recruits: \$1,500  
Niangua R-V School District, Building Trades Tools: \$1,500  
Niangua R-V School District, Play Empowers: \$1,500  
OATS Inc., New ADA Bus for Webster County: \$1,200  
Ozark Trails Council, BSA, Scout Assistance: \$1,500  
The Forgotten Initiative, Fostering Sleep: \$2,500  
TLC Student Fund, TLC Student Funds: \$2,500  
Webster County Extension Council, Education outreach and resource delivery for 2020-21: \$2,000  
Webster County Victim Assistance Program, New phones, system, cell-phones and laptops: \$2,500

### COOVER REGIONAL RECOVERY GRANTS

Marshfield Performing Arts Society Inc.: \$575

Marshfield Senior Center: \$1,925  
Ozark Trails Council Inc.-Boy Scouts of America: \$500  
St. Paul's Learning Center. Inc.: \$2,500  
The Forgotten Initiative: \$2,500  
TLC Student Funds: \$2,000

### Meramec Regional Community Foundation

Able Commission Inc., Operation Senior Help: \$250  
City of Owensville, Parks & Recreation-Doggie Station: \$250  
Crocker Presbyterian Church, Emergency Needs Project: \$250  
Helping Hands Outreach Center of Gasconade County, Baby Diaper Project: \$250  
Newburg Community Revitalization Program Group, Newburg City Park improvements: \$8,000  
The Changing Table, Period Education: \$250  
St. James Caring Center, Commodity Day: \$250

### COOVER REGIONAL RECOVERY GRANTS

Crocker Presbyterian Church: \$2,500  
Hope Alliance of Missouri: \$2,500  
Owensville Senior Center: \$1,000  
The Rolla Mission: \$1,500  
Tri-County Center for Independent Living: \$2,500

### Mountain Grove Area Community Foundation

Care to Learn-Mountain Grove, General Support: \$2,000  
City of Mountain Grove, Ina Crandall Park: \$1,000  
Mountain Grove Lions Club Foundation, Co-Op Project with City for New Park: \$2,000  
Mountain Grove Love Center Food Pantry, Freezer and

Cooler Upgrade: \$1,000  
Mountain Grove R-III School District, Project Graduation: \$500  
Mountain Grove R-III School District, Imagination Library: \$1,500  
Ozarks Family YMCA, Youth Football Program Helmets: \$2,000  
Pregnancy Resource Center of Mountain Grove, Update / Restock Baby Boutique: \$1,000  
Unique Services Inc., General Support: \$560

### Monett Area Community Foundation

CoxHealth Foundation, MACF Commitment: \$10,000  
Russ Moreland Memorial Scholarship Fund, Scholarships: \$3,000

### Mount Vernon Area Community Foundation

Mt. Vernon Community Betterment, Community Garden-Tiller and tools: \$870  
Mt. Vernon R-V School District, Outside classroom: \$10,159  
Mt. Vernon R-V School District, Outside shade structure: \$6,400  
Mt. Vernon R-V School District, Summit Afterschool Program: \$1,417

### Nevada/Vernon County Community Foundation

#### COOVER REGIONAL RECOVERY GRANTS

City of Walker: \$1,500  
Council on Families in Crisis/Moss House: \$2,500  
McGennis Youth Center & Agricultural Park: \$500  
Missouri Action for Individual Family and Community Wellness: \$1,000  
Nevada United Methodist Church: \$1,200  
On My Own Inc.: \$1,000  
Quality Products Inc.: \$2,260

St. Mary's Catholic Church: \$2,000  
St. Paul's Lutheran Church: \$1,000  
BSA Troop 42: \$1,200  
City of Walker: \$1,500  
Council on Families in Crisis Inc.: \$2,500  
McGennis Youth Center & Agricultural Park: \$500  
Nevada Vernon County Lions: \$1,000  
On My Own Inc.: \$1,000  
Quality Products Inc.: \$2,260  
Vernon County Ministerial Alliance: \$2,000  
Vernon County Youth Task Force: \$1,000

### Nixa Community Foundation

Aldersgate United Methodist Church, Boy Scout Troop 205 Camping Equipment: \$1,200  
American Legion Nixa Memorial Post 434, Pack 434-Pack Equipment: \$1,200  
Champion Athletes of the Ozarks, Christian County Champion Athletes of the Ozarks: \$1,300  
Children's Smile Center, Dental X-ray Sensor Cords and Module: \$2,461  
Christian County Library District, Music Makers-Building an Instrument Library: \$142.95  
City of Nixa, Parks & Rec-Park Walking Path Enhancements: \$1,900  
City of Nixa, Show Me Christian County: \$5,000  
Least of These, Adopt a Child for Christmas: \$2,000  
Nixa Amateur Radio Club, NARC Repeaters Remote Control Subsystem: \$2,500  
Nixa Arts Council, General Support: \$2,500  
Nixa Christian Church, BSA Troop 200-Emergency Medical Supplies: \$1,200

Nixa Police Department, Operation "QUAD COP": \$3,421  
Nixa R-II School District, SCORE-Kiln for Art Program: \$3,148  
Nixa R-II School District, Matthews-Sensory Paths for School Success: \$1,700  
Nixa R-II School District, Inman-Inmanzon School Store: \$1,500  
Nixa R-II School District, High Pointe-Take Home Levelled Readers for 1st Grade: \$1,181.40  
Nixa R-II School District, Nixa High School-Brave New World Book Project: \$1,875  
Nixa R-II School District, High Pointe-Technology/Supplies for 2nd Graders: \$489  
Nixa R-II School District, Teacher grants: \$17,000  
Nixa R-II School District, Espy-4th Grade Garden Project: \$2,500  
Nixa R-II School District, Nixa High School-Sensory Spot: \$615  
OATS Inc., Capital Funding for Accessible Minibus: \$6,000  
Project Birthday Bag, Books, Blankets & Building Creativity: \$2,000  
Sparta R-III School District, Sparta Elementary-Mentor Texts: \$500  
The Child Advocacy Center, Support for Child Abuse Investigations: \$2,000

### Ozark County Community Foundation

Ozark County Health Department, Ozark County Wellness Committee: \$25,000

### Ozark Foothills Regional Community Foundation

#### COOVER REGIONAL RECOVERY GRANTS

Animal Welfare Alliance of Southeast Missouri: \$2,500  
Clearwater R-1 School Foundation: \$2,500

Haven House Inc.: \$2,500  
Naylor Nutrition Center:  
\$2,500

### **Perry County Community Foundation**

America's Tractor Museum Inc.,  
General Support: \$1,000  
City of Perryville, Perryville  
Police Department: \$500  
Safe Families for Children,  
Southeast Missouri, Gen-  
eral Support: \$500

#### **COOVER REGIONAL RECOVERY GRANTS**

Community Counseling Center  
Foundation, \$10,200  
United Enterprises Inc., \$1,800

### **Republic Community Foundation**

People Helping People, Pantry  
Replenishment: \$1,500  
Republic R-III School District,  
Republic High School Fish-  
ing Team: \$1,000

### **Community Foundation of Rogersville**

Breast Cancer Foundation of  
the Ozarks, BCFO Financial  
Assistance Program/Rosalie  
O'Reilly Wooten Children's  
Fund: \$4,000  
Dogwood Ranch, Lift Up Rog-  
ersville: \$6,000  
Least of These, Full Plate Pro-  
gram: \$2,500

### **Ste. Genevieve County Community Foundation**

Bloomsdale St. Vincent De  
Paul Pantry, Food Pantry &  
Poverty Assistance: \$5,000  
Bloomsdale Volunteer Fire  
Department, Turnout Gear  
and Radios: \$9,392.58  
City of Ste. Genevieve, Pub-  
lic Works-Portable AED  
Equipment: \$2,676.76  
City of Ste. Genevieve, Pere  
Marquette Park Trail:  
\$20,000  
City of Ste. Genevieve Fire

Department, Radios and  
Lights: \$4,344.36

City of Ste. Genevieve Fire  
Department, Technical  
Rescue-Ice Rescue & Air  
Bottles: \$4,897

City of Ste. Genevieve Housing  
Authority, Community Gar-  
den: \$5,000

Fourche Valley Rescue, Furnish  
and Supply Rescue Facility:  
\$5,000

Friends of Ste. Genevieve  
County Memorial Hospi-  
tal, Lymphodema Patient  
Assistance Fund: \$7,500  
Foundation for Restoration of  
Ste. Genevieve, ADA Lift:  
\$7,895

Heavenly Hope, Equipping  
Hope House: \$2,336.97

LIFE Inc., Independence Ser-  
vices for Disabled: \$6,000

Ozora Community Fire Protec-  
tion Association, Turnout  
Gear: \$14,000

Peaceful Valley Camp, Dining  
Porch Replacement: \$2,600  
St Genevieve Golden Age Club  
Inc., Roof Replacement:  
\$16,000

St. Agnes School, School  
Safety Bollards: \$5,032

Ste. Genevieve Art Guild,  
Track Lighting for new Art  
Museum: \$900

Ste. Genevieve Catholic Par-  
ish, Sidewalk and Entry:  
\$10,000

Ste. Genevieve Co. Sheltered  
Workshop, Concrete Floor:  
\$14,246

Ste. Genevieve Community  
Services Forum, Parking  
Area Beautification: \$6,304

Ste. Genevieve Community  
Services Forum, Ste. Gen  
VFW Pit Safety Equipment:  
\$500

Ste. Genevieve Community  
Services Forum, Chamber/  
License Office-Computers  
and Chairs: \$10,000

Ste. Genevieve Community

Services Forum, Farmers  
Market-Promotion Assis-  
tance: \$600

Ste. Genevieve Community  
Services Forum, SG Flying  
Club Maintenance Equip-  
ment: \$10,000

Ste. Genevieve Community Ser-  
vices Forum, 2020 Holiday  
Christmas Festival: \$1,000

Ste. Genevieve County, Botan-  
ical Parking Lot Garden:  
\$25,000

Ste. Genevieve County Com-  
munity Center, Swim Meet  
Equipment for Stingrays:  
\$10,000

Ste. Genevieve County Com-  
munity Foundation Schol-  
arship Fund, Scholarships:  
\$16,000

Ste. Genevieve County Health  
Department, Biohazard  
Disposal: \$1,000

Ste. Genevieve County Library,  
Collaborative Learning  
Center: \$5,938.13

Ste. Genevieve County Public  
Water Supply District #1,  
GPS Mapping: \$4,646.33

Ste. Genevieve Museum,  
Learning Center Needs:  
\$9,873.27

Ste. Genevieve Parish St. Vin-  
cent de Paul Society, Food  
Pantry & Poverty Assis-  
tance: \$12,500

Weingarten Volunteer Fire  
Department, Turnout Gear:  
\$8,500

Zell Volunteer Fire Depart-  
ment, Air Bags and Pagers:  
\$6,991.65

#### **COOVER REGIONAL RECOVERY GRANTS**

Heavenly Hope: \$6,000

Ste Genevieve County Health  
Department: \$2,000

Ste Genevieve Volunteer FD:  
\$2,000

### **St. James Area Community Foundation**

City of St. James, Tennis Court  
Restoration: \$16,871.99

### **Sarcoxie Community Foundation**

Sarcoxie Chamber Histori-  
cal Center Inc., Signage  
Replacement: \$1,500  
Sarcoxie Senior Center, Gen-  
eral Support: \$1,000  
Sarcoxie Veterans Memorial,  
Pavers: \$1,550  
Sarcoxie Veterans Memorial,  
Flags: \$280.95  
Sarcoxie Veterans Memorial,  
Plaque: \$1,650  
Sarcoxie Veterans Memorial,  
Advertising: \$50  
Sarcoxie Veterans Memorial,  
Memorial Day blocks: \$75  
Sarcoxie Veterans Memorial  
Fund, Veterans Memorial  
Support: \$1,000

#### **COOVER REGIONAL RECOVERY GRANTS**

Sarcoxie R-II School District:  
\$10,000

### **Greater Seymour Area Foundation**

Care to Learn-Seymour, Gen-  
eral Support: \$1,200  
City of Fordland, Police  
Department: \$1,137.33  
City of Seymour, General Sup-  
port: \$1,000  
Friends of the Seymour Com-  
munity Library, General  
Support: \$1,200  
Mansfield Community Teachers  
Association, Dolly Parton  
Imagination Library: \$1,600  
Seymour Area Arts Council,  
General Support: \$1,200  
Seymour Nazarene Church,  
Back to School Program:  
\$1,200  
Seymour Nazarene Church,  
Youth Program: \$1,200  
Seymour Senior Citizens Cen-  
ter, Food and drinks for  
Seymour Seniors: \$800

### **Stockton Community Foundation**

Stockton Christmas Baskets  
Fund, General Support:  
\$250  
Stockton R-I School District,  
Stockton HS-Personal  
Finance Curriculum: \$1,019  
Stockton R-I School District,  
Classroom Impact (Julie  
Gumm): \$1,260  
Stockton R-I School District,  
Special Squad (Stephanie  
Johnson): \$744  
Servants Heart Spirit Horse,  
General Support: \$1,740  
Stockton Trails Initiative Coali-  
tion, Sculptures at Old Mill  
Trail: \$750  
Stockton Trails Initiative Coa-  
lition, Playground equip-  
ment: \$3,338.90  
Stockton Trails Initiative Coa-  
lition, Tree Climber/Fall  
Area: \$2,750  
Stockton Veterans Memorial,  
General Support: \$3,000

#### **COOVER REGIONAL RECOVERY GRANTS**

SAMA Food Pantry: \$3,333  
Tiger Tasters Endowment  
Fund: \$3,333  
Korth Senior Center: \$3,333

### **Table Rock Lake Community Foundation**

Boys & Girls Club of the Ozarks-  
Reeds Spring, Cents of  
Pride Store: \$2,500  
Central Community United  
Methodist Church, Garden  
Materials: \$1,500  
His House Foundation, Edu-  
cational Curriculum for  
family budgeting classes:  
\$2,986  
OATS Inc., Bus for Stone  
County: \$3,000  
Pregnancy Life Line Inc., Infant  
Safety Health Classes:  
\$3,000  
Shell Knob in the Spotlight,  
Beltpack microphones:  
\$2,000

## *Affiliate Community Grants, continued*

Skaggs Foundation, Gas Card purchases for cancer patients: \$1,500  
 Stone County Historical/Genalogical Society, Brochures & costumes for “Cemetery Walk” commemorating Missouri’s 2021 Bicentennial: \$1,465  
 Village of McCord Bend, Local match for storm siren: \$3,575

### **Community Foundation of Taney County**

Boys & Girls Club of the Ozarks, Cents of Pride Store: \$1,000  
 Bradleyville Rural Volunteer Fire Department, General Support: \$2,500  
 Breast Cancer Foundation of the Ozarks, CFO Free Screening Mammogram Program: \$1,000  
 Child Abuse Prevention and Elimination Foundation Inc. (C.A.P.E.), Helping Hands/Healing Harts: \$2,700  
 Diaper Bank of the Ozarks, End Diaper Need in Taney County: \$1,000  
 Gift of Hope, Backpack Club Program: \$1,000  
 Jeans for Teens, General Support: \$1,500  
 Ozark Trails Council, BSA, Camp Mattresses: \$1,000  
 Taneyhills Community Library, Dryer for Thrift Shop: \$800

### **COOVER REGIONAL RECOVERY GRANTS**

Boys & Girls Club of the Ozarks–Reeds Spring: \$5,000  
 Gift of Hope: \$5,000

### **Truman Lake Community Foundation**

City of Montrose, Montrose Ball Association–Handicap Entrance/Field Drainage Project: \$5,000

City of Montrose, VFW Post 8820–ADA Compliant Restrooms: \$2,500  
 Clinton Friends of the Parks, Clinton Inclusive Playground: \$5,000  
 Clinton Main Street Inc., Light pole banners: \$4,950  
 Clinton School District, Literacy Footprints Intervention Partner Kit: \$4,900  
 Clinton School District, Henry Elementary–First Grade Classroom Library Project: \$385  
 Clinton School District, Digital Learning Activities: \$1,000  
 Clinton School District, 15 Ukuleles: \$600  
 Clinton School District, Henry Elementary–Making Technology Accessible for Every Student: \$499  
 Ellett Memorial Hospital Foundation, Walking Path Project: \$3,000  
 First Christian Church–Windsor, Windsor Ministerial Alliance–Summer Lunch Program: \$2,821.96  
 Harold and Mary Mills Scholarship Fund, Donor Appreciation Drawing Award: \$1,000  
 Henry County Clerk, Henry County Prosecutor–Victim’s Advocate: \$600  
 Henry County Historical Society, Video/audio equipment for new museum experience: \$2,000  
 Henry County Prosecutor, Gas vouchers for victims: \$1,200  
 Lakeland Vikings Fund, Donor Appreciation Drawing Award: \$1,000  
 Landaker Perpetual Care Fund, Donor Appreciation Drawing Award: \$1,000  
 Living Waters Foundation, Christmas from the Heart: \$2,800  
 Samaritan Center, Utility Assistance: \$5,000

Scott R. Shoemaker Memorial Scholarship Fund, Donor Appreciation Drawing Award: \$1,000  
 The Perpetual Ministries Fund–Outreach–of the Clinton United Methodist Church, Donor Appreciation Drawing Award: \$1,000  
 University of Missouri Extension Council–Henry County Endowment Fund, Donor Appreciation Drawing Award: \$1,000  
 Virgil and Patsy Beaty Scholarship Fund, Donor Appreciation Drawing Award: \$1,000  
 West Central Missouri Community Action Agency, Senior Care Pen Pals: \$1,500  
 Windsor First Baptist Church Scholarship Fund, Donor Appreciation Drawing Award: \$1,000

### **COOVER REGIONAL RECOVERY GRANTS**

Clinton Main Street Inc.: \$5,000  
 Ulrich Athletic Boosters: \$5,000

### **Community Foundation of West Plains Inc.**

Heart of the Ozarks United Way, WP Homeless Family Utility Deposit Program: \$2,000  
 The Child Advocacy Center, Mental Health Services for Victims of Child Abuse: \$2,500  
 West Plains R-VII School District, West Plains R-7 Parents as Teachers: \$2,500

### **COOVER REGIONAL RECOVERY GRANTS**

Arts on Avenue Inc.: \$5,000  
 Harlin Museum: \$2,000  
 West Plains Optimist Club: \$1,000  
 Scenic Rivers Hut Fund: \$1,000  
 West Plains Veterans Advisory Council: \$1,000

### **Willard Children’s Charitable Foundation**

Willard Police Dept. Pal Program, Willard PAL Youth Boxing League: \$1,500

### **COOVER REGIONAL RECOVERY GRANTS**

Willard R-II School District: \$10,000

### **Willow Springs Community Foundation**

Downtown Historic District of Willow Springs Inc., Landscaping: \$4,250  
 Downtown Historic District of Willow Springs Inc., Matching grant for MODOT Building: \$6,000



# Donor-Supported Grantmaking

Of the variety of fund options provided by the CFO to help donors achieve their charitable goals, they boil down to two basic categories. Donor-advised funds allow individuals, families and businesses to set aside charitable gifts to grant them as need arises with their preferred nonprofit agencies and causes. With designated funds, donors specify the benefiting agency up front, then the CFO manages distributions from the fund to ensure the long-term support.

## \$11,171,838

Total grants from donor-advised and designated funds in FY21

## 3,639

Number of grants from donor-advised and designated funds in FY21

## 1,221

Number of agencies supported by donor-advised and designated funds in FY21

## \$3,099<sup>84</sup>

Average grant from donor-advised and designated funds in FY21

## TOP 10 LARGEST DONOR-SUPPORTED GRANTS

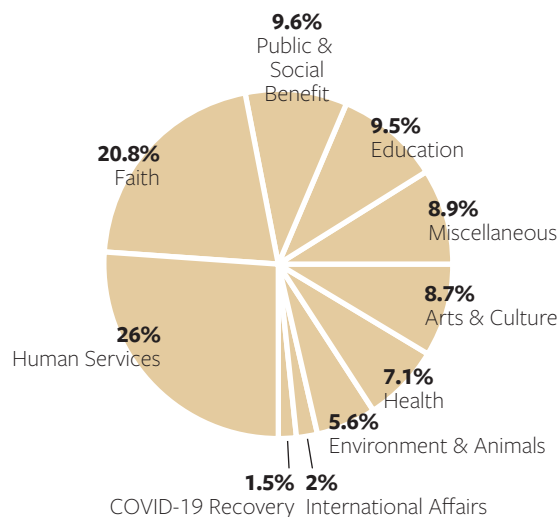
1. Elevate Branson	\$495,000
2. First Christian Church of Lamar	\$300,000
3. First Christian Church of Lamar	\$200,000
4. Humane Society of Southwest Missouri	\$137,516
5. American Cancer Society	\$130,863
6. Community Partnership of the Ozarks	\$103,703
7. Barton County Memorial Park	\$100,000
Breast Cancer Foundation of the Ozarks	\$100,000
Boys & Girls Clubs of Springfield	\$100,000
10. Missouri State University Foundation	\$90,975

(plus 723 grants of \$100 or less totaling \$47,973 in FY21!)

## 83.2%

Portion of donor-supported grantmaking to Missouri-based agencies in FY21, reflecting the place-based nature of funds held at community foundations

## INTEREST AREAS OF DONOR-SUPPORTED GRANTMAKING



# FINANCIAL STATEMENTS

*Community Foundation of the Ozarks Inc. & Supporting Organizations*

## Consolidated Statements of Financial Position

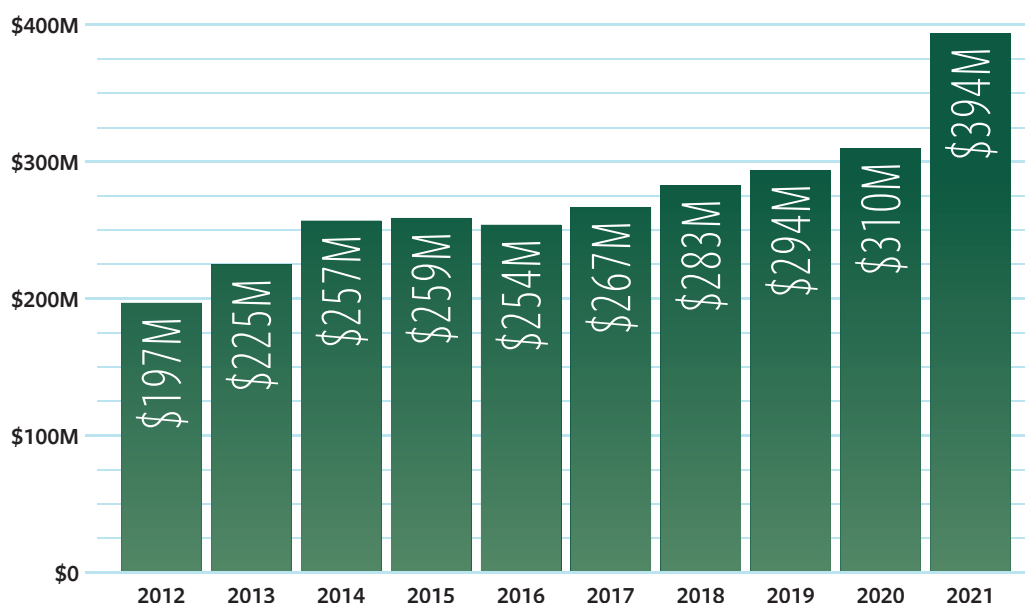
	June 30,	
	2021	2020
<b>ASSETS</b>		
<b>Assets</b>		
Cash and cash equivalents	\$60,017,849	\$54,614,239
Contributions receivable	5,645,469	8,287,500
Prepaid expenses	26,699	3,090
	<u>65,690,017</u>	<u>62,904,829</u>
<b>Investments</b>		
Diversified investment pool	261,018,763	201,099,436
Advisor-managed funds	48,047,429	30,269,386
Mission related investments	1,182,719	—
Program related investments	3,001,355	976,447
Other investments	1,652,159	380,213
Land and real estate	10,199,808	11,700,675
	<u>325,102,233</u>	<u>244,426,157</u>
<b>Split interest agreements</b>		
Charitable trusts	1,389,391	454,173
Cash surrender value of life insurance policies	548,377	547,946
Life estate agreement	—	814,445
	<u>1,937,768</u>	<u>1,816,564</u>
<b>Property and equipment, net of accumulated depreciation</b>	<u>1,068,405</u>	<u>1,025,760</u>
<b>TOTAL ASSETS</b>	<b><u>\$393,798,423</u></b>	<b><u>\$310,173,310</u></b>
<b>LIABILITIES AND NET ASSETS</b>		
<b>Liabilities</b>		
Accrued liabilities and expenses	\$217,681	\$441,010
Notes payable	110,322	258,807
Annuities payable	497,160	252,979
Agency funds	100,473,393	84,614,672
	<u>101,298,556</u>	<u>85,567,468</u>
<b>Net Assets</b>		
Without donor restriction	17,088,478	9,708,022
With donor restriction	275,411,389	214,897,820
Total net assets	<u>292,499,867</u>	<u>224,605,842</u>
<b>TOTAL LIABILITIES AND NET ASSETS</b>	<b><u>\$393,798,423</u></b>	<b><u>\$310,173,310</u></b>

*Community Foundation of the Ozarks Inc. & Supporting Organizations*

# Consolidated Statements of Activities

	Year Ended June 30, 2021			Year Ended June 30, 2020
	Without donor restriction	With donor restriction	Total	
<b>Revenues</b>				
Contributions	\$3,225,641	\$33,576,892	\$36,802,533	\$34,721,300
Net investment earnings	10,232,010	43,070,033	53,302,043	(2,756,095)
Management fees and services	761,352	—	761,352	717,230
Other revenues	22,926	2,273	25,199	25,043
Net assets released from restrictions	16,725,774	(16,725,774)	—	—
Total revenues	30,967,703	59,923,424	90,891,127	32,707,478
<b>Expenses</b>				
Grants and scholarships	18,178,180	—	18,178,180	22,070,744
Programs	1,155,579	—	1,155,579	1,026,989
Administrative	1,501,972	—	1,501,972	1,334,837
Development	837,845	—	837,845	744,614
Total expenses	21,673,576	—	21,673,576	25,177,184
<b>Other changes</b>				
Transfer (in) out	2,012,240	(1,027,074)	985,166	—
Split interest agreements	—	301,450	301,450	(35,118)
Total other changes	2,012,240	(725,624)	1,286,616	(35,118)
Increase (decrease) in net assets	7,281,887	60,649,048	67,930,935	7,565,412
Reclassifications	98,569	(135,479)	(36,910)	(556,076)
Net assets at beginning of year	9,708,022	214,897,820	224,605,842	217,596,506
<b>Net assets at end of year</b>	<b>\$17,088,478</b>	<b>\$275,411,389</b>	<b>\$292,499,867</b>	<b>\$224,605,842</b>

## TOTAL ASSETS BY YEAR



The financial statements of the Community Foundation of the Ozarks Inc. for the years ended June 30, 2021 and 2020, have been audited by The Whitlock Co., Certified Public Accountants. Copies of the report are available for review on the Foundation's website at [cfzarks.org/who-we-are/tax-legal-info](http://cfzarks.org/who-we-are/tax-legal-info).



# AFFILIATES

## *Honoring Excellence*

*Virtual conference recognizes FY21 top performers among CFO's affiliate network*

### AFFILIATE *of the* YEAR

After the same starts and stops that affected conferences everywhere over the past year, the CFO's affiliate foundation leaders gathered virtually in October to catch up, share news and best practices, and recognize outstanding work over the past year.

