

## AGENCY PARTNER PROGRAM



# Benefits for Agency Partners

The Community Foundation of the Ozarks addresses the needs of nonprofits through the Agency Partners Program.

**Any nonprofit, church, school or government entity that establishes a fund with the CFO is considered an agency partner.** Participating agencies have the peace of mind knowing their charitable resources are being managed in a sound and responsible manner by an experienced Investment Advisory Board, as well as a dedicated staff and Board of Directors committed to working for the benefit of our communities.

The Agency Partner Program provides the following services to members who establish a fund with the CFO:

- Investment management
- Access to CauseMomentum.org, a crowdfunding website owned by the CFO
- Board development
- Professional development and educational seminars on a variety of pertinent topics
- Access to the CFO's charitable gift annuity program
- Access to fund information online via Donor Central
- Automatic delivery of tax acknowledgement letters to donors
- Acceptance of a wide variety of donor gifts
- Advice on planned giving
- Information on grant opportunities

Agencies that choose to partner with the CFO will know they are engaged in a regional effort to enrich and better the lives of people and communities throughout the Ozarks.