Five members of the 53-strong regional network were recognized as Affiliates of the Year based on factors such as asset growth, new funds and overall leadership excellence. There were two categories for affiliates with all-volunteer boards and those working with foundation coordinators.

Awards for affiliates with volunteer boards went to:

- ▶ **Barton County Community Foundation** received the \$6,000 first-place award for its 166% increase in assets and an increase of more than \$1.1 million in annual distributions. The BCCF also was recognized for connecting pandemic-related resources; focusing on diversity in its grantmaking; and opening two new funds.
- ▶ **Perry County Community Foundation** received \$3,000 for second place. It was cited for opening new corporate grantmaking funds; establishing new scholarships; and increasing community engagement through the Coover Regional Vaccine Initiative.
- ▶ **El Dorado Springs Community Foundation** received \$2,000 for third place for increasing assets by 96% and celebrating its 20th anniversary with recognitions that included nomination as a 2021 Organization of the Year for the El Dorado Springs Chamber of

Commerce.

Awards for affiliates supported by staff went to:

- ▶ **Marshfield Area Community Foundation** received \$6,000 for first place by opening 10 new funds, including eight estate gifts, which helped increase the MACF's assets by 121%. The MACF also was recognized for its creativity in connecting with grantees for talk-show style interviews held virtually during the pandemic.
- ▶ **Cassville Community Foundation** received \$3,000 for leadership work including its campaign to establish a new fish-cleaning station at Roaring River State Park and opening three new funds that helped increase the CCF's assets by 103%. It also distributed more than \$180,000 in funds to the community over the prior year.

Both Marshfield and Cassville also were recognized as regional winners of the CFO's Coover Regional Vaccination Initiative, an FY22 grantmaking program, supported by the Louis L. and Julia Dorothy Coover Charitable Foundation managed by Commerce Trust Company.

The **Affiliate Appreciation Conference** will return as an in-person event on April 25, 2022, from 9 a.m.–4 p.m. at the Oasis Hotel & Convention Center in Springfield. The keynote address will be given by Kathryn Miree, a nationally recognized speaker and author on nonprofit gift planning and administration. For more information, please contact a member of the CFO's Affiliate Team.

# Affiliate Foundation Profiles

## Alton Community Foundation

**Established:** Aug. 17, 2007

**Address:** P.O. Box 261, Alton, MO 65606

**Website:** [cfozarks.org/affiliates/alton](http://cfozarks.org/affiliates/alton)

**For More Info:** Contact Dr. Eric Allen, President, at (573) 660-2808; or [ericallen@alton.k12.mo.us](mailto:ericallen@alton.k12.mo.us)

**FY21 Contributions:** \$42,539.03

**FY21 Distributions:** \$16,683.38

**Distributions since Inception:** \$462,396.41

**Total Assets:** \$616,346.79



### FY21 HIGHLIGHTS

- Awarded \$20,000 in CARES Act funds from Oregon County to purchase and package supplies for residents that tested positive for or were symptomatic with COVID-19.

## Ash Grove Area Community Foundation

**Established:** May 29, 2020

**Address:** 13207 West Farm Road 94,

Ash Grove, MO 65604

**Website:** [cfozarks.org/affiliates/ash-grove-area](http://cfozarks.org/affiliates/ash-grove-area)

**For More Info:** Contact Tyler Gunlock, President, at (970) 316-1960; or [ashgroveareacf@gmail.com](mailto:ashgroveareacf@gmail.com)

**FY21 Contributions:** \$21,493.63

**FY21 Distributions:** \$70,004.00

**Distributions since Inception:** \$123,839.00

**Total Assets:** \$1,410,134.19



### FY21 HIGHLIGHTS

- Supported economic development through the GRO Ash Grove program, establishing a fund to support ongoing community projects.

## Aurora Area Community Foundation

**Established:** Sept. 11, 2006

**Address:** 422 Farm Road 1170, Verona,

MO 65769

**Website:** [cfozarks.org/affiliates/aurora-area](http://cfozarks.org/affiliates/aurora-area)

**For More Info:** Contact Mike Thach, President, at (405) 229-2897; or [mtsoc@cox.net](mailto:mtsoc@cox.net)

**FY21 Contributions:** \$61,339.86

**FY21 Distributions:** \$177,961.74

**Distributions since Inception:** \$1,736,998.37

**Total Assets:** \$4,974,589.15



### FY21 HIGHLIGHTS

- Created an Advisory Board to engage more community members and allow for interested individuals to learn more about the community foundation.
- Continued to participate in the GRO program and support other community groups that are participating as well.

## Barton County Community Foundation

**Established:** Sept. 10, 2015

**Address:** 2016 W. 10th St., Lamar, MO

64759

**Website:** [cfozarks.org/affiliates/barton-county](http://cfozarks.org/affiliates/barton-county)

**For More Info:** Contact Martin Bunton, President, at (417) 682-2883; or [mcbunton1@gmail.com](mailto:mcbunton1@gmail.com)

**FY21 Contributions:** \$1,821,200.00

**FY21 Distributions:** \$1,140,467.60

**Distributions since Inception:** \$1,625,871.64

**Total Assets:** \$1,425,498.47



### FY21 HIGHLIGHTS

- Focused on diversity in granting a total of \$4,632 in October 2020 to the following: 10th Street Farmer's Market, About Our Kids, Sunrise Preschool and Great Circle of Ozarks Family Resource Center.
- Applied for and received a Coover Regional Recovery Grant, allowing the BCCF to regrant a total of \$10,000 to Good Samaritan, to pay hard-hit residents' utility bills, and to the Backpack program, enabling them to restock their food pantry.
- Opened new funds through outreach and collaboration with area philanthropists, humanitarians and business leaders, which increased assets by 166% and grants by 233%

## Benton County Community Foundation

**Established:** August 1999

**Address:** P.O. Box 787, Warsaw, MO

65355

**Website:** [cfozarks.org/affiliates/benton-county](http://cfozarks.org/affiliates/benton-county)

**For More Info:** Contact Shannon Smith, President, at (660) 221-0562; or [smithshannon33@gmail.com](mailto:smithshannon33@gmail.com)

**FY21 Contributions:** \$45,947.92

**FY21 Distributions:** \$51,371.68

**Distributions since Inception:** \$656,748.75

**Total Assets:** \$1,164,671.98



### FY21 HIGHLIGHTS

- Awarded \$9,000 in four grants to local community organizations through the annual community grant round.
- Hosted the 10th annual Benton County Wine Stroll in April to raise funds for community grantmaking.

## Bolivar Area Community Foundation

**Established:** April 4, 2003

**Address:** P.O. Box 996, Bolivar, MO

65613

**Website:** [cfozarks.org/affiliates/bolivar-area](http://cfozarks.org/affiliates/bolivar-area)

**For More Info:** Contact Kelly Parson, President, at (417) 327-4480; or [kparson@oakstarbank.com](mailto:kparson@oakstarbank.com)

**FY21 Contributions:** \$112,490.91

**FY21 Distributions:** \$210,253.92

**Distributions since Inception:** \$2,911,668.21

**Total Assets:** \$3,886,718.40



## Affiliate Foundation Profiles, continued

### Bourbon Community Foundation

**Established:** Oct. 3, 2003

**Address:** P.O. Box 747, Bourbon, MO 65441

**Website:** [cfozarks.org/affiliates/bourbon](http://cfozarks.org/affiliates/bourbon)

**For More Info:** Contact Mary Heywood, President, at (573) 732-4655; or [marydheywood@hotmail.com](mailto:marydheywood@hotmail.com)

**FY21 Contributions:** \$5,850.69

**FY21 Distributions:** \$11,000.00

**Distributions since Inception:** \$78,170.35

**Total Assets:** \$135,873.34



### Cabool Community Foundation

**Established:** Dec. 15, 2020

**Address:** 618 Main Street, Cabool, MO 65689

**Website:** [cfozarks.org/affiliates/cabool](http://cfozarks.org/affiliates/cabool)

**For More Info:** Contact Kirby Holmes, President, at (618) 910-1851; or [CaboolCF@cfozarks.org](mailto:CaboolCF@cfozarks.org)

**FY21 Contributions:** \$108,433.70

**FY21 Distributions:** \$44,378.24

**Distributions since Inception:** \$44,378.24

**Total Assets:** \$268,970.97



#### FY21 HIGHLIGHTS

- As a new affiliate, the CCF has been actively engaged in community involvement, pursuing grant funding opportunities and grants to our community

### Cape Area Community Foundation

**Established:** Aug. 26, 2015

**Address:** 980 N. Kingshighway, Suite #103, Cape Girardeau, MO 63701

**Website:** [cfozarks.org/affiliates/cape-area](http://cfozarks.org/affiliates/cape-area)

**For More Info:** Contact Skip Smallwood, President, at (573) 450-4944; or [smallwoodsouth@sbcglobal.net](mailto:smallwoodsouth@sbcglobal.net)

**FY21 Contributions:** \$295,045.18

**FY21 Distributions:** \$221,429.85

**Distributions since Inception:** \$1,152,140.70

**Total Assets:** \$872,928.02



#### FY21 HIGHLIGHTS

- Received one of the Coover Regional Recovery Grants to address immediate needs for community nonprofits in the affiliate area.
- Board member Stan Irwin also serves on CFO's Board of Directors, Investment Advisory Board and Professional Advisors Council.
- Increased funds under management to 46 and assets by more than \$199,000.

### Carthage Community Foundation

**Established:** May 24, 1999

**Address:** 221 W. 4th Street, Suite 1A, Carthage, MO 64836

**Website:** [cfozarks.org/affiliates/carthage](http://cfozarks.org/affiliates/carthage)

**For More Info:** Contact Jeff Williams, President, at (417) 621-1491; or [carthagecf@cfozarks.org](mailto:carthagecf@cfozarks.org)

**FY21 Contributions:** \$1,315,261.89

**FY21 Distributions:** \$572,954.51

**Distributions since Inception:** \$9,774,143.46

**Total Assets:** \$12,170,262.37



#### FY21 HIGHLIGHTS

- Hosted two grant rounds and distributed \$95,200 to 30 nonprofits. The CCF also partnered with a local business to fund four grant requests.
- Hosted the sixth Give Carthage Day, giving 17 agency partners an opportunity to raise funds to offset the impact of the pandemic.
- Supported two community initiatives: HERE4Carthage, which completed its original three-year plan and will continue on for another two years thanks to additional funding; and GRO Carthage, which featured 12 key community leaders meeting twice monthly to share, collaborate and help enhance economic opportunities.

### Cassville Community Foundation

**Established:** Nov. 15, 2004

**Address:** 504 Main Street, Cassville, MO 65625

**Website:** [cfozarks.org/affiliates/cassville](http://cfozarks.org/affiliates/cassville)

**For More Info:** Contact Rachael Freeman, Foundation Coordinator, at (417) 671-2291; or [cassvillecf@cfozarks.org](mailto:cassvillecf@cfozarks.org)

**FY21 Contributions:** \$1,236,459.48

**FY21 Distributions:** \$195,317.66

**Distributions since Inception:** \$919,235.54

**Total Assets:** \$2,962,104.31



#### FY21 HIGHLIGHTS

- Partnered with the Cassville School R-IV School District to establish the JD Riddle Educational Trust Fund to provide scholarships for students pursuing a degree program in primary or secondary education.
- Awarded Coover Regional Recovery grants totaling \$10,000 to PACE, Cassville United Methodist Church and Haven of the Ozarks.
- Partnered with Missouri State Parks and Union Sportmen's Alliance to raise funds for the new fish cleaning station at Roaring River State Park.

### Crawford County Foundation Inc.

**Established:** 2001

**Address:** PO Box 244, Cuba, MO 65453

**Website:** [cfozarks.org/affiliates/crawford-county](http://cfozarks.org/affiliates/crawford-county)

**For More Info:** Contact Kathy Lasley, President, at (573) 205-0345; or [lasleydk@gmail.com](mailto:lasleydk@gmail.com)

**FY21 Contributions:** \$288,818.72

**FY21 Distributions:** \$255,745.18

**Distributions since Inception:** \$4,246,761.56

**Total Assets:** \$2,594,478.06





## DACO Community Foundation

**Established:** Aug. 14, 2006

**Address:** 34 N. Dade 145, Greenfield,  
MO 65661



**Website:** cfozarks.org/affiliates/daco

**For More Info:** Contact Randy Meents, President, at (417) 224-2055; or  
consultpharmd@gmail.com

**FY21 Contributions:** \$59,985.75

**FY21 Distributions:** \$26,395.27

**Distributions since Inception:** \$351,595.00

**Total Assets:** \$894,996.70

### FY21 HIGHLIGHTS

- Established the Greenfield Economic Development fund with a land donation from the Greenfield Industrial Development Corporation. The fund will be a revolving loan fund to help start new businesses in the DACO service area.
- Conducted another successful annual DACO Hunger Challenge Golf Tournament, which raised \$9,100 for community grants.
- Awarded a grant to the Dade County Senior Center to assist in restarting its senior citizen lunch program after it was shuttered during the COVID-19 shutdown.

## Dallas County Community Foundation

**Established:** Oct. 28, 1998

**Address:** 509 E. Madison St., Buffalo,  
MO 65622



**Website:** cfozarks.org/affiliates/dallas-county

**For More Info:** Contact Joy Beamer, President, at (417) 733-2576; or  
joyb@buffaloreflex.com

**FY21 Contributions:** \$19,842.32

**FY21 Distributions:** \$19,023.76

**Distributions since Inception:** \$308,681.66

**Total Assets:** \$472,549.71

### FY21 HIGHLIGHTS

- Supported the GRO Buffalo initiative with a \$5,000 grant for economic development.
- Received a Coover Regional Recovery Grant, allowing the DCCF to grant an additional \$10,000 back to community organizations.

## Dent County Community Foundation

**Established:** Dec. 22, 1999

**Address:** P.O. Box 355, Salem, MO 65560



**Website:** cfozarks.org/affiliates/dent-county

**For More Info:** Contact Dr. Bernie Sirois, President, at (573) 453-6091; or  
sirois.bernie@gmail.com

**FY21 Contributions:** \$242,239.74

**FY21 Distributions:** \$143,614.84

**Distributions since Inception:** \$1,733,464.81

**Total Assets:** \$2,738,331.77

## Douglas County Community Foundation

**Established:** July 3, 2003

**Address:** P.O. Box 1073, Ava, MO 65608

**Website:** cfozarks.org/affiliates/douglas-county

**For More Info:** Contact Janice Lorrain,  
President, at (417) 683-5049; or  
janiceclarelorrain@gmail.com

**FY21 Contributions:** \$9,967.28

**FY21 Distributions:** \$43,834.61

**Distributions since Inception:** \$437,768.88

**Total Assets:** \$892,224.31

### FY21 HIGHLIGHTS

- Worked hard all year to inform the community of available DCCF grants and other CFO grant opportunities.



## Eldon Community Foundation

**Established:** Feb. 23, 2005

**Address:** 112 S. Pine, Eldon, MO  
65026

**Website:** cfozarks.org/affiliates/eldon

**For More Info:** Contact Matt Davis,  
President, at (573) 392-8000; or matt.davis@eldonmustangs.org

**FY21 Contributions:** \$197,702.09

**FY21 Distributions:** \$271,316.75

**Distributions since Inception:** \$1,634,349.29

**Total Assets:** \$1,853,339.20

### FY21 HIGHLIGHTS

- Supported economic development through the GRO Eldon initiative.



## El Dorado Springs Community Foundation

**Established:** May 22, 2001

**Address:** 5620 E. 350 Road, El Dorado  
Springs, MO 64744



**Website:** cfozarks.org/affiliates/el-dorado-springs

**For More Info:** Contact Kay Forest, President, at (417) 321-4815; or  
kforest2009@hotmail.com

**FY21 Contributions:** \$592,176.98

**FY21 Distributions:** \$96,451.34

**Distributions since Inception:** \$630,660.35

**Total Assets:** \$1,270,870.66

### FY21 HIGHLIGHTS

- Nominated as one of three Organizations of the Year by the El Dorado Springs Chamber of Commerce in 2021.
- Received a bequest that funded two educational scholarship funds.

## *Affiliate Foundation Profiles, continued*

### Fair Grove Area Community Foundation

**Established:** April 5, 2021

**Address:** P.O. Box 232, Fair Grove, MO 65648



**Fair Grove Area**  
COMMUNITY FOUNDATION

**Website:** cfozarks.org/affiliates/fair-grove-area

**For More Info:** Contact Bradley Daniels, President, at (417) 759-6000; or bdaniels@shelterinsurance.com

**FY21 Contributions:** \$63,797.50

**FY21 Distributions:** \$1,500.00

**Distributions since Inception:** \$1,500.00

**Total Assets:** \$173,609.29

#### FY21 HIGHLIGHTS

- Became the 53rd affiliate foundation of the CFO on April 5, 2021, after raising more than \$30,000 for a community grantmaking endowment.

### Finley River Community Foundation

**Established:** May 17, 2001

**Address:** P.O. Box 1176, Ozark, MO 65721

**Website:** cfozarks.org/affiliates/finley-river

**For More Info:** Contact Gerald Chambers, President, at (417) 693-8128; or frcffiliate@gmail.com

**FY21 Contributions:** \$540,634.05

**FY21 Distributions:** \$305,805.44

**Distributions since Inception:** \$4,202,923.11

**Total Assets:** \$3,179,735.24

#### FY21 HIGHLIGHTS

- Recognized outstanding Ozark residents at the annual Ozark Community Awards Banquet.
- Supported economic development through a grant to Show Me Christian County.
- Awarded four grants totaling more than \$5,200 to local nonprofit organizations.



### Community Foundation of the Hermann Area Inc.

**Established:** June 6, 2005

**Address:** P.O. Box 62, Hermann, MO 65041

**Website:** cfozarks.org/affiliates/hermann

**For More Info:** Contact Martha Hermosillo, Foundation Coordinator, at (209) 777-2284; or CFHermannArea@cfozarks.org

**FY21 Contributions:** \$263,699.12

**FY21 Distributions:** \$464,244.46

**Distributions since Inception:** \$2,888,204.68

**Total Assets:** \$3,470,662.18

#### FY21 HIGHLIGHTS

- Led the GRO Hermann initiative, which includes Project RISE, the Walkable Trail, Venture Café, housing development and site development projects.
- Awarded nearly \$15,000 to local organizations through the annual grant cycle and Coover Regional Recovery Grant funding.
- CFHA Vice President Ron Kraettli serves on the CFO's Board of Directors and FY22 Executive Committee.



### Hickory County Community Wellness Foundation

**Established:** Dec. 11, 1999

**Address:** 18376 New Hermitage Drive, Hermitage, MO 65668



**Hickory County**  
COMMUNITY WELLNESS FOUNDATION

**Website:** cfozarks.org/affiliates/hickory-county

**For More Info:** Contact Gary Edwards at (417) 399-6034; or garymoedwards@gmail.com

**FY21 Contributions:** \$10,106.61

**FY21 Distributions:** \$6,200.00

**Distributions since Inception:** \$155,209.67

**Total Assets:** \$429,917.17

### Houston Community Foundation

**Established:** April 24, 2006

**Address:** P.O. Box 156, Houston, MO 65483

**Website:** cfozarks.org/affiliates/houston

**For More Info:** Contact Ross Richardson, President, at 817-403-7203; or rllrich@msn.com

**FY21 Contributions:** \$43,369.66

**FY21 Distributions:** \$26,623.62

**Distributions since Inception:** \$520,593.82

**Total Assets:** \$1,423,280.05

#### FY21 HIGHLIGHTS

- Added four new board members.
- Awarded grants from the newly established Leah Fund as well as scholarships from the John and Naomi Montgomery Scholarship and the HCF Medical and Vocational Scholarships funds.



**Houston**  
COMMUNITY FOUNDATION

### Jacks Fork Community Foundation

**Established:** June 23, 2004

**Address:** P.O. Box 1030, Mountain View, MO 65548



**Jacks Fork**  
COMMUNITY FOUNDATION

**Website:** cfozarks.org/affiliates/jacks-fork

**For More Info:** Contact Charles Cantrell, President, at (417) 934-2226; or charles@cantrellnicholson.com

**FY21 Contributions:** \$16,383.10

**FY21 Distributions:** \$5,730.06

**Distributions since Inception:** \$371,534.34

**Total Assets:** \$340,672.56

## Joplin Regional Community Foundation

**Established:** Dec. 16, 2006

**Address:** P.O. Box 471, Joplin, MO 64802

**Website:** [cfozarks.org/affiliates/joplin-regional](http://cfozarks.org/affiliates/joplin-regional)

**For More Info:** Contact Pete Ramsour, Foundation Manager, at (417) 439-7328; or [joplinrcf@cfozarks.org](mailto:joplinrcf@cfozarks.org)

**FY21 Contributions:** \$4,530,778.87

**FY21 Distributions:** \$4,961,709.90

**Distributions since Inception:** \$51,205,513.14

**Total Assets:** \$12,196,704.51



### FY21 HIGHLIGHTS

- The Philanthropic Society awarded \$150,000 in high-impact grants, bringing the total granted in the last three years to \$375,000. The Phil also established the “Launch” program for Joplin youth in three area high schools to foster a philanthropic mindset.
- Helped agency partners raise more than \$53,000 through Give Joplin Day.
- Partnered with three other local organizations to distribute more than 36,000 masks for COVID-19 relief.

## Community Foundation of the Lake

**Established:** Aug. 3, 2009

**Address:** P.O. Box 1413, Lake Ozark, MO 65049

**Website:** [cfozarks.org/affiliates/lake-of-the-ozarks](http://cfozarks.org/affiliates/lake-of-the-ozarks)

**For More Info:** Contact Jan Amos, Foundation Coordinator at (321) 258-5828; or [jan@communityfoundationofthelake.com](mailto:jan@communityfoundationofthelake.com)

**FY21 Contributions:** \$511,533.66

**FY21 Distributions:** \$426,072.13

**Distributions since Inception:** \$2,188,242.08

**Total Assets:** \$2,807,063.29



### FY21 HIGHLIGHTS

- Launched the Magic Dragon Trail Initiative to bring world-class, multi-surface, recreational trails to the Lake of the Ozarks area.
- Granted more than \$120,000 in four grant rounds.
- Hosted the 12th annual fundraiser in September 2020, netting more than \$35,000 for community grantmaking during the pandemic.
- Created a new committee dedicated to one-on-one meetings with financial advisors, estate planners and attorneys to increase awareness of charitable-giving opportunities for their clients.

## Lockwood Community Foundation

**Established:** Feb. 25, 1998

**Address:** P.O. Box 1, Lockwood, MO 65682

**Website:** [cfozarks.org/affiliates/lockwood](http://cfozarks.org/affiliates/lockwood)

**For More Info:** Contact Renee Galer, President, at (417) 232-4975; or [renee.galer@prairiemountain.net](mailto:renee.galer@prairiemountain.net)

**FY21 Contributions:** \$2,232,762.34

**FY21 Distributions:** \$2,202,200.22

**Distributions since Inception:** \$3,168,293.79

**Total Assets:** \$3,314,434.60



## Marshfield Area Community Foundation

**Established:** June 3, 2005

**Address:** P.O. Box 427, Marshfield, MO 65706

**Website:** [cfozarks.org/affiliates/marshfield-area](http://cfozarks.org/affiliates/marshfield-area)

**For More Info:** Contact Kellee Fiscus, Foundation Coordinator, at (417) 531-8886; or [marshfieldareacf@cfozarks.org](mailto:marshfieldareacf@cfozarks.org)

**FY21 Contributions:** \$2,575,866.43

**FY21 Distributions:** \$411,890.57

**Distributions since Inception:** \$2,497,115.35

**Total Assets:** \$4,522,644.33



### FY21 HIGHLIGHTS

- Raised awareness of the MACF and organizations that received grants by filming videos with each recipient during grant presentations.
- Awarded \$23,950 in community grants to 14 nonprofits, along with \$10,000 to six agencies through the Coover Regional Recovery Grants.
- Due to a great partnership with a local financial advisor, opened seven new designated endowments and one scholarship fund totaling \$2.2 million.

## Meramec Regional Community Foundation

**Established:** June 4, 2010

**Address:** 4 Industrial Drive, St. James, MO 65559

**Website:** [cfozarks.org/affiliates/meramec-regional](http://cfozarks.org/affiliates/meramec-regional)

**For More Info:** Contact Maria Bancroft, Foundation Coordinator, at (573) 265-2993; or [mbancroft@meramecregion.org](mailto:mbancroft@meramecregion.org)

**FY21 Contributions:** \$441,186.43

**FY21 Distributions:** \$142,045.43

**Distributions since Inception:** \$1,081,358.44

**Total Assets:** \$3,838,920.80



### FY21 HIGHLIGHTS

- Received the Coover Regional Recovery Grant to redistribute to nonprofits affected by COVID-19 in the Meramec region
- Assisted Phelps Connection for Seniors by helping it become a 501(c)3 nonprofit, improving its bylaws and creating a business plan as part of its capital campaign for a new building.
- Awarded 31 scholarships totaling \$69,300 to area students.

## Monett Area Community Foundation

**Established:** Sept. 3, 1998

**Address:** P.O. Box 362, Monett, MO 65708

**Website:** [cfozarks.org/affiliates/monett-area](http://cfozarks.org/affiliates/monett-area)

**For More Info:** Contact Shawn Hayden, President, at (417) 844-2234; or [Monettareacf@cfozarks.org](mailto:Monettareacf@cfozarks.org)

**FY21 Contributions:** \$343,984.06

**FY21 Distributions:** \$337,380.84

**Distributions since Inception:** \$3,257,268.50

**Total Assets:** \$5,440,085.39



### FY21 HIGHLIGHTS

- Partnered with CoxHealth and Clark Behavioral Health to meet health needs through the Rural Ozarks Health Initiative grant.



## Affiliate Foundation Profiles, continued

### Mountain Grove Area Community Foundation

**Established:** Feb. 25, 2004

**Address:** P.O. Box 404, Mountain Grove, MO 65711

**Website:** [cfozarks.org/affiliates/mountain-grove-area](http://cfozarks.org/affiliates/mountain-grove-area)

**For More Info:** Contact Dr. David Barbe, President, at (417) 926-6111; or [dbarbe\\_md@yahoo.com](mailto:dbarbe_md@yahoo.com)

**FY21 Contributions:** \$86,362.18

**FY21 Distributions:** \$32,564.00

**Distributions since Inception:** \$861,602.11

**Total Assets:** \$729,724.74

#### FY21 HIGHLIGHTS

- Hosted a successful golf tournament and raised funds to grant back to the community.
- Invested over \$9,000 back into community nonprofits and education through its annual grant round.



**Mountain Grove Area**  
COMMUNITY FOUNDATION

### Nevada/Vernon County Community Foundation

**Established:** Oct. 12, 2020

**Address:** P.O. Box 411, Nevada, MO 64772

**Website:** [cfozarks.org/affiliates/nevada-vernon-county](http://cfozarks.org/affiliates/nevada-vernon-county)

**For More Info:** Contact Amyl Bishop, Foundation Coordinator, at (417) 684-5309 or [NevadaVernonCF@cfozarks.org](mailto:NevadaVernonCF@cfozarks.org)

**FY21 Contributions:** \$163,151.07

**FY21 Distributions:** \$24,180.00

**Distributions since Inception:** \$24,180.00

**Total Assets:** \$165,305.94

#### FY21 HIGHLIGHTS

- Raised \$100,000 for the community grantmaking fund in its first year as an affiliate.
- Granted nearly \$20,000 to nonprofits for COVID-19 relief and recovery with support from a Coover Regional Recovery Grant.



**Nevada/Vernon County**  
COMMUNITY FOUNDATION

### Mount Vernon Area Community Foundation

**Established:** March 16, 2005

**Address:** P.O. Box 228, Mt. Vernon, MO 65712

**Website:** [cfozarks.org/affiliates/mount-vernon-area](http://cfozarks.org/affiliates/mount-vernon-area)

**For More Info:** Contact Bethany Patterson, President, at (417) 466-3076; or [bethlyn@hotmail.com](mailto:bethlyn@hotmail.com)

**FY21 Contributions:** \$28,900.06

**FY21 Distributions:** \$94,908.11

**Distributions since Inception:** \$1,861,872.89

**Total Assets:** \$2,749,213.98



**Mount Vernon Area**  
COMMUNITY FOUNDATION

### Nixa Community Foundation

**Established:** Nov. 18, 1993

**Address:** P.O. Box 1821, Nixa, MO 65714

**Website:** [cfozarks.org/affiliates/nixa](http://cfozarks.org/affiliates/nixa)

**For More Info:** Contact Sharon Whitehill, President, at (417) 880-0860; or [nixacfgrants@gmail.com](mailto:nixacfgrants@gmail.com)

**FY21 Contributions:** \$888,614.92

**FY21 Distributions:** \$710,330.05

**Distributions since Inception:** \$3,740,192.07

**Total Assets:** \$3,222,862.10

#### FY21 HIGHLIGHTS

- Granted more than \$45,000 to area nonprofits through its annual community grant round.



**NIXA**  
COMMUNITY  
FOUNDATION

### Neosho Area Community Foundation

**Established:** March 16, 2011

**Address:** 312 S. Wood St, Neosho, MO 64850

**Website:** [cfozarks.org/affiliates/neosho-area](http://cfozarks.org/affiliates/neosho-area)

**For More Info:** Contact Blake Hierholzer, President, at (417) 451-2345; or [bthierho@gmail.com](mailto:bthierho@gmail.com)

**FY21 Contributions:** \$109,171.54

**FY21 Distributions:** \$5,946.25

**Distributions since Inception:** \$145,791.25

**Total Assets:** \$1,477,216.88



**Neosho Area**  
COMMUNITY FOUNDATION

### Owensville Area Community Foundation

**Established:** March 27, 2015

**Address:** 236 Hwy. 50, Rosebud, MO 63091

**Website:** [cfozarks.org/affiliates/owensville-area](http://cfozarks.org/affiliates/owensville-area)

**For More Info:** Contact Shannon Grus, President, at (573) 764-4791; or [shannon.grus@gmail.com](mailto:shannon.grus@gmail.com)

**FY21 Contributions:** \$5,645.90

**FY21 Distributions:** \$2,825.00

**Distributions since Inception:** \$150,241.67

**Total Assets:** \$185,971.49



**Owensville Area**  
COMMUNITY FOUNDATION

## Ozark County Community Foundation

**Established:** Jan. 23, 2003

**Address:** P.O. Box 68, Gainesville, MO 65655



**Website:** cfozarks.org/affiliates/ozark-county

**For More Info:** Contact Kerrie Zubrod, President at (417) 679-3321; or kerrie.zubrod@cbozarks.com

**FY21 Contributions:** \$201,538.87

**FY21 Distributions:** \$112,824.57

**Distributions since Inception:** \$856,389.08

**Total Assets:** \$1,156,682.34

## Ozark Foothills Regional Community Foundation

**Established:** Nov. 28, 2011

**Address:** 3019 Fair St., Poplar Bluff, MO 63901



**Website:** cfozarks.org/affiliates/ozark-foothills

**For More Info:** Contact Crystal Jones, Foundation Coordinator, at (573) 785-6402; or crystal@ofrpc.org

**FY21 Contributions:** \$189,726.51

**FY21 Distributions:** \$23,506.83

**Distributions since Inception:** \$569,140.36

**Total Assets:** \$1,890,198.23

## Perry County Community Foundation

**Established:** Dec. 12, 2014

**Address:** 508 N. Main St., Suite B, Perryville, MO 63775

**Website:** cfozarks.org/affiliates/perry-county

**For More Info:** Contact Angela Swan, President, at (573) 547-1097; or pccfperryvillemo@gmail.com

**FY21 Contributions:** \$360,836.14

**FY21 Distributions:** \$134,243.74

**Distributions since Inception:** \$1,988,558.11

**Total Assets:** \$449,715.09



### FY21 HIGHLIGHTS

- Honored Kenny Buchheit as its 2020 Humanitarian of the Year.
- Participated in the CFO's "Year in a Minute" video project
- Honored as an Affiliate of the Year for FY21.

## Republic Community Foundation

**Established:** Nov. 19, 2004

**Address:** P.O. Box 899, Republic, MO 65738

**Website:** cfozarks.org/affiliates/republic

**For More Info:** Contact Josh Troester, President, at josh@wearelive.church

**FY21 Contributions:** \$131,006.19

**FY21 Distributions:** \$241,012.64

**Distributions since Inception:** \$999,078.78

**Total Assets:** \$1,247,690.12



## Ripley County Community Foundation

**Established:** June 26, 2003

**Address:** 1378 Bill Virdon Blvd., West Plains MO 65775



**Website:** cfozarks.org/affiliates/ripley-county

**For More Info:** Contact Joe Kammerer, Central Region Manager, at (417) 256-4725; or jkammerer@cfozarks.org

**FY21 Contributions:** \$3,197.00

**FY21 Distributions:** \$7,200.00

**Distributions since Inception:** \$43,220.00

**Total Assets:** \$312,972.89

## Community Foundation of Rogersville

**Established:** Nov. 12, 2015

**Address:** P.O. Box 474, Rogersville, MO 65742



**Website:** cfozarks.org/affiliates/rogersville

**For More Info:** Contact Brian VanFosson, president, at (417) 753-2836; or blv@cbofr.com

**FY21 Contributions:** \$57,202.60

**FY21 Distributions:** \$130,963.98

**Distributions since Inception:** \$413,126.04

**Total Assets:** \$1,463,113.06

### FY21 HIGHLIGHTS

- Granted \$12,500 to three nonprofits in its annual community grant round.

## Affiliate Foundation Profiles, continued

### Ste. Genevieve County Community Foundation

**Established:** April 4, 2003

**Address:** P.O. Box 427, Ste. Genevieve, MO 63670

**Website:** [cfozarks.org/affiliates/ste-genevieve-county](http://cfozarks.org/affiliates/ste-genevieve-county)

**For More Info:** Contact Sandra Cabot, President, at 314-517-4674; or [sandracabot360@gmail.com](mailto:sandracabot360@gmail.com)

**FY21 Contributions:** \$322,583.62

**FY21 Distributions:** \$297,061.63

**Distributions since Inception:** \$4,566,557.20

**Total Assets:** \$1,544,513.20



#### FY21 HIGHLIGHTS

- Celebrated the grand opening of the Ste. Genevieve Learning Center Museum in October 2020.
- Worked with the City of Ste. Genevieve to establish a new fund to support improvement of community parks and recreation.
- Received the Coover Regional Recovery Grant to redistribute to nonprofits affected by COVID-19 in Ste. Genevieve County.
- Granted funds to organizations serving Ste. Genevieve County through the annual Community Development Grant Program, a program made possible by a generous donation from Holcim (US) Inc.

### St. James Area Community Foundation

**Established:** May 13, 2003

**Address:** P.O. Box 622, St. James, MO 65559

**Website:** [cfozarks.org/affiliates/st-james-area](http://cfozarks.org/affiliates/st-james-area)

**For More Info:** Contact Jack Kearby at (573) 263-1956; or [jack.kearby@mo.usda.gov](mailto:jack.kearby@mo.usda.gov)

**FY21 Contributions:** \$20,576.30

**FY21 Distributions:** \$18,133.24

**Distributions since Inception:** \$144,312.45

**Total Assets:** \$138,219.67



#### FY21 HIGHLIGHTS

- Granted funds to update the existing tennis courts in the city park.
- Supported the construction of a new pickleball court in downtown St. James.

### Sarcoxie Community Foundation

**Established:** Sept. 7, 2011

**Address:** P.O. Box 77, Sarcoxie, MO 64862

**Website:** [cfozarks.org/affiliates/sarcoxie](http://cfozarks.org/affiliates/sarcoxie)

**For More Info:** Contact Gary Turner, President, at (417) 825-3036; or [turner.gary.69@gmail.com](mailto:turner.gary.69@gmail.com)

**FY21 Contributions:** \$13,616.00

**FY21 Distributions:** \$21,952.95

**Distributions since Inception:** \$599,450.87

**Total Assets:** \$670,880.31



### Greater Seymour Area Foundation

**Established:** Aug. 13, 1998

**Address:** P.O. Box 232, Seymour, MO 65746

**Website:** [cfozarks.org/affiliates/seymour-area](http://cfozarks.org/affiliates/seymour-area)

**For More Info:** Contact Renne Wallace, President, at (417) 343-9171; or [bubnay@yahoo.com](mailto:bubnay@yahoo.com)

**FY21 Contributions:** \$19,593.97

**FY21 Distributions:** \$61,985.02

**Distributions since Inception:** \$1,088,019.70

**Total Assets:** \$2,003,791.14



### Stockton Community Foundation

**Established:** May 2, 2002

**Address:** P.O. Box 105, Stockton, MO 65785

**Website:** [cfozarks.org/affiliates/stockton](http://cfozarks.org/affiliates/stockton)

**For More Info:** Contact Marilyn Ellis, President, at (417) 276-7826 or [msellis1118@yahoo.com](mailto:msellis1118@yahoo.com)

**FY21 Contributions:** \$46,358.31

**FY21 Distributions:** \$57,175.81

**Distributions since Inception:** \$1,027,136.94

**Total Assets:** \$1,096,650.38



#### FY21 HIGHLIGHTS

- Supplied food boxes to more than 800 families thanks to the connections and community care of the SCF Board of Directors.

### Table Rock Lake Community Foundation

**Established:** March 31, 2004

**Address:** P.O. Box 1073, Branson West, MO 65731

**Website:** [cfozarks.org/affiliates/table-rock-lake](http://cfozarks.org/affiliates/table-rock-lake)

**For More Info:** Contact Eric Chavez, President, at (417) 739-1739; or [attychavez@gmail.com](mailto:attychavez@gmail.com)

**FY21 Contributions:** \$108,893.39

**FY21 Distributions:** \$1,070,048.79

**Distributions since Inception:** \$9,004,691.31

**Total Assets:** \$4,781,623.01



#### FY21 HIGHLIGHTS

- Granted more than \$16,000 to eight local nonprofit organizations in its annual grant round.



## Community Foundation of Taney County

**Established:** April 23, 2002

**Address:** P.O. Box 805, Forsyth, MO 65633

**Website:** [cfozarks.org/affiliates/taney-county](http://cfozarks.org/affiliates/taney-county)

**For More Info:** Contact Mike Gailey at

(417) 546-7115; or [mgailey@bankwithsouthern.com](mailto:mgailey@bankwithsouthern.com)

**FY21 Contributions:** \$295,963.38

**FY21 Distributions:** \$497,242.93

**Distributions since Inception:** \$5,055,173.88

**Total Assets:** \$8,416,846.31



### FY21 HIGHLIGHTS

- Awarded eight grants totaling more than \$7,000 to local nonprofits.

## Truman Lake Community Foundation

**Established:** May 15, 2000

**Address:** P.O. Box 463, Clinton, MO 64735

**Website:** [cfozarks.org/affiliates/truman-lake](http://cfozarks.org/affiliates/truman-lake)

**For More Info:** Contact Jim Cook,

President, at (660) 351-4720; or [trumanlakefoundation@gmail.com](mailto:trumanlakefoundation@gmail.com)

**FY21 Contributions:** \$288,765.19

**FY21 Distributions:** \$286,989.63

**Distributions since Inception:** \$5,650,516.56

**Total Assets:** \$12,209,097.70



### FY21 HIGHLIGHTS

- Added three board members with backgrounds in business, education and charitable administration to expand the TLCF's community reach..
- After canceling the annual donor appreciation event in the fall, the TLCF hosted a drawing for \$1,000 grants into 10 endowment funds.
- Awarded nearly \$60,000 in grants to local nonprofits through two annual grant rounds, received an additional \$10,000 from the Coover Regional Recovery Grant program for additional nonprofit support, and awarded a grant from the TLCF First Responders Fund to the Henry County Sheriff's Department for drone aircraft to assist in its operations.

## Community Foundation of West Plains Inc.

**Established:** March 31, 2004

**Address:** 401 Jefferson Ave., West Plains, MO 65775

**Website:** [cfozarks.org/affiliates/west-plains](http://cfozarks.org/affiliates/west-plains)

**For More Info:** Contact Eric Gibson, President, at (417) 204-5456; or [cfofwestplains@gmail.com](mailto:cfofwestplains@gmail.com)

**FY21 Contributions:** \$653,489.37

**FY21 Distributions:** \$133,853.74

**Distributions since Inception:** \$2,541,993.93

**Total Assets:** \$2,531,065.88

- Hosted a successful annual Rib Sale fundraiser with proceeds going to the community grantmaking endowment.
- Established a new fund for the Howell County Sheriff's Office.
- Awarded more than \$6,000 to local nonprofits through the annual community grant round.
- Board member Robin Morgan served as the CFO Board Vice Chair. Morgan is now the FY22 Board Chair.



## Willard Children's Charitable Foundation

**Established:** Aug. 24, 2005

**Address:** c/o Tammy Conner, 500 Kime St., Willard, MO 65781

**Website:** [cfozarks.org/affiliates/willard](http://cfozarks.org/affiliates/willard)

**For More Info:** Contact Wesley Burrell, President, at (417) 742-2584; or [willardccf@gmail.com](mailto:willardccf@gmail.com)

**FY21 Contributions:** \$7,538.93

**FY21 Distributions:** \$8,343.53

**Distributions since Inception:** \$584,458.55

**Total Assets:** \$511,214.70



## Willow Springs Community Foundation

**Established:** March 15, 2001

**Address:** 127 E. Main St., Willow Springs, MO 65793

**Website:** [cfozarks.org/affiliates/willow-springs](http://cfozarks.org/affiliates/willow-springs)

**For More Info:** Contact Phil Chafin, President, at (417) 469-0209; or [willowspringscf@yahoo.com](mailto:willowspringscf@yahoo.com)

**FY21 Contributions:** \$290.36

**FY21 Distributions:** \$13,865.00

**Distributions since Inception:** \$663,377.79

**Total Assets:** \$268,888.44



# Affiliate Foundation Index & Map

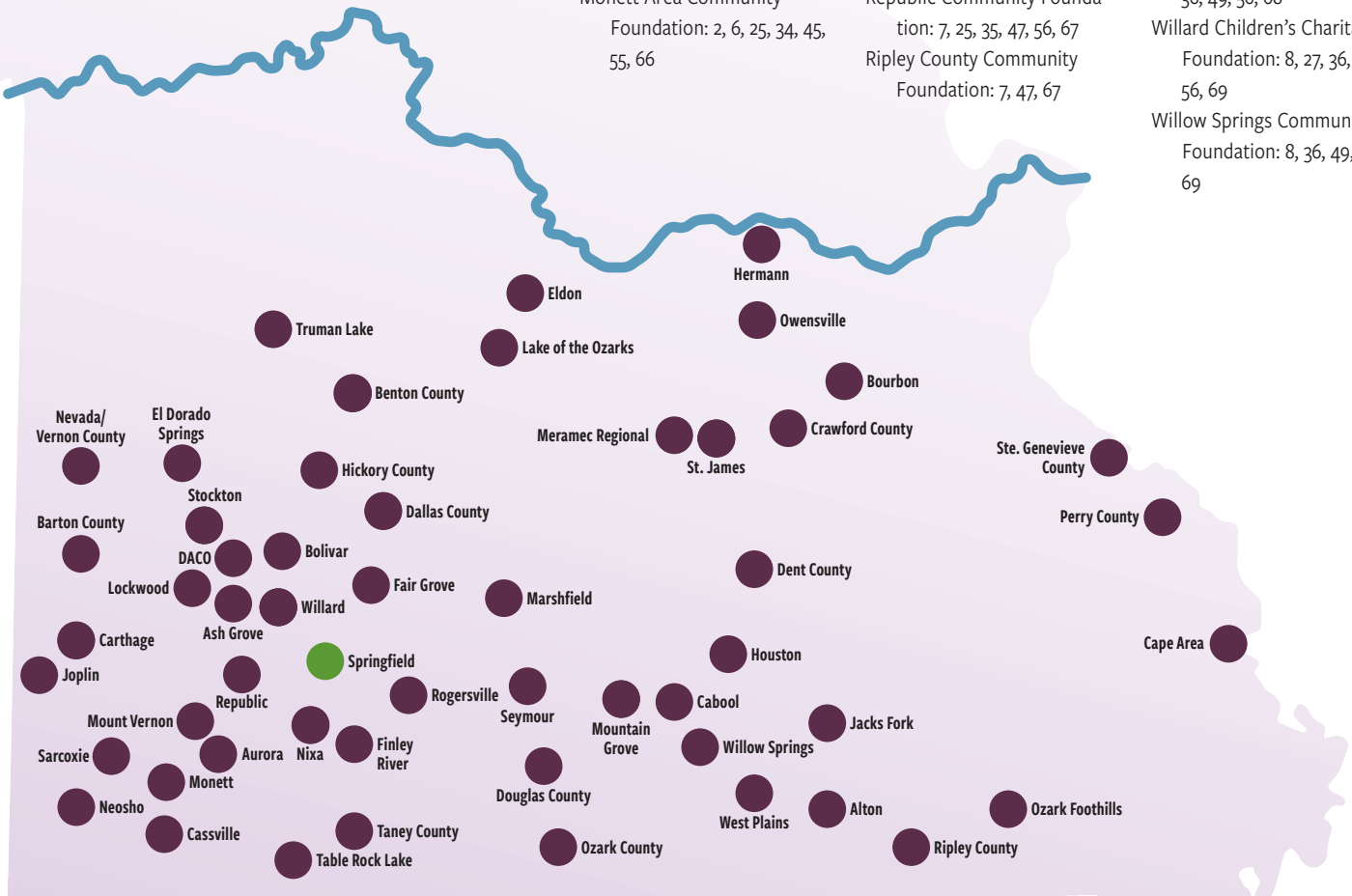
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			Margo & Troy Spilde	

## Agency Partners

Members of the CFO's Agency Partner program are nonprofit organizations that have established a fund with the CFO or one of its affiliates. Members of the program gain access to a range of services and value-added opportunities. These 676 agencies have established 1,243 funds totaling \$128,252,106 as of June 30, 2021. Agency partners listed in bold joined the CFO in FY21.

### SPRINGFIELD/ REGIONAL AGENCY PARTNERS

#### Animals

Crossroads Pet Breeders  
K9s Supporting Veterans  
Friends of the Zoo  
Humane Society of Southwest Missouri  
Johnny Morris Wonders of Wildlife Foundation  
Paws Pet Pantry  
Rescue One  
Rescue.Love.Repeat  
Spay/Neuter Assistance Program

Springfield Animal Advocacy Foundation  
Watching Over Whiskers

#### Arts

**Carbon Trace Productions**  
Downtown Springfield Community Cinema  
DreamIT MakeIT  
Ella Ragland Art Company  
Eminence Area Arts Council  
Gillioz Theatre  
Mid-America Performing Arts Foundation  
Music Monday of the Ozarks  
Ozarks Public Television  
Plotline  
Sculpture Walk Springfield  
Southwest Missouri Museum

Associates  
Springfield Art Museum  
Springfield Art Museum Foundation  
Springfield Ballet  
**Springfield Contemporary Theatre**  
Springfield Little Theatre  
Springfield Regional Arts Council  
Springfield Regional Opera  
Springfield Sister Cities Association  
Springfield Symphony Orchestra  
Springfield Visual Arts Alliance  
**SuperStars of Point Performing Arts**  
Writers Hall of Fame of America

#### Community Development

**City of Springfield City Utilities**  
Community Partnership of the Ozarks  
Consumer Credit Counseling Service  
Don't Meth With Missouri  
Downtown Council of Champions  
Drew Lewis Foundation Inc.  
Eleven Point Valley Community Center  
Family Life Community Services  
**Foundation of Springfield Rugby Football Club**  
Friends of the Garden

Friends of Timmons Temple Inc.  
Greene County 100 Club  
Greene County Extension Council  
Grupo Latinoamericano  
Habitat for Humanity of Springfield  
Honor Flight of the Ozarks  
Irish Festival Association  
Jefferson Franklin Community Action Corporation  
Junior League of Springfield  
Leadership Springfield  
Midtown Neighborhood Association  
Missouri Budget Project  
Missouri Community Development Society

Rotary Club Springfield  
Southeast Endowment Inc.  
Sedalia-Pettis County United  
Way  
Springfield Business  
Development Corporation  
Springfield Community  
Gardens  
Springfield Community Sports  
Development Program  
Fund  
Springfield-Greene County  
Office of Emergency  
Management  
Springfield-Greene County  
Park Board  
United Way of the Ozarks  
West Central Community  
Missouri Action Agency  
Workforce Vitality Foundation

## Education

Askiosie Foundation  
BEST Foundation  
Cents of Pride  
Chadwick School Foundation  
**Charleston R-1 School  
District**  
Clearwater R-I School  
Foundation  
Conway School Foundation  
Couch School R-I Foundation  
Discovery Center of  
Springfield  
Discovery Garden Montessori  
School  
East Newton R-6 Charitable  
Foundation  
East Prairie R-II School District  
Foundation

## EnCompass Academy

Foundation for Fair Grove  
Public Schools  
Foundation for Springfield  
Public Schools  
The Geek Foundation

## Gloria Deo Academy

Greenfield Education  
Foundation Inc  
Hartville R-II School District  
Hartville School Foundation

## Holcomb Education Foundation

Holland Elementary School PTA

Infinity Academy  
**Kindness Empowers Youth**  
Koshkonong School  
Betterment Foundation  
Lighthouse Child & Family  
Development Center  
Marionville R-IX School District  
Missouri College Access  
Network  
Missouri Cybersecurity Center  
of Excellence  
Missouri Retired Teachers  
Foundation  
MLPA Scholarship Foundation  
OTC Foundation  
Ozarks Literacy Council  
Ozarks SySTEAMic Coalition  
Rural Community Alliance  
Rural Schools Collaborative  
Safe & Sober Inc.  
Show Me Youth Ag Academy  
Springfield Tech Council  
Strafford School Foundation  
Student African American  
Brotherhood  
Sullivan School Foundation  
Summersville School  
Foundation  
The Summit Preparatory  
School  
Three Rivers Endowment Trust  
u.school  
Valle Schools Foundation Inc.  
Valley Springs Foundation  
Van Buren High School  
Scholarship Foundation  
Waynesville R-VI School  
District Foundation  
West St. Francois County R-IV  
School District

## Environment

Bryant Watershed Project Inc.  
Farmers Market of the Ozarks  
Graydon Springs Outdoor  
Legacy  
Greater Ozarks Audubon  
Society  
James River Basin Partnership  
Missouri Conservation  
Heritage Foundation  
Missouri Environmental  
Education Association  
Missouri Prairie Foundation

Missouri Rock Island Trail Inc.  
Missouri Stream Team  
Watershed Coalition  
Missouri Veterinary Medical  
Foundation  
Ozark Greenways  
Ozark Regional Land Trust  
Ozarks Water Watch: Upper  
White River Basin  
Foundation  
Springfield Compost Collective  
Springfield Urban Agriculture  
Coalition  
Trailspring Inc.  
Tumbling Creek Cave  
Foundation  
Watershed Committee of the  
Ozarks

## Faith

Christian Campus Ministry  
Fair Grove United Methodist  
Church  
Happy Hollow Bible Camp  
John Calvin Presbytery  
All Saints Anglican Church  
Brentwood Christian Church  
Christ Episcopal Church  
Foundation  
Council of Churches of the  
Ozarks  
First Unitarian Universalist  
Church  
Missouri Fellowship of  
Christian Athletes  
Southminster Presbyterian  
Church  
Temple Israel  
THE FOUNDATION: The Council  
of Churches of the Ozarks

## Trinity Presbyterian Church

United Ministries in Higher  
Education  
Wesley United Methodist  
Church  
Westminster Presbyterian  
Church

## Health

Borrow My Angel Foundation  
Breast Cancer Foundation of  
the Ozarks  
Burrell Behavioral Health  
**Burrell Foundation**

Cabool Development  
Foundation Inc.  
Community Blood Center of  
the Ozarks  
Community Hospices of  
America Foundation LLC  
Doula Foundation  
Dynamic Strides Therapy Inc.  
Epilepsy Foundation of  
Missouri & Kansas  
Greene County Medical  
Society Alliance  
GYN Cancers Alliance  
Hospice Foundation of the  
Ozarks  
In Time of Need Foundation Inc.  
Include Ozarks  
Lift Up Springfield Medical  
Clinic Fund  
Mercy Health Foundation  
Springfield  
Mid-America Transplant  
Foundation  
Missouri Hospice & Palliative  
Care Association  
MS Wellness Foundation  
Music Therapy of the Ozarks  
Ozarks Counseling Center  
Ozarks Health Advocacy  
Foundation  
Ozarks Medical Center  
Ozarks Medical Center  
Foundation  
Parkinson's Group of the Ozarks  
Pregnancy Care Center  
Ronald McDonald House  
Stars for Autism  
Simmering Center Inc.  
Vision Rehabilitation Center of  
the Ozarks

## History

Fair Grove Historical Society  
Gray-Campbell Farmstead  
Greene County Historical  
Society  
Historic Preservation Society  
History Museum on the Square  
Laura Ingalls Wilder  
Foundation  
Missouri Sports Hall of Fame  
Ozark Mountain Chapter-  
Sons of the American  
Revolution

Wilson's Creek National  
Battlefield Foundation

## Library

Friends of the Springfield-  
Greene County Library  
District  
Kimberling Area Library  
Association  
Springfield Greene County  
Public Library Foundation  
Springfield-Greene County  
Library District  
Stars & Stripes Museum/  
Library  
Trails Regional Library  
Warrensburg Branch  
West Plains Public Library  
Foundation

## Social Services

Aids Project of the Ozarks  
Arc of the Ozarks  
The Association for the Blind  
Butler Senior Center  
Care Connection for Aging  
Services  
Care to Learn  
Carroll County Senior Center  
CASA of Southwest Missouri  
Catholic Charities of Southern  
Missouri  
The Child Advocacy Center  
Christian Associates of Table  
Rock Lake  
Convoy of Hope  
Crosslines  
Developmental Center of the  
Ozarks  
Diaper Bank of the Ozarks  
Down Syndrome Group of the  
Ozarks  
Eden Village/The Gathering Tree  
Empower: Abilities  
Foster Adopt Connect  
Springfield  
Friends Against Hunger  
Friends of Abilities First  
Gathering Friends for the  
Homeless Inc.  
**Gay & Lesbian Community  
Center of the Ozarks**  
Generations Village  
GRASP

## Agency Partners, continued

Greene County Family Justice  
Center Alliance

Harmony House

Heart of the Ozarks Sertoma  
Club

Help Give Hope

Hope For Exodus

HOPE Foundation

Isabel's House—Crisis Nursery  
of the Ozarks

Jacob's Ladder Care Services  
Inc.

### **Journey Home of Johnson County**

Kern Senior Center

The Kitchen Foundation

The Kitchen Inc.

Legal Services of Southern  
Missouri

LifeHouse Crisis Maternity  
Home

Lost & Found Inc.

Lutheran Family & Children  
Services

Margaret Gray Senior Center  
Marshall Senior Center

The MASTERS

Missouri Baptist Children's  
Home & Family Ministries

NAMI of Southwest Missouri  
OACAC

Odessa Senior Center

On Angels' Wings

Ozarks Food Harvest

Ozarks Regional YMCA

Phelps County Family Crisis  
Services Inc.

Potters for Peace

PFLAG—Springfield

Queen City Sertoma Club

The Rebound Foundation

Sedalia Senior Center

SMVOA Scholarship Fund

Springfield Black Tie

Springfield Dream Center

Springfield Host Lions Club

Springfield Sertoma Club

Springfield Victory Mission  
Victim Center Inc.

Warrensburg Senior Center

Women In Need

Women's Medical Respite

West Vue Retirement  
Community

### **Youth**

Big Brothers Big Sisters of the  
Ozarks

Boys & Girls Clubs of  
Springfield

Bulldogs Wrestling Club

Dent County Commons  
Association

Fair Haven Children's Home

Girl Scouts of the Missouri  
Heartland Inc.

Girls on the Run Southwest  
Missouri

Good Samaritan Boys Ranch

### **I Pour Life**

Junior Achievement of the  
Ozarks Inc.

Kalee Squad Foundation

Kidz 'n Power of the Ozarks  
Inc.

Kiwanis Foundation of  
Downtown Springfield

Little Joe Transplant Trust  
Fund

Lives Under Construction Boys  
Ranch

Missouri Youth Soccer  
Association

Ozark Trails Council, BSA

Youth of the Ozarks

## AFFILIATE FOUNDATION AGENCY PARTNERS

### **Alton Community Foundation**

Alton R-IV Public Schools  
Foundation

### **Aurora Area Community Foundation**

Aurora Beautification  
Company

Aurora R-VIII School District

City of Aurora/Aurora Park  
Board

Tri-County Pregnancy  
Resource Center

### **Barton County Community Foundation**

About Our Kids Inc.

City of Golden City

Golden City Little League Inc.

Peterson Outdoor Ministries

### **Benton County Community Foundation**

Benton County Food Pantry

Benton County Health

Department

Benton County Museum

Cole Camp Community Center  
Inc.

Cole Camp Library

Warsaw Education Foundation

Warsaw R-IX School District

Warsaw Senior Center

### **Bolivar Area Community Foundation**

Abundance Ministries

Bolivar R-I School District

Community Outreach

Ministries

Eden Animal Haven

North Ward Museum

Polk County Fair Board

Polk County Genealogical  
Society

Polk County House of Hope

Polk County Library

Service Oriented Aviation

Readiness (S.O.A.R.)

Southwest Baptist University

Zion Lutheran Church

### **Bourbon Community Foundation**

Crawford County R-1 School  
PTO

Crawford County R-I School  
District

Crawford County R-I School  
Foundation

Crawford County R-II Schools  
Scholarship Fund Inc.

Mid-Ozarks CASA

### **Cabool Community Foundation**

Cabool Education Foundation

Cabool R-IV School District

### **Cape Area Community Foundation**

#### **Baptist Student Center of Southeast Missouri**

Cape Girardeau County  
Extension Service

Cape Girardeau Fire  
Department

Cape Girardeau Police  
Department

Cape Girardeau Public Schools  
Foundation

Cape Girardeau Regional  
Airport Foundation

CASA of Southeast Missouri Inc.

Community Counseling Center  
Foundation

Southeast Council on

Philanthropy

Southeast Missouri Council on  
the Arts

#### **Southeast Missouri Network Against Sexual Violence**

Trinity Lutheran School  
Foundation

### **Carthage Community Foundation**

Art Feeds

artCentral

Bright Futures Carthage

Carthage Area United Way

Carthage Council on the Arts

Carthage Crisis Center

Carthage Crosslines Ministry

Carthage Historic Preservation  
Inc.

Carthage Literacy Council

Carthage Public Library

Carthage Public Library

Development Foundation

Community Theatre for

Southwest Missouri

Fair Acres Family YMCA Inc.

Grace Episcopal Church

Kellogg Lake Nature Center &  
Preserve

McCune-Brooks Healthcare  
Foundation Inc.

Powers Museum

Rapha House International Inc.

St. Luke's Nursing Center

Vision Carthage

Vivian Stuber Memorial Library

### **Cassville Community Foundation**

Barry Electric Cooperative

Cassville R-IV School District

Haven of the Ozarks Animal  
Sanctuary

Southwest R-V School District

### **Crawford County Foundation Inc.**

All Aboard Learning Center

#### **Crawford County 911 Emergency Services**

Cuba Trinity Chapel

Friday Backpacks for Cuba

Steelville Arts Council

Viva Cuba Inc.

### **DACO Community Foundation**

Dade County Health

Department

Dadeville R-II School District

Greenfield R-IV School District

### **Dallas County Community Foundation**

#### **Buffalo High School Project Graduation Committee**

Dallas County Arts Council

Dallas County Economic  
Development Group

Dallas County Health  
Department

Dallas County R-I School District

### **Dent County Community Foundation**

Bonebrake Center of Nature &  
History

City of Salem

Council for a Healthy Dent  
County

Dent County Museum

#### **Ozark Riverways**

**Foundation** (also  
partnering with Jacks Fork  
Community Foundation)

Riverways Pregnancy Resource  
Center

Salem Area Community  
Betterment Association

Salem Public Schools  
Foundation

### **Douglas County Community Foundation**

Ava Public School Foundation  
Ava United Methodist Church  
Skyline School Foundation

### **Eldon Community Foundation**

Eldon Boy Scout Troop 14  
Eldon Friends of Music  
Eldon R-I School District  
First Christian Church of Eldon  
Friends of Animals Humane Society  
Miller County MU Alumni Association

### **El Dorado Springs Community Foundation**

Cedar County Library District  
Cedar County Memorial Hospital

### **El Do Youth Inc.**

United Seniors of El Dorado Springs MO

### **Finley River Community Foundation**

Children's Smile Center  
Christian County Family Crisis Center-Freedom's Rest  
Christian County Museum & Historical Society  
Friends of the Christian County Library

### **Historic River District**

Ozark Parks Department  
Ozark Presbyterian Church  
Ozark R-VI School District  
Sparta R-III School District

### **Community Foundation of the Hermann Area Inc.**

Brush & Palette Club  
Deutschheim Association  
Edwin P. & Mary Streck Educational Foundation  
Gasconade County Historical Society  
Gasconade County R-1 Alumni Association  
Gasconade County R-I School District  
Hermann Area District

Hospital Foundation  
Hermann Fire Company No. 1  
Hermann Food Pantry  
Historic Hermann Inc.  
Just Call Me Ray  
Showboat Community Theatre

### **Hickory County Community Wellness Foundation**

Hickory County Arts Council  
Hickory County CARES  
Hickory County Senior Citizens Inc.  
Weaubleau R-III School District

### **Houston Community Foundation**

First Baptist Church-Houston  
Houston R-1 Education Foundation  
Texas County Food Pantry  
Texas County Memorial Hospital Healthcare Foundation

### **Jacks Fork Community Foundation**

Friends of the Mountain View Library  
Good Samaritan Care Clinic

### **Joplin Regional Community Foundation**

Ascent Recovery Residences  
Aspire of Southwest Missouri  
Big Brothers, Big Sisters of Jasper & Newton Counties Inc.

Boys & Girls Club of Southwest Missouri

Bright Futures: Joplin  
Building Bridges (Circles Joplin)

Carl Junction Educational Foundation  
College Heights Christian School

Community Clinic of Southwest Missouri  
Community Support Services  
Connect2Culture  
Creative Learning Alliance  
Crosslines Churches of the

Joplin Area  
Downtown Joplin Alliance  
Family Self Help Center Inc dba Lafayette House  
**First Presbyterian Church of Joplin**  
**Harry M. Cornell Arts & Entertainment Complex**

Hope City Church  
Joplin Area Chamber of Commerce Foundation-One Joplin  
Joplin Area Habitat for Humanity  
Joplin Family YMCA  
Joplin Humane Society  
Joplin Neighborhood Adult Literacy Action  
Joplin Regional Medical School Alliance

Joplin R-VIII School Foundation  
Joplin Workshops Inc.  
LifeChoices  
LovinGrace  
Missouri Southern Foundation  
Pro Musica  
Redings Mill Fire Protection District

Solace House of the Ozarks

**Southwest Missouri Community Alliance**  
St. Paul's United Methodist Church of Joplin  
Tri-State Area Contractors Association Inc.  
Watered Gardens  
Wildcat Glades Friends Group

### **Community Foundation of the Lake**

Camden County Child Advocacy Council  
Can-Am Police Fire Games  
**Central Missouri Foster Care & Adoption Association**  
Children's Learning Center  
Food for Morgan County  
Kids Harbor Inc.  
Lake Area Big Brothers Big Sisters  
Lake Area Industries  
Lake Arts Council  
Lake of the Ozarks Development Center Inc.

Lake of the Ozarks Idiots Club Inc.  
Lake of the Ozarks Stop Human Trafficking Coalition Inc.  
Live 2 Give Hope  
Local Area Needs Initiative  
Medical Missions for Christ  
Missouri Forget-Me-Not Horse Rescue & Sanctuary  
Osage Beach Senior Center Inc.  
**Stover Animal Rescue Inc.**  
Westlake Aquatic Center Inc.  
Wonderland Camp

### **Lockwood Community Foundation**

LGL Inc.  
Lockwood R-I School District  
Lockwood United Methodist Church  
Restore Hope Against Addiction

### **Marshfield Area Community Foundation**

Conway Senior Services Inc.  
Friends of Hidden Waters Inc.  
Marshfield Community Theatre  
Marshfield Senior Center  
Marshfield-Webster County Route 66 Initiative Inc.  
Niangua Fire Protection District  
Niangua TLC  
TLC Student Fund  
Webster County Historical Society  
Webster County Victim Assistance Program

### **Meramec Regional Community Foundation**

Assistance Association  
Missouri Veterans Cemetery Ft. Leonard Wood  
CASA of South Central Missouri  
The Community Partnership  
Hope Alliance of Missouri  
Kaleidoscope Discovery Center  
Maries County R-II Archery Club

Maries County R-II PTO  
Maries County R-II School District  
Maries County R-II School Foundation  
Meramec Regional Planning Commission  
Osage County R-3 Fatima School  
Ozark Actors Theatre  
Phelps Connections for Seniors  
Phelps County Animal Welfare League  
Phelps County Humane Society  
**The Rolla Mission**  
Rolla Nutrition Site  
Vichy Volunteer Fire Protection Association  
Washington County Community Partnership

### **Monett Area Community Foundation**

Barry-Lawrence County Development Center  
City of Monett  
First Baptist Church-Pierce City  
First United Methodist Church of Monett  
Lawrence County Historical Society Inc.  
Monett Area YMCA  
Monett Chamber Foundation  
Monett Historical Society  
Monett Public Schools Foundation  
Monett R-I School District  
Ozark Festival Orchestra  
Pierce City R-VI School District  
Southwest Missouri Lutheran High School

### **Mount Vernon Area Community Foundation**

First Baptist Church of Mt. Vernon

### **Mountain Grove Area Community Foundation**

Mountain Grove Lions Club Foundation



## Agency Partners, continued

Mountain Grove R-III School District  
Wright County Historical Society

### Neosho Area Community Foundation

#### Faithful Friends Animals Advocates

Neosho Arts Council  
Neosho Newton County Library  
Neosho R-5 Charitable Foundation  
New-Mac CASA

### Nevada/Vernon County Community Foundation

Nevada Regional Medical Center Foundation

#### On My Own Inc.

### Nixa Community Foundation

Christian County Library Foundation  
Family Through Faith Ministries  
Least of These  
Making Hope Fund  
Nixa Downtown Revitalization Committee  
Nixa Education Foundation  
Nixa Fire Protection District

### Owensville Area Community Foundation

Art Works on Main Gallery  
City of Owensville  
Gasconade County Fair Foundation  
Mid-Missouri Outdoor Dream

### Ozark County Community Foundation

Dora R-III School Foundation  
First Christian Church of Gainesville  
Gainesville Industrial & Community Development Authority  
Gainesville R-V School District  
Gainesville R-V School Foundation  
Ozark County Historium Inc.

### Ozark Foothills Regional Community Foundation

Animal Welfare Alliance of Southeast Missouri  
Boys & Girls Club of Poplar Bluff Inc.  
Butler County Community Resource Council  
Butler County Council on Aging  
Butler County Historical Society  
Cape Arrowhead Inc.  
Friends of the Poplar Bluff Public Library  
Greenville R-II School Foundation  
Haven House Inc.  
Ozark Foothills Regional Planning Commission  
Poplar Bluff Kiwanis Club Inc.  
Poplar Bluff Public School Foundation  
Ripley County Caring Community Partnership  
United Cancer Assistance Network  
Whole Kids Outreach

### Perry County Community Foundation

City of Perryville  
Hope Therapeutic Horsemanship Center Inc.  
Ladies of Charity of St. Vincent de Paul Parish  
Missouri National Veteran Memorial  
Perry County Military History Museum Fund

### Republic Community Foundation

People Helping People  
Pharm Help  
Republic Community Action Team

### Community Foundation of Rogersville

Dogwood Ranch  
Logan-Rogersville Educational Foundation  
Webster County Library

### Ste. Genevieve County Community Foundation

City of Ste. Genevieve  
Community Center Foundation of Ste. Genevieve County  
Foundation for Restoration of Ste. Genevieve  
Ste. Genevieve County Library  
Ste. Genevieve Memorial Cemetery Preservation

### Sarcoxie Community Foundation

First Presbyterian Church of Sarcoxie  
Sarcoxie Schools Foundation

### Greater Seymour Area Foundation

Fordland Clinic Inc.  
Seymour Area Arts Council  
Seymour Community Development  
Seymour R-II School District  
Seymour United Methodist Church  
Webster County Extension Council

### Stockton Community Foundation

Korth Senior Center  
Stockton Area Ministerial Alliance  
Stockton Public Schools Foundation  
Stockton R-I School District  
Stockton United Methodist Church

### Table Rock Lake Community Foundation

City of Reeds Spring  
Pregnancy Life Line Inc.  
Reeds Spring R-IV School Foundation  
Shell Knob Senior Center  
Tri-Lakes Humane Society

### Community Foundation of Taney County

Boys & Girls Club of the Ozarks  
Bradleyville R-I School District

Branson Arts Council Inc.  
Branson Parks Department  
Branson R-IV School District  
Branson Senior Center  
Child Abuse Prevention & Elimination Foundation Inc. (C.A.P.E.)  
Christian Action Ministries  
Dignity Now  
Forsyth Community Presbyterian Church  
Forsyth Library Friends Inc.  
Hollister R-V School District  
Hollister Schools Foundation  
Junior Auxiliary of Taney County  
Kirbyville R-VI School District  
Kirbyville R-VI School Foundation  
National Tiger Sanctuary  
**Ozarks Wellness Network**  
Ozarks Womens Association  
Senior Friendship Site  
Skaggs Foundation  
Women's Crisis Center of Taney County

### Truman Lake Community Foundation

Clinton Animal Rescue Endeavor  
Clinton Area Arts Council  
Clinton Christian Academy  
Clinton Main Street Dorman House  
Clinton Main Street Inc.  
Clinton Scout Center Inc.  
Clinton Senior Center Service Board  
Clinton United Methodist Church  
Education Foundation for Clinton Students Inc.  
First Baptist Church—Clinton  
First Baptist Church of Windsor  
Golden Valley Memorial Hospital Foundation Inc.  
Henry County Extension (University of MO Extension Council)  
Henry County Historical Society  
Henry County Library

Lakeland School District  
Literacy Council of Clinton  
Sagrada Scholarship Bible Camp Inc.  
Samaritan Center  
Seeds of Faith Preschool  
Windsor High School Master Endowment Fund Inc.  
Windsor Senior Citizens Inc.

### Community Foundation of West Plains Inc.

37th Judicial CASA  
Arts on Avenue Inc  
Boys & Girls Club of the West Plains Area  
Christos House Inc.  
City of West Plains  
Fairview School Foundation Inc.  
Glenwood R-VIII School District  
Glenwood R-VIII School Foundation  
Harlin Museum  
Howell County Sheriff's Office  
Howell County University Extension Council  
Howell Valley School Foundation  
Media Arts Center  
Ozark Independent Living  
Richards R-V School Foundation  
Unitarian Universalist Fellowship of West Plains  
West Plains Christian Clinic  
West Plains Council on the Arts  
West Plains R-7 Education Foundation  
**West Plains R-7 School District**  
Whetstone Boys Ranch

### Willard Children's Charitable Foundation

Willard R-II School District

### Willow Springs Community Foundation

Willow Springs Arts Council  
Willow Springs School Foundation

# Funds Established at the CFO

The following are charitable funds established with the CFO and its 53 regional affiliate foundations by individuals, families and organizations across central and southern Missouri. Funds established during FY21 appear in **bold and highlighted in blue** and precede the previously established funds in each category.

## SPRINGFIELD & REGIONAL FUNDS

### Administrative Endowment

Administrative Endowment Fund  
Administrative Support Fund  
Dr. Thomas E. and Mary M. Ashley Administrative Endowment  
Rob and Sally Baird Administrative Endowment  
Boatmen's National Bank Administrative Endowment  
Peter and Kay Charles Administrative Endowment  
Harry Cooper Administrative Endowment  
Flavius and Frances Freeman Administrative Endowment  
Lewis G. and Harriett Hutchens Administrative Endowment Fund  
William Karchmer Administrative Endowment\*†  
Linder and Mary Link Administrative Endowment  
Meek Administrative Endowment  
Pugsley Administrative Endowment Fund\*†  
Jewell Thompson Schweitzer Administrative Endowment  
Smith-Glynn-Callaway Administrative Endowment Fund  
A.P. Stone Jr. Administrative Endowment Fund\*†  
Barney Whitlock Memorial Fund

### Annuity

Robert and Margaret Carolla Fund (Charitable Gift Annuity)  
Larry and Joan Carter Charitable Remainder Unitrust  
Raymond and Joyce Carter Charitable Remainder Unitrust  
Mimi Kauffman Charitable Trust/Minick-Kauffman Charitable Fund  
RDW Family and Community Fund (Charitable Gift Annuity)  
William and Marilyn Wright donor Advised Fund (Charitable Gift Annuity)

### Designated

**Harold K. Bengsch Fund for Greene County:** Bob Dixon, John Russell and Kevin Barnes established this fund to support employees of Greene

County and historic renovations.

#### **Central Boys Basketball**

**Fund:** The head coach of the Central High School boys basketball team, established this fund to support expenses for the team.

**Dow Family Fund:** Jody and Chuck Dow established this endowment as a part of their estate planning. The fund will make annual distributions to Springfield Dream Center, Borrow My Angel Foundation and North Point Church.

**Jan Horton Memorial Fund:** Claire Horton and the Jan Knauer Horton family established this fund to honor Jan's love of nature with a promenade of trees at the Springfield Botanical Gardens at Nathanael Greene/Close Memorial Park.

**David E. and Cynthia Diane Kesterson Family Endowment Fund:** David and Diane Kesterson established this endowment as part of their estate plan.

#### **Galen McAdams Church**

**Camp Fund:** Amelia and Kevin McAdams established this endowment to provide permanent support to James River Church and its summer camps, including counselorships, for those in need. The fund is in memory of their son, Galen.

#### **Ozarks Performing Arts**

**League Fund:** Ozarks Performing Arts League is a consortium of Springfield Regional Opera, Springfield Ballet and

Springfield Little Theatre that established this fund to hold joint fundraising money.

#### **Lew and Carol Rauch Educational Fund:**

Lew Rauch established this endowment to support improvement projects for the Billings R-IV School District.

#### **Lew and Carol Rauch**

**Museum Fund:** Lew Rauch established this endowment to support the historic museum through the City of Billings.

#### **Lew and Carol Rauch Park**

**Fund:** Lew Rauch established this endowment to provide support to the public park in Billings.

#### **Sharing God's Blessings**

**Fund:** Brenda Reith established this endowment to benefit Care to Learn as part of her estate plan

Dorothy Ruth Acton Charitable Fund†  
James B. Anderson Business Leader Scholarship Fund  
Art For All Fund  
Association for Women in Communications Leadership Fund  
Fannie K. Baldwin (Posey) Memorial Garden Fund  
Robert Bartley and Olive Decatur Church Fund  
Beisner/Eason Scholarship and the Beisner/Eason Mathematics/Science Curriculum Enhancement Fund†  
David and Susan Belcher Young Arts Scholarship  
David O. and Susan B. Belcher Charitable Fund  
Berger Family Scholarship Fund  
The Bethany Fund  
Billings 150th Fund  
Billings Betterment Fund  
Bloomsdale Catholic Foundation  
Brain Injury Association of Missouri Inc. Southwest Missouri Chapter Endowment Fund

\* Denotes fund was established as an at-large fund with the Community Foundation of the Ozarks.

† Denotes Legacy Fund established by bequest to the Community Foundation of the Ozarks.

## Types of Charitable Funds at the CFO

A hallmark of community foundations is flexibility. The CFO and our regional affiliate foundations offer many different types of funds to meet the charitable goals of individuals and nonprofit organizations. Contact the CFO to let us know how we can help you accomplish your charitable goals.

**Designated:** Provides steady source of income for particular agency/church/program; may have more than one grantee beneficiary if donor chooses. The CFO provides oversight to ensure grants go to proper location. Short term, more project-based funds also are available.

**Donor-Advised:** One charitable deduction for the year or many years. CFO staff handles distribution of grants and serves as liaison between donors and grantees. May name successor advisors or convert fund to another type upon death. A good alternative to a private foundation. The CFO offers several different types of donor-advised funds: **endowments**, **family funds** with a \$2,500 minimum establishment, **corporate grantmaking** and **giving circles** for like-minded groups of people.

**Field of Interest:** Gives CFO flexibility to address future needs while still remaining in the donors' area of interest; i.e. all grants must address educational needs, senior services or the environment.

**Scholarships:** Assists students with higher-education costs. CFO staff handles all the paperwork and back office functions in accordance with IRS. Donors help shape criteria. Minimum to establish a scholarship fund is \$15,000.

**Unrestricted:** Most flexible fund to address future needs. Part of a competitive grant process with applications and reviewed by volunteer committees.

# Funds Established at the CFO, continued

Breast Cancer Foundation of the Ozarks designated funds:

- Peggy Bernard Fund for BCFO
- Jan and Gary Baumgartner Fund for the BCFO
- Dan Cobb Fund for the BCFO
- Mary Belle Graham Fund for BCFO
- Holden Family Fund for the BCFO
- Dave and Natalene Johnson Fund for the BCFO
- Jordan Valley Community Health Fund for BCFO
- Kinne Family Endowment Fund for the BCFO
- Teresa Mae Wiersch Fund for the BCFO

Violet Wheeler Fund for BCFO  
Philip and Gloria Brown Foundation  
Norma L. Bugg Fund for Children  
Jessie J. Burroway Charitable Fund†  
William H. Calhoun and Mary Helen Calhoun Endowment Fund†

Camp Barnabas Maintenance Endowment Fund

Caplan Autism Resource and Education (Care Fund) Fund

Marie Carlisle Fund†

Ruth E. Carter Charitable Fund†

Truman Carter Fund

Center Point Cemetery Fund

The Chancellor Fund

Children's Choir of Southwest Missouri Fund

Lewis E. and Wilma Childress Educational Fund

Carolynn Chittim Fund for the Humane Society of Southwest Missouri†

Collins Family Fund (Designated)†

Communities of Recovery - CORE Designated Fund

Harry Cooper Memorial Fund #2 Designated Fund for Darrell and Wanda Cope Hartville Schools Store

James H. Cosgrove and Patricia A. Cosgrove Fund

Billy Coyle Leadership Fund

Cross Trails Outfitters of Missouri Designated Fund

Kenneth and Marilyn Crumpley Fund

Jack and Helen Curtis Fund

Iris D. Darnell (Su Estes) Charitable Fund

Pete Davis Family Fund†

James Dickens Foundation

Patricia L. Dickens Foundation

Dr. and Mrs. Robert D. Duncan Memorial Fund

Austin Dunham, Noel Keller and Earl Benfield Fund†

Dunkle Cemetery Preservation Fund

Darrin and Valerie Earhart Fund for Trade and Technology Education

Elwyn and Blanche Edge Fund†

Jerre and Lloyd Edwards Memorial Scholarship Fund

Fankhauser Family Designated Fund

Ben Fankhauser Sports Fund

Linwood M. Faraday and Helen M. Faraday Fund†

Rebecca and Arthur Farris Charitable Fund

The Five Loaves Foundation

Fordland Baseball Booster Club Fund

Founding Director Fund Established in Honor of Jan Horton

C.V. Freese and Fern K. Freese Memorial Charitable Fund ††

Friends of Ashley House Fund

Friends of the Birch Tree Public Library Fund

Friends of the Bodysmith Fund

for Parkinson's and Similar Neurological Disorders Affecting Movement

Vera M. Gardner and Grace E. Dean Fund for the Humane Care of Animals

Glauser Foundation

Go Forth and Serve Foundation Fund

Golike Endowment Fund

Gose Family Fund

Gravelle and Harris Scholarship Fund†

Kathleen Poirot Griesemer

Philanthropy Initiative Fund

The Ethel T. Grigg Memorial Fund†

James and Ethel E. Grigg Christmas Fund†

GRO Community Fund

Fred and Jean Hale Charitable Fund†

Larry and Linda K. Hale Memorial Scholarship Fund†

George L. and Alma L. Hall Fund

Sam Farris Hamra Community Center Capacity Building Fund

Charles William Harman Engineering and Science Scholarship Fund†

The Harmony House Fund

Edmund O. and Darlene J. Haun Endowment for Natural and Community Resources Fund

Ira and Matilda Hentschel Fund #††

JoDee Herschend Endowment Benefiting The Caring People Fund†

HFLCS Animal Relief Fund

Scott and Rebecca Hilmes Foundation Fund

Ray and Kay Hilton Fund

History Museum of Springfield-Greene County Fund for Exhibits in memory of Lester E. &

Mildred Lee Cox & Lester L. Cox

Marion Bissett Hoblit Scholarship Fund†

Julia A. Hood Fund†

Nancy K. Hopkins and John M. Carnahan III Endowment Fund for Dickerson Park Zoo

I Am A Rural Teacher Digital Communications Plan Fund

I Am A Rural Teacher Fund

Ideas Implemented Inc. Fund

The Indigent Burial and Funeral Fund

George and Janet Isenburg Charitable Fund

Bervil Ivy and Betty J. Ivy Designated Endowment Fund†

Jefferson Ave. Footbridge Fund

Bingham Johnson Family Foundation Fund

Jolly Mill Park Foundation

Just for Kicks Fund

Esther S. Karchmer Memorial Chair Edna Mae Hammack Keisker

Memorial Scholarship Fund

Keisker Memorial Library Fund

Kicks for Kids of the Ozarks Fund

LaFerriere Family Fund

Legacy of Alpha Phi Education Fund

Dotty and Bruce Lemmon Family Fund

Let's Dance Fund

Joseph B. and Helene L. Lieberman Fund for Stroke Victims

Life House Center Fund

Lister Scholarship Endowment Fund of the Rotary Club of Springfield

Lowe Memorial Bus Pass Program Fund

Wilma Jean Lower Memorial Endowment Fund

Sterling and Delores Macer Fund

Leona B. Mackler Fund

E. A. Martin and Mrs. Ida M. Martin Fund

The McCartney Fund

Shirley M. McCudden Fund for the benefit of The Baptist Children's Home in Mt. Vernon, Mo†

Shirley M. McCudden Fund for the benefit of the Crow Haven Residential Center†

Shirley M. McCudden Fund for the benefit of the Nova Center of the Ozarks†

Esther Sands McGuire Fund†

Merhaut Fund

The 'Lyn Meyer Fund for Young Women

Missouri Trooper Fund

Moore Cemetery Fund

Moral Injury Institute Fund

Wayne and Kay Morris Endowment Fund

Morrisville Cemetery Preservation Fund #1

Morrisville Cemetery Preservation Fund #2

Dr. Robert J. Murney Endowment Fund

Ken and Linda Neale Scholarship Fund

Neighborhood Watershed

Improvement Fund

Brandy Lee Nichols and Charles Joseph Nichols Endowment Fund

Nixa Veterans' Memorial Fund

George and Winifred Nixon for the Springfield Opera Fund

The Tim O'Brien Memorial Fund

O'Day Family Mausoleum

Maintenance Fund†

AEOLA O'Harn Fund†

Out of the Box Ministry Fund

Carol Ann Pamplin Charitable Fund

John F. Parker and Daughter, Patricia K. Parker, Fund†

Parkview Class of 1974 Fund in Memory of Tim O'Brien

Peck Family Fund

Carolyn A. Penner Charitable Fund

Pennies for Passes Fund

Jake R. Piathek Endowment Fund

Placeworks Project Fund

G. Clair and Margaret Plank Family Endowment Fund

Poca Hollow Cemetery Association Fund

PPREP Grant Fund

Dorothy Burgin Quigley Fund†

John, Beth and Jack Raidel Fund

Rainy Day Fund

Ernest "Jim" Randolph and Louise Randolph Designated Fund†

The Mary R. Rigney Designated Fund†

Rivendale Extension Services Endowment Fund

Rogersville Youth Gardening Project Fund

Rural Schools Partnership Capacity Building Fund

Rural Schools Partnership Diversity Program Fund

Margaret Fay Sanders Charitable Trust Fund†

Dr. Fred Carl and Jewell N.

Schweitzer Scholarship Fund

Jewell Thompson Schweitzer Designated Fund†

Arch W. Shaw Foundation Fund

Sigmon/Rose Fund

Mercedes Freeman Smith Education Fund

Southwest Missouri Humane Society Inc. Designated Fund

Established by the Reverend Carol A. Walker

Andrew R. Spencer Charitable Fund for Animal Welfare

Springfield Animal Advocacy Foundation

Springfield Police Department Foundation

Springfield Tree City USA Fund

Springfield-Greene County African-American Heritage Trail Fund

Springfield-Greene County Civility Fund

Frank and Lillie Steury Endowment Fund

David Stoeffler Every Child Promise Fund for Early Childhood Education

Jean Stokke Fund†

A.P. Stone Jr. and Faye L. Stone Fund†

Harold and Helen Stoneman Drury Scholarship Fund†

Roy and Wanda Street Fund

Edward and Geneva Stuetzer Fund†

Sullivan Class of 1949 Scholarship Fund

Sullivan Class of 1954 Scholarship Fund

Mary Lorraine Altwater Sutkus Charitable Fund

Alice M. Thieme Endowment Fund

Tilley Family Fund

Bryan Yancey Toombs, Bryan Charles Toombs, Lynne Toombs Datema Memorial Fund

Robert L. Toombs Memorial Fund

William M. "Joe Bill" and Elizabeth J. "Betty Jane" Turner Memorial Endowment Fund

Bonnie Elaine Van Benthusen Fund

Voeks Family Foundation Fund

Jerry Walters Care Fund

Wanamaker Fund

The Charles L. Weaver, DDS and Dorothy Weaver Memorial

Orthodontic Fund

Whippet Legacy Fund

William T. White Springfield

Symphony Fund†

Barney and Jackie Whitlock Fund for the Heartland Scholarship

The Frank E. Wilkins Memorial Trust

David B. Woodruff Children's Fund

William J. and Jessie Lee Woody

Trust for the Humane Care of Animals†

## Donor-Advised: Corporate Grantmaking

Culture Flock Community Fund

The Do Good Fund

F & H Food Equipment Co.

Charitable Fund in Memory of Wilbur S. Feagan

Heart of Sedalia Foundation

JMARK Gives Back Foundation

Ollis/Akers/Arney Foundation

O'Reilly Auto Parts Charity Golf Classic Fund

Pitt Technology Group Charitable Fund

Volt Foundation

Watch House International Charitable Foundation

## Donor-Advised: Endowments

**Michael Fung Educational Fund:** Debbie Fung established this fund to support educational opportunities and scholarships.

Anonymous Donor-Advised Fund

Ray F. Aton Memorial Fund

Rebecca J. Bach and Robert M. Bach Foundation

The Thomas H. and Josephine Baird Memorial Fund

Barnett Family Charitable Fund

Bass Pro Shops "Explore the Ozarks" Fund

Gregory A. and Cheryl J. Beck Charitable Fund

Judith A. Beisner Donor Advised Fund

Vencil J. Bixler and Frances B. Bixler Charitable Foundation

Bonebrake Family Donor Advised Fund

Bugtussle Foundation Fund

Cantwell Family Fund

The Emily Carlile Fund

Robert and Margaret Carolla Fund

Cephas M. and Annie W. Close Trust Fund

Collins Family Fund

The Cooper Foundation Donor Advised Fund

Courtney Family Foundation Fund

The Daily Events Fund  
 John Wallis Dickey Family Foundation  
 DJM Family Fund  
 William H. Epperson Charitable Fund†  
 Ferguson Family Fund  
 Ferrell-Duncan Clinic Fund  
 Thomas and Kay Finnie Fund  
 Maggie Meek Garner Fund  
 Kathleen Poirot Griesemer Charitable Fund  
 Warren S. and Mary Ina Hampton Fund†  
 Sam and June Hamra Family Foundation  
 Jeff Hansen Memorial Endowment Foundation  
 Hardie Family Charitable Fund  
 Harding Family Foundation  
 Harlin Family Foundation Fund  
 Ed and Virginia Heer Family Foundation Fund  
 Peter Herschend Family Donor Advised Fund  
 Hood Family Donor Advised Fund  
 Sally Lynn Hubbard Environmental Donor Advised Fund  
 Johnson Family Fund  
 William P. and Joyce A. Kastler Charitable Fund  
 Jacqueline Joan King Donor Advised Fund  
 Michele Ann Krantz Donor Advised Fund  
 Cathryn Cox Lipscomb and Jack E. Lipscomb Fund  
 Maiefski Family Foundation  
 Donald G. and Ruth D. Martin Foundation  
 The Martin Family Foundation  
 Edward A. and Mildred T. Martz and Louise A. Timmer Fund†  
 Charles and Laura Meek Fund  
 Michael and Katie Meek Fund  
 The Terry O. and Mary Kay Meek Fund  
 Milne Family Fund  
 The Monarch Fund  
 Annie M. and David Montgomery Fund  
 Robert John Moore Donor Advised Fund  
 Dr. Deborah Jean Moore-Lai Donor Advised Fund  
 Munzinger Family Fund  
 Roy and Lola Nelson Charitable Fund  
 Ron and Cathy Neville Donor Advised Fund  
 Newkirk Family Foundation  
 Ollis Family Foundation Fund  
 Options Unlimited Foundation  
 Austin O'Reilly - Dynamic DNA Labs Fund  
 O'Reilly Family Foundation Fund  
 The Paragon Foundation Fund  
 Pendleton Family Foundation  
 Perisseuo Donor Advised Fund  
 Prater Family Fund  
 The Rice Family Foundation  
 Robert E. Roundtree Fund  
 James H. Saunders and Edith LeDue Saunders Scholarship Fund, a

Subfund of the Smith-Glynn-Callaway  
 J. Michael and Karen W. Schneider Fund  
 Jewell Schweitzer Donor Advised Fund  
 Errett Sechler Family Foundation Fund  
 Roger "Dusty" Shaw Fund  
 Smith-Glynn-Callaway Medical Foundation Fund  
 Smith-Glynn-Callaway Medical Foundation Fund in Memory of Dr. Daniel Layton Yancey  
 Springfield Area Foundation for Architecture  
 The Lezah Stenger Foundation Fund  
 Summers Family Foundation  
 Terry Family Foundation  
 Charles Trammell Memorial Fund  
 Trotter Family Foundation  
 Turner Family Charitable Fund  
 Constance and Vincent Tyndall Donor Advised Fund  
 Woods Family Charitable Fund  
 Tal and Rosalie O'Reilly Wooten Family Foundation Fund  
 William and Marilyn Wright Donor Advised Fund

### Donor-Advised: Family Funds

#### Condict Family

**Fund:** Michael Travis and Amber Condict established this fund to support their charitable giving.

#### Clay Goddard Fund for Public Health:

Clay and Cindi Goddard will serve as donor-advisors to this fund, which will support their charitable giving. The fund was originally started by the Springfield-Greene County Health Department to honor the legacy of Clay Goddard, who retired from SGCHD, and to recognize his quarter-century of work on behalf of the citizens of Greene County at the Department.

#### Gregory Haake Charitable

**Fund:** Gregory K. Haake established this fund to support his charitable giving.

**JNS Fund:** An anonymous donor established this fund to support their charitable giving.

#### Kastler Family

**Fund:** Amanda and Neil Kastler established this fund to

assist with their charitable giving.

#### Reeves Family Foundation

**Fund:** Darius Lynn and Judy Reeves established this fund to support their charitable giving.

#### Doug and Lisa Schmidt

**Family Fund:** Doug and Lisa Schmidt established this fund to support their charitable giving.

#### Snodgrass Family Fund:

Susan and Chris Snodgrass established this fund to support their charitable giving.

#### Three October Family Foundation:

Kathryn and Steve Kelly established this fund to support their charitable giving.

#### Chuck Wiley Athletic

**Foundation:** Angie Wiley established this fund to help support youth athletes in need.

310 Foundation  
 Jodie Adams "Go For It" Fund  
 Paula Adams Fund  
 Robert M. Allison Fund  
 Jim and Janet Anderson Family Fund  
 Anonymous Donor Advised Foundation  
 Sally A. Baird Fund  
 J. Baker Fund  
 Ball Jones Charitable Fund  
 JB7 Foundation/Jerad Bickford Memorial Fund  
 Bixler Foundation  
 Charlie Blair Memorial Fund  
 Brallier Family Fund  
 The Brown Family Fund  
 Burriss Community Development Fund  
 Chappell-Turner Fund  
 Connie Cline Fund  
 Collier Family Foundation  
 John and Mary Cooper Charitable Fund  
 Mathew Davis Memorial Fund  
 Deatz Family Fund  
 Mick Denniston Community Fund  
 Diamond Family Fund  
 Dierks Family Fund  
 Jerry Dodd Memorial Fund  
 Ron and Cyndi Douglas Foundation  
 Robert W. Duncan Family and Community Fund  
 D.W. Family Foundation Fund  
 EFVHA Charitable Fund  
 Wilson Essman Fund  
 Sarah and Frank Evans Family Fund  
 Fairlane Fund  
 Finan Family Fund  
 Fogle Family Fund  
 French Family Foundation

From Above Foundation  
 Fulp Family Fund  
 Galanes Family Foundation  
 G.I.V. Hope Foundation  
 Carolyn and Charles Glenn Family Fund  
 Golike Family Fund  
 Gray Family Fund  
 Grayson-McKinley Memorial Foundation  
 Terry Greiwe and Linda K. Ramey-Greiwe Fund  
 Jack and Judy Hadsall Charitable Foundation  
 Mary Jean Hamilton Fund  
 Jeff Hansen Memorial Foundation  
 Ron and Gloria Hanson Foundation  
 Kristen Haskell Foundation  
 Haun Family Fund  
 Helping As You Can Fund  
 Jessica and Jacob Herschend Fund  
 Rick and Pat Higham Family Fund  
 Hulston Family Foundation Fund  
 Jinks Family Foundation  
 Dave and Natalene Johnson Family Foundation Fund  
 John and Connie Johnson Family Fund  
 Winter and Marshall Kinne Family Fund  
 Kipfer Family Fund  
 Klein Family Fund  
 Kelly and Louise Knauer Fund  
 The La Boda Fund  
 Latimer Charitable Fund  
 Lear Family Charitable Fund  
 Stan Lock Memorial Fund  
 Patrick and Sharon McCartney Family Fund  
 McCartney Sisters Fund  
 Tom and Jill McCloud Foundation  
 The Me Foundation Fund  
 Mihalevich Family Fund  
 Matthew and Stacy Miller Family Fund  
 Moore Charitable Fund  
 James and Catherine Moore Fund  
 MS Charitable Fund  
 Paul Nahon III Memorial Fund  
 Nelson Family Fund  
 Doug and Rae Nickell Family Fund  
 Winifred Nixon Family Fund  
 Al and Colleen Nyberg Fund  
 Matt and Ashley O'Reilly Family Fund  
 Peebles Family Fund  
 Penney Charitable Fund  
 Al and Patti Penny Charitable Fund  
 Penny Family Foundation  
 Tyler Phipps Memorial Fund  
 Sheila Grisham Pippin Joy of Music Fund  
 Pohl Family Fund  
 Thomas and Kimberley Prater Family Fund  
 RDW Family and Community Fund  
 Mike and Diane Reidle Fund  
 Reynolds Family Fund

Hannah Reynolds Memorial Scholarship Fund  
 The Running Jenny Fund  
 Sanford/Webb Fund  
 Leo and Helen Saye Memorial Fund  
 Schibler Shack Fund  
 Ken and Teresa Schwab Charitable Fund  
 Second Wind Fund  
 John & Mitch Sencibaugh Fund  
 Jacob Shaffer Memorial Fund  
 Charles R. Slavens Family and Community Fund  
 Spilde Family Foundation  
 Matthew Sprague Foundation  
 Squires/Parnell Family Fund  
 Anna Grace Summers Foundation  
 Sunshine Fund  
 Tucker/McCormick Family Fund  
 Joe and Traci Turner Family Fund  
 Twitty Charitable Fund  
 Jean Twitty Charitable Fund  
 William M. Tynes Memorial Charitable Fund  
 Vaughan Family Fund  
 Glendon and Anna Walker Family Fund  
 Rich and Teresa Wallace Donor Advised Fund  
 Louanna Wasson Memorial Fund  
 Wheeler Family Fund  
 Kory and Elizabeth Wilcox Family Advised Fund  
 Ben Wilken Memorial Fund  
 Lloyd R. Young Memorial Good Community Fund

### Donor-Advised: Giving Circles

**Community First Fund:** The Community First Committee established this fund to support grassroots organizations, social-service agencies and churches to carry out community-mapping processes and nonpartisan community participation in redistricting.

Action Above Words Foundation  
 The Do Something Fund  
 ETHIC Charitable Fund  
 Hailey's Heroes: American Legion Post 639 Charitable Fund  
 Kiwanis Club of Ozark Empire Shoe Bank Fund  
 Metro Mafia Fund  
 Rotaract Charitable Fund  
 Rotaract Club of Springfield Fund  
 Rotary Club of Springfield North Capacity Building Fund  
 Rotary Club of Springfield Southeast Fund

\* Denotes fund was established as an at-large fund with the Community Foundation of the Ozarks.

† Denotes Legacy Fund established by bequest to the Community Foundation of the Ozarks.



## Funds Established at the CFO, continued

Southwest Cattlemen's Association Fund  
Sullivan Downtown Business Partnership Fund  
Sunrise Rotary Charitable Fund

### Philanthropy Initiative

Kathleen Poirot Griesemer Philanthropy Initiative Fund (grantmaking)  
Ira and Matilda Hentschel Fund #1†  
Hutches Family Fund†  
Charlie and Mary Beth O'Reilly Philanthropy Initiative Fund (grantmaking)  
Philanthropy Initiative Fund  
Ella E. Wetherel Charitable Fund†

### Field-of-Interest

**Cabela's Employee Foundation Fund:** Cabela's Employee Foundation established this fund to support unmet emergency needs of Great Outdoors Groups' employees and their families, including employees of Cabela's LLC.

**Gessler Family Fund:** Pamela J. and James A. Gessler established this fund to support efforts to assist financially distressed and poverty-stricken children and families transition to sustainable self-sufficiency in the Springfield.

**Guaranty Bank Employee Crisis Fund:** Guaranty Bank established this fund to support unmet emergency needs for Guaranty Bank employees.

**Colleen L. Rose Charitable Fund†:** Established by Dr. Colleen Rose's estate, this endowment will benefit women's reproductive rights and animal welfare projects in southwest Missouri.

100 Fold Fund  
Jennifer Ailor and Don Alday Environmental Fund  
Hearld Ambler Fund for Senior Centers  
Elese Tagge Anthony Education Fund  
Arts in Education Endowment Fund  
Bass Pro Cares Fund  
Alan L. Bates Memorial Fund for the Arts†  
The Beautiful Mind Fund  
Billings Youth Empowerment Fund  
Carol Blackburn Charitable Fund #2†  
John L. Bostwick Fund

Julia A. Boyce Memorial Fund  
Leon Bradley Memorial Grant Fund  
Brell Family Charitable Fund  
John and Barbara Brooks Fund†  
Loren and Mary E. Brunner Endowment Fund  
Camp Fire Boys and Girls Ozark Council Endowment Fund  
Caplan Family Holocaust Fund  
Jerry and Tac Caplan Midlife Initiative Fund  
Norma A. Carolla Scholarship Fund for Professional Hospice Caregivers  
Martha R. Caywood Fund for the Arts  
Children Taking A Stand Fund  
Lennie Cloud Fund for the Hearing Impaired  
Paisley Collins Memorial Foundation Community Development Fund - A Field of Interest Capacity Building Fund  
Conway Youth Empowerment Fund  
Corporate Cowboy Fund  
COVID-19 Response and Recovery Fund  
Jack and Helen Curtis FOI  
Bill and Pat Delano Fund†  
Helen M. Delano Fund†  
Diversity, Equity and Inclusion Fund  
Brian Robert Duncan Children and Teens Fund  
Early Childhood Education and Literacy Fund  
The Ellis Endowment Fund  
The Ellis Fund  
William E. Eslick Fund†  
Dorothy Lanora Evers and William Carl Evers Fund†  
C.V. Freese and Fern K. Freese Memorial Charitable Fund 2  
Agnes Grady Fund†  
Harwitt House Fund  
Greg Holliday Memorial Fund  
Hope for the Journey Fund  
Hotel Vandivort Benevolence Fund  
Hutchcraft/Brown Fund of the Community Foundation  
Richard and Shirley Jay Memorial Fund  
Harry S. Jewell, Charles McGregor and John McGregor Memorial Endowment Fund†  
John R. Johnson and Connie Hjelmeng Johnson Fund  
Nathan Karchmer Racial and Religious Tolerance Fund  
Koshkonong Youth Empowerment Fund  
Robert C. and Jeanne Strauss Kramer Holocaust Education Fund  
Kum & Go Assistance Fund  
L.E.A.H. Fund  
Lending a Hand Cancer Fund  
Christine A. Loetel Residential Fund†  
Miller and Sanford Educational Enhancement Fund  
Mother's Industry Support Fund  
MS Wellness Fund established by Janie Brunette RN MSN and Linda L. Duncan  
Connie Wible Murray Fund  
Musgrave Fund†  
N91SF Memorial Training Fund

Ralph and James Nattinger Fund  
The Northwest Project Fund  
Norwood Youth Empowerment Fund  
Hazel and Christine Pauly Fund†  
Philanthropy for Systemic Change Fund  
Richard Pina Charitable Foundation  
The PMC2 Fund (Paul Mueller Company Cares)  
Lloyd and Marceleta Ray Fund†  
Ida Rolf Fund†  
Shelly Sachs Foundation  
Jewell Thompson Schweitzer Humanitarian of the Year Award Fund  
Senior Dreams Fund  
Nell Sewell Charitable Fund†  
Edith M. Short Fund†  
Brenda Sims Memorial Fund  
Smart Family Charitable Fund  
Jessie C. Smith and Jan M. Atwell Fund  
Gilbert Smith - Travers Family Foundation Fund  
Southern Missouri Emergency Communications Fund  
Southern Missouri Recovery Fund  
Springfield-Greene County Community Recovery Fund  
SRC Employee Emergency Assistance Fund  
The St. Francis Fund  
St. James Youth Empowerment Fund  
John J. Stamatis Memorial Fund  
Terry L. Stroud Cancer Research Fund  
Terry L. Stroud Literacy Fund  
Bonnie Elaine Van Benthusen Children's Fund  
Dr. Ambrose T. Walker and Rev. Carol Walker Fund  
Bobbie L. Wilson Memorial Fund  
Jean Cossey Woodruff Fund†  
Jean Cossey Woodruff Performing Arts Fund†  
Wounded War Veterans Fund  
Hollis Marjorie Gurley Young Fund in Memory of Alva E. and Inez Gurley†  
Youth Empowerment Project Fund  
Youth Empowerment Project of Sherwood (YEPS) Fund

### Scholarship

**Foster Care Scholarship Fund:** Amy Holand established this fund to provide scholarships for youth that are aging out of the foster care system.

**Derek Hennigh Scholarship Fund for Future Nurses:** Derek Hennigh and Bryan Scanlon established this fund to provide financial assistance to LBGTQ+ individuals pursuing nursing degrees.

**Lew and Carol Rauch Scholarship Fund:** Lew Rauch

established this fund to support scholarships for Billings students.

**Waynesville R-VI Employee Family Memorial Scholarship Fund:** The Waynesville R-VI School District Foundation established this scholarship fund to provide financial assistance to Waynesville High School graduates.

ADF Scholarship Fund  
Aggregate Industry-University of Missouri-Rolla Scholarship Foundation Inc. Capacity Building Fund  
Aire Master Shine On Scholarship Fund  
Clyde R. Alleman Memorial Scholarship Fund  
Alternative Education Scholarship Fund  
Hearld and Marge Ambler Scholarship Fund  
The American Patriot Scholarship  
John D. Ashcroft SMBA Scholarship  
Dr. Thomas E. and Mary M. Ashley Medical Scholarship Fund  
Dr. Thomas E. and Mary M. Ashley Nursing Scholarship Fund  
Anita Barnes Memorial Scholarship  
Susan Finch Barr Memorial Scholarship Fund  
Roberta Bartley and Olive Decatur Scholarship Fund†  
The Sarah Beisner Memorial Scholarship Fund  
Chris Bell Memorial Scholarship Fund  
BEST EHS Vocational Scholarship Fund  
Robert C. Boehner Memorial Scholarship Fund  
Dr. Paul A. and Louise M. Brenner Memorial Scholarship  
Camp Arrowhead Staff Scholarship Fund†  
Cantley English and Math Fund  
James Craig Carr Memorial Scholarship Fund  
Kalee Chandler Scholarship Fund  
Diane and Peter Christodoulou Memorial Scholarship Fund  
Community Foundation Memorial Scholarship Fund  
Jim and Shirley Cook Scholarship Fund  
Crane High School Classes of 1957 & 1958 Scholarship Fund  
Kyle Curtis Dicken Memorial Scholarship Fund  
Daniel DiSylvester Memorial Soccer Scholarship Fund  
Richard E. Dorr Memorial Scholarship Fund  
Darrin and Valerie Earhart Scholarship Fund  
EHS Scholarship Fund

Captain Aaron J. Eidem Scholarship Fund  
Shannon and Dorothy Ennis Scholarship Fund  
Shelby Estep Memorial FFA Scholarship Fund  
F & H Food Equipment Co. Scholarship Fund in Memory of Wilbur S. Feagan  
Fair Play Alumni Association Scholarship Fund  
FITCO Scholarship Fund  
Royce Fugate OMC Scholarship Fund  
Gerald Community Foundation Scholarship Fund  
Gerald School Penny Fair Scholarship Fund  
Andy Gott Memorial Scholarship Fund  
Gravelin Nursing Scholarship Fund  
Gravelin Scholarship Fund  
The Greater Ozarks Chapter of the National Association of Orthopaedic Nurses, #144 Scholarship Fund  
Phil and Billie Greer Educational Scholarship Fund  
Thomas Halbert Scholarship Fund  
Harlan/Hardin Memorial Scholarship Fund  
Dorothy Chestnut Harman Elementary Education Fund  
Kirk Haseltine Memorial Scholarship Fund  
John Linden Hayes Fund  
Benny Hensley Scholarship Fund  
Thea Jo Herron Memorial Scholarship Fund  
Patricia Higham Nursing Scholarship Fund  
Hickory Hills Golf Scholarship Fund  
Mabel Moore Housley Memorial Scholarship Fund  
IDF Scholarship Fund  
IsoNova Scholarship Fund  
Dave and Natalene Johnson Family Foundation Scholarship Fund  
Bill Keesling Scholarship Fund  
Ruth Olesen Kelley Fund  
Dr. Houston C. Ker and Vera E. Ker Educational Scholarship Fund  
Alicia Key Scholarship  
Betty H. King Scholarship Fund†  
Kiwanis Club of Ozark Empire Endowed Scholarship  
Norma Lea and Doc John Scholarship Fund  
Christine A. Loetel Scholarship Fund†  
The Captain Andrew W. Long Jr. Scholarship Fund†  
Harold H. Lurie MD Scholarship Fund†  
Mackey Family Scholarship Fund  
Marionville Alumni Scholarship Fund  
Mark's Memorial Scholarship Fund  
Missouri Association of RC & D Councils Scholarship Fund  
Missouri Epsilon Scholarship Fund  
John and Betty Morris Scholarship Fund  
Morrisville Academic Scholarship #1  
Earl K. Nau Ozark Empire Fair Memorial Scholarship Fund

George Nixon Agricultural Scholarship Fund  
 On My Own Scholarship Fund  
 Marie Ooley Scholarship Fund  
 Ozark Chapter of Missouri Society of Professional Engineers Scholarship Fund  
 Parkview Class of '66 Memorial Fund  
 Tyler Phipps Memorial Scholarship Fund  
 Mathew W. Placzek Scholarship Fund  
 Purdy Alumni Association Leroy Howard Scholarship Fund  
 Purdy Alumni Association Scholarship Fund  
 Wayne Rader Scholarship Fund  
 James P. Robinson Scholarship Fund  
 Jeffery David Ruwwe Memorial Scholarship Fund  
 Leo and Helen Saye Memorial Scholarship Fund  
 Scholarship Reserve Fund  
 Senior High School Class of 1948 Scholarship Fund in Honor of Frederick M. and Ramona Frazier McQueary  
 Virginia Shean Memorial Scholarship Fund  
 SMC Packaging Group Scholarship Fund  
 Smith-Glynn-Callaway Foundation Scholarship Fund in Honor of Dr. Stanley Peterson  
 Southwest Cattlemen's Association Scholarship Fund  
 Southwest Missouri Public Relations Society of America's Dr. Joe McAdoo Memorial Scholarship Fund  
 Southwest Missouri Resource Conservation and Development Scholarship Fund  
 Springfield Area Foundation for Architecture Scholarship Fund  
 Springfield Area Retired Teachers Association Scholarship Fund  
 Springfield Bar Past Presidents Scholarship in honor of Crista Hogan Fund  
 Springfield Contractors Association Scholarship Fund  
 Springfield Tech Council Scholarship Fund  
 St. John's School of Nursing Alumni Scholarship Fund  
 Henry J. and Lucille J. Straus Scholarship Fund†  
 Summers Super Star Scholarship Fund  
 James Sutliff Legacy Scholarship to benefit Big Brothers Big Sisters of the Ozarks  
 Arthur G. Tesar Scholarship Fund  
 Dr. James C. Thornsberry Scholarship Fund  
 Thomas G. Tucker Scholarship Fund  
 Kevin Umlauf Foundation Scholarship Fund  
 Verona Alumni Scholarship Fund  
 Dr. William M. Walker Memorial Medical Scholarship Fund  
 Chesley and Flora Lea Wallis Scholarship Fund†

Wally and Libby Walter Fund  
 Harlan Wehrman Scholarship Fund  
 Wheeler Family Scholarship Fund  
 WHS Alumni Association - Dial Family Scholarship Fund  
 Ben Wilken Memorial Scholarship Fund  
 Gabe Wilson, Charlie Phillips and Scott Bruenger Fund  
 Glen W. Wisdom Scholarship and Award Fund†  
 H. Garrett Wright Scholarship Fund

## Supporting Organization

Community Foundation of the Ozarks Stock Trust  
 Ozarks Charitable Real Estate Foundation  
 The Lezah Stenger Foundation

## Unrestricted

**Musgrave Foundation Distribution Fund:** This fund was established by the CFO to coordinate the Jeanette L. Musgrave Foundation grant programs, which will fund non-profit organizations that fulfill the mission of the Musgrave Foundation.

Dorothy Ruth Acton Unrestricted Charitable Fund†  
 Hearld and Marjorie Ambler Generous Community Fund  
 Carol Blackburn Charitable Fund  
 Bootheel Regional Grantmaking Fund  
 William H. Calhoun and Mary Helen Calhoun Unrestricted Fund  
 The T. A. and J. A. Caplan Fund  
 Mayor Thomas J. Carlson Generous Community Fund  
 CFO Community Grantmaking Fund  
 CFO President's Fund  
 Alys L. Clevenger Fund\*  
 Community Foundation Staff Appreciation Fund  
 James K. and Jettie M. Cook Fund  
 Louis L. Coover and Julia Dorothy Coover Charitable Foundation Capacity Building Fund  
 Paul W. Cox and Ida Kathleen Cox Charitable Fund†  
 Max and Fern DeForest Fund  
 Anne Case Drummond Endowment Fund†  
 Fund for Springfield  
 Fund for the Future  
 Generous Community Fund  
 Marian and Maxell George Fund  
 Gerald Community Foundation Grantmaking Fund  
 Give Ozarks Day Fund  
 Wayne and Vivian Hart Charitable Fund  
 Mary Hendrix Fund†  
 Ira and Matilda Hentschel #2†  
 Hutchens Family Fund†

Charles L. Jobe Family Fund  
 Nathan and Esther Karchmer Fund  
 Ray D. Kelly and Leona C. Kelly Fund†  
 Lachmund Fund  
 The J. Laurence Lee Memorial Fund†  
 Leroux Fund  
 Marie Rosalie Maser and John Maser Memorial Fund†  
 Lawrence M. and Fay B. Ollis Fund  
 Charlie and Mary Beth O'Reilly Philanthropy Initiative Fund  
 Philanthropy Initiative Fund  
 Mary R. Rigney General Endowment Fund†  
 Jessie M. Ross Fund†  
 Jewell Thompson Schweitzer Unrestricted Fund†  
 Arch W. Shaw Foundation Generous Community Fund  
 Dawn M. Smith Bucket Fund  
 Mary Irma Stevenson Fund†  
 The Kirby Taylor Fund†  
 US Bank Unrestricted Fund  
 Pat Walker Generous Community Fund  
 Ella E. Wetherel Charitable Fund†  
 Richard and Virginia Wilkinson Fund  
 Mary E. Wilson Home Memorial Fund  
 The H. Garrett and Marion M. Wright Fund†

## REGIONAL AFFILIATE FOUNDATION FUNDS

*Charitable funds established with affiliate foundations can be of any type listed on page 57. Agency partners holding funds with affiliate foundations are listed beginning on page 54.*

## Alton Community Foundation

### William Owens Fraley

**Memorial Fund:** Diana and Carl Fraley and the Couch R-1 School District established this endowment to support educational opportunities for Couch High School students.

Alton Community Foundation Capacity Building Fund  
 Alton Community Grantmaking Fund  
 Bright Beginnings Fund  
 Dr. Vera Carhart Scholarship Fund  
 Dorothy Cline Memorial Endowed Scholarship Fund  
 Couch Youth Empowerment Fund

Justin Crews Memorial Scholarship  
 Mary Heiskell Memorial Endowed Scholarship Fund  
 W.N. and Leona Jenkins Memorial Endowed Scholarship Fund  
 Norman Mills Memorial Scholarship Fund  
 Davenne Owens-Jaeger Scholarship Fund  
 Luie and Anna Roberts Endowed Scholarship Fund  
 Andrew J. Vincent Memorial Endowed Scholarship Fund  
 Larry Wallace Endowed Scholarship Fund  
 Jessie M. Ross Fund†  
 Rich and Teresa Wallace Alton Community Fund  
 Rich and Teresa Wallace Scholarship Fund  
 Charles E. Whitten, Jr. Fund  
 Wendell P. and Rebecca Williams Family Endowed Scholarship

## Ash Grove Area Community Foundation

**GRO Ash Grove Fund:** The Ash Grove Area Community Foundation established this fund to support GRO Ash Grove programs and projects.

Ash Grove Area Community Foundation Administrative Capacity Fund  
 Ash Grove Area Grantmaking Fund  
 Max and Doris King Memorial Scholarship Fund  
 Robert and Virginia Martin Charitable Fund†  
 Robert and Virginia Martin Scholarship/Teacher Award Fund

## Aurora Area Community Foundation

Ackley Fund†  
 Aurora Area Community Foundation Administrative Fund  
 Aurora Area Unrestricted Community Grantmaking Fund  
 Aurora Area Community Foundation Administrative Capacity Fund  
 Aurora Community Theatre Memorial Scholarship Fund\*  
 Aurora GRO 2.0 Fund  
 Aurora Project Rise Fund  
 Aurora Real Estate Fund  
 Aurora Trails Fund  
 Aurora Youth Empowerment Fund  
 J.K. Burney Scholarship Fund\*  
 Ed Cook Memorial Scholarship Fund\*  
 James D. and Mary L. Crafton Endowment Fund\*

\* Denotes fund was established as an at-large fund with the Community Foundation of the Ozarks.

† Denotes Legacy Fund established by bequest to the Community Foundation of the Ozarks.

First Christian Church Endowment Fund  
 Freedom Foundation Fund  
 Houn Dawg Scholarship Fund  
 Randy and Melissa Howard Grantmaking Fund  
 Laverta Arnhart Jones Scholarship Fund†  
 Ethel King Memorial Scholarship Sponsored by Donald K. King Trust Fund  
 Virgie King Memorial Scholarship Sponsored by Donald K. King Trust Fund  
 John J. Lee Memorial Fund  
 Greg Lewis Memorial Fund  
 Norbertine and John Mais Scholarship Fund  
 Mary Freda O'Connell Fund for Woodland Cemetery  
 Carol R. Pettit Breast Cancer Fund  
 JD and Carol Ann Pilkenton Scholarship Fund  
 Charles and Arlene Spangler Endowment Fund  
 United Commercial Travelers #632 of Aurora, Missouri Fund\*

## Barton County Community Foundation

### Show Me Wagyu Charities

**BCFO Children's Fund:** Jewell and Danny Little established this endowment to support the Breast Cancer Foundation of the Ozarks' Children's Fund. The fund is matched by the O'Reilly Challenge Fund.

### Show Me Wagyu Charities

**Lyla Adams Children with Disabilities Fund:** Jewell and Danny Little established this fund to provide support for the cost for day care, travel expenses, therapies and other expenses for the family of children with disabilities in Barton County.

Barton County Community Foundation Administrative Capacity Fund  
 Barton County Community Fund  
 Bob Johnson Scholarship Fund  
 Danny and Jewell Little Charitable Fund  
 Jack and Betty Purinton Fund  
 Jack Purinton Agricultural Scholarship Fund

## Funds Established at the CFO, continued

### Benton County Community Foundation

**Marsha and Randy Eaton Scholarship Fund:** Marsha and Randy Eaton established this fund as a part of their estate plan.

**Randy and Marsha Eaton Museum Fund:** Marsha and Randy Eaton established this endowment as part of their estate plan. The fund will distribute annually to the Benton County Historical Society to support the Benton County Museum.

**Bailey Christopher Jelinek Fund:** Susan Cooner established this fund in memory of Bailey Christopher Jelinek to support educational endeavors and causes that were important to Bailey.

Grace J. Alverson Memorial Scholarship  
BDL Scholarship Fund  
Benton County Arts Fund  
Benton County Community Foundation Administrative Capacity Fund  
Benton County Community Foundation Administrative Endowment Fund  
Benton County Community Foundation Scholarship Fund  
Benton County Endowment Fund  
Bibb Benton County Museum Matching Development Fund  
Bill and Debbie Bunch Fund  
Spencer Burke Memorial Scholarship Fund  
Avis Burton Family Scholarship Fund  
Glenn Coffey Memorial Scholarship Fund  
The Eaton Family Fund  
Darace and Christine Eaton Scholarship Fund  
Hill Family Community Fund  
Kinkead Family Scholarship  
Mary Lay Scholarship Fund  
John and Lela Owen Educational Scholarship Fund  
Harold C. and Mabel Hackler Price Scholarship Fund  
Warsaw Health Care Community Council Fund  
Warsaw School Alumni Scholarship Fund  
Warsaw Youth Empowerment Program Capacity Building Fund  
Mahlon K. White Fund

### Bolivar Area Community Foundation

**Cash Douglas Cable Charitable Fund:** Samantha and Ryan Cable established this fund in memory of their son, Cash Douglas Cable.

BACF Capacity Fund  
Bolivar Area Community Foundation Administrative Fund  
Bolivar Area Community Foundation Grantmaking Fund  
Bolivar Real Estate Fund  
Henry and Mary DeShazo Family and Community Fund  
Neal and Laura DeShazo Family and Community Fund  
Friends of Polk County K-9 Halfway R-III Academic Enrichment Fund  
Halfway Youth Empowerment Fund  
Hickory Grove Cemetery Association RF and Ruth Anderson Memorial Fund  
Hickory Grove Cemetery Endowment Fund  
Hickory Grove Cemetery Association Benson Euliss Memorial Fund  
Ronald and Lou Thelen Kemp Family and Community Fund  
Russ and Betty Lemons Family and Community Fund  
Paul and Brenda Long Family Fund (Bolivar)  
Jesse and Elsie Lower Memorial Scholarship Fund  
Coach Charles "Hoss" McCallister Memorial Scholarship Fund  
Mt. Olive Cemetery Association Fund  
John Playter Rotary Park Fund  
Polk County Habitat for Humanity Fund  
Protect the Farm Scholarship Fund  
Leonard and Billie K. Rader Fund  
Salvation Army - Springfield Designated Fund  
Dale and Carol Sechler Scholarship Fund  
Donald and Cheryl Sliffe Family Fund  
Price Baker Walden Memorial Fund†  
Sandra York Woods Family Fund  
James A. and June York Memorial Fund  
Zion Lutheran Church Ministerial Scholarship Endowment Fund

### Bourbon Community Foundation

**SSGT Joshua Schoenhoff Memorial Fund:** Jessica Schoenhoff established this fund in memory of Staff Sergeant Joshua Schoenhoff to support the Bourbon and Sullivan high schools.

Bourbon Community Foundation  
Administrative Capacity Fund  
Bourbon Community Foundation Administrative Fund  
Bourbon Community Foundation Fund

### Cabool Community Foundation

Cabool Community Foundation  
Administrative Fund  
Cabool Community Foundation Unrestricted Grant Fund

### Cape Area Community Foundation

**Amos Camden Riley Bock-Camp Marymount Memorial Fund:** Jill and Riley Bock established this endowment to provide annual support to Camp Marymount in Fairview, Tennessee.

**Bulldog Pantry LLC Fund:** Bulldog Pantry LLC established this fund to support the Sikeston R-IV School District and its programs.

**Philip A. and Judy M. Cantoni Family Fund:** Judy and Philip Cantoni established this fund to support their charitable giving.

**Caruthersville Historic Water Tower Fund:** The City of Caruthersville Committee established this fund to support the historic water tower in Caruthersville.

**Stanley M. and Glenda Irwin Family Fund:** Glenda and Stanley Irwin established this fund to support their charitable giving.

Cape Area Community Foundation  
Administrative Fund  
Cape County Park Development Fund  
Cape Girardeau Community Foundation Grantmaking Fund  
Cape Girardeau PORCH Initiative Fund  
John and Angela Grimm Family Fund  
Joyce Petty Overby Scholarship Fund  
Maurice R. and Patricia J. Sandfort Family Fund  
Tipton Family Foundation

### Carthage Community Foundation

**Dan Armstrong Legacy Foundation:** Sally Armstrong established this fund in memory of her husband, Dan Armstrong, and to support schools and organizations that provide local youth with opportunities to improve their athletic skills, enhance basic fundamentals of their sports and support character development.

**GRO Carthage Fund:** Carthage Community Foundation established this fund to support GRO Carthage programs and projects.

**Paul and Cathy Hauser Family Fund:** Cathy and Paul Hauser established this fund to support their church and other charitable giving.

**Steve and Cindy Head Charitable Fund:** Steve and Cindy Head established this fund to support faith-based organizations that impact and support people directly, particularly individuals dealing with and/or recovering from childhood trauma, mental illness, domestic violence, drug/alcohol addiction and abuse.

**JMD Giving Fund:** James M. Dixon established this fund to support charitable organizations in the Carthage area.

**OU Club of SWMO Fund:** John Nicholas, president of the OU Club of Southwest Missouri, established this fund to support students from southwest Missouri who attend the University of Oklahoma.

**Nellie M. and Steven C. Piper Family Foundation:** Steven Piper established this fund to support organizations in southwest Missouri providing services dogs for veterans and special-needs children or shelters for women escaping domestic violence.

**Chip and Sara Wright - CSF Fund:** Felix "Chip" E. Wright II and Sara M. Wright established this fund to support their charitable giving.

ALS (Amyotrophic Lateral Sclerosis) Organization Fund†  
Kenneth and Addean Mac Arthur Trust Fund†  
George and Geraldine Beindiek Memorial Fund  
Steve and Mary Jean Beindiek Family and Community Fund  
Richard D. Campbell Family Fund  
Curtis Rex Carter Applied Science Scholarship Fund  
Carthage Community Foundation Capacity Building Fund  
Carthage Community Foundation Operating Endowment Fund  
The Carthage Fund  
Carthage Historic Preservation Fund†  
Carthage Public Library Fund  
Carthage Rotary Club Charitable Fund  
Carthage Rotary Scholarship  
Carthage Youth Empowerment Project Fund  
City of Carthage Beautification Fund  
Amy and Chad Cole Family Fund  
Darren and Heather Collier Family Designated Fund  
Darren and Heather Collier Family Fund  
Colossians 3:17 Fund  
The W. Robert Corley Family Fund  
W. Robert Corley Fund for MSSU†  
Gregg and Sheila Galbraith Donor Advised Fund  
Guthrie Gilmore Fund†  
Pat and Judy Goff Memorial Fund  
Hall of Carthage Heroes Fund  
Hands to Work Hearts to God Scholarship Fund  
The Henrietta Hedge Memorial Fund†  
HERE4Carthage Fund  
Historic Phelps House Preservation Endowment Fund  
The Hough Fund†  
Glenn J. and Mary K. James Designated Fund†  
Jasper County 1895 Courthouse Preservation Fund  
Jasper County Courthouse Capacity Building Fund  
Doris and Ken Johnson Memorial Fund  
The LaFerla Family Fund†  
Danny and Mary Pat Lambeth Family Fund  
Leggett & Platt We Rise Fund  
The Vivian Leon Fund for the Musical Arts created by the Missouri Southern International Piano Comp.  
Marsh Family Foundation Food and Nutrition Fund  
Marsh Family Foundation Fund



Dr. William B. McIntyre Scholarship Fund  
Missouri Botanical Garden Fund†  
Montague McDaniel Pay It Forward Fund  
Cash Moore Foundation  
Dorthadean Moorman Memorial Fund†  
Jean S. Morrow and Samuel R. Morrow Jr. Memorial Fund†  
Earl and Marilyn Nicholas Charitable Fund†  
Earl and Marilyn Nicholas Endowment Fund†  
Betsy Pauly Memorial Fund  
The John O. Phelps and Carolyn B. Phelps Charitable Fund  
Marlin and Jean Pinnell Annual Scholarship Fund  
Nellie M. and Steven C. Piper Foundation for Shriners Hospital  
Quigley Jasper County Christian Athlete Scholarship Fund  
Danny and Sarah Ross Family and Community Fund  
Patrick and Julia Scott Family and Community Fund  
Dr. W. Russell and Betty R. Smith Family Foundation Fund†  
The Thelma Stanley Jayhawk Scholarship Fund†  
Thelma M. Stanley Scholarship for Education†  
J. Ross and Maryetta E. White Memorial Fund  
Mark and Stephanie Williams Family and Community Fund

## Cassville Community Foundation

**Joe and Jo Anne Ellis Scholarship Fund:** Jo Anne Ellis established this fund to support Cassville High School students pursuing a four-year college education.

**JD Riddle Educational Trust Fund:** Cassville R-IV School District established this fund to support graduating seniors from Cassville R-IV attending a public Missouri college or university.

Olin J. Brattin Scholarship Fund†  
Cassville Administrative Capacity Fund  
Cassville Community Foundation Administrative Fund  
Cassville Community Grantmaking Endowment Fund  
Cassville School District Educational Endowment Fund  
Cassville United Methodist Hunger Challenge Fund  
Designated Fund for Cassville United Methodist Church  
Doris Lorayne Sims Easley Fund

Joe and Jo Anne Ellis Charitable Fund  
Phil and Valarie Hutchens Family Fund  
C. Johnson Family Fund  
Russ Melton Scholarship Fund  
J.B. Nations and Verna Mae Nations Memorial Fund  
Dr. Mary Newman Scholarship Fund  
ROHI Cassville Fund  
Rose Family Fund  
Ray and Wilma Skelton Legacy Scholarship Fund

## Crawford County Foundation Inc.

**Crawford County Foundation Administrative Capacity Fund:** This fund will support the administrative needs of the Crawford County Foundation.

Andreasson Family Fund  
Crawford County Community Grantmaking Endowment Fund  
Crawford County Foundation Administrative Fund  
Crawford County Foundation Scholarship Fund  
Crawford County R-2 Schools Foundation Inc./Steelville Scholarship Fund  
Cuba War Memorial Fund  
Merle and Marjorie Fleming Foundation  
Great Missouri Birding Trail Fund  
Impact 100 Crawford County Fund  
McGinnis Family Foundation  
Mary B. Miller Scholarship Fund  
Ed Mitchell Memorial Scholarship Fund  
Osage Trail Sculpture Fund  
Partners for the Cuba Pound Fund  
Bill Wallis Charitable Foundation  
Bill Wallis Scholarship  
Wildcat Field of Pride Fund

## DACO Community Foundation

**Coach Kevin McKenzie Scholarship Fund:** Kimberly McKenzie, Holli Robison and Kayla Martin established this fund to support scholarships.

Brown Bag Buddy Program Fund  
DACO Community Foundation Administrative Capacity Fund  
DACO Community Grantmaking Endowment Fund  
Dade County Feeding Program Fund  
Dade Lodge 518 IOOF Scholarship Fund  
Dadeville Youth Empowerment Project Fund  
Christine Dicus Jennings Scholarship Fund

Greenfield High School Band Booster Fund  
Grow Greenfield Fund  
Landreth Scholarship Fund  
Andrew Maxwell Memorial Fund  
Meents Family Fund  
OACAC-Dade County (DACO) Hunger Challenge Fund  
Johnny E. Tubaugh Scholarship Fund (DACO)†

## Dallas County Community Foundation

Buffalo Rotary Club Davis and Mallory Memorial Fund  
Buffalo Rotary Club Davis and Mallory Memorial Scholarship Fund  
Dallas County Administrative Capacity Fund  
Dallas County Community Foundation Administrative Fund  
Dallas County Fund  
DIVAS Fund  
Monday Family Fund  
Kenneth Nyberg Memorial Scholarship Fund  
Dale and Deborah Redd Scholarship Fund  
Larry A. Weaver Jr. Memorial Scholarship Fund  
Willingham Family Fund

## Dent County Community Foundation

Chilton Oil Scholarship Fund  
Class of 2016 Adam Miller/Sarah Batstone Memorial Scholarship  
J.L. Coffman Animal Shelter Fund  
Craig Family Donor Advised Fund†  
The F. Joe Crosswhite Math and Science Award Fund  
Dent County Community Foundation Administrative Fund  
Dent County Community Foundation Fund  
Dent County Community Foundation Impact 100 Fund  
GRO Salem Fund  
Luke 10:37 Fund  
Salem R-80 Building and Construction Trades Fund  
Salem R80 Choir Fund  
South Central Missouri Polled Hereford Association Endowed Scholarship Fund  
Dorman and Maxine Steelman Memorial Scholarship Fund  
Whitmire Family Fund

## Douglas County Community Foundation

Ava Alumni Yeoman Scholarship Fund  
Ava Methodist Church Scholarship Fund  
Clinkingbeard Family Memorial Scholarship Fund  
Herman E. Davis Memorial Endowment Fund

Douglas County Community Foundation Administrative Fund  
Douglas County Community Foundation Capacity Building Fund  
Douglas County Community Foundation Endowment Fund  
Douglas County Cultural Arts Fund  
Douglas County Sesquicentennial Fund  
Mandy Hampton Memorial Scholarship  
Pat Souder Henry Scholarship Fund  
Tracy Murphy Memorial Scholarship Fund  
Ronnie Lee Yocum Memorial Fund

## Eldon Community Foundation

100 Empowered Women of Eldon Fund  
Clara Bowline Scholarship Fund  
John J. and Patricia A. Caine Family Fund  
Laura Dinwiddie Memorial Fund  
Ray and Rosetta Doerhoff Scholarship Fund  
Eldon Administrative Endowment Fund  
Eldon Booster Club Scholarship Fund  
Eldon Community Foundation Capacity Building Fund  
Eldon Community Grantmaking Endowment Fund  
Eldon Dog Park Fund  
Eldon FFA Alumni/Ryan Fountain Memorial Scholarship Fund  
Eldon High School Youth Empowerment Project Fund  
Eldon Lions Club Scholarship Endowment Fund  
Dr. Fred Enloe Dental Scholarship Fund†  
Bradley Griswold, Don C. Harrison and Anne Whitney Barrow Scholarship Fund  
Geraldine Haldiman Scholarship Fund

Marian C. Harvey Music Award Fund  
OG James Scholarship Fund  
Kent Kehr Fund for Eldon  
Van Landuyt-Weil Scholarship Fund  
Mustang Packs Fund  
Olean Jaycees Charitable Fund  
Linda and Deborah Pyle Memorial Scholarship Fund  
Rural Community Development Family Fund  
Serve Eldon Fund  
Jerry A. and Billie J. Setser Scholarship Fund  
Donald and Phoebe Williams Nursing Scholarship Fund  
Theodore Winge Scholarship Fund

## El Dorado Springs Community Foundation

Clonts Anderson Scholarship Fund  
Ellis and Jennie Barritt Educational Scholarship Fund  
Ellis and Jennie Barritt Junior High Education Fund  
Bender Family Capacity Building Fund  
Bender Family Trust Donor Advised Fund  
Doc and Bonnie Bender Scholarship Fund  
El Dorado Springs Administrative Endowment Fund  
El Dorado Springs Community Foundation Administrative Capacity Fund  
El Dorado Springs Community Foundation Unrestricted Fund  
Elton P. Evans Fund  
Force for Good Fund  
Dorothy Pope Nursing Scholarship Fund  
Reynolds Family Arts and Education Fund  
Eldon Steward Agriculture Scholarship Fund  
Shelley D. White Briscoe Memorial Nursing Scholarship Fund

## Fair Grove Area Community Foundation

**Fair Grove Administrative Capacity Fund:** This fund will support the administrative needs of the Fair Grove Area Community Foundation.

**Fair Grove Area Community Grantmaking Fund:** This fund was established by the Fair Grove Area Community Foundation to support its community grantmaking.

Oakwood Legacy Fund

## Finley River Community Foundation

**Hollie and Kyle Estes Fund:** Hollie and Kyle Estes established this endowment to support grantmaking for the Finley River Community Foundation.

*\* Denotes fund was established as an at-large fund with the Community Foundation of the Ozarks.*

*† Denotes Legacy Fund established by bequest to the Community Foundation of the Ozarks.*



## Funds Established at the CFO, continued

### Friends of the Garrison

**Spring Project Fund:** Friends of the Garrison Spring Project, led by Frank Lorenz and Elise Crain, established this fund to support the development of the Garrison Spring Park in Ozark.

### Jason and Tara Holcomb

**Charitable Fund:** Jason and Tara Holcomb established this fund to support charities and community causes.

**Rucker Family Fund:** Nichole and Steven Rucker established this endowment as part of their estate to support grant-making for the Finley River Community Foundation.

100 Fold Christian County Fund  
E. Dean and Mary Adams Fund  
Beadles, Pryer, McCoy Scholarship Fund  
Earl M. Brake Jr. Fund in Honor of Bert W. and Mamie Bridges  
Earl M. Brake Jr. Scholarship Fund in Honor of Bert W. and Mamie Bridges  
Ryan Capps Memorial Scholarship Fund  
Jack Carter Memorial Scholarship Fund  
Christian County Child Welfare Advisory Committee Fund  
Christian County Library Foundation Fund (Finley)  
City of Ozark Employees Fund  
Danny Clinton Memorial Scholarship Fund  
Clifton and Carole Collins Fund  
Cosmopolitan Club of Ozark G.F.W.C. Fund  
Bill Cox Memorial Scholarship Fund  
M. Elise Crain Fund  
Claude and Pauline Craker Scholarship Fund†  
Madeline Endicott Memorial Fund  
Finley River Administrative Endowment Fund  
Finley River Community Foundation Unrestricted Fund  
FRCF Administrative Capacity Fund  
FRCF Special Fund  
Neal and Betty Grubaugh Scholarship Fund for History Majors  
Bill Hanks and Wilbur Wilson OHS Scholarship Fund  
Chlorene Hedgpath Memorial Fund  
Daniel F. Hedgpath Memorial Fund  
Rayo Howard Capacity Building Fund for the Christian County Historical Society  
Impact 100 Ozark Fund  
Lemmon Family Charitable Fund  
Thomas Ligon Memorial Athletic Scholarship Fund

Steven Lorenz Memorial Fund  
Shirley M. McCudden Scholarship Fund†  
Dennis Miller Memorial Fund  
Karen Miller Fund†  
Neighbors Helping Neighbors Fund  
John and Culah Nixon Family Foundation  
Mark and Sarah Orr Family Fund  
Ozark Bank Fund (Finley River)  
Ozark Boosters Club Fund  
Ozark Cares Network Fund  
Ozark Day of Prayer Fund  
Ozark High School Alumni Scholarship Fund  
Ozark Recovery Fund  
Ozark School District Foundation Fund  
Phillips Family Fund  
The J.H. Phillips and Jared and Abbey Barger Autism Scholarship  
Josephine Plummer Memorial Scholarship Fund  
Riverside Bridge Fund  
Sandy Russell Memorial Scholarship for Ozark Public Schools Fund  
Greg Tope Memorial Fund  
Ulrich Family Fund  
Youth Empowerment Project of Ozark Capacity Building Fund  
Youth Empowerment Project of Ozark Endowment Fund

### Community Foundation of the Hermann Area Inc.

**Beloved Pawn Fund:** Lee Pettijohn and Amy Schebaum established this fund to support youth programming and schools in the Hermann area.

Families in Action Fund  
Bernie Bahr Forestry Scholarship Fund  
Blue and White Fund  
Marilyn Kraettli Clifton Memorial Scholarship Fund  
Community Foundation of the Hermann Area Administrative Capacity Fund  
Community Foundation of the Hermann Area Administrative Fund  
Crusade Against Cancer Capacity Building Fund  
Gerald Engemann Memorial Fund  
Gasconade County Math and Science Scholarship Fund  
Gasconade County R-1 Alumni Association Fund  
Gasconade County R-1 Scholarship Fund  
Blake Grannemann Memorial Fund  
Blake Grannemann Memorial Scholarship Fund  
Erik R. Heldt Scholarship Fund  
Hermann Area Community Development Fund  
Hermann Area Community Grantmaking Endowment Fund

Hermann Area Literacy Advocates (HALA) Fund  
Hermann Area Recreation Complex Fund  
Hermann Garden Club Fund  
Geoffrey and Dorothy Heying Scholarship Fund  
HHS Community College/Tech School Grant Fund  
Wilford Kallmeyer Emergency Responders Endowment Fund  
Wilford Kallmeyer Emergency Responders Fund  
Katy Pays It Forward Fund  
George Lipscomb Memorial Toy Ride Fund  
Cathy Lloyd Family Donor Advised Fund  
Loutre Island Cemetery Association Fund  
Park Pride Fund  
Peoples Savings Bank Scholarship Fund  
Eunice M. Ploeger Scholarship Fund  
Robert Theissen Memorial Fund  
Glenn and Carolyn Warnebold Oakglenn Winery Legacy Fund†  
Wine Country Walldogs Fund  
Wyatt's Fund

### Hickory County Community Wellness Foundation

Dale Joseph and Rheva Allen Blackwell Business Scholarship Fund  
Focus Fund  
Hickory County Administrative Endowment Fund  
Hickory County Community Wellness Foundation Administrative Capacity Fund  
Marion and Mae John Memorial Scholarship Fund\*  
Bob Stokes/Bob Krasser Memorial Scholarship Fund  
Donnie Vaughn Memorial FFA Scholarship Fund

### Houston Community Foundation

**The Leah Fund:** Linda and Ross Richardson established this endowment to provide supplementary funding through teacher grants to elementary school teachers in the Houston R-I School District.

Boesl-Gentry Memorial Scholarship Fund  
Mark Fockler Visual Arts Scholarship Fund  
Houston Community Foundation Administrative Fund  
Houston Community Foundation Medical Scholarship Fund

Houston Community Foundation Vocational Scholarship Fund  
Houston Community Grantmaking Endowment Fund  
John and Naomi Montgomery Scholarship Fund

### Jacks Fork Community Foundation

Athletic Complex Improvement Fund  
MSHP Sergeant C. Dewayne Graham Jr. Memorial Scholarship Fund  
Jacks Fork Community Foundation Administrative Fund  
Jacks Fork Community Foundation Capacity Building Fund  
Jacks Fork Community Foundation Grantmaking Fund  
Mountain View Community Garden Fund  
MVBT (Mountain View-Birch Tree) Back to School Fair Fund  
Rotary Club of Mountain View Imagination Library Fund  
Rotary Club of Mountain View Nature Park Endowment Fund  
Brandon Roy Memorial Fund

### Joplin Regional Community Foundation

**Children's Focus Fund:** Denise M. Hamar and Paul W. Toma established this fund to support their charitable giving.

**Davidson Family Fund:** Mary and Rick Davidson established this fund to support their charitable giving.

**Jose and Leah De Hoyos Charitable Fund:** Leah and Jose De Hoyos established this fund to support their charitable giving.

**Gene and Laurie Delano Charitable Fund:** Gene and Laurie Delano established this fund to support educational and charitable purposes.

**Mark and Tatiana Graham Family Charitable Fund:** Tatiana N. and Joseph M. Graham established this fund to support their charitable giving.

**Joplin, MO Police Department-JPD Designated Fund:** Carole "CB" Eastman, Dottie Murphy and Julie Dobbs established this fund to support projects of the Joplin Police Department.

### William A. Sorrick Family

**Fund:** William A. Sorrick established this fund to support his charitable giving.

Russ and Suzy Alcorn Charitable Fund  
Jerry and Sharon Berkstresser Fund  
Sharon and Lance Beshore Connect2Culture Fund  
Sharon and Lance Beshore Spiva Center for the Arts Fund  
Leon and Sue Billingsly Memorial Scholarship Fund  
Kelly Jo Brookshire One Love Fund  
Browne Family Foundation  
Jane Cage Bequest Fund  
Cloyd Carlin Charitable Fund  
Ducre Family Lagniappe Fund  
Gary and Suzy Duncan Fund  
EaglePicher Employee Benevolence Fund  
Empire District Employee Assistance Fund  
The Flanagan Foundation  
Jeany and Tom Franz Charitable Fund  
Friends of Joplin High School Fund  
Graham Family Fund  
M and V Gray Family Fund  
Troy and Susan Hill Fund  
Hope is Here Fund  
Humphreys Legacy Fund  
Ike's Family and Community Fund  
Jasper Products - Stremicks Heritage Foods Employee Benefit Fund  
Joplin Globe's Human Fund  
Joplin, MO Police Department K-9 Unit Designated Fund  
Joplin Regional Community Foundation Capacity Fund  
Joplin South Middle School Youth Empowerment Fund  
Joplin Youth Council Fund  
JRCS Philanthropic Society Fund  
Jumpstart Kids Fund  
Koelkebeck Family Fund  
The Duane and Edith Lawellin Legacy Fund of Southwest Missouri  
Long Game Fund  
Henry (Bud) Morgan Scholarship Fund  
Morgan NALA Fund  
Sandie Morgan Bequest Fund  
Sandie Morgan Fund  
Will Norton Memorial Scholarship Fund  
P and T Foundation  
Philippians 4:19 Fund  
Realtors' Benevolence Fund  
Brooke H. Russell Memorial Fund  
Satterlee Family Charitable Fund  
Steve and Susan Satterlee Fund for Joplin Schools Foundation  
Grants of Education Excellence  
Tri State Motor Transit Co. Employees Benevolence Fund  
Vowels Family Foundation

## Community Foundation of the Lake

**Trail Initiative Fund:** Community Foundation of the Lake established this fund to support trail development and programming in the Lake of the Ozarks area.

Jessica and Malachi Brazil Fund  
Camden County Historical Society Designated Fund  
Community Foundation of the Lake Administrative Fund  
Community Foundation of the Lake Capacity Fund  
Community Foundation of the Lake Disaster Fund  
Community Foundation of the Lake Endowment Fund  
Lois and Richard Gonseth Designated Fund  
Lois and Richard Gonseth Scholarship Fund  
Lynn and Peg Griswold Family Foundation  
Heart of the Ozarks PBW Fund  
Johnson Family Donor Advised Fund\*  
LakeExpo.com Charitable Fund  
John H. and Ruby M. Laurie Charitable Fund\*  
The Legacy Fund  
RE/MAX Lake of the Ozarks Charitable Foundation  
Karen Jean Rudek Fund†  
Mark and Marsha Schoeneman Fund  
Scott's Concrete Gifting Fund  
Marvin and Lucile Silliman Family Foundation  
The Bud Simmons Foundation  
Jim and Laura Simpson Family Foundation  
Totes for Tatas Fund  
Michael C. Vyrostek Memorial Musical Fund

## Lockwood Community Foundation

**Lockwood Community Foundation Administrative Capacity Fund:** This fund will support the administrative needs of the Lockwood Community Foundation.  
**The Schilling Scholarship Fund†:** The estate of Clinton and Nancy Schilling established this endowment to promote and encourage vocational, technical and agricultural education in Lockwood and Barton, Dade, Jasper and Lawrence counties.

## Dade County Community Health Development

**Fund:** The Lockwood Community Foundation established this fund to support health-related programs and services in Dade County.

Clovis and Eloise Haubein Family Fund  
Inspired Education Fund  
Fred and LaRue Lemons Family Charitable Fund  
Lockwood American Legion Fund  
Lockwood CIA Fund  
Lockwood Community Development Fund  
Lockwood Community Foundation Administrative Fund  
Lockwood Cultural Arts Council Fund  
Lockwood Fund  
Lockwood Youth Empowerment Program Capacity Building Fund  
Project Evolution Fund  
Tiger Power Pack Fund  
Johnny E. Tubaugh Scholarship Fund (Lockwood)†  
Dr. Roger E. and Ella Mae Whaley Family Fund

## Marshfield Area Community Foundation

### Anne and Carl Armstrong TLC Endowment Fund:

Anne and Carl Armstrong established this designated endowment fund to provide support to TLC Student Funds in Marshfield.

### Linda and Jim Lathrop

**Conservation Fund:** Jim and Linda Lathrop established this endowment to support the Missouri State Conservation Heritage Foundation for the benefit of the George O. White State Forest Nursery in Licking.  
**Rex and Virginia Price Fund for CASA:** Rex and Virginia Price established this endowment to provide ongoing support to CASA of Southwest Missouri.

**Rex and Virginia Price Fund for Good Samaritan Boys Ranch:** Rex and Virginia Price established this endowment to provide ongoing support to Good Samaritan Boys Ranch.

## Rex and Virginia Price Fund for Harmony House:

Rex and Virginia Price established this endowment to provide ongoing support to Harmony House.

**Rex and Virginia Price Fund for Isabel's House:** Rex and Virginia Price established this endowment to provide ongoing support to Isabel's House in Springfield, Missouri.

**Rex and Virginia Price Fund for Salvation Army:** Rex and Virginia Price established this endowment to provide ongoing support to Salvation Army - Springfield MO Corps.

**Rex and Virginia Price Fund for St. Jude:** Rex and Virginia Price established this endowment to provide ongoing support to St. Jude Children's Research Hospital.

**Rex and Virginia Price Fund for Victory Mission:** Rex and Virginia Price established this endowment to provide ongoing support to Victory Mission + Ministry.

**Rex and Virginia Price Scholarship Fund:** Rex and Virginia Price established this fund to provide financial assistance to students from Marshfield High School.

Carl and Anne Armstrong Charitable Fund  
Retha Stone Baker and William G. Baker Children's Dental Care Fund\*†  
Retha Stone Baker and William G. Baker Webster County Historical Society Fund\*†  
Mike and Jean Benzen Charitable Fund  
Adam Blanch Family Fund  
Boots, Bands and BBQ Fund  
Central Bank of the Ozarks  
Marshfield Area Community Development Fund  
James and Kimberly Clark Family Grant Fund  
The Dickey Administrative Endowment Fund  
Dickey Family TLC Fund  
Donco 3 - Niangua Community Fund  
Ebenezer Perpetual Care Association of Webster County, Missouri Fund  
John and Anne Foster Family Fund

Robert Foster Charitable Fund  
The Steve W. Freeman and Harriett J. Freeman Fund†  
Kathryn Garst Gray and Henry E. Gray Scholarship Fund in loving memory of Lester and Nanalee Garst  
Greenwood Community Club Fund  
Ellsworth and Betty Haymes Memorial Fund  
Herren Family Fund  
RD and Marjorie Hjelmeng Family Fund  
Edwin Hubble Statue Fund  
Joy Johnson Charitable Fund  
King Family Charitable Fund  
Fay King Fund  
Kurt Mikal Luebbert Memorial Fund  
MACF Capacity to Share Fund  
Marshfield Area Community Grantmaking Endowment Fund  
Marshfield Cherry Blossom Festival Fund  
Marshfield High School Alumni Fund  
Marshfield Junior High Youth Empowerment Fund  
The H. Lyman Mooney Music Scholarship Fund  
Jane Robertson TLC Fund  
Romance Raffle Fund  
Rotary Club of Marshfield Community Fund  
Six Sisters Fund  
Southern Missouri Bank of Marshfield - Ben H. Morgan Memorial Fund  
TLC Student Fund Scholarship Fund  
Trevor Waugh Fund  
Virginia Williams Memorial Fund

## Meramec Regional Community Foundation

**Koch-Lange Family Scholarship Fund:** Danielle Tuepker and Alesia Tibbetts established this fund to provide financial assistance to graduating seniors of Belle High School and other graduating seniors in Missouri with a direct connection to Feuersville in Osage County.

**Dalton Newton Memorial Scholarship Fund:** Linda and Steve Newton established this fund to support scholarships for graduating seniors of Belle High School.

**Woessner Foundation:** Linda C. and Michael E. Woessner established this fund to support their charitable giving.

Dr. Henry and Laura Antolak Charitable Fund  
Mae, Grace, and George Bacon Scholarship Fund  
Belle Lions Club Memorial Scholarship in memory of David R. Sassmann Fund  
Caledonia Alumni Fund  
Richard and Jeanne Cavender Scholarship for Public Service  
Cole-Mahan Scholarship Fund  
Crawford County Disaster Relief Fund  
Dent County Disaster Relief Fund  
Gasconade County Disaster Relief Fund  
Jean Henry Fund  
Kaeding-Winter Scholarship Fund  
Ted and Edna Leffler Scholarship Fund  
Maries County Disaster Relief Fund  
Maries County R-II School Foundation Community Scholarship Fund  
Meramec Regional Community Foundation Capacity Building Fund  
Meramec Regional Community Foundation Community Grantmaking Fund  
The Claude and Irene Morgan Scholarship Fund  
Newburg Community Grantmaking Endowment Fund  
Osage County Disaster Relief Fund  
Party/Butler Family Scholarship Fund  
Phelps County Disaster Relief Fund  
Pulaski County Disaster Relief Fund  
The Ruth and Gene Ridenhour MD Scholarship Fund  
The Ruth and Gene Ridenhour MD Scholarship Fund 2  
Schierloh Family Fund for Maries County R-II Schools  
Schierloh Family Fund for State Technical College of Missouri  
Alan D. and Yvonne L. Skouby Scholarship Fund  
Washington County Disaster Relief Fund

\* Denotes fund was established as an at-large fund with the Community Foundation of the Ozarks.

† Denotes Legacy Fund established by bequest to the Community Foundation of the Ozarks.

## Funds Established at the CFO, continued

### Monett Area Community Foundation

#### Monett Hub Project Fund:

The Monett Area Community Foundation established this fund to support the renovation of the old Cox Hospital building.

**Russ Moreland Memorial Scholarship Fund:** Kellie Moreland and Steve Garner established this fund to provide scholarships for Monett High School graduates.

**Mike and Marty Scabarozi Fund:** Martricia and Michael Scabarozi established this fund to support their charitable giving.

100+ Women Who Care - Monett and Surrounding Area Fund  
Howard and Dorothy Anderson Education Assistance Fund  
Devon and Chelsea Bennett Charitable Fund  
Blessings Forward Scholarship Fund  
John C. Bounous Fund†  
Rusty and Regina Bowsler Family Fund  
Priscilla Bradford Memorial Scholarship Fund  
Bill and June Curbow Fund  
Tom and Mary Del Clark Memorial Fund\*†  
EFCO Sales Rep Scholarship  
Garrett Family Fund  
Jerry D. and Patricia W. Hall Family Fund  
Jerry D. and Patricia W. Hall Family Unrestricted Fund  
Jerry D. Hall Computer Science/Technology Scholarship Fund  
Leon and Norma Hilton Scholarship for Agricultural Studies  
IDF (Monett) Scholarship Fund  
Kaiser Family Foundation  
Paul and Lois Kaiser Charitable Trust Fund  
Kelley Family Charitable Remainder Trust  
McBeagle Sharing Fund  
Kenneth and Mary McShane Fund  
Berniece Medlin Scholarship Fund  
Monett Administrative Fund  
Monett Area Community Foundation Administrative Capacity Fund  
Monett Booster Club Scholarship Fund  
Monett Community Fund  
Monett Youth Empowerment Project Capacity Building Fund  
Monett Youth in Agriculture Boosters Fund  
Andrew R. Norton Memorial Scholarship Fund

The Patriot Family Capacity Building Scholarship Fund  
PCHS Scholarship Fund  
Purdy Recycling Project Youth Empowerment Fund  
Purdy Renewal Project Fund  
Sinclair and Jane Rogers Scholarship Fund  
ROHI Monett Fund  
Schallert Family Fund  
Schallert Real Estate Fund  
Karen Sligar Memorial Scholarship Fund  
Van Eaton Family Foundation  
Wallace Family Foundation Donor Advised Fund  
Witt Family Charitable Fund

### Mountain Grove Area Community Foundation

The Anonymous Fund (Mountain Grove)  
Back to School Fair - Wright County Fund  
Morgan and Henry Brown Scholarship Fund  
Jamie Byrd Scholarship Capacity Building Fund  
Wayde C. and Marie Carlisle Memorial Scholarship Fund\*†  
Fit For The Master Fund  
Carl and Pauline Kemper Memorial Fund  
Mountain Grove Alumni Association Fund  
Mountain Grove Area Community Foundation Administrative Endowment Fund  
Mountain Grove Area Community Foundation Bricks & Mortar Fund  
Mountain Grove Area Community Grantmaking Endowment Fund  
Mountain Grove Capacity Building Unrestricted Fund  
Mountain Grove Natural Disaster Relief Fund  
Mountain Grove Senior Center Fund  
Mountain Grove Youth Empowerment Fund  
Clyde Rowen Scholarship Fund  
The Barker Shannon Scholarship Fund†  
Joe Richard Sniderman Art Fund  
Evelyn Byrd Struble Memorial Music Fund  
Joe and Emma Todd Memorial Fund  
Dr. Gary and Jan Tyrrell Memorial Scholarship Fund

### Mount Vernon Area Community Foundation

Bleed Green Forever Scholarship Fund  
Patricia A. Downing Fund†  
Olivia, Betty and J.R. Moody Fund\*†  
Mount Vernon Area Community Foundation Administrative Capacity Fund  
Mount Vernon Area Community Grantmaking Endowment Fund

Mt. Vernon Area Community Foundation Administrative Fund  
Mt. Vernon Baseball/Softball Parks Fund  
Mt. Vernon Stadium Fund  
Ann and Doug Sickles Memorial Scholarship Fund  
Lorraine A. Sutkus and Nancy Weisacosky Scholarship and Teacher Award Fund\*  
Veteran's Way Community Project Fund

### Neosho Area Community Foundation

#### Reagan4Foundation Fund:

Jon and Shelia Reagan established this fund to support their charitable giving.  
**Martin Youngblood Linesman Scholarship Fund:** Deanna and Ken Cavinness established this fund to provide educational support for lineworkers.

Augustine Memorial Fund  
Branham Family Foundation Fund  
Hierholzer Fund  
McFarland Family Charitable Fund  
Memorial Scholarship of the 1979-2015 Neosho Soroptimist Club  
Neosho Area Community Foundation Administrative Capacity Fund  
Neosho Area Community Grantmaking Fund

### Nevada/Vernon County Community Foundation

**Tanner Duncan Memorial Fund:** Record Harvest established this fund to support youth agricultural programs and education.

**Nevada Elks #564 - Christmas Baskets Fund:** Nevada Elks Lodge No. 564 BPOE established this fund to support its Christmas baskets program.

**Nevada Elks #564 - General Fund:** Nevada Elks Lodge No. 564 BPOE established this fund to support general needs of the community.

**Nevada Elks #564 - Lake Fund:** Nevada Elks Lodge No. 564 BPOE established this fund to support the philanthropic needs of its lake property.

**Nevada Elks #564 - Veterans Fund:** Nevada Elks Lodge No. 564 BPOE established this fund to support the needs of veterans.

**Nevada Elks #564 - Youth Fund:** Nevada Elks Lodge No. 564 BPOE established this fund to support the needs of youth.

**Nevada/Vernon County Community Foundation Administrative Capacity Fund:** This fund will support the administrative needs of the Nevada/Vernon County Community Foundation.

Nevada/Vernon County Community Foundation Grantmaking Fund

### Nixa Community Foundation

**Nixa Arts Council Fund:** Nixa Arts Council, now a subcommittee of the Nixa Area Chamber of Commerce, established this fund to support art organizations in the Nixa area.  
**Freddie and Melissa Young Family Fund:** Freddie and Melissa Young established this endowment to support organizations that serve low-income and underprivileged youth with an emphasis on athletic-participation expenses.

Glenn and Irene Ball Scholarship Fund  
Bricks & Mortar Fund  
Callicott Family Fund  
Kenneth and Rosale Carter Fund  
Bob and Mea Childers Scholarship Fund  
Christian County Homeless Alliance Fund  
Christian County Library Foundation Fund (Nixa)  
Christian County Optimists Club Charitable Fund  
Dorinda's Dream\*  
Austin and Leona Dunham Fund†  
Jess J. Graham Fund\*†  
Harding Family Foundation Scholarship  
Claude E. and Etta Grace Hilton Fund\*  
Jackie Johns Memorial Scholarship Fund  
Koenigsfeld Family Foundation  
Logan Middleton Sportsmanship Scholarship Fund

Mack Road Memorial Fund  
Kevin "Cub" Martin Memorial Scholarship Fund  
Bob Massengale Community Improvement Fund  
McCroskey Family Fund  
Doug Nimmo Scholarship Fund  
Nixa Alumni Century of Learning Scholarship Fund  
Nixa Area Arts Council Fund  
Nixa City Employees Fund  
Nixa Community Foundation Administrative Capacity Fund  
Nixa Community Foundation Administrative Fund  
Nixa Fire District/Local 3904 Nixa Shop Unrestricted Fund  
The Nixa Fund  
Nixa School District Teachers and Employees Fund  
Nixa Skate Park Fund  
Nixa Sucker Day/Rex Harp Scholarship Fund  
Nixa Youth Empowerment Program Capacity Building Fund  
Ozark Bank Fund (Nixa)  
Betty Ann Rogers Community Fund  
Edna B. Wasson Family Fund  
Pansy Wasson Memorial Fund  
Shane Whitehill Family Memorial Fund  
Julie Wilson Memorial Fund

### Owensville Area Community Foundation

Missouri Outdoor Activity Coalition Fund  
Owensville Area Capacity Building Fund  
Owensville Area Endowment Fund  
Owensville Chamber of Commerce Scholarship Fund  
Temple in Training Fund  
The Ultimate MOB Fund

### Ozark County Community Foundation

**Gainesville Cemetery of Ozark County Fund:** Gainesville Cemetery Association established this fund to support the preservation and beautification of the cemetery until it receives its 501(c)(13) status with the IRS.

Matt Abraham Memorial Scholarship Fund  
Benton and Genelle Breeding Family Fund  
Benton and Genelle Breeding Scholarship Fund  
Brixey and Rockbridge Fire Department Fund  
Verne and Verla Cabbage Scholarship Fund  
Matthew J. England Scholarship Fund  
Ron and Susan Evans Award Fund



Grant A. Finley Memorial Scholarship Fund  
 Gainesville YEP Backpack Fund  
 GHS Alumni Scholarship Fund  
 Harlin Family Memorial Fund for First Christian Church of Gainesville  
 Rodger Neil Hickerson Jr. Golf Endowment Fund  
 Kaleb Tanner High Memorial Scholarship  
 Hootin' and Hollarin' Fund  
 Dave Jones Youth Outdoor Fund  
 The Mearle and Stella Luna Scholarship Fund  
 McGinnis Family Fund (Unrestricted)  
 Murray Scholarship Fund  
 Ozark County Community Foundation Administrative Endowment Fund  
 Ozark County Community Foundation Capacity Building Fund  
 Ozark County Community Foundation Endowment Fund  
 Ozark County YEP Fund  
 Ozark County YEP Temporary Fund  
 Mary P. Pettit Memorial Fund  
 Pointer Law Office Community Support Fund  
 Pontiac Fireworks Fund  
 The Ruby Robins Trust for Preservation of Local History Capacity Building Fund  
 Roxena Stith Endowment Fund

## Ozark Foothills Regional Community Foundation

**Naylor Community Fund:** An anonymous donor established this fund to benefit the Naylor community.

Aloyce and James Barnhill Scholarship Fund  
 Big Springs Resource Conservation and Development Fund  
 Doniphan Area and Ripley County Emergency Flood Relief Fund  
 Ellington Area and Reynolds County Emergency Flood Relief Fund  
 Friends of the Carter County Courthouse  
 Dr. Michael D. Laseter Memorial Scholarship Endowment Fund  
 Naylor Community Restoration Fund  
 Ozark Foothills Regional Community Foundation Capacity Building Fund  
 Ozark Foothills Regional Community Foundation Endowment Fund  
 The Ripley Butler Clay Fund (Butler)  
 Ripley County Chamber of Commerce Fund  
 Share at Storks Landing Fund  
 Van Buren Area and Carter County Emergency Flood Relief Fund  
 Van Buren R-1 School District Disaster Recovery Fund  
 Mary Lynn Wolpers Scholarship Endowment Fund

## Perry County Community Foundation

**Buchheit Scholarship Fund:** Buchheit Enterprises Inc. established this fund to support its scholarship program.  
**Jon and Marsha Buchheit Family Fund:** Marsha and Jon Buchheit established this fund to support their charitable giving.

**Tim and Teresa Buchheit Family Fund:** Tim and Teresa Buchheit established this fund to support their charitable giving.

Buchheit Family Foundation  
 Buchheit Family Foundation Community Assistance Fund  
 Impact 100 Perry County Fund  
 Krauss and Huber Family Fund  
 MNVM Designated Fund  
 PCCF Scholarship Fund  
 Perry County Community Foundation Administrative Capacity Fund  
 Perry County Community Foundation Grantmaking Fund  
 Perry County Family Relief Fund  
 Perryville All Inclusive Playground Fund  
 Robinson Construction Charitable Fund  
 Robinson Employee Assistance Fund  
 Frank and Joanie Robinson Donor Advised Fund

## Republic Community Foundation

**Dallas and Elizabeth Nelson Gray Scholarship Fund:** Jane Gray Smith established this fund to support graduating Clever High School students.  
**Jane Ruth Gray Smith Scholarship Fund:** Jane Gray Smith established this fund to support graduating Clever and Republic high school students.

All Because of Him Foundation  
 Lt. Col. John Michael Armstrong Memorial Scholarship Fund  
 Blue Duck Foundation  
 The Community Kitchen Fund  
 Mark Craighead Memorial Scholarship Fund  
 James and Teresa Evans Foundation Fund  
 Donald R. Farwell Memorial Scholarship Fund  
 For His Glory Foundation

Gift of Caring Fund  
 Hodges Family Farm Heritage Fund  
 In Jesus' Name Foundation  
 Joe and Clejo King Memorial Scholarship Fund  
 Liberty Foundation  
 Liv A Life of Love Scholarship Fund  
 Stephen Nacy Memorial Fund  
 Jack, Mary, Philip and Kevin Nelson Scholarship Fund  
 Leslie Raybourn Memorial Scholarship Fund  
 Republic Community Foundation Administrative Capacity Fund  
 Republic Community Foundation Administrative Endowment Fund  
 Republic Community Grantmaking Endowment Fund  
 Republic High School Alumni Fund  
 Republic Middle School (RMS) Fund  
 Republic Ministerial Alliance Fund  
 Republic Rural Schools Arts Fund  
 Republic School Volunteers Fund  
 Republic Veterans' Memorial Fund  
 Silent Servant Scholarship Fund  
 Jane Gray Smith Charitable Fund  
 Jane Gray Smith Donor Advised Fund  
 Ronnie Smith Employee Endowment Fund  
 Walter L. Smith Memorial Charitable Fund  
 The Glenda D. Swift Education for Success Fund  
 Mary Ann White Memorial Scholarship Fund  
 Yocum-Powell Fund

## Ripley County Community Foundation

Doniphan R-1 Ripley Music Award Fund  
 The Ripley Butler Clay Fund (Ripley)  
 Ripley County Community Foundation Inc. Capacity Building Fund  
 Ripley County Community Foundation Inc. Endowment Fund  
 Paul and Joe Anne Ripley Scholarship Fund

## Community Foundation of Rogersville

Community Foundation of Rogersville Administrative Capacity Fund  
 Community Foundation of Rogersville Grantmaking Endowment Fund  
 Greg Germany Memorial Fund  
 Christina A. Harter/Run, Lead, Achieve Scholarship Fund  
 Palen Music Endowment for the Arts Fund  
 Popek-Prine Family Foundation  
 Rogersville Friends of the Park Fund  
 Rogersville United Methodist Church Fund

## Ste. Genevieve County Community Foundation

The Ferry Landing & River Beautification Fund  
 Kent Kehr Administrative Operations Endowment Fund  
 Mueller Family STEM Scholarship Fund  
 Ann Murray Schaefer Memorial Fund  
 Ste. Genevieve Community Fund  
 Ste. Genevieve County Community Development Endowment Fund (EDF)  
 Ste. Genevieve County Community Development Fund (CDF)  
 Ste. Genevieve County Community Foundation Administrative Capacity Fund  
 Ste. Genevieve County Community Foundation Scholarship Fund  
 Ste. Genevieve County Community Grantmaking Endowment Fund

## St. James Area Community Foundation

Terri L. Bruner Memorial Music Scholarship Fund  
 Forest City Trail Maintenance and Enhancements Fund  
 Tony Francis Parkinson Endowed Fund  
 Friends of the James Memorial Public Library Fund  
 James Memorial Library Book Fund  
 St. James Area Capacity Building Fund  
 St. James Area Community Foundation Grantmaking Fund  
 St. James Memorial Endowment Fund  
 STJ Park Playground Fund  
 STJ Park Tennis Fund

## Sarcoxie Community Foundation

Come Back Kids Scholarship  
 First Presbyterian Church Designated Fund  
 First Presbyterian Church Scholarship Fund  
 I Love Sarcoxie  
 Sarcoxie Archery Booster Club Fund  
 Sarcoxie Cemetery Association Cash Fund  
 Sarcoxie Cemetery Association Fund  
 Sarcoxie Community Foundation Administrative Fund  
 Sarcoxie Community Foundation Grantmaking Fund  
 Sarcoxie Veterans Memorial Fund  
 Sarcoxie Youth Empowerment Fund  
 Stebbins Fund

## Greater Seymour Area Foundation

Jackie Dale Blankenship Memorial Scholarship Fund  
 Blaine A. Childress Scholarship Fund\*  
 Blaine A. Childress Seymour, Missouri, Library Cultural Arts Fund\*  
 Mattie E. Childress Memorial Fund\*  
 Robert B. Childress Memorial Fund\*  
 Coday Family Scholarship Fund  
 Steven Cummins Memorial Scholarship Fund  
 Fordland Imagination Library Fund  
 Fordland Memorial Library Fund  
 Dr. and Mrs. Ronald Giedd President Emeritus Fund  
 Greater Seymour Area Foundation Administrative Capacity Fund  
 Greater Seymour Area Fund  
 GSAF Administrative Endowment Fund  
 GSAF Disaster Relief Fund  
 Jerry and Carol Kleier Family and Community Fund  
 Ruby Knutson and Esther Miles Fund\*†  
 Lone Star Freewill Baptist Church Scholarship Fund  
 Sue (Coutchie) Loughrige Scholarship Fund  
 Mansfield/Norwood Community Fund  
 Seymour Dolly Parton Imagination Library Fund  
 Seymour Elite YEP Endowment Fund  
 Seymour FFA Leadership Development Activities Fund in honor of Gerald Rudolph, Frank Ipock and Kevin Lynn Rudolph  
 Seymour Historical Preservation Society Fund  
 Seymour Library Endowment Fund  
 Seymour Pals Fund in memory of Michael Wayne Barlow  
 Seymour Pharmacy Corporate Grantmaking Fund  
 Seymour Senior Quality of Life Fund  
 Seymour Youth Empowerment Project Capacity Building Fund  
 The Silvey Cemetery Fund

## Stockton Community Foundation

**Dwain and Donna Hammons Scholarship Fund:** R. Dwain Hammons established this fund to support graduates of Stockton High School attending Missouri State University.

Jackie Coyle Memorial Fund  
 Courtney Lee Gant Anti-Bullying Memorial Scholarship Fund

\* Denotes fund was established as an at-large fund with the Community Foundation of the Ozarks.

† Denotes Legacy Fund established by bequest to the Community Foundation of the Ozarks.



## Funds Established at the CFO, continued

Gravel Road Race Fund  
 Hammons Products Company Benevolence Fund  
 Hammons Products Company Fund  
 Impact 100 Stockton Lake Fund  
 Darrell and Betty Johnson Community Spirit Award Fund  
 Larry L. Jones Scholarship Fund  
 Paul and Brenda Long Family Fund (Stockton)  
 NEAT Fund (Nature Educational Art Trails)  
 Rieder Family Fund  
 SCF Board Fund  
 SCF Triathlon Endowment Fund  
 SCF Triathlon Fund  
 Aubree V. Schmid Memorial Fund  
 Dr. Raymond G. Scott Education Scholarship Fund  
 Ted and Clea Sell Scholarship Fund  
 Skaggs/Exxon Mobil Administrative Endowment Fund  
 Stockton Area Arts Council Fund  
 Stockton Community Foundation Administrative Fund  
 Stockton Community Foundation Grantmaking Fund  
 Stockton Community Leadership Development Fund  
 Stockton Lake Conservation Fund  
 Stockton Lions Community Fund  
 Stockton Public Schools Foundation Abbott Scholarship Fund  
 Stockton Public Schools Foundation General Scholarship Fund  
 Stockton Public Schools Foundation Korth Scholarship Fund  
 Stockton Public Schools Foundation Miller Scholarship Fund  
 Stockton Revolving Loan Fund- Capacity Building Fund  
 Stockton Teen Empowerment Program Endowment Fund  
 Stockton Teen Empowerment Program Grant Fund  
 Stockton Trails Initiative Coalition Fund  
 Stockton Veterans Memorial Fund  
 Joe and Sue Webb Scholarship Fund  
 Tom and Leone Wrenn Family Unrestricted Fund

### Table Rock Lake Community Foundation

AU2 Blessing Fund  
 Nita Jane Ayres Donor Advised Fund  
 Charlotte Bostwick Endowment Fund†  
 Care to Give Fund  
 Community Research Fund  
 Friends of the Wolves Fund  
 Galena Youth Empowerment Project Fund  
 Jack Herschend Donor Advised Fund  
 Bill Kirsch Scholarship Fund  
 Jan Kirsch Scholarship Fund  
 Neighbors and Friends of Table Rock Lake Inc. Fund  
 Reeds Spring R-IV School Foundation Scholarship Fund  
 Reeds Spring Youth Empowerment Fund

Chris Stabo Scholarship Fund  
 Andrea Standlee Memorial Fund  
 Table Rock Lake Community Foundation Administrative Fund  
 Table Rock Lake Community Foundation Capacity Fund  
 Table Rock Lake Community Grantmaking Endowment Fund  
 Tri-Lakes Board of Realtors Good Neighbor Fund (Table Rock Lake)

### Community Foundation of Taney County

#### Rick and Debbie Davis

**Fund:** Rick and Debbie Davis established this fund to support their charitable giving.  
**David W. Trott Scholarship at Hollister High School:** The Trott Family Foundation established this fund to benefit students of Hollister High School and provide assistance to a graduating senior from the high school.

Administrative Endowment Fund (Taney County)  
 J. Kenneth Awbery and Iva M. Awbery Scholarship Fund†  
 James and Margie King Berry Fund for Taney County Youth  
 Carol Blackburn Branson High School Scholarship Fund†  
 Branson Area Disaster Relief Fund  
 Gary and Martie Burney Fund  
 Designated Fund for Joe and Paulette Combs Bradleyville Schools Store  
 Peter and Marissa Connolly Family Fund  
 Pat and Ransom Davis Charitable Fund  
 Paul and Elizabeth Etheridge Fund  
 Forsyth Library/Sandra Drebes Fund  
 Vera Hardin Charitable Fund  
 Hollister Youth Empowerment Fund  
 Mitch and Jennifer Holmes Fund  
 Edgar L. Howard Scholarship Fund  
 Howe Family Fund  
 The Kirby Foundation Fund  
 Jim Langham Rotary Professional Development Fund  
 Dr. Mary King Long Scholarship Fund  
 Anne E. and Mac McGregor Fund  
 Ralph D. McPherson Scholarship Fund  
 Mizell Family Trust Fund  
 Nona "Grammy" Norwine Scholarship Fund  
 Robinson Blessings Fund†  
 Rotary Club of Hollister Charity Fund  
 Nora Slusher Scholarship Fund  
 Taney County Administrative Capacity Fund  
 Taney County Community Grantmaking Fund  
 Tri-Lakes Board of Realtors Good Neighbor Endowment Fund

Tri-Lakes Board of Realtors Good Neighbor Fund (Taney County)  
 Herb and Maxine Trimble Scholarship Fund†  
 Charles and Helen Winston Scholarship Fund†  
 Libby Wrona Forsyth Missouri Library Fund

### Truman Lake Community Foundation

#### Appleton City Golden

**Apples Fund:** Appleton City Golden Apples established this fund to support charitable organizations and activity in the Appleton City area.

**Truman Lake Community Foundation Administrative Capacity Fund:** This fund will support the administrative needs of Truman Lake Community Foundation.

Anonymous Fund  
 Lukas Bay/Ryan McColgin Scholarship Fund  
 Virgil and Patsy Beaty Scholarship Fund  
 Peggy Poague Bollin United Methodist Church Endowment Fund  
 Mary (Hughes) Boney Scholarship Fund  
 Brandon United Methodist Church Scholarship Fund  
 John and Betty Brecht Endowment Fund for Clinton Arts Council†  
 John and Betty Brecht Endowment Fund for the United Methodist Church, Clinton, Mo†  
 John B. Browning Fund  
 Bill J. and Patricia A. Burgess Fund  
 Joe Burkhart Memorial Scholarship Fund  
 Paul Cisel Scholarship Fund  
 Clinton Industrial Development Corporation Fund  
 Clinton Memorial Camp Fund  
 Clinton, MO School District #124 After Prom/After Graduation Fund  
 Clinton Youth Empowerment Program Endowment Fund  
 Clinton Youth Empowerment Program Fund  
 James Clinton and Lois Pharis Johnston Memorial Scholarship Fund  
 Community Memorial Fund  
 Bob and Ginny Cook Family Foundation  
 Elsie Cooper Scholarship Fund  
 Genevieve Davis Scholarship Fund  
 Dody/Young Scholarship Fund  
 Marjorie Ferguson Memorial Scholarship Fund  
 James O. and Laura M. Fetters Scholarship Fund

First Baptist Church Fund  
 Jeff Fosnow Scholarship Fund  
 Betty Fowler Scholarship Fund  
 Fred Frye Scholarship Fund  
 Gabby Girls Scholarship Fund  
 Joan Young Gardner Scholarship Fund  
 Gifford Scholarship Fund  
 Groff Family Fund  
 Ron and Kay Grunig Lakeland High School Vocational Scholarship Fund  
 Bruce Hadley Academic Excellence Scholarship Fund  
 Heard - Wetzel Fund  
 Henry County Historical Society Children's Corner and Theatre Fund  
 Henry County Historical Society Genealogy Fund  
 Henry County Memory Fund  
 Henry County Soldiers Memorial Maintenance Fund  
 Virginia Hess Scholarship Fund  
 Lovella Hilty Memorial Scholarship Fund  
 Earl N. Hutcherson Memorial Fund†  
 Elizabeth A. Hutcherson Scholarship Fund†  
 Elizabeth A. Hutcherson United Methodist Endowment Fund†  
 Henry "Dutch" Ira Scholarship Fund  
 Pauline Irvine Scholarship Fund  
 Dorothy and Jack Ivey Memorial Scholarship Fund  
 Martha James Scholarship Fund  
 Denver W. and Marjorie J. Johnson Fund  
 KCP&L Fund  
 Robert W. Kelsay Scholarship Fund†  
 Douglas and Kristi Kenney Family and Community Fund  
 Tony Komer Foundation  
 Lakeland Vikings Fund  
 Landaker Perpetual Care Fund  
 Jeanette Lawson Scholarship Fund  
 Nathan Lindsey Scholarship Fund  
 Margaret Merryfield Scholarship Fund  
 Mary Lou Merryfield Scholarship Fund  
 Harold D. and Mary A. Mills Memorial Endowment Fund†  
 Terry and Deborah Mitchell Scholarship Fund  
 David Powell Scholarship Fund  
 Susan Price Memorial Scholarship Fund  
 Quality of Life Endowment Fund  
 Louise Rhodes Scholarship Fund  
 Jeff and Sara Jane Roberts Family Fund  
 Sadler-Paxton Memorial Scholarship Fund  
 Scott and Lucile Feaster Sappington Scholarship Fund  
 Gene Schell/Diane Johnson Scholarship Fund  
 Schumacher Foundation  
 Ronda Seaton, DVM Memorial Scholarship Fund  
 Scott R. Shoemaker Memorial Scholarship Fund

Show Me Love for the Virgin Islands Fund  
 James Grady Simmons Memorial Fund  
 Skidmore Foundation Fund  
 Samuel A. Sloan, Evelyn Sloan and Beulah Sloan McCoy Scholarship Fund  
 Curtis Dick Snow Memorial Scholarship Fund  
 Douglas and Sandra Thomason Fund  
 Thomason Family Endowment Fund  
 Gunner Lee Thomason Autism Scholarship Fund  
 TLF First Responders Fund  
 Truman Lake Community Foundation Administrative Fund  
 Truman Lake Community Foundation Unrestricted Fund  
 The Truman Lake Community Support Fund  
 Truman Lake Impact Grantmaking Fund  
 Union State Bank and Trust Fund  
 Julius F. and Sally Wall Fund  
 Kurt Wallace Scholarship Fund  
 Pauline Wheeler/Vera Wall Scholarship Fund  
 Ollie and Doreen E. Whitt Memorial Scholarship Fund  
 WHS Class of 1946 Scholarship Fund  
 WHS Class of 1959 Scholarship Fund  
 WHS E.C. and Chloe Merritt Scholarship Fund  
 Wienberg-Himes Mathematics Educators Fund  
 Michael Willhite Scholarship Fund  
 James B. Wilson Scholarship Fund  
 Wrigley Fund†  
 George H. and Louise Zimmerman Scholarship Fund

### Community Foundation of West Plains Inc.

**Kendall A. Gammill Charitable Donor Advised Fund of the Ozarks:** Kenneth Gammill established this fund to assist his family's charitable giving.  
**Shawna Claudette Gammill Matthews Donor Advised Fund:** Kenneth Gammill established this fund to assist his family's charitable giving.  
**Way to Go Fund Donor Advised Fund:** Kenneth Gammill established this fund to assist his family's charitable giving.

Bakersfield Youth Empowerment Fund  
 Shane Alan Cameron Memorial Scholarship Fund  
 Jim Campbell Fund  
 Community Foundation of West Plains Administrative Fund

Doug Darr Memorial Scholarship Fund\*

Stephen A. Douglass Scholarship Fund

Joe Paul Evans Community Endowment Fund

Fukasawa-Yamamoto Family Fund

Howell County Domestic Violence Enhanced Response Team Fund

Imagination Library of West Plains Fund

Jeanne McLaughlin Memorial Scholarship Fund

Charles and Robin Morgan Family and Community Fund

Physical Therapy Specialist Charitable Fund

Physical Therapy Specialist/Crystal Arasmith-Chester Scholarship Fund

Physical Therapy Specialist/Julie Douglass Scholarship Fund

Physical Therapy Specialist/Kyle Gilliam Scholarship Fund

Physical Therapy Specialist/Marisa Hathcock-Spaulding Scholarship Fund

Physical Therapy Specialist/Cynthia Holloway-Coatney Scholarship Fund

Physical Therapy Specialist/Julie McGoldrick Scholarship Fund

Physical Therapy Specialist/Nathan Murphy Scholarship Fund

Physical Therapy Specialist/Tyler Simer Scholarship Fund

Physical Therapy Specialist/Megan Spence Scholarship Fund

Rotary Backpack Program Fund

Scenic Rivers Hut Fund

C.A. "Butch" Shelton III Healthcare Fund

Carol and Richard Silvey Fund

Robert Jennings Smith Scholarship Fund†

Rich and Teresa Wallace Community Fund

West Plains Capacity Building Fund

West Plains Cares Fund

West Plains Community Grantmaking Endowment Fund

West Plains Disaster Relief and Recovery Fund

West Plains Greenhouses and Nursery Fund

West Plains Project Graduation Fund

Women with Heart Fund

## Willard Children's Charitable Foundation

Justin Atchison Memorial Fund

JM Crighton Willard Lions Club Fund

John Oscar Farmer Family Scholarship Fund

Dr. Mildred Fortner Scholarship Fund

Aaron Goddard Courage Scholarship Fund

Paul and Rosa Nelson Scholarship Fund

Nicholas David Rader Memorial Fund

James B. Staley Scholarship Fund

WCCF Endowed Fund for the benefit of the Willard Care to Learn Fund

Willard Charitable Foundation Administrative Fund

Willard Community Grantmaking Endowment Fund

## Willow Springs Community Foundation

### Willow Springs Community Foundation Administrative

**Capacity Fund:** This fund will support the administrative needs of Willow Springs Community Foundation.

Sadie Ruth Ferguson Fund

Margaret Eidson Fugate Class of 1931 Scholarship Fund

Mildred Ann Groves Childress Memorial Fund\*

Hometown Pride Fund

Willow Springs Back to School Fair Fund

Willow Springs Community Foundation Community Development Fund

Willow Springs R-4 School Academic Enrichment Fund

Willow Springs Youth Empowerment Fund

\* Denotes fund was established as an at-large fund with the Community Foundation of the Ozarks.

† Denotes Legacy Fund established by bequest to the Community Foundation of the Ozarks.

# In Memoriam

*We honor those who served in leadership roles for the CFO or in their communities, along with members of the Legacy Society, with appreciation for their shared commitment to place-based philanthropy.*



## Jan Horton

1934–2021

We often credit the CFO's growth and geographic expansion to standing on the shoulders of the giants who brought the community foundation model to reality in Greene County and then across central and southern Missouri. Jan Horton was clearly among those giants.

She joined the CFO in 1988 as Executive Director, moving the all-volunteer organization forward with the commitment of a full-time staff member. She was named President in 1993 and served in that role until she retired in 2003.

When she joined the CFO, 15 years after its founding in 1973, the foundation's assets were \$1.7 million. When she left 15 years later, assets had climbed to \$52.5 million for the CFO and its 19 regional affiliates.

She was immensely proud that her work helped anchor our position as the region's largest public charitable foundation with assets today exceeding \$390 million and affiliate foundations in 53 communities.

The growth of the CFO was just one of Jan's accomplishments as a community leader. She is greatly missed, but Springfield and the greater Ozarks region are better places because of her. The CFO, with her family and friends, honored her love of nature and birds with a memorial grove of fruit-bearing serviceberry trees at the Springfield Botanical Gardens at Nathanael Greene-Close Memorial Park.

## Dan Beckner

1937–2021

"Passion Project" may be an understatement in describing Beckner's commitment to Hidden Waters Nature Park. After retiring from a career teaching music and working in education administration, Beckner, with his wife, ZoAnn, bought a three-acre weed patch in his hometown of Marshfield. Using a CFO agency fund for hard costs, Beckner and his band of dedicated volunteers put in countless hours transforming the property into what is now a 10-acre public park with walking trails, ponds, gardens and springs forming the headwaters to the Niangua River. A future Welcome Center will be named for Dan and ZoAnn.



## Cliff Brown

1942–2021

When Cliff Brown became chair of the CFO's Board of Directors in 2011, he carried on the long legacy of his law firm, Carnahan, Evans, Cantwell & Brown. Its co-founder, John M. Carnahan Jr., also was one of the CFO's original founders in 1973. Brown came to the firm to oversee its Estate Planning group and subsequently supported the CFO in several roles before serving as chair in 2011–12. During his tenure, the CFO surpassed the \$100 million milestone in grantmaking over its 38 years.



## Dr. Mac Donald Bonebrake

1922–2021

Dr. Bonebrake lived the maxim that place-based philanthropy means giving back to the community where one is rooted to preserve it for future generations. A native of Salem, his family turned over their two-story home on 12 acres to create the Bonebrake Center of Nature and History. Hundreds of trees have been planted on land of restored prairie, wildflowers, pine groves and marsh—a "naturalist's paradise." The home is undergoing long-term restoration as a community gathering place. His legacy gift will continue to support the project for many years to come.



## James Buchholz

1935–2021

From serving as the chair of the CFO Board in 1998–99 to later serving as the CFO's investment advisor for many years, Buchholz maintained his commitment to the Ozarks even while living in other parts of the country. He was a proud graduate, administrator and supporter of Drury University and developed an expertise in higher education endowments when he co-founded Prime Buchholz investment consulting firm. He and his wife, Marilyn, returned to Hermann in recent years where he continued to consult with Prime Buchholz until his death.



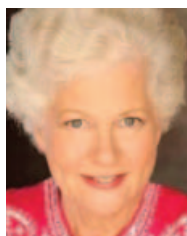
## *Theda Ann “Tac” Caplan*

1923–2021

## *Paula Caplan*

1947–2021

This mother and daughter duo, along with husband and father, Jerry, who predeceased them in 2009, supported their convictions through several field-of-interest funds established at the CFO. Their grandfather and great-grandfather, Benjamin Karchmer, helped found Springfield’s Jewish Congregation, work that Jerry and Tac continued for decades. Funds for Holocaust education and racial and religious tolerance intend to ensure history isn’t forgotten and bigotry isn’t tolerated. Another fund supports under-resourced individuals with autism. And they helped mid-life women working to change the course of their lives. Tac Caplan served on the CFO Board and grant committees until she relocated to the East Coast and her daughter, Paula, a pioneering psychologist on women’s issues, carried on the family’s work.



## *Marie Prater*

1932–2021

Honored with the Humanitarian Award in 2007, Prater was recognized for her work with The Kitchen Foundation and service as a charter member of the Junior League of Springfield. She also helped found the Visiting Nurse Association. She and her late husband, Dr. Bill Prater, were longtime donor-advisors who supported a wide range of Springfield nonprofits, particularly in the areas of arts and education. She also served on the CFO Board where her footsteps were followed by son, Dr. Tom Prater, a former board chair and committee member.



## *Paul Ripley*

1931–2020

It’s not clear whether there’s a connection between Paul Ripley and Brig. Gen. Eleazer Ripley for whom Ripley County is named. But it’s safe to say Paul Ripley is every bit as worthy to represent his southeastern Missouri county’s name. A music teacher, education administrator and member of the Missouri National Guard and U.S. Army Reserve, Ripley was passionate about his hometown of Doniphan. He and his late wife, Joe Anne, established an endowment for music education at Doniphan High School and a scholarship fund for students attending Three Rivers Community College.



## *Libby Sanders*

1951–2020

The Bonebrake Center of Nature and History lost Sanders, its longtime executive director, months before the death of its namesake. Sanders was an active CFO Agency Partner representative as she brought to life the promise of the Bonebrake Center for Dent County residents. Prior to taking her role at Bonebrake, she spent four decades as an educator at Southwest Baptist University–Salem and Salem Public Schools.



## *Nancy Schilling*

1949–2021

Thanks to Clinton and Nancy Schilling, students in Barton, Dade, Jasper and Lawrence counties will benefit for many years to come with scholarships for vocational, technical and agricultural education. A native of Neosho and known for her ethic of hard work, she enjoyed being a homemaker and working with Clinton on their farm in Golden City after their marriage in 1983; he died almost exactly a year earlier than Nancy.



## *John Clyde “J.C.” Smith*

1941–2021

J.C. Smith was a fixture for the Truman Lake Community Foundation, serving as a board member and treasurer as well as a member of the Legacy Society. He also was a familiar fixture for the CFO’s Youth Empowerment Program when he shepherded the Clinton chapter of high-school philanthropists for years after his retirement from the electrical company he founded when he returned to his hometown after college. His charitable interests and volunteer work with YEP and Boy Scouts of America followed his interest in supporting youth.



## *Dr. William Yates Trotter*

1930–2021

With his wife Janet, Dr. Trotter was a longtime donor-advisor supporting a wide variety of nonprofits in Springfield and elsewhere, including their church, Westminster Presbyterian. An Arkansas native, he and Janet settled in Springfield where he started a medical practice associated with what is now Mercy Hospital. He enjoyed track and field, genealogy, music with the local Dixie Docs, and ballroom dancing with Janet. Members of the Legacy Society, they identified long-term designated endowments to support as part of their estate planning.







PHOTOS COURTESY OF SPRINGFIELD PUBLIC SCHOOLS

# Parting Shot

**R**eading as a reward—it's not just a novel way to encourage a love of literacy, but also to promote positive behavior at school. That's the philosophy behind a new "Inchy the Bookworm" vending machine at Springfield's McGregor Elementary, funded by a Jerry Redfern Grant from the Jeannette L. Musgrave Foundation.

Since the ribbon was cut on Sept. 7, Blaine Broderick, McGregor's school community liaison, says "Inchy the Bookworm" is already making an impact.

"We had 28 students with perfect attendance throughout the first quarter, and those students received a token for their perfect attendance," Broderick says. "Since the first quarter, attendance has increased by 6%."

The vending machine is part of the school's "Positive Behavior Intervention and Supports" system to establish a foundation of good behavior and improve student outcomes. Students that show exemplary behavior are rewarded with blue tickets that can win them a token to "purchase" books from the vending machine. Those good behaviors can be as simple as returning a library book on time—returns have increased by 80% since implementing the vending machine—to being a "HABIT Hero," a classroom challenge that focuses on a different character trait each month.

"The book vending machine has been a hit with all students. Many have expressed excitement when it comes to earning blue tickets, having perfect attendance and possibly winning the HABIT Hero award," Broderick says. "Our greatest struggle currently is keeping the vending machine stocked!"



# Stay in Touch with the CFO

We look forward to communicating with you throughout the year—here's how you can access information about the CFO.

## Call Us

(417) 864-6199 (Springfield)  
(417) 256-4725 (West Plains)  
(573) 803-1248 (Cape Girardeau)  
Fax: (417) 864-8344

## Main Mailing Address

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1378 Bill Virdon Blvd., West Plains, MO 65775  
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Cape Girardeau, MO 63701

## General Email

[cfo@cfozarks.org](mailto:cfo@cfozarks.org)

## Receive Email Updates

In addition to “The Philanthropist” monthly newsletter, the CFO publishes regular updates for affiliate board members, agency partners and donor-advisors. To subscribe, contact Aaron Scott at [ascott@cfozarks.org](mailto:ascott@cfozarks.org).


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## Donate Online

To make one-time or recurring gifts online, go to **[cfozarks.org/donate](http://cfozarks.org/donate)**—find desired fund in drop-down menu, or select “Other” and enter name of fund in box provided.



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